

COMBINED CONTINUING DISCLOSURE FILINGS

Part II

**MTA and TBTA Debt Outstanding
as of April 28, 2023**

**2023 COMBINED CONTINUING DISCLOSURE FILINGS
PURSUANT TO SEC RULE 15c2-12**

relating to

METROPOLITAN TRANSPORTATION AUTHORITY

and

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY
(MTA BRIDGES AND TUNNELS)**

**Transportation Revenue Bonds
TBTA General Revenue Bonds
TBTA Subordinate Revenue Bonds
TBTA Second Subordinate Revenue Bond Anticipation Notes
Dedicated Tax Fund Bonds
Payroll Mobility Tax Obligations
Sales Tax Revenue Bonds
Hudson Rail Yards Trust Obligations**

Dated: April 28, 2023

INTRODUCTION

This book contains the 2023 Combined Continuing Disclosure Filings prepared by Metropolitan Transportation Authority (“MTA”) and Triborough Bridge and Tunnel Authority (“TBTA”) pursuant to various written undertakings made to assist the underwriters in complying with their obligations in accordance with SEC Rule 15c2-12 in connection with the following credits:

- MTA Transportation Revenue Bonds,
- TBTA General Revenue Bonds,
- TBTA Subordinate Revenue Bonds,
- TBTA Second Subordinate Revenue Bond Anticipation Notes,
- MTA Dedicated Tax Fund Bonds,
- MTA/TBTA Payroll Mobility Tax Obligations,
- TBTA Sales Tax Revenue Bonds (TBTA Capital Lockbox – City Sales Tax), and
- MTA Hudson Rail Yards Trust Obligations.

A roadmap to the continuing disclosure information that MTA or TBTA has contractually agreed to update, in accordance with the respective continuing disclosure agreements in official statements, describing where the materials required may be found in MTA’s Annual Disclosure Statement is set forth at the end of this Introduction. This Annual Information booklet contains the following information:

PART I contains the **MTA Annual Disclosure Statement** (“ADS”). The ADS describes the Related Entities, and includes the information necessary to meet the requirements of the continuing disclosure agreements under MTA and TBTA official statements, offering circulars and remarketing circulars, as applicable, for all credits.

PART II includes the following, which are also part of the Annual Continuing Disclosure Filings:

- **Tab 1** lists, by designation, the various issues of securities outstanding for all credits.
- **Tab 2** provides certain details of each series and subseries for MTA and TBTA credits, for the issues listed in Tab 1.
- **Tab 3a** lists any material events that have occurred within the past year for all credits.
- **Tab 3b** lists any voluntary disclosures that have been posted within the past year for all credits.

APPENDICES

- **Appendix A** — See Part I.
- **Appendix B** — Metropolitan Transportation Authority Consolidated Financial Statements.
- **Appendix C** — New York City Transit Authority Consolidated Financial Statements.
- **Appendix D** — Triborough Bridge and Tunnel Authority Financial Statements.
- **Appendix E** — History and Projection of Traffic, Toll Revenues and Expenses and Review of Physical Conditions of the Facilities of Triborough Bridge and Tunnel Authority.

TABLE OF CONTENTS

ROADMAP FOR CONTINUING DISCLOSURE

PART I - MTA Annual Disclosure Statement – The Related Entities

PART II - Outstanding Debt

Tab 1. Outstanding Issues of Securities Covered by this Combined Annual Continuing Disclosure Filing	1
Tab 2. Details of Each Issue of Obligations	5
Transportation Revenue Bonds	5
TBTA General Revenue Bonds.....	83
TBTA Subordinate Revenue Bonds.....	123
TBTA Second Subordinate Revenue Bond Anticipation Notes	125
Dedicated Tax Fund Bonds	127
Payroll Mobility Tax Obligations.....	145
Sales Tax Revenue Bonds (TBTA Capital Lockbox – City Sales Tax).....	169
Hudson Rail Yards Trust Obligations (with Schedule 1 to Financing Agreement)	175
Tab 3a. Notice of Material Events	209
Tab 3b. Notice of Voluntary Disclosure	219
Appendix A – See Part I	
Appendix B – Metropolitan Transportation Authority Consolidated Financial Statements	
Appendix C – New York City Transit Authority Consolidated Financial Statements	
Appendix D – Triborough Bridge and Tunnel Authority Financial Statements	
Appendix E – History and Projection of Traffic, Toll Revenues and Expenses and Review of Physical Conditions of the Facilities of Triborough Bridge and Tunnel Authority	

Roadmap for Continuing Disclosure to the Annual Information Statement

As part of all the official statements provided under all of the credits, the continuing disclosure agreements (“CDAs”) require the filing of certain Annual Information with the Electronic Municipal Market Access System (EMMA). The following roadmap indicates where information under these CDAs may be found in this annual report, specifically in the **ADS**. There is additional information incorporated into the **ADS** that may not be reflected in the CDAs, so if it is not listed here, see the **ADS** Table of Contents for the detailed listing.

TRANSPORTATION REVENUE BONDS	ADS Location	
Continuing Disclosure Document	<u>Caption(s)</u>	<u>Heading(s)</u>
A. Description of the systems operated by the Related Transportation Entities and their operations.		
Related Transportation Entities	1. GOVERNANCE AND OPERATIONS	All headings
Transit System	1. TRANSIT SYSTEM	All headings
Commuter System	1. COMMUTER SYSTEM	All headings
MTA Bus	1. MTA BUS COMPANY	All headings
B. Description of changes to the fares or fare structures charged to users of the systems operated by the Related Transportation Entities.		
Transit System	1. REVENUES OF THE RELATED ENTITIES	1. Fares and Tolls – <i>Transit System Fares</i>
Commuter System	1. REVENUES OF THE RELATED ENTITIES	1. Fares and Tolls – <i>Commuter System Fares</i>
MTA Bus	1. REVENUES OF THE RELATED ENTITIES	1. Fares and Tolls – <i>MTA Bus Fares</i>
C. Operating Data of the Related Transportation Entities.		
Transit System	1. TRANSIT SYSTEM	All headings
	2. RIDERSHIP AND FACILITIES USE	1. Transit System (MTA New York City Transit and MaBSTOA) Ridership
	3. EMPLOYEES, LABOR RELATIONS AND PENSION AND OTHER POST-EMPLOYMENT OBLIGATIONS	1. MTA New York City Transit and MaBSTOA 2. MTA Bus 3. MTA Staten Island Railway
Commuter System	1. COMMUTER SYSTEM	All headings
	2. RIDERSHIP AND FACILITIES USE	1. Commuter System Ridership
	3. EMPLOYEES, LABOR RELATIONS AND PENSION AND OTHER POST-EMPLOYMENT OBLIGATIONS	1. Commuter System
MTA Bus	1. EMPLOYEES, LABOR RELATIONS AND PENSION AND OTHER POST-EMPLOYMENT OBLIGATIONS	1. MTA Bus
	2. RIDERSHIP AND FACILITIES USE	1. MTA Bus Ridership

D. Information regarding the Transit and Commuter Capital Programs.	1. FINANCIAL PLANS AND CAPITAL PROGRAMS	<ol style="list-style-type: none"> 1. Capital Programs – Background and Development 2. Approved 2020-2024 Capital Program 3. MTA 2020-2024 Capital Program and December 2021 Amendment to that Program (Amendment #1) 4. MTA 2020-2024 Capital Program and July 2022 5. 2015-2019 Capital Program 6. 2010-2014 Capital Program 7. 1992-2009 Transit Capital Programs Objectives 8. 1992-2009 Commuter Capital Programs Objectives 9. Oversight and Review of Administration of Capital Programs
	2. ENVIRONMENTAL FACTORS	<ol style="list-style-type: none"> 1. Climate Bond Standard Certification and Compliance
E. Presentation of changes to indebtedness issued by MTA under the Transportation Resolution, as well as information concerning changes to MTA’s debt service requirements on such indebtedness payable from pledged revenues.	1. TRANSPORTATION REVENUE BONDS	<ol style="list-style-type: none"> 1. TRB Table 1 2. TRB Table 2a 3. TRB Table 2b
F. Information concerning the amounts, sources, material changes in and material factors affecting pledged revenues and debt service incurred under the Transportation Resolution.	1. REVENUES OF THE RELATED ENTITIES	All headings
G. Additional financial information.	See Items E and F above.	
H. Material litigation relating to any of the foregoing.	1. LITIGATION	<ol style="list-style-type: none"> 1. MTA 2. Transit System 3. Commuter System 4. MTA Bus
TBTA GENERAL REVENUE BONDS	ADS Location	
Continuing Disclosure Document	<u>Caption(s)</u>	<u>Heading(s)</u>
A. Certain financial and operating data.	1. TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY	<ol style="list-style-type: none"> 1. MTA Bridges and Tunnels Facilities 2. Authorized Projects of MTA Bridges and Tunnels
	2. RIDERSHIP AND FACILITIES USE	<ol style="list-style-type: none"> 1. MTA Bridges and Tunnels - Total Revenue Vehicles 2. Toll Rates 3. Competing Facilities and Other Matters 4. E-ZPass
	3. EMPLOYEES, LABOR RELATIONS AND PENSION AND OTHER POST-EMPLOYMENT OBLIGATIONS	<ol style="list-style-type: none"> 1. MTA Bridges and Tunnels
B. Information regarding the TBTA, Transit and Commuter Capital Programs.		

TBTA, Transit and Commuter Systems	1. FINANCIAL PLANS AND CAPITAL PROGRAMS	<ol style="list-style-type: none"> 1. Capital Programs – Background and Development 2. Approved 2020-2024 Capital Program 3. MTA 2020-2024 Capital Program and December 2021 Amendment to the Program (Amendment #1) 4. 2015-2019 Capital Program 5. 2010-2014 Capital Program 6. 1992-2009 Transit Capital Programs Objectives 7. 1992-2009 Commuter Capital Programs Objective 8. 1992-2009 MTA Bridges and Tunnels Capital Programs Objectives 9. Oversight and Review of Administration of Capital Programs
C. Presentation of changes to indebtedness issued by TBTA under the TBTA Senior Resolution, as well as information concerning changes to TBTA’s debt service requirements on such indebtedness payable from revenues.	1. MTA BRIDGES AND TUNNELS GENERAL REVENUE BONDS	<ol style="list-style-type: none"> 1. MTA Bridges and Tunnels Senior Lien Table 1 2. MTA Bridges and Tunnels Senior Lien Table 2
D. Historical information concerning traffic, revenues, operating expenses, TBTA Senior Resolution debt service and debt service coverage	1. REVENUES OF THE RELATED ENTITIES	1. MTA Bridges and Tunnels Surplus
	2. RIDERSHIP AND FACILITIES USE	1. MTA Bridges and Tunnels - Total Revenue Vehicles
	3. MTA BRIDGES AND TUNNELS GENERAL REVENUE BONDS	1. MTA Bridges and Tunnels Senior Lien Table 2
E. Material litigation relating to any of the foregoing.	1. LITIGATION	1. MTA Bridges and Tunnels
TBTA SUBORDINATE REVENUE BONDS	ADS Location	
Continuing Disclosure Document	<u>Caption(s)</u>	<u>Heading(s)</u>
A. Certain financial and operating data.	1. TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY	<ol style="list-style-type: none"> 1. MTA Bridges and Tunnels Facilities 2. Authorized Projects of MTA Bridges and Tunnels
	2. RIDERSHIP AND FACILITIES USE	<ol style="list-style-type: none"> 1. MTA Bridges and Tunnels - Total Revenue Vehicles 2. Toll Rates 3. Competing Facilities and Other Matters 4. E-ZPass
	3. EMPLOYEES, LABOR RELATIONS AND PENSION AND OTHER POST-EMPLOYMENT OBLIGATIONS	1. MTA Bridges and Tunnels
B. Information regarding the TBTA, Transit and Commuter Capital Programs.		

TBTA, Transit and Commuter Systems	1. FINANCIAL PLANS AND CAPITAL PROGRAMS	<ol style="list-style-type: none"> 1. Capital Programs – Background and Development 2. Approved 2020-2024 Capital Program 3. MTA 2020-2024 Capital Program and December 2021 Amendment to that Program (Amendment #1) 4. 2015-2019 Capital Program 5. 2010-2014 Capital Program 6. 1992-2009 Transit Capital Programs Objectives 7. 1992-2009 Commuter Capital Programs Objective 8. 1992-2009 MTA Bridges and Tunnels Capital Programs Objectives 9. Oversight and Review of Administration of Capital Programs
C. Presentation of changes to indebtedness issued by TBTA under the TBTA Senior and Subordinate Resolutions, as well as information concerning changes to TBTA’s debt service requirements on such indebtedness payable from revenues.	1. MTA BRIDGES AND TUNNELS SUBORDINATE REVENUE BONDS	<ol style="list-style-type: none"> 1. MTA Bridges and Tunnels Subordinate Table 1 2. MTA Bridges and Tunnels Subordinate Table 2
D. Historical information concerning traffic, revenues, operating expenses, TBTA Subordinate Resolution debt service and debt service coverage	1. REVENUES OF THE RELATED ENTITIES	1. MTA Bridges and Tunnels Surplus
	2. RIDERSHIP AND FACILITIES USE	1. MTA Bridges and Tunnels - Total Revenue Vehicles
	3. MTA BRIDGES AND TUNNELS SUBORDINATE REVENUE BONDS	1. MTA Bridges and Tunnels Subordinate Table 2
E. Material litigation relating to any of the foregoing.	1. LITIGATION	1. MTA Bridges and Tunnels
TBTA SECOND SUBORDINATE REVENUE BOND ANTICIPATION NOTES		
TBTA SECOND SUBORDINATE REVENUE BOND ANTICIPATION NOTES	ADS Location	
Continuing Disclosure Document	<u>Caption(s)</u>	<u>Heading(s)</u>
A. Certain financial and operating data.	1. TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY	<ol style="list-style-type: none"> 1. MTA Bridges and Tunnels Facilities 2. Authorized Projects of MTA Bridges and Tunnels
	2. RIDERSHIP AND FACILITIES USE	<ol style="list-style-type: none"> 1. MTA Bridges and Tunnels - Total Revenue Vehicles 2. Toll Rates 3. Competing Facilities and Other Matters 4. E-ZPass
	3. EMPLOYEES, LABOR RELATIONS AND PENSION AND OTHER POST-EMPLOYMENT OBLIGATIONS	1. MTA Bridges and Tunnels
B. Information regarding the TBTA, Transit and Commuter Capital Programs.		

TBTA, Transit and Commuter Systems	1. FINANCIAL PLANS AND CAPITAL PROGRAMS	<ol style="list-style-type: none"> 1. Capital Programs – Background and Development 2. Approved 2020-2024 Capital Program 3. MTA 2020-2024 Capital Program and December 2021 Amendment to that Program (Amendment #1) 4. 2015-2019 Capital Program 5. 2010-2014 Capital Program 6. 1992-2009 Transit Capital Programs Objectives 7. 1992-2009 Commuter Capital Programs Objective 8. 1992-2009 MTA Bridges and Tunnels Capital Programs Objectives 9. Oversight and Review of Administration of Capital Programs
C. Description of changes to indebtedness issued by TBTA under the TBTA Senior and Subordinate Resolutions, as well as information concerning changes to TBTA’s debt service requirements on such indebtedness payable from revenues.	1. SECOND SUBORDINATE REVENUE BOND ANTICIPATION NOTES (CBDTP)	<ol style="list-style-type: none"> 1. Pledge Affected by the CBDTP Second Subordinate Resolution 2. Revenues and Additional Subordinate MTA Bridges and Tunnels Projects 3. Flow of Revenues
D. Historical information concerning traffic, revenues, operating expenses, TBTA Subordinate Resolution debt service and debt service coverage	1. REVENUES OF THE RELATED ENTITIES	1. MTA Bridges and Tunnels Surplus
	2. RIDERSHIP AND FACILITIES USE	1. MTA Bridges and Tunnels - Total Revenue Vehicles
E. Material litigation relating to any of the foregoing.	1. LITIGATION	1. MTA Bridges and Tunnels
DEDICATED TAX FUND BONDS		
	ADS Location	
Continuing Disclosure Document	<u>Caption(s)</u>	<u>Heading(s)</u>
A. Description of the Transit and Commuter Systems operated by MTA and its affiliates and subsidiaries and their operation.	<ol style="list-style-type: none"> 1. GOVERNANCE AND OPERATIONS 2. TRANSIT SYSTEM 3. COMMUTER SYSTEM 	All headings
	4. RIDERSHIP AND FACILITIES USE	<ol style="list-style-type: none"> 1. Transit System (MTA New York City Transit and MaBSTOA) Ridership 2. Commuter System Ridership
	5. FEDERAL AND STATE LAWS	<ol style="list-style-type: none"> 1. Transit System 2. Commuter System
	6. EMPLOYEES, LABOR RELATIONS AND PENSION AND OTHER POST-EMPLOYMENT OBLIGATIONS	<ol style="list-style-type: none"> 1. MTA New York City Transit and MaBSTOA 2. MTA Bus 3. MTA Staten Island Railway 4. Commuter System

B. Information regarding the Transit and Commuter Capital Programs.	1. FINANCIAL PLANS AND CAPITAL PROGRAMS	1. Capital Programs – Background and Development 2. Approved 2020-2024 Capital Program 3. MTA 2020-2024 Capital Program and December 2021 Amendment to that Program (Amendment #1) 4. 2015-2019 Capital Program 5. 2010-2014 Capital Program 6. 1992-2009 Transit Capital Programs Objectives 7. 1992-2009 Commuter Capital Programs Objectives 8. Oversight and Review of Administration of Capital Programs
	2. ENVIRONMENTAL FACTORS	1. Climate Bond Standard Certification and Compliance
C. Presentation of changes to indebtedness issued by MTA under the DTF Resolution, as well as information concerning changes to MTA’s debt service requirements on such indebtedness payable from DTF Revenues.	1. DEDICATED TAX FUND BONDS	1. DTF Table 1 2. DTF Table 2
D. Financial information and operating data, including information relating to the following:	1. FINANCIAL PLANS AND CAPITAL PROGRAMS	1. 2023-2026 Financial Plan (The “2023 February Plan”)
Description of how the State allocates taxes to the MTA Dedicated Tax Fund.	1. DEDICATED TAX FUND BONDS	1. Sources of Payment – Revenues from Dedicated Taxes 2. DTF Table 2
Description of the material taxes allocated to the MTA Dedicated Tax Fund, together with a description of the tax rate, the tax base and the composition and collection of such taxes by the State.	1. DEDICATED TAX FUND BONDS	1. Sources of Payment – Revenues from Dedicated Taxes 2. DTF Table 2 3. MTF Receipts – Dedicated Petroleum Business Tax
For the material taxes then constituting a source of revenue for the MTA Dedicated Tax Fund, an historical summary of such revenue, if available, together with an explanation of the factors affecting collection levels, for a period of at least the five most recent completed fiscal years then available.	1. DEDICATED TAX FUND BONDS	1. MTF Receipts – Dedicated Petroleum Business Tax 2. MTF Receipts – Motor Fuel Tax 3. MTF Receipts – Motor Vehicle Fees 4. MMTOA Account – Special Tax Supported Operating Subsidies
E. Information concerning the amounts, sources, material changes in and material factors affecting DTF Revenues and debt service incurred under the DTF Resolution.	See Items C and D above.	
F. Material litigation relating to any of the foregoing.	1. LITIGATION	1. MTA 2. Transit System 3. Commuter System
PAYROLL MOBILITY TAX OBLIGATIONS	ADS Location	
Continuing Disclosure Document	Caption(s)	Heading(s)
A. Presentation of changes to indebtedness issued by MTA and TBTA, respectively, under the MTA PMT Resolution and the TBTA PMT Resolution, as well as information concerning changes to TBTA’s and MTA’s debt service requirements on such indebtedness payable from PMT Receipts.	1. PAYROLL MOBILITY TAX OBLIGATIONS	1. PMT Table 1 2. PMT Table 6B 3. Pledge Effected by the MTA PMT Resolution and the TBTA PMT Resolution

B. Financial information and operating data, including information relating to the following:	1. PAYROLL MOBILITY TAX OBLIGATIONS	
Description of the taxes and fees allocated to the Financing Agreement, currently Mobility Tax Receipts and ATA Receipts.		1. PMT Receipts – <i>Historical Mobility Tax Receipts</i> 2. PMT Receipts – <i>Historical ATA Receipts</i> 3. PMT Receipts – <i>Historical PMT Receipts</i>
For the taxes and fees then constituting sources of revenue for the PMT Indebtedness, an historical summary of such revenues, if available, together with an explanation of the factors affecting collection levels, for a period of at least the three most recent completed fiscal years then available.	1. PAYROLL MOBILITY TAX OBLIGATIONS	1. PMT Receipts
	2. REVENUES OF THE RELATED ENTITIES	All headings
C. Information concerning the amounts, sources, material changes in and material factors affecting PMT Revenues and debt service incurred under the PMT Resolution.	See Items A and B above.	
	2. ENVIRONMENTAL FACTORS	1. Climate Bond Standard Certification and Compliance
D. Material litigation relating to any of the foregoing.	1. LITIGATION	1. MTA 2. Transit System 3. Commuter System 4. MTA Bridges and Tunnels
SALES TAX REVENUE BONDS (TBTA CAPITAL LOCKBOX – CITY SALES TAX)	ADS Location	
Continuing Disclosure Document	<u>Caption(s)</u>	<u>Heading(s)</u>
A. Certain financial and operating data.	1. TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY	1. MTA Bridges and Tunnels Facilities 2. Authorized Projects of MTA Bridges and Tunnels
	2. RIDERSHIP AND FACILITIES USE	1. MTA Bridges and Tunnels - Total Revenue Vehicles 2. Toll Rates 3. Competing Facilities and Other Matters 4. E-ZPass
	3. EMPLOYEES, LABOR RELATIONS AND PENSION AND OTHER POST-EMPLOYMENT OBLIGATIONS	1. MTA Bridges and Tunnels
B. Information regarding the TBTA, Transit and Commuter Capital Programs.	1. FINANCIAL PLANS AND CAPITAL PROGRAMS	All headings
C. Presentation of changes to indebtedness issued by TBTA under the TBTA Sales Tax Resolution, as well as information concerning changes to TBTA’s debt service requirements on such indebtedness payable from revenues.	1. SALES TAX REVENUE BONDS (TBTA CAPITAL LOCKBOX – CITY SALES TAX)	1. Sales Tax Revenue Bonds Table 1 2. Sales Tax Revenue Bonds Table 2
D. Historical information concerning traffic, revenues, operating expenses, TBTA Sales Tax Resolution debt service and debt service coverage	1. REVENUES OF THE RELATED ENTITIES	1. MTA Bridges and Tunnels - Surplus
	2. RIDERSHIP AND FACILITIES USE	1. MTA Bridges and Tunnels - Total Revenue Vehicles

	3. SALES TAX REVENUE BONDS (TBTA CAPITAL LOCKBOX – CITY SALES TAX)	1. Sales Tax Revenue Bonds Table 2
E. Material litigation relating to any of the foregoing.	1. LITIGATION	1. MTA Bridges and Tunnels
HUDSON RAIL YARDS TRUST OBLIGATIONS	ADS Location	
Continuing Disclosure Document	<u>Caption(s)</u>	<u>Heading(s)</u>
A. Presentation of the financial results of the Related Transportation Entities prepared in accordance with GAAP for the most recent year for which that information is then currently available	1. FINANCIAL PLANS AND CAPITAL PROGRAMS	1. 2023-2026 Financial Plan (The “2023 February Plan”)
B. Presentation of changes to indebtedness issued by MTA under the Transportation Revenue Bond Resolution, as well as information concerning changes to MTA’s debt service requirements on such indebtedness payable from pledged revenues	1. TRANSPORTATION REVENUE BONDS	1. TRB Table 1 2. TRB Table 2a 3. TRB Table 2b
C. Information concerning the amounts, sources, material changes in and material factors affecting pledged revenues and debt service incurred under the Transportation Revenue Bond Resolution.	1. REVENUES OF THE RELATED ENTITIES	1. All headings.
D. Financial information of the type included in TRB Table 2	1. TRANSPORTATION REVENUE BONDS	1. TRB Table 2a 2. TRB Table 2b
E. Material litigation related to any of the foregoing	1. LITIGATION	1. MTA 2. Transit System 3. Commuter System 4. MTA Bus
F. A summary presentation of the current status of development of the ERY and WRY components of the Hudson Rail Yards Project	1. FINANCIAL PLANS AND CAPITAL PROGRAMS	1. Non-Capital Program Projects - Hudson Yards Development and Financing
G. Updated Schedule I to the Financing Agreement	See item F above.	

CUSIP numbers used herein have been assigned by an organization not affiliated with MTA or TBTA and are included solely for the convenience of the holders of the securities listed. Neither MTA nor TBTA is responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the securities or as indicated herein.



s 13-19
s 20-21
Hall | Amtrak
3
E

PACE
UNIVERSITY

Penn Station LIRR Concourse Project
(Low-Hanging 'Head Knockers' Removed)

Part II. Tab 1: Issues Covered by this Annual Report

(Dollars in Millions)

As of April 28, 2023

Credit/Ratings	Series Information				Outstanding			Total Outstanding
	Series	Original Date of Issue	Series Final Maturity on Outstanding Principal	Principal Issue Amount	Fixed Amount	Variable Amount	Synthetic Fixed Amount	
Underlying Ratings (Moody's/S&P Global/Fitch/KBRA)								
MTA Transportation Revenue Bonds (A3/BBB+/A-/AA)	2002D	5/30/2002	11/1/2032	\$400.00	\$ 7.88	-	\$ 200.00	\$ 207.88
	2002G	11/20/2002	11/1/2026	400.00	-	17.47	46.81	64.27
	2003A	5/14/2003	11/15/2023	475.34	17.46	-	-	17.46
	2005B	7/1/2005	11/15/2024	750.00	52.89	-	-	52.89
	2005D	11/2/2005	11/1/2035	250.00	-	-	187.70	187.70
	2005E	11/2/2005	11/1/2035	250.00	-	75.08	112.60	187.68
Moody's: Stable outlook	2006B	12/20/2006	11/15/2026	717.73	72.65	-	-	72.65
S&P Global: Stable outlook	2008B	2/21/2008	11/15/2023	487.53	17.39	-	-	17.39
Fitch Ratings: Negative outlook	2009A	10/15/2009	11/15/2039	502.32	325.00	-	-	325.00
KBRA: Stable outlook	2010A	1/13/2010	11/15/2039	363.95	363.95	-	-	363.95
	2010B	2/11/2010	11/15/2039	656.98	547.73	-	-	547.73
	2010C	7/7/2010	11/15/2040	510.49	382.19	-	-	382.19
	2010E	12/29/2010	11/15/2040	750.00	582.35	-	-	582.35
	2012A	3/15/2012	11/15/2042	150.00	50.00	100.00	-	150.00
	2012B	3/15/2012	11/15/2039	250.00	77.23	-	-	77.23
	2012C	5/3/2012	11/15/2042	727.43	63.01	-	-	63.01
	2012E	7/20/2012	11/15/2038	650.00	136.09	-	-	136.09
	2012F	9/28/2012	11/15/2025	1,268.45	20.00	-	-	20.00
	2012G	11/13/2012	11/1/2032	359.45	-	-	355.08	355.08
	2012H	11/15/2012	11/15/2037	350.00	40.77	-	-	40.77
	2013A	1/24/2013	11/15/2042	500.00	252.26	-	-	252.26
	2013B	4/2/2013	11/15/2043	500.00	277.93	-	-	277.93
	2013C	6/11/2013	11/15/2043	500.00	275.38	-	-	275.38
	2013D	7/11/2013	11/15/2043	333.79	175.41	-	-	175.41
	2013E	11/15/2013	11/15/2043	500.00	298.97	-	-	298.97
	2014A	2/28/2014	11/15/2044	400.00	173.39	-	-	173.39
	2014B	4/17/2014	11/15/2044	500.00	358.92	-	-	358.92
	2014C	6/26/2014	11/15/2036	500.00	195.52	-	-	195.52
	2014D	11/4/2014	11/15/2044	500.00	295.46	-	-	295.46
	2015A	1/22/2015	11/15/2045	850.00	723.96	-	-	723.96
	2015B	3/19/2015	11/15/2055	275.06	245.73	-	-	245.73
	2015C	8/18/2015	11/15/2035	550.00	477.11	-	-	477.11
	2015D	9/17/2015	11/15/2035	407.70	287.54	-	-	287.54
	2015E	9/10/2015	11/15/2050	650.00	-	496.19	-	496.19
	2015F	12/17/2015	11/15/2036	330.43	262.40	-	-	262.40
	2016A	2/25/2016	11/15/2056	782.52	643.07	-	-	643.07
	2016B	6/30/2016	11/15/2037	673.99	520.72	-	-	520.72
	2016C	7/28/2016	11/15/2056	863.86	558.15	-	-	558.15
	2016D	10/26/2016	11/15/2035	645.66	420.93	-	-	420.93
	2017A	3/16/2017	11/15/2057	325.59	314.35	-	-	314.35
	2017B	9/28/2017	11/15/2028	662.03	571.44	-	-	571.44
	2017C	12/14/2017	11/15/2040	2,021.46	2,172.94	-	-	2,172.94
	2017D	12/21/2017	11/15/2047	643.10	643.10	-	-	643.10
	2018B	8/23/2018	11/15/2028	207.22	170.48	-	-	170.48
	2019A	2/6/2019	11/15/2048	454.15	454.15	-	-	454.15
	2019B	5/14/2019	11/15/2052	177.19	177.19	-	-	177.19
	2019C	8/14/2019	11/15/2049	422.43	422.43	-	-	422.43
	2019D	11/7/2019	11/15/2048	241.75	241.75	-	-	241.75
	2020A	1/16/2020	11/15/2054	924.75	924.75	-	-	924.75
	2020B	3/27/2020	11/15/2046	162.66	-	121.86	-	121.86
	2020C	5/14/2020	11/15/2055	1,725.00	1,725.00	-	-	1,725.00
	2020D	9/18/2020	11/15/2050	900.00	900.00	-	-	900.00
	2020E	11/13/2020	11/15/2045	419.92	419.92	-	-	419.92
	2021A	2/12/2021	11/15/2050	700.00	700.00	-	-	700.00
	Total Transportation Revenue Bonds			\$ 30,519.87	\$ 19,036.84	\$ 810.59	\$ 902.18	\$ 20,749.60

Part II. Tab 1: Issues Covered by this Annual Report

(Dollars in Millions)

As of April 28, 2023

Credit/Ratings	Series Information				Outstanding			Total Outstanding
	Series	Original Date of Issue	Series Final Maturity on Outstanding Principal	Principal Issue Amount	Fixed Amount	Variable Amount	Synthetic Fixed Amount	
Underlying Ratings (Moody's/S&P Global/Fitch/KBRA)								
	2001C	12/19/2001	1/1/2032	\$148.20	-	\$ 68.56	\$ 7.00	\$75.56
	2002F	11/13/2002	11/1/2032	246.48	102.94	-	-	102.94
	2003B	12/10/2003	1/1/2033	250.00	-	58.61	59.82	118.43
	2005A	5/11/2005	11/1/2041	150.00	-	86.56	15.52	102.07
TBTA General Revenue Bonds (Aa3/AA-/AA-/AA)	2005B	7/7/2005	1/1/2032	800.00	-	-	555.00	555.00
	2008B	3/27/2008	11/15/2038	252.23	126.75	-	-	126.75
	2009A	2/18/2009	11/15/2024	475.00	1.54	-	-	1.54
	2009B	9/17/2009	11/15/2039	200.00	200.00	-	-	200.00
Outlooks for TBTA General and Subordinate	2010A	10/28/2010	11/15/2040	346.96	263.02	-	-	263.02
Moody's: Stable outlook	2012A	6/6/2012	11/15/2042	231.49	38.08	-	-	38.08
S&P Global: Stable outlook	2012B	8/23/2012	11/15/2032	1,236.90	231.50	-	-	231.50
Fitch Ratings: Stable outlook	2013B	1/29/2013	11/15/2030	257.20	129.50	-	-	129.50
KBRA: Stable outlook	2013C	4/18/2013	11/15/2043	200.00	15.00	-	-	15.00
	2014A	2/6/2014	11/15/2044	250.00	175.66	-	-	175.66
	2015A	5/15/2015	11/15/2050	225.00	182.89	-	-	182.89
	2015B	11/16/2015	11/15/2045	65.00	56.12	-	-	56.12
	2016A	1/28/2016	11/15/2046	541.24	485.30	-	-	485.30
	2017A	1/19/2017	11/15/2047	300.00	286.59	-	-	286.59
	2017B	1/19/2017	11/15/2038	902.98	902.98	-	-	902.98
	2017C	11/17/2017	11/15/2042	720.99	720.99	-	-	720.99
	2018A	2/1/2018	11/15/2048	351.93	351.93	-	-	351.93
	2018B	8/30/2018	11/15/2031	270.09	270.09	-	-	270.09
	2018C	8/30/2018	11/15/2038	159.28	159.28	-	-	159.28
	2018D	10/4/2018	11/15/2038	125.00	98.99	-	-	98.99
	2018E Taxable	12/12/2018	11/15/2032	148.47	-	23.29	125.19	148.47
	2019A	5/23/2019	11/15/2049	150.00	150.00	-	-	150.00
	2019B Taxable	9/25/2019	11/15/2044	102.47	102.47	-	-	102.47
	2019C	12/3/2019	11/15/2048	200.00	200.00	-	-	200.00
	2020A	5/27/2020	11/15/2054	525.00	525.00	-	-	525.00
	2021A	3/31/2021	11/15/2056	400.00	400.00	-	-	400.00
	2022A	8/18/2022	11/15/2057	400.00	400.00	-	-	400.00
	2023A	2/14/2023	11/15/2039	828.23	828.23	-	-	828.23
	Total TBTA General Revenue Bonds			\$ 11,460.12	\$ 7,404.81	\$ 237.01	\$ 762.52	\$ 8,404.33
TBTA Subordinate Revenue Bonds (A1/A+/A+/AA-)	2013A	1/29/2013	11/15/2032	\$ 653.96	\$ 291.49	-	-	\$ 291.49
	2013D Taxable	12/19/2013	11/15/2025	313.98	59.29	-	-	59.29
	Total TBTA Subordinate Revenue Bonds			\$ 967.94	\$ 350.78	\$ -	\$ -	\$ 350.78
TBTA 2nd Subordinate Revenue Bonds (A1/NAF/A+/NAF)	2021A BANS	6/10/2021	11/1/2025	\$ 192.84	\$ 192.84	-	-	\$ 192.84
	Total TBTA 2nd Subordinate Revenue Bonds			\$ 192.84	\$ 192.84	\$ -	\$ -	\$ 192.84
Outlooks								
Moody's: Stable outlook								
Fitch Ratings: Stable outlook								
MTA Dedicated Tax Fund Bonds (NAF/AA/AA/NAF)	2008A	6/25/2008	11/1/2031	\$352.92	-	\$ 3.93	\$ 257.50	\$ 261.43
	2008B	8/7/2008	11/15/2034	348.18	151.22	44.74	-	195.96
	2009C	4/30/2009	11/15/2039	750.00	750.00	-	-	750.00
	2010A	3/25/2010	11/15/2040	502.99	388.33	-	-	388.33
Outlooks	2012A	10/25/2012	11/15/2032	959.47	272.08	-	-	272.08
S&P Global: Stable outlook	2016A	3/10/2016	11/15/2036	579.96	515.61	-	-	515.61
Fitch Ratings: Stable outlook	2016B	5/26/2016	11/15/2056	588.31	561.24	-	-	561.24
	2017A	2/23/2017	11/15/2047	312.83	296.55	-	-	296.55
	2017B	5/17/2017	11/15/2057	680.27	672.55	-	-	672.55
	2022A	3/1/2022	11/15/2052	377.96	377.96	-	-	377.96
	Total Dedicated Tax Fund Bonds			\$ 5,452.85	\$ 3,985.52	\$ 48.67	\$ 257.50	\$ 4,291.69

Part II. Tab 1: Issues Covered by this Annual Report

(Dollars in Millions)

As of April 28, 2023

Credit/Ratings	Series Information				Outstanding			
	Series	Original Date of Issue	Series Final Maturity on Outstanding Principal	Principal Issue Amount	Fixed Amount	Variable Amount	Synthetic Fixed Amount	Total Outstanding
Underlying Ratings (Moody's/S&P Global/Fitch/KBRA)								
Payroll Mobility Tax Obligations (NAF/AA+/AA+/AA+)	2020A BANS*	12/17/2020	12/15/2023	\$ 2,907.28	\$ 2,907.28	-	-	\$ 2,907.28
Outlooks	2021A	5/5/2021	5/15/2051	1,238.21	1,238.21	-	-	1,238.21
S&P Global: Stable outlook	2021B	8/31/2021	5/15/2056	369.20	369.20	-	-	369.20
Fitch Ratings: Stable outlook	2021C	9/30/2021	5/15/2051	853.63	848.23	-	-	848.23
KBRA: Stable outlook	2022A	2/10/2022	5/15/2057	592.68	592.68	-	-	592.68
	2022B	8/18/2022	5/15/2042	1,000.02	1,000.02	-	-	1,000.02
	2022C	5/12/2022	5/15/2057	927.95	927.95	-	-	927.95
*Ratings only by Fitch and KBRA	2022A BANS	9/1/2022	8/15/2024	951.37	951.37	-	-	951.37
	2022D	9/15/2022	5/15/2052	748.68	765.69	-	-	765.69
	2022E	11/1/2022	11/15/2057	700.20	600.64	11.23	88.33	700.20
	2022B BANS	12/15/2022	12/16/2024	766.54	766.54	-	-	766.54
	2023A	1/12/2023	11/15/2037	764.95	764.95	-	-	764.95
	Total Payroll Mobility Tax Obligations			\$ 11,820.70	\$ 11,732.75	\$ 11.23	\$ 88.33	\$ 11,832.31
Sales Tax Revenue Bonds (TBTA Capital Lockbox - City Sales Tax) (NAF/AA+/AAA/NAF)	2022A	7/20/2022	5/15/2062	\$ 700.00	\$ 700.00	-	-	\$ 700.00
Outlooks	2023A	3/14/2023	5/15/2063	1,253.75	1,253.75	-	-	1,253.75
S&P Global: Stable outlook	Total Sales Tax Revenue Bonds			\$ 1,953.75	\$ 1,953.75	\$ -	\$ -	\$ 1,953.75
Fitch Ratings: Stable outlook								
	All MTA Obligations			\$ 62,368.06	\$ 44,657.27	\$ 1,107.50	\$ 2,010.52	\$ 47,775.29
OTHER OBLIGATIONS								
MTA Hudson Rail Yards Trust Obligations (A3/NAF/NAF/A-)	2016A	9/22/2016	11/15/2056	\$ 1,057.43	\$ 682.43	\$ -	\$ -	\$ 682.43
Outlooks	2020A*	3/27/2020	11/15/2046	162.66	121.86	-	-	121.86
Moody's: Negative outlook	Total Hudson Rail Yards Trust Obligations			\$ 1,220.09	\$ 804.29	\$ -	\$ -	\$ 804.29
KBRA: Stable outlook								
*Not Rated	Grand Total Obligations			\$ 63,588.15	\$ 45,461.56	\$ 1,107.50	\$ 2,010.52	\$ 48,579.57

[THIS PAGE INTENTIONALLY LEFT BLANK]



Transportation Revenue Bonds

7 Line 40 Street-Lowery Street Station

Part II. Tab 2: Details of Each Bond Issue

\$400,000,000 **Transportation Revenue Variable Rate Refunding Bonds, Series 2002D**

Date of Issue: May 30, 2002

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2002D-1

Par Outstanding \$7,875,000

Mode: Fixed

Mode Offering Date: May 09, 2012

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2023	\$2,875,000	3.000%	11/01/2022	59259YPW3	
11/1/2024	\$5,000,000	3.000%	11/01/2022	59259YPX1	AGM
Total:	\$7,875,000				

Sub Series TRB 2002D-2a-1

Par Outstanding \$50,000,000

Mode: FRN

Mode Offering Date: March 31, 2021

Next Tender Date: April 01, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2029	\$5,700,000	67% of SOFR + 0.550%	01/01/2024	59261AL47	AGM
11/1/2030	\$7,850,000	67% of SOFR + 0.550%	01/01/2024	59261AL47	AGM
11/1/2031	\$7,750,000	67% of SOFR + 0.550%	01/01/2024	59261AL47	AGM
11/1/2032	\$28,700,000	67% of SOFR + 0.550%	01/01/2024	59261AL47	AGM
Total:	\$50,000,000				

\$400,000,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2002D

Date of Issue: May 30, 2002

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2002D-2a-2

Par Outstanding \$50,000,000

Mode: FRN

Mode Offering Date: April 06, 2021

Next Tender Date: April 01, 2026

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2029	\$5,700,000	67% of SOFR + 0.800%	01/01/2026	59261AL54	AGM
11/1/2030	\$7,850,000	67% of SOFR + 0.800%	01/01/2026	59261AL54	AGM
11/1/2031	\$7,750,000	67% of SOFR + 0.800%	01/01/2026	59261AL54	AGM
11/1/2032	\$28,700,000	67% of SOFR + 0.800%	01/01/2026	59261AL54	AGM
Total:	\$50,000,000				

Sub Series TRB 2002D-2b

Par Outstanding \$100,000,000

Mode: FRN

Mode Offering Date: April 01, 2021

Next Tender Date: April 01, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2029	\$11,400,000	67% of SOFR + 0.550%	01/01/2024	59261AL62	AGM
11/1/2030	\$15,700,000	67% of SOFR + 0.550%	01/01/2024	59261AL62	AGM
11/1/2031	\$15,500,000	67% of SOFR + 0.550%	01/01/2024	59261AL62	AGM
11/1/2032	\$57,400,000	67% of SOFR + 0.550%	01/01/2024	59261AL62	AGM
Total:	\$100,000,000				

\$400,000,000 Transportation Revenue Variable Rate Bonds, Series 2002G

Date of Issue: November 20, 2002

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2002G-1f Refunding Bonds

Par Outstanding \$19,270,000

Mode: FRN

Mode Offering Date: June 30, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2023	\$5,235,000	67% of SOFR + 0.430%	Non-Call	59261AL96	
11/1/2024	\$5,445,000	67% of SOFR + 0.430%	Non-Call	59261AL96	
11/1/2025	\$5,665,000	67% of SOFR + 0.430%	Non-Call	59261AL96	
11/1/2026	\$2,925,000	67% of SOFR + 0.430%	Non-Call	59261AL96	
Total:	\$19,270,000				

Sub Series TRB 2002G-1g

Par Outstanding \$19,255,000

Short Term Ratings: VMIG1/A-1+/F1+/NR

Credit Provider: TD Bank, N.A.

