NOTICE OF ADVANCE REFUNDING AND DESIGNATION OF CERTAIN BONDS FOR PRIOR REDEMPTION

TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY (MTA BRIDGES AND TUNNELS)

				Final					Pre-Refunded	Unrefunded
			Remaining	Maturity				Original CUSIP	CUSIP	CUSIP
	Dated	Refunded	Outstanding	(November	Interest	Redemption	Redemption	Number ⁽¹⁾	Number ⁽¹⁾	Number ⁽¹⁾
Series	Date	Par Amount	Par Amount	15)	Rate	Date	Price	(89602N)	(89602R)	(89602R)
2008D	7/30/2008	\$7,620,000	\$4,735,000	11/15/2019	4.000%	11/15/2018	100%	89602NQK3	89602RCM5	89602RCW3
2008D	7/30/2008	900,000	565,000	11/15/2020	4.000	11/15/2018	100	89602NQM9	89602RCP8	89602RCY9
2008D	7/30/2008	7,015,000	4,360,000	11/15/2020	5.000	11/15/2018	100	89602NQL1	89602RCN3	89602RCX1
2008D	7/30/2008	5,710,000	3,550,000	11/15/2021	4.000	11/15/2018	100	89602NQP2	89602RCR4	89602RDA0
2008D	7/30/2008	3,300,000	2,050,000	11/15/2021	5.000	11/15/2018	100	89602NQN7	89602RCQ6	89602RCZ6
2008D	7/30/2008	3,680,000	2,290,000	11/15/2022	4.250	11/15/2018	100	89602NQQ0	89602RCS2	89602RDB8
2008D	7/30/2008	3,515,000	2,190,000	11/15/2023	4.250	11/15/2018	100	89602NQT4	89602RCT0	89602RDC6
2008D	7/30/2008	3,000,000	1,865,000	11/15/2024	4.375	11/15/2018	100	89602NQV9	89602RCU7	89602RDD4
2008D	7/30/2008	13,505,000	8,390,000	11/15/2028	4.500	11/15/2018	100	89602NQZ0	89602RCV5	89602RDE2

SUBORDINATE REVENUE BONDS

NOTICE IS HEREBY GIVEN to the holders of the Issuer's Subordinate Revenue Bonds described above (the "Refunded Bonds") that the Issuer has (i) deposited with The Bank of New York Mellon, the Trustee for the Refunded Bonds, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay when due the interest on the Refunded Bonds through the applicable redemption date, and the principal together with any applicable redemption premium thereon and (ii) irrevocably designated the Refunded Bonds for redemption as aforesaid. As a result of such deposit, said Refunded Bonds are deemed to have been paid in accordance with the applicable provisions of the 2001 Subordinate Revenue Resolution Authorizing Subordinate Revenue Obligations, adopted on March 26, 2002, as amended and supplemented. Any such redemption does not apply to any Subordinate Revenue Bonds other than the Refunded Bonds described above.

TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY

By: THE BANK OF NEW YORK MELLON, as Trustee

Dated: November 17, 2017

¹ No representation is made as to the accuracy of the CUSIP number either as printed on the Refunded Bonds or as set forth in this Notice.