

**COMBINED CONTINUING DISCLOSURE FILINGS**

**Part II**

**MTA and TBTA Debt Outstanding  
as of April 29, 2022**

**2022 COMBINED CONTINUING DISCLOSURE FILINGS  
PURSUANT TO SEC RULE 15c2-12**

**relating to**

**METROPOLITAN TRANSPORTATION AUTHORITY**

**and**

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY  
(MTA BRIDGES AND TUNNELS)**

**Transportation Revenue Bonds  
TBTA General Revenue Bonds  
TBTA Subordinate Revenue Bonds  
TBTA Second Subordinate Revenue Bond Anticipation Notes  
Dedicated Tax Fund Bonds  
Payroll Mobility Tax Obligations  
Hudson Rail Yards Trust Obligations**

Dated: April 29, 2022

## INTRODUCTION

This book contains the 2022 Combined Continuing Disclosure Filings prepared by Metropolitan Transportation Authority (“MTA”) and Triborough Bridge and Tunnel Authority (“TBTA”) pursuant to various written undertakings made to assist the underwriters in complying with their obligations in accordance with SEC Rule 15c2-12 in connection with the following credits:

- MTA Transportation Revenue Bonds,
- TBTA General Revenue Bonds,
- TBTA Subordinate Revenue Bonds,
- TBTA Second Subordinate Revenue Bond Anticipation Notes
- MTA Dedicated Tax Fund Bonds,
- MTA/TBTA Payroll Mobility Tax Obligations, and
- MTA Hudson Rail Yards Trust Obligations.

A roadmap to the continuing disclosure information that MTA or TBTA has contractually agreed to update, in accordance with the respective continuing disclosure agreements in official statements, describing where the materials required may be found in MTA’s Annual Disclosure Statement is set forth at the end of this Introduction. This Annual Information booklet contains the following information:

**PART I** contains the **MTA Annual Disclosure Statement** (“ADS”). The ADS describes the Related Entities, and includes the information necessary to meet the requirements of the continuing disclosure agreements under MTA and TBTA official statements, offering circulars and remarketing circulars, as applicable, for all credits.

**PART II** includes the following, which are also part of the Annual Continuing Disclosure Filings:

- **Tab 1** lists, by designation, the various issues of securities outstanding for all credits.
- **Tab 2** provides certain details of each series and subseries for MTA and TBTA credits, for the issues listed in Tab 1.
- **Tab 3a** lists any material events that have occurred within the past year for all credits.
- **Tab 3b** lists any voluntary disclosures that have been posted within the past year for all credits.

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## Part II. Tab 1: Issues Covered by this Annual Report

(Dollars in Millions)

As of April 29, 2022

Credit/Ratings	Series Information				Outstanding			Total Outstanding
	Series	Date of Issue	Series Final Maturity on Outstanding Principal	Principal Issue Amount	Fixed Amount	Variable Amount	Synthetic Fixed Amount	
Underlying Ratings (Moody's/S&P Global/Fitch/KBRA)								
MTA Transportation Revenue Bonds (A3/BBB+/A-/AA)	2002D	5/30/2002	11/1/2032	\$400.00	\$174.73	-	\$200.00	\$374.73
	2002G	11/20/2002	11/1/2026	400.00	-	16.80	64.27	81.07
	2003A	5/14/2003	11/15/2023	475.34	34.99	-	-	34.99
	2005B	7/1/2005	11/15/2024	750.00	77.38	-	-	77.38
	2005D	11/2/2005	11/1/2035	250.00	-	-	198.53	198.53
	2005E	11/2/2005	11/1/2035	250.00	-	79.42	119.14	198.55
	2006B	12/20/2006	11/15/2026	717.73	72.65	-	-	72.65
	2008B	2/21/2008	11/15/2023	487.53	46.51	-	-	46.51
	2009A	10/15/2009	11/15/2039	502.32	342.49	-	-	342.49
	2010A	1/13/2010	11/15/2039	363.95	363.95	-	-	363.95
	2010B	2/11/2010	11/15/2039	656.98	561.08	-	-	561.08
	2010C	7/7/2010	11/15/2040	510.49	396.31	-	-	396.31
	2010E	12/29/2010	11/15/2040	750.00	582.35	-	-	582.35
	2011B	9/14/2011	11/1/2041	99.56	-	9.80	89.77	99.56
	2012A	3/15/2012	11/15/2042	150.00	50.00	100.00	-	150.00
	2012B	3/15/2012	11/15/2039	250.00	177.38	-	-	177.38
	2012C	5/3/2012	11/15/2042	727.43	371.72	-	-	371.72
	2012D	8/20/2012	11/15/2032	1,263.37	515.53	-	-	515.53
	2012E	7/20/2012	11/15/2042	650.00	265.52	-	-	265.52
	2012F	9/28/2012	11/15/2030	1,268.45	831.15	-	-	831.15
	2012G	11/13/2012	11/1/2032	359.45	-	-	355.53	355.53
	2012H	11/15/2012	11/15/2042	350.00	198.51	-	-	198.51
	2013A	1/24/2013	11/15/2043	500.00	257.78	-	-	257.78
	2013B	4/2/2013	11/15/2043	500.00	287.34	-	-	287.34
	2013C	6/11/2013	11/15/2043	500.00	286.37	-	-	286.37
	2013D	7/11/2013	11/15/2043	333.79	176.21	-	-	176.21
	2013E	11/15/2013	11/15/2043	500.00	308.39	-	-	308.39
	2014A	2/28/2014	11/15/2044	400.00	198.91	-	-	198.91
	2014B	4/17/2014	11/15/2044	500.00	369.30	-	-	369.30
	2014C	6/26/2014	11/15/2036	500.00	223.19	-	-	223.19
	2014D	11/4/2014	11/15/2044	500.00	295.46	165.00	-	460.46
	2015A	1/22/2015	11/15/2045	850.00	741.49	-	-	741.49
	2015B	3/19/2015	11/15/2055	275.06	248.95	-	-	248.95
	2015C	8/18/2015	11/15/2035	550.00	477.11	-	-	477.11
	2015D	9/17/2015	11/15/2035	407.70	287.54	-	-	287.54
	2015E	9/10/2015	11/15/2050	650.00	-	496.19	-	496.19
	2015F	12/17/2015	11/15/2036	330.43	275.10	-	-	275.10
	2016A	2/25/2016	11/15/2056	782.52	682.17	-	-	682.17
	2016B	6/30/2016	11/15/2037	673.99	543.65	-	-	543.65
	2016C	7/28/2016	11/15/2056	863.86	564.10	-	-	564.10
	2016D	10/26/2016	11/15/2035	645.66	440.30	-	-	440.30
	2017A	3/16/2017	11/15/2057	325.59	316.42	-	-	316.42
	2017B	9/28/2017	11/15/2028	662.03	629.08	-	-	629.08
	2017C	12/14/2017	11/15/2040	2,021.46	2,172.94	-	-	2,172.94
	2017D	12/21/2017	11/15/2047	643.10	643.10	-	-	643.10
	2018A	1/23/2018	11/15/2048	472.31	277.61	-	-	277.61
	2018B	8/23/2018	11/15/2028	207.22	177.89	-	-	177.89
	2019A	2/6/2019	11/15/2048	454.15	454.15	-	-	454.15
	2019B	5/14/2019	11/15/2052	177.19	177.19	-	-	177.19
	2019B BANS	5/22/2019	5/15/2022	1,200.00	1,000.00	-	-	1,000.00
	2019C	8/14/2019	11/15/2049	422.43	422.43	-	-	422.43
	2019D BANS	9/6/2019	9/1/2022	1,200.00	1,000.00	-	-	1,000.00
	2019D	11/7/2019	11/15/2048	241.75	241.75	-	-	241.75
	2019F BANS	12/10/2019	11/15/2022	200.00	200.00	-	-	200.00
	2020A BANS	1/8/2020	2/1/2023	1,500.00	800.00	-	-	800.00
	2020A	1/16/2020	11/15/2054	924.75	924.75	-	-	924.75
	2020B	3/27/2020	11/15/2046	162.66	-	142.40	-	142.40
	2020C	5/14/2020	11/15/2055	1,725.00	1,725.00	-	-	1,725.00
	2020D	9/18/2020	11/15/2050	900.00	900.00	-	-	900.00
	2020E	11/13/2020	11/15/2045	419.92	419.92	-	-	419.92
	2021A	2/12/2021	11/15/2050	700.00	700.00	-	-	700.00
	<b>Total Transportation Revenue Bonds</b>			<b>\$36,455.10</b>	<b>\$24,907.71</b>	<b>\$1,009.60</b>	<b>\$1,027.22</b>	<b>\$26,944.52</b>

## Part II. Tab 1: Issues Covered by this Annual Report

(Dollars in Millions)

As of April 29, 2022

Credit/Ratings	Series Information				Outstanding			Total Outstanding	
	Underlying Ratings (Moody's/S&P Global/Fitch/KBRA)	Date of Issue	Series Final Maturity on Outstanding Principal	Principal Issue Amount	Fixed Amount	Variable Amount	Synthetic Fixed Amount		
<b>TBTA General Revenue Bonds</b> (Aa3/AA-/AA-/AA)  <b>Outlooks for TBTA General and Subordinate</b> Moody's: Stable outlook S&P Global: Stable outlook Fitch Ratings: Stable outlook KBRA: Stable outlook	2001C	12/19/2001	1/1/2032	\$148.20	-	\$74.43	\$8.00	\$82.43	
	2002F	11/13/2002	11/1/2032	246.48	111.18	-	-	111.18	
	2003B	12/10/2003	1/1/2033	250.00	-	77.16	50.90	128.06	
	2005A	5/11/2005	11/1/2041	150.00	-	84.38	17.69	102.07	
	2005B	7/7/2005	1/1/2032	800.00	-	-	558.30	558.30	
	2008B	3/27/2008	11/15/2038	252.23	156.13	-	-	156.13	
	2009A	2/18/2009	11/15/2038	475.00	62.70	-	-	62.70	
	2009B	9/17/2009	11/15/2039	200.00	200.00	-	-	200.00	
	2010A	10/28/2010	11/15/2040	346.96	271.89	-	-	271.89	
	2012A	6/6/2012	11/15/2042	231.49	156.84	-	-	156.84	
	2012B	8/23/2012	11/15/2032	1,236.90	763.19	-	-	763.19	
	2013B	1/29/2013	11/15/2030	257.20	142.54	-	-	142.54	
	2013C	4/18/2013	11/15/2043	200.00	137.54	-	-	137.54	
	2014A	2/6/2014	11/15/2044	250.00	180.99	-	-	180.99	
	2015A	5/15/2015	11/15/2050	225.00	186.41	-	-	186.41	
	2015B	11/16/2015	11/15/2045	65.00	57.55	-	-	57.55	
	2016A	1/28/2016	11/15/2046	541.24	491.82	-	-	491.82	
	2017A	1/19/2017	11/15/2047	300.00	300.00	-	-	300.00	
	2017B	1/19/2017	11/15/2038	902.98	902.98	-	-	902.98	
	2017C	11/17/2017	11/15/2042	720.99	720.99	-	-	720.99	
	2018A	2/1/2018	11/15/2048	351.93	351.93	-	-	351.93	
	2018B	8/30/2018	11/15/2031	270.09	270.09	-	-	270.09	
	2018C	8/30/2018	11/15/2038	159.28	159.28	-	-	159.28	
	2018D	10/4/2018	11/15/2038	125.00	98.99	-	-	98.99	
	2018E Taxable	12/12/2018	11/15/2032	148.47	-	13.27	135.21	148.47	
	2019A	5/23/2019	11/15/2049	150.00	150.00	-	-	150.00	
	2019B Taxable	9/25/2019	11/15/2044	102.47	102.47	-	-	102.47	
2019C	12/3/2019	11/15/2048	200.00	200.00	-	-	200.00		
2020A	5/27/2020	11/15/2054	525.00	525.00	-	-	525.00		
2021A	3/31/2021	11/15/2056	400.00	400.00	-	-	400.00		
<b>Total TBTA General Revenue Bonds</b>				<b>\$10,231.89</b>	<b>\$7,100.47</b>	<b>\$249.23</b>	<b>\$770.09</b>	<b>\$8,119.79</b>	
<b>TBTA Subordinate Revenue Bonds</b> (A1/A+/A+/AA-)	2013A	1/29/2013	11/15/2032	\$653.96	712.26	-	-	\$712.26	
	2013D Taxable	12/19/2013	11/15/2025	313.98	83.27	-	-	83.27	
	<b>Total TBTA Subordinate Revenue Bonds</b>				<b>\$967.94</b>	<b>\$795.52</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$795.52</b>
<b>TBTA 2nd Subordinate Revenue Bonds</b> (A1/NAF/A+/NAF)	2021A BANS	6/10/2021	11/1/2025	\$192.84	192.84	-	-	\$192.84	
	<b>Total TBTA 2nd Subordinate Revenue Bonds</b>				<b>\$192.84</b>	<b>\$192.84</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$192.84</b>
<b>MTA Dedicated Tax Fund Bonds</b> (NAF/AA/AA/NAF)  <b>Outlooks</b> S&P Global: Stable outlook Fitch Ratings: Stable outlook	2002B	9/5/2002	11/1/2022	\$440.00	56.39	-	-	\$56.39	
	2008A	6/25/2008	11/1/2031	352.92	-	4.29	281.45	285.74	
	2008B	8/7/2008	11/15/2034	348.18	170.81	44.74	-	215.55	
	2009C	4/30/2009	11/15/2039	750.00	750.00	-	-	750.00	
	2010A	3/25/2010	11/15/2040	502.99	400.40	-	-	400.40	
	2012A	10/25/2012	11/15/2032	959.47	885.53	-	-	885.53	
	2016A	3/10/2016	11/15/2036	579.96	543.02	-	-	543.02	
	2016B	5/26/2016	11/15/2056	588.31	565.97	-	-	565.97	
	2017A	2/23/2017	11/15/2047	312.83	300.13	-	-	300.13	
	2017B	5/17/2017	11/15/2057	680.27	678.17	-	-	678.17	
	2022A	3/1/2022	11/15/2052	377.96	377.96	-	-	377.96	
	<b>Total Dedicated Tax Fund Bonds</b>				<b>\$5,892.85</b>	<b>\$4,728.36</b>	<b>\$49.03</b>	<b>\$281.45</b>	<b>\$5,058.84</b>
	<b>Payroll Mobility Tax Obligations</b> (NAF/AA+/AA+/AA+)  <b>Outlooks</b> S&P Global: Stable outlook Fitch Ratings: Stable outlook KBRA: Stable outlook	2020A BANS	12/17/2020	12/15/2023	\$2,907.28	2,907.28	-	-	\$2,907.28
2021A		5/5/2021	5/15/2051	1,238.21	1,238.21	-	-	1,238.21	
2021B		8/31/2021	5/15/2056	369.20	369.20	-	-	369.20	
2021C		9/30/2021	5/15/2051	853.63	856.59	-	-	856.59	
2022A		2/10/2022	5/15/2057	592.68	592.68	-	-	592.68	
<b>Total Payroll Mobility Tax Obligations</b>				<b>\$5,960.99</b>	<b>\$5,963.95</b>	<b>-</b>	<b>-</b>	<b>\$5,963.95</b>	
<b>All MTA Obligations</b>				<b>\$59,701.61</b>	<b>\$43,688.84</b>	<b>\$1,307.86</b>	<b>\$2,078.76</b>	<b>\$47,075.45</b>	
<b>OTHER OBLIGATIONS</b> <b>MTA Hudson Rail Yards Trust Obligations</b> (A3/NAF/NAF/A-)  *Not Rated <b>Outlooks</b> Moody's: Negative outlook KBRA: Stable outlook	2016A	9/22/2016	11/15/2056	\$1,057.43	\$682.43	-	-	\$682.43	
	2020A*	3/27/2020	11/15/2046	162.66	142.40	-	-	142.40	
	<b>Total Hudson Rail Yards Trust Obligations</b>				<b>\$1,220.09</b>	<b>\$824.83</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$824.83</b>
	<b>Grand Total Obligations</b>				<b>\$60,921.70</b>	<b>\$44,513.67</b>	<b>\$1,307.86</b>	<b>\$2,078.76</b>	<b>\$47,900.28</b>

## Part II. Tab 2: Details of Each Bond Issue

### \$400,000,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2002D

Date of Issue: May 30, 2002

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)

#### Sub Series TRB 2002D-1

Par Outstanding: \$174,725,000

Mode: Fixed Mode Offering Date: May 09, 2012

#### Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2022	7,000,000	4.000%	Non-Call	59259YPV5	
11/1/2022	5,000,000	4.000%	Non-Call	59259YPZ6	AGM
11/1/2022	28,970,000	5.000%	Non-Call	59259YPM5	
11/1/2023	2,875,000	3.000%	11/01/2022	59259YPW3	
11/1/2023	15,415,000	5.000%	11/01/2022	59259YPN3	
11/1/2024	5,000,000	3.000%	11/01/2022	59259YPX1	AGM
11/1/2024	14,455,000	5.000%	11/01/2022	59259YPP8	
11/1/2025	20,775,000	5.000%	11/01/2022	59259YPQ6	
11/1/2026	21,665,000	5.000%	11/01/2022	59259YPR4	
11/1/2027	23,120,000	5.000%	11/01/2022	59259YPS2	
11/1/2028	24,680,000	5.000%	11/01/2022	59259YPT0	
11/1/2029	3,770,000	3.625%	11/01/2022	59259YPY9	AGM
11/1/2029	2,000,000	3.750%	11/01/2022	59259YPU7	
<b>Total:</b>	<b>174,725,000</b>				

#### Sub Series TRB 2002D-2a-1

Par Outstanding: \$50,000,000

Mode: FRN Mode Offering Date: March 31, 2021 Next Tender Date: April 01, 2024

#### Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2029	5,700,000	67% of SOFR + 0.550%	01/01/2024	59261AL47	AGM
11/1/2030	7,850,000	67% of SOFR + 0.550%	01/01/2024	59261AL47	AGM
11/1/2031	7,750,000	67% of SOFR + 0.550%	01/01/2024	59261AL47	AGM
11/1/2032	28,700,000	67% of SOFR + 0.550%	01/01/2024	59261AL47	AGM
<b>Total:</b>	<b>50,000,000</b>				

**\$400,000,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2002D****Date of Issue:** May 30, 2002**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2002D-2a-2****Par Outstanding:** \$50,000,000**Mode:** FRN**Mode Offering Date:** April 06, 2021**Next Tender Date:** April 01, 2026**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2029	5,700,000	67% of SOFR + 0.800%	01/01/2026	59261AL54	AGM
11/1/2030	7,850,000	67% of SOFR + 0.800%	01/01/2026	59261AL54	AGM
11/1/2031	7,750,000	67% of SOFR + 0.800%	01/01/2026	59261AL54	AGM
11/1/2032	28,700,000	67% of SOFR + 0.800%	01/01/2026	59261AL54	AGM
<b>Total:</b>	50,000,000				

**Sub Series TRB 2002D-2b****Par Outstanding:** \$100,000,000**Mode:** FRN**Mode Offering Date:** April 01, 2021**Next Tender Date:** April 01, 2024**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2029	11,400,000	67% of SOFR + 0.550%	01/01/2024	59261AL62	AGM
11/1/2030	15,700,000	67% of SOFR + 0.550%	01/01/2024	59261AL62	AGM
11/1/2031	15,500,000	67% of SOFR + 0.550%	01/01/2024	59261AL62	AGM
11/1/2032	57,400,000	67% of SOFR + 0.550%	01/01/2024	59261AL62	AGM
<b>Total:</b>	100,000,000				



**\$400,000,000 Transportation Revenue Variable Rate Bonds, Series 2002G****Date of Issue:** November 20, 2002**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2002G-1f Refunding Bonds****Par Outstanding:** \$24,305,000**Mode:** FRN**Mode Offering Date:** June 30, 2021**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2022	5,035,000	67% of SOFR + 0.430%	Non-Call	59261AL96	
11/1/2023	5,235,000	67% of SOFR + 0.430%	Non-Call	59261AL96	
11/1/2024	5,445,000	67% of SOFR + 0.430%	Non-Call	59261AL96	
11/1/2025	5,665,000	67% of SOFR + 0.430%	Non-Call	59261AL96	
11/1/2026	2,925,000	67% of SOFR + 0.430%	Non-Call	59261AL96	
<b>Total:</b>	24,305,000				

**Sub Series TRB 2002G-1g****Par Outstanding:** \$24,285,000**Short Term Ratings:** VMIG1/A-1+/F1+/NR  
(M/S&P/F/K)**Credit Provider:** TD Bank, N.A.**Facility Effective:** October 12, 2021**Facility Expiration:** November 01, 2024**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2022	5,030,000	Weekly	10/12/2021	59259Y7Q6	
11/1/2023	5,235,000	Weekly	10/12/2021	59259Y7Q6	
11/1/2024	5,440,000	Weekly	10/12/2021	59259Y7Q6	
11/1/2025	5,660,000	Weekly	10/12/2021	59259Y7Q6	
11/1/2026	2,920,000	Weekly	10/12/2021	59259Y7Q6	
<b>Total:</b>	24,285,000				

**\$400,000,000 Transportation Revenue Variable Rate Bonds, Series 2002G**

**Date of Issue:** November 20, 2002

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Sub Series TRB 2002G-1h**

**Par Outstanding:** \$32,475,000

**Mode:** FRN

**Mode Offering Date:** February 01, 2022

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2022	6,730,000	67% of SOFR + 0.400%	Non-Call	59261AM95	
11/1/2023	6,995,000	67% of SOFR + 0.400%	Non-Call	59261AM95	
<b>Total:</b>	<b>13,725,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2024	7,275,000	67% of SOFR + 0.600%	Non-Call	59261AN29	
11/1/2025	7,565,000	67% of SOFR + 0.600%	Non-Call	59261AN29	
11/1/2026	3,910,000	67% of SOFR + 0.600%	Non-Call	59261AN29	
<b>Total:</b>	<b>18,750,000</b>				

**\$475,340,000 Transportation Revenue Bonds, Series 2003A**

**Date of Issue:** May 14, 2003

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Par Outstanding:** \$34,985,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	17,525,000	5.500%	Non-Call	59259RNV2	AGM
11/15/2023	17,460,000	5.500%	Non-Call	59259RNW0	AGM
<b>Total:</b>	34,985,000				

**\$750,000,000 Transportation Revenue Bonds, Series 2005B**

**Date of Issue:** July 01, 2005

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Par Outstanding:** \$77,375,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	24,485,000	5.250%	Non-Call	59259RWN0	Ambac
11/15/2023	25,770,000	5.250%	Non-Call	59259RWP5	Ambac
11/15/2024	27,120,000	5.250%	Non-Call	59259RWQ3	Ambac
<b>Total:</b>	<b>77,375,000</b>				

**\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005D**

Date of Issue: November 02, 2005

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2005D-1**

Par Outstanding: \$119,100,000

Mode: FRN

Mode Offering Date: June 30, 2021

Next Tender Date: April 01, 2024

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2022	6,500,000	67% of SOFR + 0.330%	Non-Call	59261AM20	
11/1/2023	6,775,000	67% of SOFR + 0.330%	Non-Call	59261AM20	
11/1/2024	7,050,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2025	7,325,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2026	7,625,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2027	7,925,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2028	8,250,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2029	8,575,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2030	8,925,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2031	9,250,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2032	9,625,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2033	10,025,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2034	10,425,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2035	10,825,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
<b>Total:</b>	<b>119,100,000</b>				

**\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005D****Date of Issue:** November 02, 2005**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2005D-2****Par Outstanding:** \$79,425,000**Short Term Ratings:** VMIG 1/ A-1/F1+/NAF  
(M/S&P/F/K)**Credit Provider:** Landesbank Hessen-  
Thüringen Girozentrale**Facility Effective:** September 20, 2017**Facility Expiration:** November 10, 2022**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2022	4,325,000	Daily	09/20/2017	59259YAE9	
11/1/2023	4,500,000	Daily	09/20/2017	59259YAE9	
11/1/2024	4,700,000	Daily	09/20/2017	59259YAE9	
11/1/2025	4,875,000	Daily	09/20/2017	59259YAE9	
11/1/2026	5,075,000	Daily	09/20/2017	59259YAE9	
11/1/2027	5,275,000	Daily	09/20/2017	59259YAE9	
11/1/2028	5,500,000	Daily	09/20/2017	59259YAE9	
11/1/2029	5,700,000	Daily	09/20/2017	59259YAE9	
11/1/2030	5,950,000	Daily	09/20/2017	59259YAE9	
11/1/2031	6,175,000	Daily	09/20/2017	59259YAE9	
11/1/2032	6,425,000	Daily	09/20/2017	59259YAE9	
11/1/2033	6,675,000	Daily	09/20/2017	59259YAE9	
11/1/2034	6,975,000	Daily	09/20/2017	59259YAE9	
11/1/2035	7,275,000	Daily	09/20/2017	59259YAE9	
<b>Total:</b>	<b>79,425,000</b>				

**\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005E****Date of Issue:** November 02, 2005**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2005E-1****Par Outstanding:** \$138,985,000**Short Term Ratings:** VMIG 1/A-1/F1/NR  
(M/S&P/F/K)**Credit Provider:** Barclays Bank PLC**Facility Effective:** August 18, 2021**Facility Expiration:** August 18, 2025**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2022	7,610,000	Weekly	08/18/2021	59261AM38	
11/1/2023	7,910,000	Weekly	08/18/2021	59261AM38	
11/1/2024	8,210,000	Weekly	08/18/2021	59261AM38	
11/1/2025	8,560,000	Weekly	08/18/2021	59261AM38	
11/1/2026	8,890,000	Weekly	08/18/2021	59261AM38	
11/1/2027	9,240,000	Weekly	08/18/2021	59261AM38	
11/1/2028	9,610,000	Weekly	08/18/2021	59261AM38	
11/1/2029	10,010,000	Weekly	08/18/2021	59261AM38	
11/1/2030	10,380,000	Weekly	08/18/2021	59261AM38	
11/1/2031	10,830,000	Weekly	08/18/2021	59261AM38	
11/1/2032	11,250,000	Weekly	08/18/2021	59261AM38	
11/1/2033	11,705,000	Weekly	08/18/2021	59261AM38	
11/1/2034	12,145,000	Weekly	08/18/2021	59261AM38	
11/1/2035	12,635,000	Weekly	08/18/2021	59261AM38	
<b>Total:</b>	138,985,000				

**\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005E****Date of Issue:** November 02, 2005**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2005E-2****Par Outstanding:** \$59,565,000**Short Term Ratings:** VMIG 1/A-1/F1+/NAF  
(M/S&P/F/K)**Credit Provider:** Bank of America, N.A.**Facility Effective:** November 22, 2021**Facility Expiration:** December 08, 2023**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2022	3,262,500	Weekly	11/22/2021	59261ASD0	
11/1/2023	3,390,000	Weekly	11/22/2021	59261ASD0	
11/1/2024	3,517,500	Weekly	11/22/2021	59261ASD0	
11/1/2025	3,667,500	Weekly	11/22/2021	59261ASD0	
11/1/2026	3,810,000	Weekly	11/22/2021	59261ASD0	
11/1/2027	3,960,000	Weekly	11/22/2021	59261ASD0	
11/1/2028	4,117,500	Weekly	11/22/2021	59261ASD0	
11/1/2029	4,290,000	Weekly	11/22/2021	59261ASD0	
11/1/2030	4,447,500	Weekly	11/22/2021	59261ASD0	
11/1/2031	4,642,500	Weekly	11/22/2021	59261ASD0	
11/1/2032	4,822,500	Weekly	11/22/2021	59261ASD0	
11/1/2033	5,017,500	Weekly	11/22/2021	59261ASD0	
11/1/2034	5,205,000	Weekly	11/22/2021	59261ASD0	
11/1/2035	5,415,000	Weekly	11/22/2021	59261ASD0	
<b>Total:</b>	59,565,000				



**\$717,730,000 Transportation Revenue Bonds, Series 2006B**

**Date of Issue:** December 20, 2006

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Par Outstanding:** \$72,645,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2026	72,645,000	5.250%	Non-Call	59259RS47	AGM
<b>Total:</b>	72,645,000				

**\$487,530,000 Transportation Revenue Bonds, Series 2008B**

**Date of Issue:** February 21, 2008

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Sub Series TRB 2008B-2**

**Par Outstanding:** \$29,120,000

**Mode:** Fixed

**Mode Offering Date:** November 15, 2012

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	24,820,000	5.000%	Non-Call	59259YWW5	
11/15/2023	4,300,000	5.000%	11/15/2022	59261AQQ3	
<b>Total:</b>	<b>29,120,000</b>				

**Sub Series TRB 2008B-3**

**Par Outstanding:** \$17,385,000

**Mode:** Fixed

**Mode Offering Date:** November 15, 2013

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2023	17,385,000	5.000%	Non-Call	59259YN96	
<b>Total:</b>	<b>17,385,000</b>				

**\$502,320,000 Transportation Revenue Bonds, Series 2009A**

**Date of Issue:** October 15, 2009

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Sub Series TRB 2009A-1 Build America Bonds**

**Par Outstanding:** \$342,490,000

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	17,490,000	5.113%	Make-Whole	59259YBE8	
<b>Total:</b>	17,490,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2029	24,330,000	5.871%	Make-Whole	59259YBF5	
11/15/2030	25,260,000	5.871%	Make-Whole	59259YBF5	
11/15/2031	26,220,000	5.871%	Make-Whole	59259YBF5	
11/15/2032	27,220,000	5.871%	Make-Whole	59259YBF5	
11/15/2033	28,260,000	5.871%	Make-Whole	59259YBF5	
11/15/2034	29,340,000	5.871%	Make-Whole	59259YBF5	
11/15/2035	30,460,000	5.871%	Make-Whole	59259YBF5	
11/15/2036	31,620,000	5.871%	Make-Whole	59259YBF5	
11/15/2037	32,830,000	5.871%	Make-Whole	59259YBF5	
11/15/2038	34,080,000	5.871%	Make-Whole	59259YBF5	
11/15/2039	35,380,000	5.871%	Make-Whole	59259YBF5	
<b>Total:</b>	325,000,000				

**\$363,945,000 Transportation Revenue Bonds - Build America Bonds, Series 2010A**

**Date of Issue:** January 13, 2010

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Par Outstanding:** \$363,945,000

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2033	45,655,000	6.668%	Make-Whole	59259YBY4	
11/15/2034	47,620,000	6.668%	Make-Whole	59259YBY4	
11/15/2035	49,670,000	6.668%	Make-Whole	59259YBY4	
11/15/2036	51,810,000	6.668%	Make-Whole	59259YBY4	
11/15/2037	54,035,000	6.668%	Make-Whole	59259YBY4	
11/15/2038	56,365,000	6.668%	Make-Whole	59259YBY4	
11/15/2039	58,790,000	6.668%	Make-Whole	59259YBY4	
<b>Total:</b>	<b>363,945,000</b>				

**\$656,975,000 Transportation Revenue Bonds, Series 2010B**

Date of Issue: February 11, 2010

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2010B-1 Build America Bonds**

Par Outstanding: \$561,075,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	13,345,000	5.654%	Make-Whole	59259YCB3	
11/15/2023	31,905,000	5.754%	Make-Whole	59259YCC1	
11/15/2024	14,785,000	5.854%	Make-Whole	59259YCD9	
<b>Total:</b>	<b>60,035,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2024	460,000	6.548%	Make-Whole	59259YCA5	
11/15/2025	15,830,000	6.548%	Make-Whole	59259YCA5	
11/15/2026	16,510,000	6.548%	Make-Whole	59259YCA5	
11/15/2027	17,215,000	6.548%	Make-Whole	59259YCA5	
11/15/2028	17,950,000	6.548%	Make-Whole	59259YCA5	
11/15/2029	58,155,000	6.548%	Make-Whole	59259YCA5	
11/15/2030	60,640,000	6.548%	Make-Whole	59259YCA5	
11/15/2031	63,240,000	6.548%	Make-Whole	59259YCA5	
<b>Total:</b>	<b>250,000,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2032	65,945,000	6.648%	Make-Whole	59259YBZ1	
11/15/2033	23,150,000	6.648%	Make-Whole	59259YBZ1	
11/15/2034	24,170,000	6.648%	Make-Whole	59259YBZ1	
11/15/2035	25,230,000	6.648%	Make-Whole	59259YBZ1	
11/15/2036	26,345,000	6.648%	Make-Whole	59259YBZ1	
11/15/2037	27,505,000	6.648%	Make-Whole	59259YBZ1	
11/15/2038	28,715,000	6.648%	Make-Whole	59259YBZ1	
11/15/2039	29,980,000	6.648%	Make-Whole	59259YBZ1	
<b>Total:</b>	<b>251,040,000</b>				

**\$510,485,000 Transportation Revenue Bonds, Series 2010C**

Date of Issue: July 07, 2010

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2010C-1 Build America Bonds**

Par Outstanding: \$396,305,000

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	14,120,000	6.200%	Make-Whole	59259YDK2	
11/15/2023	14,995,000	6.200%	Make-Whole	59259YDK2	
11/15/2024	15,930,000	6.200%	Make-Whole	59259YDK2	
11/15/2025	16,915,000	6.200%	Make-Whole	59259YDK2	
11/15/2026	17,965,000	6.200%	Make-Whole	59259YDK2	
<b>Total:</b>	<b>79,925,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2027	5,980,000	6.587%	Make-Whole	59259YDB2	
11/15/2028	6,370,000	6.587%	Make-Whole	59259YDB2	
11/15/2029	6,790,000	6.587%	Make-Whole	59259YDB2	
11/15/2030	7,240,000	6.587%	Make-Whole	59259YDB2	
<b>Total:</b>	<b>26,380,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2031	21,310,000	6.687%	Make-Whole	59259YDC0	
11/15/2032	22,730,000	6.687%	Make-Whole	59259YDC0	
11/15/2033	24,250,000	6.687%	Make-Whole	59259YDC0	
11/15/2034	25,870,000	6.687%	Make-Whole	59259YDC0	
11/15/2035	27,600,000	6.687%	Make-Whole	59259YDC0	
11/15/2036	29,445,000	6.687%	Make-Whole	59259YDC0	
11/15/2037	31,410,000	6.687%	Make-Whole	59259YDC0	
11/15/2038	33,505,000	6.687%	Make-Whole	59259YDC0	
11/15/2039	35,745,000	6.687%	Make-Whole	59259YDC0	
11/15/2040	38,135,000	6.687%	Make-Whole	59259YDC0	
<b>Total:</b>	<b>290,000,000</b>				

**\$750,000,000 Transportation Revenue Bonds - Build America Bonds, Series 2010E**

Date of Issue: December 29, 2010

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2010E Build America Bonds**

Par Outstanding: \$582,350,000

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2026	5,500,000	6.734%	Make-Whole	59259YGE3	
11/15/2027	5,740,000	6.734%	Make-Whole	59259YGE3	
11/15/2028	5,990,000	6.734%	Make-Whole	59259YGE3	
11/15/2029	6,250,000	6.734%	Make-Whole	59259YGE3	
11/15/2030	6,520,000	6.734%	Make-Whole	59259YGE3	
<b>Total:</b>	<b>30,000,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2031	45,115,000	6.814%	Make-Whole	59259YGF0	
11/15/2032	47,110,000	6.814%	Make-Whole	59259YGF0	
11/15/2033	49,195,000	6.814%	Make-Whole	59259YGF0	
11/15/2034	51,370,000	6.814%	Make-Whole	59259YGF0	
11/15/2035	53,640,000	6.814%	Make-Whole	59259YGF0	
11/15/2036	56,010,000	6.814%	Make-Whole	59259YGF0	
11/15/2037	58,485,000	6.814%	Make-Whole	59259YGF0	
11/15/2038	61,070,000	6.814%	Make-Whole	59259YGF0	
11/15/2039	63,770,000	6.814%	Make-Whole	59259YGF0	
11/15/2040	66,585,000	6.814%	Make-Whole	59259YGF0	
<b>Total:</b>	<b>552,350,000</b>				

**\$99,560,000 Transportation Revenue Variable Rate Bonds, Series 2011B**

**Date of Issue:** September 14, 2011

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Par Outstanding:** \$99,560,000

**Mode:** FRN

**Mode Offering Date:** October 20, 2017

**Next Tender Date:** November 01, 2022

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2037	18,380,000	67% of LIBOR + 0.550%	Non-Call	59261ANM5	
11/1/2038	19,120,000	67% of LIBOR + 0.550%	Non-Call	59261ANM5	
11/1/2039	19,880,000	67% of LIBOR + 0.550%	Non-Call	59261ANM5	
11/1/2040	20,675,000	67% of LIBOR + 0.550%	Non-Call	59261ANM5	
11/1/2041	21,505,000	67% of LIBOR + 0.550%	Non-Call	59261ANM5	
<b>Total:</b>	99,560,000				



**\$150,000,000 Transportation Revenue Bonds, Series 2012A**

**Date of Issue:** March 15, 2012

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Sub Series TRB 2012A-1**

**Par Outstanding:** \$50,000,000

**Mode:** Fixed **Mode Offering Date:** May 15, 2013

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2040	50,000,000	5.000%	05/15/2023	59259YA58	
<b>Total:</b>	50,000,000				

**Sub Series TRB 2012A-2**

**Par Outstanding:** \$50,000,000

**Short Term Ratings:** VMIG1/A-1/F1+/NR  
(M/S&P/F/K)

**Credit Provider:** BMO Harris Bank, N.A. **Facility Effective:** June 03, 2019 **Facility Expiration:** June 02, 2022

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2041	50,000,000	Weekly	06/03/2019	59261AZD2	
<b>Total:</b>	50,000,000				

**Sub Series TRB 2012A-3**

**Par Outstanding:** \$50,000,000

**Mode:** FRN **Mode Offering Date:** February 01, 2022 **Next Tender Date:** April 01, 2026

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2042	50,000,000	67% of SOFR + 0.650%	Non-Call	59261AM87	
<b>Total:</b>	50,000,000				

**\$250,000,000 Transportation Revenue Bonds, Series 2012B**

Date of Issue: March 15, 2012

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)

Par Outstanding: \$177,375,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	7,015,000	5.000%	Non-Call	59259YMM8	
11/15/2024	7,660,000	3.000%	11/15/2022	59259YMP1	
11/15/2025	8,005,000	3.000%	11/15/2022	59259YMQ9	
11/15/2026	8,365,000	3.250%	11/15/2022	59259YMR7	
11/15/2027	8,780,000	3.500%	11/15/2022	59259YMS5	
11/15/2029	9,680,000	4.000%	11/15/2022	59259YMU0	
11/15/2030	10,165,000	4.000%	11/15/2022	59259YMV8	
11/15/2031	10,675,000	4.000%	11/15/2022	59259YMW6	
11/15/2032	11,210,000	4.000%	11/15/2022	59259YMX4	
11/15/2033	11,770,000	4.000%	11/15/2022	59259YMY2	
11/15/2034	12,355,000	4.000%	11/15/2022	59259YMZ9	
11/15/2035	12,975,000	4.000%	11/15/2022	59259YNA3	
11/15/2036	13,625,000	4.000%	11/15/2022	59259YNB1	
<b>Total:</b>	132,280,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2037	14,305,000	4.250%	11/15/2022	59259YNC9	
11/15/2038	15,020,000	4.250%	11/15/2022	59259YNC9	
11/15/2039	15,770,000	4.250%	11/15/2022	59259YNC9	
<b>Total:</b>	45,095,000				

