

**NOTICE OF ADVANCE REFUNDING AND DESIGNATION  
OF CERTAIN BONDS FOR PRIOR REDEMPTION**

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY  
(MTA BRIDGES AND TUNNELS)**

**GENERAL REVENUE BONDS**

Series	Dated Date	Refunded Par Amount	Remaining Outstanding Par Amount	Final Maturity (November 15)	Interest Rate	Redemption Date	Redemption Price	Original CUSIP Number <sup>(1)</sup> (89602N)	Pre-Refunded CUSIP Number <sup>(1)</sup> (89602R)	Unrefunded CUSIP Number <sup>(1)</sup> (89602R)
2007A	6/20/2007	\$ 37,980,000	\$ 0	2037	5.000%	11/15/2017	100	5X8		
2008A	3/27/2008	35,080,000	0	2028	4.875	5/15/2018	100	MP6		
2008A	3/27/2008	39,145,000	0	2029	4.750	5/15/2018	100	MQ4		
2008A	3/27/2008	41,005,000	0	2030	4.750	5/15/2018	100	MR2		
2008A	3/27/2008	137,385,000	0	2033	5.000	5/15/2018	100	MS0		
2008A	3/27/2008	186,495,000	0	2037	5.000	5/15/2018	100	MT8		
2008A	3/27/2008	90,000,000	0	2038	5.250	5/15/2018	100	MU5		
2008C	7/30/2008	14,065,000	8,735,000	2027	5.000	11/15/2018	100	PQ1	AA3	AG0
2008C	7/30/2008	14,770,000	9,170,000	2028	5.000	11/15/2018	100	PR9	AB1	AH8
2008C	7/30/2008	15,505,000	9,630,000	2029	5.000	11/15/2018	100	PS7	AC9	AJ4
2008C	7/30/2008	16,280,000	10,110,000	2030	5.000	11/15/2018	100	PT5	AD7	AK1
2008C <sup>(2)</sup>	7/30/2008	53,890,000	33,465,000	2033	5.000	11/15/2018	100	PU2	AE5	AL9
2008C <sup>(3)</sup>	7/30/2008	109,355,000	67,900,000	2038	5.000	11/15/2018	100	PV0	AF2	AM7
2009A2	2/18/2009	2,665,000	4,455,000	2021	4.000	11/15/2018	100	TU8	AN5	AV7
2009A2	2/18/2009	4,485,000	7,505,000	2027	5.000	11/15/2018	100	UC6	AP0	AW5
2009A2	2/18/2009	15,855,000	26,505,000	2028	5.000	11/15/2018	100	UD4	AQ8	AX3
2009A2	2/18/2009	4,230,000	7,075,000	2029	5.125	11/15/2018	100	UE2	AR6	AY1
2009A2	2/18/2009	12,305,000	20,565,000	2029	5.000	11/15/2018	100	UF9	AS4	AZ8
2009A2 <sup>(4)</sup>	2/18/2009	44,715,000	74,745,000	2034	5.250	11/15/2018	100	UG7	AT2	BA2
2009A2 <sup>(5)</sup>	2/18/2009	10,295,000	17,220,000	2038	5.375	11/15/2018	100	UH5	AU9	BB0

Refunded Bonds will be credited against the following mandatory redemption dates:

**\$53,890,000, Series 2008C Term Bonds Due  
November 15, 2033  
CUSIP Number: 89602N PU2<sup>(1)</sup>**

<u>November 15</u>	<u>Refunded Amount</u>
2031	\$17,095,000
2032	17,950,000
2033	18,845,000

**109,355,000, Series 2008C Term Bonds Due  
November 15, 2038  
CUSIP Number: 89602N PV0<sup>(1)</sup>**

<u>November 15</u>	<u>Refunded Amount</u>
2034	\$19,790,000
2035	20,780,000
2036	21,820,000
2037	22,910,000
2038	24,055,000

**\$44,715,000, Series 2009A-2 Term Bonds Due  
November 15, 2034  
CUSIP Number: 89602N UG7<sup>(1)</sup>**

<u>November 15</u>	<u>Refunded Amount</u>
2030	\$18,705,000
2031	19,560,000
2032	2,055,000
2033	2,140,000
2034	2,255,000

**\$10,295,000, Series 2009A-2 Term Bonds Due  
November 15, 2038  
CUSIP Number: 89602N UH5<sup>(1)</sup>**

<u>November 15</u>	<u>Refunded Amount</u>
2035	\$2,375,000
2036	2,500,000
2037	2,645,000
2038	2,775,000

NOTICE IS HEREBY GIVEN to the holders of the Issuer's General Revenue Bonds described above (the "Refunded Bonds") that the Issuer has (i) deposited with U.S. Bank

<sup>(1)</sup> No representation is made as to the accuracy of the CUSIP number either as printed on the Refunded Bonds or as set forth in this Notice.

<sup>(2)</sup> Partially Refunded term bonds, broken out below.

<sup>(3)</sup> Partially Refunded term bonds, broken out below.

<sup>(4)</sup> Partially Refunded term bonds, broken out below.

<sup>(5)</sup> Partially Refunded term bonds, broken out below.

Trust National Association, the Trustee for the Refunded Bonds, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay when due the interest on the Refunded Bonds through the applicable redemption date, and the principal together with any applicable redemption premium thereon and (ii) irrevocably designated the Refunded Bonds for redemption as aforesaid. As a result of such deposit, said Refunded Bonds are deemed to have been paid in accordance with the applicable provisions of the General Resolution Authorizing Transportation Revenue Obligations, adopted on March 26, 2002, as amended and supplemented. Any such redemption does not apply to any Transportation Revenue Bonds other than the Refunded Bonds described above.

**METROPOLITAN TRANSPORTATION  
AUTHORITY**

By: U.S. BANK TRUST NATIONAL  
ASSOCIATION,  
as Trustee

Dated: \_\_\_\_\_, \_\_\_\_\_