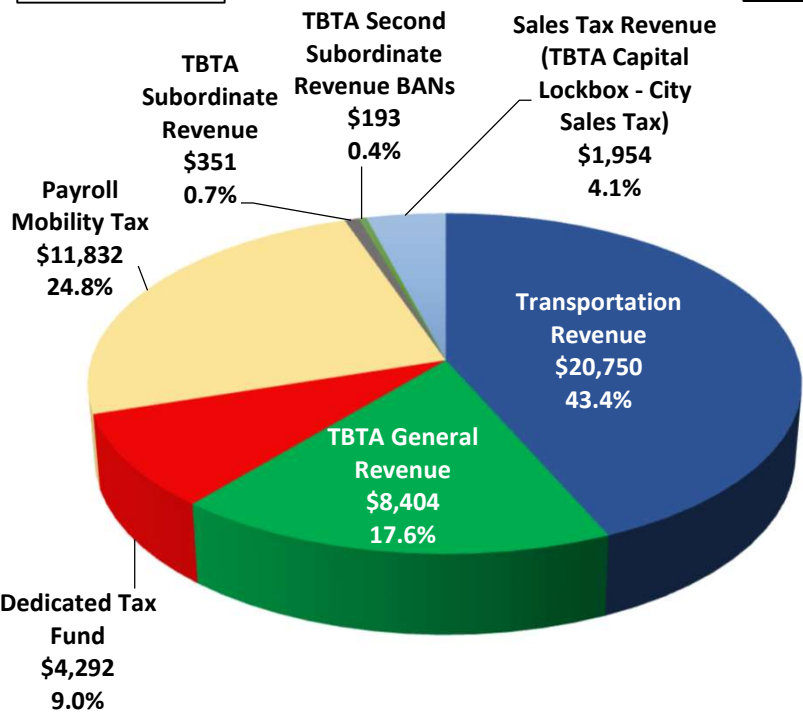




MTA Debt Overview

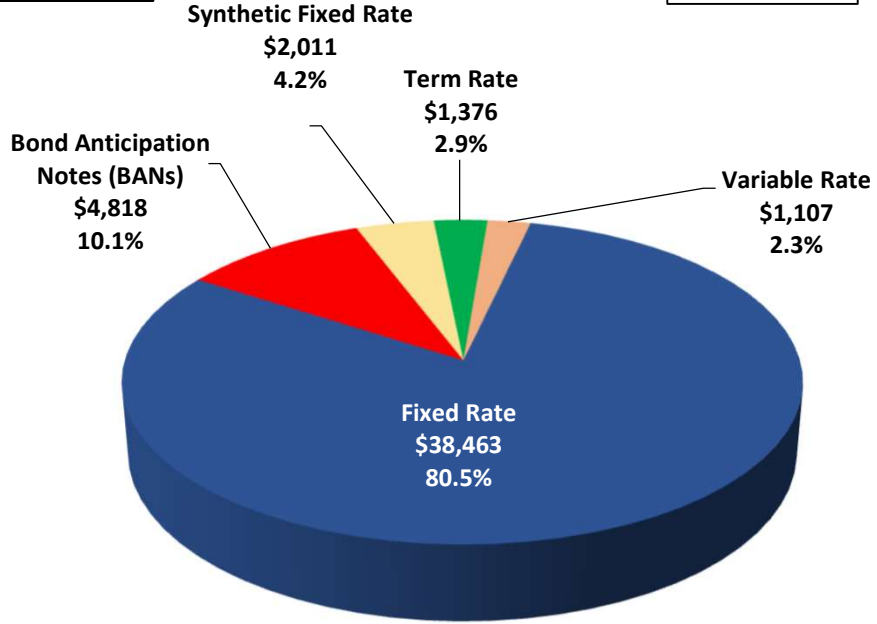
\$47.8 billion – Debt Outstanding (as of 3/16/2023)

Debt by Credit



\$ in millions

Debt by Type



Notes:

- 1) Debt by Credits chart incorporates BANS into their respective credits
- 2) Term Rate bonds have a fixed rate for a defined period (until the mandatory tender date) and do not have a fixed rate for the entire life of the bonds
- 3) BANS listed in the Debt by Type chart includes \$2.907 billion Payroll Mobility Tax BANS that were issued directly to the Federal Reserve’s Municipal Liquidity Facility LLC for working capital
- 4) Excludes \$804.3 million Hudson Rail Yards Trust Obligations (Series 2016A and Refunding Series 2020A)
- 5) Numbers may not total due to rounding