

Part II

MTA and TBTA Debt Outstanding as of April 30, 2021

F Line at Smith-9th Streets Station in Brooklyn



**2021 COMBINED CONTINUING DISCLOSURE FILINGS
PURSUANT TO SEC RULE 15c2-12**

relating to

METROPOLITAN TRANSPORTATION AUTHORITY

and

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY
(MTA BRIDGES AND TUNNELS)**

**Transportation Revenue Bonds
TBTA General Revenue Bonds
TBTA Subordinate Revenue Bonds
Dedicated Tax Fund Bonds
Payroll Mobility Tax Obligations
Hudson Rail Yards Trust Obligations**

Dated: April 30, 2021

INTRODUCTION

This book contains the 2021 Combined Continuing Disclosure Filings prepared by Metropolitan Transportation Authority (“MTA”) and Triborough Bridge and Tunnel Authority (“TBTA”) pursuant to various written undertakings made to assist the underwriters in complying with their obligations in accordance with SEC Rule 15c2-12 in connection with the following credits:

- MTA Transportation Revenue Bonds,
- TBTA General Revenue Bonds,
- TBTA Subordinate Revenue Bonds,
- MTA Dedicated Tax Fund Bonds,
- MTA/TBTA Payroll Mobility Tax Obligations, and
- MTA Hudson Rail Yards Trust Obligations.

A roadmap to the continuing disclosure information that MTA or TBTA has contractually agreed to update, in accordance with the respective continuing disclosure agreements in official statements, describing where the materials required may be found in MTA’s Annual Disclosure Statement is set forth at the end of this Introduction. This Annual Information booklet contains the following information:

PART I contains the **MTA Annual Disclosure Statement** (“ADS”). The ADS describes the Related Entities, and includes the information necessary to meet the requirements of the continuing disclosure agreements under MTA and TBTA official statements, offering circulars and remarketing circulars, as applicable, for all credits.

PART II includes the following, which are also part of the Annual Continuing Disclosure Filings:

- **Tab 1** lists, by designation, the various issues of securities outstanding for all credits.
- **Tab 2** provides certain details of each series and subseries for MTA and TBTA credits, for the issues listed in Tab 1.
- **Tab 3a** lists any material events that have occurred within the past year for all credits.
- **Tab 3b** lists any voluntary disclosures that have been posted within the past year for all credits.

APPENDICES

- **Appendix A** — See Part I.
- **Appendix B** — Metropolitan Transportation Authority Consolidated Financial Statements.
- **Appendix C** — New York City Transit Authority Consolidated Financial Statements.
- **Appendix D** — Triborough Bridge and Tunnel Authority Financial Statements.
- **Appendix E** — History and Projection of Traffic, Toll Revenues and Expenses and Review of Physical Conditions of the Facilities of Triborough Bridge and Tunnel Authority.

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Part II. Tab 1: Issues Covered by this Annual Report

(Dollars in Millions)

As of April 30, 2021

Credit/Ratings	Series Information				Outstanding			Total Outstanding
	Series	Date of Issue	Series Final Maturity on Outstanding	Principal Issue Amount	Fixed Amount	Variable Amount	Synthetic Fixed Amount	
Underlying Ratings (Moody's/S&P Global/Fitch/KBRA)								
MTA Transportation Revenue Bonds (A3/BBB+/A-/AA)	2002D	5/30/2002	11/1/2032	\$400.00	\$174.73	-	\$200.00	\$374.73
	2002G	11/20/2002	11/1/2026	400.00	-	16.15	81.07	97.22
	2003A	5/14/2003	11/15/2032	475.34	52.43	-	-	52.43
	2003B	8/13/2003	11/15/2032	751.77	22.13	-	-	22.13
	2005B	7/1/2005	11/15/2035	750.00	100.64	-	-	100.64
Outlooks	2005D	11/2/2005	11/1/2035	250.00	-	-	208.95	208.95
Moody's: Stable outlook	2005E	11/2/2005	11/1/2035	250.00	-	83.59	125.41	209.00
S&P Global: Stable outlook	2006B	12/20/2006	11/15/2036	717.73	72.65	-	-	72.65
Fitch Ratings: Negative outlook	2008B	2/21/2008	11/15/2030	487.53	70.37	-	-	70.37
KBRA: Negative outlook	2009A	10/15/2009	11/15/2039	502.32	359.42	-	-	359.42
	2010A	1/13/2010	11/15/2039	363.95	363.95	-	-	363.95
	2010B	2/11/2010	11/15/2039	656.98	573.95	-	-	573.95
	2010C	7/7/2010	11/15/2040	510.49	409.71	-	-	409.71
	2010E	12/29/2010	11/15/2040	750.00	582.35	-	-	582.35
	2011A	7/20/2011	11/15/2046	400.44	8.64	-	-	8.64
	2011B	9/14/2011	11/1/2041	99.56	-	8.43	91.14	99.56
	2011C	11/10/2011	11/15/2028	197.95	92.60	-	-	92.60
	2011D	12/7/2011	11/15/2046	480.17	22.00	-	-	22.00
	2012A	3/15/2012	11/15/2042	150.00	50.00	100.00	-	150.00
	2012B	3/15/2012	11/15/2039	250.00	184.12	-	-	184.12
	2012C	5/3/2012	11/15/2047	727.43	382.53	-	-	382.53
	2012D	8/20/2012	11/15/2032	1,263.37	582.54	-	-	582.54
	2012E	7/20/2012	11/15/2042	650.00	280.39	-	-	280.39
	2012F	9/28/2012	11/15/2030	1,268.45	857.49	-	-	857.49
	2012G	11/13/2012	11/1/2032	359.45	-	-	355.95	355.95
	2012H	11/15/2012	11/15/2042	350.00	202.21	-	-	202.21
	2013A	1/24/2013	11/15/2043	500.00	262.31	-	-	262.31
	2013B	4/2/2013	11/15/2043	500.00	287.34	-	-	287.34
	2013C	6/11/2013	11/15/2043	500.00	295.98	-	-	295.98
	2013D	7/11/2013	11/15/2043	333.79	183.15	-	-	183.15
	2013E	11/15/2013	11/15/2043	500.00	315.59	-	-	315.59
	2014A	2/28/2014	11/15/2044	400.00	198.91	-	-	198.91
	2014B	4/17/2014	11/15/2044	500.00	379.18	-	-	379.18
	2014C	6/26/2014	11/15/2036	500.00	261.47	-	-	261.47
	2014D	11/4/2014	11/15/2044	500.00	295.46	165.00	-	460.46
	2015A	1/22/2015	11/15/2045	850.00	758.24	-	-	758.24
	2015B	3/19/2015	11/15/2055	275.06	252.02	-	-	252.02
	2015C	8/18/2015	11/15/2035	550.00	477.11	-	-	477.11
	2015D	9/17/2015	11/15/2035	407.70	357.03	-	-	357.03
	2015E	9/10/2015	11/15/2050	650.00	-	496.19	-	496.19
	2015F	12/17/2015	11/15/2036	330.43	287.18	-	-	287.18
	2016A	2/25/2016	11/15/2056	782.52	705.12	-	-	705.12
	2016B	6/30/2016	11/15/2037	673.99	614.00	-	-	614.00
	2016C	7/28/2016	11/15/2056	863.86	569.78	-	-	569.78
2015X-1 (RRIF LOAN - PTC)	9/20/2016	11/15/2037	146.47	128.64	-	-	-	128.64
	2016D	10/26/2016	11/15/2035	645.66	506.98	-	-	506.98
	2017A	3/16/2017	11/15/2057	325.59	318.38	-	-	318.38
	2017B	9/28/2017	11/15/2028	662.03	662.03	-	-	662.03
	2017C	12/14/2017	11/15/2040	2,021.46	2,172.94	-	-	2,172.94
	2017D	12/21/2017	11/15/2047	643.10	643.10	-	-	643.10
	2018A	1/23/2018	11/15/2048	472.31	277.61	-	-	277.61
	2018B BANS	6/19/2018	5/15/2021	1,600.00	800.00	-	-	800.00
	2018B	8/23/2018	11/15/2028	207.22	185.02	-	-	185.02
	2018C BANS	10/10/2018	9/1/2021	900.00	450.00	-	-	450.00
	2019A	2/6/2019	11/15/2048	454.15	454.15	-	-	454.15
2015X-2 (RRIF LOAN - PTC)	5/1/2019	11/15/2037	300.00	271.24	-	-	-	271.24
	2019B	5/14/2019	11/15/2052	177.19	177.19	-	-	177.19
	2019B BANS	5/22/2019	5/15/2022	1,200.00	1,000.00	-	-	1,000.00
	2019C	8/14/2019	11/15/2049	422.43	422.43	-	-	422.43
	2019D BANS	9/6/2019	9/1/2022	1,200.00	1,000.00	-	-	1,000.00
	2019D	11/7/2019	11/15/2048	241.75	241.75	-	-	241.75
	2019F BANS	12/10/2019	11/15/2022	200.00	200.00	-	-	200.00
	2020A BANS	1/8/2020	2/1/2023	1,500.00	1,500.00	-	-	1,500.00
	2020A	1/16/2020	11/15/2054	924.75	924.75	-	-	924.75
	2020B	3/27/2020	11/15/2046	162.66	87.66	66.57	-	154.23
2015X-3 (RRIF LOAN - PTC)	4/20/2020	11/15/2037	244.40	230.87	-	-	-	230.87
	2020C	5/14/2020	11/15/2055	1,725.00	1,725.00	-	-	1,725.00
	2020B BANS	8/26/2020	8/1/2023	450.72	450.72	-	-	450.72
	2020D	9/18/2020	11/15/2050	900.00	900.00	-	-	900.00
	2020E	11/13/2020	11/15/2045	419.92	419.92	-	-	419.92
	2021A	2/12/2021	11/15/2050	700.00	700.00	-	-	700.00
	Total Transportation Revenue Bonds			\$41,927.01	\$28,794.95	935.93	\$1,062.51	\$30,793.39

Part II. Tab 1: Issues Covered by this Annual Report

(Dollars in Millions)

As of April 30, 2021

Credit/Ratings	Series Information				Outstanding			Total Outstanding	
	Underlying Ratings (Moody's/S&P Global/Fitch/KBRA)	Series	Date of Issue	Series Final Maturity on Outstanding	Principal Issue Amount	Fixed Amount	Variable Amount		Synthetic Fixed Amount
TBTA General Revenue Bonds (Aa3/AA-/AA-/AA-) Outlooks for TBTA General and Subordinate Moody's: Stable outlook S&P Global: Stable outlook Fitch Ratings: Stable outlook KBRA: Stable outlook	2001C	12/19/2001	1/1/2032	\$148.20	-	\$80.03	\$9.00	\$89.03	
	2002F	11/13/2002	11/1/2032	246.48	-	-	144.84	144.84	
	2003B	12/10/2003	1/1/2033	250.00	-	94.96	42.37	137.32	
	2005A	5/11/2005	11/1/2041	150.00	-	82.30	19.78	102.07	
	2005B	7/7/2005	1/1/2032	800.00	-	-	561.60	561.60	
	2008B	3/27/2008	11/15/2038	252.23	103.12	63.65	-	166.77	
	2009A	2/18/2009	11/15/2038	475.00	62.70	-	-	62.70	
	2009B	9/17/2009	11/15/2039	200.00	200.00	-	-	200.00	
	2010A	10/28/2010	11/15/2040	346.96	280.40	-	-	280.40	
	2011A	10/13/2011	1/1/2028	609.43	25.43	-	-	25.43	
	2012A	6/6/2012	11/15/2042	231.49	162.05	-	-	162.05	
	2012B	8/23/2012	11/15/2032	1,236.90	879.11	-	-	879.11	
	2013B	1/29/2013	11/15/2030	257.20	180.55	-	-	180.55	
	2013C	4/18/2013	11/15/2043	200.00	141.83	-	-	141.83	
	2014A	2/6/2014	11/15/2044	250.00	186.11	-	-	186.11	
	2015A	5/15/2015	11/15/2050	225.00	189.76	-	-	189.76	
	2015B	11/16/2015	11/15/2045	65.00	58.91	-	-	58.91	
	2016A	1/28/2016	11/15/2046	541.24	498.03	-	-	498.03	
	2017A	1/19/2017	11/15/2047	300.00	300.00	-	-	300.00	
	2017B	1/19/2017	11/15/2038	902.98	902.98	-	-	902.98	
	2017C	11/17/2017	11/15/2042	720.99	720.99	-	-	720.99	
2018A	2/1/2018	11/15/2048	351.93	351.93	-	-	351.93		
2018B	8/30/2018	11/15/2031	270.09	270.09	-	-	270.09		
2018C	8/30/2018	11/15/2038	159.28	159.28	-	-	159.28		
2018D	10/4/2018	11/15/2038	125.00	98.99	-	-	98.99		
2018E Taxable	12/12/2018	11/15/2032	148.47	-	148.47	-	148.47		
2019A	5/23/2019	11/15/2049	150.00	150.00	-	-	150.00		
2019B Taxable	9/25/2019	11/15/2044	102.47	102.47	-	-	102.47		
2019C	12/3/2019	11/15/2048	200.00	200.00	-	-	200.00		
2020A	5/27/2020	11/15/2054	525.00	525.00	-	-	525.00		
2021A	3/31/2021	11/15/2056	400.00	400.00	-	-	400.00		
	Total TBTA General Revenue Bonds			\$10,841.32	7,149.70	\$469.40	\$777.58	\$8,396.67	
TBTA Subordinate Revenue Bonds (A1/A+/A+/AA-)	2002E	11/13/2002	11/15/2032	\$756.10	\$36.08	-	-	\$36.08	
	2013A	1/29/2013	11/15/2032	653.96	720.65	-	-	720.65	
	2013D Taxable	12/19/2013	11/15/2032	313.98	110.65	-	-	110.65	
		Total TBTA Subordinate Revenue Bonds			\$1,724.03	\$867.37	\$0.00	\$0.00	\$867.37
MTA Dedicated Tax Fund Bonds (NAF/AA/AA+/NAF) Outlooks S&P Global: Negative outlook Fitch Ratings: Negative outlook KBRA: Stable outlook	2002B	9/5/2002	11/1/2022	\$440.00	110.33	-	-	\$110.33	
	2004B	3/10/2004	11/15/2033	500.00	17.12	-	-	17.12	
	2008A	6/25/2008	11/1/2031	352.92	-	4.64	301.97	306.61	
	2008B	8/7/2008	11/1/2034	348.18	190.21	44.74	-	234.95	
	2009C	4/30/2009	11/15/2039	750.00	750.00	-	-	750.00	
	2010A	3/25/2010	11/15/2040	502.99	411.89	-	-	411.89	
	2011A	3/31/2011	11/15/2021	127.45	2.58	-	-	2.58	
	2012A	10/25/2012	11/15/2032	959.47	910.10	-	-	910.10	
	2016A	3/10/2016	11/15/2036	579.96	558.18	-	-	558.18	
	2016B	5/26/2016	11/15/2056	588.31	570.48	-	-	570.48	
	2017A	2/23/2017	11/15/2047	312.83	303.54	-	-	303.54	
	2017B	5/17/2017	11/15/2057	680.27	678.72	-	-	678.72	
	2019A BANS	3/19/2019	3/1/2022	750.00	750.00	-	-	750.00	
		Total Dedicated Tax Fund Bonds			\$6,892.35	\$5,253.12	\$49.38	\$301.97	\$5,604.46
Payroll Mobility Tax Indebtedness (NAF/AA+/AA+/AA+)	Outlooks								
	S&P Global: Negative outlook	2020A BANS	12/17/2020	12/15/2023	\$2,907.28	\$2,907.28	-	-	\$2,907.28
	Fitch Ratings: Negative outlook								
KBRA: Stable outlook									
	Total Payroll Mobility Tax Obligations			\$2,907.28	\$2,907.28	\$0.00	\$0.00	\$2,907.28	
	All MTA Obligations			\$64,291.99	\$44,972.41	\$1,454.70	\$2,142.06	\$48,569.16	
OTHER OBLIGATIONS									
MTA Hudson Rail Yards Trust Obligations (A3/NAF/NAF/A-)	Outlooks								
	*Not Rated	2016A	9/22/2016	11/15/2056	\$1,057.43	\$682.43	-	-	\$682.43
	Moody's: Negative outlook	2020A*	3/27/2020	11/15/2046	162.66	154.23	-	-	154.23
KBRA: Stable outlook									
	Total Hudson Rail Yards Trust Obligations			1,220.090	836.66	\$0.00	\$0.00	\$836.66	
	Grand Total Obligations			\$65,512.08	\$45,809.07	\$1,454.70	\$2,142.06	\$49,405.82	



Tunnel Fan – East Side Access in Queens

Part II. Tab 2: Details of Each Bond Issue

\$400,000,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2002D

Date of Issue: May 30, 2002

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2002D-1

Par Outstanding: \$174,725,000

Mode: Fixed

Mode Offering Date: May 09, 2012

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2022	7,000,000	4.000%	Non-Call	59259YPV5	
11/1/2022	5,000,000	4.000%	Non-Call	59259YPZ6	AGM
11/1/2022	28,970,000	5.000%	Non-Call	59259YPM5	
11/1/2023	2,875,000	3.000%	11/01/2022	59259YPW3	
11/1/2023	15,415,000	5.000%	11/01/2022	59259YPN3	
11/1/2024	5,000,000	3.000%	11/01/2022	59259YPX1	AGM
11/1/2024	14,455,000	5.000%	11/01/2022	59259YPP8	
11/1/2025	20,775,000	5.000%	11/01/2022	59259YPQ6	
11/1/2026	21,665,000	5.000%	11/01/2022	59259YPR4	
11/1/2027	23,120,000	5.000%	11/01/2022	59259YPS2	
11/1/2028	24,680,000	5.000%	11/01/2022	59259YPT0	
11/1/2029	3,770,000	3.625%	11/01/2022	59259YPY9	AGM
11/1/2029	2,000,000	3.750%	11/01/2022	59259YPU7	
Total:	174,725,000				

Sub Series TRB 2002D-2a-1

Par Outstanding: \$50,000,000

Mode: FRN

Mode Offering Date: March 31, 2021

Next Tender Date: April 01, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2029	5,700,000	67% of SOFR + 0.550%	01/01/2024	59261AL47	AGM
11/1/2030	7,850,000	67% of SOFR + 0.550%	01/01/2024	59261AL47	AGM
11/1/2031	7,750,000	67% of SOFR + 0.550%	01/01/2024	59261AL47	AGM
11/1/2032	28,700,000	67% of SOFR + 0.550%	01/01/2024	59261AL47	AGM
Total:	50,000,000				

\$400,000,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2002G

Date of Issue: November 20, 2002

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2002G-1f

Par Outstanding: \$29,145,000

Mode: FRN

Mode Offering Date: October 30, 2018

Next Tender Date: July 01, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2021	4,840,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
11/1/2022	5,035,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
11/1/2023	5,235,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
11/1/2024	5,445,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
11/1/2025	5,665,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
11/1/2026	2,925,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
Total:	29,145,000				

Sub Series TRB 2002G-1g

Par Outstanding: \$29,125,000

Short Term Ratings: VMIG1/A-1+/F1+/NR
(M/S&P/F/K)

Credit Provider: TD Bank, N.A.

Facility Effective: October 12, 2018

Facility Expiration: November 01, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2021	4,840,000	Weekly	10/12/2018	59259Y7Q6	
11/1/2022	5,030,000	Weekly	10/12/2018	59259Y7Q6	
11/1/2023	5,235,000	Weekly	10/12/2018	59259Y7Q6	
11/1/2024	5,440,000	Weekly	10/12/2018	59259Y7Q6	
11/1/2025	5,660,000	Weekly	10/12/2018	59259Y7Q6	
11/1/2026	2,920,000	Weekly	10/12/2018	59259Y7Q6	
Total:	29,125,000				

\$400,000,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2002G

Date of Issue: November 20, 2002

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2002G-1h

Par Outstanding: \$38,945,000

Mode: FRN

Mode Offering Date: November 01, 2016

Next Tender Date: February 01, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2021	6,470,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
11/1/2022	6,730,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
11/1/2023	6,995,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
11/1/2024	7,275,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
11/1/2025	7,565,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
11/1/2026	3,910,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
Total:	38,945,000				

\$475,340,000 Transportation Revenue Bonds, Series 2003A

Date of Issue: May 14, 2003

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$52,425,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	17,440,000	5.500%	Non-Call	59259RNU4	AGM
11/15/2022	17,525,000	5.500%	Non-Call	59259RNV2	AGM
11/15/2023	17,460,000	5.500%	Non-Call	59259RNW0	AGM
Total:	52,425,000				

\$751,765,000 Transportation Revenue Bonds, Series 2003B

Date of Issue: August 13, 2003

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$22,130,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	22,130,000	5.250%	Non-Call	59259RQY3	National
Total:	22,130,000				

\$750,000,000 Transportation Revenue Bonds, Series 2005B

Date of Issue: July 01, 2005
Underlying Ratings: A3/BBB+/A-/AA
 (M/S&P/F/K)

Par Outstanding: \$100,635,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	23,260,000	5.250%	Non-Call	59259RWM2	National
11/15/2022	24,485,000	5.250%	Non-Call	59259RWN0	Ambac
11/15/2023	25,770,000	5.250%	Non-Call	59259RWP5	Ambac
11/15/2024	27,120,000	5.250%	Non-Call	59259RWQ3	Ambac
Total:	100,635,000				

\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005D

Date of Issue: November 02, 2005

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2005D-1

Par Outstanding: \$125,350,000

Mode: FRN

Mode Offering Date: October 30, 2018

Next Tender Date: July 01, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2021	6,250,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2022	6,500,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2023	6,775,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2024	7,050,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2025	7,325,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2026	7,625,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2027	7,925,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2028	8,250,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2029	8,575,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2030	8,925,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2031	9,250,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2032	9,625,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2033	10,025,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2034	10,425,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2035	10,825,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
Total:	125,350,000				

\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005D**Date of Issue:** November 02, 2005**Underlying Ratings:** A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2005D-2****Par Outstanding:** \$83,600,000**Short Term Ratings:** VMIG 1/ A-1/F1+/NAF
(M/S&P/F/K)**Credit Provider:** Landesbank Hessen-
Thüringen Girozentrale**Facility Effective:** September 20, 2017**Facility Expiration:** November 10, 2022**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2021	4,175,000	Daily	09/20/2017	59259YAE9	
11/1/2022	4,325,000	Daily	09/20/2017	59259YAE9	
11/1/2023	4,500,000	Daily	09/20/2017	59259YAE9	
11/1/2024	4,700,000	Daily	09/20/2017	59259YAE9	
11/1/2025	4,875,000	Daily	09/20/2017	59259YAE9	
11/1/2026	5,075,000	Daily	09/20/2017	59259YAE9	
11/1/2027	5,275,000	Daily	09/20/2017	59259YAE9	
11/1/2028	5,500,000	Daily	09/20/2017	59259YAE9	
11/1/2029	5,700,000	Daily	09/20/2017	59259YAE9	
11/1/2030	5,950,000	Daily	09/20/2017	59259YAE9	
11/1/2031	6,175,000	Daily	09/20/2017	59259YAE9	
11/1/2032	6,425,000	Daily	09/20/2017	59259YAE9	
11/1/2033	6,675,000	Daily	09/20/2017	59259YAE9	
11/1/2034	6,975,000	Daily	09/20/2017	59259YAE9	
11/1/2035	7,275,000	Daily	09/20/2017	59259YAE9	
Total:	83,600,000				

\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005E

Date of Issue: November 02, 2005

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2005E-1

Par Outstanding: \$83,600,000

Short Term Ratings: VMIG 1/A-1/F1/NAF
(M/S&P/F/K)

Credit Provider: PNC Bank National Association **Facility Effective:** August 22, 2018

Facility Expiration: August 20, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2021	4,180,000	Weekly	08/22/2018	59261AWC7	
11/1/2022	4,350,000	Weekly	08/22/2018	59261AWC7	
11/1/2023	4,520,000	Weekly	08/22/2018	59261AWC7	
11/1/2024	4,690,000	Weekly	08/22/2018	59261AWC7	
11/1/2025	4,890,000	Weekly	08/22/2018	59261AWC7	
11/1/2026	5,080,000	Weekly	08/22/2018	59261AWC7	
11/1/2027	5,280,000	Weekly	08/22/2018	59261AWC7	
11/1/2028	5,490,000	Weekly	08/22/2018	59261AWC7	
11/1/2029	5,720,000	Weekly	08/22/2018	59261AWC7	
11/1/2030	5,930,000	Weekly	08/22/2018	59261AWC7	
11/1/2031	6,190,000	Weekly	08/22/2018	59261AWC7	
11/1/2032	6,430,000	Weekly	08/22/2018	59261AWC7	
11/1/2033	6,690,000	Weekly	08/22/2018	59261AWC7	
11/1/2034	6,940,000	Weekly	08/22/2018	59261AWC7	
11/1/2035	7,220,000	Weekly	08/22/2018	59261AWC7	
Total:	83,600,000				

\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005E**Date of Issue:** November 02, 2005**Underlying Ratings:** A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2005E-2****Par Outstanding:** \$62,700,000**Short Term Ratings:** VMIG 1/A-1/F1+/NAF
(M/S&P/F/K)**Credit Provider:** Bank of America, N.A.**Facility Effective:** December 13, 2017**Facility Expiration:** December 10, 2021**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2021	3,135,000	Weekly	12/13/2017	59261ASD0	
11/1/2022	3,262,500	Weekly	12/13/2017	59261ASD0	
11/1/2023	3,390,000	Weekly	12/13/2017	59261ASD0	
11/1/2024	3,517,500	Weekly	12/13/2017	59261ASD0	
11/1/2025	3,667,500	Weekly	12/13/2017	59261ASD0	
11/1/2026	3,810,000	Weekly	12/13/2017	59261ASD0	
11/1/2027	3,960,000	Weekly	12/13/2017	59261ASD0	
11/1/2028	4,117,500	Weekly	12/13/2017	59261ASD0	
11/1/2029	4,290,000	Weekly	12/13/2017	59261ASD0	
11/1/2030	4,447,500	Weekly	12/13/2017	59261ASD0	
11/1/2031	4,642,500	Weekly	12/13/2017	59261ASD0	
11/1/2032	4,822,500	Weekly	12/13/2017	59261ASD0	
11/1/2033	5,017,500	Weekly	12/13/2017	59261ASD0	
11/1/2034	5,205,000	Weekly	12/13/2017	59261ASD0	
11/1/2035	5,415,000	Weekly	12/13/2017	59261ASD0	
Total:	62,700,000				

\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005E

Date of Issue: November 02, 2005

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2005E-3

Par Outstanding: \$62,700,000

Short Term Ratings: VMIG 1/A-1/F1/NAF
(M/S&P/F/K)

Credit Provider: PNC Bank National Association **Facility Effective:** August 22, 2018

Facility Expiration: August 20, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2021	3,135,000	Weekly	08/22/2018	59261AWE3	
11/1/2022	3,262,500	Weekly	08/22/2018	59261AWE3	
11/1/2023	3,390,000	Weekly	08/22/2018	59261AWE3	
11/1/2024	3,517,500	Weekly	08/22/2018	59261AWE3	
11/1/2025	3,667,500	Weekly	08/22/2018	59261AWE3	
11/1/2026	3,810,000	Weekly	08/22/2018	59261AWE3	
11/1/2027	3,960,000	Weekly	08/22/2018	59261AWE3	
11/1/2028	4,117,500	Weekly	08/22/2018	59261AWE3	
11/1/2029	4,290,000	Weekly	08/22/2018	59261AWE3	
11/1/2030	4,447,500	Weekly	08/22/2018	59261AWE3	
11/1/2031	4,642,500	Weekly	08/22/2018	59261AWE3	
11/1/2032	4,822,500	Weekly	08/22/2018	59261AWE3	
11/1/2033	5,017,500	Weekly	08/22/2018	59261AWE3	
11/1/2034	5,205,000	Weekly	08/22/2018	59261AWE3	
11/1/2035	5,415,000	Weekly	08/22/2018	59261AWE3	
Total:	62,700,000				

\$717,730,000 Transportation Revenue Bonds, Series 2006B

Date of Issue: December 20, 2006

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$72,645,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	72,645,000	5.250%	Non-Call	59259RS47	AGM
Total:	72,645,000				

\$487,530,000 Transportation Revenue Bonds, Series 2008B

Date of Issue: February 21, 2008

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2008B-2

Par Outstanding: \$52,980,000

Mode: Fixed

Mode Offering Date: November 15, 2012

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	23,860,000	5.000%	Non-Call	59259YVV7	
11/15/2022	24,820,000	5.000%	Non-Call	59259YWW5	
11/15/2023	4,300,000	5.000%	11/15/2022	59261AQQ3	
Total:	52,980,000				

Sub Series TRB 2008B-3

Par Outstanding: \$17,385,000

Mode: Fixed

Mode Offering Date: November 15, 2013

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	17,385,000	5.000%	Non-Call	59259YN96	
Total:	17,385,000				

\$502,320,000 Transportation Revenue Bonds, Series 2009A

Date of Issue: October 15, 2009

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2009A-1 Build America Bonds

Par Outstanding: \$359,420,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	16,930,000	5.113%	Make-Whole	59259YBE8	
11/15/2022	17,490,000	5.113%	Make-Whole	59259YBE8	
Total:	34,420,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	24,330,000	5.871%	Make-Whole	59259YBF5	
11/15/2030	25,260,000	5.871%	Make-Whole	59259YBF5	
11/15/2031	26,220,000	5.871%	Make-Whole	59259YBF5	
11/15/2032	27,220,000	5.871%	Make-Whole	59259YBF5	
11/15/2033	28,260,000	5.871%	Make-Whole	59259YBF5	
11/15/2034	29,340,000	5.871%	Make-Whole	59259YBF5	
11/15/2035	30,460,000	5.871%	Make-Whole	59259YBF5	
11/15/2036	31,620,000	5.871%	Make-Whole	59259YBF5	
11/15/2037	32,830,000	5.871%	Make-Whole	59259YBF5	
11/15/2038	34,080,000	5.871%	Make-Whole	59259YBF5	
11/15/2039	35,380,000	5.871%	Make-Whole	59259YBF5	
Total:	325,000,000				

\$363,945,000 Transportation Revenue Bonds - Build America Bonds, Series 2010A

Date of Issue: January 13, 2010

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$363,945,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	45,655,000	6.668%	Make-Whole	59259YBY4	
11/15/2034	47,620,000	6.668%	Make-Whole	59259YBY4	
11/15/2035	49,670,000	6.668%	Make-Whole	59259YBY4	
11/15/2036	51,810,000	6.668%	Make-Whole	59259YBY4	
11/15/2037	54,035,000	6.668%	Make-Whole	59259YBY4	
11/15/2038	56,365,000	6.668%	Make-Whole	59259YBY4	
11/15/2039	58,790,000	6.668%	Make-Whole	59259YBY4	
Total:	363,945,000				

\$656,975,000 Transportation Revenue Bonds, Series 2010B

Date of Issue: February 11, 2010

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2010B-1 Build America Bonds

Par Outstanding: \$573,945,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	12,870,000	5.554%	Make-Whole	59259YCH0	
11/15/2022	13,345,000	5.654%	Make-Whole	59259YCB3	
11/15/2023	31,905,000	5.754%	Make-Whole	59259YCC1	
11/15/2024	14,785,000	5.854%	Make-Whole	59259YCD9	
Total:	72,905,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	460,000	6.548%	Make-Whole	59259YCA5	
11/15/2025	15,830,000	6.548%	Make-Whole	59259YCA5	
11/15/2026	16,510,000	6.548%	Make-Whole	59259YCA5	
11/15/2027	17,215,000	6.548%	Make-Whole	59259YCA5	
11/15/2028	17,950,000	6.548%	Make-Whole	59259YCA5	
11/15/2029	58,155,000	6.548%	Make-Whole	59259YCA5	
11/15/2030	60,640,000	6.548%	Make-Whole	59259YCA5	
11/15/2031	63,240,000	6.548%	Make-Whole	59259YCA5	
Total:	250,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2032	65,945,000	6.648%	Make-Whole	59259YBZ1	
11/15/2033	23,150,000	6.648%	Make-Whole	59259YBZ1	
11/15/2034	24,170,000	6.648%	Make-Whole	59259YBZ1	
11/15/2035	25,230,000	6.648%	Make-Whole	59259YBZ1	
11/15/2036	26,345,000	6.648%	Make-Whole	59259YBZ1	
11/15/2037	27,505,000	6.648%	Make-Whole	59259YBZ1	
11/15/2038	28,715,000	6.648%	Make-Whole	59259YBZ1	
11/15/2039	29,980,000	6.648%	Make-Whole	59259YBZ1	
Total:	251,040,000				

\$510,485,000 Transportation Revenue Bonds, Series 2010C

Date of Issue: July 07, 2010

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2010C-1 Build America Bonds

Par Outstanding: \$409,705,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	13,400,000	5.369%	Make-Whole	59259YDJ5	
Total:	13,400,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	14,120,000	6.200%	Make-Whole	59259YDK2	
11/15/2023	14,995,000	6.200%	Make-Whole	59259YDK2	
11/15/2024	15,930,000	6.200%	Make-Whole	59259YDK2	
11/15/2025	16,915,000	6.200%	Make-Whole	59259YDK2	
11/15/2026	17,965,000	6.200%	Make-Whole	59259YDK2	
Total:	79,925,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2027	5,980,000	6.587%	Make-Whole	59259YDB2	
11/15/2028	6,370,000	6.587%	Make-Whole	59259YDB2	
11/15/2029	6,790,000	6.587%	Make-Whole	59259YDB2	
11/15/2030	7,240,000	6.587%	Make-Whole	59259YDB2	
Total:	26,380,000				

\$510,485,000 Transportation Revenue Bonds, Series 2010C

Date of Issue: July 07, 2010

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	21,310,000	6.687%	Make-Whole	59259YDC0	
11/15/2032	22,730,000	6.687%	Make-Whole	59259YDC0	
11/15/2033	24,250,000	6.687%	Make-Whole	59259YDC0	
11/15/2034	25,870,000	6.687%	Make-Whole	59259YDC0	
11/15/2035	27,600,000	6.687%	Make-Whole	59259YDC0	
11/15/2036	29,445,000	6.687%	Make-Whole	59259YDC0	
11/15/2037	31,410,000	6.687%	Make-Whole	59259YDC0	
11/15/2038	33,505,000	6.687%	Make-Whole	59259YDC0	
11/15/2039	35,745,000	6.687%	Make-Whole	59259YDC0	
11/15/2040	38,135,000	6.687%	Make-Whole	59259YDC0	
Total:	290,000,000				

\$750,000,000 Transportation Revenue Bonds - Build America Bonds, Series 2010E

Date of Issue: December 29, 2010

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2010E Build America Bonds

Par Outstanding: \$582,350,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	5,500,000	6.734%	Make-Whole	59259YGE3	
11/15/2027	5,740,000	6.734%	Make-Whole	59259YGE3	
11/15/2028	5,990,000	6.734%	Make-Whole	59259YGE3	
11/15/2029	6,250,000	6.734%	Make-Whole	59259YGE3	
11/15/2030	6,520,000	6.734%	Make-Whole	59259YGE3	
Total:	30,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	45,115,000	6.814%	Make-Whole	59259YGF0	
11/15/2032	47,110,000	6.814%	Make-Whole	59259YGF0	
11/15/2033	49,195,000	6.814%	Make-Whole	59259YGF0	
11/15/2034	51,370,000	6.814%	Make-Whole	59259YGF0	
11/15/2035	53,640,000	6.814%	Make-Whole	59259YGF0	
11/15/2036	56,010,000	6.814%	Make-Whole	59259YGF0	
11/15/2037	58,485,000	6.814%	Make-Whole	59259YGF0	
11/15/2038	61,070,000	6.814%	Make-Whole	59259YGF0	
11/15/2039	63,770,000	6.814%	Make-Whole	59259YGF0	
11/15/2040	66,585,000	6.814%	Make-Whole	59259YGF0	
Total:	552,350,000				

\$400,440,000 Transportation Revenue Bonds, Series 2011A

Date of Issue: July 20, 2011

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$8,635,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	8,635,000	5.000%	Non-Call	59259YHA0	
Total:	8,635,000				

\$99,560,000 Transportation Revenue Variable Rate Bonds, Series 2011B

Date of Issue: September 14, 2011

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$99,560,000

Mode: FRN

Mode Offering Date: October 20, 2017

Next Tender Date: November 01, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2037	18,380,000	67% of LIBOR + 0.550%	Non-Call	59261ANM5	
11/1/2038	19,120,000	67% of LIBOR + 0.550%	Non-Call	59261ANM5	
11/1/2039	19,880,000	67% of LIBOR + 0.550%	Non-Call	59261ANM5	
11/1/2040	20,675,000	67% of LIBOR + 0.550%	Non-Call	59261ANM5	
11/1/2041	21,505,000	67% of LIBOR + 0.550%	Non-Call	59261ANM5	
Total:	99,560,000				

\$197,950,000 Transportation Revenue Refunding Bonds, Series 2011C

Date of Issue: November 10, 2011

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$92,595,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	1,990,000	5.000%	Non-Call	59259YJJ9	AGM
11/15/2021	11,610,000	5.000%	Non-Call	59259YJX8	
11/15/2022	1,825,000	4.000%	11/15/2021	59261ATX5	
11/15/2022	7,900,000	5.000%	11/15/2021	59261AUE5	
11/15/2023	3,385,000	5.000%	11/15/2021	59261ATY3	AGM
11/15/2023	6,805,000	5.000%	11/15/2021	59261AUG0	
11/15/2024	10,700,000	5.000%	11/15/2021	59261ATZ0	
11/15/2025	11,235,000	5.000%	11/15/2021	59261AUA3	
11/15/2026	11,795,000	5.000%	11/15/2021	59261AUB1	
11/15/2027	12,385,000	5.000%	11/15/2021	59261AUC9	
11/15/2028	7,710,000	5.000%	11/15/2021	59261AUD7	AGM
11/15/2028	5,255,000	5.000%	11/15/2021	59261AUF2	
Total:	92,595,000				

\$480,165,000 Transportation Revenue Bonds, Series 2011D

Date of Issue: December 07, 2011

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$21,995,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	12,330,000	5.000%	Non-Call	59259YLU1	
Total:	12,330,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	4,715,000	4.750%	11/15/2021	59261ASL2	
11/15/2036	4,950,000	4.750%	11/15/2021	59261ASL2	
Total:	9,665,000				

\$150,000,000 Transportation Revenue Bonds, Series 2012A

Date of Issue: March 15, 2012

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2012A-1

Par Outstanding: \$50,000,000

Mode: Fixed

Mode Offering Date: May 15, 2013

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	50,000,000	5.000%	05/15/2023	59259YA58	
Total:	50,000,000				

Sub Series TRB 2012A-2

Par Outstanding: \$50,000,000

Short Term Ratings: VMIG1/A-1/F1+/NR
(M/S&P/F/K)

Credit Provider: BMO Harris Bank, N.A.

