

Part II

MTA and TBTA Debt Outstanding as of April 29, 2020

**2020 COMBINED CONTINUING DISCLOSURE FILINGS
PURSUANT TO SEC RULE 15c2-12**

relating to

**METROPOLITAN TRANSPORTATION AUTHORITY
Dedicated Tax Fund Bonds
Transportation Revenue Bonds
Special Obligation Taxable Refunding Bonds
Hudson Rail Yards Trust Obligations**

and

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY
(MTA BRIDGES AND TUNNELS)
General Revenue Bonds
Subordinate Revenue Bonds**

Dated: April 29, 2020

INTRODUCTION

This book contains the 2020 Combined Continuing Disclosure Filings prepared by Metropolitan Transportation Authority (“MTA”) and Triborough Bridge and Tunnel Authority (“TBTA”) pursuant to various written undertakings made to assist the underwriters in complying with their obligations in accordance with SEC Rule 15c2-12 in connection with the following credits:

- MTA Transportation Revenue Bonds,
- TBTA General Revenue Bonds,
- TBTA Subordinate Revenue Bonds,
- MTA Dedicated Tax Fund Bonds,
- MTA Special Obligation Taxable Refunding Bonds, and
- MTA Hudson Rail Yards Trust Obligations.

A roadmap to the continuing disclosure information that MTA or TBTA has contractually agreed to update, in accordance with the respective continuing disclosure agreements in official statements, describing where the materials required may be found in MTA’s Annual Disclosure Statement is set forth at the end of this Introduction. This Annual Information booklet contains the following information:

PART I contains the **MTA Annual Disclosure Statement** (“ADS”). The ADS describes the Related Entities, and includes the information necessary to meet the requirements of the continuing disclosure agreements under MTA and TBTA official statements, offering circulars and remarketing circulars, as applicable, for all credits.

PART II includes the following, which are also part of the Annual Continuing Disclosure Filings:

- **Tab 1** lists, by designation, the various issues of securities outstanding for all credits.
- **Tab 2** provides certain details of each series and subseries for MTA and TBTA credits, for the issues listed in Tab 1.
- **Tab 3a** lists any material events that have occurred within the past year for all credits.
- **Tab 3b** lists any voluntary disclosures that have been posted within the past year for all credits.

APPENDICES

- **Appendix A** — See Part I.
- **Appendix B** — Metropolitan Transportation Authority Consolidated Financial Statements.
- **Appendix C** — New York City Transit Authority Consolidated Financial Statements.
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Part II. Tab 1: Issues Covered by this Annual Report

(Dollars in Millions)

As of April 29, 2020

Credit/Ratings Underlying Ratings (Moody's/S&P Global/Fitch/KBRA)	Series Information				Outstanding			Total Outstanding
	Series	Date of Issue	Series Final Maturity on Outstanding	Principal Issue Amount	Fixed Amount	Variable Amount	Synthetic Fixed Amount	
MTA Transportation Revenue Bonds (A2/A-/A+/AA+)	2002D	5/30/2002	11/1/2032	\$400.00	\$174.73	-	\$200.00	\$374.73
	2002G	11/20/2002	11/1/2026	400.00	-	15.52	97.22	112.73
	2003A	5/14/2003	11/15/2023	475.34	69.70	-	-	69.70
	2003B	8/13/2003	11/15/2021	751.77	47.59	-	-	47.59
	2005B	7/1/2005	11/15/2024	750.00	122.74	-	-	122.74
	2005D	11/2/2005	11/1/2035	250.00	-	-	218.98	218.98
	2005E	11/2/2005	11/1/2035	250.00	-	87.61	131.45	219.05
	2005G	12/7/2005	11/15/2020	250.00	20.51	-	-	20.51
	2006B	12/20/2006	11/15/2026	717.73	72.65	-	-	72.65
	2008B	2/21/2008	11/15/2023	487.53	93.31	-	-	93.31
	2009A	10/15/2009	11/15/2039	502.32	375.82	-	-	375.82
	2010A	1/13/2010	11/15/2039	363.95	363.95	-	-	363.95
	2010B	2/11/2010	11/15/2039	656.98	586.38	-	-	586.38
	2010C	7/7/2010	11/15/2040	510.49	422.44	-	-	422.44
	2010D	12/7/2010	11/15/2020	754.31	17.55	-	-	17.55
	2010E	12/29/2010	11/15/2040	750.00	750.00	-	-	750.00
	2011A	7/20/2011	11/15/2021	400.44	11.95	-	-	11.95
	2011B	9/14/2011	11/1/2041	99.56	-	7.11	92.46	99.56
	2011C	11/10/2011	11/15/2028	197.95	105.58	-	-	105.58
	2011D	12/7/2011	11/15/2036	480.17	31.97	-	-	31.97
	2012A	3/15/2012	11/15/2042	150.00	50.00	100.00	-	150.00
	2012B	3/15/2012	11/15/2039	250.00	190.61	-	-	190.61
	2012C	5/3/2012	11/15/2042	727.43	389.62	-	-	389.62
	2012D	8/20/2012	11/15/2032	1,263.37	666.27	-	-	666.27
	2012E	7/20/2012	11/15/2039	650.00	294.55	-	-	294.55
	2012F	9/28/2012	11/15/2030	1,268.45	861.61	-	-	861.61
	2012G	11/13/2012	11/1/2032	359.45	-	-	356.38	356.38
	2012H	11/15/2012	11/15/2042	350.00	208.57	-	-	208.57
	2013A	1/24/2013	11/15/2042	500.00	272.42	-	-	272.42
	2013B	4/2/2013	11/15/2043	500.00	291.36	-	-	291.36
	2013C	6/11/2013	11/15/2043	500.00	302.71	-	-	302.71
	2013D	7/11/2013	11/15/2043	333.79	189.77	-	-	189.77
	2013E	11/15/2013	11/15/2043	500.00	323.66	-	-	323.66
	2014A	2/28/2014	11/15/2044	400.00	203.86	-	-	203.86
	2014B	4/17/2014	11/15/2044	500.00	388.59	-	-	388.59
	2014C	6/26/2014	11/15/2036	500.00	296.00	-	-	296.00
	2014D	11/4/2014	11/15/2044	500.00	295.46	165.00	-	460.46
	2015A	1/22/2015	11/15/2045	850.00	526.13	250.00	-	776.13
	2015B	3/19/2015	11/15/2055	275.06	254.95	-	-	254.95
	2015C	8/18/2015	11/15/2035	550.00	550.00	-	-	550.00
	2015D	9/17/2015	11/15/2035	407.70	357.03	-	-	357.03
	2015E	9/10/2015	11/15/2050	650.00	-	496.19	-	496.19
	2015F	12/17/2015	11/15/2036	330.43	298.69	-	-	298.69
	2015X-1 (RRIF LOAN - PTC)	9/20/2016	11/15/2037	146.47	134.73	-	-	134.73
	2015X-2 (RRIF LOAN - PTC)	5/1/2019	11/15/2037	300.00	284.06	-	-	284.06
	2015X-3 (RRIF LOAN - PTC)	4/20/2020	11/15/2037	244.40	244.40	-	-	244.40
	2016A	2/25/2016	11/15/2056	782.52	726.99	-	-	726.99
	2016B	6/30/2016	11/15/2037	673.99	634.84	-	-	634.84
	2016C	7/28/2016	11/15/2056	863.86	575.23	-	-	575.23
	2016D	10/26/2016	11/15/2035	645.66	565.94	-	-	565.94
	2017A	3/16/2017	11/15/2057	325.59	320.27	-	-	320.27
	2017B	9/28/2017	11/15/2028	662.03	662.03	-	-	662.03
	2017C	12/14/2017	11/15/2040	2,021.46	2,172.94	-	-	2,172.94
	2017D	12/21/2017	11/15/2047	643.10	643.10	-	-	643.10
	2018A	1/23/2018	11/15/2048	472.31	472.31	-	-	472.31
	2018B	8/23/2018	11/15/2028	207.22	191.80	-	-	191.80
	2018B BANS	6/19/2018	5/15/2021	1,600.00	1,600.00	-	-	1,600.00
	2018C BANS	10/10/2018	9/1/2021	900.00	900.00	-	-	900.00
	2019A	2/6/2019	11/15/2048	454.15	454.15	-	-	454.15
	2019B	5/14/2019	11/15/2052	177.19	177.19	-	-	177.19
	2019B BANS	5/22/2019	5/15/2022	1,200.00	1,200.00	-	-	1,200.00
	2019C	8/14/2019	11/15/2049	422.43	422.43	-	-	422.43
	2019C BANS	7/12/2019	7/1/2020	300.00	300.00	-	-	300.00
	2019D	11/7/2019	11/15/2048	241.75	241.75	-	-	241.75
	2019D BANS	9/6/2019	9/1/2022	1,200.00	1,200.00	-	-	1,200.00
	2019E BANS	10/16/2019	9/1/2020	600.00	600.00	-	-	600.00
	2019F BANS	12/10/2019	11/15/2022	200.00	200.00	-	-	200.00
	2020A	1/16/2020	11/15/2054	924.75	924.75	-	-	924.75
	2020A BANS	1/8/2020	2/1/2023	1,500.00	1,500.00	-	-	1,500.00
	2020B	3/27/2020	11/15/2046	162.66	162.66	-	-	162.66
	Total Transportation Revenue Bonds			\$39,635.68	\$27,990.17	1,121.42	\$1,096.47	\$30,208.05

Part II. Tab 1: Issues Covered by this Annual Report

(Dollars in Millions)

As of April 29, 2020

Credit/Ratings Underlying Ratings (Moody's/S&P Global/Fitch/KBRA)	Series Information				Outstanding			
	Series	Date of Issue	Series Final Maturity on Outstanding	Principal Issue Amount	Fixed Amount	Variable Amount	Synthetic Fixed Amount	Total Outstanding
TBTA General Revenue Bonds (Aa3/AA-/AA-/AA)	2001C	12/19/2001	1/1/2032	\$148.20	-	\$85.37	\$10.00	\$95.37
	2002F	11/13/2002	11/1/2032	246.48	-	-	154.10	154.10
	2003B	12/10/2003	1/1/2033	250.00	-	112.02	34.21	146.23
	2005A	5/11/2005	11/1/2041	150.00	-	80.29	21.78	102.07
	2005B	7/7/2005	1/1/2032	800.00	-	-	564.90	564.90
	2008B	3/27/2008	11/15/2038	252.23	103.12	63.65	-	166.77
	2009A	2/18/2009	11/15/2038	475.00	65.05	-	-	65.05
	2009B	9/17/2009	11/15/2039	200.00	200.00	-	-	200.00
	2010A	10/28/2010	11/15/2040	346.96	288.51	-	-	288.51
	2011A	10/13/2011	1/1/2022	609.43	49.68	-	-	49.68
	2012A	6/6/2012	11/15/2042	231.49	167.06	-	-	167.06
	2012B	8/23/2012	11/15/2032	1,236.90	989.81	-	-	989.81
	2013B	1/29/2013	11/15/2030	257.20	216.83	-	-	216.83
	2013C	4/18/2013	11/15/2043	200.00	145.96	-	-	145.96
	2014A	2/6/2014	11/15/2044	250.00	191.09	-	-	191.09
	2015A	5/15/2015	11/15/2050	225.00	192.95	-	-	192.95
	2015B	11/16/2015	11/15/2045	65.00	60.24	-	-	60.24
	2016A	1/28/2016	11/15/2046	541.24	505.58	-	-	505.58
	2017A	1/19/2017	11/15/2047	300.00	300.00	-	-	300.00
	2017B	1/19/2017	11/15/2038	902.98	902.98	-	-	902.98
2017C	11/17/2017	11/15/2042	720.99	720.99	-	-	720.99	
2018A	2/1/2018	11/15/2048	351.93	351.93	-	-	351.93	
2018B	8/30/2018	11/15/2031	270.09	270.09	-	-	270.09	
2018C	8/30/2018	11/15/2038	159.28	159.28	-	-	159.28	
2018D	10/4/2018	11/15/2038	125.00	-	125.00	-	125.00	
2018E Taxable	12/12/2018	11/15/2032	148.47	-	148.47	-	148.47	
2019A	5/23/2019	11/15/2049	150.00	150.00	-	-	150.00	
2019B Taxable	9/25/2019	11/15/2044	102.47	102.47	-	-	102.47	
2019C	12/3/2019	11/15/2048	200.00	200.00	-	-	200.00	
	Total TBTA General Revenue Bonds		\$9,916.32	\$6,333.59	\$614.80	\$784.98	\$7,733.37	
TBTA Subordinate Revenue Bonds (A1/A+/A+/AA-)	2002E	11/13/2002	11/15/2021	\$756.10	\$70.59	-	-	\$70.59
	2013A	1/29/2013	11/15/2032	653.96	728.42	-	-	728.42
	2013D Taxable	12/19/2013	11/15/2025	313.98	137.37	-	-	137.37
		Total TBTA Subordinate Revenue Bonds		\$1,724.03	\$936.37	\$0.00	\$0.00	\$936.37
MTA Dedicated Tax Fund Bonds (NAF/AA/AA/NAF)	2002B	9/5/2002	11/1/2022	\$440.00	-	\$165.90	-	\$165.90
	2004B	3/10/2004	11/15/2021	500.00	33.46	-	-	33.46
	2008A	6/25/2008	11/1/2031	352.92	-	4.96	304.00	308.97
	2008B	8/7/2008	11/15/2034	348.18	209.88	44.74	-	254.62
	2009C	4/30/2009	11/15/2039	750.00	750.00	-	-	750.00
	2010A	3/25/2010	11/15/2040	502.99	422.83	-	-	422.83
	2011A	3/31/2011	11/15/2021	127.45	22.53	-	-	22.53
	2012A	10/25/2012	11/15/2032	959.47	935.45	-	-	935.45
	2016A	3/10/2016	11/15/2036	579.96	569.65	-	-	569.65
	2016B	5/26/2016	11/15/2056	588.31	574.77	-	-	574.77
	2017A	2/23/2017	11/15/2047	312.83	306.79	-	-	306.79
	2017B	5/17/2017	11/15/2057	680.27	679.25	-	-	679.25
	2019A BANS	3/19/2019	3/1/2022	750.00	750.00	-	-	750.00
		Total Dedicated Tax Fund Bonds		\$6,892.35	\$5,254.59	\$215.61	\$304.00	\$5,774.19
	All MTA Obligations		\$58,168.39	\$40,514.71	\$1,951.82	\$2,185.45	\$44,651.97	
	OTHER OBLIGATIONS							
MTA Special Obligation Taxable Refunding Bonds (Aaa/NAF/NAF/NAF)	2014 Taxable	8/14/2014	7/1/2026	\$348.91	\$214.67	-	-	214.67
		Total Special Obligation Bonds		\$348.91	\$214.67	\$0.00	\$0.00	\$214.67
MTA Hudson Rail Yards Trust Obligations (A2/NAF/NAF/A-)	2016A	9/22/2016	11/15/2056	\$1,057.43	\$682.43	-	-	\$682.43
	2020A*	3/27/2020	11/15/2046	162.66	162.66	-	-	162.66
		Total Hudson Rail Yards Trust Obligations		1,220.090	845.09	\$0.00	\$0.00	\$845.09
	*Not Rated							
	Grand Total Obligations		\$59,737.39	\$41,574.46	\$1,951.82	\$2,185.45	\$45,711.73	

Part II. Tab 2: Details of Each Bond Issue

\$400,000,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2002D

Date of Issue: May 30, 2002

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2002D-1

Par Outstanding: \$174,725,000

Mode: Fixed

Mode Offering Date: May 09, 2012

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2022	7,000,000	4.000%	Non-Call	59259YPV5	
11/1/2022	5,000,000	4.000%	Non-Call	59259YPZ6	AGM
11/1/2022	28,970,000	5.000%	Non-Call	59259YPM5	
11/1/2023	2,875,000	3.000%	11/01/2022	59259YPW3	
11/1/2023	15,415,000	5.000%	11/01/2022	59259YPN3	
11/1/2024	5,000,000	3.000%	11/01/2022	59259YPX1	AGM
11/1/2024	14,455,000	5.000%	11/01/2022	59259YPP8	
11/1/2025	20,775,000	5.000%	11/01/2022	59259YPQ6	
11/1/2026	21,665,000	5.000%	11/01/2022	59259YPR4	
11/1/2027	23,120,000	5.000%	11/01/2022	59259YPS2	
11/1/2028	24,680,000	5.000%	11/01/2022	59259YPT0	
11/1/2029	3,770,000	3.625%	11/01/2022	59259YPY9	AGM
11/1/2029	2,000,000	3.750%	11/01/2022	59259YPU7	
Total:	174,725,000				

Sub Series TRB 2002D-2a-1

Par Outstanding: \$50,000,000

Mode: FRN

Mode Offering Date: April 06, 2020

Next Tender Date: March 31, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2029	5,700,000	SIFMA + 1.900%	01/01/2021	59261AF93	AGM
11/1/2030	7,850,000	SIFMA + 1.900%	01/01/2021	59261AF93	AGM
11/1/2031	7,750,000	SIFMA + 1.900%	01/01/2021	59261AF93	AGM
11/1/2032	28,700,000	SIFMA + 1.900%	01/01/2021	59261AF93	AGM
Total:	50,000,000				

\$400,000,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2002D

Date of Issue: May 30, 2002

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2002D-2a-2

Par Outstanding: \$50,000,000

Mode: FRN

Mode Offering Date: April 06, 2017

Next Tender Date: April 06, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2029	5,700,000	69% of LIBOR + 0.680%	Non-Call	59261AMQ7	AGM
11/1/2030	7,850,000	69% of LIBOR + 0.680%	Non-Call	59261AMQ7	AGM
11/1/2031	7,750,000	69% of LIBOR + 0.680%	Non-Call	59261AMQ7	AGM
11/1/2032	28,700,000	69% of LIBOR + 0.680%	Non-Call	59261AMQ7	AGM
Total:	50,000,000				

Sub Series TRB 2002D-2b

Par Outstanding: \$100,000,000

Mode: FRN

Mode Offering Date: March 29, 2018

Next Tender Date: April 01, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2029	11,400,000	69% of LIBOR + 0.300%	Non-Call	59261AVJ3	AGM
11/1/2030	15,700,000	69% of LIBOR + 0.300%	Non-Call	59261AVJ3	AGM
11/1/2031	15,500,000	69% of LIBOR + 0.300%	Non-Call	59261AVJ3	AGM
11/1/2032	57,400,000	69% of LIBOR + 0.300%	Non-Call	59261AVJ3	AGM
Total:	100,000,000				

\$400,000,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2002G

Date of Issue: November 20, 2002

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2002G-1f**

Par Outstanding: \$33,795,000

Mode: FRN

Mode Offering Date: October 30, 2018

Next Tender Date: July 01, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2020	4,650,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
11/1/2021	4,840,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
11/1/2022	5,035,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
11/1/2023	5,235,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
11/1/2024	5,445,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
11/1/2025	5,665,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
11/1/2026	2,925,000	67% of LIBOR + 0.650%	01/04/2021	59261AXG7	
Total:	33,795,000				

Sub Series TRB 2002G-1g

Par Outstanding: \$33,775,000

Short Term Ratings: VMIG1/A-1+/F1+/NR
(M/S&P/F/K)

Credit Provider: TD Bank, N.A.

Facility Effective: October 12, 2018

Facility Expiration: November 01, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2020	4,650,000	Weekly	10/12/2018	59259Y7Q6	
11/1/2021	4,840,000	Weekly	10/12/2018	59259Y7Q6	
11/1/2022	5,030,000	Weekly	10/12/2018	59259Y7Q6	
11/1/2023	5,235,000	Weekly	10/12/2018	59259Y7Q6	
11/1/2024	5,440,000	Weekly	10/12/2018	59259Y7Q6	
11/1/2025	5,660,000	Weekly	10/12/2018	59259Y7Q6	
11/1/2026	2,920,000	Weekly	10/12/2018	59259Y7Q6	
Total:	33,775,000				

\$400,000,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2002G

Date of Issue: November 20, 2002

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2002G-1h

Par Outstanding: \$45,160,000

Mode: FRN

Mode Offering Date: November 01, 2016

Next Tender Date: February 01, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2020	6,215,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
11/1/2021	6,470,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
11/1/2022	6,730,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
11/1/2023	6,995,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
11/1/2024	7,275,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
11/1/2025	7,565,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
11/1/2026	3,910,000	67% of LIBOR + 0.820%	Non-Call	59261AKF3	
Total:	45,160,000				

\$475,340,000 Transportation Revenue Bonds, Series 2003A

Date of Issue: May 14, 2003

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$69,695,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	17,270,000	5.500%	Non-Call	59259RNT7	AGM
11/15/2021	17,440,000	5.500%	Non-Call	59259RNU4	AGM
11/15/2022	17,525,000	5.500%	Non-Call	59259RNV2	AGM
11/15/2023	17,460,000	5.500%	Non-Call	59259RNW0	AGM
Total:	69,695,000				

\$751,765,000 Transportation Revenue Bonds, Series 2003B

Date of Issue: August 13, 2003

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$47,590,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	25,460,000	5.250%	Non-Call	59259RQW7	National
11/15/2021	22,130,000	5.250%	Non-Call	59259RQY3	National
Total:	47,590,000				

\$750,000,000 Transportation Revenue Bonds, Series 2005B

Date of Issue: July 01, 2005

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$122,735,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	22,100,000	5.250%	Non-Call	59259RWL4	National
11/15/2021	23,260,000	5.250%	Non-Call	59259RWM2	National
11/15/2022	24,485,000	5.250%	Non-Call	59259RWN0	Ambac
11/15/2023	25,770,000	5.250%	Non-Call	59259RWP5	Ambac
11/15/2024	27,120,000	5.250%	Non-Call	59259RWQ3	Ambac
Total:	122,735,000				

\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005D

Date of Issue: November 02, 2005

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2005D-1**

Par Outstanding: \$131,375,000

Mode: FRN

Mode Offering Date: October 30, 2018

Next Tender Date: July 01, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2020	6,025,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2021	6,250,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2022	6,500,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2023	6,775,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2024	7,050,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2025	7,325,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2026	7,625,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2027	7,925,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2028	8,250,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2029	8,575,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2030	8,925,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2031	9,250,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2032	9,625,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2033	10,025,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2034	10,425,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
11/1/2035	10,825,000	67% of LIBOR + 0.650%	01/04/2021	59261AXF9	
Total:	131,375,000				

\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005D**Date of Issue:** November 02, 2005**Underlying Ratings:** A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2005D-2****Par Outstanding:** \$87,600,000**Short Term Ratings:** VMIG 1/A-1/F1+/NAF
(M/S&P/F/K)**Credit Provider:** Landesbank Hessen-
Thüringen Girozentrale**Facility Effective:** September 20, 2017**Facility Expiration:** November 10, 2022**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2020	4,000,000	Daily	09/20/2017	59259YAE9	
11/1/2021	4,175,000	Daily	09/20/2017	59259YAE9	
11/1/2022	4,325,000	Daily	09/20/2017	59259YAE9	
11/1/2023	4,500,000	Daily	09/20/2017	59259YAE9	
11/1/2024	4,700,000	Daily	09/20/2017	59259YAE9	
11/1/2025	4,875,000	Daily	09/20/2017	59259YAE9	
11/1/2026	5,075,000	Daily	09/20/2017	59259YAE9	
11/1/2027	5,275,000	Daily	09/20/2017	59259YAE9	
11/1/2028	5,500,000	Daily	09/20/2017	59259YAE9	
11/1/2029	5,700,000	Daily	09/20/2017	59259YAE9	
11/1/2030	5,950,000	Daily	09/20/2017	59259YAE9	
11/1/2031	6,175,000	Daily	09/20/2017	59259YAE9	
11/1/2032	6,425,000	Daily	09/20/2017	59259YAE9	
11/1/2033	6,675,000	Daily	09/20/2017	59259YAE9	
11/1/2034	6,975,000	Daily	09/20/2017	59259YAE9	
11/1/2035	7,275,000	Daily	09/20/2017	59259YAE9	
Total:	87,600,000				

\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005E**Date of Issue:** November 02, 2005**Underlying Ratings:** A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2005E-1****Par Outstanding:** \$87,620,000**Short Term Ratings:** VMIG 1/A-1/F1/NAF
(M/S&P/F/K)**Credit Provider:** PNC Bank National
Association**Facility Effective:** August 22, 2018**Facility Expiration:** August 20, 2021**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2020	4,020,000	Weekly	08/22/2018	59261AWC7	
11/1/2021	4,180,000	Weekly	08/22/2018	59261AWC7	
11/1/2022	4,350,000	Weekly	08/22/2018	59261AWC7	
11/1/2023	4,520,000	Weekly	08/22/2018	59261AWC7	
11/1/2024	4,690,000	Weekly	08/22/2018	59261AWC7	
11/1/2025	4,890,000	Weekly	08/22/2018	59261AWC7	
11/1/2026	5,080,000	Weekly	08/22/2018	59261AWC7	
11/1/2027	5,280,000	Weekly	08/22/2018	59261AWC7	
11/1/2028	5,490,000	Weekly	08/22/2018	59261AWC7	
11/1/2029	5,720,000	Weekly	08/22/2018	59261AWC7	
11/1/2030	5,930,000	Weekly	08/22/2018	59261AWC7	
11/1/2031	6,190,000	Weekly	08/22/2018	59261AWC7	
11/1/2032	6,430,000	Weekly	08/22/2018	59261AWC7	
11/1/2033	6,690,000	Weekly	08/22/2018	59261AWC7	
11/1/2034	6,940,000	Weekly	08/22/2018	59261AWC7	
11/1/2035	7,220,000	Weekly	08/22/2018	59261AWC7	
Total:	87,620,000				

\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005E**Date of Issue:** November 02, 2005**Underlying Ratings:** A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2005E-2****Par Outstanding:** \$65,715,000**Short Term Ratings:** VMIG 1/A-1/F1+/NAF
(M/S&P/F/K)**Credit Provider:** Bank of America, N.A.**Facility Effective:** December 13, 2017**Facility Expiration:** December 10, 2021**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2020	3,015,000	Weekly	12/13/2017	59261ASD0	
11/1/2021	3,135,000	Weekly	12/13/2017	59261ASD0	
11/1/2022	3,262,500	Weekly	12/13/2017	59261ASD0	
11/1/2023	3,390,000	Weekly	12/13/2017	59261ASD0	
11/1/2024	3,517,500	Weekly	12/13/2017	59261ASD0	
11/1/2025	3,667,500	Weekly	12/13/2017	59261ASD0	
11/1/2026	3,810,000	Weekly	12/13/2017	59261ASD0	
11/1/2027	3,960,000	Weekly	12/13/2017	59261ASD0	
11/1/2028	4,117,500	Weekly	12/13/2017	59261ASD0	
11/1/2029	4,290,000	Weekly	12/13/2017	59261ASD0	
11/1/2030	4,447,500	Weekly	12/13/2017	59261ASD0	
11/1/2031	4,642,500	Weekly	12/13/2017	59261ASD0	
11/1/2032	4,822,500	Weekly	12/13/2017	59261ASD0	
11/1/2033	5,017,500	Weekly	12/13/2017	59261ASD0	
11/1/2034	5,205,000	Weekly	12/13/2017	59261ASD0	
11/1/2035	5,415,000	Weekly	12/13/2017	59261ASD0	
Total:	65,715,000				

\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005E**Date of Issue:** November 02, 2005**Underlying Ratings:** A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2005E-3****Par Outstanding:** \$65,715,000**Short Term Ratings:** VMIG 1/A-1/F1/NAF
(M/S&P/F/K)**Credit Provider:** PNC Bank National
Association**Facility Effective:** August 22, 2018**Facility Expiration:** August 20, 2021**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2020	3,015,000	Weekly	08/22/2018	59261AWE3	
11/1/2021	3,135,000	Weekly	08/22/2018	59261AWE3	
11/1/2022	3,262,500	Weekly	08/22/2018	59261AWE3	
11/1/2023	3,390,000	Weekly	08/22/2018	59261AWE3	
11/1/2024	3,517,500	Weekly	08/22/2018	59261AWE3	
11/1/2025	3,667,500	Weekly	08/22/2018	59261AWE3	
11/1/2026	3,810,000	Weekly	08/22/2018	59261AWE3	
11/1/2027	3,960,000	Weekly	08/22/2018	59261AWE3	
11/1/2028	4,117,500	Weekly	08/22/2018	59261AWE3	
11/1/2029	4,290,000	Weekly	08/22/2018	59261AWE3	
11/1/2030	4,447,500	Weekly	08/22/2018	59261AWE3	
11/1/2031	4,642,500	Weekly	08/22/2018	59261AWE3	
11/1/2032	4,822,500	Weekly	08/22/2018	59261AWE3	
11/1/2033	5,017,500	Weekly	08/22/2018	59261AWE3	
11/1/2034	5,205,000	Weekly	08/22/2018	59261AWE3	
11/1/2035	5,415,000	Weekly	08/22/2018	59261AWE3	
Total:	65,715,000				

\$717,730,000 Transportation Revenue Bonds, Series 2006B

Date of Issue: December 20, 2006

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$72,645,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	72,645,000	5.250%	Non-Call	59259RS47	AGM
Total:	72,645,000				

\$487,530,000 Transportation Revenue Bonds, Series 2008B

Date of Issue: February 21, 2008

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2008B-2

Par Outstanding: \$75,925,000

Mode: Fixed

Mode Offering Date: November 15, 2012

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	22,945,000	5.000%	Non-Call	59259YWU9	
11/15/2021	23,860,000	5.000%	Non-Call	59259YWV7	
11/15/2022	24,820,000	5.000%	Non-Call	59259YWW5	
11/15/2023	4,300,000	5.000%	11/15/2022	59261AQQ3	
Total:	75,925,000				

Sub Series TRB 2008B-3

Par Outstanding: \$17,385,000

Mode: Fixed

Mode Offering Date: November 15, 2013

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	17,385,000	5.000%	Non-Call	59259YN96	
Total:	17,385,000				

\$502,320,000 Transportation Revenue Bonds, Series 2009A

Date of Issue: October 15, 2009

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2009A-1 Build America Bonds**

Par Outstanding: \$375,815,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	16,395,000	5.013%	Make-Whole	59259YBD0	
Total:	16,395,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	16,930,000	5.113%	Make-Whole	59259YBE8	
11/15/2022	17,490,000	5.113%	Make-Whole	59259YBE8	
Total:	34,420,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	24,330,000	5.871%	Make-Whole	59259YBF5	
11/15/2030	25,260,000	5.871%	Make-Whole	59259YBF5	
11/15/2031	26,220,000	5.871%	Make-Whole	59259YBF5	
11/15/2032	27,220,000	5.871%	Make-Whole	59259YBF5	
11/15/2033	28,260,000	5.871%	Make-Whole	59259YBF5	
11/15/2034	29,340,000	5.871%	Make-Whole	59259YBF5	
11/15/2035	30,460,000	5.871%	Make-Whole	59259YBF5	
11/15/2036	31,620,000	5.871%	Make-Whole	59259YBF5	
11/15/2037	32,830,000	5.871%	Make-Whole	59259YBF5	
11/15/2038	34,080,000	5.871%	Make-Whole	59259YBF5	
11/15/2039	35,380,000	5.871%	Make-Whole	59259YBF5	
Total:	325,000,000				

\$363,945,000 **Transportation Revenue Bonds - Build America Bonds, Series 2010A**

Date of Issue: January 13, 2010

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$363,945,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	45,655,000	6.668%	Make-Whole	59259YBY4	
11/15/2034	47,620,000	6.668%	Make-Whole	59259YBY4	
11/15/2035	49,670,000	6.668%	Make-Whole	59259YBY4	
11/15/2036	51,810,000	6.668%	Make-Whole	59259YBY4	
11/15/2037	54,035,000	6.668%	Make-Whole	59259YBY4	
11/15/2038	56,365,000	6.668%	Make-Whole	59259YBY4	
11/15/2039	58,790,000	6.668%	Make-Whole	59259YBY4	
Total:	363,945,000				

\$656,975,000 Transportation Revenue Bonds, Series 2010B

Date of Issue: February 11, 2010

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2010B-1 Build America Bonds**

Par Outstanding: \$586,380,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	12,435,000	5.404%	Make-Whole	59259YCG2	
11/15/2021	12,870,000	5.554%	Make-Whole	59259YCH0	
11/15/2022	13,345,000	5.654%	Make-Whole	59259YCB3	
11/15/2023	31,905,000	5.754%	Make-Whole	59259YCC1	
11/15/2024	14,785,000	5.854%	Make-Whole	59259YCD9	
Total:	85,340,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	460,000	6.548%	Make-Whole	59259YCA5	
11/15/2025	15,830,000	6.548%	Make-Whole	59259YCA5	
11/15/2026	16,510,000	6.548%	Make-Whole	59259YCA5	
11/15/2027	17,215,000	6.548%	Make-Whole	59259YCA5	
11/15/2028	17,950,000	6.548%	Make-Whole	59259YCA5	
11/15/2029	58,155,000	6.548%	Make-Whole	59259YCA5	
11/15/2030	60,640,000	6.548%	Make-Whole	59259YCA5	
11/15/2031	63,240,000	6.548%	Make-Whole	59259YCA5	
Total:	250,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2032	65,945,000	6.648%	Make-Whole	59259YBZ1	
11/15/2033	23,150,000	6.648%	Make-Whole	59259YBZ1	
11/15/2034	24,170,000	6.648%	Make-Whole	59259YBZ1	
11/15/2035	25,230,000	6.648%	Make-Whole	59259YBZ1	
11/15/2036	26,345,000	6.648%	Make-Whole	59259YBZ1	
11/15/2037	27,505,000	6.648%	Make-Whole	59259YBZ1	
11/15/2038	28,715,000	6.648%	Make-Whole	59259YBZ1	
11/15/2039	29,980,000	6.648%	Make-Whole	59259YBZ1	
Total:	251,040,000				

\$510,485,000 Transportation Revenue Bonds, Series 2010C

Date of Issue: July 07, 2010

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2010C-1 Build America Bonds

Par Outstanding: \$422,440,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	12,735,000	5.269%	Make-Whole	59259YDH9	
11/15/2021	13,400,000	5.369%	Make-Whole	59259YDJ5	
Total:	26,135,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	14,120,000	6.200%	Make-Whole	59259YDK2	
11/15/2023	14,995,000	6.200%	Make-Whole	59259YDK2	
11/15/2024	15,930,000	6.200%	Make-Whole	59259YDK2	
11/15/2025	16,915,000	6.200%	Make-Whole	59259YDK2	
11/15/2026	17,965,000	6.200%	Make-Whole	59259YDK2	
Total:	79,925,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2027	5,980,000	6.587%	Make-Whole	59259YDB2	
11/15/2028	6,370,000	6.587%	Make-Whole	59259YDB2	
11/15/2029	6,790,000	6.587%	Make-Whole	59259YDB2	
11/15/2030	7,240,000	6.587%	Make-Whole	59259YDB2	
Total:	26,380,000				

\$510,485,000 Transportation Revenue Bonds, Series 2010C

Date of Issue: July 07, 2010

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	21,310,000	6.687%	Make-Whole	59259YDC0	
11/15/2032	22,730,000	6.687%	Make-Whole	59259YDC0	
11/15/2033	24,250,000	6.687%	Make-Whole	59259YDC0	
11/15/2034	25,870,000	6.687%	Make-Whole	59259YDC0	
11/15/2035	27,600,000	6.687%	Make-Whole	59259YDC0	
11/15/2036	29,445,000	6.687%	Make-Whole	59259YDC0	
11/15/2037	31,410,000	6.687%	Make-Whole	59259YDC0	
11/15/2038	33,505,000	6.687%	Make-Whole	59259YDC0	
11/15/2039	35,745,000	6.687%	Make-Whole	59259YDC0	
11/15/2040	38,135,000	6.687%	Make-Whole	59259YDC0	
Total:	290,000,000				

\$754,305,000 Transportation Revenue Bonds, Series 2010D

Date of Issue: December 07, 2010

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$17,550,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	7,875,000	4.000%	Non-Call	59259YED7	
11/15/2020	9,675,000	5.000%	Non-Call	59259YEZ8	
Total:	17,550,000				

\$750,000,000 Transportation Revenue Bonds - Build America Bonds, Series 2010E

Date of Issue: December 29, 2010

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2010E Build America Bonds**

Par Outstanding: \$750,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	30,575,000	7.134%	11/15/2020	59259YGG8	
11/15/2027	31,985,000	7.134%	11/15/2020	59259YGG8	
11/15/2028	33,460,000	7.134%	11/15/2020	59259YGG8	
11/15/2029	35,005,000	7.134%	11/15/2020	59259YGG8	
11/15/2030	36,625,000	7.134%	11/15/2020	59259YGG8	
Total:	167,650,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	5,500,000	6.734%	Make-Whole	59259YGE3	
11/15/2027	5,740,000	6.734%	Make-Whole	59259YGE3	
11/15/2028	5,990,000	6.734%	Make-Whole	59259YGE3	
11/15/2029	6,250,000	6.734%	Make-Whole	59259YGE3	
11/15/2030	6,520,000	6.734%	Make-Whole	59259YGE3	
Total:	30,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	45,115,000	6.814%	Make-Whole	59259YGF0	
11/15/2032	47,110,000	6.814%	Make-Whole	59259YGF0	
11/15/2033	49,195,000	6.814%	Make-Whole	59259YGF0	
11/15/2034	51,370,000	6.814%	Make-Whole	59259YGF0	
11/15/2035	53,640,000	6.814%	Make-Whole	59259YGF0	
11/15/2036	56,010,000	6.814%	Make-Whole	59259YGF0	
11/15/2037	58,485,000	6.814%	Make-Whole	59259YGF0	
11/15/2038	61,070,000	6.814%	Make-Whole	59259YGF0	
11/15/2039	63,770,000	6.814%	Make-Whole	59259YGF0	
11/15/2040	66,585,000	6.814%	Make-Whole	59259YGF0	
Total:	552,350,000				

\$400,440,000 Transportation Revenue Bonds, Series 2011A

Date of Issue: July 20, 2011

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$11,945,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	3,310,000	5.000%	Non-Call	59259YHT9	
11/15/2021	8,635,000	5.000%	Non-Call	59259YHA0	
Total:	11,945,000				

\$99,560,000 Transportation Revenue Variable Rate Bonds, Series 2011B

Date of Issue: September 14, 2011

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$99,560,000

Mode: FRN

Mode Offering Date: October 20, 2017

Next Tender Date: November 01, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2037	18,380,000	67% of LIBOR + 0.550%	Non-Call	59261ANM5	
11/1/2038	19,120,000	67% of LIBOR + 0.550%	Non-Call	59261ANM5	
11/1/2039	19,880,000	67% of LIBOR + 0.550%	Non-Call	59261ANM5	
11/1/2040	20,675,000	67% of LIBOR + 0.550%	Non-Call	59261ANM5	
11/1/2041	21,505,000	67% of LIBOR + 0.550%	Non-Call	59261ANM5	
Total:	99,560,000				

\$197,950,000 Transportation Revenue Refunding Bonds, Series 2011C

Date of Issue: November 10, 2011

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$105,580,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	3,150,000	4.000%	Non-Call	59259YJH3	
11/15/2020	9,835,000	5.000%	Non-Call	59259YJW0	
11/15/2021	1,990,000	5.000%	Non-Call	59259YJJ9	AGM
11/15/2021	11,610,000	5.000%	Non-Call	59259YJX8	
11/15/2022	1,825,000	4.000%	11/15/2021	59261ATX5	
11/15/2022	7,900,000	5.000%	11/15/2021	59261AUE5	
11/15/2023	3,385,000	5.000%	11/15/2021	59261ATY3	AGM
11/15/2023	6,805,000	5.000%	11/15/2021	59261AUG0	
11/15/2024	10,700,000	5.000%	11/15/2021	59261ATZ0	
11/15/2025	11,235,000	5.000%	11/15/2021	59261AUA3	
11/15/2026	11,795,000	5.000%	11/15/2021	59261AUB1	
11/15/2027	12,385,000	5.000%	11/15/2021	59261AUC9	
11/15/2028	7,710,000	5.000%	11/15/2021	59261AUD7	AGM
11/15/2028	5,255,000	5.000%	11/15/2021	59261AUF2	
Total:	105,580,000				

\$480,165,000 Transportation Revenue Bonds, Series 2011D

Date of Issue: December 07, 2011

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$31,970,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	9,975,000	5.000%	Non-Call	59259YLT4	
11/15/2021	12,330,000	5.000%	Non-Call	59259YLU1	
Total:	22,305,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	4,715,000	4.750%	11/15/2021	59261ASL2	
11/15/2036	4,950,000	4.750%	11/15/2021	59261ASL2	
Total:	9,665,000				

\$150,000,000 Transportation Revenue Bonds, Series 2012A

Date of Issue: March 15, 2012

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2012A-1

Par Outstanding: \$50,000,000

Mode: Fixed

Mode Offering Date: May 15, 2013

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	50,000,000	5.000%	05/15/2023	59259YA58	
Total:	50,000,000				

Sub Series TRB 2012A-2

Par Outstanding: \$50,000,000

Credit Provider: BMO Harris Bank, N.A.

