

**2019 COMBINED CONTINUING DISCLOSURE FILINGS
PURSUANT TO SEC RULE 15c2-12**

relating to

**METROPOLITAN TRANSPORTATION AUTHORITY
Dedicated Tax Fund Bonds
Transportation Revenue Bonds
State Service Contract Bonds
Special Obligation Taxable Refunding Bonds
Hudson Rail Yards Trust Obligations**

and

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY
(MTA BRIDGES AND TUNNELS)
General Revenue Bonds
Subordinate Revenue Bonds**

Dated: April 30, 2019

INTRODUCTION

This book contains the 2019 Combined Continuing Disclosure Filings prepared by Metropolitan Transportation Authority (“MTA”) and Triborough Bridge and Tunnel Authority (“TBTA”) pursuant to various written undertakings made to assist the underwriters in complying with their obligations in accordance with SEC Rule 15c2-12 in connection with the following credits:

- MTA Transportation Revenue Bonds,
- TBTA General Revenue Bonds,
- TBTA Subordinate Revenue Bonds,
- MTA Dedicated Tax Fund Bonds,
- MTA State Service Contract Bonds,
- MTA Special Obligation Taxable Refunding Bonds, and
- MTA Hudson Rail Yards Trust Obligations.

A roadmap to the continuing disclosure information that MTA or TBTA has contractually agreed to update, in accordance with the respective continuing disclosure agreements in official statements, describing where the materials required may be found in MTA’s Annual Disclosure Statement is set forth at the end of this Introduction. This Annual Information booklet contains the following information:

PART I contains the **MTA Annual Disclosure Statement** (“ADS”). The ADS describes the Related Entities, and includes the information necessary to meet the requirements of the continuing disclosure agreements under MTA and TBTA official statements, offering circulars and remarketing circulars, as applicable, for all credits.

PART II includes the following, which are also part of the Annual Continuing Disclosure Filings:

- **Tab 1** lists, by designation, the various issues of securities outstanding for all credits.
- **Tab 2** provides certain details of each series and subseries for MTA and TBTA credits, for the issues listed in Tab 1.
- **Tab 3a** lists any material events that have occurred within the past year for all credits.
- **Tab 3b** lists any voluntary disclosures that have been posted within the past year for all credits.

APPENDICES

- **Appendix A** — See Part I.
- **Appendix B** — Metropolitan Transportation Authority Consolidated Financial Statements.
- **Appendix C** — New York City Transit Authority Consolidated Financial Statements.
- **Appendix D** — Triborough Bridge and Tunnel Authority Financial Statements.
- **Appendix E** — History and Projection of Traffic, Toll Revenues and Expenses and Review of Physical Conditions of the Facilities of Triborough Bridge and Tunnel Authority.

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Part II

MTA and TBTA Debt Outstanding as of April 30, 2019

Part II. Tab 1: Issues Covered by this Annual Report

(Dollars in Millions)

As of April 30, 2019

Credit/Ratings	Series Information				Outstanding			Total Outstanding	
	Underlying Ratings (Moody's/S&P/Fitch/Kroll)	Series	Date of Issue	Series Original Final Maturity	Principal Issue Amount	Fixed Amount	Variable Amount		Synthetic Fixed Amount
		2002D	5/30/2002	11/1/2032	\$400.00	\$174.73	-	\$200.00	\$374.73
		2002G	11/20/2002	11/1/2026	400.00	-	14.93	112.73	127.66
		2003A	5/14/2003	11/15/2032	475.34	86.33	-	-	86.33
		2003B	8/13/2003	11/15/2032	751.77	71.08	-	-	71.08
		2005B	7/1/2005	11/15/2035	750.00	143.74	-	-	143.74
		2005D	11/2/2005	11/1/2035	250.00	-	-	228.65	228.65
		2005E	11/2/2005	11/1/2035	250.00	-	91.47	137.21	228.68
		2005G	12/7/2005	11/1/2026	250.00	40.24	-	-	40.24
		2006B	12/20/2006	11/15/2036	717.73	72.65	-	-	72.65
		2008B	2/21/2008	11/15/2030	487.53	226.59	-	-	226.59
		2009A	10/15/2009	11/15/2039	502.32	391.71	-	-	391.71
		2010A	1/13/2010	11/15/2039	363.95	363.95	-	-	363.95
		2010B	2/11/2010	11/15/2039	656.98	598.40	-	-	598.40
		2010C	7/7/2010	11/15/2040	510.49	434.56	-	-	434.56
		2010D	12/7/2010	11/15/2040	754.31	34.29	-	-	34.29
		2010E	12/29/2010	11/15/2040	750.00	750.00	-	-	750.00
		2011A	7/20/2011	11/15/2046	400.44	19.82	-	-	19.82
		2011B	9/14/2011	11/1/2041	99.56	-	15.04	84.52	99.56
		2011C	11/10/2011	11/15/2028	197.95	117.96	-	-	117.96
		2011D	12/7/2011	11/15/2046	480.17	44.36	-	-	44.36
		2012A	3/15/2012	11/15/2042	150.00	50.00	100.00	-	150.00
		2012B	3/15/2012	11/15/2039	250.00	196.84	-	-	196.84
		2012C	5/3/2012	11/15/2047	727.43	400.29	-	-	400.29
		2012D	8/20/2012	11/15/2032	1,263.37	818.54	-	-	818.54
		2012E	7/20/2012	11/15/2042	650.00	300.50	-	-	300.50
		2012F	9/28/2012	11/15/2030	1,268.45	924.69	-	-	924.69
		2012G	11/13/2012	11/1/2032	359.45	-	-	356.78	356.78
		2012H	11/15/2012	11/15/2042	350.00	213.80	-	-	213.80
		2013A	1/24/2013	11/15/2043	500.00	282.09	-	-	282.09
		2013B	4/2/2013	11/15/2043	500.00	300.90	-	-	300.90
		2013C	6/11/2013	11/15/2043	500.00	303.90	-	-	303.90
		2013D	7/11/2013	11/15/2043	333.79	196.07	-	-	196.07
		2013E	11/15/2013	11/15/2043	500.00	333.35	-	-	333.35
		2014A	2/28/2014	11/15/2044	400.00	210.30	-	-	210.30
		2014B	4/17/2014	11/15/2044	500.00	397.55	-	-	397.55
		2014C	6/26/2014	11/15/2036	500.00	332.07	-	-	332.07
		2014D	11/4/2014	11/15/2044	500.00	295.46	165.00	-	460.46
		2015A	1/22/2015	11/15/2045	850.00	541.32	250.00	-	791.32
		2015B	3/19/2015	11/15/2055	275.06	257.73	-	-	257.73
		2015C	8/18/2015	11/15/2035	550.00	550.00	-	-	550.00
		2015D	9/17/2015	11/15/2035	407.70	407.70	-	-	407.70
		2015E	9/10/2015	11/15/2050	650.00	-	496.19	-	496.19
		2015F	12/17/2015	11/15/2036	330.43	309.66	-	-	309.66
		2016A	2/25/2016	11/15/2056	782.52	747.85	-	-	747.85
		2016B	6/30/2016	11/15/2037	673.99	654.71	-	-	654.71
		2016C	7/28/2016	11/15/2056	863.86	854.02	-	-	854.02
		2015X-1 (RRIF LOAN - PTC)	9/20/2016	11/15/2037	146.47	140.67	-	-	140.67
		2016D	10/26/2016	11/15/2035	645.66	600.73	-	-	600.73
		2017A	3/16/2017	11/15/2057	325.59	322.11	-	-	322.11
		2017B	9/28/2017	11/15/2028	662.03	662.03	-	-	662.03
		2017C BANS	10/25/2017	5/15/2019	1,000.00	500.00	-	-	500.00
		2017C	12/14/2017	11/15/2040	2,021.46	2,172.94	-	-	2,172.94
		2017D	12/21/2017	11/15/2047	643.10	643.10	-	-	643.10
		2018A BANS	1/23/2018	8/15/2019	500.00	500.00	-	-	500.00
		2018A	1/23/2018	11/15/2048	472.31	472.31	-	-	472.31
		2018B BANS	6/19/2018	5/15/2021	1,600.00	1,600.00	-	-	1,600.00
		2018B	8/23/2018	11/15/2028	207.22	207.22	-	-	207.22
		2018C BANS	10/10/2018	9/1/2021	900.00	900.00	-	-	900.00
		2019A	2/6/2019	11/15/2048	454.15	454.15	-	-	454.15
		2019A BANS	2/6/2019	2/3/2020	750.00	750.00	-	-	750.00
		Total Transportation Revenue Bonds			\$34,412.51	\$23,374.88	1,132.63	\$1,119.89	\$25,627.39

Part II. Tab 1: Issues Covered by this Annual Report

(Dollars in Millions)
As of April 30, 2019

Credit/Ratings	Series Information				Outstanding			Total Outstanding
	Underlying Ratings (Moody's/S&P/Fitch/Kroll)	Series	Date of Issue	Series Original Final Maturity	Principal Issue Amount	Fixed Amount	Variable Amount	
TBTA General Revenue Bonds (Aa3/AA-/AA-/AA-)	2001B	12/19/2001	1/1/2032	\$148.20	-	\$101.48	-	\$101.48
	2001C	12/1/2001	1/1/2032	148.20	-	80.20	21.28	101.48
	2002F	11/13/2002	11/1/2032	246.48	-	-	163.00	163.00
	2003B	12/10/2003	1/1/2033	250.00	-	136.19	26.31	162.49
	2005A	5/11/2005	11/1/2035	150.00	-	83.85	22.65	106.50
	2005B	7/7/2005	1/1/2032	800.00	-	-	567.90	567.90
	2008B	3/27/2008	11/15/2038	252.23	103.12	63.65	-	166.77
	2009A	2/18/2009	11/15/2038	475.00	68.40	-	-	68.40
	2009B	9/17/2009	11/15/2039	200.00	200.00	-	-	200.00
	2010A	10/28/2010	11/15/2040	346.96	296.23	-	-	296.23
	2011A	10/13/2011	1/1/2028	609.43	72.81	-	-	72.81
	2012A	6/6/2012	11/15/2042	231.49	171.88	-	-	171.88
	2012B	8/23/2012	11/15/2032	1,236.90	1,089.61	-	-	1,089.61
	2013B	1/29/2013	11/15/2030	257.20	257.20	-	-	257.20
	2013C	4/18/2013	11/15/2043	200.00	149.93	-	-	149.93
	2014A	2/6/2014	11/15/2044	250.00	195.83	-	-	195.83
	2015A	5/15/2015	11/15/2050	225.00	195.99	-	-	195.99
	2015B	11/16/2015	11/15/2045	65.00	61.51	-	-	61.51
	2016A	1/28/2016	11/15/2046	541.24	512.35	-	-	512.35
	2017A	1/19/2017	11/15/2047	300.00	300.00	-	-	300.00
2017B	1/19/2017	11/15/2038	902.98	902.98	-	-	902.98	
2017C	11/17/2017	11/15/2042	720.99	720.99	-	-	720.99	
2018A	2/1/2018	11/15/2048	351.93	351.93	-	-	351.93	
2018B	8/30/2018	11/15/2031	270.09	270.09	-	-	270.09	
2018C	8/30/2018	11/15/2038	159.28	159.28	-	-	159.28	
2018D	10/4/2018	11/15/2038	125.00	-	125.00	-	125.00	
2018E Taxable	12/12/2018	11/15/2032	148.47	-	148.47	-	148.47	
Total TBTA General Revenue Bonds				\$9,612.06	6,080.09	\$738.83	801.13	\$7,620.04
TBTA Subordinate Revenue Bonds (A1/A+/A+/ AA-)	2002E	11/13/2002	11/15/2032	\$756.10	\$115.04	-	-	\$115.04
	2013A	1/29/2013	11/15/2032	653.96	736.20	-	-	736.20
	2013D Taxable	12/19/2013	11/15/2032	165.51	151.54	-	-	151.54
	Total TBTA Subordinate Revenue Bonds				\$1,575.56	\$1,002.78	\$0.00	\$0.00
MTA Dedicated Tax Fund Bonds (NAF/AA/AA/NAF)	2002B	9/5/2002	11/1/2022	\$440.00	-	\$216.60	-	\$216.60
	2004B	3/10/2004	11/15/2028	500.00	48.91	-	-	48.91
	2008A	6/25/2008	11/1/2031	352.92	-	5.28	324.67	329.96
	2008B	8/7/2008	11/1/2034	348.18	228.70	44.74	-	273.44
	2009B	4/30/2009	11/15/2030	500.00	10.44	-	-	10.44
	2009C	4/30/2009	11/15/2039	750.00	750.00	-	-	750.00
	2010A	3/25/2010	11/15/2040	502.99	433.27	-	-	433.27
	2011A	3/31/2011	11/15/2021	127.45	23.15	-	-	23.15
	2012A	10/25/2012	11/15/2032	959.47	959.59	-	-	959.59
	2016A	3/10/2016	11/15/2036	579.96	569.94	-	-	569.94
	2016B	5/26/2016	11/15/2056	588.31	578.85	-	-	578.85
	2017A	2/23/2017	11/15/2047	312.83	309.88	-	-	309.88
	2017B	5/17/2017	11/15/2057	680.27	679.77	-	-	679.77
	2019A BANS	3/19/2019	3/1/2022	750.00	750.00	-	-	750.00
Total Dedicated Tax Fund Bonds				\$7,392.35	5,342.49	\$266.63	324.67	\$5,933.78
All MTA Obligations				\$52,992.48	\$35,800.23	\$2,138.08	\$2,245.68	\$40,183.98
OTHER OBLIGATIONS								
MTA Special Obligation Taxable Refunding Bonds (Aaa/NAF/NAF/NAF)	2014 Taxable	8/14/2014	7/1/2026	\$348.91	\$246.41	-	-	246.41
	Total Special Obligation Bonds				\$348.91	\$246.41	\$0.00	\$0.00
MTA Hudson Rail Yards Trust Obligations (A2/NAF/NAF/A-)	2016A	9/22/2016	11/15/2056	\$1,057.43	\$1,057.43	-	-	1,057.43
	Total Hudson Rail Yards Trust Obligations				1,057.430	\$1,057.43	\$0.00	\$0.00
Grand Total Obligations				\$54,398.82	\$37,104.07	\$2,138.08	\$2,245.68	\$41,487.82

Part II. Tab 2: Details of Each Bond Issue

\$400,000,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2002D

Date of Issue: May 30, 2002

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2002D-1

Par Outstanding: \$174,725,000

Mode: Fixed

Mode Offering Date: May 09, 2012

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2022	7,000,000	4.000%	Non-Call	59259YPV5	
11/1/2022	5,000,000	4.000%	Non-Call	59259YPZ6	AGM
11/1/2022	28,970,000	5.000%	Non-Call	59259YPM5	
11/1/2023	2,875,000	3.000%	11/01/2022	59259YPW3	
11/1/2023	15,415,000	5.000%	11/01/2022	59259YPN3	
11/1/2024	5,000,000	3.000%	11/01/2022	59259YPX1	AGM
11/1/2024	14,455,000	5.000%	11/01/2022	59259YPP8	
11/1/2025	20,775,000	5.000%	11/01/2022	59259YPQ6	
11/1/2026	21,665,000	5.000%	11/01/2022	59259YPR4	
11/1/2027	23,120,000	5.000%	11/01/2022	59259YPS2	
11/1/2028	24,680,000	5.000%	11/01/2022	59259YPT0	
11/1/2029	3,770,000	3.625%	11/01/2022	59259YPY9	AGM
11/1/2029	2,000,000	3.750%	11/01/2022	59259YPU7	
Total:	174,725,000				

Sub Series TRB 2002D-2a-1

Par Outstanding: \$50,000,000

Mode: FRN

Mode Offering Date: April 06, 2017

Next Tender Date: April 06, 2020

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2029	5,700,000	69% of LIBOR + 0.570%	Non-Call	59261AKM8	AGM
11/1/2030	7,850,000	69% of LIBOR + 0.570%	Non-Call	59261AKM8	AGM
11/1/2031	7,750,000	69% of LIBOR + 0.570%	Non-Call	59261AKM8	AGM
11/1/2032	28,700,000	69% of LIBOR + 0.570%	Non-Call	59261AKM8	AGM
Total:	50,000,000				

\$400,000,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2002D

Date of Issue: May 30, 2002

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2002D-2a-2

Par Outstanding: \$50,000,000

Mode: FRN

Mode Offering Date: April 06, 2017

Next Tender Date: April 06, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2029	5,700,000	69% of LIBOR + 0.680%	Non-Call	59261AMQ7	AGM
11/1/2030	7,850,000	69% of LIBOR + 0.680%	Non-Call	59261AMQ7	AGM
11/1/2031	7,750,000	69% of LIBOR + 0.680%	Non-Call	59261AMQ7	AGM
11/1/2032	28,700,000	69% of LIBOR + 0.680%	Non-Call	59261AMQ7	AGM
Total:	50,000,000				

Sub Series TRB 2002D-2b

Par Outstanding: \$100,000,000

Mode: FRN

Mode Offering Date: March 29, 2018

Next Tender Date: April 01, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2029	11,400,000	69% of LIBOR + 0.300%	Non-Call	59261AVJ3	AGM
11/1/2030	15,700,000	69% of LIBOR + 0.300%	Non-Call	59261AVJ3	AGM
11/1/2031	15,500,000	69% of LIBOR + 0.300%	Non-Call	59261AVJ3	AGM
11/1/2032	57,400,000	69% of LIBOR + 0.300%	Non-Call	59261AVJ3	AGM
Total:	100,000,000				

\$400,000,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2002G

Date of Issue: November 20, 2002

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2002G-1f

Par Outstanding: \$38,270,000

Mode: FRN

Mode Offering Date: October 30, 2018

Next Tender Date: July 01, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2019	4,475,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
11/1/2020	4,650,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
11/1/2021	4,840,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
11/1/2022	5,035,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
11/1/2023	5,235,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
11/1/2024	5,445,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
11/1/2025	5,665,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
11/1/2026	2,925,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
Total:	38,270,000				

Sub Series TRB 2002G-1g

Par Outstanding: \$38,250,000

Short Term Ratings: VMIG1/A-1+/F1+/NR
(M/S&P/F/K)

Credit Provider: TD Bank, N.A.

Facility Effective: November 02, 2015

Facility Expiration: November 01, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2019	4,475,000	Weekly	11/02/2015	59259Y7Q6	
11/1/2020	4,650,000	Weekly	11/02/2015	59259Y7Q6	
11/1/2021	4,840,000	Weekly	11/02/2015	59259Y7Q6	
11/1/2022	5,030,000	Weekly	11/02/2015	59259Y7Q6	
11/1/2023	5,235,000	Weekly	11/02/2015	59259Y7Q6	
11/1/2024	5,440,000	Weekly	11/02/2015	59259Y7Q6	
11/1/2025	5,660,000	Weekly	11/02/2015	59259Y7Q6	
11/1/2026	2,920,000	Weekly	11/02/2015	59259Y7Q6	
Total:	38,250,000				

\$400,000,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2002G

Date of Issue: November 20, 2002

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2002G-1h

Par Outstanding: \$51,140,000

Mode: FRN

Mode Offering Date: November 01, 2016

Next Tender Date: February 01, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2019	5,980,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
11/1/2020	6,215,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
11/1/2021	6,470,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
11/1/2022	6,730,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
11/1/2023	6,995,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
11/1/2024	7,275,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
11/1/2025	7,565,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
11/1/2026	3,910,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
Total:	51,140,000				

\$475,340,000 Transportation Revenue Bonds, Series 2003A

Date of Issue: May 14, 2003

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$86,330,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	16,635,000	5.500%	Non-Call	59259RNS9	National
11/15/2020	17,270,000	5.500%	Non-Call	59259RNT7	AGM
11/15/2021	17,440,000	5.500%	Non-Call	59259RNU4	AGM
11/15/2022	17,525,000	5.500%	Non-Call	59259RNV2	AGM
11/15/2023	17,460,000	5.500%	Non-Call	59259RNW0	AGM
Total:	86,330,000				

\$751,765,000 Transportation Revenue Bonds, Series 2003B

Date of Issue: August 13, 2003

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$71,080,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	23,490,000	5.250%	Non-Call	59259RQU1	National
11/15/2020	25,460,000	5.250%	Non-Call	59259RQW7	National
11/15/2021	22,130,000	5.250%	Non-Call	59259RQY3	National
Total:	71,080,000				

\$750,000,000 Transportation Revenue Bonds, Series 2005B

Date of Issue: July 01, 2005

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$143,735,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	21,000,000	5.250%	Non-Call	59259RWK6	National
11/15/2020	22,100,000	5.250%	Non-Call	59259RWL4	National
11/15/2021	23,260,000	5.250%	Non-Call	59259RWM2	National
11/15/2022	24,485,000	5.250%	Non-Call	59259RWN0	Ambac
11/15/2023	25,770,000	5.250%	Non-Call	59259RWP5	Ambac
11/15/2024	27,120,000	5.250%	Non-Call	59259RWQ3	Ambac
Total:	143,735,000				

\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005D

Date of Issue: November 02, 2005

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2005D-1

Par Outstanding: \$137,175,000

Mode: FRN

Mode Offering Date: October 30, 2018

Next Tender Date: July 01, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2019	5,800,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2020	6,025,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2021	6,250,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2022	6,500,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2023	6,775,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2024	7,050,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2025	7,325,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2026	7,625,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2027	7,925,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2028	8,250,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2029	8,575,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2030	8,925,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2031	9,250,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2032	9,625,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2033	10,025,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2034	10,425,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2035	10,825,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
Total:	137,175,000				

\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005D

Date of Issue: November 02, 2005

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2005D-2

Par Outstanding: \$91,475,000

Short Term Ratings: VMIG 1/ A-1/F1+/NAF
(M/S&P/F/K)

Credit Provider: Landesbank Hessen-
Thüringen Girozentrale

Facility Effective: September 20, 2017

Facility Expiration: November 10, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2019	3,875,000	Daily	11/10/2014	59259YAE9	
11/1/2020	4,000,000	Daily	11/10/2014	59259YAE9	
11/1/2021	4,175,000	Daily	11/10/2014	59259YAE9	
11/1/2022	4,325,000	Daily	11/10/2014	59259YAE9	
11/1/2023	4,500,000	Daily	11/10/2014	59259YAE9	
11/1/2024	4,700,000	Daily	11/10/2014	59259YAE9	
11/1/2025	4,875,000	Daily	11/10/2014	59259YAE9	
11/1/2026	5,075,000	Daily	11/10/2014	59259YAE9	
11/1/2027	5,275,000	Daily	11/10/2014	59259YAE9	
11/1/2028	5,500,000	Daily	11/10/2014	59259YAE9	
11/1/2029	5,700,000	Daily	11/10/2014	59259YAE9	
11/1/2030	5,950,000	Daily	11/10/2014	59259YAE9	
11/1/2031	6,175,000	Daily	11/10/2014	59259YAE9	
11/1/2032	6,425,000	Daily	11/10/2014	59259YAE9	
11/1/2033	6,675,000	Daily	11/10/2014	59259YAE9	
11/1/2034	6,975,000	Daily	11/10/2014	59259YAE9	
11/1/2035	7,275,000	Daily	11/10/2014	59259YAE9	
Total:	91,475,000				

\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005E

Date of Issue: November 02, 2005

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2005E-1

Par Outstanding: \$91,470,000

Short Term Ratings: VMIG 1/A-1/F1/NAF
(M/S&P/F/K)

Credit Provider: PNC Bank National
Association

Facility Effective: August 22, 2018

Facility Expiration: August 20, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2019	3,850,000	Weekly	08/22/2018	59261AWC7	
11/1/2020	4,020,000	Weekly	08/22/2018	59261AWC7	
11/1/2021	4,180,000	Weekly	08/22/2018	59261AWC7	
11/1/2022	4,350,000	Weekly	08/22/2018	59261AWC7	
11/1/2023	4,520,000	Weekly	08/22/2018	59261AWC7	
11/1/2024	4,690,000	Weekly	08/22/2018	59261AWC7	
11/1/2025	4,890,000	Weekly	08/22/2018	59261AWC7	
11/1/2026	5,080,000	Weekly	08/22/2018	59261AWC7	
11/1/2027	5,280,000	Weekly	08/22/2018	59261AWC7	
11/1/2028	5,490,000	Weekly	08/22/2018	59261AWC7	
11/1/2029	5,720,000	Weekly	08/22/2018	59261AWC7	
11/1/2030	5,930,000	Weekly	08/22/2018	59261AWC7	
11/1/2031	6,190,000	Weekly	08/22/2018	59261AWC7	
11/1/2032	6,430,000	Weekly	08/22/2018	59261AWC7	
11/1/2033	6,690,000	Weekly	08/22/2018	59261AWC7	
11/1/2034	6,940,000	Weekly	08/22/2018	59261AWC7	
11/1/2035	7,220,000	Weekly	08/22/2018	59261AWC7	
Total:	91,470,000				

\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005E

Date of Issue: November 02, 2005

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2005E-2

Par Outstanding: \$68,602,500

Short Term Ratings: VMIG 1/A-1/F1+/NAF
(M/S&P/F/K)

Credit Provider: Bank of America, N.A.

Facility Effective: December 13, 2017

Facility Expiration: December 10, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2019	2,887,500	Weekly	12/13/2017	59261ASD0	
11/1/2020	3,015,000	Weekly	12/13/2017	59261ASD0	
11/1/2021	3,135,000	Weekly	12/13/2017	59261ASD0	
11/1/2022	3,262,500	Weekly	12/13/2017	59261ASD0	
11/1/2023	3,390,000	Weekly	12/13/2017	59261ASD0	
11/1/2024	3,517,500	Weekly	12/13/2017	59261ASD0	
11/1/2025	3,667,500	Weekly	12/13/2017	59261ASD0	
11/1/2026	3,810,000	Weekly	12/13/2017	59261ASD0	
11/1/2027	3,960,000	Weekly	12/13/2017	59261ASD0	
11/1/2028	4,117,500	Weekly	12/13/2017	59261ASD0	
11/1/2029	4,290,000	Weekly	12/13/2017	59261ASD0	
11/1/2030	4,447,500	Weekly	12/13/2017	59261ASD0	
11/1/2031	4,642,500	Weekly	12/13/2017	59261ASD0	
11/1/2032	4,822,500	Weekly	12/13/2017	59261ASD0	
11/1/2033	5,017,500	Weekly	12/13/2017	59261ASD0	
11/1/2034	5,205,000	Weekly	12/13/2017	59261ASD0	
11/1/2035	5,415,000	Weekly	12/13/2017	59261ASD0	
Total:	68,602,500				

\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005E

Date of Issue: November 02, 2005

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2005E-3

Par Outstanding: \$68,602,500

Short Term Ratings: VMIG 1/A-1/F1/NAF
(M/S&P/F/K)

Credit Provider: PNC Bank National
Association

Facility Effective: August 22, 2018

Facility Expiration: August 20, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2019	2,887,500	Weekly	08/22/2018	59261AWE3	
11/1/2020	3,015,000	Weekly	08/22/2018	59261AWE3	
11/1/2021	3,135,000	Weekly	08/22/2018	59261AWE3	
11/1/2022	3,262,500	Weekly	08/22/2018	59261AWE3	
11/1/2023	3,390,000	Weekly	08/22/2018	59261AWE3	
11/1/2024	3,517,500	Weekly	08/22/2018	59261AWE3	
11/1/2025	3,667,500	Weekly	08/22/2018	59261AWE3	
11/1/2026	3,810,000	Weekly	08/22/2018	59261AWE3	
11/1/2027	3,960,000	Weekly	08/22/2018	59261AWE3	
11/1/2028	4,117,500	Weekly	08/22/2018	59261AWE3	
11/1/2029	4,290,000	Weekly	08/22/2018	59261AWE3	
11/1/2030	4,447,500	Weekly	08/22/2018	59261AWE3	
11/1/2031	4,642,500	Weekly	08/22/2018	59261AWE3	
11/1/2032	4,822,500	Weekly	08/22/2018	59261AWE3	
11/1/2033	5,017,500	Weekly	08/22/2018	59261AWE3	
11/1/2034	5,205,000	Weekly	08/22/2018	59261AWE3	
11/1/2035	5,415,000	Weekly	08/22/2018	59261AWE3	
Total:	68,602,500				

\$250,000,000 Transportation Revenue Bonds, Series 2005G

Date of Issue: December 07, 2005

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$40,235,000

Mode: Fixed

Mode Offering Date: December 07, 2010

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	19,725,000	5.000%	Non-Call	59259YFQ7	
11/15/2020	20,510,000	5.000%	Non-Call	59259YFR5	
Total:	40,235,000				

\$717,730,000 Transportation Revenue Bonds, Series 2006B

Date of Issue: December 20, 2006

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$72,645,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	72,645,000	5.250%	Non-Call	59259RS47	AGM
Total:	72,645,000				

\$487,530,000 Transportation Revenue Bonds, Series 2008B

Date of Issue: February 21, 2008

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)**Sub Series TRB 2008B-2**

Par Outstanding: \$97,985,000

Mode: Fixed

Mode Offering Date: November 15, 2012

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	22,060,000	5.000%	Non-Call	59259YWT2	
11/15/2020	22,945,000	5.000%	Non-Call	59259YWU9	
11/15/2021	23,860,000	5.000%	Non-Call	59259YVW7	
11/15/2022	24,820,000	5.000%	Non-Call	59259YWW5	
11/15/2023	4,300,000	5.000%	11/15/2022	59261AQQ3	
Total:	97,985,000				

Sub Series TRB 2008B-3

Par Outstanding: \$17,385,000

Mode: Fixed

Mode Offering Date: November 15, 2013

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	17,385,000	5.000%	Non-Call	59259YN96	
Total:	17,385,000				

Sub Series TRB 2008B-4

Par Outstanding: \$111,220,000

Mode: PUT

Mode Offering Date: November 17, 2014

Next Tender Date: November 15, 2019

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2027	24,425,000	5.000%	Non-Call	59259R5Q3	
11/15/2028	32,780,000	5.000%	Non-Call	59259R5Q3	
11/15/2029	33,565,000	5.000%	Non-Call	59259R5Q3	
11/15/2030	20,450,000	5.000%	Non-Call	59259R5Q3	
Total:	111,220,000				

\$502,320,000 Transportation Revenue Bonds, Series 2009A

Date of Issue: October 15, 2009

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2009A-1 Build America Bonds

Par Outstanding: \$391,705,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	15,890,000	4.913%	Make-Whole	59259YBC2	
11/15/2020	16,395,000	5.013%	Make-Whole	59259YBD0	
Total:	32,285,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	16,930,000	5.113%	Make-Whole	59259YBE8	
11/15/2022	17,490,000	5.113%	Make-Whole	59259YBE8	
Total:	34,420,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	24,330,000	5.871%	Make-Whole	59259YBF5	
11/15/2030	25,260,000	5.871%	Make-Whole	59259YBF5	
11/15/2031	26,220,000	5.871%	Make-Whole	59259YBF5	
11/15/2032	27,220,000	5.871%	Make-Whole	59259YBF5	
11/15/2033	28,260,000	5.871%	Make-Whole	59259YBF5	
11/15/2034	29,340,000	5.871%	Make-Whole	59259YBF5	
11/15/2035	30,460,000	5.871%	Make-Whole	59259YBF5	
11/15/2036	31,620,000	5.871%	Make-Whole	59259YBF5	
11/15/2037	32,830,000	5.871%	Make-Whole	59259YBF5	
11/15/2038	34,080,000	5.871%	Make-Whole	59259YBF5	
11/15/2039	35,380,000	5.871%	Make-Whole	59259YBF5	
Total:	325,000,000				

\$363,945,000 Transportation Revenue Bonds - Build America Bonds, Series 2010A

Date of Issue: January 13, 2010

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$363,945,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	45,655,000	6.668%	Make-Whole	59259YBY4	
11/15/2034	47,620,000	6.668%	Make-Whole	59259YBY4	
11/15/2035	49,670,000	6.668%	Make-Whole	59259YBY4	
11/15/2036	51,810,000	6.668%	Make-Whole	59259YBY4	
11/15/2037	54,035,000	6.668%	Make-Whole	59259YBY4	
11/15/2038	56,365,000	6.668%	Make-Whole	59259YBY4	
11/15/2039	58,790,000	6.668%	Make-Whole	59259YBY4	
Total:	363,945,000				

\$656,975,000 Transportation Revenue Bonds, Series 2010B

Date of Issue: February 11, 2010

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)**Sub Series TRB 2010B-1 Build America Bonds**

Par Outstanding: \$598,395,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	12,015,000	5.304%	Make-Whole	59259YCF4	
11/15/2020	12,435,000	5.404%	Make-Whole	59259YCG2	
11/15/2021	12,870,000	5.554%	Make-Whole	59259YCH0	
11/15/2022	13,345,000	5.654%	Make-Whole	59259YCB3	
11/15/2023	31,905,000	5.754%	Make-Whole	59259YCC1	
11/15/2024	14,785,000	5.854%	Make-Whole	59259YCD9	
Total:	97,355,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	460,000	6.548%	Make-Whole	59259YCA5	
11/15/2025	15,830,000	6.548%	Make-Whole	59259YCA5	
11/15/2026	16,510,000	6.548%	Make-Whole	59259YCA5	
11/15/2027	17,215,000	6.548%	Make-Whole	59259YCA5	
11/15/2028	17,950,000	6.548%	Make-Whole	59259YCA5	
11/15/2029	58,155,000	6.548%	Make-Whole	59259YCA5	
11/15/2030	60,640,000	6.548%	Make-Whole	59259YCA5	
11/15/2031	63,240,000	6.548%	Make-Whole	59259YCA5	
Total:	250,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2032	65,945,000	6.648%	Make-Whole	59259YBZ1	
11/15/2033	23,150,000	6.648%	Make-Whole	59259YBZ1	
11/15/2034	24,170,000	6.648%	Make-Whole	59259YBZ1	
11/15/2035	25,230,000	6.648%	Make-Whole	59259YBZ1	
11/15/2036	26,345,000	6.648%	Make-Whole	59259YBZ1	
11/15/2037	27,505,000	6.648%	Make-Whole	59259YBZ1	
11/15/2038	28,715,000	6.648%	Make-Whole	59259YBZ1	
11/15/2039	29,980,000	6.648%	Make-Whole	59259YBZ1	
Total:	251,040,000				

\$510,485,000 Transportation Revenue Bonds, Series 2010C

Date of Issue: July 07, 2010

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2010C-1 Build America Bonds

Par Outstanding: \$434,555,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	12,115,000	5.119%	Make-Whole	59259YDG1	
11/15/2020	12,735,000	5.269%	Make-Whole	59259YDH9	
11/15/2021	13,400,000	5.369%	Make-Whole	59259YDJ5	
Total:	38,250,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	14,120,000	6.200%	Make-Whole	59259YDK2	
11/15/2023	14,995,000	6.200%	Make-Whole	59259YDK2	
11/15/2024	15,930,000	6.200%	Make-Whole	59259YDK2	
11/15/2025	16,915,000	6.200%	Make-Whole	59259YDK2	
11/15/2026	17,965,000	6.200%	Make-Whole	59259YDK2	
Total:	79,925,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2027	5,980,000	6.587%	Make-Whole	59259YDB2	
11/15/2028	6,370,000	6.587%	Make-Whole	59259YDB2	
11/15/2029	6,790,000	6.587%	Make-Whole	59259YDB2	
11/15/2030	7,240,000	6.587%	Make-Whole	59259YDB2	
Total:	26,380,000				

\$510,485,000 Transportation Revenue Bonds, Series 2010C

Date of Issue: July 07, 2010

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	21,310,000	6.687%	Make-Whole	59259YDC0	
11/15/2032	22,730,000	6.687%	Make-Whole	59259YDC0	
11/15/2033	24,250,000	6.687%	Make-Whole	59259YDC0	
11/15/2034	25,870,000	6.687%	Make-Whole	59259YDC0	
11/15/2035	27,600,000	6.687%	Make-Whole	59259YDC0	
11/15/2036	29,445,000	6.687%	Make-Whole	59259YDC0	
11/15/2037	31,410,000	6.687%	Make-Whole	59259YDC0	
11/15/2038	33,505,000	6.687%	Make-Whole	59259YDC0	
11/15/2039	35,745,000	6.687%	Make-Whole	59259YDC0	
11/15/2040	38,135,000	6.687%	Make-Whole	59259YDC0	
Total:	290,000,000				

