

MTA DEBT OUTSTANDING (\$ in Millions)

As of 01-26-2024

Type of Credit	Underlying Ratings (Moody's / S&P / Fitch / Kroll)	Series	BPA Sale Date	Series Original Final Maturity	Principal Iss. Amount	Outstanding			Total Outstanding	TIC ¹	Notes
						Fixed Amount	Variable Amount	Synthetic Fixed Amount			
MTA Transportation Revenue Bonds (A3/A-/A/AA)		2002D	5/30/02	11/1/2032	400.000	5.000	-	200.000	205.000	5.28	
		2002G	11/20/02	11/1/2026	400.000	-	18.160	28.645	46.805	3.48	
		2005B	7/1/05	11/15/2035	750.000	27.120	-	-	27.120	4.80	
		2005D	11/2/05	11/1/2035	250.000	-	-	176.425	176.425	4.23	
		2005E	11/2/05	11/1/2035	250.000	-	56.150	84.202	140.353	3.24	
		2006B	12/20/06	11/15/2036	717.730	72.645	-	-	72.645	4.52	
		2009A	10/15/09	11/15/2039	502.320	325.000	-	-	325.000	3.79	
		2010A	1/13/10	11/15/2039	363.945	363.945	-	-	363.945	4.44	
		2010B	2/11/10	11/15/2039	656.975	515.825	-	-	515.825	4.29	
		2010C	7/7/10	11/15/2040	510.485	367.190	-	-	367.190	4.27	
		2010E	12/29/10	11/15/2040	750.000	582.350	-	-	582.350	4.57	
		2012A	3/15/12	11/15/2042	150.000	-	100.000	-	100.000	1.40	
		2012B	3/15/12	11/15/2039	250.000	77.225	-	-	77.225	3.85	
		2012C	5/3/12	11/15/2047	727.430	62.470	-	-	62.470	4.22	
		2012E	7/20/12	11/15/2042	650.000	65.500	-	-	65.500	3.91	
		2012F	9/28/12	11/15/2030	1,268.445	20.000	-	-	20.000	3.17	
		2012G	11/13/12	11/1/2032	359.450	-	-	354.600	354.600	4.32	
		2012H	11/15/12	11/15/2042	350.000	38.570	-	-	38.570	3.70	
		2013A	1/24/13	11/15/2043	500.000	1.870	-	-	1.870	3.79	
		2013B	4/2/13	11/15/2043	500.000	32.505	-	-	32.505	4.08	
		2013C	6/11/13	11/15/2043	500.000	43.370	-	-	43.370	4.25	
		2013E	11/15/13	11/15/2043	500.000	42.490	-	-	42.490	4.64	
		2014A	2/28/14	11/15/2044	400.000	13.630	-	-	13.630	4.31	
		2014B	4/17/14	11/15/2044	500.000	348.030	-	-	348.030	4.38	
		2014C	6/26/14	11/15/2036	500.000	159.490	-	-	159.490	3.32	
		2014D	11/4/14	11/15/2044	500.000	295.455	-	-	295.455	4.26	
		2015A	1/22/15	11/15/2045	850.000	705.550	-	-	705.550	4.15	
		2015B	3/19/15	11/15/2055	275.055	242.345	-	-	242.345	4.29	
		2015C	8/18/15	11/15/2035	550.000	477.110	-	-	477.110	3.68	
		2015D	9/17/15	11/15/2035	407.695	287.535	-	-	287.535	3.67	
		2015E	9/10/15	11/15/2050	650.000	-	302.625	-	302.625	1.58	
		2015F	12/17/2015	11/15/2036	330.430	249.075	-	-	249.075	3.21	
		2016A	2/25/2016	11/15/2056	782.520	602.015	-	-	602.015	3.54	
		2016B	6/30/2016	11/15/2037	673.990	496.665	-	-	496.665	2.90	
