

NOTICE OF REDEMPTION
METROPOLITAN TRANSPORTATION AUTHORITY
TRANSPORTATION REVENUE REFUNDING BONDS,
SUBSERIES 2015D-1 (FIXED RATE)
AND
SERIES 2016B

[MATURITIES, PRINCIPAL AMOUNTS, REDEMPTION DATES, AND CUSIP # AS DERIVED FROM SCHEDULE A HERETO]¹

NOTICE IS HEREBY GIVEN to the holders of the Metropolitan Transportation Authority’s (the “Issuer”) Transportation Revenue Refunding Bonds described above (the “Refunded Bonds”) that such Refunded Bonds have been called for redemption prior to maturity on the redemption date set forth on Schedule A hereto, at the principal amount thereof, above, plus accrued interest up to but not including such date of redemption.

The Refunded Bonds became due and payable on the redemption date set forth on Schedule A hereto, and will be redeemed only upon presentation and surrender of such Refunded Bonds at the office of The Bank of New York Mellon as follows:

If by Mail:	If in Person:	If by Courier:
BNY Mellon Global Corporate Trust PO Box 396 East Syracuse, New York 13057	The Bank of New York Mellon Global Corporate Trust Corporate Trust Window 240 Greenwich Street, Floor 7E New York, New York 10286	The Bank of New York Mellon Global Corporate Trust 111 Sanders Creek Parkway East Syracuse, New York 10357

Upon presentation and surrender of the Refunded Bonds, the holder will receive the redemption price thereof. Holders of Refunded Bonds will receive their interest due on the redemption date by check mailed directly to the registered holder in the usual manner. Interest on all Refunded Bonds will cease to accrue on the redemption date.

Withholding of 24% of gross payments made within the United States may be required under the Jobs and Growth Tax Relief Reconciliation Act of 2003, unless the Trustee has the correct taxpayer identification number (social security or employer identification number) or exemption certificate of the payee. Bondholders should furnish a properly completed Form W-9 or exemption certificate or equivalent when presenting their Refunded Bonds for payment.

METROPOLITAN TRANSPORTATION AUTHORITY

Dated: October 5, 2021

¹ No representation is made as to the accuracy of the CUSIP number either as printed on the Refunded Bonds or as set forth in this Notice of Redemption.

SCHEDULE A

<u>Subseries</u>	<u>Maturity (November 15)</u>	<u>Original Principal Amount</u>	<u>Principal Amount to be Redeemed</u>	<u>Interest Rate</u>	<u>Redemption Date</u>	<u>Redemption Price</u>	<u>CUSIP Number</u>
2015D-1	2035	\$69,495,000	\$69,495,000	3.00%	October 4, 2021	100%	59259Y6W4
2016B	2031	\$6,545,000	\$6,545,000	2.125%	October 4, 2021	100%	59261AFX0
2016B	2032	\$20,460,000	\$20,460,000	2.125%	October 4, 2021	100%	59261AFY8
2016B	2033	\$21,480,000	\$21,480,000	2.250%	October 4, 2021	100%	59261AFZ5