\$754,305,000 Transportation Revenue Bonds, Series 2010D

Date of Issue: December 07, 2010

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$34,285,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	1,845,000	4.000%	Non-Call	59259YEC9	
11/15/2019	14,890,000	5.000%	Non-Call	59259YFY1	
11/15/2020	7,875,000	4.000%	Non-Call	59259YED7	
11/15/2020	9,675,000	5.000%	Non-Call	59259YEZ8	
Total:	34,285,000				

\$750,000,000 Transportation Revenue Bonds - Build America Bonds, Series 2010E

Date of Issue: December 29, 2010

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2010E Build America Bonds

Par Outstanding: \$750,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	30,575,000	7.134%	11/15/2020	59259YGG8	
11/15/2027	31,985,000	7.134%	11/15/2020	59259YGG8	
11/15/2028	33,460,000	7.134%	11/15/2020	59259YGG8	
11/15/2029	35,005,000	7.134%	11/15/2020	59259YGG8	
11/15/2030	36,625,000	7.134%	11/15/2020	59259YGG8	
Total:	167,650,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	5,500,000	6.734%	Make-Whole	59259YGE3	
11/15/2027	5,740,000	6.734%	Make-Whole	59259YGE3	
11/15/2028	5,990,000	6.734%	Make-Whole	59259YGE3	
11/15/2029	6,250,000	6.734%	Make-Whole	59259YGE3	
11/15/2030	6,520,000	6.734%	Make-Whole	59259YGE3	
Total:	30,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	45,115,000	6.814%	Make-Whole	59259YGF0	
11/15/2032	47,110,000	6.814%	Make-Whole	59259YGF0	
11/15/2033	49,195,000	6.814%	Make-Whole	59259YGF0	
11/15/2034	51,370,000	6.814%	Make-Whole	59259YGF0	
11/15/2035	53,640,000	6.814%	Make-Whole	59259YGF0	
11/15/2036	56,010,000	6.814%	Make-Whole	59259YGF0	
11/15/2037	58,485,000	6.814%	Make-Whole	59259YGF0	
11/15/2038	61,070,000	6.814%	Make-Whole	59259YGF0	
11/15/2039	63,770,000	6.814%	Make-Whole	59259YGF0	
11/15/2040	66,585,000	6.814%	Make-Whole	59259YGF0	
Total:	552,350,000				

\$400,440,000 Transportation Revenue Bonds, Series 2011A

Date of Issue: July 20, 2011

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$19,820,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	7,875,000	5.000%	Non-Call	59259YGY9	
11/15/2020	3,310,000	5.000%	Non-Call	59259YHT9	
11/15/2021	8,635,000	5.000%	Non-Call	59259YHA0	
Total:	19,820,000				

\$99,560,000 Transportation Revenue Variable Rate Bonds, Series 2011B

Date of Issue: September 14, 2011

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$99,560,000

Mode: FRN

Mode Offering Date: October 20, 2017

Next Tender Date: November 01, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2037	18,380,000	67% of LIBOR + 0.550%	Non-Call	59261ANM5	
11/1/2038	19,120,000	67% of LIBOR + 0.550%	Non-Call	59261ANM5	
11/1/2039	19,880,000	67% of LIBOR + 0.550%	Non-Call	59261ANM5	
11/1/2040	20,675,000	67% of LIBOR + 0.550%	Non-Call	59261ANM5	
11/1/2041	21,505,000	67% of LIBOR + 0.550%	Non-Call	59261ANM5	
Total:	99,560,000				

\$197,950,000 Transportation Revenue Bonds, Series 2011C

Date of Issue: November 10, 2011

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$117,960,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	1,065,000	3.500%	Non-Call	59259YJG5	
11/15/2019	11,315,000	5.000%	Non-Call	59259YJV2	
11/15/2020	3,150,000	4.000%	Non-Call	59259YJH3	
11/15/2020	9,835,000	5.000%	Non-Call	59259YJW0	
11/15/2021	1,990,000	5.000%	Non-Call	59259YJJ9	AGM
11/15/2021	11,610,000	5.000%	Non-Call	59259YJX8	
11/15/2022	1,825,000	4.000%	11/15/2021	59261ATX5	
11/15/2022	7,900,000	5.000%	11/15/2021	59261AUE5	
11/15/2023	6,805,000	5.000%	11/15/2021	59261AUG0	
11/15/2023	3,385,000	5.000%	11/15/2021	59261ATY3	AGM
11/15/2024	10,700,000	5.000%	11/15/2021	59261ATZ0	
11/15/2025	11,235,000	5.000%	11/15/2021	59261AUA3	
11/15/2026	11,795,000	5.000%	11/15/2021	59261AUB1	
11/15/2027	12,385,000	5.000%	11/15/2021	59261AUC9	
11/15/2028	7,710,000	5.000%	11/15/2021	59261AUD7	AGM
11/15/2028	5,255,000	5.000%	11/15/2021	59261AUF2	
Total:	117,960,000				

\$480,165,000 Transportation Revenue Bonds, Series 2011D

Date of Issue: December 07, 2011

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$44,360,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	3,750,000	4.000%	Non-Call	59259YKU2	
11/15/2019	8,640,000	5.000%	Non-Call	59259YLS6	
11/15/2020	9,975,000	5.000%	Non-Call	59259YLT4	
11/15/2021	12,330,000	5.000%	Non-Call	59259YLU1	
Total:	34,695,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	4,715,000	4.750%	11/15/2021	59261ASL2	
11/15/2036	4,950,000	4.750%	11/15/2021	59261ASL2	
Total:	9,665,000				

\$150,000,000 Transportation Revenue Bonds, Series 2012A

Date of Issue: March 15, 2012

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2012A-1

Par Outstanding: \$50,000,000

Mode: Fixed

Mode Offering Date: May 15, 2013

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	50,000,000	5.000%	05/15/2023	59259YA58	
Total:	50,000,000				

Sub Series TRB 2012A-2

Par Outstanding: \$50,000,000

Mode: FRN

Mode Offering Date: May 16, 2016

Next Tender Date: June 01, 2019

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	50,000,000	SIFMA + 0.580%	Non-Call	59261AER4	
Total:	50,000,000				

Sub Series TRB 2012A-3

Par Outstanding: \$50,000,000

Mode: FRN

Mode Offering Date: March 28, 2019

Next Tender Date: March 01, 2022

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	50,000,000	SIFMA + 0.500%	09/01/2021	59261AYK7	
Total:	50,000,000				

\$250,000,000 Transportation Revenue Bonds, Series 2012B

Date of Issue: March 15, 2012

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$196,840,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	6,235,000	5.000%	Non-Call	59259YMJ5	
11/15/2020	6,485,000	5.000%	Non-Call	59259YMK2	
11/15/2021	6,745,000	5.000%	Non-Call	59259YML0	
11/15/2022	7,015,000	5.000%	Non-Call	59259YMM8	
11/15/2024	7,660,000	3.000%	11/15/2022	59259YMP1	
11/15/2025	8,005,000	3.000%	11/15/2022	59259YMQ9	
11/15/2026	8,365,000	3.250%	11/15/2022	59259YMR7	
11/15/2027	8,780,000	3.500%	11/15/2022	59259YMS5	
11/15/2029	9,680,000	4.000%	11/15/2022	59259YMU0	
11/15/2030	10,165,000	4.000%	11/15/2022	59259YMV8	
11/15/2031	10,675,000	4.000%	11/15/2022	59259YMW6	
11/15/2032	11,210,000	4.000%	11/15/2022	59259YMX4	
11/15/2033	11,770,000	4.000%	11/15/2022	59259YMY2	
11/15/2034	12,355,000	4.000%	11/15/2022	59259YMZ9	
11/15/2035	12,975,000	4.000%	11/15/2022	59259YNA3	
11/15/2036	13,625,000	4.000%	11/15/2022	59259YNB1	
Total:	151,745,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	14,305,000	4.250%	11/15/2022	59259YNC9	
11/15/2038	15,020,000	4.250%	11/15/2022	59259YNC9	
11/15/2039	15,770,000	4.250%	11/15/2022	59259YNC9	
Total:	45,095,000				

\$727,430,000 Transportation Revenue Bonds, Series 2012C

Date of Issue: May 03, 2012

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$400,290,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	5,000,000	4.000%	Non-Call	59259YNL9	
11/15/2019	5,675,000	5.000%	Non-Call	59259YPC7	
11/15/2020	7,085,000	5.000%	Non-Call	59259YPD5	
11/15/2021	10,810,000	5.000%	Non-Call	59259YPE3	
11/15/2022	11,495,000	5.000%	Non-Call	59259YPF0	
11/15/2027	11,335,000	3.500%	11/15/2022	59259YNU9	
11/15/2028	40,385,000	5.000%	11/15/2022	59261AQV2	
11/15/2029	42,400,000	5.000%	11/15/2022	59261AQW0	
11/15/2030	44,520,000	5.000%	11/15/2022	59261AQX8	
11/15/2031	4,755,000	4.000%	11/15/2022	59259YNY1	
11/15/2031	41,990,000	5.000%	11/15/2022	59261AQY6	
11/15/2033	20,725,000	4.000%	11/15/2022	59259YPG8	
Total:	246,175,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	23,765,000	5.000%	11/15/2022	59261AUU9	
11/15/2037	24,955,000	5.000%	11/15/2022	59261AUU9	
11/15/2038	26,205,000	5.000%	11/15/2022	59261AUU9	
11/15/2039	27,515,000	5.000%	11/15/2022	59261AUU9	
Total:	102,440,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	19,980,000	4.250%	11/15/2022	59259YPL7	
11/15/2042	31,695,000	4.250%	11/15/2022	59259YPL7	
Total:	51,675,000				

\$1,263,365,000 Transportation Revenue Bonds, Series 2012D

Date of Issue: August 20, 2012

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$818,540,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	8,905,000	4.000%	Non-Call	59259YQE2	
11/15/2019	43,370,000	5.000%	Non-Call	59259YQV4	
11/15/2020	3,730,000	4.000%	Non-Call	59259YQF9	
11/15/2020	80,000,000	5.000%	Non-Call	59259YQW2	
11/15/2021	67,005,000	5.000%	Non-Call	59259YQX0	
11/15/2022	1,500,000	4.000%	Non-Call	59259YQG7	
11/15/2023	2,300,000	4.000%	11/15/2022	59259YQH5	
11/15/2023	3,000,000	5.000%	11/15/2022	59259YQZ5	
11/15/2024	10,000,000	5.000%	11/15/2022	59259YQJ1	
11/15/2025	92,000,000	5.000%	11/15/2022	59259YQK8	
11/15/2026	30,000,000	5.000%	11/15/2022	59259YQL6	
11/15/2027	25,000,000	5.000%	11/15/2022	59259YQM4	
11/15/2027	100,000,000	5.000%	11/15/2019	59259YRG6	
11/15/2028	77,640,000	5.000%	11/15/2022	59259YQN2	
11/15/2029	82,000,000	5.000%	11/15/2022	59259YQP7	
11/15/2030	20,540,000	4.000%	11/15/2022	59259YQQ5	
11/15/2030	82,000,000	5.000%	11/15/2022	59259YRD3	
11/15/2032	19,355,000	5.000%	11/15/2022	59259YRE1	
Total:	748,345,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	52,410,000	4.000%	11/15/2022	59259YQR3	
11/15/2032	17,785,000	4.000%	11/15/2022	59259YQR3	
Total:	70,195,000				

\$650,000,000 Transportation Revenue Bonds, Series 2012E

Date of Issue: July 20, 2012

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$300,500,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	5,955,000	4.000%	Non-Call	59261ARA7	
11/15/2020	14,160,000	5.000%	Non-Call	59259YRV3	
11/15/2021	14,870,000	5.000%	Non-Call	59259YRW1	
11/15/2022	15,610,000	5.000%	Non-Call	59259YRX9	
11/15/2027	19,925,000	3.500%	11/15/2022	59259YSC4	
11/15/2032	25,065,000	3.500%	11/15/2022	59259YSH3	
Total:	95,585,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	25,945,000	4.000%	11/15/2022	59259YSK6	
11/15/2034	26,980,000	4.000%	11/15/2022	59259YSK6	
11/15/2035	28,060,000	4.000%	11/15/2022	59259YSK6	
11/15/2036	29,185,000	4.000%	11/15/2022	59259YSK6	
11/15/2037	30,350,000	4.000%	11/15/2022	59259YSK6	
11/15/2038	31,565,000	4.000%	11/15/2022	59259YSK6	
Total:	172,085,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	5,800,000	5.000%	11/15/2022	59261AUS4	AGM
Total:	5,800,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	27,030,000	5.000%	11/15/2022	59261AUY1	
Total:	27,030,000				

\$1,268,445,000 Transportation Revenue Refunding Bonds, Series 2012F

Date of Issue: September 28, 2012

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$924,690,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	2,780,000	2.500%	Non-Call	59259YTA7	
11/15/2019	60,300,000	5.000%	Non-Call	59259YTP4	
11/15/2020	4,120,000	3.000%	Non-Call	59259YTB5	
11/15/2021	5,790,000	4.000%	Non-Call	59259YTC3	
11/15/2021	20,555,000	5.000%	Non-Call	59259YTQ2	
11/15/2022	3,375,000	4.000%	Non-Call	59259YTD1	
11/15/2022	80,025,000	5.000%	Non-Call	59259YTR0	
11/15/2023	1,685,000	4.000%	11/15/2022	59259YTE9	
11/15/2023	72,485,000	5.000%	11/15/2022	59259YTS8	
11/15/2024	119,355,000	5.000%	11/15/2022	59259YTT6	
11/15/2025	20,000,000	3.125%	11/15/2022	59259YTF6	
11/15/2025	103,750,000	5.000%	11/15/2022	59259YTU3	
11/15/2026	3,830,000	4.000%	11/15/2022	59259YTG4	
11/15/2026	128,355,000	5.000%	11/15/2022	59259YTV1	
11/15/2027	10,000,000	4.000%	11/15/2022	59259YTH2	
11/15/2027	51,845,000	5.000%	11/15/2022	59259YTW9	
Total:	688,250,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	22,635,000	4.000%	11/15/2022	59259YTJ8	
11/15/2029	19,375,000	4.000%	11/15/2022	59259YTJ8	
11/15/2030	7,990,000	4.000%	11/15/2022	59259YTJ8	
Total:	50,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	87,625,000	5.000%	11/15/2022	59259YTX7	
11/15/2029	70,715,000	5.000%	11/15/2022	59259YTX7	
11/15/2030	28,100,000	5.000%	11/15/2022	59259YTX7	
Total:	186,440,000				

\$359,450,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2012G

Date of Issue: November 13, 2012

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2012G-1

Par Outstanding: \$84,450,000

Mode: FRN

Mode Offering Date: September 10, 2014

Next Tender Date: November 01, 2019

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2032	84,450,000	67% of LIBOR + 0.300%	05/01/2019	59259Y2K4	
Total:	84,450,000				

Sub Series TRB 2012G-2

Par Outstanding: \$125,000,000

Short Term Ratings: VMIG1/A-1+/F1+/NR
(M/S&P/F/K)

Credit Provider: TD Bank, N.A.

Facility Effective: November 02, 2015

Facility Expiration: November 01, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2031	89,925,000	Weekly	11/02/2015	59259Y7S2	
11/1/2032	35,075,000	Weekly	11/02/2015	59259Y7S2	
Total:	125,000,000				

Sub Series TRB 2012G-3

Par Outstanding: \$75,000,000

Mode: FRN

Mode Offering Date: November 01, 2016

Next Tender Date: February 01, 2020

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2030	10,750,000	67% of LIBOR + 0.700%	Non-Call	59261AKG1	
11/1/2031	64,250,000	67% of LIBOR + 0.700%	Non-Call	59261AKG1	
Total:	75,000,000				

\$359,450,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2012G

Date of Issue: November 13, 2012

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2012G-4

Par Outstanding: \$72,325,000

Mode: FRN

Mode Offering Date: October 20, 2017

Next Tender Date: November 01, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2019	400,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2020	425,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2021	425,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2022	450,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2023	475,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2024	500,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2025	525,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2026	550,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2027	575,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2028	12,725,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2029	13,525,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2030	41,750,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
Total:	72,325,000				

\$350,000,000 Transportation Revenue Bonds, Series 2012H

Date of Issue: November 15, 2012

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$213,800,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	1,920,000	3.000%	Non-Call	59261ARN9	
11/15/2019	3,310,000	5.000%	Non-Call	59259YWN5	
11/15/2020	1,230,000	3.000%	Non-Call	59261ARP4	
11/15/2020	5,135,000	5.000%	Non-Call	59259YWM7	
11/15/2021	3,695,000	4.000%	Non-Call	59261ARQ2	
11/15/2022	3,840,000	4.000%	Non-Call	59261ARR0	
11/15/2023	5,050,000	4.000%	11/15/2022	59259YVU0	
11/15/2023	1,720,000	5.000%	11/15/2022	59261ARY5	
11/15/2024	4,170,000	5.000%	11/15/2022	59261ANR4	
11/15/2025	4,380,000	5.000%	11/15/2022	59261ANS2	
11/15/2026	4,600,000	5.000%	11/15/2022	59261ARS8	
11/15/2027	4,830,000	5.000%	11/15/2022	59261ART6	
11/15/2028	11,260,000	3.000%	11/15/2022	59259YVZ9	
11/15/2029	5,220,000	5.000%	11/15/2022	59261ARU3	
11/15/2030	5,485,000	5.000%	11/15/2022	59261ARV1	
11/15/2031	5,760,000	5.000%	11/15/2022	59261ARW9	
11/15/2032	13,430,000	3.250%	11/15/2022	59259YWD7	
11/15/2033	6,240,000	5.000%	11/15/2022	59261ARX7	
11/15/2034	14,555,000	4.000%	11/15/2022	59259YWF2	
Total:	105,830,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	15,140,000	3.625%	11/15/2022	59259YWG0	
11/15/2036	15,690,000	3.625%	11/15/2022	59259YWG0	
11/15/2037	16,255,000	3.625%	11/15/2022	59259YWG0	
Total:	47,085,000				

\$350,000,000 Transportation Revenue Bonds, Series 2012H

Date of Issue: November 15, 2012

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	16,845,000	5.000%	11/15/2022	59261AUJ4	
11/15/2039	17,690,000	5.000%	11/15/2022	59261AUJ4	
11/15/2040	8,360,000	5.000%	11/15/2022	59261AUJ4	
11/15/2041	8,775,000	5.000%	11/15/2022	59261AUJ4	
11/15/2042	9,215,000	5.000%	11/15/2022	59261AUJ4	
Total:	60,885,000				

\$500,000,000 Transportation Revenue Bonds, Series 2013A

Date of Issue: January 24, 2013

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$282,085,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	4,840,000	4.000%	Non-Call	59259YXF1	
11/15/2019	4,830,000	5.000%	Non-Call	59259YXZ7	
11/15/2020	4,080,000	4.000%	Non-Call	59259YXG9	
11/15/2020	6,025,000	5.000%	Non-Call	59259YYA1	
11/15/2021	4,530,000	5.000%	Non-Call	59261ASA6	
11/15/2022	5,520,000	5.000%	Non-Call	59259YYC7	
11/15/2023	3,945,000	4.000%	05/15/2023	59259YXK0	
11/15/2023	7,595,000	5.000%	05/15/2023	59259YYD5	
11/15/2028	6,315,000	4.000%	05/15/2023	59259YXQ7	
11/15/2033	2,720,000	4.000%	05/15/2023	59259YXV6	
11/15/2033	15,940,000	5.000%	05/15/2023	59259YYE3	
Total:	66,340,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	19,565,000	5.000%	05/15/2023	59259YXW4	
11/15/2035	20,545,000	5.000%	05/15/2023	59259YXW4	
11/15/2036	21,570,000	5.000%	05/15/2023	59259YXW4	
11/15/2037	22,650,000	5.000%	05/15/2023	59259YXW4	
11/15/2038	23,785,000	5.000%	05/15/2023	59259YXW4	
Total:	108,115,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	24,970,000	5.000%	05/15/2023	59261AUW5	
11/15/2040	26,220,000	5.000%	05/15/2023	59261AUW5	
11/15/2041	27,530,000	5.000%	05/15/2023	59261AUW5	
11/15/2042	28,910,000	5.000%	05/15/2023	59261AUW5	
Total:	107,630,000				

\$500,000,000 Transportation Revenue Bonds, Series 2013B

Date of Issue: April 02, 2013

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$300,900,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	435,000	4.000%	Non-Call	59259YYX1	
11/15/2019	9,110,000	5.000%	Non-Call	59259YZG7	
11/15/2020	4,015,000	5.000%	Non-Call	59261AUL9	
11/15/2022	9,410,000	5.000%	Non-Call	59259YZK8	
11/15/2023	5,200,000	4.000%	05/15/2023	59259YZB8	
11/15/2023	6,325,000	5.000%	05/15/2023	59259YZL6	
11/15/2028	1,630,000	4.000%	05/15/2023	59259YZC6	
11/15/2033	18,670,000	5.000%	05/15/2023	59259YZW2	
11/15/2034	19,605,000	5.000%	05/15/2023	59259YA33	
Total:	74,400,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	20,585,000	5.000%	05/15/2023	59259YZD4	
11/15/2036	21,615,000	5.000%	05/15/2023	59259YZD4	
11/15/2037	22,695,000	5.000%	05/15/2023	59259YZD4	
11/15/2038	23,830,000	5.000%	05/15/2023	59259YZD4	
Total:	88,725,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	25,020,000	5.000%	05/15/2023	59259YZX0	
11/15/2040	26,270,000	5.000%	05/15/2023	59259YZX0	
11/15/2041	12,250,000	5.000%	05/15/2023	59259YZX0	
11/15/2042	12,865,000	5.000%	05/15/2023	59259YZX0	
11/15/2043	13,505,000	5.000%	05/15/2023	59259YZX0	
Total:	89,910,000				

\$500,000,000 Transportation Revenue Bonds, Series 2013B

Date of Issue: April 02, 2013

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	15,335,000	4.000%	05/15/2023	59259YZE2	
11/15/2042	15,945,000	4.000%	05/15/2023	59259YZE2	
11/15/2043	16,585,000	4.000%	05/15/2023	59259YZE2	
Total:	47,865,000				

\$500,000,000 Transportation Revenue Bonds, Series 2013C

Date of Issue: June 11, 2013

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$303,895,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	1,190,000	5.000%	Non-Call	59261AUN5	
11/15/2020	6,730,000	5.000%	Non-Call	59259YD97	
11/15/2021	9,610,000	5.000%	Non-Call	59259YE21	
11/15/2022	10,990,000	5.000%	Non-Call	59259YE39	
11/15/2023	1,775,000	3.000%	Non-Call	59259YB73	
11/15/2023	9,760,000	5.000%	Non-Call	59259YE47	
11/15/2033	18,740,000	4.000%	05/15/2023	59259YC98	
11/15/2043	30,230,000	4.000%	05/15/2023	59259YD30	
Total:	89,025,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	19,485,000	5.000%	05/15/2023	59259YD22	
11/15/2035	20,460,000	5.000%	05/15/2023	59259YD22	
11/15/2036	21,485,000	5.000%	05/15/2023	59259YD22	
11/15/2037	22,560,000	5.000%	05/15/2023	59259YD22	
11/15/2038	23,685,000	5.000%	05/15/2023	59259YD22	
Total:	107,675,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	24,870,000	5.000%	05/15/2023	59259YE54	
11/15/2040	26,115,000	5.000%	05/15/2023	59259YE54	
11/15/2041	27,420,000	5.000%	05/15/2023	59259YE54	
11/15/2042	28,790,000	5.000%	05/15/2023	59259YE54	
Total:	107,195,000				

\$333,790,000 Transportation Revenue Refunding Bonds, Series 2013D

Date of Issue: July 11, 2013

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$196,065,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	6,300,000	5.000%	Non-Call	59259YF46	
11/15/2020	6,615,000	5.000%	Non-Call	59259YF53	
11/15/2021	6,945,000	5.000%	Non-Call	59259YF61	
11/15/2022	795,000	5.000%	Non-Call	59261AUQ8	
11/15/2023	7,660,000	5.000%	Non-Call	59259YF87	
11/15/2039	17,040,000	4.750%	11/15/2023	59259YH44	
Total:	45,355,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	13,350,000	5.000%	11/15/2023	59259YH36	
11/15/2035	14,020,000	5.000%	11/15/2023	59259YH36	
11/15/2036	14,720,000	5.000%	11/15/2023	59259YH36	
11/15/2037	15,455,000	5.000%	11/15/2023	59259YH36	
11/15/2038	16,230,000	5.000%	11/15/2023	59259YH36	
Total:	73,775,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	17,850,000	5.000%	11/15/2023	59259YH51	
11/15/2041	18,740,000	5.000%	11/15/2023	59259YH51	
11/15/2042	19,680,000	5.000%	11/15/2023	59259YH51	
11/15/2043	20,665,000	5.000%	11/15/2023	59259YH51	
Total:	76,935,000				

\$500,000,000 Transportation Revenue Bonds, Series 2013E

Date of Issue: November 15, 2013

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$333,350,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	3,965,000	4.000%	Non-Call	59259YK73	
11/15/2019	5,730,000	5.000%	Non-Call	59259YN47	
11/15/2020	8,070,000	5.000%	Non-Call	59259YN54	
11/15/2021	7,195,000	5.000%	Non-Call	59259YN62	
11/15/2022	9,425,000	5.000%	Non-Call	59259YN70	
11/15/2023	3,120,000	4.000%	Non-Call	59259YL31	
11/15/2023	8,545,000	5.000%	Non-Call	59259YN88	
11/15/2032	18,050,000	5.000%	11/15/2023	59259YM48	
11/15/2033	18,950,000	5.000%	11/15/2023	59259YM55	
Total:	83,050,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	19,900,000	5.000%	11/15/2023	59259YM63	
11/15/2035	20,895,000	5.000%	11/15/2023	59259YM63	
11/15/2036	21,940,000	5.000%	11/15/2023	59259YM63	
11/15/2037	23,035,000	5.000%	11/15/2023	59259YM63	
11/15/2038	24,190,000	5.000%	11/15/2023	59259YM63	
Total:	109,960,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	25,400,000	5.000%	11/15/2023	59259YM71	
11/15/2040	26,670,000	5.000%	11/15/2023	59259YM71	
11/15/2041	28,000,000	5.000%	11/15/2023	59259YM71	
11/15/2042	29,400,000	5.000%	11/15/2023	59259YM71	
11/15/2043	30,870,000	5.000%	11/15/2023	59259YM71	
Total:	140,340,000				

\$400,000,000 Transportation Revenue Bonds, Series 2014A

Date of Issue: February 28, 2014

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)**Sub Series TRB 2014A-1**

Par Outstanding: \$176,940,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	6,435,000	4.000%	Non-Call	59259YQ36	
11/15/2020	4,955,000	4.000%	Non-Call	59259Y8M4	
11/15/2023	11,255,000	5.000%	Non-Call	59259YQ69	
11/15/2032	4,475,000	5.000%	11/15/2023	59259YQ93	
11/15/2033	3,630,000	5.000%	11/15/2023	59259YR27	
11/15/2034	3,870,000	5.000%	11/15/2023	59259YR68	
Total:	34,620,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	15,200,000	5.250%	11/15/2023	59259YR35	
11/15/2036	15,340,000	5.250%	11/15/2023	59259YR35	
11/15/2037	16,875,000	5.250%	11/15/2023	59259YR35	
11/15/2038	13,685,000	5.250%	11/15/2023	59259YR35	
11/15/2039	13,025,000	5.250%	11/15/2023	59259YR35	
Total:	74,125,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	12,910,000	5.000%	11/15/2023	59259YR43	
11/15/2041	13,655,000	5.000%	11/15/2023	59259YR43	
11/15/2042	14,585,000	5.000%	11/15/2023	59259YR43	
11/15/2043	13,040,000	5.000%	11/15/2023	59259YR43	
11/15/2044	14,005,000	5.000%	11/15/2023	59259YR43	
Total:	68,195,000				

\$400,000,000 Transportation Revenue Bonds, Series 2014A

Date of Issue: February 28, 2014

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2014A-2 Refunding Bonds

Par Outstanding: \$33,355,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	25,520,000	5.000%	Non-Call	59259YT33	
11/15/2032	7,835,000	5.000%	11/15/2023	59259YS91	
Total:	33,355,000				

\$500,000,000 Transportation Revenue Bonds, Series 2014B

Date of Issue: April 17, 2014

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$397,545,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	8,960,000	5.000%	Non-Call	59259YT90	
11/15/2020	9,410,000	5.000%	Non-Call	59259YU23	
11/15/2021	9,880,000	5.000%	Non-Call	59259YU31	
11/15/2022	10,375,000	5.000%	Non-Call	59259YU49	
11/15/2023	10,890,000	5.000%	Non-Call	59259YU56	
11/15/2024	11,435,000	5.000%	05/15/2024	59259YU64	
11/15/2028	4,085,000	3.750%	05/15/2024	59259YV22	
11/15/2030	15,270,000	5.000%	05/15/2024	59259YV48	
11/15/2031	6,350,000	4.000%	05/15/2024	59259YV55	
11/15/2031	9,685,000	5.000%	05/15/2024	59259YW88	
11/15/2032	16,775,000	5.250%	05/15/2024	59259YV63	
11/15/2033	17,655,000	5.250%	05/15/2024	59259YV71	
11/15/2034	18,580,000	5.250%	05/15/2024	59259YV89	
11/15/2035	19,555,000	5.250%	05/15/2024	59259YW39	
11/15/2036	3,450,000	4.250%	05/15/2024	59259YW47	
11/15/2036	17,135,000	5.250%	05/15/2024	59259YW96	
11/15/2037	21,630,000	5.250%	05/15/2024	59259YW54	
11/15/2038	22,765,000	5.250%	05/15/2024	59259YW62	
11/15/2039	23,960,000	5.250%	05/15/2024	59259YW21	
Total:	257,845,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	12,640,000	5.000%	05/15/2024	59259YV97	
11/15/2041	13,275,000	5.000%	05/15/2024	59259YV97	
11/15/2042	13,935,000	5.000%	05/15/2024	59259YV97	
11/15/2043	14,635,000	5.000%	05/15/2024	59259YV97	
11/15/2044	15,365,000	5.000%	05/15/2024	59259YV97	
Total:	69,850,000				

\$500,000,000 Transportation Revenue Bonds, Series 2014B

Date of Issue: April 17, 2014

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	12,580,000	5.250%	05/15/2024	59259YX20	
11/15/2041	13,235,000	5.250%	05/15/2024	59259YX20	
11/15/2042	13,935,000	5.250%	05/15/2024	59259YX20	
11/15/2043	14,665,000	5.250%	05/15/2024	59259YX20	
11/15/2044	15,435,000	5.250%	05/15/2024	59259YX20	
Total:	69,850,000				

\$500,000,000 Transportation Revenue Bonds, Series 2014C

Date of Issue: June 26, 2014

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$332,065,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	36,070,000	5.000%	Non-Call	59259YY78	
11/15/2020	34,525,000	5.000%	Non-Call	59259YY86	
11/15/2021	38,285,000	5.000%	Non-Call	59259YY94	
11/15/2022	27,670,000	5.000%	Non-Call	59261ASC2	
11/15/2023	36,025,000	5.000%	Non-Call	59259YZ36	
11/15/2024	47,575,000	5.000%	Non-Call	59259YZ44	
11/15/2030	15,510,000	5.000%	11/15/2024	59259Y2A6	
11/15/2031	16,285,000	5.000%	11/15/2024	59259Y2B4	
11/15/2032	17,100,000	5.000%	11/15/2024	59259Y2C2	
11/15/2033	17,955,000	5.000%	11/15/2024	59259Y2D0	
11/15/2034	23,855,000	4.000%	11/15/2024	59259Y2E8	
11/15/2035	18,210,000	5.000%	11/15/2024	59259Y2F5	
11/15/2036	3,000,000	5.000%	11/15/2024	59259Y2G3	
Total:	332,065,000				

\$500,000,000 Transportation Revenue Bonds, Series 2014D

Date of Issue: November 04, 2014

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)**Sub Series TRB 2014D-1**

Par Outstanding: \$295,455,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2030	11,155,000	5.000%	11/15/2024	59259Y2S7	
11/15/2031	11,715,000	5.000%	11/15/2024	59259Y2T5	
11/15/2032	12,295,000	5.000%	11/15/2024	59259Y2U2	
11/15/2033	12,910,000	5.000%	11/15/2024	59259Y2V0	
11/15/2034	515,000	5.000%	11/15/2024	59259Y2W8	
11/15/2035	955,000	5.000%	11/15/2024	59259Y2X6	
11/15/2036	4,960,000	5.000%	11/15/2024	59259Y2Y4	
Total:	54,505,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	37,330,000	5.000%	11/15/2024	59259Y3A5	
11/15/2038	39,190,000	5.000%	11/15/2024	59259Y3A5	
11/15/2039	40,415,000	5.000%	11/15/2024	59259Y3A5	
Total:	116,935,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	22,445,000	5.250%	11/15/2024	59259Y2Z1	
11/15/2041	23,565,000	5.250%	11/15/2024	59259Y2Z1	
11/15/2042	24,745,000	5.250%	11/15/2024	59259Y2Z1	
11/15/2043	25,980,000	5.250%	11/15/2024	59259Y2Z1	
11/15/2044	27,280,000	5.250%	11/15/2024	59259Y2Z1	
Total:	124,015,000				

\$500,000,000 Transportation Revenue Bonds, Series 2014D

Date of Issue: November 04, 2014

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2014D-2

Par Outstanding: \$165,000,000

Mode: FRN

Mode Offering Date: November 03, 2017

Next Tender Date: November 15, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	8,345,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2035	14,880,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2036	27,670,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2039	690,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2040	20,675,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2041	21,640,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2042	22,635,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2043	23,685,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2044	24,780,000	SIFMA + 0.450%	Non-Call	59261ANT0	
Total:	165,000,000				

\$850,000,000 Transportation Revenue Bonds, Series 2015A

Date of Issue: January 22, 2015

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)**Sub Series TRB 2015A-1**

Par Outstanding: \$541,315,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	15,185,000	5.000%	Non-Call	59259Y3Z0	
11/15/2020	15,940,000	5.000%	Non-Call	59259Y4A4	
11/15/2021	2,675,000	3.000%	Non-Call	59259Y3G2	
11/15/2021	14,075,000	5.000%	Non-Call	59259Y4B2	
11/15/2022	17,530,000	5.000%	Non-Call	59259Y4C0	
11/15/2023	3,365,000	4.000%	Non-Call	59259Y3H0	
11/15/2023	15,040,000	5.000%	Non-Call	59259Y4D8	
11/15/2024	19,285,000	5.000%	Non-Call	59259Y4E6	
11/15/2025	1,390,000	3.000%	05/15/2025	59259Y3J6	
11/15/2025	18,870,000	5.000%	05/15/2025	59259Y4F3	
11/15/2026	5,515,000	5.000%	05/15/2025	59259Y3K3	
11/15/2027	8,600,000	5.000%	05/15/2025	59259Y3L1	
11/15/2028	495,000	5.000%	05/15/2025	59259Y3M9	
11/15/2029	7,260,000	5.000%	05/15/2025	59259Y3R8	
11/15/2030	5,500,000	5.000%	05/15/2025	59259Y3S6	
11/15/2031	435,000	5.000%	05/15/2025	59259Y3T4	
11/15/2032	750,000	5.000%	05/15/2025	59259Y3U1	
11/15/2033	8,370,000	5.000%	05/15/2025	59259Y3V9	
11/15/2034	9,690,000	5.000%	05/15/2025	59259Y3W7	
11/15/2035	9,625,000	5.000%	05/15/2025	59259Y3N7	
11/15/2036	20,770,000	5.000%	05/15/2025	59259Y4G1	
11/15/2037	25,550,000	5.000%	05/15/2025	59259Y4H9	
Total:	225,915,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	26,775,000	5.000%	05/15/2025	59259Y3P2	
11/15/2039	28,050,000	5.000%	05/15/2025	59259Y3P2	
11/15/2040	40,680,000	5.000%	05/15/2025	59259Y3P2	
Total:	95,505,000				

