

MTA DEBT OUTSTANDING (\$ in Millions)

As of 12-11-2024

Type of Credit	Underlying Ratings (Moody's /S&P / Fitch/ Kroll)	Series	BPA Sale Date	Series Original Final Maturity	Principal Iss. Amount	Outstanding			Total Outstanding	TIC <sup>1</sup>	Notes
						Fixed Amount	Variable Amount	Synthetic Fixed Amount			
Transportation Revenue Bonds (A3/A-AA/AA)		2002D	5/30/02	11/1/2032	400.000	-	-	200.000	200.000	5.22	
		2002G	11/20/02	11/1/2026	400.000	-	-	28.645	28.645	4.39	
		2005D	11/2/05	11/1/2035	250.000	-	-	164.675	164.675	4.00	
		2005E	11/2/05	11/1/2035	250.000	-	41.568	98.785	140.353	3.44	
		2006B	12/20/06	11/15/2036	717.730	72.645	-	-	72.645	4.52	
		2010A	1/13/10	11/15/2039	363.945	363.945	-	-	363.945	4.44	
		2010B	2/11/10	11/15/2039	656.975	500.580	-	-	500.580	4.29	
		2010C	7/7/10	11/15/2040	510.485	351.260	-	-	351.260	4.27	
		2010E	12/29/10	11/15/2040	750.000	582.350	-	-	582.350	4.57	
		2012A	3/15/12	11/15/2042	150.000	-	100.000	-	100.000	1.55	
		2012B	3/15/12	11/15/2039	250.000	8.005	-	-	8.005	3.85	
		2012F	9/28/12	11/15/2030	1,268.445	20.000	-	-	20.000	3.17	
		2012G	11/13/12	11/1/2032	359.450	-	-	354.100	354.100	3.77	
		2012H	11/15/12	11/15/2042	350.000	15.365	-	-	15.365	3.70	
		2013B	4/2/13	11/15/2043	500.000	32.505	-	-	32.505	4.08	
		2013C	6/11/13	11/15/2043	500.000	5.485	-	-	5.485	4.25	
		2014C	6/26/14	11/15/2036	500.000	23.855	-	-	23.855	3.32	
		2015A	1/22/15	11/15/2045	850.000	686.265	-	-	686.265	4.16	
		2015B	3/19/15	11/15/2055	275.055	238.790	-	-	238.790	4.29	
		2015C	8/18/15	11/15/2035	550.000	477.110	-	-	477.110	3.68	
		2015D	9/17/15	11/15/2035	407.695	280.960	-	-	280.960	3.67	
		2015E	9/10/15	11/15/2050	650.000	-	302.625	-	302.625	1.68	
		2015F	12/17/15	11/15/2036	330.430	235.085	-	-	235.085	3.21	
		2016A	2/25/16	11/15/2056	782.520	561.180	-	-	561.180	3.54	
		2016B	6/30/16	11/15/2037	673.990	471.420	-	-	471.420	2.90	
		2016C	7/28/16	11/15/2056	863.860	545.320	-	-	545.320	3.52	
		2016D	10/26/16	11/15/2035	645.655	407.200	-	-	407.200	2.87	
		2017A	3/16/17	11/15/2057	325.585	299.050	-	-	299.050	3.78	
		2017B	9/28/2017	11/15/2028	662.025	249.795	-	-	249.795	1.98	
		2017C	12/14/2017	11/15/2040	2,021.462	2,022.655	-	-	2,022.655	3.12	
		2017D	12/21/2017	11/15/2047	643.095	631.990	-	-	631.990	3.51	
		2018B	8/23/2018	11/15/2028	207.220	132.030	-	-	132.030	2.71	
		2019A	2/6/2019	11/15/2048	454.150	262.805	-	-	262.805	4.16	
		2019B	5/14/2019	11/15/2052	177.185	177.185	-	-	177.185	3.83	
		2019C	8/14/2019	11/15/2049	422.430	422.430	-	-	422.430	3.39	
		2019D	11/7/2019	11/15/2048	241.745	101.425	-	-	101.425	3.62	
		2020A	1/16/2020	11/15/2054	924.750	686.840	-	-	686.840	3.46	
		2020B	3/27/2020	11/15/2046	80.115	-	72.940	-	72.940	2.82	
		2020C	5/14/2020	11/15/2055	1,725.000	1,171.905	-	-	1,171.905	5.17	
		2020D	9/18/2020	11/15/2050	900.000	900.000	-	-	900.000	4.49	
	2020E	11/13/2020	11/15/2045	419.915	419.915	-	-	419.915	4.01		
	2021A	2/12/2021	11/15/2050	700.000	700.000	-	-	700.000	3.05		
	2024A	3/27/2024	11/15/2049	1,289.260	1,289.260	-	-	1,289.260	4.20		
	2024B	10/29/2024	11/15/2044	479.460	479.460	-	-	479.460	3.90		
				25,879.632	15,826.070	517.133	846.205	17,189.408	3.76		
										WATIC	
TBTA General Revenue Bonds (Aa3/AA-AA-AA)		2001C	12/19/01	1/1/2032	148.200	-	62.420	6.000	68.420	2.42	
		2002F	11/13/02	11/1/2032	246.480	85.450	-	-	85.450	1.18	
		2003B	12/10/03	1/1/2033	250.000	-	36.050	72.355	108.405	2.83	
		2005A	5/11/05	11/1/2041	150.000	-	88.810	13.260	102.070	2.12	
		2005B	7/7/05	1/1/2035	800.000	-	-	524.100	524.100	3.71	
		2008B	3/27/08	11/15/2038	252.230	126.750	-	-	126.750	2.74	
		2009B	9/17/09	11/15/2039	200.000	200.000	-	-	200.000	3.63	
		2012A	6/6/12	11/15/2042	231.490	13.195	-	-	13.195	3.69	
		2012B	8/23/12	11/15/2032	1,236.898	231.500	-	-	231.500	2.66	
		2013C	4/18/13	11/15/2043	200.000	15.000	-	-	15.000	3.71	
		2015A	5/15/15	11/15/2050	225.000	175.315	-	-	175.315	4.18	
		2015B	11/16/15	11/15/2045	65.000	53.130	-	-	53.130	3.88	
		2016A	1/28/16	11/15/2046	541.240	387.340	-	-	387.340	3.24	
		2017A	1/19/17	11/15/2047	300.000	239.830	-	-	239.830	3.71	
		2017B	1/19/17	11/15/2038	902.975	892.035	-	-	892.035	3.48	
	2017C	11/17/17	11/15/2042	720.990	682.915	-	-	682.915	2.81		
	2018A	2/1/2018	11/15/2048	351.930	351.930	-	-	351.930	3.84		