**\$727,430,000 Transportation Revenue Bonds, Series 2012C**

Date of Issue: May 03, 2012

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)

Par Outstanding: \$371,720,000

**Serial Bonds**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	11,495,000	5.000%	Non-Call	59259YPF0	
11/15/2027	11,335,000	3.500%	11/15/2022	59259YNU9	
11/15/2028	40,385,000	5.000%	11/15/2022	59261AQV2	
11/15/2029	42,400,000	5.000%	11/15/2022	59261AQW0	
11/15/2030	44,520,000	5.000%	11/15/2022	59261AQX8	
11/15/2031	4,755,000	4.000%	11/15/2022	59259YNY1	
11/15/2031	41,990,000	5.000%	11/15/2022	59261AQY6	
11/15/2033	20,725,000	4.000%	11/15/2022	59259YPG8	
<b>Total:</b>	217,605,000				

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	23,765,000	5.000%	11/15/2022	59261AUU9	
11/15/2037	24,955,000	5.000%	11/15/2022	59261AUU9	
11/15/2038	26,205,000	5.000%	11/15/2022	59261AUU9	
11/15/2039	27,515,000	5.000%	11/15/2022	59261AUU9	
<b>Total:</b>	102,440,000				

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	19,980,000	4.250%	11/15/2022	59259YPL7	
11/15/2042	31,695,000	4.250%	11/15/2022	59259YPL7	
<b>Total:</b>	51,675,000				

## **\$1,263,365,000 Transportation Revenue Refunding Bonds, Series 2012D**

**Date of Issue:** August 20, 2012

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Par Outstanding:** \$515,530,000

### **Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	1,500,000	4.000%	Non-Call	59259YQG7	
11/15/2023	2,300,000	4.000%	11/15/2022	59259YQH5	
11/15/2023	3,000,000	5.000%	11/15/2022	59259YQZ5	
11/15/2024	10,000,000	5.000%	11/15/2022	59259YQJ1	
11/15/2025	92,000,000	5.000%	11/15/2022	59259YQK8	
11/15/2026	30,000,000	5.000%	11/15/2022	59259YQL6	
11/15/2027	25,000,000	5.000%	11/15/2022	59259YQM4	
11/15/2028	77,640,000	5.000%	11/15/2022	59259YQN2	
11/15/2029	82,000,000	5.000%	11/15/2022	59259YQP7	
11/15/2030	20,540,000	4.000%	11/15/2022	59259YQQ5	
11/15/2030	82,000,000	5.000%	11/15/2022	59259YRD3	
11/15/2032	19,355,000	5.000%	11/15/2022	59259YRE1	
<b>Total:</b>	<b>445,335,000</b>				

### **Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2031	52,410,000	4.000%	11/15/2022	59259YQR3	
11/15/2032	17,785,000	4.000%	11/15/2022	59259YQR3	
<b>Total:</b>	<b>70,195,000</b>				

**\$650,000,000 Transportation Revenue Bonds, Series 2012E**

Date of Issue: July 20, 2012

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)

Par Outstanding: \$265,515,000

**Serial Bonds**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	15,610,000	5.000%	Non-Call	59259YRX9	
11/15/2027	19,925,000	3.500%	11/15/2022	59259YSC4	
11/15/2032	25,065,000	3.500%	11/15/2022	59259YSH3	
<b>Total:</b>	60,600,000				

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	25,945,000	4.000%	11/15/2022	59259YSK6	
11/15/2034	26,980,000	4.000%	11/15/2022	59259YSK6	
11/15/2035	28,060,000	4.000%	11/15/2022	59259YSK6	
11/15/2036	29,185,000	4.000%	11/15/2022	59259YSK6	
11/15/2037	30,350,000	4.000%	11/15/2022	59259YSK6	
11/15/2038	31,565,000	4.000%	11/15/2022	59259YSK6	
<b>Total:</b>	172,085,000				

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	5,800,000	5.000%	11/15/2022	59261AUS4	AGM
<b>Total:</b>	5,800,000				

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	27,030,000	5.000%	11/15/2022	59261AUY1	
<b>Total:</b>	27,030,000				

**\$1,268,445,000 Transportation Revenue Refunding Bonds, Series 2012F**

Date of Issue: September 28, 2012

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)

Par Outstanding: \$831,145,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	3,375,000	4.000%	Non-Call	59259YTD1	
11/15/2022	80,025,000	5.000%	Non-Call	59259YTR0	
11/15/2023	1,685,000	4.000%	11/15/2022	59259YTE9	
11/15/2023	72,485,000	5.000%	11/15/2022	59259YTS8	
11/15/2024	119,355,000	5.000%	11/15/2022	59259YTT6	
11/15/2025	20,000,000	3.125%	11/15/2022	59259YTF6	
11/15/2025	103,750,000	5.000%	11/15/2022	59259YTU3	
11/15/2026	3,830,000	4.000%	11/15/2022	59259YTG4	
11/15/2026	128,355,000	5.000%	11/15/2022	59259YTV1	
11/15/2027	10,000,000	4.000%	11/15/2022	59259YTH2	
11/15/2027	51,845,000	5.000%	11/15/2022	59259YTW9	
<b>Total:</b>	<b>594,705,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2028	22,635,000	4.000%	11/15/2022	59259YTJ8	
11/15/2029	19,375,000	4.000%	11/15/2022	59259YTJ8	
11/15/2030	7,990,000	4.000%	11/15/2022	59259YTJ8	
<b>Total:</b>	<b>50,000,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2028	87,625,000	5.000%	11/15/2022	59259YTX7	
11/15/2029	70,715,000	5.000%	11/15/2022	59259YTX7	
11/15/2030	28,100,000	5.000%	11/15/2022	59259YTX7	
<b>Total:</b>	<b>186,440,000</b>				

**\$359,450,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2012G****Date of Issue:** November 13, 2012**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2012G-1****Par Outstanding:** \$84,450,000**Short Term Ratings:** VMIG1/A-1/F1/NR  
(M/S&P/F/K)**Credit Provider:** Barclays Bank PLC**Facility Effective:** October 31, 2019**Facility Expiration:** October 31, 2023**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2032	84,450,000	Daily	10/31/2019	59261AB22	
<b>Total:</b>	84,450,000				

**Sub Series TRB 2012G-2****Par Outstanding:** \$125,000,000**Short Term Ratings:** VMIG1/A-1+/F1+/NR  
(M/S&P/F/K)**Credit Provider:** TD Bank, N.A.**Facility Effective:** October 12, 2021**Facility Expiration:** November 01, 2024**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2031	89,925,000	Weekly	10/12/2021	59259Y7S2	
11/1/2032	35,075,000	Weekly	10/12/2021	59259Y7S2	
<b>Total:</b>	125,000,000				

**Sub Series TRB 2012G-3****Par Outstanding:** \$75,000,000**Mode:** FRN**Mode Offering Date:** February 03, 2020**Next Tender Date:** February 01, 2025**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2030	10,750,000	SIFMA + 0.430%	08/01/2024	59261AE94	
11/1/2031	64,250,000	SIFMA + 0.430%	08/01/2024	59261AE94	
<b>Total:</b>	75,000,000				

**\$359,450,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2012G**

**Date of Issue:** November 13, 2012

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Sub Series TRB 2012G-4**

**Par Outstanding:** \$71,075,000

**Mode:** FRN

**Mode Offering Date:** October 20, 2017

**Next Tender Date:** November 01, 2022

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2022	450,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2023	475,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2024	500,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2025	525,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2026	550,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2027	575,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2028	12,725,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2029	13,525,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2030	41,750,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
<b>Total:</b>	71,075,000				



**\$350,000,000 Transportation Revenue Bonds, Series 2012H**

Date of Issue: November 15, 2012

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)

Par Outstanding: \$198,510,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	3,840,000	4.000%	Non-Call	59261ARR0	
11/15/2023	5,050,000	4.000%	11/15/2022	59259YVU0	
11/15/2023	1,720,000	5.000%	11/15/2022	59261ARY5	
11/15/2024	4,170,000	5.000%	11/15/2022	59261ANR4	
11/15/2025	4,380,000	5.000%	11/15/2022	59261ANS2	
11/15/2026	4,600,000	5.000%	11/15/2022	59261ARS8	
11/15/2027	4,830,000	5.000%	11/15/2022	59261ART6	
11/15/2028	11,260,000	3.000%	11/15/2022	59259YVZ9	
11/15/2029	5,220,000	5.000%	11/15/2022	59261ARU3	
11/15/2030	5,485,000	5.000%	11/15/2022	59261ARV1	
11/15/2031	5,760,000	5.000%	11/15/2022	59261ARW9	
11/15/2032	13,430,000	3.250%	11/15/2022	59259YWD7	
11/15/2033	6,240,000	5.000%	11/15/2022	59261ARX7	
11/15/2034	14,555,000	4.000%	11/15/2022	59259YWF2	
<b>Total:</b>	<b>90,540,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2035	15,140,000	3.625%	11/15/2022	59259YWG0	
11/15/2036	15,690,000	3.625%	11/15/2022	59259YWG0	
11/15/2037	16,255,000	3.625%	11/15/2022	59259YWG0	
<b>Total:</b>	<b>47,085,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2038	16,845,000	5.000%	11/15/2022	59261AUJ4	
11/15/2039	17,690,000	5.000%	11/15/2022	59261AUJ4	
11/15/2040	8,360,000	5.000%	11/15/2022	59261AUJ4	
11/15/2041	8,775,000	5.000%	11/15/2022	59261AUJ4	
11/15/2042	9,215,000	5.000%	11/15/2022	59261AUJ4	
<b>Total:</b>	<b>60,885,000</b>				

**\$500,000,000 Transportation Revenue Bonds, Series 2013A**

Date of Issue: January 24, 2013

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)

Par Outstanding: \$257,780,000

**Serial Bonds**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	5,520,000	5.000%	Non-Call	59259YXC7	
11/15/2023	3,945,000	4.000%	05/15/2023	59259YXK0	
11/15/2023	7,595,000	5.000%	05/15/2023	59259YYD5	
11/15/2028	6,315,000	4.000%	05/15/2023	59259YXQ7	
11/15/2033	2,720,000	4.000%	05/15/2023	59259YXV6	
11/15/2033	15,940,000	5.000%	05/15/2023	59259YYE3	
<b>Total:</b>	42,035,000				

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	19,565,000	5.000%	05/15/2023	59259YXW4	
11/15/2035	20,545,000	5.000%	05/15/2023	59259YXW4	
11/15/2036	21,570,000	5.000%	05/15/2023	59259YXW4	
11/15/2037	22,650,000	5.000%	05/15/2023	59259YXW4	
11/15/2038	23,785,000	5.000%	05/15/2023	59259YXW4	
<b>Total:</b>	108,115,000				

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	24,970,000	5.000%	05/15/2023	59261AUW5	
11/15/2040	26,220,000	5.000%	05/15/2023	59261AUW5	
11/15/2041	27,530,000	5.000%	05/15/2023	59261AUW5	
11/15/2042	28,910,000	5.000%	05/15/2023	59261AUW5	
<b>Total:</b>	107,630,000				

**\$500,000,000 Transportation Revenue Bonds, Series 2013B**

Date of Issue: April 02, 2013

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)

Par Outstanding: \$287,340,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	9,410,000	5.000%	Non-Call	59259YZK8	
11/15/2023	5,200,000	4.000%	05/15/2023	59259YZB8	
11/15/2023	6,325,000	5.000%	05/15/2023	59259YZL6	
11/15/2028	1,630,000	4.000%	05/15/2023	59259YZC6	
11/15/2033	18,670,000	5.000%	05/15/2023	59259YZW2	
11/15/2034	19,605,000	5.000%	05/15/2023	59259YA33	
<b>Total:</b>	<b>60,840,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2035	20,585,000	5.000%	05/15/2023	59259YZD4	
11/15/2036	21,615,000	5.000%	05/15/2023	59259YZD4	
11/15/2037	22,695,000	5.000%	05/15/2023	59259YZD4	
11/15/2038	23,830,000	5.000%	05/15/2023	59259YZD4	
<b>Total:</b>	<b>88,725,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2039	25,020,000	5.000%	05/15/2023	59259YZX0	
11/15/2040	26,270,000	5.000%	05/15/2023	59259YZX0	
11/15/2041	12,250,000	5.000%	05/15/2023	59259YZX0	
11/15/2042	12,865,000	5.000%	05/15/2023	59259YZX0	
11/15/2043	13,505,000	5.000%	05/15/2023	59259YZX0	
<b>Total:</b>	<b>89,910,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2041	15,335,000	4.000%	05/15/2023	59259YZE2	
11/15/2042	15,945,000	4.000%	05/15/2023	59259YZE2	
11/15/2043	16,585,000	4.000%	05/15/2023	59259YZE2	
<b>Total:</b>	<b>47,865,000</b>				

**\$500,000,000 Transportation Revenue Bonds, Series 2013C**

Date of Issue: June 11, 2013

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)

Par Outstanding: \$286,365,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	10,990,000	5.000%	Non-Call	59259YE39	
11/15/2023	1,775,000	3.000%	Non-Call	59259YB73	
11/15/2023	9,760,000	5.000%	Non-Call	59259YE47	
11/15/2033	18,740,000	4.000%	05/15/2023	59259YC98	
11/15/2043	30,230,000	4.000%	05/15/2023	59259YD30	
<b>Total:</b>	71,495,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2034	19,485,000	5.000%	05/15/2023	59259YD22	
11/15/2035	20,460,000	5.000%	05/15/2023	59259YD22	
11/15/2036	21,485,000	5.000%	05/15/2023	59259YD22	
11/15/2037	22,560,000	5.000%	05/15/2023	59259YD22	
11/15/2038	23,685,000	5.000%	05/15/2023	59259YD22	
<b>Total:</b>	107,675,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2039	24,870,000	5.000%	05/15/2023	59259YE54	
11/15/2040	26,115,000	5.000%	05/15/2023	59259YE54	
11/15/2041	27,420,000	5.000%	05/15/2023	59259YE54	
11/15/2042	28,790,000	5.000%	05/15/2023	59259YE54	
<b>Total:</b>	107,195,000				

**\$333,790,000 Transportation Revenue Bonds, Series 2013D**

Date of Issue: July 11, 2013

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)

Par Outstanding: \$176,205,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	795,000	5.000%	Non-Call	59261AUQ8	
11/15/2023	7,660,000	5.000%	Non-Call	59259YF87	
11/15/2039	17,040,000	4.750%	11/15/2023	59259YH44	
<b>Total:</b>	25,495,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2034	13,350,000	5.000%	11/15/2023	59259YH36	
11/15/2035	14,020,000	5.000%	11/15/2023	59259YH36	
11/15/2036	14,720,000	5.000%	11/15/2023	59259YH36	
11/15/2037	15,455,000	5.000%	11/15/2023	59259YH36	
11/15/2038	16,230,000	5.000%	11/15/2023	59259YH36	
<b>Total:</b>	73,775,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2040	17,850,000	5.000%	11/15/2023	59259YH51	
11/15/2041	18,740,000	5.000%	11/15/2023	59259YH51	
11/15/2042	19,680,000	5.000%	11/15/2023	59259YH51	
11/15/2043	20,665,000	5.000%	11/15/2023	59259YH51	
<b>Total:</b>	76,935,000				

**\$500,000,000 Transportation Revenue Bonds, Series 2013E**

Date of Issue: November 15, 2013

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)

Par Outstanding: \$308,390,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	9,425,000	5.000%	Non-Call	59259YN70	
11/15/2023	3,120,000	4.000%	Non-Call	59259YL31	
11/15/2023	8,545,000	5.000%	Non-Call	59259YN88	
11/15/2032	18,050,000	5.000%	11/15/2023	59259YM48	
11/15/2033	18,950,000	5.000%	11/15/2023	59259YM55	
<b>Total:</b>	58,090,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2034	19,900,000	5.000%	11/15/2023	59259YM63	
11/15/2035	20,895,000	5.000%	11/15/2023	59259YM63	
11/15/2036	21,940,000	5.000%	11/15/2023	59259YM63	
11/15/2037	23,035,000	5.000%	11/15/2023	59259YM63	
11/15/2038	24,190,000	5.000%	11/15/2023	59259YM63	
<b>Total:</b>	109,960,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2039	25,400,000	5.000%	11/15/2023	59259YM71	
11/15/2040	26,670,000	5.000%	11/15/2023	59259YM71	
11/15/2041	28,000,000	5.000%	11/15/2023	59259YM71	
11/15/2042	29,400,000	5.000%	11/15/2023	59259YM71	
11/15/2043	30,870,000	5.000%	11/15/2023	59259YM71	
<b>Total:</b>	140,340,000				

**\$400,000,000 Transportation Revenue Bonds, Series 2014A**

Date of Issue: February 28, 2014

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2014A-1**

Par Outstanding: \$165,550,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2023	11,255,000	5.000%	Non-Call	59259YQ69	
11/15/2032	4,475,000	5.000%	11/15/2023	59259YQ93	
11/15/2033	3,630,000	5.000%	11/15/2023	59259YR27	
11/15/2034	3,870,000	5.000%	11/15/2023	59259YR68	
<b>Total:</b>	23,230,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2035	15,200,000	5.250%	11/15/2023	59259YR35	
11/15/2036	15,340,000	5.250%	11/15/2023	59259YR35	
11/15/2037	16,875,000	5.250%	11/15/2023	59259YR35	
11/15/2038	13,685,000	5.250%	11/15/2023	59259YR35	
11/15/2039	13,025,000	5.250%	11/15/2023	59259YR35	
<b>Total:</b>	74,125,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2040	12,910,000	5.000%	11/15/2023	59259YR43	
11/15/2041	13,655,000	5.000%	11/15/2023	59259YR43	
11/15/2042	14,585,000	5.000%	11/15/2023	59259YR43	
11/15/2043	13,040,000	5.000%	11/15/2023	59259YR43	
11/15/2044	14,005,000	5.000%	11/15/2023	59259YR43	
<b>Total:</b>	68,195,000				

**\$400,000,000 Transportation Revenue Bonds, Series 2014A**

**Date of Issue:** February 28, 2014

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Sub Series TRB 2014A-2 Refunding Bonds**

**Par Outstanding:** \$33,355,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	25,520,000	5.000%	Non-Call	59259YT33	
11/15/2032	7,835,000	5.000%	11/15/2023	59259YS91	
<b>Total:</b>	<b>33,355,000</b>				



**\$500,000,000 Transportation Revenue Bonds, Series 2014B**

Date of Issue: April 17, 2014

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)

Par Outstanding: \$369,295,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	10,375,000	5.000%	Non-Call	59259YU49	
11/15/2023	10,890,000	5.000%	Non-Call	59259YU56	
11/15/2024	11,435,000	5.000%	05/15/2024	59259YU64	
11/15/2028	4,085,000	3.750%	05/15/2024	59259YV22	
11/15/2030	15,270,000	5.000%	05/15/2024	59259YV48	
11/15/2031	6,350,000	4.000%	05/15/2024	59259YV55	
11/15/2031	9,685,000	5.000%	05/15/2024	59259YW88	
11/15/2032	16,775,000	5.250%	05/15/2024	59259YV63	
11/15/2033	17,655,000	5.250%	05/15/2024	59259YV71	
11/15/2034	18,580,000	5.250%	05/15/2024	59259YV89	
11/15/2035	19,555,000	5.250%	05/15/2024	59259YW39	
11/15/2036	3,450,000	4.250%	05/15/2024	59259YW47	
11/15/2036	17,135,000	5.250%	05/15/2024	59259YW96	
11/15/2037	21,630,000	5.250%	05/15/2024	59259YW54	
11/15/2038	22,765,000	5.250%	05/15/2024	59259YW62	
11/15/2039	23,960,000	5.250%	05/15/2024	59259YW21	
<b>Total:</b>	<b>229,595,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2040	12,640,000	5.000%	05/15/2024	59259YV97	
11/15/2041	13,275,000	5.000%	05/15/2024	59259YV97	
11/15/2042	13,935,000	5.000%	05/15/2024	59259YV97	
11/15/2043	14,635,000	5.000%	05/15/2024	59259YV97	
11/15/2044	15,365,000	5.000%	05/15/2024	59259YV97	
<b>Total:</b>	<b>69,850,000</b>				

**\$500,000,000 Transportation Revenue Bonds, Series 2014B**

**Date of Issue:** April 17, 2014

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2040	12,580,000	5.250%	05/15/2024	59259YX20	
11/15/2041	13,235,000	5.250%	05/15/2024	59259YX20	
11/15/2042	13,935,000	5.250%	05/15/2024	59259YX20	
11/15/2043	14,665,000	5.250%	05/15/2024	59259YX20	
11/15/2044	15,435,000	5.250%	05/15/2024	59259YX20	
<b>Total:</b>	69,850,000				

**\$500,000,000 Transportation Revenue Bonds, Series 2014C****Date of Issue:** June 26, 2014**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)**Par Outstanding:** \$223,185,000**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	27,670,000	5.000%	Non-Call	59261ASC2	
11/15/2023	36,025,000	5.000%	Non-Call	59259YZ36	
11/15/2024	47,575,000	5.000%	Non-Call	59259YZ44	
11/15/2030	15,510,000	5.000%	11/15/2024	59259Y2A6	
11/15/2031	16,285,000	5.000%	11/15/2024	59259Y2B4	
11/15/2032	17,100,000	5.000%	11/15/2024	59259Y2C2	
11/15/2033	17,955,000	5.000%	11/15/2024	59259Y2D0	
11/15/2034	23,855,000	4.000%	11/15/2024	59259Y2E8	
11/15/2035	18,210,000	5.000%	11/15/2024	59259Y2F5	
11/15/2036	3,000,000	5.000%	11/15/2024	59259Y2G3	
<b>Total:</b>	<b>223,185,000</b>				

**\$500,000,000 Transportation Revenue Bonds, Series 2014D**

Date of Issue: November 04, 2014

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2014D-1**

Par Outstanding: \$295,455,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2030	11,155,000	5.000%	11/15/2024	59259Y2S7	
11/15/2031	11,715,000	5.000%	11/15/2024	59259Y2T5	
11/15/2032	12,295,000	5.000%	11/15/2024	59259Y2U2	
11/15/2033	12,910,000	5.000%	11/15/2024	59259Y2V0	
11/15/2034	515,000	5.000%	11/15/2024	59259Y2W8	
11/15/2035	955,000	5.000%	11/15/2024	59259Y2X6	
11/15/2036	4,960,000	5.000%	11/15/2024	59259Y2Y4	
<b>Total:</b>	54,505,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2037	37,330,000	5.000%	11/15/2024	59259Y3A5	
11/15/2038	39,190,000	5.000%	11/15/2024	59259Y3A5	
11/15/2039	40,415,000	5.000%	11/15/2024	59259Y3A5	
<b>Total:</b>	116,935,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2040	22,445,000	5.250%	11/15/2024	59259Y2Z1	
11/15/2041	23,565,000	5.250%	11/15/2024	59259Y2Z1	
11/15/2042	24,745,000	5.250%	11/15/2024	59259Y2Z1	
11/15/2043	25,980,000	5.250%	11/15/2024	59259Y2Z1	
11/15/2044	27,280,000	5.250%	11/15/2024	59259Y2Z1	
<b>Total:</b>	124,015,000				

**\$500,000,000 Transportation Revenue Bonds, Series 2014D**

**Date of Issue:** November 04, 2014

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Sub Series TRB 2014D-2**

**Par Outstanding:** \$165,000,000

**Mode:** FRN

**Mode Offering Date:** November 03, 2017

**Next Tender Date:** November 15, 2022

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2034	8,345,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2035	14,880,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2036	27,670,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2039	690,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2040	20,675,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2041	21,640,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2042	22,635,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2043	23,685,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2044	24,780,000	SIFMA + 0.450%	Non-Call	59261ANT0	
<b>Total:</b>	165,000,000				

**\$850,000,000 Transportation Revenue Bonds, Series 2015A**

Date of Issue: January 22, 2015

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2015A-1**

Par Outstanding: \$493,440,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	17,530,000	5.000%	Non-Call	59259Y4C0	
11/15/2023	3,365,000	4.000%	Non-Call	59259Y3H0	
11/15/2023	15,040,000	5.000%	Non-Call	59259Y4D8	
11/15/2024	19,285,000	5.000%	Non-Call	59259Y4E6	
11/15/2025	1,390,000	3.000%	05/15/2025	59259Y3J6	
11/15/2025	18,870,000	5.000%	05/15/2025	59259Y4F3	
11/15/2026	5,515,000	5.000%	05/15/2025	59259Y3K3	
11/15/2027	8,600,000	5.000%	05/15/2025	59259Y3L1	
11/15/2028	495,000	5.000%	05/15/2025	59259Y3M9	
11/15/2029	7,260,000	5.000%	05/15/2025	59259Y3R8	
11/15/2030	5,500,000	5.000%	05/15/2025	59259Y3S6	
11/15/2031	435,000	5.000%	05/15/2025	59259Y3T4	
11/15/2032	750,000	5.000%	05/15/2025	59259Y3U1	
11/15/2033	8,370,000	5.000%	05/15/2025	59259Y3V9	
11/15/2034	9,690,000	5.000%	05/15/2025	59259Y3W7	
11/15/2035	9,625,000	5.000%	05/15/2025	59259Y3N7	
11/15/2036	20,770,000	5.000%	05/15/2025	59259Y4G1	
11/15/2037	25,550,000	5.000%	05/15/2025	59259Y4H9	
<b>Total:</b>	<b>178,040,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2038	26,775,000	5.000%	05/15/2025	59259Y3P2	
11/15/2039	28,050,000	5.000%	05/15/2025	59259Y3P2	
11/15/2040	40,680,000	5.000%	05/15/2025	59259Y3P2	
<b>Total:</b>	<b>95,505,000</b>				

**\$850,000,000 Transportation Revenue Bonds, Series 2015A****Date of Issue:** January 22, 2015**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2041	39,800,000	5.000%	05/15/2025	59259Y3Q0	
11/15/2042	41,785,000	5.000%	05/15/2025	59259Y3Q0	
11/15/2043	43,875,000	5.000%	05/15/2025	59259Y3Q0	
11/15/2044	46,070,000	5.000%	05/15/2025	59259Y3Q0	
11/15/2045	48,365,000	5.000%	05/15/2025	59259Y3Q0	
<b>Total:</b>	<b>219,895,000</b>				

**Sub Series TRB 2015A-2****Par Outstanding:** \$248,045,000**Mode:** PUT**Mode Offering Date:** May 14, 2020**Next Tender Date:** May 15, 2030**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2038	25,975,000	5.000%	Non-Call	59261AG68	
11/15/2039	27,275,000	5.000%	Non-Call	59261AG68	
11/15/2040	28,640,000	5.000%	Non-Call	59261AG68	
11/15/2041	30,070,000	5.000%	Non-Call	59261AG68	
11/15/2042	31,575,000	5.000%	Non-Call	59261AG68	
11/15/2043	33,150,000	5.000%	Non-Call	59261AG68	
11/15/2044	34,810,000	5.000%	Non-Call	59261AG68	
11/15/2045	36,550,000	5.000%	Non-Call	59261AG68	
<b>Total:</b>	<b>248,045,000</b>				

**\$275,055,000 Transportation Revenue Bonds, Series 2015B**

Date of Issue: March 19, 2015

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)

Par Outstanding: \$248,950,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	3,220,000	5.000%	Non-Call	59259Y4S5	
11/15/2023	3,385,000	5.000%	Non-Call	59259Y4T3	
11/15/2024	3,555,000	5.000%	Non-Call	59259Y4U0	
11/15/2025	3,730,000	5.000%	05/15/2025	59259Y4V8	
11/15/2027	4,110,000	3.000%	05/15/2025	59259Y4X4	
11/15/2029	4,445,000	5.000%	05/15/2025	59259Y4Z9	
11/15/2030	4,670,000	3.250%	05/15/2025	59259Y5A3	
11/15/2031	4,820,000	5.000%	05/15/2025	59259Y5B1	
11/15/2032	5,065,000	5.000%	05/15/2025	59259Y5C9	
11/15/2033	5,315,000	5.000%	05/15/2025	59259Y5D7	
11/15/2034	5,580,000	3.500%	05/15/2025	59259Y5E5	
11/15/2035	5,775,000	5.000%	05/15/2025	59259Y5F2	
<b>Total:</b>	<b>53,670,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2036	6,065,000	5.000%	05/15/2025	59259Y5G0	
11/15/2037	6,370,000	5.000%	05/15/2025	59259Y5G0	
11/15/2038	6,685,000	5.000%	05/15/2025	59259Y5G0	
11/15/2039	7,020,000	5.000%	05/15/2025	59259Y5G0	
11/15/2040	7,370,000	5.000%	05/15/2025	59259Y5G0	
<b>Total:</b>	<b>33,510,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2041	7,740,000	4.000%	05/15/2025	59259Y5H8	
11/15/2042	8,050,000	4.000%	05/15/2025	59259Y5H8	
11/15/2043	8,375,000	4.000%	05/15/2025	59259Y5H8	
11/15/2044	8,705,000	4.000%	05/15/2025	59259Y5H8	
11/15/2045	9,055,000	4.000%	05/15/2025	59259Y5H8	
<b>Total:</b>	<b>41,925,000</b>				



**\$275,055,000 Transportation Revenue Bonds, Series 2015B****Date of Issue:** March 19, 2015**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2046	9,420,000	5.250%	05/15/2025	59259Y5J4	
11/15/2047	9,910,000	5.250%	05/15/2025	59259Y5J4	
11/15/2048	10,435,000	5.250%	05/15/2025	59259Y5J4	
11/15/2049	10,980,000	5.250%	05/15/2025	59259Y5J4	
11/15/2050	11,555,000	5.250%	05/15/2025	59259Y5J4	
11/15/2051	12,165,000	5.250%	05/15/2025	59259Y5J4	
11/15/2052	12,800,000	5.250%	05/15/2025	59259Y5J4	
11/15/2053	13,475,000	5.250%	05/15/2025	59259Y5J4	
11/15/2054	14,180,000	5.250%	05/15/2025	59259Y5J4	
11/15/2055	14,925,000	5.250%	05/15/2025	59259Y5J4	
<b>Total:</b>	119,845,000				

**\$550,000,000 Transportation Revenue Refunding Bonds, Series 2015C**

Date of Issue: August 18, 2015

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2015C-1**

Par Outstanding: \$477,110,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2025	5,315,000	5.000%	Non-Call	59259Y5Q8	
11/15/2026	16,235,000	5.000%	11/15/2025	59259Y5R6	
11/15/2027	44,430,000	5.000%	11/15/2025	59259Y5S4	
11/15/2028	7,205,000	3.125%	11/15/2025	59259Y5Z8	
11/15/2028	24,760,000	5.000%	11/15/2025	59259Y5T2	
11/15/2028	30,195,000	5.250%	11/15/2025	59259Y6C8	
11/15/2029	22,420,000	5.000%	11/15/2025	59259Y5U9	
11/15/2029	41,535,000	5.250%	11/15/2025	59259Y6D6	
11/15/2030	10,200,000	3.400%	11/15/2025	59259Y6A2	
11/15/2030	17,145,000	5.000%	11/15/2025	59259Y5V7	
11/15/2030	43,980,000	5.250%	11/15/2025	59259Y6E4	
11/15/2031	17,590,000	5.000%	11/15/2025	59259Y5Y1	
11/15/2031	45,110,000	5.250%	11/15/2025	59259Y6F1	
11/15/2034	11,025,000	3.700%	11/15/2025	59259Y6B0	
11/15/2034	63,170,000	5.000%	11/15/2025	59259Y5W5	
11/15/2035	76,795,000	5.000%	11/15/2025	59259Y5X3	
<b>Total:</b>	<b>477,110,000</b>				

**\$407,695,000 Transportation Revenue Refunding Bonds, Series 2015D**

Date of Issue: September 17, 2015

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2015D-1**

Par Outstanding: \$287,535,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2024	6,575,000	5.000%	Non-Call	59259Y6H7	
11/15/2026	13,500,000	5.000%	11/15/2025	59259Y6J3	
11/15/2027	13,500,000	5.000%	11/15/2025	59259Y6K0	
11/15/2028	24,935,000	5.000%	11/15/2025	59259Y6L8	
11/15/2029	27,435,000	5.000%	11/15/2025	59259Y6M6	
11/15/2030	24,730,000	5.000%	11/15/2025	59259Y6N4	
11/15/2031	38,110,000	5.000%	11/15/2025	59259Y6P9	
11/15/2032	25,000,000	5.000%	11/15/2025	59259Y6Q7	
11/15/2033	25,000,000	5.000%	11/15/2025	59259Y6R5	
11/15/2034	20,000,000	5.000%	11/15/2025	59259Y6S3	
11/15/2035	8,155,000	3.375%	11/15/2025	59259Y6U8	
11/15/2035	17,785,000	5.000%	11/15/2025	59259Y6T1	
<b>Total:</b>	<b>244,725,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2032	20,885,000	5.000%	11/15/2025	59259Y6V6	
11/15/2033	21,925,000	5.000%	11/15/2025	59259Y6V6	
<b>Total:</b>	<b>42,810,000</b>				

**\$650,000,000 Transportation Revenue Variable Rate Bonds, Series 2015E****Date of Issue:** September 10, 2015**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2015E-1****Par Outstanding:** \$147,775,000**Short Term Ratings:** VMIG 1/A-1/F1/NR  
(M/S&P/F/K)**Credit Provider:** Barclays Bank PLC**Facility Effective:** August 18, 2021**Facility Expiration:** August 18, 2025**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2029	5,230,000	Daily	08/18/2021	59261AM53	
11/15/2030	5,440,000	Daily	08/18/2021	59261AM53	
11/15/2031	5,655,000	Daily	08/18/2021	59261AM53	
11/15/2032	5,885,000	Daily	08/18/2021	59261AM53	
11/15/2033	6,115,000	Daily	08/18/2021	59261AM53	
11/15/2034	6,360,000	Daily	08/18/2021	59261AM53	
11/15/2035	6,620,000	Daily	08/18/2021	59261AM53	
11/15/2036	6,885,000	Daily	08/18/2021	59261AM53	
11/15/2037	7,155,000	Daily	08/18/2021	59261AM53	
11/15/2038	7,445,000	Daily	08/18/2021	59261AM53	
11/15/2039	7,735,000	Daily	08/18/2021	59261AM53	
11/15/2040	8,050,000	Daily	08/18/2021	59261AM53	
11/15/2041	8,370,000	Daily	08/18/2021	59261AM53	
11/15/2042	8,705,000	Daily	08/18/2021	59261AM53	
11/15/2043	9,055,000	Daily	08/18/2021	59261AM53	
11/15/2044	9,420,000	Daily	08/18/2021	59261AM53	
11/15/2045	9,795,000	Daily	08/18/2021	59261AM53	
11/15/2046	4,405,000	Daily	08/18/2021	59261AM53	
11/15/2047	4,580,000	Daily	08/18/2021	59261AM53	
11/15/2048	4,765,000	Daily	08/18/2021	59261AM53	
11/15/2049	4,955,000	Daily	08/18/2021	59261AM53	
11/15/2050	5,150,000	Daily	08/18/2021	59261AM53	
<b>Total:</b>	<b>147,775,000</b>				

**\$650,000,000 Transportation Revenue Variable Rate Bonds, Series 2015E**

Date of Issue: September 10, 2015

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2015E-2**

Par Outstanding: \$193,565,000

Mode: FRN

Mode Offering Date: September 05, 2018

Next Tender Date: September 05, 2023

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2029	5,650,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2030	5,880,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2031	6,115,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2032	6,360,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2033	6,610,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2034	6,875,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2035	7,150,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2036	7,440,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2037	7,735,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2038	8,045,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2039	8,365,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2040	8,700,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2041	9,050,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2042	9,410,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2043	9,785,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2044	10,180,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2045	10,585,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2046	11,010,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2047	11,450,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2048	11,905,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2049	12,385,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2050	12,880,000	SIFMA + 1.050%	Non-Call	59261AXA0	
<b>Total:</b>	<b>193,565,000</b>				

**\$650,000,000 Transportation Revenue Variable Rate Bonds, Series 2015E****Date of Issue:** September 10, 2015**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2015E-3****Par Outstanding:** \$154,850,000**Short Term Ratings:** VMIG1/A-1/F1+/NAF  
(M/S&P/F/K)**Credit Provider:** Bank of America, N.A.**Facility Effective:** September 05, 2018**Facility Expiration:** September 02, 2022**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2029	4,520,000	Daily	09/05/2018	59261AWK9	
11/15/2030	4,700,000	Daily	09/05/2018	59261AWK9	
11/15/2031	4,890,000	Daily	09/05/2018	59261AWK9	
11/15/2032	5,085,000	Daily	09/05/2018	59261AWK9	
11/15/2033	5,290,000	Daily	09/05/2018	59261AWK9	
11/15/2034	5,500,000	Daily	09/05/2018	59261AWK9	
11/15/2035	5,720,000	Daily	09/05/2018	59261AWK9	
11/15/2036	5,950,000	Daily	09/05/2018	59261AWK9	
11/15/2037	6,190,000	Daily	09/05/2018	59261AWK9	
11/15/2038	6,435,000	Daily	09/05/2018	59261AWK9	
11/15/2039	6,695,000	Daily	09/05/2018	59261AWK9	
11/15/2040	6,960,000	Daily	09/05/2018	59261AWK9	
11/15/2041	7,240,000	Daily	09/05/2018	59261AWK9	
11/15/2042	7,530,000	Daily	09/05/2018	59261AWK9	
11/15/2043	7,830,000	Daily	09/05/2018	59261AWK9	
11/15/2044	8,145,000	Daily	09/05/2018	59261AWK9	
11/15/2045	8,470,000	Daily	09/05/2018	59261AWK9	
11/15/2046	8,805,000	Daily	09/05/2018	59261AWK9	
11/15/2047	9,160,000	Daily	09/05/2018	59261AWK9	
11/15/2048	9,525,000	Daily	09/05/2018	59261AWK9	
11/15/2049	9,905,000	Daily	09/05/2018	59261AWK9	
11/15/2050	10,305,000	Daily	09/05/2018	59261AWK9	
<b>Total:</b>	154,850,000				

**\$330,430,000 Transportation Revenue Refunding Bonds, Series 2015F**

Date of Issue: December 17, 2015

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)

