NOTICE OF EXTENSION OF CREDIT FACILITY ON OCTOBER 12, 2021

METROPOLITAN TRANSPORTATION AUTHORITY TRANSPORTATION REVENUE VARIABLE RATE REFUNDING BONDS, SUBSERIES 2012G-2

	Principal	
Maturity	Amount	CUSIP*
November 1, 2032	\$125,000,000	59259Y7S2

NOTICE IS HEREBY GIVEN to the Holders of the Metropolitan Transportation Authority (the "Authority") Transportation Revenue Variable Rate Refunding Bonds, Subseries 2012G-2 (the "Subseries 2012G-2 Bonds") referenced above that the Expiration Date of the Letter of Credit dated November 2, 2015, issued by TD Bank, N.A., related to the Subseries 2012G-2 Bonds (the "Subseries 2012G-2 Credit Facility") has been extended. The Subseries 2012G-2 Credit Facility will expire on November 1, 2024.

DATED this 15th day of October, 2021.

METROPOLITAN TRANSPORTATION AUTHORITY

^{*} No representation is made as to the accuracy of the CUSIP number either as printed on the Subseries 2012G-2 Bonds or as set forth in this Notice of Mandatory Tender.