

**NOTICE OF DEFEASANCE AND DESIGNATION
OF CERTAIN BONDS FOR PRIOR REDEMPTION
METROPOLITAN TRANSPORTATION AUTHORITY
TRANSPORTATION REVENUE BONDS
DEDICATED TAX FUND BONDS**

NOTICE IS HEREBY GIVEN, pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended (“Rule 15c2-12”), with respect to the Metropolitan Transportation Authority (“MTA”) Dedicated Tax Fund Bonds and Transportation Revenue Bonds described in **Exhibit A** hereto (collectively, the “Defeased Bonds”), that on the dates specified in **Exhibit A**, MTA (i) deposited with The Bank of New York Mellon, the Trustee for the Defeased Bonds, to be held by the Trustee, as Escrow Agent for the Defeased Bonds, in one or more escrow accounts, monies sufficient to pay when due the interest on the Defeased Bonds through the applicable redemption date, and the principal together with any applicable redemption premium thereon, and (ii) irrevocably designated the Defeased Bonds for redemption as aforesaid.

As a result of such aforesaid deposits, said Defeased Bonds are deemed to have been paid as of the date of each of the foregoing deposits in accordance with the applicable provisions of the Dedicated Tax Fund Obligation Resolution of the MTA adopted on March 26, 2002, as amended and supplemented, and the General Resolution Authorizing Transportation Revenue Obligations of MTA adopted on March 26, 2002, as amended and supplemented, as the case may be. Any such redemption does not apply to any Dedicated Tax Fund Bonds or Transportation Revenue Bonds other than the Defeased Bonds described in **Exhibit A**. No representation is made as to the correctness of the CUSIP numbers as contained in this notice and an error in a CUSIP number as contained in this notice shall not affect the validity of the proceedings for defeasance.

**METROPOLITAN TRANSPORTATION
AUTHORITY**

Dated: October 19, 2023

EXHIBIT A
DEFEASED BONDS

The following tables provide information regarding the MTA Transportation Revenue Bonds defeased with proceeds of the State of New York General Obligation Bonds, Series 2023B Tax-Exempt Bonds and Series 2023D Taxable Bonds (the “State GO Bonds”) on October 11, 2023, and the MTA Dedicated Tax Fund Bonds and Transportation Revenue Bonds defeased with proceeds of the Triborough Bridge and Tunnel Authority Payroll Mobility Tax Senior Lien Refunding Green Bonds, Series 2023C (the “PMT 2023C Bonds”), and certain other funds of MTA, on October 19, 2023. The MTA Dedicated Tax Fund Bonds and Transportation Revenue Bonds, as applicable, defeased with proceeds of the State GO Bonds and PMT 2023C Bonds, together with certain other funds of MTA, are collectively defined as the “Defeased Bonds.”

Dedicated Tax Fund Bonds

Series	Dated Date	Maturity	Interest Rate	Amount Refunded by PMT 2023C Bonds	Amount Remaining Outstanding	Redemption Date	Redemption Price	CUSIP*
2008B-1	8/13/2013	11/15/2025	5.000%	\$5,775,000	-	1/8/2024	100%	59259NV59
2008B-1	8/13/2013	11/15/2026	5.000	5,820,000	-	1/8/2024	100	59259NV67
2008B-1	8/13/2013	11/15/2027	4.000	2,865,000	-	1/8/2024	100	59259NV75
2008B-1	8/13/2013	11/15/2028	4.000	5,975,000	-	1/8/2024	100	59259NV83
2008B-1	8/13/2013	11/15/2029	5.000	12,790,000	-	1/8/2024	100	59259NV91
2008B-1	8/13/2013	11/15/2030	4.250	13,085,000	-	1/8/2024	100	59259NW25
2008B-1	8/13/2013	11/15/2031	5.000	8,965,000	-	1/8/2024	100	59259NW33
2008B-1	8/13/2013	11/15/2033	4.375	1,435,000	-	1/8/2024	100	59259NW41
2008B-1	8/13/2013	11/15/2034	4.500	1,340,000	-	1/8/2024	100	59259NW58
2008B-4	8/13/2013	11/15/2025	5.000	9,875,000	-	1/8/2024	100	59259NX65

* CUSIP numbers have been assigned by an organization not affiliated with MTA or MTA Bridges and Tunnels and are included solely for the convenience of the holders of the Defeased Bonds. Neither MTA nor MTA Bridges and Tunnels is responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Defeased Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Defeased Bonds.

