

**Metropolitan Transportation Authority
Current Senior Managers, Senior Co-Managers, Co-Managers, and Selling Group**

As of October 17, 2017

Senior Managers

Bank of America Merrill Lynch
Citigroup
Goldman, Sachs & Co.
J.P. Morgan
Ramirez & Co., Inc.
Siebert Cisneros Shank & Co., LLC
*Wells Fargo Securities*¹

Senior Co-Managers

Jefferies
Loop Capital Markets
Morgan Stanley
RBC Capital Markets
PNC Capital Markets (Joint Venture with The Williams Capital Group, L.P.)
The Williams Capital Group, L.P. (Joint Venture with PNC Capital Markets LLC)

Co-Managers

Academy Securities
Alamo Capital
Barclays
Blaylock Beal Van LLC
BNY Mellon Capital Markets
Cabrera Capital Markets, LLC
Drexel Hamilton, LLC
Fidelity Capital Markets
FTN Financial Capital Markets
KeyBanc Capital Markets Inc.
Raymond James
Rice Financial Products Company
Stern Brothers & Co.
Stifel
TD Securities

Selling Group

Duncan-Williams, Inc.
Estrada Hinojosa & Company, Inc.
Great Pacific Securities
Herbert J. Sims & Co., Inc.
Hilltop Securities Inc.
Hutchinson Shockey, Erley & Co.
Janney Montgomery Scott
Lebenthal & Co. LLC
M&T Securities, Inc.
Mesirow Financial, Inc.
Mischler Financial
NW Financial Group, LLC
Oppenheimer & Co., Inc.
Prager & Co., LLC
Robert W. Baird & Co., Inc.
Roosevelt & Cross, Incorporated
UBS Financial Services, Inc.
US Bancorp Investments, Inc.
Valdes & Moreno Inc.
World First Financial Services, Inc.

Note:

1) The responsibility review relating to Wells Fargo Securities pursuant to the MTA Headquarters Financial Institution and Energy Supplier Responsibility Guidelines has not been completed because the review of recent developments that have been reported in the press is ongoing. The approval of Wells Fargo Securities is contingent on a finding pursuant to those Guidelines that Wells Fargo Securities is responsible.

Disclaimer: MTA does not sell bonds directly to the public. Bond are sold through registered broker-dealers only, shown on this list. Broker-dealers may not be active on all MTA transactions. Any decision to invest in bonds issued under any of MTA's multiple credits should be made only on the basis of a review of the Preliminary Official Statement and final Official Statement or other disclosure materials for the related bonds, which should be read in their entirety.