

NOTICE OF DEFEASANCE
TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY
(MTA BRIDGES AND TUNNELS)
GENERAL REVENUE BONDS

NOTICE IS HEREBY GIVEN, pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, with respect to the General Revenue Bonds, Series 2012A and General Revenue Bonds, Series 2014A issued by the Triborough Bridge and Tunnel Authority (“TBTA”) described in **Exhibit A** hereto (the “Defeased Bonds”), that, on August 22, 2024, TBTA deposited with The Bank of New York Mellon, the Trustee for the Defeased Bonds, to be held by the Trustee, as Escrow Agent for the Defeased Bonds, in one or more escrow accounts, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay when due the interest on the Defeased Bonds through the applicable redemption dates specified therein, and the principal together with any applicable redemption premium thereon.

As a result of such aforesaid deposit, said Defeased Bonds are deemed to have been paid in accordance with the applicable provisions of the General Resolution Authorizing General Revenue Obligations of the Issuer, adopted on March 26, 2002, as amended and supplemented. No representation is made as to the correctness of the CUSIP numbers as contained in this notice and an error in a CUSIP number as contained in this notice shall not affect the validity of the proceedings for defeasance.

**TRIBOROUGH BRIDGE AND TUNNEL
AUTHORITY**

Dated: August 22, 2024

**EXHIBIT A
DEFEASED BONDS**

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY
(MTA BRIDGES AND TUNNELS)**

GENERAL REVENUE BONDS

Series	Dated Date	Current Outstanding Amount	Refunded Amount	Remaining Outstanding Amount	Final Maturity	Interest Rate	Redemption Date	Redemption Price	CUSIP*	Pre-Refunded CUSIP*	Unrefunded CUSIP*
2012A ⁺	6/6/2012	\$38,075,000	\$24,880,000	\$13,195,000	11/15/2042	4.000%	11/19/2024	100.000%	89602RJX4	89602RMR3	89602RMS1
2014A	2/6/2014	7,360,000	7,360,000	--	11/15/2029	5.000	11/19/2024	100.000	89602NX58		
2014A	2/6/2014	7,725,000	7,725,000	--	11/15/2030	5.000	11/19/2024	100.000	89602NX66		
2014A	2/6/2014	8,110,000	8,110,000	--	11/15/2031	5.000	11/19/2024	100.000	89602NX74		
2014A	2/6/2014	8,520,000	8,520,000	--	11/15/2032	4.000	11/19/2024	100.000	89602NX82		
2014A	2/6/2014	8,860,000	8,860,000	--	11/15/2033	5.000	11/19/2024	100.000	89602NX90		
2014A	2/6/2014	9,300,000	9,300,000	--	11/15/2034	4.000	11/19/2024	100.000	89602NY24		
2014A	2/6/2014	9,675,000	9,675,000	--	11/15/2035	4.000	11/19/2024	100.000	89602NY99		
2014A ⁺	2/6/2014	2,070,000	2,070,000	--	11/15/2039	4.250	11/19/2024	100.000	89602NY32		
2014A ⁺	2/6/2014	41,270,000	41,270,000	--	11/15/2039	5.000	11/19/2024	100.000	89602NY57		
2014A ⁺	2/6/2014	25,000,000	25,000,000	--	11/15/2044	4.375	11/19/2024	100.000	89602NY81		
2014A ⁺	2/6/2014	42,170,000	42,170,000	--	11/15/2044	5.000	11/19/2024	100.000	89602NY40		

⁺ Defeased Bonds will be credited against the mandatory sinking fund payments shown on the following page.

* CUSIP numbers have been assigned by an organization not affiliated with MTA Bridges and Tunnels and are included solely for the convenience of the holders of the Defeased Bonds. MTA Bridges and Tunnels is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Defeased Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Defeased Bonds

\$24,880,000 4.000% Series 2012A Term Bond Due November 15, 2042

CUSIP Number*: 89602RJX4

<u>November 15</u>	<u>Principal Amount</u>
2040	\$12,195,000
2041	12,685,000

\$2,070,000 4.250% Series 2014A Term Bond Due November 15, 2039

CUSIP Number* : 89602NY32

<u>November 15</u>	<u>Principal Amount</u>
2036	\$485,000
2037	505,000
2038	530,000
2039	550,000

\$41,270,000 5.000% Series 2014A Term Bond Due November 15, 2039

CUSIP Number* : 89602NY57

<u>November 15</u>	<u>Principal Amount</u>
2036	\$9,575,000
2037	10,055,000
2038	10,555,000
2039	11,085,000

\$25,000,000 4.375% Series 2014A Term Bond Due November 15, 2044

CUSIP Number* : 89602NY81

<u>November 15</u>	<u>Principal Amount</u>
2040	\$4,595,000
2041	4,790,000
2042	4,990,000
2043	5,205,000
2044	5,420,000

\$42,170,000 5.000% Series 2014A Term Bond Due November 15, 2044

CUSIP Number* : 89602NY40

<u>November 15</u>	<u>Principal Amount</u>
2040	\$7,615,000
2041	8,005,000
2042	8,415,000
2043	8,840,000
2044	9,295,000

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