Facility Effective: June 03, 2019

Short Term Ratings: VMIG1/A-1/F1+/NR
(M/S&P/F/K)

Facility Expiration: June 02, 2022

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	50,000,000	Weekly	06/03/2019	59261AZD2	
Total:	50,000,000				

Sub Series TRB 2012A-3

Par Outstanding: \$50,000,000

Mode: FRN

Mode Offering Date: March 28, 2019

Next Tender Date: March 01, 2022

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	50,000,000	SIFMA + 0.500%	09/01/2021	59261AYK7	
Total:	50,000,000				

\$250,000,000 Transportation Revenue Bonds, Series 2012B

Date of Issue: March 15, 2012

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$190,605,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	6,485,000	5.000%	Non-Call	59259YMK2	
11/15/2021	6,745,000	5.000%	Non-Call	59259YML0	
11/15/2022	7,015,000	5.000%	Non-Call	59259YMM8	
11/15/2024	7,660,000	3.000%	11/15/2022	59259YMP1	
11/15/2025	8,005,000	3.000%	11/15/2022	59259YMQ9	
11/15/2026	8,365,000	3.250%	11/15/2022	59259YMR7	
11/15/2027	8,780,000	3.500%	11/15/2022	59259YMS5	
11/15/2029	9,680,000	4.000%	11/15/2022	59259YMU0	
11/15/2030	10,165,000	4.000%	11/15/2022	59259YMV8	
11/15/2031	10,675,000	4.000%	11/15/2022	59259YMW6	
11/15/2032	11,210,000	4.000%	11/15/2022	59259YMX4	
11/15/2033	11,770,000	4.000%	11/15/2022	59259YMY2	
11/15/2034	12,355,000	4.000%	11/15/2022	59259YMZ9	
11/15/2035	12,975,000	4.000%	11/15/2022	59259YNA3	
11/15/2036	13,625,000	4.000%	11/15/2022	59259YNB1	
Total:	145,510,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	14,305,000	4.250%	11/15/2022	59259YNC9	
11/15/2038	15,020,000	4.250%	11/15/2022	59259YNC9	
11/15/2039	15,770,000	4.250%	11/15/2022	59259YNC9	
Total:	45,095,000				

\$727,430,000 Transportation Revenue Bonds, Series 2012C

Date of Issue: May 03, 2012

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$389,615,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	7,085,000	5.000%	Non-Call	59259YPD5	
11/15/2021	10,810,000	5.000%	Non-Call	59259YPE3	
11/15/2022	11,495,000	5.000%	Non-Call	59259YPF0	
11/15/2027	11,335,000	3.500%	11/15/2022	59259YNU9	
11/15/2028	40,385,000	5.000%	11/15/2022	59261AQV2	
11/15/2029	42,400,000	5.000%	11/15/2022	59261AQW0	
11/15/2030	44,520,000	5.000%	11/15/2022	59261AQX8	
11/15/2031	4,755,000	4.000%	11/15/2022	59259YNY1	
11/15/2031	41,990,000	5.000%	11/15/2022	59261AQY6	
11/15/2033	20,725,000	4.000%	11/15/2022	59259YPG8	
Total:	235,500,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	23,765,000	5.000%	11/15/2022	59261AUU9	
11/15/2037	24,955,000	5.000%	11/15/2022	59261AUU9	
11/15/2038	26,205,000	5.000%	11/15/2022	59261AUU9	
11/15/2039	27,515,000	5.000%	11/15/2022	59261AUU9	
Total:	102,440,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	19,980,000	4.250%	11/15/2022	59259YPL7	
11/15/2042	31,695,000	4.250%	11/15/2022	59259YPL7	
Total:	51,675,000				

\$1,263,365,000 Transportation Revenue Refunding Bonds, Series 2012D

Date of Issue: August 20, 2012

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$666,265,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	3,730,000	4.000%	Non-Call	59259YQF9	
11/15/2020	80,000,000	5.000%	Non-Call	59259YQW2	
11/15/2021	67,005,000	5.000%	Non-Call	59259YQX0	
11/15/2022	1,500,000	4.000%	Non-Call	59259YQG7	
11/15/2023	2,300,000	4.000%	11/15/2022	59259YQH5	
11/15/2023	3,000,000	5.000%	11/15/2022	59259YQZ5	
11/15/2024	10,000,000	5.000%	11/15/2022	59259YQJ1	
11/15/2025	92,000,000	5.000%	11/15/2022	59259YQK8	
11/15/2026	30,000,000	5.000%	11/15/2022	59259YQL6	
11/15/2027	25,000,000	5.000%	11/15/2022	59259YQM4	
11/15/2028	77,640,000	5.000%	11/15/2022	59259YQN2	
11/15/2029	82,000,000	5.000%	11/15/2022	59259YQP7	
11/15/2030	20,540,000	4.000%	11/15/2022	59259YQQ5	
11/15/2030	82,000,000	5.000%	11/15/2022	59259YRD3	
11/15/2032	19,355,000	5.000%	11/15/2022	59259YRE1	
Total:	596,070,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	52,410,000	4.000%	11/15/2022	59259YQR3	
11/15/2032	17,785,000	4.000%	11/15/2022	59259YQR3	
Total:	70,195,000				

\$650,000,000 Transportation Revenue Bonds, Series 2012E

Date of Issue: July 20, 2012

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$294,545,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	14,160,000	5.000%	Non-Call	59259YRV3	
11/15/2021	14,870,000	5.000%	Non-Call	59259YRW1	
11/15/2022	15,610,000	5.000%	Non-Call	59259YRX9	
11/15/2027	19,925,000	3.500%	11/15/2022	59259YSC4	
11/15/2032	25,065,000	3.500%	11/15/2022	59259YSH3	
Total:	89,630,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	25,945,000	4.000%	11/15/2022	59259YSK6	
11/15/2034	26,980,000	4.000%	11/15/2022	59259YSK6	
11/15/2035	28,060,000	4.000%	11/15/2022	59259YSK6	
11/15/2036	29,185,000	4.000%	11/15/2022	59259YSK6	
11/15/2037	30,350,000	4.000%	11/15/2022	59259YSK6	
11/15/2038	31,565,000	4.000%	11/15/2022	59259YSK6	
Total:	172,085,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	5,800,000	5.000%	11/15/2022	59261AUS4	AGM
Total:	5,800,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	27,030,000	5.000%	11/15/2022	59261AUY1	
Total:	27,030,000				

\$1,268,445,000 Transportation Revenue Refunding Bonds, Series 2012F

Date of Issue: September 28, 2012

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$861,610,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	4,120,000	3.000%	Non-Call	59259YTB5	
11/15/2021	5,790,000	4.000%	Non-Call	59259YTC3	
11/15/2021	20,555,000	5.000%	Non-Call	59259YTQ2	
11/15/2022	3,375,000	4.000%	Non-Call	59259YTD1	
11/15/2022	80,025,000	5.000%	Non-Call	59259YTR0	
11/15/2023	1,685,000	4.000%	11/15/2022	59259YTE9	
11/15/2023	72,485,000	5.000%	11/15/2022	59259YTS8	
11/15/2024	119,355,000	5.000%	11/15/2022	59259YTT6	
11/15/2025	20,000,000	3.125%	11/15/2022	59259YTF6	
11/15/2025	103,750,000	5.000%	11/15/2022	59259YTU3	
11/15/2026	3,830,000	4.000%	11/15/2022	59259YTG4	
11/15/2026	128,355,000	5.000%	11/15/2022	59259YTV1	
11/15/2027	10,000,000	4.000%	11/15/2022	59259YTH2	
11/15/2027	51,845,000	5.000%	11/15/2022	59259YTW9	
Total:	625,170,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	22,635,000	4.000%	11/15/2022	59259YTJ8	
11/15/2029	19,375,000	4.000%	11/15/2022	59259YTJ8	
11/15/2030	7,990,000	4.000%	11/15/2022	59259YTJ8	
Total:	50,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	87,625,000	5.000%	11/15/2022	59259YTX7	
11/15/2029	70,715,000	5.000%	11/15/2022	59259YTX7	
11/15/2030	28,100,000	5.000%	11/15/2022	59259YTX7	
Total:	186,440,000				

\$359,450,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2012G**Date of Issue:** November 13, 2012**Underlying Ratings:** A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2012G-1****Par Outstanding:** \$84,450,000**Short Term Ratings:** VMIG1/A-1/F1/NR
(M/S&P/F/K)**Credit Provider:** Barclays Bank PLC**Facility Effective:** October 31, 2019**Facility Expiration:** October 31, 2023**Serial Bonds**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2032	84,450,000	Daily	10/31/2019	59261AB22	
Total:	84,450,000				

Sub Series TRB 2012G-2**Par Outstanding:** \$125,000,000**Short Term Ratings:** VMIG1/A-1+/F1+/NR
(M/S&P/F/K)**Credit Provider:** TD Bank, N.A.**Facility Effective:** October 12, 2018**Facility Expiration:** November 01, 2021**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2031	89,925,000	Weekly	10/12/2018	59259Y7S2	
11/1/2032	35,075,000	Weekly	10/12/2018	59259Y7S2	
Total:	125,000,000				

Sub Series TRB 2012G-3**Par Outstanding:** \$75,000,000**Mode:** FRN**Mode Offering Date:** February 03, 2020**Next Tender Date:** February 01, 2025**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2030	10,750,000	SIFMA + 0.430%	08/01/2024	59261AE94	
11/1/2031	64,250,000	SIFMA + 0.430%	08/01/2024	59261AE94	
Total:	75,000,000				

\$359,450,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2012G

Date of Issue: November 13, 2012

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2012G-4

Par Outstanding: \$71,925,000

Mode: FRN

Mode Offering Date: October 20, 2017

Next Tender Date: November 01, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2020	425,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2021	425,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2022	450,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2023	475,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2024	500,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2025	525,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2026	550,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2027	575,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2028	12,725,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2029	13,525,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
11/1/2030	41,750,000	67% of LIBOR + 0.550%	Non-Call	59261ANN3	
Total:	71,925,000				

\$350,000,000 Transportation Revenue Bonds, Series 2012H

Date of Issue: November 15, 2012

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$208,570,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	1,230,000	3.000%	Non-Call	59261ARP4	
11/15/2020	5,135,000	5.000%	Non-Call	59259YWM7	
11/15/2021	3,695,000	4.000%	Non-Call	59261ARQ2	
11/15/2022	3,840,000	4.000%	Non-Call	59261ARR0	
11/15/2023	5,050,000	4.000%	11/15/2022	59259YVU0	
11/15/2023	1,720,000	5.000%	11/15/2022	59261ARY5	
11/15/2024	4,170,000	5.000%	11/15/2022	59261ANR4	
11/15/2025	4,380,000	5.000%	11/15/2022	59261ANS2	
11/15/2026	4,600,000	5.000%	11/15/2022	59261ARS8	
11/15/2027	4,830,000	5.000%	11/15/2022	59261ART6	
11/15/2028	11,260,000	3.000%	11/15/2022	59259YVZ9	
11/15/2029	5,220,000	5.000%	11/15/2022	59261ARU3	
11/15/2030	5,485,000	5.000%	11/15/2022	59261ARV1	
11/15/2031	5,760,000	5.000%	11/15/2022	59261ARW9	
11/15/2032	13,430,000	3.250%	11/15/2022	59259YWD7	
11/15/2033	6,240,000	5.000%	11/15/2022	59261ARX7	
11/15/2034	14,555,000	4.000%	11/15/2022	59259YWF2	
Total:	100,600,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	15,140,000	3.625%	11/15/2022	59259YWG0	
11/15/2036	15,690,000	3.625%	11/15/2022	59259YWG0	
11/15/2037	16,255,000	3.625%	11/15/2022	59259YWG0	
Total:	47,085,000				

\$350,000,000 Transportation Revenue Bonds, Series 2012H

Date of Issue: November 15, 2012

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	16,845,000	5.000%	11/15/2022	59261AUJ4	
11/15/2039	17,690,000	5.000%	11/15/2022	59261AUJ4	
11/15/2040	8,360,000	5.000%	11/15/2022	59261AUJ4	
11/15/2041	8,775,000	5.000%	11/15/2022	59261AUJ4	
11/15/2042	9,215,000	5.000%	11/15/2022	59261AUJ4	
Total:	60,885,000				

\$500,000,000 Transportation Revenue Bonds, Series 2013A

Date of Issue: January 24, 2013

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$272,415,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	4,080,000	4.000%	Non-Call	59259YXG9	
11/15/2020	6,025,000	5.000%	Non-Call	59259YYA1	
11/15/2021	4,530,000	5.000%	Non-Call	59261ASA6	
11/15/2022	5,520,000	5.000%	Non-Call	59259YYC7	
11/15/2023	3,945,000	4.000%	05/15/2023	59259YXK0	
11/15/2023	7,595,000	5.000%	05/15/2023	59259YYD5	
11/15/2028	6,315,000	4.000%	05/15/2023	59259YXQ7	
11/15/2033	2,720,000	4.000%	05/15/2023	59259YXV6	
11/15/2033	15,940,000	5.000%	05/15/2023	59259YYE3	
Total:	56,670,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	19,565,000	5.000%	05/15/2023	59259YXW4	
11/15/2035	20,545,000	5.000%	05/15/2023	59259YXW4	
11/15/2036	21,570,000	5.000%	05/15/2023	59259YXW4	
11/15/2037	22,650,000	5.000%	05/15/2023	59259YXW4	
11/15/2038	23,785,000	5.000%	05/15/2023	59259YXW4	
Total:	108,115,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	24,970,000	5.000%	05/15/2023	59261AUW5	
11/15/2040	26,220,000	5.000%	05/15/2023	59261AUW5	
11/15/2041	27,530,000	5.000%	05/15/2023	59261AUW5	
11/15/2042	28,910,000	5.000%	05/15/2023	59261AUW5	
Total:	107,630,000				

\$500,000,000 Transportation Revenue Bonds, Series 2013B

Date of Issue: April 02, 2013

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$291,355,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	4,015,000	5.000%	Non-Call	59261AUL9	
11/15/2022	9,410,000	5.000%	Non-Call	59259YZK8	
11/15/2023	5,200,000	4.000%	05/15/2023	59259YZB8	
11/15/2023	6,325,000	5.000%	05/15/2023	59259YZL6	
11/15/2028	1,630,000	4.000%	05/15/2023	59259YZC6	
11/15/2033	18,670,000	5.000%	05/15/2023	59259YZW2	
11/15/2034	19,605,000	5.000%	05/15/2023	59259YA33	
Total:	64,855,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	20,585,000	5.000%	05/15/2023	59259YZD4	
11/15/2036	21,615,000	5.000%	05/15/2023	59259YZD4	
11/15/2037	22,695,000	5.000%	05/15/2023	59259YZD4	
11/15/2038	23,830,000	5.000%	05/15/2023	59259YZD4	
Total:	88,725,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	25,020,000	5.000%	05/15/2023	59259YZX0	
11/15/2040	26,270,000	5.000%	05/15/2023	59259YZX0	
11/15/2041	12,250,000	5.000%	05/15/2023	59259YZX0	
11/15/2042	12,865,000	5.000%	05/15/2023	59259YZX0	
11/15/2043	13,505,000	5.000%	05/15/2023	59259YZX0	
Total:	89,910,000				

\$500,000,000 Transportation Revenue Bonds, Series 2013B

Date of Issue: April 02, 2013

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	15,335,000	4.000%	05/15/2023	59259YZE2	
11/15/2042	15,945,000	4.000%	05/15/2023	59259YZE2	
11/15/2043	16,585,000	4.000%	05/15/2023	59259YZE2	
Total:	47,865,000				

\$500,000,000 Transportation Revenue Bonds, Series 2013C

Date of Issue: June 11, 2013

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$302,705,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	6,730,000	5.000%	Non-Call	59259YD97	
11/15/2021	9,610,000	5.000%	Non-Call	59259YE21	
11/15/2022	10,990,000	5.000%	Non-Call	59259YE39	
11/15/2023	1,775,000	3.000%	Non-Call	59259YB73	
11/15/2023	9,760,000	5.000%	Non-Call	59259YE47	
11/15/2033	18,740,000	4.000%	05/15/2023	59259YC98	
11/15/2043	30,230,000	4.000%	05/15/2023	59259YD30	
Total:	87,835,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	19,485,000	5.000%	05/15/2023	59259YD22	
11/15/2035	20,460,000	5.000%	05/15/2023	59259YD22	
11/15/2036	21,485,000	5.000%	05/15/2023	59259YD22	
11/15/2037	22,560,000	5.000%	05/15/2023	59259YD22	
11/15/2038	23,685,000	5.000%	05/15/2023	59259YD22	
Total:	107,675,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	24,870,000	5.000%	05/15/2023	59259YE54	
11/15/2040	26,115,000	5.000%	05/15/2023	59259YE54	
11/15/2041	27,420,000	5.000%	05/15/2023	59259YE54	
11/15/2042	28,790,000	5.000%	05/15/2023	59259YE54	
Total:	107,195,000				

\$333,790,000 Transportation Revenue Bonds, Series 2013D

Date of Issue: July 11, 2013

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$189,765,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	6,615,000	5.000%	Non-Call	59259YF53	
11/15/2021	6,945,000	5.000%	Non-Call	59259YF61	
11/15/2022	795,000	5.000%	Non-Call	59261AUQ8	
11/15/2023	7,660,000	5.000%	Non-Call	59259YF87	
11/15/2039	17,040,000	4.750%	11/15/2023	59259YH44	
Total:	39,055,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	13,350,000	5.000%	11/15/2023	59259YH36	
11/15/2035	14,020,000	5.000%	11/15/2023	59259YH36	
11/15/2036	14,720,000	5.000%	11/15/2023	59259YH36	
11/15/2037	15,455,000	5.000%	11/15/2023	59259YH36	
11/15/2038	16,230,000	5.000%	11/15/2023	59259YH36	
Total:	73,775,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	17,850,000	5.000%	11/15/2023	59259YH51	
11/15/2041	18,740,000	5.000%	11/15/2023	59259YH51	
11/15/2042	19,680,000	5.000%	11/15/2023	59259YH51	
11/15/2043	20,665,000	5.000%	11/15/2023	59259YH51	
Total:	76,935,000				

\$500,000,000 Transportation Revenue Bonds, Series 2013E

Date of Issue: November 15, 2013

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$323,655,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	8,070,000	5.000%	Non-Call	59259YN54	
11/15/2021	7,195,000	5.000%	Non-Call	59259YN62	
11/15/2022	9,425,000	5.000%	Non-Call	59259YN70	
11/15/2023	3,120,000	4.000%	Non-Call	59259YL31	
11/15/2023	8,545,000	5.000%	Non-Call	59259YN88	
11/15/2032	18,050,000	5.000%	11/15/2023	59259YM48	
11/15/2033	18,950,000	5.000%	11/15/2023	59259YM55	
Total:	73,355,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	19,900,000	5.000%	11/15/2023	59259YM63	
11/15/2035	20,895,000	5.000%	11/15/2023	59259YM63	
11/15/2036	21,940,000	5.000%	11/15/2023	59259YM63	
11/15/2037	23,035,000	5.000%	11/15/2023	59259YM63	
11/15/2038	24,190,000	5.000%	11/15/2023	59259YM63	
Total:	109,960,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	25,400,000	5.000%	11/15/2023	59259YM71	
11/15/2040	26,670,000	5.000%	11/15/2023	59259YM71	
11/15/2041	28,000,000	5.000%	11/15/2023	59259YM71	
11/15/2042	29,400,000	5.000%	11/15/2023	59259YM71	
11/15/2043	30,870,000	5.000%	11/15/2023	59259YM71	
Total:	140,340,000				

\$400,000,000 Transportation Revenue Bonds, Series 2014A

Date of Issue: February 28, 2014

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2014A-1**

Par Outstanding: \$170,505,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	4,955,000	4.000%	Non-Call	59259Y8M4	
11/15/2023	11,255,000	5.000%	Non-Call	59259YQ69	
11/15/2032	4,475,000	5.000%	11/15/2023	59259YQ93	
11/15/2033	3,630,000	5.000%	11/15/2023	59259YR27	
11/15/2034	3,870,000	5.000%	11/15/2023	59259YR68	
Total:	28,185,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	15,200,000	5.250%	11/15/2023	59259YR35	
11/15/2036	15,340,000	5.250%	11/15/2023	59259YR35	
11/15/2037	16,875,000	5.250%	11/15/2023	59259YR35	
11/15/2038	13,685,000	5.250%	11/15/2023	59259YR35	
11/15/2039	13,025,000	5.250%	11/15/2023	59259YR35	
Total:	74,125,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	12,910,000	5.000%	11/15/2023	59259YR43	
11/15/2041	13,655,000	5.000%	11/15/2023	59259YR43	
11/15/2042	14,585,000	5.000%	11/15/2023	59259YR43	
11/15/2043	13,040,000	5.000%	11/15/2023	59259YR43	
11/15/2044	14,005,000	5.000%	11/15/2023	59259YR43	
Total:	68,195,000				

\$400,000,000 Transportation Revenue Bonds, Series 2014A

Date of Issue: February 28, 2014

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2014A-2 Refunding Bonds

Par Outstanding: \$33,355,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	25,520,000	5.000%	Non-Call	59259YT33	
11/15/2032	7,835,000	5.000%	11/15/2023	59259YS91	
Total:	33,355,000				

\$500,000,000 Transportation Revenue Bonds, Series 2014B

Date of Issue: April 17, 2014

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$388,585,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	9,410,000	5.000%	Non-Call	59259YU23	
11/15/2021	9,880,000	5.000%	Non-Call	59259YU31	
11/15/2022	10,375,000	5.000%	Non-Call	59259YU49	
11/15/2023	10,890,000	5.000%	Non-Call	59259YU56	
11/15/2024	11,435,000	5.000%	05/15/2024	59259YU64	
11/15/2028	4,085,000	3.750%	05/15/2024	59259YV22	
11/15/2030	15,270,000	5.000%	05/15/2024	59259YV48	
11/15/2031	6,350,000	4.000%	05/15/2024	59259YV55	
11/15/2031	9,685,000	5.000%	05/15/2024	59259YW88	
11/15/2032	16,775,000	5.250%	05/15/2024	59259YV63	
11/15/2033	17,655,000	5.250%	05/15/2024	59259YV71	
11/15/2034	18,580,000	5.250%	05/15/2024	59259YV89	
11/15/2035	19,555,000	5.250%	05/15/2024	59259YW39	
11/15/2036	3,450,000	4.250%	05/15/2024	59259YW47	
11/15/2036	17,135,000	5.250%	05/15/2024	59259YW96	
11/15/2037	21,630,000	5.250%	05/15/2024	59259YW54	
11/15/2038	22,765,000	5.250%	05/15/2024	59259YW62	
11/15/2039	23,960,000	5.250%	05/15/2024	59259YW21	
Total:	248,885,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	12,640,000	5.000%	05/15/2024	59259YV97	
11/15/2041	13,275,000	5.000%	05/15/2024	59259YV97	
11/15/2042	13,935,000	5.000%	05/15/2024	59259YV97	
11/15/2043	14,635,000	5.000%	05/15/2024	59259YV97	
11/15/2044	15,365,000	5.000%	05/15/2024	59259YV97	
Total:	69,850,000				

\$500,000,000 Transportation Revenue Bonds, Series 2014B

Date of Issue: April 17, 2014

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	12,580,000	5.250%	05/15/2024	59259YX20	
11/15/2041	13,235,000	5.250%	05/15/2024	59259YX20	
11/15/2042	13,935,000	5.250%	05/15/2024	59259YX20	
11/15/2043	14,665,000	5.250%	05/15/2024	59259YX20	
11/15/2044	15,435,000	5.250%	05/15/2024	59259YX20	
Total:	69,850,000				

\$500,000,000 Transportation Revenue Bonds, Series 2014C

Date of Issue: June 26, 2014

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$295,995,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	34,525,000	5.000%	Non-Call	59259YY86	
11/15/2021	38,285,000	5.000%	Non-Call	59259YY94	
11/15/2022	27,670,000	5.000%	Non-Call	59261ASC2	
11/15/2023	36,025,000	5.000%	Non-Call	59259YZ36	
11/15/2024	47,575,000	5.000%	Non-Call	59259YZ44	
11/15/2030	15,510,000	5.000%	11/15/2024	59259Y2A6	
11/15/2031	16,285,000	5.000%	11/15/2024	59259Y2B4	
11/15/2032	17,100,000	5.000%	11/15/2024	59259Y2C2	
11/15/2033	17,955,000	5.000%	11/15/2024	59259Y2D0	
11/15/2034	23,855,000	4.000%	11/15/2024	59259Y2E8	
11/15/2035	18,210,000	5.000%	11/15/2024	59259Y2F5	
11/15/2036	3,000,000	5.000%	11/15/2024	59259Y2G3	
Total:	295,995,000				

\$500,000,000 Transportation Revenue Bonds, Series 2014D

Date of Issue: November 04, 2014

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2014D-1**

Par Outstanding: \$295,455,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2030	11,155,000	5.000%	11/15/2024	59259Y2S7	
11/15/2031	11,715,000	5.000%	11/15/2024	59259Y2T5	
11/15/2032	12,295,000	5.000%	11/15/2024	59259Y2U2	
11/15/2033	12,910,000	5.000%	11/15/2024	59259Y2V0	
11/15/2034	515,000	5.000%	11/15/2024	59259Y2W8	
11/15/2035	955,000	5.000%	11/15/2024	59259Y2X6	
11/15/2036	4,960,000	5.000%	11/15/2024	59259Y2Y4	
Total:	54,505,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	37,330,000	5.000%	11/15/2024	59259Y3A5	
11/15/2038	39,190,000	5.000%	11/15/2024	59259Y3A5	
11/15/2039	40,415,000	5.000%	11/15/2024	59259Y3A5	
Total:	116,935,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	22,445,000	5.250%	11/15/2024	59259Y2Z1	
11/15/2041	23,565,000	5.250%	11/15/2024	59259Y2Z1	
11/15/2042	24,745,000	5.250%	11/15/2024	59259Y2Z1	
11/15/2043	25,980,000	5.250%	11/15/2024	59259Y2Z1	
11/15/2044	27,280,000	5.250%	11/15/2024	59259Y2Z1	
Total:	124,015,000				

\$500,000,000 Transportation Revenue Bonds, Series 2014D

Date of Issue: November 04, 2014

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2014D-2

Par Outstanding: \$165,000,000

Mode: FRN

Mode Offering Date: November 03, 2017

Next Tender Date: November 15, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	8,345,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2035	14,880,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2036	27,670,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2039	690,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2040	20,675,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2041	21,640,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2042	22,635,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2043	23,685,000	SIFMA + 0.450%	Non-Call	59261ANT0	
11/15/2044	24,780,000	SIFMA + 0.450%	Non-Call	59261ANT0	
Total:	165,000,000				

\$850,000,000 Transportation Revenue Bonds, Series 2015A

Date of Issue: January 22, 2015

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2015A-1**

Par Outstanding: \$526,130,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	15,940,000	5.000%	Non-Call	59259Y4A4	
11/15/2021	2,675,000	3.000%	Non-Call	59259Y3G2	
11/15/2021	14,075,000	5.000%	Non-Call	59259Y4B2	
11/15/2022	17,530,000	5.000%	Non-Call	59259Y4C0	
11/15/2023	3,365,000	4.000%	Non-Call	59259Y3H0	
11/15/2023	15,040,000	5.000%	Non-Call	59259Y4D8	
11/15/2024	19,285,000	5.000%	Non-Call	59259Y4E6	
11/15/2025	1,390,000	3.000%	05/15/2025	59259Y3J6	
11/15/2025	18,870,000	5.000%	05/15/2025	59259Y4F3	
11/15/2026	5,515,000	5.000%	05/15/2025	59259Y3K3	
11/15/2027	8,600,000	5.000%	05/15/2025	59259Y3L1	
11/15/2028	495,000	5.000%	05/15/2025	59259Y3M9	
11/15/2029	7,260,000	5.000%	05/15/2025	59259Y3R8	
11/15/2030	5,500,000	5.000%	05/15/2025	59259Y3S6	
11/15/2031	435,000	5.000%	05/15/2025	59259Y3T4	
11/15/2032	750,000	5.000%	05/15/2025	59259Y3U1	
11/15/2033	8,370,000	5.000%	05/15/2025	59259Y3V9	
11/15/2034	9,690,000	5.000%	05/15/2025	59259Y3W7	
11/15/2035	9,625,000	5.000%	05/15/2025	59259Y3N7	
11/15/2036	20,770,000	5.000%	05/15/2025	59259Y4G1	
11/15/2037	25,550,000	5.000%	05/15/2025	59259Y4H9	
Total:	210,730,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	26,775,000	5.000%	05/15/2025	59259Y3P2	
11/15/2039	28,050,000	5.000%	05/15/2025	59259Y3P2	
11/15/2040	40,680,000	5.000%	05/15/2025	59259Y3P2	
Total:	95,505,000				

\$850,000,000 Transportation Revenue Bonds, Series 2015A

Date of Issue: January 22, 2015

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	39,800,000	5.000%	05/15/2025	59259Y3Q0	
11/15/2042	41,785,000	5.000%	05/15/2025	59259Y3Q0	
11/15/2043	43,875,000	5.000%	05/15/2025	59259Y3Q0	
11/15/2044	46,070,000	5.000%	05/15/2025	59259Y3Q0	
11/15/2045	48,365,000	5.000%	05/15/2025	59259Y3Q0	
Total:	219,895,000				

Sub Series TRB 2015A-2

Par Outstanding: \$250,000,000

Mode: FRN

Mode Offering Date: January 22, 2015

Next Tender Date: June 01, 2020

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	15,390,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2027	13,610,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2028	22,780,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2029	17,085,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2030	19,995,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2031	26,395,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2032	27,275,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2033	20,845,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2034	20,905,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2035	22,120,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2036	12,905,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2037	9,720,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2038	10,220,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
11/15/2039	10,755,000	SIFMA + 0.580%	12/01/2019	59259Y4J5	
Total:	250,000,000				

\$275,055,000 Transportation Revenue Bonds, Series 2015B

Date of Issue: March 19, 2015

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$254,945,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	2,925,000	5.000%	Non-Call	59259Y4Q9	
11/15/2021	3,070,000	5.000%	Non-Call	59259Y4R7	
11/15/2022	3,220,000	5.000%	Non-Call	59259Y4S5	
11/15/2023	3,385,000	5.000%	Non-Call	59259Y4T3	
11/15/2024	3,555,000	5.000%	Non-Call	59259Y4U0	
11/15/2025	3,730,000	5.000%	05/15/2025	59259Y4V8	
11/15/2027	4,110,000	3.000%	05/15/2025	59259Y4X4	
11/15/2029	4,445,000	5.000%	05/15/2025	59259Y4Z9	
11/15/2030	4,670,000	3.250%	05/15/2025	59259Y5A3	
11/15/2031	4,820,000	5.000%	05/15/2025	59259Y5B1	
11/15/2032	5,065,000	5.000%	05/15/2025	59259Y5C9	
11/15/2033	5,315,000	5.000%	05/15/2025	59259Y5D7	
11/15/2034	5,580,000	3.500%	05/15/2025	59259Y5E5	
11/15/2035	5,775,000	5.000%	05/15/2025	59259Y5F2	
Total:	59,665,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	6,065,000	5.000%	05/15/2025	59259Y5G0	
11/15/2037	6,370,000	5.000%	05/15/2025	59259Y5G0	
11/15/2038	6,685,000	5.000%	05/15/2025	59259Y5G0	
11/15/2039	7,020,000	5.000%	05/15/2025	59259Y5G0	
11/15/2040	7,370,000	5.000%	05/15/2025	59259Y5G0	
Total:	33,510,000				

\$275,055,000 Transportation Revenue Bonds, Series 2015B

Date of Issue: March 19, 2015

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	7,740,000	4.000%	05/15/2025	59259Y5H8	
11/15/2042	8,050,000	4.000%	05/15/2025	59259Y5H8	
11/15/2043	8,375,000	4.000%	05/15/2025	59259Y5H8	
11/15/2044	8,705,000	4.000%	05/15/2025	59259Y5H8	
11/15/2045	9,055,000	4.000%	05/15/2025	59259Y5H8	
Total:	41,925,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	9,420,000	5.250%	05/15/2025	59259Y5J4	
11/15/2047	9,910,000	5.250%	05/15/2025	59259Y5J4	
11/15/2048	10,435,000	5.250%	05/15/2025	59259Y5J4	
11/15/2049	10,980,000	5.250%	05/15/2025	59259Y5J4	
11/15/2050	11,555,000	5.250%	05/15/2025	59259Y5J4	
11/15/2051	12,165,000	5.250%	05/15/2025	59259Y5J4	
11/15/2052	12,800,000	5.250%	05/15/2025	59259Y5J4	
11/15/2053	13,475,000	5.250%	05/15/2025	59259Y5J4	
11/15/2054	14,180,000	5.250%	05/15/2025	59259Y5J4	
11/15/2055	14,925,000	5.250%	05/15/2025	59259Y5J4	
Total:	119,845,000				

\$550,000,000 Transportation Revenue Refunding Bonds, Series 2015C

Date of Issue: August 18, 2015

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2015C-1**

Par Outstanding: \$477,110,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	5,315,000	5.000%	Non-Call	59259Y5Q8	
11/15/2026	16,235,000	5.000%	11/15/2025	59259Y5R6	
11/15/2027	44,430,000	5.000%	11/15/2025	59259Y5S4	
11/15/2028	7,205,000	3.125%	11/15/2025	59259Y5Z8	
11/15/2028	24,760,000	5.000%	11/15/2025	59259Y5T2	
11/15/2028	30,195,000	5.250%	11/15/2025	59259Y6C8	
11/15/2029	22,420,000	5.000%	11/15/2025	59259Y5U9	
11/15/2029	41,535,000	5.250%	11/15/2025	59259Y6D6	
11/15/2030	10,200,000	3.400%	11/15/2025	59259Y6A2	
11/15/2030	17,145,000	5.000%	11/15/2025	59259Y5V7	
11/15/2030	43,980,000	5.250%	11/15/2025	59259Y6E4	
11/15/2031	17,590,000	5.000%	11/15/2025	59259Y5Y1	
11/15/2031	45,110,000	5.250%	11/15/2025	59259Y6F1	
11/15/2034	11,025,000	3.700%	11/15/2025	59259Y6B0	
11/15/2034	63,170,000	5.000%	11/15/2025	59259Y5W5	
11/15/2035	76,795,000	5.000%	11/15/2025	59259Y5X3	
Total:	477,110,000				

Sub Series TRB 2015C-2

Par Outstanding: \$72,890,000

Mode: PUT

Mode Offering Date: August 18, 2015

Next Tender Date: November 15, 2020

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2032	35,780,000	4.000%	08/15/2020	59259Y6G9	
11/15/2033	37,110,000	4.000%	08/15/2020	59259Y6G9	
Total:	72,890,000				

\$407,695,000 Transportation Revenue Refunding Bonds, Series 2015D

Date of Issue: September 17, 2015

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2015D-1**

Par Outstanding: \$357,030,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	6,575,000	5.000%	Non-Call	59259Y6H7	
11/15/2026	13,500,000	5.000%	11/15/2025	59259Y6J3	
11/15/2027	13,500,000	5.000%	11/15/2025	59259Y6K0	
11/15/2028	24,935,000	5.000%	11/15/2025	59259Y6L8	
11/15/2029	27,435,000	5.000%	11/15/2025	59259Y6M6	
11/15/2030	24,730,000	5.000%	11/15/2025	59259Y6N4	
11/15/2031	38,110,000	5.000%	11/15/2025	59259Y6P9	
11/15/2032	25,000,000	5.000%	11/15/2025	59259Y6Q7	
11/15/2033	25,000,000	5.000%	11/15/2025	59259Y6R5	
11/15/2034	20,000,000	5.000%	11/15/2025	59259Y6S3	
11/15/2035	8,155,000	3.375%	11/15/2025	59259Y6U8	
11/15/2035	17,785,000	5.000%	11/15/2025	59259Y6T1	
Total:	244,725,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2032	20,885,000	5.000%	11/15/2025	59259Y6V6	
11/15/2033	21,925,000	5.000%	11/15/2025	59259Y6V6	
Total:	42,810,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2032	16,755,000	3.000%	11/15/2020	59259Y6W4	
11/15/2033	17,265,000	3.000%	11/15/2020	59259Y6W4	
11/15/2034	17,775,000	3.000%	11/15/2020	59259Y6W4	
11/15/2035	17,700,000	3.000%	11/15/2020	59259Y6W4	
Total:	69,495,000				

\$650,000,000 Transportation Revenue Variable Rate Bonds, Series 2015E

Date of Issue: September 10, 2015

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2015E-1**

Par Outstanding: \$77,425,000

Short Term Ratings: VMIG1/A-1+/F1+/NAF
(M/S&P/F/K)Credit Provider: U.S. Bank National
Association

Facility Effective: August 21, 2018

Facility Expiration: August 20, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	2,260,000	Daily	08/21/2018	59259Y7K9	
11/15/2030	2,350,000	Daily	08/21/2018	59259Y7K9	
11/15/2031	2,445,000	Daily	08/21/2018	59259Y7K9	
11/15/2032	2,545,000	Daily	08/21/2018	59259Y7K9	
11/15/2033	2,645,000	Daily	08/21/2018	59259Y7K9	
11/15/2034	2,750,000	Daily	08/21/2018	59259Y7K9	
11/15/2035	2,860,000	Daily	08/21/2018	59259Y7K9	
11/15/2036	2,975,000	Daily	08/21/2018	59259Y7K9	
11/15/2037	3,095,000	Daily	08/21/2018	59259Y7K9	
11/15/2038	3,215,000	Daily	08/21/2018	59259Y7K9	
11/15/2039	3,345,000	Daily	08/21/2018	59259Y7K9	
11/15/2040	3,480,000	Daily	08/21/2018	59259Y7K9	
11/15/2041	3,620,000	Daily	08/21/2018	59259Y7K9	
11/15/2042	3,765,000	Daily	08/21/2018	59259Y7K9	
11/15/2043	3,915,000	Daily	08/21/2018	59259Y7K9	
11/15/2044	4,070,000	Daily	08/21/2018	59259Y7K9	
11/15/2045	4,235,000	Daily	08/21/2018	59259Y7K9	
11/15/2046	4,405,000	Daily	08/21/2018	59259Y7K9	
11/15/2047	4,580,000	Daily	08/21/2018	59259Y7K9	
11/15/2048	4,765,000	Daily	08/21/2018	59259Y7K9	
11/15/2049	4,955,000	Daily	08/21/2018	59259Y7K9	
11/15/2050	5,150,000	Daily	08/21/2018	59259Y7K9	
Total:	77,425,000				

\$650,000,000 Transportation Revenue Variable Rate Bonds, Series 2015E

Date of Issue: September 10, 2015

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2015E-2**

Par Outstanding: \$193,565,000

Mode: FRN

Mode Offering Date: September 05, 2018

Next Tender Date: September 05, 2023

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	5,650,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2030	5,880,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2031	6,115,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2032	6,360,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2033	6,610,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2034	6,875,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2035	7,150,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2036	7,440,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2037	7,735,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2038	8,045,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2039	8,365,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2040	8,700,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2041	9,050,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2042	9,410,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2043	9,785,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2044	10,180,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2045	10,585,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2046	11,010,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2047	11,450,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2048	11,905,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2049	12,385,000	SIFMA + 0.800%	Non-Call	59261AXA0	
11/15/2050	12,880,000	SIFMA + 0.800%	Non-Call	59261AXA0	
Total:	193,565,000				

\$650,000,000 Transportation Revenue Variable Rate Bonds, Series 2015E

Date of Issue: September 10, 2015

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2015E-3**

Par Outstanding: \$154,850,000

Short Term Ratings: VMIG1/A-1/F1+/NAF
(M/S&P/F/K)

Credit Provider: Bank of America, N.A.

