

## **Voluntary MTA EMMA Filing:**

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### **Notice to Investor Pursuant to Bond Documents**

In connection with the issuance by the Triborough Bridge and Tunnel Authority (“MTA Bridges and Tunnels”) of its Sales Tax Revenue Bonds, Series 2022A (TBTA Capital Lockbox – City Sales Tax) on July 20, 2022 and its Sales Tax Revenue Bonds, Series 2023A (TBTA Capital Lockbox – City Sales Tax) on March 14, 2023 (collectively, the “Sales Tax Bonds”), MTA Bridges and Tunnels entered into separate Continuing Disclosure Agreements (the “CDAs”).

The final Official Statements for both series of Sales Tax Bonds each incorrectly summarized the CDAs by erroneously including the Metropolitan Transportation Authority (“MTA”) financial statements as a requisite filing. The executed CDAs for both series do not require the filing of MTA financial statements, and only require the MTA Bridges and Tunnels financial statements to be posted. While the MTA financial statements are available on EMMA, in accordance with the respective CDAs, only MTA Bridges and Tunnels financial statements will be filed with EMMA for the benefit of the holders of the Sales Tax Bonds.

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MTA Bridges and Tunnels  
August 3, 2023