\$850,000,000 Transportation Revenue Bonds, Series 2015A

Date of Issue: January 22, 2015

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	39,800,000	5.000%	05/15/2025	59259Y3Q0	
11/15/2042	41,785,000	5.000%	05/15/2025	59259Y3Q0	
11/15/2043	43,875,000	5.000%	05/15/2025	59259Y3Q0	
11/15/2044	46,070,000	5.000%	05/15/2025	59259Y3Q0	
11/15/2045	48,365,000	5.000%	05/15/2025	59259Y3Q0	
Total:	219,895,000				

Sub Series TRB 2015A-2

Par Outstanding: \$250,000,000

Mode: FRN

Mode Offering Date: January 22, 2015

Next Tender Date: June 01, 2020

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	15,390,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2027	13,610,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2028	22,780,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2029	17,085,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2030	19,995,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2031	26,395,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2032	27,275,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2033	20,845,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2034	20,905,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2035	22,120,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2036	12,905,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2037	9,720,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2038	10,220,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2039	10,755,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
Total:	250,000,000				

\$275,055,000 Transportation Revenue Bonds, Series 2015B

Date of Issue: March 19, 2015

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$257,730,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	2,785,000	5.000%	Non-Call	59259Y4P1	
11/15/2020	2,925,000	5.000%	Non-Call	59259Y4Q9	
11/15/2021	3,070,000	5.000%	Non-Call	59259Y4R7	
11/15/2022	3,220,000	5.000%	Non-Call	59259Y4S5	
11/15/2023	3,385,000	5.000%	Non-Call	59259Y4T3	
11/15/2024	3,555,000	5.000%	Non-Call	59259Y4U0	
11/15/2025	3,730,000	5.000%	05/15/2025	59259Y4V8	
11/15/2027	4,110,000	3.000%	05/15/2025	59259Y4X4	
11/15/2029	4,445,000	5.000%	05/15/2025	59259Y4Z9	
11/15/2030	4,670,000	3.250%	05/15/2025	59259Y5A3	
11/15/2031	4,820,000	5.000%	05/15/2025	59259Y5B1	
11/15/2032	5,065,000	5.000%	05/15/2025	59259Y5C9	
11/15/2033	5,315,000	5.000%	05/15/2025	59259Y5D7	
11/15/2034	5,580,000	3.500%	05/15/2025	59259Y5E5	
11/15/2035	5,775,000	5.000%	05/15/2025	59259Y5F2	
Total:	62,450,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	6,065,000	5.000%	05/15/2025	59259Y5G0	
11/15/2037	6,370,000	5.000%	05/15/2025	59259Y5G0	
11/15/2038	6,685,000	5.000%	05/15/2025	59259Y5G0	
11/15/2039	7,020,000	5.000%	05/15/2025	59259Y5G0	
11/15/2040	7,370,000	5.000%	05/15/2025	59259Y5G0	
Total:	33,510,000				

\$275,055,000 Transportation Revenue Bonds, Series 2015B

Date of Issue: March 19, 2015

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	7,740,000	4.000%	05/15/2025	59259Y5H8	
11/15/2042	8,050,000	4.000%	05/15/2025	59259Y5H8	
11/15/2043	8,375,000	4.000%	05/15/2025	59259Y5H8	
11/15/2044	8,705,000	4.000%	05/15/2025	59259Y5H8	
11/15/2045	9,055,000	4.000%	05/15/2025	59259Y5H8	
Total:	41,925,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	9,420,000	5.250%	05/15/2025	59259Y5J4	
11/15/2047	9,910,000	5.250%	05/15/2025	59259Y5J4	
11/15/2048	10,435,000	5.250%	05/15/2025	59259Y5J4	
11/15/2049	10,980,000	5.250%	05/15/2025	59259Y5J4	
11/15/2050	11,555,000	5.250%	05/15/2025	59259Y5J4	
11/15/2051	12,165,000	5.250%	05/15/2025	59259Y5J4	
11/15/2052	12,800,000	5.250%	05/15/2025	59259Y5J4	
11/15/2053	13,475,000	5.250%	05/15/2025	59259Y5J4	
11/15/2054	14,180,000	5.250%	05/15/2025	59259Y5J4	
11/15/2055	14,925,000	5.250%	05/15/2025	59259Y5J4	
Total:	119,845,000				

\$550,000,000 Transportation Revenue Refunding Bonds, Series 2015C

Date of Issue: August 18, 2015

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2015C-1

Par Outstanding: \$477,110,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	5,315,000	5.000%	Non-Call	59259Y5Q8	
11/15/2026	16,235,000	5.000%	11/15/2025	59259Y5R6	
11/15/2027	44,430,000	5.000%	11/15/2025	59259Y5S4	
11/15/2028	7,205,000	3.125%	11/15/2025	59259Y5Z8	
11/15/2028	24,760,000	5.000%	11/15/2025	59259Y5T2	
11/15/2028	30,195,000	5.250%	11/15/2025	59259Y6C8	
11/15/2029	22,420,000	5.000%	11/15/2025	59259Y5U9	
11/15/2029	41,535,000	5.250%	11/15/2025	59259Y6D6	
11/15/2030	10,200,000	3.400%	11/15/2025	59259Y6A2	
11/15/2030	17,145,000	5.000%	11/15/2025	59259Y5V7	
11/15/2030	43,980,000	5.250%	11/15/2025	59259Y6E4	
11/15/2031	17,590,000	5.000%	11/15/2025	59259Y5Y1	
11/15/2031	45,110,000	5.250%	11/15/2025	59259Y6F1	
11/15/2034	11,025,000	3.700%	11/15/2025	59259Y6B0	
11/15/2034	63,170,000	5.000%	11/15/2025	59259Y5W5	
11/15/2035	76,795,000	5.000%	11/15/2025	59259Y5X3	
Total:	477,110,000				

Sub Series TRB 2015C-2

Par Outstanding: \$72,890,000

Mode: PUT

Mode Offering Date: August 18, 2015

Next Tender Date: November 15, 2020

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2032	35,780,000	4.000%	08/15/2020	59259Y6G9	
11/15/2033	37,110,000	4.000%	08/15/2020	59259Y6G9	
Total:	72,890,000				

\$407,695,000 Transportation Revenue Refunding Bonds, Series 2015D

Date of Issue: September 17, 2015

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)**Sub Series TRB 2015D-1**

Par Outstanding: \$357,030,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	6,575,000	5.000%	Non-Call	59259Y6H7	
11/15/2026	13,500,000	5.000%	11/15/2025	59259Y6J3	
11/15/2027	13,500,000	5.000%	11/15/2025	59259Y6K0	
11/15/2028	24,935,000	5.000%	11/15/2025	59259Y6L8	
11/15/2029	27,435,000	5.000%	11/15/2025	59259Y6M6	
11/15/2030	24,730,000	5.000%	11/15/2025	59259Y6N4	
11/15/2031	38,110,000	5.000%	11/15/2025	59259Y6P9	
11/15/2032	25,000,000	5.000%	11/15/2025	59259Y6Q7	
11/15/2033	25,000,000	5.000%	11/15/2025	59259Y6R5	
11/15/2034	20,000,000	5.000%	11/15/2025	59259Y6S3	
11/15/2035	8,155,000	3.375%	11/15/2025	59259Y6U8	
11/15/2035	17,785,000	5.000%	11/15/2025	59259Y6T1	
Total:	244,725,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2032	20,885,000	5.000%	11/15/2025	59259Y6V6	
11/15/2033	21,925,000	5.000%	11/15/2025	59259Y6V6	
Total:	42,810,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2032	16,755,000	3.000%	11/15/2020	59259Y6W4	
11/15/2033	17,265,000	3.000%	11/15/2020	59259Y6W4	
11/15/2034	17,775,000	3.000%	11/15/2020	59259Y6W4	
11/15/2035	17,700,000	3.000%	11/15/2020	59259Y6W4	
Total:	69,495,000				

\$407,695,000 Transportation Revenue Refunding Bonds, Series 2015D

Date of Issue: September 17, 2015

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2015D-2

Par Outstanding: \$50,665,000

Mode: PUT

Mode Offering Date: September 17, 2015

Next Tender Date: November 15, 2019

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	5,450,000	4.000%	08/15/2019	59259Y6X2	
11/15/2027	25,250,000	4.000%	08/15/2019	59259Y6X2	
11/15/2032	7,540,000	4.000%	08/15/2019	59259Y6X2	
11/15/2033	9,190,000	4.000%	08/15/2019	59259Y6X2	
11/15/2034	3,235,000	4.000%	08/15/2019	59259Y6X2	
Total:	50,665,000				

\$650,000,000 Transportation Revenue Variable Rate Bonds, Series 2015E

Date of Issue: September 10, 2015

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2015E-1

Par Outstanding: \$77,425,000

Short Term Ratings: VMIG1/A-1+/F1+/NAF
(M/S&P/F/K)

Credit Provider: U.S. Bank National
Association

Facility Effective: September 10, 2015

Facility Expiration: August 20, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	2,260,000	Daily	09/10/2015	59259Y7K9	
11/15/2030	2,350,000	Daily	09/10/2015	59259Y7K9	
11/15/2031	2,445,000	Daily	09/10/2015	59259Y7K9	
11/15/2032	2,545,000	Daily	09/10/2015	59259Y7K9	
11/15/2033	2,645,000	Daily	09/10/2015	59259Y7K9	
11/15/2034	2,750,000	Daily	09/10/2015	59259Y7K9	
11/15/2035	2,860,000	Daily	09/10/2015	59259Y7K9	
11/15/2036	2,975,000	Daily	09/10/2015	59259Y7K9	
11/15/2037	3,095,000	Daily	09/10/2015	59259Y7K9	
11/15/2038	3,215,000	Daily	09/10/2015	59259Y7K9	
11/15/2039	3,345,000	Daily	09/10/2015	59259Y7K9	
11/15/2040	3,480,000	Daily	09/10/2015	59259Y7K9	
11/15/2041	3,620,000	Daily	09/10/2015	59259Y7K9	
11/15/2042	3,765,000	Daily	09/10/2015	59259Y7K9	
11/15/2043	3,915,000	Daily	09/10/2015	59259Y7K9	
11/15/2044	4,070,000	Daily	09/10/2015	59259Y7K9	
11/15/2045	4,235,000	Daily	09/10/2015	59259Y7K9	
11/15/2046	4,405,000	Daily	09/10/2015	59259Y7K9	
11/15/2047	4,580,000	Daily	09/10/2015	59259Y7K9	
11/15/2048	4,765,000	Daily	09/10/2015	59259Y7K9	
11/15/2049	4,955,000	Daily	09/10/2015	59259Y7K9	
11/15/2050	5,150,000	Daily	09/10/2015	59259Y7K9	
Total:	77,425,000				

\$650,000,000 Transportation Revenue Variable Rate Bonds, Series 2015E

Date of Issue: September 10, 2015

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)**Sub Series TRB 2015E-2**

Par Outstanding: \$193,565,000

Mode: FRN

Mode Offering Date: September 05, 2018

Next Tender Date: September 05, 2023

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	5,650,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2030	5,880,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2031	6,115,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2032	6,360,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2033	6,610,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2034	6,875,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2035	7,150,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2036	7,440,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2037	7,735,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2038	8,045,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2039	8,365,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2040	8,700,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2041	9,050,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2042	9,410,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2043	9,785,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2044	10,180,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2045	10,585,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2046	11,010,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2047	11,450,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2048	11,905,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2049	12,385,000	SIFMA + 0.600%	Non-Call	59261AXA0	
11/15/2050	12,880,000	SIFMA + 0.600%	Non-Call	59261AXA0	
Total:	193,565,000				

\$650,000,000 Transportation Revenue Variable Rate Bonds, Series 2015E

Date of Issue: September 10, 2015

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2015E-3

Par Outstanding: \$154,850,000

Short Term Ratings: VMIG1/A-1/F1+/NAF
(M/S&P/F/K)

Credit Provider: Bank of America, N.A.

Facility Effective: September 05, 2018

Facility Expiration: September 02, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	4,520,000	Daily	09/05/2018	59261AWK9	
11/15/2030	4,700,000	Daily	09/05/2018	59261AWK9	
11/15/2031	4,890,000	Daily	09/05/2018	59261AWK9	
11/15/2032	5,085,000	Daily	09/05/2018	59261AWK9	
11/15/2033	5,290,000	Daily	09/05/2018	59261AWK9	
11/15/2034	5,500,000	Daily	09/05/2018	59261AWK9	
11/15/2035	5,720,000	Daily	09/05/2018	59261AWK9	
11/15/2036	5,950,000	Daily	09/05/2018	59261AWK9	
11/15/2037	6,190,000	Daily	09/05/2018	59261AWK9	
11/15/2038	6,435,000	Daily	09/05/2018	59261AWK9	
11/15/2039	6,695,000	Daily	09/05/2018	59261AWK9	
11/15/2040	6,960,000	Daily	09/05/2018	59261AWK9	
11/15/2041	7,240,000	Daily	09/05/2018	59261AWK9	
11/15/2042	7,530,000	Daily	09/05/2018	59261AWK9	
11/15/2043	7,830,000	Daily	09/05/2018	59261AWK9	
11/15/2044	8,145,000	Daily	09/05/2018	59261AWK9	
11/15/2045	8,470,000	Daily	09/05/2018	59261AWK9	
11/15/2046	8,805,000	Daily	09/05/2018	59261AWK9	
11/15/2047	9,160,000	Daily	09/05/2018	59261AWK9	
11/15/2048	9,525,000	Daily	09/05/2018	59261AWK9	
11/15/2049	9,905,000	Daily	09/05/2018	59261AWK9	
11/15/2050	10,305,000	Daily	09/05/2018	59261AWK9	
Total:	154,850,000				

\$650,000,000 Transportation Revenue Variable Rate Bonds, Series 2015E

Date of Issue: September 10, 2015

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2015E-4

Par Outstanding: \$70,350,000

Short Term Ratings: VMIG1/A-1/F1/NAF
(M/S&P/F/K)

Credit Provider: PNC Bank National
Association

Facility Effective: September 05, 2018

Facility Expiration: September 03, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	2,970,000	Weekly	09/05/2018	59261AWH6	
11/15/2030	3,090,000	Weekly	09/05/2018	59261AWH6	
11/15/2031	3,210,000	Weekly	09/05/2018	59261AWH6	
11/15/2032	3,340,000	Weekly	09/05/2018	59261AWH6	
11/15/2033	3,470,000	Weekly	09/05/2018	59261AWH6	
11/15/2034	3,610,000	Weekly	09/05/2018	59261AWH6	
11/15/2035	3,760,000	Weekly	09/05/2018	59261AWH6	
11/15/2036	3,910,000	Weekly	09/05/2018	59261AWH6	
11/15/2037	4,060,000	Weekly	09/05/2018	59261AWH6	
11/15/2038	4,230,000	Weekly	09/05/2018	59261AWH6	
11/15/2039	4,390,000	Weekly	09/05/2018	59261AWH6	
11/15/2040	4,570,000	Weekly	09/05/2018	59261AWH6	
11/15/2041	4,750,000	Weekly	09/05/2018	59261AWH6	
11/15/2042	4,940,000	Weekly	09/05/2018	59261AWH6	
11/15/2043	5,140,000	Weekly	09/05/2018	59261AWH6	
11/15/2044	5,350,000	Weekly	09/05/2018	59261AWH6	
11/15/2045	5,560,000	Weekly	09/05/2018	59261AWH6	
Total:	70,350,000				

\$330,430,000 Transportation Revenue Refunding Bonds, Series 2015F

Date of Issue: December 17, 2015

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$309,655,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	10,965,000	5.000%	Non-Call	59261AAC1	
11/15/2020	11,510,000	5.000%	Non-Call	59261AAD9	
11/15/2021	12,085,000	5.000%	Non-Call	59261AAE7	
11/15/2022	12,695,000	5.000%	Non-Call	59261AAF4	
11/15/2023	13,325,000	5.000%	Non-Call	59261AAG2	
11/15/2024	13,990,000	5.000%	Non-Call	59261AAH0	
11/15/2025	14,695,000	5.000%	Non-Call	59261AAJ6	
11/15/2026	9,405,000	5.000%	11/15/2025	59261AAK3	
11/15/2027	16,240,000	5.000%	11/15/2025	59261AAL1	
11/15/2028	17,055,000	5.000%	11/15/2025	59261AAM9	
11/15/2029	30,380,000	5.000%	11/15/2025	59261AAN7	
11/15/2030	18,770,000	3.250%	11/15/2025	59261AAP2	
11/15/2031	19,380,000	3.250%	11/15/2025	59261AAQ0	
11/15/2032	20,010,000	5.000%	11/15/2025	59261AAR8	
11/15/2033	16,510,000	3.250%	11/15/2025	59261AAW7	
11/15/2033	4,500,000	5.000%	11/15/2025	59261AAS6	
11/15/2034	14,770,000	3.375%	11/15/2025	59261AAX5	
11/15/2034	7,000,000	5.000%	11/15/2025	59261AAT4	
11/15/2035	22,620,000	5.000%	11/15/2025	59261AAU1	
11/15/2036	23,750,000	5.000%	11/15/2025	59261AAV9	
Total:	309,655,000				

\$146,472,065 Transportation Revenue Bonds, Series 2015X-1 (RRIF LOAN - PTC)

Date of Issue: September 20, 2016

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$140,668,512

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	5,941,678	2.380%	09/21/2016		
11/15/2020	6,083,090	2.380%	09/21/2016		
11/15/2021	6,227,867	2.380%	09/21/2016		
11/15/2022	6,376,090	2.380%	09/21/2016		
11/15/2023	6,527,841	2.380%	09/21/2016		
11/15/2024	6,683,204	2.380%	09/21/2016		
11/15/2025	6,842,264	2.380%	09/21/2016		
11/15/2026	7,005,110	2.380%	09/21/2016		
11/15/2027	7,171,832	2.380%	09/21/2016		
11/15/2028	7,342,521	2.380%	09/21/2016		
11/15/2029	7,517,273	2.380%	09/21/2016		
11/15/2030	7,696,184	2.380%	09/21/2016		
11/15/2031	7,879,353	2.380%	09/21/2016		
11/15/2032	8,066,882	2.380%	09/21/2016		
11/15/2033	8,258,874	2.380%	09/21/2016		
11/15/2034	8,455,435	2.380%	09/21/2016		
11/15/2035	8,656,674	2.380%	09/21/2016		
11/15/2036	8,862,703	2.380%	09/21/2016		
11/15/2037	9,073,636	2.380%	09/21/2016		
Total:	140,668,512				

\$782,520,000 Transportation Revenue Green Bonds, Series 2016A

Date of Issue: February 25, 2016

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)**Sub Series TRB 2016A-1**

Par Outstanding: \$432,580,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	4,755,000	4.000%	Non-Call	59261ABX4	
11/15/2020	620,000	4.000%	Non-Call	59261ABY2	
11/15/2020	4,325,000	5.000%	Non-Call	59261ACY1	
11/15/2021	2,435,000	4.000%	Non-Call	59261ABZ9	
11/15/2021	2,750,000	5.000%	Non-Call	59261ADB0	
11/15/2022	5,420,000	5.000%	Non-Call	59261ACA3	
11/15/2023	5,690,000	5.000%	Non-Call	59261ACB1	
11/15/2024	5,975,000	5.000%	Non-Call	59261ACC9	
11/15/2025	6,275,000	2.500%	Non-Call	59261ACD7	
11/15/2026	6,430,000	5.000%	05/15/2026	59261ACE5	
11/15/2027	6,750,000	5.000%	05/15/2026	59261ACF2	
11/15/2028	7,090,000	5.000%	05/15/2026	59261ACG0	
11/15/2029	7,445,000	5.000%	05/15/2026	59261ACH8	
11/15/2030	7,815,000	5.000%	05/15/2026	59261ACJ4	
11/15/2031	8,205,000	5.000%	05/15/2026	59261ACK1	
11/15/2032	8,620,000	5.000%	05/15/2026	59261ACL9	
11/15/2033	8,175,000	4.000%	05/15/2026	59261ACZ8	
11/15/2033	875,000	5.000%	05/15/2026	59261ACM7	
11/15/2034	9,415,000	3.000%	05/15/2026	59261ACN5	
11/15/2035	3,540,000	3.100%	05/15/2026	59261ACV7	
11/15/2035	5,000,000	4.000%	05/15/2026	59261ADA2	
11/15/2035	1,160,000	5.000%	05/15/2026	59261ACP0	
11/15/2036	10,070,000	5.000%	05/15/2026	59261ACQ8	
Total:	128,835,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	4,555,000	5.000%	05/15/2026	59261ACU9	
11/15/2038	4,780,000	5.000%	05/15/2026	59261ACU9	
11/15/2039	5,020,000	5.000%	05/15/2026	59261ACU9	
11/15/2040	5,275,000	5.000%	05/15/2026	59261ACU9	
11/15/2041	5,535,000	5.000%	05/15/2026	59261ACU9	
Total:	25,165,000				

\$782,520,000 Transportation Revenue Green Bonds, Series 2016A

Date of Issue: February 25, 2016

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	6,020,000	3.500%	05/15/2026	59261ACR6	
11/15/2038	6,230,000	3.500%	05/15/2026	59261ACR6	
11/15/2039	6,450,000	3.500%	05/15/2026	59261ACR6	
11/15/2040	6,670,000	3.500%	05/15/2026	59261ACR6	
11/15/2041	6,905,000	3.500%	05/15/2026	59261ACR6	
Total:	32,275,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	9,960,000	5.000%	05/15/2026	59261ACS4	
11/15/2043	10,580,000	5.000%	05/15/2026	59261ACS4	
11/15/2044	11,230,000	5.000%	05/15/2026	59261ACS4	
11/15/2045	11,910,000	5.000%	05/15/2026	59261ACS4	
11/15/2046	12,625,000	5.000%	05/15/2026	59261ACS4	
Total:	56,305,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2043	3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2044	3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2045	3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2046	3,000,000	4.000%	05/15/2026	59261ACX3	
Total:	15,000,000				

\$782,520,000 Transportation Revenue Green Bonds, Series 2016A

Date of Issue: February 25, 2016

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	13,750,000	5.250%	05/15/2026	59261ACW5	
11/15/2048	14,475,000	5.250%	05/15/2026	59261ACW5	
11/15/2049	15,235,000	5.250%	05/15/2026	59261ACW5	
11/15/2050	16,035,000	5.250%	05/15/2026	59261ACW5	
11/15/2051	16,875,000	5.250%	05/15/2026	59261ACW5	
11/15/2052	17,760,000	5.250%	05/15/2026	59261ACW5	
11/15/2053	18,695,000	5.250%	05/15/2026	59261ACW5	
11/15/2054	19,675,000	5.250%	05/15/2026	59261ACW5	
11/15/2055	20,705,000	5.250%	05/15/2026	59261ACW5	
11/15/2056	21,795,000	5.250%	05/15/2026	59261ACW5	
Total:	175,000,000				

Sub Series TRB 2016A-2

Par Outstanding: \$315,270,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	16,110,000	5.000%	Non-Call	59261ADC8	
11/15/2020	16,920,000	5.000%	Non-Call	59261ADD6	
11/15/2021	17,770,000	5.000%	Non-Call	59261ADE4	
11/15/2022	33,675,000	5.000%	Non-Call	59261ADF1	
11/15/2023	35,365,000	5.000%	Non-Call	59261ADG9	
11/15/2024	34,860,000	5.000%	Non-Call	59261ADH7	
11/15/2025	7,590,000	4.000%	Non-Call	59261ADQ7	
11/15/2025	46,400,000	5.000%	Non-Call	59261ADJ3	
11/15/2026	1,840,000	4.000%	Non-Call	59261ADK0	
11/15/2026	36,515,000	5.000%	Non-Call	59261ADN4	
11/15/2027	40,255,000	5.000%	11/15/2026*	59261ADL8	
11/15/2028	1,255,000	2.500%	11/15/2026*	59261ADM6	
11/15/2028	26,715,000	5.000%	11/15/2026*	59261ADP9	
Total:	315,270,000				

* Also Subject to Make-Whole Call

\$673,990,000 Transportation Revenue Refunding Bonds, Series 2016B

Date of Issue: June 30, 2016

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$654,705,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	1,245,000	3.500%	Non-Call	59261AFE2	
11/15/2019	18,620,000	5.000%	Non-Call	59261AFT9	
11/15/2020	1,550,000	4.000%	Non-Call	59261AFF9	
11/15/2020	19,290,000	5.000%	Non-Call	59261AFU6	
11/15/2021	1,390,000	3.000%	Non-Call	59261AFG7	
11/15/2021	20,475,000	5.000%	Non-Call	59261AFV4	
11/15/2022	2,340,000	4.000%	Non-Call	59261AES2	
11/15/2022	20,590,000	5.000%	Non-Call	59261AFH5	
11/15/2023	990,000	4.000%	Non-Call	59261AET0	
11/15/2023	23,065,000	5.000%	Non-Call	59261AFJ1	
11/15/2024	1,045,000	4.000%	Non-Call	59261AEU7	
11/15/2024	24,200,000	5.000%	Non-Call	59261AFK8	
11/15/2025	5,195,000	4.000%	Non-Call	59261AEV5	
11/15/2025	21,300,000	5.000%	Non-Call	59261AFL6	
11/15/2026	6,245,000	4.000%	Non-Call	59261AEW3	
11/15/2026	21,525,000	5.000%	Non-Call	59261AFM4	
11/15/2027	29,095,000	5.000%	11/15/2026	59261AEX1	
11/15/2028	11,060,000	5.000%	11/15/2026	59261AEY9	
11/15/2029	14,630,000	5.000%	11/15/2026	59261AEZ6	
11/15/2030	7,500,000	5.000%	11/15/2026	59261AFA0	
11/15/2031	6,545,000	2.125%	11/15/2020	59261AFX0	
11/15/2031	1,855,000	5.000%	11/15/2026	59261AFB8	
11/15/2032	20,460,000	2.125%	11/15/2020	59261AFY8	
11/15/2032	2,175,000	5.000%	11/15/2026	59261AFC6	
11/15/2033	21,480,000	2.250%	11/15/2020	59261AFZ5	
11/15/2033	15,720,000	5.000%	11/15/2026	59261AFN2	
11/15/2034	18,060,000	4.000%	11/15/2026	59261AFP7	
11/15/2034	20,415,000	5.000%	11/15/2026	59261AFW2	
11/15/2035	46,570,000	5.000%	11/15/2026	59261AFQ5	
11/15/2036	98,000,000	4.000%	11/15/2026	59261AFR3	
Total:	502,630,000				

\$673,990,000 Transportation Revenue Refunding Bonds, Series 2016B

Date of Issue: June 30, 2016

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	46,225,000	5.000%	11/15/2026	59261AFS1	
11/15/2037	105,850,000	5.000%	11/15/2026	59261AFS1	
Total:	152,075,000				

\$863,860,000 Transportation Revenue Bonds, Series 2016C

Date of Issue: July 28, 2016

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)**Sub Series TRB 2016C-1**

Par Outstanding: \$524,355,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	5,245,000	4.000%	Non-Call	59261AGQ4	
11/15/2020	5,455,000	4.000%	Non-Call	59261AGR2	
11/15/2021	5,675,000	5.000%	Non-Call	59261AGS0	
11/15/2022	5,955,000	5.000%	Non-Call	59261AGT8	
11/15/2023	6,255,000	5.000%	Non-Call	59261AGU5	
11/15/2024	6,570,000	5.000%	Non-Call	59261AGV3	
11/15/2025	6,895,000	5.000%	Non-Call	59261AGW1	
11/15/2026	7,240,000	4.000%	Non-Call	59261AGX9	
11/15/2027	7,530,000	5.000%	11/15/2026	59261AGY7	
11/15/2028	7,905,000	5.000%	11/15/2026	59261AGZ4	
11/15/2029	8,305,000	5.000%	11/15/2026	59261AHA8	
11/15/2030	8,720,000	5.000%	11/15/2026	59261AHB6	
11/15/2031	9,155,000	5.000%	11/15/2026	59261AHC4	
11/15/2032	9,610,000	5.000%	11/15/2026	59261AHD2	
11/15/2033	10,090,000	5.000%	11/15/2026	59261AHE0	
11/15/2034	10,595,000	5.000%	11/15/2026	59261AHF7	
11/15/2035	11,125,000	5.000%	11/15/2026	59261AHG5	
11/15/2036	11,680,000	5.000%	11/15/2026	59261AHH3	
11/15/2037	12,265,000	4.000%	11/15/2026	59261AHM2	
11/15/2038	12,755,000	4.000%	11/15/2026	59261AHQ3	
11/15/2039	13,265,000	5.000%	11/15/2026	59261AHN0	
Total:	182,290,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	13,930,000	4.000%	11/15/2026	59261AHJ9	
11/15/2041	14,485,000	4.000%	11/15/2026	59261AHJ9	
Total:	28,415,000				

\$863,860,000 Transportation Revenue Bonds, Series 2016C

Date of Issue: July 28, 2016

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	4,650,000	5.000%	11/15/2026	59261AHK6	
11/15/2043	4,885,000	5.000%	11/15/2026	59261AHK6	
11/15/2044	5,125,000	5.000%	11/15/2026	59261AHK6	
11/15/2045	5,385,000	5.000%	11/15/2026	59261AHK6	
11/15/2046	5,655,000	5.000%	11/15/2026	59261AHK6	
Total:	25,700,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	5,540,000	4.000%	11/15/2026	59261AHR1	
11/15/2043	5,760,000	4.000%	11/15/2026	59261AHR1	
11/15/2044	5,990,000	4.000%	11/15/2026	59261AHR1	
11/15/2045	6,230,000	4.000%	11/15/2026	59261AHR1	
11/15/2046	6,480,000	4.000%	11/15/2026	59261AHR1	
Total:	30,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	4,875,000	3.000%	11/15/2026	59261AHS9	
11/15/2043	5,020,000	3.000%	11/15/2026	59261AHS9	
11/15/2044	5,175,000	3.000%	11/15/2026	59261AHS9	
11/15/2045	5,330,000	3.000%	11/15/2026	59261AHS9	
11/15/2046	5,485,000	3.000%	11/15/2026	59261AHS9	
Total:	25,885,000				

\$863,860,000 Transportation Revenue Bonds, Series 2016C

Date of Issue: July 28, 2016

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	7,950,000	5.000%	11/15/2026	59261AHL4	
11/15/2048	8,350,000	5.000%	11/15/2026	59261AHL4	
11/15/2049	8,765,000	5.000%	11/15/2026	59261AHL4	
11/15/2050	9,205,000	5.000%	11/15/2026	59261AHL4	
11/15/2051	9,665,000	5.000%	11/15/2026	59261AHL4	
11/15/2052	10,145,000	5.000%	11/15/2026	59261AHL4	
11/15/2053	10,655,000	5.000%	11/15/2026	59261AHL4	
11/15/2054	11,185,000	5.000%	11/15/2026	59261AHL4	
11/15/2055	11,745,000	5.000%	11/15/2026	59261AHL4	
11/15/2056	12,335,000	5.000%	11/15/2026	59261AHL4	
Total:	100,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	10,380,000	5.250%	11/15/2026	59261AHP5	
11/15/2048	10,920,000	5.250%	11/15/2026	59261AHP5	
11/15/2049	11,495,000	5.250%	11/15/2026	59261AHP5	
11/15/2050	12,100,000	5.250%	11/15/2026	59261AHP5	
11/15/2051	12,735,000	5.250%	11/15/2026	59261AHP5	
11/15/2052	13,405,000	5.250%	11/15/2026	59261AHP5	
11/15/2053	14,105,000	5.250%	11/15/2026	59261AHP5	
11/15/2054	14,850,000	5.250%	11/15/2026	59261AHP5	
11/15/2055	15,630,000	5.250%	11/15/2026	59261AHP5	
11/15/2056	16,445,000	5.250%	11/15/2026	59261AHP5	
Total:	132,065,000				

Sub Series TRB 2016C-2a

Par Outstanding: \$56,120,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	26,390,000	3.000%	11/15/2026	59261AHT7	
11/15/2038	29,730,000	4.000%	11/15/2026	59261AHU4	
Total:	56,120,000				

\$863,860,000 Transportation Revenue Bonds, Series 2016C

Date of Issue: July 28, 2016

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2016C-2b

Par Outstanding: \$273,540,000

Mode: PUT

Mode Offering Date: July 28, 2016

Next Tender Date: February 15, 2020

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	15,585,000	5.000%	02/15/2020	59261AHV2	
11/15/2029	16,210,000	5.000%	02/15/2020	59261AHV2	
11/15/2030	34,080,000	5.000%	02/15/2020	59261AHV2	
11/15/2031	60,545,000	5.000%	02/15/2020	59261AHV2	
11/15/2032	56,290,000	5.000%	02/15/2020	59261AHV2	
11/15/2033	44,525,000	5.000%	02/15/2020	59261AHV2	
11/15/2034	46,305,000	5.000%	02/15/2020	59261AHV2	
Total:	273,540,000				

\$645,655,000 Transportation Revenue Refunding Bonds, Series 2016D

Date of Issue: October 26, 2016

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$600,725,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	34,785,000	5.000%	Non-Call	59261AJF5	
11/15/2020	3,090,000	4.000%	Non-Call	59261AJG3	
11/15/2020	55,875,000	5.000%	Non-Call	59261AJX6	
11/15/2021	66,675,000	5.000%	Non-Call	59261AJH1	
11/15/2022	19,375,000	5.000%	Non-Call	59261AJJ7	
11/15/2024	13,725,000	4.000%	Non-Call	59261AJK4	
11/15/2026	14,510,000	5.000%	Non-Call	59261AJL2	
11/15/2027	57,015,000	5.000%	11/15/2026	59261AJM0	
11/15/2028	30,895,000	5.000%	11/15/2026	59261AJN8	
11/15/2029	57,805,000	5.000%	11/15/2026	59261AJP3	
11/15/2030	60,700,000	5.000%	11/15/2026	59261AJQ1	
11/15/2031	52,730,000	5.000%	11/15/2026	59261AJR9	
11/15/2031	11,000,000	5.250%	11/15/2026	59261AJY4	
11/15/2032	31,595,000	3.000%	11/15/2026	59261AJS7	
11/15/2032	29,005,000	4.000%	11/15/2026	59261AJW8	
11/15/2033	19,845,000	4.000%	11/15/2026	59261AJT5	
11/15/2034	20,635,000	4.000%	11/15/2026	59261AJU2	
11/15/2035	21,465,000	3.125%	11/15/2026	59261AJV0	
Total:	600,725,000				

\$325,585,000 Transportation Revenue Green Bonds, Series 2017A

Date of Issue: March 16, 2017

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)**Sub Series TRB 2017A-1**

Par Outstanding: \$185,470,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	1,835,000	3.000%	Non-Call	59261ALF2	
11/15/2020	1,890,000	4.000%	Non-Call	59261ALG0	
11/15/2021	1,965,000	5.000%	Non-Call	59261ALH8	
11/15/2022	2,065,000	5.000%	Non-Call	59261ALJ4	
11/15/2023	2,170,000	5.000%	Non-Call	59261ALK1	
11/15/2024	2,255,000	4.000%	Non-Call	59261ALL9	
11/15/2025	2,365,000	5.000%	Non-Call	59261ALM7	
11/15/2026	2,485,000	5.000%	Non-Call	59261ALN5	
11/15/2027	2,610,000	5.000%	05/15/2027	59261ALP0	
11/15/2028	2,740,000	5.000%	05/15/2027	59261ALQ8	
11/15/2029	2,875,000	5.000%	05/15/2027	59261ALR6	
11/15/2030	3,020,000	3.250%	05/15/2027	59261ALS4	
11/15/2031	3,120,000	5.000%	05/15/2027	59261ALT2	
11/15/2032	3,275,000	5.000%	05/15/2027	59261ALU9	
11/15/2033	3,440,000	3.500%	05/15/2027	59261ALV7	
11/15/2034	3,560,000	5.000%	05/15/2027	59261ALW5	
11/15/2035	3,735,000	5.000%	05/15/2027	59261ALX3	
11/15/2036	3,925,000	5.000%	05/15/2027	59261ALY1	
11/15/2037	4,050,000	5.000%	05/15/2027	59261ALZ8	
11/15/2047	1,070,000	5.000%	05/15/2027	59261AMA2	
Total:	54,450,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	4,320,000	4.000%	05/15/2027	59261AMC8	
11/15/2039	4,495,000	4.000%	05/15/2027	59261AMC8	
11/15/2040	4,675,000	4.000%	05/15/2027	59261AMC8	
11/15/2041	4,860,000	4.000%	05/15/2027	59261AMC8	
11/15/2042	5,055,000	4.000%	05/15/2027	59261AMC8	
11/15/2043	5,255,000	4.000%	05/15/2027	59261AMC8	
Total:	28,660,000				

