

NOTICE OF DEFEASANCE

TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY (MTA BRIDGES AND TUNNELS)

GENERAL REVENUE BOND ANTICIPATION NOTES

<u>Subseries</u>	<u>Maturity</u> <u>(February 15)</u>	<u>Outstanding</u> <u>Principal</u> <u>Amount</u>	<u>Principal</u> <u>Amount</u> <u>Refunded</u>	<u>Interest</u> <u>Rate</u>	<u>Price</u>	<u>CUSIP</u> <u>Number</u> <u>(89602R)</u> ⁽¹⁾
2017A-1	2018	\$150,000,000	\$150,000,000	2.00%	100%	BX2
2017A-2	2018	150,000,000	85,310,000	2.00	100	BY0

NOTICE IS HEREBY GIVEN to the holders of the Issuer's General Revenue Bond Anticipation Notes described above (the "Defeased Notes") that the Issuer has (i) deposited with U.S. Bank Trust National Association, the Trustee for the Defeased Notes, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay when due the interest on the Defeased Notes through the maturity date, and the principal. As a result of such deposit, said Defeased Notes are deemed to have been paid in accordance with the applicable provisions of the General Resolution Authorizing General Revenue Obligations, adopted on March 26, 2002, as amended and supplemented. Any such redemption does not apply to any General Revenue Bonds other than the Defeased Notes described above.

TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY

By: U.S. BANK TRUST NATIONAL
ASSOCIATION,
as Trustee

Dated: November 17, 2017

¹ No representation is made as to the accuracy of the CUSIP number either as printed on the Defeased Notes or as set forth in this Notice.