Transportation Revenue Bonds

Series	Dated Date	Maturity	Interest Rate	Amount Refunded by State GO Bonds	Amount Refunded by PMT 2023C Bonds	Amount Remaining Outstanding	Redemption Date	Redemption Price	CUSIP*	Pre-Refunded CUSIP*	Unrefunded CUSIP*
2012A-1	5/15/2013	11/15/2040	5.000%	-	\$50,000,000	-	1/8/2024	100%	59259YA58	-	-
2012C	5/3/2012	11/15/2027	3.500	\$95,000	-	\$11,240,000	1/8/2024	100	59259YNU9	59261AT23	59261AT49
2012C†	5/3/2012	11/15/2042	4.250	445,000	-	51,230,000	1/8/2024	100	59259YPL7	59261AT31	59261AT56
2012E	7/20/2012	11/15/2027	3.500	10,330,000	-	9,595,000	1/8/2024	100	59259YSC4	59261AT64	59261AT98
2012E	7/20/2012	11/15/2032	3.500	13,000,000	-	12,065,000	1/8/2024	100	59259YSH3	59261AT72	59261AU21
2012E†	7/20/2012	11/15/2038	4.000	47,260,000	-	43,840,000	1/8/2024	100	59259YSK6	59261AT80	59261AU39
2012H	11/15/2012	11/15/2028	3.000	265,000	-	4,705,000	1/8/2024	100	59261AP76	59261AV87	59261AW37
2012H	11/15/2012	11/15/2032	3.250	315,000	-	5,615,000	1/8/2024	100	59261AP84	59261AV95	59261AW45
2012H†	11/15/2012	11/15/2037	3.625	1,620,000	-	28,250,000	1/8/2024	100	59261AQ26	59261AW29	59261AW52
2013A	1/24/2013	11/15/2028	4.000	1,980,000	4,335,000	-	1/8/2024	100	59259YXQ7	-	-
2013A	1/24/2013	11/15/2033	4.000	850,000	-	1,870,000	1/8/2024	100	59259YXV6	59261AU47	59261AU54
2013A	1/24/2013	11/15/2033	5.000	4,995,000	10,945,000	-	1/8/2024	100	59259YYE3	-	-
2013A†	1/24/2013	11/15/2038	5.000	33,900,000	74,215,000	-	1/8/2024	100	59259YXW4	-	-
2013A†	1/24/2013	11/15/2043	5.000	33,785,000	73,845,000	-	1/8/2024	100	59261AUW5	-	-
2013B	4/2/2013	11/15/2028	4.000	520,000	1,110,000	-	1/8/2024	100	59259YZC6	-	-
2013B	4/2/2013	11/15/2033	5.000	5,975,000	12,695,000	-	1/8/2024	100	59259YZW2	-	-
2013B	4/2/2013	11/15/2034	5.000	6,275,000	13,330,000	-	1/8/2024	100	59259YA33	-	-
2013B†	4/2/2013	11/15/2038	5.000	28,405,000	60,320,000	-	1/8/2024	100	59259YZD4	-	-
2013B†	4/2/2013	11/15/2043	5.000	28,785,000	61,125,000	-	1/8/2024	100	59259YZX0	-	-
2013B†	4/2/2013	11/15/2043	4.000	15,360,000	-	32,505,000	1/8/2024	100	59259YZE2	59261AU62	59261AU70
2013C	6/11/2013	11/15/2033	4.000	2,135,000	-	16,605,000	1/8/2024	100	59259YC98	59261AU88	59261AV20
2013C†	6/11/2013	11/15/2038	5.000	12,260,000	95,415,000	-	1/8/2024	100	59259YD22	-	-
2013C†	6/11/2013	11/15/2042	5.000	12,205,000	94,990,000	-	1/8/2024	100	59259YE54	-	-
2013C	6/11/2013	11/15/2043	4.000	3,465,000	-	26,765,000	1/8/2024	100	59259YD30	59261AU96	59261AV38
2013D†	7/11/2013	11/15/2038	5.000	-	73,775,000	-	1/8/2024	100	59259YH36	-	-
2013D	7/11/2013	11/15/2039	4.750	-	17,040,000	-	1/8/2024	100	59259YH44	-	-
2013D†	7/11/2013	11/15/2043	5.000	-	76,935,000	-	1/8/2024	100	59259YH51	-	-
2013E	11/15/2013	11/15/2032	5.000	220,000	17,830,000	-	1/8/2024	100	59259YM48	-	-
2013E	11/15/2013	11/15/2033	5.000	230,000	18,720,000	-	1/8/2024	100	59259YM55	-	-
2013E†	11/15/2013	11/15/2038	5.000	1,345,000	108,615,000	-	1/8/2024	100	59259YM63	-	-
2013E†	11/15/2013	11/15/2043	5.000	1,755,000	96,095,000	42,490,000	1/8/2024	100	59259YM71	59261AV46	59261AV53
2014A-1	2/28/2014	11/15/2032	5.000	110,000	4,365,000	-	1/8/2024	100	59259YQ93	-	-
2014A-1	2/28/2014	11/15/2033	5.000	90,000	3,540,000	-	1/8/2024	100	59259YR27	-	-
2014A-1	2/28/2014	11/15/2034	5.000	95,000	3,775,000	-	1/8/2024	100	59259YR68	-	-
2014A-1†	2/28/2014	11/15/2039	5.250	1,845,000	72,280,000	-	1/8/2024	100	59259YR35	-	-
2014A-1†	2/28/2014	11/15/2044	5.000	1,720,000	52,845,000	13,630,000	1/8/2024	100	59259YR43	59261AV61	59261AV79
2014A-2	2/28/2014	11/15/2032	5.000	-	7,835,000	-	1/8/2024	100	59259YS91	-	-

† Defeased Bonds will be credited against the mandatory redemption dates shown on pages A-3 through A-6.