\$325,585,000 Transportation Revenue Green Bonds, Series 2017A

Date of Issue: March 16, 2017

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	5,470,000	4.000%	05/15/2027	59261AMD6	
11/15/2045	5,685,000	4.000%	05/15/2027	59261AMD6	
11/15/2046	5,915,000	4.000%	05/15/2027	59261AMD6	
11/15/2047	5,080,000	4.000%	05/15/2027	59261AMD6	
11/15/2048	6,405,000	4.000%	05/15/2027	59261AMD6	
Total:	28,555,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2049	6,665,000	5.000%	05/15/2027	59261AME4	
11/15/2050	6,995,000	5.000%	05/15/2027	59261AME4	
11/15/2051	7,345,000	5.000%	05/15/2027	59261AME4	
Total:	21,005,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2052	7,715,000	5.250%	05/15/2027	59261AMB0	
11/15/2053	8,120,000	5.250%	05/15/2027	59261AMB0	
11/15/2054	8,545,000	5.250%	05/15/2027	59261AMB0	
11/15/2055	8,995,000	5.250%	05/15/2027	59261AMB0	
11/15/2056	9,465,000	5.250%	05/15/2027	59261AMB0	
11/15/2057	9,960,000	5.250%	05/15/2027	59261AMB0	
Total:	52,800,000				

\$325,585,000 Transportation Revenue Green Bonds, Series 2017A

Date of Issue: March 16, 2017

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2017A-2

Par Outstanding: \$136,635,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	10,875,000	5.000%	Non-Call	59261AMF1	
11/15/2025	22,955,000	5.000%	Non-Call	59261AMG9	
11/15/2026	24,105,000	5.000%	Non-Call	59261AMH7	
11/15/2027	25,305,000	5.000%	05/15/2027	59261AMJ3	
11/15/2028	24,940,000	5.000%	05/15/2027	59261AMK0	
11/15/2029	13,880,000	5.000%	05/15/2027	59261AML8	
11/15/2030	14,575,000	5.000%	05/15/2027	59261AMM6	
Total:	136,635,000				

\$662,025,000 Transportation Revenue Refunding Green Bonds, Series 2017B

Date of Issue: September 28, 2017

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$662,025,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	7,735,000	4.000%	Non-Call	59261AMY0	
11/15/2021	25,210,000	5.000%	Non-Call	59261AMX2	
11/15/2022	4,235,000	4.000%	Non-Call	59261AMZ7	
11/15/2022	53,405,000	5.000%	Non-Call	59261ANA1	
11/15/2023	2,515,000	3.000%	Non-Call	59261AND5	
11/15/2023	3,190,000	4.000%	Non-Call	59261ANB9	
11/15/2023	167,310,000	5.000%	Non-Call	59261ANC7	
11/15/2024	2,690,000	4.000%	Non-Call	59261ANF0	
11/15/2024	145,940,000	5.000%	Non-Call	59261ANE3	
11/15/2025	103,250,000	5.000%	Non-Call	59261ANG8	
11/15/2026	54,855,000	5.000%	Non-Call	59261ANH6	
11/15/2027	1,810,000	4.000%	Non-Call	59261ANJ2	
11/15/2027	42,925,000	5.000%	Non-Call	59261ANK9	
11/15/2028	46,955,000	5.000%	Non-Call	59261ANL7	
Total:	662,025,000				

\$2,021,461,605 Transportation Revenue Refunding Green Bonds, Series 2017C

Date of Issue: December 14, 2017

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)**Sub Series TRB 2017C-1**

Par Outstanding: \$1,821,460,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	44,980,000	5.000%	Non-Call	59261APM3	
11/15/2024	4,265,000	3.000%	Non-Call	59261APN1	
11/15/2024	4,310,000	4.000%	Non-Call	59261APP6	
11/15/2024	96,725,000	5.000%	Non-Call	59261APQ4	
11/15/2025	1,600,000	3.000%	Non-Call	59261APT8	
11/15/2025	1,125,000	4.000%	Non-Call	59261APS0	
11/15/2025	133,575,000	5.000%	Non-Call	59261APR2	
11/15/2026	1,825,000	3.000%	Non-Call	59261APV3	
11/15/2026	4,300,000	4.000%	Non-Call	59261APU5	
11/15/2026	173,050,000	5.000%	Non-Call	59261APW1	
11/15/2027	95,205,000	5.000%	Non-Call	59261APX9	
11/15/2028	146,960,000	5.000%	05/15/2028	59261APY7	
11/15/2029	158,000,000	5.000%	05/15/2028	59261APZ4	
11/15/2030	124,225,000	5.000%	05/15/2028	59261AQA8	
11/15/2031	68,945,000	4.000%	05/15/2028	59261AQC4	
11/15/2031	153,135,000	5.000%	05/15/2028	59261AQB6	
11/15/2032	99,240,000	4.000%	05/15/2028	59261AQD2	
11/15/2033	70,020,000	5.000%	05/15/2028	59261AQE0	
11/15/2034	21,840,000	4.000%	05/15/2028	59261AQF7	
11/15/2034	85,385,000	5.000%	05/15/2028	59261AQG5	
11/15/2035	85,030,000	4.000%	05/15/2028	59261AQH3	
11/15/2036	76,830,000	3.250%	05/15/2028	59261AQK6	
11/15/2036	11,580,000	4.000%	05/15/2028	59261AQJ9	
11/15/2037	28,775,000	3.375%	05/15/2028	59261AQM2	
11/15/2037	49,405,000	4.000%	05/15/2028	59261AQL4	
11/15/2038	81,130,000	4.000%	05/15/2028	59261AQN0	
Total:	1,821,460,000				

\$2,021,461,605 Transportation Revenue Refunding Green Bonds, Series 2017C

Date of Issue: December 14, 2017

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2017C-2

Par Outstanding: \$351,475,000

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2027	28,315,000	0.000%	Non-Call	59261APF8	
11/15/2029	62,075,000	0.000%	Non-Call	59261APG6	
11/15/2032	70,000,000	0.000%	Non-Call	59261APH4	
11/15/2033	43,785,000	0.000%	Non-Call	59261APJ0	
11/15/2039	84,370,000	0.000%	Non-Call	59261APK7	
11/15/2040	62,930,000	0.000%	Non-Call	59261APL5	
Total:	351,475,000				

\$1,000,000,000 Transportation Revenue Bond Anticipation Notes, Series 2017C

Date of Issue: October 25, 2017

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2017C-2a BANS

Par Outstanding: \$250,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2019	250,000,000	4.000%	Non-Call	59261ANY9	
Total:	250,000,000				

Sub Series TRB 2017C-2b BANS

Par Outstanding: \$75,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2019	75,000,000	4.000%	Non-Call	59261APB7	
Total:	75,000,000				

Sub Series TRB 2017C-2c BANS

Par Outstanding: \$50,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2019	50,000,000	4.000%	Non-Call	59261APE1	
Total:	50,000,000				

Sub Series TRB 2017C-2d BANS

Par Outstanding: \$50,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2019	50,000,000	4.000%	Non-Call	59261APA9	
Total:	50,000,000				

\$1,000,000,000 Transportation Revenue Bond Anticipation Notes, Series 2017C

Date of Issue: October 25, 2017

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2017C-2e BANS

Par Outstanding: \$25,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2019	25,000,000	4.000%	Non-Call	59261APC5	
Total:	25,000,000				

Sub Series TRB 2017C-2f BANS

Par Outstanding: \$25,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2019	25,000,000	4.000%	Non-Call	59261APD3	
Total:	25,000,000				

Sub Series TRB 2017C-2g BANS

Par Outstanding: \$25,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2019	25,000,000	4.000%	Non-Call	59261ANZ6	
Total:	25,000,000				

\$643,095,000 Transportation Revenue Refunding Bonds, Series 2017D

Date of Issue: December 21, 2017

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$643,095,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	4,820,000	5.000%	Non-Call	59261ASQ1	
11/15/2024	6,285,000	5.000%	Non-Call	59261ASR9	
11/15/2025	6,620,000	5.000%	Non-Call	59261ASS7	
11/15/2026	7,310,000	5.000%	Non-Call	59261AST5	
11/15/2027	7,675,000	5.000%	Non-Call	59261ASU2	
11/15/2028	8,035,000	5.000%	05/15/2028	59261ASV0	
11/15/2029	2,055,000	5.000%	05/15/2028	59261ASW8	
11/15/2030	73,225,000	5.000%	05/15/2028	59261ASX6	
11/15/2031	17,980,000	5.000%	05/15/2028	59261ASY4	
11/15/2032	1,630,000	3.000%	05/15/2028	59261ATA5	
11/15/2032	47,080,000	5.000%	05/15/2028	59261ASZ1	
11/15/2033	42,435,000	5.000%	05/15/2028	59261ATB3	
11/15/2034	12,770,000	5.000%	05/15/2028	59261ATC1	
11/15/2035	25,295,000	5.000%	05/15/2028	59261ATD9	
11/15/2036	2,790,000	5.000%	05/15/2028	59261ATE7	
11/15/2037	2,930,000	5.000%	05/15/2028	59261ATF4	
11/15/2038	3,080,000	3.250%	05/15/2028	59261ATG2	
11/15/2039	3,180,000	3.250%	05/15/2028	59261ATH0	
Total:	275,195,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	98,295,000	4.000%	05/15/2028	59261ATJ6	
11/15/2041	95,495,000	4.000%	05/15/2028	59261ATJ6	
11/15/2042	60,135,000	4.000%	05/15/2028	59261ATJ6	
Total:	253,925,000				

\$643,095,000 Transportation Revenue Refunding Bonds, Series 2017D

Date of Issue: December 21, 2017

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	48,215,000	4.000%	05/15/2028	59261ATK3	
11/15/2044	18,275,000	4.000%	05/15/2028	59261ATK3	
11/15/2045	19,005,000	4.000%	05/15/2028	59261ATK3	
11/15/2046	14,920,000	4.000%	05/15/2028	59261ATK3	
Total:	100,415,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	4,850,000	3.375%	05/15/2028	59261ATL1	
11/15/2047	8,710,000	3.375%	05/15/2028	59261ATL1	
Total:	13,560,000				

\$472,310,000 Transportation Revenue Bonds, Series 2018A

Date of Issue: January 23, 2018

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2018A-1

Par Outstanding: \$194,700,000

Mode: PUT

Mode Offering Date: January 23, 2018

Next Tender Date: November 15, 2020

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	97,350,000	5.000%	Non-Call	59261AVE4	
11/15/2045	97,350,000	5.000%	Non-Call	59261AVE4	
Total:	194,700,000				

Sub Series TRB 2018A-2

Par Outstanding: \$277,610,000

Mode: PUT

Mode Offering Date: January 23, 2018

Next Tender Date: November 15, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	92,540,000	5.000%	Non-Call	59261AVF1	
11/15/2047	92,535,000	5.000%	Non-Call	59261AVF1	
11/15/2048	92,535,000	5.000%	Non-Call	59261AVF1	
Total:	277,610,000				

\$500,000,000 Transportation Revenue Bond Anticipation Notes, Series 2018A

Date of Issue: January 23, 2018

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2018A-1 BANS

Par Outstanding: \$200,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
8/15/2019	200,000,000	4.000%	Non-Call	59261AVD6	
Total:	200,000,000				

Sub Series TRB 2018A-2 BANS

Par Outstanding: \$100,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
8/15/2019	100,000,000	4.000%	Non-Call	59261AUZ8	
Total:	100,000,000				

Sub Series TRB 2018A-3 BANS

Par Outstanding: \$100,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
8/15/2019	100,000,000	4.000%	Non-Call	59261AVC8	
Total:	100,000,000				

Sub Series TRB 2018A-4 BANS

Par Outstanding: \$75,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
8/15/2019	75,000,000	4.000%	Non-Call	59261AVB0	
Total:	75,000,000				

\$500,000,000 Transportation Revenue Bond Anticipation Notes, Series 2018A

Date of Issue: January 23, 2018

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2018A-5 BANS

Par Outstanding: \$25,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
8/15/2019	25,000,000	4.000%	Non-Call	59261AVA2	
Total:	25,000,000				

\$207,220,000 Transportation Revenue Refunding Green Bonds, Series 2018B

Date of Issue: August 23, 2018

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$207,220,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	10,000,000	4.000%	Non-Call	59261AWP8	
11/15/2019	5,420,000	5.000%	Non-Call	59261AWQ6	
11/15/2020	6,785,000	5.000%	Non-Call	59261AWR4	
11/15/2021	7,125,000	4.000%	Non-Call	59261AWS2	
11/15/2022	7,415,000	5.000%	Non-Call	59261AWT0	
11/15/2023	17,080,000	5.000%	Non-Call	59261AWU7	
11/15/2024	21,365,000	5.000%	Non-Call	59261AWV5	
11/15/2025	26,870,000	5.000%	Non-Call	59261AWW3	
11/15/2026	37,995,000	5.000%	Non-Call	59261AWX1	
11/15/2027	31,985,000	5.000%	Non-Call	59261AWY9	
11/15/2028	35,180,000	5.000%	Non-Call	59261AWZ6	
Total:	207,220,000				

\$1,600,000,000 Transportation Revenue Bond Anticipation Notes, Series 2018B

Date of Issue: June 19, 2018

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2018B-1a BANS

Par Outstanding: \$325,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	325,000,000	5.000%	Non-Call	59261AVL8	
Total:	325,000,000				

Sub Series TRB 2018B-1b BANS

Par Outstanding: \$145,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	145,000,000	5.000%	Non-Call	59261AVS3	
Total:	145,000,000				

Sub Series TRB 2018B-1c BANS

Par Outstanding: \$100,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	100,000,000	5.000%	Non-Call	59261AVT1	
Total:	100,000,000				

Sub Series TRB 2018B-1d BANS

Par Outstanding: \$50,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	50,000,000	5.000%	Non-Call	59261AVZ7	
Total:	50,000,000				

\$1,600,000,000 Transportation Revenue Bond Anticipation Notes, Series 2018B

Date of Issue: June 19, 2018

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2018B-1e BANS

Par Outstanding: \$55,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	55,000,000	5.000%	Non-Call	59261AVW4	
Total:	55,000,000				

Sub Series TRB 2018B-1f BANS

Par Outstanding: \$25,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	25,000,000	5.000%	Non-Call	59261AVP9	
Total:	25,000,000				

Sub Series TRB 2018B-1g BANS

Par Outstanding: \$25,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	25,000,000	5.000%	Non-Call	59261AVQ7	
Total:	25,000,000				

Sub Series TRB 2018B-1h BANS

Par Outstanding: \$25,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	25,000,000	5.000%	Non-Call	59261AVR5	
Total:	25,000,000				

\$1,600,000,000 Transportation Revenue Bond Anticipation Notes, Series 2018B

Date of Issue: June 19, 2018

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2018B-1i BANS

Par Outstanding: \$25,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	25,000,000	5.000%	Non-Call	59261AVM6	
Total:	25,000,000				

Sub Series TRB 2018B-1j BANS

Par Outstanding: \$25,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	25,000,000	5.000%	Non-Call	59261AVN4	
Total:	25,000,000				

Sub Series TRB 2018B-2a BANS

Par Outstanding: \$425,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2021	425,000,000	5.000%	Non-Call	59261AVV6	
Total:	425,000,000				

Sub Series TRB 2018B-2b BANS

Par Outstanding: \$200,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2021	200,000,000	5.000%	Non-Call	59261AVU8	
Total:	200,000,000				

\$1,600,000,000 Transportation Revenue Bond Anticipation Notes, Series 2018B

Date of Issue: June 19, 2018

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2018B-2c BANS

Par Outstanding: \$100,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2021	100,000,000	5.000%	Non-Call	59261AVY0	
Total:	100,000,000				

Sub Series TRB 2018B-2d BANS

Par Outstanding: \$50,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2021	50,000,000	5.000%	Non-Call	59261AVX2	
Total:	50,000,000				

Sub Series TRB 2018B-2e BANS

Par Outstanding: \$25,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2021	25,000,000	5.000%	Non-Call	59261AWA1	
Total:	25,000,000				

\$900,000,000 Transportation Revenue Bond Anticipation Notes, Series 2018C

Date of Issue: October 10, 2018

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2018C-1 BANS

Par Outstanding: \$450,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
9/1/2020	450,000,000	5.000%	Non-Call	59261AXC6	
Total:	450,000,000				

Sub Series TRB 2018C-2 BANS

Par Outstanding: \$450,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
9/1/2021	450,000,000	5.000%	Non-Call	59261AXD4	
Total:	450,000,000				

\$454,150,000 Transportation Revenue Green Bonds, Series 2019A

Date of Issue: February 06, 2019

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Sub Series TRB 2019A-1

Par Outstanding: \$191,345,000

Mode: PUT

Mode Offering Date: February 06, 2019

Next Tender Date: November 15, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	93,340,000	5.000%	Non-Call	59261AXR3	
11/15/2048	98,005,000	5.000%	Non-Call	59261AXR3	
Total:	191,345,000				

Sub Series TRB 2019A-2

Par Outstanding: \$162,805,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	79,415,000	5.000%	11/15/2028	59261AXS1	
11/15/2045	83,390,000	5.000%	11/15/2028	59261AXT9	
Total:	162,805,000				

Sub Series TRB 2019A-3

Par Outstanding: \$100,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	100,000,000	4.000%	11/15/2028	59261AXU6	
Total:	100,000,000				

\$750,000,000 Transportation Revenue Bond Anticipation Notes, Series 2019A

Date of Issue: February 06, 2019

Underlying Ratings: A1/A/AA-/AA+
(M/S&P/F/K)

Par Outstanding: \$750,000,000

Short Term Ratings: MIG1/SP-1/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
2/3/2020	750,000,000	4.000%	Non-Call	59261AXV4	
Total:	750,000,000				

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\$148,200,000 TBTA General Revenue Variable Rate Bonds, Series 2001B**Date of Issue:** December 19, 2001**Underlying Ratings:** Aa3/AA-/AA-/AA
(M/S&P/F/K)**Par Outstanding:** \$101,475,000**Mode:** FRN**Mode Offering Date:** September 26, 2018**Next Tender Date:** September 26, 2019**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2020	6,100,000	67% of SOFR + 0.430%	Non-Call	89602REY7	
1/1/2021	6,350,000	67% of SOFR + 0.430%	Non-Call	89602REY7	
1/1/2022	6,600,000	67% of SOFR + 0.430%	Non-Call	89602REY7	
1/1/2023	6,865,000	67% of SOFR + 0.430%	Non-Call	89602REY7	
1/1/2024	7,140,000	67% of SOFR + 0.430%	Non-Call	89602REY7	
1/1/2025	7,425,000	67% of SOFR + 0.430%	Non-Call	89602REY7	
1/1/2026	7,720,000	67% of SOFR + 0.430%	Non-Call	89602REY7	
1/1/2027	8,030,000	67% of SOFR + 0.430%	Non-Call	89602REY7	
1/1/2028	8,355,000	67% of SOFR + 0.430%	Non-Call	89602REY7	
1/1/2029	8,685,000	67% of SOFR + 0.430%	Non-Call	89602REY7	
1/1/2030	9,035,000	67% of SOFR + 0.430%	Non-Call	89602REY7	
1/1/2031	9,395,000	67% of SOFR + 0.430%	Non-Call	89602REY7	
1/1/2032	9,775,000	67% of SOFR + 0.430%	Non-Call	89602REY7	
Total:	101,475,000				

\$148,200,000 TBTA General Revenue Variable Rate Bonds, Series 2001C

Date of Issue: December 01, 2001

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$101,475,000

Short Term Ratings: VMIG 1/NR/F1+/NR
(M/S&P/F/K)

Credit Provider: State Street Bank and
Trust Company

Facility Effective: June 27, 2018

Facility Expiration: June 26, 2023

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2020	6,105,000	Daily	06/27/2018	89602RED3	
1/1/2021	6,345,000	Daily	06/27/2018	89602RED3	
1/1/2022	6,600,000	Daily	06/27/2018	89602RED3	
1/1/2023	6,865,000	Daily	06/27/2018	89602RED3	
1/1/2024	7,140,000	Daily	06/27/2018	89602RED3	
1/1/2025	7,425,000	Daily	06/27/2018	89602RED3	
1/1/2026	7,725,000	Daily	06/27/2018	89602RED3	
1/1/2027	8,030,000	Daily	06/27/2018	89602RED3	
1/1/2028	8,350,000	Daily	06/27/2018	89602RED3	
1/1/2029	8,690,000	Daily	06/27/2018	89602RED3	
1/1/2030	9,035,000	Daily	06/27/2018	89602RED3	
1/1/2031	9,395,000	Daily	06/27/2018	89602RED3	
1/1/2032	9,770,000	Daily	06/27/2018	89602RED3	
Total:	101,475,000				

\$246,480,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2002F

Date of Issue: November 13, 2002

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$162,995,000

Short Term Ratings: VMIG 1/A-1/F1/NR
(M/S&P/F/K)

Credit Provider: Citibank, N.A.

Facility Effective: October 30, 2018

Facility Expiration: October 29, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2019	8,900,000	Daily	10/30/2018	89602RFA8	
11/1/2020	9,260,000	Daily	10/30/2018	89602RFA8	
11/1/2021	9,630,000	Daily	10/30/2018	89602RFA8	
11/1/2022	10,020,000	Daily	10/30/2018	89602RFA8	
11/1/2023	10,420,000	Daily	10/30/2018	89602RFA8	
11/1/2024	10,840,000	Daily	10/30/2018	89602RFA8	
11/1/2025	11,275,000	Daily	10/30/2018	89602RFA8	
11/1/2026	11,725,000	Daily	10/30/2018	89602RFA8	
11/1/2027	12,195,000	Daily	10/30/2018	89602RFA8	
11/1/2028	12,685,000	Daily	10/30/2018	89602RFA8	
11/1/2029	13,195,000	Daily	10/30/2018	89602RFA8	
11/1/2030	13,725,000	Daily	10/30/2018	89602RFA8	
11/1/2031	14,275,000	Daily	10/30/2018	89602RFA8	
11/1/2032	14,850,000	Daily	10/30/2018	89602RFA8	
Total:	162,995,000				

\$250,000,000 TBTA General Revenue Variable Rate Bonds, Series 2003B

Date of Issue: December 10, 2003

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Sub Series TBTA 2003B-1

Par Outstanding: \$116,440,000

Short Term Ratings: VMIG 1/A-1/F1+/NR
(M/S&P/F/K)

Credit Provider: Bank of America, N.A.

Facility Effective: January 24, 2018

Facility Expiration: January 21, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2020	6,445,000	Daily	01/24/2018	89602RDR3	
1/1/2021	6,695,000	Daily	01/24/2018	89602RDR3	
1/1/2022	6,965,000	Daily	01/24/2018	89602RDR3	
1/1/2023	7,240,000	Daily	01/24/2018	89602RDR3	
1/1/2024	7,540,000	Daily	01/24/2018	89602RDR3	
1/1/2025	7,835,000	Daily	01/24/2018	89602RDR3	
1/1/2026	8,155,000	Daily	01/24/2018	89602RDR3	
1/1/2027	8,480,000	Daily	01/24/2018	89602RDR3	
1/1/2028	8,820,000	Daily	01/24/2018	89602RDR3	
1/1/2029	9,165,000	Daily	01/24/2018	89602RDR3	
1/1/2030	9,535,000	Daily	01/24/2018	89602RDR3	
1/1/2031	9,920,000	Daily	01/24/2018	89602RDR3	
1/1/2032	10,310,000	Daily	01/24/2018	89602RDR3	
1/1/2033	9,335,000	Daily	01/24/2018	89602RDR3	
Total:	116,440,000				

\$250,000,000 TBTA General Revenue Variable Rate Bonds, Series 2003B

Date of Issue: December 10, 2003

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Sub Series TBTA 2003B-2

Par Outstanding: \$46,050,000

Mode: FRN

Mode Offering Date: January 28, 2015

Next Tender Date: December 03, 2019

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2020	9,820,000	67% of LIBOR + 0.350%	06/03/2019	89602N2C7	
1/1/2021	2,210,000	67% of LIBOR + 0.350%	06/03/2019	89602N2C7	
1/1/2022	2,300,000	67% of LIBOR + 0.350%	06/03/2019	89602N2C7	
1/1/2023	2,390,000	67% of LIBOR + 0.350%	06/03/2019	89602N2C7	
1/1/2024	2,480,000	67% of LIBOR + 0.350%	06/03/2019	89602N2C7	
1/1/2025	2,580,000	67% of LIBOR + 0.350%	06/03/2019	89602N2C7	
1/1/2026	2,680,000	67% of LIBOR + 0.350%	06/03/2019	89602N2C7	
1/1/2027	2,790,000	67% of LIBOR + 0.350%	06/03/2019	89602N2C7	
1/1/2028	2,900,000	67% of LIBOR + 0.350%	06/03/2019	89602N2C7	
1/1/2029	3,020,000	67% of LIBOR + 0.350%	06/03/2019	89602N2C7	
1/1/2030	3,140,000	67% of LIBOR + 0.350%	06/03/2019	89602N2C7	
1/1/2031	3,260,000	67% of LIBOR + 0.350%	06/03/2019	89602N2C7	
1/1/2032	3,400,000	67% of LIBOR + 0.350%	06/03/2019	89602N2C7	
1/1/2033	3,080,000	67% of LIBOR + 0.350%	06/03/2019	89602N2C7	
Total:	46,050,000				

\$150,000,000 TBTA General Revenue Variable Rate Bonds, Series 2005A

Date of Issue: May 11, 2005

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$106,495,000

Short Term Ratings: VMIG 1/A-1+/F1+/NR
(M/S&P/F/K)

Credit Provider: TD Bank, N.A.

Facility Effective: January 28, 2015

Facility Expiration: January 28, 2020

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2019	4,425,000	Weekly	01/28/2015	89602N2A1	
11/1/2020	4,610,000	Weekly	01/28/2015	89602N2A1	
11/1/2021	4,795,000	Weekly	01/28/2015	89602N2A1	
11/1/2022	4,995,000	Weekly	01/28/2015	89602N2A1	
11/1/2023	5,205,000	Weekly	01/28/2015	89602N2A1	
11/1/2024	5,415,000	Weekly	01/28/2015	89602N2A1	
11/1/2025	5,660,000	Weekly	01/28/2015	89602N2A1	
11/1/2026	5,890,000	Weekly	01/28/2015	89602N2A1	
11/1/2027	6,140,000	Weekly	01/28/2015	89602N2A1	
11/1/2028	6,395,000	Weekly	01/28/2015	89602N2A1	
11/1/2029	6,655,000	Weekly	01/28/2015	89602N2A1	
11/1/2030	6,950,000	Weekly	01/28/2015	89602N2A1	
11/1/2031	7,240,000	Weekly	01/28/2015	89602N2A1	
11/1/2032	7,540,000	Weekly	01/28/2015	89602N2A1	
11/1/2033	7,860,000	Weekly	01/28/2015	89602N2A1	
11/1/2034	8,190,000	Weekly	01/28/2015	89602N2A1	
11/1/2035	8,530,000	Weekly	01/28/2015	89602N2A1	
Total:	106,495,000				

\$800,000,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2005B

Date of Issue: July 07, 2005

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Sub Series TBTA 2005B-2

Par Outstanding: \$189,300,000

Short Term Ratings: VMIG 1/A-1/F1/NR
(M/S&P/F/K)

Credit Provider: Citibank, N.A.

Facility Effective: January 24, 2018

Facility Expiration: January 23, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2020	1,000,000	Daily	01/24/2018	89602RDT9	
1/1/2021	1,100,000	Daily	01/24/2018	89602RDT9	
1/1/2022	1,100,000	Daily	01/24/2018	89602RDT9	
1/1/2023	1,100,000	Daily	01/24/2018	89602RDT9	
1/1/2024	10,300,000	Daily	01/24/2018	89602RDT9	
1/1/2025	1,000,000	Daily	01/24/2018	89602RDT9	
1/1/2026	1,000,000	Daily	01/24/2018	89602RDT9	
1/1/2027	1,100,000	Daily	01/24/2018	89602RDT9	
1/1/2028	6,400,000	Daily	01/24/2018	89602RDT9	
1/1/2029	37,500,000	Daily	01/24/2018	89602RDT9	
1/1/2030	38,700,000	Daily	01/24/2018	89602RDT9	
1/1/2031	43,800,000	Daily	01/24/2018	89602RDT9	
1/1/2032	45,200,000	Daily	01/24/2018	89602RDT9	
Total:	189,300,000				

\$800,000,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2005B

Date of Issue: July 07, 2005

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Sub Series TBTA 2005B-3

Par Outstanding: \$189,300,000

Short Term Ratings: VMIG 1/NR/F1+/NR
(M/S&P/F/K)

Credit Provider: State Street Bank and
Trust Company

Facility Effective: June 27, 2018

Facility Expiration: June 26, 2023

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2020	1,000,000	Daily	06/27/2018	89602REB7	
1/1/2021	1,100,000	Daily	06/27/2018	89602REB7	
1/1/2022	1,100,000	Daily	06/27/2018	89602REB7	
1/1/2023	1,100,000	Daily	06/27/2018	89602REB7	
1/1/2024	10,300,000	Daily	06/27/2018	89602REB7	
1/1/2025	1,000,000	Daily	06/27/2018	89602REB7	
1/1/2026	1,000,000	Daily	06/27/2018	89602REB7	
1/1/2027	1,100,000	Daily	06/27/2018	89602REB7	
1/1/2028	6,400,000	Daily	06/27/2018	89602REB7	
1/1/2029	37,500,000	Daily	06/27/2018	89602REB7	
1/1/2030	38,700,000	Daily	06/27/2018	89602REB7	
1/1/2031	43,800,000	Daily	06/27/2018	89602REB7	
1/1/2032	45,200,000	Daily	06/27/2018	89602REB7	
Total:	189,300,000				

\$800,000,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2005B

Date of Issue: July 07, 2005

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)**Sub Series TBTA 2005B-4a**

Par Outstanding: \$106,800,000

Mode: FRN

Mode Offering Date: November 01, 2016

Next Tender Date: February 01, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2020	1,000,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
1/1/2021	1,100,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
1/1/2022	1,100,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
1/1/2023	1,100,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
1/1/2024	10,300,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
1/1/2025	1,000,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
1/1/2026	1,000,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
1/1/2027	1,100,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
1/1/2028	6,400,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
1/1/2029	37,500,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
1/1/2032	45,200,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
Total:	106,800,000				

Sub Series TBTA 2005B-4c

Par Outstanding: \$82,500,000

Short Term Ratings: VMIG 1/A-1+/F1+/NR
(M/S&P/F/K)Credit Provider: U.S. Bank National
Association

Facility Effective: November 28, 2018

Facility Expiration: May 26, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2030	38,700,000	Daily	11/28/2018	89602RFC4	
1/1/2031	43,800,000	Daily	11/28/2018	89602RFC4	
Total:	82,500,000				

\$252,230,000 TBTA General Revenue Bonds, Series 2008B

Date of Issue: March 27, 2008
Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Sub Series TBTA 2008B-1**Par Outstanding:** \$29,375,000**Mode:** Fixed **Mode Offering Date:** November 15, 2013**Serial Bonds**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	29,375,000	5.000%	Non-Call	89602NT38	
Total:	29,375,000				

Sub Series TBTA 2008B-2**Par Outstanding:** \$63,650,000**Mode:** FRN **Mode Offering Date:** November 17, 2014 **Next Tender Date:** November 15, 2021**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	11,000,000	67% of LIBOR + 0.500%	05/15/2021	89602NZ98	
11/15/2026	34,530,000	67% of LIBOR + 0.500%	05/15/2021	89602NZ98	
11/15/2027	18,120,000	67% of LIBOR + 0.500%	05/15/2021	89602NZ98	
Total:	63,650,000				

Sub Series TBTA 2008B-3**Par Outstanding:** \$73,745,000**Mode:** Fixed **Mode Offering Date:** November 16, 2015**Serial Bonds**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	1,550,000	5.000%	11/15/2025	89602N4F8	
11/15/2034	16,580,000	5.000%	11/15/2025	89602N4G6	
11/15/2035	8,740,000	5.000%	11/15/2025	89602N4H4	
11/15/2036	10,830,000	5.000%	11/15/2025	89602N4J0	
11/15/2037	15,080,000	5.000%	11/15/2025	89602N4K7	
11/15/2038	20,965,000	5.000%	11/15/2025	89602N4L5	
Total:	73,745,000				

\$475,000,000 TBTA General Revenue Bonds, Series 2009A

Date of Issue: February 18, 2009

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)**Sub Series TBTA 2009A-1**

Par Outstanding: \$68,395,000

Mode: Fixed

Mode Offering Date: November 15, 2012

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	3,345,000	1.500%	Non-Call	89602NC36	
11/15/2020	2,350,000	4.000%	Non-Call	89602NC44	
11/15/2022	445,000	3.000%	Non-Call	89602NC51	
11/15/2023	140,000	3.000%	11/15/2022	89602RDL6	
11/15/2024	1,400,000	2.625%	11/15/2022	89602RDM4	
11/15/2025	2,190,000	5.000%	11/15/2022	89602RDN2	
11/15/2026	2,320,000	5.000%	11/15/2022	89602RDP7	
11/15/2027	850,000	5.000%	11/15/2022	89602RDQ5	
11/15/2028	3,700,000	3.000%	11/15/2022	89602ND35	
11/15/2029	3,925,000	5.000%	11/15/2022	89602ND43	
11/15/2030	4,140,000	5.000%	11/15/2022	89602ND50	
11/15/2031	4,380,000	5.000%	11/15/2022	89602ND68	
11/15/2032	4,635,000	5.000%	11/15/2022	89602ND76	
Total:	33,820,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	4,965,000	5.000%	11/15/2022	89602ND84	
11/15/2034	5,250,000	5.000%	11/15/2022	89602ND84	
Total:	10,215,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	5,565,000	5.000%	11/15/2022	89602NE26	
11/15/2036	5,910,000	5.000%	11/15/2022	89602NE26	
Total:	11,475,000				

\$475,000,000 TBTA General Revenue Bonds, Series 2009A

Date of Issue: February 18, 2009

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	6,235,000	5.000%	11/15/2022	89602ND92	
11/15/2038	6,650,000	5.000%	11/15/2022	89602ND92	
Total:	12,885,000				

\$200,000,000 TBTA General Revenue Bonds - Build America Bonds, Series 2009B

Date of Issue: September 17, 2009

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$200,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	35,640,000	5.420%	Make-Whole	89602NUM4	
11/15/2036	37,700,000	5.420%	Make-Whole	89602NUM4	
Total:	73,340,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	39,875,000	5.500%	Make-Whole	89602NUN2	
11/15/2038	42,175,000	5.500%	Make-Whole	89602NUN2	
11/15/2039	44,610,000	5.500%	Make-Whole	89602NUN2	
Total:	126,660,000				

\$346,960,000 TBTA General Revenue Bonds, Series 2010A

Date of Issue: October 28, 2010

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Sub Series TBTA 2010A-1

Par Outstanding: \$15,825,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	7,720,000	5.000%	Non-Call	89602NVB7	
11/15/2020	8,105,000	5.000%	Non-Call	89602NVC5	
Total:	15,825,000				

\$346,960,000 TBTA General Revenue Bonds, Series 2010A

Date of Issue: October 28, 2010

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)**Sub Series TBTA 2010A-2 Build America Bonds**