Facility Effective: September 05, 2018

Facility Expiration: September 02, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	4,520,000	Daily	09/05/2018	59261AWK9	
11/15/2030	4,700,000	Daily	09/05/2018	59261AWK9	
11/15/2031	4,890,000	Daily	09/05/2018	59261AWK9	
11/15/2032	5,085,000	Daily	09/05/2018	59261AWK9	
11/15/2033	5,290,000	Daily	09/05/2018	59261AWK9	
11/15/2034	5,500,000	Daily	09/05/2018	59261AWK9	
11/15/2035	5,720,000	Daily	09/05/2018	59261AWK9	
11/15/2036	5,950,000	Daily	09/05/2018	59261AWK9	
11/15/2037	6,190,000	Daily	09/05/2018	59261AWK9	
11/15/2038	6,435,000	Daily	09/05/2018	59261AWK9	
11/15/2039	6,695,000	Daily	09/05/2018	59261AWK9	
11/15/2040	6,960,000	Daily	09/05/2018	59261AWK9	
11/15/2041	7,240,000	Daily	09/05/2018	59261AWK9	
11/15/2042	7,530,000	Daily	09/05/2018	59261AWK9	
11/15/2043	7,830,000	Daily	09/05/2018	59261AWK9	
11/15/2044	8,145,000	Daily	09/05/2018	59261AWK9	
11/15/2045	8,470,000	Daily	09/05/2018	59261AWK9	
11/15/2046	8,805,000	Daily	09/05/2018	59261AWK9	
11/15/2047	9,160,000	Daily	09/05/2018	59261AWK9	
11/15/2048	9,525,000	Daily	09/05/2018	59261AWK9	
11/15/2049	9,905,000	Daily	09/05/2018	59261AWK9	
11/15/2050	10,305,000	Daily	09/05/2018	59261AWK9	
Total:	154,850,000				

\$650,000,000 Transportation Revenue Variable Rate Bonds, Series 2015E**Date of Issue:** September 10, 2015**Underlying Ratings:** A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2015E-4****Par Outstanding:** \$70,350,000**Short Term Ratings:** VMIG1/A-1/F1/NAF
(M/S&P/F/K)**Credit Provider:** PNC Bank National
Association**Facility Effective:** September 05, 2018**Facility Expiration:** September 03, 2021**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	2,970,000	Weekly	09/05/2018	59261AWH6	
11/15/2030	3,090,000	Weekly	09/05/2018	59261AWH6	
11/15/2031	3,210,000	Weekly	09/05/2018	59261AWH6	
11/15/2032	3,340,000	Weekly	09/05/2018	59261AWH6	
11/15/2033	3,470,000	Weekly	09/05/2018	59261AWH6	
11/15/2034	3,610,000	Weekly	09/05/2018	59261AWH6	
11/15/2035	3,760,000	Weekly	09/05/2018	59261AWH6	
11/15/2036	3,910,000	Weekly	09/05/2018	59261AWH6	
11/15/2037	4,060,000	Weekly	09/05/2018	59261AWH6	
11/15/2038	4,230,000	Weekly	09/05/2018	59261AWH6	
11/15/2039	4,390,000	Weekly	09/05/2018	59261AWH6	
11/15/2040	4,570,000	Weekly	09/05/2018	59261AWH6	
11/15/2041	4,750,000	Weekly	09/05/2018	59261AWH6	
11/15/2042	4,940,000	Weekly	09/05/2018	59261AWH6	
11/15/2043	5,140,000	Weekly	09/05/2018	59261AWH6	
11/15/2044	5,350,000	Weekly	09/05/2018	59261AWH6	
11/15/2045	5,560,000	Weekly	09/05/2018	59261AWH6	
Total:	70,350,000				

\$330,430,000 Transportation Revenue Refunding Bonds, Series 2015F

Date of Issue: December 17, 2015

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$298,690,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	11,510,000	5.000%	Non-Call	59261AAD9	
11/15/2021	12,085,000	5.000%	Non-Call	59261AAE7	
11/15/2022	12,695,000	5.000%	Non-Call	59261AAF4	
11/15/2023	13,325,000	5.000%	Non-Call	59261AAG2	
11/15/2024	13,990,000	5.000%	Non-Call	59261AAH0	
11/15/2025	14,695,000	5.000%	Non-Call	59261AAJ6	
11/15/2026	9,405,000	5.000%	11/15/2025	59261AAK3	
11/15/2027	16,240,000	5.000%	11/15/2025	59261AAL1	
11/15/2028	17,055,000	5.000%	11/15/2025	59261AAM9	
11/15/2029	30,380,000	5.000%	11/15/2025	59261AAN7	
11/15/2030	18,770,000	3.250%	11/15/2025	59261AAP2	
11/15/2031	19,380,000	3.250%	11/15/2025	59261AAQ0	
11/15/2032	20,010,000	5.000%	11/15/2025	59261AAR8	
11/15/2033	16,510,000	3.250%	11/15/2025	59261AAW7	
11/15/2033	4,500,000	5.000%	11/15/2025	59261AAS6	
11/15/2034	14,770,000	3.375%	11/15/2025	59261AAX5	
11/15/2034	7,000,000	5.000%	11/15/2025	59261AAT4	
11/15/2035	22,620,000	5.000%	11/15/2025	59261AAU1	
11/15/2036	23,750,000	5.000%	11/15/2025	59261AAV9	
Total:	298,690,000				

\$146,472,065 Transportation Revenue Bonds, Series 2015X-1 (RRIF LOAN - PTC)

Date of Issue: September 20, 2016

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$134,726,834

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	6,083,090	2.380%	09/21/2016		
11/15/2021	6,227,867	2.380%	09/21/2016		
11/15/2022	6,376,090	2.380%	09/21/2016		
11/15/2023	6,527,841	2.380%	09/21/2016		
11/15/2024	6,683,204	2.380%	09/21/2016		
11/15/2025	6,842,264	2.380%	09/21/2016		
11/15/2026	7,005,110	2.380%	09/21/2016		
11/15/2027	7,171,832	2.380%	09/21/2016		
11/15/2028	7,342,521	2.380%	09/21/2016		
11/15/2029	7,517,273	2.380%	09/21/2016		
11/15/2030	7,696,184	2.380%	09/21/2016		
11/15/2031	7,879,353	2.380%	09/21/2016		
11/15/2032	8,066,882	2.380%	09/21/2016		
11/15/2033	8,258,874	2.380%	09/21/2016		
11/15/2034	8,455,435	2.380%	09/21/2016		
11/15/2035	8,656,674	2.380%	09/21/2016		
11/15/2036	8,862,703	2.380%	09/21/2016		
11/15/2037	9,073,636	2.380%	09/21/2016		
Total:	134,726,834				

\$300,000,000 Transportation Revenue Bonds, Series 2015X-2 (RRIF LOAN - PTC)

Date of Issue: May 01, 2019

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$284,061,547

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	12,825,744	2.380%	05/02/2019		
11/15/2021	13,130,996	2.380%	05/02/2019		
11/15/2022	13,443,514	2.380%	05/02/2019		
11/15/2023	13,763,470	2.380%	05/02/2019		
11/15/2024	14,091,040	2.380%	05/02/2019		
11/15/2025	14,426,407	2.380%	05/02/2019		
11/15/2026	14,769,755	2.380%	05/02/2019		
11/15/2027	15,121,276	2.380%	05/02/2019		
11/15/2028	15,481,162	2.380%	05/02/2019		
11/15/2029	15,849,614	2.380%	05/02/2019		
11/15/2030	16,226,834	2.380%	05/02/2019		
11/15/2031	16,613,033	2.380%	05/02/2019		
11/15/2032	17,008,423	2.380%	05/02/2019		
11/15/2033	17,413,224	2.380%	05/02/2019		
11/15/2034	17,827,658	2.380%	05/02/2019		
11/15/2035	18,251,957	2.380%	05/02/2019		
11/15/2036	18,686,353	2.380%	05/02/2019		
11/15/2037	19,131,088	2.380%	05/02/2019		
Total:	284,061,547				

\$244,397,707 Transportation Revenue Bonds, Series 2015X-3 (RRIF LOAN - PTC)

Date of Issue: April 20, 2020

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$244,397,707

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	13,529,997	2.380%	04/21/2020		
11/15/2021	11,176,707	2.380%	04/21/2020		
11/15/2022	11,442,712	2.380%	04/21/2020		
11/15/2023	11,715,049	2.380%	04/21/2020		
11/15/2024	11,993,867	2.380%	04/21/2020		
11/15/2025	12,279,321	2.380%	04/21/2020		
11/15/2026	12,571,569	2.380%	04/21/2020		
11/15/2027	12,870,772	2.380%	04/21/2020		
11/15/2028	13,177,097	2.380%	04/21/2020		
11/15/2029	13,490,711	2.380%	04/21/2020		
11/15/2030	13,811,790	2.380%	04/21/2020		
11/15/2031	14,140,511	2.380%	04/21/2020		
11/15/2032	14,477,055	2.380%	04/21/2020		
11/15/2033	14,821,609	2.380%	04/21/2020		
11/15/2034	15,174,363	2.380%	04/21/2020		
11/15/2035	15,535,513	2.380%	04/21/2020		
11/15/2036	15,905,258	2.380%	04/21/2020		
11/15/2037	16,283,804	2.380%	04/21/2020		
Total:	244,397,707				

\$782,520,000 Transportation Revenue Green Bonds, Series 2016A

Date of Issue: February 25, 2016

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2016A-1**

Par Outstanding: \$427,825,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	620,000	4.000%	Non-Call	59261ABY2	
11/15/2020	4,325,000	5.000%	Non-Call	59261ACY1	
11/15/2021	2,435,000	4.000%	Non-Call	59261ABZ9	
11/15/2021	2,750,000	5.000%	Non-Call	59261ADB0	
11/15/2022	5,420,000	5.000%	Non-Call	59261ACA3	
11/15/2023	5,690,000	5.000%	Non-Call	59261ACB1	
11/15/2024	5,975,000	5.000%	Non-Call	59261ACC9	
11/15/2025	6,275,000	2.500%	Non-Call	59261ACD7	
11/15/2026	6,430,000	5.000%	05/15/2026	59261ACE5	
11/15/2027	6,750,000	5.000%	05/15/2026	59261ACF2	
11/15/2028	7,090,000	5.000%	05/15/2026	59261ACG0	
11/15/2029	7,445,000	5.000%	05/15/2026	59261ACH8	
11/15/2030	7,815,000	5.000%	05/15/2026	59261ACJ4	
11/15/2031	8,205,000	5.000%	05/15/2026	59261ACK1	
11/15/2032	8,620,000	5.000%	05/15/2026	59261ACL9	
11/15/2033	8,175,000	4.000%	05/15/2026	59261ACZ8	
11/15/2033	875,000	5.000%	05/15/2026	59261ACM7	
11/15/2034	9,415,000	3.000%	05/15/2026	59261ACN5	
11/15/2035	3,540,000	3.100%	05/15/2026	59261ACV7	
11/15/2035	5,000,000	4.000%	05/15/2026	59261ADA2	
11/15/2035	1,160,000	5.000%	05/15/2026	59261ACP0	
11/15/2036	10,070,000	5.000%	05/15/2026	59261ACQ8	
Total:	124,080,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	4,555,000	5.000%	05/15/2026	59261ACU9	
11/15/2038	4,780,000	5.000%	05/15/2026	59261ACU9	
11/15/2039	5,020,000	5.000%	05/15/2026	59261ACU9	
11/15/2040	5,275,000	5.000%	05/15/2026	59261ACU9	
11/15/2041	5,535,000	5.000%	05/15/2026	59261ACU9	
Total:	25,165,000				

\$782,520,000 Transportation Revenue Green Bonds, Series 2016A

Date of Issue: February 25, 2016

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	6,020,000	3.500%	05/15/2026	59261ACR6	
11/15/2038	6,230,000	3.500%	05/15/2026	59261ACR6	
11/15/2039	6,450,000	3.500%	05/15/2026	59261ACR6	
11/15/2040	6,670,000	3.500%	05/15/2026	59261ACR6	
11/15/2041	6,905,000	3.500%	05/15/2026	59261ACR6	
Total:	32,275,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	9,960,000	5.000%	05/15/2026	59261ACS4	
11/15/2043	10,580,000	5.000%	05/15/2026	59261ACS4	
11/15/2044	11,230,000	5.000%	05/15/2026	59261ACS4	
11/15/2045	11,910,000	5.000%	05/15/2026	59261ACS4	
11/15/2046	12,625,000	5.000%	05/15/2026	59261ACS4	
Total:	56,305,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2043	3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2044	3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2045	3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2046	3,000,000	4.000%	05/15/2026	59261ACX3	
Total:	15,000,000				

\$782,520,000 Transportation Revenue Green Bonds, Series 2016A

Date of Issue: February 25, 2016

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	13,750,000	5.250%	05/15/2026	59261ACW5	
11/15/2048	14,475,000	5.250%	05/15/2026	59261ACW5	
11/15/2049	15,235,000	5.250%	05/15/2026	59261ACW5	
11/15/2050	16,035,000	5.250%	05/15/2026	59261ACW5	
11/15/2051	16,875,000	5.250%	05/15/2026	59261ACW5	
11/15/2052	17,760,000	5.250%	05/15/2026	59261ACW5	
11/15/2053	18,695,000	5.250%	05/15/2026	59261ACW5	
11/15/2054	19,675,000	5.250%	05/15/2026	59261ACW5	
11/15/2055	20,705,000	5.250%	05/15/2026	59261ACW5	
11/15/2056	21,795,000	5.250%	05/15/2026	59261ACW5	
Total:	175,000,000				

Sub Series TRB 2016A-2

Par Outstanding: \$299,160,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	16,920,000	5.000%	Non-Call	59261ADD6	
11/15/2021	17,770,000	5.000%	Non-Call	59261ADE4	
11/15/2022	33,675,000	5.000%	Non-Call	59261ADF1	
11/15/2023	35,365,000	5.000%	Non-Call	59261ADG9	
11/15/2024	34,860,000	5.000%	Non-Call	59261ADH7	
11/15/2025	7,590,000	4.000%	Non-Call	59261ADQ7	
11/15/2025	46,400,000	5.000%	Non-Call	59261ADJ3	
11/15/2026	1,840,000	4.000%	Non-Call	59261ADK0	
11/15/2026	36,515,000	5.000%	Non-Call	59261ADN4	
11/15/2027	40,255,000	5.000%	11/15/2026*	59261ADL8	
11/15/2028	1,255,000	2.500%	11/15/2026*	59261ADM6	
11/15/2028	26,715,000	5.000%	11/15/2026*	59261ADP9	
Total:	299,160,000				

* Also Subject to Make-Whole Call

\$673,990,000 Transportation Revenue Refunding Bonds, Series 2016B

Date of Issue: June 30, 2016

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$634,840,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	1,550,000	4.000%	Non-Call	59261AFF9	
11/15/2020	19,290,000	5.000%	Non-Call	59261AFU6	
11/15/2021	1,390,000	3.000%	Non-Call	59261AFG7	
11/15/2021	20,475,000	5.000%	Non-Call	59261AFV4	
11/15/2022	2,340,000	4.000%	Non-Call	59261AES2	
11/15/2022	20,590,000	5.000%	Non-Call	59261AFH5	
11/15/2023	990,000	4.000%	Non-Call	59261AET0	
11/15/2023	23,065,000	5.000%	Non-Call	59261AFJ1	
11/15/2024	1,045,000	4.000%	Non-Call	59261AEU7	
11/15/2024	24,200,000	5.000%	Non-Call	59261AFK8	
11/15/2025	5,195,000	4.000%	Non-Call	59261AEV5	
11/15/2025	21,300,000	5.000%	Non-Call	59261AFL6	
11/15/2026	6,245,000	4.000%	Non-Call	59261AEW3	
11/15/2026	21,525,000	5.000%	Non-Call	59261AFM4	
11/15/2027	29,095,000	5.000%	11/15/2026	59261AEX1	
11/15/2028	11,060,000	5.000%	11/15/2026	59261AEY9	
11/15/2029	14,630,000	5.000%	11/15/2026	59261AEZ6	
11/15/2030	7,500,000	5.000%	11/15/2026	59261AFA0	
11/15/2031	6,545,000	2.125%	11/15/2020	59261AFX0	
11/15/2031	1,855,000	5.000%	11/15/2026	59261AFB8	
11/15/2032	20,460,000	2.125%	11/15/2020	59261AFY8	
11/15/2032	2,175,000	5.000%	11/15/2026	59261AFC6	
11/15/2033	21,480,000	2.250%	11/15/2020	59261AFZ5	
11/15/2033	15,720,000	5.000%	11/15/2026	59261AFN2	
11/15/2034	18,060,000	4.000%	11/15/2026	59261AFP7	
11/15/2034	20,415,000	5.000%	11/15/2026	59261AFW2	
11/15/2035	46,570,000	5.000%	11/15/2026	59261AFQ5	
11/15/2036	98,000,000	4.000%	11/15/2026	59261AFR3	
Total:	482,765,000				

\$673,990,000 Transportation Revenue Refunding Bonds, Series 2016B

Date of Issue: June 30, 2016

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	46,225,000	5.000%	11/15/2026	59261AFS1	
11/15/2037	105,850,000	5.000%	11/15/2026	59261AFS1	
Total:	152,075,000				

\$863,860,000 Transportation Revenue Bonds, Series 2016C

Date of Issue: July 28, 2016

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2016C-1**

Par Outstanding: \$519,110,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	5,455,000	4.000%	Non-Call	59261AGR2	
11/15/2021	5,675,000	5.000%	Non-Call	59261AGS0	
11/15/2022	5,955,000	5.000%	Non-Call	59261AGT8	
11/15/2023	6,255,000	5.000%	Non-Call	59261AGU5	
11/15/2024	6,570,000	5.000%	Non-Call	59261AGV3	
11/15/2025	6,895,000	5.000%	Non-Call	59261AGW1	
11/15/2026	7,240,000	4.000%	Non-Call	59261AGX9	
11/15/2027	7,530,000	5.000%	11/15/2026	59261AGY7	
11/15/2028	7,905,000	5.000%	11/15/2026	59261AGZ4	
11/15/2029	8,305,000	5.000%	11/15/2026	59261AHA8	
11/15/2030	8,720,000	5.000%	11/15/2026	59261AHB6	
11/15/2031	9,155,000	5.000%	11/15/2026	59261AHC4	
11/15/2032	9,610,000	5.000%	11/15/2026	59261AHD2	
11/15/2033	10,090,000	5.000%	11/15/2026	59261AHE0	
11/15/2034	10,595,000	5.000%	11/15/2026	59261AHF7	
11/15/2035	11,125,000	5.000%	11/15/2026	59261AHG5	
11/15/2036	11,680,000	5.000%	11/15/2026	59261AHH3	
11/15/2037	12,265,000	4.000%	11/15/2026	59261AHM2	
11/15/2038	12,755,000	4.000%	11/15/2026	59261AHQ3	
11/15/2039	13,265,000	5.000%	11/15/2026	59261AHN0	
Total:	177,045,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	13,930,000	4.000%	11/15/2026	59261AHJ9	
11/15/2041	14,485,000	4.000%	11/15/2026	59261AHJ9	
Total:	28,415,000				

\$863,860,000 Transportation Revenue Bonds, Series 2016C

Date of Issue: July 28, 2016

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	4,650,000	5.000%	11/15/2026	59261AHK6	
11/15/2043	4,885,000	5.000%	11/15/2026	59261AHK6	
11/15/2044	5,125,000	5.000%	11/15/2026	59261AHK6	
11/15/2045	5,385,000	5.000%	11/15/2026	59261AHK6	
11/15/2046	5,655,000	5.000%	11/15/2026	59261AHK6	
Total:	25,700,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	5,540,000	4.000%	11/15/2026	59261AHR1	
11/15/2043	5,760,000	4.000%	11/15/2026	59261AHR1	
11/15/2044	5,990,000	4.000%	11/15/2026	59261AHR1	
11/15/2045	6,230,000	4.000%	11/15/2026	59261AHR1	
11/15/2046	6,480,000	4.000%	11/15/2026	59261AHR1	
Total:	30,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	4,875,000	3.000%	11/15/2026	59261AHS9	
11/15/2043	5,020,000	3.000%	11/15/2026	59261AHS9	
11/15/2044	5,175,000	3.000%	11/15/2026	59261AHS9	
11/15/2045	5,330,000	3.000%	11/15/2026	59261AHS9	
11/15/2046	5,485,000	3.000%	11/15/2026	59261AHS9	
Total:	25,885,000				

\$863,860,000 Transportation Revenue Bonds, Series 2016C

Date of Issue: July 28, 2016

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	7,950,000	5.000%	11/15/2026	59261AHL4	
11/15/2048	8,350,000	5.000%	11/15/2026	59261AHL4	
11/15/2049	8,765,000	5.000%	11/15/2026	59261AHL4	
11/15/2050	9,205,000	5.000%	11/15/2026	59261AHL4	
11/15/2051	9,665,000	5.000%	11/15/2026	59261AHL4	
11/15/2052	10,145,000	5.000%	11/15/2026	59261AHL4	
11/15/2053	10,655,000	5.000%	11/15/2026	59261AHL4	
11/15/2054	11,185,000	5.000%	11/15/2026	59261AHL4	
11/15/2055	11,745,000	5.000%	11/15/2026	59261AHL4	
11/15/2056	12,335,000	5.000%	11/15/2026	59261AHL4	
Total:	100,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	10,380,000	5.250%	11/15/2026	59261AHP5	
11/15/2048	10,920,000	5.250%	11/15/2026	59261AHP5	
11/15/2049	11,495,000	5.250%	11/15/2026	59261AHP5	
11/15/2050	12,100,000	5.250%	11/15/2026	59261AHP5	
11/15/2051	12,735,000	5.250%	11/15/2026	59261AHP5	
11/15/2052	13,405,000	5.250%	11/15/2026	59261AHP5	
11/15/2053	14,105,000	5.250%	11/15/2026	59261AHP5	
11/15/2054	14,850,000	5.250%	11/15/2026	59261AHP5	
11/15/2055	15,630,000	5.250%	11/15/2026	59261AHP5	
11/15/2056	16,445,000	5.250%	11/15/2026	59261AHP5	
Total:	132,065,000				

\$863,860,000 Transportation Revenue Bonds, Series 2016C

Date of Issue: July 28, 2016

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2016C-2a

Par Outstanding: \$56,120,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	26,390,000	3.000%	11/15/2026	59261AHT7	
11/15/2038	29,730,000	4.000%	11/15/2026	59261AHU4	
Total:	56,120,000				

\$645,655,000 Transportation Revenue Refunding Bonds, Series 2016D

Date of Issue: October 26, 2016

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$565,940,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	3,090,000	4.000%	Non-Call	59261AJG3	
11/15/2020	55,875,000	5.000%	Non-Call	59261AJX6	
11/15/2021	66,675,000	5.000%	Non-Call	59261AJH1	
11/15/2022	19,375,000	5.000%	Non-Call	59261AJJ7	
11/15/2024	13,725,000	4.000%	Non-Call	59261AJK4	
11/15/2026	14,510,000	5.000%	Non-Call	59261AJL2	
11/15/2027	57,015,000	5.000%	11/15/2026	59261AJM0	
11/15/2028	30,895,000	5.000%	11/15/2026	59261AJN8	
11/15/2029	57,805,000	5.000%	11/15/2026	59261AJP3	
11/15/2030	60,700,000	5.000%	11/15/2026	59261AJQ1	
11/15/2031	52,730,000	5.000%	11/15/2026	59261AJR9	
11/15/2031	11,000,000	5.250%	11/15/2026	59261AJY4	
11/15/2032	31,595,000	3.000%	11/15/2026	59261AJS7	
11/15/2032	29,005,000	4.000%	11/15/2026	59261AJW8	
11/15/2033	19,845,000	4.000%	11/15/2026	59261AJT5	
11/15/2034	20,635,000	4.000%	11/15/2026	59261AJU2	
11/15/2035	21,465,000	3.125%	11/15/2026	59261AJV0	
Total:	565,940,000				

\$325,585,000 Transportation Revenue Green Bonds, Series 2017A

Date of Issue: March 16, 2017

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2017A-1**

Par Outstanding: \$183,635,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	1,890,000	4.000%	Non-Call	59261ALG0	
11/15/2021	1,965,000	5.000%	Non-Call	59261ALH8	
11/15/2022	2,065,000	5.000%	Non-Call	59261ALJ4	
11/15/2023	2,170,000	5.000%	Non-Call	59261ALK1	
11/15/2024	2,255,000	4.000%	Non-Call	59261ALL9	
11/15/2025	2,365,000	5.000%	Non-Call	59261ALM7	
11/15/2026	2,485,000	5.000%	Non-Call	59261ALN5	
11/15/2027	2,610,000	5.000%	05/15/2027	59261ALP0	
11/15/2028	2,740,000	5.000%	05/15/2027	59261ALQ8	
11/15/2029	2,875,000	5.000%	05/15/2027	59261ALR6	
11/15/2030	3,020,000	3.250%	05/15/2027	59261ALS4	
11/15/2031	3,120,000	5.000%	05/15/2027	59261ALT2	
11/15/2032	3,275,000	5.000%	05/15/2027	59261ALU9	
11/15/2033	3,440,000	3.500%	05/15/2027	59261ALV7	
11/15/2034	3,560,000	5.000%	05/15/2027	59261ALW5	
11/15/2035	3,735,000	5.000%	05/15/2027	59261ALX3	
11/15/2036	3,925,000	5.000%	05/15/2027	59261ALY1	
11/15/2037	4,050,000	5.000%	05/15/2027	59261ALZ8	
11/15/2047	1,070,000	5.000%	05/15/2027	59261AMA2	
Total:	52,615,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	4,320,000	4.000%	05/15/2027	59261AMC8	
11/15/2039	4,495,000	4.000%	05/15/2027	59261AMC8	
11/15/2040	4,675,000	4.000%	05/15/2027	59261AMC8	
11/15/2041	4,860,000	4.000%	05/15/2027	59261AMC8	
11/15/2042	5,055,000	4.000%	05/15/2027	59261AMC8	
11/15/2043	5,255,000	4.000%	05/15/2027	59261AMC8	
Total:	28,660,000				

\$325,585,000 Transportation Revenue Green Bonds, Series 2017A

Date of Issue: March 16, 2017

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	5,470,000	4.000%	05/15/2027	59261AMD6	
11/15/2045	5,685,000	4.000%	05/15/2027	59261AMD6	
11/15/2046	5,915,000	4.000%	05/15/2027	59261AMD6	
11/15/2047	5,080,000	4.000%	05/15/2027	59261AMD6	
11/15/2048	6,405,000	4.000%	05/15/2027	59261AMD6	
Total:	28,555,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2049	6,665,000	5.000%	05/15/2027	59261AME4	
11/15/2050	6,995,000	5.000%	05/15/2027	59261AME4	
11/15/2051	7,345,000	5.000%	05/15/2027	59261AME4	
Total:	21,005,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2052	7,715,000	5.250%	05/15/2027	59261AMB0	
11/15/2053	8,120,000	5.250%	05/15/2027	59261AMB0	
11/15/2054	8,545,000	5.250%	05/15/2027	59261AMB0	
11/15/2055	8,995,000	5.250%	05/15/2027	59261AMB0	
11/15/2056	9,465,000	5.250%	05/15/2027	59261AMB0	
11/15/2057	9,960,000	5.250%	05/15/2027	59261AMB0	
Total:	52,800,000				

\$325,585,000 Transportation Revenue Green Bonds, Series 2017A

Date of Issue: March 16, 2017

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2017A-2 Refunding Bonds

Par Outstanding: \$136,635,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	10,875,000	5.000%	Non-Call	59261AMF1	
11/15/2025	22,955,000	5.000%	Non-Call	59261AMG9	
11/15/2026	24,105,000	5.000%	Non-Call	59261AMH7	
11/15/2027	25,305,000	5.000%	05/15/2027	59261AMJ3	
11/15/2028	24,940,000	5.000%	05/15/2027	59261AMK0	
11/15/2029	13,880,000	5.000%	05/15/2027	59261AML8	
11/15/2030	14,575,000	5.000%	05/15/2027	59261AMM6	
Total:	136,635,000				

\$662,025,000 Transportation Revenue Refunding Green Bonds, Series 2017B

Date of Issue: September 28, 2017

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$662,025,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	7,735,000	4.000%	Non-Call	59261AMY0	
11/15/2021	25,210,000	5.000%	Non-Call	59261AMX2	
11/15/2022	4,235,000	4.000%	Non-Call	59261AMZ7	
11/15/2022	53,405,000	5.000%	Non-Call	59261ANA1	
11/15/2023	2,515,000	3.000%	Non-Call	59261AND5	
11/15/2023	3,190,000	4.000%	Non-Call	59261ANB9	
11/15/2023	167,310,000	5.000%	Non-Call	59261ANC7	
11/15/2024	2,690,000	4.000%	Non-Call	59261ANF0	
11/15/2024	145,940,000	5.000%	Non-Call	59261ANE3	
11/15/2025	103,250,000	5.000%	Non-Call	59261ANG8	
11/15/2026	54,855,000	5.000%	Non-Call	59261ANH6	
11/15/2027	1,810,000	4.000%	Non-Call	59261ANJ2	
11/15/2027	42,925,000	5.000%	Non-Call	59261ANK9	
11/15/2028	46,955,000	5.000%	Non-Call	59261ANL7	
Total:	662,025,000				

\$2,021,461,605 Transportation Revenue Refunding Green Bonds, Series 2017C

Date of Issue: December 14, 2017

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2017C-1

Par Outstanding: \$1,821,460,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	44,980,000	5.000%	Non-Call	59261APM3	
11/15/2024	4,265,000	3.000%	Non-Call	59261APN1	
11/15/2024	4,310,000	4.000%	Non-Call	59261APP6	
11/15/2024	96,725,000	5.000%	Non-Call	59261APQ4	
11/15/2025	1,600,000	3.000%	Non-Call	59261APT8	
11/15/2025	1,125,000	4.000%	Non-Call	59261APS0	
11/15/2025	133,575,000	5.000%	Non-Call	59261APR2	
11/15/2026	1,825,000	3.000%	Non-Call	59261APV3	
11/15/2026	4,300,000	4.000%	Non-Call	59261APU5	
11/15/2026	173,050,000	5.000%	Non-Call	59261APW1	
11/15/2027	95,205,000	5.000%	Non-Call	59261APX9	
11/15/2028	146,960,000	5.000%	05/15/2028	59261APY7	
11/15/2029	158,000,000	5.000%	05/15/2028	59261APZ4	
11/15/2030	124,225,000	5.000%	05/15/2028	59261AQA8	
11/15/2031	68,945,000	4.000%	05/15/2028	59261AQC4	
11/15/2031	153,135,000	5.000%	05/15/2028	59261AQB6	
11/15/2032	99,240,000	4.000%	05/15/2028	59261AQD2	
11/15/2033	70,020,000	5.000%	05/15/2028	59261AQE0	
11/15/2034	21,840,000	4.000%	05/15/2028	59261AQF7	
11/15/2034	85,385,000	5.000%	05/15/2028	59261AQG5	
11/15/2035	85,030,000	4.000%	05/15/2028	59261AQH3	
11/15/2036	76,830,000	3.250%	05/15/2028	59261AQK6	
11/15/2036	11,580,000	4.000%	05/15/2028	59261AQJ9	
11/15/2037	28,775,000	3.375%	05/15/2028	59261AQM2	
11/15/2037	49,405,000	4.000%	05/15/2028	59261AQL4	
11/15/2038	81,130,000	4.000%	05/15/2028	59261AQN0	
Total:	1,821,460,000				

\$2,021,461,605 Transportation Revenue Refunding Green Bonds, Series 2017C

Date of Issue: December 14, 2017

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2017C-2

Par Outstanding: \$351,475,000

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2027	28,315,000	0.000%	Non-Call	59261APF8	
11/15/2029	62,075,000	0.000%	Non-Call	59261APG6	
11/15/2032	70,000,000	0.000%	Non-Call	59261APH4	
11/15/2033	43,785,000	0.000%	Non-Call	59261APJ0	
11/15/2039	84,370,000	0.000%	Non-Call	59261APK7	
11/15/2040	62,930,000	0.000%	Non-Call	59261APL5	
Total:	351,475,000				

