

**NOTICE OF DEFEASANCE**

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY  
(MTA BRIDGES AND TUNNELS)**

**GENERAL REVENUE BONDS**

**[Series, maturity, par amount to be redeemed, interest rate, redemption date, redemption premium, if any, and CUSIP # as derived from Schedule I hereto]**

NOTICE IS HEREBY GIVEN to the registered holders of the Triborough Bridge and Tunnel Authority's ("Issuer's") General Revenue Bonds described in Schedule I attached hereto (the "Defeased Bonds") that the Issuer has (i) deposited with The Bank of New York Mellon, the Trustee for the Defeased Bonds, monies sufficient to pay when due the interest on the Defeased Bonds through the applicable redemption dates specified therein, and the principal together with any applicable redemption premium thereon and (ii) irrevocably designated the Defeased Bonds for redemption as aforesaid. As a result of such aforesaid deposit, said Defeased Bonds are deemed to have been paid in accordance with the applicable provisions of the General Resolution Authorizing General Revenue Obligations of the Issuer, adopted on March 26, 2002, as supplemented and amended.

**TRIBOROUGH BRIDGE AND TUNNEL  
AUTHORITY**

By: THE BANK OF NEW YORK MELLON,  
as Trustee

Dated: August 17, 2023

**SCHEDULE I****REFUNDED BONDS**

<b>Series</b>	<b>Dated Date</b>	<b>Maturity</b>	<b>Interest Rate</b>	<b>Outstanding Amount</b>	<b>Refunded Amount</b>	<b>Amount Remaining Outstanding</b>	<b>Redemption Date</b>	<b>Redemption Price</b>	<b>CUSIP*</b>
2013B	1/29/2013	11/15/2024	5.00%	\$18,800,000	\$18,800,000	-	11/15/2023	100%	89602N J47
2013B	1/29/2013	11/15/2025	5.00	6,985,000	6,985,000	-	11/15/2023	100	89602N J54
2013B	1/29/2013	11/15/2026	5.00	7,470,000	7,470,000	-	11/15/2023	100	89602N J62
2013B	1/29/2013	11/15/2027	5.00	16,055,000	16,055,000	-	11/15/2023	100	89602N H64
2013B	1/29/2013	11/15/2028	5.00	8,025,000	8,025,000	-	11/15/2023	100	89602N J70
2013B	1/29/2013	11/15/2029	5.00	8,425,000	8,425,000	-	11/15/2023	100	89602N J88
2013B	1/29/2013	11/15/2030	5.00	8,845,000	8,845,000	-	11/15/2023	100	89602N K45

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\* CUSIP numbers have been assigned by an organization not affiliated with the Issuer and are included solely for the convenience of the holders of the Refunded Bonds. The Issuer is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Refunded Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Refunded Bonds.