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Defeased Bonds will be credited against the following mandatory redemption dates:

**\$445,000 4.250% Series 2012C Term Bonds
Due November 15, 2042**

CUSIP Number: 59259YPL7*

<u>November 15</u>	Total Refunded <u>Amount</u>
2041	\$170,000
2042	275,000

**\$47,260,000 4.000% Series 2012E Term Bonds
Due November 15, 2038**

CUSIP Number: 59259YSK6*

<u>November 15</u>	Total Refunded <u>Amount</u>
2036	\$15,135,000
2037	15,740,000
2038	16,385,000

**\$1,620,000 3.625% Series 2012H Term Bonds
Due November 15, 2037**

CUSIP Number: 59261AQ26*

<u>November 15</u>	Total Refunded <u>Amount</u>
2035	\$360,000
2036	370,000
2037	890,000

**\$108,115,000 5.000% Series 2013A Term Bonds
Due November 15, 2038**

CUSIP Number: 59259YXW4*

<u>November 15</u>	Total Refunded <u>Amount</u>
2034	\$19,565,000
2035	20,545,000
2036	21,570,000
2037	22,650,000
2038	23,785,000

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**\$107,630,000 5.000% Series 2013A Term Bonds
Due November 15, 2043**

CUSIP Number: 59261AUW5*

<u>November 15</u>	<u>Total Refunded Amount</u>
2039	\$24,970,000
2040	26,220,000
2041	27,530,000
2042	28,910,000

**\$88,725,000 5.000% Series 2013B Term Bonds
Due November 15, 2038**

CUSIP Number: 59259YZD4*

<u>November 15</u>	<u>Total Refunded Amount</u>
2035	\$20,585,000
2036	21,615,000
2037	22,695,000
2038	23,830,000

**\$89,910,000 5.000% Series 2013B Term Bonds
Due November 15, 2043**

CUSIP Number: 59259YZX0*

<u>November 15</u>	<u>Total Refunded Amount</u>
2039	\$25,020,000
2040	26,270,000
2041	12,250,000
2042	12,865,000
2043	13,505,000

**\$15,360,000 4.000% Series 2013B Term Bonds
Due November 15, 2043**

CUSIP Number 59259YZE2*

<u>November 15</u>	<u>Total Refunded Amount</u>
2041	\$4,910,000
2042	5,105,000
2043	5,345,000

**\$107,675,000 5.000% Series 2013C Term Bonds
Due November 15, 2038**

CUSIP Number: 59259YD22*

<u>November 15</u>	<u>Total Refunded Amount</u>
2034	\$19,485,000
2035	20,460,000
2036	21,485,000
2037	22,560,000
2038	23,685,000

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**\$107,195,000 5.000% Series 2013C Term Bonds
Due November 15, 2042**

CUSIP Number: 59259YE54*

<u>November 15</u>	<u>Total Refunded Amount</u>
2039	\$24,870,000
2040	26,115,000
2041	27,420,000
2042	28,790,000

**\$73,775,000 5.000% Series 2013D Term Bonds
Due November 15, 2038**

CUSIP Number: 59259YH36*

<u>November 15</u>	<u>Total Refunded Amount</u>
2034	\$13,350,000
2035	14,020,000
2036	14,720,000
2037	15,455,000
2038	16,230,000

**\$76,935,000 5.000% Series 2013D Term Bonds
Due November 15, 2043**

CUSIP Number: 59259YH51*

<u>November 15</u>	<u>Total Refunded Amount</u>
2040	\$17,850,000
2041	18,740,000
2042	19,680,000
2043	20,665,000

**\$109,960,000 5.000% Series 2013E Term Bonds
Due November 15, 2038**

CUSIP Number: 59259YM63*

<u>November 15</u>	<u>Total Refunded Amount</u>
2034	\$19,900,000
2035	20,895,000
2036	21,940,000
2037	23,035,000
2038	24,190,000

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**\$97,850,000 5.000% Series 2013E Term Bonds
Due November 15, 2043**

CUSIP Number: 59259YM71*

<u>November 15</u>	Total Refunded <u>Amount</u>
2039	\$25,400,000
2040	26,670,000
2041	28,000,000
2042	17,365,000
2043	415,000

**\$74,125,000 5.250% Series 2014A-1 Term Bonds
Due November 15, 2039**

CUSIP Number: 59259YR35*

<u>November 15</u>	Total Refunded <u>Amount</u>
2035	\$15,200,000
2036	15,340,000
2037	16,875,000
2038	13,685,000
2039	13,025,000

**\$54,565,000 5.000% Series 2014A-1 Term Bonds
Due November 15, 2044**

CUSIP Number 59259YR43*

<u>November 15</u>	Total Refunded <u>Amount</u>
2040	\$12,910,000
2041	13,655,000
2042	14,585,000
2043	13,040,000
2044	375,000

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