\$643,095,000 Transportation Revenue Refunding Bonds, Series 2017D

Date of Issue: December 21, 2017

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$643,095,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	4,820,000	5.000%	Non-Call	59261ASQ1	
11/15/2024	6,285,000	5.000%	Non-Call	59261ASR9	
11/15/2025	6,620,000	5.000%	Non-Call	59261ASS7	
11/15/2026	7,310,000	5.000%	Non-Call	59261AST5	
11/15/2027	7,675,000	5.000%	Non-Call	59261ASU2	
11/15/2028	8,035,000	5.000%	05/15/2028	59261ASV0	
11/15/2029	2,055,000	5.000%	05/15/2028	59261ASW8	
11/15/2030	73,225,000	5.000%	05/15/2028	59261ASX6	
11/15/2031	17,980,000	5.000%	05/15/2028	59261ASY4	
11/15/2032	1,630,000	3.000%	05/15/2028	59261ATA5	
11/15/2032	47,080,000	5.000%	05/15/2028	59261ASZ1	
11/15/2033	42,435,000	5.000%	05/15/2028	59261ATB3	
11/15/2034	12,770,000	5.000%	05/15/2028	59261ATC1	
11/15/2035	25,295,000	5.000%	05/15/2028	59261ATD9	
11/15/2036	2,790,000	5.000%	05/15/2028	59261ATE7	
11/15/2037	2,930,000	5.000%	05/15/2028	59261ATF4	
11/15/2038	3,080,000	3.250%	05/15/2028	59261ATG2	
11/15/2039	3,180,000	3.250%	05/15/2028	59261ATH0	
Total:	275,195,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	98,295,000	4.000%	05/15/2028	59261ATJ6	
11/15/2041	95,495,000	4.000%	05/15/2028	59261ATJ6	
11/15/2042	60,135,000	4.000%	05/15/2028	59261ATJ6	
Total:	253,925,000				

\$643,095,000 **Transportation Revenue Refunding Bonds, Series 2017D**

Date of Issue: December 21, 2017

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	48,215,000	4.000%	05/15/2028	59261ATK3	
11/15/2044	18,275,000	4.000%	05/15/2028	59261ATK3	
11/15/2045	19,005,000	4.000%	05/15/2028	59261ATK3	
11/15/2046	14,920,000	4.000%	05/15/2028	59261ATK3	
Total:	100,415,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	4,850,000	3.375%	05/15/2028	59261ATL1	
11/15/2047	8,710,000	3.375%	05/15/2028	59261ATL1	
Total:	13,560,000				

\$472,310,000 Transportation Revenue Bonds, Series 2018A

Date of Issue: January 23, 2018

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2018A-1

Par Outstanding: \$194,700,000

Mode: PUT

Mode Offering Date: January 23, 2018

Next Tender Date: November 15, 2020

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	97,350,000	5.000%	Non-Call	59261AVE4	
11/15/2045	97,350,000	5.000%	Non-Call	59261AVE4	
Total:	194,700,000				

Sub Series TRB 2018A-2

Par Outstanding: \$277,610,000

Mode: PUT

Mode Offering Date: January 23, 2018

Next Tender Date: November 15, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	92,540,000	5.000%	Non-Call	59261AVF1	
11/15/2047	92,535,000	5.000%	Non-Call	59261AVF1	
11/15/2048	92,535,000	5.000%	Non-Call	59261AVF1	
Total:	277,610,000				

\$207,220,000 Transportation Revenue Refunding Green Bonds, Series 2018B

Date of Issue: August 23, 2018

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$191,800,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	6,785,000	5.000%	Non-Call	59261AWR4	
11/15/2021	7,125,000	4.000%	Non-Call	59261AWS2	
11/15/2022	7,415,000	5.000%	Non-Call	59261AWT0	
11/15/2023	17,080,000	5.000%	Non-Call	59261AWU7	
11/15/2024	21,365,000	5.000%	Non-Call	59261AWV5	
11/15/2025	26,870,000	5.000%	Non-Call	59261AWW3	
11/15/2026	37,995,000	5.000%	Non-Call	59261AWX1	
11/15/2027	31,985,000	5.000%	Non-Call	59261AWY9	
11/15/2028	35,180,000	5.000%	Non-Call	59261AWZ6	
Total:	191,800,000				

\$1,600,000,000 Transportation Revenue Bond Anticipation Notes, Series 2018B

Date of Issue: June 19, 2018

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2018B-1a BANS

Par Outstanding: \$325,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	325,000,000	5.000%	Non-Call	59261AVL8	
Total:	325,000,000				

Sub Series TRB 2018B-1b BANS

Par Outstanding: \$145,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	145,000,000	5.000%	Non-Call	59261AVS3	
Total:	145,000,000				

Sub Series TRB 2018B-1c BANS

Par Outstanding: \$100,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	100,000,000	5.000%	Non-Call	59261AVT1	
Total:	100,000,000				

\$1,600,000,000 Transportation Revenue Bond Anticipation Notes, Series 2018B

Date of Issue: June 19, 2018

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2018B-1d BANS

Par Outstanding: \$50,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	50,000,000	5.000%	Non-Call	59261AVZ7	
Total:	50,000,000				

Sub Series TRB 2018B-1e BANS

Par Outstanding: \$55,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	55,000,000	5.000%	Non-Call	59261AVW4	
Total:	55,000,000				

Sub Series TRB 2018B-1f BANS

Par Outstanding: \$25,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	25,000,000	5.000%	Non-Call	59261AVP9	
Total:	25,000,000				

\$1,600,000,000 Transportation Revenue Bond Anticipation Notes, Series 2018B

Date of Issue: June 19, 2018

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2018B-1g BANS

Par Outstanding: \$25,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	25,000,000	5.000%	Non-Call	59261AVQ7	
Total:	25,000,000				

Sub Series TRB 2018B-1h BANS

Par Outstanding: \$25,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	25,000,000	5.000%	Non-Call	59261AVR5	
Total:	25,000,000				

Sub Series TRB 2018B-1i BANS

Par Outstanding: \$25,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	25,000,000	5.000%	Non-Call	59261AVM6	
Total:	25,000,000				

\$1,600,000,000 Transportation Revenue Bond Anticipation Notes, Series 2018B

Date of Issue: June 19, 2018

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2018B-1j BANS

Par Outstanding: \$25,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	25,000,000	5.000%	Non-Call	59261AVN4	
Total:	25,000,000				

Sub Series TRB 2018B-2a BANS

Par Outstanding: \$425,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2021	425,000,000	5.000%	Non-Call	59261AVV6	
Total:	425,000,000				

Sub Series TRB 2018B-2b BANS

Par Outstanding: \$200,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2021	200,000,000	5.000%	Non-Call	59261AVU8	
Total:	200,000,000				

\$1,600,000,000 Transportation Revenue Bond Anticipation Notes, Series 2018B

Date of Issue: June 19, 2018

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2018B-2c BANS

Par Outstanding: \$100,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2021	100,000,000	5.000%	Non-Call	59261AVY0	
Total:	100,000,000				

Sub Series TRB 2018B-2d BANS

Par Outstanding: \$50,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2021	50,000,000	5.000%	Non-Call	59261AVX2	
Total:	50,000,000				

Sub Series TRB 2018B-2e BANS

Par Outstanding: \$25,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2021	25,000,000	5.000%	Non-Call	59261AWA1	
Total:	25,000,000				

\$900,000,000 Transportation Revenue Bond Anticipation Notes, Series 2018C

Date of Issue: October 10, 2018

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2018C-1 BANS

Par Outstanding: \$450,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
9/1/2020	450,000,000	5.000%	Non-Call	59261AXC6	
Total:	450,000,000				

Sub Series TRB 2018C-2 BANS

Par Outstanding: \$450,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
9/1/2021	450,000,000	5.000%	Non-Call	59261AXD4	
Total:	450,000,000				

\$454,150,000 Transportation Revenue Green Bonds, Series 2019A

Date of Issue: February 06, 2019

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2019A-1

Par Outstanding: \$191,345,000

Mode: PUT

Mode Offering Date: February 06, 2019

Next Tender Date: November 15, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	93,340,000	5.000%	Non-Call	59261AXR3	
11/15/2048	98,005,000	5.000%	Non-Call	59261AXR3	
Total:	191,345,000				

Sub Series TRB 2019A-2

Par Outstanding: \$162,805,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	79,415,000	5.000%	11/15/2028	59261AXS1	AGM
11/15/2045	83,390,000	5.000%	11/15/2028	59261AXT9	
Total:	162,805,000				

Sub Series TRB 2019A-3

Par Outstanding: \$100,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	100,000,000	4.000%	11/15/2028	59261AXU6	AGM
Total:	100,000,000				

\$177,185,000 Transportation Revenue Green Bonds, Series 2019B

Date of Issue: May 14, 2019

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$177,185,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2049	41,620,000	4.000%	05/15/2029	59261AYW1	AGM
11/15/2050	43,285,000	4.000%	05/15/2029	59261AYX9	
Total:	84,905,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2051	45,015,000	5.000%	05/15/2029	59261AYZ4	
11/15/2052	47,265,000	5.000%	05/15/2029	59261AYZ4	
Total:	92,280,000				

\$1,200,000,000 Transportation Revenue Bond Anticipation Notes, Series 2019B

Date of Issue: May 22, 2019

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2019B-1 BANS

Par Outstanding: \$1,000,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2022	1,000,000,000	5.000%	Non-Call	59261AZB6	
Total:	1,000,000,000				

Sub Series TRB 2019B-2 BANS

Par Outstanding: \$200,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2020	200,000,000	4.000%	Non-Call	59261AZC4	
Total:	200,000,000				

\$422,430,000 Transportation Revenue Green Bonds, Series 2019C

Date of Issue: August 14, 2019

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$422,430,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	26,800,000	5.000%	11/15/2029	59261AZN0	
11/15/2039	28,140,000	5.000%	11/15/2029	59261AZP5	
11/15/2040	29,545,000	5.000%	11/15/2029	59261AZQ3	
11/15/2041	31,020,000	5.000%	11/15/2029	59261AZR1	
11/15/2042	32,575,000	5.000%	11/15/2029	59261AZS9	
11/15/2043	34,200,000	5.000%	11/15/2029	59261AZT7	
11/15/2044	35,910,000	5.000%	11/15/2029	59261AZU4	
11/15/2045	37,710,000	4.000%	11/15/2029	59261AZV2	AGM
11/15/2046	39,215,000	4.000%	11/15/2029	59261AZW0	AGM
11/15/2047	40,785,000	4.000%	11/15/2029	59261AZX8	AGM
11/15/2048	42,415,000	4.000%	11/15/2029	59261AZY6	AGM
11/15/2049	44,115,000	4.000%	11/15/2029	59261AZZ3	AGM
Total:	422,430,000				

\$300,000,000 Transportation Revenue Bond Anticipation Notes, Series 2019C

Date of Issue: July 12, 2019

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$300,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
7/1/2020	300,000,000	4.000%	Non-Call	59261AZH3	
Total:	300,000,000				

\$241,745,000 Transportation Revenue Refunding Green Bonds, Series 2019D

Date of Issue: November 07, 2019

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2019D-1

Par Outstanding: \$140,320,000

Mode: PUT

Mode Offering Date: November 07, 2019

Next Tender Date: November 15, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	68,450,000	5.000%	Non-Call	59261AB48	
11/15/2034	71,870,000	5.000%	Non-Call	59261AB48	
Total:	140,320,000				

Sub Series TRB 2019D-2 Taxable

Par Outstanding: \$101,425,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	32,640,000	3.500%	11/15/2029*	59261AB55	AGM
11/15/2047	33,785,000	3.600%	11/15/2029*	59261AB63	
11/15/2048	35,000,000	3.540%	11/15/2029*	59261AB71	AGM
Total:	101,425,000				

*** Also Subject to Make-Whole Call**

\$1,200,000,000 Transportation Revenue Bond Anticipation Notes, Series 2019D

Date of Issue: September 06, 2019

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2019D-1 BANS

Par Outstanding: \$1,000,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
9/1/2022	1,000,000,000	5.000%	Non-Call	59261AA49	
Total:	1,000,000,000				

Sub Series TRB 2019D-2 BANS

Par Outstanding: \$200,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
7/1/2020	200,000,000	4.000%	Non-Call	59261AA64	
Total:	200,000,000				

\$600,000,000 Transportation Revenue Bond Anticipation Notes, Series 2019E

Date of Issue: October 16, 2019

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$600,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
9/1/2020	600,000,000	4.000%	Non-Call	59261AA98	
Total:	600,000,000				

\$200,000,000 Transportation Revenue Bond Anticipation Notes, Series 2019F

Date of Issue: December 10, 2019

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Par Outstanding: \$200,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	200,000,000	5.000%	Non-Call	59261AC54	
Total:	200,000,000				

\$924,750,000 Transportation Revenue Green Bonds, Series 2020A

Date of Issue: January 16, 2020

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)**Sub Series TRB 2020A-1**

Par Outstanding: \$686,840,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	33,835,000	4.000%	05/15/2030	59261AC70	
11/15/2041	35,190,000	4.000%	05/15/2030	59261AC88	AGM
11/15/2042	36,595,000	4.000%	05/15/2030	59261AC96	AGM
11/15/2043	38,060,000	4.000%	05/15/2030	59261AD20	AGM
11/15/2044	39,585,000	4.000%	05/15/2030	59261AD38	AGM
11/15/2045	41,165,000	4.000%	05/15/2030	59261AD46	
11/15/2046	42,810,000	4.000%	05/15/2030	59261AD53	
11/15/2047	44,525,000	5.000%	05/15/2030	59261AD61	
11/15/2048	46,750,000	5.000%	05/15/2030	59261AD79	
11/15/2049	49,090,000	5.000%	05/15/2030	59261AD87	
11/15/2050	51,555,000	4.000%	05/15/2030	59261AD95	AGM
11/15/2051	53,615,000	4.000%	05/15/2030	59261AE29	
11/15/2052	55,760,000	4.000%	05/15/2030	59261AE37	
11/15/2053	57,995,000	4.000%	05/15/2030	59261AE45	
11/15/2054	60,310,000	4.000%	05/15/2030	59261AE52	AGM
Total:	686,840,000				

Sub Series TRB 2020A-2 Refunding Bonds

Par Outstanding: \$237,910,000

Mode: PUT

Mode Offering Date: January 16, 2020

Next Tender Date: May 15, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	11,210,000	5.000%	05/15/2024	59261AE60	
11/15/2029	11,615,000	5.000%	05/15/2024	59261AE60	
11/15/2030	29,255,000	5.000%	05/15/2024	59261AE60	
11/15/2031	55,480,000	5.000%	05/15/2024	59261AE60	
11/15/2032	50,970,000	5.000%	05/15/2024	59261AE60	
11/15/2033	38,940,000	5.000%	05/15/2024	59261AE60	
11/15/2034	40,440,000	5.000%	05/15/2024	59261AE60	
Total:	237,910,000				

\$1,500,000,000 Transportation Revenue Bond Anticipation Notes, Series 2020A

Date of Issue: January 08, 2020

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2020A-1 BANS

Par Outstanding: \$800,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
2/1/2023	800,000,000	5.000%	Non-Call	59261AE78	
Total:	800,000,000				

Sub Series TRB 2020A-2S BANS

Par Outstanding: \$700,000,000

Short Term Ratings: MIG2/SP-1/F1/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
2/1/2022	700,000,000	4.000%	Non-Call	59261AE86	
Total:	700,000,000				

\$162,660,000 Transportation Revenue Refunding Bonds, Series 2020B

Date of Issue: March 27, 2020

Underlying Ratings: A2/A-/A+/AA+
(M/S&P/F/K)

Sub Series TRB 2020B-1

Par Outstanding: \$75,000,000

Mode: PUT

Mode Offering Date: March 27, 2020

Next Tender Date: April 01, 2021

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	75,000,000	4.000%	Make-Whole		
Total:	75,000,000				

Sub Series TRB 2020B-2

Par Outstanding: \$87,660,000

Mode: PUT

Mode Offering Date: March 27, 2020

Next Tender Date: March 24, 2022

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	87,660,000	4.000%	Make-Whole	59261AF85	
Total:	87,660,000				

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\$148,200,000 TBTA General Revenue Variable Rate Bonds, Series 2001C

Date of Issue: December 19, 2001

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$95,370,000

Short Term Ratings: VMIG 1/NR/F1+/NR
(M/S&P/F/K)

Credit Provider: State Street Bank and Trust Company
Facility Effective: June 27, 2018

Facility Expiration: June 26, 2023

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2021	6,345,000	Daily	06/27/2018	89602RED3	
1/1/2022	6,600,000	Daily	06/27/2018	89602RED3	
1/1/2023	6,865,000	Daily	06/27/2018	89602RED3	
1/1/2024	7,140,000	Daily	06/27/2018	89602RED3	
1/1/2025	7,425,000	Daily	06/27/2018	89602RED3	
1/1/2026	7,725,000	Daily	06/27/2018	89602RED3	
1/1/2027	8,030,000	Daily	06/27/2018	89602RED3	
1/1/2028	8,350,000	Daily	06/27/2018	89602RED3	
1/1/2029	8,690,000	Daily	06/27/2018	89602RED3	
1/1/2030	9,035,000	Daily	06/27/2018	89602RED3	
1/1/2031	9,395,000	Daily	06/27/2018	89602RED3	
1/1/2032	9,770,000	Daily	06/27/2018	89602RED3	
Total:	95,370,000				

\$246,480,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2002F**Date of Issue:** November 13, 2002**Underlying Ratings:** Aa3/AA-/AA-/AA
(M/S&P/F/K)**Par Outstanding:** \$154,095,000**Short Term Ratings:** VMIG 1/A-1/F1/NR
(M/S&P/F/K)**Credit Provider:** Citibank, N.A.**Facility Effective:** October 30, 2018**Facility Expiration:** October 29, 2021**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2020	9,260,000	Daily	10/30/2018	89602RFA8	
11/1/2021	9,630,000	Daily	10/30/2018	89602RFA8	
11/1/2022	10,020,000	Daily	10/30/2018	89602RFA8	
11/1/2023	10,420,000	Daily	10/30/2018	89602RFA8	
11/1/2024	10,840,000	Daily	10/30/2018	89602RFA8	
11/1/2025	11,275,000	Daily	10/30/2018	89602RFA8	
11/1/2026	11,725,000	Daily	10/30/2018	89602RFA8	
11/1/2027	12,195,000	Daily	10/30/2018	89602RFA8	
11/1/2028	12,685,000	Daily	10/30/2018	89602RFA8	
11/1/2029	13,195,000	Daily	10/30/2018	89602RFA8	
11/1/2030	13,725,000	Daily	10/30/2018	89602RFA8	
11/1/2031	14,275,000	Daily	10/30/2018	89602RFA8	
11/1/2032	14,850,000	Daily	10/30/2018	89602RFA8	
Total:	154,095,000				

\$250,000,000 TBTA General Revenue Variable Rate Bonds, Series 2003B**Date of Issue:** December 10, 2003**Underlying Ratings:** Aa3/AA-/AA-/AA
(M/S&P/F/K)**Sub Series TBTA 2003B-1****Par Outstanding:** \$109,995,000**Short Term Ratings:** VMIG 1/A-1/F1+/NR
(M/S&P/F/K)**Credit Provider:** Bank of America, N.A.**Facility Effective:** January 24, 2018**Facility Expiration:** January 21, 2022**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2021	6,695,000	Daily	01/24/2018	89602RDR3	
1/1/2022	6,965,000	Daily	01/24/2018	89602RDR3	
1/1/2023	7,240,000	Daily	01/24/2018	89602RDR3	
1/1/2024	7,540,000	Daily	01/24/2018	89602RDR3	
1/1/2025	7,835,000	Daily	01/24/2018	89602RDR3	
1/1/2026	8,155,000	Daily	01/24/2018	89602RDR3	
1/1/2027	8,480,000	Daily	01/24/2018	89602RDR3	
1/1/2028	8,820,000	Daily	01/24/2018	89602RDR3	
1/1/2029	9,165,000	Daily	01/24/2018	89602RDR3	
1/1/2030	9,535,000	Daily	01/24/2018	89602RDR3	
1/1/2031	9,920,000	Daily	01/24/2018	89602RDR3	
1/1/2032	10,310,000	Daily	01/24/2018	89602RDR3	
1/1/2033	9,335,000	Daily	01/24/2018	89602RDR3	
Total:	109,995,000				

\$250,000,000 TBTA General Revenue Variable Rate Bonds, Series 2003B

Date of Issue: December 10, 2003

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Sub Series TBTA 2003B-2

Par Outstanding: \$36,230,000

Mode: FRN

Mode Offering Date: December 03, 2019

Next Tender Date: November 15, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2021	2,210,000	SIFMA + 0.250%	Non-Call	89602RFW0	
1/1/2022	2,300,000	SIFMA + 0.250%	Non-Call	89602RFW0	
1/1/2023	2,390,000	SIFMA + 0.250%	Non-Call	89602RFW0	
1/1/2024	2,480,000	SIFMA + 0.250%	Non-Call	89602RFW0	
1/1/2025	2,580,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2026	2,680,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2027	2,790,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2028	2,900,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2029	3,020,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2030	3,140,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2031	3,260,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2032	3,400,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2033	3,080,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
Total:	36,230,000				

\$150,000,000 TBTA General Revenue Variable Rate Bonds, Series 2005A

Date of Issue: May 11, 2005

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$102,070,000

Short Term Ratings: VMIG 1/A-1/F1/NR
(M/S&P/F/K)

Credit Provider: Barclays Bank PLC

Facility Effective: January 24, 2020

Facility Expiration: January 24, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2041	102,070,000	Weekly	01/24/2020	89602RFX8	
Total:	102,070,000				

\$800,000,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2005B

Date of Issue: July 07, 2005
Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Sub Series TBTA 2005B-2

Par Outstanding: \$188,300,000

Short Term Ratings: VMIG 1/A-1/F1/NR
(M/S&P/F/K)

Credit Provider: Citibank, N.A.

Facility Effective: January 24, 2018

Facility Expiration: January 23, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2021	1,100,000	Daily	01/24/2018	89602RDT9	
1/1/2022	1,100,000	Daily	01/24/2018	89602RDT9	
1/1/2023	1,100,000	Daily	01/24/2018	89602RDT9	
1/1/2024	10,300,000	Daily	01/24/2018	89602RDT9	
1/1/2025	1,000,000	Daily	01/24/2018	89602RDT9	
1/1/2026	1,000,000	Daily	01/24/2018	89602RDT9	
1/1/2027	1,100,000	Daily	01/24/2018	89602RDT9	
1/1/2028	6,400,000	Daily	01/24/2018	89602RDT9	
1/1/2029	37,500,000	Daily	01/24/2018	89602RDT9	
1/1/2030	38,700,000	Daily	01/24/2018	89602RDT9	
1/1/2031	43,800,000	Daily	01/24/2018	89602RDT9	
1/1/2032	45,200,000	Daily	01/24/2018	89602RDT9	
Total:	188,300,000				

\$800,000,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2005B

Date of Issue: July 07, 2005

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Sub Series TBTA 2005B-3

Par Outstanding: \$188,300,000

Short Term Ratings: VMIG 1/NR/F1+/NR
(M/S&P/F/K)

Credit Provider: State Street Bank and Trust Company
Facility Effective: June 27, 2018

Facility Expiration: June 26, 2023

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2021	1,100,000	Daily	06/27/2018	89602REB7	
1/1/2022	1,100,000	Daily	06/27/2018	89602REB7	
1/1/2023	1,100,000	Daily	06/27/2018	89602REB7	
1/1/2024	10,300,000	Daily	06/27/2018	89602REB7	
1/1/2025	1,000,000	Daily	06/27/2018	89602REB7	
1/1/2026	1,000,000	Daily	06/27/2018	89602REB7	
1/1/2027	1,100,000	Daily	06/27/2018	89602REB7	
1/1/2028	6,400,000	Daily	06/27/2018	89602REB7	
1/1/2029	37,500,000	Daily	06/27/2018	89602REB7	
1/1/2030	38,700,000	Daily	06/27/2018	89602REB7	
1/1/2031	43,800,000	Daily	06/27/2018	89602REB7	
1/1/2032	45,200,000	Daily	06/27/2018	89602REB7	
Total:	188,300,000				

\$800,000,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2005B

Date of Issue: July 07, 2005

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)**Sub Series TBTA 2005B-4a**

Par Outstanding: \$105,800,000

Mode: FRN

Mode Offering Date: November 01, 2016

Next Tender Date: February 01, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2021	1,100,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
1/1/2022	1,100,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
1/1/2023	1,100,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
1/1/2024	10,300,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
1/1/2025	1,000,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
1/1/2026	1,000,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
1/1/2027	1,100,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
1/1/2028	6,400,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
1/1/2029	37,500,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
1/1/2032	45,200,000	67% of LIBOR + 0.700%	Non-Call	89602N6Q2	
Total:	105,800,000				

Sub Series TBTA 2005B-4c

Par Outstanding: \$82,500,000

Short Term Ratings: VMIG 1/A-1+/F1+/NR
(M/S&P/F/K)

Credit Provider: U.S. Bank National Association

Facility Effective: November 28, 2018

Facility Expiration: May 26, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2030	38,700,000	Daily	11/28/2018	89602RFC4	
1/1/2031	43,800,000	Daily	11/28/2018	89602RFC4	
Total:	82,500,000				

\$252,230,000 TBTA General Revenue Bonds, Series 2008B

Date of Issue: March 27, 2008

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)**Sub Series TBTA 2008B-1**

Par Outstanding: \$29,375,000

Mode: Fixed

Mode Offering Date: November 15, 2013

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	29,375,000	5.000%	Non-Call	89602NT38	
Total:	29,375,000				

Sub Series TBTA 2008B-2

Par Outstanding: \$63,650,000

Mode: FRN

Mode Offering Date: November 17, 2014

Next Tender Date: November 15, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	11,000,000	67% of LIBOR + 0.500%	05/15/2021	89602NZ98	
11/15/2026	34,530,000	67% of LIBOR + 0.500%	05/15/2021	89602NZ98	
11/15/2027	18,120,000	67% of LIBOR + 0.500%	05/15/2021	89602NZ98	
Total:	63,650,000				

Sub Series TBTA 2008B-3

Par Outstanding: \$73,745,000

Mode: Fixed

Mode Offering Date: November 16, 2015

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	1,550,000	5.000%	11/15/2025	89602N4F8	
11/15/2034	16,580,000	5.000%	11/15/2025	89602N4G6	
11/15/2035	8,740,000	5.000%	11/15/2025	89602N4H4	
11/15/2036	10,830,000	5.000%	11/15/2025	89602N4J0	
11/15/2037	15,080,000	5.000%	11/15/2025	89602N4K7	
11/15/2038	20,965,000	5.000%	11/15/2025	89602N4L5	
Total:	73,745,000				

\$475,000,000 TBTA General Revenue Bonds, Series 2009A

Date of Issue: February 18, 2009

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)**Sub Series TBTA 2009A-1**

Par Outstanding: \$65,050,000

Mode: Fixed

Mode Offering Date: November 15, 2012

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	2,350,000	4.000%	Non-Call	89602NC44	
11/15/2022	445,000	3.000%	Non-Call	89602NC51	
11/15/2023	140,000	3.000%	11/15/2022	89602RDL6	
11/15/2024	1,400,000	2.625%	11/15/2022	89602RDM4	
11/15/2025	2,190,000	5.000%	11/15/2022	89602RDN2	
11/15/2026	2,320,000	5.000%	11/15/2022	89602RDP7	
11/15/2027	850,000	5.000%	11/15/2022	89602RDQ5	
11/15/2028	3,700,000	3.000%	11/15/2022	89602ND35	
11/15/2029	3,925,000	5.000%	11/15/2022	89602ND43	
11/15/2030	4,140,000	5.000%	11/15/2022	89602ND50	
11/15/2031	4,380,000	5.000%	11/15/2022	89602ND68	
11/15/2032	4,635,000	5.000%	11/15/2022	89602ND76	
Total:	30,475,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	4,965,000	5.000%	11/15/2022	89602ND84	
11/15/2034	5,250,000	5.000%	11/15/2022	89602ND84	
Total:	10,215,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	5,565,000	5.000%	11/15/2022	89602NE26	
11/15/2036	5,910,000	5.000%	11/15/2022	89602NE26	
Total:	11,475,000				

\$475,000,000 **TBTA General Revenue Bonds, Series 2009A**

Date of Issue: February 18, 2009

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	6,235,000	5.000%	11/15/2022	89602ND92	
11/15/2038	6,650,000	5.000%	11/15/2022	89602ND92	
Total:	12,885,000				

\$200,000,000 TBTA General Revenue Bonds - Build America Bonds, Series 2009B

Date of Issue: September 17, 2009

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$200,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	35,640,000	5.420%	Make-Whole	89602NUM4	
11/15/2036	37,700,000	5.420%	Make-Whole	89602NUM4	
Total:	73,340,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	39,875,000	5.500%	Make-Whole	89602NUN2	
11/15/2038	42,175,000	5.500%	Make-Whole	89602NUN2	
11/15/2039	44,610,000	5.500%	Make-Whole	89602NUN2	
Total:	126,660,000				

\$346,960,000 **TBTA General Revenue Bonds, Series 2010A**

Date of Issue: October 28, 2010

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Sub Series TBTA 2010A-1

Par Outstanding: \$8,105,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	8,105,000	5.000%	Non-Call	89602NVC5	
Total:	8,105,000				

\$346,960,000 TBTA General Revenue Bonds, Series 2010A

Date of Issue: October 28, 2010

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)**Sub Series TBTA 2010A-2 Build America Bonds**

Par Outstanding: \$280,400,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2021	8,510,000	4.050%	Make-Whole	89602NVD3	
11/15/2022	8,870,000	4.250%	Make-Whole	89602NVE1	
11/15/2023	9,265,000	4.500%	Make-Whole	89602NVF8	
11/15/2024	9,665,000	4.750%	Make-Whole	89602NVG6	
11/15/2025	10,095,000	5.000%	Make-Whole	89602NVH4	
11/15/2026	10,550,000	5.150%	Make-Whole	89602NVJ0	
11/15/2027	11,105,000	5.300%	Make-Whole	89602NVK7	
Total:	68,060,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	11,695,000	5.450%	Make-Whole	89602NVL5	
11/15/2029	12,315,000	5.450%	Make-Whole	89602NVL5	
11/15/2030	12,965,000	5.450%	Make-Whole	89602NVL5	
11/15/2031	13,650,000	5.450%	Make-Whole	89602NVL5	
11/15/2032	14,395,000	5.450%	Make-Whole	89602NVL5	
Total:	65,020,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	15,175,000	5.550%	Make-Whole	89602NVM3	
11/15/2034	16,000,000	5.550%	Make-Whole	89602NVM3	
11/15/2035	16,870,000	5.550%	Make-Whole	89602NVM3	
11/15/2036	17,790,000	5.550%	Make-Whole	89602NVM3	
11/15/2037	18,765,000	5.550%	Make-Whole	89602NVM3	
11/15/2038	19,800,000	5.550%	Make-Whole	89602NVM3	
11/15/2039	20,885,000	5.550%	Make-Whole	89602NVM3	
11/15/2040	22,035,000	5.550%	Make-Whole	89602NVM3	
Total:	147,320,000				

\$609,430,000 TBTA General Revenue Refunding Bonds, Series 2011A

Date of Issue: October 13, 2011

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$49,680,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2021	1,630,000	3.000%	Non-Call	89602NVZ4	
1/1/2021	22,625,000	5.000%	Non-Call	89602NWN0	
1/1/2022	450,000	3.000%	Non-Call	89602NWA8	
1/1/2022	24,975,000	5.000%	Non-Call	89602NWP5	
Total:	49,680,000				

\$231,490,000 TBTA General Revenue Refunding Bonds, Series 2012A

Date of Issue: June 06, 2012

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$167,055,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	5,010,000	5.000%	Non-Call	89602NXW9	
11/15/2021	5,210,000	5.000%	Non-Call	89602NXX7	
11/15/2022	5,420,000	5.000%	Non-Call	89602NXY5	
11/15/2028	7,265,000	3.000%	11/15/2022	89602NYE8	
11/15/2029	7,625,000	4.000%	11/15/2022	89602NYF5	
11/15/2030	8,005,000	3.250%	11/15/2022	89602NYG3	
11/15/2031	8,405,000	4.000%	11/15/2022	89602NYH1	
11/15/2032	8,830,000	4.000%	11/15/2022	89602NYJ7	
11/15/2033	9,270,000	4.000%	11/15/2022	89602NYK4	
11/15/2034	9,640,000	4.000%	11/15/2022	89602NYL2	
11/15/2035	10,025,000	4.000%	11/15/2022	89602NYM0	
11/15/2036	10,425,000	4.000%	11/15/2022	89602NYN8	
11/15/2037	10,845,000	4.000%	11/15/2022	89602NYP3	
Total:	105,975,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	11,275,000	4.000%	11/15/2022	89602NYQ1	
11/15/2039	11,730,000	4.000%	11/15/2022	89602NYQ1	
11/15/2040	12,195,000	4.000%	11/15/2022	89602NYQ1	
11/15/2041	12,685,000	4.000%	11/15/2022	89602NYQ1	
11/15/2042	13,195,000	4.000%	11/15/2022	89602NYQ1	
Total:	61,080,000				

\$1,236,898,275 TBTA General Revenue Refunding Bonds, Series 2012B

Date of Issue: August 23, 2012

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$989,810,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	32,010,000	4.000%	Non-Call	89602NZB3	
11/15/2020	78,695,000	5.000%	Non-Call	89602NZX5	
11/15/2021	55,130,000	4.000%	Non-Call	89602NZC1	
11/15/2021	60,785,000	5.000%	Non-Call	89602NZY3	
11/15/2022	4,045,000	4.000%	Non-Call	89602NZD9	
11/15/2022	96,525,000	5.000%	Non-Call	89602NZZ0	
11/15/2023	100,100,000	5.000%	11/15/2022	89602NZE7	
11/15/2024	60,995,000	5.000%	11/15/2022	89602NZF4	
11/15/2025	20,000,000	4.000%	11/15/2022	89602NZG2	
11/15/2025	44,060,000	5.000%	11/15/2022	89602NB37	
11/15/2026	66,910,000	5.000%	11/15/2022	89602NZH0	
11/15/2027	33,620,000	5.000%	11/15/2022	89602NZJ6	
11/15/2028	20,700,000	5.000%	11/15/2022	89602NZK3	
11/15/2029	21,730,000	5.000%	11/15/2022	89602NZL1	
11/15/2030	12,635,000	5.000%	11/15/2022	89602NZM9	
11/15/2031	13,260,000	5.000%	11/15/2022	89602NZN7	
11/15/2032	37,110,000	4.000%	11/15/2022	89602NZP2	
Total:	758,310,000				

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2027	15,000,000	0.000%	Non-Call	89602NA79	
11/15/2028	15,000,000	0.000%	Non-Call	89602NA87	
11/15/2029	15,000,000	0.000%	Non-Call	89602NA38	
11/15/2030	10,000,000	0.000%	Non-Call	89602NA95	
11/15/2031	10,000,000	0.000%	Non-Call	89602NB29	
11/15/2032	166,500,000	0.000%	Non-Call	89602NA20	
Total:	231,500,000				

\$257,195,000 TBTA General Revenue Refunding Bonds, Series 2013B**Date of Issue:** January 29, 2013**Underlying Ratings:** Aa3/AA-/AA-/AA
(M/S&P/F/K)**Par Outstanding:** \$216,830,000**Serial Bonds**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	8,495,000	4.000%	Non-Call	89602NH80	
11/15/2020	27,785,000	5.000%	Non-Call	89602NJ96	
11/15/2021	7,015,000	4.000%	Non-Call	89602NH98	
11/15/2021	30,995,000	5.000%	Non-Call	89602NK29	
11/15/2022	13,045,000	5.000%	Non-Call	89602NJ21	
11/15/2023	20,000,000	4.000%	Non-Call	89602NJ39	
11/15/2023	34,890,000	5.000%	Non-Call	89602NK37	
11/15/2024	18,800,000	5.000%	11/15/2023	89602NJ47	
11/15/2025	6,985,000	5.000%	11/15/2023	89602NJ54	
11/15/2026	7,470,000	5.000%	11/15/2023	89602NJ62	
11/15/2027	16,055,000	5.000%	11/15/2023	89602NH64	
11/15/2028	8,025,000	5.000%	11/15/2023	89602NJ70	
11/15/2029	8,425,000	5.000%	11/15/2023	89602NJ88	
11/15/2030	8,845,000	5.000%	11/15/2023	89602NK45	
Total:	216,830,000				

\$200,000,000 TBTA General Revenue Bonds, Series 2013C

Date of Issue: April 18, 2013

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$145,955,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	4,125,000	4.000%	Non-Call	89602NR30	
11/15/2021	4,290,000	5.000%	Non-Call	89602NR48	
11/15/2022	4,505,000	5.000%	Non-Call	89602NR55	
11/15/2029	6,340,000	5.000%	05/15/2023	89602NS47	
11/15/2030	6,660,000	5.000%	05/15/2023	89602NS54	
11/15/2031	6,990,000	5.000%	05/15/2023	89602NS62	
11/15/2032	7,340,000	5.000%	05/15/2023	89602NS70	
11/15/2033	7,705,000	5.000%	05/15/2023	89602NS88	
Total:	47,955,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	15,020,000	5.000%	05/15/2023	89602NS96	
11/15/2035	15,770,000	5.000%	05/15/2023	89602NS96	
11/15/2036	16,560,000	5.000%	05/15/2023	89602NS96	
11/15/2037	17,390,000	5.000%	05/15/2023	89602NS96	
11/15/2038	18,260,000	5.000%	05/15/2023	89602NS96	
Total:	83,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	2,785,000	3.750%	05/15/2023	89602NT20	
11/15/2040	2,885,000	3.750%	05/15/2023	89602NT20	
11/15/2041	2,995,000	3.750%	05/15/2023	89602NT20	
11/15/2042	3,110,000	3.750%	05/15/2023	89602NT20	
11/15/2043	3,225,000	3.750%	05/15/2023	89602NT20	
Total:	15,000,000				