Facility Effective: June 03, 2019

Facility Expiration: June 02, 2022

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	50,000,000	Weekly	06/03/2019	59261AZD2	
Total:	50,000,000				

Sub Series TRB 2012A-3

Par Outstanding: \$50,000,000

Mode: FRN

Mode Offering Date: March 28, 2019

Next Tender Date: March 01, 2022

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	50,000,000	SIFMA + 0.500%	09/01/2021	59261AYK7	
Total:	50,000,000				

\$250,000,000 Transportation Revenue Bonds, Series 2012B

Date of Issue: March 15, 2012

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$184,120,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	6,745,000	5.000%	Non-Call	59259YML0	
11/15/2022	7,015,000	5.000%	Non-Call	59259YMM8	
11/15/2024	7,660,000	3.000%	11/15/2022	59259YMP1	
11/15/2025	8,005,000	3.000%	11/15/2022	59259YMQ9	
11/15/2026	8,365,000	3.250%	11/15/2022	59259YMR7	
11/15/2027	8,780,000	3.500%	11/15/2022	59259YMS5	
11/15/2029	9,680,000	4.000%	11/15/2022	59259YMU0	
11/15/2030	10,165,000	4.000%	11/15/2022	59259YMV8	
11/15/2031	10,675,000	4.000%	11/15/2022	59259YMW6	
11/15/2032	11,210,000	4.000%	11/15/2022	59259YMX4	
11/15/2033	11,770,000	4.000%	11/15/2022	59259YMY2	
11/15/2034	12,355,000	4.000%	11/15/2022	59259YMZ9	
11/15/2035	12,975,000	4.000%	11/15/2022	59259YNA3	
11/15/2036	13,625,000	4.000%	11/15/2022	59259YNB1	
Total:	139,025,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	14,305,000	4.250%	11/15/2022	59259YNC9	
11/15/2038	15,020,000	4.250%	11/15/2022	59259YNC9	
11/15/2039	15,770,000	4.250%	11/15/2022	59259YNC9	
Total:	45,095,000				

\$727,430,000 Transportation Revenue Bonds, Series 2012C

Date of Issue: May 03, 2012

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$382,530,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	10,810,000	5.000%	Non-Call	59259YPE3	
11/15/2022	11,495,000	5.000%	Non-Call	59259YPF0	
11/15/2027	11,335,000	3.500%	11/15/2022	59259YNU9	
11/15/2028	40,385,000	5.000%	11/15/2022	59261AQV2	
11/15/2029	42,400,000	5.000%	11/15/2022	59261AQW0	
11/15/2030	44,520,000	5.000%	11/15/2022	59261AQX8	
11/15/2031	4,755,000	4.000%	11/15/2022	59259YNY1	
11/15/2031	41,990,000	5.000%	11/15/2022	59261AQY6	
11/15/2033	20,725,000	4.000%	11/15/2022	59259YPG8	
Total:	228,415,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	23,765,000	5.000%	11/15/2022	59261AUU9	
11/15/2037	24,955,000	5.000%	11/15/2022	59261AUU9	
11/15/2038	26,205,000	5.000%	11/15/2022	59261AUU9	
11/15/2039	27,515,000	5.000%	11/15/2022	59261AUU9	
Total:	102,440,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	19,980,000	4.250%	11/15/2022	59259YPL7	
11/15/2042	31,695,000	4.250%	11/15/2022	59259YPL7	
Total:	51,675,000				

\$1,263,365,000 Transportation Revenue Refunding Bonds, Series 2012D

Date of Issue: August 20, 2012

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$582,535,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	67,005,000	5.000%	Non-Call	59259YQX0	
11/15/2022	1,500,000	4.000%	Non-Call	59259YQG7	
11/15/2023	2,300,000	4.000%	11/15/2022	59259YQH5	
11/15/2023	3,000,000	5.000%	11/15/2022	59259YQZ5	
11/15/2024	10,000,000	5.000%	11/15/2022	59259YQJ1	
11/15/2025	92,000,000	5.000%	11/15/2022	59259YQK8	
11/15/2026	30,000,000	5.000%	11/15/2022	59259YQL6	
11/15/2027	25,000,000	5.000%	11/15/2022	59259YQM4	
11/15/2028	77,640,000	5.000%	11/15/2022	59259YQN2	
11/15/2029	82,000,000	5.000%	11/15/2022	59259YQP7	
11/15/2030	20,540,000	4.000%	11/15/2022	59259YQQ5	
11/15/2030	82,000,000	5.000%	11/15/2022	59259YRD3	
11/15/2032	19,355,000	5.000%	11/15/2022	59259YRE1	
Total:	512,340,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	52,410,000	4.000%	11/15/2022	59259YQR3	
11/15/2032	17,785,000	4.000%	11/15/2022	59259YQR3	
Total:	70,195,000				

\$650,000,000 Transportation Revenue Bonds, Series 2012E

Date of Issue: July 20, 2012

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$280,385,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	14,870,000	5.000%	Non-Call	59259YRW1	
11/15/2022	15,610,000	5.000%	Non-Call	59259YRX9	
11/15/2027	19,925,000	3.500%	11/15/2022	59259YSC4	
11/15/2032	25,065,000	3.500%	11/15/2022	59259YSH3	
Total:	75,470,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	25,945,000	4.000%	11/15/2022	59259YSK6	
11/15/2034	26,980,000	4.000%	11/15/2022	59259YSK6	
11/15/2035	28,060,000	4.000%	11/15/2022	59259YSK6	
11/15/2036	29,185,000	4.000%	11/15/2022	59259YSK6	
11/15/2037	30,350,000	4.000%	11/15/2022	59259YSK6	
11/15/2038	31,565,000	4.000%	11/15/2022	59259YSK6	
Total:	172,085,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	5,800,000	5.000%	11/15/2022	59261AUS4	AGM
Total:	5,800,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	27,030,000	5.000%	11/15/2022	59261AUY1	
Total:	27,030,000				

\$1,268,445,000 Transportation Revenue Refunding Bonds, Series 2012F

Date of Issue: September 28, 2012

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$857,490,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	5,790,000	4.000%	Non-Call	59259YTC3	
11/15/2021	20,555,000	5.000%	Non-Call	59259YTQ2	
11/15/2022	3,375,000	4.000%	Non-Call	59259YTD1	
11/15/2022	80,025,000	5.000%	Non-Call	59259YTR0	
11/15/2023	1,685,000	4.000%	11/15/2022	59259YTE9	
11/15/2023	72,485,000	5.000%	11/15/2022	59259YTS8	
11/15/2024	119,355,000	5.000%	11/15/2022	59259YTT6	
11/15/2025	20,000,000	3.125%	11/15/2022	59259YTF6	
11/15/2025	103,750,000	5.000%	11/15/2022	59259YTU3	
11/15/2026	3,830,000	4.000%	11/15/2022	59259YTG4	
11/15/2026	128,355,000	5.000%	11/15/2022	59259YTV1	
11/15/2027	10,000,000	4.000%	11/15/2022	59259YTH2	
11/15/2027	51,845,000	5.000%	11/15/2022	59259YTW9	
Total:	621,050,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	22,635,000	4.000%	11/15/2022	59259YTJ8	
11/15/2029	19,375,000	4.000%	11/15/2022	59259YTJ8	
11/15/2030	7,990,000	4.000%	11/15/2022	59259YTJ8	
Total:	50,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	87,625,000	5.000%	11/15/2022	59259YTX7	
11/15/2029	70,715,000	5.000%	11/15/2022	59259YTX7	
11/15/2030	28,100,000	5.000%	11/15/2022	59259YTX7	
Total:	186,440,000				

\$359,450,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2012G**Date of Issue:** November 13, 2012**Underlying Ratings:** A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2012G-1****Par Outstanding:** \$84,450,000**Short Term Ratings:** VMIG1/A-1/F1/NR
(M/S&P/F/K)**Credit Provider:** Barclays Bank PLC**Facility Effective:** October 31, 2019**Facility Expiration:** October 31, 2023**Serial Bonds**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2032	84,450,000	Daily	10/31/2019	59261AB22	
Total:	84,450,000				

Sub Series TRB 2012G-2**Par Outstanding:** \$125,000,000**Short Term Ratings:** VMIG1/A-1+/F1+/NR
(M/S&P/F/K)**Credit Provider:** TD Bank, N.A.**Facility Effective:** October 12, 2018**Facility Expiration:** November 01, 2021**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2031	89,925,000	Weekly	10/12/2018	59259Y7S2	
11/1/2032	35,075,000	Weekly	10/12/2018	59259Y7S2	
Total:	125,000,000				

Sub Series TRB 2012G-3**Par Outstanding:** \$75,000,000**Mode:** FRN**Mode Offering Date:** February 03, 2020**Next Tender Date:** February 01, 2025**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2030	10,750,000	SIFMA + 0.430%	08/01/2024	59261AE94	
11/1/2031	64,250,000	SIFMA + 0.430%	08/01/2024	59261AE94	
Total:	75,000,000				

\$359,450,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2012G

Date of Issue: November 13, 2012

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2012G-4

Par Outstanding: \$71,500,000

Mode: FRN

Mode Offering Date: October 20, 2017

Next Tender Date: November 01, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2021	425,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2022	450,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2023	475,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2024	500,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2025	525,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2026	550,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2027	575,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2028	12,725,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2029	13,525,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2030	41,750,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
Total:	71,500,000				

\$350,000,000 Transportation Revenue Bonds, Series 2012H

Date of Issue: November 15, 2012

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$202,205,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	3,695,000	4.000%	Non-Call	59261ARQ2	
11/15/2022	3,840,000	4.000%	Non-Call	59261ARR0	
11/15/2023	5,050,000	4.000%	11/15/2022	59259YVU0	
11/15/2023	1,720,000	5.000%	11/15/2022	59261ARY5	
11/15/2024	4,170,000	5.000%	11/15/2022	59261ANR4	
11/15/2025	4,380,000	5.000%	11/15/2022	59261ANS2	
11/15/2026	4,600,000	5.000%	11/15/2022	59261ARS8	
11/15/2027	4,830,000	5.000%	11/15/2022	59261ART6	
11/15/2028	11,260,000	3.000%	11/15/2022	59259YVZ9	
11/15/2029	5,220,000	5.000%	11/15/2022	59261ARU3	
11/15/2030	5,485,000	5.000%	11/15/2022	59261ARV1	
11/15/2031	5,760,000	5.000%	11/15/2022	59261ARW9	
11/15/2032	13,430,000	3.250%	11/15/2022	59259YWD7	
11/15/2033	6,240,000	5.000%	11/15/2022	59261ARX7	
11/15/2034	14,555,000	4.000%	11/15/2022	59259YWF2	
Total:	94,235,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	15,140,000	3.625%	11/15/2022	59259YWG0	
11/15/2036	15,690,000	3.625%	11/15/2022	59259YWG0	
11/15/2037	16,255,000	3.625%	11/15/2022	59259YWG0	
Total:	47,085,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	16,845,000	5.000%	11/15/2022	59261AUJ4	
11/15/2039	17,690,000	5.000%	11/15/2022	59261AUJ4	
11/15/2040	8,360,000	5.000%	11/15/2022	59261AUJ4	
11/15/2041	8,775,000	5.000%	11/15/2022	59261AUJ4	
11/15/2042	9,215,000	5.000%	11/15/2022	59261AUJ4	
Total:	60,885,000				

\$500,000,000 Transportation Revenue Bonds, Series 2013A

Date of Issue: January 24, 2013

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$262,310,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	4,530,000	5.000%	Non-Call	59261ASA6	
11/15/2022	5,520,000	5.000%	Non-Call	59259YYC7	
11/15/2023	3,945,000	4.000%	05/15/2023	59259YXK0	
11/15/2023	7,595,000	5.000%	05/15/2023	59259YYD5	
11/15/2028	6,315,000	4.000%	05/15/2023	59259YXQ7	
11/15/2033	2,720,000	4.000%	05/15/2023	59259YXV6	
11/15/2033	15,940,000	5.000%	05/15/2023	59259YYE3	
Total:	46,565,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	19,565,000	5.000%	05/15/2023	59259YXW4	
11/15/2035	20,545,000	5.000%	05/15/2023	59259YXW4	
11/15/2036	21,570,000	5.000%	05/15/2023	59259YXW4	
11/15/2037	22,650,000	5.000%	05/15/2023	59259YXW4	
11/15/2038	23,785,000	5.000%	05/15/2023	59259YXW4	
Total:	108,115,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	24,970,000	5.000%	05/15/2023	59261AUW5	
11/15/2040	26,220,000	5.000%	05/15/2023	59261AUW5	
11/15/2041	27,530,000	5.000%	05/15/2023	59261AUW5	
11/15/2042	28,910,000	5.000%	05/15/2023	59261AUW5	
Total:	107,630,000				

\$500,000,000 Transportation Revenue Bonds, Series 2013B

Date of Issue: April 02, 2013

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$287,340,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	9,410,000	5.000%	Non-Call	59259YZK8	
11/15/2023	5,200,000	4.000%	05/15/2023	59259YZB8	
11/15/2023	6,325,000	5.000%	05/15/2023	59259YZL6	
11/15/2028	1,630,000	4.000%	05/15/2023	59259YZC6	
11/15/2033	18,670,000	5.000%	05/15/2023	59259YZW2	
11/15/2034	19,605,000	5.000%	05/15/2023	59259YA33	
Total:	60,840,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	20,585,000	5.000%	05/15/2023	59259YZD4	
11/15/2036	21,615,000	5.000%	05/15/2023	59259YZD4	
11/15/2037	22,695,000	5.000%	05/15/2023	59259YZD4	
11/15/2038	23,830,000	5.000%	05/15/2023	59259YZD4	
Total:	88,725,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	25,020,000	5.000%	05/15/2023	59259YZX0	
11/15/2040	26,270,000	5.000%	05/15/2023	59259YZX0	
11/15/2041	12,250,000	5.000%	05/15/2023	59259YZX0	
11/15/2042	12,865,000	5.000%	05/15/2023	59259YZX0	
11/15/2043	13,505,000	5.000%	05/15/2023	59259YZX0	
Total:	89,910,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	15,335,000	4.000%	05/15/2023	59259YZE2	
11/15/2042	15,945,000	4.000%	05/15/2023	59259YZE2	
11/15/2043	16,585,000	4.000%	05/15/2023	59259YZE2	
Total:	47,865,000				

\$500,000,000 Transportation Revenue Bonds, Series 2013C

Date of Issue: June 11, 2013

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$295,975,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	9,610,000	5.000%	Non-Call	59259YE21	
11/15/2022	10,990,000	5.000%	Non-Call	59259YE39	
11/15/2023	1,775,000	3.000%	Non-Call	59259YB73	
11/15/2023	9,760,000	5.000%	Non-Call	59259YE47	
11/15/2033	18,740,000	4.000%	05/15/2023	59259YC98	
11/15/2043	30,230,000	4.000%	05/15/2023	59259YD30	
Total:	81,105,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	19,485,000	5.000%	05/15/2023	59259YD22	
11/15/2035	20,460,000	5.000%	05/15/2023	59259YD22	
11/15/2036	21,485,000	5.000%	05/15/2023	59259YD22	
11/15/2037	22,560,000	5.000%	05/15/2023	59259YD22	
11/15/2038	23,685,000	5.000%	05/15/2023	59259YD22	
Total:	107,675,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	24,870,000	5.000%	05/15/2023	59259YE54	
11/15/2040	26,115,000	5.000%	05/15/2023	59259YE54	
11/15/2041	27,420,000	5.000%	05/15/2023	59259YE54	
11/15/2042	28,790,000	5.000%	05/15/2023	59259YE54	
Total:	107,195,000				

\$333,790,000 Transportation Revenue Bonds, Series 2013D

Date of Issue: July 11, 2013

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$183,150,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	6,945,000	5.000%	Non-Call	59259YF61	
11/15/2022	795,000	5.000%	Non-Call	59261AUQ8	
11/15/2023	7,660,000	5.000%	Non-Call	59259YF87	
11/15/2039	17,040,000	4.750%	11/15/2023	59259YH44	
Total:	32,440,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	13,350,000	5.000%	11/15/2023	59259YH36	
11/15/2035	14,020,000	5.000%	11/15/2023	59259YH36	
11/15/2036	14,720,000	5.000%	11/15/2023	59259YH36	
11/15/2037	15,455,000	5.000%	11/15/2023	59259YH36	
11/15/2038	16,230,000	5.000%	11/15/2023	59259YH36	
Total:	73,775,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	17,850,000	5.000%	11/15/2023	59259YH51	
11/15/2041	18,740,000	5.000%	11/15/2023	59259YH51	
11/15/2042	19,680,000	5.000%	11/15/2023	59259YH51	
11/15/2043	20,665,000	5.000%	11/15/2023	59259YH51	
Total:	76,935,000				

\$500,000,000 Transportation Revenue Bonds, Series 2013E

Date of Issue: November 15, 2013

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$315,585,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	7,195,000	5.000%	Non-Call	59259YN62	
11/15/2022	9,425,000	5.000%	Non-Call	59259YN70	
11/15/2023	3,120,000	4.000%	Non-Call	59259YL31	
11/15/2023	8,545,000	5.000%	Non-Call	59259YN88	
11/15/2032	18,050,000	5.000%	11/15/2023	59259YM48	
11/15/2033	18,950,000	5.000%	11/15/2023	59259YM55	
Total:	65,285,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	19,900,000	5.000%	11/15/2023	59259YM63	
11/15/2035	20,895,000	5.000%	11/15/2023	59259YM63	
11/15/2036	21,940,000	5.000%	11/15/2023	59259YM63	
11/15/2037	23,035,000	5.000%	11/15/2023	59259YM63	
11/15/2038	24,190,000	5.000%	11/15/2023	59259YM63	
Total:	109,960,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	25,400,000	5.000%	11/15/2023	59259YM71	
11/15/2040	26,670,000	5.000%	11/15/2023	59259YM71	
11/15/2041	28,000,000	5.000%	11/15/2023	59259YM71	
11/15/2042	29,400,000	5.000%	11/15/2023	59259YM71	
11/15/2043	30,870,000	5.000%	11/15/2023	59259YM71	
Total:	140,340,000				

\$400,000,000 Transportation Revenue Bonds, Series 2014A

Date of Issue: February 28, 2014

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2014A-1

Par Outstanding: \$165,550,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	11,255,000	5.000%	Non-Call	59259YQ69	
11/15/2032	4,475,000	5.000%	11/15/2023	59259YQ93	
11/15/2033	3,630,000	5.000%	11/15/2023	59259YR27	
11/15/2034	3,870,000	5.000%	11/15/2023	59259YR68	
Total:	23,230,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	15,200,000	5.250%	11/15/2023	59259YR35	
11/15/2036	15,340,000	5.250%	11/15/2023	59259YR35	
11/15/2037	16,875,000	5.250%	11/15/2023	59259YR35	
11/15/2038	13,685,000	5.250%	11/15/2023	59259YR35	
11/15/2039	13,025,000	5.250%	11/15/2023	59259YR35	
Total:	74,125,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	12,910,000	5.000%	11/15/2023	59259YR43	
11/15/2041	13,655,000	5.000%	11/15/2023	59259YR43	
11/15/2042	14,585,000	5.000%	11/15/2023	59259YR43	
11/15/2043	13,040,000	5.000%	11/15/2023	59259YR43	
11/15/2044	14,005,000	5.000%	11/15/2023	59259YR43	
Total:	68,195,000				

\$400,000,000 Transportation Revenue Bonds, Series 2014A

Date of Issue: February 28, 2014

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2014A-2 Refunding Bonds

Par Outstanding: \$33,355,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	25,520,000	5.000%	Non-Call	59259YT33	
11/15/2032	7,835,000	5.000%	11/15/2023	59259YS91	
Total:	33,355,000				

\$500,000,000 Transportation Revenue Bonds, Series 2014B

Date of Issue: April 17, 2014

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$379,175,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	9,880,000	5.000%	Non-Call	59259YU31	
11/15/2022	10,375,000	5.000%	Non-Call	59259YU49	
11/15/2023	10,890,000	5.000%	Non-Call	59259YU56	
11/15/2024	11,435,000	5.000%	05/15/2024	59259YU64	
11/15/2028	4,085,000	3.750%	05/15/2024	59259YV22	
11/15/2030	15,270,000	5.000%	05/15/2024	59259YV48	
11/15/2031	6,350,000	4.000%	05/15/2024	59259YV55	
11/15/2031	9,685,000	5.000%	05/15/2024	59259YW88	
11/15/2032	16,775,000	5.250%	05/15/2024	59259YV63	
11/15/2033	17,655,000	5.250%	05/15/2024	59259YV71	
11/15/2034	18,580,000	5.250%	05/15/2024	59259YV89	
11/15/2035	19,555,000	5.250%	05/15/2024	59259YW39	
11/15/2036	3,450,000	4.250%	05/15/2024	59259YW47	
11/15/2036	17,135,000	5.250%	05/15/2024	59259YW96	
11/15/2037	21,630,000	5.250%	05/15/2024	59259YW54	
11/15/2038	22,765,000	5.250%	05/15/2024	59259YW62	
11/15/2039	23,960,000	5.250%	05/15/2024	59259YW21	
Total:	239,475,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	12,640,000	5.000%	05/15/2024	59259YV97	
11/15/2041	13,275,000	5.000%	05/15/2024	59259YV97	
11/15/2042	13,935,000	5.000%	05/15/2024	59259YV97	
11/15/2043	14,635,000	5.000%	05/15/2024	59259YV97	
11/15/2044	15,365,000	5.000%	05/15/2024	59259YV97	
Total:	69,850,000				

\$500,000,000 Transportation Revenue Bonds, Series 2014B

Date of Issue: April 17, 2014
Underlying Ratings: A3/BBB+/A-/AA
 (M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	12,580,000	5.250%	05/15/2024	59259YX20	
11/15/2041	13,235,000	5.250%	05/15/2024	59259YX20	
11/15/2042	13,935,000	5.250%	05/15/2024	59259YX20	
11/15/2043	14,665,000	5.250%	05/15/2024	59259YX20	
11/15/2044	15,435,000	5.250%	05/15/2024	59259YX20	
Total:	69,850,000				

\$500,000,000 Transportation Revenue Bonds, Series 2014C

Date of Issue: June 26, 2014
Underlying Ratings: A3/BBB+/A-/AA
 (M/S&P/F/K)

Par Outstanding: \$261,470,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	38,285,000	5.000%	Non-Call	59259YY94	
11/15/2022	27,670,000	5.000%	Non-Call	59261ASC2	
11/15/2023	36,025,000	5.000%	Non-Call	59259YZ36	
11/15/2024	47,575,000	5.000%	Non-Call	59259YZ44	
11/15/2030	15,510,000	5.000%	11/15/2024	59259Y2A6	
11/15/2031	16,285,000	5.000%	11/15/2024	59259Y2B4	
11/15/2032	17,100,000	5.000%	11/15/2024	59259Y2C2	
11/15/2033	17,955,000	5.000%	11/15/2024	59259Y2D0	
11/15/2034	23,855,000	4.000%	11/15/2024	59259Y2E8	
11/15/2035	18,210,000	5.000%	11/15/2024	59259Y2F5	
11/15/2036	3,000,000	5.000%	11/15/2024	59259Y2G3	
Total:	261,470,000				

\$500,000,000 Transportation Revenue Bonds, Series 2014D

Date of Issue: November 04, 2014

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2014D-1

Par Outstanding: \$295,455,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2030	11,155,000	5.000%	11/15/2024	59259Y2S7	
11/15/2031	11,715,000	5.000%	11/15/2024	59259Y2T5	
11/15/2032	12,295,000	5.000%	11/15/2024	59259Y2U2	
11/15/2033	12,910,000	5.000%	11/15/2024	59259Y2V0	
11/15/2034	515,000	5.000%	11/15/2024	59259Y2W8	
11/15/2035	955,000	5.000%	11/15/2024	59259Y2X6	
11/15/2036	4,960,000	5.000%	11/15/2024	59259Y2Y4	
Total:	54,505,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	37,330,000	5.000%	11/15/2024	59259Y3A5	
11/15/2038	39,190,000	5.000%	11/15/2024	59259Y3A5	
11/15/2039	40,415,000	5.000%	11/15/2024	59259Y3A5	
Total:	116,935,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	22,445,000	5.250%	11/15/2024	59259Y2Z1	
11/15/2041	23,565,000	5.250%	11/15/2024	59259Y2Z1	
11/15/2042	24,745,000	5.250%	11/15/2024	59259Y2Z1	
11/15/2043	25,980,000	5.250%	11/15/2024	59259Y2Z1	
11/15/2044	27,280,000	5.250%	11/15/2024	59259Y2Z1	
Total:	124,015,000				

\$500,000,000 Transportation Revenue Bonds, Series 2014D

Date of Issue: November 04, 2014

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2014D-2

Par Outstanding: \$165,000,000

Mode: FRN

Mode Offering Date: November 03, 2017

Next Tender Date: November 15, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	8,345,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2035	14,880,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2036	27,670,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2039	690,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2040	20,675,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2041	21,640,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2042	22,635,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2043	23,685,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2044	24,780,000	SIFMA + 0.450%	Non-Call	59261ANT0	
Total:	165,000,000				

\$850,000,000 Transportation Revenue Bonds, Series 2015A

Date of Issue: January 22, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2015A-1

Par Outstanding: \$510,190,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	2,675,000	3.000%	Non-Call	59259Y3G2	
11/15/2021	14,075,000	5.000%	Non-Call	59259Y4B2	
11/15/2022	17,530,000	5.000%	Non-Call	59259Y4C0	
11/15/2023	3,365,000	4.000%	Non-Call	59259Y3H0	
11/15/2023	15,040,000	5.000%	Non-Call	59259Y4D8	
11/15/2024	19,285,000	5.000%	Non-Call	59259Y4E6	
11/15/2025	1,390,000	3.000%	05/15/2025	59259Y3J6	
11/15/2025	18,870,000	5.000%	05/15/2025	59259Y4F3	
11/15/2026	5,515,000	5.000%	05/15/2025	59259Y3K3	
11/15/2027	8,600,000	5.000%	05/15/2025	59259Y3L1	
11/15/2028	495,000	5.000%	05/15/2025	59259Y3M9	
11/15/2029	7,260,000	5.000%	05/15/2025	59259Y3R8	
11/15/2030	5,500,000	5.000%	05/15/2025	59259Y3S6	
11/15/2031	435,000	5.000%	05/15/2025	59259Y3T4	
11/15/2032	750,000	5.000%	05/15/2025	59259Y3U1	
11/15/2033	8,370,000	5.000%	05/15/2025	59259Y3V9	
11/15/2034	9,690,000	5.000%	05/15/2025	59259Y3W7	
11/15/2035	9,625,000	5.000%	05/15/2025	59259Y3N7	
11/15/2036	20,770,000	5.000%	05/15/2025	59259Y4G1	
11/15/2037	25,550,000	5.000%	05/15/2025	59259Y4H9	
Total:	194,790,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	26,775,000	5.000%	05/15/2025	59259Y3P2	
11/15/2039	28,050,000	5.000%	05/15/2025	59259Y3P2	
11/15/2040	40,680,000	5.000%	05/15/2025	59259Y3P2	
Total:	95,505,000				

\$850,000,000 Transportation Revenue Bonds, Series 2015A

Date of Issue: January 22, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	39,800,000	5.000%	05/15/2025	59259Y3Q0	
11/15/2042	41,785,000	5.000%	05/15/2025	59259Y3Q0	
11/15/2043	43,875,000	5.000%	05/15/2025	59259Y3Q0	
11/15/2044	46,070,000	5.000%	05/15/2025	59259Y3Q0	
11/15/2045	48,365,000	5.000%	05/15/2025	59259Y3Q0	
Total:	219,895,000				

Sub Series TRB 2015A-2

Par Outstanding: \$248,045,000

Mode: PUT

Mode Offering Date: May 14, 2020

Next Tender Date: May 15, 2030

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	25,975,000	5.000%	Non-Call	59261AG68	
11/15/2039	27,275,000	5.000%	Non-Call	59261AG68	
11/15/2040	28,640,000	5.000%	Non-Call	59261AG68	
11/15/2041	30,070,000	5.000%	Non-Call	59261AG68	
11/15/2042	31,575,000	5.000%	Non-Call	59261AG68	
11/15/2043	33,150,000	5.000%	Non-Call	59261AG68	
11/15/2044	34,810,000	5.000%	Non-Call	59261AG68	
11/15/2045	36,550,000	5.000%	Non-Call	59261AG68	
Total:	248,045,000				

\$275,055,000 Transportation Revenue Bonds, Series 2015B

Date of Issue: March 19, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$252,020,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	3,070,000	5.000%	Non-Call	59259Y4R7	
11/15/2022	3,220,000	5.000%	Non-Call	59259Y4S5	
11/15/2023	3,385,000	5.000%	Non-Call	59259Y4T3	
11/15/2024	3,555,000	5.000%	Non-Call	59259Y4U0	
11/15/2025	3,730,000	5.000%	05/15/2025	59259Y4V8	
11/15/2027	4,110,000	3.000%	05/15/2025	59259Y4X4	
11/15/2029	4,445,000	5.000%	05/15/2025	59259Y4Z9	
11/15/2030	4,670,000	3.250%	05/15/2025	59259Y5A3	
11/15/2031	4,820,000	5.000%	05/15/2025	59259Y5B1	
11/15/2032	5,065,000	5.000%	05/15/2025	59259Y5C9	
11/15/2033	5,315,000	5.000%	05/15/2025	59259Y5D7	
11/15/2034	5,580,000	3.500%	05/15/2025	59259Y5E5	
11/15/2035	5,775,000	5.000%	05/15/2025	59259Y5F2	
Total:	56,740,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	6,065,000	5.000%	05/15/2025	59259Y5G0	
11/15/2037	6,370,000	5.000%	05/15/2025	59259Y5G0	
11/15/2038	6,685,000	5.000%	05/15/2025	59259Y5G0	
11/15/2039	7,020,000	5.000%	05/15/2025	59259Y5G0	
11/15/2040	7,370,000	5.000%	05/15/2025	59259Y5G0	
Total:	33,510,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	7,740,000	4.000%	05/15/2025	59259Y5H8	
11/15/2042	8,050,000	4.000%	05/15/2025	59259Y5H8	
11/15/2043	8,375,000	4.000%	05/15/2025	59259Y5H8	
11/15/2044	8,705,000	4.000%	05/15/2025	59259Y5H8	
11/15/2045	9,055,000	4.000%	05/15/2025	59259Y5H8	
Total:	41,925,000				

\$275,055,000 Transportation Revenue Bonds, Series 2015B

Date of Issue: March 19, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	9,420,000	5.250%	05/15/2025	59259Y5J4	
11/15/2047	9,910,000	5.250%	05/15/2025	59259Y5J4	
11/15/2048	10,435,000	5.250%	05/15/2025	59259Y5J4	
11/15/2049	10,980,000	5.250%	05/15/2025	59259Y5J4	
11/15/2050	11,555,000	5.250%	05/15/2025	59259Y5J4	
11/15/2051	12,165,000	5.250%	05/15/2025	59259Y5J4	
11/15/2052	12,800,000	5.250%	05/15/2025	59259Y5J4	
11/15/2053	13,475,000	5.250%	05/15/2025	59259Y5J4	
11/15/2054	14,180,000	5.250%	05/15/2025	59259Y5J4	
11/15/2055	14,925,000	5.250%	05/15/2025	59259Y5J4	
Total:	119,845,000				

\$550,000,000 Transportation Revenue Refunding Bonds, Series 2015C

Date of Issue: August 18, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2015C-1

Par Outstanding: \$477,110,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	5,315,000	5.000%	Non-Call	59259Y5Q8	
11/15/2026	16,235,000	5.000%	11/15/2025	59259Y5R6	
11/15/2027	44,430,000	5.000%	11/15/2025	59259Y5S4	
11/15/2028	7,205,000	3.125%	11/15/2025	59259Y5Z8	
11/15/2028	24,760,000	5.000%	11/15/2025	59259Y5T2	
11/15/2028	30,195,000	5.250%	11/15/2025	59259Y6C8	
11/15/2029	22,420,000	5.000%	11/15/2025	59259Y5U9	
11/15/2029	41,535,000	5.250%	11/15/2025	59259Y6D6	
11/15/2030	10,200,000	3.400%	11/15/2025	59259Y6A2	
11/15/2030	17,145,000	5.000%	11/15/2025	59259Y5V7	
11/15/2030	43,980,000	5.250%	11/15/2025	59259Y6E4	
11/15/2031	17,590,000	5.000%	11/15/2025	59259Y5Y1	
11/15/2031	45,110,000	5.250%	11/15/2025	59259Y6F1	
11/15/2034	11,025,000	3.700%	11/15/2025	59259Y6B0	
11/15/2034	63,170,000	5.000%	11/15/2025	59259Y5W5	
11/15/2035	76,795,000	5.000%	11/15/2025	59259Y5X3	
Total:	477,110,000				

\$407,695,000 Transportation Revenue Refunding Bonds, Series 2015D

Date of Issue: September 17, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2015D-1

Par Outstanding: \$357,030,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	6,575,000	5.000%	Non-Call	59259Y6H7	
11/15/2026	13,500,000	5.000%	11/15/2025	59259Y6J3	
11/15/2027	13,500,000	5.000%	11/15/2025	59259Y6K0	
11/15/2028	24,935,000	5.000%	11/15/2025	59259Y6L8	
11/15/2029	27,435,000	5.000%	11/15/2025	59259Y6M6	
11/15/2030	24,730,000	5.000%	11/15/2025	59259Y6N4	
11/15/2031	38,110,000	5.000%	11/15/2025	59259Y6P9	
11/15/2032	25,000,000	5.000%	11/15/2025	59259Y6Q7	
11/15/2033	25,000,000	5.000%	11/15/2025	59259Y6R5	
11/15/2034	20,000,000	5.000%	11/15/2025	59259Y6S3	
11/15/2035	8,155,000	3.375%	11/15/2025	59259Y6U8	
11/15/2035	17,785,000	5.000%	11/15/2025	59259Y6T1	
Total:	244,725,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2032	20,885,000	5.000%	11/15/2025	59259Y6V6	
11/15/2033	21,925,000	5.000%	11/15/2025	59259Y6V6	
Total:	42,810,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2032	16,755,000	3.000%	11/15/2020	59259Y6W4	
11/15/2033	17,265,000	3.000%	11/15/2020	59259Y6W4	
11/15/2034	17,775,000	3.000%	11/15/2020	59259Y6W4	
11/15/2035	17,700,000	3.000%	11/15/2020	59259Y6W4	
Total:	69,495,000				

\$650,000,000 Transportation Revenue Variable Rate Bonds, Series 2015E

Date of Issue: September 10, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2015E-1

Par Outstanding: \$77,425,000

Short Term Ratings: VMIG1/A-1+/F1+/NAF
(M/S&P/F/K)

Credit Provider: U.S. Bank National Association **Facility Effective:** August 21, 2018

Facility Expiration: August 20, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	2,260,000	Daily	08/21/2018	59259Y7K9	
11/15/2030	2,350,000	Daily	08/21/2018	59259Y7K9	
11/15/2031	2,445,000	Daily	08/21/2018	59259Y7K9	
11/15/2032	2,545,000	Daily	08/21/2018	59259Y7K9	
11/15/2033	2,645,000	Daily	08/21/2018	59259Y7K9	
11/15/2034	2,750,000	Daily	08/21/2018	59259Y7K9	
11/15/2035	2,860,000	Daily	08/21/2018	59259Y7K9	
11/15/2036	2,975,000	Daily	08/21/2018	59259Y7K9	
11/15/2037	3,095,000	Daily	08/21/2018	59259Y7K9	
11/15/2038	3,215,000	Daily	08/21/2018	59259Y7K9	
11/15/2039	3,345,000	Daily	08/21/2018	59259Y7K9	
11/15/2040	3,480,000	Daily	08/21/2018	59259Y7K9	
11/15/2041	3,620,000	Daily	08/21/2018	59259Y7K9	
11/15/2042	3,765,000	Daily	08/21/2018	59259Y7K9	
11/15/2043	3,915,000	Daily	08/21/2018	59259Y7K9	
11/15/2044	4,070,000	Daily	08/21/2018	59259Y7K9	
11/15/2045	4,235,000	Daily	08/21/2018	59259Y7K9	
11/15/2046	4,405,000	Daily	08/21/2018	59259Y7K9	
11/15/2047	4,580,000	Daily	08/21/2018	59259Y7K9	
11/15/2048	4,765,000	Daily	08/21/2018	59259Y7K9	
11/15/2049	4,955,000	Daily	08/21/2018	59259Y7K9	
11/15/2050	5,150,000	Daily	08/21/2018	59259Y7K9	
Total:	77,425,000				

\$650,000,000 Transportation Revenue Variable Rate Bonds, Series 2015E

Date of Issue: September 10, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2015E-2

Par Outstanding: \$193,565,000

Mode: FRN

Mode Offering Date: September 05, 2018

Next Tender Date: September 05, 2023

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	5,650,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2030	5,880,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2031	6,115,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2032	6,360,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2033	6,610,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2034	6,875,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2035	7,150,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2036	7,440,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2037	7,735,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2038	8,045,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2039	8,365,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2040	8,700,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2041	9,050,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2042	9,410,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2043	9,785,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2044	10,180,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2045	10,585,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2046	11,010,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2047	11,450,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2048	11,905,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2049	12,385,000	SIFMA + 1.050%	Non-Call	59261AXA0	
11/15/2050	12,880,000	SIFMA + 1.050%	Non-Call	59261AXA0	
Total:	193,565,000				

\$650,000,000 Transportation Revenue Variable Rate Bonds, Series 2015E

Date of Issue: September 10, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2015E-3

Par Outstanding: \$154,850,000

Short Term Ratings: VMIG1/A-1/F1+/NAF
(M/S&P/F/K)

Credit Provider: Bank of America, N.A.