Par Outstanding: \$275,095,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	12,695,000	5.000%	Non-Call	59261AAF4	
11/15/2023	13,325,000	5.000%	Non-Call	59261AAG2	
11/15/2024	13,990,000	5.000%	Non-Call	59261AAH0	
11/15/2025	14,695,000	5.000%	Non-Call	59261AAJ6	
11/15/2026	9,405,000	5.000%	11/15/2025	59261AAK3	
11/15/2027	16,240,000	5.000%	11/15/2025	59261AAL1	
11/15/2028	17,055,000	5.000%	11/15/2025	59261AAM9	
11/15/2029	30,380,000	5.000%	11/15/2025	59261AAN7	
11/15/2030	18,770,000	3.250%	11/15/2025	59261AAP2	
11/15/2031	19,380,000	3.250%	11/15/2025	59261AAQ0	
11/15/2032	20,010,000	5.000%	11/15/2025	59261AAR8	
11/15/2033	16,510,000	3.250%	11/15/2025	59261AAW7	
11/15/2033	4,500,000	5.000%	11/15/2025	59261AAS6	
11/15/2034	14,770,000	3.375%	11/15/2025	59261AAX5	
11/15/2034	7,000,000	5.000%	11/15/2025	59261AAT4	
11/15/2035	22,620,000	5.000%	11/15/2025	59261AAU1	
11/15/2036	23,750,000	5.000%	11/15/2025	59261AAV9	
<b>Total:</b>	275,095,000				

**\$782,520,000 Transportation Revenue Green Bonds, Series 2016A**

Date of Issue: February 25, 2016

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2016A-1**

Par Outstanding: \$417,695,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	5,420,000	5.000%	Non-Call	59261ACA3	
11/15/2023	5,690,000	5.000%	Non-Call	59261ACB1	
11/15/2024	5,975,000	5.000%	Non-Call	59261ACC9	
11/15/2025	6,275,000	2.500%	Non-Call	59261ACD7	
11/15/2026	6,430,000	5.000%	05/15/2026	59261ACE5	
11/15/2027	6,750,000	5.000%	05/15/2026	59261ACF2	
11/15/2028	7,090,000	5.000%	05/15/2026	59261ACG0	
11/15/2029	7,445,000	5.000%	05/15/2026	59261ACH8	
11/15/2030	7,815,000	5.000%	05/15/2026	59261ACJ4	
11/15/2031	8,205,000	5.000%	05/15/2026	59261ACK1	
11/15/2032	8,620,000	5.000%	05/15/2026	59261ACL9	
11/15/2033	8,175,000	4.000%	05/15/2026	59261ACZ8	
11/15/2033	875,000	5.000%	05/15/2026	59261ACM7	
11/15/2034	9,415,000	3.000%	05/15/2026	59261ACN5	
11/15/2035	3,540,000	3.100%	05/15/2026	59261ACV7	
11/15/2035	5,000,000	4.000%	05/15/2026	59261ADA2	
11/15/2035	1,160,000	5.000%	05/15/2026	59261ACP0	
11/15/2036	10,070,000	5.000%	05/15/2026	59261ACQ8	
<b>Total:</b>	<b>113,950,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2037	4,555,000	5.000%	05/15/2026	59261ACU9	
11/15/2038	4,780,000	5.000%	05/15/2026	59261ACU9	
11/15/2039	5,020,000	5.000%	05/15/2026	59261ACU9	
11/15/2040	5,275,000	5.000%	05/15/2026	59261ACU9	
11/15/2041	5,535,000	5.000%	05/15/2026	59261ACU9	
<b>Total:</b>	<b>25,165,000</b>				



**\$782,520,000 Transportation Revenue Green Bonds, Series 2016A**

Date of Issue: February 25, 2016

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2037	6,020,000	3.500%	05/15/2026	59261ACR6	
11/15/2038	6,230,000	3.500%	05/15/2026	59261ACR6	
11/15/2039	6,450,000	3.500%	05/15/2026	59261ACR6	
11/15/2040	6,670,000	3.500%	05/15/2026	59261ACR6	
11/15/2041	6,905,000	3.500%	05/15/2026	59261ACR6	
<b>Total:</b>	32,275,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2042	9,960,000	5.000%	05/15/2026	59261ACS4	
11/15/2043	10,580,000	5.000%	05/15/2026	59261ACS4	
11/15/2044	11,230,000	5.000%	05/15/2026	59261ACS4	
11/15/2045	11,910,000	5.000%	05/15/2026	59261ACS4	
11/15/2046	12,625,000	5.000%	05/15/2026	59261ACS4	
<b>Total:</b>	56,305,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2042	3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2043	3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2044	3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2045	3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2046	3,000,000	4.000%	05/15/2026	59261ACX3	
<b>Total:</b>	15,000,000				

**\$782,520,000 Transportation Revenue Green Bonds, Series 2016A**

Date of Issue: February 25, 2016

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2047	13,750,000	5.250%	05/15/2026	59261ACW5	
11/15/2048	14,475,000	5.250%	05/15/2026	59261ACW5	
11/15/2049	15,235,000	5.250%	05/15/2026	59261ACW5	
11/15/2050	16,035,000	5.250%	05/15/2026	59261ACW5	
11/15/2051	16,875,000	5.250%	05/15/2026	59261ACW5	
11/15/2052	17,760,000	5.250%	05/15/2026	59261ACW5	
11/15/2053	18,695,000	5.250%	05/15/2026	59261ACW5	
11/15/2054	19,675,000	5.250%	05/15/2026	59261ACW5	
11/15/2055	20,705,000	5.250%	05/15/2026	59261ACW5	
11/15/2056	21,795,000	5.250%	05/15/2026	59261ACW5	
<b>Total:</b>	175,000,000				

**Sub Series TRB 2016A-2**

Par Outstanding: \$264,470,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	33,675,000	5.000%	Non-Call	59261ADF1	
11/15/2023	35,365,000	5.000%	Non-Call	59261ADG9	
11/15/2024	34,860,000	5.000%	Non-Call	59261ADH7	
11/15/2025	7,590,000	4.000%	Non-Call	59261ADQ7	
11/15/2025	46,400,000	5.000%	Non-Call	59261ADJ3	
11/15/2026	1,840,000	4.000%	Non-Call	59261ADK0	
11/15/2026	36,515,000	5.000%	Non-Call	59261ADN4	
11/15/2027	40,255,000	5.000%	11/15/2026*	59261ADL8	
11/15/2028	1,255,000	2.500%	11/15/2026*	59261ADM6	
11/15/2028	26,715,000	5.000%	11/15/2026*	59261ADP9	
<b>Total:</b>	264,470,000				

\* Also Subject to Make-Whole Call

**\$673,990,000 Transportation Revenue Refunding Bonds, Series 2016B**

Date of Issue: June 30, 2016

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)

Par Outstanding: \$543,650,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	2,340,000	4.000%	Non-Call	59261AES2	
11/15/2022	20,590,000	5.000%	Non-Call	59261AFH5	
11/15/2023	990,000	4.000%	Non-Call	59261AETO	
11/15/2023	23,065,000	5.000%	Non-Call	59261AFJ1	
11/15/2024	1,045,000	4.000%	Non-Call	59261AEU7	
11/15/2024	24,200,000	5.000%	Non-Call	59261AFK8	
11/15/2025	5,195,000	4.000%	Non-Call	59261AEV5	
11/15/2025	21,300,000	5.000%	Non-Call	59261AFL6	
11/15/2026	6,245,000	4.000%	Non-Call	59261AEW3	
11/15/2026	21,525,000	5.000%	Non-Call	59261AFM4	
11/15/2027	29,095,000	5.000%	11/15/2026	59261AEX1	
11/15/2028	11,060,000	5.000%	11/15/2026	59261AEY9	
11/15/2029	14,630,000	5.000%	11/15/2026	59261AEZ6	
11/15/2030	7,500,000	5.000%	11/15/2026	59261AFA0	
11/15/2031	1,855,000	5.000%	11/15/2026	59261AFB8	
11/15/2032	2,175,000	5.000%	11/15/2026	59261AFC6	
11/15/2033	15,720,000	5.000%	11/15/2026	59261AFN2	
11/15/2034	18,060,000	4.000%	11/15/2026	59261AFP7	
11/15/2034	20,415,000	5.000%	11/15/2026	59261AFW2	
11/15/2035	46,570,000	5.000%	11/15/2026	59261AFQ5	
11/15/2036	98,000,000	4.000%	11/15/2026	59261AFR3	
<b>Total:</b>	391,575,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2035	46,225,000	5.000%	11/15/2026	59261AFS1	
11/15/2037	105,850,000	5.000%	11/15/2026	59261AFS1	
<b>Total:</b>	152,075,000				

**\$863,860,000 Transportation Revenue Bonds, Series 2016C**

Date of Issue: July 28, 2016

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2016C-1**

Par Outstanding: \$507,980,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	5,955,000	5.000%	Non-Call	59261AGT8	
11/15/2023	6,255,000	5.000%	Non-Call	59261AGU5	
11/15/2024	6,570,000	5.000%	Non-Call	59261AGV3	
11/15/2025	6,895,000	5.000%	Non-Call	59261AGW1	
11/15/2026	7,240,000	4.000%	Non-Call	59261AGX9	
11/15/2027	7,530,000	5.000%	11/15/2026	59261AGY7	
11/15/2028	7,905,000	5.000%	11/15/2026	59261AGZ4	
11/15/2029	8,305,000	5.000%	11/15/2026	59261AHA8	
11/15/2030	8,720,000	5.000%	11/15/2026	59261AHB6	
11/15/2031	9,155,000	5.000%	11/15/2026	59261AHC4	
11/15/2032	9,610,000	5.000%	11/15/2026	59261AHD2	
11/15/2033	10,090,000	5.000%	11/15/2026	59261AHE0	
11/15/2034	10,595,000	5.000%	11/15/2026	59261AHF7	
11/15/2035	11,125,000	5.000%	11/15/2026	59261AHG5	
11/15/2036	11,680,000	5.000%	11/15/2026	59261AHH3	
11/15/2037	12,265,000	4.000%	11/15/2026	59261AHM2	
11/15/2038	12,755,000	4.000%	11/15/2026	59261AHQ3	
11/15/2039	13,265,000	5.000%	11/15/2026	59261AHN0	
<b>Total:</b>	<b>165,915,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2040	13,930,000	4.000%	11/15/2026	59261AHJ9	
11/15/2041	14,485,000	4.000%	11/15/2026	59261AHJ9	
<b>Total:</b>	<b>28,415,000</b>				

**\$863,860,000 Transportation Revenue Bonds, Series 2016C**

Date of Issue: July 28, 2016

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2042	4,650,000	5.000%	11/15/2026	59261AHK6	
11/15/2043	4,885,000	5.000%	11/15/2026	59261AHK6	
11/15/2044	5,125,000	5.000%	11/15/2026	59261AHK6	
11/15/2045	5,385,000	5.000%	11/15/2026	59261AHK6	
11/15/2046	5,655,000	5.000%	11/15/2026	59261AHK6	
<b>Total:</b>	25,700,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2042	5,540,000	4.000%	11/15/2026	59261AHR1	
11/15/2043	5,760,000	4.000%	11/15/2026	59261AHR1	
11/15/2044	5,990,000	4.000%	11/15/2026	59261AHR1	
11/15/2045	6,230,000	4.000%	11/15/2026	59261AHR1	
11/15/2046	6,480,000	4.000%	11/15/2026	59261AHR1	
<b>Total:</b>	30,000,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2042	4,875,000	3.000%	11/15/2026	59261AHS9	
11/15/2043	5,020,000	3.000%	11/15/2026	59261AHS9	
11/15/2044	5,175,000	3.000%	11/15/2026	59261AHS9	
11/15/2045	5,330,000	3.000%	11/15/2026	59261AHS9	
11/15/2046	5,485,000	3.000%	11/15/2026	59261AHS9	
<b>Total:</b>	25,885,000				

**\$863,860,000 Transportation Revenue Bonds, Series 2016C**

Date of Issue: July 28, 2016

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2047	7,950,000	5.000%	11/15/2026	59261AHL4	
11/15/2048	8,350,000	5.000%	11/15/2026	59261AHL4	
11/15/2049	8,765,000	5.000%	11/15/2026	59261AHL4	
11/15/2050	9,205,000	5.000%	11/15/2026	59261AHL4	
11/15/2051	9,665,000	5.000%	11/15/2026	59261AHL4	
11/15/2052	10,145,000	5.000%	11/15/2026	59261AHL4	
11/15/2053	10,655,000	5.000%	11/15/2026	59261AHL4	
11/15/2054	11,185,000	5.000%	11/15/2026	59261AHL4	
11/15/2055	11,745,000	5.000%	11/15/2026	59261AHL4	
11/15/2056	12,335,000	5.000%	11/15/2026	59261AHL4	
<b>Total:</b>	100,000,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2047	10,380,000	5.250%	11/15/2026	59261AHP5	
11/15/2048	10,920,000	5.250%	11/15/2026	59261AHP5	
11/15/2049	11,495,000	5.250%	11/15/2026	59261AHP5	
11/15/2050	12,100,000	5.250%	11/15/2026	59261AHP5	
11/15/2051	12,735,000	5.250%	11/15/2026	59261AHP5	
11/15/2052	13,405,000	5.250%	11/15/2026	59261AHP5	
11/15/2053	14,105,000	5.250%	11/15/2026	59261AHP5	
11/15/2054	14,850,000	5.250%	11/15/2026	59261AHP5	
11/15/2055	15,630,000	5.250%	11/15/2026	59261AHP5	
11/15/2056	16,445,000	5.250%	11/15/2026	59261AHP5	
<b>Total:</b>	132,065,000				

**Sub Series TRB 2016C-2a**

Par Outstanding: \$56,120,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2038	26,390,000	3.000%	11/15/2026	59261AHT7	
11/15/2038	29,730,000	4.000%	11/15/2026	59261AHU4	
<b>Total:</b>	56,120,000				

**\$645,655,000 Transportation Revenue Refunding Bonds, Series 2016D****Date of Issue:** October 26, 2016**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)**Par Outstanding:** \$440,300,000**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	19,375,000	5.000%	Non-Call	59261AJJ7	
11/15/2024	13,725,000	4.000%	Non-Call	59261AJK4	
11/15/2026	14,510,000	5.000%	Non-Call	59261AJL2	
11/15/2027	57,015,000	5.000%	11/15/2026	59261AJM0	
11/15/2028	30,895,000	5.000%	11/15/2026	59261AJN8	
11/15/2029	57,805,000	5.000%	11/15/2026	59261AJP3	
11/15/2030	60,700,000	5.000%	11/15/2026	59261AJQ1	
11/15/2031	52,730,000	5.000%	11/15/2026	59261AJR9	
11/15/2031	11,000,000	5.250%	11/15/2026	59261AJY4	
11/15/2032	31,595,000	3.000%	11/15/2026	59261AJS7	
11/15/2032	29,005,000	4.000%	11/15/2026	59261AJW8	
11/15/2033	19,845,000	4.000%	11/15/2026	59261AJT5	
11/15/2034	20,635,000	4.000%	11/15/2026	59261AJU2	
11/15/2035	21,465,000	3.125%	11/15/2026	59261AJV0	
<b>Total:</b>	<b>440,300,000</b>				

**\$325,585,000 Transportation Revenue Green Bonds, Series 2017A**

Date of Issue: March 16, 2017

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2017A-1**

Par Outstanding: \$179,780,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	2,065,000	5.000%	Non-Call	59261ALJ4	
11/15/2023	2,170,000	5.000%	Non-Call	59261ALK1	
11/15/2024	2,255,000	4.000%	Non-Call	59261ALL9	
11/15/2025	2,365,000	5.000%	Non-Call	59261ALM7	
11/15/2026	2,485,000	5.000%	Non-Call	59261ALN5	
11/15/2027	2,610,000	5.000%	05/15/2027	59261ALP0	
11/15/2028	2,740,000	5.000%	05/15/2027	59261ALQ8	
11/15/2029	2,875,000	5.000%	05/15/2027	59261ALR6	
11/15/2030	3,020,000	3.250%	05/15/2027	59261ALS4	
11/15/2031	3,120,000	5.000%	05/15/2027	59261ALT2	
11/15/2032	3,275,000	5.000%	05/15/2027	59261ALU9	
11/15/2033	3,440,000	3.500%	05/15/2027	59261ALV7	
11/15/2034	3,560,000	5.000%	05/15/2027	59261ALW5	
11/15/2035	3,735,000	5.000%	05/15/2027	59261ALX3	
11/15/2036	3,925,000	5.000%	05/15/2027	59261ALY1	
11/15/2037	4,050,000	5.000%	05/15/2027	59261ALZ8	
11/15/2047	1,070,000	5.000%	05/15/2027	59261AMA2	
<b>Total:</b>	<b>48,760,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2038	4,320,000	4.000%	05/15/2027	59261AMC8	
11/15/2039	4,495,000	4.000%	05/15/2027	59261AMC8	
11/15/2040	4,675,000	4.000%	05/15/2027	59261AMC8	
11/15/2041	4,860,000	4.000%	05/15/2027	59261AMC8	
11/15/2042	5,055,000	4.000%	05/15/2027	59261AMC8	
11/15/2043	5,255,000	4.000%	05/15/2027	59261AMC8	
<b>Total:</b>	<b>28,660,000</b>				



**\$325,585,000 Transportation Revenue Green Bonds, Series 2017A**

Date of Issue: March 16, 2017

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2044	5,470,000	4.000%	05/15/2027	59261AMD6	
11/15/2045	5,685,000	4.000%	05/15/2027	59261AMD6	
11/15/2046	5,915,000	4.000%	05/15/2027	59261AMD6	
11/15/2047	5,080,000	4.000%	05/15/2027	59261AMD6	
11/15/2048	6,405,000	4.000%	05/15/2027	59261AMD6	
<b>Total:</b>	28,555,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2049	6,665,000	5.000%	05/15/2027	59261AME4	
11/15/2050	6,995,000	5.000%	05/15/2027	59261AME4	
11/15/2051	7,345,000	5.000%	05/15/2027	59261AME4	
<b>Total:</b>	21,005,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2052	7,715,000	5.250%	05/15/2027	59261AMB0	
11/15/2053	8,120,000	5.250%	05/15/2027	59261AMB0	
11/15/2054	8,545,000	5.250%	05/15/2027	59261AMB0	
11/15/2055	8,995,000	5.250%	05/15/2027	59261AMB0	
11/15/2056	9,465,000	5.250%	05/15/2027	59261AMB0	
11/15/2057	9,960,000	5.250%	05/15/2027	59261AMB0	
<b>Total:</b>	52,800,000				

**\$325,585,000 Transportation Revenue Green Bonds, Series 2017A**

**Date of Issue:** March 16, 2017

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Sub Series TRB 2017A-2 Refunding Bonds**

**Par Outstanding:** \$136,635,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2024	10,875,000	5.000%	Non-Call	59261AMF1	
11/15/2025	22,955,000	5.000%	Non-Call	59261AMG9	
11/15/2026	24,105,000	5.000%	Non-Call	59261AMH7	
11/15/2027	25,305,000	5.000%	05/15/2027	59261AMJ3	
11/15/2028	24,940,000	5.000%	05/15/2027	59261AMK0	
11/15/2029	13,880,000	5.000%	05/15/2027	59261AML8	
11/15/2030	14,575,000	5.000%	05/15/2027	59261AMM6	
<b>Total:</b>	136,635,000				

**\$662,025,000 Transportation Revenue Refunding Green Bonds, Series 2017B****Date of Issue:** September 28, 2017**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)**Par Outstanding:** \$629,080,000**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	4,235,000	4.000%	Non-Call	59261AMZ7	
11/15/2022	53,405,000	5.000%	Non-Call	59261ANA1	
11/15/2023	2,515,000	3.000%	Non-Call	59261AND5	
11/15/2023	3,190,000	4.000%	Non-Call	59261ANB9	
11/15/2023	167,310,000	5.000%	Non-Call	59261ANC7	
11/15/2024	2,690,000	4.000%	Non-Call	59261ANF0	
11/15/2024	145,940,000	5.000%	Non-Call	59261ANE3	
11/15/2025	103,250,000	5.000%	Non-Call	59261ANG8	
11/15/2026	54,855,000	5.000%	Non-Call	59261ANH6	
11/15/2027	1,810,000	4.000%	Non-Call	59261ANJ2	
11/15/2027	42,925,000	5.000%	Non-Call	59261ANK9	
11/15/2028	46,955,000	5.000%	Non-Call	59261ANL7	
<b>Total:</b>	<b>629,080,000</b>				

## \$2,021,461,605 Transportation Revenue Refunding Green Bonds, Series 2017C

Date of Issue: December 14, 2017

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)

### Sub Series TRB 2017C-1

Par Outstanding: \$1,821,460,000

#### Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	44,980,000	5.000%	Non-Call	59261APM3	
11/15/2024	4,265,000	3.000%	Non-Call	59261APN1	
11/15/2024	4,310,000	4.000%	Non-Call	59261APP6	
11/15/2024	96,725,000	5.000%	Non-Call	59261APQ4	
11/15/2025	1,600,000	3.000%	Non-Call	59261APT8	
11/15/2025	1,125,000	4.000%	Non-Call	59261APS0	
11/15/2025	133,575,000	5.000%	Non-Call	59261APR2	
11/15/2026	1,825,000	3.000%	Non-Call	59261APV3	
11/15/2026	4,300,000	4.000%	Non-Call	59261APU5	
11/15/2026	173,050,000	5.000%	Non-Call	59261APW1	
11/15/2027	95,205,000	5.000%	Non-Call	59261APX9	
11/15/2028	146,960,000	5.000%	05/15/2028	59261APY7	
11/15/2029	158,000,000	5.000%	05/15/2028	59261APZ4	
11/15/2030	124,225,000	5.000%	05/15/2028	59261AQA8	
11/15/2031	68,945,000	4.000%	05/15/2028	59261AQC4	
11/15/2031	153,135,000	5.000%	05/15/2028	59261AQB6	
11/15/2032	99,240,000	4.000%	05/15/2028	59261AQD2	
11/15/2033	70,020,000	5.000%	05/15/2028	59261AQE0	
11/15/2034	21,840,000	4.000%	05/15/2028	59261AQF7	
11/15/2034	85,385,000	5.000%	05/15/2028	59261AQG5	
11/15/2035	85,030,000	4.000%	05/15/2028	59261AQH3	
11/15/2036	76,830,000	3.250%	05/15/2028	59261AQK6	
11/15/2036	11,580,000	4.000%	05/15/2028	59261AQJ9	
11/15/2037	28,775,000	3.375%	05/15/2028	59261AQM2	
11/15/2037	49,405,000	4.000%	05/15/2028	59261AQL4	
11/15/2038	81,130,000	4.000%	05/15/2028	59261AQN0	
<b>Total:</b>	<b>1,821,460,000</b>				

**\$2,021,461,605 Transportation Revenue Refunding Green Bonds, Series 2017C**

**Date of Issue:** December 14, 2017

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Sub Series TRB 2017C-2**

**Par Outstanding:** \$351,475,000

**Capital Appreciation Bonds**

<b>Maturity</b>	<b>Accreted Value at Maturity</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2027	28,315,000	0.000%	Non-Call	59261APF8	
11/15/2029	62,075,000	0.000%	Non-Call	59261APG6	
11/15/2032	70,000,000	0.000%	Non-Call	59261APH4	
11/15/2033	43,785,000	0.000%	Non-Call	59261APJ0	
11/15/2039	84,370,000	0.000%	Non-Call	59261APK7	
11/15/2040	62,930,000	0.000%	Non-Call	59261APL5	
<b>Total:</b>	<b>351,475,000</b>				

**\$643,095,000 Transportation Revenue Refunding Bonds, Series 2017D**

Date of Issue: December 21, 2017

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)

Par Outstanding: \$643,095,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2023	4,820,000	5.000%	Non-Call	59261ASQ1	
11/15/2024	6,285,000	5.000%	Non-Call	59261ASR9	
11/15/2025	6,620,000	5.000%	Non-Call	59261ASS7	
11/15/2026	7,310,000	5.000%	Non-Call	59261AST5	
11/15/2027	7,675,000	5.000%	Non-Call	59261ASU2	
11/15/2028	8,035,000	5.000%	05/15/2028	59261ASV0	
11/15/2029	2,055,000	5.000%	05/15/2028	59261ASW8	
11/15/2030	73,225,000	5.000%	05/15/2028	59261ASX6	
11/15/2031	17,980,000	5.000%	05/15/2028	59261ASY4	
11/15/2032	1,630,000	3.000%	05/15/2028	59261ATA5	
11/15/2032	47,080,000	5.000%	05/15/2028	59261ASZ1	
11/15/2033	42,435,000	5.000%	05/15/2028	59261ATB3	
11/15/2034	12,770,000	5.000%	05/15/2028	59261ATC1	
11/15/2035	25,295,000	5.000%	05/15/2028	59261ATD9	
11/15/2036	2,790,000	5.000%	05/15/2028	59261ATE7	
11/15/2037	2,930,000	5.000%	05/15/2028	59261ATF4	
11/15/2038	3,080,000	3.250%	05/15/2028	59261ATG2	
11/15/2039	3,180,000	3.250%	05/15/2028	59261ATH0	
<b>Total:</b>	<b>275,195,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2040	98,295,000	4.000%	05/15/2028	59261ATJ6	
11/15/2041	95,495,000	4.000%	05/15/2028	59261ATJ6	
11/15/2042	60,135,000	4.000%	05/15/2028	59261ATJ6	
<b>Total:</b>	<b>253,925,000</b>				

**\$643,095,000 Transportation Revenue Refunding Bonds, Series 2017D**

**Date of Issue:** December 21, 2017

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2043	48,215,000	4.000%	05/15/2028	59261ATK3	
11/15/2044	18,275,000	4.000%	05/15/2028	59261ATK3	
11/15/2045	19,005,000	4.000%	05/15/2028	59261ATK3	
11/15/2046	14,920,000	4.000%	05/15/2028	59261ATK3	
<b>Total:</b>	100,415,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2046	4,850,000	3.375%	05/15/2028	59261ATL1	
11/15/2047	8,710,000	3.375%	05/15/2028	59261ATL1	
<b>Total:</b>	13,560,000				

**\$472,310,000 Transportation Revenue Bonds, Series 2018A**

**Date of Issue:** January 23, 2018

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Sub Series TRB 2018A-2**

**Par Outstanding:** \$277,610,000

**Mode:** PUT

**Mode Offering Date:** January 23, 2018

**Next Tender Date:** November 15, 2022

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2046	92,540,000	5.000%	Non-Call	59261AVF1	
11/15/2047	92,535,000	5.000%	Non-Call	59261AVF1	
11/15/2048	92,535,000	5.000%	Non-Call	59261AVF1	
<b>Total:</b>	<b>277,610,000</b>				



**\$207,220,000 Transportation Revenue Refunding Green Bonds, Series 2018B**

**Date of Issue:** August 23, 2018

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Par Outstanding:** \$177,890,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	7,415,000	5.000%	Non-Call	59261AWT0	
11/15/2023	17,080,000	5.000%	Non-Call	59261AWU7	
11/15/2024	21,365,000	5.000%	Non-Call	59261AWV5	
11/15/2025	26,870,000	5.000%	Non-Call	59261AWW3	
11/15/2026	37,995,000	5.000%	Non-Call	59261AWX1	
11/15/2027	31,985,000	5.000%	Non-Call	59261AWY9	
11/15/2028	35,180,000	5.000%	Non-Call	59261AWZ6	
<b>Total:</b>	<b>177,890,000</b>				

**\$454,150,000 Transportation Revenue Green Bonds, Series 2019A**

Date of Issue: February 06, 2019

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2019A-1**

Par Outstanding: \$191,345,000

Mode: PUT

Mode Offering Date: February 06, 2019

Next Tender Date: November 15, 2024

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	93,340,000	5.000%	Non-Call	59261AXR3	
11/15/2048	98,005,000	5.000%	Non-Call	59261AXR3	
<b>Total:</b>	191,345,000				

**Sub Series TRB 2019A-2**

Par Outstanding: \$162,805,000

**Serial Bonds**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	79,415,000	5.000%	11/15/2028	59261AXS1	AGM
11/15/2045	83,390,000	5.000%	11/15/2028	59261AXT9	
<b>Total:</b>	162,805,000				

**Sub Series TRB 2019A-3**

Par Outstanding: \$100,000,000

**Serial Bonds**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	100,000,000	4.000%	11/15/2028	59261AXU6	AGM
<b>Total:</b>	100,000,000				

**\$177,185,000 Transportation Revenue Green Bonds, Series 2019B**

**Date of Issue:** May 14, 2019

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Par Outstanding:** \$177,185,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2049	41,620,000	4.000%	05/15/2029	59261AYW1	AGM
11/15/2050	43,285,000	4.000%	05/15/2029	59261AYX9	
<b>Total:</b>	84,905,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2051	45,015,000	5.000%	05/15/2029	59261AYZ4	
11/15/2052	47,265,000	5.000%	05/15/2029	59261AYZ4	
<b>Total:</b>	92,280,000				

**\$1,200,000,000 Transportation Revenue Bond Anticipation Notes, Series 2019B**

**Date of Issue:** May 22, 2019

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Sub Series TRB 2019B-1 BANS**

**Par Outstanding:** \$1,000,000,000

**Short Term Ratings:** MIG2/SP-2/F2/K1+  
(M/S&P/F/K)

**Note Maturity**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
5/15/2022	1,000,000,000	5.000%	Non-Call	59261AZB6	
<b>Total:</b>	1,000,000,000				

**\$422,430,000 Transportation Revenue Green Bonds, Series 2019C****Date of Issue:** August 14, 2019**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)**Par Outstanding:** \$422,430,000**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2038	26,800,000	5.000%	11/15/2029	59261AZN0	
11/15/2039	28,140,000	5.000%	11/15/2029	59261AZP5	
11/15/2040	29,545,000	5.000%	11/15/2029	59261AZQ3	
11/15/2041	31,020,000	5.000%	11/15/2029	59261AZR1	
11/15/2042	32,575,000	5.000%	11/15/2029	59261AZS9	
11/15/2043	34,200,000	5.000%	11/15/2029	59261AZT7	
11/15/2044	35,910,000	5.000%	11/15/2029	59261AZU4	
11/15/2045	37,710,000	4.000%	11/15/2029	59261AZV2	AGM
11/15/2046	39,215,000	4.000%	11/15/2029	59261AZW0	AGM
11/15/2047	40,785,000	4.000%	11/15/2029	59261AZX8	AGM
11/15/2048	42,415,000	4.000%	11/15/2029	59261AZY6	AGM
11/15/2049	44,115,000	4.000%	11/15/2029	59261AZZ3	AGM
<b>Total:</b>	<b>422,430,000</b>				

**\$241,745,000 Transportation Revenue Refunding Green Bonds, Series 2019D****Date of Issue:** November 07, 2019**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2019D-1****Par Outstanding:** \$140,320,000**Mode:** PUT**Mode Offering Date:** November 07, 2019**Next Tender Date:** November 15, 2024**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2033	68,450,000	5.000%	Non-Call	59261AB48	
11/15/2034	71,870,000	5.000%	Non-Call	59261AB48	
<b>Total:</b>	<b>140,320,000</b>				

**Sub Series TRB 2019D-2 Taxable****Par Outstanding:** \$101,425,000**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2046	32,640,000	3.500%	11/15/2029*	59261AB55	AGM
11/15/2047	33,785,000	3.600%	11/15/2029*	59261AB63	
11/15/2048	35,000,000	3.540%	11/15/2029*	59261AB71	AGM
<b>Total:</b>	<b>101,425,000</b>				

**\* Also Subject to Make-Whole Call**

**\$1,200,000,000 Transportation Revenue Bond Anticipation Notes, Series 2019D**

**Date of Issue:** September 06, 2019

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Sub Series TRB 2019D-1 BANS**

**Par Outstanding:** \$1,000,000,000

**Short Term Ratings:** MIG2/SP-2/F2/K1+  
(M/S&P/F/K)

**Note Maturity**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
9/1/2022	1,000,000,000	5.000%	Non-Call	59261AA49	
<b>Total:</b>	1,000,000,000				

**\$200,000,000 Transportation Revenue Bond Anticipation Notes, Series 2019F**

**Date of Issue:** December 10, 2019

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Par Outstanding:** \$200,000,000

**Short Term Ratings:** MIG2/SP-2/F2/K1+  
(M/S&P/F/K)

**Note Maturity**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	200,000,000	5.000%	Non-Call	59261AC54	
<b>Total:</b>	200,000,000				



**\$924,750,000 Transportation Revenue Green Bonds, Series 2020A**

Date of Issue: January 16, 2020

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)**Sub Series TRB 2020A-1**

Par Outstanding: \$686,840,000

**Serial Bonds**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	33,835,000	4.000%	05/15/2030	59261AC70	
11/15/2041	35,190,000	4.000%	05/15/2030	59261AC88	AGM
11/15/2042	36,595,000	4.000%	05/15/2030	59261AC96	AGM
11/15/2043	38,060,000	4.000%	05/15/2030	59261AD20	AGM
11/15/2044	39,585,000	4.000%	05/15/2030	59261AD38	AGM
11/15/2045	41,165,000	4.000%	05/15/2030	59261AD46	
11/15/2046	42,810,000	4.000%	05/15/2030	59261AD53	
11/15/2047	44,525,000	5.000%	05/15/2030	59261AD61	
11/15/2048	46,750,000	5.000%	05/15/2030	59261AD79	
11/15/2049	49,090,000	5.000%	05/15/2030	59261AD87	
11/15/2050	51,555,000	4.000%	05/15/2030	59261AD95	AGM
11/15/2051	53,615,000	4.000%	05/15/2030	59261AE29	
11/15/2052	55,760,000	4.000%	05/15/2030	59261AE37	
11/15/2053	57,995,000	4.000%	05/15/2030	59261AE45	
11/15/2054	60,310,000	4.000%	05/15/2030	59261AE52	AGM
<b>Total:</b>	<b>686,840,000</b>				

**Sub Series TRB 2020A-2 Refunding Bonds**

Par Outstanding: \$237,910,000

Mode: PUT

Mode Offering Date: January 16, 2020

Next Tender Date: May 15, 2024

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	11,210,000	5.000%	Non-Call	59261AE60	
11/15/2029	11,615,000	5.000%	Non-Call	59261AE60	
11/15/2030	29,255,000	5.000%	Non-Call	59261AE60	
11/15/2031	55,480,000	5.000%	Non-Call	59261AE60	
11/15/2032	50,970,000	5.000%	Non-Call	59261AE60	
11/15/2033	38,940,000	5.000%	Non-Call	59261AE60	
11/15/2034	40,440,000	5.000%	Non-Call	59261AE60	
<b>Total:</b>	<b>237,910,000</b>				

**\$1,500,000,000 Transportation Revenue Bond Anticipation Notes, Series 2020A**

**Date of Issue:** January 08, 2020

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Sub Series TRB 2020A-1 BANS**

**Par Outstanding:** \$800,000,000

**Short Term Ratings:** MIG2/SP-2/F2/K1+  
(M/S&P/F/K)

**Note Maturity**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
2/1/2023	800,000,000	5.000%	Non-Call	59261AE78	
<b>Total:</b>	800,000,000				

**\$162,660,000 Transportation Revenue Refunding Bonds, Series 2020B**

**Date of Issue:** March 27, 2020

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Sub Series TRB 2020B-1**

**Par Outstanding:** \$59,740,000

**Short Term Ratings:** VMIG 1/A-1/F1/NR  
(M/S&P/F/K)

**Credit Provider:** PNC Bank National Association **Facility Effective:** March 24, 2022

**Facility Expiration:** March 22, 2024

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2046	59,740,000	Weekly	03/24/2022	59261AL70	
<b>Total:</b>	59,740,000				

**Sub Series TRB 2020B-2**

**Par Outstanding:** \$82,660,000

**Short Term Ratings:** VMIG 1/A-1/F1/NR  
(M/S&P/F/K)

**Credit Provider:** PNC Bank National Association **Facility Effective:** March 24, 2022

**Facility Expiration:** March 22, 2024

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2046	82,660,000	Weekly	03/24/2022	59261AN37	
<b>Total:</b>	82,660,000				

## \$1,725,000,000 Transportation Revenue Green Bonds, Series 2020C

Date of Issue: May 14, 2020

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)

### Sub Series TRB 2020C-1

Par Outstanding: \$1,125,000,000

#### Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	38,260,000	4.750%	05/15/2030	59261AG35	
11/15/2039	40,185,000	4.750%	05/15/2030	59261AG35	
11/15/2040	42,200,000	4.750%	05/15/2030	59261AG35	
11/15/2041	44,315,000	4.750%	05/15/2030	59261AG35	
11/15/2042	46,530,000	4.750%	05/15/2030	59261AG35	
11/15/2043	48,850,000	4.750%	05/15/2030	59261AG35	
11/15/2044	51,275,000	4.750%	05/15/2030	59261AG35	
11/15/2045	53,820,000	4.750%	05/15/2030	59261AG35	
<b>Total:</b>	<b>365,435,000</b>				

#### Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	67,225,000	5.000%	05/15/2030	59261AG43	
11/15/2047	70,165,000	5.000%	05/15/2030	59261AG43	
11/15/2048	73,250,000	5.000%	05/15/2030	59261AG43	
11/15/2049	76,490,000	5.000%	05/15/2030	59261AG43	
11/15/2050	79,890,000	5.000%	05/15/2030	59261AG43	
<b>Total:</b>	<b>367,020,000</b>				

#### Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2051	70,210,000	5.250%	05/15/2030	59261AG50	
11/15/2052	74,145,000	5.250%	05/15/2030	59261AG50	
11/15/2053	78,290,000	5.250%	05/15/2030	59261AG50	
11/15/2054	82,650,000	5.250%	05/15/2030	59261AG50	
11/15/2055	87,250,000	5.250%	05/15/2030	59261AG50	
<b>Total:</b>	<b>392,545,000</b>				

**\$1,725,000,000 Transportation Revenue Green Bonds, Series 2020C**

**Date of Issue:** May 14, 2020

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Sub Series TRB 2020C-2 Taxable**

**Par Outstanding:** \$600,000,000

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2047	196,410,000	5.175%	Make-Whole	59261AG76	
11/15/2048	196,410,000	5.175%	Make-Whole	59261AG76	
11/15/2049	196,405,000	5.175%	Make-Whole	59261AG76	
<b>Total:</b>	<b>589,225,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2047	3,590,000	5.525%	5/15/2030*	59261AG84	
11/15/2048	3,590,000	5.525%	5/15/2030*	59261AG84	
11/15/2049	3,595,000	5.525%	5/15/2030*	59261AG84	
<b>Total:</b>	<b>10,775,000</b>				

\* Also Subject to Make-Whole Call

**\$900,000,000 Transportation Revenue Green Bonds, Series 2020D**

**Date of Issue:** September 18, 2020

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Par Outstanding:** \$900,000,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2043	100,000,000	5.000%	11/15/2030	59261AH26	
11/15/2044	100,000,000	5.000%	11/15/2030	59261AH34	
11/15/2045	100,000,000	5.000%	11/15/2030	59261AH42	
11/15/2046	100,000,000	4.000%	11/15/2030	59261AH67	
11/15/2047	100,000,000	4.000%	11/15/2030	59261AH75	
11/15/2048	100,000,000	4.000%	11/15/2030	59261AH59	
11/15/2049	150,000,000	4.000%	11/15/2030	59261AH83	
11/15/2050	150,000,000	4.000%	11/15/2030	59261AH91	
<b>Total:</b>	<b>900,000,000</b>				

**\$419,915,000 Transportation Revenue Refunding Green Bonds, Series 2020E**

Date of Issue: November 13, 2020

Underlying Ratings: A3/BBB+/A-/AA  
(M/S&P/F/K)