\$250,000,000 TBTA General Revenue Bonds, Series 2014A

Date of Issue: February 06, 2014

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$191,085,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	4,975,000	3.000%	Non-Call	89602NW42	
11/15/2021	5,125,000	4.000%	Non-Call	89602NW59	
11/15/2022	5,330,000	5.000%	Non-Call	89602NW67	
11/15/2023	1,895,000	3.000%	Non-Call	89602NW75	
11/15/2023	3,700,000	5.000%	Non-Call	89602NY65	
11/15/2029	7,360,000	5.000%	05/15/2024	89602NX58	
11/15/2030	7,725,000	5.000%	05/15/2024	89602NX66	
11/15/2031	8,110,000	5.000%	05/15/2024	89602NX74	
11/15/2032	8,520,000	4.000%	05/15/2024	89602NX82	
11/15/2033	8,860,000	5.000%	05/15/2024	89602NX90	
11/15/2034	9,300,000	4.000%	05/15/2024	89602NY24	
11/15/2035	9,675,000	4.000%	05/15/2024	89602NY99	
Total:	80,575,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	485,000	4.250%	05/15/2024	89602NY32	
11/15/2037	505,000	4.250%	05/15/2024	89602NY32	
11/15/2038	530,000	4.250%	05/15/2024	89602NY32	
11/15/2039	550,000	4.250%	05/15/2024	89602NY32	
Total:	2,070,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	7,615,000	5.000%	05/15/2024	89602NY40	
11/15/2041	8,005,000	5.000%	05/15/2024	89602NY40	
11/15/2042	8,415,000	5.000%	05/15/2024	89602NY40	
11/15/2043	8,840,000	5.000%	05/15/2024	89602NY40	
11/15/2044	9,295,000	5.000%	05/15/2024	89602NY40	
Total:	42,170,000				

\$250,000,000 TBTA General Revenue Bonds, Series 2014A**Date of Issue:** February 06, 2014**Underlying Ratings:** Aa3/AA-/AA-/AA
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	9,575,000	5.000%	05/15/2024	89602NY57	
11/15/2037	10,055,000	5.000%	05/15/2024	89602NY57	
11/15/2038	10,555,000	5.000%	05/15/2024	89602NY57	
11/15/2039	11,085,000	5.000%	05/15/2024	89602NY57	
Total:	41,270,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	4,595,000	4.375%	05/15/2024	89602NY81	
11/15/2041	4,790,000	4.375%	05/15/2024	89602NY81	
11/15/2042	4,990,000	4.375%	05/15/2024	89602NY81	
11/15/2043	5,205,000	4.375%	05/15/2024	89602NY81	
11/15/2044	5,420,000	4.375%	05/15/2024	89602NY81	
Total:	25,000,000				

\$225,000,000 TBTA General Revenue Bonds, Series 2015A

Date of Issue: May 15, 2015

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$192,950,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	3,190,000	5.000%	Non-Call	89602N2L7	
11/15/2021	3,350,000	5.000%	Non-Call	89602N2M5	
11/15/2022	3,520,000	5.000%	Non-Call	89602N2N3	
11/15/2023	3,695,000	5.000%	Non-Call	89602N2P8	
11/15/2024	3,880,000	5.000%	Non-Call	89602N2Q6	
11/15/2029	4,950,000	5.000%	05/15/2025	89602N2V5	
11/15/2030	5,200,000	5.000%	05/15/2025	89602N2W3	
11/15/2031	5,460,000	5.000%	05/15/2025	89602N2X1	
11/15/2033	5,730,000	5.000%	05/15/2025	89602N2Y9	
11/15/2034	6,020,000	3.250%	05/15/2025	89602N2Z6	
11/15/2035	6,215,000	5.000%	05/15/2025	89602N3A0	
Total:	51,210,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	6,525,000	5.000%	05/15/2025	89602N3B8	
11/15/2037	6,850,000	5.000%	05/15/2025	89602N3B8	
11/15/2038	7,195,000	5.000%	05/15/2025	89602N3B8	
11/15/2039	7,555,000	5.000%	05/15/2025	89602N3B8	
11/15/2040	7,930,000	5.000%	05/15/2025	89602N3B8	
Total:	36,055,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	8,330,000	5.250%	05/15/2025	89602N3C6	
11/15/2042	8,765,000	5.250%	05/15/2025	89602N3C6	
11/15/2043	9,225,000	5.250%	05/15/2025	89602N3C6	
11/15/2044	9,710,000	5.250%	05/15/2025	89602N3C6	
11/15/2045	10,220,000	5.250%	05/15/2025	89602N3C6	
Total:	46,250,000				

\$225,000,000 **TBTA General Revenue Bonds, Series 2015A**

Date of Issue: May 15, 2015

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	10,755,000	5.000%	05/15/2025	89602N3D4	
11/15/2047	11,295,000	5.000%	05/15/2025	89602N3D4	
11/15/2048	11,860,000	5.000%	05/15/2025	89602N3D4	
11/15/2049	12,450,000	5.000%	05/15/2025	89602N3D4	
11/15/2050	13,075,000	5.000%	05/15/2025	89602N3D4	
Total:	59,435,000				

\$65,000,000 TBTA General Revenue Bonds, Series 2015B

Date of Issue: November 16, 2015

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$60,240,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	1,335,000	1.750%	Non-Call	89602N3L6	
11/15/2021	1,360,000	5.000%	Non-Call	89602N3M4	
11/15/2022	1,425,000	2.250%	Non-Call	89602N3N2	
11/15/2023	1,460,000	5.000%	Non-Call	89602N3P7	
11/15/2024	1,530,000	5.000%	Non-Call	89602N3Q5	
11/15/2025	1,605,000	5.000%	Non-Call	89602N3R3	
11/15/2026	1,685,000	5.000%	11/15/2025	89602N3S1	
11/15/2027	1,770,000	5.000%	11/15/2025	89602N3T9	
11/15/2028	1,860,000	5.000%	11/15/2025	89602N3U6	
11/15/2029	1,955,000	5.000%	11/15/2025	89602N3V4	
11/15/2030	2,050,000	5.000%	11/15/2025	89602N3W2	
11/15/2031	2,155,000	5.000%	11/15/2025	89602N3X0	
11/15/2033	2,260,000	5.000%	11/15/2025	89602N3Y8	
11/15/2034	2,375,000	5.000%	11/15/2025	89602N3Z5	
11/15/2035	2,495,000	5.000%	11/15/2025	89602N4A9	
Total:	27,320,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	2,620,000	5.000%	11/15/2025	89602N4B7	
11/15/2037	2,750,000	5.000%	11/15/2025	89602N4B7	
11/15/2038	2,885,000	5.000%	11/15/2025	89602N4B7	
11/15/2039	3,030,000	5.000%	11/15/2025	89602N4B7	
11/15/2040	3,180,000	5.000%	11/15/2025	89602N4B7	
Total:	14,465,000				

\$65,000,000 **TBTA General Revenue Bonds, Series 2015B**

Date of Issue: November 16, 2015

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	3,340,000	5.000%	11/15/2025	89602N4C5	
11/15/2042	3,505,000	5.000%	11/15/2025	89602N4C5	
11/15/2043	3,685,000	5.000%	11/15/2025	89602N4C5	
11/15/2044	3,865,000	5.000%	11/15/2025	89602N4C5	
11/15/2045	4,060,000	5.000%	11/15/2025	89602N4C5	
Total:	18,455,000				

\$541,240,000 TBTA General Revenue Bonds, Series 2016A

Date of Issue: January 28, 2016

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$505,575,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	3,500,000	4.000%	Non-Call	89602N4X9	
11/15/2020	4,045,000	5.000%	Non-Call	89602N5T7	
11/15/2021	6,210,000	5.000%	Non-Call	89602N4Y7	
11/15/2022	6,520,000	5.000%	Non-Call	89602N4Z4	
11/15/2023	46,645,000	5.000%	Non-Call	89602N5A8	
11/15/2024	51,315,000	5.000%	Non-Call	89602N5B6	
11/15/2025	22,265,000	5.000%	Non-Call	89602N5C4	
11/15/2026	21,820,000	5.000%	05/15/2026	89602N5D2	
11/15/2027	8,275,000	5.000%	05/15/2026	89602N5E0	
11/15/2028	17,515,000	5.000%	05/15/2026	89602N5F7	
11/15/2029	18,400,000	5.000%	05/15/2026	89602N5G5	
11/15/2030	19,315,000	5.000%	05/15/2026	89602N5H3	
11/15/2031	30,440,000	5.000%	05/15/2026	89602N5J9	
11/15/2033	20,700,000	5.000%	05/15/2026	89602N5K6	
11/15/2034	23,325,000	3.000%	05/15/2026	89602N5L4	
11/15/2034	10,235,000	5.000%	05/15/2026	89602N5U4	
11/15/2035	24,025,000	3.000%	05/15/2026	89602N5M2	
11/15/2035	10,745,000	5.000%	05/15/2026	89602N5V2	
11/15/2036	11,280,000	5.000%	05/15/2026	89602N5N0	
Total:	356,575,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	11,845,000	5.000%	05/15/2026	89602N5P5	
11/15/2038	12,440,000	5.000%	05/15/2026	89602N5P5	
11/15/2039	13,060,000	5.000%	05/15/2026	89602N5P5	
11/15/2040	13,715,000	5.000%	05/15/2026	89602N5P5	
11/15/2041	14,400,000	5.000%	05/15/2026	89602N5P5	
Total:	65,460,000				

\$541,240,000 **TBTA General Revenue Bonds, Series 2016A**

Date of Issue: January 28, 2016

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	15,120,000	5.000%	05/15/2026	89602N5Q3	
11/15/2043	15,875,000	5.000%	05/15/2026	89602N5Q3	
11/15/2044	16,670,000	5.000%	05/15/2026	89602N5Q3	
11/15/2045	17,500,000	5.000%	05/15/2026	89602N5Q3	
11/15/2046	18,375,000	5.000%	05/15/2026	89602N5Q3	
Total:	83,540,000				

\$300,000,000 TBTA General Revenue Bonds, Series 2017A

Date of Issue: January 19, 2017

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$300,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	13,415,000	4.000%	Non-Call	89602N6R0	
11/15/2024	46,755,000	5.000%	Non-Call	89602N6S8	
11/15/2025	8,165,000	5.000%	Non-Call	89602N6T6	
11/15/2026	8,655,000	5.000%	Non-Call	89602N6U3	
11/15/2027	19,240,000	5.000%	05/15/2027	89602N6V1	
11/15/2030	4,565,000	3.000%	05/15/2027	89602N6W9	
11/15/2033	9,445,000	5.000%	05/15/2027	89602N6X7	
11/15/2034	9,915,000	5.000%	05/15/2027	89602N6Y5	
11/15/2035	10,410,000	5.000%	05/15/2027	89602N6Z2	
11/15/2036	9,560,000	3.375%	05/15/2027	89602N7A6	
11/15/2037	11,255,000	5.000%	05/15/2027	89602N7B4	
11/15/2038	11,815,000	5.000%	05/15/2027	89602N7E8	
Total:	163,195,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	12,405,000	5.000%	05/15/2027	89602N7C2	
11/15/2040	13,025,000	5.000%	05/15/2027	89602N7C2	
11/15/2041	13,680,000	5.000%	05/15/2027	89602N7C2	
11/15/2042	14,365,000	5.000%	05/15/2027	89602N7C2	
Total:	53,475,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	15,080,000	5.000%	05/15/2027	89602N7D0	
11/15/2044	15,835,000	5.000%	05/15/2027	89602N7D0	
11/15/2045	16,625,000	5.000%	05/15/2027	89602N7D0	
11/15/2046	17,460,000	5.000%	05/15/2027	89602N7D0	
11/15/2047	18,330,000	5.000%	05/15/2027	89602N7D0	
Total:	83,330,000				

\$902,975,000 TBTA General Revenue Refunding Bonds, Series 2017B

Date of Issue: January 19, 2017

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$902,975,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	10,940,000	5.000%	Non-Call	89602N7T5	
11/15/2025	14,305,000	5.000%	Non-Call	89602N7U2	
11/15/2026	15,135,000	5.000%	Non-Call	89602N7V0	
11/15/2027	30,725,000	5.000%	05/15/2027	89602N7F5	
11/15/2028	63,480,000	5.000%	Non-Call	89602N7G3	
11/15/2029	82,820,000	5.000%	05/15/2027	89602N7H1	
11/15/2030	88,325,000	5.000%	05/15/2027	89602N7J7	
11/15/2031	92,465,000	5.000%	05/15/2027	89602N7K4	
11/15/2032	56,905,000	5.000%	05/15/2027	89602N7L2	
11/15/2033	74,450,000	5.000%	05/15/2027	89602N7M0	
11/15/2034	49,100,000	5.000%	05/15/2027	89602N7N8	
11/15/2035	61,360,000	5.000%	05/15/2027	89602N7P3	
11/15/2036	88,595,000	5.000%	05/15/2027	89602N7Q1	
11/15/2037	88,635,000	5.000%	05/15/2027	89602N7R9	
11/15/2038	85,735,000	5.000%	05/15/2027	89602N7S7	
Total:	902,975,000				

\$720,990,000 TBTA General Revenue Bonds, Series 2017C

Date of Issue: November 17, 2017

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)**Sub Series TBTA 2017C-1 Refunding Bonds**

Par Outstanding: \$520,990,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	17,185,000	5.000%	Non-Call	89602RCA1	
11/15/2024	20,890,000	5.000%	Non-Call	89602RCB9	
11/15/2025	2,255,000	3.000%	Non-Call	89602RCD5	
11/15/2025	3,180,000	4.000%	Non-Call	89602RCE3	
11/15/2025	120,555,000	5.000%	Non-Call	89602RCC7	
11/15/2026	1,955,000	4.000%	Non-Call	89602RCF0	
11/15/2026	108,895,000	5.000%	Non-Call	89602RCG8	
11/15/2027	10,400,000	4.000%	Non-Call	89602RCJ2	
11/15/2027	118,110,000	5.000%	Non-Call	89602RCH6	
11/15/2028	117,565,000	5.000%	Non-Call	89602RCK9	
Total:	520,990,000				

Sub Series TBTA 2017C-2

Par Outstanding: \$200,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	46,405,000	5.000%	11/15/2027	89602RCL7	
11/15/2040	48,720,000	5.000%	11/15/2027	89602RCL7	
11/15/2041	51,160,000	5.000%	11/15/2027	89602RCL7	
11/15/2042	53,715,000	5.000%	11/15/2027	89602RCL7	
Total:	200,000,000				

\$351,930,000 TBTA General Revenue Bonds, Series 2018A

Date of Issue: February 01, 2018

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$351,930,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	51,830,000	5.000%	05/15/2028	89602RDV4	
11/15/2044	54,425,000	5.000%	05/15/2028	89602RDW2	
11/15/2045	57,145,000	5.000%	05/15/2028	89602RDX0	
11/15/2046	60,005,000	5.000%	05/15/2028	89602RDY8	
11/15/2047	63,005,000	4.000%	05/15/2028	89602RDZ5	
11/15/2048	65,520,000	4.000%	05/15/2028	89602REA9	
Total:	351,930,000				

\$270,090,000 TBTA General Revenue Refunding Bonds, Series 2018B

Date of Issue: August 30, 2018

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$270,090,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	18,185,000	5.000%	Non-Call	89602REF8	
11/15/2025	17,430,000	5.000%	Non-Call	89602REG6	
11/15/2026	18,400,000	5.000%	Non-Call	89602REH4	
11/15/2027	25,715,000	5.000%	Non-Call	89602REJ0	
11/15/2028	45,650,000	5.000%	Non-Call	89602REK7	
11/15/2029	47,620,000	5.000%	Non-Call	89602REL5	
11/15/2030	52,245,000	5.000%	Non-Call	89602REM3	
11/15/2031	44,845,000	5.000%	Non-Call	89602REN1	
Total:	270,090,000				

\$159,280,000 **TBTA General Revenue Refunding Bonds, Series 2018C**

Date of Issue: August 30, 2018

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$159,280,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	10,290,000	5.000%	11/15/2028	89602REP6	
11/15/2033	21,920,000	5.000%	11/15/2028	89602REQ4	
11/15/2034	23,025,000	5.000%	11/15/2028	89602RER2	
11/15/2035	4,075,000	4.000%	11/15/2028	89602RES0	
11/15/2035	20,100,000	5.000%	11/15/2028	89602RET8	
11/15/2036	25,330,000	5.000%	11/15/2028	89602REU5	
11/15/2037	26,615,000	5.000%	11/15/2028	89602REV3	
11/15/2038	17,085,000	3.375%	11/15/2028	89602REX9	
11/15/2038	10,840,000	5.000%	11/15/2028	89602REW1	
Total:	159,280,000				

\$125,000,000 TBTA General Revenue Variable Rate Bonds, Series 2018D

Date of Issue: October 04, 2018

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$125,000,000

Mode: FRN

Mode Offering Date: October 04, 2018

Next Tender Date: October 01, 2020

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	31,515,000	67% of SOFR + 0.500%	Non-Call	89602REZ4	
11/15/2034	40,730,000	67% of SOFR + 0.500%	Non-Call	89602REZ4	
11/15/2035	5,675,000	67% of SOFR + 0.500%	Non-Call	89602REZ4	
11/15/2036	14,925,000	67% of SOFR + 0.500%	Non-Call	89602REZ4	
11/15/2037	14,735,000	67% of SOFR + 0.500%	Non-Call	89602REZ4	
11/15/2038	17,420,000	67% of SOFR + 0.500%	Non-Call	89602REZ4	
Total:	125,000,000				

\$148,470,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2018E Taxable

Date of Issue: December 12, 2018

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$148,470,000

Short Term Ratings: VMIG 1/A-1/F1+/NR
(M/S&P/F/K)

Credit Provider: Bank of America, N.A.

Facility Effective: December 12, 2018

Facility Expiration: December 12, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	18,485,000	Weekly	12/12/2018	89602RFE0	
11/15/2027	19,330,000	Weekly	12/12/2018	89602RFE0	
11/15/2028	20,205,000	Weekly	12/12/2018	89602RFE0	
11/15/2029	21,115,000	Weekly	12/12/2018	89602RFE0	
11/15/2030	22,065,000	Weekly	12/12/2018	89602RFE0	
11/15/2031	23,050,000	Weekly	12/12/2018	89602RFE0	
11/15/2032	24,220,000	Weekly	12/12/2018	89602RFE0	
Total:	148,470,000				

\$150,000,000 TBTA General Revenue Bonds, Series 2019A

Date of Issue: May 23, 2019

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$150,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	13,685,000	5.000%	05/15/2029	89602RFG5	
11/15/2042	14,365,000	5.000%	05/15/2029	89602RFH3	
11/15/2043	15,085,000	5.000%	05/15/2029	89602RFJ9	
11/15/2044	15,840,000	4.000%	05/15/2029	89602RFK6	
Total:	58,975,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2045	16,475,000	5.000%	05/15/2029	89602RFL4	
11/15/2046	17,295,000	5.000%	05/15/2029	89602RFL4	
11/15/2047	18,160,000	5.000%	05/15/2029	89602RFL4	
11/15/2048	19,070,000	5.000%	05/15/2029	89602RFL4	
11/15/2049	20,025,000	5.000%	05/15/2029	89602RFL4	
Total:	91,025,000				

\$102,465,000 TBTA General Revenue Refunding Bonds, Series 2019B Taxable

Date of Issue: September 25, 2019

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$102,465,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	102,465,000	3.427%	11/15/2029*	89602RFM2	
Total:	102,465,000				

* Also Subject to Make-Whole Call

\$200,000,000 TBTA General Revenue Bonds, Series 2019C

Date of Issue: December 03, 2019

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding: \$200,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	25,000,000	4.000%	11/15/2029	89602RFN0	
11/15/2041	25,000,000	4.000%	11/15/2029	89602RFP5	
11/15/2042	25,000,000	4.000%	11/15/2029	89602RFQ3	
11/15/2043	25,000,000	4.000%	11/15/2029	89602RFR1	
11/15/2045	25,000,000	3.000%	11/15/2029	89602RFS9	
11/15/2046	25,000,000	3.000%	11/15/2029	89602RFT7	
11/15/2047	25,000,000	3.000%	11/15/2029	89602RFU4	
11/15/2048	25,000,000	3.000%	11/15/2029	89602RFV2	
Total:	200,000,000				

\$756,095,000 **TBTA Subordinate Revenue Refunding Bonds, Series 2002E**

Date of Issue: November 13, 2002

Underlying Ratings: A1/A+/A+/AA-
(M/S&P/F/K)

Par Outstanding: \$70,585,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	34,505,000	5.500%	Non-Call	89602NBB9	National
11/15/2021	36,080,000	5.500%	Non-Call	89602NBC7	National
Total:	70,585,000				

\$653,964,652 TBTA Subordinate Revenue Refunding Bonds, Series 2013A

Date of Issue: January 29, 2013

Underlying Ratings: A1/A+/A+/AA-
(M/S&P/F/K)

Par Outstanding: \$728,415,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	7,770,000	4.000%	Non-Call	89602NE42	
11/15/2021	8,390,000	4.000%	Non-Call	89602NE59	
11/15/2022	5,550,000	4.000%	Non-Call	89602NE67	
11/15/2022	46,800,000	5.000%	Non-Call	89602NG99	
11/15/2023	10,680,000	4.000%	05/15/2023	89602NE75	
11/15/2023	45,540,000	5.000%	05/15/2023	89602NH23	
11/15/2024	57,270,000	5.000%	05/15/2023	89602NE83	
11/15/2025	60,465,000	5.000%	05/15/2023	89602NE91	
11/15/2026	63,460,000	5.000%	05/15/2023	89602NH31	
11/15/2027	15,010,000	4.000%	05/15/2023	89602NF25	
11/15/2027	51,905,000	5.000%	05/15/2023	89602NH49	
11/15/2028	11,175,000	4.000%	05/15/2023	89602NF33	
11/15/2028	59,130,000	5.000%	05/15/2023	89602NH56	
11/15/2029	15,000,000	5.000%	05/15/2023	89602NF41	
11/15/2030	15,000,000	5.000%	05/15/2023	89602NG73	
11/15/2031	15,000,000	3.125%	05/15/2023	89602NG81	
11/15/2032	15,000,000	3.125%	05/15/2023	89602NG32	
Total:	503,145,000				

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2029	58,760,000	0.000%	Non-Call	89602NG40	
11/15/2030	59,720,000	0.000%	Non-Call	89602NF82	
11/15/2031	59,775,000	0.000%	Non-Call	89602NF90	
11/15/2032	47,015,000	0.000%	Non-Call	89602NG24	
Total:	225,270,000				

\$313,975,000 TBTA Subordinate Revenue Refunding Bonds, Series 2013D Taxable

Date of Issue: December 19, 2013

Underlying Ratings: A1/A+/A+/AA-
(M/S&P/F/K)

Sub Series TBTA SUB 2013D-1 Taxable

Par Outstanding: \$137,370,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	26,725,000	3.348%	Make-Whole	89602NT87	
11/15/2021	27,380,000	3.598%	Make-Whole	89602NT95	
11/15/2022	23,975,000	3.884%	Make-Whole	89602NU28	
11/15/2023	24,895,000	4.134%	Make-Whole	89602NU36	
11/15/2024	16,790,000	4.284%	Make-Whole	89602NU44	
11/15/2025	17,605,000	4.434%	Make-Whole	89602NU93	
Total:	137,370,000				

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\$440,000,000 Dedicated Tax Fund Variable Rate Bonds, Series 2002B

Date of Issue: September 05, 2002

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2002B-1

Par Outstanding: \$150,000,000

Short Term Ratings: NR/A-1/F1/NR
(M/S&P/F/K)

Credit Provider: MUFG Bank, Ltd.

Facility Effective: March 23, 2016

Facility Expiration: March 22, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2020	37,000,000	Weekly	03/23/2016	59259N2Z5	
11/1/2021	55,300,000	Weekly	03/23/2016	59259N2Z5	
11/1/2022	57,700,000	Weekly	03/23/2016	59259N2Z5	
Total:	150,000,000				

Sub Series DTF 2002B-3d

Par Outstanding: \$15,900,000

Mode: FRN

Mode Offering Date: March 28, 2012

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2020	15,900,000	SIFMA + 1.000%	Non-Call	59259NP31	
Total:	15,900,000				

\$500,000,000 Dedicated Tax Fund Bonds, Series 2004B

Date of Issue: March 10, 2004

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2004B-1

Par Outstanding: \$16,750,000

Mode: Fixed

Mode Offering Date: April 26, 2011

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	2,615,000	4.000%	Non-Call	59259NE25	
11/15/2020	5,565,000	5.000%	Non-Call	59259NF65	
11/15/2021	3,570,000	4.000%	Non-Call	59259NE33	
11/15/2021	5,000,000	5.000%	Non-Call	59259NF32	
Total:	16,750,000				

Sub Series DTF 2004B-4

Par Outstanding: \$16,710,000

Mode: Fixed

Mode Offering Date: April 27, 2011

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	8,160,000	5.000%	Non-Call	59259NG56	
11/15/2021	2,450,000	4.000%	Non-Call	59259NG64	
11/15/2021	6,100,000	5.000%	Non-Call	59259NH63	
Total:	16,710,000				

\$352,915,000 Dedicated Tax Fund Variable Rate Refunding Bonds, Series 2008A

Date of Issue: June 25, 2008

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Sub Series DTF 2008A-1**

Par Outstanding: \$154,485,000

Short Term Ratings: NR/A-1+/F1+/NR
(M/S&P/F/K)

Credit Provider: TD Bank, N.A.

Facility Effective: June 14, 2017

Facility Expiration: June 13, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2020	1,180,000	Daily	06/14/2017	59259N8Q9	
11/1/2021	10,435,000	Daily	06/14/2017	59259N8Q9	
11/1/2022	12,160,000	Daily	06/14/2017	59259N8Q9	
11/1/2023	12,585,000	Daily	06/14/2017	59259N8Q9	
11/1/2024	13,025,000	Daily	06/14/2017	59259N8Q9	
11/1/2025	13,495,000	Daily	06/14/2017	59259N8Q9	
11/1/2026	13,970,000	Daily	06/14/2017	59259N8Q9	
11/1/2027	14,465,000	Daily	06/14/2017	59259N8Q9	
11/1/2028	14,975,000	Daily	06/14/2017	59259N8Q9	
11/1/2029	15,510,000	Daily	06/14/2017	59259N8Q9	
11/1/2030	16,060,000	Daily	06/14/2017	59259N8Q9	
11/1/2031	16,625,000	Daily	06/14/2017	59259N8Q9	
Total:	154,485,000				

Sub Series DTF 2008A-2a

Par Outstanding: \$69,625,000

Mode: FRN

Mode Offering Date: May 25, 2017

Next Tender Date: June 01, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2020	1,180,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2021	10,430,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2022	12,155,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2023	12,585,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2024	13,030,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2025	13,495,000	SIFMA + 0.450%	Non-Call	59259N8P1	
11/1/2026	6,750,000	SIFMA + 0.450%	Non-Call	59259N8P1	
Total:	69,625,000				

\$352,915,000 Dedicated Tax Fund Variable Rate Refunding Bonds, Series 2008A

Date of Issue: June 25, 2008

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2008A-2b

Par Outstanding: \$84,855,000

Short Term Ratings: NAF/A-1/F1/NAF
(M/S&P/F/K)

Credit Provider: PNC Bank National
Association

Facility Effective: October 31, 2019

Facility Expiration: October 31, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2026	7,220,000	Weekly	10/31/2019	59260XAB4	
11/1/2027	14,465,000	Weekly	10/31/2019	59260XAB4	
11/1/2028	14,975,000	Weekly	10/31/2019	59260XAB4	
11/1/2029	15,510,000	Weekly	10/31/2019	59260XAB4	
11/1/2030	16,055,000	Weekly	10/31/2019	59260XAB4	
11/1/2031	16,630,000	Weekly	10/31/2019	59260XAB4	
Total:	84,855,000				

\$348,175,000 Dedicated Tax Fund Refunding Bonds, Series 2008B

Date of Issue: August 07, 2008

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Sub Series DTF 2008B-1**

Par Outstanding: \$86,335,000

Mode: Fixed

Mode Offering Date: August 13, 2013

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	5,650,000	5.000%	Non-Call	59259NU84	
11/15/2021	5,570,000	5.000%	Non-Call	59259NU92	
11/15/2022	5,625,000	5.000%	Non-Call	59259NV26	
11/15/2023	5,745,000	5.000%	Non-Call	59259NV34	
11/15/2024	5,695,000	5.000%	11/15/2023	59259NV42	
11/15/2025	5,775,000	5.000%	11/15/2023	59259NV59	
11/15/2026	5,820,000	5.000%	11/15/2023	59259NV67	
11/15/2027	2,865,000	4.000%	11/15/2023	59259NV75	
11/15/2028	5,975,000	4.000%	11/15/2023	59259NV83	
11/15/2029	12,790,000	5.000%	11/15/2023	59259NV91	
11/15/2030	13,085,000	4.250%	11/15/2023	59259NW25	
11/15/2031	8,965,000	5.000%	11/15/2023	59259NW33	
11/15/2033	1,435,000	4.375%	11/15/2023	59259NW41	
11/15/2034	1,340,000	4.500%	11/15/2023	59259NW58	
Total:	86,335,000				

Sub Series DTF 2008B-3b

Par Outstanding: \$43,460,000

Mode: Fixed

Mode Offering Date: October 03, 2016

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	4,665,000	5.000%	11/15/2026	59259N5Q2	
11/15/2029	25,325,000	5.000%	11/15/2026	59259N5R0	
11/15/2030	13,470,000	5.000%	11/15/2026	59259N5P4	
Total:	43,460,000				

\$348,175,000 Dedicated Tax Fund Refunding Bonds, Series 2008B**Date of Issue:** August 07, 2008**Underlying Ratings:** NAF/AA/AA/NAF
(M/S&P/F/K)**Sub Series DTF 2008B-3c****Par Outstanding:** \$44,740,000**Short Term Ratings:** NAF/A-1/F1/NAF
(M/S&P/F/K)**Credit Provider:** PNC Bank National
Association**Facility Effective:** October 31, 2019**Facility Expiration:** October 31, 2022**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2030	15,590,000	Weekly	10/31/2019	59260XAD0	
11/1/2031	22,250,000	Weekly	10/31/2019	59260XAD0	
11/1/2033	3,565,000	Weekly	10/31/2019	59260XAD0	
11/1/2034	3,335,000	Weekly	10/31/2019	59260XAD0	
Total:	44,740,000				

Sub Series DTF 2008B-4**Par Outstanding:** \$80,085,000**Mode:** Fixed**Mode Offering Date:** August 13, 2013**Serial Bonds**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	14,025,000	5.000%	Non-Call	59259NW90	
11/15/2021	13,830,000	5.000%	Non-Call	59259NX24	
11/15/2022	13,960,000	5.000%	Non-Call	59259NX32	
11/15/2023	14,265,000	5.000%	Non-Call	59259NX40	
11/15/2024	14,130,000	5.000%	11/15/2023	59259NX57	
11/15/2025	9,875,000	5.000%	11/15/2023	59259NX65	
Total:	80,085,000				

\$750,000,000 **Dedicated Tax Fund Bonds - Build America Bonds, Series 2009C**

Date of Issue: April 30, 2009

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2009C Build America Bonds

Par Outstanding: \$750,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	250,000,000	7.336%	Make-Whole	59259NZH9	
11/15/2038	250,000,000	7.336%	Make-Whole	59259NZH9	
11/15/2039	250,000,000	7.336%	Make-Whole	59259NZH9	
Total:	750,000,000				

\$502,990,000 Dedicated Tax Fund Bonds - Build America Bonds, Series 2010A

Date of Issue: March 25, 2010

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Sub Series DTF 2010A-2 Build America Bonds**

Par Outstanding: \$422,825,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	10,940,000	4.955%	Make-Whole	59259NZR7	
11/15/2021	11,485,000	5.105%	Make-Whole	59259NZS5	
11/15/2022	12,070,000	5.255%	Make-Whole	59259NZT3	
11/15/2023	12,705,000	5.355%	Make-Whole	59259NZU0	
11/15/2024	13,385,000	5.455%	Make-Whole	59259NZV8	
11/15/2025	14,120,000	5.535%	Make-Whole	59259NZW6	
Total:	74,705,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	14,905,000	5.989%	Make-Whole	59259NZM8	
11/15/2027	15,795,000	5.989%	Make-Whole	59259NZM8	
11/15/2028	16,745,000	5.989%	Make-Whole	59259NZM8	
11/15/2029	17,750,000	5.989%	Make-Whole	59259NZM8	
11/15/2030	18,815,000	5.989%	Make-Whole	59259NZM8	
Total:	84,010,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	19,945,000	6.089%	Make-Whole	59259NZN6	
11/15/2032	21,160,000	6.089%	Make-Whole	59259NZN6	
11/15/2033	22,450,000	6.089%	Make-Whole	59259NZN6	
11/15/2034	23,820,000	6.089%	Make-Whole	59259NZN6	
11/15/2035	25,275,000	6.089%	Make-Whole	59259NZN6	
11/15/2036	26,815,000	6.089%	Make-Whole	59259NZN6	
11/15/2037	28,450,000	6.089%	Make-Whole	59259NZN6	
11/15/2038	30,185,000	6.089%	Make-Whole	59259NZN6	
11/15/2039	32,030,000	6.089%	Make-Whole	59259NZN6	
11/15/2040	33,980,000	6.089%	Make-Whole	59259NZN6	
Total:	264,110,000				

\$127,450,000 Dedicated Tax Fund Bonds, Series 2011A

Date of Issue: March 31, 2011

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Par Outstanding: \$22,530,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	2,265,000	4.000%	Non-Call	59259NC84	
11/15/2020	17,690,000	5.000%	Non-Call	59259ND83	
11/15/2021	2,575,000	5.000%	Non-Call	59259NC92	
Total:	22,530,000				

\$959,465,613 Dedicated Tax Fund Refunding Bonds, Series 2012A

Date of Issue: October 25, 2012

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Par Outstanding: \$935,445,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	2,200,000	2.000%	Non-Call	59259NQ22	
11/15/2020	23,145,000	5.000%	Non-Call	59259NQ71	
11/15/2021	1,905,000	3.000%	Non-Call	59259NQ30	
11/15/2021	22,665,000	5.000%	Non-Call	59259NQ89	
11/15/2022	8,385,000	4.000%	Non-Call	59259NQ48	
11/15/2022	19,360,000	5.000%	Non-Call	59259NQ97	
11/15/2023	89,275,000	5.000%	11/15/2022	59259NR21	
11/15/2024	5,000,000	2.500%	11/15/2022	59259NR39	
11/15/2024	68,265,000	5.000%	11/15/2022	59259NS38	
11/15/2025	70,280,000	5.000%	11/15/2022	59259NR47	
11/15/2026	73,865,000	5.000%	11/15/2022	59259NR54	
11/15/2027	77,560,000	5.000%	11/15/2022	59259NR62	
11/15/2028	50,000,000	3.000%	11/15/2022	59259NR70	
11/15/2028	33,340,000	5.000%	11/15/2022	59259NS46	
11/15/2029	84,400,000	5.000%	11/15/2022	59259NR88	
11/15/2030	100,000	5.000%	11/15/2022	59259NR96	
11/15/2031	48,320,000	4.000%	11/15/2022	59259NS20	
11/15/2031	40,305,000	5.000%	11/15/2022	59259NS53	
Total:	718,370,000				

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2030	88,525,000	0.000%	Non-Call	59259NT29	
11/15/2032	128,550,000	0.000%	Non-Call	59259NS95	
Total:	217,075,000				

\$579,955,000 Dedicated Tax Fund Refunding Bonds, Series 2016A

Date of Issue: March 10, 2016

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Par Outstanding: \$569,645,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	11,470,000	5.000%	Non-Call	59259N297	
11/15/2021	15,155,000	5.000%	Non-Call	59259N2A0	
11/15/2022	27,415,000	5.000%	Non-Call	59259N2B8	
11/15/2023	15,270,000	5.000%	Non-Call	59259N2C6	
11/15/2024	1,750,000	4.000%	Non-Call	59259N2D4	
11/15/2024	36,000,000	5.000%	Non-Call	59259N2R3	
11/15/2025	7,500,000	4.000%	Non-Call	59259N2E2	
11/15/2025	39,300,000	5.000%	Non-Call	59259N2S1	
11/15/2026	15,750,000	4.000%	Make-Whole	59259N2F9	
11/15/2026	19,160,000	5.000%	Make-Whole	59259N2T9	
11/15/2027	36,495,000	5.250%	11/15/2026*	59259N2G7	
11/15/2028	38,415,000	5.250%	11/15/2026*	59259N2H5	
11/15/2029	40,435,000	5.250%	11/15/2026*	59259N2J1	
11/15/2030	45,550,000	5.250%	11/15/2026*	59259N2K8	
11/15/2031	47,940,000	5.250%	11/15/2026*	59259N2L6	
11/15/2032	41,370,000	5.250%	11/15/2026*	59259N2U6	
11/15/2033	6,990,000	3.125%	11/15/2026*	59259N2M4	
11/15/2033	22,010,000	5.250%	11/15/2026*	59259N2V4	
11/15/2034	1,475,000	4.000%	11/15/2026*	59259N2N2	
11/15/2034	37,905,000	5.250%	11/15/2026*	59259N2W2	
11/15/2035	2,050,000	4.000%	11/15/2026*	59259N2P7	
11/15/2035	39,380,000	5.250%	11/15/2026*	59259N2X0	
11/15/2036	2,920,000	3.250%	11/15/2026*	59259N2Q5	
11/15/2036	17,940,000	5.250%	11/15/2026*	59259N2Y8	
Total:	569,645,000				

