

The Long Island Rail Road Metro-North Railroad

Commuter Rail: Customers Count Executive Summary

- The Spring 2022 bi-annual Customer Satisfaction survey was conducted in June with ~22,000 LIRR and ~21,000 Metro-North customers responding
- Key observations:
 - Since the Fall 2021 survey, overall satisfaction with the Long Island Rail Road increased by 2 percentage points to 81% since the Fall 2021 survey.
 - LIRR line level satisfaction has increased for nearly all lines. Port Washington scores are up significantly by 7 percentage points to 85%.
 - Metro-North overall satisfaction remained extremely high with 87% of customers saying they were satisfied or very satisfied
 - Key drivers of satisfaction for both LIRR and Metro-North are primarily service related: Service Reliability, On-time Performance and Seat Availability.
 - 'Fares' are the most important key driver of satisfaction for LIRR and the second most important for Metro-North customers.
 - Destination station satisfaction scores have declined; however, satisfaction with personal security on board has increased for both railroads.
 - For railroad customers who are riding less frequently, nearly two-thirds listed their top reason as their ability to work from home.

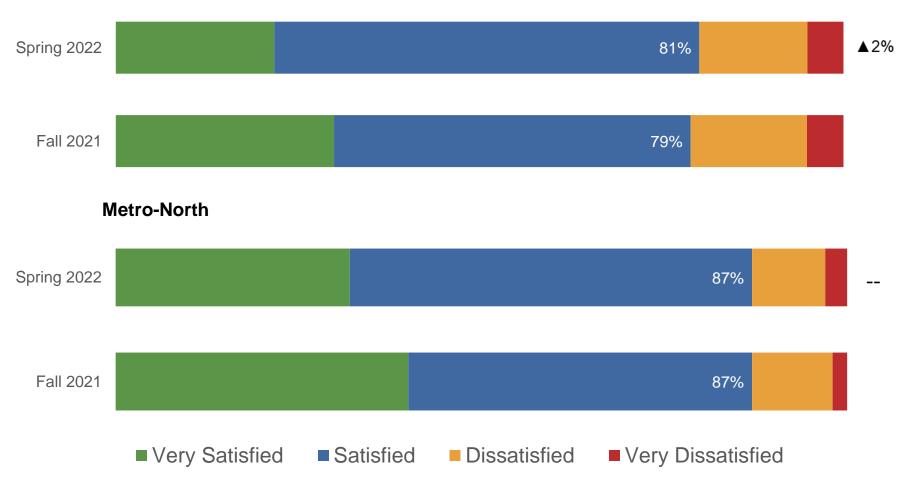


Commuter Rail: Overall Customer Satisfaction Trend



Spring 2022

Survey



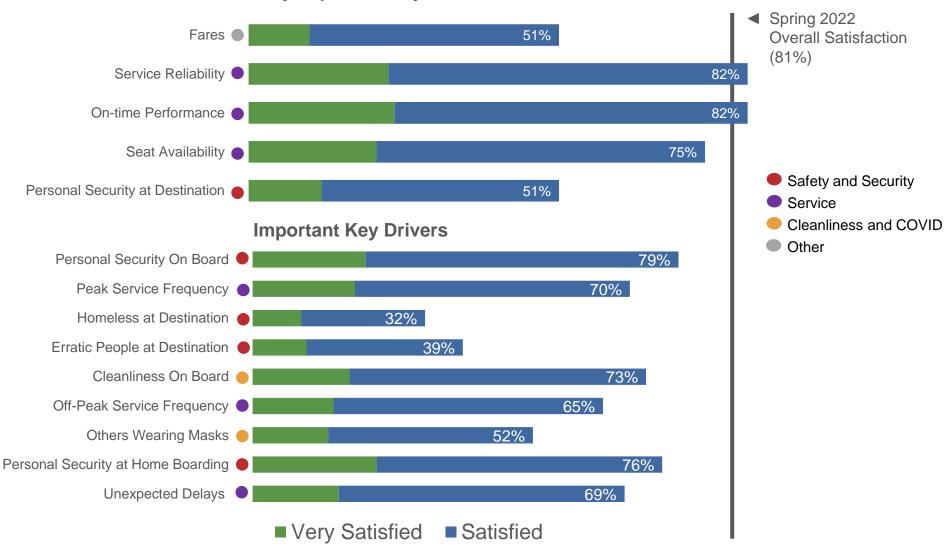
Among Current Customers using at least once per year; Percentage of Total Satisfied (Rated 6-10) **Customers Count** ▲/▼ indicate a percentage point increase/decrease; -- indicates no percentage point change

