NOTICE OF ADVANCE REFUNDING AND DESIGNATION OF CERTAIN BONDS FOR PRIOR REDEMPTION

METROPOLITAN TRANSPORTATION AUTHORITY TRANSPORTATION REVENUE BONDS

Series Date Date Date Manount Amount Par Amount Final Maturity Rete Bote Par Date Date Amount Number Par Amount Maturity Rete Bote Par Date Date Par Date CUSIP CUSIP Number Par Date Number Par Date 2011A 7/20/2011 4,960,000 - 1/15/2012 3,000 1/15/2012 100 \$9259YGX1 - - 2011A 7/20/2011 4,960,000 - 1/15/2014 5,000 11/15/2012 100 \$9259YHP7 - - 2011C 11/10/2011 5,850,000 \$1,825,000 1/15/2022 5,000 1/15/2021 100 \$9259YHP7 -		D-4-3	Refunded	Remaining	F:1	T44	D. J4	D. J 42	CUSIP	Pre-Refunded CUSIP	Unrefunded CUSIP
2011A 7/20/2011 \$ 3,340,000 - 11/15/2018 3,000% 11/15/2018 100% 59259YGK1 - - - 2011A 7/20/2011 43,960,000 - 11/15/2020 4,000 11/15/2021 100 59259YGK6 - - - 2011A 7/20/2011 43,960,000 - 11/15/2046 5,000 11/15/2021 100 59259YBF0 - - - 2011A 7/20/2011 45,660,000 - 11/15/2046 5,000 11/15/2021 100 59259YBF0 - - - 2011C 11/10/2011 3,705,000 7,900,000 11/15/2022 4,000 11/15/2021 100 59259YBF6 59261ATM9 59261ATK5 5921IC 11/10/2011 1,585,000 3,385,000 11/15/2022 5,000 11/15/2021 100 59259YBF6 59261ATW1 59261ATS 59261ATM3 592	Sorios										
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2013B 4/2/2013 3,000,000 4,015,000 11/15/2020 5.000 11/15/2020 100 59259YZH5 59261AUK1 59261AUL9 2013B 4/2/2013 9,350,000 - 11/15/2021 5.000 11/15/2021 100 59259YZH1 - - 2013B 4/2/2013 16,130,000 - 11/15/2030 5.000 5/15/2023 100 59259YZT9 - - 2013C 6/11/2013 5,910,000 1,190,000 11/15/2019 5.000 11/15/2019 100 59259YD89 59261AUM7 59261AUN5 2013D 7/11/2013 6,500,000 795,000 11/15/2022 5.000 11/15/2022 100 59259YF79 59261AUP0 59261AUQ8 2013D 7/11/2013 10,880,000 - 11/15/2030 5.250 11/15/2023 100 59259YG78 - - 2013E 11/15/2013 16,370,000 - 11/15/2030 5.000 11/15/2023 100 59259YM22 - -	2013A	1/24/2013	16,120,000	-	11/15/2030	5.000	5/15/2023	100	59259YXS3	-	-
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2013B 4/2/2013 16,130,000 - 11/15/2030 5.000 5/15/2023 100 59259YZT9 - - - 2013C 6/11/2013 5,910,000 1,190,000 11/15/2019 5.000 11/15/2019 100 59259YD89 59261AUM7 59261AUN5 5	2013B	4/2/2013	3,000,000	4,015,000	11/15/2020	5.000	11/15/2020	100	59259YZH5	59261AUK1	59261AUL9
2013C 6/11/2013 5,910,000 1,190,000 11/15/2019 5.000 11/15/2019 100 59259YD89 59261AUM7 59261AUN5 2013D 7/11/2013 6,500,000 795,000 11/15/2022 5.000 11/15/2022 100 59259YF79 59261AUP0 59261AUQ8 2013D 7/11/2013 10,880,000 - 11/15/2030 5.250 11/15/2023 100 59259YG78 - - 2013E 11/15/2013 16,370,000 - 11/15/2030 5.000 11/15/2023 100 59259YM22 - - 2014A-1 2/28/2014 11,570,000 - 11/15/2030 5.000 11/15/2023 100 59259YR50 - -	2013B		9,350,000	-	11/15/2021	5.000	11/15/2021		59259YZJ1	-	-
2013D 7/11/2013 6,500,000 795,000 11/15/2022 5.000 11/15/2022 100 59259YF79 59261AUP0 59261AUQ8 2013D 7/11/2013 10,880,000 - 11/15/2030 5.250 11/15/2023 100 59259YG78 - - - 2013E 11/15/2013 16,370,000 - 11/15/2030 5.000 11/15/2023 100 59259YM22 - - 2014A-1 2/28/2014 11,570,000 - 11/15/2030 5.000 11/15/2023 100 59259YR50 - -	2013B	4/2/2013	16,130,000	-	11/15/2030		5/15/2023		59259YZT9	-	-
2013D 7/11/2013 10,880,000 - 11/15/2030 5.250 11/15/2023 100 59259YG78 - - 2013E 11/15/2013 16,370,000 - 11/15/2030 5.000 11/15/2023 100 59259YM22 - - 2014A-1 2/28/2014 11,570,000 - 11/15/2030 5.000 11/15/2023 100 59259YR50 - -			, ,								
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2014A-1 2/28/2014 10,215,000 - 11/15/2034 5.250 11/15/2023 100 59259YR92			, ,	-						-	-
	2014A-1	2/28/2014	10,215,000	-	11/15/2034	5.250	11/15/2023	100	59259YR92	-	-

