

NOTICE OF DEFEASANCE

METROPOLITAN TRANSPORTATION AUTHORITY

**TRANSPORTATION REVENUE GREEN BONDS
SUBSERIES 2019A-1 (MANDATORY TENDER BONDS)**

NOTICE IS HEREBY GIVEN pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, with respect to the Transportation Revenue Green Bonds, Subseries 2019A-1 (Mandatory Tender Bonds) issued by the Metropolitan Transportation Authority's (the "Issuer") described in **Schedule I** attached hereto (the "Defeased Bonds") that, on October 9, 2024, the Issuer has (i) deposited with The Bank of New York Mellon, the Trustee for the Defeased Bonds, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay the Purchase Price on the Defeased Bonds on the mandatory tender date specified therein. As a result of such aforesaid deposit, said Defeased Bonds are deemed to have been paid in accordance with the applicable provisions of the General Resolution Authorizing Transportation Revenue Obligations, as supplemented and amended.

No representation is made as to the correctness of the CUSIP number as contained in this notice and an error in a CUSIP number as contained in this notice shall not affect the validity of the proceedings for defeasance.

METROPOLITAN TRANSPORTATION AUTHORITY

Dated: October 9, 2024

DEFEASED BONDS

Transportation Revenue Green Bonds, Subseries 2019A-1 (Mandatory Tender Bonds)

Subseries	Dated Date	Par Amount	Maturity Date	Interest Rate	Mandatory Tender Date	CUSIP Number¹
2019A-1	02/06/2019	\$191,345,000	11/15/2048	5.00%	11/15/2024	59261AXR3

¹ CUSIP number has been assigned by an organization not affiliated with the Issuer and are included solely for the convenience of the holders of the Defeased Bonds. The Issuer is not responsible for the selection or uses of the CUSIP number, nor is any representation made as to their correctness on the Defeased Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of the Defeased Bonds or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of the Defeased Bonds.