

**NOTICE OF REDEMPTION
METROPOLITAN TRANSPORTATION AUTHORITY
DEDICATED TAX FUND BONDS
TRANSPORTATION REVENUE BONDS**

NOTICE IS HEREBY GIVEN, pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, that, on August 9, 2024, the Metropolitan Transportation Authority (the “MTA”) redeemed its Dedicated Tax Fund Bonds (“DTF”) and Transportation Revenue Bonds (“TRB”) described in **Exhibit A** hereto (collectively, the “Refunded Bonds”), prior to maturity, at the redemption price identified in Exhibit A, plus accrued interest to, but not including, such Redemption Date.

Interest on all Refunded Bonds ceased to accrue on the Redemption Date.

Dated: August 9, 2024

METROPOLITAN TRANSPORTATION AUTHORITY

EXHIBIT A
REFUNDED BONDS

Credit/Series	Dated Date	Maturity	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Redemption Price	CUSIP*
TRB 2009A-1 [†]	10/15/2009	11/15/2039	5.871%	\$325,000,000	--	8/9/2024	103.232%	59259YBF5
DTF 2009C [†]	4/30/2009	11/15/2039	7.336	\$91,845,000	\$658,155,000	8/9/2024	118.423	59259NZH9
DTF 2010A-2	3/25/2010	11/15/2025	5.535	14,120,000	--	8/9/2024	100.000	59259NZW6
DTF 2010A-2 [†]	3/25/2010	11/15/2030	5.989	84,010,000	--	8/9/2024	102.918	59259NZM8
DTF 2010A-2 [†]	3/25/2010	11/15/2040	6.089	264,110,000	--	8/9/2024	105.505	59259NZN6
DTF 2016A	3/10/2016	11/15/2030	5.250	23,340,000	22,210,000	8/9/2024	108.023	59259N2K8
DTF 2016A	3/10/2016	11/15/2032	5.250	8,750,000	32,620,000	8/9/2024	107.608	59259N2U6
DTF 2016A	3/10/2016	11/15/2033	5.250	16,420,000	5,590,000	8/9/2024	107.493	59259N2V4
DTF 2016A	3/10/2016	11/15/2036	5.250	7,430,000	10,510,000	8/9/2024	107.148	59259N2Y8

[†] Refunded Bonds were credited against the following mandatory redemption dates:

\$325,000,000 TRB Series 2009A-1 Term Bond Due November 15, 2039

CUSIP* Number: 59259YBF5

November 15	Refunded Amount
2029	\$24,330,000
2030	25,260,000
2031	26,220,000
2032	27,220,000
2033	28,260,000
2034	29,340,000
2035	30,460,000
2036	31,620,000
2037	32,830,000
2038	34,080,000
2039	35,380,000

* CUSIP numbers have been assigned by an organization not affiliated with MTA or MTA Bridges and Tunnels and are included solely for the convenience of the holders of the Refunded Bonds. Neither MTA nor MTA Bridges and Tunnels is responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Refunded Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Refunded Bonds.

[†] Refunded Bonds were credited against the mandatory redemption dates shown.

† Refunded Bonds were credited against the following mandatory redemption dates:

\$91,845,000 DTF Series 2009C Term Bond Due November 15, 2039

CUSIP* Number: 59259NZH9

<u>November 15</u>	<u>Refunded Amount</u>
2037	\$30,615,000
2038	30,615,000
2039	30,615,000

\$84,010,000 DTF Series 2010A-2 Term Bond Due November 15, 2030

CUSIP* Number: 59259NZM8

<u>November 15</u>	<u>Refunded Amount</u>
2026	\$14,905,000
2027	15,795,000
2028	16,745,000
2029	17,750,000
2030	18,815,000

\$264,110,000 DTF Series 2010A-2 Term Bond Due November 15, 2040

CUSIP* Number: 59259NZN6

<u>November 15</u>	<u>Refunded Amount</u>
2031	\$19,945,000
2032	21,160,000
2033	22,450,000
2034	23,820,000
2035	25,275,000
2036	26,815,000
2037	28,450,000
2038	30,185,000
2039	32,030,000
2040	33,980,000

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