

MTA EMMA Filing:

Voluntary Filing Regarding AGM Insured Bonds

On August 1, 2024, Assured Guaranty Inc. (“Assured Guaranty”) announced that Assured Guaranty Municipal Corp. (“AGM”) completed its merger with and into Assured Guaranty, with Assured Guaranty as the surviving company. The merger is effective as of August 1, 2024.

Certain Transportation Revenue Bonds issued by the Metropolitan Transportation Authority (“MTA”), listed in Attachment A hereto were insured pursuant to bond insurance policies issued by AGM. The policies have been assumed by Assured Guaranty.

Following the merger, Kroll Bond Ratings Agency, Inc., Moody’s Investors Service, Inc. and S&P Global Ratings withdrew their ratings for AGM. As of the date of this notice there is no change to the ratings on any of MTA’s bonds insured by AGM as a result of the merger.

Metropolitan Transportation Authority
August 9, 2024

Attachment A

Metropolitan Transportation Authority Transportation Revenue Bonds

| <u>Series</u> | <u>Maturity</u> | <u>Outstanding Amount</u> | <u>CUSIP*</u> |
|---------------|-----------------|-------------------------------|---------------|
| 2002D-1 | 11/1/2024 | \$5,000,000 | 59259YPX1 |
| 2002D-2a-2 | 11/1/2032 | 50,000,000 | 59261AL54 |
| 2006B | 11/15/2026 | 72,645,000 | 59259RS47 |
| 2019A-2 | 11/15/2044 | 79,415,000 | 59261AXS1 |
| 2019A-3 | 11/15/2046 | 100,000,000 | 59261AXU6 |
| 2019B | 11/15/2049 | 41,620,000 | 59261AYW1 |
| 2019C | 11/15/2045 | 37,710,000 | 59261AZV2 |
| 2019C | 11/15/2046 | 39,215,000 | 59261AZW0 |
| 2019C | 11/15/2047 | 40,785,000 | 59261AZX8 |
| 2019C | 11/15/2048 | 42,415,000 | 59261AZY6 |
| 2019C | 11/15/2049 | 44,115,000 | 59261AZZ3 |
| 2019D-2 | 11/15/2046 | 32,640,000 | 59261AB55 |
| 2019D-2 | 11/15/2048 | 35,000,000 | 59261AB71 |
| 2020A-1 | 11/15/2041 | 35,190,000 | 59261AC88 |
| 2020A-1 | 11/15/2042 | 36,595,000 | 59261AC96 |
| 2020A-1 | 11/15/2043 | 38,060,000 | 59261AD20 |
| 2020A-1 | 11/15/2044 | 39,585,000 | 59261AD38 |
| 2020A-1 | 11/15/2050 | 51,555,000 | 59261AD95 |
| 2020A-1 | 11/15/2054 | 60,310,000 | 59261AE52 |

* CUSIP numbers have been assigned by an organization not affiliated with MTA and are included solely for the convenience of the holders of the bonds. MTA is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the bonds.