

MTA EMMA Filing – Voluntary Notice

Initial Receipt of Coronavirus Response and Relief Supplemental Appropriations Act (“CRRSAA”) Grant Receipts
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Pursuant to Section 610 of the Trust Indenture, dated as of November 1, 2021, relating to its Grant Anticipation Notes, Series 2021A (Fully Appropriated COVID Operating Grants – Federally Taxable), the Metropolitan Transportation Authority (“MTA”) is undertaking to deliver notice upon the occurrence of certain enumerated events. On December 23, 2021, MTA received its initial payment of Grant Receipts in the amount of \$299,999,997.00 pursuant to a Grant Agreement with the Federal Transit Administration executed on December 8, 2021 (the “Grant Agreement”) relating to the grant of CRRSAA funds for Urbanized Area 1 (UZA 1). On December 27, 2021, MTA received additional CRRSAA funds for UZA 1 pursuant to the Grant Agreement in the amount of \$294,368,258.00.

Metropolitan Transportation Authority
December 27, 2021