

MTA Bridges and Tunnels EMMA Filing

Notice of Change of Remarketing Agent

**Triborough Bridge and Tunnel Authority
General Revenue Variable Rate Refunding Bonds,
Series 2018E (Federally Taxable)**

CUSIP: 89602R HU2*

The above-captioned bonds (the “**Bonds**”) were issued by the Triborough Bridge and Tunnel Authority (“**MTA Bridges and Tunnels**”) pursuant to the Amended and Restated Certificate of Determination Relating to General Revenue Variable Rate Refunding Bonds, Series 2018E (Federally Taxable), dated December 8, 2022 (the “**Certificate of Determination**”), delivered pursuant to the General Resolution Authorizing General Revenue Obligations adopted by the Board of MTA Bridges and Tunnels on March 26, 2002, as supplemented and amended.

Pursuant to Section A-601 of the Certificate of Determination and Section 4 of the Remarketing Agreement, dated December 8, 2022, between MTA Bridges and Tunnels and UBS Financial Services Inc., as Remarketing Agent (“**UBS**”), MTA Bridges and Tunnels has removed UBS as the Remarketing Agent for the Bonds effective as of February 29, 2024 (the “**Effective Date**”).

On the Effective Date, J.P. Morgan Securities LLC (“**JP Morgan**”) will be appointed as the Remarketing Agent for the Bonds pursuant to a new Remarketing Agreement, dated February 29, 2024, between MTA Bridges and Tunnels and JP Morgan.

MTA Bridges and Tunnels
February 29, 2024

* The CUSIP number has been assigned by an organization not affiliated with MTA Bridges and Tunnels and is included solely for the convenience of the holders of the Series 2018E Bonds. MTA Bridges and Tunnels is not responsible for the selection or uses of the CUSIP number, nor is any representation made as to its correctness on the Series 2018E Bonds or as indicated above. The CUSIP number is subject to being changed as a result of various subsequent actions including, but not limited to, a refunding in whole or in part or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of the Series 2018E Bonds.