Par Outstanding: \$419,915,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2026	28,505,000	4.000%	Non-Call	59261AJ24	
11/15/2027	29,640,000	5.000%	Non-Call	59261AJ32	
11/15/2028	31,115,000	5.000%	Non-Call	59261AJ40	
11/15/2029	32,665,000	5.000%	Non-Call	59261AJ57	
11/15/2030	34,295,000	5.000%	Non-Call	59261AJ65	
11/15/2032	32,790,000	5.000%	11/15/2030	59261AJ73	
11/15/2033	34,330,000	5.000%	11/15/2030	59261AJ81	
<b>Total:</b>	<b>223,340,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2044	98,745,000	4.000%	11/15/2030	59261AJ99	
11/15/2045	97,830,000	4.000%	11/15/2030	59261AJ99	
<b>Total:</b>	<b>196,575,000</b>				

**\$700,000,000 Transportation Revenue Bonds, Series 2021A**

**Date of Issue:** February 12, 2021

**Underlying Ratings:** A3/BBB+/A-/AA  
(M/S&P/F/K)

**Sub Series TRB 2021A-1 Green Bonds**

**Par Outstanding:** \$495,000,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2044	62,670,000	4.000%	05/15/2031	59261AK22	
11/15/2045	65,180,000	4.000%	05/15/2031	59261AK30	
11/15/2046	67,785,000	4.000%	05/15/2031	59261AK48	
11/15/2047	70,500,000	4.000%	05/15/2031	59261AK55	
11/15/2048	73,315,000	4.000%	05/15/2031	59261AK63	
11/15/2049	76,250,000	4.000%	05/15/2031	59261AK71	
11/15/2050	79,300,000	4.000%	05/15/2031	59261AK89	
<b>Total:</b>	<b>495,000,000</b>				

**Sub Series TRB 2021A-2**

**Par Outstanding:** \$205,000,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2041	65,670,000	4.000%	05/15/2031	59261AK97	
11/15/2042	68,300,000	4.000%	05/15/2031	59261AL21	
11/15/2043	71,030,000	4.000%	05/15/2031	59261AL39	
<b>Total:</b>	<b>205,000,000</b>				



**\$148,200,000 TBTA General Revenue Variable Rate Bonds, Series 2001C****Date of Issue:** December 19, 2001**Underlying Ratings:** Aa3/AA-/AA-/AA  
(M/S&P/F/K)**Par Outstanding:** \$82,425,000**Short Term Ratings:** VMIG 1/NR/F1+/NR  
(M/S&P/F/K)**Credit Provider:** State Street Bank and Trust Company  
**Facility Effective:** June 27, 2018**Facility Expiration:** June 26, 2023**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
1/1/2023	6,865,000	Daily	06/27/2018	89602RED3	
1/1/2024	7,140,000	Daily	06/27/2018	89602RED3	
1/1/2025	7,425,000	Daily	06/27/2018	89602RED3	
1/1/2026	7,725,000	Daily	06/27/2018	89602RED3	
1/1/2027	8,030,000	Daily	06/27/2018	89602RED3	
1/1/2028	8,350,000	Daily	06/27/2018	89602RED3	
1/1/2029	8,690,000	Daily	06/27/2018	89602RED3	
1/1/2030	9,035,000	Daily	06/27/2018	89602RED3	
1/1/2031	9,395,000	Daily	06/27/2018	89602RED3	
1/1/2032	9,770,000	Daily	06/27/2018	89602RED3	
<b>Total:</b>	82,425,000				

**\$246,480,000 TBTA General Revenue Refunding Bonds, Series 2002F****Date of Issue:** November 13, 2002**Underlying Ratings:** Aa3/AA-/AA-/AA  
(M/S&P/F/K)**Par Outstanding:** \$111,175,000**Mode:** Fixed **Mode Offering Date:** October 27, 2021**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2022	8,240,000	3.000%	Non-Call	89602RGW9	
11/1/2023	8,570,000	4.000%	Non-Call	89602RGX7	
11/1/2024	8,915,000	4.000%	Non-Call	89602RGY5	
11/1/2025	9,270,000	4.000%	Non-Call	89602RGZ2	
11/1/2026	9,640,000	5.000%	Non-Call	89602RHA6	
11/1/2027	10,025,000	5.000%	Non-Call	89602RHB4	
11/1/2028	10,430,000	5.000%	Non-Call	89602RHC2	
11/1/2029	10,850,000	5.000%	Non-Call	89602RHD0	
11/1/2030	11,285,000	5.000%	Non-Call	89602RHE8	
11/1/2031	11,740,000	5.000%	Non-Call	89602RHF5	
11/1/2032	12,210,000	5.000%	11/01/2031	89602RHG3	
<b>Total:</b>	<b>111,175,000</b>				

**\$250,000,000 TBTA General Revenue Variable Rate Bonds, Series 2003B****Date of Issue:** December 10, 2003**Underlying Ratings:** Aa3/AA-/AA-/AA  
(M/S&P/F/K)**Sub Series TBTA 2003B-1****Par Outstanding:** \$96,335,000**Short Term Ratings:** VMIG 1/A-1+/F1+/NR  
(M/S&P/F/K)**Credit Provider:** U.S. Bank National Association **Facility Effective:** January 19, 2022**Facility Expiration:** January 17, 2025**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
1/1/2023	7,240,000	Daily	01/19/2022	89602RHH1	
1/1/2024	7,540,000	Daily	01/19/2022	89602RHH1	
1/1/2025	7,835,000	Daily	01/19/2022	89602RHH1	
1/1/2026	8,155,000	Daily	01/19/2022	89602RHH1	
1/1/2027	8,480,000	Daily	01/19/2022	89602RHH1	
1/1/2028	8,820,000	Daily	01/19/2022	89602RHH1	
1/1/2029	9,165,000	Daily	01/19/2022	89602RHH1	
1/1/2030	9,535,000	Daily	01/19/2022	89602RHH1	
1/1/2031	9,920,000	Daily	01/19/2022	89602RHH1	
1/1/2032	10,310,000	Daily	01/19/2022	89602RHH1	
1/1/2033	9,335,000	Daily	01/19/2022	89602RHH1	
<b>Total:</b>	<b>96,335,000</b>				

**Sub Series TBTA 2003B-2****Par Outstanding:** \$31,720,000**Mode:** FRN**Mode Offering Date:** December 03, 2019**Next Tender Date:** November 15, 2024**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
1/1/2023	2,390,000	SIFMA + 0.250%	Non-Call	89602RFW0	
1/1/2024	2,480,000	SIFMA + 0.250%	Non-Call	89602RFW0	
1/1/2025	2,580,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2026	2,680,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2027	2,790,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2028	2,900,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2029	3,020,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2030	3,140,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2031	3,260,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2032	3,400,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2033	3,080,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
<b>Total:</b>	<b>31,720,000</b>				

**\$150,000,000 TBTA General Revenue Variable Rate Bonds, Series 2005A**

**Date of Issue:** May 11, 2005

**Underlying Ratings:** Aa3/AA-/AA-/AA  
(M/S&P/F/K)

**Par Outstanding:** \$102,070,000

**Short Term Ratings:** VMIG 1/A-1/F1/NR  
(M/S&P/F/K)

**Credit Provider:** Barclays Bank PLC

**Facility Effective:** January 24, 2020

**Facility Expiration:** January 24, 2024

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2041	102,070,000	Weekly	01/24/2020	89602RFX8	
<b>Total:</b>	102,070,000				

**\$800,000,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2005B**

Date of Issue: July 07, 2005

Underlying Ratings: Aa3/AA-/AA-/AA  
(M/S&P/F/K)**Sub Series TBTA 2005B-2a**

Par Outstanding: \$93,000,000

Short Term Ratings: VMIG 1/A-1+/F1+/NR  
(M/S&P/F/K)

Credit Provider: State Street Bank and Trust Company Facility Effective: January 21, 2021

Facility Expiration: January 21, 2026

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2023	500,000	Weekly	01/21/2021	89602RGK5	
1/1/2024	5,100,000	Weekly	01/21/2021	89602RGK5	
1/1/2025	500,000	Weekly	01/21/2021	89602RGK5	
1/1/2026	500,000	Weekly	01/21/2021	89602RGK5	
1/1/2027	600,000	Weekly	01/21/2021	89602RGK5	
1/1/2028	3,200,000	Weekly	01/21/2021	89602RGK5	
1/1/2029	18,800,000	Weekly	01/21/2021	89602RGK5	
1/1/2030	19,300,000	Weekly	01/21/2021	89602RGK5	
1/1/2031	21,900,000	Weekly	01/21/2021	89602RGK5	
1/1/2032	22,600,000	Weekly	01/21/2021	89602RGK5	
<b>Total:</b>	<b>93,000,000</b>				

**Sub Series TBTA 2005B-2b**

Par Outstanding: \$93,100,000

Short Term Ratings: VMIG 1/A-1+/F1+/NR  
(M/S&P/F/K)

Credit Provider: State Street Bank and Trust Company Facility Effective: January 21, 2021

Facility Expiration: January 21, 2026

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2023	600,000	Weekly	01/21/2021	89602RGM1	
1/1/2024	5,200,000	Weekly	01/21/2021	89602RGM1	
1/1/2025	500,000	Weekly	01/21/2021	89602RGM1	
1/1/2026	500,000	Weekly	01/21/2021	89602RGM1	
1/1/2027	500,000	Weekly	01/21/2021	89602RGM1	
1/1/2028	3,200,000	Weekly	01/21/2021	89602RGM1	
1/1/2029	18,700,000	Weekly	01/21/2021	89602RGM1	
1/1/2030	19,400,000	Weekly	01/21/2021	89602RGM1	
1/1/2031	21,900,000	Weekly	01/21/2021	89602RGM1	
1/1/2032	22,600,000	Weekly	01/21/2021	89602RGM1	
<b>Total:</b>	<b>93,100,000</b>				

**\$800,000,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2005B****Date of Issue:** July 07, 2005**Underlying Ratings:** Aa3/AA-/AA-/AA  
(M/S&P/F/K)**Sub Series TBTA 2005B-3****Par Outstanding:** \$186,100,000**Short Term Ratings:** VMIG 1/NR/F1+/NR  
(M/S&P/F/K)**Credit Provider:** State Street Bank and Trust Company  
**Facility Effective:** June 27, 2018**Facility Expiration:** June 26, 2023**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
1/1/2023	1,100,000	Daily	06/27/2018	89602REB7	
1/1/2024	10,300,000	Daily	06/27/2018	89602REB7	
1/1/2025	1,000,000	Daily	06/27/2018	89602REB7	
1/1/2026	1,000,000	Daily	06/27/2018	89602REB7	
1/1/2027	1,100,000	Daily	06/27/2018	89602REB7	
1/1/2028	6,400,000	Daily	06/27/2018	89602REB7	
1/1/2029	37,500,000	Daily	06/27/2018	89602REB7	
1/1/2030	38,700,000	Daily	06/27/2018	89602REB7	
1/1/2031	43,800,000	Daily	06/27/2018	89602REB7	
1/1/2032	45,200,000	Daily	06/27/2018	89602REB7	
<b>Total:</b>	<b>186,100,000</b>				

**Sub Series TBTA 2005B-4a****Par Outstanding:** \$103,600,000**Mode:** FRN**Mode Offering Date:** February 01, 2021**Next Tender Date:** February 01, 2024**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
1/1/2023	1,100,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2024	10,300,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2025	1,000,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2026	1,000,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2027	1,100,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2028	6,400,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2029	37,500,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2032	45,200,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
<b>Total:</b>	<b>103,600,000</b>				

**\$800,000,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2005B**

**Date of Issue:** July 07, 2005

**Underlying Ratings:** Aa3/AA-/AA-/AA  
(M/S&P/F/K)

**Sub Series TBTA 2005B-4c**

**Par Outstanding:** \$82,500,000

**Short Term Ratings:** VMIG 1/A-1+/F1+/NR  
(M/S&P/F/K)

**Credit Provider:** U.S. Bank National Association **Facility Effective:** November 28, 2018

**Facility Expiration:** May 26, 2022

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
1/1/2030	38,700,000	Daily	11/28/2018	89602RFC4	
1/1/2031	43,800,000	Daily	11/28/2018	89602RFC4	
<b>Total:</b>	82,500,000				

**\$252,230,000 TBTA General Revenue Bonds, Series 2008B**

Date of Issue: March 27, 2008

Underlying Ratings: Aa3/AA-/AA-/AA  
(M/S&P/F/K)**Sub Series TBTA 2008B-1**

Par Outstanding: \$29,375,000

Mode: Fixed Mode Offering Date: November 15, 2013

**Serial Bonds**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	29,375,000	5.000%	Non-Call	89602NT38	
<b>Total:</b>	29,375,000				

**Sub Series TBTA 2008B-2**

Par Outstanding: \$53,005,000

Mode: Fixed Mode Offering Date: October 27, 2021

**Serial Bonds**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	9,160,000	4.000%	Non-Call	89602RGT6	
11/15/2026	28,755,000	5.000%	Non-Call	89602RGU3	
11/15/2027	15,090,000	5.000%	Non-Call	89602RGV1	
<b>Total:</b>	53,005,000				

**Sub Series TBTA 2008B-3**

Par Outstanding: \$73,745,000

Mode: Fixed Mode Offering Date: November 16, 2015

**Serial Bonds**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	1,550,000	5.000%	11/15/2025	89602N4F8	
11/15/2034	16,580,000	5.000%	11/15/2025	89602N4G6	
11/15/2035	8,740,000	5.000%	11/15/2025	89602N4H4	
11/15/2036	10,830,000	5.000%	11/15/2025	89602N4J0	
11/15/2037	15,080,000	5.000%	11/15/2025	89602N4K7	
11/15/2038	20,965,000	5.000%	11/15/2025	89602N4L5	
<b>Total:</b>	73,745,000				



**\$475,000,000 TBTA General Revenue Bonds, Series 2009A**

Date of Issue: February 18, 2009

Underlying Ratings: Aa3/AA-/AA-/AA  
(M/S&P/F/K)**Sub Series TBTA 2009A-1**

Par Outstanding: \$62,700,000

Mode: Fixed

Mode Offering Date: November 15, 2012

**Serial Bonds**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	445,000	3.000%	Non-Call	89602NC51	
11/15/2023	140,000	3.000%	11/15/2022	89602RDL6	
11/15/2024	1,400,000	2.625%	11/15/2022	89602RDM4	
11/15/2025	2,190,000	5.000%	11/15/2022	89602RDN2	
11/15/2026	2,320,000	5.000%	11/15/2022	89602RDP7	
11/15/2027	850,000	5.000%	11/15/2022	89602RDQ5	
11/15/2028	3,700,000	3.000%	11/15/2022	89602ND35	
11/15/2029	3,925,000	5.000%	11/15/2022	89602ND43	
11/15/2030	4,140,000	5.000%	11/15/2022	89602ND50	
11/15/2031	4,380,000	5.000%	11/15/2022	89602ND68	
11/15/2032	4,635,000	5.000%	11/15/2022	89602ND76	
<b>Total:</b>	28,125,000				

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	4,965,000	5.000%	11/15/2022	89602ND84	
11/15/2034	5,250,000	5.000%	11/15/2022	89602ND84	
<b>Total:</b>	10,215,000				

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	5,565,000	5.000%	11/15/2022	89602NE26	
11/15/2036	5,910,000	5.000%	11/15/2022	89602NE26	
<b>Total:</b>	11,475,000				

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	6,235,000	5.000%	11/15/2022	89602ND92	
11/15/2038	6,650,000	5.000%	11/15/2022	89602ND92	
<b>Total:</b>	12,885,000				

**\$200,000,000 TBTA General Revenue Bonds - Build America Bonds, Series 2009B**

**Date of Issue:** September 17, 2009

**Underlying Ratings:** Aa3/AA-/AA-/AA  
(M/S&P/F/K)

**Par Outstanding:** \$200,000,000

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2035	35,640,000	5.420%	Make-Whole	89602NUM4	
11/15/2036	37,700,000	5.420%	Make-Whole	89602NUM4	
<b>Total:</b>	73,340,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2037	39,875,000	5.500%	Make-Whole	89602NUN2	
11/15/2038	42,175,000	5.500%	Make-Whole	89602NUN2	
11/15/2039	44,610,000	5.500%	Make-Whole	89602NUN2	
<b>Total:</b>	126,660,000				

**\$346,960,000 TBTA General Revenue Bonds, Series 2010A**

Date of Issue: October 28, 2010

Underlying Ratings: Aa3/AA-/AA-/AA  
(M/S&P/F/K)**Sub Series TBTA 2010A-2 Build America Bonds**

Par Outstanding: \$271,890,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	8,870,000	4.250%	Make-Whole	89602NVE1	
11/15/2023	9,265,000	4.500%	Make-Whole	89602NVF8	
11/15/2024	9,665,000	4.750%	Make-Whole	89602NVG6	
11/15/2025	10,095,000	5.000%	Make-Whole	89602NVH4	
11/15/2026	10,550,000	5.150%	Make-Whole	89602NVJ0	
11/15/2027	11,105,000	5.300%	Make-Whole	89602NVK7	
<b>Total:</b>	<b>59,550,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2028	11,695,000	5.450%	Make-Whole	89602NVL5	
11/15/2029	12,315,000	5.450%	Make-Whole	89602NVL5	
11/15/2030	12,965,000	5.450%	Make-Whole	89602NVL5	
11/15/2031	13,650,000	5.450%	Make-Whole	89602NVL5	
11/15/2032	14,395,000	5.450%	Make-Whole	89602NVL5	
<b>Total:</b>	<b>65,020,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2033	15,175,000	5.550%	Make-Whole	89602NVM3	
11/15/2034	16,000,000	5.550%	Make-Whole	89602NVM3	
11/15/2035	16,870,000	5.550%	Make-Whole	89602NVM3	
11/15/2036	17,790,000	5.550%	Make-Whole	89602NVM3	
11/15/2037	18,765,000	5.550%	Make-Whole	89602NVM3	
11/15/2038	19,800,000	5.550%	Make-Whole	89602NVM3	
11/15/2039	20,885,000	5.550%	Make-Whole	89602NVM3	
11/15/2040	22,035,000	5.550%	Make-Whole	89602NVM3	
<b>Total:</b>	<b>147,320,000</b>				

**\$231,490,000 TBTA General Revenue Refunding Bonds, Series 2012A**

Date of Issue: June 06, 2012

Underlying Ratings: Aa3/AA-/AA-/AA  
(M/S&P/F/K)

Par Outstanding: \$156,835,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	5,420,000	5.000%	Non-Call	89602NXY5	
11/15/2028	7,265,000	3.000%	11/15/2022	89602NYE8	
11/15/2029	7,625,000	4.000%	11/15/2022	89602NYF5	
11/15/2030	8,005,000	3.250%	11/15/2022	89602NYG3	
11/15/2031	8,405,000	4.000%	11/15/2022	89602NYH1	
11/15/2032	8,830,000	4.000%	11/15/2022	89602NYJ7	
11/15/2033	9,270,000	4.000%	11/15/2022	89602NYK4	
11/15/2034	9,640,000	4.000%	11/15/2022	89602NYL2	
11/15/2035	10,025,000	4.000%	11/15/2022	89602NYM0	
11/15/2036	10,425,000	4.000%	11/15/2022	89602NYN8	
11/15/2037	10,845,000	4.000%	11/15/2022	89602NYP3	
<b>Total:</b>	95,755,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2038	11,275,000	4.000%	11/15/2022	89602NYQ1	
11/15/2039	11,730,000	4.000%	11/15/2022	89602NYQ1	
11/15/2040	12,195,000	4.000%	11/15/2022	89602NYQ1	
11/15/2041	12,685,000	4.000%	11/15/2022	89602NYQ1	
11/15/2042	13,195,000	4.000%	11/15/2022	89602NYQ1	
<b>Total:</b>	61,080,000				

**\$1,236,898,275 TBTA General Revenue Refunding Bonds, Series 2012B**

**Date of Issue:** August 23, 2012

**Underlying Ratings:** Aa3/AA-/AA-/AA  
(M/S&P/F/K)

**Par Outstanding:** \$763,190,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	4,045,000	4.000%	Non-Call	89602NZD9	
11/15/2022	96,525,000	5.000%	Non-Call	89602NZZ0	
11/15/2023	100,100,000	5.000%	11/15/2022	89602NZE7	
11/15/2024	60,995,000	5.000%	11/15/2022	89602NZF4	
11/15/2025	20,000,000	4.000%	11/15/2022	89602NZG2	
11/15/2025	44,060,000	5.000%	11/15/2022	89602NB37	
11/15/2026	66,910,000	5.000%	11/15/2022	89602NZH0	
11/15/2027	33,620,000	5.000%	11/15/2022	89602NZJ6	
11/15/2028	20,700,000	5.000%	11/15/2022	89602NZK3	
11/15/2029	21,730,000	5.000%	11/15/2022	89602NZL1	
11/15/2030	12,635,000	5.000%	11/15/2022	89602NZM9	
11/15/2031	13,260,000	5.000%	11/15/2022	89602NZN7	
11/15/2032	37,110,000	4.000%	11/15/2022	89602NZP2	
<b>Total:</b>	531,690,000				

**Capital Appreciation Bonds**

<b>Maturity</b>	<b>Accreted Value at Maturity</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2027	15,000,000	0.000%	Non-Call	89602NA79	
11/15/2028	15,000,000	0.000%	Non-Call	89602NA87	
11/15/2029	15,000,000	0.000%	Non-Call	89602NA38	
11/15/2030	10,000,000	0.000%	Non-Call	89602NA95	
11/15/2031	10,000,000	0.000%	Non-Call	89602NB29	
11/15/2032	166,500,000	0.000%	Non-Call	89602NA20	
<b>Total:</b>	231,500,000				

**\$257,195,000 TBTA General Revenue Refunding Bonds, Series 2013B**

**Date of Issue:** January 29, 2013

**Underlying Ratings:** Aa3/AA-/AA-/AA  
(M/S&P/F/K)

**Par Outstanding:** \$142,540,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	13,045,000	5.000%	Non-Call	89602NJ21	
11/15/2023	20,000,000	4.000%	Non-Call	89602NJ39	
11/15/2023	34,890,000	5.000%	Non-Call	89602NK37	
11/15/2024	18,800,000	5.000%	11/15/2023	89602NJ47	
11/15/2025	6,985,000	5.000%	11/15/2023	89602NJ54	
11/15/2026	7,470,000	5.000%	11/15/2023	89602NJ62	
11/15/2027	16,055,000	5.000%	11/15/2023	89602NH64	
11/15/2028	8,025,000	5.000%	11/15/2023	89602NJ70	
11/15/2029	8,425,000	5.000%	11/15/2023	89602NJ88	
11/15/2030	8,845,000	5.000%	11/15/2023	89602NK45	
<b>Total:</b>	142,540,000				

**\$200,000,000 TBTA General Revenue Bonds, Series 2013C**

Date of Issue: April 18, 2013

Underlying Ratings: Aa3/AA-/AA-/AA  
(M/S&P/F/K)

Par Outstanding: \$137,540,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	4,505,000	5.000%	Non-Call	89602NR55	
11/15/2029	6,340,000	5.000%	05/15/2023	89602NS47	
11/15/2030	6,660,000	5.000%	05/15/2023	89602NS54	
11/15/2031	6,990,000	5.000%	05/15/2023	89602NS62	
11/15/2032	7,340,000	5.000%	05/15/2023	89602NS70	
11/15/2033	7,705,000	5.000%	05/15/2023	89602NS88	
<b>Total:</b>	39,540,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2034	15,020,000	5.000%	05/15/2023	89602NS96	
11/15/2035	15,770,000	5.000%	05/15/2023	89602NS96	
11/15/2036	16,560,000	5.000%	05/15/2023	89602NS96	
11/15/2037	17,390,000	5.000%	05/15/2023	89602NS96	
11/15/2038	18,260,000	5.000%	05/15/2023	89602NS96	
<b>Total:</b>	83,000,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2039	2,785,000	3.750%	05/15/2023	89602NT20	
11/15/2040	2,885,000	3.750%	05/15/2023	89602NT20	
11/15/2041	2,995,000	3.750%	05/15/2023	89602NT20	
11/15/2042	3,110,000	3.750%	05/15/2023	89602NT20	
11/15/2043	3,225,000	3.750%	05/15/2023	89602NT20	
<b>Total:</b>	15,000,000				

**\$250,000,000 TBTA General Revenue Bonds, Series 2014A**

Date of Issue: February 06, 2014

Underlying Ratings: Aa3/AA-/AA-/AA  
(M/S&P/F/K)

Par Outstanding: \$180,985,000

**Serial Bonds**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	5,330,000	5.000%	Non-Call	89602NW67	
11/15/2023	1,895,000	3.000%	Non-Call	89602NW75	
11/15/2023	3,700,000	5.000%	Non-Call	89602NY65	
11/15/2029	7,360,000	5.000%	05/15/2024	89602NX58	
11/15/2030	7,725,000	5.000%	05/15/2024	89602NX66	
11/15/2031	8,110,000	5.000%	05/15/2024	89602NX74	
11/15/2032	8,520,000	4.000%	05/15/2024	89602NX82	
11/15/2033	8,860,000	5.000%	05/15/2024	89602NX90	
11/15/2034	9,300,000	4.000%	05/15/2024	89602NY24	
11/15/2035	9,675,000	4.000%	05/15/2024	89602NY99	
<b>Total:</b>	70,475,000				

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	485,000	4.250%	05/15/2024	89602NY32	
11/15/2037	505,000	4.250%	05/15/2024	89602NY32	
11/15/2038	530,000	4.250%	05/15/2024	89602NY32	
11/15/2039	550,000	4.250%	05/15/2024	89602NY32	
<b>Total:</b>	2,070,000				

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	7,615,000	5.000%	05/15/2024	89602NY40	
11/15/2041	8,005,000	5.000%	05/15/2024	89602NY40	
11/15/2042	8,415,000	5.000%	05/15/2024	89602NY40	
11/15/2043	8,840,000	5.000%	05/15/2024	89602NY40	
11/15/2044	9,295,000	5.000%	05/15/2024	89602NY40	
<b>Total:</b>	42,170,000				



**\$250,000,000 TBTA General Revenue Bonds, Series 2014A****Date of Issue:** February 06, 2014**Underlying Ratings:** Aa3/AA-/AA-/AA  
(M/S&P/F/K)**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2036	9,575,000	5.000%	05/15/2024	89602NY57	
11/15/2037	10,055,000	5.000%	05/15/2024	89602NY57	
11/15/2038	10,555,000	5.000%	05/15/2024	89602NY57	
11/15/2039	11,085,000	5.000%	05/15/2024	89602NY57	
<b>Total:</b>	<b>41,270,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2040	4,595,000	4.375%	05/15/2024	89602NY81	
11/15/2041	4,790,000	4.375%	05/15/2024	89602NY81	
11/15/2042	4,990,000	4.375%	05/15/2024	89602NY81	
11/15/2043	5,205,000	4.375%	05/15/2024	89602NY81	
11/15/2044	5,420,000	4.375%	05/15/2024	89602NY81	
<b>Total:</b>	<b>25,000,000</b>				

**\$225,000,000 TBTA General Revenue Bonds, Series 2015A**

Date of Issue: May 15, 2015

Underlying Ratings: Aa3/AA-/AA-/AA  
(M/S&P/F/K)

Par Outstanding: \$186,410,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	3,520,000	5.000%	Non-Call	89602N2N3	
11/15/2023	3,695,000	5.000%	Non-Call	89602N2P8	
11/15/2024	3,880,000	5.000%	Non-Call	89602N2Q6	
11/15/2029	4,950,000	5.000%	05/15/2025	89602N2V5	
11/15/2030	5,200,000	5.000%	05/15/2025	89602N2W3	
11/15/2031	5,460,000	5.000%	05/15/2025	89602N2X1	
11/15/2033	5,730,000	5.000%	05/15/2025	89602N2Y9	
11/15/2034	6,020,000	3.250%	05/15/2025	89602N2Z6	
11/15/2035	6,215,000	5.000%	05/15/2025	89602N3A0	
<b>Total:</b>	44,670,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2036	6,525,000	5.000%	05/15/2025	89602N3B8	
11/15/2037	6,850,000	5.000%	05/15/2025	89602N3B8	
11/15/2038	7,195,000	5.000%	05/15/2025	89602N3B8	
11/15/2039	7,555,000	5.000%	05/15/2025	89602N3B8	
11/15/2040	7,930,000	5.000%	05/15/2025	89602N3B8	
<b>Total:</b>	36,055,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2041	8,330,000	5.250%	05/15/2025	89602N3C6	
11/15/2042	8,765,000	5.250%	05/15/2025	89602N3C6	
11/15/2043	9,225,000	5.250%	05/15/2025	89602N3C6	
11/15/2044	9,710,000	5.250%	05/15/2025	89602N3C6	
11/15/2045	10,220,000	5.250%	05/15/2025	89602N3C6	
<b>Total:</b>	46,250,000				

**\$225,000,000 TBTA General Revenue Bonds, Series 2015A**

**Date of Issue:** May 15, 2015

**Underlying Ratings:** Aa3/AA-/AA-/AA  
(M/S&P/F/K)

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2046	10,755,000	5.000%	05/15/2025	89602N3D4	
11/15/2047	11,295,000	5.000%	05/15/2025	89602N3D4	
11/15/2048	11,860,000	5.000%	05/15/2025	89602N3D4	
11/15/2049	12,450,000	5.000%	05/15/2025	89602N3D4	
11/15/2050	13,075,000	5.000%	05/15/2025	89602N3D4	
<b>Total:</b>	59,435,000				

**\$65,000,000 TBTA General Revenue Bonds, Series 2015B**

Date of Issue: November 16, 2015

Underlying Ratings: Aa3/AA-/AA-/AA  
(M/S&P/F/K)

Par Outstanding: \$57,545,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	1,425,000	2.250%	Non-Call	89602N3N2	
11/15/2023	1,460,000	5.000%	Non-Call	89602N3P7	
11/15/2024	1,530,000	5.000%	Non-Call	89602N3Q5	
11/15/2025	1,605,000	5.000%	Non-Call	89602N3R3	
11/15/2026	1,685,000	5.000%	11/15/2025	89602N3S1	
11/15/2027	1,770,000	5.000%	11/15/2025	89602N3T9	
11/15/2028	1,860,000	5.000%	11/15/2025	89602N3U6	
11/15/2029	1,955,000	5.000%	11/15/2025	89602N3V4	
11/15/2030	2,050,000	5.000%	11/15/2025	89602N3W2	
11/15/2031	2,155,000	5.000%	11/15/2025	89602N3X0	
11/15/2033	2,260,000	5.000%	11/15/2025	89602N3Y8	
11/15/2034	2,375,000	5.000%	11/15/2025	89602N3Z5	
11/15/2035	2,495,000	5.000%	11/15/2025	89602N4A9	
<b>Total:</b>	24,625,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2036	2,620,000	5.000%	11/15/2025	89602N4B7	
11/15/2037	2,750,000	5.000%	11/15/2025	89602N4B7	
11/15/2038	2,885,000	5.000%	11/15/2025	89602N4B7	
11/15/2039	3,030,000	5.000%	11/15/2025	89602N4B7	
11/15/2040	3,180,000	5.000%	11/15/2025	89602N4B7	
<b>Total:</b>	14,465,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2041	3,340,000	5.000%	11/15/2025	89602N4C5	
11/15/2042	3,505,000	5.000%	11/15/2025	89602N4C5	
11/15/2043	3,685,000	5.000%	11/15/2025	89602N4C5	
11/15/2044	3,865,000	5.000%	11/15/2025	89602N4C5	
11/15/2045	4,060,000	5.000%	11/15/2025	89602N4C5	
<b>Total:</b>	18,455,000				

**\$541,240,000 TBTA General Revenue Bonds, Series 2016A**

Date of Issue: January 28, 2016

Underlying Ratings: Aa3/AA-/AA-/AA  
(M/S&P/F/K)

Par Outstanding: \$491,820,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	6,520,000	5.000%	Non-Call	89602N4Z4	
11/15/2023	46,645,000	5.000%	Non-Call	89602N5A8	
11/15/2024	51,315,000	5.000%	Non-Call	89602N5B6	
11/15/2025	22,265,000	5.000%	Non-Call	89602N5C4	
11/15/2026	21,820,000	5.000%	05/15/2026	89602N5D2	
11/15/2027	8,275,000	5.000%	05/15/2026	89602N5E0	
11/15/2028	17,515,000	5.000%	05/15/2026	89602N5F7	
11/15/2029	18,400,000	5.000%	05/15/2026	89602N5G5	
11/15/2030	19,315,000	5.000%	05/15/2026	89602N5H3	
11/15/2031	30,440,000	5.000%	05/15/2026	89602N5J9	
11/15/2033	20,700,000	5.000%	05/15/2026	89602N5K6	
11/15/2034	23,325,000	3.000%	05/15/2026	89602N5L4	
11/15/2034	10,235,000	5.000%	05/15/2026	89602N5U4	
11/15/2035	24,025,000	3.000%	05/15/2026	89602N5M2	
11/15/2035	10,745,000	5.000%	05/15/2026	89602N5V2	
11/15/2036	11,280,000	5.000%	05/15/2026	89602N5N0	
<b>Total:</b>	<b>342,820,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2037	11,845,000	5.000%	05/15/2026	89602N5P5	
11/15/2038	12,440,000	5.000%	05/15/2026	89602N5P5	
11/15/2039	13,060,000	5.000%	05/15/2026	89602N5P5	
11/15/2040	13,715,000	5.000%	05/15/2026	89602N5P5	
11/15/2041	14,400,000	5.000%	05/15/2026	89602N5P5	
<b>Total:</b>	<b>65,460,000</b>				

**\$541,240,000 TBTA General Revenue Bonds, Series 2016A**

**Date of Issue:** January 28, 2016

**Underlying Ratings:** Aa3/AA-/AA-/AA  
(M/S&P/F/K)

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2042	15,120,000	5.000%	05/15/2026	89602N5Q3	
11/15/2043	15,875,000	5.000%	05/15/2026	89602N5Q3	
11/15/2044	16,670,000	5.000%	05/15/2026	89602N5Q3	
11/15/2045	17,500,000	5.000%	05/15/2026	89602N5Q3	
11/15/2046	18,375,000	5.000%	05/15/2026	89602N5Q3	
<b>Total:</b>	<b>83,540,000</b>				

**\$300,000,000 TBTA General Revenue Bonds, Series 2017A**

Date of Issue: January 19, 2017

Underlying Ratings: Aa3/AA-/AA-/AA  
(M/S&P/F/K)

Par Outstanding: \$300,000,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	13,415,000	4.000%	Non-Call	89602N6R0	
11/15/2024	46,755,000	5.000%	Non-Call	89602N6S8	
11/15/2025	8,165,000	5.000%	Non-Call	89602N6T6	
11/15/2026	8,655,000	5.000%	Non-Call	89602N6U3	
11/15/2027	19,240,000	5.000%	05/15/2027	89602N6V1	
11/15/2030	4,565,000	3.000%	05/15/2027	89602N6W9	
11/15/2033	9,445,000	5.000%	05/15/2027	89602N6X7	
11/15/2034	9,915,000	5.000%	05/15/2027	89602N6Y5	
11/15/2035	10,410,000	5.000%	05/15/2027	89602N6Z2	
11/15/2036	9,560,000	3.375%	05/15/2027	89602N7A6	
11/15/2037	11,255,000	5.000%	05/15/2027	89602N7B4	
11/15/2038	11,815,000	5.000%	05/15/2027	89602N7E8	
<b>Total:</b>	<b>163,195,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2039	12,405,000	5.000%	05/15/2027	89602N7C2	
11/15/2040	13,025,000	5.000%	05/15/2027	89602N7C2	
11/15/2041	13,680,000	5.000%	05/15/2027	89602N7C2	
11/15/2042	14,365,000	5.000%	05/15/2027	89602N7C2	
<b>Total:</b>	<b>53,475,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2043	15,080,000	5.000%	05/15/2027	89602N7D0	
11/15/2044	15,835,000	5.000%	05/15/2027	89602N7D0	
11/15/2045	16,625,000	5.000%	05/15/2027	89602N7D0	
11/15/2046	17,460,000	5.000%	05/15/2027	89602N7D0	
11/15/2047	18,330,000	5.000%	05/15/2027	89602N7D0	
<b>Total:</b>	<b>83,330,000</b>				

**\$902,975,000 TBTA General Revenue Refunding Bonds, Series 2017B**

Date of Issue: January 19, 2017

Underlying Ratings: Aa3/AA-/AA-/AA  
(M/S&P/F/K)

Par Outstanding: \$902,975,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2024	10,940,000	5.000%	Non-Call	89602N7T5	
11/15/2025	14,305,000	5.000%	Non-Call	89602N7U2	
11/15/2026	15,135,000	5.000%	Non-Call	89602N7V0	
11/15/2027	30,725,000	5.000%	05/15/2027	89602N7F5	
11/15/2028	63,480,000	5.000%	Non-Call	89602N7G3	
11/15/2029	82,820,000	5.000%	05/15/2027	89602N7H1	
11/15/2030	88,325,000	5.000%	05/15/2027	89602N7J7	
11/15/2031	92,465,000	5.000%	05/15/2027	89602N7K4	
11/15/2032	56,905,000	5.000%	05/15/2027	89602N7L2	
11/15/2033	74,450,000	5.000%	05/15/2027	89602N7M0	
11/15/2034	49,100,000	5.000%	05/15/2027	89602N7N8	
11/15/2035	61,360,000	5.000%	05/15/2027	89602N7P3	
11/15/2036	88,595,000	5.000%	05/15/2027	89602N7Q1	
11/15/2037	88,635,000	5.000%	05/15/2027	89602N7R9	
11/15/2038	85,735,000	5.000%	05/15/2027	89602N7S7	
<b>Total:</b>	<b>902,975,000</b>				



**\$720,990,000 TBTA General Revenue Bonds, Series 2017C**

Date of Issue: November 17, 2017

Underlying Ratings: Aa3/AA-/AA-/AA  
(M/S&P/F/K)**Sub Series TBTA 2017C-1 Refunding Bonds**

Par Outstanding: \$520,990,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2023	17,185,000	5.000%	Non-Call	89602RCA1	
11/15/2024	20,890,000	5.000%	Non-Call	89602RCB9	
11/15/2025	2,255,000	3.000%	Non-Call	89602RCD5	
11/15/2025	3,180,000	4.000%	Non-Call	89602RCE3	
11/15/2025	120,555,000	5.000%	Non-Call	89602RCC7	
11/15/2026	1,955,000	4.000%	Non-Call	89602RCF0	
11/15/2026	108,895,000	5.000%	Non-Call	89602RCG8	
11/15/2027	10,400,000	4.000%	Non-Call	89602RCJ2	
11/15/2027	118,110,000	5.000%	Non-Call	89602RCH6	
11/15/2028	117,565,000	5.000%	Non-Call	89602RCK9	
<b>Total:</b>	<b>520,990,000</b>				

