

TBTA EMMA Filing:

MATERIAL EVENT NOTICE

On July 14, 2022, pursuant to the Standard Resolution Provisions attached as Exhibit A (the “Standard Resolution Provisions”) to the Triborough Bridge and Tunnel Authority (“MTA Bridges and Tunnels”) General Resolution Authorizing General Revenue Obligations adopted by MTA Bridges and Tunnels on March 26, 2002, as amended and supplemented (the “Resolution”), U.S. Bank Trust National Association provided notice of its resignation as Trustee, Registrar and Paying Agent under the Resolution and as Tender Agent, Calculation Agent, Escrow Agent and Dissemination Agent, effective as of the Successor Effective Date referenced below.

On September 14, 2022 (the “Successor Effective Date”), MTA Bridges and Tunnels appointed and The Bank of New York Mellon (the “Successor Trustee”) accepted its appointment to serve as Successor Trustee under the Resolution in accordance with the provisions thereof.

In connection with the appointment of the Successor Trustee, the notice attached hereto as Exhibit A was provided to the notice parties listed therein.

DATED this 16th day of September 2022.

TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY

EXHIBIT A

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY
GENERAL PURPOSE REVENUE BONDS**

NOTICE OF APPOINTMENT OF SUCCESSOR TRUSTEE

September 16, 2022

To: The Notice Parties Listed on Exhibit A attached hereto

Notice is hereby given by Triborough Bridge and Tunnel Authority (the “Issuer”) that on July 14, 2022, pursuant to Section A-708 of the Standard Resolution Provisions attached as Exhibit A (the “Standard Resolution Provisions”) to the General Resolution Authorizing General Revenue Obligations adopted by the Issuer on March 26, 2002, as amended and supplemented (the “Resolution” and collectively with the Standard Resolution Provisions, the “General Resolution”), U.S. Bank Trust National Association provided notice of its resignation as Trustee, Registrar and Paying Agent under the General Resolution and as Tender Agent, Calculation Agent, Escrow Agent and Dissemination Agent, effective as of the Successor Effective Date referenced below.

On September 14, 2022 (the “Successor Effective Date”), MTA Bridges and Tunnels appointed and The Bank of New York Mellon accepted its appointment to serve as Successor Trustee under the General Resolution in accordance with the provisions thereof.

TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY

EXHIBIT A

NOTICE PARTIES

Cede & Co, as Registered Owner of the following TBTA Bonds Outstanding as of September 1, 2022:

General Purpose Revenue Bonds, Series 1994A
General Revenue Variable Rate Bonds, Series 2001C
General Revenue Refunding Bonds, Series 2002F
General Revenue Variable Rate Bonds, Subseries 2003B-1
General Revenue Variable Rate Bonds, Subseries 2003B-2
General Revenue Variable Rate Bonds, Series 2005A
General Revenue Variable Rate Bonds, Subseries 2005B-2a
General Revenue Variable Rate Bonds, Subseries 2005B-2b
General Revenue Variable Rate Bonds, Subseries 2005B-3
General Revenue Variable Rate Bonds, Subseries 2005B-4a
General Revenue Variable Rate Bonds, Subseries 2005B-4c
General Revenue Bonds, Subseries 2008B-1
General Revenue Bonds, Subseries 2008B-2
General Revenue Bonds, Subseries 2008B-3
General Revenue Bonds, Subseries 2009A-1
General Revenue Bonds, Series 2009B
General Revenue Bonds, Subseries 2010A-2 Build America Bonds
General Revenue Refunding Bonds, Series 2012A
General Revenue Refunding Bonds, Series 2012B
General Revenue Refunding Bonds, Series 2013B
General Revenue Bonds, Series 2013C
General Revenue Bonds, Series 2014A
General Revenue Bonds, Series 2015A
General Revenue Bonds, Series 2015B
General Revenue Bonds, Series 2016A
General Revenue Bonds, Series 2017A
General Revenue Refunding Bonds, Series 2017B
General Revenue Refunding Bonds, Subseries 2017C-1
General Revenue Bonds, Subseries 2017C-2
General Revenue Bonds, Series 2018A
General Revenue Refunding Bonds, Series 2018B
General Revenue Refunding Bonds, Series 2018C
General Revenue Bonds, Series 2018D
General Revenue Variable Rate Refunding Bonds, Series 2018E Taxable
General Revenue Bonds, Series 2019A
General Revenue Refunding Bonds, Series 2019B Taxable
General Revenue Bonds, Series 2019C
General Revenue Bonds, Series 2020A
General Revenue Bonds, Series 2021A
General Revenue Bonds, Series 2022A

EXHIBIT A

NOTICE PARTIES

Remarketing Agents:

Barclays Capital Inc. *with respect to the:*
General Revenue Variable Rate Bonds, Series 2005A

BoA Securities, Inc. *with respect to the:*
General Revenue Variable Rate Refunding Bonds, Series 2018E Taxable

Clarity BidRate Alternative Trading System[®] *with respect to the:*
General Revenue Variable Rate Bonds, Subseries 2005B-2a
General Revenue Variable Rate Bonds, Subseries 2005B-2b

Goldman Sachs & Co. LLC *with respect to the:*
General Revenue Variable Rate Bonds, Series 2001C

Jefferies LLC *with respect to the:*
General Revenue Variable Rate Bonds, Subseries 2005B-3

U.S. Bancorp Investments, Inc. and U.S. Bank Municipal Products Group, a division of U.S. Bank National Association, acting jointly *with respect to the:*
General Revenue Variable Rate Bonds, Subseries 2003B-1
General Revenue Variable Rate Bonds, Subseries 2005B-4c

Rating Agencies:

S&P Global Ratings

Moody's Investors Service, Inc.

Fitch Ratings

Kroll Bond Rating Agency, Inc.