Facility Effective: September 05, 2018

Facility Expiration: September 02, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	4,520,000	Daily	09/05/2018	59261AWK9	
11/15/2030	4,700,000	Daily	09/05/2018	59261AWK9	
11/15/2031	4,890,000	Daily	09/05/2018	59261AWK9	
11/15/2032	5,085,000	Daily	09/05/2018	59261AWK9	
11/15/2033	5,290,000	Daily	09/05/2018	59261AWK9	
11/15/2034	5,500,000	Daily	09/05/2018	59261AWK9	
11/15/2035	5,720,000	Daily	09/05/2018	59261AWK9	
11/15/2036	5,950,000	Daily	09/05/2018	59261AWK9	
11/15/2037	6,190,000	Daily	09/05/2018	59261AWK9	
11/15/2038	6,435,000	Daily	09/05/2018	59261AWK9	
11/15/2039	6,695,000	Daily	09/05/2018	59261AWK9	
11/15/2040	6,960,000	Daily	09/05/2018	59261AWK9	
11/15/2041	7,240,000	Daily	09/05/2018	59261AWK9	
11/15/2042	7,530,000	Daily	09/05/2018	59261AWK9	
11/15/2043	7,830,000	Daily	09/05/2018	59261AWK9	
11/15/2044	8,145,000	Daily	09/05/2018	59261AWK9	
11/15/2045	8,470,000	Daily	09/05/2018	59261AWK9	
11/15/2046	8,805,000	Daily	09/05/2018	59261AWK9	
11/15/2047	9,160,000	Daily	09/05/2018	59261AWK9	
11/15/2048	9,525,000	Daily	09/05/2018	59261AWK9	
11/15/2049	9,905,000	Daily	09/05/2018	59261AWK9	
11/15/2050	10,305,000	Daily	09/05/2018	59261AWK9	
Total:	154,850,000				

\$650,000,000 Transportation Revenue Variable Rate Bonds, Series 2015E

Date of Issue: September 10, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2015E-4

Par Outstanding: \$70,350,000

Short Term Ratings: VMIG1/A-1/F1/NAF
(M/S&P/F/K)

Credit Provider: PNC Bank National Association **Facility Effective:** September 05, 2018

Facility Expiration: September 03, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	2,970,000	Weekly	09/05/2018	59261AWH6	
11/15/2030	3,090,000	Weekly	09/05/2018	59261AWH6	
11/15/2031	3,210,000	Weekly	09/05/2018	59261AWH6	
11/15/2032	3,340,000	Weekly	09/05/2018	59261AWH6	
11/15/2033	3,470,000	Weekly	09/05/2018	59261AWH6	
11/15/2034	3,610,000	Weekly	09/05/2018	59261AWH6	
11/15/2035	3,760,000	Weekly	09/05/2018	59261AWH6	
11/15/2036	3,910,000	Weekly	09/05/2018	59261AWH6	
11/15/2037	4,060,000	Weekly	09/05/2018	59261AWH6	
11/15/2038	4,230,000	Weekly	09/05/2018	59261AWH6	
11/15/2039	4,390,000	Weekly	09/05/2018	59261AWH6	
11/15/2040	4,570,000	Weekly	09/05/2018	59261AWH6	
11/15/2041	4,750,000	Weekly	09/05/2018	59261AWH6	
11/15/2042	4,940,000	Weekly	09/05/2018	59261AWH6	
11/15/2043	5,140,000	Weekly	09/05/2018	59261AWH6	
11/15/2044	5,350,000	Weekly	09/05/2018	59261AWH6	
11/15/2045	5,560,000	Weekly	09/05/2018	59261AWH6	
Total:	70,350,000				

\$330,430,000 Transportation Revenue Refunding Bonds, Series 2015F

Date of Issue: December 17, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$287,180,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	12,085,000	5.000%	Non-Call	59261AAE7	
11/15/2022	12,695,000	5.000%	Non-Call	59261AAF4	
11/15/2023	13,325,000	5.000%	Non-Call	59261AAG2	
11/15/2024	13,990,000	5.000%	Non-Call	59261AAH0	
11/15/2025	14,695,000	5.000%	Non-Call	59261AAJ6	
11/15/2026	9,405,000	5.000%	11/15/2025	59261AAK3	
11/15/2027	16,240,000	5.000%	11/15/2025	59261AAL1	
11/15/2028	17,055,000	5.000%	11/15/2025	59261AAM9	
11/15/2029	30,380,000	5.000%	11/15/2025	59261AAN7	
11/15/2030	18,770,000	3.250%	11/15/2025	59261AAP2	
11/15/2031	19,380,000	3.250%	11/15/2025	59261AAQ0	
11/15/2032	20,010,000	5.000%	11/15/2025	59261AAR8	
11/15/2033	16,510,000	3.250%	11/15/2025	59261AAW7	
11/15/2033	4,500,000	5.000%	11/15/2025	59261AAS6	
11/15/2034	14,770,000	3.375%	11/15/2025	59261AAX5	
11/15/2034	7,000,000	5.000%	11/15/2025	59261AAT4	
11/15/2035	22,620,000	5.000%	11/15/2025	59261AAU1	
11/15/2036	23,750,000	5.000%	11/15/2025	59261AAV9	
Total:	287,180,000				

\$146,472,065 Transportation Revenue Bonds, Series 2015X-1 (RRIF LOAN - PTC)

Date of Issue: September 20, 2016

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$128,643,745

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	6,227,867	2.380%	09/21/2016		
11/15/2022	6,376,090	2.380%	09/21/2016		
11/15/2023	6,527,841	2.380%	09/21/2016		
11/15/2024	6,683,204	2.380%	09/21/2016		
11/15/2025	6,842,264	2.380%	09/21/2016		
11/15/2026	7,005,110	2.380%	09/21/2016		
11/15/2027	7,171,832	2.380%	09/21/2016		
11/15/2028	7,342,521	2.380%	09/21/2016		
11/15/2029	7,517,273	2.380%	09/21/2016		
11/15/2030	7,696,184	2.380%	09/21/2016		
11/15/2031	7,879,353	2.380%	09/21/2016		
11/15/2032	8,066,882	2.380%	09/21/2016		
11/15/2033	8,258,874	2.380%	09/21/2016		
11/15/2034	8,455,435	2.380%	09/21/2016		
11/15/2035	8,656,674	2.380%	09/21/2016		
11/15/2036	8,862,703	2.380%	09/21/2016		
11/15/2037	9,073,636	2.380%	09/21/2016		
Total:	128,643,745				

\$300,000,000 Transportation Revenue Bonds, Series 2015X-2 (RRIF LOAN - PTC)

Date of Issue: May 01, 2019
Underlying Ratings: A3/BBB+/A-/AA
 (M/S&P/F/K)

Par Outstanding: \$271,235,804

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	13,130,996	2.380%	05/02/2019		
11/15/2022	13,443,514	2.380%	05/02/2019		
11/15/2023	13,763,470	2.380%	05/02/2019		
11/15/2024	14,091,040	2.380%	05/02/2019		
11/15/2025	14,426,407	2.380%	05/02/2019		
11/15/2026	14,769,755	2.380%	05/02/2019		
11/15/2027	15,121,276	2.380%	05/02/2019		
11/15/2028	15,481,162	2.380%	05/02/2019		
11/15/2029	15,849,614	2.380%	05/02/2019		
11/15/2030	16,226,834	2.380%	05/02/2019		
11/15/2031	16,613,033	2.380%	05/02/2019		
11/15/2032	17,008,423	2.380%	05/02/2019		
11/15/2033	17,413,224	2.380%	05/02/2019		
11/15/2034	17,827,658	2.380%	05/02/2019		
11/15/2035	18,251,957	2.380%	05/02/2019		
11/15/2036	18,686,353	2.380%	05/02/2019		
11/15/2037	19,131,088	2.380%	05/02/2019		
Total:	271,235,804				

\$244,397,707 Transportation Revenue Bonds, Series 2015X-3 (RRIF LOAN - PTC)

Date of Issue: April 20, 2020
Underlying Ratings: A3/BBB+/A-/AA
 (M/S&P/F/K)

Par Outstanding: \$230,867,709

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	11,176,707	2.380%	04/21/2020		
11/15/2022	11,442,712	2.380%	04/21/2020		
11/15/2023	11,715,049	2.380%	04/21/2020		
11/15/2024	11,993,867	2.380%	04/21/2020		
11/15/2025	12,279,321	2.380%	04/21/2020		
11/15/2026	12,571,569	2.380%	04/21/2020		
11/15/2027	12,870,772	2.380%	04/21/2020		
11/15/2028	13,177,097	2.380%	04/21/2020		
11/15/2029	13,490,711	2.380%	04/21/2020		
11/15/2030	13,811,790	2.380%	04/21/2020		
11/15/2031	14,140,511	2.380%	04/21/2020		
11/15/2032	14,477,055	2.380%	04/21/2020		
11/15/2033	14,821,609	2.380%	04/21/2020		
11/15/2034	15,174,363	2.380%	04/21/2020		
11/15/2035	15,535,513	2.380%	04/21/2020		
11/15/2036	15,905,258	2.380%	04/21/2020		
11/15/2037	16,283,804	2.380%	04/21/2020		
Total:	230,867,709				

\$782,520,000 Transportation Revenue Green Bonds, Series 2016A

Date of Issue: February 25, 2016

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2016A-1**

Par Outstanding: \$422,880,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	2,435,000	4.000%	Non-Call	59261ABZ9	
11/15/2021	2,750,000	5.000%	Non-Call	59261ADB0	
11/15/2022	5,420,000	5.000%	Non-Call	59261ACA3	
11/15/2023	5,690,000	5.000%	Non-Call	59261ACB1	
11/15/2024	5,975,000	5.000%	Non-Call	59261ACC9	
11/15/2025	6,275,000	2.500%	Non-Call	59261ACD7	
11/15/2026	6,430,000	5.000%	05/15/2026	59261ACE5	
11/15/2027	6,750,000	5.000%	05/15/2026	59261ACF2	
11/15/2028	7,090,000	5.000%	05/15/2026	59261ACG0	
11/15/2029	7,445,000	5.000%	05/15/2026	59261ACH8	
11/15/2030	7,815,000	5.000%	05/15/2026	59261ACJ4	
11/15/2031	8,205,000	5.000%	05/15/2026	59261ACK1	
11/15/2032	8,620,000	5.000%	05/15/2026	59261ACL9	
11/15/2033	8,175,000	4.000%	05/15/2026	59261ACZ8	
11/15/2033	875,000	5.000%	05/15/2026	59261ACM7	
11/15/2034	9,415,000	3.000%	05/15/2026	59261ACN5	
11/15/2035	3,540,000	3.100%	05/15/2026	59261ACV7	
11/15/2035	5,000,000	4.000%	05/15/2026	59261ADA2	
11/15/2035	1,160,000	5.000%	05/15/2026	59261ACPO	
11/15/2036	10,070,000	5.000%	05/15/2026	59261ACQ8	
Total:	119,135,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	4,555,000	5.000%	05/15/2026	59261ACU9	
11/15/2038	4,780,000	5.000%	05/15/2026	59261ACU9	
11/15/2039	5,020,000	5.000%	05/15/2026	59261ACU9	
11/15/2040	5,275,000	5.000%	05/15/2026	59261ACU9	
11/15/2041	5,535,000	5.000%	05/15/2026	59261ACU9	
Total:	25,165,000				

\$782,520,000 Transportation Revenue Green Bonds, Series 2016A

Date of Issue: February 25, 2016

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	6,020,000	3.500%	05/15/2026	59261ACR6	
11/15/2038	6,230,000	3.500%	05/15/2026	59261ACR6	
11/15/2039	6,450,000	3.500%	05/15/2026	59261ACR6	
11/15/2040	6,670,000	3.500%	05/15/2026	59261ACR6	
11/15/2041	6,905,000	3.500%	05/15/2026	59261ACR6	
Total:	32,275,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	9,960,000	5.000%	05/15/2026	59261ACS4	
11/15/2043	10,580,000	5.000%	05/15/2026	59261ACS4	
11/15/2044	11,230,000	5.000%	05/15/2026	59261ACS4	
11/15/2045	11,910,000	5.000%	05/15/2026	59261ACS4	
11/15/2046	12,625,000	5.000%	05/15/2026	59261ACS4	
Total:	56,305,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2043	3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2044	3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2045	3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2046	3,000,000	4.000%	05/15/2026	59261ACX3	
Total:	15,000,000				

\$782,520,000 Transportation Revenue Green Bonds, Series 2016A

Date of Issue: February 25, 2016

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	13,750,000	5.250%	05/15/2026	59261ACW5	
11/15/2048	14,475,000	5.250%	05/15/2026	59261ACW5	
11/15/2049	15,235,000	5.250%	05/15/2026	59261ACW5	
11/15/2050	16,035,000	5.250%	05/15/2026	59261ACW5	
11/15/2051	16,875,000	5.250%	05/15/2026	59261ACW5	
11/15/2052	17,760,000	5.250%	05/15/2026	59261ACW5	
11/15/2053	18,695,000	5.250%	05/15/2026	59261ACW5	
11/15/2054	19,675,000	5.250%	05/15/2026	59261ACW5	
11/15/2055	20,705,000	5.250%	05/15/2026	59261ACW5	
11/15/2056	21,795,000	5.250%	05/15/2026	59261ACW5	
Total:	175,000,000				

Sub Series TRB 2016A-2

Par Outstanding: \$282,240,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	17,770,000	5.000%	Non-Call	59261ADE4	
11/15/2022	33,675,000	5.000%	Non-Call	59261ADF1	
11/15/2023	35,365,000	5.000%	Non-Call	59261ADG9	
11/15/2024	34,860,000	5.000%	Non-Call	59261ADH7	
11/15/2025	7,590,000	4.000%	Non-Call	59261ADQ7	
11/15/2025	46,400,000	5.000%	Non-Call	59261ADJ3	
11/15/2026	1,840,000	4.000%	Non-Call	59261ADK0	
11/15/2026	36,515,000	5.000%	Non-Call	59261ADN4	
11/15/2027	40,255,000	5.000%	11/15/2026*	59261ADL8	
11/15/2028	1,255,000	2.500%	11/15/2026*	59261ADM6	
11/15/2028	26,715,000	5.000%	11/15/2026*	59261ADP9	
Total:	282,240,000				

*** Also Subject to Make-Whole Call**

\$673,990,000 Transportation Revenue Refunding Bonds, Series 2016B

Date of Issue: June 30, 2016

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$614,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	1,390,000	3.000%	Non-Call	59261AFG7	
11/15/2021	20,475,000	5.000%	Non-Call	59261AFV4	
11/15/2022	2,340,000	4.000%	Non-Call	59261AES2	
11/15/2022	20,590,000	5.000%	Non-Call	59261AFH5	
11/15/2023	990,000	4.000%	Non-Call	59261AET0	
11/15/2023	23,065,000	5.000%	Non-Call	59261AFJ1	
11/15/2024	1,045,000	4.000%	Non-Call	59261AEU7	
11/15/2024	24,200,000	5.000%	Non-Call	59261AFK8	
11/15/2025	5,195,000	4.000%	Non-Call	59261AEV5	
11/15/2025	21,300,000	5.000%	Non-Call	59261AFL6	
11/15/2026	6,245,000	4.000%	Non-Call	59261AEW3	
11/15/2026	21,525,000	5.000%	Non-Call	59261AFM4	
11/15/2027	29,095,000	5.000%	11/15/2026	59261AEX1	
11/15/2028	11,060,000	5.000%	11/15/2026	59261AEY9	
11/15/2029	14,630,000	5.000%	11/15/2026	59261AEZ6	
11/15/2030	7,500,000	5.000%	11/15/2026	59261AFA0	
11/15/2031	6,545,000	2.125%	11/15/2020	59261AFX0	
11/15/2031	1,855,000	5.000%	11/15/2026	59261AFB8	
11/15/2032	20,460,000	2.125%	11/15/2020	59261AFY8	
11/15/2032	2,175,000	5.000%	11/15/2026	59261AFC6	
11/15/2033	21,480,000	2.250%	11/15/2020	59261AFZ5	
11/15/2033	15,720,000	5.000%	11/15/2026	59261AFN2	
11/15/2034	18,060,000	4.000%	11/15/2026	59261AFP7	
11/15/2034	20,415,000	5.000%	11/15/2026	59261AFW2	
11/15/2035	46,570,000	5.000%	11/15/2026	59261AFQ5	
11/15/2036	98,000,000	4.000%	11/15/2026	59261AFR3	
Total:	461,925,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	46,225,000	5.000%	11/15/2026	59261AFS1	
11/15/2037	105,850,000	5.000%	11/15/2026	59261AFS1	
Total:	152,075,000				

\$863,860,000 Transportation Revenue Bonds, Series 2016C

Date of Issue: July 28, 2016

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2016C-1

Par Outstanding: \$513,655,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	5,675,000	5.000%	Non-Call	59261AGS0	
11/15/2022	5,955,000	5.000%	Non-Call	59261AGT8	
11/15/2023	6,255,000	5.000%	Non-Call	59261AGU5	
11/15/2024	6,570,000	5.000%	Non-Call	59261AGV3	
11/15/2025	6,895,000	5.000%	Non-Call	59261AGW1	
11/15/2026	7,240,000	4.000%	Non-Call	59261AGX9	
11/15/2027	7,530,000	5.000%	11/15/2026	59261AGY7	
11/15/2028	7,905,000	5.000%	11/15/2026	59261AGZ4	
11/15/2029	8,305,000	5.000%	11/15/2026	59261AHA8	
11/15/2030	8,720,000	5.000%	11/15/2026	59261AHB6	
11/15/2031	9,155,000	5.000%	11/15/2026	59261AHC4	
11/15/2032	9,610,000	5.000%	11/15/2026	59261AHD2	
11/15/2033	10,090,000	5.000%	11/15/2026	59261AHE0	
11/15/2034	10,595,000	5.000%	11/15/2026	59261AHF7	
11/15/2035	11,125,000	5.000%	11/15/2026	59261AHG5	
11/15/2036	11,680,000	5.000%	11/15/2026	59261AHH3	
11/15/2037	12,265,000	4.000%	11/15/2026	59261AHM2	
11/15/2038	12,755,000	4.000%	11/15/2026	59261AHQ3	
11/15/2039	13,265,000	5.000%	11/15/2026	59261AHN0	
Total:	171,590,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	13,930,000	4.000%	11/15/2026	59261AHJ9	
11/15/2041	14,485,000	4.000%	11/15/2026	59261AHJ9	
Total:	28,415,000				

\$863,860,000 Transportation Revenue Bonds, Series 2016C

Date of Issue: July 28, 2016

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	4,650,000	5.000%	11/15/2026	59261AHK6	
11/15/2043	4,885,000	5.000%	11/15/2026	59261AHK6	
11/15/2044	5,125,000	5.000%	11/15/2026	59261AHK6	
11/15/2045	5,385,000	5.000%	11/15/2026	59261AHK6	
11/15/2046	5,655,000	5.000%	11/15/2026	59261AHK6	
Total:	25,700,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	5,540,000	4.000%	11/15/2026	59261AHR1	
11/15/2043	5,760,000	4.000%	11/15/2026	59261AHR1	
11/15/2044	5,990,000	4.000%	11/15/2026	59261AHR1	
11/15/2045	6,230,000	4.000%	11/15/2026	59261AHR1	
11/15/2046	6,480,000	4.000%	11/15/2026	59261AHR1	
Total:	30,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	4,875,000	3.000%	11/15/2026	59261AHS9	
11/15/2043	5,020,000	3.000%	11/15/2026	59261AHS9	
11/15/2044	5,175,000	3.000%	11/15/2026	59261AHS9	
11/15/2045	5,330,000	3.000%	11/15/2026	59261AHS9	
11/15/2046	5,485,000	3.000%	11/15/2026	59261AHS9	
Total:	25,885,000				

\$863,860,000 Transportation Revenue Bonds, Series 2016C

Date of Issue: July 28, 2016

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	7,950,000	5.000%	11/15/2026	59261AHL4	
11/15/2048	8,350,000	5.000%	11/15/2026	59261AHL4	
11/15/2049	8,765,000	5.000%	11/15/2026	59261AHL4	
11/15/2050	9,205,000	5.000%	11/15/2026	59261AHL4	
11/15/2051	9,665,000	5.000%	11/15/2026	59261AHL4	
11/15/2052	10,145,000	5.000%	11/15/2026	59261AHL4	
11/15/2053	10,655,000	5.000%	11/15/2026	59261AHL4	
11/15/2054	11,185,000	5.000%	11/15/2026	59261AHL4	
11/15/2055	11,745,000	5.000%	11/15/2026	59261AHL4	
11/15/2056	12,335,000	5.000%	11/15/2026	59261AHL4	
Total:	100,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	10,380,000	5.250%	11/15/2026	59261AHP5	
11/15/2048	10,920,000	5.250%	11/15/2026	59261AHP5	
11/15/2049	11,495,000	5.250%	11/15/2026	59261AHP5	
11/15/2050	12,100,000	5.250%	11/15/2026	59261AHP5	
11/15/2051	12,735,000	5.250%	11/15/2026	59261AHP5	
11/15/2052	13,405,000	5.250%	11/15/2026	59261AHP5	
11/15/2053	14,105,000	5.250%	11/15/2026	59261AHP5	
11/15/2054	14,850,000	5.250%	11/15/2026	59261AHP5	
11/15/2055	15,630,000	5.250%	11/15/2026	59261AHP5	
11/15/2056	16,445,000	5.250%	11/15/2026	59261AHP5	
Total:	132,065,000				

Sub Series TRB 2016C-2a

Par Outstanding: \$56,120,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	26,390,000	3.000%	11/15/2026	59261AHT7	
11/15/2038	29,730,000	4.000%	11/15/2026	59261AHU4	
Total:	56,120,000				

\$645,655,000 Transportation Revenue Refunding Bonds, Series 2016D

Date of Issue: October 26, 2016

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$506,975,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	66,675,000	5.000%	Non-Call	59261AJH1	
11/15/2022	19,375,000	5.000%	Non-Call	59261AJJ7	
11/15/2024	13,725,000	4.000%	Non-Call	59261AJK4	
11/15/2026	14,510,000	5.000%	Non-Call	59261AJL2	
11/15/2027	57,015,000	5.000%	11/15/2026	59261AJM0	
11/15/2028	30,895,000	5.000%	11/15/2026	59261AJN8	
11/15/2029	57,805,000	5.000%	11/15/2026	59261AJP3	
11/15/2030	60,700,000	5.000%	11/15/2026	59261AJQ1	
11/15/2031	52,730,000	5.000%	11/15/2026	59261AJR9	
11/15/2031	11,000,000	5.250%	11/15/2026	59261AJY4	
11/15/2032	31,595,000	3.000%	11/15/2026	59261AJS7	
11/15/2032	29,005,000	4.000%	11/15/2026	59261AJW8	
11/15/2033	19,845,000	4.000%	11/15/2026	59261AJT5	
11/15/2034	20,635,000	4.000%	11/15/2026	59261AJU2	
11/15/2035	21,465,000	3.125%	11/15/2026	59261AJV0	
Total:	506,975,000				

\$325,585,000 Transportation Revenue Green Bonds, Series 2017A

Date of Issue: March 16, 2017

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2017A-1**

Par Outstanding: \$181,745,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	1,965,000	5.000%	Non-Call	59261ALH8	
11/15/2022	2,065,000	5.000%	Non-Call	59261ALJ4	
11/15/2023	2,170,000	5.000%	Non-Call	59261ALK1	
11/15/2024	2,255,000	4.000%	Non-Call	59261ALL9	
11/15/2025	2,365,000	5.000%	Non-Call	59261ALM7	
11/15/2026	2,485,000	5.000%	Non-Call	59261ALN5	
11/15/2027	2,610,000	5.000%	05/15/2027	59261ALP0	
11/15/2028	2,740,000	5.000%	05/15/2027	59261ALQ8	
11/15/2029	2,875,000	5.000%	05/15/2027	59261ALR6	
11/15/2030	3,020,000	3.250%	05/15/2027	59261ALS4	
11/15/2031	3,120,000	5.000%	05/15/2027	59261ALT2	
11/15/2032	3,275,000	5.000%	05/15/2027	59261ALU9	
11/15/2033	3,440,000	3.500%	05/15/2027	59261ALV7	
11/15/2034	3,560,000	5.000%	05/15/2027	59261ALW5	
11/15/2035	3,735,000	5.000%	05/15/2027	59261ALX3	
11/15/2036	3,925,000	5.000%	05/15/2027	59261ALY1	
11/15/2037	4,050,000	5.000%	05/15/2027	59261ALZ8	
11/15/2047	1,070,000	5.000%	05/15/2027	59261AMA2	
Total:	50,725,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	4,320,000	4.000%	05/15/2027	59261AMC8	
11/15/2039	4,495,000	4.000%	05/15/2027	59261AMC8	
11/15/2040	4,675,000	4.000%	05/15/2027	59261AMC8	
11/15/2041	4,860,000	4.000%	05/15/2027	59261AMC8	
11/15/2042	5,055,000	4.000%	05/15/2027	59261AMC8	
11/15/2043	5,255,000	4.000%	05/15/2027	59261AMC8	
Total:	28,660,000				

\$325,585,000 Transportation Revenue Green Bonds, Series 2017A

Date of Issue: March 16, 2017

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	5,470,000	4.000%	05/15/2027	59261AMD6	
11/15/2045	5,685,000	4.000%	05/15/2027	59261AMD6	
11/15/2046	5,915,000	4.000%	05/15/2027	59261AMD6	
11/15/2047	5,080,000	4.000%	05/15/2027	59261AMD6	
11/15/2048	6,405,000	4.000%	05/15/2027	59261AMD6	
Total:	28,555,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2049	6,665,000	5.000%	05/15/2027	59261AME4	
11/15/2050	6,995,000	5.000%	05/15/2027	59261AME4	
11/15/2051	7,345,000	5.000%	05/15/2027	59261AME4	
Total:	21,005,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2052	7,715,000	5.250%	05/15/2027	59261AMB0	
11/15/2053	8,120,000	5.250%	05/15/2027	59261AMB0	
11/15/2054	8,545,000	5.250%	05/15/2027	59261AMB0	
11/15/2055	8,995,000	5.250%	05/15/2027	59261AMB0	
11/15/2056	9,465,000	5.250%	05/15/2027	59261AMB0	
11/15/2057	9,960,000	5.250%	05/15/2027	59261AMB0	
Total:	52,800,000				

\$325,585,000 Transportation Revenue Green Bonds, Series 2017A

Date of Issue: March 16, 2017

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2017A-2 Refunding Bonds

Par Outstanding: \$136,635,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	10,875,000	5.000%	Non-Call	59261AMF1	
11/15/2025	22,955,000	5.000%	Non-Call	59261AMG9	
11/15/2026	24,105,000	5.000%	Non-Call	59261AMH7	
11/15/2027	25,305,000	5.000%	05/15/2027	59261AMJ3	
11/15/2028	24,940,000	5.000%	05/15/2027	59261AMK0	
11/15/2029	13,880,000	5.000%	05/15/2027	59261AML8	
11/15/2030	14,575,000	5.000%	05/15/2027	59261AMM6	
Total:	136,635,000				

\$662,025,000 Transportation Revenue Refunding Green Bonds, Series 2017B

Date of Issue: September 28, 2017

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$662,025,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	7,735,000	4.000%	Non-Call	59261AMY0	
11/15/2021	25,210,000	5.000%	Non-Call	59261AMX2	
11/15/2022	4,235,000	4.000%	Non-Call	59261AMZ7	
11/15/2022	53,405,000	5.000%	Non-Call	59261ANA1	
11/15/2023	2,515,000	3.000%	Non-Call	59261AND5	
11/15/2023	3,190,000	4.000%	Non-Call	59261ANB9	
11/15/2023	167,310,000	5.000%	Non-Call	59261ANC7	
11/15/2024	2,690,000	4.000%	Non-Call	59261ANF0	
11/15/2024	145,940,000	5.000%	Non-Call	59261ANE3	
11/15/2025	103,250,000	5.000%	Non-Call	59261ANG8	
11/15/2026	54,855,000	5.000%	Non-Call	59261ANH6	
11/15/2027	1,810,000	4.000%	Non-Call	59261ANJ2	
11/15/2027	42,925,000	5.000%	Non-Call	59261ANK9	
11/15/2028	46,955,000	5.000%	Non-Call	59261ANL7	
Total:	662,025,000				

\$2,021,461,605 Transportation Revenue Refunding Green Bonds, Series 2017C

Date of Issue: December 14, 2017

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2017C-1

Par Outstanding: \$1,821,460,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	44,980,000	5.000%	Non-Call	59261APM3	
11/15/2024	4,265,000	3.000%	Non-Call	59261APN1	
11/15/2024	4,310,000	4.000%	Non-Call	59261APP6	
11/15/2024	96,725,000	5.000%	Non-Call	59261APQ4	
11/15/2025	1,600,000	3.000%	Non-Call	59261APT8	
11/15/2025	1,125,000	4.000%	Non-Call	59261APS0	
11/15/2025	133,575,000	5.000%	Non-Call	59261APR2	
11/15/2026	1,825,000	3.000%	Non-Call	59261APV3	
11/15/2026	4,300,000	4.000%	Non-Call	59261APU5	
11/15/2026	173,050,000	5.000%	Non-Call	59261APW1	
11/15/2027	95,205,000	5.000%	Non-Call	59261APX9	
11/15/2028	146,960,000	5.000%	05/15/2028	59261APY7	
11/15/2029	158,000,000	5.000%	05/15/2028	59261APZ4	
11/15/2030	124,225,000	5.000%	05/15/2028	59261AQA8	
11/15/2031	68,945,000	4.000%	05/15/2028	59261AQC4	
11/15/2031	153,135,000	5.000%	05/15/2028	59261AQB6	
11/15/2032	99,240,000	4.000%	05/15/2028	59261AQD2	
11/15/2033	70,020,000	5.000%	05/15/2028	59261AQE0	
11/15/2034	21,840,000	4.000%	05/15/2028	59261AQF7	
11/15/2034	85,385,000	5.000%	05/15/2028	59261AQG5	
11/15/2035	85,030,000	4.000%	05/15/2028	59261AQH3	
11/15/2036	76,830,000	3.250%	05/15/2028	59261AQK6	
11/15/2036	11,580,000	4.000%	05/15/2028	59261AQJ9	
11/15/2037	28,775,000	3.375%	05/15/2028	59261AQM2	
11/15/2037	49,405,000	4.000%	05/15/2028	59261AQL4	
11/15/2038	81,130,000	4.000%	05/15/2028	59261AQN0	
Total:	1,821,460,000				

\$2,021,461,605 Transportation Revenue Refunding Green Bonds, Series 2017C

Date of Issue: December 14, 2017

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2017C-2

Par Outstanding: \$351,475,000

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2027	28,315,000	0.000%	Non-Call	59261APF8	
11/15/2029	62,075,000	0.000%	Non-Call	59261APG6	
11/15/2032	70,000,000	0.000%	Non-Call	59261APH4	
11/15/2033	43,785,000	0.000%	Non-Call	59261APJ0	
11/15/2039	84,370,000	0.000%	Non-Call	59261APK7	
11/15/2040	62,930,000	0.000%	Non-Call	59261APL5	
Total:	351,475,000				

\$643,095,000 Transportation Revenue Refunding Bonds, Series 2017D

Date of Issue: December 21, 2017

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$643,095,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	4,820,000	5.000%	Non-Call	59261ASQ1	
11/15/2024	6,285,000	5.000%	Non-Call	59261ASR9	
11/15/2025	6,620,000	5.000%	Non-Call	59261ASS7	
11/15/2026	7,310,000	5.000%	Non-Call	59261AST5	
11/15/2027	7,675,000	5.000%	Non-Call	59261ASU2	
11/15/2028	8,035,000	5.000%	05/15/2028	59261ASV0	
11/15/2029	2,055,000	5.000%	05/15/2028	59261ASW8	
11/15/2030	73,225,000	5.000%	05/15/2028	59261ASX6	
11/15/2031	17,980,000	5.000%	05/15/2028	59261ASY4	
11/15/2032	1,630,000	3.000%	05/15/2028	59261ATA5	
11/15/2032	47,080,000	5.000%	05/15/2028	59261ASZ1	
11/15/2033	42,435,000	5.000%	05/15/2028	59261ATB3	
11/15/2034	12,770,000	5.000%	05/15/2028	59261ATC1	
11/15/2035	25,295,000	5.000%	05/15/2028	59261ATD9	
11/15/2036	2,790,000	5.000%	05/15/2028	59261ATE7	
11/15/2037	2,930,000	5.000%	05/15/2028	59261ATF4	
11/15/2038	3,080,000	3.250%	05/15/2028	59261ATG2	
11/15/2039	3,180,000	3.250%	05/15/2028	59261ATH0	
Total:	275,195,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	98,295,000	4.000%	05/15/2028	59261ATJ6	
11/15/2041	95,495,000	4.000%	05/15/2028	59261ATJ6	
11/15/2042	60,135,000	4.000%	05/15/2028	59261ATJ6	
Total:	253,925,000				

\$643,095,000 Transportation Revenue Refunding Bonds, Series 2017D

Date of Issue: December 21, 2017

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	48,215,000	4.000%	05/15/2028	59261ATK3	
11/15/2044	18,275,000	4.000%	05/15/2028	59261ATK3	
11/15/2045	19,005,000	4.000%	05/15/2028	59261ATK3	
11/15/2046	14,920,000	4.000%	05/15/2028	59261ATK3	
Total:	100,415,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	4,850,000	3.375%	05/15/2028	59261ATL1	
11/15/2047	8,710,000	3.375%	05/15/2028	59261ATL1	
Total:	13,560,000				

\$472,310,000 Transportation Revenue Bonds, Series 2018A

Date of Issue: January 23, 2018
Underlying Ratings: A3/BBB+/A-/AA
 (M/S&P/F/K)

Sub Series TRB 2018A-2

Par Outstanding: \$277,610,000
Mode: PUT
Mode Offering Date: January 23, 2018
Next Tender Date: November 15, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	92,540,000	5.000%	Non-Call	59261AVF1	
11/15/2047	92,535,000	5.000%	Non-Call	59261AVF1	
11/15/2048	92,535,000	5.000%	Non-Call	59261AVF1	
Total:	277,610,000				

\$207,220,000 Transportation Revenue Refunding Green Bonds, Series 2018B

Date of Issue: August 23, 2018

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$185,015,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	7,125,000	4.000%	Non-Call	59261AWS2	
11/15/2022	7,415,000	5.000%	Non-Call	59261AWT0	
11/15/2023	17,080,000	5.000%	Non-Call	59261AWU7	
11/15/2024	21,365,000	5.000%	Non-Call	59261AWV5	
11/15/2025	26,870,000	5.000%	Non-Call	59261AWW3	
11/15/2026	37,995,000	5.000%	Non-Call	59261AWX1	
11/15/2027	31,985,000	5.000%	Non-Call	59261AWY9	
11/15/2028	35,180,000	5.000%	Non-Call	59261AWZ6	
Total:	185,015,000				

\$1,600,000,000 Transportation Revenue Bond Anticipation Notes, Series 2018B

Date of Issue: June 19, 2018

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2018B-2a BANS

Par Outstanding: \$425,000,000

Short Term Ratings: MIG2/SP-2/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2021	425,000,000	5.000%	Non-Call	59261AVV6	
Total:	425,000,000				

Sub Series TRB 2018B-2b BANS

Par Outstanding: \$200,000,000

Short Term Ratings: MIG2/SP-2/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2021	200,000,000	5.000%	Non-Call	59261AVU8	
Total:	200,000,000				

Sub Series TRB 2018B-2c BANS

Par Outstanding: \$100,000,000

Short Term Ratings: MIG2/SP-2/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2021	100,000,000	5.000%	Non-Call	59261AVY0	
Total:	100,000,000				

Sub Series TRB 2018B-2d BANS

Par Outstanding: \$50,000,000

Short Term Ratings: MIG2/SP-2/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2021	50,000,000	5.000%	Non-Call	59261AVX2	
Total:	50,000,000				

\$1,600,000,000 Transportation Revenue Bond Anticipation Notes, Series 2018B

Date of Issue: June 19, 2018
Underlying Ratings: A3/BBB+/A-/AA
 (M/S&P/F/K)

Sub Series TRB 2018B-2e BANS

Par Outstanding: \$25,000,000 **Short Term Ratings:** MIG2/SP-2/F1/K1+
 (M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2021	25,000,000	5.000%	Non-Call	59261AWA1	
Total:	25,000,000				

\$900,000,000 Transportation Revenue Bond Anticipation Notes, Series 2018C

Date of Issue: October 10, 2018

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2018C-2 BANS

Par Outstanding: \$450,000,000

Short Term Ratings: MIG2/SP-2/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
9/1/2021	450,000,000	5.000%	Non-Call	59261AXD4	
Total:	450,000,000				