Par Outstanding: \$280,400,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	8,510,000	4.050%	Make-Whole	89602NVD3	
11/15/2022	8,870,000	4.250%	Make-Whole	89602NVE1	
11/15/2023	9,265,000	4.500%	Make-Whole	89602NVF8	
11/15/2024	9,665,000	4.750%	Make-Whole	89602NVG6	
11/15/2025	10,095,000	5.000%	Make-Whole	89602NVH4	
11/15/2026	10,550,000	5.150%	Make-Whole	89602NVJ0	
11/15/2027	11,105,000	5.300%	Make-Whole	89602NVK7	
Total:	68,060,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	11,695,000	5.450%	Make-Whole	89602NVL5	
11/15/2029	12,315,000	5.450%	Make-Whole	89602NVL5	
11/15/2030	12,965,000	5.450%	Make-Whole	89602NVL5	
11/15/2031	13,650,000	5.450%	Make-Whole	89602NVL5	
11/15/2032	14,395,000	5.450%	Make-Whole	89602NVL5	
Total:	65,020,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	15,175,000	5.550%	Make-Whole	89602NVM3	
11/15/2034	16,000,000	5.550%	Make-Whole	89602NVM3	
11/15/2035	16,870,000	5.550%	Make-Whole	89602NVM3	
11/15/2036	17,790,000	5.550%	Make-Whole	89602NVM3	
11/15/2037	18,765,000	5.550%	Make-Whole	89602NVM3	
11/15/2038	19,800,000	5.550%	Make-Whole	89602NVM3	
11/15/2039	20,885,000	5.550%	Make-Whole	89602NVM3	
11/15/2040	22,035,000	5.550%	Make-Whole	89602NVM3	
Total:	147,320,000				

\$609,430,000 TBTA General Revenue Refunding Bonds, Series 2011A

Date of Issue: October 13, 2011

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$72,810,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2020	3,760,000	4.000%	Non-Call	89602NVY7	
1/1/2020	19,370,000	5.000%	Non-Call	89602NWM2	
1/1/2021	1,630,000	3.000%	Non-Call	89602NVZ4	
1/1/2021	22,625,000	5.000%	Non-Call	89602NWN0	
1/1/2022	450,000	3.000%	Non-Call	89602NWA8	
1/1/2022	24,975,000	5.000%	Non-Call	89602NWP5	
Total:	72,810,000				

\$231,490,000 TBTA General Revenue Refunding Bonds, Series 2012A

Date of Issue: June 06, 2012

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$171,875,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	4,820,000	5.000%	Non-Call	89602NXV1	
11/15/2020	5,010,000	5.000%	Non-Call	89602NXW9	
11/15/2021	5,210,000	5.000%	Non-Call	89602NXX7	
11/15/2022	5,420,000	5.000%	Non-Call	89602NXY5	
11/15/2028	7,265,000	3.000%	11/15/2022	89602NYE8	
11/15/2029	7,625,000	4.000%	11/15/2022	89602NYF5	
11/15/2030	8,005,000	3.250%	11/15/2022	89602NYG3	
11/15/2031	8,405,000	4.000%	11/15/2022	89602NYH1	
11/15/2032	8,830,000	4.000%	11/15/2022	89602NYJ7	
11/15/2033	9,270,000	4.000%	11/15/2022	89602NYK4	
11/15/2034	9,640,000	4.000%	11/15/2022	89602NYL2	
11/15/2035	10,025,000	4.000%	11/15/2022	89602NYM0	
11/15/2036	10,425,000	4.000%	11/15/2022	89602NYN8	
11/15/2037	10,845,000	4.000%	11/15/2022	89602NYP3	
Total:	110,795,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	11,275,000	4.000%	11/15/2022	89602NYQ1	
11/15/2039	11,730,000	4.000%	11/15/2022	89602NYQ1	
11/15/2040	12,195,000	4.000%	11/15/2022	89602NYQ1	
11/15/2041	12,685,000	4.000%	11/15/2022	89602NYQ1	
11/15/2042	13,195,000	4.000%	11/15/2022	89602NYQ1	
Total:	61,080,000				

\$1,236,898,275 TBTA General Revenue Refunding Bonds, Series 2012B

Date of Issue: August 23, 2012

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$1,089,605,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	9,090,000	4.000%	Non-Call	89602NZA5	
11/15/2019	90,705,000	5.000%	Non-Call	89602NZW7	
11/15/2020	32,010,000	4.000%	Non-Call	89602NZB3	
11/15/2020	78,695,000	5.000%	Non-Call	89602NZX5	
11/15/2021	55,130,000	4.000%	Non-Call	89602NZC1	
11/15/2021	60,785,000	5.000%	Non-Call	89602NZY3	
11/15/2022	4,045,000	4.000%	Non-Call	89602NZD9	
11/15/2022	96,525,000	5.000%	Non-Call	89602NZZ0	
11/15/2023	100,100,000	5.000%	11/15/2022	89602NZE7	
11/15/2024	60,995,000	5.000%	11/15/2022	89602NZF4	
11/15/2025	20,000,000	4.000%	11/15/2022	89602NZG2	
11/15/2025	44,060,000	5.000%	11/15/2022	89602NB37	
11/15/2026	66,910,000	5.000%	11/15/2022	89602NZH0	
11/15/2027	33,620,000	5.000%	11/15/2022	89602NZJ6	
11/15/2028	20,700,000	5.000%	11/15/2022	89602NZK3	
11/15/2029	21,730,000	5.000%	11/15/2022	89602NZL1	
11/15/2030	12,635,000	5.000%	11/15/2022	89602NZM9	
11/15/2031	13,260,000	5.000%	11/15/2022	89602NZN7	
11/15/2032	37,110,000	4.000%	11/15/2022	89602NZP2	
Total:	858,105,000				

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2027	15,000,000	0.000%	Non-Call	89602NA79	
11/15/2028	15,000,000	0.000%	Non-Call	89602NA87	
11/15/2029	15,000,000	0.000%	Non-Call	89602NA38	
11/15/2030	10,000,000	0.000%	Non-Call	89602NA95	
11/15/2031	10,000,000	0.000%	Non-Call	89602NB29	
11/15/2032	166,500,000	0.000%	Non-Call	89602NA20	
Total:	231,500,000				

\$257,195,000 TBTA General Revenue Refunding Bonds, Series 2013B

Date of Issue: January 29, 2013

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$257,195,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	9,335,000	4.000%	Non-Call	89602NH72	
11/15/2019	31,030,000	5.000%	Non-Call	89602NK52	
11/15/2020	8,495,000	4.000%	Non-Call	89602NH80	
11/15/2020	27,785,000	5.000%	Non-Call	89602NJ96	
11/15/2021	7,015,000	4.000%	Non-Call	89602NH98	
11/15/2021	30,995,000	5.000%	Non-Call	89602NK29	
11/15/2022	13,045,000	5.000%	Non-Call	89602NJ21	
11/15/2023	20,000,000	4.000%	Non-Call	89602NJ39	
11/15/2023	34,890,000	5.000%	Non-Call	89602NK37	
11/15/2024	18,800,000	5.000%	11/15/2023	89602NJ47	
11/15/2025	6,985,000	5.000%	11/15/2023	89602NJ54	
11/15/2026	7,470,000	5.000%	11/15/2023	89602NJ62	
11/15/2027	16,055,000	5.000%	11/15/2023	89602NH64	
11/15/2028	8,025,000	5.000%	11/15/2023	89602NJ70	
11/15/2029	8,425,000	5.000%	11/15/2023	89602NJ88	
11/15/2030	8,845,000	5.000%	11/15/2023	89602NK45	
Total:	257,195,000				

\$200,000,000 TBTA General Revenue Bonds, Series 2013C

Date of Issue: April 18, 2013

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$149,925,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	3,970,000	4.000%	Non-Call	89602NR22	
11/15/2020	4,125,000	4.000%	Non-Call	89602NR30	
11/15/2021	4,290,000	5.000%	Non-Call	89602NR48	
11/15/2022	4,505,000	5.000%	Non-Call	89602NR55	
11/15/2029	6,340,000	5.000%	05/15/2023	89602NS47	
11/15/2030	6,660,000	5.000%	05/15/2023	89602NS54	
11/15/2031	6,990,000	5.000%	05/15/2023	89602NS62	
11/15/2032	7,340,000	5.000%	05/15/2023	89602NS70	
11/15/2033	7,705,000	5.000%	05/15/2023	89602NS88	
Total:	51,925,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	15,020,000	5.000%	05/15/2023	89602NS96	
11/15/2035	15,770,000	5.000%	05/15/2023	89602NS96	
11/15/2036	16,560,000	5.000%	05/15/2023	89602NS96	
11/15/2037	17,390,000	5.000%	05/15/2023	89602NS96	
11/15/2038	18,260,000	5.000%	05/15/2023	89602NS96	
Total:	83,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	2,785,000	3.750%	05/15/2023	89602NT20	
11/15/2040	2,885,000	3.750%	05/15/2023	89602NT20	
11/15/2041	2,995,000	3.750%	05/15/2023	89602NT20	
11/15/2042	3,110,000	3.750%	05/15/2023	89602NT20	
11/15/2043	3,225,000	3.750%	05/15/2023	89602NT20	
Total:	15,000,000				

\$250,000,000 TBTA General Revenue Bonds, Series 2014A

Date of Issue: February 06, 2014

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$195,825,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	4,740,000	5.000%	Non-Call	89602NW34	
11/15/2020	4,975,000	3.000%	Non-Call	89602NW42	
11/15/2021	5,125,000	4.000%	Non-Call	89602NW59	
11/15/2022	5,330,000	5.000%	Non-Call	89602NW67	
11/15/2023	1,895,000	3.000%	Non-Call	89602NW75	
11/15/2023	3,700,000	5.000%	Non-Call	89602NY65	
11/15/2029	7,360,000	5.000%	05/15/2024	89602NX58	
11/15/2030	7,725,000	5.000%	05/15/2024	89602NX66	
11/15/2031	8,110,000	5.000%	05/15/2024	89602NX74	
11/15/2032	8,520,000	4.000%	05/15/2024	89602NX82	
11/15/2033	8,860,000	5.000%	05/15/2024	89602NX90	
11/15/2034	9,300,000	4.000%	05/15/2024	89602NY24	
11/15/2035	9,675,000	4.000%	05/15/2024	89602NY99	
Total:	85,315,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	485,000	4.250%	05/15/2024	89602NY32	
11/15/2037	505,000	4.250%	05/15/2024	89602NY32	
11/15/2038	530,000	4.250%	05/15/2024	89602NY32	
11/15/2039	550,000	4.250%	05/15/2024	89602NY32	
Total:	2,070,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	7,615,000	5.000%	05/15/2024	89602NY40	
11/15/2041	8,005,000	5.000%	05/15/2024	89602NY40	
11/15/2042	8,415,000	5.000%	05/15/2024	89602NY40	
11/15/2043	8,840,000	5.000%	05/15/2024	89602NY40	
11/15/2044	9,295,000	5.000%	05/15/2024	89602NY40	
Total:	42,170,000				

\$250,000,000 TBTA General Revenue Bonds, Series 2014A

Date of Issue: February 06, 2014

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	9,575,000	5.000%	05/15/2024	89602NY57	
11/15/2037	10,055,000	5.000%	05/15/2024	89602NY57	
11/15/2038	10,555,000	5.000%	05/15/2024	89602NY57	
11/15/2039	11,085,000	5.000%	05/15/2024	89602NY57	
Total:	41,270,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	4,595,000	4.375%	05/15/2024	89602NY81	
11/15/2041	4,790,000	4.375%	05/15/2024	89602NY81	
11/15/2042	4,990,000	4.375%	05/15/2024	89602NY81	
11/15/2043	5,205,000	4.375%	05/15/2024	89602NY81	
11/15/2044	5,420,000	4.375%	05/15/2024	89602NY81	
Total:	25,000,000				

\$225,000,000 TBTA General Revenue Bonds, Series 2015A

Date of Issue: May 15, 2015

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$195,990,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	3,040,000	5.000%	Non-Call	89602N2K9	
11/15/2020	3,190,000	5.000%	Non-Call	89602N2L7	
11/15/2021	3,350,000	5.000%	Non-Call	89602N2M5	
11/15/2022	3,520,000	5.000%	Non-Call	89602N2N3	
11/15/2023	3,695,000	5.000%	Non-Call	89602N2P8	
11/15/2024	3,880,000	5.000%	Non-Call	89602N2Q6	
11/15/2029	4,950,000	5.000%	05/15/2025	89602N2V5	
11/15/2030	5,200,000	5.000%	05/15/2025	89602N2W3	
11/15/2031	5,460,000	5.000%	05/15/2025	89602N2X1	
11/15/2033	5,730,000	5.000%	05/15/2025	89602N2Y9	
11/15/2034	6,020,000	3.250%	05/15/2025	89602N2Z6	
11/15/2035	6,215,000	5.000%	05/15/2025	89602N3A0	
Total:	54,250,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	6,525,000	5.000%	05/15/2025	89602N3B8	
11/15/2037	6,850,000	5.000%	05/15/2025	89602N3B8	
11/15/2038	7,195,000	5.000%	05/15/2025	89602N3B8	
11/15/2039	7,555,000	5.000%	05/15/2025	89602N3B8	
11/15/2040	7,930,000	5.000%	05/15/2025	89602N3B8	
Total:	36,055,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	8,330,000	5.250%	05/15/2025	89602N3C6	
11/15/2042	8,765,000	5.250%	05/15/2025	89602N3C6	
11/15/2043	9,225,000	5.250%	05/15/2025	89602N3C6	
11/15/2044	9,710,000	5.250%	05/15/2025	89602N3C6	
11/15/2045	10,220,000	5.250%	05/15/2025	89602N3C6	
Total:	46,250,000				

\$225,000,000 TBTA General Revenue Bonds, Series 2015A

Date of Issue: May 15, 2015

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	10,755,000	5.000%	05/15/2025	89602N3D4	
11/15/2047	11,295,000	5.000%	05/15/2025	89602N3D4	
11/15/2048	11,860,000	5.000%	05/15/2025	89602N3D4	
11/15/2049	12,450,000	5.000%	05/15/2025	89602N3D4	
11/15/2050	13,075,000	5.000%	05/15/2025	89602N3D4	
Total:	59,435,000				

\$65,000,000 TBTA General Revenue Bonds, Series 2015B

Date of Issue: November 16, 2015

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$61,510,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	1,270,000	5.000%	Non-Call	89602N3K8	
11/15/2020	1,335,000	1.750%	Non-Call	89602N3L6	
11/15/2021	1,360,000	5.000%	Non-Call	89602N3M4	
11/15/2022	1,425,000	2.250%	Non-Call	89602N3N2	
11/15/2023	1,460,000	5.000%	Non-Call	89602N3P7	
11/15/2024	1,530,000	5.000%	Non-Call	89602N3Q5	
11/15/2025	1,605,000	5.000%	Non-Call	89602N3R3	
11/15/2026	1,685,000	5.000%	11/15/2025	89602N3S1	
11/15/2027	1,770,000	5.000%	11/15/2025	89602N3T9	
11/15/2028	1,860,000	5.000%	11/15/2025	89602N3U6	
11/15/2029	1,955,000	5.000%	11/15/2025	89602N3V4	
11/15/2030	2,050,000	5.000%	11/15/2025	89602N3W2	
11/15/2031	2,155,000	5.000%	11/15/2025	89602N3X0	
11/15/2033	2,260,000	5.000%	11/15/2025	89602N3Y8	
11/15/2034	2,375,000	5.000%	11/15/2025	89602N3Z5	
11/15/2035	2,495,000	5.000%	11/15/2025	89602N4A9	
Total:	28,590,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	2,620,000	5.000%	11/15/2025	89602N4B7	
11/15/2037	2,750,000	5.000%	11/15/2025	89602N4B7	
11/15/2038	2,885,000	5.000%	11/15/2025	89602N4B7	
11/15/2039	3,030,000	5.000%	11/15/2025	89602N4B7	
11/15/2040	3,180,000	5.000%	11/15/2025	89602N4B7	
Total:	14,465,000				

\$65,000,000 TBTA General Revenue Bonds, Series 2015B

Date of Issue: November 16, 2015

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	3,340,000	5.000%	11/15/2025	89602N4C5	
11/15/2042	3,505,000	5.000%	11/15/2025	89602N4C5	
11/15/2043	3,685,000	5.000%	11/15/2025	89602N4C5	
11/15/2044	3,865,000	5.000%	11/15/2025	89602N4C5	
11/15/2045	4,060,000	5.000%	11/15/2025	89602N4C5	
Total:	18,455,000				

\$541,240,000 TBTA General Revenue Bonds, Series 2016A

Date of Issue: January 28, 2016

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$512,350,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	6,775,000	4.000%	Non-Call	89602N4W1	
11/15/2020	3,500,000	4.000%	Non-Call	89602N4X9	
11/15/2020	4,045,000	5.000%	Non-Call	89602N5T7	
11/15/2021	6,210,000	5.000%	Non-Call	89602N4Y7	
11/15/2022	6,520,000	5.000%	Non-Call	89602N4Z4	
11/15/2023	46,645,000	5.000%	Non-Call	89602N5A8	
11/15/2024	51,315,000	5.000%	Non-Call	89602N5B6	
11/15/2025	22,265,000	5.000%	Non-Call	89602N5C4	
11/15/2026	21,820,000	5.000%	05/15/2026	89602N5D2	
11/15/2027	8,275,000	5.000%	05/15/2026	89602N5E0	
11/15/2028	17,515,000	5.000%	05/15/2026	89602N5F7	
11/15/2029	18,400,000	5.000%	05/15/2026	89602N5G5	
11/15/2030	19,315,000	5.000%	05/15/2026	89602N5H3	
11/15/2031	30,440,000	5.000%	05/15/2026	89602N5J9	
11/15/2033	20,700,000	5.000%	05/15/2026	89602N5K6	
11/15/2034	23,325,000	3.000%	05/15/2026	89602N5L4	
11/15/2034	10,235,000	5.000%	05/15/2026	89602N5U4	
11/15/2035	24,025,000	3.000%	05/15/2026	89602N5M2	
11/15/2035	10,745,000	5.000%	05/15/2026	89602N5V2	
11/15/2036	11,280,000	5.000%	05/15/2026	89602N5N0	
Total:	363,350,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	11,845,000	5.000%	05/15/2026	89602N5P5	
11/15/2038	12,440,000	5.000%	05/15/2026	89602N5P5	
11/15/2039	13,060,000	5.000%	05/15/2026	89602N5P5	
11/15/2040	13,715,000	5.000%	05/15/2026	89602N5P5	
11/15/2041	14,400,000	5.000%	05/15/2026	89602N5P5	
Total:	65,460,000				

\$541,240,000 TBTA General Revenue Bonds, Series 2016A

Date of Issue: January 28, 2016

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	15,120,000	5.000%	05/15/2026	89602N5Q3	
11/15/2043	15,875,000	5.000%	05/15/2026	89602N5Q3	
11/15/2044	16,670,000	5.000%	05/15/2026	89602N5Q3	
11/15/2045	17,500,000	5.000%	05/15/2026	89602N5Q3	
11/15/2046	18,375,000	5.000%	05/15/2026	89602N5Q3	
Total:	83,540,000				

\$300,000,000 TBTA General Revenue Bonds, Series 2017A

Date of Issue: January 19, 2017

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$300,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	13,415,000	4.000%	Non-Call	89602N6R0	
11/15/2024	46,755,000	5.000%	Non-Call	89602N6S8	
11/15/2025	8,165,000	5.000%	Non-Call	89602N6T6	
11/15/2026	8,655,000	5.000%	Non-Call	89602N6U3	
11/15/2027	19,240,000	5.000%	05/15/2027	89602N6V1	
11/15/2030	4,565,000	3.000%	05/15/2027	89602N6W9	
11/15/2033	9,445,000	5.000%	05/15/2027	89602N6X7	
11/15/2034	9,915,000	5.000%	05/15/2027	89602N6Y5	
11/15/2035	10,410,000	5.000%	05/15/2027	89602N6Z2	
11/15/2036	9,560,000	3.375%	05/15/2027	89602N7A6	
11/15/2037	11,255,000	5.000%	05/15/2027	89602N7B4	
11/15/2038	11,815,000	5.000%	05/15/2027	89602N7E8	
Total:	163,195,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	12,405,000	5.000%	05/15/2027	89602N7C2	
11/15/2040	13,025,000	5.000%	05/15/2027	89602N7C2	
11/15/2041	13,680,000	5.000%	05/15/2027	89602N7C2	
11/15/2042	14,365,000	5.000%	05/15/2027	89602N7C2	
Total:	53,475,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	15,080,000	5.000%	05/15/2027	89602N7D0	
11/15/2044	15,835,000	5.000%	05/15/2027	89602N7D0	
11/15/2045	16,625,000	5.000%	05/15/2027	89602N7D0	
11/15/2046	17,460,000	5.000%	05/15/2027	89602N7D0	
11/15/2047	18,330,000	5.000%	05/15/2027	89602N7D0	
Total:	83,330,000				

\$902,975,000 TBTA General Revenue Refunding Bonds, Series 2017B

Date of Issue: January 19, 2017

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$902,975,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	10,940,000	5.000%	Non-Call	89602N7T5	
11/15/2025	14,305,000	5.000%	Non-Call	89602N7U2	
11/15/2026	15,135,000	5.000%	Non-Call	89602N7V0	
11/15/2027	30,725,000	5.000%	05/15/2027	89602N7F5	
11/15/2028	63,480,000	5.000%	05/15/2027	89602N7G3	
11/15/2029	82,820,000	5.000%	05/15/2027	89602N7H1	
11/15/2030	88,325,000	5.000%	05/15/2027	89602N7J7	
11/15/2031	92,465,000	5.000%	05/15/2027	89602N7K4	
11/15/2032	56,905,000	5.000%	05/15/2027	89602N7L2	
11/15/2033	74,450,000	5.000%	05/15/2027	89602N7M0	
11/15/2034	49,100,000	5.000%	05/15/2027	89602N7N8	
11/15/2035	61,360,000	5.000%	05/15/2027	89602N7P3	
11/15/2036	88,595,000	5.000%	05/15/2027	89602N7Q1	
11/15/2037	88,635,000	5.000%	05/15/2027	89602N7R9	
11/15/2038	85,735,000	5.000%	05/15/2027	89602N7S7	
Total:	902,975,000				

\$720,990,000 TBTA General Revenue Bonds, Series 2017C

Date of Issue: November 17, 2017

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Sub Series TBTA 2017C-1 Refunding Bonds

Par Outstanding: \$520,990,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	17,185,000	5.000%	Non-Call	89602RCA1	
11/15/2024	20,890,000	5.000%	Non-Call	89602RCB9	
11/15/2025	2,255,000	3.000%	Non-Call	89602RCD5	
11/15/2025	3,180,000	4.000%	Non-Call	89602RCE3	
11/15/2025	120,555,000	5.000%	Non-Call	89602RCC7	
11/15/2026	1,955,000	4.000%	Non-Call	89602RCF0	
11/15/2026	108,895,000	5.000%	Non-Call	89602RCG8	
11/15/2027	10,400,000	4.000%	Non-Call	89602RCJ2	
11/15/2027	118,110,000	5.000%	Non-Call	89602RCH6	
11/15/2028	117,565,000	5.000%	Non-Call	89602RCK9	
Total:	520,990,000				

Sub Series TBTA 2017C-2

Par Outstanding: \$200,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	46,405,000	5.000%	11/15/2027	89602RCL7	
11/15/2040	48,720,000	5.000%	11/15/2027	89602RCL7	
11/15/2041	51,160,000	5.000%	11/15/2027	89602RCL7	
11/15/2042	53,715,000	5.000%	11/15/2027	89602RCL7	
Total:	200,000,000				

\$351,930,000 TBTA General Revenue Bonds, Series 2018A

Date of Issue: February 01, 2018

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$351,930,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	51,830,000	5.000%	05/15/2028	89602RDV4	
11/15/2044	54,425,000	5.000%	05/15/2028	89602RDW2	
11/15/2045	57,145,000	5.000%	05/15/2028	89602RDX0	
11/15/2046	60,005,000	5.000%	05/15/2028	89602RDY8	
11/15/2047	63,005,000	4.000%	05/15/2028	89602RDZ5	
11/15/2048	65,520,000	4.000%	05/15/2028	89602REA9	
Total:	351,930,000				

\$270,090,000 TBTA General Revenue Refunding Bonds, Series 2018B

Date of Issue: August 30, 2018

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$270,090,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	18,185,000	5.000%	Non-Call	89602REF8	
11/15/2025	17,430,000	5.000%	Non-Call	89602REG6	
11/15/2026	18,400,000	5.000%	Non-Call	89602REH4	
11/15/2027	25,715,000	5.000%	Non-Call	89602REJ0	
11/15/2028	45,650,000	5.000%	Non-Call	89602REK7	
11/15/2029	47,620,000	5.000%	Non-Call	89602REL5	
11/15/2030	52,245,000	5.000%	Non-Call	89602REM3	
11/15/2031	44,845,000	5.000%	Non-Call	89602REN1	
Total:	270,090,000				

\$159,280,000 TBTA General Revenue Refunding Bonds, Series 2018C

Date of Issue: August 30, 2018

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$159,280,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	10,290,000	5.000%	11/15/2028	89602REP6	
11/15/2033	21,920,000	5.000%	11/15/2028	89602REQ4	
11/15/2034	23,025,000	5.000%	11/15/2028	89602RER2	
11/15/2035	4,075,000	4.000%	11/15/2028	89602RES0	
11/15/2035	20,100,000	5.000%	11/15/2028	89602RET8	
11/15/2036	25,330,000	5.000%	11/15/2028	89602REU5	
11/15/2037	26,615,000	5.000%	11/15/2028	89602REV3	
11/15/2038	17,085,000	3.375%	11/15/2028	89602REX9	
11/15/2038	10,840,000	5.000%	11/15/2028	89602REW1	
Total:	159,280,000				

\$125,000,000 TBTA General Revenue Variable Rate Bonds, Series 2018D

Date of Issue: October 04, 2018

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$125,000,000

Mode: FRN

Mode Offering Date: October 04, 2018

Next Tender Date: October 01, 2020

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	31,515,000	67% of SOFR + 0.500%	Non-Call	89602REZ4	
11/15/2034	40,730,000	67% of SOFR + 0.500%	Non-Call	89602REZ4	
11/15/2035	5,675,000	67% of SOFR + 0.500%	Non-Call	89602REZ4	
11/15/2036	14,925,000	67% of SOFR + 0.500%	Non-Call	89602REZ4	
11/15/2037	14,735,000	67% of SOFR + 0.500%	Non-Call	89602REZ4	
11/15/2038	17,420,000	67% of SOFR + 0.500%	Non-Call	89602REZ4	
Total:	125,000,000				

\$313,975,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2018E Taxable

Date of Issue: December 12, 2018

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$148,470,000

Short Term Ratings: VMIG 1/A-1/F1+/NR
(M/S&P/F/K)

Credit Provider: Bank of America, N.A.

Facility Effective: December 12, 2018

Facility Expiration: December 12, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	18,485,000	Weekly	12/12/2018	89602RFEO	
11/15/2027	19,330,000	Weekly	12/12/2018	89602RFEO	
11/15/2028	20,205,000	Weekly	12/12/2018	89602RFEO	
11/15/2029	21,115,000	Weekly	12/12/2018	89602RFEO	
11/15/2030	22,065,000	Weekly	12/12/2018	89602RFEO	
11/15/2031	23,050,000	Weekly	12/12/2018	89602RFEO	
11/15/2032	24,220,000	Weekly	12/12/2018	89602RFEO	
Total:	148,470,000				

\$756,095,000 TBTA Subordinate Revenue Refunding Bonds, Series 2002E

Date of Issue: November 13, 2002

Underlying Ratings: A1/A+/A+/AA-
(M/S&P/F/K)

Par Outstanding: \$115,040,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	44,455,000	5.500%	Non-Call	89602NBA1	National
11/15/2020	34,505,000	5.500%	Non-Call	89602NBB9	National
11/15/2021	36,080,000	5.500%	Non-Call	89602NBC7	National
Total:	115,040,000				

\$653,964,652 TBTA Subordinate Revenue Refunding Bonds, Series 2013A

Date of Issue: January 29, 2013

Underlying Ratings: A1/A+/A+/AA-
(M/S&P/F/K)

Par Outstanding: \$736,195,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	7,780,000	4.000%	Non-Call	89602NE34	
11/15/2020	7,770,000	4.000%	Non-Call	89602NE42	
11/15/2021	8,390,000	4.000%	Non-Call	89602NE59	
11/15/2022	5,550,000	4.000%	Non-Call	89602NE67	
11/15/2022	46,800,000	5.000%	Non-Call	89602NG99	
11/15/2023	10,680,000	4.000%	05/15/2023	89602NE75	
11/15/2023	45,540,000	5.000%	05/15/2023	89602NH23	
11/15/2024	57,270,000	5.000%	05/15/2023	89602NE83	
11/15/2025	60,465,000	5.000%	05/15/2023	89602NE91	
11/15/2026	63,460,000	5.000%	05/15/2023	89602NH31	
11/15/2027	15,010,000	4.000%	05/15/2023	89602NF25	
11/15/2027	51,905,000	5.000%	05/15/2023	89602NH49	
11/15/2028	11,175,000	4.000%	05/15/2023	89602NF33	
11/15/2028	59,130,000	5.000%	05/15/2023	89602NH56	
11/15/2029	15,000,000	5.000%	05/15/2023	89602NF41	
11/15/2030	15,000,000	5.000%	05/15/2023	89602NG73	
11/15/2031	15,000,000	3.125%	05/15/2023	89602NG81	
11/15/2032	15,000,000	3.125%	05/15/2023	89602NG32	
Total:	510,925,000				

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2029	58,760,000	0.000%	Non-Call	89602NG40	
11/15/2030	59,720,000	0.000%	Non-Call	89602NF82	
11/15/2031	59,775,000	0.000%	Non-Call	89602NF90	
11/15/2032	47,015,000	0.000%	Non-Call	89602NG24	
Total:	225,270,000				

\$313,975,000 TBTA Subordinate Revenue Refunding Bonds, Series 2013D Taxable

Date of Issue: December 19, 2013

Underlying Ratings: A1/A+/A+/AA-
(M/S&P/F/K)

Sub Series TBTA SUB 2013D-1 Taxable

Par Outstanding: \$151,540,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	14,170,000	2.885%	Make-Whole	89602NT79	
11/15/2020	26,725,000	3.348%	Make-Whole	89602NT87	
11/15/2021	27,380,000	3.598%	Make-Whole	89602NT95	
11/15/2022	23,975,000	3.884%	Make-Whole	89602NU28	
11/15/2023	24,895,000	4.134%	Make-Whole	89602NU36	
11/15/2024	16,790,000	4.284%	Make-Whole	89602NU44	
11/15/2025	17,605,000	4.434%	Make-Whole	89602NU93	
Total:	151,540,000				

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\$440,000,000 Dedicated Tax Fund Variable Rate Bonds, Series 2002B

Date of Issue: September 05, 2002

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2002B-1

Par Outstanding: \$150,000,000

Short Term Ratings: NR/A-1/F1/NR
(M/S&P/F/K)

Credit Provider: MUFG Bank, Ltd.

Facility Effective: March 23, 2016

Facility Expiration: March 22, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2020	37,000,000	Weekly	03/23/2016	59259N2Z5	
11/1/2021	55,300,000	Weekly	03/23/2016	59259N2Z5	
11/1/2022	57,700,000	Weekly	03/23/2016	59259N2Z5	
Total:	150,000,000				

Sub Series DTF 2002B-3c

Par Outstanding: \$50,700,000

Mode: FRN

Mode Offering Date: March 28, 2012

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2019	50,700,000	SIFMA + 0.950%	Non-Call	59259NP23	
Total:	50,700,000				

Sub Series DTF 2002B-3d

Par Outstanding: \$15,900,000

Mode: FRN

Mode Offering Date: March 28, 2012

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2020	15,900,000	SIFMA + 1.000%	Non-Call	59259NP31	
Total:	15,900,000				

\$500,000,000 Dedicated Tax Fund Bonds, Series 2004B

Date of Issue: March 10, 2004
Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2004B-1

Par Outstanding: \$24,520,000

Mode: Fixed **Mode Offering Date:** April 26, 2011

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	2,140,000	4.000%	Non-Call	59259ND91	
11/15/2019	5,630,000	5.000%	Non-Call	59259NF57	
11/15/2020	2,615,000	4.000%	Non-Call	59259NE25	
11/15/2020	5,565,000	5.000%	Non-Call	59259NF65	
11/15/2021	3,570,000	4.000%	Non-Call	59259NE33	
11/15/2021	5,000,000	5.000%	Non-Call	59259NF32	
Total:	24,520,000				

Sub Series DTF 2004B-4

Par Outstanding: \$24,390,000

Mode: Fixed **Mode Offering Date:** April 27, 2011

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	7,680,000	5.000%	Non-Call	59259NG49	
11/15/2020	8,160,000	5.000%	Non-Call	59259NG56	
11/15/2021	2,450,000	4.000%	Non-Call	59259NG64	
11/15/2021	6,100,000	5.000%	Non-Call	59259NH63	
Total:	24,390,000				

\$352,915,000 Dedicated Tax Fund Variable Rate Refunding Bonds, Series 2008A

Date of Issue: June 25, 2008

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Sub Series DTF 2008A-1**

Par Outstanding: \$164,980,000

Short Term Ratings: NR/A-1+/F1+/NR
(M/S&P/F/K)

Credit Provider: TD Bank, N.A.

