

**NOTICE OF ADVANCE REFUNDING AND DESIGNATION  
OF CERTAIN BONDS FOR PRIOR REDEMPTION**

**METROPOLITAN TRANSPORTATION AUTHORITY**

**TRANSPORTATION REVENUE BONDS**

Series	Dated Date	Refunded Par Amount	Remaining Outstanding Par Amount	Final Maturity	Interest Rate	Redemption Date	Redemption Price	CUSIP Number (59259Y)*
2013B	4/02/2013	\$12,650,000	\$0	11/15/25	5.00%	11/15/2018	100%	ZN2
2013B	4/02/2013	13,285,000	0	11/15/26	5.00	11/15/2018	100	ZP7
2013B	4/02/2013	13,945,000	0	11/15/27	5.00	11/15/2018	100	ZQ5
2013B	4/02/2013	13,015,000	0	11/15/28	5.00	11/15/2018	100	ZR3
2013C	6/11/2013	12,080,000	0	11/15/24	5.00	05/15/2018	100	B81
2013C	6/11/2013	12,685,000	0	11/15/25	5.00	05/15/2018	100	B99
2013C	6/11/2013	13,315,000	0	11/15/26	5.00	05/15/2018	100	C23
2013C	6/11/2013	13,985,000	0	11/15/27	5.00	05/15/2018	100	C31
2013C	6/11/2013	14,680,000	0	11/15/28	5.00	05/15/2018	100	C49
2013C	6/11/2013	15,415,000	0	11/15/29	5.00	05/15/2018	100	C56
2013C	6/11/2013	16,185,000	0	11/15/30	5.00	05/15/2018	100	C64

NOTICE IS HEREBY GIVEN to the holders of the Issuer's Transportation Revenue Bonds described above (the "Refunded Bonds") that the Issuer has (i) deposited with The Bank of New York Mellon, the Trustee for the Refunded Bonds, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay when due the interest on the Refunded Bonds through the applicable redemption date, and the principal together with any applicable redemption premium thereon and (ii) irrevocably designated the Refunded Bonds for redemption as aforesaid. As a result of such deposit, said Refunded Bonds are deemed to have been paid in accordance with the applicable provisions of the General Resolution Authorizing Transportation Revenue Obligations, adopted on March 26, 2002, as amended and supplemented. Any such redemption does not apply to any Transportation Revenue Bonds other than the Refunded Bonds described above.

**METROPOLITAN TRANSPORTATION  
AUTHORITY**

By: THE BANK OF NEW YORK MELLON,  
as Trustee

Dated: \_\_\_\_\_, \_\_\_\_\_

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\* No representation is made as to the accuracy of the CUSIP number either as printed on the Refunded Bonds or as set forth in this Notice.