Facility Effective: October 12, 2021

Facility Expiration: November 01, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2023	\$5,235,000	Weekly	10/12/2021	59259Y7Q6	
11/1/2024	\$5,440,000	Weekly	10/12/2021	59259Y7Q6	
11/1/2025	\$5,660,000	Weekly	10/12/2021	59259Y7Q6	
11/1/2026	\$2,920,000	Weekly	10/12/2021	59259Y7Q6	
Total:	\$19,255,000				

\$400,000,000 Transportation Revenue Variable Rate Bonds, Series 2002G

Date of Issue: November 20, 2002

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2002G-1h

Par Outstanding \$25,745,000

Mode: FRN

Mode Offering Date: February 01, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2023	\$6,995,000	67% of SOFR + 0.400%	Non-Call	59261AM95	
Total:	\$6,995,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2024	\$7,275,000	67% of SOFR + 0.600%	Non-Call	59261AN29	
11/1/2025	\$7,565,000	67% of SOFR + 0.600%	Non-Call	59261AN29	
11/1/2026	\$3,910,000	67% of SOFR + 0.600%	Non-Call	59261AN29	
Total:	\$18,750,000				

\$475,340,000 Transportation Revenue Bonds, Series 2003A

Date of Issue: May 14, 2003

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$17,460,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$17,460,000	5.500%	Non-Call	59259RNW0	AGM
Total:	\$17,460,000				

\$750,000,000 Transportation Revenue Bonds, Series 2005B

Date of Issue: July 01, 2005

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$52,890,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$25,770,000	5.250%	Non-Call	59259RWP5	Ambac
11/15/2024	\$27,120,000	5.250%	Non-Call	59259RWQ3	Ambac
Total:	\$52,890,000				

\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005D

Date of Issue: November 02, 2005

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2005D-1**

Par Outstanding \$112,600,000

Mode: FRN

Mode Offering Date: June 30, 2021

Next Tender Date: April 01, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2023	\$6,775,000	67% of SOFR + 0.330%	Non-Call	59261AM20	
11/1/2024	\$7,050,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2025	\$7,325,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2026	\$7,625,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2027	\$7,925,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2028	\$8,250,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2029	\$8,575,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2030	\$8,925,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2031	\$9,250,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2032	\$9,625,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2033	\$10,025,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2034	\$10,425,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
11/1/2035	\$10,825,000	67% of SOFR + 0.330%	01/01/2024	59261AM20	
Total:	\$112,600,000				

\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005D

Date of Issue: November 02, 2005

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2005D-2**

Par Outstanding \$75,100,000

Short Term Ratings: VMIG 1/A-1/F1+/NAF

Credit Provider: Bank of Montreal

Facility Effective: November 01, 2022

Facility Expiration: October 31, 2025

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2023	\$4,500,000	Daily	11/01/2022	59261AS57	
11/1/2024	\$4,700,000	Daily	11/01/2022	59261AS57	
11/1/2025	\$4,875,000	Daily	11/01/2022	59261AS57	
11/1/2026	\$5,075,000	Daily	11/01/2022	59261AS57	
11/1/2027	\$5,275,000	Daily	11/01/2022	59261AS57	
11/1/2028	\$5,500,000	Daily	11/01/2022	59261AS57	
11/1/2029	\$5,700,000	Daily	11/01/2022	59261AS57	
11/1/2030	\$5,950,000	Daily	11/01/2022	59261AS57	
11/1/2031	\$6,175,000	Daily	11/01/2022	59261AS57	
11/1/2032	\$6,425,000	Daily	11/01/2022	59261AS57	
11/1/2033	\$6,675,000	Daily	11/01/2022	59261AS57	
11/1/2034	\$6,975,000	Daily	11/01/2022	59261AS57	
11/1/2035	\$7,275,000	Daily	11/01/2022	59261AS57	
Total:	\$75,100,000				

\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005E

Date of Issue: November 02, 2005

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2005E-1**

Par Outstanding \$131,375,000

Short Term Ratings: VMIG 1/A-1/F1/NR

Credit Provider: Barclays Bank PLC

Facility Effective: August 18, 2021

Facility Expiration: August 18, 2025

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2023	\$7,910,000	Weekly	08/18/2021	59261AM38	
11/1/2024	\$8,210,000	Weekly	08/18/2021	59261AM38	
11/1/2025	\$8,560,000	Weekly	08/18/2021	59261AM38	
11/1/2026	\$8,890,000	Weekly	08/18/2021	59261AM38	
11/1/2027	\$9,240,000	Weekly	08/18/2021	59261AM38	
11/1/2028	\$9,610,000	Weekly	08/18/2021	59261AM38	
11/1/2029	\$10,010,000	Weekly	08/18/2021	59261AM38	
11/1/2030	\$10,380,000	Weekly	08/18/2021	59261AM38	
11/1/2031	\$10,830,000	Weekly	08/18/2021	59261AM38	
11/1/2032	\$11,250,000	Weekly	08/18/2021	59261AM38	
11/1/2033	\$11,705,000	Weekly	08/18/2021	59261AM38	
11/1/2034	\$12,145,000	Weekly	08/18/2021	59261AM38	
11/1/2035	\$12,635,000	Weekly	08/18/2021	59261AM38	
Total:	\$131,375,000				

\$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005E

Date of Issue: November 02, 2005

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2005E-2

Par Outstanding \$56,302,500

Short Term Ratings: VMIG 1/A-1/F1+/NAF

Credit Provider: Bank of America, N.A.

Facility Effective: November 22, 2021

Facility Expiration: December 08, 2023

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2023	\$3,390,000	Weekly	11/22/2021	59261ASD0	
11/1/2024	\$3,517,500	Weekly	11/22/2021	59261ASD0	
11/1/2025	\$3,667,500	Weekly	11/22/2021	59261ASD0	
11/1/2026	\$3,810,000	Weekly	11/22/2021	59261ASD0	
11/1/2027	\$3,960,000	Weekly	11/22/2021	59261ASD0	
11/1/2028	\$4,117,500	Weekly	11/22/2021	59261ASD0	
11/1/2029	\$4,290,000	Weekly	11/22/2021	59261ASD0	
11/1/2030	\$4,447,500	Weekly	11/22/2021	59261ASD0	
11/1/2031	\$4,642,500	Weekly	11/22/2021	59261ASD0	
11/1/2032	\$4,822,500	Weekly	11/22/2021	59261ASD0	
11/1/2033	\$5,017,500	Weekly	11/22/2021	59261ASD0	
11/1/2034	\$5,205,000	Weekly	11/22/2021	59261ASD0	
11/1/2035	\$5,415,000	Weekly	11/22/2021	59261ASD0	
Total:	\$56,302,500				

\$717,730,000 Transportation Revenue Bonds, Series 2006B

Date of Issue: December 20, 2006

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$72,645,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	\$72,645,000	5.250%	Non-Call	59259RS47	AGM
Total:	\$72,645,000				

\$487,530,000 Transportation Revenue Bonds, Series 2008B

Date of Issue: February 21, 2008

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2008B-3

Par Outstanding \$17,385,000

Mode: Fixed

Mode Offering Date: November 15, 2013

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$17,385,000	5.000%	Non-Call	59259YN96	
Total:	\$17,385,000				

\$502,320,000 Transportation Revenue Bonds, Series 2009A

Date of Issue: October 15, 2009

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2009A-1 Build America Bonds

Par Outstanding \$325,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	\$24,330,000	5.871%	Make-Whole	59259YBF5	
11/15/2030	\$25,260,000	5.871%	Make-Whole	59259YBF5	
11/15/2031	\$26,220,000	5.871%	Make-Whole	59259YBF5	
11/15/2032	\$27,220,000	5.871%	Make-Whole	59259YBF5	
11/15/2033	\$28,260,000	5.871%	Make-Whole	59259YBF5	
11/15/2034	\$29,340,000	5.871%	Make-Whole	59259YBF5	
11/15/2035	\$30,460,000	5.871%	Make-Whole	59259YBF5	
11/15/2036	\$31,620,000	5.871%	Make-Whole	59259YBF5	
11/15/2037	\$32,830,000	5.871%	Make-Whole	59259YBF5	
11/15/2038	\$34,080,000	5.871%	Make-Whole	59259YBF5	
11/15/2039	\$35,380,000	5.871%	Make-Whole	59259YBF5	
Total:	\$325,000,000				

\$363,945,000 Transportation Revenue Bonds - Build America Bonds, Series 2010A

Date of Issue: January 13, 2010

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$363,945,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	\$45,655,000	6.668%	Make-Whole	59259YBY4	
11/15/2034	\$47,620,000	6.668%	Make-Whole	59259YBY4	
11/15/2035	\$49,670,000	6.668%	Make-Whole	59259YBY4	
11/15/2036	\$51,810,000	6.668%	Make-Whole	59259YBY4	
11/15/2037	\$54,035,000	6.668%	Make-Whole	59259YBY4	
11/15/2038	\$56,365,000	6.668%	Make-Whole	59259YBY4	
11/15/2039	\$58,790,000	6.668%	Make-Whole	59259YBY4	
Total:	\$363,945,000				

\$656,975,000 Transportation Revenue Bonds, Series 2010B

Date of Issue: February 11, 2010

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2010B-1 Build America Bonds

Par Outstanding \$547,730,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$31,905,000	5.754%	Make-Whole	59259YCC1	
11/15/2024	\$14,785,000	5.854%	Make-Whole	59259YCD9	
Total:	\$46,690,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	\$460,000	6.548%	Make-Whole	59259YCA5	
11/15/2025	\$15,830,000	6.548%	Make-Whole	59259YCA5	
11/15/2026	\$16,510,000	6.548%	Make-Whole	59259YCA5	
11/15/2027	\$17,215,000	6.548%	Make-Whole	59259YCA5	
11/15/2028	\$17,950,000	6.548%	Make-Whole	59259YCA5	
11/15/2029	\$58,155,000	6.548%	Make-Whole	59259YCA5	
11/15/2030	\$60,640,000	6.548%	Make-Whole	59259YCA5	
11/15/2031	\$63,240,000	6.548%	Make-Whole	59259YCA5	
Total:	\$250,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2032	\$65,945,000	6.648%	Make-Whole	59259YBZ1	
11/15/2033	\$23,150,000	6.648%	Make-Whole	59259YBZ1	
11/15/2034	\$24,170,000	6.648%	Make-Whole	59259YBZ1	
11/15/2035	\$25,230,000	6.648%	Make-Whole	59259YBZ1	
11/15/2036	\$26,345,000	6.648%	Make-Whole	59259YBZ1	
11/15/2037	\$27,505,000	6.648%	Make-Whole	59259YBZ1	
11/15/2038	\$28,715,000	6.648%	Make-Whole	59259YBZ1	
11/15/2039	\$29,980,000	6.648%	Make-Whole	59259YBZ1	
Total:	\$251,040,000				

\$510,485,000 Transportation Revenue Bonds, Series 2010C

Date of Issue: July 07, 2010

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2010C-1 Build America Bonds

Par Outstanding \$382,185,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$14,995,000	6.200%	Make-Whole	59259YDK2	
11/15/2024	\$15,930,000	6.200%	Make-Whole	59259YDK2	
11/15/2025	\$16,915,000	6.200%	Make-Whole	59259YDK2	
11/15/2026	\$17,965,000	6.200%	Make-Whole	59259YDK2	
Total:	\$65,805,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2027	\$5,980,000	6.587%	Make-Whole	59259YDB2	
11/15/2028	\$6,370,000	6.587%	Make-Whole	59259YDB2	
11/15/2029	\$6,790,000	6.587%	Make-Whole	59259YDB2	
11/15/2030	\$7,240,000	6.587%	Make-Whole	59259YDB2	
Total:	\$26,380,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	\$21,310,000	6.687%	Make-Whole	59259YDC0	
11/15/2032	\$22,730,000	6.687%	Make-Whole	59259YDC0	
11/15/2033	\$24,250,000	6.687%	Make-Whole	59259YDC0	
11/15/2034	\$25,870,000	6.687%	Make-Whole	59259YDC0	
11/15/2035	\$27,600,000	6.687%	Make-Whole	59259YDC0	
11/15/2036	\$29,445,000	6.687%	Make-Whole	59259YDC0	
11/15/2037	\$31,410,000	6.687%	Make-Whole	59259YDC0	
11/15/2038	\$33,505,000	6.687%	Make-Whole	59259YDC0	
11/15/2039	\$35,745,000	6.687%	Make-Whole	59259YDC0	
11/15/2040	\$38,135,000	6.687%	Make-Whole	59259YDC0	
Total:	\$290,000,000				

\$750,000,000 Transportation Revenue Bonds - Build America Bonds, Series 2010E

Date of Issue: December 29, 2010

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2010E Build America Bonds

Par Outstanding \$582,350,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	\$5,500,000	6.734%	Make-Whole	59259YGE3	
11/15/2027	\$5,740,000	6.734%	Make-Whole	59259YGE3	
11/15/2028	\$5,990,000	6.734%	Make-Whole	59259YGE3	
11/15/2029	\$6,250,000	6.734%	Make-Whole	59259YGE3	
11/15/2030	\$6,520,000	6.734%	Make-Whole	59259YGE3	
Total:	\$30,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	\$45,115,000	6.814%	Make-Whole	59259YGF0	
11/15/2032	\$47,110,000	6.814%	Make-Whole	59259YGF0	
11/15/2033	\$49,195,000	6.814%	Make-Whole	59259YGF0	
11/15/2034	\$51,370,000	6.814%	Make-Whole	59259YGF0	
11/15/2035	\$53,640,000	6.814%	Make-Whole	59259YGF0	
11/15/2036	\$56,010,000	6.814%	Make-Whole	59259YGF0	
11/15/2037	\$58,485,000	6.814%	Make-Whole	59259YGF0	
11/15/2038	\$61,070,000	6.814%	Make-Whole	59259YGF0	
11/15/2039	\$63,770,000	6.814%	Make-Whole	59259YGF0	
11/15/2040	\$66,585,000	6.814%	Make-Whole	59259YGF0	
Total:	\$552,350,000				

\$150,000,000 Transportation Revenue Bonds, Series 2012A

Date of Issue: March 15, 2012

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2012A-1

Par Outstanding \$50,000,000

Mode: Fixed

Mode Offering Date: May 15, 2013

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	\$50,000,000	5.000%	05/15/2023	59259YA58	
Total:	\$50,000,000				

Sub Series TRB 2012A-2

Par Outstanding \$50,000,000

Short Term Ratings: VMIG1/A-1/F1+/NR

Credit Provider: BMO Harris Bank, N.A.

Facility Effective: May 26, 2022

Facility Expiration: June 02, 2025

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	\$50,000,000	Weekly	05/26/2022	59261AZD2	
Total:	\$50,000,000				

Sub Series TRB 2012A-3

Par Outstanding \$50,000,000

Mode: FRN

Mode Offering Date: February 01, 2022

Next Tender Date: April 01, 2026

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	\$50,000,000	67% of SOFR + 0.650%	Non-Call	59261AM87	
Total:	\$50,000,000				

\$250,000,000 Transportation Revenue Bonds, Series 2012B

Date of Issue: March 15, 2012

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$77,225,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	\$7,660,000	3.000%	11/15/2022	59259YMP1	
11/15/2025	\$8,005,000	3.000%	11/15/2022	59259YMQ9	
11/15/2026	\$8,365,000	3.250%	11/15/2022	59259YMR7	
11/15/2027	\$8,780,000	3.500%	11/15/2022	59259YMS5	
11/15/2036	\$13,625,000	4.000%	11/15/2022	59259YNB1	
Total:	\$46,435,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	\$15,020,000	4.250%	11/15/2022	59259YNC9	
11/15/2039	\$15,770,000	4.250%	11/15/2022	59259YNC9	
Total:	\$30,790,000				

\$727,430,000 Transportation Revenue Bonds, Series 2012C

Date of Issue: May 03, 2012

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$63,010,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2027	\$11,335,000	3.500%	11/15/2022	59259YNU9	
Total:	\$11,335,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	\$19,980,000	4.250%	11/15/2022	59259YPL7	
11/15/2042	\$31,695,000	4.250%	11/15/2022	59259YPL7	
Total:	\$51,675,000				

\$650,000,000 Transportation Revenue Bonds, Series 2012E

Date of Issue: July 20, 2012

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$136,090,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2027	\$19,925,000	3.500%	11/15/2022	59259YSC4	
11/15/2032	\$25,065,000	3.500%	11/15/2022	59259YSH3	
Total:	\$44,990,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	\$29,185,000	4.000%	11/15/2022	59259YSK6	
11/15/2037	\$30,350,000	4.000%	11/15/2022	59259YSK6	
11/15/2038	\$31,565,000	4.000%	11/15/2022	59259YSK6	
Total:	\$91,100,000				

\$1,268,445,000 Transportation Revenue Refunding Bonds, Series 2012F

Date of Issue: September 28, 2012

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$20,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	\$20,000,000	3.125%	11/15/2022	59259YTF6	
Total:	\$20,000,000				

\$359,450,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2012G

Date of Issue: November 13, 2012

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2012G-1**

Par Outstanding \$84,450,000

Short Term Ratings: VMIG1/A-1/F1/NR

Credit Provider: Barclays Bank PLC

Facility Effective: October 31, 2019

Facility Expiration: October 31, 2023

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2032	\$84,450,000	Daily	10/31/2019	59261AB22	
Total:	\$84,450,000				

Sub Series TRB 2012G-2

Par Outstanding \$125,000,000

Short Term Ratings: VMIG1/A-1+/F1+/NR

Credit Provider: TD Bank, N.A.

Facility Effective: October 12, 2021

Facility Expiration: November 01, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2031	\$89,925,000	Weekly	10/12/2021	59259Y7S2	
11/1/2032	\$35,075,000	Weekly	10/12/2021	59259Y7S2	
Total:	\$125,000,000				

Sub Series TRB 2012G-3

Par Outstanding \$75,000,000

Mode: FRN

Mode Offering Date: February 03, 2020

Next Tender Date: February 01, 2025

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2030	\$10,750,000	SIFMA + 0.430%	08/01/2024	59261AE94	
11/1/2031	\$64,250,000	SIFMA + 0.430%	08/01/2024	59261AE94	
Total:	\$75,000,000				

\$359,450,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2012G

Date of Issue: November 13, 2012

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2012G-4

Par Outstanding \$70,625,000

Short Term Ratings: VMIG 1/A-1/F1+/NAF

Credit Provider: Bank of Montreal

Facility Effective: November 01, 2022

Facility Expiration: October 31, 2025

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2023	\$475,000	Daily	11/01/2022	59261AS65	
11/1/2024	\$500,000	Daily	11/01/2022	59261AS65	
11/1/2025	\$525,000	Daily	11/01/2022	59261AS65	
11/1/2026	\$550,000	Daily	11/01/2022	59261AS65	
11/1/2027	\$575,000	Daily	11/01/2022	59261AS65	
11/1/2028	\$12,725,000	Daily	11/01/2022	59261AS65	
11/1/2029	\$13,525,000	Daily	11/01/2022	59261AS65	
11/1/2030	\$41,750,000	Daily	11/01/2022	59261AS65	
Total:	\$70,625,000				

\$350,000,000 Transportation Revenue Bonds, Series 2012H

Date of Issue: November 15, 2012

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$40,770,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	\$4,970,000	3.000%	11/15/2022	59261AP76	
11/15/2032	\$5,930,000	3.250%	11/15/2022	59261AP84	
Total:	\$10,900,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	\$6,685,000	3.625%	11/15/2022	59261AQ26	
11/15/2036	\$6,930,000	3.625%	11/15/2022	59261AQ26	
11/15/2037	\$16,255,000	3.625%	11/15/2022	59261AQ26	
Total:	\$29,870,000				

\$500,000,000 Transportation Revenue Bonds, Series 2013A

Date of Issue: January 24, 2013

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$252,260,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$3,945,000	4.000%	05/15/2023	59259YXK0	
11/15/2023	\$7,595,000	5.000%	05/15/2023	59259YYD5	
11/15/2028	\$6,315,000	4.000%	05/15/2023	59259YXQ7	
11/15/2033	\$2,720,000	4.000%	05/15/2023	59259YXV6	
11/15/2033	\$15,940,000	5.000%	05/15/2023	59259YYE3	
Total:	\$36,515,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	\$19,565,000	5.000%	05/15/2023	59259YXW4	
11/15/2035	\$20,545,000	5.000%	05/15/2023	59259YXW4	
11/15/2036	\$21,570,000	5.000%	05/15/2023	59259YXW4	
11/15/2037	\$22,650,000	5.000%	05/15/2023	59259YXW4	
11/15/2038	\$23,785,000	5.000%	05/15/2023	59259YXW4	
Total:	\$108,115,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	\$24,970,000	5.000%	05/15/2023	59261AUW5	
11/15/2040	\$26,220,000	5.000%	05/15/2023	59261AUW5	
11/15/2041	\$27,530,000	5.000%	05/15/2023	59261AUW5	
11/15/2042	\$28,910,000	5.000%	05/15/2023	59261AUW5	
Total:	\$107,630,000				

\$500,000,000 Transportation Revenue Bonds, Series 2013B

Date of Issue: April 02, 2013

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$277,930,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$5,200,000	4.000%	05/15/2023	59259YZB8	
11/15/2023	\$6,325,000	5.000%	05/15/2023	59259YZL6	
11/15/2028	\$1,630,000	4.000%	05/15/2023	59259YZC6	
11/15/2033	\$18,670,000	5.000%	05/15/2023	59259YZW2	
11/15/2034	\$19,605,000	5.000%	05/15/2023	59259YA33	
Total:	\$51,430,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	\$20,585,000	5.000%	05/15/2023	59259YZD4	
11/15/2036	\$21,615,000	5.000%	05/15/2023	59259YZD4	
11/15/2037	\$22,695,000	5.000%	05/15/2023	59259YZD4	
11/15/2038	\$23,830,000	5.000%	05/15/2023	59259YZD4	
Total:	\$88,725,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	\$25,020,000	5.000%	05/15/2023	59259YZX0	
11/15/2040	\$26,270,000	5.000%	05/15/2023	59259YZX0	
11/15/2041	\$12,250,000	5.000%	05/15/2023	59259YZX0	
11/15/2042	\$12,865,000	5.000%	05/15/2023	59259YZX0	
11/15/2043	\$13,505,000	5.000%	05/15/2023	59259YZX0	
Total:	\$89,910,000				

\$500,000,000 Transportation Revenue Bonds, Series 2013B

Date of Issue: April 02, 2013

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	\$15,335,000	4.000%	05/15/2023	59259YZE2	
11/15/2042	\$15,945,000	4.000%	05/15/2023	59259YZE2	
11/15/2043	\$16,585,000	4.000%	05/15/2023	59259YZE2	
Total:	\$47,865,000				

\$500,000,000 Transportation Revenue Bonds, Series 2013C

Date of Issue: June 11, 2013

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$275,375,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$1,775,000	3.000%	Non-Call	59259YB73	
11/15/2023	\$9,760,000	5.000%	Non-Call	59259YE47	
11/15/2033	\$18,740,000	4.000%	05/15/2023	59259YC98	
11/15/2043	\$30,230,000	4.000%	05/15/2023	59259YD30	
Total:	\$60,505,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	\$19,485,000	5.000%	05/15/2023	59259YD22	
11/15/2035	\$20,460,000	5.000%	05/15/2023	59259YD22	
11/15/2036	\$21,485,000	5.000%	05/15/2023	59259YD22	
11/15/2037	\$22,560,000	5.000%	05/15/2023	59259YD22	
11/15/2038	\$23,685,000	5.000%	05/15/2023	59259YD22	
Total:	\$107,675,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	\$24,870,000	5.000%	05/15/2023	59259YE54	
11/15/2040	\$26,115,000	5.000%	05/15/2023	59259YE54	
11/15/2041	\$27,420,000	5.000%	05/15/2023	59259YE54	
11/15/2042	\$28,790,000	5.000%	05/15/2023	59259YE54	
Total:	\$107,195,000				

\$333,790,000 Transportation Revenue Bonds, Series 2013D

Date of Issue: July 11, 2013

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$175,410,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$7,660,000	5.000%	Non-Call	59259YF87	
11/15/2039	\$17,040,000	4.750%	11/15/2023	59259YH44	
Total:	\$24,700,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	\$13,350,000	5.000%	11/15/2023	59259YH36	
11/15/2035	\$14,020,000	5.000%	11/15/2023	59259YH36	
11/15/2036	\$14,720,000	5.000%	11/15/2023	59259YH36	
11/15/2037	\$15,455,000	5.000%	11/15/2023	59259YH36	
11/15/2038	\$16,230,000	5.000%	11/15/2023	59259YH36	
Total:	\$73,775,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	\$17,850,000	5.000%	11/15/2023	59259YH51	
11/15/2041	\$18,740,000	5.000%	11/15/2023	59259YH51	
11/15/2042	\$19,680,000	5.000%	11/15/2023	59259YH51	
11/15/2043	\$20,665,000	5.000%	11/15/2023	59259YH51	
Total:	\$76,935,000				

\$500,000,000 Transportation Revenue Bonds, Series 2013E

Date of Issue: November 15, 2013

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$298,965,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$3,120,000	4.000%	Non-Call	59259YL31	
11/15/2023	\$8,545,000	5.000%	Non-Call	59259YN88	
11/15/2032	\$18,050,000	5.000%	11/15/2023	59259YM48	
11/15/2033	\$18,950,000	5.000%	11/15/2023	59259YM55	
Total:	\$48,665,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	\$19,900,000	5.000%	11/15/2023	59259YM63	
11/15/2035	\$20,895,000	5.000%	11/15/2023	59259YM63	
11/15/2036	\$21,940,000	5.000%	11/15/2023	59259YM63	
11/15/2037	\$23,035,000	5.000%	11/15/2023	59259YM63	
11/15/2038	\$24,190,000	5.000%	11/15/2023	59259YM63	
Total:	\$109,960,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	\$25,400,000	5.000%	11/15/2023	59259YM71	
11/15/2040	\$26,670,000	5.000%	11/15/2023	59259YM71	
11/15/2041	\$28,000,000	5.000%	11/15/2023	59259YM71	
11/15/2042	\$29,400,000	5.000%	11/15/2023	59259YM71	
11/15/2043	\$30,870,000	5.000%	11/15/2023	59259YM71	
Total:	\$140,340,000				

\$400,000,000 Transportation Revenue Bonds, Series 2014A

Date of Issue: February 28, 2014

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2014A-1**

Par Outstanding \$165,550,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$11,255,000	5.000%	Non-Call	59259YQ69	
11/15/2032	\$4,475,000	5.000%	11/15/2023	59259YQ93	
11/15/2033	\$3,630,000	5.000%	11/15/2023	59259YR27	
11/15/2034	\$3,870,000	5.000%	11/15/2023	59259YR68	
Total:	\$23,230,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	\$15,200,000	5.250%	11/15/2023	59259YR35	
11/15/2036	\$15,340,000	5.250%	11/15/2023	59259YR35	
11/15/2037	\$16,875,000	5.250%	11/15/2023	59259YR35	
11/15/2038	\$13,685,000	5.250%	11/15/2023	59259YR35	
11/15/2039	\$13,025,000	5.250%	11/15/2023	59259YR35	
Total:	\$74,125,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	\$12,910,000	5.000%	11/15/2023	59259YR43	
11/15/2041	\$13,655,000	5.000%	11/15/2023	59259YR43	
11/15/2042	\$14,585,000	5.000%	11/15/2023	59259YR43	
11/15/2043	\$13,040,000	5.000%	11/15/2023	59259YR43	
11/15/2044	\$14,005,000	5.000%	11/15/2023	59259YR43	
Total:	\$68,195,000				

\$400,000,000 Transportation Revenue Bonds, Series 2014A

Date of Issue: February 28, 2014

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2014A-2 Refunding Bonds

Par Outstanding \$7,835,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2032	\$7,835,000	5.000%	11/15/2023	59259YS91	
Total:	\$7,835,000				

\$500,000,000 Transportation Revenue Bonds, Series 2014B

Date of Issue: April 17, 2014

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$358,920,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$10,890,000	5.000%	Non-Call	59259YU56	
11/15/2024	\$11,435,000	5.000%	05/15/2024	59259YU64	
11/15/2028	\$4,085,000	3.750%	05/15/2024	59259YV22	
11/15/2030	\$15,270,000	5.000%	05/15/2024	59259YV48	
11/15/2031	\$6,350,000	4.000%	05/15/2024	59259YV55	
11/15/2031	\$9,685,000	5.000%	05/15/2024	59259YW88	
11/15/2032	\$16,775,000	5.250%	05/15/2024	59259YV63	
11/15/2033	\$17,655,000	5.250%	05/15/2024	59259YV71	
11/15/2034	\$18,580,000	5.250%	05/15/2024	59259YV89	
11/15/2035	\$19,555,000	5.250%	05/15/2024	59259YW39	
11/15/2036	\$3,450,000	4.250%	05/15/2024	59259YW47	
11/15/2036	\$17,135,000	5.250%	05/15/2024	59259YW96	
11/15/2037	\$21,630,000	5.250%	05/15/2024	59259YW54	
11/15/2038	\$22,765,000	5.250%	05/15/2024	59259YW62	
11/15/2039	\$23,960,000	5.250%	05/15/2024	59259YW21	
Total:	\$219,220,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	\$12,640,000	5.000%	05/15/2024	59259YV97	
11/15/2041	\$13,275,000	5.000%	05/15/2024	59259YV97	
11/15/2042	\$13,935,000	5.000%	05/15/2024	59259YV97	
11/15/2043	\$14,635,000	5.000%	05/15/2024	59259YV97	
11/15/2044	\$15,365,000	5.000%	05/15/2024	59259YV97	
Total:	\$69,850,000				

\$500,000,000 Transportation Revenue Bonds, Series 2014B

Date of Issue: April 17, 2014

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	\$12,580,000	5.250%	05/15/2024	59259YX20	
11/15/2041	\$13,235,000	5.250%	05/15/2024	59259YX20	
11/15/2042	\$13,935,000	5.250%	05/15/2024	59259YX20	
11/15/2043	\$14,665,000	5.250%	05/15/2024	59259YX20	
11/15/2044	\$15,435,000	5.250%	05/15/2024	59259YX20	
Total:	\$69,850,000				

\$500,000,000 Transportation Revenue Bonds, Series 2014C

Date of Issue: June 26, 2014

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$195,515,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$36,025,000	5.000%	Non-Call	59259YZ36	
11/15/2024	\$47,575,000	5.000%	Non-Call	59259YZ44	
11/15/2030	\$15,510,000	5.000%	11/15/2024	59259Y2A6	
11/15/2031	\$16,285,000	5.000%	11/15/2024	59259Y2B4	
11/15/2032	\$17,100,000	5.000%	11/15/2024	59259Y2C2	
11/15/2033	\$17,955,000	5.000%	11/15/2024	59259Y2D0	
11/15/2034	\$23,855,000	4.000%	11/15/2024	59259Y2E8	
11/15/2035	\$18,210,000	5.000%	11/15/2024	59259Y2F5	
11/15/2036	\$3,000,000	5.000%	11/15/2024	59259Y2G3	
Total:	\$195,515,000				

\$500,000,000 Transportation Revenue Bonds, Series 2014D

Date of Issue: November 04, 2014

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2014D-1**

Par Outstanding \$295,455,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2030	\$11,155,000	5.000%	11/15/2024	59259Y2S7	
11/15/2031	\$11,715,000	5.000%	11/15/2024	59259Y2T5	
11/15/2032	\$12,295,000	5.000%	11/15/2024	59259Y2U2	
11/15/2033	\$12,910,000	5.000%	11/15/2024	59259Y2V0	
11/15/2034	\$515,000	5.000%	11/15/2024	59259Y2W8	
11/15/2035	\$955,000	5.000%	11/15/2024	59259Y2X6	
11/15/2036	\$4,960,000	5.000%	11/15/2024	59259Y2Y4	
Total:	\$54,505,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	\$37,330,000	5.000%	11/15/2024	59259Y3A5	
11/15/2038	\$39,190,000	5.000%	11/15/2024	59259Y3A5	
11/15/2039	\$40,415,000	5.000%	11/15/2024	59259Y3A5	
Total:	\$116,935,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	\$22,445,000	5.250%	11/15/2024	59259Y2Z1	
11/15/2041	\$23,565,000	5.250%	11/15/2024	59259Y2Z1	
11/15/2042	\$24,745,000	5.250%	11/15/2024	59259Y2Z1	
11/15/2043	\$25,980,000	5.250%	11/15/2024	59259Y2Z1	
11/15/2044	\$27,280,000	5.250%	11/15/2024	59259Y2Z1	
Total:	\$124,015,000				

\$850,000,000 Transportation Revenue Bonds, Series 2015A

Date of Issue: January 22, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2015A-1**

Par Outstanding \$475,910,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$3,365,000	4.000%	Non-Call	59259Y3H0	
11/15/2023	\$15,040,000	5.000%	Non-Call	59259Y4D8	
11/15/2024	\$19,285,000	5.000%	Non-Call	59259Y4E6	
11/15/2025	\$1,390,000	3.000%	05/15/2025	59259Y3J6	
11/15/2025	\$18,870,000	5.000%	05/15/2025	59259Y4F3	
11/15/2026	\$5,515,000	5.000%	05/15/2025	59259Y3K3	
11/15/2027	\$8,600,000	5.000%	05/15/2025	59259Y3L1	
11/15/2028	\$495,000	5.000%	05/15/2025	59259Y3M9	
11/15/2029	\$7,260,000	5.000%	05/15/2025	59259Y3R8	
11/15/2030	\$5,500,000	5.000%	05/15/2025	59259Y3S6	
11/15/2031	\$435,000	5.000%	05/15/2025	59259Y3T4	
11/15/2032	\$750,000	5.000%	05/15/2025	59259Y3U1	
11/15/2033	\$8,370,000	5.000%	05/15/2025	59259Y3V9	
11/15/2034	\$9,690,000	5.000%	05/15/2025	59259Y3W7	
11/15/2035	\$9,625,000	5.000%	05/15/2025	59259Y3N7	
11/15/2036	\$20,770,000	5.000%	05/15/2025	59259Y4G1	
11/15/2037	\$25,550,000	5.000%	05/15/2025	59259Y4H9	
Total:	\$160,510,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	\$26,775,000	5.000%	05/15/2025	59259Y3P2	
11/15/2039	\$28,050,000	5.000%	05/15/2025	59259Y3P2	
11/15/2040	\$40,680,000	5.000%	05/15/2025	59259Y3P2	
Total:	\$95,505,000				

\$850,000,000 Transportation Revenue Bonds, Series 2015A

Date of Issue: January 22, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	\$39,800,000	5.000%	05/15/2025	59259Y3Q0	
11/15/2042	\$41,785,000	5.000%	05/15/2025	59259Y3Q0	
11/15/2043	\$43,875,000	5.000%	05/15/2025	59259Y3Q0	
11/15/2044	\$46,070,000	5.000%	05/15/2025	59259Y3Q0	
11/15/2045	\$48,365,000	5.000%	05/15/2025	59259Y3Q0	
Total:	\$219,895,000				

Sub Series TRB 2015A-2

Par Outstanding \$248,045,000

Mode: PUT

Mode Offering Date: May 14, 2020

Next Tender Date: May 15, 2030

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	\$25,975,000	5.000%	Non-Call	59261AG68	
11/15/2039	\$27,275,000	5.000%	Non-Call	59261AG68	
11/15/2040	\$28,640,000	5.000%	Non-Call	59261AG68	
11/15/2041	\$30,070,000	5.000%	Non-Call	59261AG68	
11/15/2042	\$31,575,000	5.000%	Non-Call	59261AG68	
11/15/2043	\$33,150,000	5.000%	Non-Call	59261AG68	
11/15/2044	\$34,810,000	5.000%	Non-Call	59261AG68	
11/15/2045	\$36,550,000	5.000%	Non-Call	59261AG68	
Total:	\$248,045,000				

\$275,055,000 Transportation Revenue Bonds, Series 2015B

Date of Issue: March 19, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$245,730,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$3,385,000	5.000%	Non-Call	59259Y4T3	
11/15/2024	\$3,555,000	5.000%	Non-Call	59259Y4U0	
11/15/2025	\$3,730,000	5.000%	05/15/2025	59259Y4V8	
11/15/2027	\$4,110,000	3.000%	05/15/2025	59259Y4X4	
11/15/2029	\$4,445,000	5.000%	05/15/2025	59259Y4Z9	
11/15/2030	\$4,670,000	3.250%	05/15/2025	59259Y5A3	
11/15/2031	\$4,820,000	5.000%	05/15/2025	59259Y5B1	
11/15/2032	\$5,065,000	5.000%	05/15/2025	59259Y5C9	
11/15/2033	\$5,315,000	5.000%	05/15/2025	59259Y5D7	
11/15/2034	\$5,580,000	3.500%	05/15/2025	59259Y5E5	
11/15/2035	\$5,775,000	5.000%	05/15/2025	59259Y5F2	
Total:	\$50,450,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	\$6,065,000	5.000%	05/15/2025	59259Y5G0	
11/15/2037	\$6,370,000	5.000%	05/15/2025	59259Y5G0	
11/15/2038	\$6,685,000	5.000%	05/15/2025	59259Y5G0	
11/15/2039	\$7,020,000	5.000%	05/15/2025	59259Y5G0	
11/15/2040	\$7,370,000	5.000%	05/15/2025	59259Y5G0	
Total:	\$33,510,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	\$7,740,000	4.000%	05/15/2025	59259Y5H8	
11/15/2042	\$8,050,000	4.000%	05/15/2025	59259Y5H8	
11/15/2043	\$8,375,000	4.000%	05/15/2025	59259Y5H8	
11/15/2044	\$8,705,000	4.000%	05/15/2025	59259Y5H8	
11/15/2045	\$9,055,000	4.000%	05/15/2025	59259Y5H8	
Total:	\$41,925,000				

\$275,055,000 Transportation Revenue Bonds, Series 2015B

Date of Issue: March 19, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	\$9,420,000	5.250%	05/15/2025	59259Y5J4	
11/15/2047	\$9,910,000	5.250%	05/15/2025	59259Y5J4	
11/15/2048	\$10,435,000	5.250%	05/15/2025	59259Y5J4	
11/15/2049	\$10,980,000	5.250%	05/15/2025	59259Y5J4	
11/15/2050	\$11,555,000	5.250%	05/15/2025	59259Y5J4	
11/15/2051	\$12,165,000	5.250%	05/15/2025	59259Y5J4	
11/15/2052	\$12,800,000	5.250%	05/15/2025	59259Y5J4	
11/15/2053	\$13,475,000	5.250%	05/15/2025	59259Y5J4	
11/15/2054	\$14,180,000	5.250%	05/15/2025	59259Y5J4	
11/15/2055	\$14,925,000	5.250%	05/15/2025	59259Y5J4	
Total:	\$119,845,000				

\$550,000,000 Transportation Revenue Refunding Bonds, Series 2015C

Date of Issue: August 18, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2015C-1

Par Outstanding \$477,110,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	\$5,315,000	5.000%	Non-Call	59259Y5Q8	
11/15/2026	\$16,235,000	5.000%	11/15/2025	59259Y5R6	
11/15/2027	\$44,430,000	5.000%	11/15/2025	59259Y5S4	
11/15/2028	\$7,205,000	3.125%	11/15/2025	59259Y5Z8	
11/15/2028	\$24,760,000	5.000%	11/15/2025	59259Y5T2	
11/15/2028	\$30,195,000	5.250%	11/15/2025	59259Y6C8	
11/15/2029	\$22,420,000	5.000%	11/15/2025	59259Y5U9	
11/15/2029	\$41,535,000	5.250%	11/15/2025	59259Y6D6	
11/15/2030	\$10,200,000	3.400%	11/15/2025	59259Y6A2	
11/15/2030	\$17,145,000	5.000%	11/15/2025	59259Y5V7	
11/15/2030	\$43,980,000	5.250%	11/15/2025	59259Y6E4	
11/15/2031	\$17,590,000	5.000%	11/15/2025	59259Y5Y1	
11/15/2031	\$45,110,000	5.250%	11/15/2025	59259Y6F1	
11/15/2034	\$11,025,000	3.700%	11/15/2025	59259Y6B0	
11/15/2034	\$63,170,000	5.000%	11/15/2025	59259Y5W5	
11/15/2035	\$76,795,000	5.000%	11/15/2025	59259Y5X3	
Total:	\$477,110,000				

\$407,695,000 Transportation Revenue Refunding Bonds, Series 2015D

Date of Issue: September 17, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2015D-1**

Par Outstanding \$287,535,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	\$6,575,000	5.000%	Non-Call	59259Y6H7	
11/15/2026	\$13,500,000	5.000%	11/15/2025	59259Y6J3	
11/15/2027	\$13,500,000	5.000%	11/15/2025	59259Y6K0	
11/15/2028	\$24,935,000	5.000%	11/15/2025	59259Y6L8	
11/15/2029	\$27,435,000	5.000%	11/15/2025	59259Y6M6	
11/15/2030	\$24,730,000	5.000%	11/15/2025	59259Y6N4	
11/15/2031	\$38,110,000	5.000%	11/15/2025	59259Y6P9	
11/15/2032	\$25,000,000	5.000%	11/15/2025	59259Y6Q7	
11/15/2033	\$25,000,000	5.000%	11/15/2025	59259Y6R5	
11/15/2034	\$20,000,000	5.000%	11/15/2025	59259Y6S3	
11/15/2035	\$8,155,000	3.375%	11/15/2025	59259Y6U8	
11/15/2035	\$17,785,000	5.000%	11/15/2025	59259Y6T1	
Total:	\$244,725,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2032	\$20,885,000	5.000%	11/15/2025	59259Y6V6	
11/15/2033	\$21,925,000	5.000%	11/15/2025	59259Y6V6	
Total:	\$42,810,000				

\$650,000,000 Transportation Revenue Variable Rate Bonds, Series 2015E

Date of Issue: September 10, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2015E-1**

Par Outstanding \$147,775,000

Short Term Ratings: VMIG 1/A-1/F1/NR

Credit Provider: Barclays Bank PLC

Facility Effective: August 18, 2021

Facility Expiration: August 18, 2025

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	\$5,230,000	Daily	08/18/2021	59261AM53	
11/15/2030	\$5,440,000	Daily	08/18/2021	59261AM53	
11/15/2031	\$5,655,000	Daily	08/18/2021	59261AM53	
11/15/2032	\$5,885,000	Daily	08/18/2021	59261AM53	
11/15/2033	\$6,115,000	Daily	08/18/2021	59261AM53	
11/15/2034	\$6,360,000	Daily	08/18/2021	59261AM53	
11/15/2035	\$6,620,000	Daily	08/18/2021	59261AM53	
11/15/2036	\$6,885,000	Daily	08/18/2021	59261AM53	
11/15/2037	\$7,155,000	Daily	08/18/2021	59261AM53	
11/15/2038	\$7,445,000	Daily	08/18/2021	59261AM53	
11/15/2039	\$7,735,000	Daily	08/18/2021	59261AM53	
11/15/2040	\$8,050,000	Daily	08/18/2021	59261AM53	
11/15/2041	\$8,370,000	Daily	08/18/2021	59261AM53	
11/15/2042	\$8,705,000	Daily	08/18/2021	59261AM53	
11/15/2043	\$9,055,000	Daily	08/18/2021	59261AM53	
11/15/2044	\$9,420,000	Daily	08/18/2021	59261AM53	
11/15/2045	\$9,795,000	Daily	08/18/2021	59261AM53	
11/15/2046	\$4,405,000	Daily	08/18/2021	59261AM53	
11/15/2047	\$4,580,000	Daily	08/18/2021	59261AM53	
11/15/2048	\$4,765,000	Daily	08/18/2021	59261AM53	
11/15/2049	\$4,955,000	Daily	08/18/2021	59261AM53	
11/15/2050	\$5,150,000	Daily	08/18/2021	59261AM53	
Total:	\$147,775,000				

\$650,000,000 Transportation Revenue Variable Rate Bonds, Series 2015E

Date of Issue: September 10, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2015E-2**

Par Outstanding \$193,565,000

Mode: FRN

Mode Offering Date: September 05, 2018

Next Tender Date: September 05, 2023

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	\$5,650,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2030	\$5,880,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2031	\$6,115,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2032	\$6,360,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2033	\$6,610,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2034	\$6,875,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2035	\$7,150,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2036	\$7,440,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2037	\$7,735,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2038	\$8,045,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2039	\$8,365,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2040	\$8,700,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2041	\$9,050,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2042	\$9,410,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2043	\$9,785,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2044	\$10,180,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2045	\$10,585,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2046	\$11,010,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2047	\$11,450,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2048	\$11,905,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2049	\$12,385,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
11/15/2050	\$12,880,000	SIFMA + 1.050%	09/05/2018	59261AXA0	
Total:	\$193,565,000				

\$650,000,000 Transportation Revenue Variable Rate Bonds, Series 2015E

Date of Issue: September 10, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2015E-3**

Par Outstanding \$154,850,000

Short Term Ratings: VMIG1/A-1/F1+/NAF

Credit Provider: Bank of America, N.A.