Facility Effective: June 14, 2017

Facility Expiration: June 13, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2019	10,495,000	Daily	06/14/2017	59259N8Q9	
11/1/2020	1,180,000	Daily	06/14/2017	59259N8Q9	
11/1/2021	10,435,000	Daily	06/14/2017	59259N8Q9	
11/1/2022	12,160,000	Daily	06/14/2017	59259N8Q9	
11/1/2023	12,585,000	Daily	06/14/2017	59259N8Q9	
11/1/2024	13,025,000	Daily	06/14/2017	59259N8Q9	
11/1/2025	13,495,000	Daily	06/14/2017	59259N8Q9	
11/1/2026	13,970,000	Daily	06/14/2017	59259N8Q9	
11/1/2027	14,465,000	Daily	06/14/2017	59259N8Q9	
11/1/2028	14,975,000	Daily	06/14/2017	59259N8Q9	
11/1/2029	15,510,000	Daily	06/14/2017	59259N8Q9	
11/1/2030	16,060,000	Daily	06/14/2017	59259N8Q9	
11/1/2031	16,625,000	Daily	06/14/2017	59259N8Q9	
Total:	164,980,000				

Sub Series DTF 2008A-2a

Par Outstanding: \$80,120,000

Mode: FRN

Mode Offering Date: May 25, 2017

Next Tender Date: June 01, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2019	10,495,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2020	1,180,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2021	10,430,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2022	12,155,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2023	12,585,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2024	13,030,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2025	13,495,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2026	6,750,000	SIFMA + 0.450%	Non-Call	59259N8P1	
Total:	80,120,000				

\$352,915,000 Dedicated Tax Fund Variable Rate Refunding Bonds, Series 2008A

Date of Issue: June 25, 2008

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2008A-2b

Par Outstanding: \$84,855,000

Mode: FRN

Mode Offering Date: June 18, 2014

Next Tender Date: November 01, 2019

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2026	7,220,000	SIFMA + 0.580%	05/01/2019	59259NX99	
11/1/2027	14,465,000	SIFMA + 0.580%	05/01/2019	59259NX99	
11/1/2028	14,975,000	SIFMA + 0.580%	05/01/2019	59259NX99	
11/1/2029	15,510,000	SIFMA + 0.580%	05/01/2019	59259NX99	
11/1/2030	16,055,000	SIFMA + 0.580%	05/01/2019	59259NX99	
11/1/2031	16,630,000	SIFMA + 0.580%	05/01/2019	59259NX99	
Total:	84,855,000				

\$348,175,000 Dedicated Tax Fund Refunding Bonds, Series 2008B

Date of Issue: August 07, 2008

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Sub Series DTF 2008B-1**

Par Outstanding: \$91,740,000

Mode: Fixed

Mode Offering Date: August 13, 2013

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	5,405,000	5.000%	Non-Call	59259NU76	
11/15/2020	5,650,000	5.000%	Non-Call	59259NU84	
11/15/2021	5,570,000	5.000%	Non-Call	59259NU92	
11/15/2022	5,625,000	5.000%	Non-Call	59259NV26	
11/15/2023	5,745,000	5.000%	Non-Call	59259NV34	
11/15/2024	5,695,000	5.000%	11/15/2023	59259NV42	
11/15/2025	5,775,000	5.000%	11/15/2023	59259NV59	
11/15/2026	5,820,000	5.000%	11/15/2023	59259NV67	
11/15/2027	2,865,000	4.000%	11/15/2023	59259NV75	
11/15/2028	5,975,000	4.000%	11/15/2023	59259NV83	
11/15/2029	12,790,000	5.000%	11/15/2023	59259NV91	
11/15/2030	13,085,000	4.250%	11/15/2023	59259NW25	
11/15/2031	8,965,000	5.000%	11/15/2023	59259NW33	
11/15/2033	1,435,000	4.375%	11/15/2023	59259NW41	
11/15/2034	1,340,000	4.500%	11/15/2023	59259NW58	
Total:	91,740,000				

Sub Series DTF 2008B-3b

Par Outstanding: \$43,460,000

Mode: Fixed

Mode Offering Date: October 03, 2016

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	4,665,000	5.000%	11/15/2026	59259N5Q2	
11/15/2029	25,325,000	5.000%	11/15/2026	59259N5R0	
11/15/2030	13,470,000	5.000%	11/15/2026	59259N5P4	
Total:	43,460,000				

\$348,175,000 Dedicated Tax Fund Refunding Bonds, Series 2008B

Date of Issue: August 07, 2008
Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2008B-3c

Par Outstanding: \$44,740,000

Mode: FRN

Mode Offering Date: November 03, 2014

Next Tender Date: November 01, 2019

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2030	15,590,000	SIFMA + 0.450%	05/01/2019	59259NM91	
11/1/2031	22,250,000	SIFMA + 0.450%	05/01/2019	59259NM91	
11/1/2033	3,565,000	SIFMA + 0.450%	05/01/2019	59259NM91	
11/1/2034	3,335,000	SIFMA + 0.450%	05/01/2019	59259NM91	
Total:	44,740,000				

Sub Series DTF 2008B-4

Par Outstanding: \$93,500,000

Mode: Fixed

Mode Offering Date: August 13, 2013

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	13,415,000	5.000%	Non-Call	59259NW82	
11/15/2020	14,025,000	5.000%	Non-Call	59259NW90	
11/15/2021	13,830,000	5.000%	Non-Call	59259NX24	
11/15/2022	13,960,000	5.000%	Non-Call	59259NX32	
11/15/2023	14,265,000	5.000%	Non-Call	59259NX40	
11/15/2024	14,130,000	5.000%	11/15/2023	59259NX57	
11/15/2025	9,875,000	5.000%	11/15/2023	59259NX65	
Total:	93,500,000				

\$500,000,000 Dedicated Tax Fund Bonds, Series 2009B

Date of Issue: April 30, 2009

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Par Outstanding: \$10,440,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	2,000,000	4.000%	Non-Call	59259NYK3	
11/15/2019	8,440,000	5.000%	Non-Call	59259NZF3	
Total:	10,440,000				

\$750,000,000 Dedicated Tax Fund Bonds - Build America Bonds, Series 2009C

Date of Issue: April 30, 2009

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2009C Build America Bonds

Par Outstanding: \$750,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	250,000,000	7.336%	Make-Whole	59259NZH9	
11/15/2038	250,000,000	7.336%	Make-Whole	59259NZH9	
11/15/2039	250,000,000	7.336%	Make-Whole	59259NZH9	
Total:	750,000,000				

\$502,990,000 Dedicated Tax Fund Bonds - Build America Bonds, Series 2010A

Date of Issue: March 25, 2010

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Sub Series DTF 2010A-2 Build America Bonds**

Par Outstanding: \$433,265,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	10,440,000	4.805%	Make-Whole	59259NZQ9	
11/15/2020	10,940,000	4.955%	Make-Whole	59259NZR7	
11/15/2021	11,485,000	5.105%	Make-Whole	59259NZS5	
11/15/2022	12,070,000	5.255%	Make-Whole	59259NZT3	
11/15/2023	12,705,000	5.355%	Make-Whole	59259NZU0	
11/15/2024	13,385,000	5.455%	Make-Whole	59259NZV8	
11/15/2025	14,120,000	5.535%	Make-Whole	59259NZW6	
Total:	85,145,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	14,905,000	5.989%	Make-Whole	59259NZM8	
11/15/2027	15,795,000	5.989%	Make-Whole	59259NZM8	
11/15/2028	16,745,000	5.989%	Make-Whole	59259NZM8	
11/15/2029	17,750,000	5.989%	Make-Whole	59259NZM8	
11/15/2030	18,815,000	5.989%	Make-Whole	59259NZM8	
Total:	84,010,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	19,945,000	6.089%	Make-Whole	59259NZN6	
11/15/2032	21,160,000	6.089%	Make-Whole	59259NZN6	
11/15/2033	22,450,000	6.089%	Make-Whole	59259NZN6	
11/15/2034	23,820,000	6.089%	Make-Whole	59259NZN6	
11/15/2035	25,275,000	6.089%	Make-Whole	59259NZN6	
11/15/2036	26,815,000	6.089%	Make-Whole	59259NZN6	
11/15/2037	28,450,000	6.089%	Make-Whole	59259NZN6	
11/15/2038	30,185,000	6.089%	Make-Whole	59259NZN6	
11/15/2039	32,030,000	6.089%	Make-Whole	59259NZN6	
11/15/2040	33,980,000	6.089%	Make-Whole	59259NZN6	
Total:	264,110,000				

\$127,450,000 Dedicated Tax Fund Bonds, Series 2011A

Date of Issue: March 31, 2011

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Par Outstanding: \$23,150,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	620,000	4.000%	Non-Call	59259NC76	
11/15/2020	2,265,000	4.000%	Non-Call	59259NC84	
11/15/2020	17,690,000	5.000%	Non-Call	59259ND83	
11/15/2021	2,575,000	5.000%	Non-Call	59259NC92	
Total:	23,150,000				

\$959,465,613 Dedicated Tax Fund Bonds, Series 2012A

Date of Issue: October 25, 2012

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Par Outstanding: \$959,585,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	660,000	2.500%	Non-Call	59259NP98	
11/15/2019	23,480,000	5.000%	Non-Call	59259NQ63	
11/15/2020	2,200,000	2.000%	Non-Call	59259NQ22	
11/15/2020	23,145,000	5.000%	Non-Call	59259NQ71	
11/15/2021	1,905,000	3.000%	Non-Call	59259NQ30	
11/15/2021	22,665,000	5.000%	Non-Call	59259NQ89	
11/15/2022	8,385,000	4.000%	Non-Call	59259NQ48	
11/15/2022	19,360,000	5.000%	Non-Call	59259NQ97	
11/15/2023	89,275,000	5.000%	11/15/2022	59259NR21	
11/15/2024	5,000,000	2.500%	11/15/2022	59259NR39	
11/15/2024	68,265,000	5.000%	11/15/2022	59259NS38	
11/15/2025	70,280,000	5.000%	11/15/2022	59259NR47	
11/15/2026	73,865,000	5.000%	11/15/2022	59259NR54	
11/15/2027	77,560,000	5.000%	11/15/2022	59259NR62	
11/15/2028	50,000,000	3.000%	11/15/2022	59259NR70	
11/15/2028	33,340,000	5.000%	11/15/2022	59259NS46	
11/15/2029	84,400,000	5.000%	11/15/2022	59259NR88	
11/15/2030	100,000	5.000%	11/15/2022	59259NR96	
11/15/2031	48,320,000	4.000%	11/15/2022	59259NS20	
11/15/2031	40,305,000	5.000%	11/15/2022	59259NS53	
Total:	742,510,000				

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2030	88,525,000	0.000%	Non-Call	59259NT29	
11/15/2032	128,550,000	0.000%	Non-Call	59259NS95	
Total:	217,075,000				

\$579,955,000 Dedicated Tax Fund Refunding Bonds, Series 2016A

Date of Issue: March 10, 2016
Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Par Outstanding: \$569,940,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	295,000	5.000%	Non-Call	59259NZ89	
11/15/2020	11,470,000	5.000%	Non-Call	59259NZ97	
11/15/2021	15,155,000	5.000%	Non-Call	59259N2A0	
11/15/2022	27,415,000	5.000%	Non-Call	59259N2B8	
11/15/2023	15,270,000	5.000%	Non-Call	59259N2C6	
11/15/2024	1,750,000	4.000%	Non-Call	59259N2D4	
11/15/2024	36,000,000	5.000%	Non-Call	59259N2R3	
11/15/2025	7,500,000	4.000%	Non-Call	59259N2E2	
11/15/2025	39,300,000	5.000%	Non-Call	59259N2S1	
11/15/2026	15,750,000	4.000%	Make-Whole	59259N2F9	
11/15/2026	19,160,000	5.000%	Make-Whole	59259N2T9	
11/15/2027	36,495,000	5.250%	11/15/2026*	59259N2G7	
11/15/2028	38,415,000	5.250%	11/15/2026*	59259N2H5	
11/15/2029	40,435,000	5.250%	11/15/2026*	59259N2J1	
11/15/2030	45,550,000	5.250%	11/15/2026*	59259N2K8	
11/15/2031	47,940,000	5.250%	11/15/2026*	59259N2L6	
11/15/2032	41,370,000	5.250%	11/15/2026*	59259N2U6	
11/15/2033	6,990,000	3.125%	11/15/2026*	59259N2M4	
11/15/2033	22,010,000	5.250%	11/15/2026*	59259N2V4	
11/15/2034	1,475,000	4.000%	11/15/2026*	59259N2N2	
11/15/2034	37,905,000	5.250%	11/15/2026*	59259N2W2	
11/15/2035	2,050,000	4.000%	11/15/2026*	59259N2P7	
11/15/2035	39,380,000	5.250%	11/15/2026*	59259N2X0	
11/15/2036	2,920,000	3.250%	11/15/2026*	59259N2Q5	
11/15/2036	17,940,000	5.250%	11/15/2026*	59259N2Y8	
Total:	569,940,000				

* Also Subject to Make-Whole Call

\$588,305,000 Dedicated Tax Fund Green Bonds, Series 2016B

Date of Issue: May 26, 2016

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Sub Series DTF 2016B-1**

Par Outstanding: \$403,960,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	4,085,000	5.000%	Non-Call	59259N3S0	
11/15/2020	4,290,000	5.000%	Non-Call	59259N3T8	
11/15/2021	4,505,000	5.000%	Non-Call	59259N3U5	
11/15/2022	4,730,000	5.000%	Non-Call	59259N3V3	
11/15/2023	4,965,000	5.000%	Non-Call	59259N3W1	
11/15/2024	5,215,000	5.000%	Non-Call	59259N3X9	
11/15/2025	5,475,000	5.000%	Non-Call	59259N3Y7	
11/15/2026	5,745,000	5.000%	Non-Call	59259N3Z4	
11/15/2027	6,035,000	5.000%	11/15/2026	59259N4A8	
11/15/2028	6,335,000	5.000%	11/15/2026	59259N4B6	
11/15/2029	6,655,000	5.000%	11/15/2026	59259N4C4	
11/15/2030	6,985,000	5.000%	11/15/2026	59259N4D2	
11/15/2031	7,335,000	5.000%	11/15/2026	59259N4E0	
11/15/2032	7,700,000	5.000%	11/15/2026	59259N4F7	
11/15/2033	8,085,000	5.000%	11/15/2026	59259N4G5	
11/15/2034	8,490,000	5.000%	11/15/2026	59259N3H4	
11/15/2035	8,915,000	5.000%	11/15/2026	59259N3J0	
11/15/2036	198,415,000	5.000%	11/15/2026	59259N3K7	
Total:	303,960,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	3,025,000	5.000%	11/15/2026	59259N3L5	
11/15/2038	3,175,000	5.000%	11/15/2026	59259N3L5	
11/15/2039	3,335,000	5.000%	11/15/2026	59259N3L5	
11/15/2040	3,500,000	5.000%	11/15/2026	59259N3L5	
11/15/2041	3,675,000	5.000%	11/15/2026	59259N3L5	
11/15/2042	3,860,000	5.000%	11/15/2026	59259N3L5	
11/15/2043	4,055,000	5.000%	11/15/2026	59259N3L5	
11/15/2044	4,255,000	5.000%	11/15/2026	59259N3L5	
11/15/2045	4,470,000	5.000%	11/15/2026	59259N3L5	
11/15/2046	4,690,000	5.000%	11/15/2026	59259N3L5	
Total:	38,040,000				

\$588,305,000 Dedicated Tax Fund Green Bonds, Series 2016B

Date of Issue: May 26, 2016

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	4,925,000	5.000%	11/15/2026	59259N3M3	
11/15/2048	5,175,000	5.000%	11/15/2026	59259N3M3	
11/15/2049	5,430,000	5.000%	11/15/2026	59259N3M3	
11/15/2050	5,705,000	5.000%	11/15/2026	59259N3M3	
11/15/2051	5,990,000	5.000%	11/15/2026	59259N3M3	
Total:	27,225,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2052	6,285,000	5.000%	11/15/2026	59259N3N1	
11/15/2053	6,600,000	5.000%	11/15/2026	59259N3N1	
11/15/2054	6,930,000	5.000%	11/15/2026	59259N3N1	
11/15/2055	7,280,000	5.000%	11/15/2026	59259N3N1	
11/15/2056	7,640,000	5.000%	11/15/2026	59259N3N1	
Total:	34,735,000				

\$588,305,000 Dedicated Tax Fund Green Bonds, Series 2016B

Date of Issue: May 26, 2016

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2016B-2

Par Outstanding: \$174,890,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	14,170,000	5.000%	Non-Call	59259N4R1	
11/15/2027	14,875,000	5.000%	11/15/2026	59259N4S9	
11/15/2028	15,615,000	5.000%	11/15/2026	59259N4T7	
11/15/2029	16,400,000	5.000%	11/15/2026	59259N4U4	
11/15/2030	17,220,000	5.000%	11/15/2026	59259N4V2	
11/15/2032	7,955,000	5.000%	11/15/2026	59259N4H3	
11/15/2033	10,900,000	5.000%	11/15/2026	59259N4J9	
11/15/2034	11,445,000	5.000%	11/15/2026	59259N4K6	
11/15/2035	12,020,000	5.000%	11/15/2026	59259N4L4	
11/15/2036	12,615,000	5.000%	11/15/2026	59259N4M2	
11/15/2037	13,250,000	5.000%	11/15/2026	59259N4N0	
11/15/2038	8,865,000	4.000%	11/15/2026	59259N4P5	
11/15/2038	5,045,000	5.000%	11/15/2026	59259N4W0	
11/15/2039	7,220,000	3.000%	11/15/2026	59259N4Q3	
11/15/2039	7,295,000	5.000%	11/15/2026	59259N4X8	
Total:	174,890,000				

\$312,825,000 Dedicated Tax Fund Green Bonds, Series 2017A

Date of Issue: February 23, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Par Outstanding: \$309,880,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	3,095,000	5.000%	Non-Call	59259N5U3	
11/15/2020	3,250,000	5.000%	Non-Call	59259N5V1	
11/15/2021	3,410,000	5.000%	Non-Call	59259N5W9	
11/15/2022	3,580,000	5.000%	Non-Call	59259N5X7	
11/15/2023	3,760,000	5.000%	Non-Call	59259N5Y5	
11/15/2024	3,950,000	5.000%	Non-Call	59259N5Z2	
11/15/2025	4,145,000	5.000%	Non-Call	59259N6A6	
11/15/2026	4,355,000	5.000%	Non-Call	59259N6B4	
11/15/2027	4,570,000	5.000%	05/15/2027	59259N6C2	
11/15/2028	4,800,000	5.000%	05/15/2027	59259N6D0	
11/15/2029	5,040,000	5.000%	05/15/2027	59259N6E8	
11/15/2030	5,290,000	3.000%	05/15/2027	59259N6F5	
11/15/2031	5,450,000	5.000%	05/15/2027	59259N6G3	
11/15/2032	5,725,000	5.000%	05/15/2027	59259N6H1	
11/15/2033	6,010,000	5.000%	05/15/2027	59259N6J7	
11/15/2034	7,750,000	3.500%	05/15/2027	59259N6K4	
11/15/2034	17,250,000	5.000%	05/15/2027	59259N6R9	
11/15/2035	15,000,000	4.000%	05/15/2027	59259N6T5	
11/15/2035	55,000,000	5.000%	05/15/2027	59259N6L2	
11/15/2036	9,355,000	5.000%	05/15/2027	59259N6M0	
11/15/2037	9,825,000	5.000%	05/15/2027	59259N6N8	
11/15/2038	10,315,000	5.000%	05/15/2027	59259N6U2	
Total:	190,925,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	1,480,000	4.000%	05/15/2027	59259N6P3	
11/15/2040	1,540,000	4.000%	05/15/2027	59259N6P3	
11/15/2041	1,600,000	4.000%	05/15/2027	59259N6P3	
11/15/2042	1,665,000	4.000%	05/15/2027	59259N6P3	
Total:	6,285,000				

\$312,825,000 Dedicated Tax Fund Green Bonds, Series 2017A

Date of Issue: February 23, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	9,350,000	5.000%	05/15/2027	59259N6S7	
11/15/2040	9,820,000	5.000%	05/15/2027	59259N6S7	
11/15/2041	10,310,000	5.000%	05/15/2027	59259N6S7	
11/15/2042	10,825,000	5.000%	05/15/2027	59259N6S7	
Total:	40,305,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	13,095,000	5.000%	05/15/2027	59259N6Q1	
11/15/2044	13,750,000	5.000%	05/15/2027	59259N6Q1	
11/15/2045	14,440,000	5.000%	05/15/2027	59259N6Q1	
11/15/2046	15,160,000	5.000%	05/15/2027	59259N6Q1	
11/15/2047	15,920,000	5.000%	05/15/2027	59259N6Q1	
Total:	72,365,000				

\$680,265,000 Dedicated Tax Fund Green Bonds, Series 2017B

Date of Issue: May 17, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Sub Series DTF 2017B-1**

Par Outstanding: \$308,725,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2019	515,000	4.000%	Non-Call	59259N7M9	
11/15/2020	530,000	4.000%	Non-Call	59259N7N7	
11/15/2021	555,000	4.000%	Non-Call	59259N7P2	
11/15/2022	1,660,000	4.000%	Non-Call	59259N7Q0	
11/15/2023	1,725,000	4.000%	Non-Call	59259N7R8	
11/15/2024	1,795,000	4.000%	Non-Call	59259N7S6	
11/15/2025	1,860,000	4.000%	Non-Call	59259N7T4	
11/15/2026	2,645,000	5.000%	Non-Call	59259N7U1	
11/15/2027	14,040,000	5.000%	Non-Call	59259N7V9	
11/15/2028	6,665,000	5.000%	11/15/2027	59259N7W7	
11/15/2029	12,160,000	5.000%	11/15/2027	59259N7X5	
11/15/2030	7,735,000	5.000%	11/15/2027	59259N7Y3	
11/15/2031	5,585,000	5.000%	11/15/2027	59259N7Z0	
11/15/2032	8,090,000	5.000%	11/15/2027	59259N8A4	
11/15/2033	6,870,000	5.000%	11/15/2027	59259N8B2	
11/15/2034	22,470,000	5.000%	11/15/2027	59259N8C0	
11/15/2035	33,940,000	5.000%	11/15/2027	59259N8D8	
11/15/2036	4,825,000	5.000%	11/15/2027	59259N8E6	
11/15/2037	5,060,000	5.000%	11/15/2027	59259N8F3	
11/15/2038	5,320,000	3.500%	11/15/2027	59259N8G1	
Total:	144,045,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	5,500,000	5.000%	11/15/2027	59259N8N6	
11/15/2040	5,775,000	5.000%	11/15/2027	59259N8N6	
11/15/2041	6,070,000	5.000%	11/15/2027	59259N8N6	
11/15/2042	6,370,000	5.000%	11/15/2027	59259N8N6	
Total:	23,715,000				

\$680,265,000 Dedicated Tax Fund Green Bonds, Series 2017B

Date of Issue: May 17, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	6,690,000	5.000%	11/15/2027	59259N8J5	
11/15/2044	7,020,000	5.000%	11/15/2027	59259N8J5	
11/15/2045	7,375,000	5.000%	11/15/2027	59259N8J5	
11/15/2046	7,745,000	5.000%	11/15/2027	59259N8J5	
11/15/2047	8,130,000	5.000%	11/15/2027	59259N8J5	
Total:	36,960,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2048	8,340,000	4.000%	11/15/2027	59259N8L0	
11/15/2049	8,685,000	4.000%	11/15/2027	59259N8L0	
11/15/2050	9,040,000	4.000%	11/15/2027	59259N8L0	
11/15/2051	9,415,000	4.000%	11/15/2027	59259N8L0	
11/15/2052	9,800,000	4.000%	11/15/2027	59259N8L0	
Total:	45,280,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2048	200,000	5.000%	11/15/2027	59259N8K2	
11/15/2049	200,000	5.000%	11/15/2027	59259N8K2	
11/15/2050	200,000	5.000%	11/15/2027	59259N8K2	
11/15/2051	200,000	5.000%	11/15/2027	59259N8K2	
11/15/2052	200,000	5.000%	11/15/2027	59259N8K2	
Total:	1,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2053	10,395,000	5.250%	11/15/2027	59259N8M8	
11/15/2054	10,940,000	5.250%	11/15/2027	59259N8M8	
11/15/2055	11,515,000	5.250%	11/15/2027	59259N8M8	
11/15/2056	12,120,000	5.250%	11/15/2027	59259N8M8	
11/15/2057	12,755,000	5.250%	11/15/2027	59259N8M8	
Total:	57,725,000				

\$680,265,000 Dedicated Tax Fund Green Bonds, Series 2017B

Date of Issue: May 17, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2017B-2 Refunding Green Bonds

Par Outstanding: \$371,040,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	3,955,000	5.000%	Non-Call	59259N6V0	
11/15/2023	17,815,000	5.000%	Non-Call	59259N6W8	
11/15/2024	18,650,000	5.000%	Non-Call	59259N6X6	
11/15/2025	19,635,000	5.000%	Non-Call	59259N6Y4	
11/15/2026	20,675,000	5.000%	Non-Call	59259N6Z1	
11/15/2027	21,655,000	5.000%	Non-Call	59259N7A5	
11/15/2028	19,720,000	5.000%	11/15/2027	59259N7B3	
11/15/2031	17,785,000	5.000%	11/15/2027	59259N7C1	
11/15/2032	18,675,000	4.000%	11/15/2027	59259N7D9	
11/15/2033	30,000,000	3.125%	11/15/2027	59259N7F4	
11/15/2033	50,000,000	4.000%	11/15/2027	59259N7H0	
11/15/2033	45,285,000	5.000%	11/15/2027	59259N7E7	
11/15/2033	40,000,000	5.250%	11/15/2027	59259N7G2	
11/15/2034	20,000,000	4.000%	11/15/2027	59259N7K3	
11/15/2034	27,190,000	5.000%	11/15/2027	59259N7J6	
Total:	371,040,000				

\$750,000,000 Dedicated Tax Fund Bond Anticipation Notes, Series 2019A

Date of Issue: March 19, 2019
Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Par Outstanding: \$750,000,000

Short Term Ratings: NAF/SP-1+/F1+/NAF
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
3/1/2022	750,000,000	5.000%	Non-Call	59260XAA6	
Total:	750,000,000				

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\$348,910,000 Special Obligation Taxable Refunding Bonds, Series 2014 Taxable

Date of Issue: August 14, 2014

Underlying Ratings: Aaa/NAF/NAF/NAF
(M/S&P/F/K)

Par Outstanding: \$246,410,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
7/1/2019	31,745,000	1.848%	Make-Whole	59261EAE9	
7/1/2020	32,335,000	2.168%	Make-Whole	59261EAF6	
7/1/2021	33,045,000	2.523%	7/1/2020*	59261EAG4	
7/1/2022	33,885,000	2.723%	7/1/2020*	59261EAH2	
7/1/2023	31,270,000	2.868%	7/1/2020*	59261EAI8	
7/1/2024	32,175,000	3.018%	7/1/2020*	59261EAK5	
7/1/2025	28,230,000	3.118%	7/1/2020*	59261EAL3	
7/1/2026	23,725,000	3.218%	7/1/2020*	59261EAM1	
Total:	246,410,000				

* Also Subject to Make-Whole Call

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\$1,057,430,000 MTA Hudson Rail Yards Trust Obligations, Series 2016A

Date of Issue: September 22, 2016

Underlying Ratings: A2/NAF/NAF/A-
(M/S&P/F/K)

Par Outstanding: \$1,057,430,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	375,000,000	5.000%	11/15/2019	62476RAA3	
Total:	375,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2051	307,000,000	5.000%	11/15/2021	62476RAB1	
Total:	307,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2056	375,430,000	5.000%	11/15/2023	62476RAC9	
Total:	375,430,000				

HUDSON RAIL YARDS TRUST OBLIGATIONS

(Schedule 1 to the Financing Agreement)

This section of MTA’s 2019 Combined Continuing Disclosure Filings contains certain information relating to the Metropolitan Transportation Authority Hudson Rail Yards Trust Obligations, Series 2016A (the “HY Trust Obligations”) as required by the Continuing Disclosure Agreement dated September 22, 2016, in connection with the issuance of the HY Trust Obligations. Such information includes updates to Schedule I to the Interagency Financing Agreement (the “Financing Agreement”), dated as of September 1, 2016, by and among MTA, MTA New York City Transit, MaBSTOA, MTA Long Island Rail Road, MTA Metro-North Railroad, MTA Bus, and Wells Fargo Bank, National Association, as Trustee.

The following information is contained in this section:

- I. Principal and Interest Components - see attached Table 1 entitled “MTA Financing Agreement Amount”
- II. Application by month of amounts to be transferred from the Capitalized Interest Fund to the Interest Account as Capitalized Interest - see attached Table 2 entitled “Capitalized Interest Transfer Amounts”
- III. By Ground Lease, a monthly schedule showing the Regularly Scheduled Monthly Ground Rent - see attached Table 3 entitled “Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 9/1/2021”
- IV. Applicable Redemption Prices - see attached Table 4 showing Redemption Prices for the 11/15/2046, 11/15/2051 and 11/15/2056 Maturities of the HY Trust Obligations
- V. A summary of certain information regarding the Hudson Yards projects – see attached Exhibit A entitled “Additional Annual Information”
- VI. Annual Disclosure of MTA HRY Obligation Information – see attached Exhibit B
- VII. Annual Disclosure of Detailed Information for Each Parcel – see attached Exhibit C

Additionally, the following information may be found in Part I to these 2019 Combined Continuing Disclosure Filings, the 2019 MTA Annual Disclosure Statement (the “ADS”), under the following headings:

- a summary presentation of the current status of development of the ERY and WRY components of the Hudson Rail Yards Project “FINANCIAL PLANS AND CAPITAL PROGRAMS – NON-CAPITAL PROGRAMS PROJECTS - HUDSON YARDS DEVELOPMENT AND FINANCING” in Part 2, and
- a discussion of litigation, if any, naming MTA as a party, related to HY Trust Obligations “LITIGATION” in Part 6.

Capitalized terms not defined in this section or in the ADS shall have the meanings provided in the Financing Agreement.

Table 1**MTA Hudson Rail Yards****Schedule 1 Pursuant to the Financing Agreement****MTA Financing Agreement Amount - Outstanding Debt Service***

Date	Principal Component	Interest Component	Debt Service
5/15/2019	\$ 0	\$ 26,435,750	\$ 26,435,750
11/15/2019	0	26,435,750	26,435,750
5/15/2020	0	26,435,750	26,435,750
11/15/2020	0	26,435,750	26,435,750
5/15/2021	0	26,435,750	26,435,750
11/15/2021	0	26,435,750	26,435,750
5/15/2022	0	26,435,750	26,435,750
11/15/2022	0	26,435,750	26,435,750
5/15/2023	0	26,435,750	26,435,750
11/15/2023	0	26,435,750	26,435,750
5/15/2024	0	26,435,750	26,435,750
11/15/2024	0	26,435,750	26,435,750
5/15/2025	0	26,435,750	26,435,750
11/15/2025	0	26,435,750	26,435,750
5/15/2026	0	26,435,750	26,435,750
11/15/2026	0	26,435,750	26,435,750
5/15/2027	0	26,435,750	26,435,750
11/15/2027	0	26,435,750	26,435,750
5/15/2028	0	26,435,750	26,435,750
11/15/2028	0	26,435,750	26,435,750
5/15/2029	0	26,435,750	26,435,750
11/15/2029	0	26,435,750	26,435,750
5/15/2030	0	26,435,750	26,435,750
11/15/2030	0	26,435,750	26,435,750
5/15/2031	0	26,435,750	26,435,750
11/15/2031	0	26,435,750	26,435,750
5/15/2032	0	26,435,750	26,435,750
11/15/2032	0	26,435,750	26,435,750
5/15/2033	0	26,435,750	26,435,750
11/15/2033	0	26,435,750	26,435,750
5/15/2034	0	26,435,750	26,435,750
11/15/2034	0	26,435,750	26,435,750
5/15/2035	0	26,435,750	26,435,750
11/15/2035	0	26,435,750	26,435,750
5/15/2036	0	26,435,750	26,435,750
11/15/2036	0	26,435,750	26,435,750
5/15/2037	0	26,435,750	26,435,750
11/15/2037	0	26,435,750	26,435,750
5/15/2038	0	26,435,750	26,435,750
11/15/2038	0	26,435,750	26,435,750
5/15/2039	0	26,435,750	26,435,750
11/15/2039	0	26,435,750	26,435,750
5/15/2040	0	26,435,750	26,435,750
11/15/2040	0	26,435,750	26,435,750
5/15/2041	0	26,435,750	26,435,750
11/15/2041	0	26,435,750	26,435,750
5/15/2042	0	26,435,750	26,435,750
11/15/2042	0	26,435,750	26,435,750
5/15/2043	0	26,435,750	26,435,750
11/15/2043	0	26,435,750	26,435,750
5/15/2044	0	26,435,750	26,435,750
11/15/2044	0	26,435,750	26,435,750
5/15/2045	0	26,435,750	26,435,750
11/15/2045	0	26,435,750	26,435,750
5/15/2046	0	26,435,750	26,435,750

Schedule 1 Pursuant to the Financing Agreement

MTA Financing Agreement Amount - Outstanding Debt Service*

Date	Principal Component	Interest Component	Debt Service
11/15/2046	375,000,000	26,435,750	401,435,750
5/15/2047	0	17,060,750	17,060,750
11/15/2047	0	17,060,750	17,060,750
5/15/2048	0	17,060,750	17,060,750
11/15/2048	0	17,060,750	17,060,750
5/15/2049	0	17,060,750	17,060,750
11/15/2049	0	17,060,750	17,060,750
5/15/2050	0	17,060,750	17,060,750
11/15/2050	0	17,060,750	17,060,750
5/15/2051	0	17,060,750	17,060,750
11/15/2051	307,000,000	17,060,750	324,060,750
5/15/2052	0	9,385,750	9,385,750
11/15/2052	0	9,385,750	9,385,750
5/15/2053	0	9,385,750	9,385,750
11/15/2053	0	9,385,750	9,385,750
5/15/2054	0	9,385,750	9,385,750
11/15/2054	0	9,385,750	9,385,750
5/15/2055	0	9,385,750	9,385,750
11/15/2055	0	9,385,750	9,385,750
5/15/2056	0	9,385,750	9,385,750
11/15/2056	375,430,000	9,385,750	384,815,750
Total	\$ 1,057,430,000	\$ 1,744,867,000	\$ 2,802,297,000

*Outstanding Debt service is as of April 30, 2019. On May 15, 2019, an early mandatory redemption in the principal amount of \$105,500,000 for a portion of the Hudson Rail Yards Trust Obligations maturing on November 15, 2046 is anticipated. This early mandatory redemption is due to the payment of Fee Purchase Payments in connection with two commercial condominium units in 30 Hudson Yards (Tower A) and a portion of the residential condominiums in 15 Hudson Yards (Tower D).

Table 2
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
Capitalized Interest Fund Transfer Amounts

Monthly Transfer Date	Capitalized Interest Fund Transfer Amounts (from Cap Int to Interest Account)
10/19/2016	\$ 7,082,032
11/19/2016	3,704,130
12/19/2016	3,704,130
1/19/2017	3,704,130
2/19/2017	3,704,130
3/19/2017	3,704,130
4/19/2017	3,704,130
5/19/2017	3,704,130
6/19/2017	3,704,130
7/19/2017	3,704,130
8/19/2017	3,704,130
9/19/2017	3,704,130
10/19/2017	3,704,130
11/19/2017	3,704,130
12/19/2017	2,382,319
1/19/2018	2,382,319
2/19/2018	2,382,319
3/19/2018	2,382,319
4/19/2018	2,382,319
5/19/2018	2,382,319
6/19/2018	2,382,319
7/19/2018	2,382,319
8/19/2018	2,382,319
9/19/2018	2,382,319
10/19/2018	2,382,319
11/19/2018	2,382,319
12/19/2018	1,485,145
1/19/2019	1,485,145
2/19/2019	1,485,145
3/19/2019	1,485,145
4/19/2019	1,485,145
5/19/2019	1,485,145
6/19/2019	1,485,145
7/19/2019	1,485,145
8/19/2019	1,485,145
9/19/2019	1,485,145
10/19/2019	1,485,145
11/19/2019	1,485,145
12/19/2019	1,485,145
1/19/2020	1,485,145
2/19/2020	1,485,145
3/19/2020	1,485,145
4/19/2020	1,485,145
5/19/2020	1,485,145
6/19/2020	1,485,145
7/19/2020	1,485,145
8/19/2020	1,485,145
9/19/2020	1,485,145
10/19/2020	1,485,145
11/19/2020	1,485,145
12/19/2020	108,354
1/19/2021	108,354

Schedule 1 Pursuant to the Financing Agreement

Capitalized Interest Fund Transfer Amounts

Monthly Transfer Date	Capitalized Interest Fund Transfer Amounts (from Cap Int to Interest Account)
2/19/2021	108,354
3/19/2021	108,354
4/19/2021	108,354
5/19/2021	108,354
6/19/2021	108,354
7/19/2021	108,354
8/19/2021	108,354
9/19/2021	108,354
10/19/2021	108,354
11/19/2021	108,354
12/19/2021	108,354
1/19/2022	108,354
2/19/2022	108,354
3/19/2022	108,354
4/19/2022	108,354
5/19/2022	108,354
6/19/2022	108,354
7/19/2022	108,354
8/19/2022	108,354
9/19/2022	108,354
10/19/2022	108,354
11/19/2022	108,354
Total	\$ 122,067,521

Table 3**MTA Hudson Rail Yards****Schedule 1 Pursuant to the Financing Agreement**

ERY Parcel A

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 9/1/2021

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2016	\$ 624,856	\$(312,428)	\$ 312,428	\$ 175,113,772
11/1/2016	624,856	(312,428)	312,428	175,434,064
12/1/2016	624,856	(312,428)	312,428	175,756,092
1/1/2017	624,856	(312,428)	312,428	176,079,863
2/1/2017	624,856	(312,428)	312,428	176,405,389
3/1/2017	624,856	(312,428)	312,428	176,732,678
4/1/2017	624,856	(312,428)	312,428	177,061,739
5/1/2017	624,856	(312,428)	312,428	177,392,583
6/1/2017	624,856	(312,428)	312,428	177,725,219
7/1/2017	624,856	(312,428)	312,428	178,059,657
8/1/2017	624,856	(312,428)	312,428	178,395,906
9/1/2017	624,856	(312,428)	312,428	178,733,977
10/1/2017	624,856	(312,428)	312,428	179,073,879
11/1/2017	624,856	(312,428)	312,428	179,415,622
12/1/2017	687,341	(343,671)	343,671	179,759,216
1/1/2018	687,341	(343,671)	343,671	180,041,847
2/1/2018	687,341	(343,671)	343,671	180,326,010
3/1/2018	687,341	(343,671)	343,671	180,611,711
4/1/2018	687,341	(343,671)	343,671	180,898,960
5/1/2018	687,341	(343,671)	343,671	181,187,765
6/1/2018	687,341	(343,671)	343,671	181,478,134
7/1/2018	687,341	(343,671)	343,671	181,770,076
8/1/2018	687,341	(343,671)	343,671	182,063,600
9/1/2018	687,341	(343,671)	343,671	182,358,713
10/1/2018	687,341	(343,671)	343,671	182,655,425
11/1/2018	687,341	(343,671)	343,671	182,953,744
12/1/2018	687,341	0	687,341	183,253,679
1/1/2019	687,341	0	687,341	183,555,238
2/1/2019	687,341	0	687,341	183,858,431
3/1/2019	687,341	0	687,341	184,163,267
4/1/2019	687,341	0	687,341	184,469,753
5/1/2019*	309,241	0	309,241	83,133,327
6/1/2019	309,241	0	309,241	83,272,716
7/1/2019	309,241	0	309,241	83,412,860
8/1/2019	309,241	0	309,241	83,553,763
9/1/2019	309,241	0	309,241	83,695,430
10/1/2019	309,241	0	309,241	83,837,864
11/1/2019	309,241	0	309,241	83,981,069
12/1/2019	309,241	0	309,241	84,125,050
1/1/2020	309,241	0	309,241	84,269,811
2/1/2020	309,241	0	309,241	84,415,356
3/1/2020	309,241	0	309,241	84,561,689
4/1/2020	309,241	0	309,241	84,708,815
5/1/2020	309,241	0	309,241	84,856,738
6/1/2020	309,241	0	309,241	85,005,462
7/1/2020	309,241	0	309,241	85,154,992
8/1/2020	309,241	0	309,241	85,305,332
9/1/2020	309,241	0	309,241	85,456,486
10/1/2020	309,241	0	309,241	85,608,459
11/1/2020	309,241	0	309,241	85,761,255
12/1/2020	309,241	0	309,241	85,914,878

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel A

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 9/1/2021

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
1/1/2021	309,241	0	309,241	86,069,334
2/1/2021	309,241	0	309,241	86,224,627
3/1/2021	309,241	0	309,241	86,380,760
4/1/2021	309,241	0	309,241	86,537,740
5/1/2021	309,241	0	309,241	86,695,569
6/1/2021	309,241	0	309,241	86,854,254
7/1/2021	309,241	0	309,241	87,013,798
8/1/2021	309,241	0	309,241	87,174,206
9/1/2021	309,241	0	309,241	87,335,483

*On April 15, 2019, the Fee Purchase Option was exercised on two condo units of Parcel A (representing 55.01% of Parcel A and proceeds totaling \$101,355,243), the proceeds of which are anticipated to be applied to an early mandatory redemption in the principal amount of \$105,500,000 for a portion of Hudson Rail Yard Trust Obligations maturing on November 15, 2046, on May 15, 2019. The remaining Fee Purchase Prices as of May 1, 2019 would be \$83,133,327.