\$177,185,000 Transportation Revenue Green Bonds, Series 2019B

Date of Issue: May 14, 2019
Underlying Ratings: A3/BBB+/A-/AA
 (M/S&P/F/K)

Par Outstanding: \$177,185,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2049	41,620,000	4.000%	05/15/2029	59261AYW1	AGM
11/15/2050	43,285,000	4.000%	05/15/2029	59261AYX9	
Total:	84,905,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2051	45,015,000	5.000%	05/15/2029	59261AYZ4	
11/15/2052	47,265,000	5.000%	05/15/2029	59261AYZ4	
Total:	92,280,000				

\$1,200,000,000 Transportation Revenue Bond Anticipation Notes, Series 2019B

Date of Issue: May 22, 2019
Underlying Ratings: A3/BBB+/A-/AA
 (M/S&P/F/K)

Sub Series TRB 2019B-1 BANS

Par Outstanding: \$1,000,000,000

Short Term Ratings: MIG2/SP-2/F1/K1+
 (M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2022	1,000,000,000	5.000%	Non-Call	59261AZB6	
Total:	1,000,000,000				

\$422,430,000 Transportation Revenue Green Bonds, Series 2019C

Date of Issue: August 14, 2019

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$422,430,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	26,800,000	5.000%	11/15/2029	59261AZN0	
11/15/2039	28,140,000	5.000%	11/15/2029	59261AZP5	
11/15/2040	29,545,000	5.000%	11/15/2029	59261AZQ3	
11/15/2041	31,020,000	5.000%	11/15/2029	59261AZR1	
11/15/2042	32,575,000	5.000%	11/15/2029	59261AZS9	
11/15/2043	34,200,000	5.000%	11/15/2029	59261AZT7	
11/15/2044	35,910,000	5.000%	11/15/2029	59261AZU4	
11/15/2045	37,710,000	4.000%	11/15/2029	59261AZV2	AGM
11/15/2046	39,215,000	4.000%	11/15/2029	59261AZW0	AGM
11/15/2047	40,785,000	4.000%	11/15/2029	59261AZX8	AGM
11/15/2048	42,415,000	4.000%	11/15/2029	59261AZY6	AGM
11/15/2049	44,115,000	4.000%	11/15/2029	59261AZZ3	AGM
Total:	422,430,000				

\$241,745,000 Transportation Revenue Refunding Green Bonds, Series 2019D

Date of Issue: November 07, 2019

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2019D-1

Par Outstanding: \$140,320,000

Mode: PUT

Mode Offering Date: November 07, 2019

Next Tender Date: November 15, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	68,450,000	5.000%	Non-Call	59261AB48	
11/15/2034	71,870,000	5.000%	Non-Call	59261AB48	
Total:	140,320,000				

Sub Series TRB 2019D-2 Taxable

Par Outstanding: \$101,425,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	32,640,000	3.500%	11/15/2029*	59261AB55	AGM
11/15/2047	33,785,000	3.600%	11/15/2029*	59261AB63	
11/15/2048	35,000,000	3.540%	11/15/2029*	59261AB71	AGM
Total:	101,425,000				

*** Also Subject to Make-Whole Call**

\$1,200,000,000 Transportation Revenue Bond Anticipation Notes, Series 2019D

Date of Issue: September 06, 2019

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2019D-1 BANS

Par Outstanding: \$1,000,000,000

Short Term Ratings: MIG2/SP-2/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
9/1/2022	1,000,000,000	5.000%	Non-Call	59261AA49	
Total:	1,000,000,000				

\$200,000,000 Transportation Revenue Bond Anticipation Notes, Series 2019F

Date of Issue: December 10, 2019

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$200,000,000

Short Term Ratings: MIG2/SP-2/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	200,000,000	5.000%	Non-Call	59261AC54	
Total:	200,000,000				

\$924,750,000 Transportation Revenue Green Bonds, Series 2020A

Date of Issue: January 16, 2020

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2020A-1**

Par Outstanding: \$686,840,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	33,835,000	4.000%	05/15/2030	59261AC70	
11/15/2041	35,190,000	4.000%	05/15/2030	59261AC88	AGM
11/15/2042	36,595,000	4.000%	05/15/2030	59261AC96	AGM
11/15/2043	38,060,000	4.000%	05/15/2030	59261AD20	AGM
11/15/2044	39,585,000	4.000%	05/15/2030	59261AD38	AGM
11/15/2045	41,165,000	4.000%	05/15/2030	59261AD46	
11/15/2046	42,810,000	4.000%	05/15/2030	59261AD53	
11/15/2047	44,525,000	5.000%	05/15/2030	59261AD61	
11/15/2048	46,750,000	5.000%	05/15/2030	59261AD79	
11/15/2049	49,090,000	5.000%	05/15/2030	59261AD87	
11/15/2050	51,555,000	4.000%	05/15/2030	59261AD95	AGM
11/15/2051	53,615,000	4.000%	05/15/2030	59261AE29	
11/15/2052	55,760,000	4.000%	05/15/2030	59261AE37	
11/15/2053	57,995,000	4.000%	05/15/2030	59261AE45	
11/15/2054	60,310,000	4.000%	05/15/2030	59261AE52	AGM
Total:	686,840,000				

Sub Series TRB 2020A-2 Refunding Bonds

Par Outstanding: \$237,910,000

Mode: PUT

Mode Offering Date: January 16, 2020

Next Tender Date: May 15, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	11,210,000	5.000%	Non-Call	59261AE60	
11/15/2029	11,615,000	5.000%	Non-Call	59261AE60	
11/15/2030	29,255,000	5.000%	Non-Call	59261AE60	
11/15/2031	55,480,000	5.000%	Non-Call	59261AE60	
11/15/2032	50,970,000	5.000%	Non-Call	59261AE60	
11/15/2033	38,940,000	5.000%	Non-Call	59261AE60	
11/15/2034	40,440,000	5.000%	Non-Call	59261AE60	
Total:	237,910,000				

\$1,500,000,000 Transportation Revenue Bond Anticipation Notes, Series 2020A

Date of Issue: January 08, 2020
Underlying Ratings: A3/BBB+/A-/AA
 (M/S&P/F/K)

Sub Series TRB 2020A-1 BANS

Par Outstanding: \$800,000,000 **Short Term Ratings:** MIG2/SP-2/F1/K1+
 (M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
2/1/2023	800,000,000	5.000%	Non-Call	59261AE78	
Total:	800,000,000				

Sub Series TRB 2020A-2S BANS

Par Outstanding: \$700,000,000 **Short Term Ratings:** MIG2/SP-2/F1/K1+
 (M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
2/1/2022	700,000,000	4.000%	Non-Call	59261AE86	
Total:	700,000,000				

\$162,660,000 Transportation Revenue Refunding Bonds, Series 2020B

Date of Issue: March 27, 2020
Underlying Ratings: A3/BBB+/A-/AA
 (M/S&P/F/K)

Sub Series TRB 2020B-1

Par Outstanding: \$66,570,000 **Short Term Ratings:** VMIG 1/A-1/F1/NR
 (M/S&P/F/K)
Credit Provider: PNC Bank National Association **Facility Effective:** April 01, 2021 **Facility Expiration:** April 01, 2022

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	66,570,000	Weekly	04/01/2021	59261AL70	
Total:	66,570,000				

Sub Series TRB 2020B-2

Par Outstanding: \$87,660,000 **Mode Offering Date:** March 27, 2020 **Next Tender Date:** March 24, 2022
Mode: PUT

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	87,660,000	4.000%	Make-Whole	59261AF85	
Total:	87,660,000				

\$450,720,000 Transportation Revenue Bond Anticipation Notes, Series 2020B

Date of Issue: August 26, 2020

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$450,720,000

Short Term Ratings: MIG2/SP-2/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
8/1/2023	450,720,000	1.930%	08/26/2020	59261AG92	
Total:	450,720,000				

\$1,725,000,000 Transportation Revenue Green Bonds, Series 2020C

Date of Issue: May 14, 2020

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2020C-1

Par Outstanding: \$1,125,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	38,260,000	4.750%	05/15/2030	59261AG35	
11/15/2039	40,185,000	4.750%	05/15/2030	59261AG35	
11/15/2040	42,200,000	4.750%	05/15/2030	59261AG35	
11/15/2041	44,315,000	4.750%	05/15/2030	59261AG35	
11/15/2042	46,530,000	4.750%	05/15/2030	59261AG35	
11/15/2043	48,850,000	4.750%	05/15/2030	59261AG35	
11/15/2044	51,275,000	4.750%	05/15/2030	59261AG35	
11/15/2045	53,820,000	4.750%	05/15/2030	59261AG35	
Total:	365,435,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	67,225,000	5.000%	05/15/2030	59261AG43	
11/15/2047	70,165,000	5.000%	05/15/2030	59261AG43	
11/15/2048	73,250,000	5.000%	05/15/2030	59261AG43	
11/15/2049	76,490,000	5.000%	05/15/2030	59261AG43	
11/15/2050	79,890,000	5.000%	05/15/2030	59261AG43	
Total:	367,020,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2051	70,210,000	5.250%	05/15/2030	59261AG50	
11/15/2052	74,145,000	5.250%	05/15/2030	59261AG50	
11/15/2053	78,290,000	5.250%	05/15/2030	59261AG50	
11/15/2054	82,650,000	5.250%	05/15/2030	59261AG50	
11/15/2055	87,250,000	5.250%	05/15/2030	59261AG50	
Total:	392,545,000				

\$1,725,000,000 Transportation Revenue Green Bonds, Series 2020C

Date of Issue: May 14, 2020
Underlying Ratings: A3/BBB+/A-/AA
 (M/S&P/F/K)

Sub Series TRB 2020C-2 Taxable

Par Outstanding: \$600,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	196,410,000	5.175%	Make-Whole	59261AG76	
11/15/2048	196,410,000	5.175%	Make-Whole	59261AG76	
11/15/2049	196,405,000	5.175%	Make-Whole	59261AG76	
Total:	589,225,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	3,590,000	5.525%	5/15/2030*	59261AG84	
11/15/2048	3,590,000	5.525%	5/15/2030*	59261AG84	
11/15/2049	3,595,000	5.525%	5/15/2030*	59261AG84	
Total:	10,775,000				

* Also Subject to Make-Whole Call

\$900,000,000 Transportation Revenue Green Bonds, Series 2020D

Date of Issue: September 18, 2020

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$900,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	100,000,000	5.000%	11/15/2030	59261AH26	
11/15/2044	100,000,000	5.000%	11/15/2030	59261AH34	
11/15/2045	100,000,000	5.000%	11/15/2030	59261AH42	
11/15/2046	100,000,000	4.000%	11/15/2030	59261AH67	
11/15/2047	100,000,000	4.000%	11/15/2030	59261AH75	
11/15/2048	100,000,000	4.000%	11/15/2030	59261AH59	
11/15/2049	150,000,000	4.000%	11/15/2030	59261AH83	
11/15/2050	150,000,000	4.000%	11/15/2030	59261AH91	
Total:	900,000,000				

\$419,915,000 Transportation Revenue Refunding Green Bonds, Series 2020E

Date of Issue: November 13, 2020

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding: \$419,915,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	28,505,000	4.000%	Non-Call	59261AJ24	
11/15/2027	29,640,000	5.000%	Non-Call	59261AJ32	
11/15/2028	31,115,000	5.000%	Non-Call	59261AJ40	
11/15/2029	32,665,000	5.000%	Non-Call	59261AJ57	
11/15/2030	34,295,000	5.000%	Non-Call	59261AJ65	
11/15/2032	32,790,000	5.000%	11/15/2030	59261AJ73	
11/15/2033	34,330,000	5.000%	11/15/2030	59261AJ81	
Total:	223,340,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	98,745,000	4.000%	11/15/2030	59261AJ99	
11/15/2045	97,830,000	4.000%	11/15/2030	59261AJ99	
Total:	196,575,000				

\$700,000,000 Transportation Revenue Bonds, Series 2021A

Date of Issue: February 12, 2021

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2021A-1 Green Bonds

Par Outstanding: \$495,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	62,670,000	4.000%	05/15/2031	59261AK22	
11/15/2045	65,180,000	4.000%	05/15/2031	59261AK30	
11/15/2046	67,785,000	4.000%	05/15/2031	59261AK48	
11/15/2047	70,500,000	4.000%	05/15/2031	59261AK55	
11/15/2048	73,315,000	4.000%	05/15/2031	59261AK63	
11/15/2049	76,250,000	4.000%	05/15/2031	59261AK71	
11/15/2050	79,300,000	4.000%	05/15/2031	59261AK89	
Total:	495,000,000				

Sub Series TRB 2021A-2

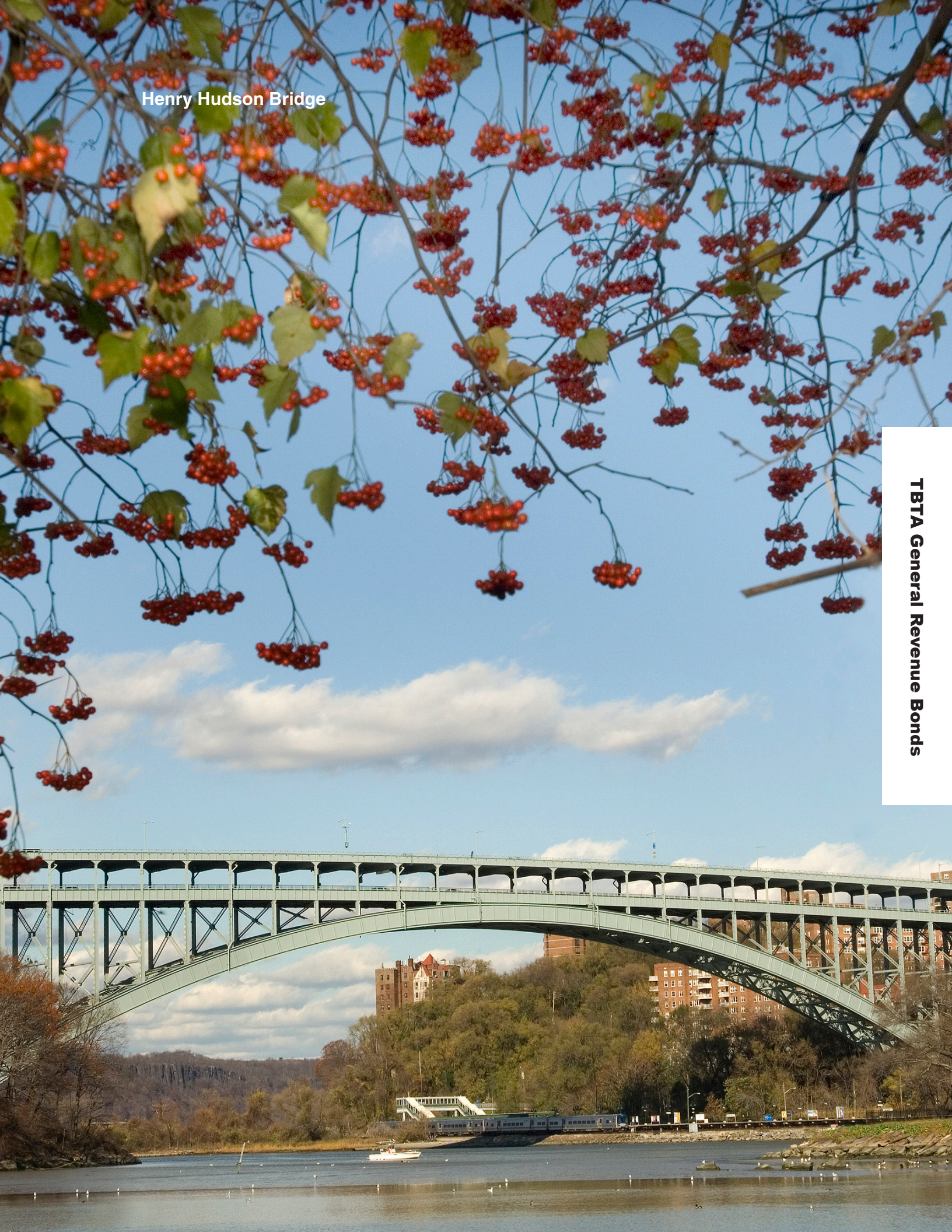
Par Outstanding: \$205,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	65,670,000	4.000%	05/15/2031	59261AK97	
11/15/2042	68,300,000	4.000%	05/15/2031	59261AL21	
11/15/2043	71,030,000	4.000%	05/15/2031	59261AL39	
Total:	205,000,000				

Henry Hudson Bridge

TBTA General Revenue Bonds



\$148,200,000 TBTA General Revenue Variable Rate Bonds, Series 2001C

Date of Issue: December 19, 2001

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$89,025,000

Short Term Ratings: VMIG 1/NR/F1+/NR
(M/S&P/F/K)

Credit Provider: State Street Bank and Trust Company
Facility Effective: June 27, 2018

Facility Expiration: June 26, 2023

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2022	6,600,000	Daily	06/27/2018	89602RED3	
1/1/2023	6,865,000	Daily	06/27/2018	89602RED3	
1/1/2024	7,140,000	Daily	06/27/2018	89602RED3	
1/1/2025	7,425,000	Daily	06/27/2018	89602RED3	
1/1/2026	7,725,000	Daily	06/27/2018	89602RED3	
1/1/2027	8,030,000	Daily	06/27/2018	89602RED3	
1/1/2028	8,350,000	Daily	06/27/2018	89602RED3	
1/1/2029	8,690,000	Daily	06/27/2018	89602RED3	
1/1/2030	9,035,000	Daily	06/27/2018	89602RED3	
1/1/2031	9,395,000	Daily	06/27/2018	89602RED3	
1/1/2032	9,770,000	Daily	06/27/2018	89602RED3	
Total:	89,025,000				

\$246,480,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2002F

Date of Issue: November 13, 2002

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$144,835,000

Short Term Ratings: VMIG 1/A-1/F1/NR
(M/S&P/F/K)

Credit Provider: Citibank, N.A.

Facility Effective: October 30, 2018

Facility Expiration: October 29, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2021	9,630,000	Daily	10/30/2018	89602RFA8	
11/1/2022	10,020,000	Daily	10/30/2018	89602RFA8	
11/1/2023	10,420,000	Daily	10/30/2018	89602RFA8	
11/1/2024	10,840,000	Daily	10/30/2018	89602RFA8	
11/1/2025	11,275,000	Daily	10/30/2018	89602RFA8	
11/1/2026	11,725,000	Daily	10/30/2018	89602RFA8	
11/1/2027	12,195,000	Daily	10/30/2018	89602RFA8	
11/1/2028	12,685,000	Daily	10/30/2018	89602RFA8	
11/1/2029	13,195,000	Daily	10/30/2018	89602RFA8	
11/1/2030	13,725,000	Daily	10/30/2018	89602RFA8	
11/1/2031	14,275,000	Daily	10/30/2018	89602RFA8	
11/1/2032	14,850,000	Daily	10/30/2018	89602RFA8	
Total:	144,835,000				

\$250,000,000 TBTA General Revenue Variable Rate Bonds, Series 2003B**Date of Issue:** December 10, 2003**Underlying Ratings:** Aa3/AA-/AA-/AA
(M/S&P/F/K)**Sub Series TBTA 2003B-1****Par Outstanding:** \$103,300,000**Short Term Ratings:** VMIG 1/A-1/F1+/NR
(M/S&P/F/K)**Credit Provider:** Bank of America, N.A.**Facility Effective:** January 24, 2018**Facility Expiration:** January 21, 2022**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2022	6,965,000	Daily	01/24/2018	89602RDR3	
1/1/2023	7,240,000	Daily	01/24/2018	89602RDR3	
1/1/2024	7,540,000	Daily	01/24/2018	89602RDR3	
1/1/2025	7,835,000	Daily	01/24/2018	89602RDR3	
1/1/2026	8,155,000	Daily	01/24/2018	89602RDR3	
1/1/2027	8,480,000	Daily	01/24/2018	89602RDR3	
1/1/2028	8,820,000	Daily	01/24/2018	89602RDR3	
1/1/2029	9,165,000	Daily	01/24/2018	89602RDR3	
1/1/2030	9,535,000	Daily	01/24/2018	89602RDR3	
1/1/2031	9,920,000	Daily	01/24/2018	89602RDR3	
1/1/2032	10,310,000	Daily	01/24/2018	89602RDR3	
1/1/2033	9,335,000	Daily	01/24/2018	89602RDR3	
Total:	103,300,000				

\$250,000,000 TBTA General Revenue Variable Rate Bonds, Series 2003B

Date of Issue: December 10, 2003

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Sub Series TBTA 2003B-2

Par Outstanding: \$34,020,000

Mode: FRN

Mode Offering Date: December 03, 2019

Next Tender Date: November 15, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2022	2,300,000	SIFMA + 0.250%	Non-Call	89602RFW0	
1/1/2023	2,390,000	SIFMA + 0.250%	Non-Call	89602RFW0	
1/1/2024	2,480,000	SIFMA + 0.250%	Non-Call	89602RFW0	
1/1/2025	2,580,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2026	2,680,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2027	2,790,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2028	2,900,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2029	3,020,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2030	3,140,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2031	3,260,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2032	3,400,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2033	3,080,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
Total:	34,020,000				

\$150,000,000 TBTA General Revenue Variable Rate Bonds, Series 2005A

Date of Issue: May 11, 2005
Underlying Ratings: Aa3/AA-/AA-/AA
 (M/S&P/F/K)

Par Outstanding: \$102,070,000

Short Term Ratings: VMIG 1/A-1/F1/NR
 (M/S&P/F/K)

Credit Provider: Barclays Bank PLC

Facility Effective: January 24, 2020

Facility Expiration: January 24, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2041	102,070,000	Weekly	01/24/2020	89602RFX8	
Total:	102,070,000				

\$800,000,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2005B

Date of Issue: July 07, 2005
Underlying Ratings: Aa3/AA-/AA-/AA
 (M/S&P/F/K)

Sub Series TBTA 2005B-2a

Par Outstanding: \$93,600,000
Short Term Ratings: VMIG 1/A-1+/F1+/NR
 (M/S&P/F/K)
Credit Provider: State Street Bank and Trust Company
Facility Effective: January 21, 2021
Facility Expiration: January 21, 2026

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2022	600,000	Weekly	01/21/2021	89602RGK5	
1/1/2023	500,000	Weekly	01/21/2021	89602RGK5	
1/1/2024	5,100,000	Weekly	01/21/2021	89602RGK5	
1/1/2025	500,000	Weekly	01/21/2021	89602RGK5	
1/1/2026	500,000	Weekly	01/21/2021	89602RGK5	
1/1/2027	600,000	Weekly	01/21/2021	89602RGK5	
1/1/2028	3,200,000	Weekly	01/21/2021	89602RGK5	
1/1/2029	18,800,000	Weekly	01/21/2021	89602RGK5	
1/1/2030	19,300,000	Weekly	01/21/2021	89602RGK5	
1/1/2031	21,900,000	Weekly	01/21/2021	89602RGK5	
1/1/2032	22,600,000	Weekly	01/21/2021	89602RGK5	
Total:	93,600,000				

\$800,000,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2005B

Date of Issue: July 07, 2005
Underlying Ratings: Aa3/AA-/AA-/AA
 (M/S&P/F/K)

Sub Series TBTA 2005B-2b

Par Outstanding: \$93,600,000
Short Term Ratings: VMIG 1/A-1+/F1+/NR
 (M/S&P/F/K)
Credit Provider: State Street Bank and Trust Company
Facility Effective: January 21, 2021
Facility Expiration: January 21, 2026

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2022	500,000	Weekly	01/21/2021	89602RGM1	
1/1/2023	600,000	Weekly	01/21/2021	89602RGM1	
1/1/2024	5,200,000	Weekly	01/21/2021	89602RGM1	
1/1/2025	500,000	Weekly	01/21/2021	89602RGM1	
1/1/2026	500,000	Weekly	01/21/2021	89602RGM1	
1/1/2027	500,000	Weekly	01/21/2021	89602RGM1	
1/1/2028	3,200,000	Weekly	01/21/2021	89602RGM1	
1/1/2029	18,700,000	Weekly	01/21/2021	89602RGM1	
1/1/2030	19,400,000	Weekly	01/21/2021	89602RGM1	
1/1/2031	21,900,000	Weekly	01/21/2021	89602RGM1	
1/1/2032	22,600,000	Weekly	01/21/2021	89602RGM1	
Total:	93,600,000				

\$800,000,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2005B

Date of Issue: July 07, 2005
Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Sub Series TBTA 2005B-3**Par Outstanding:** \$187,200,000

Short Term Ratings: VMIG 1/NR/F1+/NR
(M/S&P/F/K)

Credit Provider: State Street Bank and Trust Company
Facility Effective: June 27, 2018

Facility Expiration: June 26, 2023**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2022	1,100,000	Daily	06/27/2018	89602REB7	
1/1/2023	1,100,000	Daily	06/27/2018	89602REB7	
1/1/2024	10,300,000	Daily	06/27/2018	89602REB7	
1/1/2025	1,000,000	Daily	06/27/2018	89602REB7	
1/1/2026	1,000,000	Daily	06/27/2018	89602REB7	
1/1/2027	1,100,000	Daily	06/27/2018	89602REB7	
1/1/2028	6,400,000	Daily	06/27/2018	89602REB7	
1/1/2029	37,500,000	Daily	06/27/2018	89602REB7	
1/1/2030	38,700,000	Daily	06/27/2018	89602REB7	
1/1/2031	43,800,000	Daily	06/27/2018	89602REB7	
1/1/2032	45,200,000	Daily	06/27/2018	89602REB7	
Total:	187,200,000				

Sub Series TBTA 2005B-4a**Par Outstanding:** \$104,700,000**Mode:** FRN**Mode Offering Date:** February 01, 2021**Next Tender Date:** February 01, 2024**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2022	1,100,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2023	1,100,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2024	10,300,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2025	1,000,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2026	1,000,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2027	1,100,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2028	6,400,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2029	37,500,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2032	45,200,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
Total:	104,700,000				

\$800,000,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2005B

Date of Issue: July 07, 2005
Underlying Ratings: Aa3/AA-/AA-/AA
 (M/S&P/F/K)

Sub Series TBTA 2005B-4c

Par Outstanding: \$82,500,000 **Short Term Ratings:** VMIG 1/A-1+/F1+/NR
 (M/S&P/F/K)
Credit Provider: U.S. Bank National Association **Facility Effective:** November 28, 2018 **Facility Expiration:** May 26, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2030	38,700,000	Daily	11/28/2018	89602RFC4	
1/1/2031	43,800,000	Daily	11/28/2018	89602RFC4	
Total:	82,500,000				

\$252,230,000 TBTA General Revenue Bonds, Series 2008B

Date of Issue: March 27, 2008

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Sub Series TBTA 2008B-1

Par Outstanding: \$29,375,000

Mode: Fixed

Mode Offering Date: November 15, 2013

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	29,375,000	5.000%	Non-Call	89602NT38	
Total:	29,375,000				

Sub Series TBTA 2008B-2

Par Outstanding: \$63,650,000

Mode: FRN

Mode Offering Date: November 17, 2014

Next Tender Date: November 15, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	11,000,000	67% of LIBOR + 0.500%	05/15/2021	89602NZ98	
11/15/2026	34,530,000	67% of LIBOR + 0.500%	05/15/2021	89602NZ98	
11/15/2027	18,120,000	67% of LIBOR + 0.500%	05/15/2021	89602NZ98	
Total:	63,650,000				

Sub Series TBTA 2008B-3

Par Outstanding: \$73,745,000

Mode: Fixed

Mode Offering Date: November 16, 2015

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	1,550,000	5.000%	11/15/2025	89602N4F8	
11/15/2034	16,580,000	5.000%	11/15/2025	89602N4G6	
11/15/2035	8,740,000	5.000%	11/15/2025	89602N4H4	
11/15/2036	10,830,000	5.000%	11/15/2025	89602N4J0	
11/15/2037	15,080,000	5.000%	11/15/2025	89602N4K7	
11/15/2038	20,965,000	5.000%	11/15/2025	89602N4L5	
Total:	73,745,000				

\$475,000,000 TBTA General Revenue Bonds, Series 2009A

Date of Issue: February 18, 2009

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Sub Series TBTA 2009A-1

Par Outstanding: \$62,700,000

Mode: Fixed

Mode Offering Date: November 15, 2012

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	445,000	3.000%	Non-Call	89602NC51	
11/15/2023	140,000	3.000%	11/15/2022	89602RDL6	
11/15/2024	1,400,000	2.625%	11/15/2022	89602RDM4	
11/15/2025	2,190,000	5.000%	11/15/2022	89602RDN2	
11/15/2026	2,320,000	5.000%	11/15/2022	89602RDP7	
11/15/2027	850,000	5.000%	11/15/2022	89602RDQ5	
11/15/2028	3,700,000	3.000%	11/15/2022	89602ND35	
11/15/2029	3,925,000	5.000%	11/15/2022	89602ND43	
11/15/2030	4,140,000	5.000%	11/15/2022	89602ND50	
11/15/2031	4,380,000	5.000%	11/15/2022	89602ND68	
11/15/2032	4,635,000	5.000%	11/15/2022	89602ND76	
Total:	28,125,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	4,965,000	5.000%	11/15/2022	89602ND84	
11/15/2034	5,250,000	5.000%	11/15/2022	89602ND84	
Total:	10,215,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	5,565,000	5.000%	11/15/2022	89602NE26	
11/15/2036	5,910,000	5.000%	11/15/2022	89602NE26	
Total:	11,475,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	6,235,000	5.000%	11/15/2022	89602ND92	
11/15/2038	6,650,000	5.000%	11/15/2022	89602ND92	
Total:	12,885,000				

\$200,000,000 TBTA General Revenue Bonds - Build America Bonds, Series 2009B

Date of Issue: September 17, 2009

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$200,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	35,640,000	5.420%	Make-Whole	89602NUM4	
11/15/2036	37,700,000	5.420%	Make-Whole	89602NUM4	
Total:	73,340,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	39,875,000	5.500%	Make-Whole	89602NUN2	
11/15/2038	42,175,000	5.500%	Make-Whole	89602NUN2	
11/15/2039	44,610,000	5.500%	Make-Whole	89602NUN2	
Total:	126,660,000				

\$346,960,000 TBTA General Revenue Bonds, Series 2010A

Date of Issue: October 28, 2010

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)**Sub Series TBTA 2010A-2 Build America Bonds**

Par Outstanding: \$280,400,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	8,510,000	4.050%	Make-Whole	89602NVD3	
11/15/2022	8,870,000	4.250%	Make-Whole	89602NVE1	
11/15/2023	9,265,000	4.500%	Make-Whole	89602NVF8	
11/15/2024	9,665,000	4.750%	Make-Whole	89602NVG6	
11/15/2025	10,095,000	5.000%	Make-Whole	89602NVH4	
11/15/2026	10,550,000	5.150%	Make-Whole	89602NVJ0	
11/15/2027	11,105,000	5.300%	Make-Whole	89602NVK7	
Total:	68,060,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	11,695,000	5.450%	Make-Whole	89602NVL5	
11/15/2029	12,315,000	5.450%	Make-Whole	89602NVL5	
11/15/2030	12,965,000	5.450%	Make-Whole	89602NVL5	
11/15/2031	13,650,000	5.450%	Make-Whole	89602NVL5	
11/15/2032	14,395,000	5.450%	Make-Whole	89602NVL5	
Total:	65,020,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	15,175,000	5.550%	Make-Whole	89602NVM3	
11/15/2034	16,000,000	5.550%	Make-Whole	89602NVM3	
11/15/2035	16,870,000	5.550%	Make-Whole	89602NVM3	
11/15/2036	17,790,000	5.550%	Make-Whole	89602NVM3	
11/15/2037	18,765,000	5.550%	Make-Whole	89602NVM3	
11/15/2038	19,800,000	5.550%	Make-Whole	89602NVM3	
11/15/2039	20,885,000	5.550%	Make-Whole	89602NVM3	
11/15/2040	22,035,000	5.550%	Make-Whole	89602NVM3	
Total:	147,320,000				

\$609,430,000 TBTA General Revenue Refunding Bonds, Series 2011A

Date of Issue: October 13, 2011

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$25,425,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2022	450,000	3.000%	Non-Call	89602NWA8	
1/1/2022	24,975,000	5.000%	Non-Call	89602NWP5	
Total:	25,425,000				

\$231,490,000 TBTA General Revenue Refunding Bonds, Series 2012A

Date of Issue: June 06, 2012

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$162,045,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	5,210,000	5.000%	Non-Call	89602NXX7	
11/15/2022	5,420,000	5.000%	Non-Call	89602NXY5	
11/15/2028	7,265,000	3.000%	11/15/2022	89602NYE8	
11/15/2029	7,625,000	4.000%	11/15/2022	89602NYF5	
11/15/2030	8,005,000	3.250%	11/15/2022	89602NYG3	
11/15/2031	8,405,000	4.000%	11/15/2022	89602NYH1	
11/15/2032	8,830,000	4.000%	11/15/2022	89602NYJ7	
11/15/2033	9,270,000	4.000%	11/15/2022	89602NYK4	
11/15/2034	9,640,000	4.000%	11/15/2022	89602NYL2	
11/15/2035	10,025,000	4.000%	11/15/2022	89602NYM0	
11/15/2036	10,425,000	4.000%	11/15/2022	89602NYN8	
11/15/2037	10,845,000	4.000%	11/15/2022	89602NYP3	
Total:	100,965,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	11,275,000	4.000%	11/15/2022	89602NYQ1	
11/15/2039	11,730,000	4.000%	11/15/2022	89602NYQ1	
11/15/2040	12,195,000	4.000%	11/15/2022	89602NYQ1	
11/15/2041	12,685,000	4.000%	11/15/2022	89602NYQ1	
11/15/2042	13,195,000	4.000%	11/15/2022	89602NYQ1	
Total:	61,080,000				

\$1,236,898,275 TBTA General Revenue Refunding Bonds, Series 2012B

Date of Issue: August 23, 2012

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$879,105,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	55,130,000	4.000%	Non-Call	89602NZC1	
11/15/2021	60,785,000	5.000%	Non-Call	89602NZY3	
11/15/2022	4,045,000	4.000%	Non-Call	89602NZD9	
11/15/2022	96,525,000	5.000%	Non-Call	89602NZZ0	
11/15/2023	100,100,000	5.000%	11/15/2022	89602NZE7	
11/15/2024	60,995,000	5.000%	11/15/2022	89602NZF4	
11/15/2025	20,000,000	4.000%	11/15/2022	89602NZG2	
11/15/2025	44,060,000	5.000%	11/15/2022	89602NB37	
11/15/2026	66,910,000	5.000%	11/15/2022	89602NZH0	
11/15/2027	33,620,000	5.000%	11/15/2022	89602NZJ6	
11/15/2028	20,700,000	5.000%	11/15/2022	89602NZK3	
11/15/2029	21,730,000	5.000%	11/15/2022	89602NZL1	
11/15/2030	12,635,000	5.000%	11/15/2022	89602NZM9	
11/15/2031	13,260,000	5.000%	11/15/2022	89602NZN7	
11/15/2032	37,110,000	4.000%	11/15/2022	89602NZP2	
Total:	647,605,000				

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2027	15,000,000	0.000%	Non-Call	89602NA79	
11/15/2028	15,000,000	0.000%	Non-Call	89602NA87	
11/15/2029	15,000,000	0.000%	Non-Call	89602NA38	
11/15/2030	10,000,000	0.000%	Non-Call	89602NA95	
11/15/2031	10,000,000	0.000%	Non-Call	89602NB29	
11/15/2032	166,500,000	0.000%	Non-Call	89602NA20	
Total:	231,500,000				

\$257,195,000 TBTA General Revenue Refunding Bonds, Series 2013B

Date of Issue: January 29, 2013

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$180,550,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	7,015,000	4.000%	Non-Call	89602NH98	
11/15/2021	30,995,000	5.000%	Non-Call	89602NK29	
11/15/2022	13,045,000	5.000%	Non-Call	89602NJ21	
11/15/2023	20,000,000	4.000%	Non-Call	89602NJ39	
11/15/2023	34,890,000	5.000%	Non-Call	89602NK37	
11/15/2024	18,800,000	5.000%	11/15/2023	89602NJ47	
11/15/2025	6,985,000	5.000%	11/15/2023	89602NJ54	
11/15/2026	7,470,000	5.000%	11/15/2023	89602NJ62	
11/15/2027	16,055,000	5.000%	11/15/2023	89602NH64	
11/15/2028	8,025,000	5.000%	11/15/2023	89602NJ70	
11/15/2029	8,425,000	5.000%	11/15/2023	89602NJ88	
11/15/2030	8,845,000	5.000%	11/15/2023	89602NK45	
Total:	180,550,000				

\$200,000,000 TBTA General Revenue Bonds, Series 2013C

Date of Issue: April 18, 2013
Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$141,830,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	4,290,000	5.000%	Non-Call	89602NR48	
11/15/2022	4,505,000	5.000%	Non-Call	89602NR55	
11/15/2029	6,340,000	5.000%	05/15/2023	89602NS47	
11/15/2030	6,660,000	5.000%	05/15/2023	89602NS54	
11/15/2031	6,990,000	5.000%	05/15/2023	89602NS62	
11/15/2032	7,340,000	5.000%	05/15/2023	89602NS70	
11/15/2033	7,705,000	5.000%	05/15/2023	89602NS88	
Total:	43,830,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	15,020,000	5.000%	05/15/2023	89602NS96	
11/15/2035	15,770,000	5.000%	05/15/2023	89602NS96	
11/15/2036	16,560,000	5.000%	05/15/2023	89602NS96	
11/15/2037	17,390,000	5.000%	05/15/2023	89602NS96	
11/15/2038	18,260,000	5.000%	05/15/2023	89602NS96	
Total:	83,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	2,785,000	3.750%	05/15/2023	89602NT20	
11/15/2040	2,885,000	3.750%	05/15/2023	89602NT20	
11/15/2041	2,995,000	3.750%	05/15/2023	89602NT20	
11/15/2042	3,110,000	3.750%	05/15/2023	89602NT20	
11/15/2043	3,225,000	3.750%	05/15/2023	89602NT20	
Total:	15,000,000				

