

**NOTICE OF ADVANCE REFUNDING AND DESIGNATION
OF CERTAIN BONDS FOR PRIOR REDEMPTION**

METROPOLITAN TRANSPORTATION AUTHORITY

DEDICATED TAX FUND BONDS

Series	Dated Date*	Refunded Par Amount	Remaining Outstanding Par Amount	Final Maturity	Interest Rate	Redemption Date	Redemption Price	CUSIP Number (59259N) ¹
2009B	04/30/2009	\$256,425,000	\$0	11/15/2034	5.000%	11/15/2019	100%	ZG1
2004B-1	04/26/2011	2,045,000	0	11/15/2022	4.000	11/15/2021	100	E41
2004B-1	04/26/2011	9,480,000	0	11/15/2023	5.000	11/15/2021	100	E58
2004B-1	04/26/2011	9,945,000	0	11/15/2024	5.000	11/15/2021	100	E66
2004B-1	04/26/2011	4,215,000	0	11/15/2025	4.500	11/15/2021	100	E74
2004B-1	04/26/2011	6,250,000	0	11/15/2025	5.000	11/15/2021	100	F73
2004B-1	04/26/2011	10,995,000	0	11/15/2026	5.000	11/15/2021	100	E82
2004B-1	04/26/2011	11,530,000	0	11/15/2027	5.000	11/15/2021	100	E90
2004B-1	04/26/2011	6,575,000	0	11/15/2028	4.750	11/15/2021	100	F24
2004B-1	04/26/2011	4,000,000	0	11/15/2028	5.125	11/15/2021	100	F81
2004B-4	04/27/2011	2,990,000	0	11/15/2022	4.000	11/15/2021	100	G72
2004B-4	04/27/2011	9,415,000	0	11/15/2023	5.000	11/15/2021	100	G80
2004B-4	04/27/2011	9,845,000	0	11/15/2024	5.000	11/15/2021	100	G98
2004B-4	04/27/2011	10,360,000	0	11/15/2025	5.000	11/15/2021	100	H22
2004B-4	04/27/2011	10,910,000	0	11/15/2026	5.000	11/15/2021	100	H30
2004B-4	04/27/2011	11,415,000	0	11/15/2027	5.000	11/15/2021	100	H48
2004B-4	04/27/2011	10,500,000	0	11/15/2028	5.125	11/15/2021	100	H55

NOTICE IS HEREBY GIVEN to the holders of the Issuer's Dedicated Tax Fund Bonds described above (the "Refunded Bonds") that the Issuer has (i) deposited with The Bank of New York Mellon, the Trustee for the Refunded Bonds, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay when due the interest on the Refunded Bonds through the applicable redemption date, and the principal together with any applicable redemption premium thereon and (ii) irrevocably designated the Refunded Bonds for redemption as aforesaid. As a result of such deposit, said Refunded Bonds are deemed to have been paid in accordance with the applicable provisions of the Dedicated Tax Fund Obligation Resolution adopted March 26, 2002, as amended and supplemented. Any such redemption does not apply to any Dedicated Tax Fund Bonds other than the Refunded Bonds described above.

**METROPOLITAN TRANSPORTATION
AUTHORITY**

By: **THE BANK OF NEW YORK MELLON,**
as Trustee

Dated: _____, _____

¹ No representation is made as to the accuracy of the CUSIP number either as printed on the Refunded Bonds or as set forth in this Notice.