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel B (Retail Podium)

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 9/1/2021

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2016	\$ 297,109	\$(148,555)	\$ 148,555	\$ 83,263,917
11/1/2016	297,109	(148,555)	148,555	83,416,211
12/1/2016	297,109	(148,555)	148,555	83,569,330
1/1/2017	297,109	(148,555)	148,555	83,723,279
2/1/2017	297,109	(148,555)	148,555	83,878,061
3/1/2017	297,109	(148,555)	148,555	84,033,682
4/1/2017	297,109	(148,555)	148,555	84,190,146
5/1/2017	297,109	(148,555)	148,555	84,347,457
6/1/2017	297,109	(148,555)	148,555	84,505,620
7/1/2017	297,109	(148,555)	148,555	84,664,640
8/1/2017	297,109	(148,555)	148,555	84,824,522
9/1/2017	297,109	(148,555)	148,555	84,985,269
10/1/2017	297,109	(148,555)	148,555	85,146,887
11/1/2017	297,109	(148,555)	148,555	85,309,381
12/1/2017	326,820	(163,410)	163,410	85,472,755
1/1/2018	326,820	(163,410)	163,410	85,607,142
2/1/2018	326,820	(163,410)	163,410	85,742,256
3/1/2018	326,820	(163,410)	163,410	85,878,103
4/1/2018	326,820	(163,410)	163,410	86,014,686
5/1/2018	326,820	(163,410)	163,410	86,152,008
6/1/2018	326,820	(163,410)	163,410	86,290,074
7/1/2018	326,820	(163,410)	163,410	86,428,888
8/1/2018	326,820	(163,410)	163,410	86,568,454
9/1/2018	326,820	(163,410)	163,410	86,708,776
10/1/2018	326,820	(163,410)	163,410	86,849,858
11/1/2018	326,820	(163,410)	163,410	86,991,704
12/1/2018	326,820	0	326,820	87,134,318
1/1/2019	326,820	0	326,820	87,277,705
2/1/2019	326,820	0	326,820	87,421,869
3/1/2019	326,820	0	326,820	87,566,813
4/1/2019	326,820	0	326,820	87,712,543
5/1/2019	326,820	0	326,820	87,859,062
6/1/2019	326,820	0	326,820	88,006,375
7/1/2019	326,820	0	326,820	88,154,485
8/1/2019	326,820	0	326,820	88,303,398
9/1/2019	326,820	0	326,820	88,453,118
10/1/2019	326,820	0	326,820	88,603,648
11/1/2019	326,820	0	326,820	88,754,994
12/1/2019	326,820	0	326,820	88,907,160
1/1/2020	326,820	0	326,820	89,060,150
2/1/2020	326,820	0	326,820	89,213,968
3/1/2020	326,820	0	326,820	89,368,620
4/1/2020	326,820	0	326,820	89,524,109
5/1/2020	326,820	0	326,820	89,680,441
6/1/2020	326,820	0	326,820	89,837,620
7/1/2020	326,820	0	326,820	89,995,649
8/1/2020	326,820	0	326,820	90,154,535
9/1/2020	326,820	0	326,820	90,314,282
10/1/2020	326,820	0	326,820	90,474,894
11/1/2020	326,820	0	326,820	90,636,375
12/1/2020	326,820	0	326,820	90,798,732
1/1/2021	326,820	0	326,820	90,961,968
2/1/2021	326,820	0	326,820	91,126,088
3/1/2021	326,820	0	326,820	91,291,097

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel B (Retail Podium)

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 9/1/2021

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2021	326,820	0	326,820	91,457,000
5/1/2021	326,820	0	326,820	91,623,801
6/1/2021	326,820	0	326,820	91,791,506
7/1/2021	326,820	0	326,820	91,960,120
8/1/2021	326,820	0	326,820	92,129,646
9/1/2021	326,820	0	326,820	92,300,091

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel D

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 9/1/2021

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2016	\$ 222,792	\$(111,396)	\$ 111,396	\$ 62,436,788
11/1/2016	222,792	(111,396)	111,396	62,550,988
12/1/2016	222,792	(111,396)	111,396	62,665,807
1/1/2017	222,792	(111,396)	111,396	62,781,248
2/1/2017	222,792	(111,396)	111,396	62,897,314
3/1/2017	222,792	(111,396)	111,396	63,014,009
4/1/2017	222,792	(111,396)	111,396	63,131,336
5/1/2017	222,792	(111,396)	111,396	63,249,298
6/1/2017	222,792	(111,396)	111,396	63,367,899
7/1/2017	222,792	(111,396)	111,396	63,487,143
8/1/2017	222,792	(111,396)	111,396	63,607,033
9/1/2017	222,792	(111,396)	111,396	63,727,572
10/1/2017	222,792	(111,396)	111,396	63,848,764
11/1/2017	222,792	(111,396)	111,396	63,970,612
12/1/2017	245,071	(122,536)	122,536	64,093,121
1/1/2018	245,071	(122,536)	122,536	64,193,893
2/1/2018	245,071	(122,536)	122,536	64,295,211
3/1/2018	245,071	(122,536)	122,536	64,397,078
4/1/2018	245,071	(122,536)	122,536	64,499,496
5/1/2018	245,071	(122,536)	122,536	64,602,469
6/1/2018	245,071	(122,536)	122,536	64,706,001
7/1/2018	245,071	(122,536)	122,536	64,810,092
8/1/2018	245,071	(122,536)	122,536	64,914,748
9/1/2018	245,071	(122,536)	122,536	65,019,971
10/1/2018	245,071	(122,536)	122,536	65,125,763
11/1/2018	245,071	(122,536)	122,536	65,232,129
12/1/2018	245,071	0	245,071	65,339,071
1/1/2019	245,071	0	245,071	65,446,592
2/1/2019	245,071	0	245,071	65,554,695
3/1/2019	245,071	0	245,071	65,663,384
4/1/2019	245,071	0	245,071	65,772,662
5/1/2019*	215,254	0	215,254	57,866,604
6/1/2019	215,254	0	215,254	57,963,628
7/1/2019	215,254	0	215,254	58,061,179
8/1/2019	215,254	0	215,254	58,159,257
9/1/2019	215,254	0	215,254	58,257,867
10/1/2019	215,254	0	215,254	58,357,011
11/1/2019	215,254	0	215,254	58,456,692
12/1/2019	215,254	0	215,254	58,556,912
1/1/2020	215,254	0	215,254	58,657,676
2/1/2020	215,254	0	215,254	58,758,986
3/1/2020	215,254	0	215,254	58,860,844
4/1/2020	215,254	0	215,254	58,963,254
5/1/2020	215,254	0	215,254	59,066,219
6/1/2020	215,254	0	215,254	59,169,741
7/1/2020	215,254	0	215,254	59,273,824
8/1/2020	215,254	0	215,254	59,378,471
9/1/2020	215,254	0	215,254	59,483,685
10/1/2020	215,254	0	215,254	59,589,469
11/1/2020	215,254	0	215,254	59,695,825
12/1/2020	215,254	0	215,254	59,802,758

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel D

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 9/1/2021

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
1/1/2021	215,254	0	215,254	59,910,270
2/1/2021	215,254	0	215,254	60,018,365
3/1/2021	215,254	0	215,254	60,127,044
4/1/2021	215,254	0	215,254	60,236,313
5/1/2021	215,254	0	215,254	60,346,174
6/1/2021	215,254	0	215,254	60,456,629
7/1/2021	215,254	0	215,254	60,567,683
8/1/2021	215,254	0	215,254	60,679,338
9/1/2021	215,254	0	215,254	60,791,598

*As of April 26, 2019, the Fee Purchase Option has been exercised on 57 condo units of Parcel D (representing 12.167% of Parcel D and proceeds totaling \$8,157,572). The remaining Fee Purchase Prices as of May 1, 2019 would be \$57,866,604.

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel E

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 9/1/2021

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2016	\$ 255,638	\$(127,819)	\$ 127,819	\$ 71,641,610
11/1/2016	255,638	(127,819)	127,819	71,772,647
12/1/2016	255,638	(127,819)	127,819	71,904,393
1/1/2017	255,638	(127,819)	127,819	72,036,853
2/1/2017	255,638	(127,819)	127,819	72,170,030
3/1/2017	255,638	(127,819)	127,819	72,303,928
4/1/2017	255,638	(127,819)	127,819	72,438,552
5/1/2017	255,638	(127,819)	127,819	72,573,905
6/1/2017	255,638	(127,819)	127,819	72,709,992
7/1/2017	255,638	(127,819)	127,819	72,846,815
8/1/2017	255,638	(127,819)	127,819	72,984,380
9/1/2017	255,638	(127,819)	127,819	73,122,689
10/1/2017	255,638	(127,819)	127,819	73,261,748
11/1/2017	255,638	(127,819)	127,819	73,401,560
12/1/2017	281,201	(140,601)	140,601	73,542,130
1/1/2018	281,201	(140,601)	140,601	73,687,758
2/1/2018	281,201	(140,601)	140,601	73,774,013
3/1/2018	281,201	(140,601)	140,601	73,890,898
4/1/2018	281,201	(140,601)	140,601	74,008,416
5/1/2018	281,201	(140,601)	140,601	74,126,570
6/1/2018	281,201	(140,601)	140,601	74,245,364
7/1/2018	281,201	(140,601)	140,601	74,364,802
8/1/2018	281,201	(140,601)	140,601	74,484,887
9/1/2018	281,201	(140,601)	140,601	74,605,622
10/1/2018	281,201	(140,601)	140,601	74,727,011
11/1/2018	281,201	(140,601)	140,601	74,849,058
12/1/2018	281,201	0	281,201	74,971,766
1/1/2019	281,201	0	281,201	75,095,138
2/1/2019	281,201	0	281,201	75,219,179
3/1/2019	281,201	0	281,201	75,343,891
4/1/2019	281,201	0	281,201	75,469,280
5/1/2019	281,201	0	281,201	75,595,347
6/1/2019	281,201	0	281,201	75,722,097
7/1/2019	281,201	0	281,201	75,849,534
8/1/2019	281,201	0	281,201	75,977,661
9/1/2019	281,201	0	281,201	76,106,482
10/1/2019	281,201	0	281,201	76,236,001
11/1/2019	281,201	0	281,201	76,366,221
12/1/2019	281,201	0	281,201	76,497,147
1/1/2020	281,201	0	281,201	76,628,782
2/1/2020	281,201	0	281,201	76,761,130
3/1/2020	281,201	0	281,201	76,894,195
4/1/2020	281,201	0	281,201	77,027,980
5/1/2020	281,201	0	281,201	77,162,491
6/1/2020	281,201	0	281,201	77,297,729
7/1/2020	281,201	0	281,201	77,433,701
8/1/2020	281,201	0	281,201	77,570,409
9/1/2020	281,201	0	281,201	77,707,857
10/1/2020	281,201	0	281,201	77,846,050
11/1/2020	281,201	0	281,201	77,984,992
12/1/2020	281,201	0	281,201	78,124,686
1/1/2021	281,201	0	281,201	78,265,137
2/1/2021	281,201	0	281,201	78,406,348
3/1/2021	281,201	0	281,201	78,548,325

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel E

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 9/1/2021

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2021	281,201	0	281,201	78,691,070
5/1/2021	281,201	0	281,201	78,834,589
6/1/2021	281,201	0	281,201	78,978,885
7/1/2021	281,201	0	281,201	79,123,962
8/1/2021	281,201	0	281,201	79,269,826
9/1/2021	281,201	0	281,201	79,416,480

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Retail Pavilion

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 9/1/2021

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2016	\$ 3,261	\$(1,631)	\$ 1,631	\$ 913,983
11/1/2016	3,261	(1,631)	1,631	915,655
12/1/2016	3,261	(1,631)	1,631	917,335
1/1/2017	3,261	(1,631)	1,631	919,025
2/1/2017	3,261	(1,631)	1,631	920,724
3/1/2017	3,261	(1,631)	1,631	922,432
4/1/2017	3,261	(1,631)	1,631	924,150
5/1/2017	3,261	(1,631)	1,631	925,877
6/1/2017	3,261	(1,631)	1,631	927,613
7/1/2017	3,261	(1,631)	1,631	929,358
8/1/2017	3,261	(1,631)	1,631	931,113
9/1/2017	3,261	(1,631)	1,631	932,878
10/1/2017	3,261	(1,631)	1,631	934,652
11/1/2017	3,261	(1,631)	1,631	936,436
12/1/2017	3,587	(1,794)	1,794	938,229
1/1/2018	3,587	(1,794)	1,794	939,704
2/1/2018	3,587	(1,794)	1,794	941,187
3/1/2018	3,587	(1,794)	1,794	942,679
4/1/2018	3,587	(1,794)	1,794	944,178
5/1/2018	3,587	(1,794)	1,794	945,685
6/1/2018	3,587	(1,794)	1,794	947,201
7/1/2018	3,587	(1,794)	1,794	948,724
8/1/2018	3,587	(1,794)	1,794	950,256
9/1/2018	3,587	(1,794)	1,794	951,797
10/1/2018	3,587	(1,794)	1,794	953,345
11/1/2018	3,587	(1,794)	1,794	954,902
12/1/2018	3,587	0	3,587	956,468
1/1/2019	3,587	0	3,587	958,042
2/1/2019	3,587	0	3,587	959,624
3/1/2019	3,587	0	3,587	961,215
4/1/2019	3,587	0	3,587	962,815
5/1/2019	3,587	0	3,587	964,423
6/1/2019	3,587	0	3,587	966,040
7/1/2019	3,587	0	3,587	967,666
8/1/2019	3,587	0	3,587	969,301
9/1/2019	3,587	0	3,587	970,944
10/1/2019	3,587	0	3,587	972,597
11/1/2019	3,587	0	3,587	974,258
12/1/2019	3,587	0	3,587	975,928
1/1/2020	3,587	0	3,587	977,608
2/1/2020	3,587	0	3,587	979,296
3/1/2020	3,587	0	3,587	980,994
4/1/2020	3,587	0	3,587	982,701
5/1/2020	3,587	0	3,587	984,417
6/1/2020	3,587	0	3,587	986,142
7/1/2020	3,587	0	3,587	987,877
8/1/2020	3,587	0	3,587	989,621
9/1/2020	3,587	0	3,587	991,374
10/1/2020	3,587	0	3,587	993,137
11/1/2020	3,587	0	3,587	994,910
12/1/2020	3,587	0	3,587	996,692
1/1/2021	3,587	0	3,587	998,484
2/1/2021	3,587	0	3,587	1,000,285
3/1/2021	3,587	0	3,587	1,002,097

Schedule 1 Pursuant to the Financing Agreement

ERY Retail Pavilion

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 9/1/2021

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2021	3,587	0	3,587	1,003,918
5/1/2021	3,587	0	3,587	1,005,749
6/1/2021	3,587	0	3,587	1,007,590
7/1/2021	3,587	0	3,587	1,009,440
8/1/2021	3,587	0	3,587	1,011,301
9/1/2021	3,587	0	3,587	1,013,172

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

Total ERY

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 9/1/2021

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2016	\$ 1,403,656	\$(701,828)	\$ 701,828	\$ 393,370,070
11/1/2016	1,403,656	(701,828)	701,828	394,089,565
12/1/2016	1,403,656	(701,828)	701,828	394,812,957
1/1/2017	1,403,656	(701,828)	701,828	395,540,268
2/1/2017	1,403,656	(701,828)	701,828	396,271,518
3/1/2017	1,403,656	(701,828)	701,828	397,006,729
4/1/2017	1,403,656	(701,828)	701,828	397,745,923
5/1/2017	1,403,656	(701,828)	701,828	398,489,120
6/1/2017	1,403,656	(701,828)	701,828	399,236,343
7/1/2017	1,403,656	(701,828)	701,828	399,987,614
8/1/2017	1,403,656	(701,828)	701,828	400,742,954
9/1/2017	1,403,656	(701,828)	701,828	401,502,385
10/1/2017	1,403,656	(701,828)	701,828	402,265,930
11/1/2017	1,403,656	(701,828)	701,828	403,033,611
12/1/2017	1,544,022	(772,011)	772,011	403,805,451
1/1/2018	1,544,022	(772,011)	772,011	404,440,345
2/1/2018	1,544,022	(772,011)	772,011	405,078,677
3/1/2018	1,544,022	(772,011)	772,011	405,720,468
4/1/2018	1,544,022	(772,011)	772,011	406,365,735
5/1/2018	1,544,022	(772,011)	772,011	407,014,497
6/1/2018	1,544,022	(772,011)	772,011	407,666,774
7/1/2018	1,544,022	(772,011)	772,011	408,322,583
8/1/2018	1,544,022	(772,011)	772,011	408,981,945
9/1/2018	1,544,022	(772,011)	772,011	409,644,878
10/1/2018	1,544,022	(772,011)	772,011	410,311,402
11/1/2018	1,544,022	(772,011)	772,011	410,981,537
12/1/2018	1,544,022	0	1,544,022	411,655,301
1/1/2019	1,544,022	0	1,544,022	412,332,715
2/1/2019	1,544,022	0	1,544,022	413,013,799
3/1/2019	1,544,022	0	1,544,022	413,698,571
4/1/2019	1,544,022	0	1,544,022	414,387,053
5/1/2019	1,136,104	0	1,136,104	305,418,763
6/1/2019	1,136,104	0	1,136,104	305,930,857
7/1/2019	1,136,104	0	1,136,104	306,445,724
8/1/2019	1,136,104	0	1,136,104	306,963,380
9/1/2019	1,136,104	0	1,136,104	307,483,841
10/1/2019	1,136,104	0	1,136,104	308,007,120
11/1/2019	1,136,104	0	1,136,104	308,533,234
12/1/2019	1,136,104	0	1,136,104	309,062,197
1/1/2020	1,136,104	0	1,136,104	309,594,026
2/1/2020	1,136,104	0	1,136,104	310,128,735
3/1/2020	1,136,104	0	1,136,104	310,666,341
4/1/2020	1,136,104	0	1,136,104	311,206,859
5/1/2020	1,136,104	0	1,136,104	311,750,305
6/1/2020	1,136,104	0	1,136,104	312,296,694
7/1/2020	1,136,104	0	1,136,104	312,846,043
8/1/2020	1,136,104	0	1,136,104	313,398,368
9/1/2020	1,136,104	0	1,136,104	313,953,684
10/1/2020	1,136,104	0	1,136,104	314,512,008
11/1/2020	1,136,104	0	1,136,104	315,073,357
12/1/2020	1,136,104	0	1,136,104	315,637,746
1/1/2021	1,136,104	0	1,136,104	316,205,192
2/1/2021	1,136,104	0	1,136,104	316,775,712
3/1/2021	1,136,104	0	1,136,104	317,349,323

Schedule 1 Pursuant to the Financing Agreement

Total ERY

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 9/1/2021

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2021	1,136,104	0	1,136,104	317,926,040
5/1/2021	1,136,104	0	1,136,104	318,505,881
6/1/2021	1,136,104	0	1,136,104	319,088,863
7/1/2021	1,136,104	0	1,136,104	319,675,003
8/1/2021	1,136,104	0	1,136,104	320,264,318
9/1/2021	1,136,104	0	1,136,104	320,856,825

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

WRY Balance Lease

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 9/1/2021

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2016	\$ 2,503,257	\$(2,503,257)	\$ 0	\$ 686,296,244
11/1/2016	2,503,257	(2,503,257)	0	687,496,866
12/1/2016	2,503,257	(2,503,257)	0	688,703,991
1/1/2017	2,503,257	(2,503,257)	0	689,917,655
2/1/2017	2,503,257	(2,503,257)	0	691,137,893
3/1/2017	2,503,257	(2,503,257)	0	692,364,740
4/1/2017	2,503,257	(2,503,257)	0	693,598,233
5/1/2017	2,503,257	(2,503,257)	0	694,838,407
6/1/2017	2,503,257	(2,503,257)	0	696,085,299
7/1/2017	2,503,257	(2,503,257)	0	697,338,945
8/1/2017	2,503,257	(2,503,257)	0	698,599,382
9/1/2017	2,503,257	(2,503,257)	0	699,866,646
10/1/2017	2,503,257	(2,503,257)	0	701,140,774
11/1/2017	2,503,257	(2,503,257)	0	702,421,804
12/1/2017	2,503,257	(1,251,628)	1,251,628	703,709,772
1/1/2018	2,503,257	(1,251,628)	1,251,628	705,004,717
2/1/2018	2,503,257	(1,251,628)	1,251,628	706,306,677
3/1/2018	2,503,257	(1,251,628)	1,251,628	707,615,689
4/1/2018	2,503,257	(1,251,628)	1,251,628	708,931,791
5/1/2018	2,503,257	(1,251,628)	1,251,628	710,255,022
6/1/2018	2,503,257	(1,251,628)	1,251,628	711,585,420
7/1/2018	2,503,257	(1,251,628)	1,251,628	712,923,025
8/1/2018	2,503,257	(1,251,628)	1,251,628	714,267,876
9/1/2018	2,503,257	(1,251,628)	1,251,628	715,620,011
10/1/2018	2,503,257	(1,251,628)	1,251,628	716,979,470
11/1/2018	2,503,257	(1,251,628)	1,251,628	718,346,292
12/1/2018	2,753,582	(1,376,791)	1,376,791	719,720,519
1/1/2019	2,753,582	(1,376,791)	1,376,791	720,850,507
2/1/2019	2,753,582	(1,376,791)	1,376,791	721,986,616
3/1/2019	2,753,582	(1,376,791)	1,376,791	723,128,879
4/1/2019	2,753,582	(1,376,791)	1,376,791	724,277,330
5/1/2019	2,753,582	(1,376,791)	1,376,791	725,432,001
6/1/2019	2,753,582	(1,376,791)	1,376,791	726,592,926
7/1/2019	2,753,582	(1,376,791)	1,376,791	727,760,140
8/1/2019	2,753,582	(1,376,791)	1,376,791	728,933,677
9/1/2019	2,753,582	(1,376,791)	1,376,791	730,113,570
10/1/2019	2,753,582	(1,376,791)	1,376,791	731,299,854
11/1/2019	2,753,582	(1,376,791)	1,376,791	732,492,564
12/1/2019	2,753,582	(1,376,791)	1,376,791	733,691,734
1/1/2020	2,753,582	(1,376,791)	1,376,791	734,897,400
2/1/2020	2,753,582	(1,376,791)	1,376,791	736,109,597
3/1/2020	2,753,582	(1,376,791)	1,376,791	737,328,359
4/1/2020	2,753,582	(1,376,791)	1,376,791	738,553,723
5/1/2020	2,753,582	(1,376,791)	1,376,791	739,785,725
6/1/2020	2,753,582	(1,376,791)	1,376,791	741,024,400
7/1/2020	2,753,582	(1,376,791)	1,376,791	742,269,784
8/1/2020	2,753,582	(1,376,791)	1,376,791	743,521,915
9/1/2020	2,753,582	(1,376,791)	1,376,791	744,780,827
10/1/2020	2,753,582	(1,376,791)	1,376,791	746,046,559
11/1/2020	2,753,582	(1,376,791)	1,376,791	747,319,147
12/1/2020	2,753,582	0	2,753,582	748,598,628
1/1/2021	2,753,582	0	2,753,582	749,885,039
2/1/2021	2,753,582	0	2,753,582	751,178,419
3/1/2021	2,753,582	0	2,753,582	752,478,804

Schedule 1 Pursuant to the Financing Agreement

WRY Balance Lease

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 9/1/2021

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2021	2,753,582	0	2,753,582	753,786,234
5/1/2021	2,753,582	0	2,753,582	755,100,745
6/1/2021	2,753,582	0	2,753,582	756,422,376
7/1/2021	2,753,582	0	2,753,582	757,751,166
8/1/2021	2,753,582	0	2,753,582	759,087,154
9/1/2021	2,753,582	0	2,753,582	760,430,378

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

Total ERY and WRY Balance Lease

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 9/1/2021

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2016	\$ 3,906,913	\$(3,205,085)	\$ 701,828	\$ 1,079,666,314
11/1/2016	3,906,913	(3,205,085)	701,828	1,081,586,431
12/1/2016	3,906,913	(3,205,085)	701,828	1,083,516,948
1/1/2017	3,906,913	(3,205,085)	701,828	1,085,457,923
2/1/2017	3,906,913	(3,205,085)	701,828	1,087,409,411
3/1/2017	3,906,913	(3,205,085)	701,828	1,089,371,469
4/1/2017	3,906,913	(3,205,085)	701,828	1,091,344,156
5/1/2017	3,906,913	(3,205,085)	701,828	1,093,327,528
6/1/2017	3,906,913	(3,205,085)	701,828	1,095,321,643
7/1/2017	3,906,913	(3,205,085)	701,828	1,097,326,559
8/1/2017	3,906,913	(3,205,085)	701,828	1,099,342,336
9/1/2017	3,906,913	(3,205,085)	701,828	1,101,369,031
10/1/2017	3,906,913	(3,205,085)	701,828	1,103,406,704
11/1/2017	3,906,913	(3,205,085)	701,828	1,105,455,415
12/1/2017	4,047,279	(2,023,639)	2,023,639	1,107,515,223
1/1/2018	4,047,279	(2,023,639)	2,023,639	1,109,445,062
2/1/2018	4,047,279	(2,023,639)	2,023,639	1,111,385,354
3/1/2018	4,047,279	(2,023,639)	2,023,639	1,113,336,157
4/1/2018	4,047,279	(2,023,639)	2,023,639	1,115,297,526
5/1/2018	4,047,279	(2,023,639)	2,023,639	1,117,269,519
6/1/2018	4,047,279	(2,023,639)	2,023,639	1,119,252,194
7/1/2018	4,047,279	(2,023,639)	2,023,639	1,121,245,609
8/1/2018	4,047,279	(2,023,639)	2,023,639	1,123,249,821
9/1/2018	4,047,279	(2,023,639)	2,023,639	1,125,264,889
10/1/2018	4,047,279	(2,023,639)	2,023,639	1,127,290,872
11/1/2018	4,047,279	(2,023,639)	2,023,639	1,129,327,829
12/1/2018	4,297,605	(1,376,791)	2,920,813	1,131,375,820
1/1/2019	4,297,605	(1,376,791)	2,920,813	1,133,183,222
2/1/2019	4,297,605	(1,376,791)	2,920,813	1,135,000,415
3/1/2019	4,297,605	(1,376,791)	2,920,813	1,136,827,451
4/1/2019	4,297,605	(1,376,791)	2,920,813	1,138,664,383
5/1/2019	3,889,687	(1,376,791)	2,512,895	1,030,850,764
6/1/2019	3,889,687	(1,376,791)	2,512,895	1,032,523,783
7/1/2019	3,889,687	(1,376,791)	2,512,895	1,034,205,865
8/1/2019	3,889,687	(1,376,791)	2,512,895	1,035,897,057
9/1/2019	3,889,687	(1,376,791)	2,512,895	1,037,597,410
10/1/2019	3,889,687	(1,376,791)	2,512,895	1,039,306,974
11/1/2019	3,889,687	(1,376,791)	2,512,895	1,041,025,797
12/1/2019	3,889,687	(1,376,791)	2,512,895	1,042,753,931
1/1/2020	3,889,687	(1,376,791)	2,512,895	1,044,491,426
2/1/2020	3,889,687	(1,376,791)	2,512,895	1,046,238,332
3/1/2020	3,889,687	(1,376,791)	2,512,895	1,047,994,700
4/1/2020	3,889,687	(1,376,791)	2,512,895	1,049,760,582
5/1/2020	3,889,687	(1,376,791)	2,512,895	1,051,536,030
6/1/2020	3,889,687	(1,376,791)	2,512,895	1,053,321,094
7/1/2020	3,889,687	(1,376,791)	2,512,895	1,055,115,827
8/1/2020	3,889,687	(1,376,791)	2,512,895	1,056,920,282
9/1/2020	3,889,687	(1,376,791)	2,512,895	1,058,734,511
10/1/2020	3,889,687	(1,376,791)	2,512,895	1,060,558,567
11/1/2020	3,889,687	(1,376,791)	2,512,895	1,062,392,504
12/1/2020	3,889,687	0	3,889,687	1,064,236,374
1/1/2021	3,889,687	0	3,889,687	1,066,090,232
2/1/2021	3,889,687	0	3,889,687	1,067,954,131
3/1/2021	3,889,687	0	3,889,687	1,069,828,127

Schedule 1 Pursuant to the Financing Agreement

Total ERY and WRY Balance Lease

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 9/1/2021

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2021	3,889,687	0	3,889,687	1,071,712,274
5/1/2021	3,889,687	0	3,889,687	1,073,606,626
6/1/2021	3,889,687	0	3,889,687	1,075,511,239
7/1/2021	3,889,687	0	3,889,687	1,077,426,169
8/1/2021	3,889,687	0	3,889,687	1,079,351,472
9/1/2021	3,889,687	0	3,889,687	1,081,287,203

Table 4
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement

Early Mandatory Redemption Date	Applicable Redemption Prices for the 11/15/2046 Maturity	Early Mandatory Redemption Date	Applicable Redemption Prices for the 11/15/2051 Maturity	Early Mandatory Redemption Date	Applicable Redemption Prices for the 11/15/2056 Maturity
10/15/2016	\$ 109.318	10/15/2016	\$ 112.497	10/15/2016	\$ 115.258
11/15/2016	109.074	11/15/2016	112.306	11/15/2016	115.096
12/15/2016	108.828	12/15/2016	112.111	12/15/2016	114.930
1/15/2017	108.581	1/15/2017	111.916	1/15/2017	114.764
2/15/2017	108.335	2/15/2017	111.721	2/15/2017	114.599
3/15/2017	108.088	3/15/2017	111.527	3/15/2017	114.435
4/15/2017	107.843	4/15/2017	111.333	4/15/2017	114.271
5/15/2017	107.597	5/15/2017	111.140	5/15/2017	114.107
6/15/2017	107.348	6/15/2017	110.942	6/15/2017	113.939
7/15/2017	107.099	7/15/2017	110.745	7/15/2017	113.771
8/15/2017	106.850	8/15/2017	110.548	8/15/2017	113.603
9/15/2017	106.602	9/15/2017	110.352	9/15/2017	113.437
10/15/2017	106.354	10/15/2017	110.156	10/15/2017	113.270
11/15/2017	106.106	11/15/2017	109.960	11/15/2017	113.105
12/15/2017	105.854	12/15/2017	109.760	12/15/2017	112.934
1/15/2018	105.603	1/15/2018	109.560	1/15/2018	112.764
2/15/2018	105.352	2/15/2018	109.361	2/15/2018	112.595
3/15/2018	105.101	3/15/2018	109.162	3/15/2018	112.426
4/15/2018	104.851	4/15/2018	108.964	4/15/2018	112.257
5/15/2018	104.600	5/15/2018	108.766	5/15/2018	112.089
6/15/2018	104.347	6/15/2018	108.563	6/15/2018	111.916
7/15/2018	104.093	7/15/2018	108.361	7/15/2018	111.744
8/15/2018	103.840	8/15/2018	108.160	8/15/2018	111.572
9/15/2018	103.587	9/15/2018	107.958	9/15/2018	111.401
10/15/2018	103.334	10/15/2018	107.758	10/15/2018	111.231
11/15/2018	103.081	11/15/2018	107.557	11/15/2018	111.060
12/15/2018	102.825	12/15/2018	107.352	12/15/2018	110.885
1/15/2019	102.569	1/15/2019	107.148	1/15/2019	110.711
2/15/2019	102.313	2/15/2019	106.944	2/15/2019	110.537
3/15/2019	102.058	3/15/2019	106.740	3/15/2019	110.363
4/15/2019	101.802	4/15/2019	106.537	4/15/2019	110.191
5/15/2019	101.547	5/15/2019	106.335	5/15/2019	110.018
6/15/2019	101.288	6/15/2019	106.127	6/15/2019	109.841
7/15/2019	101.030	7/15/2019	105.920	7/15/2019	109.664
8/15/2019	100.771	8/15/2019	105.714	8/15/2019	109.488
9/15/2019	100.514	9/15/2019	105.508	9/15/2019	109.312
10/15/2019	100.256	10/15/2019	105.302	10/15/2019	109.137
11/15/2019	100.000	11/15/2019	105.097	11/15/2019	108.962
		12/15/2019	104.888	12/15/2019	108.782
		1/15/2020	104.678	1/15/2020	108.603
		2/15/2020	104.469	2/15/2020	108.425
		3/15/2020	104.261	3/15/2020	108.247
		4/15/2020	104.053	4/15/2020	108.069
		5/15/2020	103.845	5/15/2020	107.892
		6/15/2020	103.633	6/15/2020	107.710
		7/15/2020	103.421	7/15/2020	107.529
		8/15/2020	103.210	8/15/2020	107.348
		9/15/2020	102.999	9/15/2020	107.168
		10/15/2020	102.789	10/15/2020	106.988
		11/15/2020	102.578	11/15/2020	106.808
		12/15/2020	102.364	12/15/2020	106.624
		1/15/2021	102.150	1/15/2021	106.440
		2/15/2021	101.936	2/15/2021	106.257
		3/15/2021	101.722	3/15/2021	106.074
		4/15/2021	101.509	4/15/2021	105.892
		5/15/2021	101.297	5/15/2021	105.710
		6/15/2021	101.078	6/15/2021	105.524
		7/15/2021	100.861	7/15/2021	105.337
		8/15/2021	100.644	8/15/2021	105.152
		9/15/2021	100.429	9/15/2021	104.966

Schedule 1 Pursuant to the Financing Agreement

Early Mandatory Redemption Date	Applicable Redemption Prices for the 11/15/2046 Maturity	Early Mandatory Redemption Date	Applicable Redemption Prices for the 11/15/2051 Maturity	Early Mandatory Redemption Date	Applicable Redemption Prices for the 11/15/2056 Maturity
		10/15/2021	100.214	10/15/2021	104.782
		11/15/2021	100.000	11/15/2021	104.598
				12/15/2021	104.409
				1/15/2022	104.220
				2/15/2022	104.032
				3/15/2022	103.844
				4/15/2022	103.657
				5/15/2022	103.470
				6/15/2022	103.279
				7/15/2022	103.088
				8/15/2022	102.897
				9/15/2022	102.707
				10/15/2022	102.518
				11/15/2022	102.329
				12/15/2022	102.135
				1/15/2023	101.941
				2/15/2023	101.748
				3/15/2023	101.555
				4/15/2023	101.363
				5/15/2023	101.172
				6/15/2023	100.974
				7/15/2023	100.777
				8/15/2023	100.581
				9/15/2023	100.386
				10/15/2023	100.192
				11/15/2023	100.000

EXHIBIT A

Additional Annual Disclosure

I. Aggregate reporting:

Total Ground Rent received in 2018: \$25,180,847.00
Total Fee Purchase Payments received: \$107,132,329.92 (excluding Tower C)
Total Investment Earnings: \$884,868.20
Total Guaranty Payments: \$0
Total Interest Reserve Advances: \$8,811,916.39*
Total Direct Cost Rent Credits: \$0
Interest Account Requirement: \$26,435,750.00 †
Interest Reserve Requirement: \$8,811,916.39 ‡

II. Year-end fund balances for all Trust Agreement accounts and Direct Deposit Account as of December 31, 2018 (unless otherwise indicated):

Dedicated Deposit Account: \$6.00
Costs of Issuance Fund: \$6,535.19
Capitalized Interest Fund: \$36,280,964.93
Fee Purchase Payments Account: \$0 (as of April 30, 2019)
Interest Account: \$9,214,022.48§
Interest Reserve Fund: \$8,418,276.41
Obligations Proceeds Fund: \$742,417.86
Prepaid Rent Account: \$0
Principal Redemption Account: \$107,132,329.92 (as of April 30, 2019)**
Rent Payment Fund: \$550,876.47**
Rent Revenue Account: \$0.00

III. January 1 (end of year + 1 day) Aggregate Fee Purchase Price: \$1,133,183,222 (as of January 1, 2019)

IV. Year-end aggregate Obligation Principal: \$1,057,430,000 (as of April 30, 2019)

Aggregate Applicable Redemption Price: \$1,122,516,161 (as of April 15, 2019)

V. Total number of severed parcels on the ERY and WRY, certificate of occupancy status, abatement status, and percentage of ground rent/zoning square feet for each:

* Deposited on initial issuance from proceeds of the HY Trust Obligations.