\$250,000,000 TBTA General Revenue Bonds, Series 2014A

Date of Issue: February 06, 2014

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$186,110,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	5,125,000	4.000%	Non-Call	89602NW59	
11/15/2022	5,330,000	5.000%	Non-Call	89602NW67	
11/15/2023	1,895,000	3.000%	Non-Call	89602NW75	
11/15/2023	3,700,000	5.000%	Non-Call	89602NY65	
11/15/2029	7,360,000	5.000%	05/15/2024	89602NX58	
11/15/2030	7,725,000	5.000%	05/15/2024	89602NX66	
11/15/2031	8,110,000	5.000%	05/15/2024	89602NX74	
11/15/2032	8,520,000	4.000%	05/15/2024	89602NX82	
11/15/2033	8,860,000	5.000%	05/15/2024	89602NX90	
11/15/2034	9,300,000	4.000%	05/15/2024	89602NY24	
11/15/2035	9,675,000	4.000%	05/15/2024	89602NY99	
Total:	75,600,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	485,000	4.250%	05/15/2024	89602NY32	
11/15/2037	505,000	4.250%	05/15/2024	89602NY32	
11/15/2038	530,000	4.250%	05/15/2024	89602NY32	
11/15/2039	550,000	4.250%	05/15/2024	89602NY32	
Total:	2,070,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	7,615,000	5.000%	05/15/2024	89602NY40	
11/15/2041	8,005,000	5.000%	05/15/2024	89602NY40	
11/15/2042	8,415,000	5.000%	05/15/2024	89602NY40	
11/15/2043	8,840,000	5.000%	05/15/2024	89602NY40	
11/15/2044	9,295,000	5.000%	05/15/2024	89602NY40	
Total:	42,170,000				

\$250,000,000 TBTA General Revenue Bonds, Series 2014A

Date of Issue: February 06, 2014

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	9,575,000	5.000%	05/15/2024	89602NY57	
11/15/2037	10,055,000	5.000%	05/15/2024	89602NY57	
11/15/2038	10,555,000	5.000%	05/15/2024	89602NY57	
11/15/2039	11,085,000	5.000%	05/15/2024	89602NY57	
Total:	41,270,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	4,595,000	4.375%	05/15/2024	89602NY81	
11/15/2041	4,790,000	4.375%	05/15/2024	89602NY81	
11/15/2042	4,990,000	4.375%	05/15/2024	89602NY81	
11/15/2043	5,205,000	4.375%	05/15/2024	89602NY81	
11/15/2044	5,420,000	4.375%	05/15/2024	89602NY81	
Total:	25,000,000				

\$225,000,000 TBTA General Revenue Bonds, Series 2015A

Date of Issue: May 15, 2015
Underlying Ratings: Aa3/AA-/AA-/AA
 (M/S&P/F/K)

Par Outstanding: \$189,760,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	3,350,000	5.000%	Non-Call	89602N2M5	
11/15/2022	3,520,000	5.000%	Non-Call	89602N2N3	
11/15/2023	3,695,000	5.000%	Non-Call	89602N2P8	
11/15/2024	3,880,000	5.000%	Non-Call	89602N2Q6	
11/15/2029	4,950,000	5.000%	05/15/2025	89602N2V5	
11/15/2030	5,200,000	5.000%	05/15/2025	89602N2W3	
11/15/2031	5,460,000	5.000%	05/15/2025	89602N2X1	
11/15/2033	5,730,000	5.000%	05/15/2025	89602N2Y9	
11/15/2034	6,020,000	3.250%	05/15/2025	89602N2Z6	
11/15/2035	6,215,000	5.000%	05/15/2025	89602N3A0	
Total:	48,020,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	6,525,000	5.000%	05/15/2025	89602N3B8	
11/15/2037	6,850,000	5.000%	05/15/2025	89602N3B8	
11/15/2038	7,195,000	5.000%	05/15/2025	89602N3B8	
11/15/2039	7,555,000	5.000%	05/15/2025	89602N3B8	
11/15/2040	7,930,000	5.000%	05/15/2025	89602N3B8	
Total:	36,055,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	8,330,000	5.250%	05/15/2025	89602N3C6	
11/15/2042	8,765,000	5.250%	05/15/2025	89602N3C6	
11/15/2043	9,225,000	5.250%	05/15/2025	89602N3C6	
11/15/2044	9,710,000	5.250%	05/15/2025	89602N3C6	
11/15/2045	10,220,000	5.250%	05/15/2025	89602N3C6	
Total:	46,250,000				

\$225,000,000 TBTA General Revenue Bonds, Series 2015A

Date of Issue: May 15, 2015
Underlying Ratings: Aa3/AA-/AA-/AA
 (M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	10,755,000	5.000%	05/15/2025	89602N3D4	
11/15/2047	11,295,000	5.000%	05/15/2025	89602N3D4	
11/15/2048	11,860,000	5.000%	05/15/2025	89602N3D4	
11/15/2049	12,450,000	5.000%	05/15/2025	89602N3D4	
11/15/2050	13,075,000	5.000%	05/15/2025	89602N3D4	
Total:	59,435,000				

\$65,000,000 TBTA General Revenue Bonds, Series 2015B

Date of Issue: November 16, 2015

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$58,905,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	1,360,000	5.000%	Non-Call	89602N3M4	
11/15/2022	1,425,000	2.250%	Non-Call	89602N3N2	
11/15/2023	1,460,000	5.000%	Non-Call	89602N3P7	
11/15/2024	1,530,000	5.000%	Non-Call	89602N3Q5	
11/15/2025	1,605,000	5.000%	Non-Call	89602N3R3	
11/15/2026	1,685,000	5.000%	11/15/2025	89602N3S1	
11/15/2027	1,770,000	5.000%	11/15/2025	89602N3T9	
11/15/2028	1,860,000	5.000%	11/15/2025	89602N3U6	
11/15/2029	1,955,000	5.000%	11/15/2025	89602N3V4	
11/15/2030	2,050,000	5.000%	11/15/2025	89602N3W2	
11/15/2031	2,155,000	5.000%	11/15/2025	89602N3X0	
11/15/2033	2,260,000	5.000%	11/15/2025	89602N3Y8	
11/15/2034	2,375,000	5.000%	11/15/2025	89602N3Z5	
11/15/2035	2,495,000	5.000%	11/15/2025	89602N4A9	
Total:	25,985,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	2,620,000	5.000%	11/15/2025	89602N4B7	
11/15/2037	2,750,000	5.000%	11/15/2025	89602N4B7	
11/15/2038	2,885,000	5.000%	11/15/2025	89602N4B7	
11/15/2039	3,030,000	5.000%	11/15/2025	89602N4B7	
11/15/2040	3,180,000	5.000%	11/15/2025	89602N4B7	
Total:	14,465,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	3,340,000	5.000%	11/15/2025	89602N4C5	
11/15/2042	3,505,000	5.000%	11/15/2025	89602N4C5	
11/15/2043	3,685,000	5.000%	11/15/2025	89602N4C5	
11/15/2044	3,865,000	5.000%	11/15/2025	89602N4C5	
11/15/2045	4,060,000	5.000%	11/15/2025	89602N4C5	
Total:	18,455,000				

\$541,240,000 TBTA General Revenue Bonds, Series 2016A

Date of Issue: January 28, 2016

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$498,030,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	6,210,000	5.000%	Non-Call	89602N4Y7	
11/15/2022	6,520,000	5.000%	Non-Call	89602N4Z4	
11/15/2023	46,645,000	5.000%	Non-Call	89602N5A8	
11/15/2024	51,315,000	5.000%	Non-Call	89602N5B6	
11/15/2025	22,265,000	5.000%	Non-Call	89602N5C4	
11/15/2026	21,820,000	5.000%	05/15/2026	89602N5D2	
11/15/2027	8,275,000	5.000%	05/15/2026	89602N5E0	
11/15/2028	17,515,000	5.000%	05/15/2026	89602N5F7	
11/15/2029	18,400,000	5.000%	05/15/2026	89602N5G5	
11/15/2030	19,315,000	5.000%	05/15/2026	89602N5H3	
11/15/2031	30,440,000	5.000%	05/15/2026	89602N5J9	
11/15/2033	20,700,000	5.000%	05/15/2026	89602N5K6	
11/15/2034	23,325,000	3.000%	05/15/2026	89602N5L4	
11/15/2034	10,235,000	5.000%	05/15/2026	89602N5U4	
11/15/2035	24,025,000	3.000%	05/15/2026	89602N5M2	
11/15/2035	10,745,000	5.000%	05/15/2026	89602N5V2	
11/15/2036	11,280,000	5.000%	05/15/2026	89602N5N0	
Total:	349,030,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	11,845,000	5.000%	05/15/2026	89602N5P5	
11/15/2038	12,440,000	5.000%	05/15/2026	89602N5P5	
11/15/2039	13,060,000	5.000%	05/15/2026	89602N5P5	
11/15/2040	13,715,000	5.000%	05/15/2026	89602N5P5	
11/15/2041	14,400,000	5.000%	05/15/2026	89602N5P5	
Total:	65,460,000				

\$541,240,000 TBTA General Revenue Bonds, Series 2016A

Date of Issue: January 28, 2016

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	15,120,000	5.000%	05/15/2026	89602N5Q3	
11/15/2043	15,875,000	5.000%	05/15/2026	89602N5Q3	
11/15/2044	16,670,000	5.000%	05/15/2026	89602N5Q3	
11/15/2045	17,500,000	5.000%	05/15/2026	89602N5Q3	
11/15/2046	18,375,000	5.000%	05/15/2026	89602N5Q3	
Total:	83,540,000				

\$300,000,000 TBTA General Revenue Bonds, Series 2017A

Date of Issue: January 19, 2017

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$300,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	13,415,000	4.000%	Non-Call	89602N6R0	
11/15/2024	46,755,000	5.000%	Non-Call	89602N6S8	
11/15/2025	8,165,000	5.000%	Non-Call	89602N6T6	
11/15/2026	8,655,000	5.000%	Non-Call	89602N6U3	
11/15/2027	19,240,000	5.000%	05/15/2027	89602N6V1	
11/15/2030	4,565,000	3.000%	05/15/2027	89602N6W9	
11/15/2033	9,445,000	5.000%	05/15/2027	89602N6X7	
11/15/2034	9,915,000	5.000%	05/15/2027	89602N6Y5	
11/15/2035	10,410,000	5.000%	05/15/2027	89602N6Z2	
11/15/2036	9,560,000	3.375%	05/15/2027	89602N7A6	
11/15/2037	11,255,000	5.000%	05/15/2027	89602N7B4	
11/15/2038	11,815,000	5.000%	05/15/2027	89602N7E8	
Total:	163,195,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	12,405,000	5.000%	05/15/2027	89602N7C2	
11/15/2040	13,025,000	5.000%	05/15/2027	89602N7C2	
11/15/2041	13,680,000	5.000%	05/15/2027	89602N7C2	
11/15/2042	14,365,000	5.000%	05/15/2027	89602N7C2	
Total:	53,475,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	15,080,000	5.000%	05/15/2027	89602N7D0	
11/15/2044	15,835,000	5.000%	05/15/2027	89602N7D0	
11/15/2045	16,625,000	5.000%	05/15/2027	89602N7D0	
11/15/2046	17,460,000	5.000%	05/15/2027	89602N7D0	
11/15/2047	18,330,000	5.000%	05/15/2027	89602N7D0	
Total:	83,330,000				

\$902,975,000 TBTA General Revenue Refunding Bonds, Series 2017B

Date of Issue: January 19, 2017

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$902,975,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	10,940,000	5.000%	Non-Call	89602N7T5	
11/15/2025	14,305,000	5.000%	Non-Call	89602N7U2	
11/15/2026	15,135,000	5.000%	Non-Call	89602N7V0	
11/15/2027	30,725,000	5.000%	05/15/2027	89602N7F5	
11/15/2028	63,480,000	5.000%	Non-Call	89602N7G3	
11/15/2029	82,820,000	5.000%	05/15/2027	89602N7H1	
11/15/2030	88,325,000	5.000%	05/15/2027	89602N7J7	
11/15/2031	92,465,000	5.000%	05/15/2027	89602N7K4	
11/15/2032	56,905,000	5.000%	05/15/2027	89602N7L2	
11/15/2033	74,450,000	5.000%	05/15/2027	89602N7M0	
11/15/2034	49,100,000	5.000%	05/15/2027	89602N7N8	
11/15/2035	61,360,000	5.000%	05/15/2027	89602N7P3	
11/15/2036	88,595,000	5.000%	05/15/2027	89602N7Q1	
11/15/2037	88,635,000	5.000%	05/15/2027	89602N7R9	
11/15/2038	85,735,000	5.000%	05/15/2027	89602N7S7	
Total:	902,975,000				

\$720,990,000 TBTA General Revenue Bonds, Series 2017C

Date of Issue: November 17, 2017

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)**Sub Series TBTA 2017C-1 Refunding Bonds**

Par Outstanding: \$520,990,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	17,185,000	5.000%	Non-Call	89602RCA1	
11/15/2024	20,890,000	5.000%	Non-Call	89602RCB9	
11/15/2025	2,255,000	3.000%	Non-Call	89602RCD5	
11/15/2025	3,180,000	4.000%	Non-Call	89602RCE3	
11/15/2025	120,555,000	5.000%	Non-Call	89602RCC7	
11/15/2026	1,955,000	4.000%	Non-Call	89602RCF0	
11/15/2026	108,895,000	5.000%	Non-Call	89602RCG8	
11/15/2027	10,400,000	4.000%	Non-Call	89602RCJ2	
11/15/2027	118,110,000	5.000%	Non-Call	89602RCH6	
11/15/2028	117,565,000	5.000%	Non-Call	89602RCK9	
Total:	520,990,000				

Sub Series TBTA 2017C-2

Par Outstanding: \$200,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	46,405,000	5.000%	11/15/2027	89602RCL7	
11/15/2040	48,720,000	5.000%	11/15/2027	89602RCL7	
11/15/2041	51,160,000	5.000%	11/15/2027	89602RCL7	
11/15/2042	53,715,000	5.000%	11/15/2027	89602RCL7	
Total:	200,000,000				

\$351,930,000 TBTA General Revenue Bonds, Series 2018A

Date of Issue: February 01, 2018

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$351,930,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	51,830,000	5.000%	05/15/2028	89602RDV4	
11/15/2044	54,425,000	5.000%	05/15/2028	89602RDW2	
11/15/2045	57,145,000	5.000%	05/15/2028	89602RDX0	
11/15/2046	60,005,000	5.000%	05/15/2028	89602RDY8	
11/15/2047	63,005,000	4.000%	05/15/2028	89602RDZ5	
11/15/2048	65,520,000	4.000%	05/15/2028	89602REA9	
Total:	351,930,000				

\$270,090,000 TBTA General Revenue Refunding Bonds, Series 2018B

Date of Issue: August 30, 2018

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$270,090,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	18,185,000	5.000%	Non-Call	89602REF8	
11/15/2025	17,430,000	5.000%	Non-Call	89602REG6	
11/15/2026	18,400,000	5.000%	Non-Call	89602REH4	
11/15/2027	25,715,000	5.000%	Non-Call	89602REJ0	
11/15/2028	45,650,000	5.000%	Non-Call	89602REK7	
11/15/2029	47,620,000	5.000%	Non-Call	89602REL5	
11/15/2030	52,245,000	5.000%	Non-Call	89602REM3	
11/15/2031	44,845,000	5.000%	Non-Call	89602REN1	
Total:	270,090,000				

\$159,280,000 TBTA General Revenue Refunding Bonds, Series 2018C

Date of Issue: August 30, 2018

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$159,280,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	10,290,000	5.000%	11/15/2028	89602REP6	
11/15/2033	21,920,000	5.000%	11/15/2028	89602REQ4	
11/15/2034	23,025,000	5.000%	11/15/2028	89602RER2	
11/15/2035	4,075,000	4.000%	11/15/2028	89602RES0	
11/15/2035	20,100,000	5.000%	11/15/2028	89602RET8	
11/15/2036	25,330,000	5.000%	11/15/2028	89602REU5	
11/15/2037	26,615,000	5.000%	11/15/2028	89602REV3	
11/15/2038	17,085,000	3.375%	11/15/2028	89602REX9	
11/15/2038	10,840,000	5.000%	11/15/2028	89602REW1	
Total:	159,280,000				

\$125,000,000 TBTA General Revenue Bonds, Series 2018D

Date of Issue: October 04, 2018

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$98,985,000

Mode: Fixed

Mode Offering Date: October 01, 2020

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	24,740,000	5.000%	11/15/2030	89602RGC3	
11/15/2034	32,155,000	5.000%	11/15/2030	89602RGD1	
11/15/2035	4,535,000	5.000%	11/15/2030	89602RGE9	
11/15/2036	11,885,000	5.000%	11/15/2030	89602RGF6	
11/15/2037	11,800,000	4.000%	11/15/2030	89602RGG4	
11/15/2038	13,870,000	4.000%	11/15/2030	89602RGH2	
Total:	98,985,000				

\$148,470,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2018E Taxable

Date of Issue: December 12, 2018

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$148,470,000

Short Term Ratings: VMIG 1/A-1/F1+/NR
(M/S&P/F/K)

Credit Provider: Bank of America, N.A.

Facility Effective: December 12, 2018

Facility Expiration: December 12, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	18,485,000	Weekly	12/12/2018	89602RFEO	
11/15/2027	19,330,000	Weekly	12/12/2018	89602RFEO	
11/15/2028	20,205,000	Weekly	12/12/2018	89602RFEO	
11/15/2029	21,115,000	Weekly	12/12/2018	89602RFEO	
11/15/2030	22,065,000	Weekly	12/12/2018	89602RFEO	
11/15/2031	23,050,000	Weekly	12/12/2018	89602RFEO	
11/15/2032	24,220,000	Weekly	12/12/2018	89602RFEO	
Total:	148,470,000				

\$150,000,000 TBTA General Revenue Bonds, Series 2019A

Date of Issue: May 23, 2019

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$150,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	13,685,000	5.000%	05/15/2029	89602RFG5	
11/15/2042	14,365,000	5.000%	05/15/2029	89602RFH3	
11/15/2043	15,085,000	5.000%	05/15/2029	89602RFJ9	
11/15/2044	15,840,000	4.000%	05/15/2029	89602RFK6	
Total:	58,975,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2045	16,475,000	5.000%	05/15/2029	89602RFL4	
11/15/2046	17,295,000	5.000%	05/15/2029	89602RFL4	
11/15/2047	18,160,000	5.000%	05/15/2029	89602RFL4	
11/15/2048	19,070,000	5.000%	05/15/2029	89602RFL4	
11/15/2049	20,025,000	5.000%	05/15/2029	89602RFL4	
Total:	91,025,000				

\$102,465,000 TBTA General Revenue Refunding Bonds, Series 2019B Taxable

Date of Issue: September 25, 2019

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$102,465,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	102,465,000	3.427%	11/15/2029*	89602RFM2	
Total:	102,465,000				

* Also Subject to Make-Whole Call

\$200,000,000 TBTA General Revenue Bonds, Series 2019C

Date of Issue: December 03, 2019

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$200,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	25,000,000	4.000%	11/15/2029	89602RFN0	
11/15/2041	25,000,000	4.000%	11/15/2029	89602RFP5	
11/15/2042	25,000,000	4.000%	11/15/2029	89602RFQ3	
11/15/2043	25,000,000	4.000%	11/15/2029	89602RFR1	
11/15/2045	25,000,000	3.000%	11/15/2029	89602RFS9	
11/15/2046	25,000,000	3.000%	11/15/2029	89602RFT7	
11/15/2047	25,000,000	3.000%	11/15/2029	89602RFU4	
11/15/2048	25,000,000	3.000%	11/15/2029	89602RFV2	
Total:	200,000,000				

\$525,000,000 TBTA General Revenue Bonds, Series 2020A

Date of Issue: May 27, 2020

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$525,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2045	41,990,000	5.000%	11/15/2030	89602RFZ3	
11/15/2046	44,090,000	5.000%	11/15/2030	89602RFZ3	
11/15/2047	46,295,000	5.000%	11/15/2030	89602RFZ3	
11/15/2048	48,610,000	5.000%	11/15/2030	89602RFZ3	
11/15/2049	51,040,000	5.000%	11/15/2030	89602RFZ3	
Total:	232,025,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2050	26,000,000	5.000%	11/15/2030	89602RGA7	
11/15/2051	26,000,000	5.000%	11/15/2030	89602RGA7	
11/15/2052	26,000,000	5.000%	11/15/2030	89602RGA7	
11/15/2053	26,000,000	5.000%	11/15/2030	89602RGA7	
11/15/2054	26,000,000	5.000%	11/15/2030	89602RGA7	
Total:	130,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2050	27,590,000	4.000%	11/15/2030	89602RGB5	
11/15/2051	29,995,000	4.000%	11/15/2030	89602RGB5	
11/15/2052	32,495,000	4.000%	11/15/2030	89602RGB5	
11/15/2053	35,095,000	4.000%	11/15/2030	89602RGB5	
11/15/2054	37,800,000	4.000%	11/15/2030	89602RGB5	
Total:	162,975,000				

\$400,000,000 TBTA General Revenue Bonds, Series 2021A

Date of Issue: March 31, 2021

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$400,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	28,155,000	5.000%	05/15/2031	89602RGP4	
11/15/2047	29,565,000	5.000%	05/15/2031	89602RGP4	
11/15/2048	31,040,000	5.000%	05/15/2031	89602RGP4	
11/15/2049	32,595,000	5.000%	05/15/2031	89602RGP4	
11/15/2050	34,225,000	5.000%	05/15/2031	89602RGP4	
11/15/2051	35,935,000	5.000%	05/15/2031	89602RGP4	
Total:	191,515,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2052	18,100,000	4.000%	05/15/2031	89602RGR0	
11/15/2053	19,000,000	4.000%	05/15/2031	89602RGR0	
11/15/2054	19,955,000	4.000%	05/15/2031	89602RGR0	
11/15/2055	20,950,000	4.000%	05/15/2031	89602RGR0	
11/15/2056	21,995,000	4.000%	05/15/2031	89602RGR0	
Total:	100,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2052	19,630,000	5.000%	05/15/2031	89602RGQ2	
11/15/2053	20,615,000	5.000%	05/15/2031	89602RGQ2	
11/15/2054	21,645,000	5.000%	05/15/2031	89602RGQ2	
11/15/2055	22,730,000	5.000%	05/15/2031	89602RGQ2	
11/15/2056	23,865,000	5.000%	05/15/2031	89602RGQ2	
Total:	108,485,000				

Robert F. Kennedy Bridge



TBTA Subordinate Revenue Bonds

\$756,095,000 TBTA Subordinate Revenue Refunding Bonds, Series 2002E

Date of Issue: November 13, 2002

Underlying Ratings: A1/A+/A+/AA-
(M/S&P/F/K)

Par Outstanding: \$36,080,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	36,080,000	5.500%	Non-Call	89602NBC7	National
Total:	36,080,000				

\$653,964,652 TBTA Subordinate Revenue Refunding Bonds, Series 2013A

Date of Issue: January 29, 2013

Underlying Ratings: A1/A+/A+/AA-
(M/S&P/F/K)

Par Outstanding: \$720,645,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	8,390,000	4.000%	Non-Call	89602NE59	
11/15/2022	5,550,000	4.000%	Non-Call	89602NE67	
11/15/2022	46,800,000	5.000%	Non-Call	89602NG99	
11/15/2023	10,680,000	4.000%	05/15/2023	89602NE75	
11/15/2023	45,540,000	5.000%	05/15/2023	89602NH23	
11/15/2024	57,270,000	5.000%	05/15/2023	89602NE83	
11/15/2025	60,465,000	5.000%	05/15/2023	89602NE91	
11/15/2026	63,460,000	5.000%	05/15/2023	89602NH31	
11/15/2027	15,010,000	4.000%	05/15/2023	89602NF25	
11/15/2027	51,905,000	5.000%	05/15/2023	89602NH49	
11/15/2028	11,175,000	4.000%	05/15/2023	89602NF33	
11/15/2028	59,130,000	5.000%	05/15/2023	89602NH56	
11/15/2029	15,000,000	5.000%	05/15/2023	89602NF41	
11/15/2030	15,000,000	5.000%	05/15/2023	89602NG73	
11/15/2031	15,000,000	3.125%	05/15/2023	89602NG81	
11/15/2032	15,000,000	3.125%	05/15/2023	89602NG32	
Total:	495,375,000				

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2029	58,760,000	0.000%	Non-Call	89602NG40	
11/15/2030	59,720,000	0.000%	Non-Call	89602NF82	
11/15/2031	59,775,000	0.000%	Non-Call	89602NF90	
11/15/2032	47,015,000	0.000%	Non-Call	89602NG24	
Total:	225,270,000				

\$313,975,000 TBTA Subordinate Revenue Refunding Bonds, Series 2013D Taxable

Date of Issue: December 19, 2013

Underlying Ratings: A1/A+/A+/AA-
(M/S&P/F/K)

Sub Series TBTA SUB 2013D-1 Taxable

Par Outstanding: \$110,645,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	27,380,000	3.598%	Make-Whole	89602NT95	
11/15/2022	23,975,000	3.884%	Make-Whole	89602NU28	
11/15/2023	24,895,000	4.134%	Make-Whole	89602NU36	
11/15/2024	16,790,000	4.284%	Make-Whole	89602NU44	
11/15/2025	17,605,000	4.434%	Make-Whole	89602NU93	
Total:	110,645,000				

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Dedicated Tax Fund Bonds

Long Island Rail Road M7 car interior

\$440,000,000 Dedicated Tax Fund Bonds, Series 2002B

Date of Issue: September 05, 2002

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2002B-1

Par Outstanding: \$110,325,000

Mode: Fixed **Mode Offering Date:** March 18, 2021

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2021	53,940,000	2.000%	Non-Call	59260XAF5	
11/1/2022	56,385,000	3.000%	Non-Call	59260XAG3	
Total:	110,325,000				

\$500,000,000 Dedicated Tax Fund Bonds, Series 2004B

Date of Issue: March 10, 2004

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2004B-1

Par Outstanding: \$8,570,000

Mode: Fixed

Mode Offering Date: April 26, 2011

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	3,570,000	4.000%	Non-Call	59259NE33	
11/15/2021	5,000,000	5.000%	Non-Call	59259NF32	
Total:	8,570,000				

Sub Series DTF 2004B-4

Par Outstanding: \$8,550,000

Mode: Fixed

Mode Offering Date: April 27, 2011

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	2,450,000	4.000%	Non-Call	59259NG64	
11/15/2021	6,100,000	5.000%	Non-Call	59259NH63	
Total:	8,550,000				

\$352,915,000 Dedicated Tax Fund Variable Rate Refunding Bonds, Series 2008A

Date of Issue: June 25, 2008
Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2008A-1**Par Outstanding:** \$153,305,000

Short Term Ratings: NR/A-1+/F1+/NR
(M/S&P/F/K)

Credit Provider: TD Bank, N.A.**Facility Effective:** June 14, 2017**Facility Expiration:** June 13, 2022**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2021	10,435,000	Daily	06/14/2017	59259N8Q9	
11/1/2022	12,160,000	Daily	06/14/2017	59259N8Q9	
11/1/2023	12,585,000	Daily	06/14/2017	59259N8Q9	
11/1/2024	13,025,000	Daily	06/14/2017	59259N8Q9	
11/1/2025	13,495,000	Daily	06/14/2017	59259N8Q9	
11/1/2026	13,970,000	Daily	06/14/2017	59259N8Q9	
11/1/2027	14,465,000	Daily	06/14/2017	59259N8Q9	
11/1/2028	14,975,000	Daily	06/14/2017	59259N8Q9	
11/1/2029	15,510,000	Daily	06/14/2017	59259N8Q9	
11/1/2030	16,060,000	Daily	06/14/2017	59259N8Q9	
11/1/2031	16,625,000	Daily	06/14/2017	59259N8Q9	
Total:	153,305,000				

Sub Series DTF 2008A-2a**Par Outstanding:** \$68,445,000**Mode:** FRN**Mode Offering Date:** May 25, 2017**Next Tender Date:** June 01, 2022**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2021	10,430,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2022	12,155,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2023	12,585,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2024	13,030,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2025	13,495,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2026	6,750,000	SIFMA + 0.450%	Non-Call	59259N8P1	
Total:	68,445,000				

\$352,915,000 Dedicated Tax Fund Variable Rate Refunding Bonds, Series 2008A

Date of Issue: June 25, 2008
Underlying Ratings: NAF/AA/AA/NAF
 (M/S&P/F/K)

Sub Series DTF 2008A-2b

Par Outstanding: \$84,855,000 **Short Term Ratings:** NAF/A-1/F1/NAF
 (M/S&P/F/K)
Credit Provider: PNC Bank National Association **Facility Effective:** October 31, 2019 **Facility Expiration:** October 31, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2026	7,220,000	Weekly	10/31/2019	59260XAB4	
11/1/2027	14,465,000	Weekly	10/31/2019	59260XAB4	
11/1/2028	14,975,000	Weekly	10/31/2019	59260XAB4	
11/1/2029	15,510,000	Weekly	10/31/2019	59260XAB4	
11/1/2030	16,055,000	Weekly	10/31/2019	59260XAB4	
11/1/2031	16,630,000	Weekly	10/31/2019	59260XAB4	
Total:	84,855,000				

\$348,175,000 Dedicated Tax Fund Refunding Bonds, Series 2008B

Date of Issue: August 07, 2008

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Sub Series DTF 2008B-1**

Par Outstanding: \$80,685,000

Mode: Fixed Mode Offering Date: August 13, 2013

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	5,570,000	5.000%	Non-Call	59259NU92	
11/15/2022	5,625,000	5.000%	Non-Call	59259NV26	
11/15/2023	5,745,000	5.000%	Non-Call	59259NV34	
11/15/2024	5,695,000	5.000%	11/15/2023	59259NV42	
11/15/2025	5,775,000	5.000%	11/15/2023	59259NV59	
11/15/2026	5,820,000	5.000%	11/15/2023	59259NV67	
11/15/2027	2,865,000	4.000%	11/15/2023	59259NV75	
11/15/2028	5,975,000	4.000%	11/15/2023	59259NV83	
11/15/2029	12,790,000	5.000%	11/15/2023	59259NV91	
11/15/2030	13,085,000	4.250%	11/15/2023	59259NW25	
11/15/2031	8,965,000	5.000%	11/15/2023	59259NW33	
11/15/2033	1,435,000	4.375%	11/15/2023	59259NW41	
11/15/2034	1,340,000	4.500%	11/15/2023	59259NW58	
Total:	80,685,000				

Sub Series DTF 2008B-3b

Par Outstanding: \$43,460,000

Mode: Fixed Mode Offering Date: October 03, 2016

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	4,665,000	5.000%	11/15/2026	59259N5Q2	
11/15/2029	25,325,000	5.000%	11/15/2026	59259N5R0	
11/15/2030	13,470,000	5.000%	11/15/2026	59259N5P4	
Total:	43,460,000				

\$348,175,000 Dedicated Tax Fund Refunding Bonds, Series 2008B

Date of Issue: August 07, 2008

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2008B-3c

Par Outstanding: \$44,740,000

Short Term Ratings: NAF/A-1/F1/NAF
(M/S&P/F/K)

Credit Provider: PNC Bank National Association **Facility Effective:** October 31, 2019

Facility Expiration: October 31, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2030	15,590,000	Weekly	10/31/2019	59260XAD0	
11/1/2031	22,250,000	Weekly	10/31/2019	59260XAD0	
11/1/2033	3,565,000	Weekly	10/31/2019	59260XAD0	
11/1/2034	3,335,000	Weekly	10/31/2019	59260XAD0	
Total:	44,740,000				

Sub Series DTF 2008B-4

Par Outstanding: \$66,060,000

Mode: Fixed

Mode Offering Date: August 13, 2013

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	13,830,000	5.000%	Non-Call	59259NX24	
11/15/2022	13,960,000	5.000%	Non-Call	59259NX32	
11/15/2023	14,265,000	5.000%	Non-Call	59259NX40	
11/15/2024	14,130,000	5.000%	11/15/2023	59259NX57	
11/15/2025	9,875,000	5.000%	11/15/2023	59259NX65	
Total:	66,060,000				

\$750,000,000 Dedicated Tax Fund Bonds - Build America Bonds, Series 2009C

Date of Issue: April 30, 2009
Underlying Ratings: NAF/AA/AA/NAF
 (M/S&P/F/K)

Sub Series DTF 2009C Build America Bonds

Par Outstanding: \$750,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	250,000,000	7.336%	Make-Whole	59259NZH9	
11/15/2038	250,000,000	7.336%	Make-Whole	59259NZH9	
11/15/2039	250,000,000	7.336%	Make-Whole	59259NZH9	
Total:	750,000,000				

\$502,990,000 Dedicated Tax Fund Bonds - Build America Bonds, Series 2010A

Date of Issue: March 25, 2010

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2010A-2 Build America Bonds

Par Outstanding: \$411,885,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	11,485,000	5.105%	Make-Whole	59259NZS5	
11/15/2022	12,070,000	5.255%	Make-Whole	59259NZT3	
11/15/2023	12,705,000	5.355%	Make-Whole	59259NZU0	
11/15/2024	13,385,000	5.455%	Make-Whole	59259NZV8	
11/15/2025	14,120,000	5.535%	Make-Whole	59259NZW6	
Total:	63,765,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	14,905,000	5.989%	Make-Whole	59259NZM8	
11/15/2027	15,795,000	5.989%	Make-Whole	59259NZM8	
11/15/2028	16,745,000	5.989%	Make-Whole	59259NZM8	
11/15/2029	17,750,000	5.989%	Make-Whole	59259NZM8	
11/15/2030	18,815,000	5.989%	Make-Whole	59259NZM8	
Total:	84,010,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	19,945,000	6.089%	Make-Whole	59259NZN6	
11/15/2032	21,160,000	6.089%	Make-Whole	59259NZN6	
11/15/2033	22,450,000	6.089%	Make-Whole	59259NZN6	
11/15/2034	23,820,000	6.089%	Make-Whole	59259NZN6	
11/15/2035	25,275,000	6.089%	Make-Whole	59259NZN6	
11/15/2036	26,815,000	6.089%	Make-Whole	59259NZN6	
11/15/2037	28,450,000	6.089%	Make-Whole	59259NZN6	
11/15/2038	30,185,000	6.089%	Make-Whole	59259NZN6	
11/15/2039	32,030,000	6.089%	Make-Whole	59259NZN6	
11/15/2040	33,980,000	6.089%	Make-Whole	59259NZN6	
Total:	264,110,000				

\$127,450,000 Dedicated Tax Fund Bonds, Series 2011A

Date of Issue: March 31, 2011

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Par Outstanding: \$2,575,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	2,575,000	5.000%	Non-Call	59259NC92	
Total:	2,575,000				

\$959,465,613 Dedicated Tax Fund Refunding Bonds, Series 2012A

Date of Issue: October 25, 2012

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Par Outstanding: \$910,100,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	1,905,000	3.000%	Non-Call	59259NQ30	
11/15/2021	22,665,000	5.000%	Non-Call	59259NQ89	
11/15/2022	8,385,000	4.000%	Non-Call	59259NQ48	
11/15/2022	19,360,000	5.000%	Non-Call	59259NQ97	
11/15/2023	89,275,000	5.000%	11/15/2022	59259NR21	
11/15/2024	5,000,000	2.500%	11/15/2022	59259NR39	
11/15/2024	68,265,000	5.000%	11/15/2022	59259NS38	
11/15/2025	70,280,000	5.000%	11/15/2022	59259NR47	
11/15/2026	73,865,000	5.000%	11/15/2022	59259NR54	
11/15/2027	77,560,000	5.000%	11/15/2022	59259NR62	
11/15/2028	50,000,000	3.000%	11/15/2022	59259NR70	
11/15/2028	33,340,000	5.000%	11/15/2022	59259NS46	
11/15/2029	84,400,000	5.000%	11/15/2022	59259NR88	
11/15/2030	100,000	5.000%	11/15/2022	59259NR96	
11/15/2031	48,320,000	4.000%	11/15/2022	59259NS20	
11/15/2031	40,305,000	5.000%	11/15/2022	59259NS53	
Total:	693,025,000				

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2030	88,525,000	0.000%	Non-Call	59259NT29	
11/15/2032	128,550,000	0.000%	Non-Call	59259NS95	
Total:	217,075,000				

\$579,955,000 Dedicated Tax Fund Refunding Bonds, Series 2016A

Date of Issue: March 10, 2016

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Par Outstanding: \$558,175,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	15,155,000	5.000%	Non-Call	59259N2A0	
11/15/2022	27,415,000	5.000%	Non-Call	59259N2B8	
11/15/2023	15,270,000	5.000%	Non-Call	59259N2C6	
11/15/2024	1,750,000	4.000%	Non-Call	59259N2D4	
11/15/2024	36,000,000	5.000%	Non-Call	59259N2R3	
11/15/2025	7,500,000	4.000%	Non-Call	59259N2E2	
11/15/2025	39,300,000	5.000%	Non-Call	59259N2S1	
11/15/2026	15,750,000	4.000%	Make-Whole	59259N2F9	
11/15/2026	19,160,000	5.000%	Make-Whole	59259N2T9	
11/15/2027	36,495,000	5.250%	11/15/2026*	59259N2G7	
11/15/2028	38,415,000	5.250%	11/15/2026*	59259N2H5	
11/15/2029	40,435,000	5.250%	11/15/2026*	59259N2J1	
11/15/2030	45,550,000	5.250%	11/15/2026*	59259N2K8	
11/15/2031	47,940,000	5.250%	11/15/2026*	59259N2L6	
11/15/2032	41,370,000	5.250%	11/15/2026*	59259N2U6	
11/15/2033	6,990,000	3.125%	11/15/2026*	59259N2M4	
11/15/2033	22,010,000	5.250%	11/15/2026*	59259N2V4	
11/15/2034	1,475,000	4.000%	11/15/2026*	59259N2N2	
11/15/2034	37,905,000	5.250%	11/15/2026*	59259N2W2	
11/15/2035	2,050,000	4.000%	11/15/2026*	59259N2P7	
11/15/2035	39,380,000	5.250%	11/15/2026*	59259N2X0	
11/15/2036	2,920,000	3.250%	11/15/2026*	59259N2Q5	
11/15/2036	17,940,000	5.250%	11/15/2026*	59259N2Y8	
Total:	558,175,000				