Long Island Rail Road Key Drivers

Very Important Key Drivers

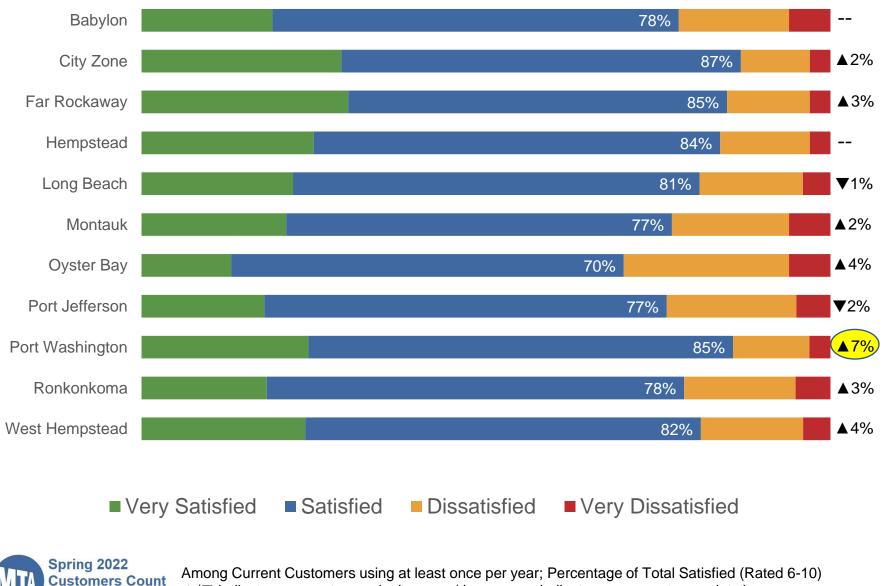
Spring 2022 Customers Count

Survey



Among Current Customers using at least once per year; Percentage of Total Satisfied (Rated 6-10)

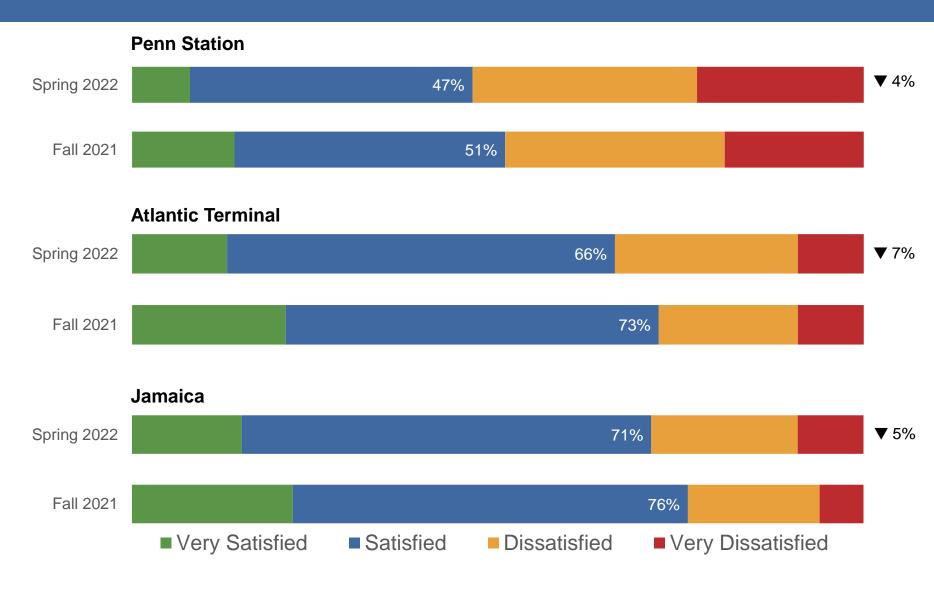
LIRR Overall Customer Satisfaction by Branch



▲/▼ indicate a percentage point increase/decrease; -- indicates no percentage point change

Survey

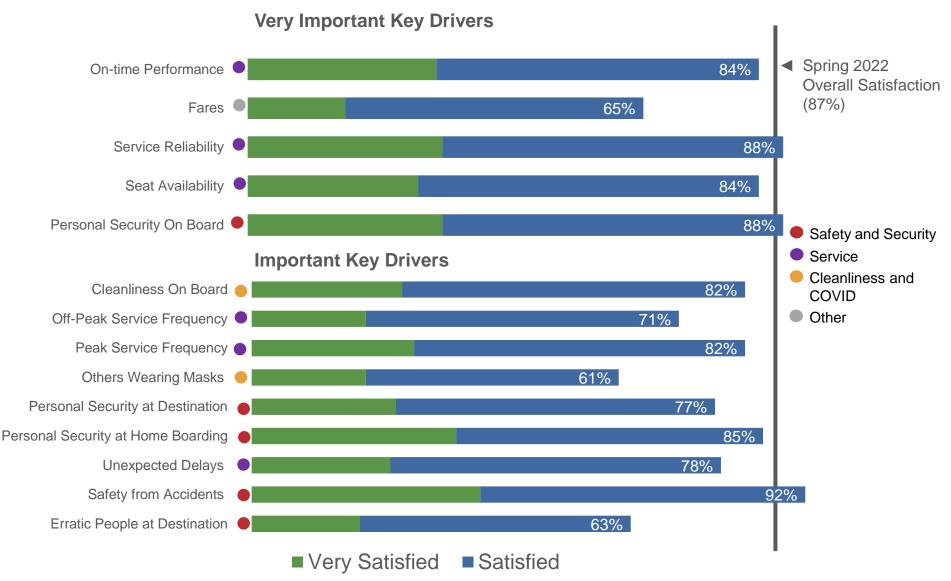
LIRR Customer Satisfaction with Destination Station





