

**NOTICE OF DEFEASANCE AND DESIGNATION
OF CERTAIN BONDS FOR PRIOR REDEMPTION**

METROPOLITAN TRANSPORTATION AUTHORITY

TRANSPORTATION REVENUE BONDS

NOTICE IS HEREBY GIVEN, pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, with respect to the Transportation Revenue Bonds issued by the Metropolitan Transportation Authority (the “MTA”) described in **Exhibit A** hereto (the “Refunded Bonds”), that, on September 15, 2022, the MTA (i) deposited with The Bank of New York Mellon, the Trustee for the Refunded Bonds, monies sufficient to pay when due the interest on the Refunded Bonds through the applicable redemption date, and the principal together with any applicable redemption premium thereon and (ii) irrevocably designated the Refunded Bonds for redemption as aforesaid.

As a result of such aforesaid deposit, said Refunded Bonds are deemed to have been paid in accordance with the applicable provisions of the General Resolution Authorizing Transportation Revenue Obligations of MTA adopted March 26, 2002, as amended and supplemented. Any such redemption does not apply to any Transportation Revenue Bonds other than the Refunded Bonds described in **Exhibit A**. No representation is made as to the correctness of the CUSIP number as contained in this notice and an error in a CUSIP number as contained in this notice shall not affect the validity of the proceedings for defeasance.

**METROPOLITAN TRANSPORTATION
AUTHORITY**

Dated: September 16, 2022

EXHIBIT A

TRANSPORTATION REVENUE BONDS REFUNDED BONDS

Series	Dated Date	Maturity	Interest Rate	Refunded Amount	Redemption Date	Redemption Price	CUSIP*
2012B	03/15/2012	11/15/2029	4.000%	\$ 9,680,000	11/15/2022	100.000	59259YMU0
2012B	03/15/2012	11/15/2030	4.000	10,165,000	11/15/2022	100.000	59259YMV8
2012B	03/15/2012	11/15/2031	4.000	10,675,000	11/15/2022	100.000	59259YMW6
2012B	03/15/2012	11/15/2032	4.000	11,210,000	11/15/2022	100.000	59259YMX4
2012C ⁽¹⁾	05/03/2012	11/15/2041	5.000	102,440,000	11/15/2022	100.000	59261AUU9
2012E ⁽¹⁾	07/20/2012	11/15/2042	5.000	5,800,000	11/15/2022	100.000	59261AUS4
2012E ⁽¹⁾	07/20/2012	11/15/2042	5.000	27,030,000	11/15/2022	100.000	59261AUY1
2012F	09/28/2012	11/15/2026	5.000	4,715,000	11/15/2022	100.000	59261AN94 [†]
2012F	09/28/2012	11/15/2027	4.000	1,000,000	11/15/2022	100.000	59261AN86 [†]
2012F ⁽¹⁾	09/28/2012	11/15/2030	4.000	50,000,000	11/15/2022	100.000	59259YTJ8
2012F ⁽¹⁾	09/28/2012	11/15/2030	5.000	20,645,000	11/15/2022	100.000	59261AP27 [†]
2012H	11/15/2012	11/15/2026	5.000	335,000	11/15/2022	100.000	59261AR25 [†]
2012H	11/15/2012	11/15/2027	5.000	350,000	11/15/2022	100.000	59261AR33 [†]
2012H	11/15/2012	11/15/2029	5.000	375,000	11/15/2022	100.000	59261AR41 [†]
2012H	11/15/2012	11/15/2030	5.000	400,000	11/15/2022	100.000	59261AR58 [†]
2012H	11/15/2012	11/15/2031	5.000	420,000	11/15/2022	100.000	59261AR66 [†]
2012H	11/15/2012	11/15/2033	5.000	450,000	11/15/2022	100.000	59261AR74 [†]
2012H ⁽¹⁾	11/15/2012	11/15/2042	5.000	17,165,000	11/15/2022	100.000	59261AR82 [†]

⁽¹⁾Refunded Bonds will be credited against the following mandatory redemption dates:

**\$102,440,000 5.000% Series 2012C Term Bond Due November 15, 2041
CUSIP* Number: 59261AUU9**

<u>November 15</u>	<u>Refunded Amount</u>
2036	\$23,765,000
2037	24,955,000
2038	26,205,000
2039	27,515,000

* CUSIP numbers have been assigned by an organization not affiliated with MTA and are included solely for the convenience of the holders of the Refunded Bonds. MTA is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Refunded Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Refunded Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Refunded Bonds.

[†] Denotes unrefunded CUSIP that was assigned to the maturity in connection with a partial refunding of the maturity by the Triborough Bridge and Tunnel Authority's Payroll Mobility Tax Senior Lien Refunding Bonds, Series 2022B (Forward Delivery).

\$5,800,000 5.000% Series 2012E Term Bond Due November 15, 2042
CUSIP* Number: 59261AUS4

<u>November 15</u>	<u>Refunded Amount</u>
2039	\$5,800,000

\$27,030,000 5.000% Series 2012E Term Bond Due November 15, 2042
CUSIP* Number: 59261AUY1

<u>November 15</u>	<u>Refunded Amount</u>
2039	\$27,030,000

\$50,000,000 4.000% Series 2012F Term Bond Due November 15, 2030
CUSIP* Number: 59259YTJ8

<u>November 15</u>	<u>Refunded Amount</u>
2028	\$22,635,000
2029	19,375,000
2030	7,990,000

\$20,645,000 5.000% Series 2012F Term Bond Due November 15, 2030
CUSIP* Number: 59261AP27

<u>November 15</u>	<u>Refunded Amount</u>
2028	\$20,645,000

\$17,165,000 5.000% Series 2012H Term Bond Due November 15, 2042
CUSIP* Number: 59261AR82

<u>November 15</u>	<u>Refunded Amount</u>
2038	\$7,440,000
2039	7,815,000
2040	605,000
2041	635,000
2042	670,000

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