Facility Effective: August 31, 2022

Facility Expiration: September 02, 2025

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	\$4,520,000	Daily	08/31/2022	59261AWK9	
11/15/2030	\$4,700,000	Daily	08/31/2022	59261AWK9	
11/15/2031	\$4,890,000	Daily	08/31/2022	59261AWK9	
11/15/2032	\$5,085,000	Daily	08/31/2022	59261AWK9	
11/15/2033	\$5,290,000	Daily	08/31/2022	59261AWK9	
11/15/2034	\$5,500,000	Daily	08/31/2022	59261AWK9	
11/15/2035	\$5,720,000	Daily	08/31/2022	59261AWK9	
11/15/2036	\$5,950,000	Daily	08/31/2022	59261AWK9	
11/15/2037	\$6,190,000	Daily	08/31/2022	59261AWK9	
11/15/2038	\$6,435,000	Daily	08/31/2022	59261AWK9	
11/15/2039	\$6,695,000	Daily	08/31/2022	59261AWK9	
11/15/2040	\$6,960,000	Daily	08/31/2022	59261AWK9	
11/15/2041	\$7,240,000	Daily	08/31/2022	59261AWK9	
11/15/2042	\$7,530,000	Daily	08/31/2022	59261AWK9	
11/15/2043	\$7,830,000	Daily	08/31/2022	59261AWK9	
11/15/2044	\$8,145,000	Daily	08/31/2022	59261AWK9	
11/15/2045	\$8,470,000	Daily	08/31/2022	59261AWK9	
11/15/2046	\$8,805,000	Daily	08/31/2022	59261AWK9	
11/15/2047	\$9,160,000	Daily	08/31/2022	59261AWK9	
11/15/2048	\$9,525,000	Daily	08/31/2022	59261AWK9	
11/15/2049	\$9,905,000	Daily	08/31/2022	59261AWK9	
11/15/2050	\$10,305,000	Daily	08/31/2022	59261AWK9	
Total:	\$154,850,000				

\$330,430,000 Transportation Revenue Refunding Bonds, Series 2015F

Date of Issue: December 17, 2015

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$262,400,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$13,325,000	5.000%	Non-Call	59261AAG2	
11/15/2024	\$13,990,000	5.000%	Non-Call	59261AAH0	
11/15/2025	\$14,695,000	5.000%	Non-Call	59261AAJ6	
11/15/2026	\$9,405,000	5.000%	11/15/2025	59261AAK3	
11/15/2027	\$16,240,000	5.000%	11/15/2025	59261AAL1	
11/15/2028	\$17,055,000	5.000%	11/15/2025	59261AAM9	
11/15/2029	\$30,380,000	5.000%	11/15/2025	59261AAN7	
11/15/2030	\$18,770,000	3.250%	11/15/2025	59261AAP2	
11/15/2031	\$19,380,000	3.250%	11/15/2025	59261AAQ0	
11/15/2032	\$20,010,000	5.000%	11/15/2025	59261AAR8	
11/15/2033	\$16,510,000	3.250%	11/15/2025	59261AAW7	
11/15/2033	\$4,500,000	5.000%	11/15/2025	59261AAS6	
11/15/2034	\$14,770,000	3.375%	11/15/2025	59261AAX5	
11/15/2034	\$7,000,000	5.000%	11/15/2025	59261AAT4	
11/15/2035	\$22,620,000	5.000%	11/15/2025	59261AAU1	
11/15/2036	\$23,750,000	5.000%	11/15/2025	59261AAV9	
Total:	\$262,400,000				

\$782,520,000 Transportation Revenue Green Bonds, Series 2016A

Date of Issue: February 25, 2016

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2016A-1**

Par Outstanding \$412,275,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$5,690,000	5.000%	Non-Call	59261ACB1	
11/15/2024	\$5,975,000	5.000%	Non-Call	59261ACC9	
11/15/2025	\$6,275,000	2.500%	Non-Call	59261ACD7	
11/15/2026	\$6,430,000	5.000%	05/15/2026	59261ACE5	
11/15/2027	\$6,750,000	5.000%	05/15/2026	59261ACF2	
11/15/2028	\$7,090,000	5.000%	05/15/2026	59261ACG0	
11/15/2029	\$7,445,000	5.000%	05/15/2026	59261ACH8	
11/15/2030	\$7,815,000	5.000%	05/15/2026	59261ACJ4	
11/15/2031	\$8,205,000	5.000%	05/15/2026	59261ACK1	
11/15/2032	\$8,620,000	5.000%	05/15/2026	59261ACL9	
11/15/2033	\$8,175,000	4.000%	05/15/2026	59261ACZ8	
11/15/2033	\$875,000	5.000%	05/15/2026	59261ACM7	
11/15/2034	\$9,415,000	3.000%	05/15/2026	59261ACN5	
11/15/2035	\$3,540,000	3.100%	05/15/2026	59261ACV7	
11/15/2035	\$5,000,000	4.000%	05/15/2026	59261ADA2	
11/15/2035	\$1,160,000	5.000%	05/15/2026	59261ACP0	
11/15/2036	\$10,070,000	5.000%	05/15/2026	59261ACQ8	
Total:	\$108,530,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	\$4,555,000	5.000%	05/15/2026	59261ACU9	
11/15/2038	\$4,780,000	5.000%	05/15/2026	59261ACU9	
11/15/2039	\$5,020,000	5.000%	05/15/2026	59261ACU9	
11/15/2040	\$5,275,000	5.000%	05/15/2026	59261ACU9	
11/15/2041	\$5,535,000	5.000%	05/15/2026	59261ACU9	
Total:	\$25,165,000				

\$782,520,000 Transportation Revenue Green Bonds, Series 2016A

Date of Issue: February 25, 2016

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	\$6,020,000	3.500%	05/15/2026	59261ACR6	
11/15/2038	\$6,230,000	3.500%	05/15/2026	59261ACR6	
11/15/2039	\$6,450,000	3.500%	05/15/2026	59261ACR6	
11/15/2040	\$6,670,000	3.500%	05/15/2026	59261ACR6	
11/15/2041	\$6,905,000	3.500%	05/15/2026	59261ACR6	
Total:	\$32,275,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	\$9,960,000	5.000%	05/15/2026	59261ACS4	
11/15/2043	\$10,580,000	5.000%	05/15/2026	59261ACS4	
11/15/2044	\$11,230,000	5.000%	05/15/2026	59261ACS4	
11/15/2045	\$11,910,000	5.000%	05/15/2026	59261ACS4	
11/15/2046	\$12,625,000	5.000%	05/15/2026	59261ACS4	
Total:	\$56,305,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	\$3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2043	\$3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2044	\$3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2045	\$3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2046	\$3,000,000	4.000%	05/15/2026	59261ACX3	
Total:	\$15,000,000				

\$782,520,000 Transportation Revenue Green Bonds, Series 2016A

Date of Issue: February 25, 2016

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	\$13,750,000	5.250%	05/15/2026	59261ACW5	
11/15/2048	\$14,475,000	5.250%	05/15/2026	59261ACW5	
11/15/2049	\$15,235,000	5.250%	05/15/2026	59261ACW5	
11/15/2050	\$16,035,000	5.250%	05/15/2026	59261ACW5	
11/15/2051	\$16,875,000	5.250%	05/15/2026	59261ACW5	
11/15/2052	\$17,760,000	5.250%	05/15/2026	59261ACW5	
11/15/2053	\$18,695,000	5.250%	05/15/2026	59261ACW5	
11/15/2054	\$19,675,000	5.250%	05/15/2026	59261ACW5	
11/15/2055	\$20,705,000	5.250%	05/15/2026	59261ACW5	
11/15/2056	\$21,795,000	5.250%	05/15/2026	59261ACW5	
Total:	\$175,000,000				

Sub Series TRB 2016A-2

Par Outstanding \$230,795,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$35,365,000	5.000%	Non-Call	59261ADG9	
11/15/2024	\$34,860,000	5.000%	Non-Call	59261ADH7	
11/15/2025	\$7,590,000	4.000%	Non-Call	59261ADQ7	
11/15/2025	\$46,400,000	5.000%	Non-Call	59261ADJ3	
11/15/2026	\$1,840,000	4.000%	Non-Call	59261ADK0	
11/15/2026	\$36,515,000	5.000%	Non-Call	59261ADN4	
11/15/2027	\$40,255,000	5.000%	11/15/2026*	59261ADL8	
11/15/2028	\$1,255,000	2.500%	11/15/2026*	59261ADM6	
11/15/2028	\$26,715,000	5.000%	11/15/2026*	59261ADP9	
Total:	\$230,795,000				

* Also Subject to Make-Whole Call

\$673,990,000 Transportation Revenue Refunding Bonds, Series 2016B

Date of Issue: June 30, 2016

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$520,720,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$990,000	4.000%	Non-Call	59261AET0	
11/15/2023	\$23,065,000	5.000%	Non-Call	59261AFJ1	
11/15/2024	\$1,045,000	4.000%	Non-Call	59261AEU7	
11/15/2024	\$24,200,000	5.000%	Non-Call	59261AFK8	
11/15/2025	\$5,195,000	4.000%	Non-Call	59261AEV5	
11/15/2025	\$21,300,000	5.000%	Non-Call	59261AFL6	
11/15/2026	\$6,245,000	4.000%	Non-Call	59261AEW3	
11/15/2026	\$21,525,000	5.000%	Non-Call	59261AFM4	
11/15/2027	\$29,095,000	5.000%	11/15/2026	59261AEX1	
11/15/2028	\$11,060,000	5.000%	11/15/2026	59261AEY9	
11/15/2029	\$14,630,000	5.000%	11/15/2026	59261AEZ6	
11/15/2030	\$7,500,000	5.000%	11/15/2026	59261AFA0	
11/15/2031	\$1,855,000	5.000%	11/15/2026	59261AFB8	
11/15/2032	\$2,175,000	5.000%	11/15/2026	59261AFC6	
11/15/2033	\$15,720,000	5.000%	11/15/2026	59261AFN2	
11/15/2034	\$18,060,000	4.000%	11/15/2026	59261AFP7	
11/15/2034	\$20,415,000	5.000%	11/15/2026	59261AFW2	
11/15/2035	\$46,570,000	5.000%	11/15/2026	59261AFQ5	
11/15/2036	\$98,000,000	4.000%	11/15/2026	59261AFR3	
Total:	\$368,645,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	\$46,225,000	5.000%	11/15/2026	59261AFS1	
11/15/2037	\$105,850,000	5.000%	11/15/2026	59261AFS1	
Total:	\$152,075,000				

\$863,860,000 Transportation Revenue Bonds, Series 2016C

Date of Issue: July 28, 2016

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2016C-1**

Par Outstanding \$502,025,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$6,255,000	5.000%	Non-Call	59261AGU5	
11/15/2024	\$6,570,000	5.000%	Non-Call	59261AGV3	
11/15/2025	\$6,895,000	5.000%	Non-Call	59261AGW1	
11/15/2026	\$7,240,000	4.000%	Non-Call	59261AGX9	
11/15/2027	\$7,530,000	5.000%	11/15/2026	59261AGY7	
11/15/2028	\$7,905,000	5.000%	11/15/2026	59261AGZ4	
11/15/2029	\$8,305,000	5.000%	11/15/2026	59261AHA8	
11/15/2030	\$8,720,000	5.000%	11/15/2026	59261AHB6	
11/15/2031	\$9,155,000	5.000%	11/15/2026	59261AHC4	
11/15/2032	\$9,610,000	5.000%	11/15/2026	59261AHD2	
11/15/2033	\$10,090,000	5.000%	11/15/2026	59261AHE0	
11/15/2034	\$10,595,000	5.000%	11/15/2026	59261AHF7	
11/15/2035	\$11,125,000	5.000%	11/15/2026	59261AHG5	
11/15/2036	\$11,680,000	5.000%	11/15/2026	59261AHH3	
11/15/2037	\$12,265,000	4.000%	11/15/2026	59261AHM2	
11/15/2038	\$12,755,000	4.000%	11/15/2026	59261AHQ3	
11/15/2039	\$13,265,000	5.000%	11/15/2026	59261AHN0	
Total:	\$159,960,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	\$13,930,000	4.000%	11/15/2026	59261AHJ9	
11/15/2041	\$14,485,000	4.000%	11/15/2026	59261AHJ9	
Total:	\$28,415,000				

\$863,860,000 Transportation Revenue Bonds, Series 2016C

Date of Issue: July 28, 2016

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	\$4,650,000	5.000%	11/15/2026	59261AHK6	
11/15/2043	\$4,885,000	5.000%	11/15/2026	59261AHK6	
11/15/2044	\$5,125,000	5.000%	11/15/2026	59261AHK6	
11/15/2045	\$5,385,000	5.000%	11/15/2026	59261AHK6	
11/15/2046	\$5,655,000	5.000%	11/15/2026	59261AHK6	
Total:	\$25,700,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	\$5,540,000	4.000%	11/15/2026	59261AHR1	
11/15/2043	\$5,760,000	4.000%	11/15/2026	59261AHR1	
11/15/2044	\$5,990,000	4.000%	11/15/2026	59261AHR1	
11/15/2045	\$6,230,000	4.000%	11/15/2026	59261AHR1	
11/15/2046	\$6,480,000	4.000%	11/15/2026	59261AHR1	
Total:	\$30,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	\$4,875,000	3.000%	11/15/2026	59261AHS9	
11/15/2043	\$5,020,000	3.000%	11/15/2026	59261AHS9	
11/15/2044	\$5,175,000	3.000%	11/15/2026	59261AHS9	
11/15/2045	\$5,330,000	3.000%	11/15/2026	59261AHS9	
11/15/2046	\$5,485,000	3.000%	11/15/2026	59261AHS9	
Total:	\$25,885,000				

\$863,860,000 Transportation Revenue Bonds, Series 2016C

Date of Issue: July 28, 2016

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	\$7,950,000	5.000%	11/15/2026	59261AHL4	
11/15/2048	\$8,350,000	5.000%	11/15/2026	59261AHL4	
11/15/2049	\$8,765,000	5.000%	11/15/2026	59261AHL4	
11/15/2050	\$9,205,000	5.000%	11/15/2026	59261AHL4	
11/15/2051	\$9,665,000	5.000%	11/15/2026	59261AHL4	
11/15/2052	\$10,145,000	5.000%	11/15/2026	59261AHL4	
11/15/2053	\$10,655,000	5.000%	11/15/2026	59261AHL4	
11/15/2054	\$11,185,000	5.000%	11/15/2026	59261AHL4	
11/15/2055	\$11,745,000	5.000%	11/15/2026	59261AHL4	
11/15/2056	\$12,335,000	5.000%	11/15/2026	59261AHL4	
Total:	\$100,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	\$10,380,000	5.250%	11/15/2026	59261AHP5	
11/15/2048	\$10,920,000	5.250%	11/15/2026	59261AHP5	
11/15/2049	\$11,495,000	5.250%	11/15/2026	59261AHP5	
11/15/2050	\$12,100,000	5.250%	11/15/2026	59261AHP5	
11/15/2051	\$12,735,000	5.250%	11/15/2026	59261AHP5	
11/15/2052	\$13,405,000	5.250%	11/15/2026	59261AHP5	
11/15/2053	\$14,105,000	5.250%	11/15/2026	59261AHP5	
11/15/2054	\$14,850,000	5.250%	11/15/2026	59261AHP5	
11/15/2055	\$15,630,000	5.250%	11/15/2026	59261AHP5	
11/15/2056	\$16,445,000	5.250%	11/15/2026	59261AHP5	
Total:	\$132,065,000				

\$863,860,000 Transportation Revenue Bonds, Series 2016C

Date of Issue: July 28, 2016

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2016C-2a

Par Outstanding \$56,120,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	\$26,390,000	3.000%	11/15/2026	59261AHT7	
11/15/2038	\$29,730,000	4.000%	11/15/2026	59261AHU4	
Total:	\$56,120,000				

\$645,655,000 Transportation Revenue Refunding Bonds, Series 2016D

Date of Issue: October 26, 2016

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$420,925,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	\$13,725,000	4.000%	Non-Call	59261AJK4	
11/15/2026	\$14,510,000	5.000%	Non-Call	59261AJL2	
11/15/2027	\$57,015,000	5.000%	11/15/2026	59261AJM0	
11/15/2028	\$30,895,000	5.000%	11/15/2026	59261AJN8	
11/15/2029	\$57,805,000	5.000%	11/15/2026	59261AJP3	
11/15/2030	\$60,700,000	5.000%	11/15/2026	59261AJQ1	
11/15/2031	\$52,730,000	5.000%	11/15/2026	59261AJR9	
11/15/2031	\$11,000,000	5.250%	11/15/2026	59261AJY4	
11/15/2032	\$31,595,000	3.000%	11/15/2026	59261AJS7	
11/15/2032	\$29,005,000	4.000%	11/15/2026	59261AJW8	
11/15/2033	\$19,845,000	4.000%	11/15/2026	59261AJT5	
11/15/2034	\$20,635,000	4.000%	11/15/2026	59261AJU2	
11/15/2035	\$21,465,000	3.125%	11/15/2026	59261AJV0	
Total:	\$420,925,000				

\$325,585,000 Transportation Revenue Green Bonds, Series 2017A

Date of Issue: March 16, 2017

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2017A-1**

Par Outstanding \$177,715,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$2,170,000	5.000%	Non-Call	59261ALK1	
11/15/2024	\$2,255,000	4.000%	Non-Call	59261ALL9	
11/15/2025	\$2,365,000	5.000%	Non-Call	59261ALM7	
11/15/2026	\$2,485,000	5.000%	Non-Call	59261ALN5	
11/15/2027	\$2,610,000	5.000%	05/15/2027	59261ALP0	
11/15/2028	\$2,740,000	5.000%	05/15/2027	59261ALQ8	
11/15/2029	\$2,875,000	5.000%	05/15/2027	59261ALR6	
11/15/2030	\$3,020,000	3.250%	05/15/2027	59261ALS4	
11/15/2031	\$3,120,000	5.000%	05/15/2027	59261ALT2	
11/15/2032	\$3,275,000	5.000%	05/15/2027	59261ALU9	
11/15/2033	\$3,440,000	3.500%	05/15/2027	59261ALV7	
11/15/2034	\$3,560,000	5.000%	05/15/2027	59261ALW5	
11/15/2035	\$3,735,000	5.000%	05/15/2027	59261ALX3	
11/15/2036	\$3,925,000	5.000%	05/15/2027	59261ALY1	
11/15/2037	\$4,050,000	5.000%	05/15/2027	59261ALZ8	
11/15/2047	\$1,070,000	5.000%	05/15/2027	59261AMA2	
Total:	\$46,695,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	\$4,320,000	4.000%	05/15/2027	59261AMC8	
11/15/2039	\$4,495,000	4.000%	05/15/2027	59261AMC8	
11/15/2040	\$4,675,000	4.000%	05/15/2027	59261AMC8	
11/15/2041	\$4,860,000	4.000%	05/15/2027	59261AMC8	
11/15/2042	\$5,055,000	4.000%	05/15/2027	59261AMC8	
11/15/2043	\$5,255,000	4.000%	05/15/2027	59261AMC8	
Total:	\$28,660,000				

\$325,585,000 Transportation Revenue Green Bonds, Series 2017A

Date of Issue: March 16, 2017

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	\$5,470,000	4.000%	05/15/2027	59261AMD6	
11/15/2045	\$5,685,000	4.000%	05/15/2027	59261AMD6	
11/15/2046	\$5,915,000	4.000%	05/15/2027	59261AMD6	
11/15/2047	\$5,080,000	4.000%	05/15/2027	59261AMD6	
11/15/2048	\$6,405,000	4.000%	05/15/2027	59261AMD6	
Total:	\$28,555,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2049	\$6,665,000	5.000%	05/15/2027	59261AME4	
11/15/2050	\$6,995,000	5.000%	05/15/2027	59261AME4	
11/15/2051	\$7,345,000	5.000%	05/15/2027	59261AME4	
Total:	\$21,005,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2052	\$7,715,000	5.250%	05/15/2027	59261AMB0	
11/15/2053	\$8,120,000	5.250%	05/15/2027	59261AMB0	
11/15/2054	\$8,545,000	5.250%	05/15/2027	59261AMB0	
11/15/2055	\$8,995,000	5.250%	05/15/2027	59261AMB0	
11/15/2056	\$9,465,000	5.250%	05/15/2027	59261AMB0	
11/15/2057	\$9,960,000	5.250%	05/15/2027	59261AMB0	
Total:	\$52,800,000				

\$325,585,000 Transportation Revenue Green Bonds, Series 2017A

Date of Issue: March 16, 2017

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2017A-2 Refunding Bonds

Par Outstanding \$136,635,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	\$10,875,000	5.000%	Non-Call	59261AMF1	
11/15/2025	\$22,955,000	5.000%	Non-Call	59261AMG9	
11/15/2026	\$24,105,000	5.000%	Non-Call	59261AMH7	
11/15/2027	\$25,305,000	5.000%	05/15/2027	59261AMJ3	
11/15/2028	\$24,940,000	5.000%	05/15/2027	59261AMK0	
11/15/2029	\$13,880,000	5.000%	05/15/2027	59261AML8	
11/15/2030	\$14,575,000	5.000%	05/15/2027	59261AMM6	
Total:	\$136,635,000				

\$662,025,000 Transportation Revenue Refunding Green Bonds, Series 2017B

Date of Issue: September 28, 2017

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$571,440,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$2,515,000	3.000%	Non-Call	59261AND5	
11/15/2023	\$3,190,000	4.000%	Non-Call	59261ANB9	
11/15/2023	\$167,310,000	5.000%	Non-Call	59261ANC7	
11/15/2024	\$2,690,000	4.000%	Non-Call	59261ANF0	
11/15/2024	\$145,940,000	5.000%	Non-Call	59261ANE3	
11/15/2025	\$103,250,000	5.000%	Non-Call	59261ANG8	
11/15/2026	\$54,855,000	5.000%	Non-Call	59261ANH6	
11/15/2027	\$1,810,000	4.000%	Non-Call	59261ANJ2	
11/15/2027	\$42,925,000	5.000%	Non-Call	59261ANK9	
11/15/2028	\$46,955,000	5.000%	Non-Call	59261ANL7	
Total:	\$571,440,000				

\$2,021,461,605 Transportation Revenue Refunding Green Bonds, Series 2017C

Date of Issue: December 14, 2017

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2017C-1

Par Outstanding \$1,821,460,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$44,980,000	5.000%	Non-Call	59261APM3	
11/15/2024	\$4,265,000	3.000%	Non-Call	59261APN1	
11/15/2024	\$4,310,000	4.000%	Non-Call	59261APP6	
11/15/2024	\$96,725,000	5.000%	Non-Call	59261APQ4	
11/15/2025	\$1,600,000	3.000%	Non-Call	59261APT8	
11/15/2025	\$1,125,000	4.000%	Non-Call	59261APS0	
11/15/2025	\$133,575,000	5.000%	Non-Call	59261APR2	
11/15/2026	\$1,825,000	3.000%	Non-Call	59261APV3	
11/15/2026	\$4,300,000	4.000%	Non-Call	59261APU5	
11/15/2026	\$173,050,000	5.000%	Non-Call	59261APW1	
11/15/2027	\$95,205,000	5.000%	Non-Call	59261APX9	
11/15/2028	\$146,960,000	5.000%	05/15/2028	59261APY7	
11/15/2029	\$158,000,000	5.000%	05/15/2028	59261APZ4	
11/15/2030	\$124,225,000	5.000%	05/15/2028	59261AQA8	
11/15/2031	\$68,945,000	4.000%	05/15/2028	59261AQC4	
11/15/2031	\$153,135,000	5.000%	05/15/2028	59261AQB6	
11/15/2032	\$99,240,000	4.000%	05/15/2028	59261AQD2	
11/15/2033	\$70,020,000	5.000%	05/15/2028	59261AQE0	
11/15/2034	\$21,840,000	4.000%	05/15/2028	59261AQF7	
11/15/2034	\$85,385,000	5.000%	05/15/2028	59261AQG5	
11/15/2035	\$85,030,000	4.000%	05/15/2028	59261AQH3	
11/15/2036	\$76,830,000	3.250%	05/15/2028	59261AQK6	
11/15/2036	\$11,580,000	4.000%	05/15/2028	59261AQJ9	
11/15/2037	\$28,775,000	3.375%	05/15/2028	59261AQM2	
11/15/2037	\$49,405,000	4.000%	05/15/2028	59261AQL4	
11/15/2038	\$81,130,000	4.000%	05/15/2028	59261AQN0	
Total:	\$1,821,460,000				

\$2,021,461,605 Transportation Revenue Refunding Green Bonds, Series 2017C

Date of Issue: December 14, 2017

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2017C-2

Par Outstanding \$351,475,000

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2027	\$28,315,000	0.000%	Non-Call	59261APF8	
11/15/2029	\$62,075,000	0.000%	Non-Call	59261APG6	
11/15/2032	\$70,000,000	0.000%	Non-Call	59261APH4	
11/15/2033	\$43,785,000	0.000%	Non-Call	59261APJ0	
11/15/2039	\$84,370,000	0.000%	Non-Call	59261APK7	
11/15/2040	\$62,930,000	0.000%	Non-Call	59261APL5	
Total:	\$351,475,000				

\$643,095,000 Transportation Revenue Refunding Bonds, Series 2017D

Date of Issue: December 21, 2017

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$643,095,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$4,820,000	5.000%	Non-Call	59261ASQ1	
11/15/2024	\$6,285,000	5.000%	Non-Call	59261ASR9	
11/15/2025	\$6,620,000	5.000%	Non-Call	59261ASS7	
11/15/2026	\$7,310,000	5.000%	Non-Call	59261AST5	
11/15/2027	\$7,675,000	5.000%	Non-Call	59261ASU2	
11/15/2028	\$8,035,000	5.000%	05/15/2028	59261ASV0	
11/15/2029	\$2,055,000	5.000%	05/15/2028	59261ASW8	
11/15/2030	\$73,225,000	5.000%	05/15/2028	59261ASX6	
11/15/2031	\$17,980,000	5.000%	05/15/2028	59261ASY4	
11/15/2032	\$1,630,000	3.000%	05/15/2028	59261ATA5	
11/15/2032	\$47,080,000	5.000%	05/15/2028	59261ASZ1	
11/15/2033	\$42,435,000	5.000%	05/15/2028	59261ATB3	
11/15/2034	\$12,770,000	5.000%	05/15/2028	59261ATC1	
11/15/2035	\$25,295,000	5.000%	05/15/2028	59261ATD9	
11/15/2036	\$2,790,000	5.000%	05/15/2028	59261ATE7	
11/15/2037	\$2,930,000	5.000%	05/15/2028	59261ATF4	
11/15/2038	\$3,080,000	3.250%	05/15/2028	59261ATG2	
11/15/2039	\$3,180,000	3.250%	05/15/2028	59261ATH0	
Total:	\$275,195,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	\$98,295,000	4.000%	05/15/2028	59261ATJ6	
11/15/2041	\$95,495,000	4.000%	05/15/2028	59261ATJ6	
11/15/2042	\$60,135,000	4.000%	05/15/2028	59261ATJ6	
Total:	\$253,925,000				

\$643,095,000 Transportation Revenue Refunding Bonds, Series 2017D

Date of Issue: December 21, 2017

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	\$48,215,000	4.000%	05/15/2028	59261ATK3	
11/15/2044	\$18,275,000	4.000%	05/15/2028	59261ATK3	
11/15/2045	\$19,005,000	4.000%	05/15/2028	59261ATK3	
11/15/2046	\$14,920,000	4.000%	05/15/2028	59261ATK3	
Total:	\$100,415,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	\$4,850,000	3.375%	05/15/2028	59261ATL1	
11/15/2047	\$8,710,000	3.375%	05/15/2028	59261ATL1	
Total:	\$13,560,000				

\$207,220,000 Transportation Revenue Refunding Green Bonds, Series 2018B

Date of Issue: August 23, 2018

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$170,475,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$17,080,000	5.000%	Non-Call	59261AWU7	
11/15/2024	\$21,365,000	5.000%	Non-Call	59261AWV5	
11/15/2025	\$26,870,000	5.000%	Non-Call	59261AWW3	
11/15/2026	\$37,995,000	5.000%	Non-Call	59261AWX1	
11/15/2027	\$31,985,000	5.000%	Non-Call	59261AWY9	
11/15/2028	\$35,180,000	5.000%	Non-Call	59261AWZ6	
Total:	\$170,475,000				

\$454,150,000 Transportation Revenue Green Bonds, Series 2019A

Date of Issue: February 06, 2019

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2019A-1

Par Outstanding \$191,345,000

Mode: PUT

Mode Offering Date: February 06, 2019

Next Tender Date: November 15, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	\$93,340,000	5.000%	Non-Call	59261AXR3	
11/15/2048	\$98,005,000	5.000%	Non-Call	59261AXR3	
Total:	\$191,345,000				

Sub Series TRB 2019A-2

Par Outstanding \$162,805,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	\$79,415,000	5.000%	11/15/2028	59261AXS1	AGM
11/15/2045	\$83,390,000	5.000%	11/15/2028	59261AXT9	
Total:	\$162,805,000				

Sub Series TRB 2019A-3

Par Outstanding \$100,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	\$100,000,000	4.000%	11/15/2028	59261AXU6	AGM
Total:	\$100,000,000				

\$177,185,000 Transportation Revenue Green Bonds, Series 2019B

Date of Issue: May 14, 2019

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$177,185,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2049	\$41,620,000	4.000%	05/15/2029	59261AYW1	AGM
11/15/2050	\$43,285,000	4.000%	05/15/2029	59261AYX9	
Total:	\$84,905,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2051	\$45,015,000	5.000%	05/15/2029	59261AYZ4	
11/15/2052	\$47,265,000	5.000%	05/15/2029	59261AYZ4	
Total:	\$92,280,000				

\$422,430,000 Transportation Revenue Green Bonds, Series 2019C

Date of Issue: August 14, 2019

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$422,430,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	\$26,800,000	5.000%	11/15/2029	59261AZN0	
11/15/2039	\$28,140,000	5.000%	11/15/2029	59261AZP5	
11/15/2040	\$29,545,000	5.000%	11/15/2029	59261AZQ3	
11/15/2041	\$31,020,000	5.000%	11/15/2029	59261AZR1	
11/15/2042	\$32,575,000	5.000%	11/15/2029	59261AZS9	
11/15/2043	\$34,200,000	5.000%	11/15/2029	59261AZT7	
11/15/2044	\$35,910,000	5.000%	11/15/2029	59261AZU4	
11/15/2045	\$37,710,000	4.000%	11/15/2029	59261AZV2	AGM
11/15/2046	\$39,215,000	4.000%	11/15/2029	59261AZW0	AGM
11/15/2047	\$40,785,000	4.000%	11/15/2029	59261AZX8	AGM
11/15/2048	\$42,415,000	4.000%	11/15/2029	59261AZY6	AGM
11/15/2049	\$44,115,000	4.000%	11/15/2029	59261AZZ3	AGM
Total:	\$422,430,000				

\$241,745,000 Transportation Revenue Refunding Green Bonds, Series 2019D

Date of Issue: November 07, 2019

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2019D-1

Par Outstanding \$140,320,000

Mode: PUT

Mode Offering Date: November 07, 2019

Next Tender Date: November 15, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	\$68,450,000	5.000%	Non-Call	59261AB48	
11/15/2034	\$71,870,000	5.000%	Non-Call	59261AB48	
Total:	\$140,320,000				

Sub Series TRB 2019D-2 Taxable

Par Outstanding \$101,425,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	\$32,640,000	3.500%	11/15/2029*	59261AB55	AGM
11/15/2047	\$33,785,000	3.600%	11/15/2029*	59261AB63	
11/15/2048	\$35,000,000	3.540%	11/15/2029*	59261AB71	AGM
Total:	\$101,425,000				

* Also Subject to Make-Whole Call

\$924,750,000 Transportation Revenue Green Bonds, Series 2020A

Date of Issue: January 16, 2020

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2020A-1

Par Outstanding \$686,840,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	\$33,835,000	4.000%	05/15/2030	59261AC70	
11/15/2041	\$35,190,000	4.000%	05/15/2030	59261AC88	AGM
11/15/2042	\$36,595,000	4.000%	05/15/2030	59261AC96	AGM
11/15/2043	\$38,060,000	4.000%	05/15/2030	59261AD20	AGM
11/15/2044	\$39,585,000	4.000%	05/15/2030	59261AD38	AGM
11/15/2045	\$41,165,000	4.000%	05/15/2030	59261AD46	
11/15/2046	\$42,810,000	4.000%	05/15/2030	59261AD53	
11/15/2047	\$44,525,000	5.000%	05/15/2030	59261AD61	
11/15/2048	\$46,750,000	5.000%	05/15/2030	59261AD79	
11/15/2049	\$49,090,000	5.000%	05/15/2030	59261AD87	
11/15/2050	\$51,555,000	4.000%	05/15/2030	59261AD95	AGM
11/15/2051	\$53,615,000	4.000%	05/15/2030	59261AE29	
11/15/2052	\$55,760,000	4.000%	05/15/2030	59261AE37	
11/15/2053	\$57,995,000	4.000%	05/15/2030	59261AE45	
11/15/2054	\$60,310,000	4.000%	05/15/2030	59261AE52	AGM
Total:	\$686,840,000				

\$924,750,000 Transportation Revenue Green Bonds, Series 2020A

Date of Issue: January 16, 2020

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2020A-2 Refunding Bonds

Par Outstanding \$237,910,000

Mode: PUT

Mode Offering Date: January 16, 2020

Next Tender Date: May 15, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	\$11,210,000	5.000%	Non-Call	59261AE60	
11/15/2029	\$11,615,000	5.000%	Non-Call	59261AE60	
11/15/2030	\$29,255,000	5.000%	Non-Call	59261AE60	
11/15/2031	\$55,480,000	5.000%	Non-Call	59261AE60	
11/15/2032	\$50,970,000	5.000%	Non-Call	59261AE60	
11/15/2033	\$38,940,000	5.000%	Non-Call	59261AE60	
11/15/2034	\$40,440,000	5.000%	Non-Call	59261AE60	
Total:	\$237,910,000				

\$162,660,000 Transportation Revenue Refunding Bonds, Series 2020B

Date of Issue: March 27, 2020

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2020B-1

Par Outstanding \$59,740,000

Short Term Ratings: VMIG 1/A-1/F1/NR

Credit Provider: PNC Bank National
Association

Facility Effective: March 24, 2022

Facility Expiration: March 22, 2024

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	\$59,740,000	Weekly	03/24/2022	59261AL70	
Total:	\$59,740,000				

Sub Series TRB 2020B-2

Par Outstanding \$62,115,000

Short Term Ratings: VMIG 1/A-1/F1/NR

Credit Provider: PNC Bank National
Association

Facility Effective: March 24, 2022

Facility Expiration: March 22, 2024

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	\$62,115,000	Weekly	03/24/2022	59261AN37	
Total:	\$62,115,000				

\$1,725,000,000 Transportation Revenue Green Bonds, Series 2020C

Date of Issue: May 14, 2020

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)**Sub Series TRB 2020C-1**

Par Outstanding \$1,125,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	\$38,260,000	4.750%	05/15/2030	59261AG35	
11/15/2039	\$40,185,000	4.750%	05/15/2030	59261AG35	
11/15/2040	\$42,200,000	4.750%	05/15/2030	59261AG35	
11/15/2041	\$44,315,000	4.750%	05/15/2030	59261AG35	
11/15/2042	\$46,530,000	4.750%	05/15/2030	59261AG35	
11/15/2043	\$48,850,000	4.750%	05/15/2030	59261AG35	
11/15/2044	\$51,275,000	4.750%	05/15/2030	59261AG35	
11/15/2045	\$53,820,000	4.750%	05/15/2030	59261AG35	
Total:	\$365,435,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	\$67,225,000	5.000%	05/15/2030	59261AG43	
11/15/2047	\$70,165,000	5.000%	05/15/2030	59261AG43	
11/15/2048	\$73,250,000	5.000%	05/15/2030	59261AG43	
11/15/2049	\$76,490,000	5.000%	05/15/2030	59261AG43	
11/15/2050	\$79,890,000	5.000%	05/15/2030	59261AG43	
Total:	\$367,020,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2051	\$70,210,000	5.250%	05/15/2030	59261AG50	
11/15/2052	\$74,145,000	5.250%	05/15/2030	59261AG50	
11/15/2053	\$78,290,000	5.250%	05/15/2030	59261AG50	
11/15/2054	\$82,650,000	5.250%	05/15/2030	59261AG50	
11/15/2055	\$87,250,000	5.250%	05/15/2030	59261AG50	
Total:	\$392,545,000				

