

**NOTICE OF DEFEASANCE AND DESIGNATION
OF CERTAIN BONDS FOR PRIOR REDEMPTION**

METROPOLITAN TRANSPORTATION AUTHORITY

TRANSPORTATION REVENUE BONDS

NOTICE IS HEREBY GIVEN, pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, with respect to the Transportation Revenue Bonds issued by the Metropolitan Transportation Authority (the “MTA”) described in **Exhibit A** hereto (the “Defeased Bonds”), that, on March 27, 2024, the MTA (i) deposited with The Bank of New York Mellon, the Trustee for the Defeased Bonds, to be held by the Trustee, as Escrow Agent for the Defeased Bonds, in one or more escrow accounts, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay when due the interest on the Defeased Bonds through the applicable redemption or purchase date, and the principal together with any applicable redemption premium thereon and (ii) irrevocably designated the Defeased Bonds for redemption or purchase as aforesaid.

As a result of such aforesaid deposit, said Defeased Bonds are deemed to have been paid in accordance with the applicable provisions of the General Resolution Authorizing Transportation Revenue Obligations of MTA adopted March 26, 2002, as amended and supplemented. No representation is made as to the correctness of the CUSIP number as contained in this notice and an error in a CUSIP number as contained in this notice shall not affect the validity of the proceedings for defeasance.

**METROPOLITAN TRANSPORTATION
AUTHORITY**

Dated: March 27, 2024

EXHIBIT A
DEFEASED BONDS

TRANSPORTATION REVENUE BONDS

Series	Dated Date	Maturity	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Redemption Price	CUSIP†	Pre-Refunded CUSIP ⁽¹⁾	Unrefunded CUSIP ⁽¹⁾
2012B	3/15/2012	11/15/2026	3.250%	\$ 8,365,000	-	6/24/2024	100.000%	59259YMR7	-	-
2012B	3/15/2012	11/15/2027	3.500	8,780,000	-	6/24/2024	100.000	59259YMS5	-	-
2012B	3/15/2012	11/15/2036	4.000	13,625,000	-	6/24/2024	100.000	59259YNB1	-	-
2012B ⁽²⁾	3/15/2012	11/15/2039	4.250	30,790,000	-	6/24/2024	100.000	59259YNC9	-	-
2012C	5/3/2012	11/15/2027	3.500	11,240,000	-	6/24/2024	100.000	59261AT49	-	-
2012E	7/20/2012	11/15/2027	3.500	9,595,000	-	6/24/2024	100.000	59261AT98	-	-
2012E	7/20/2012	11/15/2032	3.500	12,065,000	-	6/24/2024	100.000	59261AU21	-	-
2012E ⁽²⁾	7/20/2012	11/15/2038	4.000	43,840,000	-	6/24/2024	100.000	59261AU39	-	-
2012H	11/15/2012	11/15/2028	3.000	4,705,000	-	6/24/2024	100.000	59261AW37	-	-
2012H	11/15/2012	11/15/2032	3.250	5,615,000	-	6/24/2024	100.000	59261AW45	-	-
2012H [†]	11/15/2012	11/15/2037	3.625	12,885,000	\$15,365,000	6/24/2024	100.000	59261AW52	59261A2K2	59261A2L0
2013A	1/24/2013	11/15/2033	4.000	1,870,000	-	6/24/2024	100.000	59261AU54	-	-
2013C	6/11/2013	11/15/2033	4.000	16,605,000	-	6/24/2024	100.000	59261AV20	-	-
2014A-1 ⁽²⁾	2/28/2014	11/15/2044	5.000	13,630,000	-	6/24/2024	100.000	59261AV79	-	-
2014B	4/17/2014	11/15/2024	5.000	11,435,000	-	6/24/2024	100.000	59259YU64	-	-
2014B	4/17/2014	11/15/2028	3.750	4,085,000	-	6/24/2024	100.000	59259YV22	-	-
2014B	4/17/2014	11/15/2030	5.000	15,270,000	-	6/24/2024	100.000	59259YV48	-	-
2014B	4/17/2014	11/15/2031	4.000	6,350,000	-	6/24/2024	100.000	59259YV55	-	-
2014B	4/17/2014	11/15/2031	5.000	9,685,000	-	6/24/2024	100.000	59259YW88	-	-
2014B	4/17/2014	11/15/2032	5.250	16,775,000	-	6/24/2024	100.000	59259YV63	-	-
2014B	4/17/2014	11/15/2033	5.2500	17,655,000	-	6/24/2024	100.000	59259YV71	-	-
2014B	4/17/2014	11/15/2034	5.250	18,580,000	-	6/24/2024	100.000	59259YV89	-	-
2014B	4/17/2014	11/15/2035	5.250	19,555,000	-	6/24/2024	100.000	59259YW39	-	-
2014B	4/17/2014	11/15/2036	4.250	3,450,000	-	6/24/2024	100.000	59259YW47	-	-
2014B	4/17/2014	11/15/2036	5.250	17,135,000	-	6/24/2024	100.000	59259YW96	-	-
2014B	4/17/2014	11/15/2037	5.250	21,630,000	-	6/24/2024	100.000	59259YW54	-	-
2014B	4/17/2014	11/15/2038	5.250	22,765,000	-	6/24/2024	100.000	59259YW62	-	-
2014B	4/17/2014	11/15/2039	5.250	23,960,000	-	6/24/2024	100.000	59259YW21	-	-
2014B ⁽²⁾	4/17/2014	11/15/2044	5.000	69,850,000	-	6/24/2024	100.000	59259YV97	-	-
2014B ⁽²⁾	4/17/2014	11/15/2044	5.250	69,850,000	-	6/24/2024	100.000	59259YX20	-	-
2020A-2 ⁽²⁾⁽³⁾	1/16/2020	11/15/2034	5.000	237,910,000	-	5/15/2024	100.000	59261AE60	-	-
2020C-2 ⁽²⁾	5/14/2020	11/15/2049	5.175	543,160,000	46,065,000	5/3/2024	100.000	59261AG76	59261A2M8	59261A2P1
2020C-2 ⁽²⁾	5/14/2020	11/15/2049	5.525	9,935,000	840,000	5/3/2024	104.334	59261AG84	59261A2N6	59261A2Q9

