

## Voluntary EMMA Filing

### Notice of Potential Refunding of TBTA General Revenue Build America Bonds

#### TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY

The Triborough Bridge and Tunnel Authority (“MTA Bridges and Tunnels”) is considering refunding all or a portion of its outstanding General Revenue Bonds issued as Build America Bonds and identified in Attachment A hereto (the “Refunding Candidates”) with a portion of the proceeds of its General Revenue Refunding Bonds, Subseries 2024A-2 (the “Refunding Bonds”), as more particularly described herein.

The Refunding Candidates are subject to extraordinary redemption, at the option of MTA Bridges and Tunnels, upon the occurrence of an “Extraordinary Event.” A description of the applicable redemption provisions, including the definition of “Extraordinary Event” and the calculation of the applicable redemption price is available in the respective Official Statement for each series of the Refunding Candidates. Such Official Statements have been posted to and are available on the Electronic Municipal Market Access system (“EMMA”) of the Municipal Securities Rulemaking Board and are not incorporated herein by reference, either expressly or by implication. MTA Bridges and Tunnels expects to use, for purposes of calculating the applicable extraordinary redemption prices of the Refunding Candidates chosen for refunding, the Treasury Rate as compiled and published in the Federal Reserve Statistical Release H.15 (519) that becomes publicly available on August 16, 2024.

As of the date of this notice, MTA Bridges and Tunnels expects to issue the Refunding Bonds, on or about August 21, 2024, a portion of the proceeds of which are expected to be used to refund outstanding bonds of MTA Bridges and Tunnels, including the selected Refunding Candidates. The Preliminary Official Statement for the Refunding Bonds has been posted to EMMA, and is not incorporated herein by reference, either expressly or by implication. The final Official Statement relating to the Refunding Bonds will contain the definitive list of bonds to be refunded, which may include all, some or none of the Refunding Candidates and may include other outstanding bonds which are not Build America Bonds. On or about August 16, 2024, MTA Bridges and Tunnels expects to provide conditional notices of redemption, which notices will include the applicable redemption prices of the Refunding Candidates selected for redemption.

MTA Bridges and Tunnels cannot guarantee that all or a portion of the Refunding Candidates will be refunded. The size, timing and structure of the Refunding Bonds issuance will depend on variables including market conditions, interest rates, and other factors. Prior to the issuance of the Refunding Bonds, MTA Bridges and Tunnels reserves the right to change, modify, or terminate all or any portion of the Refunding Bonds as it deems appropriate.

*This voluntary notice (the “Voluntary Notice”) is being provided for informational purposes only. It is not intended to constitute notice of an event requiring notification under Rule 15c2-12 promulgated by the Securities and Exchange Commission. This Voluntary Notice speaks only as of its date, is subject to change without notice, and does not imply that changes in any other information relating to the Refunding Candidates have not occurred, nor does it constitute a recommendation to buy, sell or hold the Refunding Candidates. MTA Bridges and Tunnels*

*disclaims any obligation to update this Voluntary Notice. Nothing contained in this notice is, or should be construed as, a representation by MTA Bridges and Tunnels that the information included in this Voluntary Notice constitutes all material information sufficient for a decision to invest in, hold or dispose of any securities or bonds, including the Refunding Candidates.*

*This Voluntary Notice is not intended to constitute a redemption notice, a defeasance notice, or an offer to sell or a solicitation of an offer to purchase or exchange any securities or bonds, including the Refunding Bonds and the Refunding Candidates. If the Refunding Bonds are issued, any required notices of defeasance and redemption of those Refunding Candidates selected for refunding and defeasance will be provided in accordance with the applicable bond documents and continuing disclosure undertakings.*

**MTA Bridges and Tunnels**

**Dated: August 9, 2024**

## Attachment A

### Triborough Bridge and Tunnel Authority (MTA Bridges and Tunnels)

#### Outstanding General Revenue Bonds (Build America Bonds)

<u>Series</u>	<u>Maturity (November 15)</u>	<u>Outstanding Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP* (89602N)</u>
2009B	2036	\$ 73,340,000	5.420%	UM4
2009B	2039	126,660,000	5.500	UN2
2010A-2	2024	9,665,000	4.750	VG6
2010A-2	2025	10,095,000	5.000	VH4
2010A-2	2026	10,550,000	5.150	VJ0
2010A-2	2027	11,105,000	5.300	VK7
2010A-2	2032	65,020,000	5.450	VL5
2010A-2	2040	147,320,000	5.550	VM3

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\* CUSIP numbers have been assigned by an organization not affiliated with MTA Bridges and Tunnels and are included solely for the convenience of the holders of the Refunding Candidates. MTA Bridges and Tunnels is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Refunding Candidates or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Refunding Candidates as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Refunding Candidates.