

**NOTICE OF MANDATORY TENDER
ON OCTOBER 27, 2021
TO OWNERS OF**

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY
(MTA BRIDGES AND TUNNELS)
GENERAL REVENUE BONDS, SUBSERIES 2008B-2
(LIBOR FLOATING RATE TENDER NOTES)**

<u>Maturity</u>	<u>Outstanding Principal Amount</u>	<u>CUSIP*</u>
November 15, 2027	\$63,650,000	89602NZ98

NOTICE IS HEREBY GIVEN to the Owners of the Triborough Bridge and Tunnel Authority (MTA Bridges and Tunnels) General Revenue Bonds, Subseries 2008B-2 described above (the “Subseries 2008B-2 Bonds”) that:

1. Subject to the conditions contained in this Notice, the Subseries 2008B-2 Bonds are subject to mandatory tender for purchase on October 27, 2021 (the “Mandatory Purchase Date”), pursuant to Section 41(c) of the Amended and Restated Certificate of Determination Relating to General Revenue Bonds, Series 2008A and Series 2008B, of the Triborough Bridge and Tunnel Authority and Authorization of Certain Actions in Connection Therewith, dated November 16, 2015 (the “Certificate of Determination”).

2. The Purchase Price for the Subseries 2008B-2 Bonds shall be equal to one hundred percent (100%) of the principal amount thereof. The Mandatory Purchase Date is also an Interest Payment Date for the Subseries 2008B-2 Bonds and accrued interest to, but not including, the Mandatory Purchase Date shall be paid in accordance with customary procedures on the Mandatory Purchase Date. Owners shall have no right to retain the Subseries 2008B-2 Bonds after the Mandatory Purchase Date and such Owners shall be entitled to no further accrual of interest from and after the Mandatory Purchase Date. Such purchase shall be conditioned upon there being sufficient money on the Mandatory Purchase Date to purchase all of the Subseries 2008B-2 Bonds at the Purchase Price.

3. Each Owner of Subseries 2008B-2 Bonds which are required to be tendered pursuant to this Notice shall be entitled to receive the proceeds of such tender by delivering such Subseries 2008B-2 Bonds on the Mandatory Purchase Date (endorsed in blank by the Owner thereof or accompanied by an instrument of transfer of registration in form satisfactory to U.S. Bank Trust National Association (the “Tender Agent”) (the Tender Agent will not accept delivery of any such Subseries 2008B-2 Bonds not endorsed in blank or for which an instrument of transfer satisfactory to it has not been provided)) to the principal corporate trust office of the Tender Agent located at 100 Wall Street, New York, New York, 10005, Attention: Global Corporate Trust Services.

4. Owners of such Subseries 2008B-2 Bonds that are delivered to such principal corporate trust office of the Tender Agent after the time stated above shall not be entitled to receive

* No representation is made as to the accuracy of the CUSIP number either as printed on the Subseries 2015E-1 Bonds or as set forth in this Notice of Mandatory Tender.

payment from the Tender Agent of the Purchase Price until the later of the next Business Day following (x) the Mandatory Purchase Date or (y) the date of delivery of such Subseries 2008B-2 Bonds. The Purchase Price of such Subseries 2008B-2 Bonds (or portions thereof in Authorized Denominations) shall be payable on the Mandatory Purchase Date by the Tender Agent by wire transfer to any Owner of such Subseries 2008B-2 Bonds upon written notice from such Owner containing the wire transfer address (which shall be in the continental United States) to which such Owner wishes to have such wire directed. If any Owner of such Subseries 2008B-2 Bonds has not provided or caused to be provided wire transfer instructions, the Purchase Price shall be payable by check mailed to such Owner of Subseries 2008B-2 Bonds. Pursuant to the Certificate of Determination, any Subseries 2008B-2 Bonds not tendered will be deemed tendered as of the Mandatory Purchase Date.

5. All capitalized terms used and not otherwise defined herein shall have the meanings given to them in the Certificate of Determination.

DATED this 11th day of October, 2021.

**TRIBOROUGH BRIDGE AND TUNNEL
AUTHORITY**

**U.S. BANK TRUST NATIONAL
ASSOCIATION, as Trustee**

Withholding of 24% of gross payments made within the United States may be required under the Jobs and Growth Tax Relief Reconciliation Act of 2003, unless the Trustee has the correct taxpayer identification number (social security or employer identification number) or exemption certificate of the payee. Bondholders should furnish a properly completed Form W-9 or exemption certificate or equivalent when presenting Subseries 2008B-2 Bonds for purchase.