\$1,725,000,000 Transportation Revenue Green Bonds, Series 2020C

Date of Issue: May 14, 2020

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2020C-2 Taxable

Par Outstanding \$600,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	\$196,410,000	5.175%	Make-Whole	59261AG76	
11/15/2048	\$196,410,000	5.175%	Make-Whole	59261AG76	
11/15/2049	\$196,405,000	5.175%	Make-Whole	59261AG76	
Total:	\$589,225,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	\$3,590,000	5.525%	5/15/2030*	59261AG84	
11/15/2048	\$3,590,000	5.525%	5/15/2030*	59261AG84	
11/15/2049	\$3,595,000	5.525%	5/15/2030*	59261AG84	
Total:	\$10,775,000				

*** Also Subject to Make-Whole Call**

\$900,000,000 Transportation Revenue Green Bonds, Series 2020D

Date of Issue: September 18, 2020

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$900,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	\$100,000,000	5.000%	11/15/2030	59261AH26	
11/15/2044	\$100,000,000	5.000%	11/15/2030	59261AH34	
11/15/2045	\$100,000,000	5.000%	11/15/2030	59261AH42	
11/15/2046	\$100,000,000	4.000%	11/15/2030	59261AH67	
11/15/2047	\$100,000,000	4.000%	11/15/2030	59261AH75	
11/15/2048	\$100,000,000	4.000%	11/15/2030	59261AH59	
11/15/2049	\$150,000,000	4.000%	11/15/2030	59261AH83	
11/15/2050	\$150,000,000	4.000%	11/15/2030	59261AH91	
Total:	\$900,000,000				

\$419,915,000 Transportation Revenue Refunding Green Bonds, Series 2020E

Date of Issue: November 13, 2020

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Par Outstanding \$419,915,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	\$28,505,000	4.000%	Non-Call	59261AJ24	
11/15/2027	\$29,640,000	5.000%	Non-Call	59261AJ32	
11/15/2028	\$31,115,000	5.000%	Non-Call	59261AJ40	
11/15/2029	\$32,665,000	5.000%	Non-Call	59261AJ57	
11/15/2030	\$34,295,000	5.000%	Non-Call	59261AJ65	
11/15/2032	\$32,790,000	5.000%	11/15/2030	59261AJ73	
11/15/2033	\$34,330,000	5.000%	11/15/2030	59261AJ81	
Total:	\$223,340,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	\$98,745,000	4.000%	11/15/2030	59261AJ99	
11/15/2045	\$97,830,000	4.000%	11/15/2030	59261AJ99	
Total:	\$196,575,000				

\$700,000,000 Transportation Revenue Bonds, Series 2021A

Date of Issue: February 12, 2021

Underlying Ratings: A3/BBB+/A-/AA
(M/S&P/F/K)

Sub Series TRB 2021A-1 Green Bonds

Par Outstanding \$495,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	\$62,670,000	4.000%	05/15/2031	59261AK22	
11/15/2045	\$65,180,000	4.000%	05/15/2031	59261AK30	
11/15/2046	\$67,785,000	4.000%	05/15/2031	59261AK48	
11/15/2047	\$70,500,000	4.000%	05/15/2031	59261AK55	
11/15/2048	\$73,315,000	4.000%	05/15/2031	59261AK63	
11/15/2049	\$76,250,000	4.000%	05/15/2031	59261AK71	
11/15/2050	\$79,300,000	4.000%	05/15/2031	59261AK89	
Total:	\$495,000,000				

Sub Series TRB 2021A-2

Par Outstanding \$205,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	\$65,670,000	4.000%	05/15/2031	59261AK97	
11/15/2042	\$68,300,000	4.000%	05/15/2031	59261AL21	
11/15/2043	\$71,030,000	4.000%	05/15/2031	59261AL39	
Total:	\$205,000,000				

[THIS PAGE INTENTIONALLY LEFT BLANK]

Henry Hudson Bridge

TBTA General Revenue Bonds



\$148,200,000 TBTA General Revenue Variable Rate Bonds, Series 2001C

Date of Issue: December 19, 2001

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$75,560,000

Short Term Ratings: VMIG 1/NR/F1+/NR
(M/S&P/F/K)

Credit Provider: State Street Bank and Trust Company
Facility Effective: June 27, 2018

Facility Expiration: June 26, 2023

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2024	\$7,140,000	Daily	06/27/2018	89602RED3	
1/1/2025	\$7,425,000	Daily	06/27/2018	89602RED3	
1/1/2026	\$7,725,000	Daily	06/27/2018	89602RED3	
1/1/2027	\$8,030,000	Daily	06/27/2018	89602RED3	
1/1/2028	\$8,350,000	Daily	06/27/2018	89602RED3	
1/1/2029	\$8,690,000	Daily	06/27/2018	89602RED3	
1/1/2030	\$9,035,000	Daily	06/27/2018	89602RED3	
1/1/2031	\$9,395,000	Daily	06/27/2018	89602RED3	
1/1/2032	\$9,770,000	Daily	06/27/2018	89602RED3	
Total:	\$75,560,000				

\$246,480,000 TBTA General Revenue Refunding Bonds, Series 2002F

Date of Issue: November 13, 2002

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$102,935,000

Mode: Fixed

Mode Offering Date: October 27, 2021

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2023	\$8,570,000	4.000%	Non-Call	89602RGX7	
11/1/2024	\$8,915,000	4.000%	Non-Call	89602RGY5	
11/1/2025	\$9,270,000	4.000%	Non-Call	89602RGZ2	
11/1/2026	\$9,640,000	5.000%	Non-Call	89602RHA6	
11/1/2027	\$10,025,000	5.000%	Non-Call	89602RHB4	
11/1/2028	\$10,430,000	5.000%	Non-Call	89602RHC2	
11/1/2029	\$10,850,000	5.000%	Non-Call	89602RHD0	
11/1/2030	\$11,285,000	5.000%	Non-Call	89602RHE8	
11/1/2031	\$11,740,000	5.000%	Non-Call	89602RHF5	
11/1/2032	\$12,210,000	5.000%	11/01/2031	89602RHG3	
Total:	\$102,935,000				

\$250,000,000 TBTA General Revenue Variable Rate Bonds, Series 2003B

Date of Issue: December 10, 2003

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)**Sub Series TBTA 2003B-1**

Par Outstanding \$89,095,000

Short Term Ratings: VMIG 1/A-1+/F1+/NR

Credit Provider: U.S. Bank National
Association

Facility Effective: January 19, 2022

Facility Expiration: January 17, 2025

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2024	\$7,540,000	Daily	01/19/2022	89602RHH1	
1/1/2025	\$7,835,000	Daily	01/19/2022	89602RHH1	
1/1/2026	\$8,155,000	Daily	01/19/2022	89602RHH1	
1/1/2027	\$8,480,000	Daily	01/19/2022	89602RHH1	
1/1/2028	\$8,820,000	Daily	01/19/2022	89602RHH1	
1/1/2029	\$9,165,000	Daily	01/19/2022	89602RHH1	
1/1/2030	\$9,535,000	Daily	01/19/2022	89602RHH1	
1/1/2031	\$9,920,000	Daily	01/19/2022	89602RHH1	
1/1/2032	\$10,310,000	Daily	01/19/2022	89602RHH1	
1/1/2033	\$9,335,000	Daily	01/19/2022	89602RHH1	
Total:	\$89,095,000				

\$250,000,000 TBTA General Revenue Variable Rate Bonds, Series 2003B

Date of Issue: December 10, 2003

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Sub Series TBTA 2003B-2

Par Outstanding \$29,330,000

Mode: FRN

Mode Offering Date: December 03, 2019

Next Tender Date: November 15, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2024	\$2,480,000	SIFMA + 0.250%	Non-Call	89602RFW0	
1/1/2025	\$2,580,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2026	\$2,680,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2027	\$2,790,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2028	\$2,900,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2029	\$3,020,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2030	\$3,140,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2031	\$3,260,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2032	\$3,400,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
1/1/2033	\$3,080,000	SIFMA + 0.250%	05/15/2024	89602RFW0	
Total:	\$29,330,000				

\$150,000,000 TBTA General Revenue Variable Rate Bonds, Series 2005A

Date of Issue: May 11, 2005

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$102,070,000

Short Term Ratings: VMIG 1/A-1/F1/NR
(M/S&P/F/K)

Credit Provider: Barclays Bank PLC

Facility Effective: January 24, 2020

Facility Expiration: January 24, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2041	\$102,070,000	Weekly	01/24/2020	89602RFX8	
Total:	\$102,070,000				

\$800,000,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2005B

Date of Issue: July 07, 2005

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Sub Series TBTA 2005B-2a

Par Outstanding \$92,500,000

Short Term Ratings: VMIG 1/A-1+/F1+/NR

Credit Provider: State Street Bank and Trust Company
Facility Effective: January 21, 2021

Facility Expiration: January 21, 2026

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2024	\$5,100,000	Weekly	01/21/2021	89602RGK5	
1/1/2025	\$500,000	Weekly	01/21/2021	89602RGK5	
1/1/2026	\$500,000	Weekly	01/21/2021	89602RGK5	
1/1/2027	\$600,000	Weekly	01/21/2021	89602RGK5	
1/1/2028	\$3,200,000	Weekly	01/21/2021	89602RGK5	
1/1/2029	\$18,800,000	Weekly	01/21/2021	89602RGK5	
1/1/2030	\$19,300,000	Weekly	01/21/2021	89602RGK5	
1/1/2031	\$21,900,000	Weekly	01/21/2021	89602RGK5	
1/1/2032	\$22,600,000	Weekly	01/21/2021	89602RGK5	
Total:	\$92,500,000				

\$800,000,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2005B

Date of Issue: July 07, 2005

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Sub Series TBTA 2005B-2b

Par Outstanding \$92,500,000

Short Term Ratings: VMIG 1/A-1+/F1+/NR

Credit Provider: State Street Bank and Trust Company
Facility Effective: January 21, 2021

Facility Expiration: January 21, 2026

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2024	\$5,200,000	Weekly	01/21/2021	89602RGM1	
1/1/2025	\$500,000	Weekly	01/21/2021	89602RGM1	
1/1/2026	\$500,000	Weekly	01/21/2021	89602RGM1	
1/1/2027	\$500,000	Weekly	01/21/2021	89602RGM1	
1/1/2028	\$3,200,000	Weekly	01/21/2021	89602RGM1	
1/1/2029	\$18,700,000	Weekly	01/21/2021	89602RGM1	
1/1/2030	\$19,400,000	Weekly	01/21/2021	89602RGM1	
1/1/2031	\$21,900,000	Weekly	01/21/2021	89602RGM1	
1/1/2032	\$22,600,000	Weekly	01/21/2021	89602RGM1	
Total:	\$92,500,000				

\$800,000,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2005B

Date of Issue: July 07, 2005

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)**Sub Series TBTA 2005B-3**

Par Outstanding \$185,000,000

Short Term Ratings: VMIG 1/NR/F1+/NR

Credit Provider: State Street Bank and Trust Company Facility Effective: June 27, 2018

Facility Expiration: June 26, 2023

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2024	\$10,300,000	Daily	06/27/2018	89602REB7	
1/1/2025	\$1,000,000	Daily	06/27/2018	89602REB7	
1/1/2026	\$1,000,000	Daily	06/27/2018	89602REB7	
1/1/2027	\$1,100,000	Daily	06/27/2018	89602REB7	
1/1/2028	\$6,400,000	Daily	06/27/2018	89602REB7	
1/1/2029	\$37,500,000	Daily	06/27/2018	89602REB7	
1/1/2030	\$38,700,000	Daily	06/27/2018	89602REB7	
1/1/2031	\$43,800,000	Daily	06/27/2018	89602REB7	
1/1/2032	\$45,200,000	Daily	06/27/2018	89602REB7	
Total:	\$185,000,000				

Sub Series TBTA 2005B-4a

Par Outstanding \$102,500,000

Mode: FRN

Mode Offering Date: February 01, 2021

Next Tender Date: February 01, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2024	\$10,300,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2025	\$1,000,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2026	\$1,000,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2027	\$1,100,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2028	\$6,400,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2029	\$37,500,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
1/1/2032	\$45,200,000	67% of SOFR + 0.380%	11/01/2023	89602RGJ8	
Total:	\$102,500,000				

\$800,000,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2005B

Date of Issue: July 07, 2005

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Sub Series TBTA 2005B-4c

Par Outstanding \$82,500,000

Short Term Ratings: VMIG 1/A-1+/F1+/NR

Credit Provider: U.S. Bank National
Association

Facility Effective: May 20, 2022

Facility Expiration: May 23, 2025

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2030	\$38,700,000	Daily	05/20/2022	89602RFC4	
1/1/2031	\$43,800,000	Daily	05/20/2022	89602RFC4	
Total:	\$82,500,000				

\$252,230,000 TBTA General Revenue Bonds, Series 2008B

Date of Issue: March 27, 2008

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)**Sub Series TBTA 2008B-2**

Par Outstanding \$53,005,000

Mode: Fixed

Mode Offering Date: October 27, 2021

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	\$9,160,000	4.000%	Non-Call	89602RGT6	
11/15/2026	\$28,755,000	5.000%	Non-Call	89602RGU3	
11/15/2027	\$15,090,000	5.000%	Non-Call	89602RGV1	
Total:	\$53,005,000				

Sub Series TBTA 2008B-3

Par Outstanding \$73,745,000

Mode: Fixed

Mode Offering Date: November 16, 2015

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	\$1,550,000	5.000%	11/15/2025	89602N4F8	
11/15/2034	\$16,580,000	5.000%	11/15/2025	89602N4G6	
11/15/2035	\$8,740,000	5.000%	11/15/2025	89602N4H4	
11/15/2036	\$10,830,000	5.000%	11/15/2025	89602N4J0	
11/15/2037	\$15,080,000	5.000%	11/15/2025	89602N4K7	
11/15/2038	\$20,965,000	5.000%	11/15/2025	89602N4L5	
Total:	\$73,745,000				

\$475,000,000 TBTA General Revenue Bonds, Series 2009A

Date of Issue: February 18, 2009

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Sub Series TBTA 2009A-1

Par Outstanding \$1,540,000

Mode: Fixed

Mode Offering Date: November 15, 2012

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$140,000	3.000%	11/15/2022	89602RDL6	
11/15/2024	\$1,400,000	2.625%	11/15/2022	89602RDM4	
Total:	\$1,540,000				

\$200,000,000 TBTA General Revenue Bonds - Build America Bonds, Series 2009B

Date of Issue: September 17, 2009

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$200,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	\$35,640,000	5.420%	Make-Whole	89602NUM4	
11/15/2036	\$37,700,000	5.420%	Make-Whole	89602NUM4	
Total:	\$73,340,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	\$39,875,000	5.500%	Make-Whole	89602NUN2	
11/15/2038	\$42,175,000	5.500%	Make-Whole	89602NUN2	
11/15/2039	\$44,610,000	5.500%	Make-Whole	89602NUN2	
Total:	\$126,660,000				

\$346,960,000 TBTA General Revenue Bonds, Series 2010A

Date of Issue: October 28, 2010

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)**Sub Series TBTA 2010A-2 Build America Bonds**

Par Outstanding \$263,020,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$9,265,000	4.500%	Make-Whole	89602NVF8	
11/15/2024	\$9,665,000	4.750%	Make-Whole	89602NVG6	
11/15/2025	\$10,095,000	5.000%	Make-Whole	89602NVH4	
11/15/2026	\$10,550,000	5.150%	Make-Whole	89602NVJ0	
11/15/2027	\$11,105,000	5.300%	Make-Whole	89602NVK7	
Total:	\$50,680,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	\$11,695,000	5.450%	Make-Whole	89602NVL5	
11/15/2029	\$12,315,000	5.450%	Make-Whole	89602NVL5	
11/15/2030	\$12,965,000	5.450%	Make-Whole	89602NVL5	
11/15/2031	\$13,650,000	5.450%	Make-Whole	89602NVL5	
11/15/2032	\$14,395,000	5.450%	Make-Whole	89602NVL5	
Total:	\$65,020,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	\$15,175,000	5.550%	Make-Whole	89602NVM3	
11/15/2034	\$16,000,000	5.550%	Make-Whole	89602NVM3	
11/15/2035	\$16,870,000	5.550%	Make-Whole	89602NVM3	
11/15/2036	\$17,790,000	5.550%	Make-Whole	89602NVM3	
11/15/2037	\$18,765,000	5.550%	Make-Whole	89602NVM3	
11/15/2038	\$19,800,000	5.550%	Make-Whole	89602NVM3	
11/15/2039	\$20,885,000	5.550%	Make-Whole	89602NVM3	
11/15/2040	\$22,035,000	5.550%	Make-Whole	89602NVM3	
Total:	\$147,320,000				

\$231,490,000 TBTA General Revenue Bonds, Series 2012A

Date of Issue: June 06, 2012

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$38,075,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	\$12,195,000	4.000%	11/15/2022	89602RJX4	
11/15/2041	\$12,685,000	4.000%	11/15/2022	89602RJX4	
11/15/2042	\$13,195,000	4.000%	11/15/2022	89602RJX4	
Total:	\$38,075,000				

\$1,236,898,275 TBTA General Revenue Refunding Bonds, Series 2012B

Date of Issue: August 23, 2012

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$231,500,000

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2027	\$15,000,000	0.000%	Non-Call	89602NA79	
11/15/2028	\$15,000,000	0.000%	Non-Call	89602NA87	
11/15/2029	\$15,000,000	0.000%	Non-Call	89602NA38	
11/15/2030	\$10,000,000	0.000%	Non-Call	89602NA95	
11/15/2031	\$10,000,000	0.000%	Non-Call	89602NB29	
11/15/2032	\$166,500,000	0.000%	Non-Call	89602NA20	
Total:	\$231,500,000				

\$257,195,000 TBTA General Revenue Refunding Bonds, Series 2013B

Date of Issue: January 29, 2013

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$129,495,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$20,000,000	4.000%	Non-Call	89602NJ39	
11/15/2023	\$34,890,000	5.000%	Non-Call	89602NK37	
11/15/2024	\$18,800,000	5.000%	11/15/2023	89602NJ47	
11/15/2025	\$6,985,000	5.000%	11/15/2023	89602NJ54	
11/15/2026	\$7,470,000	5.000%	11/15/2023	89602NJ62	
11/15/2027	\$16,055,000	5.000%	11/15/2023	89602NH64	
11/15/2028	\$8,025,000	5.000%	11/15/2023	89602NJ70	
11/15/2029	\$8,425,000	5.000%	11/15/2023	89602NJ88	
11/15/2030	\$8,845,000	5.000%	11/15/2023	89602NK45	
Total:	\$129,495,000				

\$200,000,000 TBTA General Revenue Bonds, Series 2013C

Date of Issue: April 18, 2013

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$15,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	\$2,785,000	3.750%	05/15/2023	89602NT20	
11/15/2040	\$2,885,000	3.750%	05/15/2023	89602NT20	
11/15/2041	\$2,995,000	3.750%	05/15/2023	89602NT20	
11/15/2042	\$3,110,000	3.750%	05/15/2023	89602NT20	
11/15/2043	\$3,225,000	3.750%	05/15/2023	89602NT20	
Total:	\$15,000,000				

\$250,000,000 TBTA General Revenue Bonds, Series 2014A

Date of Issue: February 06, 2014

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$175,655,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$1,895,000	3.000%	Non-Call	89602NW75	
11/15/2023	\$3,700,000	5.000%	Non-Call	89602NY65	
11/15/2029	\$7,360,000	5.000%	05/15/2024	89602NX58	
11/15/2030	\$7,725,000	5.000%	05/15/2024	89602NX66	
11/15/2031	\$8,110,000	5.000%	05/15/2024	89602NX74	
11/15/2032	\$8,520,000	4.000%	05/15/2024	89602NX82	
11/15/2033	\$8,860,000	5.000%	05/15/2024	89602NX90	
11/15/2034	\$9,300,000	4.000%	05/15/2024	89602NY24	
11/15/2035	\$9,675,000	4.000%	05/15/2024	89602NY99	
Total:	\$65,145,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	\$485,000	4.250%	05/15/2024	89602NY32	
11/15/2037	\$505,000	4.250%	05/15/2024	89602NY32	
11/15/2038	\$530,000	4.250%	05/15/2024	89602NY32	
11/15/2039	\$550,000	4.250%	05/15/2024	89602NY32	
Total:	\$2,070,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	\$7,615,000	5.000%	05/15/2024	89602NY40	
11/15/2041	\$8,005,000	5.000%	05/15/2024	89602NY40	
11/15/2042	\$8,415,000	5.000%	05/15/2024	89602NY40	
11/15/2043	\$8,840,000	5.000%	05/15/2024	89602NY40	
11/15/2044	\$9,295,000	5.000%	05/15/2024	89602NY40	
Total:	\$42,170,000				

\$250,000,000 TBTA General Revenue Bonds, Series 2014A

Date of Issue: February 06, 2014

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	\$9,575,000	5.000%	05/15/2024	89602NY57	
11/15/2037	\$10,055,000	5.000%	05/15/2024	89602NY57	
11/15/2038	\$10,555,000	5.000%	05/15/2024	89602NY57	
11/15/2039	\$11,085,000	5.000%	05/15/2024	89602NY57	
Total:	\$41,270,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	\$4,595,000	4.375%	05/15/2024	89602NY81	
11/15/2041	\$4,790,000	4.375%	05/15/2024	89602NY81	
11/15/2042	\$4,990,000	4.375%	05/15/2024	89602NY81	
11/15/2043	\$5,205,000	4.375%	05/15/2024	89602NY81	
11/15/2044	\$5,420,000	4.375%	05/15/2024	89602NY81	
Total:	\$25,000,000				

\$225,000,000 TBTA General Revenue Bonds, Series 2015A

Date of Issue: May 15, 2015

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$182,890,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$3,695,000	5.000%	Non-Call	89602N2P8	
11/15/2024	\$3,880,000	5.000%	Non-Call	89602N2Q6	
11/15/2029	\$4,950,000	5.000%	05/15/2025	89602N2V5	
11/15/2030	\$5,200,000	5.000%	05/15/2025	89602N2W3	
11/15/2031	\$5,460,000	5.000%	05/15/2025	89602N2X1	
11/15/2033	\$5,730,000	5.000%	05/15/2025	89602N2Y9	
11/15/2034	\$6,020,000	3.250%	05/15/2025	89602N2Z6	
11/15/2035	\$6,215,000	5.000%	05/15/2025	89602N3A0	
Total:	\$41,150,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	\$6,525,000	5.000%	05/15/2025	89602N3B8	
11/15/2037	\$6,850,000	5.000%	05/15/2025	89602N3B8	
11/15/2038	\$7,195,000	5.000%	05/15/2025	89602N3B8	
11/15/2039	\$7,555,000	5.000%	05/15/2025	89602N3B8	
11/15/2040	\$7,930,000	5.000%	05/15/2025	89602N3B8	
Total:	\$36,055,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	\$8,330,000	5.250%	05/15/2025	89602N3C6	
11/15/2042	\$8,765,000	5.250%	05/15/2025	89602N3C6	
11/15/2043	\$9,225,000	5.250%	05/15/2025	89602N3C6	
11/15/2044	\$9,710,000	5.250%	05/15/2025	89602N3C6	
11/15/2045	\$10,220,000	5.250%	05/15/2025	89602N3C6	
Total:	\$46,250,000				

\$225,000,000 TBTA General Revenue Bonds, Series 2015A

Date of Issue: May 15, 2015

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	\$10,755,000	5.000%	05/15/2025	89602N3D4	
11/15/2047	\$11,295,000	5.000%	05/15/2025	89602N3D4	
11/15/2048	\$11,860,000	5.000%	05/15/2025	89602N3D4	
11/15/2049	\$12,450,000	5.000%	05/15/2025	89602N3D4	
11/15/2050	\$13,075,000	5.000%	05/15/2025	89602N3D4	
Total:	\$59,435,000				

\$65,000,000 TBTA General Revenue Bonds, Series 2015B

Date of Issue: November 16, 2015

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$56,120,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$1,460,000	5.000%	Non-Call	89602N3P7	
11/15/2024	\$1,530,000	5.000%	Non-Call	89602N3Q5	
11/15/2025	\$1,605,000	5.000%	Non-Call	89602N3R3	
11/15/2026	\$1,685,000	5.000%	11/15/2025	89602N3S1	
11/15/2027	\$1,770,000	5.000%	11/15/2025	89602N3T9	
11/15/2028	\$1,860,000	5.000%	11/15/2025	89602N3U6	
11/15/2029	\$1,955,000	5.000%	11/15/2025	89602N3V4	
11/15/2030	\$2,050,000	5.000%	11/15/2025	89602N3W2	
11/15/2031	\$2,155,000	5.000%	11/15/2025	89602N3X0	
11/15/2033	\$2,260,000	5.000%	11/15/2025	89602N3Y8	
11/15/2034	\$2,375,000	5.000%	11/15/2025	89602N3Z5	
11/15/2035	\$2,495,000	5.000%	11/15/2025	89602N4A9	
Total:	\$23,200,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	\$2,620,000	5.000%	11/15/2025	89602N4B7	
11/15/2037	\$2,750,000	5.000%	11/15/2025	89602N4B7	
11/15/2038	\$2,885,000	5.000%	11/15/2025	89602N4B7	
11/15/2039	\$3,030,000	5.000%	11/15/2025	89602N4B7	
11/15/2040	\$3,180,000	5.000%	11/15/2025	89602N4B7	
Total:	\$14,465,000				

\$65,000,000 TBTA General Revenue Bonds, Series 2015B

Date of Issue: November 16, 2015

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	\$3,340,000	5.000%	11/15/2025	89602N4C5	
11/15/2042	\$3,505,000	5.000%	11/15/2025	89602N4C5	
11/15/2043	\$3,685,000	5.000%	11/15/2025	89602N4C5	
11/15/2044	\$3,865,000	5.000%	11/15/2025	89602N4C5	
11/15/2045	\$4,060,000	5.000%	11/15/2025	89602N4C5	
Total:	\$18,455,000				

\$541,240,000 TBTA General Revenue Bonds, Series 2016A

Date of Issue: January 28, 2016

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$485,300,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$46,645,000	5.000%	Non-Call	89602N5A8	
11/15/2024	\$51,315,000	5.000%	Non-Call	89602N5B6	
11/15/2025	\$22,265,000	5.000%	Non-Call	89602N5C4	
11/15/2026	\$21,820,000	5.000%	05/15/2026	89602N5D2	
11/15/2027	\$8,275,000	5.000%	05/15/2026	89602N5E0	
11/15/2028	\$17,515,000	5.000%	05/15/2026	89602N5F7	
11/15/2029	\$18,400,000	5.000%	05/15/2026	89602N5G5	
11/15/2030	\$19,315,000	5.000%	05/15/2026	89602N5H3	
11/15/2031	\$30,440,000	5.000%	05/15/2026	89602N5J9	
11/15/2033	\$20,700,000	5.000%	05/15/2026	89602N5K6	
11/15/2034	\$23,325,000	3.000%	05/15/2026	89602N5L4	
11/15/2034	\$10,235,000	5.000%	05/15/2026	89602N5U4	
11/15/2035	\$24,025,000	3.000%	05/15/2026	89602N5M2	
11/15/2035	\$10,745,000	5.000%	05/15/2026	89602N5V2	
11/15/2036	\$11,280,000	5.000%	05/15/2026	89602N5N0	
Total:	\$336,300,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	\$11,845,000	5.000%	05/15/2026	89602N5P5	
11/15/2038	\$12,440,000	5.000%	05/15/2026	89602N5P5	
11/15/2039	\$13,060,000	5.000%	05/15/2026	89602N5P5	
11/15/2040	\$13,715,000	5.000%	05/15/2026	89602N5P5	
11/15/2041	\$14,400,000	5.000%	05/15/2026	89602N5P5	
Total:	\$65,460,000				

\$541,240,000 TBTA General Revenue Bonds, Series 2016A

Date of Issue: January 28, 2016

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	\$15,120,000	5.000%	05/15/2026	89602N5Q3	
11/15/2043	\$15,875,000	5.000%	05/15/2026	89602N5Q3	
11/15/2044	\$16,670,000	5.000%	05/15/2026	89602N5Q3	
11/15/2045	\$17,500,000	5.000%	05/15/2026	89602N5Q3	
11/15/2046	\$18,375,000	5.000%	05/15/2026	89602N5Q3	
Total:	\$83,540,000				

\$300,000,000 TBTA General Revenue Bonds, Series 2017A

Date of Issue: January 19, 2017

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$286,585,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	\$46,755,000	5.000%	Non-Call	89602N6S8	
11/15/2025	\$8,165,000	5.000%	Non-Call	89602N6T6	
11/15/2026	\$8,655,000	5.000%	Non-Call	89602N6U3	
11/15/2027	\$19,240,000	5.000%	05/15/2027	89602N6V1	
11/15/2030	\$4,565,000	3.000%	05/15/2027	89602N6W9	
11/15/2033	\$9,445,000	5.000%	05/15/2027	89602N6X7	
11/15/2034	\$9,915,000	5.000%	05/15/2027	89602N6Y5	
11/15/2035	\$10,410,000	5.000%	05/15/2027	89602N6Z2	
11/15/2036	\$9,560,000	3.375%	05/15/2027	89602N7A6	
11/15/2037	\$11,255,000	5.000%	05/15/2027	89602N7B4	
11/15/2038	\$11,815,000	5.000%	05/15/2027	89602N7E8	
Total:	\$149,780,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	\$12,405,000	5.000%	05/15/2027	89602N7C2	
11/15/2040	\$13,025,000	5.000%	05/15/2027	89602N7C2	
11/15/2041	\$13,680,000	5.000%	05/15/2027	89602N7C2	
11/15/2042	\$14,365,000	5.000%	05/15/2027	89602N7C2	
Total:	\$53,475,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	\$15,080,000	5.000%	05/15/2027	89602N7D0	
11/15/2044	\$15,835,000	5.000%	05/15/2027	89602N7D0	
11/15/2045	\$16,625,000	5.000%	05/15/2027	89602N7D0	
11/15/2046	\$17,460,000	5.000%	05/15/2027	89602N7D0	
11/15/2047	\$18,330,000	5.000%	05/15/2027	89602N7D0	
Total:	\$83,330,000				

\$902,975,000 TBTA General Revenue Refunding Bonds, Series 2017B

Date of Issue: January 19, 2017

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$902,975,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	\$10,940,000	5.000%	Non-Call	89602N7T5	
11/15/2025	\$14,305,000	5.000%	Non-Call	89602N7U2	
11/15/2026	\$15,135,000	5.000%	Non-Call	89602N7V0	
11/15/2027	\$30,725,000	5.000%	05/15/2027	89602N7F5	
11/15/2028	\$63,480,000	5.000%	Non-Call	89602N7G3	
11/15/2029	\$82,820,000	5.000%	05/15/2027	89602N7H1	
11/15/2030	\$88,325,000	5.000%	05/15/2027	89602N7J7	
11/15/2031	\$92,465,000	5.000%	05/15/2027	89602N7K4	
11/15/2032	\$56,905,000	5.000%	05/15/2027	89602N7L2	
11/15/2033	\$74,450,000	5.000%	05/15/2027	89602N7M0	
11/15/2034	\$49,100,000	5.000%	05/15/2027	89602N7N8	
11/15/2035	\$61,360,000	5.000%	05/15/2027	89602N7P3	
11/15/2036	\$88,595,000	5.000%	05/15/2027	89602N7Q1	
11/15/2037	\$88,635,000	5.000%	05/15/2027	89602N7R9	
11/15/2038	\$85,735,000	5.000%	05/15/2027	89602N7S7	
Total:	\$902,975,000				

\$720,990,000 TBTA General Revenue Bonds, Series 2017C

Date of Issue: November 17, 2017

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)**Sub Series TBTA 2017C-1 Refunding Bonds**

Par Outstanding \$520,990,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$17,185,000	5.000%	Non-Call	89602RCA1	
11/15/2024	\$20,890,000	5.000%	Non-Call	89602RCB9	
11/15/2025	\$2,255,000	3.000%	Non-Call	89602RCD5	
11/15/2025	\$3,180,000	4.000%	Non-Call	89602RCE3	
11/15/2025	\$120,555,000	5.000%	Non-Call	89602RCC7	
11/15/2026	\$1,955,000	4.000%	Non-Call	89602RCF0	
11/15/2026	\$108,895,000	5.000%	Non-Call	89602RCG8	
11/15/2027	\$10,400,000	4.000%	Non-Call	89602RCJ2	
11/15/2027	\$118,110,000	5.000%	Non-Call	89602RCH6	
11/15/2028	\$117,565,000	5.000%	Non-Call	89602RCK9	
Total:	\$520,990,000				

Sub Series TBTA 2017C-2

Par Outstanding \$200,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	\$46,405,000	5.000%	11/15/2027	89602RCL7	
11/15/2040	\$48,720,000	5.000%	11/15/2027	89602RCL7	
11/15/2041	\$51,160,000	5.000%	11/15/2027	89602RCL7	
11/15/2042	\$53,715,000	5.000%	11/15/2027	89602RCL7	
Total:	\$200,000,000				

\$351,930,000 TBTA General Revenue Bonds, Series 2018A

Date of Issue: February 01, 2018

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$351,930,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	\$51,830,000	5.000%	05/15/2028	89602RDV4	
11/15/2044	\$54,425,000	5.000%	05/15/2028	89602RDW2	
11/15/2045	\$57,145,000	5.000%	05/15/2028	89602RDX0	
11/15/2046	\$60,005,000	5.000%	05/15/2028	89602RDY8	
11/15/2047	\$63,005,000	4.000%	05/15/2028	89602RDZ5	
11/15/2048	\$65,520,000	4.000%	05/15/2028	89602REA9	
Total:	\$351,930,000				

\$270,090,000 **TBTA General Revenue Refunding Bonds, Series 2018B**

Date of Issue: August 30, 2018

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$270,090,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	\$18,185,000	5.000%	Non-Call	89602REF8	
11/15/2025	\$17,430,000	5.000%	Non-Call	89602REG6	
11/15/2026	\$18,400,000	5.000%	Non-Call	89602REH4	
11/15/2027	\$25,715,000	5.000%	Non-Call	89602REJ0	
11/15/2028	\$45,650,000	5.000%	Non-Call	89602REK7	
11/15/2029	\$47,620,000	5.000%	Non-Call	89602REL5	
11/15/2030	\$52,245,000	5.000%	Non-Call	89602REM3	
11/15/2031	\$44,845,000	5.000%	Non-Call	89602REN1	
Total:	\$270,090,000				

\$159,280,000 TBTA General Revenue Refunding Bonds, Series 2018C

Date of Issue: August 30, 2018

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$159,280,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	\$10,290,000	5.000%	11/15/2028	89602REP6	
11/15/2033	\$21,920,000	5.000%	11/15/2028	89602REQ4	
11/15/2034	\$23,025,000	5.000%	11/15/2028	89602RER2	
11/15/2035	\$4,075,000	4.000%	11/15/2028	89602RES0	
11/15/2035	\$20,100,000	5.000%	11/15/2028	89602RET8	
11/15/2036	\$25,330,000	5.000%	11/15/2028	89602REU5	
11/15/2037	\$26,615,000	5.000%	11/15/2028	89602REV3	
11/15/2038	\$17,085,000	3.375%	11/15/2028	89602REX9	
11/15/2038	\$10,840,000	5.000%	11/15/2028	89602REW1	
Total:	\$159,280,000				

\$125,000,000 TBTA General Revenue Bonds, Series 2018D

Date of Issue: October 04, 2018

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$98,985,000

Mode: Fixed

Mode Offering Date: October 01, 2020

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	\$24,740,000	5.000%	11/15/2030	89602RGC3	
11/15/2034	\$32,155,000	5.000%	11/15/2030	89602RGD1	
11/15/2035	\$4,535,000	5.000%	11/15/2030	89602RGE9	
11/15/2036	\$11,885,000	5.000%	11/15/2030	89602RGF6	
11/15/2037	\$11,800,000	4.000%	11/15/2030	89602RGG4	
11/15/2038	\$13,870,000	4.000%	11/15/2030	89602RGH2	
Total:	\$98,985,000				

\$148,470,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2018E Taxable

Date of Issue: December 12, 2018

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$148,470,000

Short Term Ratings: VMIG 1/A-1/F1+/NR
(M/S&P/F/K)

Credit Provider: UBS AG

Facility Effective: December 08, 2022

Facility Expiration: December 05, 2025

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	\$18,485,000	Weekly	12/08/2022	89602RHU2	
11/15/2027	\$19,330,000	Weekly	12/08/2022	89602RHU2	
11/15/2028	\$20,205,000	Weekly	12/08/2022	89602RHU2	
11/15/2029	\$21,115,000	Weekly	12/08/2022	89602RHU2	
11/15/2030	\$22,065,000	Weekly	12/08/2022	89602RHU2	
11/15/2031	\$23,050,000	Weekly	12/08/2022	89602RHU2	
11/15/2032	\$24,220,000	Weekly	12/08/2022	89602RHU2	
Total:	\$148,470,000				

\$150,000,000 TBTA General Revenue Bonds, Series 2019A

Date of Issue: May 23, 2019

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$150,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	\$13,685,000	5.000%	05/15/2029	89602RFG5	
11/15/2042	\$14,365,000	5.000%	05/15/2029	89602RFH3	
11/15/2043	\$15,085,000	5.000%	05/15/2029	89602RFJ9	
11/15/2044	\$15,840,000	4.000%	05/15/2029	89602RFK6	
Total:	\$58,975,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2045	\$16,475,000	5.000%	05/15/2029	89602RFL4	
11/15/2046	\$17,295,000	5.000%	05/15/2029	89602RFL4	
11/15/2047	\$18,160,000	5.000%	05/15/2029	89602RFL4	
11/15/2048	\$19,070,000	5.000%	05/15/2029	89602RFL4	
11/15/2049	\$20,025,000	5.000%	05/15/2029	89602RFL4	
Total:	\$91,025,000				

\$102,465,000 TBTA General Revenue Refunding Bonds, Series 2019B Taxable

Date of Issue: September 25, 2019

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$102,465,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	\$102,465,000	3.427%	11/15/2029*	89602RFM2	
Total:	\$102,465,000				

* Also Subject to Make-Whole Call

\$200,000,000 TBTA General Revenue Bonds, Series 2019C

Date of Issue: December 03, 2019

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$200,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	\$25,000,000	4.000%	11/15/2029	89602RFN0	
11/15/2041	\$25,000,000	4.000%	11/15/2029	89602RFP5	
11/15/2042	\$25,000,000	4.000%	11/15/2029	89602RFQ3	
11/15/2043	\$25,000,000	4.000%	11/15/2029	89602RFR1	
11/15/2045	\$25,000,000	3.000%	11/15/2029	89602RFS9	
11/15/2046	\$25,000,000	3.000%	11/15/2029	89602RFT7	
11/15/2047	\$25,000,000	3.000%	11/15/2029	89602RFU4	
11/15/2048	\$25,000,000	3.000%	11/15/2029	89602RFV2	
Total:	\$200,000,000				

\$525,000,000 TBTA General Revenue Bonds, Series 2020A

Date of Issue: May 27, 2020

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$525,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2045	\$41,990,000	5.000%	11/15/2030	89602RFZ3	
11/15/2046	\$44,090,000	5.000%	11/15/2030	89602RFZ3	
11/15/2047	\$46,295,000	5.000%	11/15/2030	89602RFZ3	
11/15/2048	\$48,610,000	5.000%	11/15/2030	89602RFZ3	
11/15/2049	\$51,040,000	5.000%	11/15/2030	89602RFZ3	
Total:	\$232,025,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2050	\$26,000,000	5.000%	11/15/2030	89602RGA7	
11/15/2051	\$26,000,000	5.000%	11/15/2030	89602RGA7	
11/15/2052	\$26,000,000	5.000%	11/15/2030	89602RGA7	
11/15/2053	\$26,000,000	5.000%	11/15/2030	89602RGA7	
11/15/2054	\$26,000,000	5.000%	11/15/2030	89602RGA7	
Total:	\$130,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2050	\$27,590,000	4.000%	11/15/2030	89602RGB5	
11/15/2051	\$29,995,000	4.000%	11/15/2030	89602RGB5	
11/15/2052	\$32,495,000	4.000%	11/15/2030	89602RGB5	
11/15/2053	\$35,095,000	4.000%	11/15/2030	89602RGB5	
11/15/2054	\$37,800,000	4.000%	11/15/2030	89602RGB5	
Total:	\$162,975,000				

