

NOTICE OF PARTIAL DEFEASANCE
TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY
PAYROLL MOBILITY TAX BOND ANTICIPATION NOTES

NOTICE IS HEREBY GIVEN, pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, with respect to the Payroll Mobility Tax Bond Anticipation Notes, Series 2022A issued by the Triborough Bridge and Tunnel Authority (the “TBTA”) described in **Exhibit A** hereto (the “Defeased BANs”), that, on May 20, 2024, the TBTA deposited with The Bank of New York Mellon, the Trustee for the Defeased BANs, to be held by the Trustee, as Escrow Agent for the Defeased BANs, in one or more escrow accounts, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay the principal of and interest on the Defeased BANs on the maturity date.

As a result of such aforesaid deposit, said Defeased BANs are deemed to have been paid in accordance with the applicable provisions of the Payroll Mobility Tax Obligation Resolution of TBTA adopted on March 17, 2021, as amended and supplemented. No representation is made as to the correctness of the CUSIP number as contained in this notice and an error in a CUSIP number as contained in this notice shall not affect the validity of the proceedings for defeasance.

**TRIBOROUGH BRIDGE AND TUNNEL
AUTHORITY**

Dated: May 20, 2024

EXHIBIT A
DEFEASED BANS

**PAYROLL MOBILITY TAX BOND ANTICIPATION NOTES,
SERIES 2022A**

<u>Dated Date</u>	<u>Maturity</u>	<u>Outstanding Principal Amount</u>	<u>Principal Amount Defeased</u>	<u>Remaining Principal Amount</u>	<u>Interest Rate</u>	<u>Payment Date</u>	<u>Price</u>	<u>CUSIP*</u>	<u>Pre-refunded CUSIP*</u>	<u>Un-refunded CUSIP*</u>
9/1/2022	8/15/2024	\$951,370,000	\$525,685,000	\$425,685,000	5.00%	8/15/2024	100%	89602HDT1	89602HHL4	89602HHM2

* The CUSIP number has been assigned by an organization not affiliated with MTA Bridges and Tunnels and is included solely for the convenience of the holders of the Defeased BANS. MTA Bridges and Tunnels is not responsible for the selection or uses of this CUSIP number, nor is any representation made as to its correctness on the Defeased BANS as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Defeased BANS.