

E-Hail Expansion

June 2023



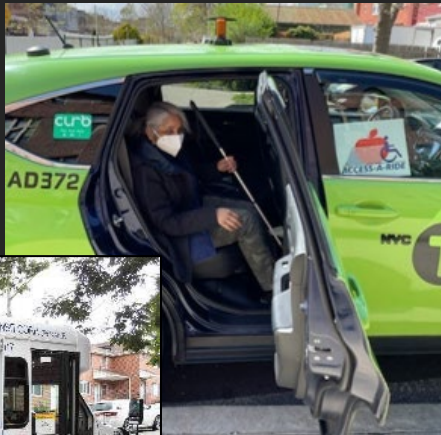
Agenda

Today's Presentation

1. Access-A-Ride Overview
2. E-Hail Overview
3. E-Hail Expansion



What is Access-A-Ride?



“Complementary” Paratransit Service

Under the Americans with Disabilities Act (ADA), transit agencies are required to provide complementary paratransit service

Its intent is to serve as a "safety net" for individuals, who, because of their disabilities, are unable to use fixed-route service

No limits on trip purpose or travel within service area

Federal policy outlines paratransit as a next day, shared-ride service that is "not intended to reflect that of a taxi service"

Federal policy allows paratransit providers to charge up to twice fixed-route fare



Access-A-Ride Performance



Exceeding Pre-Covid Levels

Record Ridership: All-time high of over 2.4 million rides through first 4 months of 2023

Updated Technology: Installation of 600+ iPad GPS units into fleet of 1,200 vehicles, to be complete in July

Overcoming Driver Shortage:

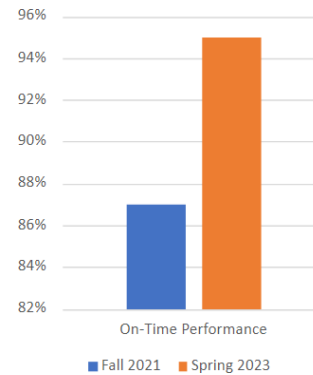
- From 24% to 2% vacancy rate on primary carriers
- Over 10,000 taxi and FHV drivers qualified for AAR
- 70% of AAR trips now provided by taxi and FHV drivers



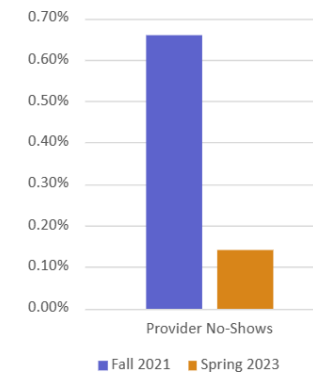
Improving Access-A-Ride

Big Strides in Reliability

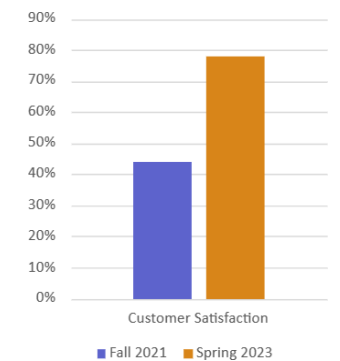
Past 18 months



On-Time Performance



Provider No-Shows



Customer Satisfaction



Ongoing Initiatives

- Procuring new scheduling software to reduce shared ride times and further improve on-time performance
- Tighten on-time performance window to 20 minutes
- Improve online booking experience
- Expand E-Hail Pilot Program



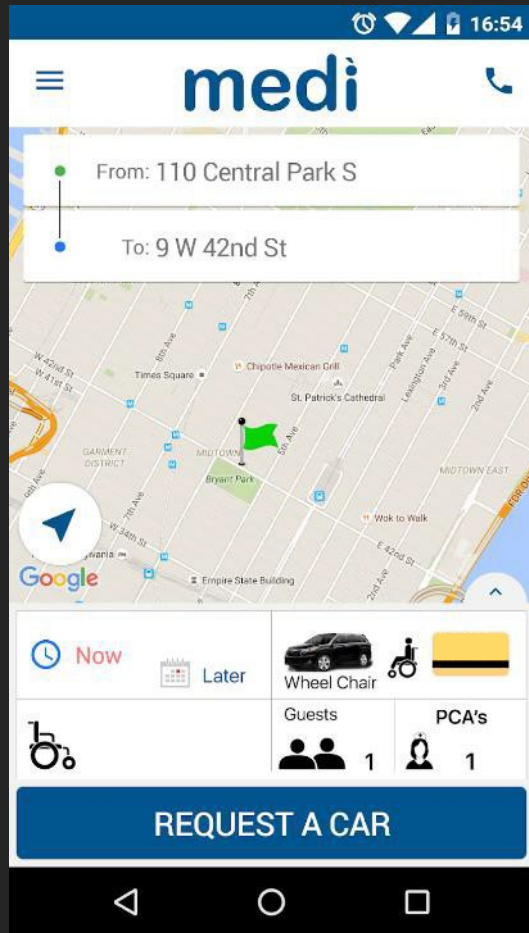
What is E-Hail?

A Flexible and Spontaneous Service for ADA Paratransit Customers

- On-demand service in a taxi or for-hire vehicle
- Customer books directly with vendor via app
- Similar to popular app-based services
- Sedans and wheelchair accessible vehicles

Why E-Hail?

To enable access to all that the city has to offer – employment, education, health care, recreation, and social opportunities –and make paratransit part of the integrated accessible transit system.



Lessons from Phase 1

Phase 1 Pilot (2017 – Present)

- Test of on-demand concept for 1,200 Access-A-Ride customers
 - Unlimited trips per month
 - Unlimited subsidy per month
 - No plan on data collection, expansion, or budget
- Nearly all participants saw increase in trip frequency
- 81% took 25 or fewer trips per month
- 89% took 40 or fewer trips per month
- \$12M - \$16M annual budget
- Top 6% of customers use 50% of the budget
 - Annual cost of \$98k per top customer



Goals of E-Hail Phase 2

Understand Program Costs and Customer Benefits

Pilot an E-Hail program that is more financially sustainable and more consistent with overall AAR strategic approach:

- A more reliable traditional Access-A-Ride service for everyday trips
- Availability of E-Hail service in addition to traditional Access-A-Ride for added flexibility and spontaneity
- Pilot data will reveal cost and benefits to enable recommendations on the E-Hail program within 1 year



E-Hail Expansion Reflects National Best Practices

Expanding E-Hail to 3,600 total customers

- Add 2,400 randomly selected customers representative of AAR

Adding new on-demand providers

- Arro, Corporate Transportation Group (CTG), The Drivers Cooperative, Uber

Enhancing **flexibility** and **spontaneity** for triple the number of customers beginning August 1

- E-Hail Distance program: \$4 co-pay | 25 trips a month for up to \$44 each
- E-Hail High Volume program: \$4 co-pay | 40 trips a month for up to \$29 each
- Continued access to unlimited traditional AAR at the base fare

In-line with more mature on-demand Paratransit programs across the U.S.

- Co-pay, monthly trip allocation, trip subsidy limits
- San Francisco, Boston, Las Vegas

E-Hail Phase 2 Structure



The Future of Accessibility at MTA



Empower our paratransit customers to live their lives with the **reliability**, **flexibility**, and **spontaneity** they need through a reimagined paratransit system alongside an accessible bus and subway system

