

**NOTICE OF REDEMPTION**  
**METROPOLITAN TRANSPORTATION AUTHORITY**  
**TRANSPORTATION REVENUE REFUNDING BONDS,**  
**SERIES 2011C**  
**AND**  
**SERIES 2011D**

**[MATURITIES, PRINCIPAL AMOUNTS, REDEMPTION DATES, AND CUSIP # AS DERIVED FROM SCHEDULE A HERETO]<sup>1</sup>**

NOTICE IS HEREBY GIVEN to the holders of the Metropolitan Transportation Authority’s (the “Issuer”) Transportation Revenue Refunding Bonds described above (the “Refunded Bonds”) that such Refunded Bonds have been called for redemption prior to maturity on the redemption date set forth on Schedule A hereto, at the principal amount thereof, above, plus accrued interest up to but not including such date of redemption.

The Refunded Bonds became due and payable on the redemption date set forth on Schedule A hereto, and will be redeemed only upon presentation and surrender of such Refunded Bonds at the office of The Bank of New York Mellon as follows:

If by Mail:	If in Person:	If by Courier:
BNY Mellon Global Corporate Trust PO Box 396 East Syracuse, New York 13057	The Bank of New York Mellon Global Corporate Trust Corporate Trust Window 240 Greenwich Street, Floor 7E New York, New York 10286	The Bank of New York Mellon Global Corporate Trust 111 Sanders Creek Parkway East Syracuse, New York 10357

Upon presentation and surrender of the Refunded Bonds, the holder will receive the redemption price thereof. Holders of Refunded Bonds will receive their interest due on the redemption date by check mailed directly to the registered holder in the usual manner. Interest on all Refunded Bonds will cease to accrue on the redemption date.

Withholding of 24% of gross payments made within the United States may be required under the Jobs and Growth Tax Relief Reconciliation Act of 2003, unless the Trustee has the correct taxpayer identification number (social security or employer identification number) or exemption certificate of the payee. Bondholders should furnish a properly completed Form W-9 or exemption certificate or equivalent when presenting their Refunded Bonds for payment.

**METROPOLITAN TRANSPORTATION  
 AUTHORITY**

**Dated: November 15, 2021**

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<sup>1</sup> No representation is made as to the accuracy of the CUSIP number either as printed on the Refunded Bonds or as set forth in this Notice of Redemption.

## SCHEDULE A

<u>Series</u>	<u>Maturity (November 15)</u>	<u>Original Principal Amount</u>	<u>Principal Amount to be Redeemed</u>	<u>Interest Rate</u>	<u>Redemption Date</u>	<u>Redemption Price</u>	<u>CUSIP Number</u>
2011C	2022	\$ 2,675,000	\$ 1,825,000	4.000%	11/15/2021	100%	59261ATX5
2011C	2022	11,605,000	7,900,000	5.000	11/15/2021	100	59261AUE5
2011C	2023	4,970,000	3,385,000	5.000	11/15/2021	100	59261ATY3
2011C	2023	10,000,000	6,805,000	5.000	11/15/2021	100	59261AUG0
2011C	2024	15,715,000	10,700,000	5.000	11/15/2021	100	59261ATZ0
2011C	2025	16,505,000	11,235,000	5.000	11/15/2021	100	59261AUA3
2011C	2026	17,330,000	11,795,000	5.000	11/15/2021	100	59261AUB1
2011C	2027	18,195,000	12,385,000	5.000	11/15/2021	100	59261AUC9
2011C	2028	11,325,000	7,710,000	5.000	11/15/2021	100	59261AUD7
2011C	2028	7,720,000	5,255,000	5.000	11/15/2021	100	59261AUF2
2011D	2036	22,500,000	9,665,000	4.750	11/15/2021	100	59261ASL2