

NOTICE OF ADVANCE REFUNDING AND DESIGNATION OF CERTAIN BONDS FOR PRIOR REDEMPTION

METROPOLITAN TRANSPORTATION AUTHORITY TRANSPORTATION REVENUE BONDS

<u>Series</u>	<u>Dated Date</u>	<u>Refunded Par Amount</u>	<u>Remaining Outstanding Par Amount</u>	<u>Final Maturity</u>	<u>Interest Rate</u>	<u>Redemption Date</u>	<u>Redemption Price</u>	<u>CUSIP Number*</u>	<u>Pre-Refunded CUSIP Number*</u>	<u>Unrefunded CUSIP Number*</u>
2011A	7/20/2011	\$ 3,340,000	-	11/15/2018	3.000%	11/15/2018	100%	59259YGX1	-	-
2011A	7/20/2011	4,960,000	-	11/15/2020	4.000	11/15/2020	100	59259YGZ6	-	-
2011A	7/20/2011	43,950,000	-	11/15/2041	5.000	11/15/2021	100	59261ASH1	-	-
2011A	7/20/2011	45,660,000	-	11/15/2046	5.000	11/15/2021	100	59259YHP7	-	-
2011C	11/10/2011	850,000	\$ 1,825,000	11/15/2022	4.000	11/15/2021	100	59259YJK6	59261ATM9	59261ATX5
2011C	11/10/2011	3,705,000	7,900,000	11/15/2022	5.000	11/15/2021	100	59259YJY6	59261ATU1	59261AUE5
2011C	11/10/2011	1,585,000	3,385,000	11/15/2023	5.000	11/15/2021	100	59259YJL4	59261ATN7	59261ATY3
2011C	11/10/2011	3,195,000	6,805,000	11/15/2023	5.000	11/15/2021	100	59259YKA6	59261ATW7	59261AUG0
2011C	11/10/2011	5,015,000	10,700,000	11/15/2024	5.000	11/15/2021	100	59259YJM2	59261ATP2	59261ATZ0
2011C	11/10/2011	5,270,000	11,235,000	11/15/2025	5.000	11/15/2021	100	59259YJN0	59261ATQ0	59261AUA3
2011C	11/10/2011	5,535,000	11,795,000	11/15/2026	5.000	11/15/2021	100	59259YJP5	59261ATR8	59261AUB1
2011C	11/10/2011	5,810,000	12,385,000	11/15/2027	5.000	11/15/2021	100	59259YJQ3	59261ATS6	59261AUC9
2011C	11/10/2011	3,615,000	7,710,000	11/15/2028	5.000	11/15/2021	100	59259YJR1	59261ATT4	59261AUD7
2011C	11/10/2011	2,465,000	5,255,000	11/15/2028	5.000	11/15/2021	100	59259YJZ3	59261ATV9	59261AUF2
2011D	12/7/2011	1,370,000	-	11/15/2018	3.000	11/15/2018	100	59259YKT5	-	-
2011D	12/7/2011	13,250,000	-	11/15/2041	5.250	11/15/2021	100	59261ASM0	-	-
2011D	12/7/2011	5,540,000	-	11/15/2046	4.875	11/15/2021	100	59259YLK3	-	-
2012C	5/3/2012	61,875,000	102,440,000	11/15/2041	5.000	11/15/2022	100	59261ASP3	59261AUT2	59261AUU9
2012C	5/3/2012	38,995,000	-	11/15/2047	5.000	11/15/2022	100	59259YPA1	-	-
2012E	7/20/2012	89,470,000	27,030,000	11/15/2042	5.000	11/15/2022	100	59259YSL4	59261AUX3	59261AUY1
2012E	7/20/2012	19,200,000	5,800,000	11/15/2042	5.000	11/15/2022	100	59259YSJ9	59261AUR6	59261AUS4
2012H	11/15/2012	32,200,000	60,885,000	11/15/2042	5.000	11/15/2022	100	59259YWH8	59261AUH8	59261AUJ4
2013A	1/24/2013	16,120,000	-	11/15/2030	5.000	5/15/2023	100	59259YXS3	-	-
2013A	1/24/2013	30,355,000	107,630,000	11/15/2043	5.000	5/15/2023	100	59259YF0	59261AUV7	59261AUW5
2013B	4/2/2013	3,000,000	4,015,000	11/15/2020	5.000	11/15/2020	100	59259YZH5	59261AUK1	59261AUL9
2013B	4/2/2013	9,350,000	-	11/15/2021	5.000	11/15/2021	100	59259YZJ1	-	-
2013B	4/2/2013	16,130,000	-	11/15/2030	5.000	5/15/2023	100	59259YZT9	-	-
2013C	6/11/2013	5,910,000	1,190,000	11/15/2019	5.000	11/15/2019	100	59259YD89	59261AUM7	59261AUN5
2013D	7/11/2013	6,500,000	795,000	11/15/2022	5.000	11/15/2022	100	59259YF79	59261AUP0	59261AUQ8
2013D	7/11/2013	10,880,000	-	11/15/2030	5.250	11/15/2023	100	59259YG78	-	-
2013E	11/15/2013	16,370,000	-	11/15/2030	5.000	11/15/2023	100	59259YM22	-	-
2014A-1	2/28/2014	11,570,000	-	11/15/2030	5.000	11/15/2023	100	59259YR50	-	-
2014A-1	2/28/2014	10,215,000	-	11/15/2034	5.250	11/15/2023	100	59259YR92	-	-

