

NOTICE OF EXTENSION

METROPOLITAN TRANSPORTATION AUTHORITY TRANSPORTATION REVENUE VARIABLE RATE BONDS, SUBSERIES 2005D-2

NOTICE IS HEREBY GIVEN to The Bank of New York Mellon, as Trustee and Tender Agent (the "Tender Agent"), Landesbank Hessen-Thüringen Girozentrale, acting through its New York Branch, as Credit Facility Issuer, and Morgan Stanley & Co. Incorporated, as Remarketing Agent, pursuant to Section A-501(c) of Appendix A to the Certificate of Determination, dated as of November 2, 2005, as amended by the Amendment to the Certificate of Determination Relating to Transportation Revenue Bonds, Series 2005D and Authorization of Certain Actions in Connection Therewith, dated November 7, 2008 (the "Certificate of Determination"), of the Metropolitan Transportation Authority (the "Authority"), delivered pursuant to the General Resolution Authorizing Transportation Revenue Obligations adopted by the Authority on March 26, 2002, as amended and supplemented, relating to the Transportation Revenue Variable Rate Bonds, Subseries 2005D-2 (the "Subseries 2005D-2 Bonds") referenced above that the Expiration Date of the Letter of Credit, dated November 7, 2008, as amended, issued by Landesbank Hessen-Thüringen Girozentrale, acting through its New York Branch, related to the Subseries 2005D-2 Bonds (the "Subseries 2005D-2 Credit Facility") has been extended. The Subseries 2005D-2 Credit Facility will expire on November 10, 2022.

The Authority hereby directs the Trustee to deliver to the Owners of the Subseries 2005D-2 Bonds as soon as practicable, but not later than October 23, 2017, a Notice of Extension in the form attached hereto as Exhibit A. Such notice shall be given to the Owners by first class mail at the respective addresses shown on the registry books. Any notice mailed as herein provided shall be conclusively presumed to have been duly given, whether or not the Owner receives such notice, and the failure of such Owner to receive any such notice shall not affect the validity of the actions described therein.

Capitalized terms used herein and not otherwise defined shall have the meanings given to such terms in the Certificate of Determination.

DATED this 20th day of September, 2017.

METROPOLITAN TRANSPORTATION AUTHORITY

By: 

Patrick J. McCoy
Director, Finance

EXHIBIT A**NOTICE OF EXTENSION
TO HOLDERS OF****METROPOLITAN TRANSPORTATION AUTHORITY
TRANSPORTATION REVENUE VARIABLE RATE BONDS, SUBSERIES 2005D-2**

	Bond Number	Maturity	Original Principal Amount	CUSIP
Subseries 2005D-2	02D-2R-1	November 1, 2035	\$100,000,000	59259YAE9

NOTICE IS HEREBY GIVEN to the Holders of the Metropolitan Transportation Authority (the "Authority") Transportation Revenue Variable Rate Bonds, Subseries 2005D-2 (the "Subseries 2005D-2 Bonds") referenced above that the Expiration Date of the Letter of Credit dated November 10, 2008, as amended, issued by Landesbank Hessen-Thüringen Girozentrale, acting through its New York Branch, related to the Subseries 2005D-2 Bonds (the "Subseries 2005D-2 Credit Facility") has been extended. The Subseries 2005D-2 Credit Facility will expire on November 10, 2022.

DATED this [] day of September, 2017.

METROPOLITAN TRANSPORTATION
AUTHORITY

By: THE BANK OF NEW YORK
MELLON, as Trustee

cc: Landesbank Hessen-Thüringen Girozentrale
New York Branch
420 Fifth Avenue
New York, New York 10018-2729

Morgan Stanley & Co. Incorporated
1585 Broadway, 16th Floor
New York, New York 10038
Attention: Short Term Products

Moody's Investors Service, Inc.
7 World Trade Center
at 250 Greenwich Street
New York, NY 10007

S&P Global Ratings
55 Water Street
New York, New York 10041

Fitch Ratings
One State Street Plaza
New York, New York 10004