**Sub Series TBTA 2017C-2**

Par Outstanding: \$200,000,000

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2039	46,405,000	5.000%	11/15/2027	89602RCL7	
11/15/2040	48,720,000	5.000%	11/15/2027	89602RCL7	
11/15/2041	51,160,000	5.000%	11/15/2027	89602RCL7	
11/15/2042	53,715,000	5.000%	11/15/2027	89602RCL7	
<b>Total:</b>	<b>200,000,000</b>				

**\$351,930,000 TBTA General Revenue Bonds, Series 2018A**

**Date of Issue:** February 01, 2018

**Underlying Ratings:** Aa3/AA-/AA-/AA  
(M/S&P/F/K)

**Par Outstanding:** \$351,930,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2043	51,830,000	5.000%	05/15/2028	89602RDV4	
11/15/2044	54,425,000	5.000%	05/15/2028	89602RDW2	
11/15/2045	57,145,000	5.000%	05/15/2028	89602RDX0	
11/15/2046	60,005,000	5.000%	05/15/2028	89602RDY8	
11/15/2047	63,005,000	4.000%	05/15/2028	89602RDZ5	
11/15/2048	65,520,000	4.000%	05/15/2028	89602REA9	
<b>Total:</b>	<b>351,930,000</b>				

**\$270,090,000 TBTA General Revenue Refunding Bonds, Series 2018B**

**Date of Issue:** August 30, 2018

**Underlying Ratings:** Aa3/AA-/AA-/AA  
(M/S&P/F/K)

**Par Outstanding:** \$270,090,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2024	18,185,000	5.000%	Non-Call	89602REF8	
11/15/2025	17,430,000	5.000%	Non-Call	89602REG6	
11/15/2026	18,400,000	5.000%	Non-Call	89602REH4	
11/15/2027	25,715,000	5.000%	Non-Call	89602REJ0	
11/15/2028	45,650,000	5.000%	Non-Call	89602REK7	
11/15/2029	47,620,000	5.000%	Non-Call	89602REL5	
11/15/2030	52,245,000	5.000%	Non-Call	89602REM3	
11/15/2031	44,845,000	5.000%	Non-Call	89602REN1	
<b>Total:</b>	<b>270,090,000</b>				

**\$159,280,000 TBTA General Revenue Refunding Bonds, Series 2018C**

**Date of Issue:** August 30, 2018

**Underlying Ratings:** Aa3/AA-/AA-/AA  
(M/S&P/F/K)

**Par Outstanding:** \$159,280,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2031	10,290,000	5.000%	11/15/2028	89602REP6	
11/15/2033	21,920,000	5.000%	11/15/2028	89602REQ4	
11/15/2034	23,025,000	5.000%	11/15/2028	89602RER2	
11/15/2035	4,075,000	4.000%	11/15/2028	89602RES0	
11/15/2035	20,100,000	5.000%	11/15/2028	89602RET8	
11/15/2036	25,330,000	5.000%	11/15/2028	89602REU5	
11/15/2037	26,615,000	5.000%	11/15/2028	89602REV3	
11/15/2038	17,085,000	3.375%	11/15/2028	89602REX9	
11/15/2038	10,840,000	5.000%	11/15/2028	89602REW1	
<b>Total:</b>	159,280,000				

**\$125,000,000 TBTA General Revenue Bonds, Series 2018D**

**Date of Issue:** October 04, 2018

**Underlying Ratings:** Aa3/AA-/AA-/AA  
(M/S&P/F/K)

**Par Outstanding:** \$98,985,000

**Mode:** Fixed

**Mode Offering Date:** October 01, 2020

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2033	24,740,000	5.000%	11/15/2030	89602RGC3	
11/15/2034	32,155,000	5.000%	11/15/2030	89602RGD1	
11/15/2035	4,535,000	5.000%	11/15/2030	89602RGE9	
11/15/2036	11,885,000	5.000%	11/15/2030	89602RGF6	
11/15/2037	11,800,000	4.000%	11/15/2030	89602RGG4	
11/15/2038	13,870,000	4.000%	11/15/2030	89602RGH2	
<b>Total:</b>	<b>98,985,000</b>				

**\$148,470,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2018E Taxable****Date of Issue:** December 12, 2018**Underlying Ratings:** Aa3/AA-/AA-/AA  
(M/S&P/F/K)**Par Outstanding:** \$148,470,000**Short Term Ratings:** VMIG 1/A-1/F1+/NR  
(M/S&P/F/K)**Credit Provider:** Bank of America, N.A.**Facility Effective:** December 12, 2018**Facility Expiration:** December 12, 2022**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2026	18,485,000	Weekly	12/12/2018	89602RFEO	
11/15/2027	19,330,000	Weekly	12/12/2018	89602RFEO	
11/15/2028	20,205,000	Weekly	12/12/2018	89602RFEO	
11/15/2029	21,115,000	Weekly	12/12/2018	89602RFEO	
11/15/2030	22,065,000	Weekly	12/12/2018	89602RFEO	
11/15/2031	23,050,000	Weekly	12/12/2018	89602RFEO	
11/15/2032	24,220,000	Weekly	12/12/2018	89602RFEO	
<b>Total:</b>	148,470,000				

**\$150,000,000 TBTA General Revenue Bonds, Series 2019A****Date of Issue:** May 23, 2019**Underlying Ratings:** Aa3/AA-/AA-/AA  
(M/S&P/F/K)**Par Outstanding:** \$150,000,000**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2041	13,685,000	5.000%	05/15/2029	89602RFG5	
11/15/2042	14,365,000	5.000%	05/15/2029	89602RFH3	
11/15/2043	15,085,000	5.000%	05/15/2029	89602RFJ9	
11/15/2044	15,840,000	4.000%	05/15/2029	89602RFK6	
<b>Total:</b>	<b>58,975,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2045	16,475,000	5.000%	05/15/2029	89602RFL4	
11/15/2046	17,295,000	5.000%	05/15/2029	89602RFL4	
11/15/2047	18,160,000	5.000%	05/15/2029	89602RFL4	
11/15/2048	19,070,000	5.000%	05/15/2029	89602RFL4	
11/15/2049	20,025,000	5.000%	05/15/2029	89602RFL4	
<b>Total:</b>	<b>91,025,000</b>				

**\$102,465,000 TBTA General Revenue Refunding Bonds, Series 2019B Taxable**

**Date of Issue:** September 25, 2019

**Underlying Ratings:** Aa3/AA-/AA-/AA  
(M/S&P/F/K)

**Par Outstanding:** \$102,465,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2044	102,465,000	3.427%	11/15/2029*	89602RFM2	
<b>Total:</b>	102,465,000				

\* Also Subject to Make-Whole Call



**\$200,000,000 TBTA General Revenue Bonds, Series 2019C**

**Date of Issue:** December 03, 2019

**Underlying Ratings:** Aa3/AA-/AA-/AA  
(M/S&P/F/K)

**Par Outstanding:** \$200,000,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2040	25,000,000	4.000%	11/15/2029	89602RFN0	
11/15/2041	25,000,000	4.000%	11/15/2029	89602RFP5	
11/15/2042	25,000,000	4.000%	11/15/2029	89602RFQ3	
11/15/2043	25,000,000	4.000%	11/15/2029	89602RFR1	
11/15/2045	25,000,000	3.000%	11/15/2029	89602RFS9	
11/15/2046	25,000,000	3.000%	11/15/2029	89602RFT7	
11/15/2047	25,000,000	3.000%	11/15/2029	89602RFU4	
11/15/2048	25,000,000	3.000%	11/15/2029	89602RFV2	
<b>Total:</b>	200,000,000				

**\$525,000,000 TBTA General Revenue Bonds, Series 2020A**

Date of Issue: May 27, 2020

Underlying Ratings: Aa3/AA-/AA-/AA  
(M/S&P/F/K)

Par Outstanding: \$525,000,000

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2045	41,990,000	5.000%	11/15/2030	89602RFZ3	
11/15/2046	44,090,000	5.000%	11/15/2030	89602RFZ3	
11/15/2047	46,295,000	5.000%	11/15/2030	89602RFZ3	
11/15/2048	48,610,000	5.000%	11/15/2030	89602RFZ3	
11/15/2049	51,040,000	5.000%	11/15/2030	89602RFZ3	
<b>Total:</b>	232,025,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2050	26,000,000	5.000%	11/15/2030	89602RGA7	
11/15/2051	26,000,000	5.000%	11/15/2030	89602RGA7	
11/15/2052	26,000,000	5.000%	11/15/2030	89602RGA7	
11/15/2053	26,000,000	5.000%	11/15/2030	89602RGA7	
11/15/2054	26,000,000	5.000%	11/15/2030	89602RGA7	
<b>Total:</b>	130,000,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2050	27,590,000	4.000%	11/15/2030	89602RGB5	
11/15/2051	29,995,000	4.000%	11/15/2030	89602RGB5	
11/15/2052	32,495,000	4.000%	11/15/2030	89602RGB5	
11/15/2053	35,095,000	4.000%	11/15/2030	89602RGB5	
11/15/2054	37,800,000	4.000%	11/15/2030	89602RGB5	
<b>Total:</b>	162,975,000				

**\$400,000,000 TBTA General Revenue Bonds, Series 2021A**

Date of Issue: March 31, 2021

Underlying Ratings: Aa3/AA-/AA-/AA  
(M/S&P/F/K)

Par Outstanding: \$400,000,000

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2046	28,155,000	5.000%	05/15/2031	89602RGP4	
11/15/2047	29,565,000	5.000%	05/15/2031	89602RGP4	
11/15/2048	31,040,000	5.000%	05/15/2031	89602RGP4	
11/15/2049	32,595,000	5.000%	05/15/2031	89602RGP4	
11/15/2050	34,225,000	5.000%	05/15/2031	89602RGP4	
11/15/2051	35,935,000	5.000%	05/15/2031	89602RGP4	
<b>Total:</b>	191,515,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2052	18,100,000	4.000%	05/15/2031	89602RGR0	
11/15/2053	19,000,000	4.000%	05/15/2031	89602RGR0	
11/15/2054	19,955,000	4.000%	05/15/2031	89602RGR0	
11/15/2055	20,950,000	4.000%	05/15/2031	89602RGR0	
11/15/2056	21,995,000	4.000%	05/15/2031	89602RGR0	
<b>Total:</b>	100,000,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2052	19,630,000	5.000%	05/15/2031	89602RGQ2	
11/15/2053	20,615,000	5.000%	05/15/2031	89602RGQ2	
11/15/2054	21,645,000	5.000%	05/15/2031	89602RGQ2	
11/15/2055	22,730,000	5.000%	05/15/2031	89602RGQ2	
11/15/2056	23,865,000	5.000%	05/15/2031	89602RGQ2	
<b>Total:</b>	108,485,000				

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**\$653,964,652 TBTA Subordinate Revenue Refunding Bonds, Series 2013A**

Date of Issue: January 29, 2013

Underlying Ratings: A1/A+/A+/AA-  
(M/S&P/F/K)

Par Outstanding: \$712,255,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	5,550,000	4.000%	Non-Call	89602NE67	
11/15/2022	46,800,000	5.000%	Non-Call	89602NG99	
11/15/2023	10,680,000	4.000%	05/15/2023	89602NE75	
11/15/2023	45,540,000	5.000%	05/15/2023	89602NH23	
11/15/2024	57,270,000	5.000%	05/15/2023	89602NE83	
11/15/2025	60,465,000	5.000%	05/15/2023	89602NE91	
11/15/2026	63,460,000	5.000%	05/15/2023	89602NH31	
11/15/2027	15,010,000	4.000%	05/15/2023	89602NF25	
11/15/2027	51,905,000	5.000%	05/15/2023	89602NH49	
11/15/2028	11,175,000	4.000%	05/15/2023	89602NF33	
11/15/2028	59,130,000	5.000%	05/15/2023	89602NH56	
11/15/2029	15,000,000	5.000%	05/15/2023	89602NF41	
11/15/2030	15,000,000	5.000%	05/15/2023	89602NG73	
11/15/2031	15,000,000	3.125%	05/15/2023	89602NG81	
11/15/2032	15,000,000	3.125%	05/15/2023	89602NG32	
<b>Total:</b>	486,985,000				

**Capital Appreciation Bonds**

<b>Maturity</b>	<b>Accreted Value at Maturity</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2029	58,760,000	0.000%	Non-Call	89602NG40	
11/15/2030	59,720,000	0.000%	Non-Call	89602NF82	
11/15/2031	59,775,000	0.000%	Non-Call	89602NF90	
11/15/2032	47,015,000	0.000%	Non-Call	89602NG24	
<b>Total:</b>	225,270,000				

**\$313,975,000 TBTA Subordinate Revenue Refunding Bonds, Series 2013D Taxable**

**Date of Issue:** December 19, 2013

**Underlying Ratings:** A1/A+/A+/AA-  
(M/S&P/F/K)

**Sub Series TBTA SUB 2013D-1 Taxable**

**Par Outstanding:** \$83,265,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	23,975,000	3.884%	Make-Whole	89602NU28	
11/15/2023	24,895,000	4.134%	Make-Whole	89602NU36	
11/15/2024	16,790,000	4.284%	Make-Whole	89602NU44	
11/15/2025	17,605,000	4.434%	Make-Whole	89602NU93	
<b>Total:</b>	<b>83,265,000</b>				

**\$192,835,000 TBTA Second Subordinate Revenue Bond Anticipation Notes, Series 2021A**

**Date of Issue:** June 10, 2021

**Underlying Ratings:** A1/NAF/A+/NAF  
(M/S&P/F/K)

**Par Outstanding:** \$192,835,000

**Note Maturity**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2025	192,835,000	5.000%	Non-Call	89602RGS8	
<b>Total:</b>	192,835,000				

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**\$440,000,000 Dedicated Tax Fund Bonds, Series 2002B**

**Date of Issue:** September 05, 2002

**Underlying Ratings:** NAF/AA/AA/NAF  
(M/S&P/F/K)

**Sub Series DTF 2002B-1**

**Par Outstanding:** \$56,385,000

**Mode:** Fixed

**Mode Offering Date:** March 18, 2021

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2022	56,385,000	3.000%	Non-Call	59260XAG3	
<b>Total:</b>	56,385,000				

**\$352,915,000 Dedicated Tax Fund Variable Rate Refunding Bonds, Series 2008A**

**Date of Issue:** June 25, 2008  
**Underlying Ratings:** NAF/AA/AA/NAF  
(M/S&P/F/K)

**Sub Series DTF 2008A-1****Par Outstanding:** \$142,870,000

**Short Term Ratings:** NR/A-1+/F1+/NR  
(M/S&P/F/K)

**Credit Provider:** TD Bank, N.A.**Facility Effective:** June 14, 2017**Facility Expiration:** June 13, 2022**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2022	12,160,000	Daily	06/14/2017	59259N8Q9	
11/1/2023	12,585,000	Daily	06/14/2017	59259N8Q9	
11/1/2024	13,025,000	Daily	06/14/2017	59259N8Q9	
11/1/2025	13,495,000	Daily	06/14/2017	59259N8Q9	
11/1/2026	13,970,000	Daily	06/14/2017	59259N8Q9	
11/1/2027	14,465,000	Daily	06/14/2017	59259N8Q9	
11/1/2028	14,975,000	Daily	06/14/2017	59259N8Q9	
11/1/2029	15,510,000	Daily	06/14/2017	59259N8Q9	
11/1/2030	16,060,000	Daily	06/14/2017	59259N8Q9	
11/1/2031	16,625,000	Daily	06/14/2017	59259N8Q9	
<b>Total:</b>	142,870,000				

**Sub Series DTF 2008A-2a****Par Outstanding:** \$58,015,000**Mode:** FRN**Mode Offering Date:** May 25, 2017**Next Tender Date:** June 01, 2022**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2022	12,155,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2023	12,585,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2024	13,030,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2025	13,495,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2026	6,750,000	SIFMA + 0.450%	Non-Call	59259N8P1	
<b>Total:</b>	58,015,000				

**\$352,915,000 Dedicated Tax Fund Variable Rate Refunding Bonds, Series 2008A**

**Date of Issue:** June 25, 2008

**Underlying Ratings:** NAF/AA/AA/NAF  
(M/S&P/F/K)

**Sub Series DTF 2008A-2b**

**Par Outstanding:** \$84,855,000

**Short Term Ratings:** NAF/A-1/F1/NAF  
(M/S&P/F/K)

**Credit Provider:** PNC Bank National Association **Facility Effective:** October 31, 2019

**Facility Expiration:** October 31, 2022

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2026	7,220,000	Weekly	10/31/2019	59260XAB4	
11/1/2027	14,465,000	Weekly	10/31/2019	59260XAB4	
11/1/2028	14,975,000	Weekly	10/31/2019	59260XAB4	
11/1/2029	15,510,000	Weekly	10/31/2019	59260XAB4	
11/1/2030	16,055,000	Weekly	10/31/2019	59260XAB4	
11/1/2031	16,630,000	Weekly	10/31/2019	59260XAB4	
<b>Total:</b>	84,855,000				

**\$348,175,000 Dedicated Tax Fund Refunding Bonds, Series 2008B**

Date of Issue: August 07, 2008

Underlying Ratings: NAF/AA/AA/NAF  
(M/S&P/F/K)**Sub Series DTF 2008B-1**

Par Outstanding: \$75,115,000

Mode: Fixed

Mode Offering Date: August 13, 2013

**Serial Bonds**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	5,625,000	5.000%	Non-Call	59259NV26	
11/15/2023	5,745,000	5.000%	Non-Call	59259NV34	
11/15/2024	5,695,000	5.000%	11/15/2023	59259NV42	
11/15/2025	5,775,000	5.000%	11/15/2023	59259NV59	
11/15/2026	5,820,000	5.000%	11/15/2023	59259NV67	
11/15/2027	2,865,000	4.000%	11/15/2023	59259NV75	
11/15/2028	5,975,000	4.000%	11/15/2023	59259NV83	
11/15/2029	12,790,000	5.000%	11/15/2023	59259NV91	
11/15/2030	13,085,000	4.250%	11/15/2023	59259NW25	
11/15/2031	8,965,000	5.000%	11/15/2023	59259NW33	
11/15/2033	1,435,000	4.375%	11/15/2023	59259NW41	
11/15/2034	1,340,000	4.500%	11/15/2023	59259NW58	
<b>Total:</b>	<b>75,115,000</b>				

**Sub Series DTF 2008B-3b**

Par Outstanding: \$43,460,000

Mode: Fixed

Mode Offering Date: October 03, 2016

**Serial Bonds**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	4,665,000	5.000%	11/15/2026	59259N5Q2	
11/15/2029	25,325,000	5.000%	11/15/2026	59259N5R0	
11/15/2030	13,470,000	5.000%	11/15/2026	59259N5P4	
<b>Total:</b>	<b>43,460,000</b>				

**\$348,175,000 Dedicated Tax Fund Refunding Bonds, Series 2008B****Date of Issue:** August 07, 2008**Underlying Ratings:** NAF/AA/AA/NAF  
(M/S&P/F/K)**Sub Series DTF 2008B-3c****Par Outstanding:** \$44,740,000**Short Term Ratings:** NAF/A-1/F1/NAF  
(M/S&P/F/K)**Credit Provider:** PNC Bank National Association **Facility Effective:** October 31, 2019**Facility Expiration:** October 31, 2022**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/1/2030	15,590,000	Weekly	10/31/2019	59260XAD0	
11/1/2031	22,250,000	Weekly	10/31/2019	59260XAD0	
11/1/2033	3,565,000	Weekly	10/31/2019	59260XAD0	
11/1/2034	3,335,000	Weekly	10/31/2019	59260XAD0	
<b>Total:</b>	<b>44,740,000</b>				

**Sub Series DTF 2008B-4****Par Outstanding:** \$52,230,000**Mode:** Fixed**Mode Offering Date:** August 13, 2013**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	13,960,000	5.000%	Non-Call	59259NX32	
11/15/2023	14,265,000	5.000%	Non-Call	59259NX40	
11/15/2024	14,130,000	5.000%	11/15/2023	59259NX57	
11/15/2025	9,875,000	5.000%	11/15/2023	59259NX65	
<b>Total:</b>	<b>52,230,000</b>				

**\$750,000,000 Dedicated Tax Fund Bonds - Build America Bonds, Series 2009C**

**Date of Issue:** April 30, 2009

**Underlying Ratings:** NAF/AA/AA/NAF  
(M/S&P/F/K)

**Sub Series DTF 2009C Build America Bonds**

**Par Outstanding:** \$750,000,000

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2037	250,000,000	7.336%	Make-Whole	59259NZH9	
11/15/2038	250,000,000	7.336%	Make-Whole	59259NZH9	
11/15/2039	250,000,000	7.336%	Make-Whole	59259NZH9	
<b>Total:</b>	<b>750,000,000</b>				

**\$502,990,000 Dedicated Tax Fund Bonds - Build America Bonds, Series 2010A**

Date of Issue: March 25, 2010

Underlying Ratings: NAF/AA/AA/NAF  
(M/S&P/F/K)**Sub Series DTF 2010A-2 Build America Bonds**

Par Outstanding: \$400,400,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	12,070,000	5.255%	Make-Whole	59259NZT3	
11/15/2023	12,705,000	5.355%	Make-Whole	59259NZU0	
11/15/2024	13,385,000	5.455%	Make-Whole	59259NZV8	
11/15/2025	14,120,000	5.535%	Make-Whole	59259NZW6	
<b>Total:</b>	52,280,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2026	14,905,000	5.989%	Make-Whole	59259NZM8	
11/15/2027	15,795,000	5.989%	Make-Whole	59259NZM8	
11/15/2028	16,745,000	5.989%	Make-Whole	59259NZM8	
11/15/2029	17,750,000	5.989%	Make-Whole	59259NZM8	
11/15/2030	18,815,000	5.989%	Make-Whole	59259NZM8	
<b>Total:</b>	84,010,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2031	19,945,000	6.089%	Make-Whole	59259NZN6	
11/15/2032	21,160,000	6.089%	Make-Whole	59259NZN6	
11/15/2033	22,450,000	6.089%	Make-Whole	59259NZN6	
11/15/2034	23,820,000	6.089%	Make-Whole	59259NZN6	
11/15/2035	25,275,000	6.089%	Make-Whole	59259NZN6	
11/15/2036	26,815,000	6.089%	Make-Whole	59259NZN6	
11/15/2037	28,450,000	6.089%	Make-Whole	59259NZN6	
11/15/2038	30,185,000	6.089%	Make-Whole	59259NZN6	
11/15/2039	32,030,000	6.089%	Make-Whole	59259NZN6	
11/15/2040	33,980,000	6.089%	Make-Whole	59259NZN6	
<b>Total:</b>	264,110,000				

**\$959,465,613 Dedicated Tax Fund Refunding Bonds, Series 2012A**

Date of Issue: October 25, 2012

Underlying Ratings: NAF/AA/AA/NAF  
(M/S&P/F/K)

Par Outstanding: \$885,530,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	8,385,000	4.000%	Non-Call	59259NQ48	
11/15/2022	19,360,000	5.000%	Non-Call	59259NQ97	
11/15/2023	89,275,000	5.000%	11/15/2022	59259NR21	
11/15/2024	5,000,000	2.500%	11/15/2022	59259NR39	
11/15/2024	68,265,000	5.000%	11/15/2022	59259NS38	
11/15/2025	70,280,000	5.000%	11/15/2022	59259NR47	
11/15/2026	73,865,000	5.000%	11/15/2022	59259NR54	
11/15/2027	77,560,000	5.000%	11/15/2022	59259NR62	
11/15/2028	50,000,000	3.000%	11/15/2022	59259NR70	
11/15/2028	33,340,000	5.000%	11/15/2022	59259NS46	
11/15/2029	84,400,000	5.000%	11/15/2022	59259NR88	
11/15/2030	100,000	5.000%	11/15/2022	59259NR96	
11/15/2031	48,320,000	4.000%	11/15/2022	59259NS20	
11/15/2031	40,305,000	5.000%	11/15/2022	59259NS53	
<b>Total:</b>	<b>668,455,000</b>				

**Capital Appreciation Bonds**

<b>Maturity</b>	<b>Accreted Value at Maturity</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2030	88,525,000	0.000%	Non-Call	59259NT29	
11/15/2032	128,550,000	0.000%	Non-Call	59259NS95	
<b>Total:</b>	<b>217,075,000</b>				



**\$579,955,000 Dedicated Tax Fund Refunding Bonds, Series 2016A**

Date of Issue: March 10, 2016

Underlying Ratings: NAF/AA/AA/NAF  
(M/S&P/F/K)

Par Outstanding: \$543,020,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	27,415,000	5.000%	Non-Call	59259N2B8	
11/15/2023	15,270,000	5.000%	Non-Call	59259N2C6	
11/15/2024	1,750,000	4.000%	Non-Call	59259N2D4	
11/15/2024	36,000,000	5.000%	Non-Call	59259N2R3	
11/15/2025	7,500,000	4.000%	Non-Call	59259N2E2	
11/15/2025	39,300,000	5.000%	Non-Call	59259N2S1	
11/15/2026	15,750,000	4.000%	Make-Whole	59259N2F9	
11/15/2026	19,160,000	5.000%	Make-Whole	59259N2T9	
11/15/2027	36,495,000	5.250%	11/15/2026*	59259N2G7	
11/15/2028	38,415,000	5.250%	11/15/2026*	59259N2H5	
11/15/2029	40,435,000	5.250%	11/15/2026*	59259N2J1	
11/15/2030	45,550,000	5.250%	11/15/2026*	59259N2K8	
11/15/2031	47,940,000	5.250%	11/15/2026*	59259N2L6	
11/15/2032	41,370,000	5.250%	11/15/2026*	59259N2U6	
11/15/2033	6,990,000	3.125%	11/15/2026*	59259N2M4	
11/15/2033	22,010,000	5.250%	11/15/2026*	59259N2V4	
11/15/2034	1,475,000	4.000%	11/15/2026*	59259N2N2	
11/15/2034	37,905,000	5.250%	11/15/2026*	59259N2W2	
11/15/2035	2,050,000	4.000%	11/15/2026*	59259N2P7	
11/15/2035	39,380,000	5.250%	11/15/2026*	59259N2X0	
11/15/2036	2,920,000	3.250%	11/15/2026*	59259N2Q5	
11/15/2036	17,940,000	5.250%	11/15/2026*	59259N2Y8	
<b>Total:</b>	<b>543,020,000</b>				

\* Also Subject to Make-Whole Call

**\$588,305,000 Dedicated Tax Fund Green Bonds, Series 2016B**

Date of Issue: May 26, 2016

Underlying Ratings: NAF/AA/AA/NAF  
(M/S&P/F/K)**Sub Series DTF 2016B-1**

Par Outstanding: \$391,080,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	4,730,000	5.000%	Non-Call	59259N3V3	
11/15/2023	4,965,000	5.000%	Non-Call	59259N3W1	
11/15/2024	5,215,000	5.000%	Non-Call	59259N3X9	
11/15/2025	5,475,000	5.000%	Non-Call	59259N3Y7	
11/15/2026	5,745,000	5.000%	Non-Call	59259N3Z4	
11/15/2027	6,035,000	5.000%	11/15/2026	59259N4A8	
11/15/2028	6,335,000	5.000%	11/15/2026	59259N4B6	
11/15/2029	6,655,000	5.000%	11/15/2026	59259N4C4	
11/15/2030	6,985,000	5.000%	11/15/2026	59259N4D2	
11/15/2031	7,335,000	5.000%	11/15/2026	59259N4E0	
11/15/2032	7,700,000	5.000%	11/15/2026	59259N4F7	
11/15/2033	8,085,000	5.000%	11/15/2026	59259N4G5	
11/15/2034	8,490,000	5.000%	11/15/2026	59259N3H4	
11/15/2035	8,915,000	5.000%	11/15/2026	59259N3J0	
11/15/2036	198,415,000	5.000%	11/15/2026	59259N3K7	
<b>Total:</b>	291,080,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2037	3,025,000	5.000%	11/15/2026	59259N3L5	
11/15/2038	3,175,000	5.000%	11/15/2026	59259N3L5	
11/15/2039	3,335,000	5.000%	11/15/2026	59259N3L5	
11/15/2040	3,500,000	5.000%	11/15/2026	59259N3L5	
11/15/2041	3,675,000	5.000%	11/15/2026	59259N3L5	
11/15/2042	3,860,000	5.000%	11/15/2026	59259N3L5	
11/15/2043	4,055,000	5.000%	11/15/2026	59259N3L5	
11/15/2044	4,255,000	5.000%	11/15/2026	59259N3L5	
11/15/2045	4,470,000	5.000%	11/15/2026	59259N3L5	
11/15/2046	4,690,000	5.000%	11/15/2026	59259N3L5	
<b>Total:</b>	38,040,000				

**\$588,305,000 Dedicated Tax Fund Green Bonds, Series 2016B**

Date of Issue: May 26, 2016

Underlying Ratings: NAF/AA/AA/NAF  
(M/S&P/F/K)**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2047	4,925,000	5.000%	11/15/2026	59259N3M3	
11/15/2048	5,175,000	5.000%	11/15/2026	59259N3M3	
11/15/2049	5,430,000	5.000%	11/15/2026	59259N3M3	
11/15/2050	5,705,000	5.000%	11/15/2026	59259N3M3	
11/15/2051	5,990,000	5.000%	11/15/2026	59259N3M3	
<b>Total:</b>	<b>27,225,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2052	6,285,000	5.000%	11/15/2026	59259N3N1	
11/15/2053	6,600,000	5.000%	11/15/2026	59259N3N1	
11/15/2054	6,930,000	5.000%	11/15/2026	59259N3N1	
11/15/2055	7,280,000	5.000%	11/15/2026	59259N3N1	
11/15/2056	7,640,000	5.000%	11/15/2026	59259N3N1	
<b>Total:</b>	<b>34,735,000</b>				

**\$588,305,000 Dedicated Tax Fund Green Bonds, Series 2016B**

Date of Issue: May 26, 2016

Underlying Ratings: NAF/AA/AA/NAF  
(M/S&P/F/K)**Sub Series DTF 2016B-2**

Par Outstanding: \$174,890,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2026	14,170,000	5.000%	Non-Call	59259N4R1	
11/15/2027	14,875,000	5.000%	11/15/2026	59259N4S9	
11/15/2028	15,615,000	5.000%	11/15/2026	59259N4T7	
11/15/2029	16,400,000	5.000%	11/15/2026	59259N4U4	
11/15/2030	17,220,000	5.000%	11/15/2026	59259N4V2	
11/15/2032	7,955,000	5.000%	11/15/2026	59259N4H3	
11/15/2033	10,900,000	5.000%	11/15/2026	59259N4J9	
11/15/2034	11,445,000	5.000%	11/15/2026	59259N4K6	
11/15/2035	12,020,000	5.000%	11/15/2026	59259N4L4	
11/15/2036	12,615,000	5.000%	11/15/2026	59259N4M2	
11/15/2037	13,250,000	5.000%	11/15/2026	59259N4N0	
11/15/2038	8,865,000	4.000%	11/15/2026	59259N4P5	
11/15/2038	5,045,000	5.000%	11/15/2026	59259N4W0	
11/15/2039	7,220,000	3.000%	11/15/2026	59259N4Q3	
11/15/2039	7,295,000	5.000%	11/15/2026	59259N4X8	
<b>Total:</b>	174,890,000				

**\$312,825,000 Dedicated Tax Fund Green Bonds, Series 2017A**

Date of Issue: February 23, 2017

Underlying Ratings: NAF/AA/AA/NAF  
(M/S&P/F/K)

Par Outstanding: \$300,125,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	3,580,000	5.000%	Non-Call	59259N5X7	
11/15/2023	3,760,000	5.000%	Non-Call	59259N5Y5	
11/15/2024	3,950,000	5.000%	Non-Call	59259N5Z2	
11/15/2025	4,145,000	5.000%	Non-Call	59259N6A6	
11/15/2026	4,355,000	5.000%	Non-Call	59259N6B4	
11/15/2027	4,570,000	5.000%	05/15/2027	59259N6C2	
11/15/2028	4,800,000	5.000%	05/15/2027	59259N6D0	
11/15/2029	5,040,000	5.000%	05/15/2027	59259N6E8	
11/15/2030	5,290,000	3.000%	05/15/2027	59259N6F5	
11/15/2031	5,450,000	5.000%	05/15/2027	59259N6G3	
11/15/2032	5,725,000	5.000%	05/15/2027	59259N6H1	
11/15/2033	6,010,000	5.000%	05/15/2027	59259N6J7	
11/15/2034	7,750,000	3.500%	05/15/2027	59259N6K4	
11/15/2034	17,250,000	5.000%	05/15/2027	59259N6R9	
11/15/2035	15,000,000	4.000%	05/15/2027	59259N6T5	
11/15/2035	55,000,000	5.000%	05/15/2027	59259N6L2	
11/15/2036	9,355,000	5.000%	05/15/2027	59259N6M0	
11/15/2037	9,825,000	5.000%	05/15/2027	59259N6N8	
11/15/2038	10,315,000	5.000%	05/15/2027	59259N6U2	
<b>Total:</b>	<b>181,170,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2039	1,480,000	4.000%	05/15/2027	59259N6P3	
11/15/2040	1,540,000	4.000%	05/15/2027	59259N6P3	
11/15/2041	1,600,000	4.000%	05/15/2027	59259N6P3	
11/15/2042	1,665,000	4.000%	05/15/2027	59259N6P3	
<b>Total:</b>	<b>6,285,000</b>				

**\$312,825,000 Dedicated Tax Fund Green Bonds, Series 2017A**

Date of Issue: February 23, 2017

Underlying Ratings: NAF/AA/AA/NAF  
(M/S&P/F/K)**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2039	9,350,000	5.000%	05/15/2027	59259N6S7	
11/15/2040	9,820,000	5.000%	05/15/2027	59259N6S7	
11/15/2041	10,310,000	5.000%	05/15/2027	59259N6S7	
11/15/2042	10,825,000	5.000%	05/15/2027	59259N6S7	
<b>Total:</b>	<b>40,305,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2043	13,095,000	5.000%	05/15/2027	59259N6Q1	
11/15/2044	13,750,000	5.000%	05/15/2027	59259N6Q1	
11/15/2045	14,440,000	5.000%	05/15/2027	59259N6Q1	
11/15/2046	15,160,000	5.000%	05/15/2027	59259N6Q1	
11/15/2047	15,920,000	5.000%	05/15/2027	59259N6Q1	
<b>Total:</b>	<b>72,365,000</b>				

**\$680,265,000 Dedicated Tax Fund Green Bonds, Series 2017B**

Date of Issue: May 17, 2017

Underlying Ratings: NAF/AA/AA/NAF  
(M/S&P/F/K)**Sub Series DTF 2017B-1**

Par Outstanding: \$307,125,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	1,660,000	4.000%	Non-Call	59259N7Q0	
11/15/2023	1,725,000	4.000%	Non-Call	59259N7R8	
11/15/2024	1,795,000	4.000%	Non-Call	59259N7S6	
11/15/2025	1,860,000	4.000%	Non-Call	59259N7T4	
11/15/2026	2,645,000	5.000%	Non-Call	59259N7U1	
11/15/2027	14,040,000	5.000%	Non-Call	59259N7V9	
11/15/2028	6,665,000	5.000%	11/15/2027	59259N7W7	
11/15/2029	12,160,000	5.000%	11/15/2027	59259N7X5	
11/15/2030	7,735,000	5.000%	11/15/2027	59259N7Y3	
11/15/2031	5,585,000	5.000%	11/15/2027	59259N7Z0	
11/15/2032	8,090,000	5.000%	11/15/2027	59259N8A4	
11/15/2033	6,870,000	5.000%	11/15/2027	59259N8B2	
11/15/2034	22,470,000	5.000%	11/15/2027	59259N8C0	
11/15/2035	33,940,000	5.000%	11/15/2027	59259N8D8	
11/15/2036	4,825,000	5.000%	11/15/2027	59259N8E6	
11/15/2037	5,060,000	5.000%	11/15/2027	59259N8F3	
11/15/2038	5,320,000	3.500%	11/15/2027	59259N8G1	
<b>Total:</b>	142,445,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2039	5,500,000	5.000%	11/15/2027	59259N8N6	
11/15/2040	5,775,000	5.000%	11/15/2027	59259N8N6	
11/15/2041	6,070,000	5.000%	11/15/2027	59259N8N6	
11/15/2042	6,370,000	5.000%	11/15/2027	59259N8N6	
<b>Total:</b>	23,715,000				

**\$680,265,000 Dedicated Tax Fund Green Bonds, Series 2017B**

Date of Issue: May 17, 2017

Underlying Ratings: NAF/AA/AA/NAF  
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	6,690,000	5.000%	11/15/2027	59259N8J5	
11/15/2044	7,020,000	5.000%	11/15/2027	59259N8J5	
11/15/2045	7,375,000	5.000%	11/15/2027	59259N8J5	
11/15/2046	7,745,000	5.000%	11/15/2027	59259N8J5	
11/15/2047	8,130,000	5.000%	11/15/2027	59259N8J5	
<b>Total:</b>	36,960,000				

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2048	8,340,000	4.000%	11/15/2027	59259N8L0	
11/15/2049	8,685,000	4.000%	11/15/2027	59259N8L0	
11/15/2050	9,040,000	4.000%	11/15/2027	59259N8L0	
11/15/2051	9,415,000	4.000%	11/15/2027	59259N8L0	
11/15/2052	9,800,000	4.000%	11/15/2027	59259N8L0	
<b>Total:</b>	45,280,000				

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2048	200,000	5.000%	11/15/2027	59259N8K2	
11/15/2049	200,000	5.000%	11/15/2027	59259N8K2	
11/15/2050	200,000	5.000%	11/15/2027	59259N8K2	
11/15/2051	200,000	5.000%	11/15/2027	59259N8K2	
11/15/2052	200,000	5.000%	11/15/2027	59259N8K2	
<b>Total:</b>	1,000,000				

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2053	10,395,000	5.250%	11/15/2027	59259N8M8	
11/15/2054	10,940,000	5.250%	11/15/2027	59259N8M8	
11/15/2055	11,515,000	5.250%	11/15/2027	59259N8M8	
11/15/2056	12,120,000	5.250%	11/15/2027	59259N8M8	
11/15/2057	12,755,000	5.250%	11/15/2027	59259N8M8	
<b>Total:</b>	57,725,000				



**\$680,265,000 Dedicated Tax Fund Green Bonds, Series 2017B**

Date of Issue: May 17, 2017

Underlying Ratings: NAF/AA/AA/NAF  
(M/S&P/F/K)**Sub Series DTF 2017B-2 Refunding Green Bonds**

Par Outstanding: \$371,040,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2022	3,955,000	5.000%	Non-Call	59259N6V0	
11/15/2023	17,815,000	5.000%	Non-Call	59259N6W8	
11/15/2024	18,650,000	5.000%	Non-Call	59259N6X6	
11/15/2025	19,635,000	5.000%	Non-Call	59259N6Y4	
11/15/2026	20,675,000	5.000%	Non-Call	59259N6Z1	
11/15/2027	21,655,000	5.000%	Non-Call	59259N7A5	
11/15/2028	19,720,000	5.000%	11/15/2027	59259N7B3	
11/15/2031	17,785,000	5.000%	11/15/2027	59259N7C1	
11/15/2032	18,675,000	4.000%	11/15/2027	59259N7D9	
11/15/2033	30,000,000	3.125%	11/15/2027	59259N7F4	
11/15/2033	50,000,000	4.000%	11/15/2027	59259N7H0	
11/15/2033	45,285,000	5.000%	11/15/2027	59259N7E7	
11/15/2033	40,000,000	5.250%	11/15/2027	59259N7G2	
11/15/2034	20,000,000	4.000%	11/15/2027	59259N7K3	
11/15/2034	27,190,000	5.000%	11/15/2027	59259N7J6	
<b>Total:</b>	<b>371,040,000</b>				