* Also Subject to Make-Whole Call

\$588,305,000 Dedicated Tax Fund Green Bonds, Series 2016B

Date of Issue: May 26, 2016

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Sub Series DTF 2016B-1**

Par Outstanding: \$395,585,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	4,505,000	5.000%	Non-Call	59259N3U5	
11/15/2022	4,730,000	5.000%	Non-Call	59259N3V3	
11/15/2023	4,965,000	5.000%	Non-Call	59259N3W1	
11/15/2024	5,215,000	5.000%	Non-Call	59259N3X9	
11/15/2025	5,475,000	5.000%	Non-Call	59259N3Y7	
11/15/2026	5,745,000	5.000%	Non-Call	59259N3Z4	
11/15/2027	6,035,000	5.000%	11/15/2026	59259N4A8	
11/15/2028	6,335,000	5.000%	11/15/2026	59259N4B6	
11/15/2029	6,655,000	5.000%	11/15/2026	59259N4C4	
11/15/2030	6,985,000	5.000%	11/15/2026	59259N4D2	
11/15/2031	7,335,000	5.000%	11/15/2026	59259N4E0	
11/15/2032	7,700,000	5.000%	11/15/2026	59259N4F7	
11/15/2033	8,085,000	5.000%	11/15/2026	59259N4G5	
11/15/2034	8,490,000	5.000%	11/15/2026	59259N3H4	
11/15/2035	8,915,000	5.000%	11/15/2026	59259N3J0	
11/15/2036	198,415,000	5.000%	11/15/2026	59259N3K7	
Total:	295,585,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	3,025,000	5.000%	11/15/2026	59259N3L5	
11/15/2038	3,175,000	5.000%	11/15/2026	59259N3L5	
11/15/2039	3,335,000	5.000%	11/15/2026	59259N3L5	
11/15/2040	3,500,000	5.000%	11/15/2026	59259N3L5	
11/15/2041	3,675,000	5.000%	11/15/2026	59259N3L5	
11/15/2042	3,860,000	5.000%	11/15/2026	59259N3L5	
11/15/2043	4,055,000	5.000%	11/15/2026	59259N3L5	
11/15/2044	4,255,000	5.000%	11/15/2026	59259N3L5	
11/15/2045	4,470,000	5.000%	11/15/2026	59259N3L5	
11/15/2046	4,690,000	5.000%	11/15/2026	59259N3L5	
Total:	38,040,000				

\$588,305,000 Dedicated Tax Fund Green Bonds, Series 2016B

Date of Issue: May 26, 2016
Underlying Ratings: NAF/AA/AA/NAF
 (M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	4,925,000	5.000%	11/15/2026	59259N3M3	
11/15/2048	5,175,000	5.000%	11/15/2026	59259N3M3	
11/15/2049	5,430,000	5.000%	11/15/2026	59259N3M3	
11/15/2050	5,705,000	5.000%	11/15/2026	59259N3M3	
11/15/2051	5,990,000	5.000%	11/15/2026	59259N3M3	
Total:	27,225,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2052	6,285,000	5.000%	11/15/2026	59259N3N1	
11/15/2053	6,600,000	5.000%	11/15/2026	59259N3N1	
11/15/2054	6,930,000	5.000%	11/15/2026	59259N3N1	
11/15/2055	7,280,000	5.000%	11/15/2026	59259N3N1	
11/15/2056	7,640,000	5.000%	11/15/2026	59259N3N1	
Total:	34,735,000				

\$588,305,000 Dedicated Tax Fund Green Bonds, Series 2016B

Date of Issue: May 26, 2016

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Sub Series DTF 2016B-2**

Par Outstanding: \$174,890,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	14,170,000	5.000%	Non-Call	59259N4R1	
11/15/2027	14,875,000	5.000%	11/15/2026	59259N4S9	
11/15/2028	15,615,000	5.000%	11/15/2026	59259N4T7	
11/15/2029	16,400,000	5.000%	11/15/2026	59259N4U4	
11/15/2030	17,220,000	5.000%	11/15/2026	59259N4V2	
11/15/2032	7,955,000	5.000%	11/15/2026	59259N4H3	
11/15/2033	10,900,000	5.000%	11/15/2026	59259N4J9	
11/15/2034	11,445,000	5.000%	11/15/2026	59259N4K6	
11/15/2035	12,020,000	5.000%	11/15/2026	59259N4L4	
11/15/2036	12,615,000	5.000%	11/15/2026	59259N4M2	
11/15/2037	13,250,000	5.000%	11/15/2026	59259N4N0	
11/15/2038	8,865,000	4.000%	11/15/2026	59259N4P5	
11/15/2038	5,045,000	5.000%	11/15/2026	59259N4W0	
11/15/2039	7,220,000	3.000%	11/15/2026	59259N4Q3	
11/15/2039	7,295,000	5.000%	11/15/2026	59259N4X8	
Total:	174,890,000				

\$312,825,000 Dedicated Tax Fund Green Bonds, Series 2017A

Date of Issue: February 23, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Par Outstanding: \$303,535,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	3,410,000	5.000%	Non-Call	59259N5W9	
11/15/2022	3,580,000	5.000%	Non-Call	59259N5X7	
11/15/2023	3,760,000	5.000%	Non-Call	59259N5Y5	
11/15/2024	3,950,000	5.000%	Non-Call	59259N5Z2	
11/15/2025	4,145,000	5.000%	Non-Call	59259N6A6	
11/15/2026	4,355,000	5.000%	Non-Call	59259N6B4	
11/15/2027	4,570,000	5.000%	05/15/2027	59259N6C2	
11/15/2028	4,800,000	5.000%	05/15/2027	59259N6D0	
11/15/2029	5,040,000	5.000%	05/15/2027	59259N6E8	
11/15/2030	5,290,000	3.000%	05/15/2027	59259N6F5	
11/15/2031	5,450,000	5.000%	05/15/2027	59259N6G3	
11/15/2032	5,725,000	5.000%	05/15/2027	59259N6H1	
11/15/2033	6,010,000	5.000%	05/15/2027	59259N6J7	
11/15/2034	7,750,000	3.500%	05/15/2027	59259N6K4	
11/15/2034	17,250,000	5.000%	05/15/2027	59259N6R9	
11/15/2035	15,000,000	4.000%	05/15/2027	59259N6T5	
11/15/2035	55,000,000	5.000%	05/15/2027	59259N6L2	
11/15/2036	9,355,000	5.000%	05/15/2027	59259N6M0	
11/15/2037	9,825,000	5.000%	05/15/2027	59259N6N8	
11/15/2038	10,315,000	5.000%	05/15/2027	59259N6U2	
Total:	184,580,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	1,480,000	4.000%	05/15/2027	59259N6P3	
11/15/2040	1,540,000	4.000%	05/15/2027	59259N6P3	
11/15/2041	1,600,000	4.000%	05/15/2027	59259N6P3	
11/15/2042	1,665,000	4.000%	05/15/2027	59259N6P3	
Total:	6,285,000				

\$312,825,000 Dedicated Tax Fund Green Bonds, Series 2017A

Date of Issue: February 23, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	9,350,000	5.000%	05/15/2027	59259N6S7	
11/15/2040	9,820,000	5.000%	05/15/2027	59259N6S7	
11/15/2041	10,310,000	5.000%	05/15/2027	59259N6S7	
11/15/2042	10,825,000	5.000%	05/15/2027	59259N6S7	
Total:	40,305,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	13,095,000	5.000%	05/15/2027	59259N6Q1	
11/15/2044	13,750,000	5.000%	05/15/2027	59259N6Q1	
11/15/2045	14,440,000	5.000%	05/15/2027	59259N6Q1	
11/15/2046	15,160,000	5.000%	05/15/2027	59259N6Q1	
11/15/2047	15,920,000	5.000%	05/15/2027	59259N6Q1	
Total:	72,365,000				

\$680,265,000 Dedicated Tax Fund Green Bonds, Series 2017B

Date of Issue: May 17, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Sub Series DTF 2017B-1**

Par Outstanding: \$307,680,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	555,000	4.000%	Non-Call	59259N7P2	
11/15/2022	1,660,000	4.000%	Non-Call	59259N7Q0	
11/15/2023	1,725,000	4.000%	Non-Call	59259N7R8	
11/15/2024	1,795,000	4.000%	Non-Call	59259N7S6	
11/15/2025	1,860,000	4.000%	Non-Call	59259N7T4	
11/15/2026	2,645,000	5.000%	Non-Call	59259N7U1	
11/15/2027	14,040,000	5.000%	Non-Call	59259N7V9	
11/15/2028	6,665,000	5.000%	11/15/2027	59259N7W7	
11/15/2029	12,160,000	5.000%	11/15/2027	59259N7X5	
11/15/2030	7,735,000	5.000%	11/15/2027	59259N7Y3	
11/15/2031	5,585,000	5.000%	11/15/2027	59259N7Z0	
11/15/2032	8,090,000	5.000%	11/15/2027	59259N8A4	
11/15/2033	6,870,000	5.000%	11/15/2027	59259N8B2	
11/15/2034	22,470,000	5.000%	11/15/2027	59259N8C0	
11/15/2035	33,940,000	5.000%	11/15/2027	59259N8D8	
11/15/2036	4,825,000	5.000%	11/15/2027	59259N8E6	
11/15/2037	5,060,000	5.000%	11/15/2027	59259N8F3	
11/15/2038	5,320,000	3.500%	11/15/2027	59259N8G1	
Total:	143,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	5,500,000	5.000%	11/15/2027	59259N8N6	
11/15/2040	5,775,000	5.000%	11/15/2027	59259N8N6	
11/15/2041	6,070,000	5.000%	11/15/2027	59259N8N6	
11/15/2042	6,370,000	5.000%	11/15/2027	59259N8N6	
Total:	23,715,000				

\$680,265,000 Dedicated Tax Fund Green Bonds, Series 2017B

Date of Issue: May 17, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	6,690,000	5.000%	11/15/2027	59259N8J5	
11/15/2044	7,020,000	5.000%	11/15/2027	59259N8J5	
11/15/2045	7,375,000	5.000%	11/15/2027	59259N8J5	
11/15/2046	7,745,000	5.000%	11/15/2027	59259N8J5	
11/15/2047	8,130,000	5.000%	11/15/2027	59259N8J5	
Total:	36,960,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2048	8,340,000	4.000%	11/15/2027	59259N8L0	
11/15/2049	8,685,000	4.000%	11/15/2027	59259N8L0	
11/15/2050	9,040,000	4.000%	11/15/2027	59259N8L0	
11/15/2051	9,415,000	4.000%	11/15/2027	59259N8L0	
11/15/2052	9,800,000	4.000%	11/15/2027	59259N8L0	
Total:	45,280,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2048	200,000	5.000%	11/15/2027	59259N8K2	
11/15/2049	200,000	5.000%	11/15/2027	59259N8K2	
11/15/2050	200,000	5.000%	11/15/2027	59259N8K2	
11/15/2051	200,000	5.000%	11/15/2027	59259N8K2	
11/15/2052	200,000	5.000%	11/15/2027	59259N8K2	
Total:	1,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2053	10,395,000	5.250%	11/15/2027	59259N8M8	
11/15/2054	10,940,000	5.250%	11/15/2027	59259N8M8	
11/15/2055	11,515,000	5.250%	11/15/2027	59259N8M8	
11/15/2056	12,120,000	5.250%	11/15/2027	59259N8M8	
11/15/2057	12,755,000	5.250%	11/15/2027	59259N8M8	
Total:	57,725,000				

\$680,265,000 Dedicated Tax Fund Green Bonds, Series 2017B

Date of Issue: May 17, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2017B-2 Refunding Green Bonds

Par Outstanding: \$371,040,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	3,955,000	5.000%	Non-Call	59259N6V0	
11/15/2023	17,815,000	5.000%	Non-Call	59259N6W8	
11/15/2024	18,650,000	5.000%	Non-Call	59259N6X6	
11/15/2025	19,635,000	5.000%	Non-Call	59259N6Y4	
11/15/2026	20,675,000	5.000%	Non-Call	59259N6Z1	
11/15/2027	21,655,000	5.000%	Non-Call	59259N7A5	
11/15/2028	19,720,000	5.000%	11/15/2027	59259N7B3	
11/15/2031	17,785,000	5.000%	11/15/2027	59259N7C1	
11/15/2032	18,675,000	4.000%	11/15/2027	59259N7D9	
11/15/2033	30,000,000	3.125%	11/15/2027	59259N7F4	
11/15/2033	50,000,000	4.000%	11/15/2027	59259N7H0	
11/15/2033	45,285,000	5.000%	11/15/2027	59259N7E7	
11/15/2033	40,000,000	5.250%	11/15/2027	59259N7G2	
11/15/2034	20,000,000	4.000%	11/15/2027	59259N7K3	
11/15/2034	27,190,000	5.000%	11/15/2027	59259N7J6	
Total:	371,040,000				

\$750,000,000 Dedicated Tax Fund Bond Anticipation Notes, Series 2019A

Date of Issue: March 19, 2019

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Par Outstanding: \$750,000,000

Short Term Ratings: NAF/SP-1+/F1+/NAF
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
3/1/2022	750,000,000	5.000%	Non-Call	59260XAA6	
Total:	750,000,000				



Payroll Mobility Tax Obligations

Zero Emission Electric Bus

\$2,907,280,000 Payroll Mobility Tax Bond Anticipation Notes, Series 2020A

Date of Issue: December 17, 2020

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)

Par Outstanding: \$2,907,280,000

Short Term Ratings: NAF/NAF/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
12/15/2023	2,907,280,000	1.330%	12/17/2020	59261CAA1	
Total:	2,907,280,000				

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Hudson Rail Yards birds eye view of LIRR Western Yards

**MTA Hudson Rail Yards
Trust Obligations**

\$1,057,430,000 MTA Hudson Rail Yards Trust Obligations, Series 2016A

Date of Issue: September 22, 2016

Underlying Ratings: A3/NAF/NAF/A-
(M/S&P/F/K)

Par Outstanding: \$682,430,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2051	307,000,000	5.000%	11/15/2021	62476RAB1	
Total:	307,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2056	375,430,000	5.000%	11/15/2023	62476RAC9	
Total:	375,430,000				

\$162,660,000 MTA Hudson Rail Yards Trust Refunding Obligations, Series 2020A

Date of Issue: March 27, 2020

Underlying Ratings: NR/NAF/NAF/NR
(M/S&P/F/K)

Par Outstanding: \$154,230,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	154,230,000	5.000%	03/27/2020		
Total:	154,230,000				

HUDSON RAIL YARDS TRUST OBLIGATIONS **(Schedule 1 to the Financing Agreement)**

This section of MTA’s 2021 Combined Continuing Disclosure Filings contains certain information relating to the Metropolitan Transportation Authority Hudson Rail Yards Trust Obligations, Series 2016A (the “HY Trust Obligations”) as required by the Continuing Disclosure Agreement dated September 22, 2016, in connection with the issuance of the HY Trust Obligations. Such information includes updates to Schedule I to the Interagency Financing Agreement (the “Financing Agreement”), dated as of September 1, 2016, by and among MTA, MTA New York City Transit, MaBSTOA, MTA Long Island Rail Road, MTA Metro-North Railroad, MTA Bus, and Wells Fargo Bank, National Association, as Trustee.

The following information is contained in this section:

- I. Principal and Interest Components - see attached Table 1 entitled “MTA Financing Agreement Amount”
- II. Application by month of amounts to be transferred from the Capitalized Interest Fund to the Interest Account as Capitalized Interest - see attached Table 2 entitled “Capitalized Interest Transfer Amounts”
- III. By Ground Lease, a monthly schedule showing the Regularly Scheduled Monthly Ground Rent - see attached Table 3 entitled “Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029”
- IV. Applicable Redemption Prices - see attached Table 4 showing Redemption Prices for the 11/15/2046, 11/15/2051 and 11/15/2056 Maturities of the HRY Trust Obligations and HRY Refunding Trust Obligations
- V. A summary of certain information regarding related Hudson Yards accounts – see attached Exhibit A entitled “Additional Annual Information”
- VI. Annual Disclosure of MTA HRY Obligation Information – see attached Exhibit B
- VII. Annual Disclosure of Detailed Information for Each Parcel – see attached Exhibit C

Additionally, the following information may be found in Part I to these 2021 Combined Continuing Disclosure Filings, the 2021 MTA Annual Disclosure Statement (the “ADS”), under the following headings:

- a summary presentation of the current status of development of the ERY and WRY components of the Hudson Rail Yards Project “FINANCIAL PLANS AND CAPITAL PROGRAMS – NON-CAPITAL PROGRAMS PROJECTS - HUDSON YARDS DEVELOPMENT AND FINANCING” in Part 2, and
- a discussion of litigation, if any, naming MTA as a party, related to HY Trust Obligations “LITIGATION” in Part 6.

Capitalized terms not defined in this section or in the ADS shall have the meanings provided in the Financing Agreement.

Table 1
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
 MTA Financing Agreement Amount - Outstanding Debt Service as of April 30, 2021

HRY Trust Obligations, Series 2016A				HRY Refunding Trust Obligations, Series 2020A			
Date	Principal Component	Interest Component	Debt Service	Date	Principal Component	Interest Component	Debt Service
5/15/2021		17,060,750	17,060,750	5/15/2021		3,855,750	3,855,750
11/15/2021		17,060,750	17,060,750	11/15/2021		3,855,750	3,855,750
5/15/2022		17,060,750	17,060,750	5/15/2022		3,855,750	3,855,750
11/15/2022		17,060,750	17,060,750	11/15/2022		3,855,750	3,855,750
5/15/2023		17,060,750	17,060,750	5/15/2023		3,855,750	3,855,750
11/15/2023		17,060,750	17,060,750	11/15/2023		3,855,750	3,855,750
5/15/2024		17,060,750	17,060,750	5/15/2024		3,855,750	3,855,750
11/15/2024		17,060,750	17,060,750	11/15/2024		3,855,750	3,855,750
5/15/2025		17,060,750	17,060,750	5/15/2025		3,855,750	3,855,750
11/15/2025		17,060,750	17,060,750	11/15/2025		3,855,750	3,855,750
5/15/2026		17,060,750	17,060,750	5/15/2026		3,855,750	3,855,750
11/15/2026		17,060,750	17,060,750	11/15/2026		3,855,750	3,855,750
5/15/2027		17,060,750	17,060,750	5/15/2027		3,855,750	3,855,750
11/15/2027		17,060,750	17,060,750	11/15/2027		3,855,750	3,855,750
5/15/2028		17,060,750	17,060,750	5/15/2028		3,855,750	3,855,750
11/15/2028		17,060,750	17,060,750	11/15/2028		3,855,750	3,855,750
5/15/2029		17,060,750	17,060,750	5/15/2029		3,855,750	3,855,750
11/15/2029		17,060,750	17,060,750	11/15/2029		3,855,750	3,855,750
5/15/2030		17,060,750	17,060,750	5/15/2030		3,855,750	3,855,750
11/15/2030		17,060,750	17,060,750	11/15/2030		3,855,750	3,855,750
5/15/2031		17,060,750	17,060,750	5/15/2031		3,855,750	3,855,750
11/15/2031		17,060,750	17,060,750	11/15/2031		3,855,750	3,855,750
5/15/2032		17,060,750	17,060,750	5/15/2032		3,855,750	3,855,750
11/15/2032		17,060,750	17,060,750	11/15/2032		3,855,750	3,855,750
5/15/2033		17,060,750	17,060,750	5/15/2033		3,855,750	3,855,750
11/15/2033		17,060,750	17,060,750	11/15/2033		3,855,750	3,855,750
5/15/2034		17,060,750	17,060,750	5/15/2034		3,855,750	3,855,750
11/15/2034		17,060,750	17,060,750	11/15/2034		3,855,750	3,855,750
5/15/2035		17,060,750	17,060,750	5/15/2035		3,855,750	3,855,750
11/15/2035		17,060,750	17,060,750	11/15/2035		3,855,750	3,855,750
5/15/2036		17,060,750	17,060,750	5/15/2036		3,855,750	3,855,750
11/15/2036		17,060,750	17,060,750	11/15/2036		3,855,750	3,855,750
5/15/2037		17,060,750	17,060,750	5/15/2037		3,855,750	3,855,750
11/15/2037		17,060,750	17,060,750	11/15/2037		3,855,750	3,855,750
5/15/2038		17,060,750	17,060,750	5/15/2038		3,855,750	3,855,750
11/15/2038		17,060,750	17,060,750	11/15/2038		3,855,750	3,855,750
5/15/2039		17,060,750	17,060,750	5/15/2039		3,855,750	3,855,750
11/15/2039		17,060,750	17,060,750	11/15/2039		3,855,750	3,855,750
5/15/2040		17,060,750	17,060,750	5/15/2040		3,855,750	3,855,750
11/15/2040		17,060,750	17,060,750	11/15/2040		3,855,750	3,855,750
5/15/2041		17,060,750	17,060,750	5/15/2041		3,855,750	3,855,750
11/15/2041		17,060,750	17,060,750	11/15/2041		3,855,750	3,855,750
5/15/2042		17,060,750	17,060,750	5/15/2042		3,855,750	3,855,750
11/15/2042		17,060,750	17,060,750	11/15/2042		3,855,750	3,855,750
5/15/2043		17,060,750	17,060,750	5/15/2043		3,855,750	3,855,750
11/15/2043		17,060,750	17,060,750	11/15/2043		3,855,750	3,855,750
5/15/2044		17,060,750	17,060,750	5/15/2044		3,855,750	3,855,750
11/15/2044		17,060,750	17,060,750	11/15/2044		3,855,750	3,855,750
5/15/2045		17,060,750	17,060,750	5/15/2045		3,855,750	3,855,750
11/15/2045		17,060,750	17,060,750	11/15/2045		3,855,750	3,855,750
5/15/2046		17,060,750	17,060,750	5/15/2046		3,855,750	3,855,750
11/15/2046		17,060,750	17,060,750	11/15/2046	154,230,000	3,855,750	158,085,750
5/15/2047		17,060,750	17,060,750				
11/15/2047		17,060,750	17,060,750				
5/15/2048		17,060,750	17,060,750				
11/15/2048		17,060,750	17,060,750				
5/15/2049		17,060,750	17,060,750				
11/15/2049		17,060,750	17,060,750				
5/15/2050		17,060,750	17,060,750				
11/15/2050		17,060,750	17,060,750				
5/15/2051		17,060,750	17,060,750				
11/15/2051	307,000,000	17,060,750	324,060,750				
5/15/2052		9,385,750	9,385,750				
11/15/2052		9,385,750	9,385,750				
5/15/2053		9,385,750	9,385,750				
11/15/2053		9,385,750	9,385,750				
5/15/2054		9,385,750	9,385,750				
11/15/2054		9,385,750	9,385,750				
5/15/2055		9,385,750	9,385,750				
11/15/2055		9,385,750	9,385,750				
5/15/2056		9,385,750	9,385,750				
11/15/2056	375,430,000	9,385,750	384,815,750				
Total	\$ 682,430,000	\$ 1,151,624,000	\$ 1,834,054,000				

Notes:

Beginning in May 2019, several early mandatory redemptions occurred in connection with Fee Purchase Payments on commercial units in 30 Hudson Yards (Tower A) and a portion of residential condominiums in 15 Hudson Yards (Tower D). The redemptions were on the earliest maturity of the Series 2016A Obligations, the 2046 maturity. A total of \$212,340,000 was redeemed via early mandatory redemptions on the Series 2016A Obligations.

On March 27, 2020, the remaining par of the 2046 maturity of the 2016A Obligations, \$162,660,000, was redeemed via an optional redemption. In conjunction with the redemption, the Trustee (Wells Fargo Bank, N.A.) issued \$162,660,000 principal amount of MTA Hudson Rail Yards Refunding Trust Obligations, Series 2020A, with the same maturity date and bearing the same interest rate as the Series 2016A Obligations maturing on November 15, 2046, and delivered the 2020A Obligations to MTA in return for MTA providing sufficient moneys to redeem the 2046 maturity of the Series 2016A Obligations.

On February 16, 2021, an early mandatory redemption occurred in connection with Fee Purchase Payments on residential condominiums in 15 Hudson Yards. The redemption of \$8,430,000 reduced the outstanding amount on the Series 2020A Obligations.

Table 2

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

Capitalized Interest Fund Transfer Amounts

Monthly Transfer Date	Capitalized Interest Fund Transfer Amounts (from Cap Int to Interest Account)
4/19/2021	108,354
5/19/2021	108,354
6/19/2021	108,354
7/19/2021	108,354
8/19/2021	108,354
9/19/2021	108,354
10/19/2021	108,354
11/19/2021	108,354
12/19/2021	108,354
1/19/2022	108,354
2/19/2022	108,354
3/19/2022	108,354
4/19/2022	108,354
5/19/2022	108,354
6/19/2022	108,354
7/19/2022	108,354
8/19/2022	108,354
9/19/2022	108,354
10/19/2022	108,354
11/19/2022	108,354
Total	\$ 2,167,075

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel A

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 3/23/21 represent 95.7% of Parcel A.
 Remaining percentage of Parcel A receiving ground rent is 4.3%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2021	29,555	0	29,555	8,270,706
5/1/2021	29,555	0	29,555	8,285,790
6/1/2021	29,555	0	29,555	8,300,956
7/1/2021	29,555	0	29,555	8,316,204
8/1/2021	29,555	0	29,555	8,331,535
9/1/2021	29,555	0	29,555	8,346,949
10/1/2021	29,555	0	29,555	8,362,446
11/1/2021	29,555	0	29,555	8,378,028
12/1/2021	29,555	0	29,555	8,393,693
1/1/2022	29,555	0	29,555	8,409,444
2/1/2022	29,555	0	29,555	8,425,280
3/1/2022	29,555	0	29,555	8,441,201
4/1/2022	29,555	0	29,555	8,457,209
5/1/2022	29,555	0	29,555	8,473,304
6/1/2022	29,555	0	29,555	8,489,485
7/1/2022	29,555	0	29,555	8,505,755
8/1/2022	29,555	0	29,555	8,522,112
9/1/2022	29,555	0	29,555	8,538,558
10/1/2022	29,555	0	29,555	8,555,093
11/1/2022	29,555	0	29,555	8,571,718
12/1/2022	32,511	0	32,511	8,588,433
1/1/2023	32,511	0	32,511	8,602,267
2/1/2023	32,511	0	32,511	8,616,175
3/1/2023	32,511	0	32,511	8,630,160
4/1/2023	32,511	0	32,511	8,644,219
5/1/2023	32,511	0	32,511	8,658,355
6/1/2023	32,511	0	32,511	8,672,568
7/1/2023	32,511	0	32,511	8,686,857
8/1/2023	32,511	0	32,511	8,701,224
9/1/2023	32,511	0	32,511	8,715,669
10/1/2023	32,511	0	32,511	8,730,192
11/1/2023	32,511	0	32,511	8,744,794
12/1/2023	32,511	0	32,511	8,759,474
1/1/2024	32,511	0	32,511	8,774,235
2/1/2024	32,511	0	32,511	8,789,075
3/1/2024	32,511	0	32,511	8,803,996
4/1/2024	32,511	0	32,511	8,818,997
5/1/2024	32,511	0	32,511	8,834,080
6/1/2024	32,511	0	32,511	8,849,244
7/1/2024	32,511	0	32,511	8,864,491
8/1/2024	32,511	0	32,511	8,879,820
9/1/2024	32,511	0	32,511	8,895,232
10/1/2024	32,511	0	32,511	8,910,728
11/1/2024	32,511	0	32,511	8,926,307
12/1/2024	32,511	0	32,511	8,941,971

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
ERY Parcel A

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 3/23/21 represent 95.7% of Parcel A.
 Remaining percentage of Parcel A receiving ground rent is 4.3%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
1/1/2025	32,511	0	32,511	8,957,720
2/1/2025	32,511	0	32,511	8,973,554
3/1/2025	32,511	0	32,511	8,989,474
4/1/2025	32,511	0	32,511	9,005,480
5/1/2025	32,511	0	32,511	9,021,573
6/1/2025	32,511	0	32,511	9,037,753
7/1/2025	32,511	0	32,511	9,054,020
8/1/2025	32,511	0	32,511	9,070,376
9/1/2025	32,511	0	32,511	9,086,820
10/1/2025	32,511	0	32,511	9,103,354
11/1/2025	32,511	0	32,511	9,119,977
12/1/2025	32,511	0	32,511	9,136,690
1/1/2026	32,511	0	32,511	9,153,493
2/1/2026	32,511	0	32,511	9,170,388
3/1/2026	32,511	0	32,511	9,187,374
4/1/2026	32,511	0	32,511	9,204,452
5/1/2026	32,511	0	32,511	9,221,623
6/1/2026	32,511	0	32,511	9,238,886
7/1/2026	32,511	0	32,511	9,256,243
8/1/2026	32,511	0	32,511	9,273,694
9/1/2026	32,511	0	32,511	9,291,240
10/1/2026	32,511	0	32,511	9,308,881
11/1/2026	32,511	0	32,511	9,326,617
12/1/2026	32,511	0	32,511	9,344,449
1/1/2027	32,511	0	32,511	9,362,378
2/1/2027	32,511	0	32,511	9,380,404
3/1/2027	32,511	0	32,511	9,398,528
4/1/2027	32,511	0	32,511	9,416,749
5/1/2027	32,511	0	32,511	9,435,070
6/1/2027	32,511	0	32,511	9,453,490
7/1/2027	32,511	0	32,511	9,472,009
8/1/2027	32,511	0	32,511	9,490,629
9/1/2027	32,511	0	32,511	9,509,350
10/1/2027	32,511	0	32,511	9,528,172
11/1/2027	32,511	0	32,511	9,547,096
12/1/2027	35,762	0	35,762	9,566,123
1/1/2028	35,762	0	35,762	9,581,983
2/1/2028	35,762	0	35,762	9,597,930
3/1/2028	35,762	0	35,762	9,613,964
4/1/2028	35,762	0	35,762	9,630,084
5/1/2028	35,762	0	35,762	9,646,291
6/1/2028	35,762	0	35,762	9,662,586
7/1/2028	35,762	0	35,762	9,678,970
8/1/2028	35,762	0	35,762	9,695,442
9/1/2028	35,762	0	35,762	9,712,003

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
ERY Parcel A

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 3/23/21 represent 95.7% of Parcel A.
 Remaining percentage of Parcel A receiving ground rent is 4.3%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2028	35,762	0	35,762	9,728,654
11/1/2028	35,762	0	35,762	9,745,396
12/1/2028	35,762	0	35,762	9,762,228
1/1/2029	35,762	0	35,762	9,779,151
2/1/2029	35,762	0	35,762	9,796,166
3/1/2029	35,762	0	35,762	9,813,273
4/1/2029	35,762	0	35,762	9,830,472
5/1/2029	35,762	0	35,762	9,847,765
6/1/2029	35,762	0	35,762	9,865,152
7/1/2029	35,762	0	35,762	9,882,632
8/1/2029	35,762	0	35,762	9,900,208
9/1/2029	35,762	0	35,762	9,917,878
10/1/2029	35,762	0	35,762	9,935,644
11/1/2029	35,762	0	35,762	9,953,507
12/1/2029	35,762	0	35,762	9,971,466
1/1/2030	35,762	0	35,762	9,989,523
2/1/2030	35,762	0	35,762	10,007,677
3/1/2030	35,762	0	35,762	10,025,930
4/1/2030	35,762	0	35,762	10,044,281
5/1/2030	35,762	0	35,762	10,062,732
6/1/2030	35,762	0	35,762	10,081,283
7/1/2030	35,762	0	35,762	10,099,935
8/1/2030	35,762	0	35,762	10,118,687
9/1/2030	35,762	0	35,762	10,137,541
10/1/2030	35,762	0	35,762	10,156,497
11/1/2030	35,762	0	35,762	10,175,556
12/1/2030	35,762	0	35,762	10,194,718
1/1/2031	35,762	0	35,762	10,213,984
2/1/2031	35,762	0	35,762	10,233,354
3/1/2031	35,762	0	35,762	10,252,829

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
ERY Parcel B (Retail Podium)
Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2021	326,820	0	326,820	91,457,000
5/1/2021	326,820	0	326,820	91,623,801
6/1/2021	326,820	0	326,820	91,791,506
7/1/2021	326,820	0	326,820	91,960,120
8/1/2021	326,820	0	326,820	92,129,646
9/1/2021	326,820	0	326,820	92,300,091
10/1/2021	326,820	0	326,820	92,471,459
11/1/2021	326,820	0	326,820	92,643,756
12/1/2021	326,820	0	326,820	92,816,986
1/1/2022	326,820	0	326,820	92,991,154
2/1/2022	326,820	0	326,820	93,166,265
3/1/2022	326,820	0	326,820	93,342,325
4/1/2022	326,820	0	326,820	93,519,339
5/1/2022	326,820	0	326,820	93,697,312
6/1/2022	326,820	0	326,820	93,876,248
7/1/2022	326,820	0	326,820	94,056,154
8/1/2022	326,820	0	326,820	94,237,034
9/1/2022	326,820	0	326,820	94,418,894
10/1/2022	326,820	0	326,820	94,601,739
11/1/2022	326,820	0	326,820	94,785,575
12/1/2022	359,502	0	359,502	94,970,406
1/1/2023	359,502	0	359,502	95,123,379
2/1/2023	359,502	0	359,502	95,277,181
3/1/2023	359,502	0	359,502	95,431,816
4/1/2023	359,502	0	359,502	95,587,289
5/1/2023	359,502	0	359,502	95,743,604
6/1/2023	359,502	0	359,502	95,900,766
7/1/2023	359,502	0	359,502	96,058,778
8/1/2023	359,502	0	359,502	96,217,647
9/1/2023	359,502	0	359,502	96,377,376
10/1/2023	359,502	0	359,502	96,537,971
11/1/2023	359,502	0	359,502	96,699,435
12/1/2023	359,502	0	359,502	96,861,774
1/1/2024	359,502	0	359,502	97,024,992
2/1/2024	359,502	0	359,502	97,189,095
3/1/2024	359,502	0	359,502	97,354,086
4/1/2024	359,502	0	359,502	97,519,971
5/1/2024	359,502	0	359,502	97,686,755
6/1/2024	359,502	0	359,502	97,854,442
7/1/2024	359,502	0	359,502	98,023,037
8/1/2024	359,502	0	359,502	98,192,545
9/1/2024	359,502	0	359,502	98,362,972
10/1/2024	359,502	0	359,502	98,534,322
11/1/2024	359,502	0	359,502	98,706,600
12/1/2024	359,502	0	359,502	98,879,811
1/1/2025	359,502	0	359,502	99,053,960
2/1/2025	359,502	0	359,502	99,229,053
3/1/2025	359,502	0	359,502	99,405,094
4/1/2025	359,502	0	359,502	99,582,089
5/1/2025	359,502	0	359,502	99,760,042
6/1/2025	359,502	0	359,502	99,938,959

Table 3**MTA Hudson Rail Yards****Schedule 1 Pursuant to the Financing Agreement
ERY Parcel B (Retail Podium)**

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
7/1/2025	359,502	0	359,502	100,118,845
8/1/2025	359,502	0	359,502	100,299,706
9/1/2025	359,502	0	359,502	100,481,547
10/1/2025	359,502	0	359,502	100,664,372
11/1/2025	359,502	0	359,502	100,848,188
12/1/2025	359,502	0	359,502	101,032,999
1/1/2026	359,502	0	359,502	101,218,812
2/1/2026	359,502	0	359,502	101,405,631
3/1/2026	359,502	0	359,502	101,593,461
4/1/2026	359,502	0	359,502	101,782,310
5/1/2026	359,502	0	359,502	101,972,181
6/1/2026	359,502	0	359,502	102,163,081
7/1/2026	359,502	0	359,502	102,355,014
8/1/2026	359,502	0	359,502	102,547,988
9/1/2026	359,502	0	359,502	102,742,006
10/1/2026	359,502	0	359,502	102,937,076
11/1/2026	359,502	0	359,502	103,133,202
12/1/2026	359,502	0	359,502	103,330,391
1/1/2027	359,502	0	359,502	103,528,647
2/1/2027	359,502	0	359,502	103,727,978
3/1/2027	359,502	0	359,502	103,928,388
4/1/2027	359,502	0	359,502	104,129,884
5/1/2027	359,502	0	359,502	104,332,471
6/1/2027	359,502	0	359,502	104,536,156
7/1/2027	359,502	0	359,502	104,740,943
8/1/2027	359,502	0	359,502	104,946,841
9/1/2027	359,502	0	359,502	105,153,853
10/1/2027	359,502	0	359,502	105,361,987
11/1/2027	359,502	0	359,502	105,571,248
12/1/2027	395,453	0	395,453	105,781,642
1/1/2028	395,453	0	395,453	105,957,032
2/1/2028	395,453	0	395,453	106,133,371
3/1/2028	395,453	0	395,453	106,310,666
4/1/2028	395,453	0	395,453	106,488,920
5/1/2028	395,453	0	395,453	106,668,141
6/1/2028	395,453	0	395,453	106,848,332
7/1/2028	395,453	0	395,453	107,029,499
8/1/2028	395,453	0	395,453	107,211,648
9/1/2028	395,453	0	395,453	107,394,783
10/1/2028	395,453	0	395,453	107,578,910
11/1/2028	395,453	0	395,453	107,764,034
12/1/2028	395,453	0	395,453	107,950,162
1/1/2029	395,453	0	395,453	108,137,297
2/1/2029	395,453	0	395,453	108,325,446
3/1/2029	395,453	0	395,453	108,514,614
4/1/2029	395,453	0	395,453	108,704,807
5/1/2029	395,453	0	395,453	108,896,030
6/1/2029	395,453	0	395,453	109,088,289
7/1/2029	395,453	0	395,453	109,281,590
8/1/2029	395,453	0	395,453	109,475,937
9/1/2029	395,453	0	395,453	109,671,337