NOTICE IS HEREBY GIVEN to the holders of the Issuer's Transportation Revenue Bonds described above (the "Refunded Bonds") that the Issuer has (i) deposited with The Bank of New York Mellon, the Trustee for the Refunded Bonds, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay when due the interest on the Refunded Bonds through the applicable redemption date, and the principal together with any applicable redemption premium thereon and (ii) irrevocably designated the Refunded Bonds for redemption as aforesaid. As a result of such deposit, said Refunded Bonds are deemed to have been paid in accordance with the applicable provisions of the General Resolution Authorizing Transportation Revenue Obligations, adopted on

^{*} CUSIP numbers have been assigned by an organization not affiliated with MTA and are included solely for the convenience of the holders of the Refunded Bonds. MTA is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Refunded Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Refunded Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Refunded Bonds.

March 26, 2002, as amended and supplemented. Any such redemption does not apply to any Transportation Revenue Bonds other than the Refunded Bonds described above.

METROPOLITAN TRANSPORTATION AUTHORITY

By: THE BANK OF NEW YORK MELLON, as Trustee

Dated: December 21, 2017

NOTICE OF ADVANCE REFUNDING AND DESIGNATION OF CERTAIN BONDS FOR PRIOR REDEMPTION

METROPOLITAN TRANSPORTATION AUTHORITY

DEDICATED TAX FUND BONDS

Series	Dated <u>Date</u>	Refunded Par Amount	Final <u>Maturity</u>	Interest <u>Rate</u>	Redemption <u>Date</u>	Redemption <u>Price</u>	CUSIP <u>Number*</u>
2004B-2	$4/28/2011^{\dagger}$	\$15,740,000	11/15/2031	5.000%	11/15/2021	100%	59259NF99
2004B-2	$4/28/2011^{\dagger}$	46,360,000	11/15/2032	5.000	11/15/2021	100	59259NG23
2004B-2	$4/28/2011^{\dagger}$	40,000,000	11/15/2033	5.000	11/15/2021	100	59259NG31

NOTICE IS HEREBY GIVEN to the holders of the Issuer's Dedicated Tax Fund Bonds described above (the "Refunded Bonds") that the Issuer has (i) deposited with The Bank of New York Mellon, the Trustee for the Refunded Bonds, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay when due the interest on the Refunded Bonds through the applicable redemption date, and the principal together with any applicable redemption premium thereon and (ii) irrevocably designated the Refunded Bonds for redemption as aforesaid. As a result of such deposit, said Refunded Bonds are deemed to have been paid in accordance with the applicable provisions of the Dedicated Tax Fund Obligation Resolution adopted March 26, 2002, as amended and supplemented. Any such redemption does not apply to any Dedicated Tax Fund Bonds other than the Refunded Bonds described above.

METROPOLITAN TRANSPORTATION AUTHORITY

By: THE BANK OF NEW YORK MELLON,

as Trustee

Dated: December 21, 2017

^{*} CUSIP numbers have been assigned by an organization not affiliated with MTA and are included solely for the convenience of the holders of the Refunded Bonds. MTA is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Refunded Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Refunded Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Refunded Bonds.

[†] Represents the remarketing date on the 2004B-2 Dedicated Tax Fund bonds to their current fixed rate mode.