**\$377,955,000 Dedicated Tax Fund Bonds, Series 2022A**

Date of Issue: March 01, 2022

Underlying Ratings: NAF/AA/AA/NAF  
(M/S&P/F/K)

Par Outstanding: \$377,955,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2032	11,015,000	5.000%	05/15/2032	59260XAH1	
11/15/2033	11,565,000	5.000%	05/15/2032	59260XAJ7	
11/15/2034	12,140,000	5.000%	05/15/2032	59260XAK4	
11/15/2035	12,750,000	5.000%	05/15/2032	59260XAL2	
11/15/2036	13,385,000	5.000%	05/15/2032	59260XAM0	
11/15/2037	14,055,000	5.000%	05/15/2032	59260XAN8	
11/15/2038	14,760,000	4.000%	05/15/2032	59260XAP3	
11/15/2039	15,350,000	4.000%	05/15/2032	59260XAQ1	
11/15/2040	15,965,000	4.000%	05/15/2032	59260XAR9	
11/15/2041	16,600,000	4.000%	05/15/2032	59260XAS7	
11/15/2042	17,265,000	4.000%	05/15/2032	59260XAT5	
11/15/2043	17,955,000	4.000%	05/15/2032	59260XAU2	
11/15/2044	18,675,000	5.000%	05/15/2032	59260XAV0	
11/15/2045	19,610,000	5.000%	05/15/2032	59260XAW8	
11/15/2046	20,590,000	5.000%	05/15/2032	59260XAX6	
11/15/2047	21,620,000	5.000%	05/15/2032	59260XAY4	
11/15/2048	22,700,000	5.000%	05/15/2032	59260XAZ1	
11/15/2049	23,835,000	5.000%	05/15/2032	59260XBA5	
11/15/2050	25,025,000	4.000%	05/15/2032	59260XBB3	
11/15/2051	26,025,000	4.000%	05/15/2032	59260XBC1	
11/15/2052	27,070,000	4.000%	05/15/2032	59260XBD9	
<b>Total:</b>	377,955,000				

**\$2,907,280,000 MTA Payroll Mobility Tax Bond Anticipation Notes, Series 2020A**

**Date of Issue:** December 17, 2020

**Underlying Ratings:** NAF/AA+/AA+/AA+  
(M/S&P/F/K)

**Par Outstanding:** \$2,907,280,000

**Short Term Ratings:** NAF/NAF/F1+/K1+  
(M/S&P/F/K)

**Note Maturity**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
12/15/2023	2,907,280,000	1.330%	12/17/2020	59261CAA1	
<b>Total:</b>	2,907,280,000				

**\$1,238,210,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021A**

Date of Issue: May 05, 2021

Underlying Ratings: NAF/AA+/AA+/AA+  
(M/S&P/F/K)**Sub Series PMT 2021A-1**

Par Outstanding: \$633,535,000

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2045	44,300,000	4.000%	05/15/2031	89602HAA5	
5/15/2046	86,710,000	4.000%	05/15/2031	89602HAA5	
<b>Total:</b>	<b>131,010,000</b>				

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2047	90,710,000	5.000%	05/15/2031	89602HAB3	
5/15/2048	95,365,000	5.000%	05/15/2031	89602HAB3	
5/15/2049	100,255,000	5.000%	05/15/2031	89602HAB3	
5/15/2050	105,395,000	5.000%	05/15/2031	89602HAB3	
5/15/2051	110,800,000	5.000%	05/15/2031	89602HAB3	
<b>Total:</b>	<b>502,525,000</b>				

**Sub Series PMT 2021A-2 Rfndg Bonds (24 Put)**

Par Outstanding: \$118,740,000

Mode: PUT

Mode Offering Date: May 05, 2021

Next Tender Date: May 15, 2024

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2041	25,535,000	2.000%	Non-Call	89602HAC1	
5/15/2042	26,055,000	2.000%	Non-Call	89602HAC1	
5/15/2043	26,580,000	2.000%	Non-Call	89602HAC1	
5/15/2044	27,120,000	2.000%	Non-Call	89602HAC1	
5/15/2045	13,450,000	2.000%	Non-Call	89602HAC1	
<b>Total:</b>	<b>118,740,000</b>				

**\$1,238,210,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021A****Date of Issue:** May 05, 2021**Underlying Ratings:** NAF/AA+/AA+/AA+  
(M/S&P/F/K)**Sub Series PMT 2021A-2 Rfndg Bonds (26 Put)****Par Outstanding:** \$118,745,000**Mode:** PUT**Mode Offering Date:** May 05, 2021**Next Tender Date:** May 15, 2026**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
5/15/2041	25,655,000	2.000%	Non-Call	89602HAD9	
5/15/2042	26,175,000	2.000%	Non-Call	89602HAD9	
5/15/2043	26,700,000	2.000%	Non-Call	89602HAD9	
5/15/2044	27,240,000	2.000%	Non-Call	89602HAD9	
5/15/2045	12,975,000	2.000%	Non-Call	89602HAD9	
<b>Total:</b>	<b>118,745,000</b>				

**Sub Series PMT 2021A-2 Rfndg Bonds (28 Put)****Par Outstanding:** \$118,740,000**Mode:** PUT**Mode Offering Date:** May 05, 2021**Next Tender Date:** May 15, 2028**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
5/15/2041	25,655,000	2.000%	Non-Call	89602HAE7	
5/15/2042	26,170,000	2.000%	Non-Call	89602HAE7	
5/15/2043	26,705,000	2.000%	Non-Call	89602HAE7	
5/15/2044	27,240,000	2.000%	Non-Call	89602HAE7	
5/15/2045	12,970,000	2.000%	Non-Call	89602HAE7	
<b>Total:</b>	<b>118,740,000</b>				

**\$1,238,210,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021A**

**Date of Issue:** May 05, 2021

**Underlying Ratings:** NAF/AA+/AA+/AA+  
(M/S&P/F/K)

**Sub Series PMT 2021A-3 Taxable Refunding Bonds**

**Par Outstanding:** \$248,450,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
5/15/2033	31,955,000	2.261%	5/15/2031*	89602HAF4	
5/15/2034	32,725,000	2.411%	5/15/2031*	89602HAG2	
5/15/2035	33,545,000	2.511%	5/15/2031*	89602HAH0	
5/15/2036	34,420,000	2.591%	5/15/2031*	89602HAJ6	
5/15/2037	35,360,000	2.691%	5/15/2031*	89602HAK3	
5/15/2040	80,445,000	2.917%	5/15/2031*	89602HAL1	
<b>Total:</b>	<b>248,450,000</b>				

**\* Also Subject to Make-Whole Call**

**\$369,195,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021B**

Date of Issue: August 31, 2021

Underlying Ratings: NAF/AA+/AA+/AA+  
(M/S&P/F/K)**Sub Series PMT 2021B-1**

Par Outstanding: \$241,580,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
5/15/2036	14,735,000	5.000%	05/15/2031	89602HAM9	
5/15/2037	8,900,000	5.000%	05/15/2031	89602HAN7	
5/15/2038	7,680,000	5.000%	05/15/2031	89602HAP2	
5/15/2041	1,700,000	5.000%	05/15/2031	89602HAQ0	
5/15/2042	4,250,000	5.000%	05/15/2031	89602HAR8	
<b>Total:</b>	<b>37,265,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
5/15/2043	10,400,000	5.000%	05/15/2031	89602HAS6	
5/15/2044	10,900,000	5.000%	05/15/2031	89602HAS6	
5/15/2045	11,500,000	5.000%	05/15/2031	89602HAS6	
5/15/2046	11,890,000	5.000%	05/15/2031	89602HAS6	
<b>Total:</b>	<b>44,690,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
5/15/2052	11,040,000	4.000%	05/15/2031	89602HAT4	
5/15/2053	11,545,000	4.000%	05/15/2031	89602HAT4	
5/15/2054	12,075,000	4.000%	05/15/2031	89602HAT4	
5/15/2055	12,630,000	4.000%	05/15/2031	89602HAT4	
5/15/2056	13,210,000	4.000%	05/15/2031	89602HAT4	
<b>Total:</b>	<b>60,500,000</b>				

**\$369,195,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021B**

Date of Issue: August 31, 2021

Underlying Ratings: NAF/AA+/AA+/AA+  
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2051	17,875,000	5.000%	05/15/2028	89602HAU1	
5/15/2052	14,875,000	5.000%	05/15/2028	89602HAU1	
5/15/2053	15,530,000	5.000%	05/15/2028	89602HAU1	
5/15/2054	16,220,000	5.000%	05/15/2028	89602HAU1	
5/15/2055	16,935,000	5.000%	05/15/2028	89602HAU1	
5/15/2056	17,690,000	5.000%	05/15/2028	89602HAU1	
<b>Total:</b>	99,125,000				

**Sub Series PMT 2021B-2**

Par Outstanding: \$127,615,000

Mode: PUT

Mode Offering Date: August 31, 2021

Next Tender Date: May 15, 2026

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2039	11,315,000	5.000%	Non-Call	89602HAV9	
5/15/2040	11,845,000	5.000%	Non-Call	89602HAV9	
5/15/2041	10,640,000	5.000%	Non-Call	89602HAV9	
5/15/2042	8,920,000	5.000%	Non-Call	89602HAV9	
5/15/2043	3,375,000	5.000%	Non-Call	89602HAV9	
5/15/2044	3,530,000	5.000%	Non-Call	89602HAV9	
5/15/2045	3,625,000	5.000%	Non-Call	89602HAV9	
5/15/2046	3,960,000	5.000%	Non-Call	89602HAV9	
5/15/2047	16,545,000	5.000%	Non-Call	89602HAV9	
5/15/2048	17,325,000	5.000%	Non-Call	89602HAV9	
5/15/2049	17,910,000	5.000%	Non-Call	89602HAV9	
5/15/2050	18,625,000	5.000%	Non-Call	89602HAV9	
<b>Total:</b>	127,615,000				



**\$853,628,707 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021C**

Date of Issue: September 30, 2021

Underlying Ratings: NAF/AA+/AA+/AA+  
(M/S&P/F/K)**Sub Series PMT 2021C-1a**

Par Outstanding: \$316,680,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
5/15/2023	16,360,000	5.000%	Non-Call	89602HAW7	
5/15/2025	5,000,000	5.000%	Non-Call	89602HAX5	
5/15/2037	17,500,000	5.000%	11/15/2031	89602HAY3	
5/15/2038	18,400,000	5.000%	11/15/2031	89602HAZ0	
5/15/2039	19,345,000	5.000%	11/15/2031	89602HBA4	
5/15/2040	20,335,000	5.000%	11/15/2031	89602HBB2	
5/15/2041	21,375,000	5.000%	11/15/2031	89602HBC0	
5/15/2042	22,360,000	4.000%	11/15/2031	89602HBD8	
<b>Total:</b>	<b>140,675,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
5/15/2043	23,270,000	4.000%	11/15/2031	89602HBE6	
5/15/2044	24,220,000	4.000%	11/15/2031	89602HBE6	
5/15/2045	25,210,000	4.000%	11/15/2031	89602HBE6	
5/15/2046	26,240,000	4.000%	11/15/2031	89602HBE6	
<b>Total:</b>	<b>98,940,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
5/15/2047	13,880,000	5.000%	11/15/2031	89602HBF3	
5/15/2048	14,605,000	5.000%	11/15/2031	89602HBF3	
5/15/2049	15,370,000	5.000%	11/15/2031	89602HBF3	
5/15/2050	16,180,000	5.000%	11/15/2031	89602HBF3	
5/15/2051	17,030,000	5.000%	11/15/2031	89602HBF3	
<b>Total:</b>	<b>77,065,000</b>				

**\$853,628,707 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021C**

**Date of Issue:** September 30, 2021

**Underlying Ratings:** NAF/AA+/AA+/AA+  
(M/S&P/F/K)

**Sub Series PMT 2021C-1b**

**Par Outstanding:** \$75,000,000

**Mode:** PUT

**Mode Offering Date:** September 30, 2021

**Next Tender Date:** May 15, 2026

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
5/15/2047	13,570,000	5.000%	Non-Call	89602HBG1	
5/15/2048	14,250,000	5.000%	Non-Call	89602HBG1	
5/15/2049	14,965,000	5.000%	Non-Call	89602HBG1	
5/15/2050	15,715,000	5.000%	Non-Call	89602HBG1	
5/15/2051	16,500,000	5.000%	Non-Call	89602HBG1	
<b>Total:</b>	<b>75,000,000</b>				

**\$853,628,707 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021C**

Date of Issue: September 30, 2021

Underlying Ratings: NAF/AA+/AA+/AA+  
(M/S&P/F/K)**Sub Series PMT 2021C-2 Refunding Bonds**

Par Outstanding: \$180,230,000

**Serial Bonds**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
5/15/2022	8,360,000	5.000%	Non-Call	89602HBH9	
5/15/2023	10,370,000	5.000%	Non-Call	89602HBJ5	
5/15/2024	1,285,000	5.000%	Non-Call	89602HBK2	
5/15/2025	10,965,000	5.000%	Non-Call	89602HBL0	
5/15/2026	11,530,000	5.000%	Non-Call	89602HBM8	
5/15/2027	12,120,000	5.000%	Non-Call	89602HBN6	
5/15/2028	12,700,000	5.000%	Non-Call	89602HBP1	
5/15/2031	5,555,000	5.000%	Non-Call	89602HBQ9	
5/15/2032	33,905,000	3.000%	11/15/2031	89602HBR7	
5/15/2033	20,625,000	3.000%	11/15/2031	89602HBS5	
5/15/2034	15,090,000	4.000%	11/15/2031	89602HBU0	
5/15/2035	18,970,000	4.000%	11/15/2031	89602HBV8	
5/15/2036	4,050,000	4.000%	11/15/2031	89602HBW6	
<b>Total:</b>	165,525,000				

**Capital Appreciation Bonds**

<b>Maturity</b>	<b>Accreted Value at Maturity</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
5/15/2033	14,705,000	0.000%	11/15/2031	89602HBT3	
<b>Total:</b>	14,705,000				

**\$853,628,707 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021C**

Date of Issue: September 30, 2021

Underlying Ratings: NAF/AA+/AA+/AA+  
(M/S&P/F/K)**Sub Series PMT 2021C-3**

Par Outstanding: \$284,675,000

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
5/15/2047	14,260,000	2.500%	11/15/2031	89602HBX4	
5/15/2048	14,620,000	2.500%	11/15/2031	89602HBX4	
5/15/2049	14,990,000	2.500%	11/15/2031	89602HBX4	
5/15/2050	15,370,000	2.500%	11/15/2031	89602HBX4	
5/15/2051	15,760,000	2.500%	11/15/2031	89602HBX4	
<b>Total:</b>	<b>75,000,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
5/15/2047	27,225,000	3.000%	11/15/2031	89602HBZ9	
5/15/2048	28,055,000	3.000%	11/15/2031	89602HBZ9	
5/15/2049	28,910,000	3.000%	11/15/2031	89602HBZ9	
5/15/2050	29,790,000	3.000%	11/15/2031	89602HBZ9	
5/15/2051	30,695,000	3.000%	11/15/2031	89602HBZ9	
<b>Total:</b>	<b>144,675,000</b>				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
5/15/2047	11,980,000	4.000%	11/15/2031	89602HBY2	
5/15/2048	12,470,000	4.000%	11/15/2031	89602HBY2	
5/15/2049	12,980,000	4.000%	11/15/2031	89602HBY2	
5/15/2050	13,510,000	4.000%	11/15/2031	89602HBY2	
5/15/2051	14,060,000	4.000%	11/15/2031	89602HBY2	
<b>Total:</b>	<b>65,000,000</b>				

**\$592,680,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2022A**

Date of Issue: February 10, 2022

Underlying Ratings: NAF/AA+/AA+/AA+  
(M/S&P/F/K)

Par Outstanding: \$592,680,000

**Serial Bonds**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2040	22,990,000	4.000%	05/15/2032	89602HCA3	
5/15/2041	23,930,000	4.000%	05/15/2032	89602HCB1	
5/15/2042	24,905,000	4.000%	05/15/2032	89602HCC9	
5/15/2043	26,055,000	5.000%	05/15/2032	89602HCD7	
5/15/2044	27,390,000	5.000%	05/15/2032	89602HCE5	
5/15/2052	135,000,000	5.000%	Non-Call	89602HCH8	
<b>Total:</b>	<b>260,270,000</b>				

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2045	28,795,000	5.000%	05/15/2032	89602HCF2	
5/15/2046	30,270,000	5.000%	05/15/2032	89602HCF2	
5/15/2047	31,825,000	5.000%	05/15/2032	89602HCF2	
<b>Total:</b>	<b>90,890,000</b>				

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2048	33,285,000	4.000%	05/15/2032	89602HCG0	
5/15/2049	34,645,000	4.000%	05/15/2032	89602HCG0	
5/15/2050	36,060,000	4.000%	05/15/2032	89602HCG0	
5/15/2051	37,530,000	4.000%	05/15/2032	89602HCG0	
<b>Total:</b>	<b>141,520,000</b>				

**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2053	18,100,000	5.000%	05/15/2032	89602HCJ4	
5/15/2054	19,000,000	5.000%	05/15/2032	89602HCJ4	
5/15/2055	19,950,000	5.000%	05/15/2032	89602HCJ4	
5/15/2056	20,950,000	5.000%	05/15/2032	89602HCJ4	
5/15/2057	22,000,000	5.000%	05/15/2032	89602HCJ4	
<b>Total:</b>	<b>100,000,000</b>				

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**\$1,057,430,000 MTA Hudson Rail Yards Trust Obligations, Series 2016A**

**Date of Issue:** September 22, 2016

**Underlying Ratings:** A3/NAF/NAF/A-  
(M/S&P/F/K)

**Par Outstanding:** \$682,430,000

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2051	307,000,000	5.000%	11/15/2021	62476RAB1	
<b>Total:</b>	307,000,000				

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2056	375,430,000	5.000%	11/15/2023	62476RAC9	
<b>Total:</b>	375,430,000				

**\$162,660,000 MTA Hudson Rail Yards Trust Refunding Obligations, Series 2020A**

**Date of Issue:** March 27, 2020

**Underlying Ratings:** NR/NAF/NAF/NR  
(M/S&P/F/K)

**Par Outstanding:** \$142,400,000

**Term Bond**

<b>Maturity</b>	<b>Par Outstanding</b>	<b>Coupon</b>	<b>Call Date</b>	<b>CUSIP</b>	<b>Insurer</b>
11/15/2046	142,400,000	5.000%	03/27/2020		
<b>Total:</b>	142,400,000				



## **HUDSON RAIL YARDS TRUST OBLIGATIONS** **(Schedule 1 to the Financing Agreement)**

This section of MTA’s 2022 Combined Continuing Disclosure Filings contains certain information relating to the Metropolitan Transportation Authority Hudson Rail Yards Trust Obligations, Series 2016A (the “HY Trust Obligations”) as required by the Continuing Disclosure Agreement dated September 22, 2016, in connection with the issuance of the HY Trust Obligations. Such information includes updates to Schedule I to the Interagency Financing Agreement (the “Financing Agreement”), dated as of September 1, 2016, by and among MTA, MTA New York City Transit, MaBSTOA, MTA Long Island Rail Road, MTA Metro-North Railroad, MTA Bus, and Wells Fargo Bank, National Association, as Trustee<sup>1</sup>.

The following information is contained in this section:

- I. Principal and Interest on HY Trust Obligations - see attached Table 1 showing “MTA Financing Agreement Amount – Outstanding Debt Service”
- II. Application by month of amounts to be transferred from the Capitalized Interest Fund to the Interest Account as Capitalized Interest - see attached Table 2 entitled “Capitalized Interest Transfer Amounts”
- III. By Ground Lease, a monthly schedule showing the Regularly Scheduled Monthly Ground Rent - see attached Table 3 entitled “Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 03/1/2031”
- IV. Applicable Redemption Prices - see attached Table 4 showing Redemption Prices for the 11/15/2046, 11/15/2051 and 11/15/2056 Maturities of the HRY Trust Obligations and HRY Refunding Trust Obligations
- V. A summary of certain information regarding related Hudson Yards accounts – see attached Exhibit A entitled “Additional Annual Information”
- VI. Annual Disclosure of MTA HRY Obligation Information – see attached Exhibit B
- VII. Annual Disclosure of Detailed Information for Each Parcel – see attached Exhibit C

Additionally, the following information may be found in Part I to these 2022 Combined Continuing Disclosure Filings, the 2022 MTA Annual Disclosure Statement (the “ADS”), under the following headings:

- a summary presentation of the current status of development of the ERY and WRY components of the Hudson Rail Yards Project “FINANCIAL PLANS AND CAPITAL PROGRAMS – NON-CAPITAL PROGRAMS PROJECTS - HUDSON YARDS DEVELOPMENT AND FINANCING” in Part 2, and
- a discussion of litigation, if any, naming MTA as a party, related to HY Trust Obligations “LITIGATION” in Part 6.

Capitalized terms not defined in this section or in the ADS shall have the meanings provided in the Financing Agreement.

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<sup>1</sup> On March 23, 2021, Wells Fargo Bank, N.A. (“Wells Fargo Bank”), Trustee under the Hudson Rail Yards Trust Agreement, dated September 1, 2016 (the “Trust Agreement”), pursuant to which the Hudson Rail Yards Trust Obligations, Series 2016A were issued, announced that it had entered into a definitive agreement with Computershare Trust Company, N.A., Computershare Delaware Trust Company, N.A. and Computershare Limited (collectively, “Computershare”) to sell substantially all of its Corporate Trust Services business. The sale to Computershare closed on November 1, 2021. As of the date of this CCDF, Wells Fargo Bank has not transferred its roles, duties, rights, and liabilities under the Trust Agreement to Computershare.

**Table 1**  
**MTA Hudson Rail Yards**  
**Schedule 1 Pursuant to the Financing Agreement**

MTA Financing Agreement Amount - Outstanding Debt Service as of April 29, 2022

HRY Trust Obligations, Series 2016A				HRY Refunding Trust Obligations, Series 2020A			
Date	Principal Component	Interest Component	Debt Service	Date	Principal Component	Interest Component	Debt Service
5/15/2022		17,060,750	17,060,750	5/15/2022		3,560,000	3,560,000
11/15/2022		17,060,750	17,060,750	11/15/2022		3,560,000	3,560,000
5/15/2023		17,060,750	17,060,750	5/15/2023		3,560,000	3,560,000
11/15/2023		17,060,750	17,060,750	11/15/2023		3,560,000	3,560,000
5/15/2024		17,060,750	17,060,750	5/15/2024		3,560,000	3,560,000
11/15/2024		17,060,750	17,060,750	11/15/2024		3,560,000	3,560,000
5/15/2025		17,060,750	17,060,750	5/15/2025		3,560,000	3,560,000
11/15/2025		17,060,750	17,060,750	11/15/2025		3,560,000	3,560,000
5/15/2026		17,060,750	17,060,750	5/15/2026		3,560,000	3,560,000
11/15/2026		17,060,750	17,060,750	11/15/2026		3,560,000	3,560,000
5/15/2027		17,060,750	17,060,750	5/15/2027		3,560,000	3,560,000
11/15/2027		17,060,750	17,060,750	11/15/2027		3,560,000	3,560,000
5/15/2028		17,060,750	17,060,750	5/15/2028		3,560,000	3,560,000
11/15/2028		17,060,750	17,060,750	11/15/2028		3,560,000	3,560,000
5/15/2029		17,060,750	17,060,750	5/15/2029		3,560,000	3,560,000
11/15/2029		17,060,750	17,060,750	11/15/2029		3,560,000	3,560,000
5/15/2030		17,060,750	17,060,750	5/15/2030		3,560,000	3,560,000
11/15/2030		17,060,750	17,060,750	11/15/2030		3,560,000	3,560,000
5/15/2031		17,060,750	17,060,750	5/15/2031		3,560,000	3,560,000
11/15/2031		17,060,750	17,060,750	11/15/2031		3,560,000	3,560,000
5/15/2032		17,060,750	17,060,750	5/15/2032		3,560,000	3,560,000
11/15/2032		17,060,750	17,060,750	11/15/2032		3,560,000	3,560,000
5/15/2033		17,060,750	17,060,750	5/15/2033		3,560,000	3,560,000
11/15/2033		17,060,750	17,060,750	11/15/2033		3,560,000	3,560,000
5/15/2034		17,060,750	17,060,750	5/15/2034		3,560,000	3,560,000
11/15/2034		17,060,750	17,060,750	11/15/2034		3,560,000	3,560,000
5/15/2035		17,060,750	17,060,750	5/15/2035		3,560,000	3,560,000
11/15/2035		17,060,750	17,060,750	11/15/2035		3,560,000	3,560,000
5/15/2036		17,060,750	17,060,750	5/15/2036		3,560,000	3,560,000
11/15/2036		17,060,750	17,060,750	11/15/2036		3,560,000	3,560,000
5/15/2037		17,060,750	17,060,750	5/15/2037		3,560,000	3,560,000
11/15/2037		17,060,750	17,060,750	11/15/2037		3,560,000	3,560,000
5/15/2038		17,060,750	17,060,750	5/15/2038		3,560,000	3,560,000
11/15/2038		17,060,750	17,060,750	11/15/2038		3,560,000	3,560,000
5/15/2039		17,060,750	17,060,750	5/15/2039		3,560,000	3,560,000
11/15/2039		17,060,750	17,060,750	11/15/2039		3,560,000	3,560,000
5/15/2040		17,060,750	17,060,750	5/15/2040		3,560,000	3,560,000
11/15/2040		17,060,750	17,060,750	11/15/2040		3,560,000	3,560,000
5/15/2041		17,060,750	17,060,750	5/15/2041		3,560,000	3,560,000
11/15/2041		17,060,750	17,060,750	11/15/2041		3,560,000	3,560,000
5/15/2042		17,060,750	17,060,750	5/15/2042		3,560,000	3,560,000
11/15/2042		17,060,750	17,060,750	11/15/2042		3,560,000	3,560,000
5/15/2043		17,060,750	17,060,750	5/15/2043		3,560,000	3,560,000
11/15/2043		17,060,750	17,060,750	11/15/2043		3,560,000	3,560,000
5/15/2044		17,060,750	17,060,750	5/15/2044		3,560,000	3,560,000
11/15/2044		17,060,750	17,060,750	11/15/2044		3,560,000	3,560,000
5/15/2045		17,060,750	17,060,750	5/15/2045		3,560,000	3,560,000
11/15/2045		17,060,750	17,060,750	11/15/2045		3,560,000	3,560,000
5/15/2046		17,060,750	17,060,750	5/15/2046		3,560,000	3,560,000
11/15/2046		17,060,750	17,060,750	11/15/2046	142,400,000	3,560,000	145,960,000
5/15/2047		17,060,750	17,060,750	<b>Total</b>	<b>\$ 142,400,000</b>	<b>\$ 178,000,000</b>	<b>\$ 320,400,000</b>
11/15/2047		17,060,750	17,060,750				
5/15/2048		17,060,750	17,060,750				
11/15/2048		17,060,750	17,060,750				
5/15/2049		17,060,750	17,060,750				
11/15/2049		17,060,750	17,060,750				
5/15/2050		17,060,750	17,060,750				
11/15/2050		17,060,750	17,060,750				
5/15/2051		17,060,750	17,060,750				
11/15/2051	307,000,000	17,060,750	324,060,750				
5/15/2052		9,385,750	9,385,750				
11/15/2052		9,385,750	9,385,750				
5/15/2053		9,385,750	9,385,750				
11/15/2053		9,385,750	9,385,750				
5/15/2054		9,385,750	9,385,750				
11/15/2054		9,385,750	9,385,750				
5/15/2055		9,385,750	9,385,750				
11/15/2055		9,385,750	9,385,750				
5/15/2056		9,385,750	9,385,750				
11/15/2056	375,430,000	9,385,750	384,815,750				
<b>Total</b>	<b>\$ 682,430,000</b>	<b>\$ 1,117,502,500</b>	<b>\$ 1,799,932,500</b>				

**Notes:**

- Beginning in May 2019, several early mandatory redemptions occurred in connection with Fee Purchase Payments on commercial units in 30 Hudson Yards (Tower A) and a portion of residential condominiums in 15 Hudson Yards (Tower D). The redemptions were on the earliest maturity of the Series 2016A Obligations, the 2046 maturity. A total of \$212,340,000 was redeemed via early mandatory redemptions on the Series 2016A Obligations.
- On March 27, 2020, the remaining par of the 2046 maturity of the 2016A Obligations, \$162,660,000, was redeemed via an optional redemption. In conjunction with the redemption, the Trustee (Wells Fargo Bank, N.A.) issued \$162,660,000 principal amount of MTA Hudson Rail Yards Refunding Trust Obligations, Series 2020A, with the same maturity date and bearing the same interest rate as the Series 2016A Obligations maturing on November 15, 2046, and delivered the 2020A Obligations to MTA in return for MTA providing sufficient moneys to redeem the 2046 maturity of the Series 2016A Obligations.
- For the Series 2020A, there have been several early mandatory redemptions, including on February 16, 2021, for \$8,430,000, on August 15, 2021 for \$6,830,000, and February 15, 2022, for \$5,000,000. These early mandatory redemptions reduced the outstanding principal of the Series 2020A Obligations.

## Table 2

# MTA Hudson Rail Yards

## Schedule 1 Pursuant to the Financing Agreement

### Capitalized Interest Fund Transfer Amounts

Monthly Transfer Date	Capitalized Interest Fund Transfer Amounts (from Cap Int to Interest Account)
4/19/2022	108,354
5/19/2022	108,354
6/19/2022	108,354
7/19/2022	108,354
8/19/2022	108,354
9/19/2022	108,354
10/19/2022	108,354
11/19/2022	108,354
<b>Total</b>	<b>\$ 866,830</b>

**Table 3**

**MTA Hudson Rail Yards  
Schedule 1 Pursuant to the Financing Agreement  
ERY Parcel A**

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 4/25/22 represent 95.7% of Parcel A.  
Remaining percentage of Parcel A receiving ground rent is 4.3%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
5/1/2022	29,555	0	29,555	8,473,304
6/1/2022	29,555	0	29,555	8,489,485
7/1/2022	29,555	0	29,555	8,505,755
8/1/2022	29,555	0	29,555	8,522,112
9/1/2022	29,555	0	29,555	8,538,558
10/1/2022	29,555	0	29,555	8,555,093
11/1/2022	29,555	0	29,555	8,571,718
12/1/2022	32,511	0	32,511	8,588,433
1/1/2023	32,511	0	32,511	8,602,267
2/1/2023	32,511	0	32,511	8,616,175
3/1/2023	32,511	0	32,511	8,630,160
4/1/2023	32,511	0	32,511	8,644,219
5/1/2023	32,511	0	32,511	8,658,355
6/1/2023	32,511	0	32,511	8,672,568
7/1/2023	32,511	0	32,511	8,686,857
8/1/2023	32,511	0	32,511	8,701,224
9/1/2023	32,511	0	32,511	8,715,669
10/1/2023	32,511	0	32,511	8,730,192
11/1/2023	32,511	0	32,511	8,744,794
12/1/2023	32,511	0	32,511	8,759,474
1/1/2024	32,511	0	32,511	8,774,235
2/1/2024	32,511	0	32,511	8,789,075
3/1/2024	32,511	0	32,511	8,803,996
4/1/2024	32,511	0	32,511	8,818,997
5/1/2024	32,511	0	32,511	8,834,080
6/1/2024	32,511	0	32,511	8,849,244
7/1/2024	32,511	0	32,511	8,864,491
8/1/2024	32,511	0	32,511	8,879,820
9/1/2024	32,511	0	32,511	8,895,232
10/1/2024	32,511	0	32,511	8,910,728
11/1/2024	32,511	0	32,511	8,926,307
12/1/2024	32,511	0	32,511	8,941,971
1/1/2025	32,511	0	32,511	8,957,720
2/1/2025	32,511	0	32,511	8,973,554
3/1/2025	32,511	0	32,511	8,989,474
4/1/2025	32,511	0	32,511	9,005,480
5/1/2025	32,511	0	32,511	9,021,573
6/1/2025	32,511	0	32,511	9,037,753
7/1/2025	32,511	0	32,511	9,054,020
8/1/2025	32,511	0	32,511	9,070,376
9/1/2025	32,511	0	32,511	9,086,820
10/1/2025	32,511	0	32,511	9,103,354
11/1/2025	32,511	0	32,511	9,119,977
12/1/2025	32,511	0	32,511	9,136,690
1/1/2026	32,511	0	32,511	9,153,493

**Table 3****MTA Hudson Rail Yards****Schedule 1 Pursuant to the Financing Agreement  
ERY Parcel A**

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

<p>Fee Purchase Options closed as of 4/25/22 represent 95.7% of Parcel A.          Remaining percentage of Parcel A receiving ground rent is 4.3%.</p>
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Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
2/1/2026	32,511	0	32,511	9,170,388
3/1/2026	32,511	0	32,511	9,187,374
4/1/2026	32,511	0	32,511	9,204,452
5/1/2026	32,511	0	32,511	9,221,623
6/1/2026	32,511	0	32,511	9,238,886
7/1/2026	32,511	0	32,511	9,256,243
8/1/2026	32,511	0	32,511	9,273,694
9/1/2026	32,511	0	32,511	9,291,240
10/1/2026	32,511	0	32,511	9,308,881
11/1/2026	32,511	0	32,511	9,326,617
12/1/2026	32,511	0	32,511	9,344,449
1/1/2027	32,511	0	32,511	9,362,378
2/1/2027	32,511	0	32,511	9,380,404
3/1/2027	32,511	0	32,511	9,398,528
4/1/2027	32,511	0	32,511	9,416,749
5/1/2027	32,511	0	32,511	9,435,070
6/1/2027	32,511	0	32,511	9,453,490
7/1/2027	32,511	0	32,511	9,472,009
8/1/2027	32,511	0	32,511	9,490,629
9/1/2027	32,511	0	32,511	9,509,350
10/1/2027	32,511	0	32,511	9,528,172
11/1/2027	32,511	0	32,511	9,547,096
12/1/2027	35,762	0	35,762	9,566,123
1/1/2028	35,762	0	35,762	9,581,983
2/1/2028	35,762	0	35,762	9,597,930
3/1/2028	35,762	0	35,762	9,613,964
4/1/2028	35,762	0	35,762	9,630,084
5/1/2028	35,762	0	35,762	9,646,291
6/1/2028	35,762	0	35,762	9,662,586
7/1/2028	35,762	0	35,762	9,678,970
8/1/2028	35,762	0	35,762	9,695,442
9/1/2028	35,762	0	35,762	9,712,003
10/1/2028	35,762	0	35,762	9,728,654
11/1/2028	35,762	0	35,762	9,745,396
12/1/2028	35,762	0	35,762	9,762,228
1/1/2029	35,762	0	35,762	9,779,151
2/1/2029	35,762	0	35,762	9,796,166
3/1/2029	35,762	0	35,762	9,813,273
4/1/2029	35,762	0	35,762	9,830,472
5/1/2029	35,762	0	35,762	9,847,765
6/1/2029	35,762	0	35,762	9,865,152
7/1/2029	35,762	0	35,762	9,882,632
8/1/2029	35,762	0	35,762	9,900,208
9/1/2029	35,762	0	35,762	9,917,878
10/1/2029	35,762	0	35,762	9,935,644

**Table 3**  
**MTA Hudson Rail Yards**  
**Schedule 1 Pursuant to the Financing Agreement**  
**ERY Parcel A**

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 4/25/22 represent 95.7% of Parcel A.  
 Remaining percentage of Parcel A receiving ground rent is 4.3%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
11/1/2029	35,762	0	35,762	9,953,507
12/1/2029	35,762	0	35,762	9,971,466
1/1/2030	35,762	0	35,762	9,989,523
2/1/2030	35,762	0	35,762	10,007,677
3/1/2030	35,762	0	35,762	10,025,930
4/1/2030	35,762	0	35,762	10,044,281
5/1/2030	35,762	0	35,762	10,062,732
6/1/2030	35,762	0	35,762	10,081,283
7/1/2030	35,762	0	35,762	10,099,935
8/1/2030	35,762	0	35,762	10,118,687
9/1/2030	35,762	0	35,762	10,137,541
10/1/2030	35,762	0	35,762	10,156,497
11/1/2030	35,762	0	35,762	10,175,556
12/1/2030	35,762	0	35,762	10,194,718
1/1/2031	35,762	0	35,762	10,213,984
2/1/2031	35,762	0	35,762	10,233,354
3/1/2031	35,762	0	35,762	10,252,829

**Table 3**  
**MTA Hudson Rail Yards**  
**Schedule 1 Pursuant to the Financing Agreement**  
**ERY Parcel B (Retail Podium)**  
**Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031**

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
5/1/2022	326,820	0	326,820	93,697,312
6/1/2022	326,820	0	326,820	93,876,248
7/1/2022	326,820	0	326,820	94,056,154
8/1/2022	326,820	0	326,820	94,237,034
9/1/2022	326,820	0	326,820	94,418,894
10/1/2022	326,820	0	326,820	94,601,739
11/1/2022	326,820	0	326,820	94,785,575
12/1/2022	359,502	0	359,502	94,970,406
1/1/2023	359,502	0	359,502	95,123,379
2/1/2023	359,502	0	359,502	95,277,181
3/1/2023	359,502	0	359,502	95,431,816
4/1/2023	359,502	0	359,502	95,587,289
5/1/2023	359,502	0	359,502	95,743,604
6/1/2023	359,502	0	359,502	95,900,766
7/1/2023	359,502	0	359,502	96,058,778
8/1/2023	359,502	0	359,502	96,217,647
9/1/2023	359,502	0	359,502	96,377,376
10/1/2023	359,502	0	359,502	96,537,971
11/1/2023	359,502	0	359,502	96,699,435
12/1/2023	359,502	0	359,502	96,861,774
1/1/2024	359,502	0	359,502	97,024,992
2/1/2024	359,502	0	359,502	97,189,095
3/1/2024	359,502	0	359,502	97,354,086
4/1/2024	359,502	0	359,502	97,519,971
5/1/2024	359,502	0	359,502	97,686,755
6/1/2024	359,502	0	359,502	97,854,442
7/1/2024	359,502	0	359,502	98,023,037
8/1/2024	359,502	0	359,502	98,192,545
9/1/2024	359,502	0	359,502	98,362,972
10/1/2024	359,502	0	359,502	98,534,322
11/1/2024	359,502	0	359,502	98,706,600
12/1/2024	359,502	0	359,502	98,879,811
1/1/2025	359,502	0	359,502	99,053,960
2/1/2025	359,502	0	359,502	99,229,053
3/1/2025	359,502	0	359,502	99,405,094
4/1/2025	359,502	0	359,502	99,582,089
5/1/2025	359,502	0	359,502	99,760,042
6/1/2025	359,502	0	359,502	99,938,959
7/1/2025	359,502	0	359,502	100,118,845
8/1/2025	359,502	0	359,502	100,299,706
9/1/2025	359,502	0	359,502	100,481,547
10/1/2025	359,502	0	359,502	100,664,372
11/1/2025	359,502	0	359,502	100,848,188
12/1/2025	359,502	0	359,502	101,032,999
1/1/2026	359,502	0	359,502	101,218,812
2/1/2026	359,502	0	359,502	101,405,631
3/1/2026	359,502	0	359,502	101,593,461
4/1/2026	359,502	0	359,502	101,782,310
5/1/2026	359,502	0	359,502	101,972,181
6/1/2026	359,502	0	359,502	102,163,081
7/1/2026	359,502	0	359,502	102,355,014