* Also Subject to Make-Whole Call

\$588,305,000 Dedicated Tax Fund Green Bonds, Series 2016B

Date of Issue: May 26, 2016

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Sub Series DTF 2016B-1**

Par Outstanding: \$399,875,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	4,290,000	5.000%	Non-Call	59259N3T8	
11/15/2021	4,505,000	5.000%	Non-Call	59259N3U5	
11/15/2022	4,730,000	5.000%	Non-Call	59259N3V3	
11/15/2023	4,965,000	5.000%	Non-Call	59259N3W1	
11/15/2024	5,215,000	5.000%	Non-Call	59259N3X9	
11/15/2025	5,475,000	5.000%	Non-Call	59259N3Y7	
11/15/2026	5,745,000	5.000%	Non-Call	59259N3Z4	
11/15/2027	6,035,000	5.000%	11/15/2026	59259N4A8	
11/15/2028	6,335,000	5.000%	11/15/2026	59259N4B6	
11/15/2029	6,655,000	5.000%	11/15/2026	59259N4C4	
11/15/2030	6,985,000	5.000%	11/15/2026	59259N4D2	
11/15/2031	7,335,000	5.000%	11/15/2026	59259N4E0	
11/15/2032	7,700,000	5.000%	11/15/2026	59259N4F7	
11/15/2033	8,085,000	5.000%	11/15/2026	59259N4G5	
11/15/2034	8,490,000	5.000%	11/15/2026	59259N3H4	
11/15/2035	8,915,000	5.000%	11/15/2026	59259N3J0	
11/15/2036	198,415,000	5.000%	11/15/2026	59259N3K7	
Total:	299,875,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	3,025,000	5.000%	11/15/2026	59259N3L5	
11/15/2038	3,175,000	5.000%	11/15/2026	59259N3L5	
11/15/2039	3,335,000	5.000%	11/15/2026	59259N3L5	
11/15/2040	3,500,000	5.000%	11/15/2026	59259N3L5	
11/15/2041	3,675,000	5.000%	11/15/2026	59259N3L5	
11/15/2042	3,860,000	5.000%	11/15/2026	59259N3L5	
11/15/2043	4,055,000	5.000%	11/15/2026	59259N3L5	
11/15/2044	4,255,000	5.000%	11/15/2026	59259N3L5	
11/15/2045	4,470,000	5.000%	11/15/2026	59259N3L5	
11/15/2046	4,690,000	5.000%	11/15/2026	59259N3L5	
Total:	38,040,000				

\$588,305,000 Dedicated Tax Fund Green Bonds, Series 2016B

Date of Issue: May 26, 2016

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	4,925,000	5.000%	11/15/2026	59259N3M3	
11/15/2048	5,175,000	5.000%	11/15/2026	59259N3M3	
11/15/2049	5,430,000	5.000%	11/15/2026	59259N3M3	
11/15/2050	5,705,000	5.000%	11/15/2026	59259N3M3	
11/15/2051	5,990,000	5.000%	11/15/2026	59259N3M3	
Total:	27,225,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2052	6,285,000	5.000%	11/15/2026	59259N3N1	
11/15/2053	6,600,000	5.000%	11/15/2026	59259N3N1	
11/15/2054	6,930,000	5.000%	11/15/2026	59259N3N1	
11/15/2055	7,280,000	5.000%	11/15/2026	59259N3N1	
11/15/2056	7,640,000	5.000%	11/15/2026	59259N3N1	
Total:	34,735,000				

\$588,305,000 Dedicated Tax Fund Green Bonds, Series 2016B

Date of Issue: May 26, 2016

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2016B-2

Par Outstanding: \$174,890,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	14,170,000	5.000%	Non-Call	59259N4R1	
11/15/2027	14,875,000	5.000%	11/15/2026	59259N4S9	
11/15/2028	15,615,000	5.000%	11/15/2026	59259N4T7	
11/15/2029	16,400,000	5.000%	11/15/2026	59259N4U4	
11/15/2030	17,220,000	5.000%	11/15/2026	59259N4V2	
11/15/2032	7,955,000	5.000%	11/15/2026	59259N4H3	
11/15/2033	10,900,000	5.000%	11/15/2026	59259N4J9	
11/15/2034	11,445,000	5.000%	11/15/2026	59259N4K6	
11/15/2035	12,020,000	5.000%	11/15/2026	59259N4L4	
11/15/2036	12,615,000	5.000%	11/15/2026	59259N4M2	
11/15/2037	13,250,000	5.000%	11/15/2026	59259N4N0	
11/15/2038	8,865,000	4.000%	11/15/2026	59259N4P5	
11/15/2038	5,045,000	5.000%	11/15/2026	59259N4W0	
11/15/2039	7,220,000	3.000%	11/15/2026	59259N4Q3	
11/15/2039	7,295,000	5.000%	11/15/2026	59259N4X8	
Total:	174,890,000				

\$312,825,000 Dedicated Tax Fund Green Bonds, Series 2017A

Date of Issue: February 23, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Par Outstanding: \$306,785,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	3,250,000	5.000%	Non-Call	59259N5V1	
11/15/2021	3,410,000	5.000%	Non-Call	59259N5W9	
11/15/2022	3,580,000	5.000%	Non-Call	59259N5X7	
11/15/2023	3,760,000	5.000%	Non-Call	59259N5Y5	
11/15/2024	3,950,000	5.000%	Non-Call	59259N5Z2	
11/15/2025	4,145,000	5.000%	Non-Call	59259N6A6	
11/15/2026	4,355,000	5.000%	Non-Call	59259N6B4	
11/15/2027	4,570,000	5.000%	05/15/2027	59259N6C2	
11/15/2028	4,800,000	5.000%	05/15/2027	59259N6D0	
11/15/2029	5,040,000	5.000%	05/15/2027	59259N6E8	
11/15/2030	5,290,000	3.000%	05/15/2027	59259N6F5	
11/15/2031	5,450,000	5.000%	05/15/2027	59259N6G3	
11/15/2032	5,725,000	5.000%	05/15/2027	59259N6H1	
11/15/2033	6,010,000	5.000%	05/15/2027	59259N6J7	
11/15/2034	7,750,000	3.500%	05/15/2027	59259N6K4	
11/15/2034	17,250,000	5.000%	05/15/2027	59259N6R9	
11/15/2035	15,000,000	4.000%	05/15/2027	59259N6T5	
11/15/2035	55,000,000	5.000%	05/15/2027	59259N6L2	
11/15/2036	9,355,000	5.000%	05/15/2027	59259N6M0	
11/15/2037	9,825,000	5.000%	05/15/2027	59259N6N8	
11/15/2038	10,315,000	5.000%	05/15/2027	59259N6U2	
Total:	187,830,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	1,480,000	4.000%	05/15/2027	59259N6P3	
11/15/2040	1,540,000	4.000%	05/15/2027	59259N6P3	
11/15/2041	1,600,000	4.000%	05/15/2027	59259N6P3	
11/15/2042	1,665,000	4.000%	05/15/2027	59259N6P3	
Total:	6,285,000				

\$312,825,000 **Dedicated Tax Fund Green Bonds, Series 2017A**

Date of Issue: February 23, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	9,350,000	5.000%	05/15/2027	59259N6S7	
11/15/2040	9,820,000	5.000%	05/15/2027	59259N6S7	
11/15/2041	10,310,000	5.000%	05/15/2027	59259N6S7	
11/15/2042	10,825,000	5.000%	05/15/2027	59259N6S7	
Total:	40,305,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	13,095,000	5.000%	05/15/2027	59259N6Q1	
11/15/2044	13,750,000	5.000%	05/15/2027	59259N6Q1	
11/15/2045	14,440,000	5.000%	05/15/2027	59259N6Q1	
11/15/2046	15,160,000	5.000%	05/15/2027	59259N6Q1	
11/15/2047	15,920,000	5.000%	05/15/2027	59259N6Q1	
Total:	72,365,000				

\$680,265,000 Dedicated Tax Fund Green Bonds, Series 2017B

Date of Issue: May 17, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Sub Series DTF 2017B-1**

Par Outstanding: \$308,210,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2020	530,000	4.000%	Non-Call	59259N7N7	
11/15/2021	555,000	4.000%	Non-Call	59259N7P2	
11/15/2022	1,660,000	4.000%	Non-Call	59259N7Q0	
11/15/2023	1,725,000	4.000%	Non-Call	59259N7R8	
11/15/2024	1,795,000	4.000%	Non-Call	59259N7S6	
11/15/2025	1,860,000	4.000%	Non-Call	59259N7T4	
11/15/2026	2,645,000	5.000%	Non-Call	59259N7U1	
11/15/2027	14,040,000	5.000%	Non-Call	59259N7V9	
11/15/2028	6,665,000	5.000%	11/15/2027	59259N7W7	
11/15/2029	12,160,000	5.000%	11/15/2027	59259N7X5	
11/15/2030	7,735,000	5.000%	11/15/2027	59259N7Y3	
11/15/2031	5,585,000	5.000%	11/15/2027	59259N7Z0	
11/15/2032	8,090,000	5.000%	11/15/2027	59259N8A4	
11/15/2033	6,870,000	5.000%	11/15/2027	59259N8B2	
11/15/2034	22,470,000	5.000%	11/15/2027	59259N8C0	
11/15/2035	33,940,000	5.000%	11/15/2027	59259N8D8	
11/15/2036	4,825,000	5.000%	11/15/2027	59259N8E6	
11/15/2037	5,060,000	5.000%	11/15/2027	59259N8F3	
11/15/2038	5,320,000	3.500%	11/15/2027	59259N8G1	
Total:	143,530,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	5,500,000	5.000%	11/15/2027	59259N8N6	
11/15/2040	5,775,000	5.000%	11/15/2027	59259N8N6	
11/15/2041	6,070,000	5.000%	11/15/2027	59259N8N6	
11/15/2042	6,370,000	5.000%	11/15/2027	59259N8N6	
Total:	23,715,000				

\$680,265,000 Dedicated Tax Fund Green Bonds, Series 2017B

Date of Issue: May 17, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	6,690,000	5.000%	11/15/2027	59259N8J5	
11/15/2044	7,020,000	5.000%	11/15/2027	59259N8J5	
11/15/2045	7,375,000	5.000%	11/15/2027	59259N8J5	
11/15/2046	7,745,000	5.000%	11/15/2027	59259N8J5	
11/15/2047	8,130,000	5.000%	11/15/2027	59259N8J5	
Total:	36,960,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2048	8,340,000	4.000%	11/15/2027	59259N8L0	
11/15/2049	8,685,000	4.000%	11/15/2027	59259N8L0	
11/15/2050	9,040,000	4.000%	11/15/2027	59259N8L0	
11/15/2051	9,415,000	4.000%	11/15/2027	59259N8L0	
11/15/2052	9,800,000	4.000%	11/15/2027	59259N8L0	
Total:	45,280,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2048	200,000	5.000%	11/15/2027	59259N8K2	
11/15/2049	200,000	5.000%	11/15/2027	59259N8K2	
11/15/2050	200,000	5.000%	11/15/2027	59259N8K2	
11/15/2051	200,000	5.000%	11/15/2027	59259N8K2	
11/15/2052	200,000	5.000%	11/15/2027	59259N8K2	
Total:	1,000,000				

\$680,265,000 Dedicated Tax Fund Green Bonds, Series 2017B

Date of Issue: May 17, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2053	10,395,000	5.250%	11/15/2027	59259N8M8	
11/15/2054	10,940,000	5.250%	11/15/2027	59259N8M8	
11/15/2055	11,515,000	5.250%	11/15/2027	59259N8M8	
11/15/2056	12,120,000	5.250%	11/15/2027	59259N8M8	
11/15/2057	12,755,000	5.250%	11/15/2027	59259N8M8	
Total:	57,725,000				

Sub Series DTF 2017B-2 Refunding Green Bonds

Par Outstanding: \$371,040,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2022	3,955,000	5.000%	Non-Call	59259N6V0	
11/15/2023	17,815,000	5.000%	Non-Call	59259N6W8	
11/15/2024	18,650,000	5.000%	Non-Call	59259N6X6	
11/15/2025	19,635,000	5.000%	Non-Call	59259N6Y4	
11/15/2026	20,675,000	5.000%	Non-Call	59259N6Z1	
11/15/2027	21,655,000	5.000%	Non-Call	59259N7A5	
11/15/2028	19,720,000	5.000%	11/15/2027	59259N7B3	
11/15/2031	17,785,000	5.000%	11/15/2027	59259N7C1	
11/15/2032	18,675,000	4.000%	11/15/2027	59259N7D9	
11/15/2033	30,000,000	3.125%	11/15/2027	59259N7F4	
11/15/2033	50,000,000	4.000%	11/15/2027	59259N7H0	
11/15/2033	45,285,000	5.000%	11/15/2027	59259N7E7	
11/15/2033	40,000,000	5.250%	11/15/2027	59259N7G2	
11/15/2034	20,000,000	4.000%	11/15/2027	59259N7K3	
11/15/2034	27,190,000	5.000%	11/15/2027	59259N7J6	
Total:	371,040,000				

\$750,000,000 Dedicated Tax Fund Bond Anticipation Notes, Series 2019A

Date of Issue: March 19, 2019

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Par Outstanding: \$750,000,000

Short Term Ratings: NAF/SP-1+/F1+/NAF
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
3/1/2022	750,000,000	5.000%	Non-Call	59260XAA6	
Total:	750,000,000				

\$348,910,000 Special Obligation Taxable Refunding Bonds, Series 2014 Taxable

Date of Issue: August 14, 2014

Underlying Ratings: Aaa/NAF/NAF/NAF
(M/S&P/F/K)

Par Outstanding: \$214,665,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
7/1/2020	32,335,000	2.168%	Make-Whole	59261EAF6	
7/1/2021	33,045,000	2.523%	7/1/2020*	59261EAG4	
7/1/2022	33,885,000	2.723%	7/1/2020*	59261EAH2	
7/1/2023	31,270,000	2.868%	7/1/2020*	59261EAJ8	
7/1/2024	32,175,000	3.018%	7/1/2020*	59261EAK5	
7/1/2025	28,230,000	3.118%	7/1/2020*	59261EAL3	
7/1/2026	23,725,000	3.218%	7/1/2020*	59261EAM1	
Total:	214,665,000				

* Also Subject to Make-Whole Call

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\$1,057,430,000 MTA Hudson Rail Yards Trust Obligations, Series 2016A

Date of Issue: September 22, 2016

Underlying Ratings: A2/NAF/NAF/A-
(M/S&P/F/K)

Par Outstanding: \$682,430,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2051	307,000,000	5.000%	11/15/2021	62476RAB1	
Total:	307,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2056	375,430,000	5.000%	11/15/2023	62476RAC9	
Total:	375,430,000				

\$162,660,000 MTA Hudson Rail Yards Trust Refunding Obligations, Series 2020A

Date of Issue: March 27, 2020

Underlying Ratings: NR/NAF/NAF/NR
(M/S&P/F/K)

Par Outstanding: \$162,660,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	162,660,000	5.000%	03/27/2020		
Total:	162,660,000				

HUDSON RAIL YARDS TRUST OBLIGATIONS **(Schedule 1 to the Financing Agreement)**

This section of MTA’s 2020 Combined Continuing Disclosure Filings contains certain information relating to the Metropolitan Transportation Authority Hudson Rail Yards Trust Obligations, Series 2016A (the “HY Trust Obligations”) as required by the Continuing Disclosure Agreement dated September 22, 2016, in connection with the issuance of the HY Trust Obligations. Such information includes updates to Schedule I to the Interagency Financing Agreement (the “Financing Agreement”), dated as of September 1, 2016, by and among MTA, MTA New York City Transit, MaBSTOA, MTA Long Island Rail Road, MTA Metro-North Railroad, MTA Bus, and Wells Fargo Bank, National Association, as Trustee.

The following information is contained in this section:

- I. Principal and Interest Components - see attached Table 1 entitled “MTA Financing Agreement Amount”
- II. Application by month of amounts to be transferred from the Capitalized Interest Fund to the Interest Account as Capitalized Interest - see attached Table 2 entitled “Capitalized Interest Transfer Amounts”
- III. By Ground Lease, a monthly schedule showing the Regularly Scheduled Monthly Ground Rent - see attached Table 3 entitled “Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029”
- IV. Applicable Redemption Prices - see attached Table 4 showing Redemption Prices for the 11/15/2046, 11/15/2051 and 11/15/2056 Maturities of the HRY Trust Obligations and HRY Refunding Trust Obligations
- V. A summary of certain information regarding related Hudson Yards accounts – see attached Exhibit A entitled “Additional Annual Information”
- VI. Annual Disclosure of MTA HRY Obligation Information – see attached Exhibit B
- VII. Annual Disclosure of Detailed Information for Each Parcel – see attached Exhibit C

Additionally, the following information may be found in Part I to these 2020 Combined Continuing Disclosure Filings, the 2020 MTA Annual Disclosure Statement (the “ADS”), under the following headings:

- a summary presentation of the current status of development of the ERY and WRY components of the Hudson Rail Yards Project “FINANCIAL PLANS AND CAPITAL PROGRAMS – NON-CAPITAL PROGRAMS PROJECTS - HUDSON YARDS DEVELOPMENT AND FINANCING” in Part 2, and
- a discussion of litigation, if any, naming MTA as a party, related to HY Trust Obligations “LITIGATION” in Part 6.

Capitalized terms not defined in this section or in the ADS shall have the meanings provided in the Financing Agreement.

Table 1
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
MTA Financing Agreement Amount - Outstanding Debt Service*

HRY Trust Obligations, Series 2016A

Date	Principal Component	Interest Component	Debt Service
5/15/2020		\$ 17,060,750	\$ 17,060,750
11/15/2020		17,060,750	17,060,750
5/15/2021		17,060,750	17,060,750
11/15/2021		17,060,750	17,060,750
5/15/2022		17,060,750	17,060,750
11/15/2022		17,060,750	17,060,750
5/15/2023		17,060,750	17,060,750
11/15/2023		17,060,750	17,060,750
5/15/2024		17,060,750	17,060,750
11/15/2024		17,060,750	17,060,750
5/15/2025		17,060,750	17,060,750
11/15/2025		17,060,750	17,060,750
5/15/2026		17,060,750	17,060,750
11/15/2026		17,060,750	17,060,750
5/15/2027		17,060,750	17,060,750
11/15/2027		17,060,750	17,060,750
5/15/2028		17,060,750	17,060,750
11/15/2028		17,060,750	17,060,750
5/15/2029		17,060,750	17,060,750
11/15/2029		17,060,750	17,060,750
5/15/2030		17,060,750	17,060,750
11/15/2030		17,060,750	17,060,750
5/15/2031		17,060,750	17,060,750
11/15/2031		17,060,750	17,060,750
5/15/2032		17,060,750	17,060,750
11/15/2032		17,060,750	17,060,750
5/15/2033		17,060,750	17,060,750
11/15/2033		17,060,750	17,060,750
5/15/2034		17,060,750	17,060,750
11/15/2034		17,060,750	17,060,750
5/15/2035		17,060,750	17,060,750
11/15/2035		17,060,750	17,060,750
5/15/2036		17,060,750	17,060,750
11/15/2036		17,060,750	17,060,750
5/15/2037		17,060,750	17,060,750
11/15/2037		17,060,750	17,060,750
5/15/2038		17,060,750	17,060,750
11/15/2038		17,060,750	17,060,750
5/15/2039		17,060,750	17,060,750
11/15/2039		17,060,750	17,060,750
5/15/2040		17,060,750	17,060,750
11/15/2040		17,060,750	17,060,750
5/15/2041		17,060,750	17,060,750
11/15/2041		17,060,750	17,060,750
5/15/2042		17,060,750	17,060,750
11/15/2042		17,060,750	17,060,750
5/15/2043		17,060,750	17,060,750
11/15/2043		17,060,750	17,060,750
5/15/2044		17,060,750	17,060,750
11/15/2044		17,060,750	17,060,750
5/15/2045		17,060,750	17,060,750
11/15/2045		17,060,750	17,060,750
5/15/2046		17,060,750	17,060,750
11/15/2046		17,060,750	17,060,750
5/15/2047		17,060,750	17,060,750
11/15/2047		17,060,750	17,060,750
5/15/2048		17,060,750	17,060,750
11/15/2048		17,060,750	17,060,750
5/15/2049		17,060,750	17,060,750
11/15/2049		17,060,750	17,060,750
5/15/2050		17,060,750	17,060,750
11/15/2050		17,060,750	17,060,750
5/15/2051	307,000,000	17,060,750	324,060,750
5/15/2052		9,385,750	9,385,750
11/15/2052		9,385,750	9,385,750
5/15/2053		9,385,750	9,385,750
11/15/2053		9,385,750	9,385,750
5/15/2054		9,385,750	9,385,750
11/15/2054		9,385,750	9,385,750
5/15/2055		9,385,750	9,385,750
11/15/2055		9,385,750	9,385,750
5/15/2056		9,385,750	9,385,750
11/15/2056	375,430,000	9,385,750	384,815,750
Total	\$ 682,430,000	\$ 1,185,745,500	\$ 1,868,175,500

HRY Refunding Trust Obligations, Series 2020A

Date	Principal Component	Interest Component	Debt Service
5/15/2020		\$ 1,084,400	\$ 1,084,400
11/15/2020		4,066,500	4,066,500
5/15/2021		4,066,500	4,066,500
11/15/2021		4,066,500	4,066,500
5/15/2022		4,066,500	4,066,500
11/15/2022		4,066,500	4,066,500
5/15/2023		4,066,500	4,066,500
11/15/2023		4,066,500	4,066,500
5/15/2024		4,066,500	4,066,500
11/15/2024		4,066,500	4,066,500
5/15/2025		4,066,500	4,066,500
11/15/2025		4,066,500	4,066,500
5/15/2026		4,066,500	4,066,500
11/15/2026		4,066,500	4,066,500
5/15/2027		4,066,500	4,066,500
11/15/2027		4,066,500	4,066,500
5/15/2028		4,066,500	4,066,500
11/15/2028		4,066,500	4,066,500
5/15/2029		4,066,500	4,066,500
11/15/2029		4,066,500	4,066,500
5/15/2030		4,066,500	4,066,500
11/15/2030		4,066,500	4,066,500
5/15/2031		4,066,500	4,066,500
11/15/2031		4,066,500	4,066,500
5/15/2032		4,066,500	4,066,500
11/15/2032		4,066,500	4,066,500
5/15/2033		4,066,500	4,066,500
11/15/2033		4,066,500	4,066,500
5/15/2034		4,066,500	4,066,500
11/15/2034		4,066,500	4,066,500
5/15/2035		4,066,500	4,066,500
11/15/2035		4,066,500	4,066,500
5/15/2036		4,066,500	4,066,500
11/15/2036		4,066,500	4,066,500
5/15/2037		4,066,500	4,066,500
11/15/2037		4,066,500	4,066,500
5/15/2038		4,066,500	4,066,500
11/15/2038		4,066,500	4,066,500
5/15/2039		4,066,500	4,066,500
11/15/2039		4,066,500	4,066,500
5/15/2040		4,066,500	4,066,500
11/15/2040		4,066,500	4,066,500
5/15/2041		4,066,500	4,066,500
11/15/2041		4,066,500	4,066,500
5/15/2042		4,066,500	4,066,500
11/15/2042		4,066,500	4,066,500
5/15/2043		4,066,500	4,066,500
11/15/2043		4,066,500	4,066,500
5/15/2044		4,066,500	4,066,500
11/15/2044		4,066,500	4,066,500
5/15/2045		4,066,500	4,066,500
11/15/2045		4,066,500	4,066,500
5/15/2046		4,066,500	4,066,500
11/15/2046	162,660,000	4,066,500	166,726,500
Total	\$ 162,660,000	\$ 216,608,900	\$ 379,268,900

*Beginning in May 2019 and continuing, several early mandatory redemptions occurred in connection with Fee Purchase Payments on commercial units in 30 Hudson Yards (Tower A) and a portion of residential condominiums in 15 Hudson Yards (Tower D). The redemptions were on the earliest maturity of the Series 2016A Obligations, the 2046 maturity. A total of \$212,340,000 was redeemed via early mandatory redemptions. On March 27, 2020, the remaining par of the 2046 maturity of the 2016A Obligations, \$162,660,000, was redeemed via an optional redemption. In conjunction with the redemption, the Trustee (Wells Fargo Bank, N.A.) issued \$162,660,000 principal amount of MTA Hudson Rail Yards Refunding Trust Obligations, Series 2020A, with the same maturity date and bearing the same interest rate as the Series 2016A Obligations maturing on November 15, 2046, and delivered the 2020A Obligations to MTA in return for MTA providing sufficient moneys to redeem the 2046 maturity of the Series 2016A Obligations.

Table 2

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

Capitalized Interest Fund Transfer Amounts

Monthly Transfer Date	Capitalized Interest Fund Transfer Amounts (from Cap Int to Interest Account)
4/19/2020	\$ 1,485,145
5/19/2020	1,485,145
6/19/2020	1,485,145
7/19/2020	1,485,145
8/19/2020	1,485,145
9/19/2020	1,485,145
10/19/2020	1,485,145
11/19/2020	1,485,145
12/19/2020	108,354
1/19/2021	108,354
2/19/2021	108,354
3/19/2021	108,354
4/19/2021	108,354
5/19/2021	108,354
6/19/2021	108,354
7/19/2021	108,354
8/19/2021	108,354
9/19/2021	108,354
10/19/2021	108,354
11/19/2021	108,354
12/19/2021	108,354
1/19/2022	108,354
2/19/2022	108,354
3/19/2022	108,354
4/19/2022	108,354
5/19/2022	108,354
6/19/2022	108,354
7/19/2022	108,354
8/19/2022	108,354
9/19/2022	108,354
10/19/2022	108,354
11/19/2022	108,354
Total	\$ 14,481,651

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
ERY Parcel A

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Closed as of 3/26/20	95.70%
Remaining	4.30%

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2020	29,555	0	29,555	8,095,909
5/1/2020	29,555	0	29,555	8,110,047
6/1/2020	29,555	0	29,555	8,124,261
7/1/2020	29,555	0	29,555	8,138,552
8/1/2020	29,555	0	29,555	8,152,921
9/1/2020	29,555	0	29,555	8,167,367
10/1/2020	29,555	0	29,555	8,181,891
11/1/2020	29,555	0	29,555	8,196,495
12/1/2020	29,555	0	29,555	8,211,177
1/1/2021	29,555	0	29,555	8,225,939
2/1/2021	29,555	0	29,555	8,240,781
3/1/2021	29,555	0	29,555	8,255,703
4/1/2021	29,555	0	29,555	8,270,706
5/1/2021	29,555	0	29,555	8,285,790
6/1/2021	29,555	0	29,555	8,300,956
7/1/2021	29,555	0	29,555	8,316,204
8/1/2021	29,555	0	29,555	8,331,535
9/1/2021	29,555	0	29,555	8,346,949
10/1/2021	29,555	0	29,555	8,362,446
11/1/2021	29,555	0	29,555	8,378,028
12/1/2021	29,555	0	29,555	8,393,693
1/1/2022	29,555	0	29,555	8,409,444
2/1/2022	29,555	0	29,555	8,425,280
3/1/2022	29,555	0	29,555	8,441,201
4/1/2022	29,555	0	29,555	8,457,209
5/1/2022	29,555	0	29,555	8,473,304
6/1/2022	29,555	0	29,555	8,489,485
7/1/2022	29,555	0	29,555	8,505,755
8/1/2022	29,555	0	29,555	8,522,112
9/1/2022	29,555	0	29,555	8,538,558
10/1/2022	29,555	0	29,555	8,555,093
11/1/2022	29,555	0	29,555	8,571,718
12/1/2022	32,511	0	32,511	8,588,433
1/1/2023	32,511	0	32,511	8,602,267
2/1/2023	32,511	0	32,511	8,616,175
3/1/2023	32,511	0	32,511	8,630,160
4/1/2023	32,511	0	32,511	8,644,219
5/1/2023	32,511	0	32,511	8,658,355
6/1/2023	32,511	0	32,511	8,672,568
7/1/2023	32,511	0	32,511	8,686,857
8/1/2023	32,511	0	32,511	8,701,224
9/1/2023	32,511	0	32,511	8,715,669
10/1/2023	32,511	0	32,511	8,730,192
11/1/2023	32,511	0	32,511	8,744,794
12/1/2023	32,511	0	32,511	8,759,474
1/1/2024	32,511	0	32,511	8,774,235

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel A

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Closed as of 3/26/20	95.70%
Remaining	4.30%

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
2/1/2024	32,511	0	32,511	8,789,075
3/1/2024	32,511	0	32,511	8,803,996
4/1/2024	32,511	0	32,511	8,818,997
5/1/2024	32,511	0	32,511	8,834,080
6/1/2024	32,511	0	32,511	8,849,244
7/1/2024	32,511	0	32,511	8,864,491
8/1/2024	32,511	0	32,511	8,879,820
9/1/2024	32,511	0	32,511	8,895,232
10/1/2024	32,511	0	32,511	8,910,728
11/1/2024	32,511	0	32,511	8,926,307
12/1/2024	32,511	0	32,511	8,941,971
1/1/2025	32,511	0	32,511	8,957,720
2/1/2025	32,511	0	32,511	8,973,554
3/1/2025	32,511	0	32,511	8,989,474
4/1/2025	32,511	0	32,511	9,005,480
5/1/2025	32,511	0	32,511	9,021,573
6/1/2025	32,511	0	32,511	9,037,753
7/1/2025	32,511	0	32,511	9,054,020
8/1/2025	32,511	0	32,511	9,070,376
9/1/2025	32,511	0	32,511	9,086,820
10/1/2025	32,511	0	32,511	9,103,354
11/1/2025	32,511	0	32,511	9,119,977
12/1/2025	32,511	0	32,511	9,136,690
1/1/2026	32,511	0	32,511	9,153,493
2/1/2026	32,511	0	32,511	9,170,388
3/1/2026	32,511	0	32,511	9,187,374
4/1/2026	32,511	0	32,511	9,204,452
5/1/2026	32,511	0	32,511	9,221,623
6/1/2026	32,511	0	32,511	9,238,886
7/1/2026	32,511	0	32,511	9,256,243
8/1/2026	32,511	0	32,511	9,273,694
9/1/2026	32,511	0	32,511	9,291,240
10/1/2026	32,511	0	32,511	9,308,881
11/1/2026	32,511	0	32,511	9,326,617
12/1/2026	32,511	0	32,511	9,344,449
1/1/2027	32,511	0	32,511	9,362,378
2/1/2027	32,511	0	32,511	9,380,404
3/1/2027	32,511	0	32,511	9,398,528
4/1/2027	32,511	0	32,511	9,416,749
5/1/2027	32,511	0	32,511	9,435,070
6/1/2027	32,511	0	32,511	9,453,490
7/1/2027	32,511	0	32,511	9,472,009
8/1/2027	32,511	0	32,511	9,490,629
9/1/2027	32,511	0	32,511	9,509,350
10/1/2027	32,511	0	32,511	9,528,172
11/1/2027	32,511	0	32,511	9,547,096

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
ERY Parcel A

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Closed as of 3/26/20	95.70%
Remaining	4.30%

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
12/1/2027	35,762	0	35,762	9,566,123
1/1/2028	35,762	0	35,762	9,581,983
2/1/2028	35,762	0	35,762	9,597,930
3/1/2028	35,762	0	35,762	9,613,964
4/1/2028	35,762	0	35,762	9,630,084
5/1/2028	35,762	0	35,762	9,646,291
6/1/2028	35,762	0	35,762	9,662,586
7/1/2028	35,762	0	35,762	9,678,970
8/1/2028	35,762	0	35,762	9,695,442
9/1/2028	35,762	0	35,762	9,712,003
10/1/2028	35,762	0	35,762	9,728,654
11/1/2028	35,762	0	35,762	9,745,396
12/1/2028	35,762	0	35,762	9,762,228
1/1/2029	35,762	0	35,762	9,779,151
2/1/2029	35,762	0	35,762	9,796,166
3/1/2029	35,762	0	35,762	9,813,273
4/1/2029	35,762	0	35,762	9,830,472
5/1/2029	35,762	0	35,762	9,847,765
6/1/2029	35,762	0	35,762	9,865,152
7/1/2029	35,762	0	35,762	9,882,632
8/1/2029	35,762	0	35,762	9,900,208
9/1/2029	35,762	0	35,762	9,917,878
10/1/2029	35,762	0	35,762	9,935,644
11/1/2029	35,762	0	35,762	9,953,507
12/1/2029	35,762	0	35,762	9,971,466

*As of March 26, 2020, the Fee Purchase Option was exercised on six condo units, representing 95.7% of Parcel A

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel B (Retail Podium)

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2020	326,820	0	326,820	89,524,109
5/1/2020	326,820	0	326,820	89,680,441
6/1/2020	326,820	0	326,820	89,837,620
7/1/2020	326,820	0	326,820	89,995,649
8/1/2020	326,820	0	326,820	90,154,535
9/1/2020	326,820	0	326,820	90,314,282
10/1/2020	326,820	0	326,820	90,474,894
11/1/2020	326,820	0	326,820	90,636,375
12/1/2020	326,820	0	326,820	90,798,732
1/1/2021	326,820	0	326,820	90,961,968
2/1/2021	326,820	0	326,820	91,126,088
3/1/2021	326,820	0	326,820	91,291,097
4/1/2021	326,820	0	326,820	91,457,000
5/1/2021	326,820	0	326,820	91,623,801
6/1/2021	326,820	0	326,820	91,791,506
7/1/2021	326,820	0	326,820	91,960,120
8/1/2021	326,820	0	326,820	92,129,646
9/1/2021	326,820	0	326,820	92,300,091
10/1/2021	326,820	0	326,820	92,471,459
11/1/2021	326,820	0	326,820	92,643,756
12/1/2021	326,820	0	326,820	92,816,986
1/1/2022	326,820	0	326,820	92,991,154
2/1/2022	326,820	0	326,820	93,166,265
3/1/2022	326,820	0	326,820	93,342,325
4/1/2022	326,820	0	326,820	93,519,339
5/1/2022	326,820	0	326,820	93,697,312
6/1/2022	326,820	0	326,820	93,876,248
7/1/2022	326,820	0	326,820	94,056,154
8/1/2022	326,820	0	326,820	94,237,034
9/1/2022	326,820	0	326,820	94,418,894
10/1/2022	326,820	0	326,820	94,601,739
11/1/2022	326,820	0	326,820	94,785,575
12/1/2022	359,502	0	359,502	94,970,406
1/1/2023	359,502	0	359,502	95,123,379
2/1/2023	359,502	0	359,502	95,277,181
3/1/2023	359,502	0	359,502	95,431,816
4/1/2023	359,502	0	359,502	95,587,289
5/1/2023	359,502	0	359,502	95,743,604
6/1/2023	359,502	0	359,502	95,900,766
7/1/2023	359,502	0	359,502	96,058,778
8/1/2023	359,502	0	359,502	96,217,647
9/1/2023	359,502	0	359,502	96,377,376
10/1/2023	359,502	0	359,502	96,537,971
11/1/2023	359,502	0	359,502	96,699,435
12/1/2023	359,502	0	359,502	96,861,774
1/1/2024	359,502	0	359,502	97,024,992
2/1/2024	359,502	0	359,502	97,189,095
3/1/2024	359,502	0	359,502	97,354,086
4/1/2024	359,502	0	359,502	97,519,971
5/1/2024	359,502	0	359,502	97,686,755
6/1/2024	359,502	0	359,502	97,854,442

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel B (Retail Podium)

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
7/1/2024	359,502	0	359,502	98,023,037
8/1/2024	359,502	0	359,502	98,192,545
9/1/2024	359,502	0	359,502	98,362,972
10/1/2024	359,502	0	359,502	98,534,322
11/1/2024	359,502	0	359,502	98,706,600
12/1/2024	359,502	0	359,502	98,879,811
1/1/2025	359,502	0	359,502	99,053,960
2/1/2025	359,502	0	359,502	99,229,053
3/1/2025	359,502	0	359,502	99,405,094
4/1/2025	359,502	0	359,502	99,582,089
5/1/2025	359,502	0	359,502	99,760,042
6/1/2025	359,502	0	359,502	99,938,959
7/1/2025	359,502	0	359,502	100,118,845
8/1/2025	359,502	0	359,502	100,299,706
9/1/2025	359,502	0	359,502	100,481,547
10/1/2025	359,502	0	359,502	100,664,372
11/1/2025	359,502	0	359,502	100,848,188
12/1/2025	359,502	0	359,502	101,032,999
1/1/2026	359,502	0	359,502	101,218,812
2/1/2026	359,502	0	359,502	101,405,631
3/1/2026	359,502	0	359,502	101,593,461
4/1/2026	359,502	0	359,502	101,782,310
5/1/2026	359,502	0	359,502	101,972,181
6/1/2026	359,502	0	359,502	102,163,081
7/1/2026	359,502	0	359,502	102,355,014
8/1/2026	359,502	0	359,502	102,547,988
9/1/2026	359,502	0	359,502	102,742,006
10/1/2026	359,502	0	359,502	102,937,076
11/1/2026	359,502	0	359,502	103,133,202
12/1/2026	359,502	0	359,502	103,330,391
1/1/2027	359,502	0	359,502	103,528,647
2/1/2027	359,502	0	359,502	103,727,978
3/1/2027	359,502	0	359,502	103,928,388
4/1/2027	359,502	0	359,502	104,129,884
5/1/2027	359,502	0	359,502	104,332,471
6/1/2027	359,502	0	359,502	104,536,156
7/1/2027	359,502	0	359,502	104,740,943
8/1/2027	359,502	0	359,502	104,946,841
9/1/2027	359,502	0	359,502	105,153,853
10/1/2027	359,502	0	359,502	105,361,987
11/1/2027	359,502	0	359,502	105,571,248
12/1/2027	395,453	0	395,453	105,781,642
1/1/2028	395,453	0	395,453	105,957,032
2/1/2028	395,453	0	395,453	106,133,371
3/1/2028	395,453	0	395,453	106,310,666
4/1/2028	395,453	0	395,453	106,488,920
5/1/2028	395,453	0	395,453	106,668,141
6/1/2028	395,453	0	395,453	106,848,332
7/1/2028	395,453	0	395,453	107,029,499
8/1/2028	395,453	0	395,453	107,211,648
9/1/2028	395,453	0	395,453	107,394,783