NOTICE IS HEREBY GIVEN to the holders of the Issuer's Transportation Revenue Bonds described above (the "Refunded Bonds") that the Issuer has (i) deposited with The Bank of New York Mellon, the Trustee for the Refunded Bonds, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay when due the interest on the Refunded Bonds through the applicable redemption date, and the principal together with any applicable redemption premium thereon and (ii) irrevocably designated the Refunded Bonds for redemption as aforesaid. As a result of such deposit, said Refunded Bonds are deemed to have been paid in accordance with the applicable provisions of the General Resolution Authorizing Transportation Revenue Obligations, adopted on

* CUSIP numbers have been assigned by an organization not affiliated with MTA and are included solely for the convenience of the holders of the Refunded Bonds. MTA is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Refunded Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Refunded Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Refunded Bonds.

March 26, 2002, as amended and supplemented. Any such redemption does not apply to any Transportation Revenue Bonds other than the Refunded Bonds described above.

**METROPOLITAN TRANSPORTATION
AUTHORITY**

By: THE BANK OF NEW YORK MELLON,
as Trustee

Dated: December 21, 2017

**NOTICE OF ADVANCE REFUNDING AND DESIGNATION
OF CERTAIN BONDS FOR PRIOR REDEMPTION**

METROPOLITAN TRANSPORTATION AUTHORITY

DEDICATED TAX FUND BONDS

<u>Series</u>	<u>Dated Date</u>	<u>Refunded Par Amount</u>	<u>Final Maturity</u>	<u>Interest Rate</u>	<u>Redemption Date</u>	<u>Redemption Price</u>	<u>CUSIP Number*</u>
2004B-2	4/28/2011 [†]	\$15,740,000	11/15/2031	5.000%	11/15/2021	100%	59259NF99
2004B-2	4/28/2011 [†]	46,360,000	11/15/2032	5.000	11/15/2021	100	59259NG23
2004B-2	4/28/2011 [†]	40,000,000	11/15/2033	5.000	11/15/2021	100	59259NG31

NOTICE IS HEREBY GIVEN to the holders of the Issuer's Dedicated Tax Fund Bonds described above (the "Refunded Bonds") that the Issuer has (i) deposited with The Bank of New York Mellon, the Trustee for the Refunded Bonds, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay when due the interest on the Refunded Bonds through the applicable redemption date, and the principal together with any applicable redemption premium thereon and (ii) irrevocably designated the Refunded Bonds for redemption as aforesaid. As a result of such deposit, said Refunded Bonds are deemed to have been paid in accordance with the applicable provisions of the Dedicated Tax Fund Obligation Resolution adopted March 26, 2002, as amended and supplemented. Any such redemption does not apply to any Dedicated Tax Fund Bonds other than the Refunded Bonds described above.

**METROPOLITAN TRANSPORTATION
AUTHORITY**

By: **THE BANK OF NEW YORK MELLON,**
as Trustee

Dated: December 21, 2017

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[†] Represents the remarketing date on the 2004B-2 Dedicated Tax Fund bonds to their current fixed rate mode.