### Table 3

## MTA Hudson Rail Yards

### Schedule 1 Pursuant to the Financing Agreement ERY Parcel B (Retail Podium)

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
8/1/2026	359,502	0	359,502	102,547,988
9/1/2026	359,502	0	359,502	102,742,006
10/1/2026	359,502	0	359,502	102,937,076
11/1/2026	359,502	0	359,502	103,133,202
12/1/2026	359,502	0	359,502	103,330,391
1/1/2027	359,502	0	359,502	103,528,647
2/1/2027	359,502	0	359,502	103,727,978
3/1/2027	359,502	0	359,502	103,928,388
4/1/2027	359,502	0	359,502	104,129,884
5/1/2027	359,502	0	359,502	104,332,471
6/1/2027	359,502	0	359,502	104,536,156
7/1/2027	359,502	0	359,502	104,740,943
8/1/2027	359,502	0	359,502	104,946,841
9/1/2027	359,502	0	359,502	105,153,853
10/1/2027	359,502	0	359,502	105,361,987
11/1/2027	359,502	0	359,502	105,571,248
12/1/2027	395,453	0	395,453	105,781,642
1/1/2028	395,453	0	395,453	105,957,032
2/1/2028	395,453	0	395,453	106,133,371
3/1/2028	395,453	0	395,453	106,310,666
4/1/2028	395,453	0	395,453	106,488,920
5/1/2028	395,453	0	395,453	106,668,141
6/1/2028	395,453	0	395,453	106,848,332
7/1/2028	395,453	0	395,453	107,029,499
8/1/2028	395,453	0	395,453	107,211,648
9/1/2028	395,453	0	395,453	107,394,783
10/1/2028	395,453	0	395,453	107,578,910
11/1/2028	395,453	0	395,453	107,764,034
12/1/2028	395,453	0	395,453	107,950,162
1/1/2029	395,453	0	395,453	108,137,297
2/1/2029	395,453	0	395,453	108,325,446
3/1/2029	395,453	0	395,453	108,514,614
4/1/2029	395,453	0	395,453	108,704,807
5/1/2029	395,453	0	395,453	108,896,030
6/1/2029	395,453	0	395,453	109,088,289
7/1/2029	395,453	0	395,453	109,281,590
8/1/2029	395,453	0	395,453	109,475,937
9/1/2029	395,453	0	395,453	109,671,337
10/1/2029	395,453	0	395,453	109,867,795
11/1/2029	395,453	0	395,453	110,065,318
12/1/2029	395,453	0	395,453	110,263,911
1/1/2030	395,453	0	395,453	110,463,579
2/1/2030	395,453	0	395,453	110,664,329
3/1/2030	395,453	0	395,453	110,866,166
4/1/2030	395,453	0	395,453	111,069,096
5/1/2030	395,453	0	395,453	111,273,126
6/1/2030	395,453	0	395,453	111,478,261
7/1/2030	395,453	0	395,453	111,684,507
8/1/2030	395,453	0	395,453	111,891,870
9/1/2030	395,453	0	395,453	112,100,356
10/1/2030	395,453	0	395,453	112,309,972



**Table 3**  
**MTA Hudson Rail Yards**  
**Schedule 1 Pursuant to the Financing Agreement**  
**ERY Parcel B (Retail Podium)**  
 Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

<b>Beginning of Month Date</b>	<b>Gross Monthly Rent</b>	<b>Abatements</b>	<b>Net Monthly Rent</b>	<b>Beginning Month Option Purchase Price</b>
11/1/2030	395,453	0	395,453	112,520,723
12/1/2030	395,453	0	395,453	112,732,616
1/1/2031	395,453	0	395,453	112,945,656
2/1/2031	395,453	0	395,453	113,159,850
3/1/2031	395,453	0	395,453	113,375,205

# Table 3

## MTA Hudson Rail Yards

### Schedule 1 Pursuant to the Financing Agreement

#### ERY Parcel D

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 4/25/22 represent 72.08% of Parcel D.  
 Remaining percentage of Parcel D receiving ground rent is 27.92%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
5/1/2022	68,431	0	68,431	19,618,752
6/1/2022	68,431	0	68,431	19,656,218
7/1/2022	68,431	0	68,431	19,693,887
8/1/2022	68,431	0	68,431	19,731,761
9/1/2022	68,431	0	68,431	19,769,840
10/1/2022	68,431	0	68,431	19,808,125
11/1/2022	68,431	0	68,431	19,846,617
12/1/2022	75,274	0	75,274	19,885,318
1/1/2023	75,274	0	75,274	19,917,348
2/1/2023	75,274	0	75,274	19,949,552
3/1/2023	75,274	0	75,274	19,981,930
4/1/2023	75,274	0	75,274	20,014,483
5/1/2023	75,274	0	75,274	20,047,213
6/1/2023	75,274	0	75,274	20,080,120
7/1/2023	75,274	0	75,274	20,113,206
8/1/2023	75,274	0	75,274	20,146,470
9/1/2023	75,274	0	75,274	20,179,915
10/1/2023	75,274	0	75,274	20,213,541
11/1/2023	75,274	0	75,274	20,247,349
12/1/2023	75,274	0	75,274	20,281,340
1/1/2024	75,274	0	75,274	20,315,516
2/1/2024	75,274	0	75,274	20,349,876
3/1/2024	75,274	0	75,274	20,384,423
4/1/2024	75,274	0	75,274	20,419,157
5/1/2024	75,274	0	75,274	20,454,079
6/1/2024	75,274	0	75,274	20,489,190
7/1/2024	75,274	0	75,274	20,524,491
8/1/2024	75,274	0	75,274	20,559,983
9/1/2024	75,274	0	75,274	20,595,668
10/1/2024	75,274	0	75,274	20,631,546
11/1/2024	75,274	0	75,274	20,667,618
12/1/2024	75,274	0	75,274	20,703,886
1/1/2025	75,274	0	75,274	20,740,350
2/1/2025	75,274	0	75,274	20,777,012
3/1/2025	75,274	0	75,274	20,813,872
4/1/2025	75,274	0	75,274	20,850,932
5/1/2025	75,274	0	75,274	20,888,192
6/1/2025	75,274	0	75,274	20,925,655
7/1/2025	75,274	0	75,274	20,963,320
8/1/2025	75,274	0	75,274	21,001,190
9/1/2025	75,274	0	75,274	21,039,264
10/1/2025	75,274	0	75,274	21,077,545
11/1/2025	75,274	0	75,274	21,116,033
12/1/2025	75,274	0	75,274	21,154,730
1/1/2026	75,274	0	75,274	21,193,636
2/1/2026	75,274	0	75,274	21,232,753
3/1/2026	75,274	0	75,274	21,272,082

# Table 3

## MTA Hudson Rail Yards

### Schedule 1 Pursuant to the Financing Agreement

#### ERY Parcel D

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 4/25/22 represent 72.08% of Parcel D.  
 Remaining percentage of Parcel D receiving ground rent is 27.92%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2026	75,274	0	75,274	21,311,624
5/1/2026	75,274	0	75,274	21,351,380
6/1/2026	75,274	0	75,274	21,391,351
7/1/2026	75,274	0	75,274	21,431,539
8/1/2026	75,274	0	75,274	21,471,945
9/1/2026	75,274	0	75,274	21,512,569
10/1/2026	75,274	0	75,274	21,553,414
11/1/2026	75,274	0	75,274	21,594,479
12/1/2026	75,274	0	75,274	21,635,768
1/1/2027	75,274	0	75,274	21,677,279
2/1/2027	75,274	0	75,274	21,719,016
3/1/2027	75,274	0	75,274	21,760,979
4/1/2027	75,274	0	75,274	21,803,169
5/1/2027	75,274	0	75,274	21,845,588
6/1/2027	75,274	0	75,274	21,888,236
7/1/2027	75,274	0	75,274	21,931,115
8/1/2027	75,274	0	75,274	21,974,227
9/1/2027	75,274	0	75,274	22,017,572
10/1/2027	75,274	0	75,274	22,061,152
11/1/2027	75,274	0	75,274	22,104,968
12/1/2027	82,802	0	82,802	22,149,021
1/1/2028	82,802	0	82,802	22,185,745
2/1/2028	82,802	0	82,802	22,222,668
3/1/2028	82,802	0	82,802	22,259,791
4/1/2028	82,802	0	82,802	22,297,114
5/1/2028	82,802	0	82,802	22,334,640
6/1/2028	82,802	0	82,802	22,372,369
7/1/2028	82,802	0	82,802	22,410,303
8/1/2028	82,802	0	82,802	22,448,442
9/1/2028	82,802	0	82,802	22,486,788
10/1/2028	82,802	0	82,802	22,525,341
11/1/2028	82,802	0	82,802	22,564,103
12/1/2028	82,802	0	82,802	22,603,075
1/1/2029	82,802	0	82,802	22,642,259
2/1/2029	82,802	0	82,802	22,681,654
3/1/2029	82,802	0	82,802	22,721,263
4/1/2029	82,802	0	82,802	22,761,086
5/1/2029	82,802	0	82,802	22,801,125
6/1/2029	82,802	0	82,802	22,841,382
7/1/2029	82,802	0	82,802	22,881,856
8/1/2029	82,802	0	82,802	22,922,549
9/1/2029	82,802	0	82,802	22,963,463
10/1/2029	82,802	0	82,802	23,004,598
11/1/2029	82,802	0	82,802	23,045,956
12/1/2029	82,802	0	82,802	23,087,538
1/1/2030	82,802	0	82,802	23,129,346
2/1/2030	82,802	0	82,802	23,171,379

**Table 3**  
**MTA Hudson Rail Yards**  
**Schedule 1 Pursuant to the Financing Agreement**  
**ERY Parcel D**  
**Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031**

Fee Purchase Options closed as of 4/25/22 represent 72.08% of Parcel D.  
 Remaining percentage of Parcel D receiving ground rent is 27.92%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
3/1/2030	82,802	0	82,802	23,213,641
4/1/2030	82,802	0	82,802	23,256,131
5/1/2030	82,802	0	82,802	23,298,852
6/1/2030	82,802	0	82,802	23,341,804
7/1/2030	82,802	0	82,802	23,384,989
8/1/2030	82,802	0	82,802	23,428,407
9/1/2030	82,802	0	82,802	23,472,061
10/1/2030	82,802	0	82,802	23,515,951
11/1/2030	82,802	0	82,802	23,560,079
12/1/2030	82,802	0	82,802	23,604,446
1/1/2031	82,802	0	82,802	23,649,054
2/1/2031	82,802	0	82,802	23,693,903
3/1/2031	82,802	0	82,802	23,738,995

### Table 3

## MTA Hudson Rail Yards

### Schedule 1 Pursuant to the Financing Agreement ERY Parcel E

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 4/25/22 represent 11.26% of Parcel E.  
Remaining percentage of Parcel E receiving ground rent is 88.74%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
5/1/2022	249,525	0	249,525	71,537,300
6/1/2022	249,525	0	249,525	71,673,916
7/1/2022	249,525	0	249,525	71,811,273
8/1/2022	249,525	0	249,525	71,949,374
9/1/2022	249,525	0	249,525	72,088,223
10/1/2022	249,525	0	249,525	72,227,824
11/1/2022	249,525	0	249,525	72,368,182
12/1/2022	274,478	0	274,478	72,509,299
1/1/2023	274,478	0	274,478	72,626,093
2/1/2023	274,478	0	274,478	72,743,520
3/1/2023	274,478	0	274,478	72,861,583
4/1/2023	274,478	0	274,478	72,980,285
5/1/2023	274,478	0	274,478	73,099,631
6/1/2023	274,478	0	274,478	73,219,623
7/1/2023	274,478	0	274,478	73,340,264
8/1/2023	274,478	0	274,478	73,461,560
9/1/2023	274,478	0	274,478	73,583,512
10/1/2023	274,478	0	274,478	73,706,125
11/1/2023	274,478	0	274,478	73,829,402
12/1/2023	274,478	0	274,478	73,953,347
1/1/2024	274,478	0	274,478	74,077,963
2/1/2024	274,478	0	274,478	74,203,254
3/1/2024	274,478	0	274,478	74,329,224
4/1/2024	274,478	0	274,478	74,455,876
5/1/2024	274,478	0	274,478	74,583,214
6/1/2024	274,478	0	274,478	74,711,242
7/1/2024	274,478	0	274,478	74,839,963
8/1/2024	274,478	0	274,478	74,969,382
9/1/2024	274,478	0	274,478	75,099,502
10/1/2024	274,478	0	274,478	75,230,326
11/1/2024	274,478	0	274,478	75,361,859
12/1/2024	274,478	0	274,478	75,494,105
1/1/2025	274,478	0	274,478	75,627,067
2/1/2025	274,478	0	274,478	75,760,749
3/1/2025	274,478	0	274,478	75,895,155
4/1/2025	274,478	0	274,478	76,030,289
5/1/2025	274,478	0	274,478	76,166,156
6/1/2025	274,478	0	274,478	76,302,758
7/1/2025	274,478	0	274,478	76,440,100
8/1/2025	274,478	0	274,478	76,578,186
9/1/2025	274,478	0	274,478	76,717,020
10/1/2025	274,478	0	274,478	76,856,606
11/1/2025	274,478	0	274,478	76,996,948
12/1/2025	274,478	0	274,478	77,138,050
1/1/2026	274,478	0	274,478	77,279,917
2/1/2026	274,478	0	274,478	77,422,552
3/1/2026	274,478	0	274,478	77,565,960

**Table 3****MTA Hudson Rail Yards****Schedule 1 Pursuant to the Financing Agreement  
ERY Parcel E**

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

<p>Fee Purchase Options closed as of 4/25/22 represent 11.26% of Parcel E.          Remaining percentage of Parcel E receiving ground rent is 88.74%.</p>
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Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2026	274,478	0	274,478	77,710,144
5/1/2026	274,478	0	274,478	77,855,110
6/1/2026	274,478	0	274,478	78,000,860
7/1/2026	274,478	0	274,478	78,147,400
8/1/2026	274,478	0	274,478	78,294,734
9/1/2026	274,478	0	274,478	78,442,866
10/1/2026	274,478	0	274,478	78,591,801
11/1/2026	274,478	0	274,478	78,741,542
12/1/2026	274,478	0	274,478	78,892,094
1/1/2027	274,478	0	274,478	79,043,462
2/1/2027	274,478	0	274,478	79,195,649
3/1/2027	274,478	0	274,478	79,348,661
4/1/2027	274,478	0	274,478	79,502,502
5/1/2027	274,478	0	274,478	79,657,176
6/1/2027	274,478	0	274,478	79,812,688
7/1/2027	274,478	0	274,478	79,969,042
8/1/2027	274,478	0	274,478	80,126,243
9/1/2027	274,478	0	274,478	80,284,296
10/1/2027	274,478	0	274,478	80,443,205
11/1/2027	274,478	0	274,478	80,602,974
12/1/2027	301,926	0	301,926	80,763,609
1/1/2028	301,926	0	301,926	80,897,518
2/1/2028	301,926	0	301,926	81,032,152
3/1/2028	301,926	0	301,926	81,167,515
4/1/2028	301,926	0	301,926	81,303,611
5/1/2028	301,926	0	301,926	81,440,445
6/1/2028	301,926	0	301,926	81,578,020
7/1/2028	301,926	0	301,926	81,716,340
8/1/2028	301,926	0	301,926	81,855,409
9/1/2028	301,926	0	301,926	81,995,231
10/1/2028	301,926	0	301,926	82,135,811
11/1/2028	301,926	0	301,926	82,277,153
12/1/2028	301,926	0	301,926	82,419,260
1/1/2029	301,926	0	301,926	82,562,136
2/1/2029	301,926	0	301,926	82,705,787
3/1/2029	301,926	0	301,926	82,850,216
4/1/2029	301,926	0	301,926	82,995,427
5/1/2029	301,926	0	301,926	83,141,424
6/1/2029	301,926	0	301,926	83,288,213
7/1/2029	301,926	0	301,926	83,435,796
8/1/2029	301,926	0	301,926	83,584,179
9/1/2029	301,926	0	301,926	83,733,366
10/1/2029	301,926	0	301,926	83,883,361
11/1/2029	301,926	0	301,926	84,034,168
12/1/2029	301,926	0	301,926	84,185,792
1/1/2030	301,926	0	301,926	84,338,238
2/1/2030	301,926	0	301,926	84,491,509

## Table 3

# MTA Hudson Rail Yards

## Schedule 1 Pursuant to the Financing Agreement ERY Parcel E

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 4/25/22 represent 11.26% of Parcel E.  
Remaining percentage of Parcel E receiving ground rent is 88.74%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
3/1/2030	301,926	0	301,926	84,645,610
4/1/2030	301,926	0	301,926	84,800,546
5/1/2030	301,926	0	301,926	84,956,322
6/1/2030	301,926	0	301,926	85,112,941
7/1/2030	301,926	0	301,926	85,270,408
8/1/2030	301,926	0	301,926	85,428,729
9/1/2030	301,926	0	301,926	85,587,907
10/1/2030	301,926	0	301,926	85,747,947
11/1/2030	301,926	0	301,926	85,908,854
12/1/2030	301,926	0	301,926	86,070,633
1/1/2031	301,926	0	301,926	86,233,288
2/1/2031	301,926	0	301,926	86,396,824
3/1/2031	301,926	0	301,926	86,561,246

# Table 3

## MTA Hudson Rail Yards

### Schedule 1 Pursuant to the Financing Agreement

#### ERY Retail Pavilion

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
5/1/2022	3,587	0	3,587	1,028,510
6/1/2022	3,587	0	3,587	1,030,474
7/1/2022	3,587	0	3,587	1,032,448
8/1/2022	3,587	0	3,587	1,034,434
9/1/2022	3,587	0	3,587	1,036,430
10/1/2022	3,587	0	3,587	1,038,437
11/1/2022	3,587	0	3,587	1,040,455
12/1/2022	3,946	0	3,946	1,042,484
1/1/2023	3,946	0	3,946	1,044,163
2/1/2023	3,946	0	3,946	1,045,852
3/1/2023	3,946	0	3,946	1,047,549
4/1/2023	3,946	0	3,946	1,049,256
5/1/2023	3,946	0	3,946	1,050,972
6/1/2023	3,946	0	3,946	1,052,697
7/1/2023	3,946	0	3,946	1,054,431
8/1/2023	3,946	0	3,946	1,056,175
9/1/2023	3,946	0	3,946	1,057,928
10/1/2023	3,946	0	3,946	1,059,691
11/1/2023	3,946	0	3,946	1,061,464
12/1/2023	3,946	0	3,946	1,063,246
1/1/2024	3,946	0	3,946	1,065,037
2/1/2024	3,946	0	3,946	1,066,839
3/1/2024	3,946	0	3,946	1,068,650
4/1/2024	3,946	0	3,946	1,070,471
5/1/2024	3,946	0	3,946	1,072,301
6/1/2024	3,946	0	3,946	1,074,142
7/1/2024	3,946	0	3,946	1,075,993
8/1/2024	3,946	0	3,946	1,077,853
9/1/2024	3,946	0	3,946	1,079,724
10/1/2024	3,946	0	3,946	1,081,605
11/1/2024	3,946	0	3,946	1,083,496
12/1/2024	3,946	0	3,946	1,085,397
1/1/2025	3,946	0	3,946	1,087,309
2/1/2025	3,946	0	3,946	1,089,231
3/1/2025	3,946	0	3,946	1,091,163
4/1/2025	3,946	0	3,946	1,093,106
5/1/2025	3,946	0	3,946	1,095,060
6/1/2025	3,946	0	3,946	1,097,024
7/1/2025	3,946	0	3,946	1,098,998
8/1/2025	3,946	0	3,946	1,100,984
9/1/2025	3,946	0	3,946	1,102,980
10/1/2025	3,946	0	3,946	1,104,986
11/1/2025	3,946	0	3,946	1,107,004
12/1/2025	3,946	0	3,946	1,109,033
1/1/2026	3,946	0	3,946	1,111,073
2/1/2026	3,946	0	3,946	1,113,123
3/1/2026	3,946	0	3,946	1,115,185
4/1/2026	3,946	0	3,946	1,117,258
5/1/2026	3,946	0	3,946	1,119,342
6/1/2026	3,946	0	3,946	1,121,438
7/1/2026	3,946	0	3,946	1,123,545



**Table 3**  
**MTA Hudson Rail Yards**  
**Schedule 1 Pursuant to the Financing Agreement**  
**ERY Retail Pavilion**

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
8/1/2026	3,946	0	3,946	1,125,663
9/1/2026	3,946	0	3,946	1,127,793
10/1/2026	3,946	0	3,946	1,129,934
11/1/2026	3,946	0	3,946	1,132,087
12/1/2026	3,946	0	3,946	1,134,251
1/1/2027	3,946	0	3,946	1,136,427
2/1/2027	3,946	0	3,946	1,138,616
3/1/2027	3,946	0	3,946	1,140,815
4/1/2027	3,946	0	3,946	1,143,027
5/1/2027	3,946	0	3,946	1,145,251
6/1/2027	3,946	0	3,946	1,147,487
7/1/2027	3,946	0	3,946	1,149,735
8/1/2027	3,946	0	3,946	1,151,995
9/1/2027	3,946	0	3,946	1,154,267
10/1/2027	3,946	0	3,946	1,156,552
11/1/2027	3,946	0	3,946	1,158,849
12/1/2027	4,341	0	4,341	1,161,158
1/1/2028	4,341	0	4,341	1,163,084
2/1/2028	4,341	0	4,341	1,165,019
3/1/2028	4,341	0	4,341	1,166,966
4/1/2028	4,341	0	4,341	1,168,922
5/1/2028	4,341	0	4,341	1,170,889
6/1/2028	4,341	0	4,341	1,172,867
7/1/2028	4,341	0	4,341	1,174,856
8/1/2028	4,341	0	4,341	1,176,856
9/1/2028	4,341	0	4,341	1,178,866
10/1/2028	4,341	0	4,341	1,180,887
11/1/2028	4,341	0	4,341	1,182,919
12/1/2028	4,341	0	4,341	1,184,962
1/1/2029	4,341	0	4,341	1,187,016
2/1/2029	4,341	0	4,341	1,189,082
3/1/2029	4,341	0	4,341	1,191,158
4/1/2029	4,341	0	4,341	1,193,246
5/1/2029	4,341	0	4,341	1,195,345
6/1/2029	4,341	0	4,341	1,197,455
7/1/2029	4,341	0	4,341	1,199,577
8/1/2029	4,341	0	4,341	1,201,710
9/1/2029	4,341	0	4,341	1,203,855
10/1/2029	4,341	0	4,341	1,206,012
11/1/2029	4,341	0	4,341	1,208,180
12/1/2029	4,341	0	4,341	1,210,360
1/1/2030	4,341	0	4,341	1,212,552
2/1/2030	4,341	0	4,341	1,214,755
3/1/2030	4,341	0	4,341	1,216,971
4/1/2030	4,341	0	4,341	1,219,198
5/1/2030	4,341	0	4,341	1,221,438
6/1/2030	4,341	0	4,341	1,223,690
7/1/2030	4,341	0	4,341	1,225,954
8/1/2030	4,341	0	4,341	1,228,230
9/1/2030	4,341	0	4,341	1,230,519
10/1/2030	4,341	0	4,341	1,232,820

### Table 3

## MTA Hudson Rail Yards

### Schedule 1 Pursuant to the Financing Agreement ERY Retail Pavilion

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
11/1/2030	4,341	0	4,341	1,235,133
12/1/2030	4,341	0	4,341	1,237,459
1/1/2031	4,341	0	4,341	1,239,797
2/1/2031	4,341	0	4,341	1,242,149
3/1/2031	4,341	0	4,341	1,244,513

## Table 3

# MTA Hudson Rail Yards

## Schedule 1 Pursuant to the Financing Agreement Total ERY

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
5/1/2022	677,919	0	677,919	194,355,176
6/1/2022	677,919	0	677,919	194,726,341
7/1/2022	677,919	0	677,919	195,099,518
8/1/2022	677,919	0	677,919	195,474,715
9/1/2022	677,919	0	677,919	195,851,945
10/1/2022	677,919	0	677,919	196,231,219
11/1/2022	677,919	0	677,919	196,612,546
12/1/2022	745,711	0	745,711	196,995,940
1/1/2023	745,711	0	745,711	197,313,250
2/1/2023	745,711	0	745,711	197,632,280
3/1/2023	745,711	0	745,711	197,953,038
4/1/2023	745,711	0	745,711	198,275,533
5/1/2023	745,711	0	745,711	198,599,775
6/1/2023	745,711	0	745,711	198,925,773
7/1/2023	745,711	0	745,711	199,253,537
8/1/2023	745,711	0	745,711	199,583,077
9/1/2023	745,711	0	745,711	199,914,401
10/1/2023	745,711	0	745,711	200,247,520
11/1/2023	745,711	0	745,711	200,582,444
12/1/2023	745,711	0	745,711	200,919,181
1/1/2024	745,711	0	745,711	201,257,743
2/1/2024	745,711	0	745,711	201,598,139
3/1/2024	745,711	0	745,711	201,940,378
4/1/2024	745,711	0	745,711	202,284,471
5/1/2024	745,711	0	745,711	202,630,428
6/1/2024	745,711	0	745,711	202,978,259
7/1/2024	745,711	0	745,711	203,327,974
8/1/2024	745,711	0	745,711	203,679,584
9/1/2024	745,711	0	745,711	204,033,098
10/1/2024	745,711	0	745,711	204,388,526
11/1/2024	745,711	0	745,711	204,745,880
12/1/2024	745,711	0	745,711	205,105,170
1/1/2025	745,711	0	745,711	205,466,406
2/1/2025	745,711	0	745,711	205,829,598
3/1/2025	745,711	0	745,711	206,194,758
4/1/2025	745,711	0	745,711	206,561,896
5/1/2025	745,711	0	745,711	206,931,022
6/1/2025	745,711	0	745,711	207,302,148
7/1/2025	745,711	0	745,711	207,675,284
8/1/2025	745,711	0	745,711	208,050,441
9/1/2025	745,711	0	745,711	208,427,631
10/1/2025	745,711	0	745,711	208,806,863
11/1/2025	745,711	0	745,711	209,188,150
12/1/2025	745,711	0	745,711	209,571,502
1/1/2026	745,711	0	745,711	209,956,930
2/1/2026	745,711	0	745,711	210,344,447
3/1/2026	745,711	0	745,711	210,734,062
4/1/2026	745,711	0	745,711	211,125,787
5/1/2026	745,711	0	745,711	211,519,635
6/1/2026	745,711	0	745,711	211,915,616
7/1/2026	745,711	0	745,711	212,313,741

### Table 3

## MTA Hudson Rail Yards

### Schedule 1 Pursuant to the Financing Agreement Total ERY

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
8/1/2026	745,711	0	745,711	212,714,024
9/1/2026	745,711	0	745,711	213,116,474
10/1/2026	745,711	0	745,711	213,521,105
11/1/2026	745,711	0	745,711	213,927,927
12/1/2026	745,711	0	745,711	214,336,952
1/1/2027	745,711	0	745,711	214,748,194
2/1/2027	745,711	0	745,711	215,161,663
3/1/2027	745,711	0	745,711	215,577,371
4/1/2027	745,711	0	745,711	215,995,331
5/1/2027	745,711	0	745,711	216,415,555
6/1/2027	745,711	0	745,711	216,838,056
7/1/2027	745,711	0	745,711	217,262,845
8/1/2027	745,711	0	745,711	217,689,935
9/1/2027	745,711	0	745,711	218,119,338
10/1/2027	745,711	0	745,711	218,551,067
11/1/2027	745,711	0	745,711	218,985,135
12/1/2027	820,282	0	820,282	219,421,554
1/1/2028	820,282	0	820,282	219,785,362
2/1/2028	820,282	0	820,282	220,151,140
3/1/2028	820,282	0	820,282	220,518,900
4/1/2028	820,282	0	820,282	220,888,652
5/1/2028	820,282	0	820,282	221,260,406
6/1/2028	820,282	0	820,282	221,634,175
7/1/2028	820,282	0	820,282	222,009,968
8/1/2028	820,282	0	820,282	222,387,796
9/1/2028	820,282	0	820,282	222,767,671
10/1/2028	820,282	0	820,282	223,149,604
11/1/2028	820,282	0	820,282	223,533,605
12/1/2028	820,282	0	820,282	223,919,686
1/1/2029	820,282	0	820,282	224,307,859
2/1/2029	820,282	0	820,282	224,698,134
3/1/2029	820,282	0	820,282	225,090,524
4/1/2029	820,282	0	820,282	225,485,039
5/1/2029	820,282	0	820,282	225,881,690
6/1/2029	820,282	0	820,282	226,280,491
7/1/2029	820,282	0	820,282	226,681,451
8/1/2029	820,282	0	820,282	227,084,583
9/1/2029	820,282	0	820,282	227,489,899
10/1/2029	820,282	0	820,282	227,897,411
11/1/2029	820,282	0	820,282	228,307,129
12/1/2029	820,282	0	820,282	228,719,067
1/1/2030	820,282	0	820,282	229,133,237
2/1/2030	820,282	0	820,282	229,549,649
3/1/2030	820,282	0	820,282	229,968,318
4/1/2030	820,282	0	820,282	230,389,254
5/1/2030	820,282	0	820,282	230,812,470
6/1/2030	820,282	0	820,282	231,237,979
7/1/2030	820,282	0	820,282	231,665,792
8/1/2030	820,282	0	820,282	232,095,923
9/1/2030	820,282	0	820,282	232,528,384
10/1/2030	820,282	0	820,282	232,963,187

### Table 3

## MTA Hudson Rail Yards

### Schedule 1 Pursuant to the Financing Agreement Total ERY

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
11/1/2030	820,282	0	820,282	233,400,345
12/1/2030	820,282	0	820,282	233,839,872
1/1/2031	820,282	0	820,282	234,281,779
2/1/2031	820,282	0	820,282	234,726,079
3/1/2031	820,282	0	820,282	235,172,787

# Table 3

## MTA Hudson Rail Yards

### Schedule 1 Pursuant to the Financing Agreement

#### WRY Balance Lease

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
5/1/2022	2,753,582	0	2,753,582	771,441,439
6/1/2022	2,753,582	0	2,753,582	772,851,583
7/1/2022	2,753,582	0	2,753,582	774,269,365
8/1/2022	2,753,582	0	2,753,582	775,694,826
9/1/2022	2,753,582	0	2,753,582	777,128,009
10/1/2022	2,753,582	0	2,753,582	778,568,954
11/1/2022	2,753,582	0	2,753,582	780,017,705
12/1/2022	2,753,582	0	2,753,582	781,474,303
1/1/2023	2,753,582	0	2,753,582	782,938,791
2/1/2023	2,753,582	0	2,753,582	784,411,212
3/1/2023	2,753,582	0	2,753,582	785,891,608
4/1/2023	2,753,582	0	2,753,582	787,380,024
5/1/2023	2,753,582	0	2,753,582	788,876,501
6/1/2023	2,753,582	0	2,753,582	790,381,084
7/1/2023	2,753,582	0	2,753,582	791,893,817
8/1/2023	2,753,582	0	2,753,582	793,414,745
9/1/2023	2,753,582	0	2,753,582	794,943,910
10/1/2023	2,753,582	0	2,753,582	796,481,359
11/1/2023	2,753,582	0	2,753,582	798,027,135
12/1/2023	3,028,941	0	3,028,941	799,581,284
1/1/2024	3,028,941	0	3,028,941	800,867,002
2/1/2024	3,028,941	0	3,028,941	802,159,684
3/1/2024	3,028,941	0	3,028,941	803,459,368
4/1/2024	3,028,941	0	3,028,941	804,766,092
5/1/2024	3,028,941	0	3,028,941	806,079,894
6/1/2024	3,028,941	0	3,028,941	807,400,813
7/1/2024	3,028,941	0	3,028,941	808,728,887
8/1/2024	3,028,941	0	3,028,941	810,064,154
9/1/2024	3,028,941	0	3,028,941	811,406,654
10/1/2024	3,028,941	0	3,028,941	812,756,426
11/1/2024	3,028,941	0	3,028,941	814,113,509
12/1/2024	3,028,941	0	3,028,941	815,477,943
1/1/2025	3,028,941	0	3,028,941	816,849,768
2/1/2025	3,028,941	0	3,028,941	818,229,023
3/1/2025	3,028,941	0	3,028,941	819,615,750
4/1/2025	3,028,941	0	3,028,941	821,009,987
5/1/2025	3,028,941	0	3,028,941	822,411,777
6/1/2025	3,028,941	0	3,028,941	823,821,160
7/1/2025	3,028,941	0	3,028,941	825,238,177
8/1/2025	3,028,941	0	3,028,941	826,662,870
9/1/2025	3,028,941	0	3,028,941	828,095,280
10/1/2025	3,028,941	0	3,028,941	829,535,448
11/1/2025	3,028,941	0	3,028,941	830,983,418
12/1/2025	3,028,941	0	3,028,941	832,439,231
1/1/2026	3,028,941	0	3,028,941	833,902,929
2/1/2026	3,028,941	0	3,028,941	835,374,556
3/1/2026	3,028,941	0	3,028,941	836,854,154
4/1/2026	3,028,941	0	3,028,941	838,341,766
5/1/2026	3,028,941	0	3,028,941	839,837,437
6/1/2026	3,028,941	0	3,028,941	841,341,209
7/1/2026	3,028,941	0	3,028,941	842,853,126

# Table 3

## MTA Hudson Rail Yards

### Schedule 1 Pursuant to the Financing Agreement

#### WRY Balance Lease

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
8/1/2026	3,028,941	0	3,028,941	844,373,233
9/1/2026	3,028,941	0	3,028,941	845,901,574
10/1/2026	3,028,941	0	3,028,941	847,438,193
11/1/2026	3,028,941	0	3,028,941	848,983,136
12/1/2026	3,028,941	0	3,028,941	850,536,447
1/1/2027	3,028,941	0	3,028,941	852,098,172
2/1/2027	3,028,941	0	3,028,941	853,668,356
3/1/2027	3,028,941	0	3,028,941	855,247,046
4/1/2027	3,028,941	0	3,028,941	856,834,286
5/1/2027	3,028,941	0	3,028,941	858,430,125
6/1/2027	3,028,941	0	3,028,941	860,034,607
7/1/2027	3,028,941	0	3,028,941	861,647,780
8/1/2027	3,028,941	0	3,028,941	863,269,692
9/1/2027	3,028,941	0	3,028,941	864,900,388
10/1/2027	3,028,941	0	3,028,941	866,539,918
11/1/2027	3,028,941	0	3,028,941	868,188,328
12/1/2027	3,028,941	0	3,028,941	869,845,668
1/1/2028	3,028,941	0	3,028,941	871,511,984
2/1/2028	3,028,941	0	3,028,941	873,187,327
3/1/2028	3,028,941	0	3,028,941	874,871,744
4/1/2028	3,028,941	0	3,028,941	876,565,285
5/1/2028	3,028,941	0	3,028,941	878,267,999
6/1/2028	3,028,941	0	3,028,941	879,979,937
7/1/2028	3,028,941	0	3,028,941	881,701,147
8/1/2028	3,028,941	0	3,028,941	883,431,681
9/1/2028	3,028,941	0	3,028,941	885,171,589
10/1/2028	3,028,941	0	3,028,941	886,920,921
11/1/2028	3,028,941	0	3,028,941	888,679,728
12/1/2028	3,331,835	0	3,331,835	890,448,062
1/1/2029	3,331,835	0	3,331,835	891,921,441
2/1/2029	3,331,835	0	3,331,835	893,402,799
3/1/2029	3,331,835	0	3,331,835	894,892,182
4/1/2029	3,331,835	0	3,331,835	896,389,633
5/1/2029	3,331,835	0	3,331,835	897,895,194
6/1/2029	3,331,835	0	3,331,835	899,408,911
7/1/2029	3,331,835	0	3,331,835	900,930,827
8/1/2029	3,331,835	0	3,331,835	902,460,987
9/1/2029	3,331,835	0	3,331,835	903,999,435
10/1/2029	3,331,835	0	3,331,835	905,546,216
11/1/2029	3,331,835	0	3,331,835	907,101,376
12/1/2029	3,331,835	0	3,331,835	908,664,960
1/1/2030	3,331,835	0	3,331,835	910,237,013
2/1/2030	3,331,835	0	3,331,835	911,817,581
3/1/2030	3,331,835	0	3,331,835	913,406,711
4/1/2030	3,331,835	0	3,331,835	915,004,448
5/1/2030	3,331,835	0	3,331,835	916,610,840
6/1/2030	3,331,835	0	3,331,835	918,225,933
7/1/2030	3,331,835	0	3,331,835	919,849,775
8/1/2030	3,331,835	0	3,331,835	921,482,412
9/1/2030	3,331,835	0	3,331,835	923,123,893
10/1/2030	3,331,835	0	3,331,835	924,774,265

## Table 3

# MTA Hudson Rail Yards

## Schedule 1 Pursuant to the Financing Agreement WRY Balance Lease

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
11/1/2030	3,331,835	0	3,331,835	926,433,577
12/1/2030	3,331,835	0	3,331,835	928,101,876
1/1/2031	3,331,835	0	3,331,835	929,779,213
2/1/2031	3,331,835	0	3,331,835	931,465,635
3/1/2031	3,331,835	0	3,331,835	933,161,191



**Table 3**  
**MTA Hudson Rail Yards**  
**Schedule 1 Pursuant to the Financing Agreement**  
**Total ERY and WRY Balance Lease**  
**Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031**