		2016C	7/28/2016	11/15/2056	863.860	551.890	-	-	551.890	3.52	
		2016D	10/26/2016	11/15/2035	645.655	420.925	-	-	420.925	2.87	
		2017A	3/16/2017	11/15/2057	325.585	312.180	-	-	312.180	3.76	
	2017B	9/28/2017	11/15/2028	662.025	398.425	-	-	398.425	1.98		
	2017C	12/14/2017	11/15/2040	2,021.462	2,127.955	-	-	2,127.955	3.12		
	2017D	12/21/2017	11/15/2047	643.095	638.275	-	-	638.275	3.51		
	2018B	8/23/2018	11/15/2028	207.220	153.395	-	-	153.395	2.71		
	2019A	2/6/2019	11/15/2048	454.150	454.150	-	-	454.150	4.16		
	2019B	5/14/2019	11/15/2052	177.185	177.185	-	-	177.185	3.83		
	2019C	8/14/2019	11/15/2049	422.430	422.430	-	-	422.430	3.39		
	2019D	11/7/2019	11/15/2048	241.745	241.745	-	-	241.745	3.62		
	2020A	1/16/2020	11/15/2054	924.750	924.750	-	-	924.750	3.46		
	2020B	3/27/2020	11/15/2046	162.660	-	113.385	-	113.385	3.03		
	2020C	5/14/2020	11/15/2055	1,725.000	1,725.000	-	-	1,725.000	5.17		
	2020D	9/18/2020	11/15/2050	900.000	900.000	-	-	900.000	4.49		
	2020E	11/13/2020	11/15/2045	419.915	419.915	-	-	419.915	4.01		
	2021A	2/12/2021	11/15/2050	700.000	700.000	-	-	700.000	3.05		
					29,223.207	17,088.195	590.320	843.872	18,522.388	3.78	
										WATIC	
TBTA General Revenue Bonds (Aa3/AA-/AA-/AA)		2001C	12/19/01	1/1/2032	148.200	-	62.420	6.000	68.420	2.23	
		2002F	11/13/02	11/1/2032	246.480	94.365	-	-	94.365	1.18	
		2003B	12/10/03	1/1/2033	250.000	-	48.470	59.935	108.405	2.71	
		2005A	5/11/05	11/1/2041	150.000	-	88.810	13.260	102.070	2.04	
		2005B	7/7/05	1/1/2032	800.000	-	-	524.100	524.100	3.69	
		2008B	3/27/08	11/15/2038	252.230	126.750	-	-	126.750	2.74	
		2009A	2/18/09	11/15/2038	475.000	1.400	-	-	1.400	3.25	
		2009B	9/17/09	11/15/2039	200.000	200.000	-	-	200.000	3.63	
		2010A	10/28/10	11/15/2040	346.960	253.755	-	-	253.755	3.45	
		2012A	6/6/12	11/15/2042	231.490	38.075	-	-	38.075	3.69	
		2012B	8/23/12	11/15/2032	1,236.898	231.500	-	-	231.500	2.66	
		2013C	4/18/13	11/15/2043	200.000	15.000	-	-	15.000	3.71	
		2014A	2/6/14	11/15/2044	250.000	170.060	-	-	170.060	4.28	
		2015A	5/15/15	11/15/2050	225.000	179.195	-	-	179.195	4.18	
		2015B	11/16/15	11/15/2045	65.000	54.660	-	-	54.660	3.88	
	2016A	1/28/16	11/15/2046	541.240	438.655	-	-	438.655	3.24		
	2017A	1/19/17	11/15/2047	300.000	286.585	-	-	286.585	3.71		
	2017B	1/19/17	11/15/2038	902.975	902.975	-	-	902.975	3.48		
	2017C	11/17/2017	11/15/2042	720.990	703.805	-	-	703.805	2.81		