\$400,000,000 TBTA General Revenue Bonds, Series 2021A

Date of Issue: March 31, 2021

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$400,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	\$28,155,000	5.000%	05/15/2031	89602RGP4	
11/15/2047	\$29,565,000	5.000%	05/15/2031	89602RGP4	
11/15/2048	\$31,040,000	5.000%	05/15/2031	89602RGP4	
11/15/2049	\$32,595,000	5.000%	05/15/2031	89602RGP4	
11/15/2050	\$34,225,000	5.000%	05/15/2031	89602RGP4	
11/15/2051	\$35,935,000	5.000%	05/15/2031	89602RGP4	
Total:	\$191,515,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2052	\$18,100,000	4.000%	05/15/2031	89602RGR0	
11/15/2053	\$19,000,000	4.000%	05/15/2031	89602RGR0	
11/15/2054	\$19,955,000	4.000%	05/15/2031	89602RGR0	
11/15/2055	\$20,950,000	4.000%	05/15/2031	89602RGR0	
11/15/2056	\$21,995,000	4.000%	05/15/2031	89602RGR0	
Total:	\$100,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2052	\$19,630,000	5.000%	05/15/2031	89602RGQ2	
11/15/2053	\$20,615,000	5.000%	05/15/2031	89602RGQ2	
11/15/2054	\$21,645,000	5.000%	05/15/2031	89602RGQ2	
11/15/2055	\$22,730,000	5.000%	05/15/2031	89602RGQ2	
11/15/2056	\$23,865,000	5.000%	05/15/2031	89602RGQ2	
Total:	\$108,485,000				

\$400,000,000 TBTA General Revenue Bonds, Series 2022A

Date of Issue: August 18, 2022

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$400,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	\$25,060,000	5.000%	11/15/2032	89602RHM0	
11/15/2041	\$26,310,000	5.000%	11/15/2032	89602RHN8	
11/15/2042	\$27,630,000	5.000%	11/15/2032	89602RHP3	
11/15/2045	\$18,540,000	5.000%	11/15/2032	89602RHQ1	
Total:	\$97,540,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	\$19,470,000	5.000%	11/15/2032	89602RHR9	
11/15/2047	\$20,440,000	5.000%	11/15/2032	89602RHR9	
Total:	\$39,910,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2048	\$21,465,000	4.000%	11/15/2032	89602RHS7	
11/15/2049	\$22,320,000	4.000%	11/15/2032	89602RHS7	
11/15/2050	\$23,215,000	4.000%	11/15/2032	89602RHS7	
11/15/2051	\$24,145,000	4.000%	11/15/2032	89602RHS7	
11/15/2052	\$25,110,000	4.000%	11/15/2032	89602RHS7	
Total:	\$116,255,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2053	\$26,210,000	5.500%	11/15/2032	89602RHT5	
11/15/2054	\$27,655,000	5.500%	11/15/2032	89602RHT5	
11/15/2055	\$29,175,000	5.500%	11/15/2032	89602RHT5	
11/15/2056	\$30,780,000	5.500%	11/15/2032	89602RHT5	
11/15/2057	\$32,475,000	5.500%	11/15/2032	89602RHT5	
Total:	\$146,295,000				

\$828,225,000 TBTA General Revenue Refunding Bonds, Series 2023A

Date of Issue: February 14, 2023

Underlying Ratings: Aa3/AA-/AA-/AA
(M/S&P/F/K)

Par Outstanding \$828,225,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	\$42,030,000	5.000%	Non-Call	89602RHW8	
11/15/2025	\$121,215,000	5.000%	Non-Call	89602RHX6	
11/15/2026	\$127,105,000	5.000%	Non-Call	89602RHY4	
11/15/2027	\$95,525,000	5.000%	Non-Call	89602RHZ1	
11/15/2028	\$2,000,000	4.000%	Non-Call	89602RJB2	
11/15/2028	\$93,965,000	5.000%	Non-Call	89602RJA4	
11/15/2029	\$7,400,000	4.000%	Non-Call	89602RJD8	
11/15/2029	\$41,180,000	5.000%	Non-Call	89602RJC0	
11/15/2030	\$7,800,000	4.000%	Non-Call	89602RJF3	
11/15/2030	\$32,625,000	5.000%	Non-Call	89602RJE6	
11/15/2031	\$8,250,000	4.000%	Non-Call	89602RJH9	
11/15/2031	\$31,285,000	5.000%	Non-Call	89602RJG1	
11/15/2032	\$8,700,000	4.000%	Non-Call	89602RJJ5	
11/15/2032	\$18,040,000	5.000%	Non-Call	89602RJK2	
11/15/2033	\$20,860,000	5.000%	05/15/2033	89602RJL0	
11/15/2034	\$6,200,000	4.000%	05/15/2033	89602RJM8	
11/15/2034	\$22,660,000	5.000%	05/15/2033	89602RJN6	
11/15/2035	\$30,290,000	5.000%	05/15/2033	89602RJP1	
11/15/2036	\$31,870,000	5.000%	05/15/2033	89602RJQ9	
11/15/2037	\$9,855,000	4.000%	05/15/2033	89602RJR7	
11/15/2037	\$23,645,000	5.000%	05/15/2033	89602RJS5	
11/15/2038	\$10,500,000	4.000%	05/15/2033	89602RJU0	
11/15/2038	\$24,700,000	5.000%	05/15/2033	89602RJT3	
11/15/2039	\$10,525,000	4.000%	05/15/2033	89602RJV8	
Total:	\$828,225,000				



TBTA Subordinate Revenue Bonds

Marine Parkway-Gil Hodges Memorial Bridge

\$653,964,652 TBTA Subordinate Revenue Refunding Bonds, Series 2013A

Date of Issue: January 29, 2013

Underlying Ratings: A1/A+/A+/AA-
(M/S&P/F/K)

Par Outstanding \$291,490,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$10,680,000	4.000%	05/15/2023	89602NE75	
11/15/2023	\$45,540,000	5.000%	05/15/2023	89602NH23	
11/15/2024	\$10,000,000	5.000%	05/15/2023	89602RJZ9	
Total:	\$66,220,000				

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2029	\$58,760,000	0.000%	Non-Call	89602NG40	
11/15/2030	\$59,720,000	0.000%	Non-Call	89602NF82	
11/15/2031	\$59,775,000	0.000%	Non-Call	89602NF90	
11/15/2032	\$47,015,000	0.000%	Non-Call	89602NG24	
Total:	\$225,270,000				

\$313,975,000 TBTA Subordinate Revenue Refunding Bonds, Series 2013D Taxable

Date of Issue: December 19, 2013

Underlying Ratings: A1/A+/A+/AA-
(M/S&P/F/K)

Sub Series TBTA SUB 2013D-1 Taxable

Par Outstanding \$59,290,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$24,895,000	4.134%	Make-Whole	89602NU36	
11/15/2024	\$16,790,000	4.284%	Make-Whole	89602NU44	
11/15/2025	\$17,605,000	4.434%	Make-Whole	89602NU93	
Total:	\$59,290,000				



**TBTA Second Subordinate
Revenue BANS**

Queens Midtown Tunnel

\$192,835,000 TBTA Second Subordinate Revenue Bond Anticipation Notes, Series 2021A

Date of Issue: June 10, 2021

Underlying Ratings: A1/NAF/A+/NAF
(M/S&P/F/K)

Par Outstanding \$192,835,000

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2025	\$192,835,000	5.000%	Non-Call	89602RGS8	
Total:	\$192,835,000				

[THIS PAGE INTENTIONALLY LEFT BLANK]



Dedicated Tax Fund Bonds

**Staten Island Railway Clifton Car Maintenance Shop
(Hurricane-Resistant)**

\$352,915,000 Dedicated Tax Fund Variable Rate Refunding Bonds, Series 2008A

Date of Issue: June 25, 2008

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Sub Series DTF 2008A-1**

Par Outstanding \$130,710,000

Short Term Ratings: NAF/A-1+/F1+/NAF

Credit Provider: TD Bank, N.A.

Facility Effective: June 01, 2022

Facility Expiration: June 13, 2025

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2023	\$12,585,000	Daily	06/01/2022	59259N8Q9	
11/1/2024	\$13,025,000	Daily	06/01/2022	59259N8Q9	
11/1/2025	\$13,495,000	Daily	06/01/2022	59259N8Q9	
11/1/2026	\$13,970,000	Daily	06/01/2022	59259N8Q9	
11/1/2027	\$14,465,000	Daily	06/01/2022	59259N8Q9	
11/1/2028	\$14,975,000	Daily	06/01/2022	59259N8Q9	
11/1/2029	\$15,510,000	Daily	06/01/2022	59259N8Q9	
11/1/2030	\$16,060,000	Daily	06/01/2022	59259N8Q9	
11/1/2031	\$16,625,000	Daily	06/01/2022	59259N8Q9	
Total:	\$130,710,000				

Sub Series DTF 2008A-2a

Par Outstanding \$45,860,000

Short Term Ratings: NAF/A-1+/F1+/NAF

Credit Provider: TD Bank, N.A.

Facility Effective: June 01, 2022

Facility Expiration: November 01, 2026

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2023	\$12,585,000	Daily	06/01/2022	59260XBE7	
11/1/2024	\$13,030,000	Daily	06/01/2022	59260XBE7	
11/1/2025	\$13,495,000	Daily	06/01/2022	59260XBE7	
11/1/2026	\$6,750,000	Daily	06/01/2022	59260XBE7	
Total:	\$45,860,000				

\$352,915,000 **Dedicated Tax Fund Variable Rate Refunding Bonds, Series 2008A**

Date of Issue: June 25, 2008

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2008A-2b

Par Outstanding \$84,855,000

Short Term Ratings: NAF/A-1/F1/NAF

Credit Provider: PNC Bank National
 Association

Facility Effective: October 25, 2022

Facility Expiration: October 24, 2025

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2026	\$7,220,000	Weekly	10/25/2022	59260XAB4	
11/1/2027	\$14,465,000	Weekly	10/25/2022	59260XAB4	
11/1/2028	\$14,975,000	Weekly	10/25/2022	59260XAB4	
11/1/2029	\$15,510,000	Weekly	10/25/2022	59260XAB4	
11/1/2030	\$16,055,000	Weekly	10/25/2022	59260XAB4	
11/1/2031	\$16,630,000	Weekly	10/25/2022	59260XAB4	
Total:	\$84,855,000				

\$348,175,000 Dedicated Tax Fund Refunding Bonds, Series 2008B

Date of Issue: August 07, 2008

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Sub Series DTF 2008B-1**

Par Outstanding \$69,490,000

Mode: Fixed

Mode Offering Date: August 13, 2013

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$5,745,000	5.000%	Non-Call	59259NV34	
11/15/2024	\$5,695,000	5.000%	11/15/2023	59259NV42	
11/15/2025	\$5,775,000	5.000%	11/15/2023	59259NV59	
11/15/2026	\$5,820,000	5.000%	11/15/2023	59259NV67	
11/15/2027	\$2,865,000	4.000%	11/15/2023	59259NV75	
11/15/2028	\$5,975,000	4.000%	11/15/2023	59259NV83	
11/15/2029	\$12,790,000	5.000%	11/15/2023	59259NV91	
11/15/2030	\$13,085,000	4.250%	11/15/2023	59259NW25	
11/15/2031	\$8,965,000	5.000%	11/15/2023	59259NW33	
11/15/2033	\$1,435,000	4.375%	11/15/2023	59259NW41	
11/15/2034	\$1,340,000	4.500%	11/15/2023	59259NW58	
Total:	\$69,490,000				

Sub Series DTF 2008B-3b

Par Outstanding \$43,460,000

Mode: Fixed

Mode Offering Date: October 03, 2016

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	\$4,665,000	5.000%	11/15/2026	59259N5Q2	
11/15/2029	\$25,325,000	5.000%	11/15/2026	59259N5R0	
11/15/2030	\$13,470,000	5.000%	11/15/2026	59259N5P4	
Total:	\$43,460,000				

\$348,175,000 Dedicated Tax Fund Refunding Bonds, Series 2008B

Date of Issue: August 07, 2008

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2008B-3c

Par Outstanding \$44,740,000

Short Term Ratings: NAF/A-1/F1/NAF

Credit Provider: PNC Bank National
Association

Facility Effective: October 25, 2022

Facility Expiration: October 24, 2025

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2030	\$15,590,000	Weekly	10/25/2022	59260XAD0	
11/1/2031	\$22,250,000	Weekly	10/25/2022	59260XAD0	
11/1/2033	\$3,565,000	Weekly	10/25/2022	59260XAD0	
11/1/2034	\$3,335,000	Weekly	10/25/2022	59260XAD0	
Total:	\$44,740,000				

Sub Series DTF 2008B-4

Par Outstanding \$38,270,000

Mode: Fixed

Mode Offering Date: August 13, 2013

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$14,265,000	5.000%	Non-Call	59259NX40	
11/15/2024	\$14,130,000	5.000%	11/15/2023	59259NX57	
11/15/2025	\$9,875,000	5.000%	11/15/2023	59259NX65	
Total:	\$38,270,000				

\$750,000,000 Dedicated Tax Fund Bonds - Build America Bonds, Series 2009C

Date of Issue: April 30, 2009

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2009C Build America Bonds

Par Outstanding \$750,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	\$250,000,000	7.336%	Make-Whole	59259NZH9	
11/15/2038	\$250,000,000	7.336%	Make-Whole	59259NZH9	
11/15/2039	\$250,000,000	7.336%	Make-Whole	59259NZH9	
Total:	\$750,000,000				

\$502,990,000 Dedicated Tax Fund Bonds, Series 2010A

Date of Issue: March 25, 2010

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Sub Series DTF 2010A-2 Build America Bonds**

Par Outstanding \$388,330,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$12,705,000	5.355%	Make-Whole	59259NZU0	
11/15/2024	\$13,385,000	5.455%	Make-Whole	59259NZV8	
11/15/2025	\$14,120,000	5.535%	Make-Whole	59259NZW6	
Total:	\$40,210,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	\$14,905,000	5.989%	Make-Whole	59259NZM8	
11/15/2027	\$15,795,000	5.989%	Make-Whole	59259NZM8	
11/15/2028	\$16,745,000	5.989%	Make-Whole	59259NZM8	
11/15/2029	\$17,750,000	5.989%	Make-Whole	59259NZM8	
11/15/2030	\$18,815,000	5.989%	Make-Whole	59259NZM8	
Total:	\$84,010,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	\$19,945,000	6.089%	Make-Whole	59259NZN6	
11/15/2032	\$21,160,000	6.089%	Make-Whole	59259NZN6	
11/15/2033	\$22,450,000	6.089%	Make-Whole	59259NZN6	
11/15/2034	\$23,820,000	6.089%	Make-Whole	59259NZN6	
11/15/2035	\$25,275,000	6.089%	Make-Whole	59259NZN6	
11/15/2036	\$26,815,000	6.089%	Make-Whole	59259NZN6	
11/15/2037	\$28,450,000	6.089%	Make-Whole	59259NZN6	
11/15/2038	\$30,185,000	6.089%	Make-Whole	59259NZN6	
11/15/2039	\$32,030,000	6.089%	Make-Whole	59259NZN6	
11/15/2040	\$33,980,000	6.089%	Make-Whole	59259NZN6	
Total:	\$264,110,000				

\$959,465,613 Dedicated Tax Fund Refunding Bonds, Series 2012A

Date of Issue: October 25, 2012

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Par Outstanding \$272,075,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	\$5,000,000	2.500%	11/15/2022	59259NR39	
11/15/2028	\$50,000,000	3.000%	11/15/2022	59259NR70	
Total:	\$55,000,000				

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2030	\$88,525,000	0.000%	Non-Call	59259NT29	
11/15/2032	\$128,550,000	0.000%	Non-Call	59259NS95	
Total:	\$217,075,000				

\$579,955,000 Dedicated Tax Fund Refunding Bonds, Series 2016A

Date of Issue: March 10, 2016

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Par Outstanding \$515,605,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$15,270,000	5.000%	Non-Call	59259N2C6	
11/15/2024	\$1,750,000	4.000%	Non-Call	59259N2D4	
11/15/2024	\$36,000,000	5.000%	Non-Call	59259N2R3	
11/15/2025	\$7,500,000	4.000%	Non-Call	59259N2E2	
11/15/2025	\$39,300,000	5.000%	Non-Call	59259N2S1	
11/15/2026	\$15,750,000	4.000%	Make-Whole	59259N2F9	
11/15/2026	\$19,160,000	5.000%	Make-Whole	59259N2T9	
11/15/2027	\$36,495,000	5.250%	11/15/2026*	59259N2G7	
11/15/2028	\$38,415,000	5.250%	11/15/2026*	59259N2H5	
11/15/2029	\$40,435,000	5.250%	11/15/2026*	59259N2J1	
11/15/2030	\$45,550,000	5.250%	11/15/2026*	59259N2K8	
11/15/2031	\$47,940,000	5.250%	11/15/2026*	59259N2L6	
11/15/2032	\$41,370,000	5.250%	11/15/2026*	59259N2U6	
11/15/2033	\$6,990,000	3.125%	11/15/2026*	59259N2M4	
11/15/2033	\$22,010,000	5.250%	11/15/2026*	59259N2V4	
11/15/2034	\$1,475,000	4.000%	11/15/2026*	59259N2N2	
11/15/2034	\$37,905,000	5.250%	11/15/2026*	59259N2W2	
11/15/2035	\$2,050,000	4.000%	11/15/2026*	59259N2P7	
11/15/2035	\$39,380,000	5.250%	11/15/2026*	59259N2X0	
11/15/2036	\$2,920,000	3.250%	11/15/2026*	59259N2Q5	
11/15/2036	\$17,940,000	5.250%	11/15/2026*	59259N2Y8	
Total:	\$515,605,000				

* Also Subject to Make-Whole Call

\$588,305,000 Dedicated Tax Fund Green Bonds, Series 2016B

Date of Issue: May 26, 2016

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Sub Series DTF 2016B-1**

Par Outstanding \$386,350,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$4,965,000	5.000%	Non-Call	59259N3W1	
11/15/2024	\$5,215,000	5.000%	Non-Call	59259N3X9	
11/15/2025	\$5,475,000	5.000%	Non-Call	59259N3Y7	
11/15/2026	\$5,745,000	5.000%	Non-Call	59259N3Z4	
11/15/2027	\$6,035,000	5.000%	11/15/2026	59259N4A8	
11/15/2028	\$6,335,000	5.000%	11/15/2026	59259N4B6	
11/15/2029	\$6,655,000	5.000%	11/15/2026	59259N4C4	
11/15/2030	\$6,985,000	5.000%	11/15/2026	59259N4D2	
11/15/2031	\$7,335,000	5.000%	11/15/2026	59259N4E0	
11/15/2032	\$7,700,000	5.000%	11/15/2026	59259N4F7	
11/15/2033	\$8,085,000	5.000%	11/15/2026	59259N4G5	
11/15/2034	\$8,490,000	5.000%	11/15/2026	59259N3H4	
11/15/2035	\$8,915,000	5.000%	11/15/2026	59259N3J0	
11/15/2036	\$198,415,000	5.000%	11/15/2026	59259N3K7	
Total:	\$286,350,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	\$3,025,000	5.000%	11/15/2026	59259N3L5	
11/15/2038	\$3,175,000	5.000%	11/15/2026	59259N3L5	
11/15/2039	\$3,335,000	5.000%	11/15/2026	59259N3L5	
11/15/2040	\$3,500,000	5.000%	11/15/2026	59259N3L5	
11/15/2041	\$3,675,000	5.000%	11/15/2026	59259N3L5	
11/15/2042	\$3,860,000	5.000%	11/15/2026	59259N3L5	
11/15/2043	\$4,055,000	5.000%	11/15/2026	59259N3L5	
11/15/2044	\$4,255,000	5.000%	11/15/2026	59259N3L5	
11/15/2045	\$4,470,000	5.000%	11/15/2026	59259N3L5	
11/15/2046	\$4,690,000	5.000%	11/15/2026	59259N3L5	
Total:	\$38,040,000				

\$588,305,000 Dedicated Tax Fund Green Bonds, Series 2016B

Date of Issue: May 26, 2016

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	\$4,925,000	5.000%	11/15/2026	59259N3M3	
11/15/2048	\$5,175,000	5.000%	11/15/2026	59259N3M3	
11/15/2049	\$5,430,000	5.000%	11/15/2026	59259N3M3	
11/15/2050	\$5,705,000	5.000%	11/15/2026	59259N3M3	
11/15/2051	\$5,990,000	5.000%	11/15/2026	59259N3M3	
Total:	\$27,225,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2052	\$6,285,000	5.000%	11/15/2026	59259N3N1	
11/15/2053	\$6,600,000	5.000%	11/15/2026	59259N3N1	
11/15/2054	\$6,930,000	5.000%	11/15/2026	59259N3N1	
11/15/2055	\$7,280,000	5.000%	11/15/2026	59259N3N1	
11/15/2056	\$7,640,000	5.000%	11/15/2026	59259N3N1	
Total:	\$34,735,000				

\$588,305,000 Dedicated Tax Fund Green Bonds, Series 2016B

Date of Issue: May 26, 2016

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Sub Series DTF 2016B-2

Par Outstanding \$174,890,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	\$14,170,000	5.000%	Non-Call	59259N4R1	
11/15/2027	\$14,875,000	5.000%	11/15/2026	59259N4S9	
11/15/2028	\$15,615,000	5.000%	11/15/2026	59259N4T7	
11/15/2029	\$16,400,000	5.000%	11/15/2026	59259N4U4	
11/15/2030	\$17,220,000	5.000%	11/15/2026	59259N4V2	
11/15/2032	\$7,955,000	5.000%	11/15/2026	59259N4H3	
11/15/2033	\$10,900,000	5.000%	11/15/2026	59259N4J9	
11/15/2034	\$11,445,000	5.000%	11/15/2026	59259N4K6	
11/15/2035	\$12,020,000	5.000%	11/15/2026	59259N4L4	
11/15/2036	\$12,615,000	5.000%	11/15/2026	59259N4M2	
11/15/2037	\$13,250,000	5.000%	11/15/2026	59259N4N0	
11/15/2038	\$8,865,000	4.000%	11/15/2026	59259N4P5	
11/15/2038	\$5,045,000	5.000%	11/15/2026	59259N4W0	
11/15/2039	\$7,220,000	3.000%	11/15/2026	59259N4Q3	
11/15/2039	\$7,295,000	5.000%	11/15/2026	59259N4X8	
Total:	\$174,890,000				

\$312,825,000 Dedicated Tax Fund Green Bonds, Series 2017A

Date of Issue: February 23, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Par Outstanding \$296,545,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$3,760,000	5.000%	Non-Call	59259N5Y5	
11/15/2024	\$3,950,000	5.000%	Non-Call	59259N5Z2	
11/15/2025	\$4,145,000	5.000%	Non-Call	59259N6A6	
11/15/2026	\$4,355,000	5.000%	Non-Call	59259N6B4	
11/15/2027	\$4,570,000	5.000%	05/15/2027	59259N6C2	
11/15/2028	\$4,800,000	5.000%	05/15/2027	59259N6D0	
11/15/2029	\$5,040,000	5.000%	05/15/2027	59259N6E8	
11/15/2030	\$5,290,000	3.000%	05/15/2027	59259N6F5	
11/15/2031	\$5,450,000	5.000%	05/15/2027	59259N6G3	
11/15/2032	\$5,725,000	5.000%	05/15/2027	59259N6H1	
11/15/2033	\$6,010,000	5.000%	05/15/2027	59259N6J7	
11/15/2034	\$7,750,000	3.500%	05/15/2027	59259N6K4	
11/15/2034	\$17,250,000	5.000%	05/15/2027	59259N6R9	
11/15/2035	\$15,000,000	4.000%	05/15/2027	59259N6T5	
11/15/2035	\$55,000,000	5.000%	05/15/2027	59259N6L2	
11/15/2036	\$9,355,000	5.000%	05/15/2027	59259N6M0	
11/15/2037	\$9,825,000	5.000%	05/15/2027	59259N6N8	
11/15/2038	\$10,315,000	5.000%	05/15/2027	59259N6U2	
Total:	\$177,590,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	\$1,480,000	4.000%	05/15/2027	59259N6P3	
11/15/2040	\$1,540,000	4.000%	05/15/2027	59259N6P3	
11/15/2041	\$1,600,000	4.000%	05/15/2027	59259N6P3	
11/15/2042	\$1,665,000	4.000%	05/15/2027	59259N6P3	
Total:	\$6,285,000				

\$312,825,000 Dedicated Tax Fund Green Bonds, Series 2017A

Date of Issue: February 23, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	\$9,350,000	5.000%	05/15/2027	59259N6S7	
11/15/2040	\$9,820,000	5.000%	05/15/2027	59259N6S7	
11/15/2041	\$10,310,000	5.000%	05/15/2027	59259N6S7	
11/15/2042	\$10,825,000	5.000%	05/15/2027	59259N6S7	
Total:	\$40,305,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	\$13,095,000	5.000%	05/15/2027	59259N6Q1	
11/15/2044	\$13,750,000	5.000%	05/15/2027	59259N6Q1	
11/15/2045	\$14,440,000	5.000%	05/15/2027	59259N6Q1	
11/15/2046	\$15,160,000	5.000%	05/15/2027	59259N6Q1	
11/15/2047	\$15,920,000	5.000%	05/15/2027	59259N6Q1	
Total:	\$72,365,000				

\$680,265,000 Dedicated Tax Fund Green Bonds, Series 2017B

Date of Issue: May 17, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Sub Series DTF 2017B-1**

Par Outstanding \$305,465,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$1,725,000	4.000%	Non-Call	59259N7R8	
11/15/2024	\$1,795,000	4.000%	Non-Call	59259N7S6	
11/15/2025	\$1,860,000	4.000%	Non-Call	59259N7T4	
11/15/2026	\$2,645,000	5.000%	Non-Call	59259N7U1	
11/15/2027	\$14,040,000	5.000%	Non-Call	59259N7V9	
11/15/2028	\$6,665,000	5.000%	11/15/2027	59259N7W7	
11/15/2029	\$12,160,000	5.000%	11/15/2027	59259N7X5	
11/15/2030	\$7,735,000	5.000%	11/15/2027	59259N7Y3	
11/15/2031	\$5,585,000	5.000%	11/15/2027	59259N7Z0	
11/15/2032	\$8,090,000	5.000%	11/15/2027	59259N8A4	
11/15/2033	\$6,870,000	5.000%	11/15/2027	59259N8B2	
11/15/2034	\$22,470,000	5.000%	11/15/2027	59259N8C0	
11/15/2035	\$33,940,000	5.000%	11/15/2027	59259N8D8	
11/15/2036	\$4,825,000	5.000%	11/15/2027	59259N8E6	
11/15/2037	\$5,060,000	5.000%	11/15/2027	59259N8F3	
11/15/2038	\$5,320,000	3.500%	11/15/2027	59259N8G1	
Total:	\$140,785,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	\$5,500,000	5.000%	11/15/2027	59259N8N6	
11/15/2040	\$5,775,000	5.000%	11/15/2027	59259N8N6	
11/15/2041	\$6,070,000	5.000%	11/15/2027	59259N8N6	
11/15/2042	\$6,370,000	5.000%	11/15/2027	59259N8N6	
Total:	\$23,715,000				

\$680,265,000 Dedicated Tax Fund Green Bonds, Series 2017B

Date of Issue: May 17, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	\$6,690,000	5.000%	11/15/2027	59259N8J5	
11/15/2044	\$7,020,000	5.000%	11/15/2027	59259N8J5	
11/15/2045	\$7,375,000	5.000%	11/15/2027	59259N8J5	
11/15/2046	\$7,745,000	5.000%	11/15/2027	59259N8J5	
11/15/2047	\$8,130,000	5.000%	11/15/2027	59259N8J5	
Total:	\$36,960,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2048	\$8,340,000	4.000%	11/15/2027	59259N8L0	
11/15/2049	\$8,685,000	4.000%	11/15/2027	59259N8L0	
11/15/2050	\$9,040,000	4.000%	11/15/2027	59259N8L0	
11/15/2051	\$9,415,000	4.000%	11/15/2027	59259N8L0	
11/15/2052	\$9,800,000	4.000%	11/15/2027	59259N8L0	
Total:	\$45,280,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2048	\$200,000	5.000%	11/15/2027	59259N8K2	
11/15/2049	\$200,000	5.000%	11/15/2027	59259N8K2	
11/15/2050	\$200,000	5.000%	11/15/2027	59259N8K2	
11/15/2051	\$200,000	5.000%	11/15/2027	59259N8K2	
11/15/2052	\$200,000	5.000%	11/15/2027	59259N8K2	
Total:	\$1,000,000				

\$680,265,000 Dedicated Tax Fund Green Bonds, Series 2017B

Date of Issue: May 17, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2053	\$10,395,000	5.250%	11/15/2027	59259N8M8	
11/15/2054	\$10,940,000	5.250%	11/15/2027	59259N8M8	
11/15/2055	\$11,515,000	5.250%	11/15/2027	59259N8M8	
11/15/2056	\$12,120,000	5.250%	11/15/2027	59259N8M8	
11/15/2057	\$12,755,000	5.250%	11/15/2027	59259N8M8	
Total:	\$57,725,000				

Sub Series DTF 2017B-2 Refunding Green Bonds

Par Outstanding \$367,085,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2023	\$17,815,000	5.000%	Non-Call	59259N6W8	
11/15/2024	\$18,650,000	5.000%	Non-Call	59259N6X6	
11/15/2025	\$19,635,000	5.000%	Non-Call	59259N6Y4	
11/15/2026	\$20,675,000	5.000%	Non-Call	59259N6Z1	
11/15/2027	\$21,655,000	5.000%	Non-Call	59259N7A5	
11/15/2028	\$19,720,000	5.000%	11/15/2027	59259N7B3	
11/15/2031	\$17,785,000	5.000%	11/15/2027	59259N7C1	
11/15/2032	\$18,675,000	4.000%	11/15/2027	59259N7D9	
11/15/2033	\$30,000,000	3.125%	11/15/2027	59259N7F4	
11/15/2033	\$50,000,000	4.000%	11/15/2027	59259N7H0	
11/15/2033	\$45,285,000	5.000%	11/15/2027	59259N7E7	
11/15/2033	\$40,000,000	5.250%	11/15/2027	59259N7G2	
11/15/2034	\$20,000,000	4.000%	11/15/2027	59259N7K3	
11/15/2034	\$27,190,000	5.000%	11/15/2027	59259N7J6	
Total:	\$367,085,000				

\$377,955,000 Dedicated Tax Fund Bonds, Series 2022A

Date of Issue: March 01, 2022

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Par Outstanding \$377,955,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2032	\$11,015,000	5.000%	05/15/2032	59260XAH1	
11/15/2033	\$11,565,000	5.000%	05/15/2032	59260XAJ7	
11/15/2034	\$12,140,000	5.000%	05/15/2032	59260XAK4	
11/15/2035	\$12,750,000	5.000%	05/15/2032	59260XAL2	
11/15/2036	\$13,385,000	5.000%	05/15/2032	59260XAM0	
11/15/2037	\$14,055,000	5.000%	05/15/2032	59260XAN8	
11/15/2038	\$14,760,000	4.000%	05/15/2032	59260XAP3	
11/15/2039	\$15,350,000	4.000%	05/15/2032	59260XAQ1	
11/15/2040	\$15,965,000	4.000%	05/15/2032	59260XAR9	
11/15/2041	\$16,600,000	4.000%	05/15/2032	59260XAS7	
11/15/2042	\$17,265,000	4.000%	05/15/2032	59260XAT5	
11/15/2043	\$17,955,000	4.000%	05/15/2032	59260XAU2	
11/15/2044	\$18,675,000	5.000%	05/15/2032	59260XAV0	
11/15/2045	\$19,610,000	5.000%	05/15/2032	59260XAW8	
11/15/2046	\$20,590,000	5.000%	05/15/2032	59260XAX6	
11/15/2047	\$21,620,000	5.000%	05/15/2032	59260XAY4	
11/15/2048	\$22,700,000	5.000%	05/15/2032	59260XAZ1	
11/15/2049	\$23,835,000	5.000%	05/15/2032	59260XBA5	
11/15/2050	\$25,025,000	4.000%	05/15/2032	59260XBB3	
11/15/2051	\$26,025,000	4.000%	05/15/2032	59260XBC1	
11/15/2052	\$27,070,000	4.000%	05/15/2032	59260XBD9	
Total:	\$377,955,000				

[THIS PAGE INTENTIONALLY LEFT BLANK]

 To Church Av 

IN CASE OF FIRE
USE STAIRWAY
FOR EXIT

DO NOT USE
ELEVATOR

TO COURT
SQUARE


Please let people
with disabilities
and seniors
board first.

www.ada.gov

Payroll Mobility Tax Obligations

ADA Elevators: Court Square G Line Station

\$2,907,280,000 MTA Payroll Mobility Tax Bond Anticipation Notes, Series 2020A

Date of Issue: December 17, 2020

Underlying Ratings: NAF/NAF/AA+/AA+
(M/S&P/F/K)

Par Outstanding \$2,907,280,000

Short Term Ratings: NAF/NAF/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
12/15/2023	\$2,907,280,000	1.330%	12/17/2020	59261CAA1	
Total:	\$2,907,280,000				

\$1,238,210,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021A

Date of Issue: May 05, 2021

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)**Sub Series PMT 2021A-1**

Par Outstanding \$633,535,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2045	\$44,300,000	4.000%	05/15/2031	89602HAA5	
5/15/2046	\$86,710,000	4.000%	05/15/2031	89602HAA5	
Total:	\$131,010,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2047	\$90,710,000	5.000%	05/15/2031	89602HAB3	
5/15/2048	\$95,365,000	5.000%	05/15/2031	89602HAB3	
5/15/2049	\$100,255,000	5.000%	05/15/2031	89602HAB3	
5/15/2050	\$105,395,000	5.000%	05/15/2031	89602HAB3	
5/15/2051	\$110,800,000	5.000%	05/15/2031	89602HAB3	
Total:	\$502,525,000				

Sub Series PMT 2021A-2 Rfndg Bonds (24 Put)

Par Outstanding \$118,740,000

Mode: PUT

Mode Offering Date: May 05, 2021

Next Tender Date: May 15, 2024

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2041	\$25,535,000	2.000%	Non-Call	89602HAC1	
5/15/2042	\$26,055,000	2.000%	Non-Call	89602HAC1	
5/15/2043	\$26,580,000	2.000%	Non-Call	89602HAC1	
5/15/2044	\$27,120,000	2.000%	Non-Call	89602HAC1	
5/15/2045	\$13,450,000	2.000%	Non-Call	89602HAC1	
Total:	\$118,740,000				

\$1,238,210,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021A

Date of Issue: May 05, 2021

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)

Sub Series PMT 2021A-2 Rfndg Bonds (26 Put)

Par Outstanding \$118,745,000

Mode: PUT Mode Offering Date: May 05, 2021 Next Tender Date: May 15, 2026

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2041	\$25,655,000	2.000%	Non-Call	89602HAD9	
5/15/2042	\$26,175,000	2.000%	Non-Call	89602HAD9	
5/15/2043	\$26,700,000	2.000%	Non-Call	89602HAD9	
5/15/2044	\$27,240,000	2.000%	Non-Call	89602HAD9	
5/15/2045	\$12,975,000	2.000%	Non-Call	89602HAD9	
Total:	\$118,745,000				

Sub Series PMT 2021A-2 Rfndg Bonds (28 Put)

Par Outstanding \$118,740,000

Mode: PUT Mode Offering Date: May 05, 2021 Next Tender Date: May 15, 2028

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2041	\$25,655,000	2.000%	Non-Call	89602HAE7	
5/15/2042	\$26,170,000	2.000%	Non-Call	89602HAE7	
5/15/2043	\$26,705,000	2.000%	Non-Call	89602HAE7	
5/15/2044	\$27,240,000	2.000%	Non-Call	89602HAE7	
5/15/2045	\$12,970,000	2.000%	Non-Call	89602HAE7	
Total:	\$118,740,000				

\$1,238,210,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021A

Date of Issue: May 05, 2021

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)

Sub Series PMT 2021A-3 Taxable Refunding Bonds

Par Outstanding \$248,450,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2033	\$31,955,000	2.261%	5/15/2031*	89602HAF4	
5/15/2034	\$32,725,000	2.411%	5/15/2031*	89602HAG2	
5/15/2035	\$33,545,000	2.511%	5/15/2031*	89602HAH0	
5/15/2036	\$34,420,000	2.591%	5/15/2031*	89602HAJ6	
5/15/2037	\$35,360,000	2.691%	5/15/2031*	89602HAK3	
5/15/2040	\$80,445,000	2.917%	5/15/2031*	89602HAL1	
Total:	\$248,450,000				

* Also Subject to Make-Whole Call

\$369,195,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021B

Date of Issue: August 31, 2021

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)**Sub Series PMT 2021B-1**

Par Outstanding \$241,580,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2036	\$14,735,000	5.000%	05/15/2031	89602HAM9	
5/15/2037	\$8,900,000	5.000%	05/15/2031	89602HAN7	
5/15/2038	\$7,680,000	5.000%	05/15/2031	89602HAP2	
5/15/2041	\$1,700,000	5.000%	05/15/2031	89602HAQ0	
5/15/2042	\$4,250,000	5.000%	05/15/2031	89602HAR8	
Total:	\$37,265,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2043	\$10,400,000	5.000%	05/15/2031	89602HAS6	
5/15/2044	\$10,900,000	5.000%	05/15/2031	89602HAS6	
5/15/2045	\$11,500,000	5.000%	05/15/2031	89602HAS6	
5/15/2046	\$11,890,000	5.000%	05/15/2031	89602HAS6	
Total:	\$44,690,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2052	\$11,040,000	4.000%	05/15/2031	89602HAT4	
5/15/2053	\$11,545,000	4.000%	05/15/2031	89602HAT4	
5/15/2054	\$12,075,000	4.000%	05/15/2031	89602HAT4	
5/15/2055	\$12,630,000	4.000%	05/15/2031	89602HAT4	
5/15/2056	\$13,210,000	4.000%	05/15/2031	89602HAT4	
Total:	\$60,500,000				

\$369,195,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021B

Date of Issue: August 31, 2021

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2051	\$17,875,000	5.000%	05/15/2028	89602HAU1	
5/15/2052	\$14,875,000	5.000%	05/15/2028	89602HAU1	
5/15/2053	\$15,530,000	5.000%	05/15/2028	89602HAU1	
5/15/2054	\$16,220,000	5.000%	05/15/2028	89602HAU1	
5/15/2055	\$16,935,000	5.000%	05/15/2028	89602HAU1	
5/15/2056	\$17,690,000	5.000%	05/15/2028	89602HAU1	
Total:	\$99,125,000				

Sub Series PMT 2021B-2

Par Outstanding \$127,615,000

Mode: PUT

Mode Offering Date: August 31, 2021

Next Tender Date: May 15, 2026

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2039	\$11,315,000	5.000%	Non-Call	89602HAV9	
5/15/2040	\$11,845,000	5.000%	Non-Call	89602HAV9	
5/15/2041	\$10,640,000	5.000%	Non-Call	89602HAV9	
5/15/2042	\$8,920,000	5.000%	Non-Call	89602HAV9	
5/15/2043	\$3,375,000	5.000%	Non-Call	89602HAV9	
5/15/2044	\$3,530,000	5.000%	Non-Call	89602HAV9	
5/15/2045	\$3,625,000	5.000%	Non-Call	89602HAV9	
5/15/2046	\$3,960,000	5.000%	Non-Call	89602HAV9	
5/15/2047	\$16,545,000	5.000%	Non-Call	89602HAV9	
5/15/2048	\$17,325,000	5.000%	Non-Call	89602HAV9	
5/15/2049	\$17,910,000	5.000%	Non-Call	89602HAV9	
5/15/2050	\$18,625,000	5.000%	Non-Call	89602HAV9	
Total:	\$127,615,000				

\$853,628,707 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021C

Date of Issue: September 30, 2021

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)**Sub Series PMT 2021C-1a**

Par Outstanding \$316,680,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2023	\$16,360,000	5.000%	Non-Call	89602HAW7	
5/15/2025	\$5,000,000	5.000%	Non-Call	89602HAX5	
5/15/2037	\$17,500,000	5.000%	11/15/2031	89602HAY3	
5/15/2038	\$18,400,000	5.000%	11/15/2031	89602HAZ0	
5/15/2039	\$19,345,000	5.000%	11/15/2031	89602HBA4	
5/15/2040	\$20,335,000	5.000%	11/15/2031	89602HBB2	
5/15/2041	\$21,375,000	5.000%	11/15/2031	89602HBC0	
5/15/2042	\$22,360,000	4.000%	11/15/2031	89602HBD8	
Total:	\$140,675,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2043	\$23,270,000	4.000%	11/15/2031	89602HBE6	
5/15/2044	\$24,220,000	4.000%	11/15/2031	89602HBE6	
5/15/2045	\$25,210,000	4.000%	11/15/2031	89602HBE6	
5/15/2046	\$26,240,000	4.000%	11/15/2031	89602HBE6	
Total:	\$98,940,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2047	\$13,880,000	5.000%	11/15/2031	89602HBF3	
5/15/2048	\$14,605,000	5.000%	11/15/2031	89602HBF3	
5/15/2049	\$15,370,000	5.000%	11/15/2031	89602HBF3	
5/15/2050	\$16,180,000	5.000%	11/15/2031	89602HBF3	
5/15/2051	\$17,030,000	5.000%	11/15/2031	89602HBF3	
Total:	\$77,065,000				