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
5/1/2022	3,431,502	0	3,431,502	965,796,615
6/1/2022	3,431,502	0	3,431,502	967,577,924
7/1/2022	3,431,502	0	3,431,502	969,368,882
8/1/2022	3,431,502	0	3,431,502	971,169,541
9/1/2022	3,431,502	0	3,431,502	972,979,954
10/1/2022	3,431,502	0	3,431,502	974,800,173
11/1/2022	3,431,502	0	3,431,502	976,630,251
12/1/2022	3,499,294	0	3,499,294	978,470,243
1/1/2023	3,499,294	0	3,499,294	980,252,042
2/1/2023	3,499,294	0	3,499,294	982,043,492
3/1/2023	3,499,294	0	3,499,294	983,844,646
4/1/2023	3,499,294	0	3,499,294	985,655,556
5/1/2023	3,499,294	0	3,499,294	987,476,276
6/1/2023	3,499,294	0	3,499,294	989,306,857
7/1/2023	3,499,294	0	3,499,294	991,147,355
8/1/2023	3,499,294	0	3,499,294	992,997,821
9/1/2023	3,499,294	0	3,499,294	994,858,311
10/1/2023	3,499,294	0	3,499,294	996,728,879
11/1/2023	3,499,294	0	3,499,294	998,609,579
12/1/2023	3,774,652	0	3,774,652	1,000,500,466
1/1/2024	3,774,652	0	3,774,652	1,002,124,745
2/1/2024	3,774,652	0	3,774,652	1,003,757,823
3/1/2024	3,774,652	0	3,774,652	1,005,399,746
4/1/2024	3,774,652	0	3,774,652	1,007,050,564
5/1/2024	3,774,652	0	3,774,652	1,008,710,323
6/1/2024	3,774,652	0	3,774,652	1,010,379,072
7/1/2024	3,774,652	0	3,774,652	1,012,056,861
8/1/2024	3,774,652	0	3,774,652	1,013,743,738
9/1/2024	3,774,652	0	3,774,652	1,015,439,752
10/1/2024	3,774,652	0	3,774,652	1,017,144,952
11/1/2024	3,774,652	0	3,774,652	1,018,859,389
12/1/2024	3,774,652	0	3,774,652	1,020,583,113
1/1/2025	3,774,652	0	3,774,652	1,022,316,174
2/1/2025	3,774,652	0	3,774,652	1,024,058,621
3/1/2025	3,774,652	0	3,774,652	1,025,810,508
4/1/2025	3,774,652	0	3,774,652	1,027,571,883
5/1/2025	3,774,652	0	3,774,652	1,029,342,800
6/1/2025	3,774,652	0	3,774,652	1,031,123,308
7/1/2025	3,774,652	0	3,774,652	1,032,913,462
8/1/2025	3,774,652	0	3,774,652	1,034,713,312
9/1/2025	3,774,652	0	3,774,652	1,036,522,911
10/1/2025	3,774,652	0	3,774,652	1,038,342,312
11/1/2025	3,774,652	0	3,774,652	1,040,171,568
12/1/2025	3,774,652	0	3,774,652	1,042,010,733
1/1/2026	3,774,652	0	3,774,652	1,043,859,859
2/1/2026	3,774,652	0	3,774,652	1,045,719,002
3/1/2026	3,774,652	0	3,774,652	1,047,588,215
4/1/2026	3,774,652	0	3,774,652	1,049,467,554
5/1/2026	3,774,652	0	3,774,652	1,051,357,072
6/1/2026	3,774,652	0	3,774,652	1,053,256,824

**Table 3**  
**MTA Hudson Rail Yards**  
**Schedule 1 Pursuant to the Financing Agreement**  
**Total ERY and WRY Balance Lease**  
**Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031**

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
7/1/2026	3,774,652	0	3,774,652	1,055,166,867
8/1/2026	3,774,652	0	3,774,652	1,057,087,257
9/1/2026	3,774,652	0	3,774,652	1,059,018,048
10/1/2026	3,774,652	0	3,774,652	1,060,959,298
11/1/2026	3,774,652	0	3,774,652	1,062,911,063
12/1/2026	3,774,652	0	3,774,652	1,064,873,399
1/1/2027	3,774,652	0	3,774,652	1,066,846,366
2/1/2027	3,774,652	0	3,774,652	1,068,830,019
3/1/2027	3,774,652	0	3,774,652	1,070,824,417
4/1/2027	3,774,652	0	3,774,652	1,072,829,618
5/1/2027	3,774,652	0	3,774,652	1,074,845,680
6/1/2027	3,774,652	0	3,774,652	1,076,872,663
7/1/2027	3,774,652	0	3,774,652	1,078,910,625
8/1/2027	3,774,652	0	3,774,652	1,080,959,626
9/1/2027	3,774,652	0	3,774,652	1,083,019,726
10/1/2027	3,774,652	0	3,774,652	1,085,090,985
11/1/2027	3,774,652	0	3,774,652	1,087,173,463
12/1/2027	3,849,223	0	3,849,223	1,089,267,222
1/1/2028	3,849,223	0	3,849,223	1,091,297,346
2/1/2028	3,849,223	0	3,849,223	1,093,338,467
3/1/2028	3,849,223	0	3,849,223	1,095,390,644
4/1/2028	3,849,223	0	3,849,223	1,097,453,937
5/1/2028	3,849,223	0	3,849,223	1,099,528,406
6/1/2028	3,849,223	0	3,849,223	1,101,614,112
7/1/2028	3,849,223	0	3,849,223	1,103,711,115
8/1/2028	3,849,223	0	3,849,223	1,105,819,477
9/1/2028	3,849,223	0	3,849,223	1,107,939,260
10/1/2028	3,849,223	0	3,849,223	1,110,070,524
11/1/2028	3,849,223	0	3,849,223	1,112,213,333
12/1/2028	4,152,117	0	4,152,117	1,114,367,749
1/1/2029	4,152,117	0	4,152,117	1,116,229,300
2/1/2029	4,152,117	0	4,152,117	1,118,100,934
3/1/2029	4,152,117	0	4,152,117	1,119,982,706
4/1/2029	4,152,117	0	4,152,117	1,121,874,671
5/1/2029	4,152,117	0	4,152,117	1,123,776,885
6/1/2029	4,152,117	0	4,152,117	1,125,689,402
7/1/2029	4,152,117	0	4,152,117	1,127,612,278
8/1/2029	4,152,117	0	4,152,117	1,129,545,570
9/1/2029	4,152,117	0	4,152,117	1,131,489,334
10/1/2029	4,152,117	0	4,152,117	1,133,443,627
11/1/2029	4,152,117	0	4,152,117	1,135,408,505
12/1/2029	4,152,117	0	4,152,117	1,137,384,027
1/1/2030	4,152,117	0	4,152,117	1,139,370,249
2/1/2030	4,152,117	0	4,152,117	1,141,367,230
3/1/2030	4,152,117	0	4,152,117	1,143,375,028
4/1/2030	4,152,117	0	4,152,117	1,145,393,702
5/1/2030	4,152,117	0	4,152,117	1,147,423,310
6/1/2030	4,152,117	0	4,152,117	1,149,463,912
7/1/2030	4,152,117	0	4,152,117	1,151,515,567
8/1/2030	4,152,117	0	4,152,117	1,153,578,335

**Table 3**  
**MTA Hudson Rail Yards**  
**Schedule 1 Pursuant to the Financing Agreement**  
**Total ERY and WRY Balance Lease**  
**Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031**

<b>Beginning of Month Date</b>	<b>Gross Monthly Rent</b>	<b>Abatements</b>	<b>Net Monthly Rent</b>	<b>Beginning Month Option Purchase Price</b>
9/1/2030	4,152,117	0	4,152,117	1,155,652,277
10/1/2030	4,152,117	0	4,152,117	1,157,737,452
11/1/2030	4,152,117	0	4,152,117	1,159,833,922
12/1/2030	4,152,117	0	4,152,117	1,161,941,748
1/1/2031	4,152,117	0	4,152,117	1,164,060,991
2/1/2031	4,152,117	0	4,152,117	1,166,191,714
3/1/2031	4,152,117	0	4,152,117	1,168,333,978

**Table 4**  
**MTA Hudson Rail Yards**  
**Schedule 1 Pursuant to the Financing Agreement**

<b>Early Mandatory Redemption Date</b>	<b>Applicable Redemption Prices for the 11/15/2046 Maturity</b>	<b>Early Mandatory Redemption Date</b>	<b>Applicable Redemption Prices for the 11/15/2051 Maturity</b>	<b>Early Mandatory Redemption Date</b>	<b>Applicable Redemption Prices for the 11/15/2056 Maturity</b>
4/15/2022	100.000	4/15/2022	100.000	4/15/2022	103.657
5/15/2022	100.000	5/15/2022	100.000	5/15/2022	103.470
6/15/2022	100.000	6/15/2022	100.000	6/15/2022	103.279
7/15/2022	100.000	7/15/2022	100.000	7/15/2022	103.088
8/15/2022	100.000	8/15/2022	100.000	8/15/2022	102.897
9/15/2022	100.000	9/15/2022	100.000	9/15/2022	102.707
10/15/2022	100.000	10/15/2022	100.000	10/15/2022	102.518
11/15/2022	100.000	11/15/2022	100.000	11/15/2022	102.329
12/15/2022	100.000	12/15/2022	100.000	12/15/2022	102.135
1/15/2023	100.000	1/15/2023	100.000	1/15/2023	101.941
2/15/2023	100.000	2/15/2023	100.000	2/15/2023	101.748
3/15/2023	100.000	3/15/2023	100.000	3/15/2023	101.555
4/15/2023	100.000	4/15/2023	100.000	4/15/2023	101.363
5/15/2023	100.000	5/15/2023	100.000	5/15/2023	101.172
6/15/2023	100.000	6/15/2023	100.000	6/15/2023	100.974
7/15/2023	100.000	7/15/2023	100.000	7/15/2023	100.777
8/15/2023	100.000	8/15/2023	100.000	8/15/2023	100.581
9/15/2023	100.000	9/15/2023	100.000	9/15/2023	100.386
10/15/2023	100.000	10/15/2023	100.000	10/15/2023	100.192
11/15/2023	100.000	11/15/2023	100.000	11/15/2023	100.000

## EXHIBIT A

### Additional Annual Disclosure

I. Aggregate reporting:

Total Ground Rent received in 2021: \$41,178,022  
Total Fee Purchase Payments received since 2021 CCDF: \$22,636,027  
Total Investment Earnings: \$6,480,561  
Total Guaranty Payments: \$0  
Total Interest Reserve Advances: \$7,264,541.67\*  
Total Direct Cost Rent Credits: \$0  
Interest Account Requirement: \$20,916,500.00 †  
Interest Reserve Requirement: \$ 6,972,166.67 ‡

II. Year-end fund balances for all Trust Agreement accounts and Direct Deposit Account as of December 31, 2021 (unless otherwise indicated):

Dedicated Deposit Account: \$6.00  
Costs of Issuance Fund: \$6,718.19  
Capitalized Interest Fund: \$2,466,417.59  
Fee Purchase Payments Account: \$0  
Interest Account: \$7,303,347.60§  
Interest Reserve Fund: \$9,262,953.39  
Obligations Proceeds Fund: \$662,525.75  
Prepaid Rent Account: \$0  
Principal Redemption Account: \$6,510,396.94  
Rent Payment Fund: \$1,369,033  
Rent Revenue Account: \$0.00

III. January 1 (end of year + 1 day) Aggregate Fee Purchase Price: \$958,766,830 (as of January 1, 2022)

IV. Year-end aggregate Obligation Principal\*\*: \$824,830,000 (as of April 30, 2022)

Aggregate Applicable Redemption Price: \$ 863,412,965.60 (as of April 15, 2022)††

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\* One advance was made on 12/19/2018, which was restored on 01/08/2019.

† Payments are made semiannually on May 15 and November 15. Interest Account Requirement, as of April 30, 2022, reflects the reduction in debt service due to redemptions of the HRY Trust Obligations.

‡ Interest Reserve Requirement, as of April 30, 2022, reflects the reduction in interest due to redemptions of the HRY Trust Obligations.

§ Semi-annual payments are made on May 15 and November 15. The year-end fund balance in the Interest Account reflects the November 15 payment made and the account being replenished to build to the next semi-annual payment in May.

\*\* Aggregate Obligation Principal includes remaining principal on HRY Trust Obligations, Series 2016A and HRY Refunding Trust Obligations, Series 2020A. See Exhibit B for additional information

†† Redemption prices are show in Table 4 attached before these exhibits.

V. Total number of severed parcels on the ERY and WRY<sup>##</sup>, abatement status, and percentage of ground rent/zoning square feet for each:

- a. 5 Severed Parcels on the ERY
- b. All 5 parcels are past the Rent Abatement Expiration Date (they are 100% rent-paying)
- c. Tower A: 2,069,217 zsf; 34.09%; As of April 25, 2022, 95.70% (6 units) of the parcel has been purchased pursuant to the fee purchase options; 4.30% (1 unit) of the parcel accounts for an annualized rent of \$357,619 no further abatements
- d. Retail Podium: 983,881 zsf; 16.21%; \$3,954,526 no further abatements
- e. Tower D: 737,779 zsf; 12.15%; As of April 25, 2022, 72.08% (228 units) of the parcel has been purchased pursuant to the fee purchase options; 27.92% (57 units) of the parcel accounts for an annualized rent of \$828,016 no further abatements
- f. Tower E: 846,547 zsf; 13.95%; As of April 25, 2022, 11.26% (40 units) of the parcel has been purchased pursuant to the fee purchase options; (103 units) of the parcel accounts for an annualized rent of \$3,019,255 no further abatements
- g. Retail Pavilion: 10,800 zsf; 0.18%; \$43,409 no further abatements

VI. Percentage of WRY still under the Balance Lease: 100%

VII. General narrative of status of development such as estimates of completion dates if available, expected use, including residential condominiums:

The ERY is fully complete and operational with the following notes on each parcel:

Tower C (also known as 10 Hudson Yards or the Coach Building) is a 1,421,776 zoning square foot office building that was substantially completed in 2016. The purchase option for 10 Hudson Yards was exercised by Legacy Yards Tenant LP in July 2016, and thus it is not a source of payment or security for the HRY Trust Obligations.

Tower A (also known as 30 Hudson Yards) is a 2,069,217 zoning square foot office building with WarnerMedia as an anchor tenant. Tower A was completed in 2019.

The Retail Podium is a 983,881 zoning square foot retail mall with converted office space. It opened in March 2019.

Tower D (also known as 15 Hudson Yards) is a 737,779 zoning square foot residential condominium building that was substantially completed in 2019. The first residential closings began in the first quarter of 2019.

The Culture Shed, a 100,000 square foot cultural center, was completed in April 2019.

Tower E (also known as 35 Hudson Yards) is an 846,547 zoning square foot mixed use building with residential, office and hotel components that was completed in 2020. The first residential closings began in the third quarter of 2020.

The Retail Pavilion is a 10,800 zoning square foot facility incorporated into the public open space scheduled to open in 2020.

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<sup>##</sup> Tower C, known as 10 Hudson Yards, received a certificate of occupancy in May 2016, with Fee Conversion in August 2016, and thus is not a source of payment or security for the HRY Trust Obligations.

WRY platform design is underway. Construction work has not yet started on the WRY platform.

A summary presentation of the current status of development of the ERY and WRY components of the Hudson Rail Yards Project may also be found in Part I to this 2022 Combined Continuing Disclosure Filings, the 2022 MTA Annual Disclosure Statement under the heading, “FINANCIAL PLANS AND CAPITAL PROGRAMS – NON-CAPITAL PROGRAMS PROJECTS - HUDSON YARDS DEVELOPMENT AND FINANCING” in Part 2.

**EXHIBIT B**

**Annual Disclosure of MTA HRY Trust Obligations Information**

**Schedule 1 pursuant the Financing Agreement\***

<b>HRY Trust Obligation, Series 2016A, due 11/15/2051</b>	<b>Amount</b>
Obligations Outstanding as of May 1, 2021	\$307,000,000
Obligations Redeemed prior to April 30, 2022	\$0
Obligations Outstanding as of April 30, 2022	\$307,000,000

<b>HRY Trust Obligation, Series 2016A due 11/15/2056</b>	<b>Amount</b>
Obligations Outstanding as of May 1, 2021	\$375,430,000
Obligations Redeemed prior to April 30, 2022	\$0
Obligations Outstanding as of April 30, 2022	\$375,430,000

<b>HRY Refunding Trust Obligation, Series 2020A, due 11/15/2046**</b>	<b>Amount</b>
Obligations Issued prior to May 1, 2021	\$154,230,000
Obligations Redeemed prior to April 30, 2022	\$11,830,000
Obligations Outstanding as of April 30, 2022	\$142,400,000

<b>All MTA HRY Obligations</b>	<b>Amount</b>
HRY Trust Obligations, Series 2016A Outstanding as of April 30, 2022	\$682,430,000
HRY Refunding Trust Obligations Series 2020A Outstanding as of April 30, 2022	\$142,400,000
All HRY Obligations Outstanding as of April 30, 2022	\$824,830,000

\* Beginning in May 2019, several early mandatory redemptions occurred in connection with Fee Purchase Payments on commercial units in 30 Hudson Yards (Tower A) and a portion of residential condominiums in 15 Hudson Yards (Tower D). The redemptions were on the earliest maturity of the Series 2016A Obligations, the 2046 maturity. A total of \$212,340,000 was redeemed via early mandatory redemptions as follows:

- o May 15, 2019, \$105,500,000
- o July 15, 2019, \$67,960,000
- o November 15, 2019, \$12,225,000
- o February 15, 2020, \$26,655,000

\*\* On March 27, 2020, the remaining principal of the 2046 maturity of the 2016A Obligations, \$162,660,000, was redeemed via an optional redemption. In conjunction with the redemption, the Trustee (Wells Fargo Bank, N.A.) issued \$162,660,000 principal amount of MTA Hudson Rail Yards Refunding Trust Obligations, Series 2020A, with the same maturity date and bearing the same interest rate as the Series 2016A Obligations maturing on November 15, 2046, and delivered the 2020A Obligations to MTA in return for MTA providing sufficient moneys to redeem the 2046 maturity of the Series 2016A Obligations. The following early mandatory redemptions have been made on the HRY 2020A since that time:

- o February 16, 2021, \$8,430,000
- o August 15, 2021, \$6,830,000
- o February 15, 2022, \$5,000,000



**EXHIBIT C**

**Annual Disclosure of Detailed Information for Each Parcel  
ERY Parcel A Detail-Calendar Year 2021  
Schedule 1 pursuant to the Financing Agreement**

Parcel Name/Description	Tower A (30 Hudson Yards)
Location	NE Corner of ERY
Zoning Square Feet	2,069,217
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$354,663
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$354,663
Abatements Applicable in Previous Calendar Year	\$0
Net Ground Rent Due in Previous Calendar Year	\$354,663
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year *	8,409,444
Ground Rent Payable in Current Calendar Year **	\$357,619

\*On April 15, 2019, the Fee Purchase Option was exercised on two condo units of Tower A (representing 55.01% of Tower A and proceeds totaling \$101,356,896). On May 20, 2019, the Fee Purchase Option was exercised on three condo units of Tower A (representing 31.46% of Tower A and proceeds totaling \$58,186,859). On November 13, 2019, the Fee Purchase Option was exercised on one condo unit of Tower A (representing 9.23% of Tower A and proceeds totaling \$17,249,081). Therefore, a total of 95.7% of Fee Purchase Options for Tower A have been exercised.

\*\*Ground Rent Payable in Current Calendar Year represents the reduction in ground rent based on the condo unit closings that have occurred. As of April 29, 2022, only 4.3% of the ground rent is reflected.

**Annual Disclosure of Detailed Information for Each Parcel**  
**ERY Parcel B Detail-Calendar Year 2021**  
**Schedule 1 pursuant to the Financing Agreement**

Parcel Name/Description	Retail Podium
Location	E Side of ERY
Zoning Square Feet	983,881
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$3,921,844
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$3,921,844
Abatements Applicable in Previous Calendar Year	NA
Net Ground Rent Due in Previous Calendar Year	\$3,921,844
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year	\$92,991,154
Ground Rent Payable in Current Calendar Year	\$3,954,526

**Annual Disclosure of Detailed Information for Each Parcel**  
**ERY Parcel D Detail-Calendar Year 2021**  
**Schedule 1 pursuant to the Financing Agreement**

Parcel Name/Description	Tower D (15 Hudson Yards)
Location	SW Corner of ERY
Zoning Square Feet	737,779
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$ 821,173
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$ 821,173
Abatements Applicable in Previous Calendar Year	\$0
Net Ground Rent Due in Previous Calendar Year	\$821,173
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year *	\$19,470,983
Ground Rent Payable in Current Calendar Year **	\$828,016

\*As of April 25, 2022, the Fee Purchase Option has been exercised on 228 residential condominium units of Parcel D (representing 72.08% of Parcel D and proceeds totaling \$49,300,337).

\*\*Ground Rent Payable in Current Calendar Year represents 27.92% in ground rent based on the condo unit closings that have occurred as of April 25, 2022. In 2022, 17 residential condominium units have closed.

**Annual Disclosure of Detailed Information for Each Parcel**  
**ERY Parcel E Detail-Calendar Year 2021**  
**Schedule 1 pursuant to the Financing Agreement**

Parcel Name/Description	Tower E (35 Hudson Yards)
Location	NW Corner of ERY
Zoning Square Feet	846,547
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$2,994,303
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$2,994,303
Abatements Applicable in Previous Calendar Year	N/A
Net Ground Rent Due in Previous Calendar Year	\$2,994,303
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year*	\$70,998,153
Ground Rent Payable in Current Calendar Year**	\$3,019,255

\*As of April 25, 2022, the Fee Purchase Option has been exercised on 40 residential condominium units, representing 11.26%, of Parcel E.

\*\*Ground Rent Payable in Current Calendar Year represents 88.74% in ground rent based on the condo unit closings that have occurred as of April 25, 2022.

**Annual Disclosure of Detailed Information for Each Parcel**  
**ERY Retail Pavilion Detail-Calendar Year 2021**  
**Schedule 1 pursuant to the Financing Agreement**

Parcel Name/Description	Retail Pavilion
Location	W Side of ERY
Zoning Square Feet	10,800
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$43,050
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$43,050
Abatements Applicable in Previous Calendar Year	NA
Net Ground Rent Due in Previous Calendar Year	\$43,050
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year	\$1,020,758
Ground Rent Payable in Current Calendar Year	\$43,409

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## Part II. Tab 3a: Notice of Material Events

If any of the following events are marked, an explanation of each such event is set forth below.

Reporting is since the last Annual Disclosure Statement was published, so reflects from May 1, 2021 through April 29, 2022.

- Principal and interest payment delinquencies.
- Non-payment related defaults, if material.
- Unscheduled draws on debt service reserves reflecting financial difficulties.
- Unscheduled draws on credit enhancements reflecting financial difficulties.
- Substitution of credit or liquidity providers, or their failure to perform.

The following were substitutions of credit providers because the existing credit facilities were expiring by their terms:

### Transportation Revenue Bonds

- Transportation Revenue Variable Rate Bonds Subseries 2005E-1, Subseries 2005E-3 – New Letter of Credit by Barclays Bank PLC, effective August 18, 2021. Upon substitution, the Subseries 2005E-1 and 2005E-3 were consolidated and redesignated as the Subseries 2005E-1 Bonds.
- Transportation Revenue Variable Rate Bonds Subseries 2015E-1 and Subseries 2015E-4 – New Letter of Credit by Barclays Bank PLC, effective August 18, 2021. Upon substitution, the Subseries 2015E-1 and 2015E-4 were consolidated and redesignated as the Subseries 2015E-1 Bonds.

### TBTA General Revenue Bonds

- TBTA Subseries 2003B-1 – New Letter of Credit by U.S. Bank National Association., effective January 19, 2022.

- Adverse tax opinions or events affecting the tax-exempt status of the securities.
- Modifications to the rights of security holders, if material.
- Bond calls** (which do not include regularly scheduled or mandatory sinking fund redemptions effectuated in accordance with the resolution).

### Transportation Revenue Bonds

- On May 5, 2021, MTA redeemed the **Transportation Revenue Bonds, Series 2015X (no CUSIP)** with the proceeds of Payroll Mobility Tax Senior Lien Refunding Bonds, Subseries 2021A-2 and 2021A-3. The table below shows the maturity and principal amount of the bonds that were redeemed. This prepayment terminated the RRIF Loan – Positive Train Control Project for which the Series 2015X Bonds had been issued. See additional discussion below under Financing Obligation -RRIF Loan-PTC Project.

MATURITY DATE	PRINCIPAL AMOUNT OUTSTANDING	PRINCIPAL AMOUNT TO BE PREPAID	COUPON	PREPAYMENT DATE	PREPAYMENT PRICE
November 15, 2037	\$630,747,258.08	\$630,747,258.08	2.38%	May 5, 2021	100% of the Principal Amount Thereof

- On September 14, 2021, MTA redeemed certain **Transportation Revenue Variable Rate Refunding Bonds, Subseries 2020B-1** with the cash available due to the early mandatory redemption of \$6,830,000 of Hudson Rail Yard Refunding Trust Obligations, Series 2020A (see note below - for which MTA is the bondholder and received the funds). The table below shows the maturity and principal amount of the bonds that were redeemed.

<u>Subseries</u>	<u>Maturity Date (November 15)</u>	<u>Outstanding Principal Amount</u>	<u>Principal Amount to be Redeemed</u>	<u>Interest Rate</u>	<u>Redemption Date</u>	<u>Redemption Price</u>	<u>CUSIP Number (59261A)</u>
2020B-1	2046	\$66,570,000	\$6,830,000	Variable	September 14, 2021	100%	L70

- On October 4, 2021, MTA redeemed certain **Transportation Revenue Refunding Bonds, Series 2016B and Subseries 2015D-1** with proceeds from the Payroll Mobility Tax Senior Lien Refunding Bonds Subseries 2021C-2. The table below shows the maturities and principal amounts of the bonds that were redeemed.

<u>Subseries</u>	<u>Maturity (November 15)</u>	<u>Original Principal Amount</u>	<u>Principal Amount to be Redeemed</u>	<u>Interest Rate</u>	<u>Redemption Date</u>	<u>Redemption Price</u>	<u>CUSIP Number</u>
2015D-1	2035	\$69,495,000	\$69,495,000	3.00%	October 4, 2021	100%	59259Y6W4
2016B	2031	\$6,545,000	\$6,545,000	2.125%	October 4, 2021	100%	59261AFX0
2016B	2032	\$20,460,000	\$20,460,000	2.125%	October 4, 2021	100%	59261AFY8
2016B	2033	\$21,480,000	\$21,480,000	2.250%	October 4, 2021	100%	59261AFZ5

- On November 15, 2021, MTA redeemed certain **Transportation Revenue Bonds Series 2011C and 2011D** with proceeds from Payroll Mobility Tax Senior Lien Refunding Bonds Subseries 2021C-2. The table below shows the maturities and principal amounts of the bonds that were redeemed.

<u>Series</u>	<u>Maturity (November 15)</u>	<u>Original Principal Amount</u>	<u>Principal Amount to be Redeemed</u>	<u>Interest Rate</u>	<u>Redemption Date</u>	<u>Redemption Price</u>	<u>CUSIP Number</u>
2011C	2022	\$ 2,675,000	\$ 1,825,000	4.000%	11/15/2021	100%	59261ATX5
2011C	2022	11,605,000	7,900,000	5.000	11/15/2021	100	59261AUE5
2011C	2023	4,970,000	3,385,000	5.000	11/15/2021	100	59261ATY3
2011C	2023	10,000,000	6,805,000	5.000	11/15/2021	100	59261AUG0
2011C	2024	15,715,000	10,700,000	5.000	11/15/2021	100	59261ATZ0
2011C	2025	16,505,000	11,235,000	5.000	11/15/2021	100	59261AUA3
2011C	2026	17,330,000	11,795,000	5.000	11/15/2021	100	59261AUB1
2011C	2027	18,195,000	12,385,000	5.000	11/15/2021	100	59261AUC9
2011C	2028	11,325,000	7,710,000	5.000	11/15/2021	100	59261AUD7
2011C	2028	7,720,000	5,255,000	5.000	11/15/2021	100	59261AUF2
2011D	2036	22,500,000	9,665,000	4.750	11/15/2021	100	59261ASL2

- On March 1, 2022, MTA redeemed outstanding **Transportation Revenue Bond Anticipation Notes, Series 2020B**, that had been placed with the federal Municipal Liquidity Facility. The table below shows the maturity and principal amount of the notes that were redeemed.

<u>Series</u>	<u>Maturity Date (August 1)</u>	<u>Outstanding Principal Amount</u>	<u>Principal Amount Redeemed</u>	<u>Interest Rate</u>	<u>Redemption Date</u>	<u>Redemption Price</u>	<u>CUSIP Number (59261A)</u>
2020B	2023	\$450,720,000	\$450,720,000	1.93%	March 1, 2022	100%	G92



- On March 24, 2022, MTA redeemed certain **Transportation Revenue Refunding Bonds, Subseries 2020B-2** with the cash available due to the early mandatory redemption of \$5,000,000 of Hudson Rail Yard Refunding Trust Obligations, Series 2020A (see note below - for which MTA is the bondholder and received the funds). The table below shows the maturity and principal amount of the bonds that were redeemed.

<u>Subseries</u>	<u>Maturity Date (November 15)</u>	<u>Outstanding Principal Amount</u>	<u>Principal Amount to be Redeemed</u>	<u>Interest Rate</u>	<u>Redemption Date</u>	<u>Redemption Price</u>	<u>CUSIP Number (59261A)</u>
2020B-2	2046	\$87,660,000	\$5,000,000	Variable	March 24, 2022	100%	F85

### **Grant Anticipation Notes**

- On February 10, 2022, MTA redeemed outstanding **Grant Anticipation Notes, Series 2021A (Fully Appropriated COVID Operating Grants - Federally Taxable)** with available cash from CRRSAA draws. The table below shows the maturity and principal amount of the notes that were redeemed.

<u>Maturity Date (November 15)</u>	<u>Outstanding Principal Amount</u>	<u>Principal Amount Redeemed</u>	<u>Interest Rate</u>	<u>Redemption Date</u>	<u>Redemption Price</u>	<u>CUSIP Number (59261A)</u>
2022	\$4,000,000,000	\$4,000,000,000	0.777%	February 10, 2022	100%	M79

### **Hudson Rail Yard Trust Obligations**

- On August 15, 2021, and February 15, 2022, early mandatory redemptions of \$6,830,000 and \$5,000,000, respectively occurred in connection with Fee Purchase Payments on a portion of residential condominiums in 15 Hudson Yards (Tower D) and 35 Hudson Yards (Tower E). The redemptions were both on the **Hudson Rail Yard Refunding Trust Obligations, Series 2020A** (November 15, 2046 maturity) which do not have a CUSIP, and for which MTA is bondholder. Voluntary notices were posted to the existing CUSIPs of the 2016A Obligations.

**Defeasances.**

### **Dedicated Tax Fund Bonds**

- On February 10, 2022, MTA defeased **Dedicated Tax Fund Bond Anticipation Notes, Series 2019A** with proceeds from the Payroll Mobility Tax Senior Lien Bonds, Series 2022A. The table below shows the maturity and principal amount of the notes that were defeased until payment was made on the maturity date of March 1, 2022.

<u>Maturity</u>	<u>Outstanding Principal Amount</u>	<u>Principal Amount Defeased</u>	<u>Coupon</u>	<u>Redemption Price</u>	<u>Redemption Date</u>	<u>CUSIP No.</u>
3/1/2022	\$750,000,000	\$750,000,000	5.00%	NA	Maturity	59260XAA6

Release, substitution or sale of property securing repayment of the securities, if material.

**Rating changes.**

The following reflects the various changes that occurred between May 1, 2021 and April 29, 2022.

- On June 8, 2021, Fitch Ratings upgraded MTA's enhanced VRDBs to 'AA' (TRB 2005E-2 and TRB 2015E-3) and TBTA's enhanced VRDBs to 'AAA' (TBTA 2003B-1 and TBTA 2018E) as result of its upgrade of Bank of America, N.A, the Letters of Credit provider for each subseries, on June 7, 2021.

- On June 11, 2021, S&P Global Ratings revised the outlook on both the Payroll Mobility Tax Senior Lien credit and Dedicated Tax Fund credit from Negative to Stable, as a result of the change to the outlook for NY State.
- On June 11, 2021, Fitch Ratings revised the outlook on both the Payroll Mobility Tax Senior Lien credit and Dedicated Tax Fund credit from Negative to Stable, as a result of the change to the outlook for NY State.
- On July 1, 2021, S&P Global Ratings lowered its short-term ratings on MTA's enhanced VRDB, TRB Subseries 2005D-2 to 'A-2,' as result of its downgrade of the Subseries 2005D-2 Letter of Credit Provider - Landesbank Hessen-Thüringen Girozentrale (Helaba) on June 24, 2021. The long-term enhanced ratings on the TRB Subseries 2005D-2 were affirmed.
- On March 18, 2022, Moody's upgraded Assured Guaranty (AGM) to A1, which upgraded the Insured Ratings to A1 on certain Transportation Revenue Bonds that are insured by AGM. The Transportation Revenue Bond Subseries affected were 2002D-1, 2002D-2a-1, 2002D-2a-2, 2002D-2b, 2003A, 2006B, 2012E, 2019A-2, 2019A-3, 2019B, 2019C, 2019D-2, and 2020A-1.
- On March 28, 2022, S&P Global Ratings upgraded its short-term ratings on MTA's enhanced VRDB TRB Subseries 2005D-2 to 'A-1' as a result of its upgrade of the Subseries 2005D-2 Letter of Credit Provider - Helaba on March 22, 2022. The long-term enhanced ratings on the TRB Subseries 2005D-2 were affirmed.

**Tender Offers/Secondary Market Purchases.**

The following were mandatory tender notices in conjunction with remarketings due to their related purchase dates between May 1, 2021 and April 29, 2022:

**Transportation Revenue Bonds**

- **TRB Subseries 2005D-1 and TRB Subseries 2002G-1f**, Notices of Mandatory Tender on June 30, 2021. The two subseries of bonds were remarketed as SOFR Notes.
- **TRB Subseries 2005E-1 and TRB 2005E-3**, Notices of Mandatory Tender on August 18, 2021. The two subseries were consolidated and redesignated as TRB Subseries 2005E-1.
- **TRB Subseries 2015E-1 and TRB 2015E-4**, Notices of Mandatory Tender on August 18, 2021. The two subseries were consolidated and redesignated as TRB Subseries 2015E-1.
- **TRB Subseries 2012A-3 and TRB Subseries 2002G-1h**, Notices of Mandatory Tender on February 1, 2022. The two subseries of bonds were remarketed as SOFR Notes.
- **TRB Subseries 2020B-2**, Notice of Mandatory Tender and Mode Change on March 24, 2022. The Subseries 2020B-2 bonds had been in a direct placement in a Term Rate Mode and were remarketed publicly as VRDBs in Weekly Mode.

**TBTA General Revenue Bonds**

- **TBTA Series 2002F and TBTA Subseries 2008B-2**, Notices of Mandatory Tender on October 27, 2021. The Series 2002F and Subseries 2008B-2 bonds were converted to Fixed Rate upon remarketing.
- **TBTA Subseries 2003B-1**, Notice of Mandatory Tender on January 19, 2022. The Subseries 2003B-1 were remarketed with a letter of credit substitution in Daily Mode.

Bankruptcy, insolvency, receivership or similar event of the obligated person.

Mergers, consolidations, acquisitions, the sale of all or substantially all of the assets of the obligated person or their termination, if material.

Appointment of a successor or additional trustee or the change of the name of a trustee, if material.

- Incurrence of a financial obligation of the obligated person, if material, or agreement to covenants, events of default, remedies, priority rights, or other similar terms of a financial obligation of the obligated person, any of which affect security holders, if material.

#### RRIF Loan – PTC Project

- On May 5, 2021, MTA voluntarily prepaid the outstanding amount of \$630,747,258.08 on the RRIF Loan-PTC Project (TRB Series 2015X) and terminated the loan.

#### Term Credit Agreement

- On May 21, 2021, MTA terminated the \$950 million syndicated taxable Term Credit Agreement, that was in place from 5/22/2020, in accordance with its provisions. No draws were made on the agreement while it was in place.

#### Revolving Credit Agreements

The table below shows the draws and repayment dates made under the two existing Revolving Credit Agreements (JP Morgan \$800 million and Bank of America \$400 million). As of April 29, 2022, no draws are outstanding and \$1.2 billion is available.

RAN Series	Bank	Draw Date	Draw Amount	Repayment Date	Amount Repaid
2017A	JP Morgan	8/24/2017	\$ 3,500,000	2/19/2019	\$ 3,500,000
2018A	JP Morgan	8/14/2018	3,500,000	6/24/2019	3,500,000
2019A	JP Morgan	1/18/2019	300,000,000	2/15/2019	300,000,000
2019B	JP Morgan	2/19/2019	3,500,000	5/30/2019	3,500,000
2019C	JP Morgan	3/29/2019	10,000,000	5/30/2019	10,000,000
2019D	JP Morgan	4/16/2019	10,000,000	6/17/2019	10,000,000
2019E	JP Morgan	5/14/2019	45,000,000	6/14/2019 and 11/13/2020	38,000,000 and 7,000,000
2019F	JP Morgan	8/16/2019	1,000,000	2/1/2021	1,000,000
2020A	JP Morgan	3/20/2020	792,000,000	7/23/2020 and 9/7/2021	413,517,318 and 378,482,682
2020B	BANA	3/20/2020	200,000,000	7/23/2020 and 8/31/2021	104,671,571 and 95,328,429
2020C	BANA	4/22/2020	2,500,000	9/1/2021	2,500,000
2021A	BANA	4/16/2021	300,000,000	3/21/2022	300,000,000
2021B	JP Morgan	4/16/2021	420,000,000	3/24/2022	420,000,000
2021C	BANA	8/31/2021	95,328,429	3/31/2022	95,328,429
2021D	BANA	9/1/2021	2,500,000	4/1/2022	2,500,000
2021E	JP Morgan	9/7/2021	378,482,682	4/11/2022	378,482,682

- Default, event of acceleration, termination event, modification of terms, or other similar events under the terms of a financial obligation of the obligated person, any of which reflect financial difficulties

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## Part II. Tab 3b: Notice of Voluntary Disclosures

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**Voluntary Notices.**

The following voluntary notices were published between May 1, 2021 and April 29, 2022.

- Notice of an August 15, 2021 Early Mandatory Redemption of Hudson Rail Yard Refunding Trust Obligations, Series 2020A, dated August 17, 2021.
- Notice of Extension on Letter of Credit Facility for TRB Subseries 2012G-2, dated October 15, 2021.
- Notice of Extension on Letter of Credit Facility for TRB Subseries 2002G-1g, dated October 15, 2021.
- Notice regarding Status of Wells Fargo as Trustee for HRY Trust Obligations, Series 2016A and 2020A, dated November 30, 2021.
- Notice regarding Amendment to Moynihan Station Development Project Financial Guarantee, dated November 30, 2021.
- Notice of Extension on Letter of Credit Facility for TRB Subseries 2005E-2, dated November 22, 2021.
- Notice regarding the Execution of the Grant Agreement related to CRRSAA funds, dated December 8, 2021.
- Notice regarding the commencement of receipt of Grant Receipts related to CRRSAA funds, dated December 27, 2021.
- Notice regarding the Execution of the Grant Agreement related to ARPA funds, dated January 5, 2022.
- Notice regarding an Early Mandatory Redemption of Hudson Rail Yard Refunding Trust Obligations, Series 2020A, dated February 15, 2022.
- Notice of Extension on Letter of Credit Facility for TRB Subseries 2020B-1, dated March 24, 2022.