

**NOTICE OF DEFEASANCE AND DESIGNATION
OF CERTAIN BONDS FOR PRIOR REDEMPTION**

METROPOLITAN TRANSPORTATION AUTHORITY

TRANSPORTATION REVENUE BONDS

NOTICE IS HEREBY GIVEN, pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, with respect to the Transportation Revenue Bonds issued by the Metropolitan Transportation Authority (the “MTA”) described in **Exhibit A** hereto (the “Refunded Bonds”), that, on August 18, 2022, the MTA (i) deposited with The Bank of New York Mellon, the Trustee for the Refunded Bonds, monies sufficient to pay when due the interest on the Refunded Bonds through the applicable redemption date, and the principal together with any applicable redemption premium thereon and (ii) irrevocably designated the Refunded Bonds for redemption as aforesaid.

As a result of such aforesaid deposit, said Refunded Bonds are deemed to have been paid in accordance with the applicable provisions of the General Resolution Authorizing Transportation Revenue Obligations of MTA adopted March 26, 2002, as amended and supplemented. Any such redemption does not apply to any Transportation Revenue Bonds other than the Refunded Bonds described in **Exhibit A**. No representation is made as to the correctness of the CUSIP number as contained in this notice and an error in a CUSIP number as contained in this notice shall not affect the validity of the proceedings for defeasance.

**METROPOLITAN TRANSPORTATION
AUTHORITY**

Dated: August 26, 2022

EXHIBIT A

<u>Series</u>	<u>Maturity</u>	<u>Outstanding</u>		<u>Interest Rate</u>	<u>Redemption Price</u>	<u>Redemption Date</u>	<u>CUSIP¹ Number</u>	<u>Pre-Refunded CUSIP¹</u>	<u>Unrefunded CUSIP¹</u>
		<u>Principal Amount</u>	<u>Principal Amount Refunded</u>						
2002D-1	11/1/26	\$21,665,000	\$21,665,000	5.000%	100	11/1/22	59259YPR4		
	11/1/27	23,120,000	23,120,000	5.000	100	11/1/22	59259YPS2		
	11/1/28	24,680,000	24,680,000	5.000	100	11/1/22	59259YPT0		
	11/1/29	2,000,000	2,000,000	3.750	100	11/1/22	59259YPU7		
	11/1/29	3,770,000	3,770,000	3.625	100	11/1/22	59259YPY9		
2012C	11/15/28	\$40,385,000	\$40,385,000	5.000%	100	11/15/22	59261AQV2		
	11/15/29	42,400,000	42,400,000	5.000	100	11/15/22	59261AQW0		
	11/15/30	44,520,000	44,520,000	5.000	100	11/15/22	59261AQX8		
	11/15/31	4,755,000	4,755,000	4.000	100	11/15/22	59259YNY1		
	11/15/31	41,990,000	41,990,000	5.000	100	11/15/22	59261AQY6		
2012D	11/15/26	\$30,000,000	\$30,000,000	5.000%	100	11/15/22	59259YQL6		
	11/15/27	25,000,000	25,000,000	5.000	100	11/15/22	59259YQM4		
	11/15/28	77,640,000	77,640,000	5.000	100	11/15/22	59259YQN2		
	11/15/29	82,000,000	82,000,000	5.000	100	11/15/22	59259YQP7		
	11/15/30	20,540,000	20,540,000	4.000	100	11/15/22	59259YQQ5		
	11/15/30	82,000,000	82,000,000	5.000	100	11/15/22	59259YRD3		
	11/15/32 ²	70,195,000	70,195,000	4.000	100	11/15/22	59259YQR3		
	11/15/32	19,355,000	19,355,000	5.000	100	11/15/22	59259YRE1		
2012F	11/15/26	\$128,355,000	\$123,640,000	5.000%	100	11/15/22	59259YTV1	59261AN60	59261AN94
	11/15/27	10,000,000	9,000,000	4.000	100	11/15/22	59259YTH2	59261AN52	59261AN86
	11/15/27	51,845,000	51,845,000	5.000	100	11/15/22	59259YTW9		
	11/15/30 ²	186,440,000	165,795,000	5.000	100	11/15/22	59259YTX7	59261AN78	59261AP27
2012H	11/15/26	\$4,600,000	\$4,265,000	5.000%	100	11/15/22	59261ARS8	59261AQ34	59261AR25
	11/15/27	4,830,000	4,480,000	5.000	100	11/15/22	59261ART6	59261AQ42	59261AR33
	11/15/28	11,260,000	6,290,000	3.000	100	11/15/22	59259YVZ9	59261AP35	59261AP76
	11/15/29	5,220,000	4,845,000	5.000	100	11/15/22	59261ARU3	59261AQ59	59261AR41
	11/15/30	5,485,000	5,085,000	5.000	100	11/15/22	59261ARV1	59261AQ67	59261AR58
	11/15/31	5,760,000	5,340,000	5.000	100	11/15/22	59261ARW9	59261AQ75	59261AR66
	11/15/32	13,430,000	7,500,000	3.250	100	11/15/22	59259YWD7	59261AP43	59261AP84
	11/15/33	6,240,000	5,790,000	5.000	100	11/15/22	59261ARX7	59261AQ83	59261AR74
	11/15/34	14,555,000	8,125,000	4.000	100	11/15/22	59259YWF2	59261AP50	59261AP92
	11/15/37 ²	47,085,000	17,215,000	3.625	100	11/15/22	59259YWG0	59261AP68	59261AQ26
	11/15/42 ²	60,885,000	43,720,000	5.000	100	11/15/22	59261AUJ4	59261AQ91	59261AR82

¹ CUSIP numbers have been assigned by an independent company not affiliated with MTA and are included solely for the convenience of the holders of the Refunded Bonds. MTA is not responsible for the selection or uses of these CUSIP numbers, and no representation is made as to their correctness on the Refunded Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Refunded Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Refunded Bonds.

² The Refunded Bonds will be credited against the mandatory redemption dates listed on the following page.

\$70,195,000 4.00% Series 2012D Term Bonds
Due November 15, 2032
CUSIP Number: 59259Y QR3*

<u>November 15</u>	<u>Refunded Amount</u>
2031	\$52,410,000
2032	17,785,000

\$165,795,000 5.00% Series 2012F Term Bonds
Due November 15, 2030
CUSIP Number: 59259Y TX7*

<u>November 15</u>	<u>Refunded Amount</u>
2028	\$66,980,000
2029	70,715,000
2030	28,100,000

\$17,215,000 3.625% Series 2012H Term Bonds
Due November 15, 2037
CUSIP Number: 59259Y WG0*

<u>November 15</u>	<u>Refunded Amount</u>
2035	\$8,455,000
2036	8,760,000

\$43,720,000 5.00% Series 2012H Term Bonds
Due November 15, 2042
CUSIP Number: 59261A UJ4*

<u>November 15</u>	<u>Refunded Amount</u>
2038	\$9,405,000
2039	9,875,000
2040	7,755,000
2041	8,140,000
2042	8,545,000

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