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
ERY Parcel B (Retail Podium)

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2028	395,453	0	395,453	107,578,910
11/1/2028	395,453	0	395,453	107,764,034
12/1/2028	395,453	0	395,453	107,950,162
1/1/2029	395,453	0	395,453	108,137,297
2/1/2029	395,453	0	395,453	108,325,446
3/1/2029	395,453	0	395,453	108,514,614
4/1/2029	395,453	0	395,453	108,704,807
5/1/2029	395,453	0	395,453	108,896,030
6/1/2029	395,453	0	395,453	109,088,289
7/1/2029	395,453	0	395,453	109,281,590
8/1/2029	395,453	0	395,453	109,475,937
9/1/2029	395,453	0	395,453	109,671,337
10/1/2029	395,453	0	395,453	109,867,795
11/1/2029	395,453	0	395,453	110,065,318
12/1/2029	395,453	0	395,453	110,263,911

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel D

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Closed as of 3/26/20	50.18%
Remaining	49.82%

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2020	122,084	0	122,084	33,441,690
5/1/2020	122,084	0	122,084	33,500,088
6/1/2020	122,084	0	122,084	33,558,802
7/1/2020	122,084	0	122,084	33,617,834
8/1/2020	122,084	0	122,084	33,677,185
9/1/2020	122,084	0	122,084	33,736,859
10/1/2020	122,084	0	122,084	33,796,855
11/1/2020	122,084	0	122,084	33,857,177
12/1/2020	122,084	0	122,084	33,917,825
1/1/2021	122,084	0	122,084	33,978,801
2/1/2021	122,084	0	122,084	34,040,108
3/1/2021	122,084	0	122,084	34,101,747
4/1/2021	122,084	0	122,084	34,163,720
5/1/2021	122,084	0	122,084	34,226,029
6/1/2021	122,084	0	122,084	34,288,675
7/1/2021	122,084	0	122,084	34,351,661
8/1/2021	122,084	0	122,084	34,414,987
9/1/2021	122,084	0	122,084	34,478,657
10/1/2021	122,084	0	122,084	34,542,671
11/1/2021	122,084	0	122,084	34,607,033
12/1/2021	122,084	0	122,084	34,671,743
1/1/2022	122,084	0	122,084	34,736,803
2/1/2022	122,084	0	122,084	34,802,216
3/1/2022	122,084	0	122,084	34,867,983
4/1/2022	122,084	0	122,084	34,934,106
5/1/2022	122,084	0	122,084	35,000,588
6/1/2022	122,084	0	122,084	35,067,430
7/1/2022	122,084	0	122,084	35,134,633
8/1/2022	122,084	0	122,084	35,202,201
9/1/2022	122,084	0	122,084	35,270,135
10/1/2022	122,084	0	122,084	35,338,436
11/1/2022	122,084	0	122,084	35,407,108
12/1/2022	134,292	0	134,292	35,476,152
1/1/2023	134,292	0	134,292	35,533,295
2/1/2023	134,292	0	134,292	35,590,748
3/1/2023	134,292	0	134,292	35,648,511
4/1/2023	134,292	0	134,292	35,706,588
5/1/2023	134,292	0	134,292	35,764,979
6/1/2023	134,292	0	134,292	35,823,687
7/1/2023	134,292	0	134,292	35,882,713
8/1/2023	134,292	0	134,292	35,942,058
9/1/2023	134,292	0	134,292	36,001,725
10/1/2023	134,292	0	134,292	36,061,715
11/1/2023	134,292	0	134,292	36,122,030
12/1/2023	134,292	0	134,292	36,182,671
1/1/2024	134,292	0	134,292	36,243,642
2/1/2024	134,292	0	134,292	36,304,942
3/1/2024	134,292	0	134,292	36,366,574
4/1/2024	134,292	0	134,292	36,428,541
5/1/2024	134,292	0	134,292	36,490,843
6/1/2024	134,292	0	134,292	36,553,482
7/1/2024	134,292	0	134,292	36,616,461
8/1/2024	134,292	0	134,292	36,679,780
9/1/2024	134,292	0	134,292	36,743,443
10/1/2024	134,292	0	134,292	36,807,451
11/1/2024	134,292	0	134,292	36,871,805
12/1/2024	134,292	0	134,292	36,936,508
1/1/2025	134,292	0	134,292	37,001,562
2/1/2025	134,292	0	134,292	37,066,967
3/1/2025	134,292	0	134,292	37,132,727

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
ERY Parcel D
Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Closed as of 3/26/20	50.18%
Remaining	49.82%

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2025	134,292	0	134,292	37,198,844
5/1/2025	134,292	0	134,292	37,265,318
6/1/2025	134,292	0	134,292	37,332,152
7/1/2025	134,292	0	134,292	37,399,349
8/1/2025	134,292	0	134,292	37,466,909
9/1/2025	134,292	0	134,292	37,534,836
10/1/2025	134,292	0	134,292	37,603,130
11/1/2025	134,292	0	134,292	37,671,794
12/1/2025	134,292	0	134,292	37,740,831
1/1/2026	134,292	0	134,292	37,810,241
2/1/2026	134,292	0	134,292	37,880,027
3/1/2026	134,292	0	134,292	37,950,191
4/1/2026	134,292	0	134,292	38,020,735
5/1/2026	134,292	0	134,292	38,091,662
6/1/2026	134,292	0	134,292	38,162,972
7/1/2026	134,292	0	134,292	38,234,669
8/1/2026	134,292	0	134,292	38,306,754
9/1/2026	134,292	0	134,292	38,379,229
10/1/2026	134,292	0	134,292	38,452,098
11/1/2026	134,292	0	134,292	38,525,360
12/1/2026	134,292	0	134,292	38,599,020
1/1/2027	134,292	0	134,292	38,673,079
2/1/2027	134,292	0	134,292	38,747,539
3/1/2027	134,292	0	134,292	38,822,402
4/1/2027	134,292	0	134,292	38,897,670
5/1/2027	134,292	0	134,292	38,973,347
6/1/2027	134,292	0	134,292	39,049,433
7/1/2027	134,292	0	134,292	39,125,932
8/1/2027	134,292	0	134,292	39,202,844
9/1/2027	134,292	0	134,292	39,280,174
10/1/2027	134,292	0	134,292	39,357,922
11/1/2027	134,292	0	134,292	39,436,091
12/1/2027	147,721	0	147,721	39,514,684
1/1/2028	147,721	0	147,721	39,580,201
2/1/2028	147,721	0	147,721	39,646,072
3/1/2028	147,721	0	147,721	39,712,300
4/1/2028	147,721	0	147,721	39,778,888
5/1/2028	147,721	0	147,721	39,845,835
6/1/2028	147,721	0	147,721	39,913,146
7/1/2028	147,721	0	147,721	39,980,820
8/1/2028	147,721	0	147,721	40,048,862
9/1/2028	147,721	0	147,721	40,117,272
10/1/2028	147,721	0	147,721	40,186,053
11/1/2028	147,721	0	147,721	40,255,206
12/1/2028	147,721	0	147,721	40,324,734
1/1/2029	147,721	0	147,721	40,394,638
2/1/2029	147,721	0	147,721	40,464,921
3/1/2029	147,721	0	147,721	40,535,585
4/1/2029	147,721	0	147,721	40,606,631
5/1/2029	147,721	0	147,721	40,678,062
6/1/2029	147,721	0	147,721	40,749,881
7/1/2029	147,721	0	147,721	40,822,088
8/1/2029	147,721	0	147,721	40,894,686
9/1/2029	147,721	0	147,721	40,967,678
10/1/2029	147,721	0	147,721	41,041,065
11/1/2029	147,721	0	147,721	41,114,849
12/1/2029	147,721	0	147,721	41,189,033

*As of March 26, 2020, the Fee Purchase Option has been exercised on 173 condo units, representing 50.18% of Parcel D

Table 3**MTA Hudson Rail Yards****Schedule 1 Pursuant to the Financing Agreement****ERY Parcel E****Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029**

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2020	281,201	0	281,201	77,027,980
5/1/2020	281,201	0	281,201	77,162,491
6/1/2020	281,201	0	281,201	77,297,729
7/1/2020	281,201	0	281,201	77,433,701
8/1/2020	281,201	0	281,201	77,570,409
9/1/2020	281,201	0	281,201	77,707,857
10/1/2020	281,201	0	281,201	77,846,050
11/1/2020	281,201	0	281,201	77,984,992
12/1/2020	281,201	0	281,201	78,124,686
1/1/2021	281,201	0	281,201	78,265,137
2/1/2021	281,201	0	281,201	78,406,348
3/1/2021	281,201	0	281,201	78,548,325
4/1/2021	281,201	0	281,201	78,691,070
5/1/2021	281,201	0	281,201	78,834,589
6/1/2021	281,201	0	281,201	78,978,885
7/1/2021	281,201	0	281,201	79,123,962
8/1/2021	281,201	0	281,201	79,269,826
9/1/2021	281,201	0	281,201	79,416,480
10/1/2021	281,201	0	281,201	79,563,928
11/1/2021	281,201	0	281,201	79,712,174
12/1/2021	281,201	0	281,201	79,861,224
1/1/2022	281,201	0	281,201	80,011,081
2/1/2022	281,201	0	281,201	80,161,750
3/1/2022	281,201	0	281,201	80,313,235
4/1/2022	281,201	0	281,201	80,465,540
5/1/2022	281,201	0	281,201	80,618,670
6/1/2022	281,201	0	281,201	80,772,630
7/1/2022	281,201	0	281,201	80,927,424
8/1/2022	281,201	0	281,201	81,083,056
9/1/2022	281,201	0	281,201	81,239,532
10/1/2022	281,201	0	281,201	81,396,854
11/1/2022	281,201	0	281,201	81,555,029
12/1/2022	309,322	0	309,322	81,714,061
1/1/2023	309,322	0	309,322	81,845,682
2/1/2023	309,322	0	309,322	81,978,016
3/1/2023	309,322	0	309,322	82,111,066
4/1/2023	309,322	0	309,322	82,244,837
5/1/2023	309,322	0	309,322	82,379,333
6/1/2023	309,322	0	309,322	82,514,557
7/1/2023	309,322	0	309,322	82,650,514
8/1/2023	309,322	0	309,322	82,787,207
9/1/2023	309,322	0	309,322	82,924,641
10/1/2023	309,322	0	309,322	83,062,819
11/1/2023	309,322	0	309,322	83,201,746
12/1/2023	309,322	0	309,322	83,341,425
1/1/2024	309,322	0	309,322	83,481,860
2/1/2024	309,322	0	309,322	83,623,057
3/1/2024	309,322	0	309,322	83,765,018
4/1/2024	309,322	0	309,322	83,907,748
5/1/2024	309,322	0	309,322	84,051,251
6/1/2024	309,322	0	309,322	84,195,532

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel E

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
7/1/2024	309,322	0	309,322	84,340,594
8/1/2024	309,322	0	309,322	84,486,442
9/1/2024	309,322	0	309,322	84,633,079
10/1/2024	309,322	0	309,322	84,780,512
11/1/2024	309,322	0	309,322	84,928,742
12/1/2024	309,322	0	309,322	85,077,776
1/1/2025	309,322	0	309,322	85,227,617
2/1/2025	309,322	0	309,322	85,378,269
3/1/2025	309,322	0	309,322	85,529,738
4/1/2025	309,322	0	309,322	85,682,027
5/1/2025	309,322	0	309,322	85,835,141
6/1/2025	309,322	0	309,322	85,989,084
7/1/2025	309,322	0	309,322	86,143,861
8/1/2025	309,322	0	309,322	86,299,477
9/1/2025	309,322	0	309,322	86,455,935
10/1/2025	309,322	0	309,322	86,613,241
11/1/2025	309,322	0	309,322	86,771,399
12/1/2025	309,322	0	309,322	86,930,414
1/1/2026	309,322	0	309,322	87,090,290
2/1/2026	309,322	0	309,322	87,251,032
3/1/2026	309,322	0	309,322	87,412,644
4/1/2026	309,322	0	309,322	87,575,132
5/1/2026	309,322	0	309,322	87,738,501
6/1/2026	309,322	0	309,322	87,902,754
7/1/2026	309,322	0	309,322	88,067,897
8/1/2026	309,322	0	309,322	88,233,934
9/1/2026	309,322	0	309,322	88,400,871
10/1/2026	309,322	0	309,322	88,568,712
11/1/2026	309,322	0	309,322	88,737,462
12/1/2026	309,322	0	309,322	88,907,126
1/1/2027	309,322	0	309,322	89,077,709
2/1/2027	309,322	0	309,322	89,249,216
3/1/2027	309,322	0	309,322	89,421,653
4/1/2027	309,322	0	309,322	89,595,023
5/1/2027	309,322	0	309,322	89,769,332
6/1/2027	309,322	0	309,322	89,944,586
7/1/2027	309,322	0	309,322	90,120,788
8/1/2027	309,322	0	309,322	90,297,946
9/1/2027	309,322	0	309,322	90,476,062
10/1/2027	309,322	0	309,322	90,655,144
11/1/2027	309,322	0	309,322	90,835,196
12/1/2027	340,254	0	340,254	91,016,223
1/1/2028	340,254	0	340,254	91,167,130
2/1/2028	340,254	0	340,254	91,318,855
3/1/2028	340,254	0	340,254	91,471,402
4/1/2028	340,254	0	340,254	91,624,776
5/1/2028	340,254	0	340,254	91,778,980
6/1/2028	340,254	0	340,254	91,934,019
7/1/2028	340,254	0	340,254	92,089,898
8/1/2028	340,254	0	340,254	92,246,622
9/1/2028	340,254	0	340,254	92,404,194

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel E

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2028	340,254	0	340,254	92,562,620
11/1/2028	340,254	0	340,254	92,721,904
12/1/2028	340,254	0	340,254	92,882,051
1/1/2029	340,254	0	340,254	93,043,066
2/1/2029	340,254	0	340,254	93,204,952
3/1/2029	340,254	0	340,254	93,367,715
4/1/2029	340,254	0	340,254	93,531,360
5/1/2029	340,254	0	340,254	93,695,892
6/1/2029	340,254	0	340,254	93,861,315
7/1/2029	340,254	0	340,254	94,027,633
8/1/2029	340,254	0	340,254	94,194,853
9/1/2029	340,254	0	340,254	94,362,978
10/1/2029	340,254	0	340,254	94,532,014
11/1/2029	340,254	0	340,254	94,701,966
12/1/2029	340,254	0	340,254	94,872,838

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Retail Pavilion

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2020	3,587	0	3,587	982,701
5/1/2020	3,587	0	3,587	984,417
6/1/2020	3,587	0	3,587	986,142
7/1/2020	3,587	0	3,587	987,877
8/1/2020	3,587	0	3,587	989,621
9/1/2020	3,587	0	3,587	991,374
10/1/2020	3,587	0	3,587	993,137
11/1/2020	3,587	0	3,587	994,910
12/1/2020	3,587	0	3,587	996,692
1/1/2021	3,587	0	3,587	998,484
2/1/2021	3,587	0	3,587	1,000,285
3/1/2021	3,587	0	3,587	1,002,097
4/1/2021	3,587	0	3,587	1,003,918
5/1/2021	3,587	0	3,587	1,005,749
6/1/2021	3,587	0	3,587	1,007,590
7/1/2021	3,587	0	3,587	1,009,440
8/1/2021	3,587	0	3,587	1,011,301
9/1/2021	3,587	0	3,587	1,013,172
10/1/2021	3,587	0	3,587	1,015,053
11/1/2021	3,587	0	3,587	1,016,945
12/1/2021	3,587	0	3,587	1,018,846
1/1/2022	3,587	0	3,587	1,020,758
2/1/2022	3,587	0	3,587	1,022,680
3/1/2022	3,587	0	3,587	1,024,613
4/1/2022	3,587	0	3,587	1,026,556
5/1/2022	3,587	0	3,587	1,028,510
6/1/2022	3,587	0	3,587	1,030,474
7/1/2022	3,587	0	3,587	1,032,448
8/1/2022	3,587	0	3,587	1,034,434
9/1/2022	3,587	0	3,587	1,036,430
10/1/2022	3,587	0	3,587	1,038,437
11/1/2022	3,587	0	3,587	1,040,455
12/1/2022	3,946	0	3,946	1,042,484
1/1/2023	3,946	0	3,946	1,044,163
2/1/2023	3,946	0	3,946	1,045,852
3/1/2023	3,946	0	3,946	1,047,549
4/1/2023	3,946	0	3,946	1,049,256
5/1/2023	3,946	0	3,946	1,050,972
6/1/2023	3,946	0	3,946	1,052,697
7/1/2023	3,946	0	3,946	1,054,431
8/1/2023	3,946	0	3,946	1,056,175
9/1/2023	3,946	0	3,946	1,057,928
10/1/2023	3,946	0	3,946	1,059,691
11/1/2023	3,946	0	3,946	1,061,464
12/1/2023	3,946	0	3,946	1,063,246
1/1/2024	3,946	0	3,946	1,065,037
2/1/2024	3,946	0	3,946	1,066,839
3/1/2024	3,946	0	3,946	1,068,650
4/1/2024	3,946	0	3,946	1,070,471
5/1/2024	3,946	0	3,946	1,072,301
6/1/2024	3,946	0	3,946	1,074,142

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
ERY Retail Pavilion

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
7/1/2024	3,946	0	3,946	1,075,993
8/1/2024	3,946	0	3,946	1,077,853
9/1/2024	3,946	0	3,946	1,079,724
10/1/2024	3,946	0	3,946	1,081,605
11/1/2024	3,946	0	3,946	1,083,496
12/1/2024	3,946	0	3,946	1,085,397
1/1/2025	3,946	0	3,946	1,087,309
2/1/2025	3,946	0	3,946	1,089,231
3/1/2025	3,946	0	3,946	1,091,163
4/1/2025	3,946	0	3,946	1,093,106
5/1/2025	3,946	0	3,946	1,095,060
6/1/2025	3,946	0	3,946	1,097,024
7/1/2025	3,946	0	3,946	1,098,998
8/1/2025	3,946	0	3,946	1,100,984
9/1/2025	3,946	0	3,946	1,102,980
10/1/2025	3,946	0	3,946	1,104,986
11/1/2025	3,946	0	3,946	1,107,004
12/1/2025	3,946	0	3,946	1,109,033
1/1/2026	3,946	0	3,946	1,111,073
2/1/2026	3,946	0	3,946	1,113,123
3/1/2026	3,946	0	3,946	1,115,185
4/1/2026	3,946	0	3,946	1,117,258
5/1/2026	3,946	0	3,946	1,119,342
6/1/2026	3,946	0	3,946	1,121,438
7/1/2026	3,946	0	3,946	1,123,545
8/1/2026	3,946	0	3,946	1,125,663
9/1/2026	3,946	0	3,946	1,127,793
10/1/2026	3,946	0	3,946	1,129,934
11/1/2026	3,946	0	3,946	1,132,087
12/1/2026	3,946	0	3,946	1,134,251
1/1/2027	3,946	0	3,946	1,136,427
2/1/2027	3,946	0	3,946	1,138,616
3/1/2027	3,946	0	3,946	1,140,815
4/1/2027	3,946	0	3,946	1,143,027
5/1/2027	3,946	0	3,946	1,145,251
6/1/2027	3,946	0	3,946	1,147,487
7/1/2027	3,946	0	3,946	1,149,735
8/1/2027	3,946	0	3,946	1,151,995
9/1/2027	3,946	0	3,946	1,154,267
10/1/2027	3,946	0	3,946	1,156,552
11/1/2027	3,946	0	3,946	1,158,849
12/1/2027	4,341	0	4,341	1,161,158
1/1/2028	4,341	0	4,341	1,163,084
2/1/2028	4,341	0	4,341	1,165,019
3/1/2028	4,341	0	4,341	1,166,966
4/1/2028	4,341	0	4,341	1,168,922
5/1/2028	4,341	0	4,341	1,170,889
6/1/2028	4,341	0	4,341	1,172,867
7/1/2028	4,341	0	4,341	1,174,856
8/1/2028	4,341	0	4,341	1,176,856
9/1/2028	4,341	0	4,341	1,178,866

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement ERY Retail Pavilion

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2028	4,341	0	4,341	1,180,887
11/1/2028	4,341	0	4,341	1,182,919
12/1/2028	4,341	0	4,341	1,184,962
1/1/2029	4,341	0	4,341	1,187,016
2/1/2029	4,341	0	4,341	1,189,082
3/1/2029	4,341	0	4,341	1,191,158
4/1/2029	4,341	0	4,341	1,193,246
5/1/2029	4,341	0	4,341	1,195,345
6/1/2029	4,341	0	4,341	1,197,455
7/1/2029	4,341	0	4,341	1,199,577
8/1/2029	4,341	0	4,341	1,201,710
9/1/2029	4,341	0	4,341	1,203,855
10/1/2029	4,341	0	4,341	1,206,012
11/1/2029	4,341	0	4,341	1,208,180
12/1/2029	4,341	0	4,341	1,210,360

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

Total ERY

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2020	763,248	0	763,248	209,072,390
5/1/2020	763,248	0	763,248	209,437,483
6/1/2020	763,248	0	763,248	209,804,554
7/1/2020	763,248	0	763,248	210,173,613
8/1/2020	763,248	0	763,248	210,544,671
9/1/2020	763,248	0	763,248	210,917,739
10/1/2020	763,248	0	763,248	211,292,827
11/1/2020	763,248	0	763,248	211,669,948
12/1/2020	763,248	0	763,248	212,049,111
1/1/2021	763,248	0	763,248	212,430,328
2/1/2021	763,248	0	763,248	212,813,610
3/1/2021	763,248	0	763,248	213,198,968
4/1/2021	763,248	0	763,248	213,586,414
5/1/2021	763,248	0	763,248	213,975,958
6/1/2021	763,248	0	763,248	214,367,612
7/1/2021	763,248	0	763,248	214,761,387
8/1/2021	763,248	0	763,248	215,157,296
9/1/2021	763,248	0	763,248	215,555,349
10/1/2021	763,248	0	763,248	215,955,558
11/1/2021	763,248	0	763,248	216,357,935
12/1/2021	763,248	0	763,248	216,762,492
1/1/2022	763,248	0	763,248	217,169,240
2/1/2022	763,248	0	763,248	217,578,191
3/1/2022	763,248	0	763,248	217,989,357
4/1/2022	763,248	0	763,248	218,402,750
5/1/2022	763,248	0	763,248	218,818,383
6/1/2022	763,248	0	763,248	219,236,267
7/1/2022	763,248	0	763,248	219,656,414
8/1/2022	763,248	0	763,248	220,078,837
9/1/2022	763,248	0	763,248	220,503,549
10/1/2022	763,248	0	763,248	220,930,561
11/1/2022	763,248	0	763,248	221,359,886
12/1/2022	839,573	0	839,573	221,791,536
1/1/2023	839,573	0	839,573	222,148,786
2/1/2023	839,573	0	839,573	222,507,972
3/1/2023	839,573	0	839,573	222,869,103
4/1/2023	839,573	0	839,573	223,232,190
5/1/2023	839,573	0	839,573	223,597,243
6/1/2023	839,573	0	839,573	223,964,275
7/1/2023	839,573	0	839,573	224,333,294
8/1/2023	839,573	0	839,573	224,704,312
9/1/2023	839,573	0	839,573	225,077,340
10/1/2023	839,573	0	839,573	225,452,388
11/1/2023	839,573	0	839,573	225,829,468
12/1/2023	839,573	0	839,573	226,208,591
1/1/2024	839,573	0	839,573	226,589,767
2/1/2024	839,573	0	839,573	226,973,007
3/1/2024	839,573	0	839,573	227,358,324
4/1/2024	839,573	0	839,573	227,745,728
5/1/2024	839,573	0	839,573	228,135,230
6/1/2024	839,573	0	839,573	228,526,842

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

Total ERY

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
7/1/2024	839,573	0	839,573	228,920,575
8/1/2024	839,573	0	839,573	229,316,441
9/1/2024	839,573	0	839,573	229,714,451
10/1/2024	839,573	0	839,573	230,114,617
11/1/2024	839,573	0	839,573	230,516,951
12/1/2024	839,573	0	839,573	230,921,463
1/1/2025	839,573	0	839,573	231,328,168
2/1/2025	839,573	0	839,573	231,737,075
3/1/2025	839,573	0	839,573	232,148,196
4/1/2025	839,573	0	839,573	232,561,545
5/1/2025	839,573	0	839,573	232,977,133
6/1/2025	839,573	0	839,573	233,394,972
7/1/2025	839,573	0	839,573	233,815,074
8/1/2025	839,573	0	839,573	234,237,452
9/1/2025	839,573	0	839,573	234,662,118
10/1/2025	839,573	0	839,573	235,089,084
11/1/2025	839,573	0	839,573	235,518,362
12/1/2025	839,573	0	839,573	235,949,966
1/1/2026	839,573	0	839,573	236,383,908
2/1/2026	839,573	0	839,573	236,820,200
3/1/2026	839,573	0	839,573	237,258,856
4/1/2026	839,573	0	839,573	237,699,887
5/1/2026	839,573	0	839,573	238,143,308
6/1/2026	839,573	0	839,573	238,589,130
7/1/2026	839,573	0	839,573	239,037,367
8/1/2026	839,573	0	839,573	239,488,033
9/1/2026	839,573	0	839,573	239,941,139
10/1/2026	839,573	0	839,573	240,396,700
11/1/2026	839,573	0	839,573	240,854,728
12/1/2026	839,573	0	839,573	241,315,237
1/1/2027	839,573	0	839,573	241,778,241
2/1/2027	839,573	0	839,573	242,243,752
3/1/2027	839,573	0	839,573	242,711,785
4/1/2027	839,573	0	839,573	243,182,354
5/1/2027	839,573	0	839,573	243,655,471
6/1/2027	839,573	0	839,573	244,131,151
7/1/2027	839,573	0	839,573	244,609,407
8/1/2027	839,573	0	839,573	245,090,254
9/1/2027	839,573	0	839,573	245,573,706
10/1/2027	839,573	0	839,573	246,059,776
11/1/2027	839,573	0	839,573	246,548,480
12/1/2027	923,530	0	923,530	247,039,830
1/1/2028	923,530	0	923,530	247,449,430
2/1/2028	923,530	0	923,530	247,861,248
3/1/2028	923,530	0	923,530	248,275,298
4/1/2028	923,530	0	923,530	248,691,589
5/1/2028	923,530	0	923,530	249,110,136
6/1/2028	923,530	0	923,530	249,530,950
7/1/2028	923,530	0	923,530	249,954,044
8/1/2028	923,530	0	923,530	250,379,429
9/1/2028	923,530	0	923,530	250,807,118

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

Total ERY

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2028	923,530	0	923,530	251,237,124
11/1/2028	923,530	0	923,530	251,669,459
12/1/2028	923,530	0	923,530	252,104,136
1/1/2029	923,530	0	923,530	252,541,168
2/1/2029	923,530	0	923,530	252,980,566
3/1/2029	923,530	0	923,530	253,422,345
4/1/2029	923,530	0	923,530	253,866,517
5/1/2029	923,530	0	923,530	254,313,095
6/1/2029	923,530	0	923,530	254,762,091
7/1/2029	923,530	0	923,530	255,213,520
8/1/2029	923,530	0	923,530	255,667,394
9/1/2029	923,530	0	923,530	256,123,726
10/1/2029	923,530	0	923,530	256,582,531
11/1/2029	923,530	0	923,530	257,043,820
12/1/2029	923,530	0	923,530	257,507,608

Table 3**MTA Hudson Rail Yards****Schedule 1 Pursuant to the Financing Agreement****WRY Balance Lease**

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2020	2,753,582	(1,376,791)	1,376,791	738,553,723
5/1/2020	2,753,582	(1,376,791)	1,376,791	739,785,725
6/1/2020	2,753,582	(1,376,791)	1,376,791	741,024,400
7/1/2020	2,753,582	(1,376,791)	1,376,791	742,269,784
8/1/2020	2,753,582	(1,376,791)	1,376,791	743,521,915
9/1/2020	2,753,582	(1,376,791)	1,376,791	744,780,827
10/1/2020	2,753,582	(1,376,791)	1,376,791	746,046,559
11/1/2020	2,753,582	(1,376,791)	1,376,791	747,319,147
12/1/2020	2,753,582	0	2,753,582	748,598,628
1/1/2021	2,753,582	0	2,753,582	749,885,039
2/1/2021	2,753,582	0	2,753,582	751,178,419
3/1/2021	2,753,582	0	2,753,582	752,478,804
4/1/2021	2,753,582	0	2,753,582	753,786,234
5/1/2021	2,753,582	0	2,753,582	755,100,745
6/1/2021	2,753,582	0	2,753,582	756,422,376
7/1/2021	2,753,582	0	2,753,582	757,751,166
8/1/2021	2,753,582	0	2,753,582	759,087,154
9/1/2021	2,753,582	0	2,753,582	760,430,378
10/1/2021	2,753,582	0	2,753,582	761,780,878
11/1/2021	2,753,582	0	2,753,582	763,138,694
12/1/2021	2,753,582	0	2,753,582	764,503,864
1/1/2022	2,753,582	0	2,753,582	765,876,429
2/1/2022	2,753,582	0	2,753,582	767,256,428
3/1/2022	2,753,582	0	2,753,582	768,643,903
4/1/2022	2,753,582	0	2,753,582	770,038,893
5/1/2022	2,753,582	0	2,753,582	771,441,439
6/1/2022	2,753,582	0	2,753,582	772,851,583
7/1/2022	2,753,582	0	2,753,582	774,269,365
8/1/2022	2,753,582	0	2,753,582	775,694,826
9/1/2022	2,753,582	0	2,753,582	777,128,009
10/1/2022	2,753,582	0	2,753,582	778,568,954
11/1/2022	2,753,582	0	2,753,582	780,017,705
12/1/2022	2,753,582	0	2,753,582	781,474,303
1/1/2023	2,753,582	0	2,753,582	782,938,791
2/1/2023	2,753,582	0	2,753,582	784,411,212
3/1/2023	2,753,582	0	2,753,582	785,891,608
4/1/2023	2,753,582	0	2,753,582	787,380,024
5/1/2023	2,753,582	0	2,753,582	788,876,501
6/1/2023	2,753,582	0	2,753,582	790,381,084
7/1/2023	2,753,582	0	2,753,582	791,893,817
8/1/2023	2,753,582	0	2,753,582	793,414,745
9/1/2023	2,753,582	0	2,753,582	794,943,910
10/1/2023	2,753,582	0	2,753,582	796,481,359
11/1/2023	2,753,582	0	2,753,582	798,027,135
12/1/2023	3,028,941	0	3,028,941	799,581,284
1/1/2024	3,028,941	0	3,028,941	800,867,002
2/1/2024	3,028,941	0	3,028,941	802,159,684
3/1/2024	3,028,941	0	3,028,941	803,459,368
4/1/2024	3,028,941	0	3,028,941	804,766,092
5/1/2024	3,028,941	0	3,028,941	806,079,894
6/1/2024	3,028,941	0	3,028,941	807,400,813

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

WRY Balance Lease

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
7/1/2024	3,028,941	0	3,028,941	808,728,887
8/1/2024	3,028,941	0	3,028,941	810,064,154
9/1/2024	3,028,941	0	3,028,941	811,406,654
10/1/2024	3,028,941	0	3,028,941	812,756,426
11/1/2024	3,028,941	0	3,028,941	814,113,509
12/1/2024	3,028,941	0	3,028,941	815,477,943
1/1/2025	3,028,941	0	3,028,941	816,849,768
2/1/2025	3,028,941	0	3,028,941	818,229,023
3/1/2025	3,028,941	0	3,028,941	819,615,750
4/1/2025	3,028,941	0	3,028,941	821,009,987
5/1/2025	3,028,941	0	3,028,941	822,411,777
6/1/2025	3,028,941	0	3,028,941	823,821,160
7/1/2025	3,028,941	0	3,028,941	825,238,177
8/1/2025	3,028,941	0	3,028,941	826,662,870
9/1/2025	3,028,941	0	3,028,941	828,095,280
10/1/2025	3,028,941	0	3,028,941	829,535,448
11/1/2025	3,028,941	0	3,028,941	830,983,418
12/1/2025	3,028,941	0	3,028,941	832,439,231
1/1/2026	3,028,941	0	3,028,941	833,902,929
2/1/2026	3,028,941	0	3,028,941	835,374,556
3/1/2026	3,028,941	0	3,028,941	836,854,154
4/1/2026	3,028,941	0	3,028,941	838,341,766
5/1/2026	3,028,941	0	3,028,941	839,837,437
6/1/2026	3,028,941	0	3,028,941	841,341,209
7/1/2026	3,028,941	0	3,028,941	842,853,126
8/1/2026	3,028,941	0	3,028,941	844,373,233
9/1/2026	3,028,941	0	3,028,941	845,901,574
10/1/2026	3,028,941	0	3,028,941	847,438,193
11/1/2026	3,028,941	0	3,028,941	848,983,136
12/1/2026	3,028,941	0	3,028,941	850,536,447
1/1/2027	3,028,941	0	3,028,941	852,098,172
2/1/2027	3,028,941	0	3,028,941	853,668,356
3/1/2027	3,028,941	0	3,028,941	855,247,046
4/1/2027	3,028,941	0	3,028,941	856,834,286
5/1/2027	3,028,941	0	3,028,941	858,430,125
6/1/2027	3,028,941	0	3,028,941	860,034,607
7/1/2027	3,028,941	0	3,028,941	861,647,780
8/1/2027	3,028,941	0	3,028,941	863,269,692
9/1/2027	3,028,941	0	3,028,941	864,900,388
10/1/2027	3,028,941	0	3,028,941	866,539,918
11/1/2027	3,028,941	0	3,028,941	868,188,328
12/1/2027	3,028,941	0	3,028,941	869,845,668
1/1/2028	3,028,941	0	3,028,941	871,511,984
2/1/2028	3,028,941	0	3,028,941	873,187,327
3/1/2028	3,028,941	0	3,028,941	874,871,744
4/1/2028	3,028,941	0	3,028,941	876,565,285
5/1/2028	3,028,941	0	3,028,941	878,267,999
6/1/2028	3,028,941	0	3,028,941	879,979,937
7/1/2028	3,028,941	0	3,028,941	881,701,147
8/1/2028	3,028,941	0	3,028,941	883,431,681
9/1/2028	3,028,941	0	3,028,941	885,171,589

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
WRY Balance Lease

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2028	3,028,941	0	3,028,941	886,920,921
11/1/2028	3,028,941	0	3,028,941	888,679,728
12/1/2028	3,331,835	0	3,331,835	890,448,062
1/1/2029	3,331,835	0	3,331,835	891,921,441
2/1/2029	3,331,835	0	3,331,835	893,402,799
3/1/2029	3,331,835	0	3,331,835	894,892,182
4/1/2029	3,331,835	0	3,331,835	896,389,633
5/1/2029	3,331,835	0	3,331,835	897,895,194
6/1/2029	3,331,835	0	3,331,835	899,408,911
7/1/2029	3,331,835	0	3,331,835	900,930,827
8/1/2029	3,331,835	0	3,331,835	902,460,987
9/1/2029	3,331,835	0	3,331,835	903,999,435
10/1/2029	3,331,835	0	3,331,835	905,546,216
11/1/2029	3,331,835	0	3,331,835	907,101,376
12/1/2029	3,331,835	0	3,331,835	908,664,960