⁽¹⁾ CUSIP numbers have been assigned by an organization not affiliated with MTA and are included solely for the convenience of the holders of the Defeased Bonds. MTA is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Defeased Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Defeased Bonds.

⁽²⁾ The Defeased Bonds will be credited against the mandatory redemption dates listed on the following pages.

⁽³⁾ The Subseries 2020A-2 Bonds are being purchased on their mandatory tender date, rather than redeemed.

The Defeased Bonds will be credited against the following mandatory redemption dates:

\$30,790,000 4.25% Series 2012B Term Bonds
Due November 15, 2039
CUSIP Number*: 59259YNC9

<u>November 15</u>	<u>Refunded Amount</u>
2038	\$15,020,000
2039	15,770,000

\$43,840,000 4.00% Series 2012E Term Bonds
Due November 15, 2038
CUSIP Number*: 59261AU39

<u>November 15</u>	<u>Refunded Amount</u>
2036	\$14,050,000
2037	14,610,000
2038	15,180,000

\$12,885,000 3.625% Series 2012H Term Bonds
Due November 15, 2037
CUSIP Number*: 59261AW52

<u>November 15</u>	<u>Refunded Amount</u>
2035	\$6,325,000
2036	6,560,000

\$13,630,000 5.00% Series 2014A-1 Term Bonds
Due November 15, 2044
CUSIP Number*: 59261AV79

<u>November 15</u>	<u>Refunded Amount</u>
2044	\$13,630,000

\$69,850,000 5.00% Series 2014B Term Bonds
Due November 15, 2044
CUSIP Number*: 59259YV97

<u>November 15</u>	<u>Refunded Amount</u>
2040	\$12,640,000
2041	13,275,000
2042	13,935,000
2043	14,635,000
2044	15,365,000

\$69,850,000 5.25% Series 2014B Term Bonds
Due November 15, 2044

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CUSIP Number*: 59259YX20

<u>November 15</u>	<u>Refunded Amount</u>
2040	\$12,580,000
2041	13,235,000
2042	13,935,000
2043	14,665,000
2044	15,435,000

**\$237,910,000 5.00% Series 2020A-2 Term Bonds
Due November 15, 2034
CUSIP Number*: 59261AE60**

<u>November 15</u>	<u>Refunded Amount</u>
2028	\$11,210,000
2029	11,615,000
2030	29,255,000
2031	55,480,000
2032	50,970,000
2033	38,940,000
2034	40,440,000

**\$543,160,000 5.175% Series 2020C-2 Term Bonds
Due November 15, 2049
CUSIP Number*: 59261AG76**

<u>November 15</u>	<u>Refunded Amount</u>
2047	\$181,055,000
2048	181,055,000
2049	181,050,000

**\$9,935,000 5.525% Series 2020C-2 Term Bonds
Due November 15, 2049
CUSIP Number*: 59261AG84**

<u>November 15</u>	<u>Refunded Amount</u>
2047	\$3,310,000
2048	3,310,000
2049	3,315,000

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