

**NOTICE OF ADVANCE REFUNDING AND DESIGNATION
OF CERTAIN BONDS FOR PRIOR REDEMPTION**

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY
(MTA BRIDGES AND TUNNELS)**

SUBORDINATE REVENUE BONDS

Series	Dated Date	Refunded Par Amount	Remaining Outstanding Par Amount	Final Maturity (November 15)	Interest Rate	Redemption Date	Redemption Price	Original CUSIP Number ⁽¹⁾ (89602N)	Pre-Refunded CUSIP Number ⁽¹⁾ (89602R)	Unrefunded CUSIP Number ⁽¹⁾ (89602R)
2008D	7/30/2008	\$ 12,340,000	\$ 7,660,000	2024	5.000%	11/15/2018	100	QU1	BC8	BJ3
2008D	7/30/2008	15,775,000	9,800,000	2025	5.000	11/15/2018	100	QW7	BD6	BK0
2008D	7/30/2008	16,680,000	10,360,000	2026	5.000	11/15/2018	100	QX5	BE4	BL8
2008D	7/30/2008	17,265,000	10,725,000	2027	5.000	11/15/2018	100	QY3	BF1	BM6
2008D	7/30/2008	4,655,000	2,895,000	2028	5.000	11/15/2018	100	RA4	BG9	BN4
2008D ⁽²⁾	7/30/2008	59,220,000	36,775,000	2031	5.000	11/15/2018	100	RB2	BH7	BP9

Refunded Bonds will be credited against the following mandatory redemption dates:

**\$59,220,000, Series 2008D Term Bonds Due November 15, 2031
CUSIP Number: 89602N RB2⁽¹⁾**

<u>November 15</u>	<u>Refunded Amount</u>
2029	\$18,815,000
2030	19,785,000
2031	20,620,000

NOTICE IS HEREBY GIVEN to the holders of the Issuer's Subordinate Revenue Bonds described above (the "Refunded Bonds") that the Issuer has (i) deposited with The Bank of New York Mellon, the Trustee for the Refunded Bonds, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay when due the interest on the Refunded Bonds through the applicable redemption date, and the principal together with any applicable redemption premium thereon and (ii) irrevocably designated the Refunded Bonds for redemption as aforesaid. As a result of such deposit, said Refunded Bonds are deemed to have been paid in accordance with the applicable provisions of the 2001 Subordinate Revenue Resolution Authorizing Subordinate Revenue Obligations, adopted on March 26, 2002, as amended and supplemented. Any such redemption does not apply to any Transportation Revenue Bonds other than the Refunded Bonds described above.

**METROPOLITAN TRANSPORTATION
AUTHORITY**

By: THE BANK OF NEW YORK MELLON,
as Trustee

Dated: _____, _____

⁽¹⁾ No representation is made as to the accuracy of the CUSIP number either as printed on the Refunded Bonds or as set forth in this Notice.

⁽²⁾ Partially Refunded term bonds, broken out below.