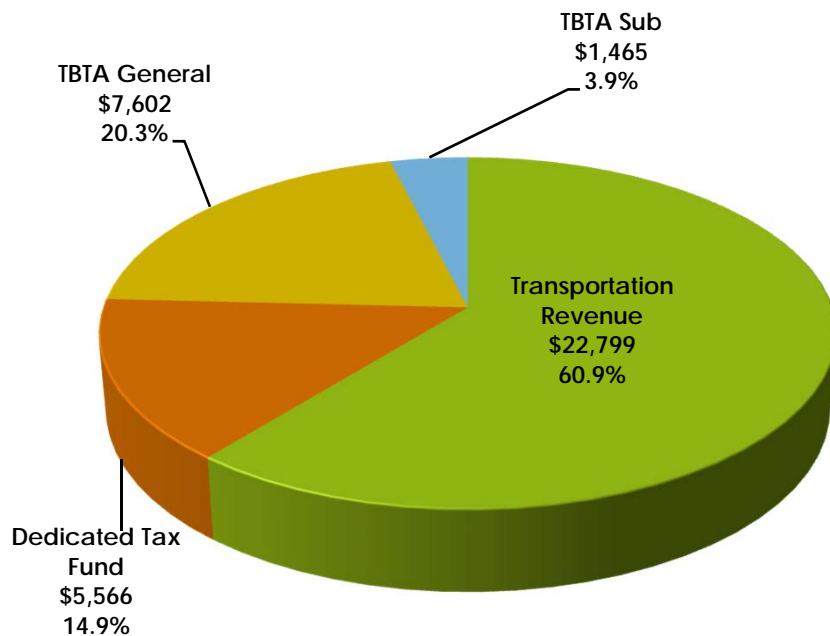


MTA Debt Overview

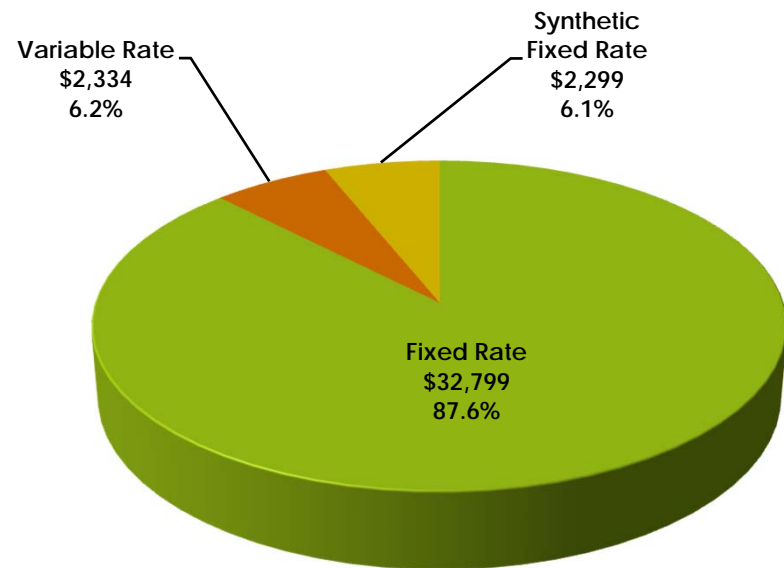
\$37.4 billion – Debt Outstanding (as of 10/31/2017)

\$ in millions

Debt by Credit



Debt by Type



Notes:

1. Debt Outstanding includes \$1,512 million in Transportation Revenue Bond Anticipation Notes and \$400 million in TBTA Bond Anticipation Notes, and reflects the \$146.5 million draw dated 9/20/2016 on the Railroad Rehabilitation and Improvement Financing Program loan (RRIF Loan)/TRB Series 2015X
2. Debt by Credit chart incorporates the BANs into their respective credits
3. Totals exclude \$68.0 million State Service Contract Bonds, \$277.7 million Special Obligation Bonds, and \$1.057 billion Hudson Rail Yards Trust Obligations
4. Numbers may not total due to rounding