Among Current Customers using at least once per year; Percentage of Total Satisfied (Rated 6-10) ▲/▼ indicate a percentage point increase/decrease; -- indicates no percentage point change

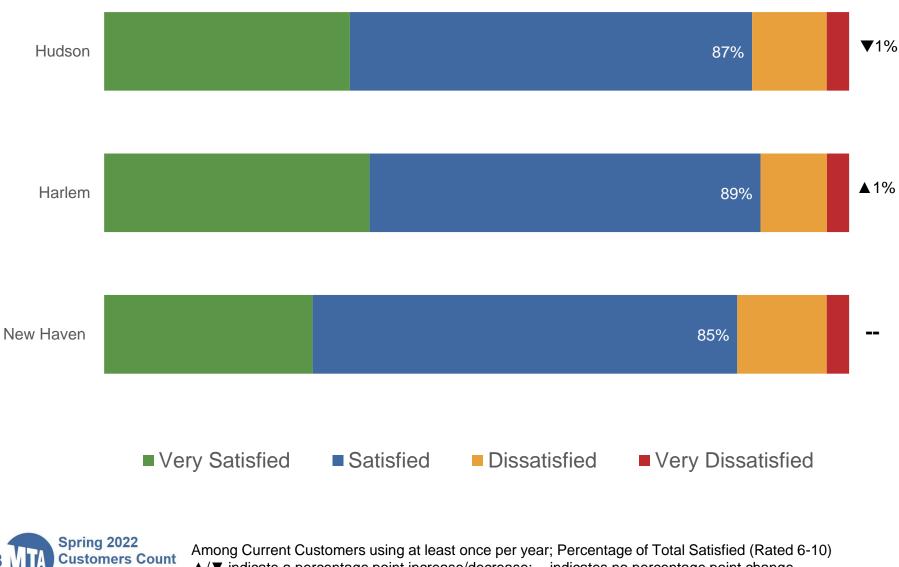
Metro-North Key Drivers





Among Current Customers using at least once per year; Percentage of Total Satisfied (Rated 6-10)

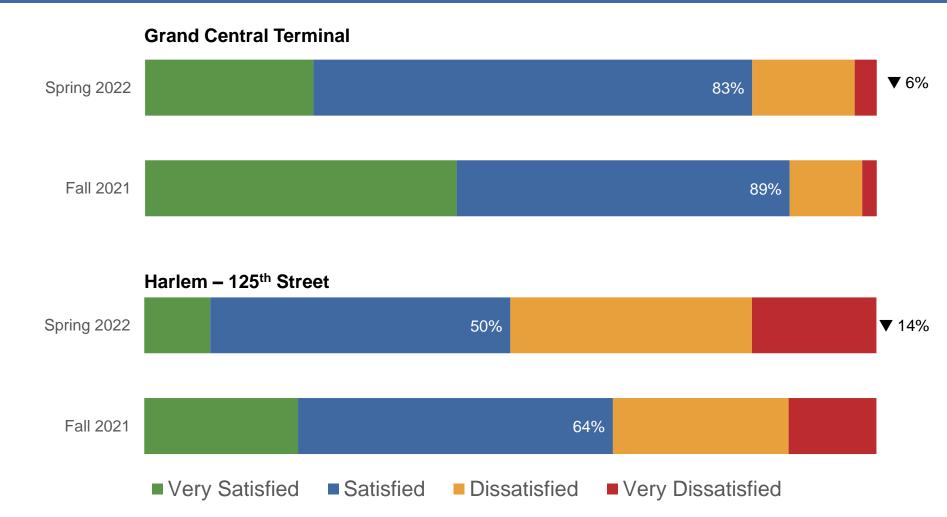
Metro-North Overall Customer Satisfaction by Line



▲/▼ indicate a percentage point increase/decrease; -- indicates no percentage point change

Survey

Metro-North Customer Satisfaction with Destination Station



Among Current Customers using at least once per year; Percentage of Total Satisfied (Rated 6-10) ▲/▼ indicate a percentage point increase/decrease

Spring 2022

Survey

Customers Count

Top Reasons Why Using Less Frequently

Among those who are still riding, but less frequently

Long Island Rail Road	Metro-North
Able to work from home	Able to work from home
(63%)	(66%)
COVID concerns	COVID concerns
(30%)	(28%)
Cost	Cost
(25%)	(18%)



Among those who are Continuous – Reduced LIRR or Metro-North customers Multiple responses accepted – Percentages will not add up to 100%



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