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
Total ERY and WRY Balance Lease
Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2020	3,516,831	(1,376,791)	2,140,039	947,626,113
5/1/2020	3,516,831	(1,376,791)	2,140,039	949,223,208
6/1/2020	3,516,831	(1,376,791)	2,140,039	950,828,954
7/1/2020	3,516,831	(1,376,791)	2,140,039	952,443,397
8/1/2020	3,516,831	(1,376,791)	2,140,039	954,066,585
9/1/2020	3,516,831	(1,376,791)	2,140,039	955,698,566
10/1/2020	3,516,831	(1,376,791)	2,140,039	957,339,387
11/1/2020	3,516,831	(1,376,791)	2,140,039	958,989,095
12/1/2020	3,516,831	0	3,516,831	960,647,739
1/1/2021	3,516,831	0	3,516,831	962,315,368
2/1/2021	3,516,831	0	3,516,831	963,992,029
3/1/2021	3,516,831	0	3,516,831	965,677,773
4/1/2021	3,516,831	0	3,516,831	967,372,647
5/1/2021	3,516,831	0	3,516,831	969,076,702
6/1/2021	3,516,831	0	3,516,831	970,789,988
7/1/2021	3,516,831	0	3,516,831	972,512,554
8/1/2021	3,516,831	0	3,516,831	974,244,450
9/1/2021	3,516,831	0	3,516,831	975,985,727
10/1/2021	3,516,831	0	3,516,831	977,736,437
11/1/2021	3,516,831	0	3,516,831	979,496,629
12/1/2021	3,516,831	0	3,516,831	981,266,356
1/1/2022	3,516,831	0	3,516,831	983,045,668
2/1/2022	3,516,831	0	3,516,831	984,834,619
3/1/2022	3,516,831	0	3,516,831	986,633,260
4/1/2022	3,516,831	0	3,516,831	988,441,643
5/1/2022	3,516,831	0	3,516,831	990,259,822
6/1/2022	3,516,831	0	3,516,831	992,087,850
7/1/2022	3,516,831	0	3,516,831	993,925,779
8/1/2022	3,516,831	0	3,516,831	995,773,663
9/1/2022	3,516,831	0	3,516,831	997,631,557
10/1/2022	3,516,831	0	3,516,831	999,499,515
11/1/2022	3,516,831	0	3,516,831	1,001,377,591
12/1/2022	3,593,155	0	3,593,155	1,003,265,839
1/1/2023	3,593,155	0	3,593,155	1,005,087,577
2/1/2023	3,593,155	0	3,593,155	1,006,919,184
3/1/2023	3,593,155	0	3,593,155	1,008,760,711
4/1/2023	3,593,155	0	3,593,155	1,010,612,213
5/1/2023	3,593,155	0	3,593,155	1,012,473,744
6/1/2023	3,593,155	0	3,593,155	1,014,345,359
7/1/2023	3,593,155	0	3,593,155	1,016,227,111
8/1/2023	3,593,155	0	3,593,155	1,018,119,057
9/1/2023	3,593,155	0	3,593,155	1,020,021,250
10/1/2023	3,593,155	0	3,593,155	1,021,933,747
11/1/2023	3,593,155	0	3,593,155	1,023,856,603
12/1/2023	3,868,514	0	3,868,514	1,025,789,875
1/1/2024	3,868,514	0	3,868,514	1,027,456,768
2/1/2024	3,868,514	0	3,868,514	1,029,132,691
3/1/2024	3,868,514	0	3,868,514	1,030,817,692
4/1/2024	3,868,514	0	3,868,514	1,032,511,820
5/1/2024	3,868,514	0	3,868,514	1,034,215,124
6/1/2024	3,868,514	0	3,868,514	1,035,927,655

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
Total ERY and WRY Balance Lease
Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
7/1/2024	3,868,514	0	3,868,514	1,037,649,461
8/1/2024	3,868,514	0	3,868,514	1,039,380,595
9/1/2024	3,868,514	0	3,868,514	1,041,121,105
10/1/2024	3,868,514	0	3,868,514	1,042,871,043
11/1/2024	3,868,514	0	3,868,514	1,044,630,460
12/1/2024	3,868,514	0	3,868,514	1,046,399,406
1/1/2025	3,868,514	0	3,868,514	1,048,177,935
2/1/2025	3,868,514	0	3,868,514	1,049,966,098
3/1/2025	3,868,514	0	3,868,514	1,051,763,946
4/1/2025	3,868,514	0	3,868,514	1,053,571,533
5/1/2025	3,868,514	0	3,868,514	1,055,388,910
6/1/2025	3,868,514	0	3,868,514	1,057,216,132
7/1/2025	3,868,514	0	3,868,514	1,059,053,252
8/1/2025	3,868,514	0	3,868,514	1,060,900,322
9/1/2025	3,868,514	0	3,868,514	1,062,757,397
10/1/2025	3,868,514	0	3,868,514	1,064,624,532
11/1/2025	3,868,514	0	3,868,514	1,066,501,780
12/1/2025	3,868,514	0	3,868,514	1,068,389,197
1/1/2026	3,868,514	0	3,868,514	1,070,286,837
2/1/2026	3,868,514	0	3,868,514	1,072,194,756
3/1/2026	3,868,514	0	3,868,514	1,074,113,009
4/1/2026	3,868,514	0	3,868,514	1,076,041,654
5/1/2026	3,868,514	0	3,868,514	1,077,980,745
6/1/2026	3,868,514	0	3,868,514	1,079,930,339
7/1/2026	3,868,514	0	3,868,514	1,081,890,493
8/1/2026	3,868,514	0	3,868,514	1,083,861,266
9/1/2026	3,868,514	0	3,868,514	1,085,842,713
10/1/2026	3,868,514	0	3,868,514	1,087,834,893
11/1/2026	3,868,514	0	3,868,514	1,089,837,864
12/1/2026	3,868,514	0	3,868,514	1,091,851,684
1/1/2027	3,868,514	0	3,868,514	1,093,876,413
2/1/2027	3,868,514	0	3,868,514	1,095,912,109
3/1/2027	3,868,514	0	3,868,514	1,097,958,831
4/1/2027	3,868,514	0	3,868,514	1,100,016,640
5/1/2027	3,868,514	0	3,868,514	1,102,085,596
6/1/2027	3,868,514	0	3,868,514	1,104,165,758
7/1/2027	3,868,514	0	3,868,514	1,106,257,188
8/1/2027	3,868,514	0	3,868,514	1,108,359,946
9/1/2027	3,868,514	0	3,868,514	1,110,474,094
10/1/2027	3,868,514	0	3,868,514	1,112,599,694
11/1/2027	3,868,514	0	3,868,514	1,114,736,808
12/1/2027	3,952,471	0	3,952,471	1,116,885,498
1/1/2028	3,952,471	0	3,952,471	1,118,961,414
2/1/2028	3,952,471	0	3,952,471	1,121,048,575
3/1/2028	3,952,471	0	3,952,471	1,123,147,041
4/1/2028	3,952,471	0	3,952,471	1,125,256,874
5/1/2028	3,952,471	0	3,952,471	1,127,378,136
6/1/2028	3,952,471	0	3,952,471	1,129,510,887
7/1/2028	3,952,471	0	3,952,471	1,131,655,191
8/1/2028	3,952,471	0	3,952,471	1,133,811,110
9/1/2028	3,952,471	0	3,952,471	1,135,978,707

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
Total ERY and WRY Balance Lease
Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2029

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2028	3,952,471	0	3,952,471	1,138,158,045
11/1/2028	3,952,471	0	3,952,471	1,140,349,187
12/1/2028	4,255,365	0	4,255,365	1,142,552,199
1/1/2029	4,255,365	0	4,255,365	1,144,462,608
2/1/2029	4,255,365	0	4,255,365	1,146,383,366
3/1/2029	4,255,365	0	4,255,365	1,148,314,528
4/1/2029	4,255,365	0	4,255,365	1,150,256,150
5/1/2029	4,255,365	0	4,255,365	1,152,208,289
6/1/2029	4,255,365	0	4,255,365	1,154,171,002
7/1/2029	4,255,365	0	4,255,365	1,156,144,347
8/1/2029	4,255,365	0	4,255,365	1,158,128,381
9/1/2029	4,255,365	0	4,255,365	1,160,123,161
10/1/2029	4,255,365	0	4,255,365	1,162,128,747
11/1/2029	4,255,365	0	4,255,365	1,164,145,196
12/1/2029	4,255,365	0	4,255,365	1,166,172,568

Table 4
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement

Early Mandatory Redemption Date	Applicable Redemption Prices for the 11/15/2046 Maturity	Early Mandatory Redemption Date	Applicable Redemption Prices for the 11/15/2051 Maturity	Early Mandatory Redemption Date	Applicable Redemption Prices for the 11/15/2056 Maturity
4/15/2020	100.000	4/15/2020	104.053	4/15/2020	108.069
5/15/2020	100.000	5/15/2020	103.845	5/15/2020	107.892
6/15/2020	100.000	6/15/2020	103.633	6/15/2020	107.710
7/15/2020	100.000	7/15/2020	103.421	7/15/2020	107.529
8/15/2020	100.000	8/15/2020	103.210	8/15/2020	107.348
9/15/2020	100.000	9/15/2020	102.999	9/15/2020	107.168
10/15/2020	100.000	10/15/2020	102.789	10/15/2020	106.988
11/15/2020	100.000	11/15/2020	102.578	11/15/2020	106.808
12/15/2020	100.000	12/15/2020	102.364	12/15/2020	106.624
1/15/2021	100.000	1/15/2021	102.150	1/15/2021	106.440
2/15/2021	100.000	2/15/2021	101.936	2/15/2021	106.257
3/15/2021	100.000	3/15/2021	101.722	3/15/2021	106.074
4/15/2021	100.000	4/15/2021	101.509	4/15/2021	105.892
5/15/2021	100.000	5/15/2021	101.297	5/15/2021	105.710
6/15/2021	100.000	6/15/2021	101.078	6/15/2021	105.524
7/15/2021	100.000	7/15/2021	100.861	7/15/2021	105.337
8/15/2021	100.000	8/15/2021	100.644	8/15/2021	105.152
9/15/2021	100.000	9/15/2021	100.429	9/15/2021	104.966
10/15/2021	100.000	10/15/2021	100.214	10/15/2021	104.782
11/15/2021	100.000	11/15/2021	100.000	11/15/2021	104.598
12/15/2021	100.000	12/15/2021	100.000	12/15/2021	104.409
1/15/2022	100.000	1/15/2022	100.000	1/15/2022	104.220
2/15/2022	100.000	2/15/2022	100.000	2/15/2022	104.032
3/15/2022	100.000	3/15/2022	100.000	3/15/2022	103.844
4/15/2022	100.000	4/15/2022	100.000	4/15/2022	103.657
5/15/2022	100.000	5/15/2022	100.000	5/15/2022	103.470
6/15/2022	100.000	6/15/2022	100.000	6/15/2022	103.279
7/15/2022	100.000	7/15/2022	100.000	7/15/2022	103.088
8/15/2022	100.000	8/15/2022	100.000	8/15/2022	102.897
9/15/2022	100.000	9/15/2022	100.000	9/15/2022	102.707
10/15/2022	100.000	10/15/2022	100.000	10/15/2022	102.518
11/15/2022	100.000	11/15/2022	100.000	11/15/2022	102.329
12/15/2022	100.000	12/15/2022	100.000	12/15/2022	102.135
1/15/2023	100.000	1/15/2023	100.000	1/15/2023	101.941
2/15/2023	100.000	2/15/2023	100.000	2/15/2023	101.748
3/15/2023	100.000	3/15/2023	100.000	3/15/2023	101.555
4/15/2023	100.000	4/15/2023	100.000	4/15/2023	101.363
5/15/2023	100.000	5/15/2023	100.000	5/15/2023	101.172
6/15/2023	100.000	6/15/2023	100.000	6/15/2023	100.974
7/15/2023	100.000	7/15/2023	100.000	7/15/2023	100.777
8/15/2023	100.000	8/15/2023	100.000	8/15/2023	100.581
9/15/2023	100.000	9/15/2023	100.000	9/15/2023	100.386
10/15/2023	100.000	10/15/2023	100.000	10/15/2023	100.192
11/15/2023	100.000	11/15/2023	100.000	11/15/2023	100.000

EXHIBIT A

Additional Annual Disclosure

I. Aggregate reporting:

Total Ground Rent received in 2019: \$29,216,822.63
Total Fee Purchase Payments received since 2019 CCDF: \$103,405,280(excluding Tower C)
Total Investment Earnings: \$1,263,323
Total Guaranty Payments: \$0
Total Interest Reserve Advances: \$7,264,541.67*
Total Direct Cost Rent Credits: \$0
Interest Account Requirement: \$21,127,250.00†
Interest Reserve Requirement: \$ 7,042,416.67‡

II. Year-end fund balances for all Trust Agreement accounts and Direct Deposit Account as of December 31, 2019 (unless otherwise indicated):

Dedicated Deposit Account: \$6.00
Costs of Issuance Fund: \$6,687.46
Capitalized Interest Fund: \$18,763,525.71
Fee Purchase Payments Account: \$0 (as of April 29, 2020)
Interest Account: \$7,436,048.62§
Interest Reserve Fund: \$9,180,472.37
Obligations Proceeds Fund: \$656,632.93
Prepaid Rent Account: \$0
Principal Redemption Account: \$23,145,579.83 (as of April 2020)
Rent Payment Fund: \$2,161,773.00
Rent Revenue Account: \$0.00

III. January 1 (end of year + 1 day) Aggregate Fee Purchase Price: \$\$942,886,270 (as of January 1, 2020)

IV. Year-end aggregate Obligation Principal**: \$845,090,000 (as of April 29, 2020)

Aggregate Applicable Redemption Price: \$ 887,826,156.70 (as of April 15, 2020)

* One advance was made on 12/19/2018, which was restored on 01/08/2019.

† Payments are made semiannually on May 15 and November 15. Interest Account Requirement, as of April 29, 2020, reflects the reduction in debt service due to redemptions of the HRY Trust Obligations.

‡ Interest Reserve Requirement, as of April 29, 2020, reflects the reduction in interest due to redemptions of the HRY Trust Obligations.

§ Semi-annual payments are made on May 15 and November 15. The year-end fund balance in the Interest Account reflects the November 15 payment made and the account being replenished to build to the next semi-annual payment in May.

** Aggregate Obligation Principal includes remaining principal on HRY Trust Obligations, Series 2016A and HRY Refunding Trust Obligations, Series 2020A. See Exhibit B for additional information

- V. Total number of severed parcels on the ERY and WRY^{††}, abatement status, and percentage of ground rent/zoning square feet for each:
- a. 5 Severed Parcels on the ERY
 - b. All 5 parcels are past the Rent Abatement Expiration Date (they are 100% rent-paying)
 - c. Tower A: 2,069,217 zsf; 34.09%; As of March 26, 2020, 95.70% (6 units) of the parcel has been purchased pursuant to the fee purchase options; 4.30% (1 unit) of the parcel accounts for an annualized rent of \$354,663 no further abatements
 - d. Retail Podium: 983,881 zsf; 16.21%; \$3,921,844 no further abatements
 - e. Tower D: 737,779 zsf; 12.15%; As of March 26, 2020, 50.1845% (173 units) of the parcel has been purchased pursuant to the fee purchase options; 49.8155% (112 units) of the parcel accounts for an annualized rent of \$1,465,003 no further abatements
 - f. Tower E: 846,547 zsf; 13.95%; \$3,374,417 no further abatements
 - g. Retail Pavilion: 10,800 zsf; 0.18%; \$43,050 no further abatements

VI. Percentage of WRY still under the Balance Lease: 100%

VII. General narrative of status of development such as estimates of completion dates if available, expected use, including residential condominiums:

Construction continues to move forward on the platform over the ERY, with full completion expected in 2020. The status of construction of the ERY Severed Parcels is as follows:

Tower C (also known as 10 Hudson Yards or the Coach Building) is a 1,421,776 zoning square foot office building that was substantially completed in 2016. The purchase option for 10 Hudson Yards was exercised by Legacy Yards Tenant LP in July 2016, and thus it is not a source of payment or security for the HRY Trust Obligations.

Tower A (also known as 30 Hudson Yards) is a 2,069,217 zoning square foot office building with Time Warner as an anchor tenant. Tower A was completed in 2019. As of March 26, 2020, six commercial condominiums have completed fee purchase options, and there is 88,975 zsf remaining for which ground rent is still in effect.

The Retail Podium is a 983,881 zoning square foot retail mall with Neiman Marcus as an anchor tenant. It opened in March 2019.

Tower D (also known as 15 Hudson Yards) is a 737,779 zoning square foot residential condominium building that was substantially completed in 2019. The first residential closings began in the first quarter of 2019. As of March 26, 2020, one-hundred seventy-three residential condominiums have completed fee purchase options, and there is 367,528 zsf remaining for which ground rent is still in effect.

The Culture Shed, a 100,000 zoning square foot cultural center, was completed in April 2019.

Tower E (also known as 35 Hudson Yards) is an 846,547 zoning square foot mixed use building with residential, office and hotel components scheduled for completion in 2020.

^{††} Tower C, known as 10 Hudson Yards, received a certificate of occupancy in May 2016, with Fee Conversion in August 2016, and thus is not a source of payment or security for the HRY Trust Obligations.

The Retail Pavilion is a 10,800 zoning square foot facility incorporated into the public open space scheduled to open in 2020.

WRY platform design is underway. Construction work has not yet started on the WRY platform.

A summary presentation of the current status of development of the ERY and WRY components of the Hudson Rail Yards Project may also be found in Part I to this 2020 Combined Continuing Disclosure Filings, the 2020 MTA Annual Disclosure Statement under the heading, “FINANCIAL PLANS AND CAPITAL PROGRAMS – NON-CAPITAL PROGRAMS PROJECTS - HUDSON YARDS DEVELOPMENT AND FINANCING” in Part 2.

EXHIBIT B

Annual Disclosure of MTA HRY Trust Obligations Information

Schedule 1 pursuant the Financing Agreement

HRY Trust Obligation, Series 2016A, due 11/15/2046*	Amount
Obligations Outstanding as of May 1, 2019	\$375,000,000
Obligations Redeemed During prior to April 29, 2020	\$375,000,000
Obligations Outstanding as of April 29, 2020	\$0

HRY Trust Obligation, Series 2016A, due 11/15/2051	Amount
Obligations Outstanding as of May 1, 2019	\$307,000,000
Obligations Redeemed prior to April 29, 2020	\$0
Obligations Outstanding as of April 29, 2020	\$307,000,000

HRY Trust Obligation, Series 2016A due 11/15/2056	Amount
Obligations Outstanding as of May 1, 2019	\$375,430,000
Obligations Redeemed prior to April 29, 2020	\$0
Obligations Outstanding as of April 29, 2020	\$375,430,000

HRY Refunding Trust Obligation, Series 2020A, due 11/15/2046**	Amount
Obligations Issued prior to April 29, 2020	\$162,660,000
Obligations Redeemed since Issuance	\$0
Obligations Outstanding as of April 29, 2020	\$162,660,000

All MTA HRY Obligations	Amount
HRY Trust Obligations, Series 2016A Outstanding as of April 29, 2020	\$682,430,000
HRY Refunding Trust Obligations Series 2020A Outstanding as of April 29, 2020	\$162,660,000
All HRY Obligations Outstanding as of April 29, 2020	\$845,090,000

* Beginning in May 2019 and continuing, several early mandatory redemptions occurred in connection with Fee Purchase Payments on commercial units in 30 Hudson Yards (Tower A) and a portion of residential condominiums in 15 Hudson Yards (Tower D). The redemptions were on the earliest maturity of the Series 2016A Obligations, the 2046 maturity. A total of \$212,340,000 was redeemed via early mandatory redemptions as follows:

- o May 15, 2019, \$105,500,000
- o July 15, 2019, \$67,960,000
- o November 15, 2019, \$12,225,000
- o February 15, 2020, \$26,655,000

** On March 27, 2020, the remaining par of the 2046 maturity of the 2016A Obligations, \$162,660,000, was redeemed via an optional redemption. In conjunction with the redemption, the Trustee (Wells Fargo Bank, N.A.) issued \$162,660,000 principal amount of MTA Hudson Rail Yards Refunding Trust Obligations, Series 2020A, with the same maturity date and bearing the same interest rate as the Series 2016A Obligations maturing on November 15, 2046, and delivered the 2020A Obligations to MTA in return for MTA providing sufficient moneys to redeem the 2046 maturity of the Series 2016A Obligations.

EXHIBIT C

**Annual Disclosure of Detailed Information for Each Parcel
ERY Parcel A Detail-Calendar Year 2019
Schedule 1 pursuant to the Financing Agreement**

Parcel Name/Description	Tower A (30 Hudson Yards)
Location	NE Corner of ERY
Zoning Square Feet	2,069,217
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$3,322,887
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$3,322,887
Abatements Applicable in Previous Calendar Year	\$0
Net Ground Rent Due in Previous Calendar Year	\$3,322,887
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year *	\$8,053,952
Ground Rent Payable in Current Calendar Year **	\$354,663

*On April 15, 2019, the Fee Purchase Option was exercised on two condo units of Tower A (representing 55.01% of Tower A and proceeds totaling \$101,356,896). On May 20, 2019, the Fee Purchase Option was exercised on three condo units of Tower A (representing 31.46% of Tower A and proceeds totaling \$58,186,859). On November 13, 2019, the Fee Purchase Option was exercised on one condo unit of Tower A (representing 31.46% of Tower A and proceeds totaling \$17,249,081).

**Ground Rent Payable in Current Calendar Year represents the reduction in ground rent based on the condo unit closings that have occurred. From January 1, 2020 through December 31, 2020, only 4.30% of the ground rent is reflected.

Annual Disclosure of Detailed Information for Each Parcel
ERY Parcel B Detail-Calendar Year 2019
Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Retail Podium
Location	E Side of ERY
Zoning Square Feet	983,881
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$3,921,844
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$3,921,844
Abatements Applicable in Previous Calendar Year	\$0
Net Ground Rent Due in Previous Calendar Year	\$3,921,844
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year	\$89,060,150
Ground Rent Payable in Current Calendar Year	\$3,921,844

Annual Disclosure of Detailed Information for Each Parcel
ERY Parcel D Detail-Calendar Year 2019
Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Tower D (15 Hudson Yards)
Location	SW Corner of ERY
Zoning Square Feet	737,779
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$ 2,298,179
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$ 2,298,179
Abatements Applicable in Previous Calendar Year	\$0
Net Ground Rent Due in Previous Calendar Year	\$ \$ 2,298,179
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year *	\$33,268,378
Ground Rent Payable in Current Calendar Year **	\$1,465,003

*As of March 26, 2020, the Fee Purchase Option has been exercised on 173 residential condominium units of Parcel D (representing 50.1845% of Parcel D and proceeds totaling \$33,869,205). The remaining Fee Purchase Prices as of April 1, 2020 would be \$33,441,690.

**Ground Rent Payable in Current Calendar Year represents 49.8155% in ground rent based on the condo unit closings that have occurred as of March 26, 2020. In 2020, eight (2.683%) of residential condominium units have closed.

Annual Disclosure of Detailed Information for Each Parcel
ERY Parcel E Detail-Calendar Year 2019
Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Tower E (35 Hudson Yards)
Location	NW Corner of ERY
Zoning Square Feet	846,547
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$3,374,417
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$3,374,417
Abatements Applicable in Previous Calendar Year	\$0
Net Ground Rent Due in Previous Calendar Year	\$3,374,417
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year	\$76,628,782
Ground Rent Payable in Current Calendar Year	\$3,374,417

Annual Disclosure of Detailed Information for Each Parcel
ERY Retail Pavilion Detail-Calendar Year 2019
Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Retail Pavilion
Location	W Side of ERY
Zoning Square Feet	10,800
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$43,050
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$43,050
Abatements Applicable in Previous Calendar Year	\$0
Net Ground Rent Due in Previous Calendar Year	\$43,050
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year	\$977,608
Ground Rent Payable in Current Calendar Year	\$43,050

Part II. Tab 3a: Notice of Material Events

If any of the following events are marked, an explanation of each such event is set forth below.

- Principal and interest payment delinquencies.
- Non-payment related defaults, if material.
- Unscheduled draws on debt service reserves reflecting financial difficulties.
- Unscheduled draws on credit enhancements reflecting financial difficulties.
- Substitution of credit or liquidity providers, or their failure to perform.**

The following were substitutions of liquidity providers because the existing credit facilities were expiring by their terms:

TBTA General Revenue Bonds

- TBTA Series 2005A – new Letter of Credit issued by Barclays Bank PLC, effective on January 24, 2020.

- Adverse tax opinions or events affecting the tax-exempt status of the securities.
- Modifications to the rights of security holders, if material.
- Bond calls*** (which do not include regularly scheduled or mandatory sinking fund redemptions effectuated in accordance with the resolution).

Transportation Revenue Bonds

- On November 15, 2019, MTA refunded certain bonds from the **Transportation Revenue Bonds, Series 2012D** with the proceeds of Transportation Revenue Refunding Green Bonds, Subseries 2019D-2 (Federally Taxable). The table below shows maturities and principal amounts of the bonds that were refunded.

<u>Series</u>	<u>Maturity (November 15)</u>	<u>Original Principal Amount</u>	<u>Principal Amount to be Redeemed</u>	<u>Interest Rate</u>	<u>Redemption Date (November 15)</u>	<u>Redemption Price</u>	<u>CUSIP Number (59259Y)</u>
2012D	2027	\$100,000,000	\$100,000,000	5.00%	2019	100%	RG6

- On February 15, 2020, MTA refunded certain bonds from the **Transportation Revenue Bonds, Subseries 2016C-2b (Mandatory Tender Bonds)** with the proceeds of Transportation Revenue Refunding Green Bonds, Subseries 2020A-2 (Mandatory Tender Bonds). The table below shows maturities and principal amounts of the bonds that were refunded.

<u>Series</u>	<u>Maturity (November 15)</u>	<u>Original Principal Amount</u>	<u>Principal Amount to be Redeemed</u>	<u>Interest Rate</u>	<u>Redemption Date</u>	<u>Redemption Price</u>	<u>CUSIP Number (59261A)</u>
2016C-2b	2034	\$273,540,000	\$273,540,000	5.00%	February 15, 2020	100%	HV2

Hudson Rail Yard Trust Obligations

- Beginning in May 2019 and continuing, several early mandatory redemptions occurred in connection with Fee Purchase Payments on commercial units in 30 Hudson Yards (Tower A) and a portion of residential condominiums in 15 Hudson Yards (Tower D). The redemptions were on the November 15, 2046 maturity of the Series 2016A Obligations (the earliest maturity). A total of \$212,340,000 was redeemed via early mandatory redemptions as follows:

- May 15, 2019, \$105,500,000
 - July 15, 2019, \$67,960,000
 - November 15, 2019, \$12,225,000
 - February 15, 2020, \$26,655,000
- On March 27, 2020, the remaining par of the 2046 maturity of the Series 2016A Obligations, \$162,660,000, was redeemed via an optional redemption. In conjunction with the redemption, the Trustee (Wells Fargo Bank, N.A.) issued \$162,660,000 principal amount of MTA Hudson Rail Yards Refunding Trust Obligations, Series 2020A, with the same maturity date and bearing the same interest rate as the Series 2016A Obligations maturing on November 15, 2046, and delivered the 2020A Obligations to MTA in return for MTA providing sufficient moneys to redeem the Series 2016A Obligations maturing on November 15, 2046.

Defeasances.

Release, substitution or sale of property securing repayment of the securities, if material.

Rating changes.

As a result of impacts from the Coronavirus Pandemic, several rating changes occurred in March and April 2020:

- On March 19, 2020, Moody's placed MTA's Transportation Revenue Bonds (A1) and BANs (MIG 1) as Ratings Under Review for downgrade.
- On March 20, 2020, Fitch Ratings placed MTA's Transportation Revenue Bonds (AA-) and BANs (F1+) as Ratings Watch Negative.
- On March 24, 2020, KBRA placed MTA's Transportation Revenue Bonds (AA+) on Watch Downgrade.
- On March 24, 2020, S&P Global Ratings downgraded MTA's Transportation Revenue Bonds from A to A- with a negative outlook, under its Mass Transit Enterprise Ratings criteria.
- On March 24, 2020, S&P downgraded MTA's Enhanced TRB Subseries 2002G-1g, 2005E-2, 2012A-2, 2012G-2, 2015E-1, and 2015E-3 to AA as result of its downgrade of MTA's Transportation Revenue Bonds on the same day.
- On March 26, 2020, S&P placed TBTA General Revenue and Subordinate Revenue Bonds on negative outlook as part of its action on the entire U.S. Transportation Infrastructure sector.
- On March 31, 2020, KBRA placed TBTA General Revenue Bonds (AA) and TBTA Subordinate Revenue Bonds (AA-) on Watch Downgrade.
- On April 2, 2020, Fitch Ratings downgraded MTA's Transportation Revenue Bonds from AA- to A+, and Transportation Revenue BANs from F1+ to F1, and revised the outlook to a Negative Outlook.
- On April 3, 2020 Fitch Ratings downgraded MTA's Enhanced TRB Subseries 2005E-1, 2005E-3, 2015E-4, 2005D-2, 2012G-1 to AA, as result of its downgrade of MTA's Transportation Revenue Bonds on the prior day.
- On April 8, 2020, Moody's placed TBTA General Revenue Bonds (Aa3) and Subordinate Revenue Bonds (A1) on negative outlook.
- On April 9, 2020, Fitch Ratings downgraded MTA's Enhanced DTF Subseries 2002B-1 to AA from AAA as result of its downgrade of the Letter of Credit provider MUFG Bank, Ltd. the prior day.
- On April 10, 2020, Fitch Ratings placed MTA's Dedicated Tax Fund Bonds on negative outlook as a result of the same outlook placed on the New York State's Issuer Default Rating.
- On April 16, 2020, Moody's downgraded MTA's Transportation Revenue Bonds from A1 to A2, and Transportation Revenue BANs from MIG 1 to MIG 2, and revised the outlook to Negative Outlook

Tender Offers/Secondary Market Purchases.

Transportation Revenue Bonds

- **TRB Subseries 2012A-2**, Notice of Mandatory Tender and Intent to Change Mode (CUSIP 59261AER4), on June 3, 2019. The Subseries 2012A-2 bonds were converted from Term Rate mode and remarketed in Weekly Mode supported with an irrevocable direct-pay Letter of Credit by Bank of Montreal.
- **TRB Subseries 2012G-1**, Notice of Mandatory Tender (CUSIP 59259Y2K4), on October 31, 2019. The Subseries 2012G-1 bonds were converted from Term Rate mode and remarketed in Daily Mode supported with an irrevocable direct-pay Letter of Credit by Barclays Bank PLC.
- **TRB Subseries 2015D-2**, Notice of Mandatory Tender (CUSIP 59259Y6X2), on November 15, 2019
- **TRB Subseries 2008B-4**, Notice of Mandatory Tender (CUSIP 59259R5Q3), on November 15, 2019
At the time of the mandatory tender, both Subseries 2015D-2 and 2008B-4 bonds had their purchase price paid by proceeds from the Transportation Revenue Refunding Green Bonds, Subseries 2019D-1 (Mandatory Tender Bonds), and were retired.
- **TRB Subseries 2012G-3**, Notice of Mandatory Tender (CUSIP 59261AKG1), on February 3, 2020. The Subseries 2012G-3 were remarketed in Term Rate Mode bearing interest at the Adjusted SIFMA Rate.
- **TRB Subseries 2002D-2a-1**, Notice of Mandatory Tender (CUSIP 59261AKM8), on April 6, 2020. The Subseries 2002D-2a-1 bonds were purchased pursuant to a Bond Purchase Agreement by JPMorgan Chase Bank, N.A. as purchaser, and are in the Term Rate Mode bearing interest at an Adjusted SIFMA Rate. See direct placement item listed under Incurrence of Financial Obligation below.

TBTA General Revenue Bonds

- **TBTA Series 2001B**, Notice of Mandatory Tender (CUSIP 89602REY7), on September 26, 2019. At the time of the mandatory tender, the Subseries 2001B bonds had their purchase price paid by proceeds from the TBTA General Revenue Refunding Bonds, Series 2019B (Federally Taxable), and were retired.
- **TBTA Subseries 2003B-2**, Notice of Mandatory Tender (CUSIP 89602N2C7), on December 3, 2019. The Subseries 2003B-2 bonds were remarketed in Term Rate Mode bearing interest at the Adjusted SIFMA Rate.
- **TBTA Series 2005A**, Notice of Mandatory Tender (CUSIP 89602N2A1), on January 24, 2020. The Series 2005A bonds were remarketed in a Weekly Mode supported with an irrevocable direct-pay Letter of Credit by Barclays Bank PLC.

Dedicated Tax Fund Bonds

- **DTF Subseries 2008A-2b**, Notice of Mandatory Tender (CUSIP 59259NX99), on October 31, 2019.
- **DTF Subseries 2008B-3c**, Notice of Mandatory Tender (CUSIP 59259NM91), on October 31, 2019
Both the Subseries 2008A-2b and 2008B-3c were converted from Term Rate Mode and remarketed in a Weekly Mode supported with irrevocable direct-pay Letters of Credit by PNC Bank, N.A.

Bankruptcy, insolvency, receivership or similar event of the obligated person.

Mergers, consolidations, acquisitions, the sale of all or substantially all of the assets of the obligated person or their termination, if material.

Appointment of a successor or additional trustee or the change of the name of a trustee, if material.

- X** Incurrence of a financial obligation of the obligated person, if material, or agreement to covenants, events of default, remedies, priority rights, or other similar terms of a financial obligation of the obligated person, any of which affect security holders, if material.*

Revolving Credit Agreements and Draws Made on Such Agreements

- On May 14, 2019, MTA drew \$45 million on the Revolving Credit Agreement with JP Morgan (which is active through August 24, 2022).
- On August 16, 2019, MTA drew \$1 million on the Revolving Credit Agreement with JP Morgan, in conjunction with executing a 2nd Amendment to the Agreement to increase the credit to \$800,000,000.
- On August 16, 2019, MTA entered into a \$200 million taxable revolving credit agreement with Bank of America, N.A. that is active through August 24, 2022.
- On March 20, 2020, MTA drew \$792 million on its Revolving Credit Agreement with JP Morgan and \$200 million on its Revolving Credit Agreement with Bank of America, N.A.
- On April 6, 2020, MTA increased its line of credit under its Revolving Credit Agreement with Bank of America, N.A. to \$400 million.
- On April 22, 2020, MTA drew \$2.5 million on its Revolving Credit Agreement with Bank of America, N.A.

The table below shows the draws and repayment dates made under the two Revolving Credit Agreements:

Working Capital Revolving Credit Facilities					
RAN Series	RAN Bank	Draw Date	Draw Amount	Repayment Date	Amount Repaid
2017A	JPMorgan	8/24/2017	\$3,500,000	2/19/2019	\$3,500,000
2018A	JPMorgan	8/14/2018	\$3,500,000	6/24/2019	\$3,500,000
2019A	JPMorgan	1/18/2019	\$300,000,000	2/15/2019	\$300,000,000
2019B	JPMorgan	2/19/2019	\$3,500,000	5/30/2019	\$3,500,000
2019C	JPMorgan	3/29/2019	\$10,000,000	5/30/2019	\$10,000,000
2019D	JPMorgan	4/16/2019	\$10,000,000	6/17/2019	\$10,000,000
2019E	JPMorgan	5/14/2019	\$45,000,000	6/14/2019	\$38,000,000*
2019F	JPMorgan	8/16/2019	\$1,000,000	TBD	TBD*
2020A	JPMorgan	3/20/2020	\$792,000,000	TBD	TBD
2020B	BANA	3/20/2020	\$200,000,000	TBD	TBD
2020C	BANA	4/22/2020	\$2,500,000	TBD	TBD

*Partial repayment reflects the intended 1% to remain outstanding on the line of credit

Draw Related to Railroad Rehabilitation and Improvement Financing (RRIF) Program Loan

- On May 1, 2019, MTA made a \$300,000,000 draw on the RRIF Loan, evidenced as Transportation Revenue Bonds, Subseries 2015X-2.
- On April 20, 2020, MTA made a \$244,397,707 draw on the RRIF Loan, evidenced as Transportation Revenue Bonds, Subseries 2015X-3.

The table below shows the draws and principal outstanding on the RRIF Loan:

RRIF Loan Draws (TRB 2015X Issuance)				
Draw Date	Amount	Principal Outstanding*	Maturity Date	Subseries
9/20/2016	\$146,472,065	\$134,726,834	11/15/2037	2015X-1
5/1/2019	\$300,000,000	\$284,061,547	11/15/2037	2015X-2
4/20/2020	\$244,397,707	\$244,397,707	11/15/2037	2015X-3

*As of April 20, 2020

Numbers have been rounded

Direct Placement of Bonds

- On March 27, 2020, MTA's Transportation Revenue Refunding Bonds, Subseries 2020B-1 Bonds were purchased, pursuant to a Continuing Covenant Agreement, between MTA and PNC Bank, National Association, as purchaser, and TRB Subseries 2020B-2 Bonds were purchased, pursuant to a Continuing Covenant Agreement, between MTA and Bank of America, N.A., as purchaser.
- On April 6, 2020, MTA's Transportation Revenue Variable Rate Refunding Bonds, Subseries 2002D-2a-1, were subject to a mandatory tender, and purchased pursuant to a Bond Purchase Agreement by JPMorgan Chase Bank, N.A. as purchaser.

Default, event of acceleration, termination event, modification of terms, or other similar events under the terms of a financial obligation of the obligated person, any of which reflect financial difficulties

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Part II. Tab 3b: Notice of Voluntary Disclosures

Other Voluntary Notices.

Voluntary Notice of Issuance and Sale, HRY Refunding Trust Obligations, Series

- On March 27, 2020, MTA filed a voluntary notice of issuance a sale of Hudson Rail Yards Refunding Trust Obligations, Series 2020A noting that on that date, the remaining par of the 2046 maturity of the Series 2016A Obligations, \$162,660,000, was redeemed via an optional redemption. In conjunction with the redemption, the Trustee (Wells Fargo Bank, N.A.) issued \$162,660,000 principal amount of MTA Hudson Rail Yards Refunding Trust Obligations, Series 2020A, with the same maturity date and bearing the same interest rate as the Series 2016A Obligations maturing on November 15, 2046, and delivered the 2020A Obligations to MTA in return for MTA providing sufficient moneys to redeem the Series 2016A Obligations maturing on November 15, 2046.

Voluntary Notices regarding Coronavirus Pandemic (COVID-19) Impacts were posted as Other-Event based Disclosures

- Update Regarding Impacts from the Coronavirus Pandemic, dated March 12, 2020
- Update Regarding Impacts from the Coronavirus Pandemic, dated March 18, 2020
- Update Regarding Impacts from the Coronavirus Pandemic, dated March 25, 2020
- Update Regarding Impacts from the Coronavirus Pandemic, dated March 31, 2020
- Update Regarding Impacts from the Coronavirus Pandemic, dated April 3, 2020
- Update Regarding Impacts from the Coronavirus Pandemic, dated April 17, 2020