† Payments are made semiannually on May 15 and November 15.

‡ As funded at the closing of HY Trust Obligations.

§ Semi-annual payments are made on May 15 and November 15. The year-end fund balance in the Interest Account reflects the November 15 payment made and the account being replenished to build to the next semi-annual payment in May.

** As of April 30, 2019, there is an additional \$2,253,719.00 in the Rent Payment Fund that will be transferred to the Principal Redemption Account in May 2019.

- a. 5 Severed Parcels on the ERY
- b. No Certificates of Occupancy on any of the 5 Severed Parcels^{† †}
- c. All 5 parcels are past the Rent Abatement Expiration Date (they are 100% rent-paying)
- d. Tower A: 2,069,217 zsf; 34.09%; \$8,248,097 prior to abatements (remaining 930,960 zsf; 15.34%; \$5,223,297 prior to abatements, which accounts for fee purchase option closings as of April 15, 2019)
- e. Retail Podium: 983,881 zsf; 16.21%; \$3,921,844 prior to abatements
- f. Tower D: 737,779 zsf; 12.15%; \$2,940,858 prior to abatements (remaining 648,013 zsf; 10.68%; \$2,702,315 prior to abatements, which accounts for fee purchase option closings as of April 26, 2019)
- g. Tower E: 846,547 zsf; 13.95%; \$3,374,417 prior to abatements
- h. Retail Pavilion: 10,800 zsf; 0.18%; \$43,050 prior to abatements

VI. Percentage of WRV still under the Balance Lease: 100%

VII. General narrative of status of development such as estimates of completion dates if available, expected use, including residential condominiums:

ERY platform construction continues to move forward, with completion expected in late 2018 or early 2019. The status of construction of the ERY Severed Parcels is as follows:

Tower C (also known as 10 Hudson Yards or the Coach Building) is a 1,421,776 zoning square foot office building that was substantially completed in 2016. The purchase option for 10 Hudson Yards was exercised by Legacy Yards Tenant LP in July 2016, and thus it is not a source of payment or security for the HY Trust Obligations.

Tower A (also known as 30 Hudson Yards) is a 2,069,217 zoning square foot office building under construction with Time Warner as an anchor tenant. Completion is expected in 2019. As of April 15, 2019, two commercial condominiums have completed fee purchase options, and there is 930,960 zsf remaining for which ground rent is still in effect.

The Retail Podium is a 983,881 zoning square foot retail mall with Neiman Marcus as an anchor tenant. It opened in March 2019.

Tower D (also known as 15 Hudson Yards) is a 737,779 zoning square foot residential condominium building that was substantially completed in 2019. The first residential closings began in the first quarter of 2019. As of April 26, 2019, fifty-seven residential condominiums have completed fee purchase options, and there is 648,013 zsf remaining for which ground rent is still in effect.

The Culture Shed, a 100,000 zoning square foot cultural center, was completed in April 2019.

Tower E (also known as 35 Hudson Yards) is an 846,547 zoning square foot mixed use building with residential, office and hotel components scheduled for completion in 2020.

The Retail Pavilion is a 10,800 zoning square foot facility incorporated into the public open space scheduled to open in 2020.

^{† †} Tower C, known as 10 Hudson Yards, received a certificate of occupancy in May 2016, with Fee Conversion in August 2016, and thus is not a source of payment or security for the HY Trust Obligations.

WRY platform design is underway. Construction work has not yet started on the WRY platform.

A summary presentation of the current status of development of the ERY and WRY components of the Hudson Rail Yards Project may also be found in Part I to this 2018 Combined Continuing Disclosure Filings, the 2018 MTA Annual Disclosure Statement under the heading, “FINANCIAL PLANS AND CAPITAL PROGRAMS – NON-CAPITAL PROGRAMS PROJECTS - HUDSON YARDS DEVELOPMENT AND FINANCING” in Part 2.

EXHIBIT B

Annual Disclosure of MTA HRY Obligation Information

Schedule 1 pursuant the Financing Agreement

Obligation due 11/15/2046*	Amount
Obligations Outstanding at Beginning of Year	\$375,000,000
Obligations Redeemed During Calendar Year	\$0
Obligations Outstanding at End of Calendar Year	\$375,000,000

Obligation due 11/15/2051	Amount
Obligations Outstanding at Beginning of Year	\$307,000,000
Obligations Redeemed During Calendar Year	\$0
Obligations Outstanding at End of Calendar Year	\$307,000,000

Obligation due 11/15/2056	Amount
Obligations Outstanding at Beginning of Year	\$375,430,000
Obligations Redeemed During Calendar Year	\$0
Obligations Outstanding at End of Calendar Year	\$375,430,000

All MTA HRY Obligations	Amount
Obligations Outstanding at Beginning of Year	\$1,057,430,000
Obligations Redeemed During Calendar Year	\$0
Obligations Outstanding at End of Calendar Year	\$1,057,430,000

* Obligations Outstanding are as of April 30, 2019. On May 15, 2019, an early mandatory redemption in the principal amount of \$105,500,000 for a portion of the Hudson Rail Yards Trust Obligations maturing on November 15, 2046 is anticipated. This early mandatory redemption is due to the payment of Fee Purchase Payments in connection with two commercial condominium units in 30 Hudson Yards (Tower A) and a portion of the residential condominiums in 15 Hudson Yards (Tower D).

EXHIBIT C

**Annual Disclosure of Detailed Information for Each Parcel
ERY Parcel A Detail-Calendar Year 2018
Schedule 1 pursuant to the Financing Agreement**

Parcel Name/Description	Tower A (30 Hudson Yards)
Location	NE Corner of ERY
Zoning Square Feet	2,069,217
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$4,467,719
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$8,248,097
Abatements Applicable in Previous Calendar Year	\$3,780,378
Net Ground Rent Due in Previous Calendar Year	\$4,467,719
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year *	\$183,555,238
Ground Rent Payable in Current Calendar Year **	\$5,223,297

*On April 15, 2019, the Fee Purchase Option was exercised on two condo units of Tower A (representing 55.01% of Tower A and proceeds totaling \$101,355,243), the proceeds of which are anticipated to be applied, along with a portion of proceeds from Tower D residential condominium conversions, to an early mandatory redemption in the principal amount of \$105,500,000 for a portion of Hudson Rail Yard Trust Obligations maturing on November 15, 2046, on May 15, 2019. The remaining Fee Purchase Prices as of May 1, 2019 would be \$83,133,327.

**Ground Rent Payable in Current Calendar Year represents the reduction in ground rent based on the condo unit closings that occurred on April 15, 2019. From May 1, 2019 through December 31, 2019, only 44.99% of the ground rent is shown.

Annual Disclosure of Detailed Information for Each Parcel
ERY Parcel B Detail-Calendar Year 2018
Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Retail Podium
Location	E Side of ERY
Zoning Square Feet	983,881
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$2,124,332
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$3,921,844
Abatements Applicable in Previous Calendar Year	\$1,797,512
Net Ground Rent Due in Previous Calendar Year	\$2,124,332
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year	\$87,277,705
Ground Rent Payable in Current Calendar Year	\$3,921,844

Annual Disclosure of Detailed Information for Each Parcel
ERY Parcel D Detail-Calendar Year 2018
Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Tower D (15 Hudson Yards)
Location	SW Corner of ERY
Zoning Square Feet	737,779
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$1,592,965
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$2,940,858
Abatements Applicable in Previous Calendar Year	\$1,347,893
Net Ground Rent Due in Previous Calendar Year	\$1,592,965
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year *	\$65,446,592
Ground Rent Payable in Current Calendar Year **	\$2,702,315

*As of April 26, 2019, the Fee Purchase Option has been exercised on 57 residential condominium units of Parcel D (representing 12.167% of Parcel D and proceeds totaling \$8,157,572). The remaining Fee Purchase Prices as of May 1, 2019 would be \$57,866,604. A portion of the proceeds from the residential condominium conversions will be applied to the May 15, 2019 redemption, along with the two commercial condominium units from Tower A, for a total of a \$105,500,000 redemption on that date.

**Ground Rent Payable in Current Calendar Year represents the reduction in ground rent based on the condo unit closings that have occurred as of April 26, 2019. From May 1, 2019 through December 31, 2019, only 87.833% of the ground rent is shown.

Annual Disclosure of Detailed Information for Each Parcel
ERY Parcel E Detail-Calendar Year 2018
Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Tower E (35 Hudson Yards)
Location	NW Corner of ERY
Zoning Square Feet	846,547
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$1,827,809
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$3,374,417
Abatements Applicable in Previous Calendar Year	\$1,546,608
Net Ground Rent Due in Previous Calendar Year	\$1,827,809
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year	\$75,095,138
Ground Rent Payable in Current Calendar Year	\$3,374,417

Annual Disclosure of Detailed Information for Each Parcel
ERY Retail Pavilion Detail-Calendar Year 2018
Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Retail Pavilion
Location	W Side of ERY
Zoning Square Feet	10,800
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$23,319
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$43,050
Abatements Applicable in Previous Calendar Year	\$19,731
Net Ground Rent Due in Previous Calendar Year	\$23,319
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year	\$958,042
Ground Rent Payable in Current Calendar Year	\$43,050

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Part II. Tab 3a: Notice of Material Events

If any of the following events are marked, an explanation of each such event is set forth below.

- Principal and interest payment delinquencies.
- Non-payment related defaults, if material.
- Unscheduled draws on debt service reserves reflecting financial difficulties.
- Unscheduled draws on credit enhancements reflecting financial difficulties.
- Substitution of credit or liquidity providers, or their failure to perform.**

- All of the following were substitutions of liquidity providers because the existing credit facilities were expiring by their terms:

Transportation Revenue Bonds

- TRB Subseries 2005E-1 – new Letter of Credit issued by PNC Bank, N.A., effective August 22, 2018.
- TRB Subseries 2005E-3 – new Letter of Credit issued by PNC Bank, N.A., effective August 22, 2018.
- TRB Subseries 2015E-3 – new Letter of Credit issued by Bank of America, N.A., effective September 5, 2018.
- TRB Subseries 2015E-4 and 2015E-5 – new Letter of Credit issued by PNC Bank, N.A. (with both subseries consolidated into the Subseries 2015E-4), effective September 5, 2018.

TBTA General Revenue Bonds

- TBTA Series 2001C – new Letter of Credit issued by State Street Bank and Trust Company, effective June 27, 2018.
- TBTA Subseries 2005B-3 – new Letter of Credit issued by State Street Bank and Trust Company, effective June 27, 2018.
- TBTA Series 2002F – new Letter of Credit issued by Citibank, N.A., effective October 30, 2018.

- Adverse tax opinions or events affecting the tax-exempt status of the securities.
- Modifications to the rights of security holders, if material.
- Bond calls*** (which do not include regularly scheduled or mandatory sinking fund redemptions effectuated in accordance with the resolution).

*The following bonds were defeased and redeemed on specified dates. See the related attachments for a listing of the refunded bonds and their applicable redemption dates.

Transportation Revenue Bonds

- On August 23, 2018, MTA refunded certain bonds from the **Transportation Revenue Bonds, Series 2008C and Series 2015E**, with the proceeds of Transportation Revenue Refunding Green Bonds, Series 2018B. **Attachment #1** shows maturities and principal amounts of the bonds that were refunded.

Dedicated Tax Fund Bonds

- On August 23, 2018, MTA refunded certain bonds from the **Dedicated Tax Fund Refunding Bonds, Subseries 2008B-3a**, with the proceeds of Transportation Revenue Refunding Green Bonds, Series 2018B. **Attachment #1** shows maturities and principal amounts of the bonds that were refunded.

TBTA General Revenue Bonds

- On August 30, 2018, TBTA refunded certain bonds from the **Triborough Bridge and Tunnel Authority General Revenue Bonds, Series 2008C and Subseries 2009A-2** with the proceeds of TBTA General Revenue Refunding Bonds, Series 2018B and Series 2018C. **Attachment #2** shows maturities and principal amounts of the bonds that were refunded via the Series 2018B and **Attachment #3** shows maturities and principal amounts of the bonds that were refunded via the Series 2018C.

TBTA Subordinate Revenue Bonds

- On August 30, 2018, TBTA refunded certain bonds from the **Triborough Bridge and Tunnel Authority Subordinate Revenue Bonds, Series 2008D** with the proceeds of Triborough Bridge and Tunnel Authority General Revenue Refunding Bonds, Series 2018B. **Attachment #2** shows maturities and principal amounts of the bonds that were refunded.
- On December 12, 2018, TBTA refunded certain bonds from the **Triborough Bridge and Tunnel Authority Subordinate Revenue Refunding Bonds, Subseries 2013D-2a and 2013D-2b (Federally Taxable)**, with the proceeds of Triborough Bridge and Tunnel Authority General Revenue Variable Rate Refunding Bonds, Series 2018E (Federally Taxable). **Attachment #4** shows maturities and principal amounts of the bonds that were refunded.

Defeasances.

- The CUSIPs and maturities for the series described above under **Bond Calls** (and noted in the related attachments) are the defeased bonds that are deemed to have been paid in accordance with the applicable provisions of their respective resolutions.

Release, substitution or sale of property securing repayment of the securities, if material.

Rating changes.

- On June 22, 2018, Fitch Ratings upgraded long term and short term ratings on MTA's VRDBs supported by Letters of Credit from Bank of America N.A. as result of its 6/21/18 upgrade of Bank of America Corporation, which were:
 - TBTA Subordinate Subseries 2013D-2a and 2013D-2b long term ratings were upgraded to "AA+" and short-term ratings to "F1+".
 - TRB Subseries 2005E-2 short-term rating was upgraded to "F1+".
 - TBTA Subseries 2003B-1 short-term rating was upgraded to "F1+".
- On August 9, 2018, S&P Global Ratings downgraded MTA's Transportation Revenue Bonds from 'A+' to 'A' with a negative outlook, using its Mass Transit Enterprise Ratings criteria, and downgraded MTA's Transportation Revenue Bond Anticipation Notes from 'SP-1+' to 'SP-1' at the same time.
- On August 9, 2018, S&P Global Ratings downgraded MTA's Enhanced TRB Subseries 2005D-1, 2005D-2, and 2015E-2 to 'AA' as result of its downgrade of MTA's Transportation Revenue Bonds on the same day.
- On December 13, 2018, Moody's Investors Service revised the outlook to negative from stable, while affirming the A1 rating on MTA's Transportation Revenue Bonds.
- On January 24, 2019, Kroll Bond Rating Agency (KBRA) revised the outlook to negative from stable, while affirming the AA+ rating on MTA's Transportation Revenue Bonds.

Tender Offers/Secondary Market Purchases.

Transportation Revenue Bonds

- TRB Subseries 2005E-1 – Notice of Mandatory Tender, Substitution of Alternate Credit Facility and Intention to Change Mode for TRB Subseries 2005E-1 (CUSIP 59259YTZ2), on August 22, 2018.
- TRB Subseries 2005E-3 – Notice of Mandatory Tender and Substitution of Alternate Credit Facility for TRB Subseries 2005E-3 (CUSIP 59259YUB3), on August 22, 2018.
- TRB Subseries 2015E-2 – Notice of Mandatory Tender (CUSIP 59259Y7B9), on September 5, 2018.
- TRB Subseries 2015E-3 – Notice of Mandatory Tender, Substitution of Alternate Credit Facility and Intention to Change Mode for TRB Subseries 2015E-3 (CUSIP 59259Y7C7), on September 5, 2018.
- TRB Subseries 2015E-4 and Subseries 2015E-5 – Notice of Mandatory Tender and Substitution of Alternate Credit Facility (CUSIPs 59259Y7E3 and 59259Y7M5), on September 5, 2018.
- TRB Subseries 2002G-1f – Notice of Mandatory Tender (CUSIP 59259YJ59), on October 30, 2018.
- TRB Subseries 2005D-1 – Notice of Mandatory Tender and Mode Change (CUSIP 59259YAG4), on October 30, 2018.
- TRB Subseries 2012A-3 – Notice of Mandatory Tender (CUSIP 59259YMA4), on March 28, 2019

TBTA General Revenue Bonds

- TBTA Series 2001C – Notice of Mandatory Tender, Substitution of Alternate Credit Facility, and Intention to Change Mode for TBTA Series 2001C (CUSIP 89602NSQ8), on June 27, 2018.
- TBTA Subseries 2005B-3 – Notice of Mandatory Tender, Substitution of Alternate Credit Facility, and Intention to Change Mode for TBTA Subseries 2005B-3 (CUSIP 89602NGX6), on June 27, 2018.
- TBTA Series 2001B - Notice of Mandatory Tender for TBTA Series 2001B (CUSIP 89602NSP0), on September 26, 2018.
- TBTA Series 2002F – Notice of Mandatory Tender and Substitution of Alternate Credit Facility (CUSIP 89602NCG7), on October 30, 2018.
- TBTA Subseries 2005B-4c and 2005B-4d – Notice of Mandatory Tender and Intent to Change Mode (CUSIPs 89602NYU2 and 89602N4N1), on November 28, 2018.

Bankruptcy, insolvency, receivership or similar event of the obligated person.

Mergers, consolidations, acquisitions, the sale of all or substantially all of the assets of the obligated person or their termination, if material.

Appointment of a successor or additional trustee or the change of the name of a trustee, if material.

Incurrence of a financial obligation of the obligated person, if material, or agreement to covenants, events of default, remedies, priority rights, or other similar terms of a financial obligation of the obligated person, any of which affect security holders, if material.*

The following draws were made on the existing Revolving Credit Agreement with JPMorgan Chase Bank, N.A. (dated as of August 24, 2017, as amended August 14, 2018, that is available through maturity on August 24, 2022).

- On March 29, 2019, a draw for \$10 million.
- On April 16, 2019, a draw for \$10 million.

*This requirement became effective on February 27, 2019, pursuant to the adopted amendments to Rule 15c2-12 of the Securities Exchange Act. Prior to this date, MTA reported financial obligations such as new financing agreements or draws on existing revolving lines of credit on a voluntary basis. **See Tab 3b for voluntary notices prior to February 27, 2019.**

Default, event of acceleration, termination event, modification of terms, or other similar events under the terms of a financial obligation of the obligated person, any of which reflect financial difficulties

ATTACHMENT #1 – Transportation Revenue Refunding Green Bonds, Series 2018B (Climate Bond Certified)

The information presented herein is republished from the published Official Statement dated August 17, 2018.

REFUNDED BONDS

The following table provides information regarding the Refunded Bonds. The Outstanding Bonds shown below are being refunded. The refunding is contingent upon the delivery of the Series 2018B Bonds.

Series	Dated Date	Refunded Par Amount	Remaining Outstanding Par Amount	Final Maturity	Interest Rate	Redemption Date	Redemption Prices	CUSIP Number [*]
2008B-3a [†]	11/3/2014	\$35,000,000	-	11/1/2028	Variable	8/23/2018	100%	59259NM75
2008C	10/23/2008	23,065,000	-	11/15/2023	6.250%	11/15/2018	100	59261AKB2
2008C	10/23/2008	50,920,000	-	11/15/2028	6.500%	11/15/2018	100	59261AKC0
2015E-1	9/10/2015	19,805,000	\$ 77,425,000	11/15/2050	Variable	8/23/2018	100	59259Y7K9
2015E-2	9/10/2015	49,510,000	193,565,000	11/15/2050	Variable	8/23/2018	100	59259Y7B9
2015E-3	9/10/2015	39,610,000	154,850,000	11/15/2050	Variable	8/23/2018	100	59259Y7C7
2015E-4	9/10/2015	13,010,000	35,175,000	11/15/2045	Variable	8/23/2018	100	59259Y7E3
2015E-5	9/10/2015	13,010,000	35,175,000	11/15/2045	Variable	8/23/2018	100	59259Y7M5

\$35,000,000 Variable Rate Series 2008B-3a Term Bonds due November 1, 2028[†]

CUSIP Number: 59259NM75^{*}

November 1	Refunded Amount
2025	\$ 4,460,000
2026	14,450,000
2027	7,105,000
2028	8,985,000

\$23,065,000 6.25% Series 2008C Term Bonds due November 15, 2023

CUSIP Number: 59261AKB2^{*}

November 15	Refunded Amount
2019	\$4,070,000
2020	4,325,000
2021	4,595,000
2022	4,885,000
2023	5,190,000

* CUSIP numbers have been assigned by an organization not affiliated with MTA and are included solely for the convenience of the holders of the Refunded Bonds. MTA is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Refunded Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Refunded Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Refunded Bond.

[†] Issued as Dedicated Tax Fund Bonds pursuant to the DTF Resolution.

\$50,920,000 6.50% Series 2008C Term Bonds due November 15, 2028

CUSIP Number: 59261AKC0*

<u>November 15</u>	<u>Refunded Amount</u>
2024	\$ 8,945,000
2025	9,525,000
2026	10,145,000
2027	10,800,000
2028	11,505,000

\$19,805,000 Variable Rate Series 2015E-1 Term Bonds due November 15, 2050

CUSIP Number: 59259Y7K9*

<u>November 15</u>	<u>Refunded Amount</u>
2018	\$1,470,000
2019	1,525,000
2020	1,590,000
2021	1,650,000
2022	1,720,000
2023	1,785,000
2024	1,860,000
2025	1,930,000
2026	2,010,000
2027	2,090,000
2028	2,175,000

\$49,510,000 Variable Rate Series 2015E-2 Term Bonds due November 15, 2050

CUSIP Number: 59259Y7B9*

<u>November 15</u>	<u>Refunded Amount</u>
2018	\$3,670,000
2019	3,820,000
2020	3,970,000
2021	4,130,000
2022	4,295,000
2023	4,465,000
2024	4,645,000
2025	4,830,000
2026	5,025,000
2027	5,225,000
2028	5,435,000

* CUSIP numbers have been assigned by an organization not affiliated with MTA and are included solely for the convenience of the holders of the Refunded Bonds. MTA is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Refunded Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Refunded Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Refunded Bond.

\$39,610,000 Variable Rate Series 2015E-3 Term Bonds due November 15, 2050

CUSIP Number: 59259Y7C7*

<u>November 15</u>	<u>Refunded Amount</u>
2018	\$2,935,000
2019	3,055,000
2020	3,175,000
2021	3,305,000
2022	3,435,000
2023	3,575,000
2024	3,715,000
2025	3,865,000
2026	4,020,000
2027	4,180,000
2028	4,350,000

\$13,010,000 Variable Rate Series 2015E-4 Term Bonds due November 15, 2045

CUSIP Number: 59259Y7E3*

<u>November 15</u>	<u>Refunded Amount</u>
2018	\$ 965,000
2019	1,005,000
2020	1,045,000
2021	1,085,000
2022	1,130,000
2023	1,175,000
2024	1,220,000
2025	1,270,000
2026	1,320,000
2027	1,370,000
2028	1,425,000

\$13,010,000 Variable Rate Series 2015E-5 Term Bonds due November 15, 2045

CUSIP Number: 59259Y7M5*

<u>November 15</u>	<u>Refunded Amount</u>
2018	\$ 965,000
2019	1,005,000
2020	1,045,000
2021	1,085,000
2022	1,130,000
2023	1,175,000
2024	1,220,000
2025	1,270,000
2026	1,320,000
2027	1,370,000
2028	1,425,000

* CUSIP numbers have been assigned by an organization not affiliated with MTA and are included solely for the convenience of the holders of the Refunded Bonds. MTA is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Refunded Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Refunded Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Refunded Bonds.

ATTACHMENT #2 – Triborough Bridge and Tunnel Authority General Revenue Refunding Bonds, Series 2018B

The information presented herein is republished from the published Official Statement dated August 8, 2018.

REFUNDED BONDS

The following table provides information regarding the Refunded Bonds. The Outstanding Bonds shown below are being refunded. The refunding is contingent upon the delivery of the Series 2018B Bonds.

Series	Dated Date	Refunded Par Amount	Remaining Outstanding Par Amount	Final Maturity	Interest Rate	Redemption Date	Redemption Price	CUSIP Number*
2008C	7/30/2008	\$ 5,910,000	-	11/15/2019	5.000%	11/15/2018	100%	89602NM84
2008C	7/30/2008	6,205,000	-	11/15/2020	5.000	11/15/2018	100	89602NM92
2008C	7/30/2008	6,515,000	-	11/15/2021	5.000	11/15/2018	100	89602NN26
2008C	7/30/2008	6,840,000	-	11/15/2022	5.000	11/15/2018	100	89602NN34
2008C	7/30/2008	7,185,000	-	11/15/2023	5.000	11/15/2018	100	89602NN42
2008C	7/30/2008	7,545,000	-	11/15/2024	5.000	11/15/2018	100	89602NN59
2008C	7/30/2008	7,925,000	-	11/15/2025	5.000	11/15/2018	100	89602N6G4
2008C	7/30/2008	8,315,000	-	11/15/2026	5.000	11/15/2018	100	89602N6H2
2008C	7/30/2008	8,735,000	-	11/15/2027	5.000	11/15/2018	100	89602RAG0
2008C	7/30/2008	9,170,000	-	11/15/2028	5.000	11/15/2018	100	89602RAH8
2008C	7/30/2008	9,630,000	-	11/15/2029	5.000	11/15/2018	100	89602RAJ4
2008C	7/30/2008	10,110,000	-	11/15/2030	5.000	11/15/2018	100	89602RAK1
2008C	7/30/2008	33,465,000	-	11/15/2033	5.000	11/15/2018	100	89602RAL9
2008C	7/30/2008	67,900,000	-	11/15/2038	5.000	11/15/2018	100	89602RAM7
2008D†	7/30/2008	4,735,000	-	11/15/2019	4.000	11/15/2018	100	89602RCW3
2008D†	7/30/2008	565,000	-	11/15/2020	4.000	11/15/2018	100	89602RCY9
2008D†	7/30/2008	4,360,000	-	11/15/2020	5.000	11/15/2018	100	89602RCX1
2008D†	7/30/2008	3,550,000	-	11/15/2021	4.000	11/15/2018	100	89602RDA0
2008D†	7/30/2008	2,050,000	-	11/15/2021	5.000	11/15/2018	100	89602RCZ6
2008D†	7/30/2008	2,290,000	-	11/15/2022	4.250	11/15/2018	100	89602RDB8
2008D†	7/30/2008	7,430,000	-	11/15/2022	5.000	11/15/2018	100	89602NN83
2008D†	7/30/2008	2,190,000	-	11/15/2023	4.250	11/15/2018	100	89602RDC6
2008D†	7/30/2008	7,660,000	-	11/15/2023	5.000	11/15/2018	100	89602NN91
2008D†	7/30/2008	1,865,000	-	11/15/2024	4.375	11/15/2018	100	89602RDD4
2008D†	7/30/2008	7,660,000	-	11/15/2024	5.000	11/15/2018	100	89602RBJ3
2008D†	7/30/2008	9,800,000	-	11/15/2025	5.000	11/15/2018	100	89602RBK0
2008D†	7/30/2008	10,360,000	-	11/15/2026	5.000	11/15/2018	100	89602RBL8
2008D†	7/30/2008	10,725,000	-	11/15/2027	5.000	11/15/2018	100	89602RBM6
2008D†	7/30/2008	8,390,000	-	11/15/2028	4.500	11/15/2018	100	89602RDE2
2008D†	7/30/2008	2,895,000	-	11/15/2028	5.000	11/15/2018	100	89602RBN4
2008D†	7/30/2008	36,775,000	-	11/15/2031	5.000	11/15/2018	100	89602RBP9

* CUSIP numbers have been assigned by an organization not affiliated with MTA Bridges and Tunnels and are included solely for the convenience of the holders of the Refunded Bonds. MTA Bridges and Tunnels is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Refunded Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Refunded Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Refunded Bonds.

† Issued pursuant to the MTA Bridges and Tunnels Subordinate Resolution.

ATTACHMENT #3 – Triborough Bridge and Tunnel Authority General Revenue Refunding Bonds, Series 2018C

The information presented herein is republished from the published Official Statement dated August 23, 2018.

REFUNDED BONDS

The following table provides information regarding the Refunded Bonds. The Outstanding Bonds shown below are being refunded. The refunding is contingent upon the delivery of the Series 2018C Bonds.

Series	Dated Date	Refunded Par Amount	Remaining Outstanding Par Amount	Final Maturity	Interest Rate	Redemption Date	Redemption Price	CUSIP* Number
2009A-2	2/18/2009	\$ 1,805,000	-	11/15/2019	3.500%	11/15/2018	100%	89602N6J8
2009A-2	2/18/2009	2,710,000	-	11/15/2020	4.000	11/15/2018	100	89602N6K5
2009A-2	2/18/2009	4,455,000	-	11/15/2021	4.000	11/15/2018	100	89602RAV7
2009A-2	2/18/2009	1,185,000	-	11/15/2022	4.250	11/15/2018	100	89602NP65
2009A-2	2/18/2009	3,130,000	-	11/15/2022	5.000	11/15/2018	100	89602NP73
2009A-2	2/18/2009	1,145,000	-	11/15/2023	4.500	11/15/2018	100	89602NP81
2009A-2	2/18/2009	9,145,000	-	11/15/2023	5.000	11/15/2018	100	89602NP99
2009A-2	2/18/2009	2,190,000	-	11/15/2024	4.625	11/15/2018	100	89602N6L3
2009A-2	2/18/2009	840,000	-	11/15/2025	4.750	11/15/2018	100	89602N6M1
2009A-2	2/18/2009	915,000	-	11/15/2026	4.875	11/15/2018	100	89602N6N9
2009A-2	2/18/2009	7,505,000	-	11/15/2027	5.000	11/15/2018	100	89602RAW5
2009A-2	2/18/2009	26,505,000	-	11/15/2028	5.000	11/15/2018	100	89602RAX3
2009A-2	2/18/2009	20,565,000	-	11/15/2029	5.000	11/15/2018	100	89602RAZ8
2009A-2	2/18/2009	7,075,000	-	11/15/2029	5.125	11/15/2018	100	89602RAY1
2009A-2	2/18/2009	74,745,000	-	11/15/2034	5.250	11/15/2018	100	89602RBA2
2009A-2	2/18/2009	17,220,000	-	11/15/2038	5.375	11/15/2018	100	89602RBB0

Refunded Bonds will be credited against the following mandatory redemption dates:

\$74,745,000 5.250% Series 2009A-2 Term Bonds Due November 15, 2034
CUSIP* Number: 89602RBA2

<u>November 15</u>	<u>Refunded Amount</u>
2030	\$31,260,000
2031	32,690,000
2032	3,435,000
2033	3,580,000
2034	3,780,000

\$17,220,000 5.375% Series 2009A-2 Term Bonds Due November 15, 2038
CUSIP* Number: 89602RBB0

<u>November 15</u>	<u>Refunded Amount</u>
2035	\$3,975,000
2036	4,180,000
2037	4,425,000
2038	4,640,000

* CUSIP numbers have been assigned by an organization not affiliated with MTA Bridges and Tunnels and are included solely for the convenience of the holders of the Refunded Bonds. MTA Bridges and Tunnels is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Refunded Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Refunded Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Refunded Bonds.

ATTACHMENT #4 – Triborough Bridge and Tunnel Authority General Revenue Variable Rate Refunding Bonds, Series 2018E (Federally Taxable)

The information presented herein is republished from the redemption notice published November 21, 2018.

REFUNDED BONDS

Refunded Bonds	Dated Date	Amount to be Redeemed	Final Maturity (Nov. 15)	Interest Rate	CUSIP Number ⁽¹⁾ (89602N)	Redemption Date	Redemption Price
Subseries 2013D-2a (Federally Taxable)	12/17/2015	\$ 58,020,000	2028	Weekly Rate	4P6	12/12/2018	100%
Subseries 2013D-2b (Federally Taxable)	12/17/2015	90,450,000	2032	Weekly Rate	4Q4	12/12/2018	100

⁽¹⁾ No representation is made as to the accuracy of the CUSIP number either as printed on the Refunded Bonds or as set forth in this Notice of Redemption.

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Part II. Tab 3b: Notice of Voluntary Disclosures

Other Voluntary Notices.

Transportation Revenue Bonds – Letter of Credit Extensions

- On August 21, 2018, the Letter of Credit on the Transportation Revenue Variable Rate Bonds, Subseries 2015E-1, CUSIP 59259Y7K9, was extended with U.S. Bank, N.A., until August 20, 2021.
- On October 12, 2018, the Letter of Credit on the Transportation Revenue Variable Rate Bonds, Subseries 2002G-1g, CUSIP 59259Y7Q6, was extended with TD Bank, N.A., until November 1, 2021.
- On October 12, 2018, the Letter of Credit on the Transportation Revenue Variable Rate bonds, Subseries 2012G-2, CUSIP 59259Y7S2, was extended with TD Bank, N.A., until November 1, 2021.

Transportation Revenue Bonds – COD Amendment

- On October 15, 2018, MTA filed a voluntary notice of amendment to the Certificate of Determinations for Transportation Revenue Variable Bonds Subseries 2005E-2 and 2005E-3 regarding authorized denominations.

Dedicated Tax Fund Bond – Remarketing Agent Change

- On August 29, 2018, MTA filed a voluntary notice of a remarketing agent resignation for Dedicated Tax Fund Variable Rates Bonds, Subseries 2002B-1, noting the resignation of MUFG Securities America Inc. and appointment of US Bank Municipal Products Group as successor remarketing agent.

Voluntary Bank Loan Disclosure

- On August 14, 2018, MTA posted a voluntary disclosure regarding its amended taxable Revolving Credit Agreement with JPMorgan Chase Bank, National Association, which increased the line to \$700 million. The Agreement is active until August 24, 2022.
- On January 18, 2019, MTA filed a voluntary notice regarding a draw of \$300 million on the existing taxable Revolving Credit Agreement with JPMorgan. This draw was repaid on February 15, 2019.

Voluntary Private Placement Disclosure

- On September 5, 2018, MTA posted a voluntary notice regarding Transportation Revenue Variable Rate Bonds, Subseries 2015E-2 bonds, which were remarketed via a private placement. The next Mandatory Purchase Date for the TRB Subseries 2015E-2 is September 5, 2023. The bonds have a new CUSIP, 59261AXA0.

Voluntary Statement on Federal Shutdown

- On January 17, 2019, the MTA posted a voluntary statement regarding the impact of the Federal Shutdown.