

**NOTICE OF ADVANCE REFUNDING AND DESIGNATION  
OF CERTAIN BONDS FOR PRIOR REDEMPTION**

**METROPOLITAN TRANSPORTATION AUTHORITY**

**TRANSPORTATION REVENUE BONDS**

**[Series, maturity, or portion thereof, redemption date, redemption premium,  
if any, and CUSIP # as derived from Schedule A hereto]\***

NOTICE IS HEREBY GIVEN to the holders of the Issuer's Transportation Revenue Bonds described above (the "Refunded Bonds") that the Issuer has (i) deposited with The Bank of New York Mellon, the Trustee for the Refunded Bonds, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay when due the interest on the Refunded Bonds through the applicable redemption date, and the principal together with any applicable redemption premium thereon and (ii) irrevocably designated the Refunded Bonds for redemption as aforesaid. As a result of such deposit, said Refunded Bonds are deemed to have been paid in accordance with the applicable provisions of the General Resolution Authorizing Transportation Revenue Obligations, adopted on March 26, 2002, as amended and supplemented. Any such redemption does not apply to any Transportation Revenue Bonds other than the Refunded Bonds described above.

**METROPOLITAN TRANSPORTATION  
AUTHORITY**

By: THE BANK OF NEW YORK MELLON,  
as Trustee

Dated: September 28, 2017

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\* No representation is made as to the accuracy of the CUSIP number either as printed on the Refunded Bonds or as set forth in this Notice.

## Schedule A

### REFUNDED BONDS

The following table provides information regarding the Refunded Bonds. The Outstanding Bonds shown below are being refunded. The refunding is contingent upon the delivery of the Series 2017B Bonds.

Series	Dated Date	Refunded Par Amount	Remaining Outstanding Par Amount	Final Maturity	Interest Rate	Redemption Date	Redemption Price	CUSIP Number (59259Y)*
2005G	12/7/2010 <sup>†</sup>	\$21,330,000	\$ 0	11/15/2021	5.000%	11/15/2020	100%	FS3
2005G	12/7/2010 <sup>†</sup>	22,185,000	0	11/15/2022	5.250	11/15/2020	100	FT1
2005G	12/7/2010 <sup>†</sup>	23,075,000	0	11/15/2023	5.250	11/15/2020	100	FU8
2005G	12/7/2010 <sup>†</sup>	23,995,000	0	11/15/2024	5.250	11/15/2020	100	FV6
2005G	12/7/2010 <sup>†</sup>	24,955,000	0	11/15/2025	5.250	11/15/2020	100	FW4
2005G	12/7/2010 <sup>†</sup>	23,030,000	0	11/15/2026	5.250	11/15/2020	100	FX2
2010D	12/7/2010	8,515,000	0	11/15/2021	4.000	11/15/2020	100	EE5
2010D	12/7/2010	9,835,000	0	11/15/2021	5.000	11/15/2020	100	FA2
2010D	12/7/2010	8,335,000	0	11/15/2022	4.125	11/15/2020	100	EF2
2010D	12/7/2010	10,850,000	0	11/15/2022	5.000	11/15/2020	100	FB0
2010D	12/7/2010	3,070,000	0	11/15/2023	4.375	11/15/2020	100	EG0
2010D	12/7/2010	17,000,000	0	11/15/2023	5.250	11/15/2020	100	FC8
2010D	12/7/2010	5,595,000	0	11/15/2024	4.500	11/15/2020	100	EH8
2010D	12/7/2010	3,980,000	0	11/15/2024	5.000	11/15/2020	100	FD6
2010D	12/7/2010	11,520,000	0	11/15/2024	5.250	11/15/2020	100	FJ3
2010D	12/7/2010	6,725,000	0	11/15/2025	4.500	11/15/2020	100	EJ4
2010D	12/7/2010	5,425,000	0	11/15/2025	5.000	11/15/2020	100	FE4
2010D	12/7/2010	10,000,000	0	11/15/2025	5.250	11/15/2020	100	FK0
2010D	12/7/2010	7,560,000	0	11/15/2026	4.500	11/15/2020	100	EK1
2010D	12/7/2010	5,690,000	0	11/15/2026	5.000	11/15/2020	100	FF1
2010D	12/7/2010	10,000,000	0	11/15/2026	5.250	11/15/2020	100	FL8
2010D	12/7/2010	24,400,000	0	11/15/2027	5.250	11/15/2020	100	EL9
2010D	12/7/2010	25,680,000	0	11/15/2028	5.250	11/15/2020	100	EM7
2011A	7/20/2011	2,325,000	0	11/15/2022	4.000	11/15/2021	100	HB8
2011A	7/20/2011	6,745,000	0	11/15/2022	5.000	11/15/2021	100	HU6
2011A	7/20/2011	9,500,000	0	11/15/2023	4.000	11/15/2021	100	HC6
2011A	7/20/2011	9,875,000	0	11/15/2024	4.000	11/15/2021	100	HD4
2011A	7/20/2011	10,270,000	0	11/15/2025	5.000	11/15/2021	100	HE2
2011A	7/20/2011	11,325,000	0	11/15/2027	5.000	11/15/2021	100	HG7
2011A	7/20/2011	3,085,000	0	11/15/2028	4.500	11/15/2021	100	HH5
2011A	7/20/2011	8,810,000	0	11/15/2028	5.000	11/15/2021	100	HV4
2011D	12/7/2011	2,340,000	0	11/15/2022	4.000	11/15/2021	100	KX6
2011D	12/7/2011	11,920,000	0	11/15/2022	5.000	11/15/2021	100	LV9
2011D	12/7/2011	14,905,000	0	11/15/2023	5.000	11/15/2021	100	KY4
2011D	12/7/2011	15,690,000	0	11/15/2024	5.000	11/15/2021	100	KZ1
2011D	12/7/2011	16,480,000	0	11/15/2025	5.000	11/15/2021	100	LA5
2011D	12/7/2011	17,250,000	0	11/15/2026	4.000	11/15/2021	100	LB3

