

**VOLUNTARY NOTICE OF EXTENSION OF CREDIT FACILITY
ON NOVEMBER 17, 2023**

**METROPOLITAN TRANSPORTATION AUTHORITY
TRANSPORTATION REVENUE VARIABLE RATE BONDS,
SUBSERIES 2005E-2**

| Maturity | Outstanding Principal Amount | CUSIP* |
|------------------|---|---------------|
| November 1, 2035 | \$52,912,500 | 59261ASD0 |

NOTICE IS HEREBY GIVEN, pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, that on November 17, 2023, the Stated Expiration Date of the Letter of Credit dated December 13, 2017, issued by Bank of America, N.A. (the “Subseries 2005E-2 Credit Facility”), related to the Metropolitan Transportation Authority Transportation Revenue Variable Rate Bonds, Subseries 2005E-2 (the “Subseries 2005E-2 Bonds”) referenced above, was extended. The Subseries 2005E-2 Credit Facility will expire on December 8, 2026.

Capitalized terms used herein and not otherwise defined shall have the meanings ascribed thereto in the Subseries 2005E-2 Credit Facility.

DATED this 17th day of November, 2023.

METROPOLITAN TRANSPORTATION AUTHORITY

* No representation is made as to the accuracy of the CUSIP number either as printed on the Subseries 2005E-2 Bonds or as set forth herein.