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement ERY Parcel B (Retail Podium)

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2029	395,453	0	395,453	109,867,795
11/1/2029	395,453	0	395,453	110,065,318
12/1/2029	395,453	0	395,453	110,263,911
1/1/2030	395,453	0	395,453	110,463,579
2/1/2030	395,453	0	395,453	110,664,329
3/1/2030	395,453	0	395,453	110,866,166
4/1/2030	395,453	0	395,453	111,069,096
5/1/2030	395,453	0	395,453	111,273,126
6/1/2030	395,453	0	395,453	111,478,261
7/1/2030	395,453	0	395,453	111,684,507
8/1/2030	395,453	0	395,453	111,891,870
9/1/2030	395,453	0	395,453	112,100,356
10/1/2030	395,453	0	395,453	112,309,972
11/1/2030	395,453	0	395,453	112,520,723
12/1/2030	395,453	0	395,453	112,732,616
1/1/2031	395,453	0	395,453	112,945,656
2/1/2031	395,453	0	395,453	113,159,850
3/1/2031	395,453	0	395,453	113,375,205

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel D

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 3/23/21 represent 52.87% of Parcel D.
 Remaining percentage of Parcel D receiving ground rent is 47.13%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2021	115,495	0	115,495	32,319,934
5/1/2021	115,495	0	115,495	32,378,879
6/1/2021	115,495	0	115,495	32,438,145
7/1/2021	115,495	0	115,495	32,497,731
8/1/2021	115,495	0	115,495	32,557,640
9/1/2021	115,495	0	115,495	32,617,873
10/1/2021	115,495	0	115,495	32,678,433
11/1/2021	115,495	0	115,495	32,739,321
12/1/2021	115,495	0	115,495	32,800,538
1/1/2022	115,495	0	115,495	32,862,087
2/1/2022	115,495	0	115,495	32,923,970
3/1/2022	115,495	0	115,495	32,986,188
4/1/2022	115,495	0	115,495	33,048,742
5/1/2022	115,495	0	115,495	33,111,636
6/1/2022	115,495	0	115,495	33,174,870
7/1/2022	115,495	0	115,495	33,238,447
8/1/2022	115,495	0	115,495	33,302,368
9/1/2022	115,495	0	115,495	33,366,636
10/1/2022	115,495	0	115,495	33,431,251
11/1/2022	115,495	0	115,495	33,496,217
12/1/2022	127,044	0	127,044	33,561,534
1/1/2023	127,044	0	127,044	33,615,593
2/1/2023	127,044	0	127,044	33,669,945
3/1/2023	127,044	0	127,044	33,724,592
4/1/2023	127,044	0	127,044	33,779,534
5/1/2023	127,044	0	127,044	33,834,774
6/1/2023	127,044	0	127,044	33,890,313
7/1/2023	127,044	0	127,044	33,946,153
8/1/2023	127,044	0	127,044	34,002,296
9/1/2023	127,044	0	127,044	34,058,743
10/1/2023	127,044	0	127,044	34,115,495
11/1/2023	127,044	0	127,044	34,172,555
12/1/2023	127,044	0	127,044	34,229,924
1/1/2024	127,044	0	127,044	34,287,603
2/1/2024	127,044	0	127,044	34,345,595
3/1/2024	127,044	0	127,044	34,403,901
4/1/2024	127,044	0	127,044	34,462,523
5/1/2024	127,044	0	127,044	34,521,463
6/1/2024	127,044	0	127,044	34,580,722
7/1/2024	127,044	0	127,044	34,640,302
8/1/2024	127,044	0	127,044	34,700,204
9/1/2024	127,044	0	127,044	34,760,431
10/1/2024	127,044	0	127,044	34,820,984
11/1/2024	127,044	0	127,044	34,881,865
12/1/2024	127,044	0	127,044	34,943,076
1/1/2025	127,044	0	127,044	35,004,619
2/1/2025	127,044	0	127,044	35,066,495

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel D

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 3/23/21 represent 52.87% of Parcel D.
 Remaining percentage of Parcel D receiving ground rent is 47.13%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
3/1/2025	127,044	0	127,044	35,128,706
4/1/2025	127,044	0	127,044	35,191,254
5/1/2025	127,044	0	127,044	35,254,141
6/1/2025	127,044	0	127,044	35,317,368
7/1/2025	127,044	0	127,044	35,380,938
8/1/2025	127,044	0	127,044	35,444,852
9/1/2025	127,044	0	127,044	35,509,113
10/1/2025	127,044	0	127,044	35,573,721
11/1/2025	127,044	0	127,044	35,638,680
12/1/2025	127,044	0	127,044	35,703,990
1/1/2026	127,044	0	127,044	35,769,654
2/1/2026	127,044	0	127,044	35,835,674
3/1/2026	127,044	0	127,044	35,902,052
4/1/2026	127,044	0	127,044	35,968,789
5/1/2026	127,044	0	127,044	36,035,887
6/1/2026	127,044	0	127,044	36,103,349
7/1/2026	127,044	0	127,044	36,171,176
8/1/2026	127,044	0	127,044	36,239,371
9/1/2026	127,044	0	127,044	36,307,935
10/1/2026	127,044	0	127,044	36,376,871
11/1/2026	127,044	0	127,044	36,446,180
12/1/2026	127,044	0	127,044	36,515,864
1/1/2027	127,044	0	127,044	36,585,926
2/1/2027	127,044	0	127,044	36,656,367
3/1/2027	127,044	0	127,044	36,727,190
4/1/2027	127,044	0	127,044	36,798,396
5/1/2027	127,044	0	127,044	36,869,989
6/1/2027	127,044	0	127,044	36,941,969
7/1/2027	127,044	0	127,044	37,014,338
8/1/2027	127,044	0	127,044	37,087,100
9/1/2027	127,044	0	127,044	37,160,256
10/1/2027	127,044	0	127,044	37,233,809
11/1/2027	127,044	0	127,044	37,307,759
12/1/2027	139,749	0	139,749	37,382,110
1/1/2028	139,749	0	139,749	37,444,091
2/1/2028	139,749	0	139,749	37,506,408
3/1/2028	139,749	0	139,749	37,569,062
4/1/2028	139,749	0	139,749	37,632,055
5/1/2028	139,749	0	139,749	37,695,389
6/1/2028	139,749	0	139,749	37,759,067
7/1/2028	139,749	0	139,749	37,823,090
8/1/2028	139,749	0	139,749	37,887,459
9/1/2028	139,749	0	139,749	37,952,177
10/1/2028	139,749	0	139,749	38,017,246
11/1/2028	139,749	0	139,749	38,082,667
12/1/2028	139,749	0	139,749	38,148,442
1/1/2029	139,749	0	139,749	38,214,574

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
ERY Parcel D

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 3/23/21 represent 52.87% of Parcel D.
 Remaining percentage of Parcel D receiving ground rent is 47.13%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
2/1/2029	139,749	0	139,749	38,281,064
3/1/2029	139,749	0	139,749	38,347,914
4/1/2029	139,749	0	139,749	38,415,126
5/1/2029	139,749	0	139,749	38,482,702
6/1/2029	139,749	0	139,749	38,550,644
7/1/2029	139,749	0	139,749	38,618,955
8/1/2029	139,749	0	139,749	38,687,635
9/1/2029	139,749	0	139,749	38,756,687
10/1/2029	139,749	0	139,749	38,826,114
11/1/2029	139,749	0	139,749	38,895,916
12/1/2029	139,749	0	139,749	38,966,096
1/1/2030	139,749	0	139,749	39,036,657
2/1/2030	139,749	0	139,749	39,107,600
3/1/2030	139,749	0	139,749	39,178,927
4/1/2030	139,749	0	139,749	39,250,640
5/1/2030	139,749	0	139,749	39,322,742
6/1/2030	139,749	0	139,749	39,395,235
7/1/2030	139,749	0	139,749	39,468,120
8/1/2030	139,749	0	139,749	39,541,400
9/1/2030	139,749	0	139,749	39,615,077
10/1/2030	139,749	0	139,749	39,689,153
11/1/2030	139,749	0	139,749	39,763,630
12/1/2030	139,749	0	139,749	39,838,511
1/1/2031	139,749	0	139,749	39,913,797
2/1/2031	139,749	0	139,749	39,989,491
3/1/2031	139,749	0	139,749	40,065,595

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
ERY Parcel E

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2021	281,201	0	281,201	78,691,070
5/1/2021	281,201	0	281,201	78,834,589
6/1/2021	281,201	0	281,201	78,978,885
7/1/2021	281,201	0	281,201	79,123,962
8/1/2021	281,201	0	281,201	79,269,826
9/1/2021	281,201	0	281,201	79,416,480
10/1/2021	281,201	0	281,201	79,563,928
11/1/2021	281,201	0	281,201	79,712,174
12/1/2021	281,201	0	281,201	79,861,224
1/1/2022	281,201	0	281,201	80,011,081
2/1/2022	281,201	0	281,201	80,161,750
3/1/2022	281,201	0	281,201	80,313,235
4/1/2022	281,201	0	281,201	80,465,540
5/1/2022	281,201	0	281,201	80,618,670
6/1/2022	281,201	0	281,201	80,772,630
7/1/2022	281,201	0	281,201	80,927,424
8/1/2022	281,201	0	281,201	81,083,056
9/1/2022	281,201	0	281,201	81,239,532
10/1/2022	281,201	0	281,201	81,396,854
11/1/2022	281,201	0	281,201	81,555,029
12/1/2022	309,322	0	309,322	81,714,061
1/1/2023	309,322	0	309,322	81,845,682
2/1/2023	309,322	0	309,322	81,978,016
3/1/2023	309,322	0	309,322	82,111,066
4/1/2023	309,322	0	309,322	82,244,837
5/1/2023	309,322	0	309,322	82,379,333
6/1/2023	309,322	0	309,322	82,514,557
7/1/2023	309,322	0	309,322	82,650,514
8/1/2023	309,322	0	309,322	82,787,207
9/1/2023	309,322	0	309,322	82,924,641
10/1/2023	309,322	0	309,322	83,062,819
11/1/2023	309,322	0	309,322	83,201,746
12/1/2023	309,322	0	309,322	83,341,425
1/1/2024	309,322	0	309,322	83,481,860
2/1/2024	309,322	0	309,322	83,623,057
3/1/2024	309,322	0	309,322	83,765,018
4/1/2024	309,322	0	309,322	83,907,748
5/1/2024	309,322	0	309,322	84,051,251
6/1/2024	309,322	0	309,322	84,195,532
7/1/2024	309,322	0	309,322	84,340,594
8/1/2024	309,322	0	309,322	84,486,442
9/1/2024	309,322	0	309,322	84,633,079
10/1/2024	309,322	0	309,322	84,780,512
11/1/2024	309,322	0	309,322	84,928,742
12/1/2024	309,322	0	309,322	85,077,776
1/1/2025	309,322	0	309,322	85,227,617
2/1/2025	309,322	0	309,322	85,378,269
3/1/2025	309,322	0	309,322	85,529,738
4/1/2025	309,322	0	309,322	85,682,027
5/1/2025	309,322	0	309,322	85,835,141
6/1/2025	309,322	0	309,322	85,989,084

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement ERY Parcel E

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
7/1/2025	309,322	0	309,322	86,143,861
8/1/2025	309,322	0	309,322	86,299,477
9/1/2025	309,322	0	309,322	86,455,935
10/1/2025	309,322	0	309,322	86,613,241
11/1/2025	309,322	0	309,322	86,771,399
12/1/2025	309,322	0	309,322	86,930,414
1/1/2026	309,322	0	309,322	87,090,290
2/1/2026	309,322	0	309,322	87,251,032
3/1/2026	309,322	0	309,322	87,412,644
4/1/2026	309,322	0	309,322	87,575,132
5/1/2026	309,322	0	309,322	87,738,501
6/1/2026	309,322	0	309,322	87,902,754
7/1/2026	309,322	0	309,322	88,067,897
8/1/2026	309,322	0	309,322	88,233,934
9/1/2026	309,322	0	309,322	88,400,871
10/1/2026	309,322	0	309,322	88,568,712
11/1/2026	309,322	0	309,322	88,737,462
12/1/2026	309,322	0	309,322	88,907,126
1/1/2027	309,322	0	309,322	89,077,709
2/1/2027	309,322	0	309,322	89,249,216
3/1/2027	309,322	0	309,322	89,421,653
4/1/2027	309,322	0	309,322	89,595,023
5/1/2027	309,322	0	309,322	89,769,332
6/1/2027	309,322	0	309,322	89,944,586
7/1/2027	309,322	0	309,322	90,120,788
8/1/2027	309,322	0	309,322	90,297,946
9/1/2027	309,322	0	309,322	90,476,062
10/1/2027	309,322	0	309,322	90,655,144
11/1/2027	309,322	0	309,322	90,835,196
12/1/2027	340,254	0	340,254	91,016,223
1/1/2028	340,254	0	340,254	91,167,130
2/1/2028	340,254	0	340,254	91,318,855
3/1/2028	340,254	0	340,254	91,471,402
4/1/2028	340,254	0	340,254	91,624,776
5/1/2028	340,254	0	340,254	91,778,980
6/1/2028	340,254	0	340,254	91,934,019
7/1/2028	340,254	0	340,254	92,089,898
8/1/2028	340,254	0	340,254	92,246,622
9/1/2028	340,254	0	340,254	92,404,194
10/1/2028	340,254	0	340,254	92,562,620
11/1/2028	340,254	0	340,254	92,721,904
12/1/2028	340,254	0	340,254	92,882,051
1/1/2029	340,254	0	340,254	93,043,066
2/1/2029	340,254	0	340,254	93,204,952
3/1/2029	340,254	0	340,254	93,367,715
4/1/2029	340,254	0	340,254	93,531,360
5/1/2029	340,254	0	340,254	93,695,892
6/1/2029	340,254	0	340,254	93,861,315
7/1/2029	340,254	0	340,254	94,027,633
8/1/2029	340,254	0	340,254	94,194,853
9/1/2029	340,254	0	340,254	94,362,978

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
ERY Parcel E

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2029	340,254	0	340,254	94,532,014
11/1/2029	340,254	0	340,254	94,701,966
12/1/2029	340,254	0	340,254	94,872,838
1/1/2030	340,254	0	340,254	95,044,636
2/1/2030	340,254	0	340,254	95,217,364
3/1/2030	340,254	0	340,254	95,391,028
4/1/2030	340,254	0	340,254	95,565,633
5/1/2030	340,254	0	340,254	95,741,183
6/1/2030	340,254	0	340,254	95,917,684
7/1/2030	340,254	0	340,254	96,095,142
8/1/2030	340,254	0	340,254	96,273,560
9/1/2030	340,254	0	340,254	96,452,945
10/1/2030	340,254	0	340,254	96,633,302
11/1/2030	340,254	0	340,254	96,814,636
12/1/2030	340,254	0	340,254	96,996,951
1/1/2031	340,254	0	340,254	97,180,255
2/1/2031	340,254	0	340,254	97,364,551
3/1/2031	340,254	0	340,254	97,549,846

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement ERY Retail Pavilion

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2021	3,587	0	3,587	1,003,918
5/1/2021	3,587	0	3,587	1,005,749
6/1/2021	3,587	0	3,587	1,007,590
7/1/2021	3,587	0	3,587	1,009,440
8/1/2021	3,587	0	3,587	1,011,301
9/1/2021	3,587	0	3,587	1,013,172
10/1/2021	3,587	0	3,587	1,015,053
11/1/2021	3,587	0	3,587	1,016,945
12/1/2021	3,587	0	3,587	1,018,846
1/1/2022	3,587	0	3,587	1,020,758
2/1/2022	3,587	0	3,587	1,022,680
3/1/2022	3,587	0	3,587	1,024,613
4/1/2022	3,587	0	3,587	1,026,556
5/1/2022	3,587	0	3,587	1,028,510
6/1/2022	3,587	0	3,587	1,030,474
7/1/2022	3,587	0	3,587	1,032,448
8/1/2022	3,587	0	3,587	1,034,434
9/1/2022	3,587	0	3,587	1,036,430
10/1/2022	3,587	0	3,587	1,038,437
11/1/2022	3,587	0	3,587	1,040,455
12/1/2022	3,946	0	3,946	1,042,484
1/1/2023	3,946	0	3,946	1,044,163
2/1/2023	3,946	0	3,946	1,045,852
3/1/2023	3,946	0	3,946	1,047,549
4/1/2023	3,946	0	3,946	1,049,256
5/1/2023	3,946	0	3,946	1,050,972
6/1/2023	3,946	0	3,946	1,052,697
7/1/2023	3,946	0	3,946	1,054,431
8/1/2023	3,946	0	3,946	1,056,175
9/1/2023	3,946	0	3,946	1,057,928
10/1/2023	3,946	0	3,946	1,059,691
11/1/2023	3,946	0	3,946	1,061,464
12/1/2023	3,946	0	3,946	1,063,246
1/1/2024	3,946	0	3,946	1,065,037
2/1/2024	3,946	0	3,946	1,066,839
3/1/2024	3,946	0	3,946	1,068,650
4/1/2024	3,946	0	3,946	1,070,471
5/1/2024	3,946	0	3,946	1,072,301
6/1/2024	3,946	0	3,946	1,074,142
7/1/2024	3,946	0	3,946	1,075,993
8/1/2024	3,946	0	3,946	1,077,853
9/1/2024	3,946	0	3,946	1,079,724
10/1/2024	3,946	0	3,946	1,081,605
11/1/2024	3,946	0	3,946	1,083,496
12/1/2024	3,946	0	3,946	1,085,397
1/1/2025	3,946	0	3,946	1,087,309
2/1/2025	3,946	0	3,946	1,089,231
3/1/2025	3,946	0	3,946	1,091,163
4/1/2025	3,946	0	3,946	1,093,106
5/1/2025	3,946	0	3,946	1,095,060
6/1/2025	3,946	0	3,946	1,097,024

Table 3**MTA Hudson Rail Yards****Schedule 1 Pursuant to the Financing Agreement
ERY Retail Pavilion**

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
7/1/2025	3,946	0	3,946	1,098,998
8/1/2025	3,946	0	3,946	1,100,984
9/1/2025	3,946	0	3,946	1,102,980
10/1/2025	3,946	0	3,946	1,104,986
11/1/2025	3,946	0	3,946	1,107,004
12/1/2025	3,946	0	3,946	1,109,033
1/1/2026	3,946	0	3,946	1,111,073
2/1/2026	3,946	0	3,946	1,113,123
3/1/2026	3,946	0	3,946	1,115,185
4/1/2026	3,946	0	3,946	1,117,258
5/1/2026	3,946	0	3,946	1,119,342
6/1/2026	3,946	0	3,946	1,121,438
7/1/2026	3,946	0	3,946	1,123,545
8/1/2026	3,946	0	3,946	1,125,663
9/1/2026	3,946	0	3,946	1,127,793
10/1/2026	3,946	0	3,946	1,129,934
11/1/2026	3,946	0	3,946	1,132,087
12/1/2026	3,946	0	3,946	1,134,251
1/1/2027	3,946	0	3,946	1,136,427
2/1/2027	3,946	0	3,946	1,138,616
3/1/2027	3,946	0	3,946	1,140,815
4/1/2027	3,946	0	3,946	1,143,027
5/1/2027	3,946	0	3,946	1,145,251
6/1/2027	3,946	0	3,946	1,147,487
7/1/2027	3,946	0	3,946	1,149,735
8/1/2027	3,946	0	3,946	1,151,995
9/1/2027	3,946	0	3,946	1,154,267
10/1/2027	3,946	0	3,946	1,156,552
11/1/2027	3,946	0	3,946	1,158,849
12/1/2027	4,341	0	4,341	1,161,158
1/1/2028	4,341	0	4,341	1,163,084
2/1/2028	4,341	0	4,341	1,165,019
3/1/2028	4,341	0	4,341	1,166,966
4/1/2028	4,341	0	4,341	1,168,922
5/1/2028	4,341	0	4,341	1,170,889
6/1/2028	4,341	0	4,341	1,172,867
7/1/2028	4,341	0	4,341	1,174,856
8/1/2028	4,341	0	4,341	1,176,856
9/1/2028	4,341	0	4,341	1,178,866
10/1/2028	4,341	0	4,341	1,180,887
11/1/2028	4,341	0	4,341	1,182,919
12/1/2028	4,341	0	4,341	1,184,962
1/1/2029	4,341	0	4,341	1,187,016
2/1/2029	4,341	0	4,341	1,189,082
3/1/2029	4,341	0	4,341	1,191,158
4/1/2029	4,341	0	4,341	1,193,246
5/1/2029	4,341	0	4,341	1,195,345
6/1/2029	4,341	0	4,341	1,197,455
7/1/2029	4,341	0	4,341	1,199,577
8/1/2029	4,341	0	4,341	1,201,710
9/1/2029	4,341	0	4,341	1,203,855

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement ERY Retail Pavilion

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2029	4,341	0	4,341	1,206,012
11/1/2029	4,341	0	4,341	1,208,180
12/1/2029	4,341	0	4,341	1,210,360
1/1/2030	4,341	0	4,341	1,212,552
2/1/2030	4,341	0	4,341	1,214,755
3/1/2030	4,341	0	4,341	1,216,971
4/1/2030	4,341	0	4,341	1,219,198
5/1/2030	4,341	0	4,341	1,221,438
6/1/2030	4,341	0	4,341	1,223,690
7/1/2030	4,341	0	4,341	1,225,954
8/1/2030	4,341	0	4,341	1,228,230
9/1/2030	4,341	0	4,341	1,230,519
10/1/2030	4,341	0	4,341	1,232,820
11/1/2030	4,341	0	4,341	1,235,133
12/1/2030	4,341	0	4,341	1,237,459
1/1/2031	4,341	0	4,341	1,239,797
2/1/2031	4,341	0	4,341	1,242,149
3/1/2031	4,341	0	4,341	1,244,513

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
Total ERY

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2021	756,659	0	756,659	211,742,627
5/1/2021	756,659	0	756,659	212,128,808
6/1/2021	756,659	0	756,659	212,517,081
7/1/2021	756,659	0	756,659	212,907,458
8/1/2021	756,659	0	756,659	213,299,949
9/1/2021	756,659	0	756,659	213,694,565
10/1/2021	756,659	0	756,659	214,091,320
11/1/2021	756,659	0	756,659	214,490,223
12/1/2021	756,659	0	756,659	214,891,287
1/1/2022	756,659	0	756,659	215,294,524
2/1/2022	756,659	0	756,659	215,699,945
3/1/2022	756,659	0	756,659	216,107,562
4/1/2022	756,659	0	756,659	216,517,386
5/1/2022	756,659	0	756,659	216,929,431
6/1/2022	756,659	0	756,659	217,343,707
7/1/2022	756,659	0	756,659	217,760,228
8/1/2022	756,659	0	756,659	218,179,005
9/1/2022	756,659	0	756,659	218,600,050
10/1/2022	756,659	0	756,659	219,023,375
11/1/2022	756,659	0	756,659	219,448,994
12/1/2022	832,325	0	832,325	219,876,918
1/1/2023	832,325	0	832,325	220,231,085
2/1/2023	832,325	0	832,325	220,587,169
3/1/2023	832,325	0	832,325	220,945,183
4/1/2023	832,325	0	832,325	221,305,136
5/1/2023	832,325	0	832,325	221,667,038
6/1/2023	832,325	0	832,325	222,030,901
7/1/2023	832,325	0	832,325	222,396,735
8/1/2023	832,325	0	832,325	222,764,550
9/1/2023	832,325	0	832,325	223,134,358
10/1/2023	832,325	0	832,325	223,506,168
11/1/2023	832,325	0	832,325	223,879,993
12/1/2023	832,325	0	832,325	224,255,843
1/1/2024	832,325	0	832,325	224,633,728
2/1/2024	832,325	0	832,325	225,013,661
3/1/2024	832,325	0	832,325	225,395,651
4/1/2024	832,325	0	832,325	225,779,710
5/1/2024	832,325	0	832,325	226,165,850
6/1/2024	832,325	0	832,325	226,554,081
7/1/2024	832,325	0	832,325	226,944,416
8/1/2024	832,325	0	832,325	227,336,864
9/1/2024	832,325	0	832,325	227,731,439
10/1/2024	832,325	0	832,325	228,128,150
11/1/2024	832,325	0	832,325	228,527,011
12/1/2024	832,325	0	832,325	228,928,032
1/1/2025	832,325	0	832,325	229,331,225
2/1/2025	832,325	0	832,325	229,736,602
3/1/2025	832,325	0	832,325	230,144,175
4/1/2025	832,325	0	832,325	230,553,955
5/1/2025	832,325	0	832,325	230,965,956
6/1/2025	832,325	0	832,325	231,380,188

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
Total ERY

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
7/1/2025	832,325	0	832,325	231,796,663
8/1/2025	832,325	0	832,325	232,215,395
9/1/2025	832,325	0	832,325	232,636,395
10/1/2025	832,325	0	832,325	233,059,675
11/1/2025	832,325	0	832,325	233,485,248
12/1/2025	832,325	0	832,325	233,913,126
1/1/2026	832,325	0	832,325	234,343,322
2/1/2026	832,325	0	832,325	234,775,848
3/1/2026	832,325	0	832,325	235,210,716
4/1/2026	832,325	0	832,325	235,647,941
5/1/2026	832,325	0	832,325	236,087,533
6/1/2026	832,325	0	832,325	236,529,507
7/1/2026	832,325	0	832,325	236,973,875
8/1/2026	832,325	0	832,325	237,420,650
9/1/2026	832,325	0	832,325	237,869,845
10/1/2026	832,325	0	832,325	238,321,473
11/1/2026	832,325	0	832,325	238,775,547
12/1/2026	832,325	0	832,325	239,232,081
1/1/2027	832,325	0	832,325	239,691,088
2/1/2027	832,325	0	832,325	240,152,581
3/1/2027	832,325	0	832,325	240,616,574
4/1/2027	832,325	0	832,325	241,083,080
5/1/2027	832,325	0	832,325	241,552,113
6/1/2027	832,325	0	832,325	242,023,686
7/1/2027	832,325	0	832,325	242,497,814
8/1/2027	832,325	0	832,325	242,974,510
9/1/2027	832,325	0	832,325	243,453,789
10/1/2027	832,325	0	832,325	243,935,663
11/1/2027	832,325	0	832,325	244,420,148
12/1/2027	915,558	0	915,558	244,907,256
1/1/2028	915,558	0	915,558	245,313,320
2/1/2028	915,558	0	915,558	245,721,584
3/1/2028	915,558	0	915,558	246,132,059
4/1/2028	915,558	0	915,558	246,544,757
5/1/2028	915,558	0	915,558	246,959,691
6/1/2028	915,558	0	915,558	247,376,872
7/1/2028	915,558	0	915,558	247,796,313
8/1/2028	915,558	0	915,558	248,218,026
9/1/2028	915,558	0	915,558	248,642,023
10/1/2028	915,558	0	915,558	249,068,317
11/1/2028	915,558	0	915,558	249,496,920
12/1/2028	915,558	0	915,558	249,927,845
1/1/2029	915,558	0	915,558	250,361,103
2/1/2029	915,558	0	915,558	250,796,709
3/1/2029	915,558	0	915,558	251,234,674
4/1/2029	915,558	0	915,558	251,675,012
5/1/2029	915,558	0	915,558	252,117,734
6/1/2029	915,558	0	915,558	252,562,855
7/1/2029	915,558	0	915,558	253,010,387
8/1/2029	915,558	0	915,558	253,460,343
9/1/2029	915,558	0	915,558	253,912,736

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
Total ERY

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2029	915,558	0	915,558	254,367,579
11/1/2029	915,558	0	915,558	254,824,887
12/1/2029	915,558	0	915,558	255,284,671
1/1/2030	915,558	0	915,558	255,746,946
2/1/2030	915,558	0	915,558	256,211,725
3/1/2030	915,558	0	915,558	256,679,022
4/1/2030	915,558	0	915,558	257,148,849
5/1/2030	915,558	0	915,558	257,621,222
6/1/2030	915,558	0	915,558	258,096,153
7/1/2030	915,558	0	915,558	258,573,657
8/1/2030	915,558	0	915,558	259,053,747
9/1/2030	915,558	0	915,558	259,536,438
10/1/2030	915,558	0	915,558	260,021,743
11/1/2030	915,558	0	915,558	260,509,677
12/1/2030	915,558	0	915,558	261,000,254
1/1/2031	915,558	0	915,558	261,493,489
2/1/2031	915,558	0	915,558	261,989,395
3/1/2031	915,558	0	915,558	262,487,987

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement WRY Balance Lease

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2021	2,753,582	0	2,753,582	753,786,234
5/1/2021	2,753,582	0	2,753,582	755,100,745
6/1/2021	2,753,582	0	2,753,582	756,422,376
7/1/2021	2,753,582	0	2,753,582	757,751,166
8/1/2021	2,753,582	0	2,753,582	759,087,154
9/1/2021	2,753,582	0	2,753,582	760,430,378
10/1/2021	2,753,582	0	2,753,582	761,780,878
11/1/2021	2,753,582	0	2,753,582	763,138,694
12/1/2021	2,753,582	0	2,753,582	764,503,864
1/1/2022	2,753,582	0	2,753,582	765,876,429
2/1/2022	2,753,582	0	2,753,582	767,256,428
3/1/2022	2,753,582	0	2,753,582	768,643,903
4/1/2022	2,753,582	0	2,753,582	770,038,893
5/1/2022	2,753,582	0	2,753,582	771,441,439
6/1/2022	2,753,582	0	2,753,582	772,851,583
7/1/2022	2,753,582	0	2,753,582	774,269,365
8/1/2022	2,753,582	0	2,753,582	775,694,826
9/1/2022	2,753,582	0	2,753,582	777,128,009
10/1/2022	2,753,582	0	2,753,582	778,568,954
11/1/2022	2,753,582	0	2,753,582	780,017,705
12/1/2022	2,753,582	0	2,753,582	781,474,303
1/1/2023	2,753,582	0	2,753,582	782,938,791
2/1/2023	2,753,582	0	2,753,582	784,411,212
3/1/2023	2,753,582	0	2,753,582	785,891,608
4/1/2023	2,753,582	0	2,753,582	787,380,024
5/1/2023	2,753,582	0	2,753,582	788,876,501
6/1/2023	2,753,582	0	2,753,582	790,381,084
7/1/2023	2,753,582	0	2,753,582	791,893,817
8/1/2023	2,753,582	0	2,753,582	793,414,745
9/1/2023	2,753,582	0	2,753,582	794,943,910
10/1/2023	2,753,582	0	2,753,582	796,481,359
11/1/2023	2,753,582	0	2,753,582	798,027,135
12/1/2023	3,028,941	0	3,028,941	799,581,284
1/1/2024	3,028,941	0	3,028,941	800,867,002
2/1/2024	3,028,941	0	3,028,941	802,159,684
3/1/2024	3,028,941	0	3,028,941	803,459,368
4/1/2024	3,028,941	0	3,028,941	804,766,092
5/1/2024	3,028,941	0	3,028,941	806,079,894
6/1/2024	3,028,941	0	3,028,941	807,400,813
7/1/2024	3,028,941	0	3,028,941	808,728,887
8/1/2024	3,028,941	0	3,028,941	810,064,154
9/1/2024	3,028,941	0	3,028,941	811,406,654
10/1/2024	3,028,941	0	3,028,941	812,756,426
11/1/2024	3,028,941	0	3,028,941	814,113,509
12/1/2024	3,028,941	0	3,028,941	815,477,943
1/1/2025	3,028,941	0	3,028,941	816,849,768
2/1/2025	3,028,941	0	3,028,941	818,229,023
3/1/2025	3,028,941	0	3,028,941	819,615,750
4/1/2025	3,028,941	0	3,028,941	821,009,987
5/1/2025	3,028,941	0	3,028,941	822,411,777
6/1/2025	3,028,941	0	3,028,941	823,821,160

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement WRY Balance Lease

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
7/1/2025	3,028,941	0	3,028,941	825,238,177
8/1/2025	3,028,941	0	3,028,941	826,662,870
9/1/2025	3,028,941	0	3,028,941	828,095,280
10/1/2025	3,028,941	0	3,028,941	829,535,448
11/1/2025	3,028,941	0	3,028,941	830,983,418
12/1/2025	3,028,941	0	3,028,941	832,439,231
1/1/2026	3,028,941	0	3,028,941	833,902,929
2/1/2026	3,028,941	0	3,028,941	835,374,556
3/1/2026	3,028,941	0	3,028,941	836,854,154
4/1/2026	3,028,941	0	3,028,941	838,341,766
5/1/2026	3,028,941	0	3,028,941	839,837,437
6/1/2026	3,028,941	0	3,028,941	841,341,209
7/1/2026	3,028,941	0	3,028,941	842,853,126
8/1/2026	3,028,941	0	3,028,941	844,373,233
9/1/2026	3,028,941	0	3,028,941	845,901,574
10/1/2026	3,028,941	0	3,028,941	847,438,193
11/1/2026	3,028,941	0	3,028,941	848,983,136
12/1/2026	3,028,941	0	3,028,941	850,536,447
1/1/2027	3,028,941	0	3,028,941	852,098,172
2/1/2027	3,028,941	0	3,028,941	853,668,356
3/1/2027	3,028,941	0	3,028,941	855,247,046
4/1/2027	3,028,941	0	3,028,941	856,834,286
5/1/2027	3,028,941	0	3,028,941	858,430,125
6/1/2027	3,028,941	0	3,028,941	860,034,607
7/1/2027	3,028,941	0	3,028,941	861,647,780
8/1/2027	3,028,941	0	3,028,941	863,269,692
9/1/2027	3,028,941	0	3,028,941	864,900,388
10/1/2027	3,028,941	0	3,028,941	866,539,918
11/1/2027	3,028,941	0	3,028,941	868,188,328
12/1/2027	3,028,941	0	3,028,941	869,845,668
1/1/2028	3,028,941	0	3,028,941	871,511,984
2/1/2028	3,028,941	0	3,028,941	873,187,327
3/1/2028	3,028,941	0	3,028,941	874,871,744
4/1/2028	3,028,941	0	3,028,941	876,565,285
5/1/2028	3,028,941	0	3,028,941	878,267,999
6/1/2028	3,028,941	0	3,028,941	879,979,937
7/1/2028	3,028,941	0	3,028,941	881,701,147
8/1/2028	3,028,941	0	3,028,941	883,431,681
9/1/2028	3,028,941	0	3,028,941	885,171,589
10/1/2028	3,028,941	0	3,028,941	886,920,921
11/1/2028	3,028,941	0	3,028,941	888,679,728
12/1/2028	3,331,835	0	3,331,835	890,448,062
1/1/2029	3,331,835	0	3,331,835	891,921,441
2/1/2029	3,331,835	0	3,331,835	893,402,799
3/1/2029	3,331,835	0	3,331,835	894,892,182
4/1/2029	3,331,835	0	3,331,835	896,389,633
5/1/2029	3,331,835	0	3,331,835	897,895,194
6/1/2029	3,331,835	0	3,331,835	899,408,911
7/1/2029	3,331,835	0	3,331,835	900,930,827
8/1/2029	3,331,835	0	3,331,835	902,460,987
9/1/2029	3,331,835	0	3,331,835	903,999,435

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement WRY Balance Lease

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2029	3,331,835	0	3,331,835	905,546,216
11/1/2029	3,331,835	0	3,331,835	907,101,376
12/1/2029	3,331,835	0	3,331,835	908,664,960
1/1/2030	3,331,835	0	3,331,835	910,237,013
2/1/2030	3,331,835	0	3,331,835	911,817,581
3/1/2030	3,331,835	0	3,331,835	913,406,711
4/1/2030	3,331,835	0	3,331,835	915,004,448
5/1/2030	3,331,835	0	3,331,835	916,610,840
6/1/2030	3,331,835	0	3,331,835	918,225,933
7/1/2030	3,331,835	0	3,331,835	919,849,775
8/1/2030	3,331,835	0	3,331,835	921,482,412
9/1/2030	3,331,835	0	3,331,835	923,123,893
10/1/2030	3,331,835	0	3,331,835	924,774,265
11/1/2030	3,331,835	0	3,331,835	926,433,577
12/1/2030	3,331,835	0	3,331,835	928,101,876
1/1/2031	3,331,835	0	3,331,835	929,779,213
2/1/2031	3,331,835	0	3,331,835	931,465,635
3/1/2031	3,331,835	0	3,331,835	933,161,191