\$853,628,707 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021C

Date of Issue: September 30, 2021

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)

Sub Series PMT 2021C-1b

Par Outstanding \$75,000,000

Mode: PUT

Mode Offering Date: September 30, 2021

Next Tender Date: May 15, 2026

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2047	\$13,570,000	5.000%	Non-Call	89602HBG1	
5/15/2048	\$14,250,000	5.000%	Non-Call	89602HBG1	
5/15/2049	\$14,965,000	5.000%	Non-Call	89602HBG1	
5/15/2050	\$15,715,000	5.000%	Non-Call	89602HBG1	
5/15/2051	\$16,500,000	5.000%	Non-Call	89602HBG1	
Total:	\$75,000,000				

\$853,628,707 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021C

Date of Issue: September 30, 2021

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)**Sub Series PMT 2021C-2 Refunding Bonds**

Par Outstanding \$171,870,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2023	\$10,370,000	5.000%	Non-Call	89602HBJ5	
5/15/2024	\$1,285,000	5.000%	Non-Call	89602HBK2	
5/15/2025	\$10,965,000	5.000%	Non-Call	89602HBL0	
5/15/2026	\$11,530,000	5.000%	Non-Call	89602HBM8	
5/15/2027	\$12,120,000	5.000%	Non-Call	89602HBN6	
5/15/2028	\$12,700,000	5.000%	Non-Call	89602HBP1	
5/15/2031	\$5,555,000	5.000%	Non-Call	89602HBQ9	
5/15/2032	\$33,905,000	3.000%	11/15/2031	89602HBR7	
5/15/2033	\$20,625,000	3.000%	11/15/2031	89602HBS5	
5/15/2034	\$15,090,000	4.000%	11/15/2031	89602HBU0	
5/15/2035	\$18,970,000	4.000%	11/15/2031	89602HBV8	
5/15/2036	\$4,050,000	4.000%	11/15/2031	89602HBW6	
Total:	\$157,165,000				

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
5/15/2033	\$14,705,000	0.000%	11/15/2031	89602HBT3	
Total:	\$14,705,000				

\$853,628,707 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021C

Date of Issue: September 30, 2021

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)**Sub Series PMT 2021C-3**

Par Outstanding \$284,675,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2047	\$14,260,000	2.500%	11/15/2031	89602HBX4	
5/15/2048	\$14,620,000	2.500%	11/15/2031	89602HBX4	
5/15/2049	\$14,990,000	2.500%	11/15/2031	89602HBX4	
5/15/2050	\$15,370,000	2.500%	11/15/2031	89602HBX4	
5/15/2051	\$15,760,000	2.500%	11/15/2031	89602HBX4	
Total:	\$75,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2047	\$27,225,000	3.000%	11/15/2031	89602HBZ9	
5/15/2048	\$28,055,000	3.000%	11/15/2031	89602HBZ9	
5/15/2049	\$28,910,000	3.000%	11/15/2031	89602HBZ9	
5/15/2050	\$29,790,000	3.000%	11/15/2031	89602HBZ9	
5/15/2051	\$30,695,000	3.000%	11/15/2031	89602HBZ9	
Total:	\$144,675,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2047	\$11,980,000	4.000%	11/15/2031	89602HBY2	
5/15/2048	\$12,470,000	4.000%	11/15/2031	89602HBY2	
5/15/2049	\$12,980,000	4.000%	11/15/2031	89602HBY2	
5/15/2050	\$13,510,000	4.000%	11/15/2031	89602HBY2	
5/15/2051	\$14,060,000	4.000%	11/15/2031	89602HBY2	
Total:	\$65,000,000				

\$592,680,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2022A

Date of Issue: February 10, 2022

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)

Par Outstanding \$592,680,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2040	\$22,990,000	4.000%	05/15/2032	89602HCA3	
5/15/2041	\$23,930,000	4.000%	05/15/2032	89602HCB1	
5/15/2042	\$24,905,000	4.000%	05/15/2032	89602HCC9	
5/15/2043	\$26,055,000	5.000%	05/15/2032	89602HCD7	
5/15/2044	\$27,390,000	5.000%	05/15/2032	89602HCE5	
5/15/2052	\$135,000,000	5.000%	Non-Call	89602HCH8	
Total:	\$260,270,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2045	\$28,795,000	5.000%	05/15/2032	89602HCF2	
5/15/2046	\$30,270,000	5.000%	05/15/2032	89602HCF2	
5/15/2047	\$31,825,000	5.000%	05/15/2032	89602HCF2	
Total:	\$90,890,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2048	\$33,285,000	4.000%	05/15/2032	89602HCG0	
5/15/2049	\$34,645,000	4.000%	05/15/2032	89602HCG0	
5/15/2050	\$36,060,000	4.000%	05/15/2032	89602HCG0	
5/15/2051	\$37,530,000	4.000%	05/15/2032	89602HCG0	
Total:	\$141,520,000				

\$592,680,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2022A

Date of Issue: February 10, 2022

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2053	\$18,100,000	5.000%	05/15/2032	89602HCJ4	
5/15/2054	\$19,000,000	5.000%	05/15/2032	89602HCJ4	
5/15/2055	\$19,950,000	5.000%	05/15/2032	89602HCJ4	
5/15/2056	\$20,950,000	5.000%	05/15/2032	89602HCJ4	
5/15/2057	\$22,000,000	5.000%	05/15/2032	89602HCJ4	
Total:	\$100,000,000				

\$951,370,000 TBTA Payroll Mobility Tax Bond Anticipation Notes, Series 2022A

Date of Issue: September 01, 2022

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)

Par Outstanding \$951,370,000

Short Term Ratings: NAF/SP-1+/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
8/15/2024	\$951,370,000	5.000%	Non-Call	89602HDT1	
Total:	\$951,370,000				

\$1,000,015,000 TBTA Payroll Mobility Tax Senior Lien Refunding Bonds, Series 2022B

Date of Issue: August 18, 2022

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)

Par Outstanding \$1,000,015,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2023	\$4,895,000	5.000%	Non-Call	89602HCL9	
5/15/2024	\$5,135,000	5.000%	Non-Call	89602HCM7	
5/15/2025	\$5,400,000	5.000%	Non-Call	89602HCN5	
5/15/2026	\$27,425,000	4.000%	Non-Call	89602HCQ8	
5/15/2026	\$132,575,000	5.000%	Non-Call	89602HCP0	
5/15/2027	\$28,925,000	4.000%	Non-Call	89602HCR6	
5/15/2027	\$91,665,000	5.000%	Non-Call	89602HCS4	
5/15/2028	\$160,000,000	5.000%	Non-Call	89602HCT2	
5/15/2029	\$160,000,000	5.000%	Non-Call	89602HCU9	
5/15/2030	\$160,000,000	5.000%	Non-Call	89602HCV7	
5/15/2031	\$105,845,000	5.000%	Non-Call	89602HCW5	
5/15/2032	\$45,195,000	5.000%	Non-Call	89602HCX3	
5/15/2033	\$5,700,000	5.000%	05/15/2032	89602HCY1	
5/15/2034	\$8,090,000	5.000%	05/15/2032	89602HCZ8	
5/15/2035	\$8,510,000	5.000%	05/15/2032	89602HDA2	
5/15/2036	\$8,945,000	5.000%	05/15/2032	89602HDB0	
5/15/2038	\$9,740,000	5.000%	05/15/2032	89602HDC8	
5/15/2039	\$10,240,000	5.000%	05/15/2032	89602HDD6	
5/15/2040	\$8,085,000	5.000%	05/15/2032	89602HDE4	
5/15/2041	\$8,495,000	5.000%	05/15/2032	89602HDF1	
5/15/2042	\$5,150,000	5.000%	05/15/2032	89602HDG9	
Total:	\$1,000,015,000				

\$766,540,000 TBTA Payroll Mobility Tax Bond Anticipation Notes, Series 2022B

Date of Issue: December 15, 2022

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)

Par Outstanding \$766,540,000

Short Term Ratings: NAF/SP-1+/F1+/K1+
(M/S&P/F/K)

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
12/16/2024	\$766,540,000	5.000%	Non-Call	89602HEZ6	
Total:	\$766,540,000				

\$927,950,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2022C

Date of Issue: May 12, 2022

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)

Par Outstanding \$927,950,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2040	\$63,330,000	5.000%	05/15/2032	89602HDH7	
5/15/2041	\$57,020,000	5.250%	05/15/2032	89602HDJ3	
5/15/2042	\$62,620,000	5.000%	05/15/2032	89602HDK0	
5/15/2043	\$15,570,000	4.000%	05/15/2032	89602HDL8	
5/15/2043	\$37,650,000	5.000%	05/15/2032	89602HDM6	
5/15/2044	\$40,955,000	5.000%	05/15/2032	89602HDN4	
Total:	\$277,145,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2045	\$58,510,000	5.000%	05/15/2032	89602HDP9	
5/15/2046	\$61,510,000	5.000%	05/15/2032	89602HDP9	
5/15/2047	\$64,665,000	5.000%	05/15/2032	89602HDP9	
Total:	\$184,685,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2048	\$22,060,000	4.125%	05/15/2032	89602HDQ7	
5/15/2049	\$22,990,000	4.125%	05/15/2032	89602HDQ7	
5/15/2050	\$23,960,000	4.125%	05/15/2032	89602HDQ7	
5/15/2051	\$24,965,000	4.125%	05/15/2032	89602HDQ7	
5/15/2052	\$26,020,000	4.125%	05/15/2032	89602HDQ7	
Total:	\$119,995,000				

\$927,950,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2022C

Date of Issue: May 12, 2022

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2048	\$53,870,000	5.250%	05/15/2032	89602HDR5	
5/15/2049	\$56,775,000	5.250%	05/15/2032	89602HDR5	
5/15/2050	\$59,835,000	5.250%	05/15/2032	89602HDR5	
5/15/2051	\$63,060,000	5.250%	05/15/2032	89602HDR5	
5/15/2052	\$66,460,000	5.250%	05/15/2032	89602HDR5	
Total:	\$300,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2053	\$8,280,000	5.250%	05/15/2032	89602HDS3	
5/15/2054	\$8,730,000	5.250%	05/15/2032	89602HDS3	
5/15/2055	\$9,200,000	5.250%	05/15/2032	89602HDS3	
5/15/2056	\$9,695,000	5.250%	05/15/2032	89602HDS3	
5/15/2057	\$10,220,000	5.250%	05/15/2032	89602HDS3	
Total:	\$46,125,000				

\$748,682,066 TBTA Payroll Mobility Tax Senior Lien Green Bonds, Series 2022D

Date of Issue: September 15, 2022

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)

Sub Series PMT 2022D-1a Refunding Bonds

Par Outstanding \$230,745,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	\$2,505,000	5.000%	Non-Call	89602HDU8	
11/15/2027	\$1,065,000	5.000%	Non-Call	89602HDX6	
11/15/2028	\$43,570,000	5.000%	Non-Call	89602HDW4	
11/15/2029	\$10,000,000	4.000%	Non-Call	89602HDY0	
11/15/2029	\$19,370,000	5.000%	Non-Call	89602HDX2	
11/15/2030	\$10,225,000	4.000%	Non-Call	89602HDZ7	
11/15/2031	\$3,855,000	4.000%	Non-Call	89602HEB9	
11/15/2031	\$6,800,000	5.000%	Non-Call	89602HEA1	
11/15/2032	\$7,750,000	5.000%	Non-Call	89602HEC7	
11/15/2033	\$1,785,000	5.000%	11/15/2032	89602HED5	
11/15/2034	\$1,395,000	5.000%	11/15/2032	89602HEE3	
11/15/2037	\$25,235,000	5.000%	11/15/2032	89602HEF0	
11/15/2038	\$33,940,000	5.000%	11/15/2032	89602HEG8	
11/15/2039	\$61,330,000	5.000%	11/15/2032	89602HEH6	
11/15/2040	\$615,000	4.000%	11/15/2032	89602HEJ2	
11/15/2041	\$640,000	4.000%	11/15/2032	89602HEK9	
11/15/2042	\$665,000	4.000%	11/15/2032	89602HEL7	
Total:	\$230,745,000				

Sub Series PMT 2022D-1b Refunding Bonds

Par Outstanding \$37,210,000

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2030	\$3,370,000	0.000%	Make-Whole	89602HER4	
11/15/2035	\$1,465,000	0.000%	Make-Whole	89602HES2	
11/15/2036	\$25,235,000	0.000%	Make-Whole	89602HETO	
11/15/2039	\$7,140,000	0.000%	Make-Whole	89602HEU7	
Total:	\$37,210,000				

\$748,682,066 TBTA Payroll Mobility Tax Senior Lien Green Bonds, Series 2022D

Date of Issue: September 15, 2022

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)

Sub Series PMT 2022D-2

Par Outstanding \$497,735,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2043	\$24,275,000	5.250%	11/15/2032	89602HEN3	
5/15/2044	\$26,275,000	5.250%	11/15/2032	89602HEN3	
5/15/2045	\$28,385,000	5.250%	11/15/2032	89602HEN3	
5/15/2046	\$30,610,000	5.250%	11/15/2032	89602HEN3	
5/15/2047	\$32,950,000	5.250%	11/15/2032	89602HEN3	
Total:	\$142,495,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2043	\$15,000,000	4.500%	11/15/2032	89602HEM5	
5/15/2044	\$15,000,000	4.500%	11/15/2032	89602HEM5	
5/15/2045	\$15,000,000	4.500%	11/15/2032	89602HEM5	
5/15/2046	\$15,000,000	4.500%	11/15/2032	89602HEM5	
5/15/2047	\$15,000,000	4.500%	11/15/2032	89602HEM5	
Total:	\$75,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2048	\$30,455,000	5.500%	11/15/2032	89602HEQ6	
5/15/2049	\$33,090,000	5.500%	11/15/2032	89602HEQ6	
5/15/2050	\$35,885,000	5.500%	11/15/2032	89602HEQ6	
5/15/2051	\$38,845,000	5.500%	11/15/2032	89602HEQ6	
5/15/2052	\$41,965,000	5.500%	11/15/2032	89602HEQ6	
Total:	\$180,240,000				

\$748,682,066 TBTA Payroll Mobility Tax Senior Lien Green Bonds, Series 2022D

Date of Issue: September 15, 2022

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2048	\$20,000,000	4.500%	11/15/2032	89602HEP8	
5/15/2049	\$20,000,000	4.500%	11/15/2032	89602HEP8	
5/15/2050	\$20,000,000	4.500%	11/15/2032	89602HEP8	
5/15/2051	\$20,000,000	4.500%	11/15/2032	89602HEP8	
5/15/2052	\$20,000,000	4.500%	11/15/2032	89602HEP8	
Total:	\$100,000,000				

\$700,200,000 TBTA Payroll Mobility Tax Senior Lien Green Bonds, Series 2022E

Date of Issue: November 01, 2022

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)

Sub Series PMT 2022E-1

Balloon Amount: \$188,630,000

Balloon Maturity: November 15, 2027

Expected Final Maturity Date

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2053	\$34,135,000	5.000%	08/15/2027	89602HEV5	
11/15/2054	\$35,845,000	5.000%	08/15/2027	89602HEV5	
11/15/2055	\$37,635,000	5.000%	08/15/2027	89602HEV5	
11/15/2056	\$39,520,000	5.000%	08/15/2027	89602HEV5	
11/15/2057	\$41,495,000	5.000%	08/15/2027	89602HEV5	
Total:	\$188,630,000				

Sub Series PMT 2022E-2a Refunding Bonds

Balloon Amount: \$99,560,000

Balloon Maturity: April 01, 2026

Expected Final Maturity Date

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	\$28,320,000	67% of SOFR + 1.050%	10/01/2025	89602HEW3	
11/15/2038	\$29,060,000	67% of SOFR + 1.050%	10/01/2025	89602HEW3	
11/15/2040	\$20,675,000	67% of SOFR + 1.050%	10/01/2025	89602HEW3	
11/15/2041	\$21,505,000	67% of SOFR + 1.050%	10/01/2025	89602HEW3	
Total:	\$99,560,000				

\$700,200,000 TBTA Payroll Mobility Tax Senior Lien Green Bonds, Series 2022E

Date of Issue: November 01, 2022

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)

Sub Series PMT 2022E-2b Rfndg Bonds (27 balloon mat)

Balloon Amount: \$111,690,000

Balloon Maturity: November 15, 2027

Expected Final Maturity Date

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	\$5,690,000	5.000%	08/15/2027	89602HEX1	
11/15/2036	\$10,290,000	5.000%	08/15/2027	89602HEX1	
11/15/2037	\$9,600,000	5.000%	08/15/2027	89602HEX1	
11/15/2038	\$13,140,000	5.000%	08/15/2027	89602HEX1	
11/15/2040	\$17,980,000	5.000%	08/15/2027	89602HEX1	
11/15/2041	\$19,250,000	5.000%	08/15/2027	89602HEX1	
11/15/2042	\$20,410,000	5.000%	08/15/2027	89602HEX1	
11/15/2043	\$15,330,000	5.000%	08/15/2027	89602HEX1	
Total:	\$111,690,000				

Sub Series PMT 2022E-2b Rfndg Bonds (32 balloon mat)

Balloon Amount: \$300,320,000

Balloon Maturity: November 15, 2032

Expected Final Maturity Date

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	\$15,290,000	5.000%	05/15/2032	89602HEY9	
11/15/2036	\$27,675,000	5.000%	05/15/2032	89602HEY9	
11/15/2037	\$25,810,000	5.000%	05/15/2032	89602HEY9	
11/15/2038	\$35,345,000	5.000%	05/15/2032	89602HEY9	
11/15/2040	\$48,360,000	5.000%	05/15/2032	89602HEY9	
11/15/2041	\$51,760,000	5.000%	05/15/2032	89602HEY9	
11/15/2042	\$54,875,000	5.000%	05/15/2032	89602HEY9	
11/15/2043	\$41,205,000	5.000%	05/15/2032	89602HEY9	
Total:	\$300,320,000				

\$764,950,000 TBTA Payroll Mobility Tax Senior Lien Refunding Green Bonds, Series 2023A

Date of Issue: January 12, 2023

Underlying Ratings: NAF/AA+/AA+/AA+
(M/S&P/F/K)

Par Outstanding \$764,950,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2024	\$192,080,000	5.000%	Non-Call	89602HFB8	
5/15/2025	\$10,060,000	5.000%	Non-Call	89602HFC6	
11/15/2025	\$59,840,000	5.000%	Non-Call	89602HFD4	
11/15/2026	\$73,780,000	5.000%	Non-Call	89602HFE2	
11/15/2027	\$77,470,000	5.000%	Non-Call	89602HFF9	
11/15/2028	\$33,245,000	5.000%	Non-Call	89602HFG7	
11/15/2029	\$84,300,000	5.000%	Non-Call	89602HFH5	
11/15/2031	\$37,395,000	4.000%	Non-Call	89602HFJ1	
11/15/2031	\$51,125,000	5.000%	Non-Call	89602HFK8	
11/15/2033	\$27,745,000	4.000%	05/15/2033	89602HFM4	
11/15/2033	\$17,650,000	5.000%	05/15/2033	89602HFL6	
11/15/2034	\$3,780,000	4.000%	05/15/2033	89602HFP7	
11/15/2034	\$41,085,000	5.000%	05/15/2033	89602HFN2	
11/15/2035	\$41,060,000	4.000%	05/15/2033	89602HFQ5	
11/15/2037	\$14,335,000	4.000%	05/15/2033	89602HFR3	
Total:	\$764,950,000				

[THIS PAGE INTENTIONALLY LEFT BLANK]



**Sales Tax Revenue Bonds
(TBTA Capital Lockbox - City Sales Tax)**

ADA Elevators: Dyckman Street, 1 Line Station

\$700,000,000 TBTA Sales Tax Revenue Bonds (TBTA Capital Lockbox - City Sales Tax), Series 2022A

Date of Issue: July 20, 2022

Underlying Ratings: NAF/AA+/AAA/NAF
(M/S&P/F/K)

Par Outstanding \$700,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2025	\$2,015,000	5.000%	Non-Call	896035AA0	
5/15/2026	\$2,455,000	5.000%	Non-Call	896035AB8	
5/15/2027	\$2,925,000	5.000%	Non-Call	896035AC6	
5/15/2028	\$3,420,000	5.000%	Non-Call	896035AD4	
5/15/2029	\$3,945,000	5.000%	Non-Call	896035AE2	
5/15/2030	\$4,495,000	5.000%	Non-Call	896035AF9	
5/15/2031	\$5,080,000	5.000%	Non-Call	896035AG7	
5/15/2032	\$5,695,000	5.000%	Non-Call	896035AH5	
5/15/2033	\$6,350,000	5.000%	11/15/2032	896035AJ1	
5/15/2034	\$7,035,000	5.000%	11/15/2032	896035AK8	
5/15/2035	\$7,760,000	5.000%	11/15/2032	896035AL6	
5/15/2036	\$8,525,000	5.000%	11/15/2032	896035AM4	
5/15/2037	\$9,335,000	5.000%	11/15/2032	896035AN2	
5/15/2038	\$10,185,000	5.000%	11/15/2032	896035AP7	
5/15/2039	\$11,085,000	5.000%	11/15/2032	896035AQ5	
5/15/2040	\$12,030,000	5.000%	11/15/2032	896035AR3	
5/15/2041	\$13,030,000	5.000%	11/15/2032	896035AS1	
5/15/2042	\$14,085,000	5.000%	11/15/2032	896035AT9	
5/15/2043	\$4,100,000	5.000%	11/15/2032	896035AU6	
5/15/2044	\$16,360,000	5.000%	11/15/2032	896035AV4	
5/15/2045	\$1,730,000	3.750%	11/15/2032	896035AX0	
5/15/2045	\$8,000,000	5.000%	11/15/2032	896035AW2	
5/15/2046	\$7,720,000	4.000%	11/15/2032	896035AY8	
5/15/2046	\$7,000,000	5.000%	11/15/2032	896035AZ5	
5/15/2047	\$850,000	4.000%	11/15/2032	896035BB7	
5/15/2047	\$18,985,000	5.000%	11/15/2032	896035BA9	
Total:	\$194,195,000				

\$700,000,000 TBTA Sales Tax Revenue Bonds (TBTA Capital Lockbox - City Sales Tax), Series 2022A

Date of Issue: July 20, 2022

Underlying Ratings: NAF/AA+/AAA/NAF
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2048	\$7,095,000	4.000%	11/15/2032	896035BC5	
5/15/2049	\$7,590,000	4.000%	11/15/2032	896035BC5	
5/15/2050	\$8,095,000	4.000%	11/15/2032	896035BC5	
5/15/2051	\$8,630,000	4.000%	11/15/2032	896035BC5	
5/15/2052	\$9,190,000	4.000%	11/15/2032	896035BC5	
Total:	\$40,600,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2048	\$21,315,000	5.250%	11/15/2032	896035BD3	
5/15/2049	\$22,755,000	5.250%	11/15/2032	896035BD3	
5/15/2050	\$24,285,000	5.250%	11/15/2032	896035BD3	
5/15/2051	\$25,895,000	5.250%	11/15/2032	896035BD3	
5/15/2052	\$27,585,000	5.250%	11/15/2032	896035BD3	
Total:	\$121,835,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2053	\$20,735,000	4.000%	11/15/2032	896035BF8	
5/15/2054	\$21,580,000	4.000%	11/15/2032	896035BF8	
5/15/2055	\$22,870,000	4.000%	11/15/2032	896035BF8	
5/15/2056	\$24,210,000	4.000%	11/15/2032	896035BF8	
5/15/2057	\$25,630,000	4.000%	11/15/2032	896035BF8	
Total:	\$115,025,000				

\$700,000,000 TBTA Sales Tax Revenue Bonds (TBTA Capital Lockbox - City Sales Tax), Series 2022A

Date of Issue: July 20, 2022

Underlying Ratings: NAF/AA+/AAA/NAF
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2053	\$18,410,000	5.250%	11/15/2032	896035BE1	
5/15/2054	\$19,920,000	5.250%	11/15/2032	896035BE1	
5/15/2055	\$21,105,000	5.250%	11/15/2032	896035BE1	
5/15/2056	\$22,355,000	5.250%	11/15/2032	896035BE1	
5/15/2057	\$23,655,000	5.250%	11/15/2032	896035BE1	
Total:	\$105,445,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2058	\$21,595,000	5.250%	11/15/2032	896035BG6	
5/15/2059	\$23,005,000	5.250%	11/15/2032	896035BG6	
5/15/2060	\$24,500,000	5.250%	11/15/2032	896035BG6	
5/15/2061	\$26,070,000	5.250%	11/15/2032	896035BG6	
5/15/2062	\$27,730,000	5.250%	11/15/2032	896035BG6	
Total:	\$122,900,000				

\$1,253,750,000 TBTA Sales Tax Revenue Bonds (TBTA Capital Lockbox - City Sales Tax), Series 2023A

Date of Issue: March 14, 2023

Underlying Ratings: NAF/AA+/AAA/NAF
(M/S&P/F/K)

Par Outstanding \$1,253,750,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2030	\$6,410,000	5.000%	05/15/2033	896035BH4	
5/15/2031	\$7,170,000	5.000%	05/15/2033	896035BJ0	
5/15/2032	\$7,975,000	5.000%	05/15/2033	896035BK7	
5/15/2033	\$8,825,000	5.000%	05/15/2033	896035BL5	
5/15/2034	\$9,720,000	5.000%	05/15/2033	896035BM3	
5/15/2035	\$10,665,000	5.000%	05/15/2033	896035BN1	
5/15/2036	\$11,660,000	5.000%	05/15/2033	896035BP6	
5/15/2037	\$12,710,000	5.000%	05/15/2033	896035BQ4	
5/15/2038	\$13,820,000	5.000%	05/15/2033	896035BR2	
5/15/2039	\$14,990,000	5.000%	05/15/2033	896035BS0	
5/15/2040	\$16,220,000	5.000%	05/15/2033	896035BT8	
5/15/2041	\$17,520,000	5.000%	05/15/2033	896035BU5	
5/15/2042	\$18,890,000	5.000%	05/15/2033	896035BV3	
5/15/2043	\$20,330,000	5.000%	05/15/2033	896035BW1	
5/15/2044	\$21,845,000	5.000%	05/15/2033	896035BX9	
Total:	\$198,750,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2045	\$11,600,000	5.000%	05/15/2033	896035BY7	
5/15/2046	\$12,180,000	5.000%	05/15/2033	896035BY7	
5/15/2047	\$12,790,000	5.000%	05/15/2033	896035BY7	
5/15/2048	\$13,430,000	5.000%	05/15/2033	896035BY7	
Total:	\$50,000,000				

\$1,253,750,000 TBTA Sales Tax Revenue Bonds (TBTA Capital Lockbox - City Sales Tax), Series 2023A

Date of Issue: March 14, 2023

Underlying Ratings: NAF/AA+/AAA/NAF
(M/S&P/F/K)**Term Bond**

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2045	\$31,790,000	4.000%	05/15/2033	896035BZ4	
5/15/2046	\$33,065,000	4.000%	05/15/2033	896035BZ4	
5/15/2047	\$34,385,000	4.000%	05/15/2033	896035BZ4	
5/15/2048	\$35,760,000	4.000%	05/15/2033	896035BZ4	
Total:	\$135,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2049	\$9,050,000	5.000%	05/15/2033	896035CB6	
5/15/2050	\$9,500,000	5.000%	05/15/2033	896035CB6	
5/15/2051	\$9,975,000	5.000%	05/15/2033	896035CB6	
5/15/2052	\$10,475,000	5.000%	05/15/2033	896035CB6	
5/15/2053	\$11,000,000	5.000%	05/15/2033	896035CB6	
Total:	\$50,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2049	\$23,020,000	4.125%	05/15/2033	896035CA8	
5/15/2050	\$23,970,000	4.125%	05/15/2033	896035CA8	
5/15/2051	\$24,960,000	4.125%	05/15/2033	896035CA8	
5/15/2052	\$25,990,000	4.125%	05/15/2033	896035CA8	
5/15/2053	\$27,060,000	4.125%	05/15/2033	896035CA8	
Total:	\$125,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2054	\$6,300,000	5.250%	05/15/2033	896035CC4	
5/15/2055	\$6,635,000	5.250%	05/15/2033	896035CC4	
5/15/2056	\$6,980,000	5.250%	05/15/2033	896035CC4	
5/15/2057	\$7,350,000	5.250%	05/15/2033	896035CC4	
5/15/2058	\$7,735,000	5.250%	05/15/2033	896035CC4	
Total:	\$35,000,000				

\$1,253,750,000 TBTA Sales Tax Revenue Bonds (TBTA Capital Lockbox - City Sales Tax), Series 2023A

Date of Issue: March 14, 2023

Underlying Ratings: NAF/AA+/AAA/NAF
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2054	\$64,295,000	4.250%	05/15/2033	896035CD2	
5/15/2055	\$67,030,000	4.250%	05/15/2033	896035CD2	
5/15/2056	\$69,880,000	4.250%	05/15/2033	896035CD2	
5/15/2057	\$72,850,000	4.250%	05/15/2033	896035CD2	
5/15/2058	\$75,945,000	4.250%	05/15/2033	896035CD2	
Total:	\$350,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2059	\$6,270,000	5.500%	05/15/2033	896035CF7	
5/15/2060	\$6,615,000	5.500%	05/15/2033	896035CF7	
5/15/2061	\$6,980,000	5.500%	05/15/2033	896035CF7	
5/15/2062	\$7,365,000	5.500%	05/15/2033	896035CF7	
5/15/2063	\$7,770,000	5.500%	05/15/2033	896035CF7	
Total:	\$35,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2059	\$50,265,000	4.500%	05/15/2033	896035CE0	
5/15/2060	\$52,530,000	4.500%	05/15/2033	896035CE0	
5/15/2061	\$54,895,000	4.500%	05/15/2033	896035CE0	
5/15/2062	\$57,365,000	4.500%	05/15/2033	896035CE0	
5/15/2063	\$59,945,000	4.500%	05/15/2033	896035CE0	
Total:	\$275,000,000				



**MTA Hudson Rail Yards
Trust Obligations**

Hudson Rail Yards View of LIRR Western Yards

\$1,057,430,000 MTA Hudson Rail Yards Trust Obligations, Series 2016A

Date of Issue: September 22, 2016

Underlying Ratings: A3/NAF/NAF/A-
(M/S&P/F/K)

Par Outstanding \$682,430,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2051	\$307,000,000	5.000%	11/15/2021	62476RAB1	
Total:	\$307,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2056	\$375,430,000	5.000%	11/15/2023	62476RAC9	
Total:	\$375,430,000				

\$162,660,000 MTA Hudson Rail Yards Trust Refunding Obligations, Series 2020A

Date of Issue: March 27, 2020

Underlying Ratings: NR/NAF/NAF/NR
(M/S&P/F/K)

Par Outstanding \$121,855,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	\$121,855,000	5.000%	03/27/2020		
Total:	\$121,855,000				

HUDSON RAIL YARDS TRUST OBLIGATIONS **(Schedule 1 to the Financing Agreement)**

This section of MTA’s 2023 Combined Continuing Disclosure Filings contains certain information relating to the Metropolitan Transportation Authority Hudson Rail Yards Trust Obligations, Series 2016A (the “HY Trust Obligations”) as required by the Continuing Disclosure Agreement dated September 22, 2016, in connection with the issuance of the HY Trust Obligations. Such information includes updates to Schedule I to the Interagency Financing Agreement (the “Financing Agreement”), dated as of September 1, 2016, by and among MTA, MTA New York City Transit, MaBSTOA, MTA Long Island Rail Road, MTA Metro-North Railroad, MTA Bus, and Wells Fargo Bank, National Association, as Trustee¹.

The following information is contained in this section:

- I. Principal and Interest on HY Trust Obligations - see attached Table 1 showing “MTA Financing Agreement Amount – Outstanding Debt Service”
- II. Application by month of amounts to be transferred from the Capitalized Interest Fund to the Interest Account as Capitalized Interest - see attached Table 2 entitled “Capitalized Interest Transfer Amounts”
- III. By Ground Lease, a monthly schedule showing the Regularly Scheduled Monthly Ground Rent - see attached Table 3 entitled “Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 03/1/2031”
- IV. Applicable Redemption Prices - see attached Table 4 showing Redemption Prices for the 11/15/2046, 11/15/2051 and 11/15/2056 Maturities of the HRY Trust Obligations and HRY Refunding Trust Obligations
- V. A summary of certain information regarding related Hudson Yards accounts – see attached Exhibit A entitled “Additional Annual Information”
- VI. Annual Disclosure of MTA HRY Obligation Information – see attached Exhibit B
- VII. Annual Disclosure of Detailed Information for Each Parcel – see attached Exhibit C

Additionally, the following information may be found in Part I to these 2023 Combined Continuing Disclosure Filings, the 2023 MTA Annual Disclosure Statement (the “ADS”), under the following headings:

- a summary presentation of the current status of development of the ERY and WRY components of the Hudson Rail Yards Project “FINANCIAL PLANS AND CAPITAL PROGRAMS – NON-CAPITAL PROGRAMS PROJECTS - HUDSON YARDS DEVELOPMENT AND FINANCING” in Part 2, and
- a discussion of litigation, if any, naming MTA as a party, related to HY Trust Obligations “LITIGATION” in Part 6.

Capitalized terms not defined in this section or in the ADS shall have the meanings provided in the Financing Agreement.

¹ On March 23, 2021, Wells Fargo Bank, N.A. (“Wells Fargo Bank”), Trustee under the Hudson Rail Yards Trust Agreement, dated September 1, 2016 (the “Trust Agreement”), pursuant to which the Hudson Rail Yards Trust Obligations, Series 2016A were issued, announced that it had entered into a definitive agreement with Computershare Trust Company, N.A., Computershare Delaware Trust Company, N.A. and Computershare Limited (collectively, “Computershare”) to sell substantially all of its Corporate Trust Services business. The sale to Computershare closed on November 1, 2021. As of the date of this CCDF, Wells Fargo Bank has not transferred its roles, duties, rights, and liabilities under the Trust Agreement to Computershare.

Table 1
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement

MTA Financing Agreement Amount - Outstanding Debt Service as of April 28, 2023

HRY Trust Obligations, Series 2016A			
Date	Principal Component	Interest Component	Debt Service
5/15/2023		\$ 17,060,750	\$ 17,060,750
11/15/2023		17,060,750	17,060,750
5/15/2024		17,060,750	17,060,750
11/15/2024		17,060,750	17,060,750
5/15/2025		17,060,750	17,060,750
11/15/2025		17,060,750	17,060,750
5/15/2026		17,060,750	17,060,750
11/15/2026		17,060,750	17,060,750
5/15/2027		17,060,750	17,060,750
11/15/2027		17,060,750	17,060,750
5/15/2028		17,060,750	17,060,750
11/15/2028		17,060,750	17,060,750
5/15/2029		17,060,750	17,060,750
11/15/2029		17,060,750	17,060,750
5/15/2030		17,060,750	17,060,750
11/15/2030		17,060,750	17,060,750
5/15/2031		17,060,750	17,060,750
11/15/2031		17,060,750	17,060,750
5/15/2032		17,060,750	17,060,750
11/15/2032		17,060,750	17,060,750
5/15/2033		17,060,750	17,060,750
11/15/2033		17,060,750	17,060,750
5/15/2034		17,060,750	17,060,750
11/15/2034		17,060,750	17,060,750
5/15/2035		17,060,750	17,060,750
11/15/2035		17,060,750	17,060,750
5/15/2036		17,060,750	17,060,750
11/15/2036		17,060,750	17,060,750
5/15/2037		17,060,750	17,060,750
11/15/2037		17,060,750	17,060,750
5/15/2038		17,060,750	17,060,750
11/15/2038		17,060,750	17,060,750
5/15/2039		17,060,750	17,060,750
11/15/2039		17,060,750	17,060,750
5/15/2040		17,060,750	17,060,750
11/15/2040		17,060,750	17,060,750
5/15/2041		17,060,750	17,060,750
11/15/2041		17,060,750	17,060,750
5/15/2042		17,060,750	17,060,750
11/15/2042		17,060,750	17,060,750
5/15/2043		17,060,750	17,060,750
11/15/2043		17,060,750	17,060,750
5/15/2044		17,060,750	17,060,750
11/15/2044		17,060,750	17,060,750
5/15/2045		17,060,750	17,060,750
11/15/2045		17,060,750	17,060,750
5/15/2046		17,060,750	17,060,750
11/15/2046		17,060,750	17,060,750
5/15/2047		17,060,750	17,060,750
11/15/2047		17,060,750	17,060,750
5/15/2048		17,060,750	17,060,750
11/15/2048		17,060,750	17,060,750
5/15/2049		17,060,750	17,060,750
11/15/2049		17,060,750	17,060,750
5/15/2050		17,060,750	17,060,750
11/15/2050		17,060,750	17,060,750
5/15/2051		17,060,750	17,060,750
11/15/2051	307,000,000	17,060,750	324,060,750
5/15/2052		9,385,750	9,385,750
11/15/2052		9,385,750	9,385,750
5/15/2053		9,385,750	9,385,750
11/15/2053		9,385,750	9,385,750
5/15/2054		9,385,750	9,385,750
11/15/2054		9,385,750	9,385,750
5/15/2055		9,385,750	9,385,750
11/15/2055		9,385,750	9,385,750
5/15/2056		9,385,750	9,385,750
11/15/2056	375,430,000	9,385,750	384,815,750
Total	\$ 682,430,000	\$ 1,083,381,000	\$ 1,765,811,000

HRY Refunding Trust Obligations, Series 2020A			
Date	Principal Component	Interest Component	Debt Service
5/15/2023		\$ 3,046,375	\$ 3,046,375
11/15/2023		3,046,375	3,046,375
5/15/2024		3,046,375	3,046,375
11/15/2024		3,046,375	3,046,375
5/15/2025		3,046,375	3,046,375
11/15/2025		3,046,375	3,046,375
5/15/2026		3,046,375	3,046,375
11/15/2026		3,046,375	3,046,375
5/15/2027		3,046,375	3,046,375
11/15/2027		3,046,375	3,046,375
5/15/2028		3,046,375	3,046,375
11/15/2028		3,046,375	3,046,375
5/15/2029		3,046,375	3,046,375
11/15/2029		3,046,375	3,046,375
5/15/2030		3,046,375	3,046,375
11/15/2030		3,046,375	3,046,375
5/15/2031		3,046,375	3,046,375
11/15/2031		3,046,375	3,046,375
5/15/2032		3,046,375	3,046,375
11/15/2032		3,046,375	3,046,375
5/15/2033		3,046,375	3,046,375
11/15/2033		3,046,375	3,046,375
5/15/2034		3,046,375	3,046,375
11/15/2034		3,046,375	3,046,375
5/15/2035		3,046,375	3,046,375
11/15/2035		3,046,375	3,046,375
5/15/2036		3,046,375	3,046,375
11/15/2036		3,046,375	3,046,375
5/15/2037		3,046,375	3,046,375
11/15/2037		3,046,375	3,046,375
5/15/2038		3,046,375	3,046,375
11/15/2038		3,046,375	3,046,375
5/15/2039		3,046,375	3,046,375
11/15/2039		3,046,375	3,046,375
5/15/2040		3,046,375	3,046,375
11/15/2040		3,046,375	3,046,375
5/15/2041		3,046,375	3,046,375
11/15/2041		3,046,375	3,046,375
5/15/2042		3,046,375	3,046,375
11/15/2042		3,046,375	3,046,375
5/15/2043		3,046,375	3,046,375
11/15/2043		3,046,375	3,046,375
5/15/2044		3,046,375	3,046,375
11/15/2044		3,046,375	3,046,375
5/15/2045		3,046,375	3,046,375
11/15/2045		3,046,375	3,046,375
5/15/2046		3,046,375	3,046,375
11/15/2046	121,855,000	3,046,375	124,901,375
Total	\$ 121,855,000	\$ 146,226,000	\$ 268,081,000

Notes:

- Beginning in May 2019, several early mandatory redemptions occurred in connection with Fee Purchase Payments on commercial units in 30 Hudson Yards (Tower A) and a portion of residential condominiums in 15 Hudson Yards (Tower D). The redemptions were on the earliest maturity of the Series 2016A Obligations, the 2046 maturity. A total of \$212,340,000 was redeemed via early mandatory redemptions on the Series 2016A Obligations.
- On March 27, 2020, the remaining par of the 2046 maturity of the 2016A Obligations, \$162,660,000, was redeemed via an optional redemption. In conjunction with the redemption, the Trustee (Wells Fargo Bank, N.A.) issued \$162,660,000 principal amount of MTA Hudson Rail Yards Refunding Trust Obligations, Series 2020A, with the same maturity date and bearing the same interest rate as the Series 2016A Obligations maturing on November 15, 2046, and delivered the 2020A Obligations to MTA in return for MTA providing sufficient moneys to redeem the 2046 maturity of the Series 2016A Obligations.
- For the Series 2020A, there have been several early mandatory redemptions, including on February 16, 2021, for \$8,430,000, on August 15, 2021 for \$6,830,000, February 15, 2022, for \$5,000,000, August 15, 2022 for \$14,340,000, and November 15, 2022 for \$6,205,000. These early mandatory redemptions reduced the outstanding principal of the Series 2020A Obligations.

