

Voluntary MTA EMMA Filing:

Notice to Investor Pursuant to Bond Documents

In connection with the issuance by the Metropolitan Transportation Authority (“MTA”) of its Dedicated Tax Fund Bonds, Series 2022A on March 1, 2022, and the remarketing by MTA of its Dedicated Tax Fund Bonds, Subseries 2002B-1 on March 18, 2021, and its Dedicated Tax Fund Bonds, Subseries 2008A-2b and Subseries 2008B-3c on October 31, 2019 (collectively the “DTF Bonds”), MTA entered into separate Continuing Disclosure Agreements (collectively, the “DTF Continuing Disclosure Agreements”).

In the DTF Continuing Disclosure Agreements, MTA inadvertently agreed to file or caused to be filed with the Electronic Municipal Market Access system (“EMMA”) of the Municipal Securities Rulemaking Board the audited consolidated financial statements of MTA New York City Transit, not later than 120 days after the end of each fiscal year or, if unavailable, the unaudited financials.

The consolidated financial statements of MTA New York City Transit are not material to the holders of Bonds issued under the Dedicated Tax Fund Resolution (the “DTF Resolution”), and other than the DTF Continuing Disclosure Agreements specified above, the continuing disclosure agreements for all other bonds issued under the DTF Resolution do not obligate MTA to file the consolidated financial statements of MTA New York City Transit with EMMA. Future continuing disclosure agreements for bonds issued under the DTF Resolution will not require the filing of MTA New York City Transit financial statements.

Audited or unaudited consolidated Financial Statements for MTA New York City Transit, as applicable, were timely filed with EMMA in each of 2019, 2020, and 2021; however, such documents timely filed after the issuance or remarketing of the DTF Bonds were not linked to the CUSIPs for the DTF Bonds for the years shown below, at the time of their respective filings. All such documents have now been linked to the CUSIPs for the appropriate DTF Bonds.

<u>Series</u>	<u>MTA New York City Transit financials</u>
Series 2022A	2021
Subseries 2002B-1	2020 and 2021
Subseries 2008A-2b and Subseries 2008B-3c	2019, 2020, and 2021

Metropolitan Transportation Authority
May 3, 2023