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						Fixed Amount	Variable Amount	Synthetic Fixed Amount				
		2018A	2/1/2018	11/15/2048	351.930	351.930	-	-	351.930	3.84		
		2018B	8/30/2018	11/15/2031	270.090	270.090	-	-	270.090	2.75		
		2018C	8/30/2018	11/15/2038	159.280	159.280	-	-	159.280	3.66		
		2018D	10/4/2018	11/15/2038	125.000	98.985	-	-	98.985	2.58		
		2018E Taxable	12/12/2018	11/15/2032	148.470	-	33.705	114.765	148.470	4.20		
		2019A	5/23/2019	11/15/2049	150.000	150.000	-	-	150.000	3.71		
		2019B Taxable	9/25/2019	11/15/2044	102.465	102.465	-	-	102.465	3.49		
		2019C	12/3/2019	11/15/2048	200.000	200.000	-	-	200.000	3.04		
		2020A	5/27/2020	11/15/2054	525.000	525.000	-	-	525.000	3.64		
		2021A	3/31/2021	11/15/2056	400.000	400.000	-	-	400.000	3.56		
		2022A	8/18/2022	11/15/2057	400.000	400.000	-	-	400.000	4.36		
		2023A	2/14/2023	11/15/2039	828.225	828.225	-	-	828.225	2.82		
		2023B	8/17/2023	11/15/2053	370.030	370.030	-	-	370.030	4.19		
					11,572.953	7,552.785	233.405	718.060	8,504.250	3.39		
										WATIC		
	TBTA Subordinate Revenue Bonds (A1/A+/A+/AA-)	2013A	01/29/13	11/15/2032	653.965	225.270	-	-	225.270	3.13		
		2013D Taxable	12/19/13	11/15/2032	313.975	34.395	-	-	34.395	3.89		
					967.940	259.665	-	-	259.665	3.23		
										WATIC		
	TBTA 2nd Subordinate Revenue Bonds (A1/NAF/A+/NAF)	2021A BANS	06/10/21	11/1/2025	192.835	192.835	-	-	192.835	0.69		
					192.835	192.835	-	-	192.835	0.69		
										WATIC		
	MTA Dedicated Tax Fund Bonds (NAF/AA/AA/NAF)	2008A	6/25/08	11/1/2031	352.915	-	3.560	232.695	236.255	3.86		
		2008B	8/7/08	11/1/2034	348.175	63.285	44.740	-	108.025	2.22		
		2009C	4/30/09	11/15/2039	750.000	750.000	-	-	750.000	4.89		
		2010A	3/25/10	11/15/2040	502.990	375.625	-	-	375.625	3.91		
		2012A	10/25/12	11/15/2032	959.466	272.075	-	-	272.075	3.07		
		2016A	3/10/16	11/15/2036	579.955	500.335	-	-	500.335	2.98		
		2016B	5/26/16	11/15/2056	588.305	556.275	-	-	556.275	3.36		
		2017A	2/23/17	11/15/2047	312.825	292.785	-	-	292.785	3.97		
		2017B	5/17/17	11/15/2057	680.265	653.010	-	-	653.010	3.57		
		2022A	3/1/22	11/15/2052	377.955	377.955	-	-	377.955	3.27		
					5,452.851	3,841.345	48.300	232.695	4,122.340	3.69		
										WATIC		
	Payroll Mobility Tax Bonds (NAF/AA+/AA+/AA+)	2021A	5/5/21	5/15/2051	1,238.210	1,238.210	-	-	1,238.210	2.02		
		2021B	8/31/21	5/15/2056	369.195	369.195	-	-	369.195	3.53		
		2021C	9/30/21	5/15/2051	853.629	821.495	-	-	821.495	2.88		
		2022A	2/10/22	5/15/2057	592.680	592.680	-	-	592.680	3.18		
		2022B	8/18/22	5/15/2042	1,000.015	995.120	-	-	995.120	2.82		
		2022C	5/12/22	5/15/2057	927.950	927.950	-	-	927.950	4.48		
		2022A BANS	9/1/22	8/15/2024	951.370	951.370	-	-	951.370	2.41		
		2022D	9/15/22	5/15/2052	748.682	765.690	-	-	765.690	4.52		
		2022E	11/1/22	11/15/2032	700.200	600.640	12.715	86.845	700.200	4.50		
		2022B BANS	12/15/22	12/16/2024	766.540	766.540	-	-	766.540	2.75		
		2023A	1/12/23	11/15/2037	764.950	764.950	-	-	764.950	3.10		
		2023B	7/6/23	11/15/2059	600.000	600.000	-	-	600.000	4.77		
		2023C	10/19/23	11/15/2043	1,130.200	1,130.200	-	-	1,130.200	4.45		
		2024A	1/25/24	5/15/2054	296.340	296.340	-	-	296.340	4.17		
					10,939.961	10,820.380	12.715	86.845	10,919.940	3.44		
										WATIC		
	Sales Tax Revenue Bonds (TBTA Capital Lockbox - City Sales Tax) (NAF/AA+/AAA/NAF)	2022A	7/20/22	5/15/2062	700.000	700.000	-	-	700.000	4.38		
		2023A	3/14/23	5/15/2063	1,253.750	1,253.750	-	-	1,253.750	4.58		
					1,953.750	1,953.750	-	-	1,953.750	4.51		
										WATIC		
					All MTA Total	60,303.496	41,708.955	884.740	1,881.472	44,475.168	3.63	
	MTA Hudson Rail Yards Trust Obligations² (A3/NAF/NAF/A-)	2016A	9/22/16	11/15/2056	1,057.430	682.430	-	-	682.430	4.28		
		2020A	3/27/20	11/15/2046	162.660	113.385	-	-	113.385	4.28		
					1,220.090	795.815	-	-	795.815	4.28		
					Grand Total	61,523.586	42,504.770	884.740	1,881.472	45,270.983	3.64	

Notes

- Fixed Rate TICs calculated as of issuance of Fixed Rate Bonds. Floating Rate TICs calculated from inception including fees.
Any Unhedged Variable Rate Bonds that have been fixed to maturity are carried at the new Fixed Rate TIC. Synthetic Fixed Rate TICs include average swap rates plus current variable rate fees and estimated basis adjustments for life of swap. Synthetic Fixed Rate TICs do not include benefit of any upfront payments received by MTA. Variable Rate TICs include average remarketed plus current variable rate fees.
- Assumes that no fee purchase options are exercised thru maturity. If all of the fee purchase options are exercised within 10 years, the All-in TIC would be 2.74%.