Table 2

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

Capitalized Interest Fund Transfer Amounts

Monthly Transfer Date	Capitalized Interest Fund Transfer Amounts (from Cap Int to Interest Account)
4/19/2022	\$ 108,354
5/19/2022	108,354
6/19/2022	108,354
7/19/2022	108,354
8/19/2022	108,354
9/19/2022	108,354
10/19/2022	108,354
11/19/2022	108,354
Total	\$ 866,830

As of April 28, 2023, all capitalized interest transferred to Interest Account

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel A

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 3/31/2023 represent 95.70% of Parcel A.
 Remaining percentage of Parcel A receiving ground rent is 4.3%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2023	\$ 32,511	0	\$ 32,511	\$ 8,644,219
5/1/2023	32,511	0	32,511	8,658,355
6/1/2023	32,511	0	32,511	8,672,568
7/1/2023	32,511	0	32,511	8,686,857
8/1/2023	32,511	0	32,511	8,701,224
9/1/2023	32,511	0	32,511	8,715,669
10/1/2023	32,511	0	32,511	8,730,192
11/1/2023	32,511	0	32,511	8,744,794
12/1/2023	32,511	0	32,511	8,759,474
1/1/2024	32,511	0	32,511	8,774,235
2/1/2024	32,511	0	32,511	8,789,075
3/1/2024	32,511	0	32,511	8,803,996
4/1/2024	32,511	0	32,511	8,818,997
5/1/2024	32,511	0	32,511	8,834,080
6/1/2024	32,511	0	32,511	8,849,244
7/1/2024	32,511	0	32,511	8,864,491
8/1/2024	32,511	0	32,511	8,879,820
9/1/2024	32,511	0	32,511	8,895,232
10/1/2024	32,511	0	32,511	8,910,728
11/1/2024	32,511	0	32,511	8,926,307
12/1/2024	32,511	0	32,511	8,941,971
1/1/2025	32,511	0	32,511	8,957,720
2/1/2025	32,511	0	32,511	8,973,554
3/1/2025	32,511	0	32,511	8,989,474
4/1/2025	32,511	0	32,511	9,005,480
5/1/2025	32,511	0	32,511	9,021,573
6/1/2025	32,511	0	32,511	9,037,753
7/1/2025	32,511	0	32,511	9,054,020
8/1/2025	32,511	0	32,511	9,070,376
9/1/2025	32,511	0	32,511	9,086,820
10/1/2025	32,511	0	32,511	9,103,354
11/1/2025	32,511	0	32,511	9,119,977
12/1/2025	32,511	0	32,511	9,136,690
1/1/2026	32,511	0	32,511	9,153,493
2/1/2026	32,511	0	32,511	9,170,388
3/1/2026	32,511	0	32,511	9,187,374
4/1/2026	32,511	0	32,511	9,204,452
5/1/2026	32,511	0	32,511	9,221,623
6/1/2026	32,511	0	32,511	9,238,886
7/1/2026	32,511	0	32,511	9,256,243
8/1/2026	32,511	0	32,511	9,273,694
9/1/2026	32,511	0	32,511	9,291,240
10/1/2026	32,511	0	32,511	9,308,881
11/1/2026	32,511	0	32,511	9,326,617
12/1/2026	32,511	0	32,511	9,344,449

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel A

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 3/31/2023 represent 95.70% of Parcel A.
 Remaining percentage of Parcel A receiving ground rent is 4.3%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
1/1/2027	32,511	0	32,511	9,362,378
2/1/2027	32,511	0	32,511	9,380,404
3/1/2027	32,511	0	32,511	9,398,528
4/1/2027	32,511	0	32,511	9,416,749
5/1/2027	32,511	0	32,511	9,435,070
6/1/2027	32,511	0	32,511	9,453,490
7/1/2027	32,511	0	32,511	9,472,009
8/1/2027	32,511	0	32,511	9,490,629
9/1/2027	32,511	0	32,511	9,509,350
10/1/2027	32,511	0	32,511	9,528,172
11/1/2027	32,511	0	32,511	9,547,096
12/1/2027	35,762	0	35,762	9,566,123
1/1/2028	35,762	0	35,762	9,581,983
2/1/2028	35,762	0	35,762	9,597,930
3/1/2028	35,762	0	35,762	9,613,964
4/1/2028	35,762	0	35,762	9,630,084
5/1/2028	35,762	0	35,762	9,646,291
6/1/2028	35,762	0	35,762	9,662,586
7/1/2028	35,762	0	35,762	9,678,970
8/1/2028	35,762	0	35,762	9,695,442
9/1/2028	35,762	0	35,762	9,712,003
10/1/2028	35,762	0	35,762	9,728,654
11/1/2028	35,762	0	35,762	9,745,396
12/1/2028	35,762	0	35,762	9,762,228
1/1/2029	35,762	0	35,762	9,779,151
2/1/2029	35,762	0	35,762	9,796,166
3/1/2029	35,762	0	35,762	9,813,273
4/1/2029	35,762	0	35,762	9,830,472
5/1/2029	35,762	0	35,762	9,847,765
6/1/2029	35,762	0	35,762	9,865,152
7/1/2029	35,762	0	35,762	9,882,632
8/1/2029	35,762	0	35,762	9,900,208
9/1/2029	35,762	0	35,762	9,917,878
10/1/2029	35,762	0	35,762	9,935,644
11/1/2029	35,762	0	35,762	9,953,507
12/1/2029	35,762	0	35,762	9,971,466
1/1/2030	35,762	0	35,762	9,989,523
2/1/2030	35,762	0	35,762	10,007,677
3/1/2030	35,762	0	35,762	10,025,930
4/1/2030	35,762	0	35,762	10,044,281
5/1/2030	35,762	0	35,762	10,062,732
6/1/2030	35,762	0	35,762	10,081,283
7/1/2030	35,762	0	35,762	10,099,935
8/1/2030	35,762	0	35,762	10,118,687
9/1/2030	35,762	0	35,762	10,137,541

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
ERY Parcel A

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 3/31/2023 represent 95.70% of Parcel A.
 Remaining percentage of Parcel A receiving ground rent is 4.3%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2030	35,762	0	35,762	10,156,497
11/1/2030	35,762	0	35,762	10,175,556
12/1/2030	35,762	0	35,762	10,194,718
1/1/2031	35,762	0	35,762	10,213,984
2/1/2031	35,762	0	35,762	10,233,354
3/1/2031	35,762	0	35,762	10,252,829

Table 3**MTA Hudson Rail Yards****Schedule 1 Pursuant to the Financing Agreement
ERY Parcel B (Retail Podium)**

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2023	\$ 359,502	0	\$ 359,502	\$ 95,587,289
5/1/2023	359,502	0	359,502	95,743,604
6/1/2023	359,502	0	359,502	95,900,766
7/1/2023	359,502	0	359,502	96,058,778
8/1/2023	359,502	0	359,502	96,217,647
9/1/2023	359,502	0	359,502	96,377,376
10/1/2023	359,502	0	359,502	96,537,971
11/1/2023	359,502	0	359,502	96,699,435
12/1/2023	359,502	0	359,502	96,861,774
1/1/2024	359,502	0	359,502	97,024,992
2/1/2024	359,502	0	359,502	97,189,095
3/1/2024	359,502	0	359,502	97,354,086
4/1/2024	359,502	0	359,502	97,519,971
5/1/2024	359,502	0	359,502	97,686,755
6/1/2024	359,502	0	359,502	97,854,442
7/1/2024	359,502	0	359,502	98,023,037
8/1/2024	359,502	0	359,502	98,192,545
9/1/2024	359,502	0	359,502	98,362,972
10/1/2024	359,502	0	359,502	98,534,322
11/1/2024	359,502	0	359,502	98,706,600
12/1/2024	359,502	0	359,502	98,879,811
1/1/2025	359,502	0	359,502	99,053,960
2/1/2025	359,502	0	359,502	99,229,053
3/1/2025	359,502	0	359,502	99,405,094
4/1/2025	359,502	0	359,502	99,582,089
5/1/2025	359,502	0	359,502	99,760,042
6/1/2025	359,502	0	359,502	99,938,959
7/1/2025	359,502	0	359,502	100,118,845
8/1/2025	359,502	0	359,502	100,299,706
9/1/2025	359,502	0	359,502	100,481,547
10/1/2025	359,502	0	359,502	100,664,372
11/1/2025	359,502	0	359,502	100,848,188
12/1/2025	359,502	0	359,502	101,032,999
1/1/2026	359,502	0	359,502	101,218,812
2/1/2026	359,502	0	359,502	101,405,631
3/1/2026	359,502	0	359,502	101,593,461
4/1/2026	359,502	0	359,502	101,782,310
5/1/2026	359,502	0	359,502	101,972,181
6/1/2026	359,502	0	359,502	102,163,081
7/1/2026	359,502	0	359,502	102,355,014
8/1/2026	359,502	0	359,502	102,547,988
9/1/2026	359,502	0	359,502	102,742,006
10/1/2026	359,502	0	359,502	102,937,076
11/1/2026	359,502	0	359,502	103,133,202
12/1/2026	359,502	0	359,502	103,330,391
1/1/2027	359,502	0	359,502	103,528,647
2/1/2027	359,502	0	359,502	103,727,978
3/1/2027	359,502	0	359,502	103,928,388
4/1/2027	359,502	0	359,502	104,129,884
5/1/2027	359,502	0	359,502	104,332,471
6/1/2027	359,502	0	359,502	104,536,156

Table 3**MTA Hudson Rail Yards****Schedule 1 Pursuant to the Financing Agreement
ERY Parcel B (Retail Podium)**

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
7/1/2027	359,502	0	359,502	104,740,943
8/1/2027	359,502	0	359,502	104,946,841
9/1/2027	359,502	0	359,502	105,153,853
10/1/2027	359,502	0	359,502	105,361,987
11/1/2027	359,502	0	359,502	105,571,248
12/1/2027	395,453	0	395,453	105,781,642
1/1/2028	395,453	0	395,453	105,957,032
2/1/2028	395,453	0	395,453	106,133,371
3/1/2028	395,453	0	395,453	106,310,666
4/1/2028	395,453	0	395,453	106,488,920
5/1/2028	395,453	0	395,453	106,668,141
6/1/2028	395,453	0	395,453	106,848,332
7/1/2028	395,453	0	395,453	107,029,499
8/1/2028	395,453	0	395,453	107,211,648
9/1/2028	395,453	0	395,453	107,394,783
10/1/2028	395,453	0	395,453	107,578,910
11/1/2028	395,453	0	395,453	107,764,034
12/1/2028	395,453	0	395,453	107,950,162
1/1/2029	395,453	0	395,453	108,137,297
2/1/2029	395,453	0	395,453	108,325,446
3/1/2029	395,453	0	395,453	108,514,614
4/1/2029	395,453	0	395,453	108,704,807
5/1/2029	395,453	0	395,453	108,896,030
6/1/2029	395,453	0	395,453	109,088,289
7/1/2029	395,453	0	395,453	109,281,590
8/1/2029	395,453	0	395,453	109,475,937
9/1/2029	395,453	0	395,453	109,671,337
10/1/2029	395,453	0	395,453	109,867,795
11/1/2029	395,453	0	395,453	110,065,318
12/1/2029	395,453	0	395,453	110,263,911
1/1/2030	395,453	0	395,453	110,463,579
2/1/2030	395,453	0	395,453	110,664,329
3/1/2030	395,453	0	395,453	110,866,166
4/1/2030	395,453	0	395,453	111,069,096
5/1/2030	395,453	0	395,453	111,273,126
6/1/2030	395,453	0	395,453	111,478,261
7/1/2030	395,453	0	395,453	111,684,507
8/1/2030	395,453	0	395,453	111,891,870
9/1/2030	395,453	0	395,453	112,100,356
10/1/2030	395,453	0	395,453	112,309,972
11/1/2030	395,453	0	395,453	112,520,723
12/1/2030	395,453	0	395,453	112,732,616
1/1/2031	395,453	0	395,453	112,945,656
2/1/2031	395,453	0	395,453	113,159,850
3/1/2031	395,453	0	395,453	113,375,205

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel D

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 3/31/2023 represent 80.74% of Parcel D.
 Remaining percentage of Parcel D receiving ground rent is 19.26%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2023	\$ 51,931	0	\$ 51,931	\$ 13,807,699
5/1/2023	51,931	0	51,931	13,830,279
6/1/2023	51,931	0	51,931	13,852,981
7/1/2023	51,931	0	51,931	13,875,806
8/1/2023	51,931	0	51,931	13,898,755
9/1/2023	51,931	0	51,931	13,921,828
10/1/2023	51,931	0	51,931	13,945,026
11/1/2023	51,931	0	51,931	13,968,350
12/1/2023	51,931	0	51,931	13,991,800
1/1/2024	51,931	0	51,931	14,015,377
2/1/2024	51,931	0	51,931	14,039,082
3/1/2024	51,931	0	51,931	14,062,915
4/1/2024	51,931	0	51,931	14,086,877
5/1/2024	51,931	0	51,931	14,110,969
6/1/2024	51,931	0	51,931	14,135,192
7/1/2024	51,931	0	51,931	14,159,546
8/1/2024	51,931	0	51,931	14,184,031
9/1/2024	51,931	0	51,931	14,208,650
10/1/2024	51,931	0	51,931	14,233,401
11/1/2024	51,931	0	51,931	14,258,287
12/1/2024	51,931	0	51,931	14,283,308
1/1/2025	51,931	0	51,931	14,308,464
2/1/2025	51,931	0	51,931	14,333,756
3/1/2025	51,931	0	51,931	14,359,186
4/1/2025	51,931	0	51,931	14,384,753
5/1/2025	51,931	0	51,931	14,410,458
6/1/2025	51,931	0	51,931	14,436,303
7/1/2025	51,931	0	51,931	14,462,288
8/1/2025	51,931	0	51,931	14,488,413
9/1/2025	51,931	0	51,931	14,514,680
10/1/2025	51,931	0	51,931	14,541,090
11/1/2025	51,931	0	51,931	14,567,642
12/1/2025	51,931	0	51,931	14,594,338
1/1/2026	51,931	0	51,931	14,621,179
2/1/2026	51,931	0	51,931	14,648,165
3/1/2026	51,931	0	51,931	14,675,298
4/1/2026	51,931	0	51,931	14,702,577
5/1/2026	51,931	0	51,931	14,730,004
6/1/2026	51,931	0	51,931	14,757,580
7/1/2026	51,931	0	51,931	14,785,305
8/1/2026	51,931	0	51,931	14,813,180
9/1/2026	51,931	0	51,931	14,841,207
10/1/2026	51,931	0	51,931	14,869,385
11/1/2026	51,931	0	51,931	14,897,715
12/1/2026	51,931	0	51,931	14,926,199
1/1/2027	51,931	0	51,931	14,954,838
2/1/2027	51,931	0	51,931	14,983,631

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel D

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 3/31/2023 represent 80.74% of Parcel D.
 Remaining percentage of Parcel D receiving ground rent is 19.26%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
3/1/2027	51,931	0	51,931	15,012,581
4/1/2027	51,931	0	51,931	15,041,687
5/1/2027	51,931	0	51,931	15,070,951
6/1/2027	51,931	0	51,931	15,100,374
7/1/2027	51,931	0	51,931	15,129,955
8/1/2027	51,931	0	51,931	15,159,698
9/1/2027	51,931	0	51,931	15,189,601
10/1/2027	51,931	0	51,931	15,219,666
11/1/2027	51,931	0	51,931	15,249,894
12/1/2027	57,124	0	57,124	15,280,286
1/1/2028	57,124	0	57,124	15,305,621
2/1/2028	57,124	0	57,124	15,331,093
3/1/2028	57,124	0	57,124	15,356,704
4/1/2028	57,124	0	57,124	15,382,453
5/1/2028	57,124	0	57,124	15,408,341
6/1/2028	57,124	0	57,124	15,434,370
7/1/2028	57,124	0	57,124	15,460,540
8/1/2028	57,124	0	57,124	15,486,852
9/1/2028	57,124	0	57,124	15,513,306
10/1/2028	57,124	0	57,124	15,539,903
11/1/2028	57,124	0	57,124	15,566,645
12/1/2028	57,124	0	57,124	15,593,531
1/1/2029	57,124	0	57,124	15,620,563
2/1/2029	57,124	0	57,124	15,647,741
3/1/2029	57,124	0	57,124	15,675,067
4/1/2029	57,124	0	57,124	15,702,540
5/1/2029	57,124	0	57,124	15,730,163
6/1/2029	57,124	0	57,124	15,757,935
7/1/2029	57,124	0	57,124	15,785,857
8/1/2029	57,124	0	57,124	15,813,931
9/1/2029	57,124	0	57,124	15,842,157
10/1/2029	57,124	0	57,124	15,870,535
11/1/2029	57,124	0	57,124	15,899,068
12/1/2029	57,124	0	57,124	15,927,755
1/1/2030	57,124	0	57,124	15,956,597
2/1/2030	57,124	0	57,124	15,985,596
3/1/2030	57,124	0	57,124	16,014,751
4/1/2030	57,124	0	57,124	16,044,065
5/1/2030	57,124	0	57,124	16,073,537
6/1/2030	57,124	0	57,124	16,103,169
7/1/2030	57,124	0	57,124	16,132,962
8/1/2030	57,124	0	57,124	16,162,915
9/1/2030	57,124	0	57,124	16,193,031
10/1/2030	57,124	0	57,124	16,223,311
11/1/2030	57,124	0	57,124	16,253,754
12/1/2030	57,124	0	57,124	16,284,362
1/1/2031	57,124	0	57,124	16,315,136

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
ERY Parcel D

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 3/31/2023 represent 80.74% of Parcel D.
 Remaining percentage of Parcel D receiving ground rent is 19.26%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
2/1/2031	57,124	0	57,124	16,346,077
3/1/2031	57,124	0	57,124	16,377,185

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel E

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 03/31/2023 represent 22.22% of Parcel E.
 Remaining percentage of Parcel E receiving ground rent is 77.78%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2023	\$ 240,596	0	\$ 240,596	\$ 63,971,490
5/1/2023	240,596	0	240,596	64,076,103
6/1/2023	240,596	0	240,596	64,181,283
7/1/2023	240,596	0	240,596	64,287,033
8/1/2023	240,596	0	240,596	64,393,355
9/1/2023	240,596	0	240,596	64,500,254
10/1/2023	240,596	0	240,596	64,607,731
11/1/2023	240,596	0	240,596	64,715,790
12/1/2023	240,596	0	240,596	64,824,435
1/1/2024	240,596	0	240,596	64,933,669
2/1/2024	240,596	0	240,596	65,043,494
3/1/2024	240,596	0	240,596	65,153,914
4/1/2024	240,596	0	240,596	65,264,932
5/1/2024	240,596	0	240,596	65,376,551
6/1/2024	240,596	0	240,596	65,488,775
7/1/2024	240,596	0	240,596	65,601,607
8/1/2024	240,596	0	240,596	65,715,050
9/1/2024	240,596	0	240,596	65,829,107
10/1/2024	240,596	0	240,596	65,943,783
11/1/2024	240,596	0	240,596	66,059,079
12/1/2024	240,596	0	240,596	66,175,000
1/1/2025	240,596	0	240,596	66,291,549
2/1/2025	240,596	0	240,596	66,408,729
3/1/2025	240,596	0	240,596	66,526,544
4/1/2025	240,596	0	240,596	66,644,997
5/1/2025	240,596	0	240,596	66,764,092
6/1/2025	240,596	0	240,596	66,883,832
7/1/2025	240,596	0	240,596	67,004,220
8/1/2025	240,596	0	240,596	67,125,260
9/1/2025	240,596	0	240,596	67,246,957
10/1/2025	240,596	0	240,596	67,369,312
11/1/2025	240,596	0	240,596	67,492,330
12/1/2025	240,596	0	240,596	67,616,014
1/1/2026	240,596	0	240,596	67,740,369
2/1/2026	240,596	0	240,596	67,865,397
3/1/2026	240,596	0	240,596	67,991,102
4/1/2026	240,596	0	240,596	68,117,488
5/1/2026	240,596	0	240,596	68,244,559
6/1/2026	240,596	0	240,596	68,372,318
7/1/2026	240,596	0	240,596	68,500,769
8/1/2026	240,596	0	240,596	68,629,916
9/1/2026	240,596	0	240,596	68,759,762
10/1/2026	240,596	0	240,596	68,890,312
11/1/2026	240,596	0	240,596	69,021,569
12/1/2026	240,596	0	240,596	69,153,536
1/1/2027	240,596	0	240,596	69,286,219
2/1/2027	240,596	0	240,596	69,419,620

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel E

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 03/31/2023 represent 22.22% of Parcel E.
 Remaining percentage of Parcel E receiving ground rent is 77.78%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
3/1/2027	240,596	0	240,596	69,553,744
4/1/2027	240,596	0	240,596	69,688,595
5/1/2027	240,596	0	240,596	69,824,175
6/1/2027	240,596	0	240,596	69,960,491
7/1/2027	240,596	0	240,596	70,097,544
8/1/2027	240,596	0	240,596	70,235,340
9/1/2027	240,596	0	240,596	70,373,883
10/1/2027	240,596	0	240,596	70,513,176
11/1/2027	240,596	0	240,596	70,653,223
12/1/2027	264,655	0	264,655	70,794,029
1/1/2028	264,655	0	264,655	70,911,408
2/1/2028	264,655	0	264,655	71,029,422
3/1/2028	264,655	0	264,655	71,148,076
4/1/2028	264,655	0	264,655	71,267,372
5/1/2028	264,655	0	264,655	71,387,315
6/1/2028	264,655	0	264,655	71,507,907
7/1/2028	264,655	0	264,655	71,629,153
8/1/2028	264,655	0	264,655	71,751,055
9/1/2028	264,655	0	264,655	71,873,618
10/1/2028	264,655	0	264,655	71,996,844
11/1/2028	264,655	0	264,655	72,120,738
12/1/2028	264,655	0	264,655	72,245,303
1/1/2029	264,655	0	264,655	72,370,543
2/1/2029	264,655	0	264,655	72,496,461
3/1/2029	264,655	0	264,655	72,623,062
4/1/2029	264,655	0	264,655	72,750,348
5/1/2029	264,655	0	264,655	72,878,323
6/1/2029	264,655	0	264,655	73,006,992
7/1/2029	264,655	0	264,655	73,136,357
8/1/2029	264,655	0	264,655	73,266,424
9/1/2029	264,655	0	264,655	73,397,195
10/1/2029	264,655	0	264,655	73,528,674
11/1/2029	264,655	0	264,655	73,660,865
12/1/2029	264,655	0	264,655	73,793,773
1/1/2030	264,655	0	264,655	73,927,400
2/1/2030	264,655	0	264,655	74,061,751
3/1/2030	264,655	0	264,655	74,196,830
4/1/2030	264,655	0	264,655	74,332,641
5/1/2030	264,655	0	264,655	74,469,187
6/1/2030	264,655	0	264,655	74,606,473
7/1/2030	264,655	0	264,655	74,744,502
8/1/2030	264,655	0	264,655	74,883,279
9/1/2030	264,655	0	264,655	75,022,808
10/1/2030	264,655	0	264,655	75,163,093
11/1/2030	264,655	0	264,655	75,304,137
12/1/2030	264,655	0	264,655	75,445,946
1/1/2031	264,655	0	264,655	75,588,522

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
ERY Parcel E

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Fee Purchase Options closed as of 03/31/2023 represent 22.22% of Parcel E.
 Remaining percentage of Parcel E receiving ground rent is 77.78%.

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
2/1/2031	264,655	0	264,655	75,731,871
3/1/2031	264,655	0	264,655	75,875,996

Table 3**MTA Hudson Rail Yards****Schedule 1 Pursuant to the Financing Agreement
ERY Retail Pavilion**

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2023	\$ 3,946	0	\$ 3,946	\$ 1,049,256
5/1/2023	3,946	0	3,946	1,050,972
6/1/2023	3,946	0	3,946	1,052,697
7/1/2023	3,946	0	3,946	1,054,431
8/1/2023	3,946	0	3,946	1,056,175
9/1/2023	3,946	0	3,946	1,057,928
10/1/2023	3,946	0	3,946	1,059,691
11/1/2023	3,946	0	3,946	1,061,464
12/1/2023	3,946	0	3,946	1,063,246
1/1/2024	3,946	0	3,946	1,065,037
2/1/2024	3,946	0	3,946	1,066,839
3/1/2024	3,946	0	3,946	1,068,650
4/1/2024	3,946	0	3,946	1,070,471
5/1/2024	3,946	0	3,946	1,072,301
6/1/2024	3,946	0	3,946	1,074,142
7/1/2024	3,946	0	3,946	1,075,993
8/1/2024	3,946	0	3,946	1,077,853
9/1/2024	3,946	0	3,946	1,079,724
10/1/2024	3,946	0	3,946	1,081,605
11/1/2024	3,946	0	3,946	1,083,496
12/1/2024	3,946	0	3,946	1,085,397
1/1/2025	3,946	0	3,946	1,087,309
2/1/2025	3,946	0	3,946	1,089,231
3/1/2025	3,946	0	3,946	1,091,163
4/1/2025	3,946	0	3,946	1,093,106
5/1/2025	3,946	0	3,946	1,095,060
6/1/2025	3,946	0	3,946	1,097,024
7/1/2025	3,946	0	3,946	1,098,998
8/1/2025	3,946	0	3,946	1,100,984
9/1/2025	3,946	0	3,946	1,102,980
10/1/2025	3,946	0	3,946	1,104,986
11/1/2025	3,946	0	3,946	1,107,004
12/1/2025	3,946	0	3,946	1,109,033
1/1/2026	3,946	0	3,946	1,111,073
2/1/2026	3,946	0	3,946	1,113,123
3/1/2026	3,946	0	3,946	1,115,185
4/1/2026	3,946	0	3,946	1,117,258
5/1/2026	3,946	0	3,946	1,119,342
6/1/2026	3,946	0	3,946	1,121,438
7/1/2026	3,946	0	3,946	1,123,545
8/1/2026	3,946	0	3,946	1,125,663
9/1/2026	3,946	0	3,946	1,127,793
10/1/2026	3,946	0	3,946	1,129,934
11/1/2026	3,946	0	3,946	1,132,087
12/1/2026	3,946	0	3,946	1,134,251
1/1/2027	3,946	0	3,946	1,136,427
2/1/2027	3,946	0	3,946	1,138,616
3/1/2027	3,946	0	3,946	1,140,815
4/1/2027	3,946	0	3,946	1,143,027
5/1/2027	3,946	0	3,946	1,145,251
6/1/2027	3,946	0	3,946	1,147,487

Table 3**MTA Hudson Rail Yards****Schedule 1 Pursuant to the Financing Agreement
ERY Retail Pavilion**

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
7/1/2027	3,946	0	3,946	1,149,735
8/1/2027	3,946	0	3,946	1,151,995
9/1/2027	3,946	0	3,946	1,154,267
10/1/2027	3,946	0	3,946	1,156,552
11/1/2027	3,946	0	3,946	1,158,849
12/1/2027	4,341	0	4,341	1,161,158
1/1/2028	4,341	0	4,341	1,163,084
2/1/2028	4,341	0	4,341	1,165,019
3/1/2028	4,341	0	4,341	1,166,966
4/1/2028	4,341	0	4,341	1,168,922
5/1/2028	4,341	0	4,341	1,170,889
6/1/2028	4,341	0	4,341	1,172,867
7/1/2028	4,341	0	4,341	1,174,856
8/1/2028	4,341	0	4,341	1,176,856
9/1/2028	4,341	0	4,341	1,178,866
10/1/2028	4,341	0	4,341	1,180,887
11/1/2028	4,341	0	4,341	1,182,919
12/1/2028	4,341	0	4,341	1,184,962
1/1/2029	4,341	0	4,341	1,187,016
2/1/2029	4,341	0	4,341	1,189,082
3/1/2029	4,341	0	4,341	1,191,158
4/1/2029	4,341	0	4,341	1,193,246
5/1/2029	4,341	0	4,341	1,195,345
6/1/2029	4,341	0	4,341	1,197,455
7/1/2029	4,341	0	4,341	1,199,577
8/1/2029	4,341	0	4,341	1,201,710
9/1/2029	4,341	0	4,341	1,203,855
10/1/2029	4,341	0	4,341	1,206,012
11/1/2029	4,341	0	4,341	1,208,180
12/1/2029	4,341	0	4,341	1,210,360
1/1/2030	4,341	0	4,341	1,212,552
2/1/2030	4,341	0	4,341	1,214,755
3/1/2030	4,341	0	4,341	1,216,971
4/1/2030	4,341	0	4,341	1,219,198
5/1/2030	4,341	0	4,341	1,221,438
6/1/2030	4,341	0	4,341	1,223,690
7/1/2030	4,341	0	4,341	1,225,954
8/1/2030	4,341	0	4,341	1,228,230
9/1/2030	4,341	0	4,341	1,230,519
10/1/2030	4,341	0	4,341	1,232,820
11/1/2030	4,341	0	4,341	1,235,133
12/1/2030	4,341	0	4,341	1,237,459
1/1/2031	4,341	0	4,341	1,239,797
2/1/2031	4,341	0	4,341	1,242,149
3/1/2031	4,341	0	4,341	1,244,513

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement Total ERY

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2023	\$ 688,486	0	\$ 688,486	\$ 183,059,953
5/1/2023	688,486	0	688,486	183,359,313
6/1/2023	688,486	0	688,486	183,660,294
7/1/2023	688,486	0	688,486	183,962,906
8/1/2023	688,486	0	688,486	184,267,157
9/1/2023	688,486	0	688,486	184,573,056
10/1/2023	688,486	0	688,486	184,880,611
11/1/2023	688,486	0	688,486	185,189,833
12/1/2023	688,486	0	688,486	185,500,730
1/1/2024	688,486	0	688,486	185,813,310
2/1/2024	688,486	0	688,486	186,127,584
3/1/2024	688,486	0	688,486	186,443,560
4/1/2024	688,486	0	688,486	186,761,248
5/1/2024	688,486	0	688,486	187,080,656
6/1/2024	688,486	0	688,486	187,401,795
7/1/2024	688,486	0	688,486	187,724,673
8/1/2024	688,486	0	688,486	188,049,300
9/1/2024	688,486	0	688,486	188,375,685
10/1/2024	688,486	0	688,486	188,703,838
11/1/2024	688,486	0	688,486	189,033,769
12/1/2024	688,486	0	688,486	189,365,487
1/1/2025	688,486	0	688,486	189,699,002
2/1/2025	688,486	0	688,486	190,034,323
3/1/2025	688,486	0	688,486	190,371,461
4/1/2025	688,486	0	688,486	190,710,424
5/1/2025	688,486	0	688,486	191,051,224
6/1/2025	688,486	0	688,486	191,393,870
7/1/2025	688,486	0	688,486	191,738,372
8/1/2025	688,486	0	688,486	192,084,740
9/1/2025	688,486	0	688,486	192,432,984
10/1/2025	688,486	0	688,486	192,783,114
11/1/2025	688,486	0	688,486	193,135,141
12/1/2025	688,486	0	688,486	193,489,075
1/1/2026	688,486	0	688,486	193,844,926
2/1/2026	688,486	0	688,486	194,202,704
3/1/2026	688,486	0	688,486	194,562,420
4/1/2026	688,486	0	688,486	194,924,085
5/1/2026	688,486	0	688,486	195,287,709
6/1/2026	688,486	0	688,486	195,653,302
7/1/2026	688,486	0	688,486	196,020,876
8/1/2026	688,486	0	688,486	196,390,441
9/1/2026	688,486	0	688,486	196,762,007
10/1/2026	688,486	0	688,486	197,135,586
11/1/2026	688,486	0	688,486	197,511,189
12/1/2026	688,486	0	688,486	197,888,827
1/1/2027	688,486	0	688,486	198,268,509
2/1/2027	688,486	0	688,486	198,650,249
3/1/2027	688,486	0	688,486	199,034,056
4/1/2027	688,486	0	688,486	199,419,942
5/1/2027	688,486	0	688,486	199,807,918
6/1/2027	688,486	0	688,486	200,197,996

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement Total ERY

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
7/1/2027	688,486	0	688,486	200,590,187
8/1/2027	688,486	0	688,486	200,984,502
9/1/2027	688,486	0	688,486	201,380,953
10/1/2027	688,486	0	688,486	201,779,552
11/1/2027	688,486	0	688,486	202,180,310
12/1/2027	757,334	0	757,334	202,583,238
1/1/2028	757,334	0	757,334	202,919,127
2/1/2028	757,334	0	757,334	203,256,836
3/1/2028	757,334	0	757,334	203,596,374
4/1/2028	757,334	0	757,334	203,937,751
5/1/2028	757,334	0	757,334	204,280,978
6/1/2028	757,334	0	757,334	204,626,063
7/1/2028	757,334	0	757,334	204,973,018
8/1/2028	757,334	0	757,334	205,321,852
9/1/2028	757,334	0	757,334	205,672,575
10/1/2028	757,334	0	757,334	206,025,199
11/1/2028	757,334	0	757,334	206,379,732
12/1/2028	757,334	0	757,334	206,736,186
1/1/2029	757,334	0	757,334	207,094,570
2/1/2029	757,334	0	757,334	207,454,896
3/1/2029	757,334	0	757,334	207,817,174
4/1/2029	757,334	0	757,334	208,181,413
5/1/2029	757,334	0	757,334	208,547,626
6/1/2029	757,334	0	757,334	208,915,823
7/1/2029	757,334	0	757,334	209,286,014
8/1/2029	757,334	0	757,334	209,658,210
9/1/2029	757,334	0	757,334	210,032,422
10/1/2029	757,334	0	757,334	210,408,661
11/1/2029	757,334	0	757,334	210,786,938
12/1/2029	757,334	0	757,334	211,167,264
1/1/2030	757,334	0	757,334	211,549,650
2/1/2030	757,334	0	757,334	211,934,108
3/1/2030	757,334	0	757,334	212,320,648
4/1/2030	757,334	0	757,334	212,709,281
5/1/2030	757,334	0	757,334	213,100,020
6/1/2030	757,334	0	757,334	213,492,875
7/1/2030	757,334	0	757,334	213,887,859
8/1/2030	757,334	0	757,334	214,284,981
9/1/2030	757,334	0	757,334	214,684,255
10/1/2030	757,334	0	757,334	215,085,692
11/1/2030	757,334	0	757,334	215,489,303
12/1/2030	757,334	0	757,334	215,895,100
1/1/2031	757,334	0	757,334	216,303,095
2/1/2031	757,334	0	757,334	216,713,301
3/1/2031	757,334	0	757,334	217,125,728

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
WRY Balance Lease

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2023	\$ 2,753,582	0	\$ 2,753,582	\$ 787,380,024
5/1/2023	2,753,582	0	2,753,582	788,876,501
6/1/2023	2,753,582	0	2,753,582	790,381,084
7/1/2023	2,753,582	0	2,753,582	791,893,817
8/1/2023	2,753,582	0	2,753,582	793,414,745
9/1/2023	2,753,582	0	2,753,582	794,943,910
10/1/2023	2,753,582	0	2,753,582	796,481,359
11/1/2023	2,753,582	0	2,753,582	798,027,135
12/1/2023	3,028,941	0	3,028,941	799,581,284
1/1/2024	3,028,941	0	3,028,941	800,867,002
2/1/2024	3,028,941	0	3,028,941	802,159,684
3/1/2024	3,028,941	0	3,028,941	803,459,368
4/1/2024	3,028,941	0	3,028,941	804,766,092
5/1/2024	3,028,941	0	3,028,941	806,079,894
6/1/2024	3,028,941	0	3,028,941	807,400,813
7/1/2024	3,028,941	0	3,028,941	808,728,887
8/1/2024	3,028,941	0	3,028,941	810,064,154
9/1/2024	3,028,941	0	3,028,941	811,406,654
10/1/2024	3,028,941	0	3,028,941	812,756,426
11/1/2024	3,028,941	0	3,028,941	814,113,509
12/1/2024	3,028,941	0	3,028,941	815,477,943
1/1/2025	3,028,941	0	3,028,941	816,849,768
2/1/2025	3,028,941	0	3,028,941	818,229,023
3/1/2025	3,028,941	0	3,028,941	819,615,750
4/1/2025	3,028,941	0	3,028,941	821,009,987
5/1/2025	3,028,941	0	3,028,941	822,411,777
6/1/2025	3,028,941	0	3,028,941	823,821,160
7/1/2025	3,028,941	0	3,028,941	825,238,177
8/1/2025	3,028,941	0	3,028,941	826,662,870
9/1/2025	3,028,941	0	3,028,941	828,095,280
10/1/2025	3,028,941	0	3,028,941	829,535,448
11/1/2025	3,028,941	0	3,028,941	830,983,418
12/1/2025	3,028,941	0	3,028,941	832,439,231
1/1/2026	3,028,941	0	3,028,941	833,902,929
2/1/2026	3,028,941	0	3,028,941	835,374,556
3/1/2026	3,028,941	0	3,028,941	836,854,154
4/1/2026	3,028,941	0	3,028,941	838,341,766
5/1/2026	3,028,941	0	3,028,941	839,837,437
6/1/2026	3,028,941	0	3,028,941	841,341,209
7/1/2026	3,028,941	0	3,028,941	842,853,126
8/1/2026	3,028,941	0	3,028,941	844,373,233
9/1/2026	3,028,941	0	3,028,941	845,901,574
10/1/2026	3,028,941	0	3,028,941	847,438,193
11/1/2026	3,028,941	0	3,028,941	848,983,136
12/1/2026	3,028,941	0	3,028,941	850,536,447
1/1/2027	3,028,941	0	3,028,941	852,098,172
2/1/2027	3,028,941	0	3,028,941	853,668,356
3/1/2027	3,028,941	0	3,028,941	855,247,046
4/1/2027	3,028,941	0	3,028,941	856,834,286
5/1/2027	3,028,941	0	3,028,941	858,430,125
6/1/2027	3,028,941	0	3,028,941	860,034,607

Table 3
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
WRY Balance Lease

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
7/1/2027	3,028,941	0	3,028,941	861,647,780
8/1/2027	3,028,941	0	3,028,941	863,269,692
9/1/2027	3,028,941	0	3,028,941	864,900,388
10/1/2027	3,028,941	0	3,028,941	866,539,918
11/1/2027	3,028,941	0	3,028,941	868,188,328
12/1/2027	3,028,941	0	3,028,941	869,845,668
1/1/2028	3,028,941	0	3,028,941	871,511,984
2/1/2028	3,028,941	0	3,028,941	873,187,327
3/1/2028	3,028,941	0	3,028,941	874,871,744
4/1/2028	3,028,941	0	3,028,941	876,565,285
5/1/2028	3,028,941	0	3,028,941	878,267,999
6/1/2028	3,028,941	0	3,028,941	879,979,937
7/1/2028	3,028,941	0	3,028,941	881,701,147
8/1/2028	3,028,941	0	3,028,941	883,431,681
9/1/2028	3,028,941	0	3,028,941	885,171,589
10/1/2028	3,028,941	0	3,028,941	886,920,921
11/1/2028	3,028,941	0	3,028,941	888,679,728
12/1/2028	3,331,835	0	3,331,835	890,448,062
1/1/2029	3,331,835	0	3,331,835	891,921,441
2/1/2029	3,331,835	0	3,331,835	893,402,799
3/1/2029	3,331,835	0	3,331,835	894,892,182
4/1/2029	3,331,835	0	3,331,835	896,389,633
5/1/2029	3,331,835	0	3,331,835	897,895,194
6/1/2029	3,331,835	0	3,331,835	899,408,911
7/1/2029	3,331,835	0	3,331,835	900,930,827
8/1/2029	3,331,835	0	3,331,835	902,460,987
9/1/2029	3,331,835	0	3,331,835	903,999,435
10/1/2029	3,331,835	0	3,331,835	905,546,216
11/1/2029	3,331,835	0	3,331,835	907,101,376
12/1/2029	3,331,835	0	3,331,835	908,664,960
1/1/2030	3,331,835	0	3,331,835	910,237,013
2/1/2030	3,331,835	0	3,331,835	911,817,581
3/1/2030	3,331,835	0	3,331,835	913,406,711
4/1/2030	3,331,835	0	3,331,835	915,004,448
5/1/2030	3,331,835	0	3,331,835	916,610,840
6/1/2030	3,331,835	0	3,331,835	918,225,933
7/1/2030	3,331,835	0	3,331,835	919,849,775
8/1/2030	3,331,835	0	3,331,835	921,482,412
9/1/2030	3,331,835	0	3,331,835	923,123,893
10/1/2030	3,331,835	0	3,331,835	924,774,265
11/1/2030	3,331,835	0	3,331,835	926,433,577
12/1/2030	3,331,835	0	3,331,835	928,101,876
1/1/2031	3,331,835	0	3,331,835	929,779,213
2/1/2031	3,331,835	0	3,331,835	931,465,635
3/1/2031	3,331,835	0	3,331,835	933,161,191