\* CUSIP numbers have been assigned by an organization not affiliated with MTA and are included solely for the convenience of the holders of the Refunded Bonds. MTA is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Refunded Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Refunded Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Refunded Bonds.

<sup>†</sup> The Dated Date for the Series 2005G Bonds being refunded is their remarketing date.

Series	Dated Date	Refunded Par Amount	Remaining Outstanding Par Amount	Final Maturity	Interest Rate	Redemption Date	Redemption Price	CUSIP Number (59259Y)*
2011D	12/7/2011	\$ 17,990,000	\$ 0	11/15/2027	5.000%	11/15/2021	100%	LC1
2011D	12/7/2011	18,890,000	0	11/15/2028	5.000	11/15/2021	100	LD9
2012C	5/3/2012	12,860,000	0	11/15/2023	5.000	11/15/2022	100	NQ8
2012C	5/3/2012	13,500,000	0	11/15/2024	5.000	11/15/2022	100	NR6
2012C	5/3/2012	14,180,000	0	11/15/2025	5.000	11/15/2022	100	NS4
2012D	8/20/2012	100,000,000	0	11/15/2023	5.000	11/15/2017	100	RF8
2012D	8/20/2012	50,000,000	0	11/15/2024	5.000	11/15/2017	100	RH4
2012E	7/20/2012	17,210,000	0	11/15/2024	5.000	11/15/2022	100	RZ4
2012E	7/20/2012	18,075,000	0	11/15/2025	5.000	11/15/2022	100	SA8
2012H	11/15/2012	5,095,000	4,170,000	11/15/2024	5.000	11/15/2022	100	VV8
2012H	11/15/2012	5,350,000	4,380,000	11/15/2025	5.000	11/15/2022	100	VW6

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