

Notice of Defeasance

Metropolitan Transportation Authority

Transportation Revenue Bonds, Series 2014C

Transportation Revenue Bonds, Subseries 2014D-1 (Fixed Rate)

Transportation Revenue Refunding Green Bonds, Subseries 2019D-1 (Mandatory Tender Bonds)

NOTICE IS HEREBY GIVEN pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, with respect to the Transportation Revenue Bonds, Subseries 2014C, Transportation Revenue Bonds, Subseries 2014D-1 (Fixed Rate) and Transportation Revenue Refunding Green Bonds, Subseries 2019D-1 (Mandatory Tender Bonds) issued by the Metropolitan Transportation Authority's (the "Issuer") described in **Schedule I** attached hereto (the "Defeased Bonds") that, on October 29, 2024, the Issuer has deposited with The Bank of New York Mellon, the Trustee for the Defeased Bonds, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay the Redemption and the Purchase Price, as applicable, on the Defeased Bonds on the redemption date and mandatory tender date specified therein. As a result of such aforesaid deposit, said Defeased Bonds are deemed to have been paid in accordance with the applicable provisions of the General Resolution Authorizing Transportation Revenue Obligations, as supplemented and amended.

No representation is made as to the correctness of the CUSIP numbers as contained in this notice and an error in a CUSIP number as contained in this notice shall not affect the validity of the proceedings for defeasance.

**METROPOLITAN TRANSPORTATION
AUTHORITY**

Dated: October 29, 2024

SCHEDULE I

Defeased Bonds

Series	Dated Date	Maturity	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Redemption Price	CUSIP†
2014C	6/26/2014	11/15/2030	5.00%	\$15,510,000	-	11/15/2024	100%	59259Y2A6
2014C	6/26/2014	11/15/2031	5.00	16,285,000	-	11/15/2024	100	59259Y2B4
2014C	6/26/2014	11/15/2032	5.00	17,100,000	-	11/15/2024	100	59259Y2C2
2014C	6/26/2014	11/15/2033	5.00	17,955,000	-	11/15/2024	100	59259Y2D0
2014C	6/26/2014	11/15/2035	5.00	18,210,000	-	11/15/2024	100	59259Y2F5
2014C	6/26/2014	11/15/2036	5.00	3,000,000	-	11/15/2024	100	59259Y2G3
2014D-1	11/4/2014	11/15/2030	5.00	11,155,000	-	11/15/2024	100	59259Y2S7
2014D-1	11/4/2014	11/15/2031	5.00	11,715,000	-	11/15/2024	100	59259Y2T5
2014D-1	11/4/2014	11/15/2032	5.00	12,295,000	-	11/15/2024	100	59259Y2U2
2014D-1	11/4/2014	11/15/2033	5.00	12,910,000	-	11/15/2024	100	59259Y2V0
2014D-1	11/4/2014	11/15/2034	5.00	515,000	-	11/15/2024	100	59259Y2W8
2014D-1	11/4/2014	11/15/2035	5.00	955,000	-	11/15/2024	100	59259Y2X6
2014D-1	11/4/2014	11/15/2036	5.00	4,960,000	-	11/15/2024	100	59259Y2Y4
2014D-1*	11/4/2014	11/15/2039	5.00	116,935,000	-	11/15/2024	100	59259Y3A5
2014D-1*	11/4/2014	11/15/2044	5.25	124,015,000	-	11/15/2024	100	59259Y2Z1
2019D-1*#	11/7/2019	11/15/2034	5.00	140,320,000	-	11/15/2024	100	59261AB48

* Defeased Bonds will be credited against the mandatory sinking fund amounts listed below.

Mandatory Tender Bonds with mandatory purchase date of November 15, 2024.

Defeased Bonds will be credited against the following mandatory sinking fund amounts:

**\$116,935,000 5.00% Subseries 2014D-1 Term Bonds
Due November 15, 2039
CUSIP Number: 59259Y3A5†**

<u>November 15</u>	<u>Refunded Amount</u>
2037	\$37,330,000
2038	39,190,000
2039	40,415,000

**\$124,015,000 5.25% Subseries 2014D-1 Term Bonds
Due November 15, 2044
CUSIP Number: 59259Y2Z1†**

<u>November 15</u>	<u>Refunded Amount</u>
2040	\$22,445,000
2041	23,565,000
2042	24,745,000
2043	25,980,000
2044	27,280,000

**\$140,320,000 5.00% Subseries 2019D-1 Term Bonds
Due November 15, 2034
CUSIP Number: 59261AB48†**

<u>November 15</u>	<u>Refunded Amount</u>
2033	\$68,450,000
2034	71,870,000

† CUSIP numbers have been assigned by an organization not affiliated with MTA and are included solely for the convenience of the holders of the Defeased Bonds. MTA is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Defeased Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Defeased Bonds.