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
Total ERY and WRY Balance Lease
Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2021	3,510,242	0	3,510,242	965,528,860
5/1/2021	3,510,242	0	3,510,242	967,229,553
6/1/2021	3,510,242	0	3,510,242	968,939,457
7/1/2021	3,510,242	0	3,510,242	970,658,624
8/1/2021	3,510,242	0	3,510,242	972,387,102
9/1/2021	3,510,242	0	3,510,242	974,124,944
10/1/2021	3,510,242	0	3,510,242	975,872,198
11/1/2021	3,510,242	0	3,510,242	977,628,917
12/1/2021	3,510,242	0	3,510,242	979,395,151
1/1/2022	3,510,242	0	3,510,242	981,170,953
2/1/2022	3,510,242	0	3,510,242	982,956,373
3/1/2022	3,510,242	0	3,510,242	984,751,465
4/1/2022	3,510,242	0	3,510,242	986,556,279
5/1/2022	3,510,242	0	3,510,242	988,370,870
6/1/2022	3,510,242	0	3,510,242	990,195,290
7/1/2022	3,510,242	0	3,510,242	992,029,593
8/1/2022	3,510,242	0	3,510,242	993,873,831
9/1/2022	3,510,242	0	3,510,242	995,728,058
10/1/2022	3,510,242	0	3,510,242	997,592,330
11/1/2022	3,510,242	0	3,510,242	999,466,699
12/1/2022	3,585,908	0	3,585,908	1,001,351,222
1/1/2023	3,585,908	0	3,585,908	1,003,169,876
2/1/2023	3,585,908	0	3,585,908	1,004,998,381
3/1/2023	3,585,908	0	3,585,908	1,006,836,791
4/1/2023	3,585,908	0	3,585,908	1,008,685,159
5/1/2023	3,585,908	0	3,585,908	1,010,543,539
6/1/2023	3,585,908	0	3,585,908	1,012,411,985
7/1/2023	3,585,908	0	3,585,908	1,014,290,552
8/1/2023	3,585,908	0	3,585,908	1,016,179,294
9/1/2023	3,585,908	0	3,585,908	1,018,078,268
10/1/2023	3,585,908	0	3,585,908	1,019,987,527
11/1/2023	3,585,908	0	3,585,908	1,021,907,128
12/1/2023	3,861,266	0	3,861,266	1,023,837,127
1/1/2024	3,861,266	0	3,861,266	1,025,500,730
2/1/2024	3,861,266	0	3,861,266	1,027,173,345
3/1/2024	3,861,266	0	3,861,266	1,028,855,019
4/1/2024	3,861,266	0	3,861,266	1,030,545,802
5/1/2024	3,861,266	0	3,861,266	1,032,245,744
6/1/2024	3,861,266	0	3,861,266	1,033,954,894
7/1/2024	3,861,266	0	3,861,266	1,035,673,302
8/1/2024	3,861,266	0	3,861,266	1,037,401,018
9/1/2024	3,861,266	0	3,861,266	1,039,138,093
10/1/2024	3,861,266	0	3,861,266	1,040,884,576
11/1/2024	3,861,266	0	3,861,266	1,042,640,520
12/1/2024	3,861,266	0	3,861,266	1,044,405,975
1/1/2025	3,861,266	0	3,861,266	1,046,180,993
2/1/2025	3,861,266	0	3,861,266	1,047,965,625
3/1/2025	3,861,266	0	3,861,266	1,049,759,924
4/1/2025	3,861,266	0	3,861,266	1,051,563,943
5/1/2025	3,861,266	0	3,861,266	1,053,377,733

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
Total ERY and WRY Balance Lease
Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
6/1/2025	3,861,266	0	3,861,266	1,055,201,348
7/1/2025	3,861,266	0	3,861,266	1,057,034,841
8/1/2025	3,861,266	0	3,861,266	1,058,878,265
9/1/2025	3,861,266	0	3,861,266	1,060,731,674
10/1/2025	3,861,266	0	3,861,266	1,062,595,123
11/1/2025	3,861,266	0	3,861,266	1,064,468,666
12/1/2025	3,861,266	0	3,861,266	1,066,352,356
1/1/2026	3,861,266	0	3,861,266	1,068,246,251
2/1/2026	3,861,266	0	3,861,266	1,070,150,403
3/1/2026	3,861,266	0	3,861,266	1,072,064,870
4/1/2026	3,861,266	0	3,861,266	1,073,989,707
5/1/2026	3,861,266	0	3,861,266	1,075,924,970
6/1/2026	3,861,266	0	3,861,266	1,077,870,716
7/1/2026	3,861,266	0	3,861,266	1,079,827,001
8/1/2026	3,861,266	0	3,861,266	1,081,793,883
9/1/2026	3,861,266	0	3,861,266	1,083,771,419
10/1/2026	3,861,266	0	3,861,266	1,085,759,666
11/1/2026	3,861,266	0	3,861,266	1,087,758,683
12/1/2026	3,861,266	0	3,861,266	1,089,768,528
1/1/2027	3,861,266	0	3,861,266	1,091,789,260
2/1/2027	3,861,266	0	3,861,266	1,093,820,937
3/1/2027	3,861,266	0	3,861,266	1,095,863,619
4/1/2027	3,861,266	0	3,861,266	1,097,917,366
5/1/2027	3,861,266	0	3,861,266	1,099,982,237
6/1/2027	3,861,266	0	3,861,266	1,102,058,293
7/1/2027	3,861,266	0	3,861,266	1,104,145,595
8/1/2027	3,861,266	0	3,861,266	1,106,244,202
9/1/2027	3,861,266	0	3,861,266	1,108,354,177
10/1/2027	3,861,266	0	3,861,266	1,110,475,581
11/1/2027	3,861,266	0	3,861,266	1,112,608,476
12/1/2027	3,944,498	0	3,944,498	1,114,752,924
1/1/2028	3,944,498	0	3,944,498	1,116,825,304
2/1/2028	3,944,498	0	3,944,498	1,118,908,910
3/1/2028	3,944,498	0	3,944,498	1,121,003,802
4/1/2028	3,944,498	0	3,944,498	1,123,110,042
5/1/2028	3,944,498	0	3,944,498	1,125,227,690
6/1/2028	3,944,498	0	3,944,498	1,127,356,809
7/1/2028	3,944,498	0	3,944,498	1,129,497,460
8/1/2028	3,944,498	0	3,944,498	1,131,649,707
9/1/2028	3,944,498	0	3,944,498	1,133,813,612
10/1/2028	3,944,498	0	3,944,498	1,135,989,238
11/1/2028	3,944,498	0	3,944,498	1,138,176,648
12/1/2028	4,247,393	0	4,247,393	1,140,375,907
1/1/2029	4,247,393	0	4,247,393	1,142,282,544
2/1/2029	4,247,393	0	4,247,393	1,144,199,509
3/1/2029	4,247,393	0	4,247,393	1,146,126,857
4/1/2029	4,247,393	0	4,247,393	1,148,064,645
5/1/2029	4,247,393	0	4,247,393	1,150,012,929
6/1/2029	4,247,393	0	4,247,393	1,151,971,766
7/1/2029	4,247,393	0	4,247,393	1,153,941,214

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
Total ERY and WRY Balance Lease
Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
8/1/2029	4,247,393	0	4,247,393	1,155,921,330
9/1/2029	4,247,393	0	4,247,393	1,157,912,171
10/1/2029	4,247,393	0	4,247,393	1,159,913,796
11/1/2029	4,247,393	0	4,247,393	1,161,926,263
12/1/2029	4,247,393	0	4,247,393	1,163,949,631
1/1/2030	4,247,393	0	4,247,393	1,165,983,959
2/1/2030	4,247,393	0	4,247,393	1,168,029,306
3/1/2030	4,247,393	0	4,247,393	1,170,085,732
4/1/2030	4,247,393	0	4,247,393	1,172,153,297
5/1/2030	4,247,393	0	4,247,393	1,174,232,062
6/1/2030	4,247,393	0	4,247,393	1,176,322,086
7/1/2030	4,247,393	0	4,247,393	1,178,423,431
8/1/2030	4,247,393	0	4,247,393	1,180,536,159
9/1/2030	4,247,393	0	4,247,393	1,182,660,331
10/1/2030	4,247,393	0	4,247,393	1,184,796,008
11/1/2030	4,247,393	0	4,247,393	1,186,943,254
12/1/2030	4,247,393	0	4,247,393	1,189,102,131
1/1/2031	4,247,393	0	4,247,393	1,191,272,701
2/1/2031	4,247,393	0	4,247,393	1,193,455,029
3/1/2031	4,247,393	0	4,247,393	1,195,649,178

Table 4
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement

Early Mandatory Redemption Date	Applicable Redemption Prices for the 11/15/2046 Maturity	Early Mandatory Redemption Date	Applicable Redemption Prices for the 11/15/2051 Maturity	Early Mandatory Redemption Date	Applicable Redemption Prices for the 11/15/2056 Maturity
5/15/2021	100.000	5/15/2021	101.297	5/15/2021	105.710
6/15/2021	100.000	6/15/2021	101.078	6/15/2021	105.524
7/15/2021	100.000	7/15/2021	100.861	7/15/2021	105.337
8/15/2021	100.000	8/15/2021	100.644	8/15/2021	105.152
9/15/2021	100.000	9/15/2021	100.429	9/15/2021	104.966
10/15/2021	100.000	10/15/2021	100.214	10/15/2021	104.782
11/15/2021	100.000	11/15/2021	100.000	11/15/2021	104.598
12/15/2021	100.000	12/15/2021	100.000	12/15/2021	104.409
1/15/2022	100.000	1/15/2022	100.000	1/15/2022	104.220
2/15/2022	100.000	2/15/2022	100.000	2/15/2022	104.032
3/15/2022	100.000	3/15/2022	100.000	3/15/2022	103.844
4/15/2022	100.000	4/15/2022	100.000	4/15/2022	103.657
5/15/2022	100.000	5/15/2022	100.000	5/15/2022	103.470
6/15/2022	100.000	6/15/2022	100.000	6/15/2022	103.279
7/15/2022	100.000	7/15/2022	100.000	7/15/2022	103.088
8/15/2022	100.000	8/15/2022	100.000	8/15/2022	102.897
9/15/2022	100.000	9/15/2022	100.000	9/15/2022	102.707
10/15/2022	100.000	10/15/2022	100.000	10/15/2022	102.518
11/15/2022	100.000	11/15/2022	100.000	11/15/2022	102.329
12/15/2022	100.000	12/15/2022	100.000	12/15/2022	102.135
1/15/2023	100.000	1/15/2023	100.000	1/15/2023	101.941
2/15/2023	100.000	2/15/2023	100.000	2/15/2023	101.748
3/15/2023	100.000	3/15/2023	100.000	3/15/2023	101.555
4/15/2023	100.000	4/15/2023	100.000	4/15/2023	101.363
5/15/2023	100.000	5/15/2023	100.000	5/15/2023	101.172
6/15/2023	100.000	6/15/2023	100.000	6/15/2023	100.974
7/15/2023	100.000	7/15/2023	100.000	7/15/2023	100.777
8/15/2023	100.000	8/15/2023	100.000	8/15/2023	100.581
9/15/2023	100.000	9/15/2023	100.000	9/15/2023	100.386
10/15/2023	100.000	10/15/2023	100.000	10/15/2023	100.192
11/15/2023	100.000	11/15/2023	100.000	11/15/2023	100.000

EXHIBIT A

Additional Annual Disclosure

I. Aggregate reporting:

Total Ground Rent received in 2020: \$26,978,198
Total Fee Purchase Payments received since 2020 CCDF: \$1,852,219
Total Investment Earnings: \$6,480,561
Total Guaranty Payments: \$0
Total Interest Reserve Advances: \$7,264,541.67*
Total Direct Cost Rent Credits: \$0
Interest Account Requirement: \$20,916,500.00 †
Interest Reserve Requirement: \$ 6,972,166.67 ‡

II. Year-end fund balances for all Trust Agreement accounts and Direct Deposit Account as of December 31, 2020 (unless otherwise indicated):

Dedicated Deposit Account: \$6.00
Costs of Issuance Fund: \$6,718.19
Capitalized Interest Fund: \$2,466,417.59
Fee Purchase Payments Account: \$0
Interest Account: \$7,303,347.60§
Interest Reserve Fund: \$9,262,953.39
Obligations Proceeds Fund: \$662,525.75
Prepaid Rent Account: \$0
Principal Redemption Account: \$6,510,396.94
Rent Payment Fund: \$1,369,033
Rent Revenue Account: \$0.00

III. January 1 (end of year + 1 day) Aggregate Fee Purchase Price: \$960,481,561 (as of January 1, 2021)

IV. Year-end aggregate Obligation Principal**: \$836,660,000 (as of April 30, 2021)

Aggregate Applicable Redemption Price: \$ 863,412,965.60 (as of April 15, 2021)††

* One advance was made on 12/19/2018, which was restored on 01/08/2019.

† Payments are made semiannually on May 15 and November 15. Interest Account Requirement, as of April 30, 2021, reflects the reduction in debt service due to redemptions of the HRY Trust Obligations.

‡ Interest Reserve Requirement, as of April 30, 2021, reflects the reduction in interest due to redemptions of the HRY Trust Obligations.

§ Semi-annual payments are made on May 15 and November 15. The year-end fund balance in the Interest Account reflects the November 15 payment made and the account being replenished to build to the next semi-annual payment in May.

** Aggregate Obligation Principal includes remaining principal on HRY Trust Obligations, Series 2016A and HRY Refunding Trust Obligations, Series 2020A. See Exhibit B for additional information

†† Redemption prices are show in Table 4 attached before these exhibits.

V. Total number of severed parcels on the ERY and WRV^{**}, abatement status, and percentage of ground rent/zoning square feet for each:

- a. 5 Severed Parcels on the ERY
- b. All 5 parcels are past the Rent Abatement Expiration Date (they are 100% rent-paying)
- c. Tower A: 2,069,217 zsf; 34.09%; As of March 24, 2021, 95.70% (6 units) of the parcel has been purchased pursuant to the fee purchase options; 4.30% (1 unit) of the parcel accounts for an annualized rent of \$354,663 no further abatements
- d. Retail Podium: 983,881 zsf; 16.21%; \$3,921,844 no further abatements
- e. Tower D: 737,779 zsf; 12.15%; As of March 24, 2021, 52.87% (179 units) of the parcel has been purchased pursuant to the fee purchase options; 47.13% (106 units) of the parcel accounts for an annualized rent of \$1,385,938 no further abatements
- f. Tower E: 846,547 zsf; 13.95%; \$3,374,417 no further abatements
- g. Retail Pavilion: 10,800 zsf; 0.18%; \$43,050 no further abatements

VI. Percentage of WRV still under the Balance Lease: 100%

VII. General narrative of status of development such as estimates of completion dates if available, expected use, including residential condominiums:

The ERY is fully complete and operational with the following notes on each parcel: Tower C (also known as 10 Hudson Yards or the Coach Building) is a 1,421,776 zoning square foot office building that was substantially completed in 2016. The purchase option for 10 Hudson Yards was exercised by Legacy Yards Tenant LP in July 2016, and thus it is not a source of payment or security for the HRY Trust Obligations.

Tower A (also known as 30 Hudson Yards) is a 2,069,217 zoning square foot office building with Time Warner as an anchor tenant. Tower A was completed in 2019. As of March 24, 2021, six commercial condominiums have completed fee purchase options, and there is 88,975 zsf remaining for which ground rent is still in effect.

The Retail Podium is a 983,881 zoning square foot retail mall with converted office space. It opened in March 2019.

Tower D (also known as 15 Hudson Yards) is a 737,779 zoning square foot residential condominium building that was substantially completed in 2019. The first residential closings began in the first quarter of 2019. As of March 24, 2021 one-hundred seventy-nine residential condominiums have completed fee purchase options, and there is 347,693 zsf remaining for which ground rent is still in effect.

The Culture Shed, a 100,000 zoning square foot cultural center, was completed in April 2019.

Tower E (also known as 35 Hudson Yards) is an 846,547 zoning square foot mixed use building with residential, office and hotel components that was completed in 2020.

^{**} Tower C, known as 10 Hudson Yards, received a certificate of occupancy in May 2016, with Fee Conversion in August 2016, and thus is not a source of payment or security for the HRY Trust Obligations.

The Retail Pavilion is a 10,800 zoning square foot facility incorporated into the public open space scheduled to open in 2020.

WRY platform design is underway. Construction work has not yet started on the WRY platform.

A summary presentation of the current status of development of the ERY and WRY components of the Hudson Rail Yards Project may also be found in Part I to this 2020 Combined Continuing Disclosure Filings, the 2020 MTA Annual Disclosure Statement under the heading, “FINANCIAL PLANS AND CAPITAL PROGRAMS – NON-CAPITAL PROGRAMS PROJECTS - HUDSON YARDS DEVELOPMENT AND FINANCING” in Part 2.

EXHIBIT B

Annual Disclosure of MTA HRY Trust Obligations Information

Schedule 1 pursuant the Financing Agreement*

HRY Trust Obligation, Series 2016A, due 11/15/2051	Amount
Obligations Outstanding as of May 1, 2020	\$307,000,000
Obligations Redeemed prior to April 30, 2021	\$0
Obligations Outstanding as of April 30, 2021	\$307,000,000

HRY Trust Obligation, Series 2016A due 11/15/2056	Amount
Obligations Outstanding as of May 1, 2020	\$375,430,000
Obligations Redeemed prior to April 30, 2021	\$0
Obligations Outstanding as of April 30, 2021	\$375,430,000

HRY Refunding Trust Obligation, Series 2020A, due 11/15/2046**	Amount
Obligations Issued prior to May 1, 2020	\$162,660,000
Obligations Redeemed prior to April 30, 2021	\$8,430,000
Obligations Outstanding as of April 30, 2021	\$154,230,000

All MTA HRY Obligations	Amount
HRY Trust Obligations, Series 2016A Outstanding as of April 30, 2021	\$682,430,000
HRY Refunding Trust Obligations Series 2020A Outstanding as of April 30, 2021	\$154,230,000
All HRY Obligations Outstanding as of April 30, 2021	\$836,660,000

* Beginning in May 2019, several early mandatory redemptions occurred in connection with Fee Purchase Payments on commercial units in 30 Hudson Yards (Tower A) and a portion of residential condominiums in 15 Hudson Yards (Tower D). The redemptions were on the earliest maturity of the Series 2016A Obligations, the 2046 maturity. A total of \$212,340,000 was redeemed via early mandatory redemptions as follows:

- o May 15, 2019, \$105,500,000
- o July 15, 2019, \$67,960,000
- o November 15, 2019, \$12,225,000
- o February 15, 2020, \$26,655,000

** On March 27, 2020, the remaining principal of the 2046 maturity of the 2016A Obligations, \$162,660,000, was redeemed via an optional redemption. In conjunction with the redemption, the Trustee (Wells Fargo Bank, N.A.) issued \$162,660,000 principal amount of MTA Hudson Rail Yards Refunding Trust Obligations, Series 2020A, with the same maturity date and bearing the same interest rate as the Series 2016A Obligations maturing on November 15, 2046, and delivered the 2020A Obligations to MTA in return for MTA providing sufficient moneys to redeem the 2046 maturity of the Series 2016A Obligations. On February 16, 2021, an early mandatory redemption of \$8,430,000 was made on the Series 2020A Obligations in connection with Fee Purchase Payments on Tower D.

EXHIBIT C

**Annual Disclosure of Detailed Information for Each Parcel
ERY Parcel A Detail-Calendar Year 2020
Schedule 1 pursuant to the Financing Agreement**

Parcel Name/Description	Tower A (30 Hudson Yards)
Location	NE Corner of ERY
Zoning Square Feet	2,069,217
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$354,663
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$354,663
Abatements Applicable in Previous Calendar Year	\$0
Net Ground Rent Due in Previous Calendar Year	\$354,663
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year *	\$8,225,939
Ground Rent Payable in Current Calendar Year **	\$354,663

*On April 15, 2019, the Fee Purchase Option was exercised on two condo units of Tower A (representing 55.01% of Tower A and proceeds totaling \$101,356,896). On May 20, 2019, the Fee Purchase Option was exercised on three condo units of Tower A (representing 31.46% of Tower A and proceeds totaling \$58,186,859). On November 13, 2019, the Fee Purchase Option was exercised on one condo unit of Tower A (representing 9.23% of Tower A and proceeds totaling \$17,249,081). Therefore, a total of 95.7% of Fee Purchase Options for Tower A have been exercised.

**Ground Rent Payable in Current Calendar Year represents the reduction in ground rent based on the condo unit closings that have occurred. From January 1, 2021 through December 31, 2021, only 4.3% of the ground rent is reflected.

Annual Disclosure of Detailed Information for Each Parcel
ERY Parcel B Detail-Calendar Year 2020
Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Retail Podium
Location	E Side of ERY
Zoning Square Feet	983,881
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$3,921,844
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$3,921,844
Abatements Applicable in Previous Calendar Year	NA
Net Ground Rent Due in Previous Calendar Year	\$3,921,844
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year	\$90,961,968
Ground Rent Payable in Current Calendar Year	\$3,921,844

Annual Disclosure of Detailed Information for Each Parcel
ERY Parcel D Detail-Calendar Year 2020
Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Tower D (15 Hudson Yards)
Location	SW Corner of ERY
Zoning Square Feet	737,779
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$ 1,385,938
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$ 1,385,938
Abatements Applicable in Previous Calendar Year	NA
Net Ground Rent Due in Previous Calendar Year	\$1,385,938
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year *	\$32,144,995
Ground Rent Payable in Current Calendar Year **	\$1,385,938

*As of March 24, 2021, the Fee Purchase Option has been exercised on 179 residential condominium units of Parcel D (representing 52.87% of Parcel D and proceeds totaling \$35,721,424). The remaining Fee Purchase Prices as of April 1, 2021 would be \$32,319,934.

**Ground Rent Payable in Current Calendar Year represents 47.13% in ground rent based on the condo unit closings that have occurred as of March 24, 2021. In 2021, no residential condominium units have closed.

Annual Disclosure of Detailed Information for Each Parcel
ERY Parcel E Detail-Calendar Year 2020
Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Tower E (35 Hudson Yards)
Location	NW Corner of ERY
Zoning Square Feet	846,547
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$3,374,417
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$3,374,417
Abatements Applicable in Previous Calendar Year	NA
Net Ground Rent Due in Previous Calendar Year	\$3,374,417
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year	\$78,265,137
Ground Rent Payable in Current Calendar Year	\$3,374,417

Annual Disclosure of Detailed Information for Each Parcel
ERY Retail Pavilion Detail-Calendar Year 2020
Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Retail Pavilion
Location	W Side of ERY
Zoning Square Feet	10,800
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$43,050
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$43,050
Abatements Applicable in Previous Calendar Year	NA
Net Ground Rent Due in Previous Calendar Year	\$43,050
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year	\$998,484
Ground Rent Payable in Current Calendar Year	\$43,050

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Part II. Tab 3a: Notice of Material Events

If any of the following events are marked, an explanation of each such event is set forth below.

Reporting is since the last Annual Disclosure Statement was published, so since April 29, 2020, through to April 30, 2021.

- Principal and interest payment delinquencies.
- Non-payment related defaults, if material.
- Unscheduled draws on debt service reserves reflecting financial difficulties.
- Unscheduled draws on credit enhancements reflecting financial difficulties.
- Substitution of credit or liquidity providers, or their failure to perform.
- The following were substitutions of liquidity providers because the existing credit facilities were expiring by their terms:
 - **TBTA General Revenue Bonds**
 - TBTA Subseries 2005B-2 – new Letter of Credit issued by State Street Bank and Trust Company, effective on January 21, 2021.
- Adverse tax opinions or events affecting the tax-exempt status of the securities.
- Modifications to the rights of security holders, if material.
- Bond calls*** (which do not include regularly scheduled or mandatory sinking fund redemptions effectuated in accordance with the resolution).

Transportation Revenue Bonds

- On November 13 and 15, 2020, MTA refunded certain bonds from **Transportation Revenue Bonds, Subseries 2015C-2 (Mandatory Tender Bonds), Transportation Revenue Bonds, Series 2010E (Federally Taxable – Build America Bonds), and Transportation Revenue Bonds, Subseries 2018A-1 (Mandatory Tender Bonds)** with the proceeds of Transportation Revenue Refunding Green Bonds, Series 2020E. The table below shows maturities and principal amounts of the bonds that were refunded.

Series	Dated Date	Refunded Par Amount	Final Maturity (November 15)	Redemption Date	Redemption Price	CUSIP Number
2010E	December 29, 2010	\$167,650,000	2030	November 15, 2020	100%	59259Y GG8
2015C-2	August 18, 2015	72,890,000	2033	November 13, 2020	100	59259Y 6G9
2018A-1	January 23, 2018	194,700,000	2045	November 15, 2020	100	59261A VE4

- On April 1, 2021, MTA redeemed certain bonds from **Transportation Revenue Refunding Bonds, Subseries 2020B-1** with the cash available due to the early mandatory redemption of \$8,430,000 of Hudson Rail Yard Refunding Trust Obligations, Series 2020A (see note below - for which MTA is the bondholder and received the funds). The table below shows maturities and principal amounts of the bonds that were redeemed. The existing Subseries 2020B-1 were in a direct placement and did not have a CUSIP, so a voluntary notice was posted to the existing CUSIP of the Subseries 2020B-2 bonds.

Subseries	Maturity Date (November 15)	Original Principal Amount	Principal Amount to be Redeemed	Redemption Date	Redemption Price
2020B-1	2046	\$75,000,000	\$8,430,000	April 1, 2021	100%

Special Obligation Taxable Refunding Bonds, Series 2014

- On July 1, 2020, after the \$32,335,000 principal payment of the bond maturing on that date, the remaining **Special Obligation Taxable Refunding Bonds, Series 2014** with aggregate principal of \$182,330,000 were redeemed in full. The table below show maturities and principal amounts of the bonds that were redeemed.

Maturity (July 1)	Original Principal Amount	Principal Amount to be Redeemed	Interest Rate	Redemption Date (July 1)	Redemption Price	CUSIP Number (59261E)
2021	\$33,045,000	\$33,045,000	2.523%	2020	100%	AG4
2022	33,885,000	33,885,000	2.723	2020	100	AH2
2023	31,270,000	31,270,000	2.868	2020	100	AJ8
2024	32,175,000	32,175,000	3.018	2020	100	AK5
2025	28,230,000	28,230,000	3.118	2020	100	AL3
2026	23,725,000	23,725,000	3.218	2020	100	AM1

Hudson Rail Yard Trust Obligations

- On February 16, 2021, an early mandatory redemption of \$8,430,000 occurred in connection with Fee Purchase Payments on a portion of residential condominiums in 15 Hudson Yards (Tower D) that had been made in 2020. The redemption was on the **Hudson Rail Yard Refunding Trust Obligations, Series 2020A** (November 15, 2046 maturity) which do not have a CUSIP, and for which MTA is bondholder. A voluntary notice was posted to the existing CUSIPs of the 2016A Obligations.

Defeasances.

Transportation Revenue Bonds

- On May 14, 2020, MTA defeased certain bonds from the Transportation Revenue Bonds, Subseries 2015A-2 (Mandatory Tender Bonds) with the proceeds of the new Transportation Revenue Bonds, Subseries 2015A-2 (Mandatory Tender Bonds). The table below shows maturities and principal amounts of the bonds that were defeased until payment was made on the Mandatory Tender Date of 6/1/2020.

Series	Dated Date	Par Amount	Maturity Date	Interest Rate	Mandatory Tender Date	CUSIP Number
2015A-2	1/22/2015	\$250,000,000	11/15/2039	SIFMA Rate plus 0.58%	06/01/2020	59259Y4J5

Release, substitution or sale of property securing repayment of the securities, if material.

X **Rating changes.**

In 2020, as result of the Coronavirus Pandemic several rating changes to outlooks and rating actions occurred. In 2021, some of the outlooks were adjusted back to stable. The following reflects the various changes that occurred between May 1, 2020 and April 30, 2021. Rating actions to underlying ratings (downgrades or upgrades) are in bold :

- On May 4, 2020, S&P Global Ratings placed MTA's Transportation Revenue Bonds (A-) on CreditWatch Negative for possible downgrade.
- On June 30, 2020, KBRA affirmed TBTA General Revenue Bonds, AA, and TBTA Subordinate Revenue Bonds, AA-, removed the Watch Downgrade and assigned a Developing Outlook.
- **On July 7, 2020, S&P Global Ratings downgraded MTA's Transportation Revenue Bonds from 'A-' to 'BBB+' with a Negative Outlook (changed from CreditWatch Negative), and Transportation Revenue BANs from 'SP-1' to 'SP-2'.**
- On July 7, 2020, S&P Global Ratings downgraded MTA's Enhanced TRB Subseries 2002G-1g, 2005D-2, 2005E-1, 2005E-2, 2005E-3, 2012A-2, 2012G-1, 2012G-2, 2015E-1, 2015E-3, and 2015E-4 to 'AA-' as result of its downgrade of MTA's Transportation Revenue Bonds on the same day.
- **On September 11, 2020, Moody's Investors Service downgraded MTA's Transportation Revenue Bonds from A2 to A3, and kept the TRB on a Negative Outlook, while affirming the MIG 2 on the Transportation Revenue BANs.**
- On September 16, 2020, KBRA affirmed TBTA General Revenue Bonds, AA, and TBTA Subordinate Revenue Bonds, AA-, and adjusted the outlook from Developing to Stable Outlook.
- **On September 21, 2020, Moody's Investors Service downgraded Hudson Rail Yard Trust Obligations from A2 to A3 and assigned a Negative Outlook.**
- **On October 5, 2020, KBRA downgraded MTA's Transportation Revenue Bonds from AA+ to AA, removed the Watch Downgrade and assigned a Negative Outlook, while affirming the K1+ on the Transportation Revenue BANs.**
- **On October 23, 2020, Fitch Ratings downgraded MTA's Transportation Revenue Bonds from A+ to A-, and downgraded the Transportation Revenue BANs from F1 to F2, while keeping the TRB on a Negative Outlook.**
- On October 26, 2020, Fitch Ratings downgraded Enhanced TRB Subseries 2005E-1, 2005E-3, 2015E-4, 2005D-2, 2012G-1 to 'A+', and Enhanced TRB Subseries 2015E-1, 2002G-1g, 2012G-2, 2005E-2, 2012A-2, and 2015E-3 to 'AA-' as result of its downgrade of MTA's Transportation Revenue Bonds on 10/23/20.
- On December 11, 2020, S&P Global Ratings placed MTA's Dedicated Tax Fund credit on Negative Outlook (from Stable) as a result of the same outlook placed on the State of New York and the State's related bonds.
- On March 18, 2021, S&P Global Ratings revised the outlook on MTA's Transportation Revenue Bonds (BBB+) from Negative to a Stable Outlook.
- On April 6, 2021, Moody's Investors Service revised affirmed the rating on MTA's Transportation Revenue Bonds (A3) and revised the rating outlook from Negative to Stable.
- On April 8, 2021, Moody's Investors Service revised the outlook on TBTA General Revenue (Aa3) and Subordinate Revenue Bonds (A1) from Negative to Stable, while affirming the ratings, respectively.
- On April 22, 2021, S&P Global Ratings revised the outlook on TBTA General Revenue (AA-) and Subordinate Revenue Bonds (A+) from Negative to Stable, as part of its action on the U.S. Transportation Infrastructure sector.

X **Tender Offers/Secondary Market Purchases.**

- The following were mandatory tender notices in conjunction with remarketings due to their related purchase dates:

Transportation Revenue Bonds

- **TRB Subseries 2015A-2**, Notice of Mandatory Tender (CUSIP 59259Y4J5), on June 1, 2020. The Subseries 2015A-2 bonds were defeased with the new TRB Subseries 2015A-2 on May 14, 2020, until the mandatory tender payment was made on June 1, 2020 (see discussion above).

- **TRB Subseries 2002D-2a-1**, Notice of Mandatory Tender (CUSIP 59261AF93) on March 31, 2021. The Subseries 2002D-2a-1 bonds were in a direct placement as SIFMA Floating Rate Notes and were remarketed publicly as SOFR Floating Rate Notes.
- **TRB Subseries 2002D-2b**, Notice of Mandatory Tender (CUSIP 59261AVJ3) on April 1, 2021. The Subseries 2002D-2b bonds were LIBOR Floating Rate Notes and remarketed as SOFR Floating Rate Notes.
- **TRB Subseries 2020B-1**, Notice of Mandatory Tender (No CUSIP) on April 1, 2021. The Subseries 2020B-1 bonds were in a direct placement in a Term Rate Mode and were remarketed publicly in Weekly Mode. The existing Subseries 2020B-1 did not have a CUSIP, so a voluntary notice was posted to the existing CUSIP of the Subseries 2020B-2 bonds.
- **TRB Subseries 2002D-2a-2**, Notice of Mandatory Tender (CUSIP 59261AMQ7) on April 6, 2021. The Subseries 2002D-2a-2 bonds were LIBOR Floating Rate Notes and remarketed as SOFR Floating Rate Notes.

TBTA General Revenue Bonds

- **TBTA Series 2018D**, Notice of Mandatory Tender and Mode Change (CUSIP 89602REZ4) on October 1, 2020. The Series 2018D bonds were remarketed into Fixed Rate Mode from SOFR Floating Rate Notes.
- **TBTA Subseries 2005B-2**, Notice of Mandatory Tender and Mode Change (CUSIP 89602RDT9) on January 21, 2021. The Subseries 2005B-2 bonds were remarketed into Weekly Mode from a Daily Rate in conjunction with the Letter of Credit substitution to State Street Bank and assignment of new remarketing agent, Clarity Bid Rate Alternative Trading System.
- **TBTA Subseries 2005B-4a**, Notice of Mandatory Tender (CUSIP 89602N6Q2) on February 1, 2021. The Subseries 2005B-4a bonds were LIBOR Floating Rate Notes and remarketed as SOFR Floating Rate Notes.

Dedicated Tax Fund Bonds

- **DTF Subseries 2002B-1**, Notice of Mandatory Tender and Mode Change (CUSIP 59259N2Z5) on March 18, 2021. The Subseries 2002B-1 bonds were remarketing into Fixed Rate Mode from Weekly Rate Mode.

- Bankruptcy, insolvency, receivership or similar event of the obligated person.
- Mergers, consolidations, acquisitions, the sale of all or substantially all of the assets of the obligated person or their termination, if material.
- Appointment of a successor or additional trustee or the change of the name of a trustee, if material.
- Incurrence of a financial obligation of the obligated person, if material, or agreement to covenants, events of default, remedies, priority rights, or other similar terms of a financial obligation of the obligated person, any of which affect security holders, if material.***

Revolving and Term Credit Agreements and Draws Made on Such Agreements

- On May 22, 2020, MTA entered in a \$950 million syndicated taxable term Credit Agreement with JP Morgan Chase Bank, N.A. (as administrative agent), and Industrial and Commercial Bank of China Limited, New York Branch, and Bank of China, New York Branch (collectively, the "Lenders"), which is active through May 22, 2022.
- On April 16, 2021, MTA drew \$420 million on its Revolving Credit Agreement with JP Morgan and \$300 million on its Revolving Credit Agreement with Bank of America.

The table below shows the draws and repayment dates made under the two Revolving Credit Agreements. There have not been any draws on the Term Credit Agreement:

RAN Series	Bank	Draw Date	Draw Amount	Repayment Dates	Amount Repaid	Balance Drawn
2017A	JP Morgan	8/24/2017	\$ 3,500,000	2/19/2019	\$ 3,500,000	\$0
2018A	JP Morgan	8/14/2018	3,500,000	6/24/2019	3,500,000	\$0
2019A	JP Morgan	1/18/2019	300,000,000	2/15/2019	300,000,000	\$0
2019B	JP Morgan	2/19/2019	3,500,000	5/30/2019	3,500,000	\$0
2019C	JP Morgan	3/29/2019	10,000,000	5/30/2019	10,000,000	\$0
2019D	JP Morgan	4/16/2019	10,000,000	6/17/2019	10,000,000	\$0
2019E	JP Morgan	5/14/2019	45,000,000	6/14/2019 & 11/13/2020	\$38,000,000 & \$7,000,000	\$0
2019F	JP Morgan	8/16/2019	1,000,000	2/1/2021	1,000,000	\$0
2020A	JP Morgan	3/20/2020	792,000,000	7/23/2020	413,517,318	378,482,682
2020B	BANA	3/20/2020	200,000,000	7/23/2020	104,671,571	\$95,328,429
2020C	BANA	4/22/2020	2,500,000	(expected 10/22/2021)	TBD	2,500,000
2021A	BANA	4/16/2021	300,000,000	(expected 8/24/2022)	TBD	300,000,000
2021B	JP Morgan	4/16/2021	420,000,000	(expected 8/24/2022)	TBD	420,000,000

Direct Placement of Bonds

Due to the COVID-19 pandemic, the Federal Reserve Bank of New York established the Municipal Liquidity Facility LLC (MLF) in April 2020 as a source of emergency financing by being available to purchase up to \$500 billion of short term notes from state and local governments and public entities to ensure they have access to credit during the pandemic. MTA was able to utilize the MLF twice before the MLF window closed at the end of December 2020:

- On August 26, 2020, MTA priced via a competitive process and directly placed \$450.72 million Transportation Revenue BANA, Series 2020B, which were issued to retire existing BANs maturing on September 1, 2020.
- On December 17, 2020, MTA utilized the MLF by directly placing \$2.907 billion Payroll Mobility Tax BANs, Series 2020A, which were issued for working capital.

Default, event of acceleration, termination event, modification of terms, or other similar events under the terms of a financial obligation of the obligated person, any of which reflect financial difficulties

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Part II. Tab 3b: Notice of Voluntary Disclosures

Other Voluntary Notices.

The following voluntary notices were published between April 29, 2020 and April 30, 2021:

Voluntary Notices regarding Coronavirus Pandemic (COVID-19) Impacts were posted as Other-Event based Disclosures

- Update Regarding Impacts from the Coronavirus Pandemic, dated April 29, 2020
- Update Regarding Impacts from the Coronavirus Pandemic, dated May 1, 2020
- Update Regarding Impacts from the Coronavirus Pandemic, dated May 19, 2020
- Update Regarding Impacts from the Coronavirus Pandemic, dated May 27, 2020
- Update Regarding Impacts from the Coronavirus Pandemic, dated June 25, 2020
- Update Regarding Impacts from the Coronavirus Pandemic, dated July 17, 2020
- Update Regarding Impacts from the Coronavirus Pandemic, dated August 28, 2020

Other Notices

The following notices, as discussed in Tab 3a, were posted on a voluntary basis due to the particular series not having a CUSIP:

- Notice of Early Mandatory Redemption HRY Refunding Trust Obligations, Series 2020A on 2/16/21
- Notice of Partial Redemption (No CUSIP) for TRB Subseries 2020B-1 on 4/1/21
- Notice of Mandatory Tender and Mode Change (No CUSIP) for TRB Subseries 2020B-1 on 4/1/21

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