

**NOTICE OF DEFEASANCE**  
**METROPOLITAN TRANSPORTATION AUTHORITY**  
**DEDICATED TAX FUND BOND ANTICIPATION NOTES, SERIES 2019A**

NOTICE IS HEREBY GIVEN, pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, that on February 10, 2022, there were deposited with The Bank of New York Mellon, as Trustee under the Dedicated Tax Fund Obligation Resolution of the Metropolitan Transportation Authority (the "MTA") adopted on March 26, 2002, as supplemented, including as supplemented by the Multiple Series 2019 Bond Anticipation Notes and Related Subordinated Indebtedness Dedicated Tax Fund Bond Supplemental Resolution adopted by the MTA on December 12, 2018 and the Multiple Series 2019 Dedicated Tax Fund Bond Supplemental Resolution adopted by the MTA on December 12, 2018 (as so supplemented, the "Resolution"), monies for the purpose of defeasing the MTA's Dedicated Tax Fund Bond Anticipation Notes, Series 2019A, as described below (the "Defeased Notes"):

<u>Maturity</u>	<u>Outstanding Principal Amount</u>	<u>Principal Amount Defeased</u>	<u>Coupon</u>	<u>Redemption Price</u>	<u>Redemption Date</u>	<u>CUSIP No.</u>
3/1/2022	\$750,000,000	\$750,000,000	5.00%	NA	Maturity	59260XAA6

The aforesaid deposit of monies, maintained in cash, has been calculated to be sufficient to pay, when due, the interest on the Defeased Notes described above through and including the maturity date of the Defeased Notes, and the principal of the Defeased Notes due on the maturity date. The Defeased Notes are therefore deemed to have been paid as of February 10, 2022 within the meaning of Section A-1101 of the Resolution.

**METROPOLITAN TRANSPORTATION  
AUTHORITY**

Dated: February 14, 2022