Table 3**MTA Hudson Rail Yards****Schedule 1 Pursuant to the Financing Agreement
Total ERY and WRY Balance Lease**

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2023	\$ 3,442,068	0	\$ 3,442,068	\$ 970,439,977
5/1/2023	3,442,068	0	3,442,068	972,235,814
6/1/2023	3,442,068	0	3,442,068	974,041,379
7/1/2023	3,442,068	0	3,442,068	975,856,723
8/1/2023	3,442,068	0	3,442,068	977,681,901
9/1/2023	3,442,068	0	3,442,068	979,516,966
10/1/2023	3,442,068	0	3,442,068	981,361,970
11/1/2023	3,442,068	0	3,442,068	983,216,968
12/1/2023	3,717,426	0	3,717,426	985,082,014
1/1/2024	3,717,426	0	3,717,426	986,680,312
2/1/2024	3,717,426	0	3,717,426	988,287,268
3/1/2024	3,717,426	0	3,717,426	989,902,928
4/1/2024	3,717,426	0	3,717,426	991,527,340
5/1/2024	3,717,426	0	3,717,426	993,160,551
6/1/2024	3,717,426	0	3,717,426	994,802,608
7/1/2024	3,717,426	0	3,717,426	996,453,559
8/1/2024	3,717,426	0	3,717,426	998,113,454
9/1/2024	3,717,426	0	3,717,426	999,782,339
10/1/2024	3,717,426	0	3,717,426	1,001,460,264
11/1/2024	3,717,426	0	3,717,426	1,003,147,278
12/1/2024	3,717,426	0	3,717,426	1,004,843,430
1/1/2025	3,717,426	0	3,717,426	1,006,548,770
2/1/2025	3,717,426	0	3,717,426	1,008,263,346
3/1/2025	3,717,426	0	3,717,426	1,009,987,210
4/1/2025	3,717,426	0	3,717,426	1,011,720,412
5/1/2025	3,717,426	0	3,717,426	1,013,463,002
6/1/2025	3,717,426	0	3,717,426	1,015,215,030
7/1/2025	3,717,426	0	3,717,426	1,016,976,549
8/1/2025	3,717,426	0	3,717,426	1,018,747,610
9/1/2025	3,717,426	0	3,717,426	1,020,528,264
10/1/2025	3,717,426	0	3,717,426	1,022,318,563
11/1/2025	3,717,426	0	3,717,426	1,024,118,559
12/1/2025	3,717,426	0	3,717,426	1,025,928,305
1/1/2026	3,717,426	0	3,717,426	1,027,747,855
2/1/2026	3,717,426	0	3,717,426	1,029,577,260
3/1/2026	3,717,426	0	3,717,426	1,031,416,574
4/1/2026	3,717,426	0	3,717,426	1,033,265,851
5/1/2026	3,717,426	0	3,717,426	1,035,125,145
6/1/2026	3,717,426	0	3,717,426	1,036,994,511
7/1/2026	3,717,426	0	3,717,426	1,038,874,002
8/1/2026	3,717,426	0	3,717,426	1,040,763,674
9/1/2026	3,717,426	0	3,717,426	1,042,663,581
10/1/2026	3,717,426	0	3,717,426	1,044,573,780
11/1/2026	3,717,426	0	3,717,426	1,046,494,325
12/1/2026	3,717,426	0	3,717,426	1,048,425,274
1/1/2027	3,717,426	0	3,717,426	1,050,366,681
2/1/2027	3,717,426	0	3,717,426	1,052,318,605
3/1/2027	3,717,426	0	3,717,426	1,054,281,102
4/1/2027	3,717,426	0	3,717,426	1,056,254,229
5/1/2027	3,717,426	0	3,717,426	1,058,238,043

Table 3**MTA Hudson Rail Yards****Schedule 1 Pursuant to the Financing Agreement
Total ERY and WRY Balance Lease**

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 3/1/2031

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
6/1/2027	3,717,426	0	3,717,426	1,060,232,603
7/1/2027	3,717,426	0	3,717,426	1,062,237,968
8/1/2027	3,717,426	0	3,717,426	1,064,254,194
9/1/2027	3,717,426	0	3,717,426	1,066,281,342
10/1/2027	3,717,426	0	3,717,426	1,068,319,470
11/1/2027	3,717,426	0	3,717,426	1,070,368,638
12/1/2027	3,786,275	0	3,786,275	1,072,428,906
1/1/2028	3,786,275	0	3,786,275	1,074,431,111
2/1/2028	3,786,275	0	3,786,275	1,076,444,163
3/1/2028	3,786,275	0	3,786,275	1,078,468,118
4/1/2028	3,786,275	0	3,786,275	1,080,503,036
5/1/2028	3,786,275	0	3,786,275	1,082,548,977
6/1/2028	3,786,275	0	3,786,275	1,084,606,000
7/1/2028	3,786,275	0	3,786,275	1,086,674,165
8/1/2028	3,786,275	0	3,786,275	1,088,753,533
9/1/2028	3,786,275	0	3,786,275	1,090,844,164
10/1/2028	3,786,275	0	3,786,275	1,092,946,119
11/1/2028	3,786,275	0	3,786,275	1,095,059,460
12/1/2028	4,089,169	0	4,089,169	1,097,184,248
1/1/2029	4,089,169	0	4,089,169	1,099,016,011
2/1/2029	4,089,169	0	4,089,169	1,100,857,695
3/1/2029	4,089,169	0	4,089,169	1,102,709,356
4/1/2029	4,089,169	0	4,089,169	1,104,571,046
5/1/2029	4,089,169	0	4,089,169	1,106,442,821
6/1/2029	4,089,169	0	4,089,169	1,108,324,734
7/1/2029	4,089,169	0	4,089,169	1,110,216,841
8/1/2029	4,089,169	0	4,089,169	1,112,119,197
9/1/2029	4,089,169	0	4,089,169	1,114,031,857
10/1/2029	4,089,169	0	4,089,169	1,115,954,877
11/1/2029	4,089,169	0	4,089,169	1,117,888,314
12/1/2029	4,089,169	0	4,089,169	1,119,832,224
1/1/2030	4,089,169	0	4,089,169	1,121,786,663
2/1/2030	4,089,169	0	4,089,169	1,123,751,689
3/1/2030	4,089,169	0	4,089,169	1,125,727,358
4/1/2030	4,089,169	0	4,089,169	1,127,713,729
5/1/2030	4,089,169	0	4,089,169	1,129,710,860
6/1/2030	4,089,169	0	4,089,169	1,131,718,809
7/1/2030	4,089,169	0	4,089,169	1,133,737,633
8/1/2030	4,089,169	0	4,089,169	1,135,767,394
9/1/2030	4,089,169	0	4,089,169	1,137,808,148
10/1/2030	4,089,169	0	4,089,169	1,139,859,957
11/1/2030	4,089,169	0	4,089,169	1,141,922,880
12/1/2030	4,089,169	0	4,089,169	1,143,996,977
1/1/2031	4,089,169	0	4,089,169	1,146,082,308
2/1/2031	4,089,169	0	4,089,169	1,148,178,935
3/1/2031	4,089,169	0	4,089,169	1,150,286,919

Table 4
MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement

Early Mandatory Redemption Date	Applicable Redemption Prices for the 11/15/2046 Maturity	Early Mandatory Redemption Date	Applicable Redemption Prices for the 11/15/2051 Maturity	Early Mandatory Redemption Date	Applicable Redemption Prices for the 11/15/2056 Maturity
4/15/2022	100.000	4/15/2022	100.000	4/15/2022	103.657
5/15/2022	100.000	5/15/2022	100.000	5/15/2022	103.470
6/15/2022	100.000	6/15/2022	100.000	6/15/2022	103.279
7/15/2022	100.000	7/15/2022	100.000	7/15/2022	103.088
8/15/2022	100.000	8/15/2022	100.000	8/15/2022	102.897
9/15/2022	100.000	9/15/2022	100.000	9/15/2022	102.707
10/15/2022	100.000	10/15/2022	100.000	10/15/2022	102.518
11/15/2022	100.000	11/15/2022	100.000	11/15/2022	102.329
12/15/2022	100.000	12/15/2022	100.000	12/15/2022	102.135
1/15/2023	100.000	1/15/2023	100.000	1/15/2023	101.941
2/15/2023	100.000	2/15/2023	100.000	2/15/2023	101.748
3/15/2023	100.000	3/15/2023	100.000	3/15/2023	101.555
4/15/2023	100.000	4/15/2023	100.000	4/15/2023	101.363
5/15/2023	100.000	5/15/2023	100.000	5/15/2023	101.172
6/15/2023	100.000	6/15/2023	100.000	6/15/2023	100.974
7/15/2023	100.000	7/15/2023	100.000	7/15/2023	100.777
8/15/2023	100.000	8/15/2023	100.000	8/15/2023	100.581
9/15/2023	100.000	9/15/2023	100.000	9/15/2023	100.386
10/15/2023	100.000	10/15/2023	100.000	10/15/2023	100.192
11/15/2023	100.000	11/15/2023	100.000	11/15/2023	100.000

EXHIBIT A

Additional Annual Disclosure

I. Aggregate reporting:

Total Ground Rent received in 2022: \$40,616,332
Total Fee Purchase Payments received since the 2022 CCDF: \$16,702,121.49
Total Investment Earnings: \$11,537,753
Total Guaranty Payments: \$0
Total Interest Reserve Advances: \$7,264,541.67*
Total Direct Cost Rent Credits: \$0
Interest Account Requirement: \$20,620,750.00†
Interest Reserve Requirement: \$ 6,972,166.67 ‡

II. Year-end fund balances for all Trust Agreement accounts and Direct Deposit Account as of December 31, 2022 (unless otherwise indicated):

Dedicated Deposit Account: \$6.00
Costs of Issuance Fund: \$6,793.89
Capitalized Interest Fund: \$11,898.95
Fee Purchase Payments Account: \$0
Interest Account: \$7,803,660.34§
Interest Reserve Fund: \$9,416,684.77
Obligations Proceeds Fund: \$670,720.28
Prepaid Rent Account: \$0
Principal Redemption Account: \$1,398,099.76
Rent Payment Fund: \$0.00
Rent Revenue Account: \$0.00

III. January 1 (end of year + 1 day) Aggregate Fee Purchase Price: \$965,110,307 (as of January 1, 2023)

IV. Year-end aggregate Obligation Principal**: \$804,285,000 (as of April 28, 2023)

Aggregate Applicable Redemption Price: \$809,402,111 (as of April 15, 2023)††

* One advance was made on 12/19/2018, which was restored on 01/08/2019.

† Payments are made semiannually on May 15 and November 15. Interest Account Requirement, as of April 28, 2023, reflects the reduction in debt service due to redemptions of the HRY Trust Obligations.

‡ Interest Reserve Requirement, as of April 30, 2022, reflects the reduction in interest due to redemptions of the HRY Trust Obligations.

§ Semi-annual payments are made on May 15 and November 15. The year-end fund balance in the Interest Account reflects the November 15 payment made and the account being replenished to build to the next semi-annual payment in May.

** Aggregate Obligation Principal includes remaining principal on HRY Trust Obligations, Series 2016A and HRY Refunding Trust Obligations, Series 2020A. See Exhibit B for additional information

†† Redemption prices are show in Table 4 attached before these exhibits.

V. Total number of severed parcels on the ERY and WRY^{**}, abatement status, and percentage of ground rent/zoning square feet for each:

- a. 5 Severed Parcels on the ERY
- b. All 5 parcels are past the Rent Abatement Expiration Date (they are 100% rent-paying)
- c. Tower A: 2,069,217 zsf; 34.09%; As of March 31, 2023, 95.70% (6 units) of the parcel has been purchased pursuant to the fee purchase options; 4.30% (1 unit) of the parcel accounts for an annualized rent of \$390,129 no further abatements
- d. Retail Podium: 983,881 zsf; 16.21%; \$4,314,028 no further abatements
- e. Tower D: 737,779 zsf; 12.15%; As of March 31, 2023, 80.74% (249 units) of the parcel has been purchased pursuant to the fee purchase options; 19.26% (36 units) of the parcel accounts for an annualized rent of \$623,167 no further abatements
- f. Tower E: 846,547 zsf; 13.95%; As of March 31, 2023, 22.22% (68 units) of the parcel has been purchased pursuant to the fee purchase options; (75 units) of the parcel accounts for an annualized rent of \$2,887,150 no further abatements
- g. Retail Pavilion: 10,800 zsf; 0.18%; \$47,355 no further abatements

VI. Percentage of WRY still under the Balance Lease: 100%

VII. General narrative of status of development such as estimates of completion dates if available, expected use, including residential condominiums:

The ERY is fully complete and operational with the following notes on each parcel:

Tower C (also known as 10 Hudson Yards or the Coach Building) is a 1,421,776 zoning square foot office building that was substantially completed in 2016. The purchase option for 10 Hudson Yards was exercised by Legacy Yards Tenant LP in July 2016, and thus it is not a source of payment or security for the HRY Trust Obligations.

Tower A (also known as 30 Hudson Yards) is a 2,069,217 zoning square foot office building with WarnerMedia as an anchor tenant. Tower A was completed in 2019.

The Retail Podium is a 983,881 zoning square foot retail mall with converted office space. It opened in March 2019.

Tower D (also known as 15 Hudson Yards) is a 737,779 zoning square foot residential condominium building that was substantially completed in 2019. The first residential closings began in the first quarter of 2019.

The Culture Shed, a 100,000 square foot cultural center, was completed in April 2019.

Tower E (also known as 35 Hudson Yards) is an 846,547 zoning square foot mixed use building with residential, office and hotel components that was completed in 2020. The first residential closings began in the third quarter of 2020.

The Retail Pavilion is a 10,800 zoning square foot facility incorporated into the public open space scheduled to open in 2020.

^{**} Tower C, known as 10 Hudson Yards, received a certificate of occupancy in May 2016, with Fee Conversion in August 2016, and thus is not a source of payment or security for the HRY Trust Obligations.

WRY platform design is underway, but construction has not yet commenced. In September 2022, the Related Companies publicly announced its intention to seek a casino license for the Western Rail Yard pursuant to a Request for Applications issued by the New York Gaming Facility Board. That application process is now underway.

EXHIBIT B

Annual Disclosure of MTA HRY Trust Obligations Information

Schedule 1 pursuant the Financing Agreement*

HRY Trust Obligation, Series 2016A, due 11/15/2051	Amount
Obligations Outstanding as of May 1, 2022	\$307,000,000
Obligations Redeemed prior to April 28, 2023	\$0
Obligations Outstanding as of April 28, 2023	\$307,000,000

HRY Trust Obligation, Series 2016A due 11/15/2056	Amount
Obligations Outstanding as of May 1, 2022	\$375,430,000
Obligations Redeemed prior to April 28, 2023	\$0
Obligations Outstanding as of April 28, 2023	\$375,430,000

HRY Refunding Trust Obligation, Series 2020A, due 11/15/2046**	Amount
Obligations Issued as of May 1, 2022	\$142,400,000
Obligations Redeemed prior to April 28, 2023	\$20,545,000
Obligations Outstanding as of April 28, 2023	\$121,855,000

All MTA HRY Obligations	Amount
HRY Trust Obligations, Series 2016A Outstanding as of April 28, 2023	\$682,430,000
HRY Refunding Trust Obligations Series 2020A Outstanding as of April 28, 2023	\$121,855,000
All HRY Obligations Outstanding as of April 30, 2022	\$804,285,000

* Beginning in May 2019, several early mandatory redemptions occurred in connection with Fee Purchase Payments on commercial units in 30 Hudson Yards (Tower A) and a portion of residential condominiums in 15 Hudson Yards (Tower D). The redemptions were on the earliest maturity of the Series 2016A Obligations, the 2046 maturity. A total of \$212,340,000 of the Series 2016A Obligations was redeemed via early mandatory redemptions as follows:

- May 15, 2019, \$105,500,000
- July 15, 2019, \$67,960,000
- November 15, 2019, \$12,225,000
- February 15, 2020, \$26,655,000

** On March 27, 2020, the remaining principal of the 2046 maturity of the 2016A Obligations, \$162,660,000, was redeemed via an optional redemption. In conjunction with the redemption, the Trustee (Wells Fargo Bank, N.A.) issued \$162,660,000 principal amount of MTA Hudson Rail Yards Refunding Trust Obligations, Series 2020A, with the same maturity date and bearing the same interest rate as the Series 2016A Obligations maturing on November 15, 2046, and delivered the 2020A Obligations to MTA in return for MTA providing sufficient moneys to redeem the 2046 maturity of the Series 2016A Obligations. The following early mandatory redemptions have been made on the HRY Series 2020A since that time:

- February 16, 2021, \$8,430,000
- August 15, 2021, \$6,830,000
- February 15, 2022, \$5,000,000
- August 15, 2022, \$14,340,000
- November 15, 2022, \$6,205,000

EXHIBIT C

**Annual Disclosure of Detailed Information for Each Parcel
ERY Parcel A Detail-Calendar Year 2023
Schedule 1 pursuant to the Financing Agreement**

Parcel Name/Description	Tower A (30 Hudson Yards)
Location	NE Corner of ERY
Zoning Square Feet	2,069,217
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$357,619
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$357,619
Abatements Applicable in Previous Calendar Year	\$0
Net Ground Rent Due in Previous Calendar Year	\$357,619
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year *	\$8,602,267
Ground Rent Payable in Current Calendar Year **	\$390,129

*On April 15, 2019, the Fee Purchase Option was exercised on two condo units of Tower A (representing 55.01% of Tower A and proceeds totaling \$101,356,896). On May 20, 2019, the Fee Purchase Option was exercised on three condo units of Tower A (representing 31.46% of Tower A and proceeds totaling \$58,186,859). On November 13, 2019, the Fee Purchase Option was exercised on one condo unit of Tower A (representing 9.23% of Tower A and proceeds totaling \$17,249,081). Therefore, a total of 95.7% of Fee Purchase Options for Tower A have been exercised.

**Ground Rent Payable in Current Calendar Year represents the reduction in ground rent based on the condo unit closings that have occurred. As of March 31, 2023, only 4.3% of the ground rent is reflected.

Annual Disclosure of Detailed Information for Each Parcel
ERY Parcel B Detail-Calendar Year 2023
Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Retail Podium
Location	E Side of ERY
Zoning Square Feet	983,881
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$3,954,526
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$3,954,526
Abatements Applicable in Previous Calendar Year	NA
Net Ground Rent Due in Previous Calendar Year	\$3,954,526
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year	\$95,123,379
Ground Rent Payable in Current Calendar Year	\$4,314,028

Annual Disclosure of Detailed Information for Each Parcel
ERY Parcel D Detail Calendar Year 2023
Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Tower D (15 Hudson Yards)
Location	SW Corner of ERY
Zoning Square Feet	737,779
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$ 571,236
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$ 571,236
Abatements Applicable in Previous Calendar Year	\$0
Net Ground Rent Due in Previous Calendar Year	\$571,236
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year *	\$13,740,687
Ground Rent Payable in Current Calendar Year **	\$623,167

*As of March 31, 2023, the Fee Purchase Option has been exercised on 249 residential condominium units of Parcel D (representing 80.74% of Parcel D and proceeds totaling \$55,533,056).

**Ground Rent Payable in Current Calendar Year represents 19.26% in ground rent based on the condo unit closings that have occurred as of March 31, 2023.

Annual Disclosure of Detailed Information for Each Parcel
ERY Parcel E Detail-Calendar Year 2023
Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Tower E (35 Hudson Yards)
Location	NW Corner of ERY
Zoning Square Feet	846,547
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$2,646,554
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$2,646,554
Abatements Applicable in Previous Calendar Year	N/A
Net Ground Rent Due in Previous Calendar Year	\$2,646,554
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year*	\$63,661,020
Ground Rent Payable in Current Calendar Year**	\$2,887,150

*As of March 31, 2023, the Fee Purchase Option has been exercised on 68 residential condominium units, representing 22.22% of Parcel E.

**Ground Rent Payable in Current Calendar Year represents 77.78% in ground rent based on the condo unit closings that have occurred as of March 31, 2023.

Annual Disclosure of Detailed Information for Each Parcel
ERY Retail Pavilion Detail-Calendar Year 2023
Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Retail Pavilion
Location	W Side of ERY
Zoning Square Feet	10,800
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	\$43,409
Gross Ground Rent Due before Abatements in Previous Calendar Year	\$43,409
Abatements Applicable in Previous Calendar Year	NA
Net Ground Rent Due in Previous Calendar Year	\$43,409
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year	\$1,044,163
Ground Rent Payable in Current Calendar Year	\$47,355

Part II. Tab 3a: Notice of Material Events

If any of the following events are marked, an explanation of each such event is set forth below.

Reporting is since the last Annual Disclosure Statement was published, so reflects from May 1, 2022 through April 28, 2023.

- Principal and interest payment delinquencies.
- Non-payment related defaults, if material.
- Unscheduled draws on debt service reserves reflecting financial difficulties.
- Unscheduled draws on credit enhancements reflecting financial difficulties.
- Substitution of credit or liquidity providers, or their failure to perform.

The following were substitutions of credit providers because the existing credit facilities were expiring by their terms:

Transportation Revenue Bonds

- TRB Subseries 2005D-2 – New Letter of Credit by Bank of Montreal, acting through its Chicago Branch, effective November 1, 2022.

TBTA General Revenue Bonds

- TBTA Series 2018E– New Letter of Credit by UBS AG, acting through its Stamford Branch, effective December 8, 2022.

- Adverse tax opinions or events affecting the tax-exempt status of the securities.
- Modifications to the rights of security holders, if material.
- Bond calls** (which do not include regularly scheduled or mandatory sinking fund redemptions effectuated in accordance with the resolution).

Transportation Revenue Bonds

- On September 20, 2022, MTA redeemed certain **Transportation Revenue Variable Rate Refunding Bonds, Subseries 2020B-2** with the cash available due to the early mandatory redemption of \$14,340,000 of Hudson Rail Yard Refunding Trust Obligations, Series 2020A (see note below - for which MTA is the bondholder and received the funds). The table below shows the maturity and principal amount of the bonds that were redeemed.

<u>Subseries</u>	<u>Maturity Date (November 15)</u>	<u>Outstanding Principal Amount</u>	<u>Principal Amount Redeemed</u>	<u>Redemption Price</u>	<u>CUSIP Number (59261A)</u>
2020B-2	2046	\$82,660,000	\$14,340,000	100%	N37

- On November 15, 2022, MTA redeemed certain **Transportation Revenue Refunding Bonds, Series 2012F** with available moneys. The table below shows the maturity and principal amount of the bonds that were redeemed.

<u>Series</u>	<u>Dated Date</u>	<u>Refunded Par Amount</u>	<u>Maturity (November 15)</u>	<u>Interest Rate</u>	<u>Redemption Price</u>	<u>CUSIP Number Base (59259Y)</u>
2012F	9/28/2012	\$72,485,000	2023	5.00%	100%	TS8

- On December 1, 2022, MTA redeemed certain **Transportation Revenue Bonds, Subseries 2002D-2, 2008B-2 and Series 2012D, 2012F, and 2012H** with available moneys. The table below shows the maturities and principal amounts of the bonds that were redeemed.

Series	Dated Date	Refunded Par Amount	Maturity Date	Interest Rate	Redemption Price	CUSIP Number
2002D-1	5/9/2012	\$15,415,000	11/1/2023	5.00%	100%	59259YPN3
2008B-2	11/15/2012	4,300,000	11/15/2023	5.00	100	59261AQQ3
2012D	8/20/2012	2,300,000	11/15/2023	4.00	100	59259YQH5
2012D	8/20/2012	3,000,000	11/15/2023	5.00	100	59259YQZ5
2012F	9/28/2012	1,685,000	11/15/2023	4.00	100	59259YTE9
2012H	11/15/2012	1,720,000	11/15/2023	5.00	100	59261ARY5
2012H	11/15/2012	5,050,000	11/15/2023	4.00	100	59259YVU0

- On December 7, 2022, MTA redeemed certain **Transportation Revenue Variable Rate Refunding Bonds, Subseries 2020B-2** with the cash available due to the early mandatory redemption of \$6,205,000 of Hudson Rail Yard Refunding Trust Obligations, Series 2020A (see note below - for which MTA is the bondholder and received the funds). Note, the original December 8, 2022 EMMA posting had an incorrect outstanding principal amount, and a corrected notice was filed on February 22, 2023 to reflect the accurate amount outstanding as of the redemption date. The table below shows the maturity and principal amount of the bonds that were redeemed.

Subseries	Maturity (November 15)	Outstanding Principal Amount	Principal Amount Redeemed	Interest Rate	Redemption Price	CUSIP Number Base (59261A)
2020B-2	2046	\$68,320,000	\$6,205,000	Variable	100%	N37

- On January 12, 2023, MTA redeemed certain **Transportation Revenue Bonds, Subseries 2002D-1, and Series 2012B, 2012C, 2012D, 2012E, 2012F and 2012H** with proceeds from the Payroll Mobility Tax Senior Lien Refunding Green Bonds, Series 2023A transaction and other available moneys. The table below shows the maturity and principal amount of the bonds that were redeemed.

Series	Dated Date	Maturity	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Redemption Price	CUSIP
TRB 2002D-1	5/30/2002	11/1/2024	5.000%	\$14,455,000	-	1/12/2023	100	59259YPP8
TRB 2002D-1	5/30/2002	11/1/2025	5.000%	20,775,000	-	1/12/2023	100	59259YPO6
TRB 2012B	3/15/2012	11/15/2033	4.000%	11,770,000	-	1/12/2023	100	59259YMY2
TRB 2012B	3/15/2012	11/15/2034	4.000%	12,355,000	-	1/12/2023	100	59259YMZ9
TRB 2012B	3/15/2012	11/15/2035	4.000%	12,975,000	-	1/12/2023	100	59259YNA3
TRB 2012B	3/15/2012	11/15/2039	4.250%	14,305,000	\$30,790,000	1/12/2023	100	59259YNC9
TRB 2012C	5/3/2012	11/15/2033	4.000%	20,725,000	-	1/12/2023	100	59259YPG8
TRB 2012D	8/20/2012	11/15/2024	5.000%	10,000,000	-	1/12/2023	100	59259YQJ1
TRB 2012D	8/20/2012	11/15/2025	5.000%	92,000,000	-	1/12/2023	100	59259YQK8
TRB 2012E	7/20/2012	11/15/2038	4.000%	80,985,000	91,100,000	1/12/2023	100	59259YSK6
TRB 2012F	9/28/2012	11/15/2024	5.000%	119,355,000	-	1/12/2023	100	59259YTT6
TRB 2012F	9/28/2012	11/15/2025	5.000%	103,750,000	-	1/12/2023	100	59259YTU3
TRB 2012F	9/28/2012	11/15/2026	4.000%	3,830,000	-	1/12/2023	100	59259YTG4
TRB 2012H	11/15/2012	11/15/2024	5.000%	4,170,000	-	1/12/2023	100	59261ANR4
TRB 2012H	11/15/2012	11/15/2025	5.000%	4,380,000	-	1/12/2023	100	59261ANS2
TRB 2012H	11/15/2012	11/15/2034	4.000%	6,430,000	-	1/12/2023	100	59261AP92

Dedicated Tax Fund Bonds

- On December 1, 2022, MTA redeemed certain **Dedicated Tax Fund Refunding Bonds, Series 2012A** with available moneys. The table below shows the maturity and principal amount of the bonds that were redeemed.

Series	Dated Date	Refunded Par Amount	Maturity (November 15)	Interest Rate	Redemption Price	CUSIP Number Base (59259N)
2012A	10/25/2012	\$89,275,000	2023	5.00%	100%	R21

- On January 12, 2023, MTA redeemed certain **Dedicated Tax Fund Refunding Bonds, Series 2012A** with proceeds from the Payroll Mobility Tax Senior Lien Refunding Green Bonds, Series 2023A transaction and other available moneys. The table below shows the maturity and principal amount of the bonds that were redeemed.

Series	Dated Date	Maturity	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Redemption Price	CUSIP
DTF 2012A	10/25/2012	11/15/2024	5.000%	\$68,265,000	-	1/12/2023	100	59259NS38
DTF 2012A	10/25/2012	11/15/2025	5.000%	70,280,000	-	1/12/2023	100	59259NR47
DTF 2012A	10/25/2012	11/15/2026	5.000%	73,865,000	-	1/12/2023	100	59259NR54
DTF 2012A	10/25/2012	11/15/2027	5.000%	77,560,000	-	1/12/2023	100	59259NR62
DTF 2012A	10/25/2012	11/15/2028	5.000%	33,340,000	-	1/12/2023	100	59259NS46
DTF 2012A	10/25/2012	11/15/2029	5.000%	84,400,000	-	1/12/2023	100	59259NR88
DTF 2012A	10/25/2012	11/15/2030	5.000%	100,000	-	1/12/2023	100	59259NR96
DTF 2012A	10/25/2012	11/15/2031	4.000%	48,320,000	-	1/12/2023	100	59259NS20
DTF 2012A	10/25/2012	11/15/2031	5.000%	40,305,000	-	1/12/2023	100	59259NS53

TBTA General Revenue and Subordinate Revenue Bonds

- On March 16, 2023, MTA redeemed outstanding certain **TBTA General Revenue Refunding Bonds, Series 2012B** with available moneys. The table below shows the maturity and principal amount of the bonds that were redeemed.

Series	Dated Date	Refunded Par Amount	Maturity (November 15)	Interest Rate	Redemption Date (March 16)	Redemption Price	CUSIP Number Base (89602N)
2012B	8/23/2012	\$100,100,000	2023	5.00%	2023	100%	ZE7
2012B	8/23/2012	\$60,995,000	2024	5.00%	2023	100%	ZF4

Hudson Rail Yard Trust Obligations

- On August 15, 2022 and November 15, 2022, early mandatory redemptions of \$14,340,000 and \$6,205,000, respectively, occurred in connection with Fee Purchase Payments on a portion of residential condominiums in Hudson Yards. Both redemptions were on the **Hudson Rail Yard Refunding Trust Obligations, Series 2020A** (November 15, 2046 maturity) which do not have a CUSIP, and for which MTA is bondholder. Voluntary notices were posted to the existing CUSIPs of the 2016A Obligations.

X **Defeasances.**

Transportation Revenue Bonds

- On August 18, 2022, MTA defeased *Transportation Revenue Bonds, Subseries 2002D-1 and Series 2012C, 2012D, 2012F, and 2012H* with proceeds from the Payroll Mobility Tax Senior Lien Refunding Bonds, Series 2022B (Forward Delivery) transaction. The table below shows the maturity and principal amount of the bonds that were defeased until payment was made on the respective redemption dates.

Series	Maturity	Outstanding Principal Amount	Principal Amount Refunded	Interest Rate	Redemption Price	Redemption Date	CUSIP	Pre-Refunded CUSIP	Unrefunded CUSIP
2002D-1	11/1/26	\$21,665,000	\$21,665,000	5.000%	100	11/1/22	59259YPR4		
	11/1/27	23,120,000	23,120,000	5.000	100	11/1/22	59259YPS2		
	11/1/28	24,680,000	24,680,000	5.000	100	11/1/22	59259YPT0		
	11/1/29	2,000,000	2,000,000	3.750	100	11/1/22	59259YPU7		
	11/1/29	3,770,000	3,770,000	3.625	100	11/1/22	59259YPY9		
2012C	11/15/28	\$40,385,000	\$40,385,000	5.000%	100	11/15/22	59261AQV2		
	11/15/29	42,400,000	42,400,000	5.000	100	11/15/22	59261AQW0		
	11/15/30	44,520,000	44,520,000	5.000	100	11/15/22	59261AQX8		
	11/15/31	4,755,000	4,755,000	4.000	100	11/15/22	59259YNY1		
	11/15/31	41,990,000	41,990,000	5.000	100	11/15/22	59261AQY6		
2012D	11/15/26	\$30,000,000	\$30,000,000	5.000%	100	11/15/22	59259YQL6		
	11/15/27	25,000,000	25,000,000	5.000	100	11/15/22	59259YQM4		
	11/15/28	77,640,000	77,640,000	5.000	100	11/15/22	59259YQN2		
	11/15/29	82,000,000	82,000,000	5.000	100	11/15/22	59259YQP7		
	11/15/30	20,540,000	20,540,000	4.000	100	11/15/22	59259YQQ5		
	11/15/30	82,000,000	82,000,000	5.000	100	11/15/22	59259YRD3		
	11/15/32	70,195,000	70,195,000	4.000	100	11/15/22	59259YQR3		
	11/15/32	19,355,000	19,355,000	5.000	100	11/15/22	59259YRE1		
2012F	11/15/26	\$128,355,000	\$123,640,000	5.000%	100	11/15/22	59259YTV1	59261AN60	59261AN94
	11/15/27	10,000,000	9,000,000	4.000	100	11/15/22	59259YTH2	59261AN52	59261AN86
	11/15/27	51,845,000	51,845,000	5.000	100	11/15/22	59259YTW9		
	11/15/30	186,440,000	165,795,000	5.000	100	11/15/22	59259YTX7	59261AN78	59261AP27
2012H	11/15/26	\$4,600,000	\$4,265,000	5.000%	100	11/15/22	59261ARS8	59261AQ34	59261AR25
	11/15/27	4,830,000	4,480,000	5.000	100	11/15/22	59261ART6	59261AQ42	59261AR33
	11/15/28	11,260,000	6,290,000	3.000	100	11/15/22	59259YVZ9	59261AP35	59261AP76
	11/15/29	5,220,000	4,845,000	5.000	100	11/15/22	59261ARU3	59261AQ59	59261AR41
	11/15/30	5,485,000	5,085,000	5.000	100	11/15/22	59261ARV1	59261AQ67	59261AR58
	11/15/31	5,760,000	5,340,000	5.000	100	11/15/22	59261ARW9	59261AQ75	59261AR66
	11/15/32	13,430,000	7,500,000	3.250	100	11/15/22	59259YWD7	59261AP43	59261AP84
	11/15/33	6,240,000	5,790,000	5.000	100	11/15/22	59261ARX7	59261AQ83	59261AR74
	11/15/33	6,240,000	5,790,000	5.000	100	11/15/22	59261ARX7	59261AQ83	59261AR74
	11/15/33	6,240,000	5,790,000	5.000	100	11/15/22	59261ARX7	59261AQ83	59261AR74
	11/15/34	14,555,000	8,125,000	4.000	100	11/15/22	59259YWF2	59261AP50	59261AP92
	11/15/37	47,085,000	17,215,000	3.625	100	11/15/22	59259YWG0	59261AP68	59261AQ26
	11/15/42	60,885,000	43,720,000	5.000	100	11/15/22	59261AUJ4	59261AQ91	59261AR82

- On September 15, 2022, MTA defeased certain **Transportation Revenue Bonds, Series 2012B, 2012C, 2012E, 2012F, and 2012H** with proceeds from the Payroll Mobility Tax Senior Lien Refunding Green Bonds, Subseries 2022D-1 transaction. The table below shows the maturity and principal amount of the bonds that were defeased until payment was made on the redemption date.

Series	Dated Date	Maturity	Interest Rate	Refunded Amount	Redemption Date	Redemption Price	CUSIP
2012B	03/15/2012	11/15/2029	4.000%	\$ 9,680,000	11/15/2022	100.000	59259YMU0
2012B	03/15/2012	11/15/2030	4.000	10,165,000	11/15/2022	100.000	59259YMV8
2012B	03/15/2012	11/15/2031	4.000	10,675,000	11/15/2022	100.000	59259YMW6
2012B	03/15/2012	11/15/2032	4.000	11,210,000	11/15/2022	100.000	59259YMX4
2012C	05/03/2012	11/15/2041	5.000	102,440,000	11/15/2022	100.000	59261AUU9
2012E	07/20/2012	11/15/2042	5.000	5,800,000	11/15/2022	100.000	59261AUS4
2012E	07/20/2012	11/15/2042	5.000	27,030,000	11/15/2022	100.000	59261AUY1
2012F	09/28/2012	11/15/2026	5.000	4,715,000	11/15/2022	100.000	59261AN94
2012F	09/28/2012	11/15/2027	4.000	1,000,000	11/15/2022	100.000	59261AN86
2012F	09/28/2012	11/15/2030	4.000	50,000,000	11/15/2022	100.000	59259YTJ8
2012F	09/28/2012	11/15/2030	5.000	20,645,000	11/15/2022	100.000	59261AP27
2012H	11/15/2012	11/15/2026	5.000	335,000	11/15/2022	100.000	59261AR25
2012H	11/15/2012	11/15/2027	5.000	350,000	11/15/2022	100.000	59261AR33
2012H	11/15/2012	11/15/2029	5.000	375,000	11/15/2022	100.000	59261AR41
2012H	11/15/2012	11/15/2030	5.000	400,000	11/15/2022	100.000	59261AR58
2012H	11/15/2012	11/15/2031	5.000	420,000	11/15/2022	100.000	59261AR66
2012H	11/15/2012	11/15/2033	5.000	450,000	11/15/2022	100.000	59261AR74
2012H	11/15/2012	11/15/2042	5.000	17,165,000	11/15/2022	100.000	59261AR82

TBTA General Revenue and Subordinate Revenue Bonds

- On February 14, 2023, MTA defeased certain **TBTA General Revenue Bonds Subseries 2009A-1 and Series 2012A, 2012B, 2013C and TBTA Subordinate Revenue Bonds, Series 2013A** with proceeds from the TBTA General Revenue Refunding Bonds, Series 2023A transaction. The tables below show the maturity and principal amount of the bonds that were defeased until payment was made on the respective redemption dates.

Series	Dated Date	Maturity	Interest Rate	Outstanding Amount	Refunded Amount	Amount Remaining Outstanding	Redemption Date	Redemption Price	CUSIP	Pre-Refunded CUSIP	Unrefunded CUSIP
2009A-1	11/15/2012	11/15/2025	5.000%	\$2,190,000	\$2,190,000	-	3/16/2023	100%	89602RDN2		
2009A-1	11/15/2012	11/15/2026	5.000	2,320,000	2,320,000	-	3/16/2023	100	89602RDP7		
2009A-1	11/15/2012	11/15/2027	5.000	850,000	850,000	-	3/16/2023	100	89602RDQ5		
2009A-1	11/15/2012	11/15/2028	3.000	3,700,000	3,700,000	-	3/16/2023	100	89602ND35		
2009A-1	11/15/2012	11/15/2029	5.000	3,925,000	3,925,000	-	3/16/2023	100	89602ND43		
2009A-1	11/15/2012	11/15/2030	5.000	4,140,000	4,140,000	-	3/16/2023	100	89602ND50		
2009A-1	11/15/2012	11/15/2031	5.000	4,380,000	4,380,000	-	3/16/2023	100	89602ND68		
2009A-1	11/15/2012	11/15/2032	5.000	4,635,000	4,635,000	-	3/16/2023	100	89602ND76		
2009A-1	11/15/2012	11/15/2034	5.000	10,215,000	10,215,000	-	3/16/2023	100	89602ND84		
2009A-1	11/15/2012	11/15/2036	5.000	11,475,000	11,475,000	-	3/16/2023	100	89602NE26		
2009A-1	11/15/2012	11/15/2038	5.000	12,885,000	12,885,000	-	3/16/2023	100	89602ND92		
2012A	6/6/2012	11/15/2028	3.000	7,265,000	7,265,000	-	3/16/2023	100	89602NYE8		
2012A	6/6/2012	11/15/2029	4.000	7,625,000	7,625,000	-	3/16/2023	100	89602NYF5		
2012A	6/6/2012	11/15/2030	3.250	8,005,000	8,005,000	-	3/16/2023	100	89602NYG3		
2012A	6/6/2012	11/15/2031	4.000	8,405,000	8,405,000	-	3/16/2023	100	89602NYH1		
2012A	6/6/2012	11/15/2032	4.000	8,830,000	8,830,000	-	3/16/2023	100	89602NYJ7		
2012A	6/6/2012	11/15/2033	4.000	9,270,000	9,270,000	-	3/16/2023	100	89602NYK4		
2012A	6/6/2012	11/15/2034	4.000	9,640,000	9,640,000	-	3/16/2023	100	89602NYL2		
2012A	6/6/2012	11/15/2035	4.000	10,025,000	10,025,000	-	3/16/2023	100	89602NYM0		
2012A	6/6/2012	11/15/2036	4.000	10,425,000	10,425,000	-	3/16/2023	100	89602NYN8		
2012A	6/6/2012	11/15/2037	4.000	10,845,000	10,845,000	-	3/16/2023	100	89602NYP3		
2012A	6/6/2012	11/15/2042	4.000	61,080,000	23,005,000	\$38,075,000	3/16/2023	100	89602NYQ1	89602RJW6	89602RJX4

Series	Dated Date	Maturity	Interest Rate	Outstanding Amount	Refunded Amount	Amount Remaining Outstanding	Redemption Date	Redemption Price	CUSIP	Pre-Refunded CUSIP	Unrefunded CUSIP
2012B	8/23/2012	11/15/2025	4.000%	\$20,000,000	\$20,000,000	-	3/16/2023	100%	89602NZG2		
2012B	8/23/2012	11/15/2025	5.000	44,060,000	44,060,000	-	3/16/2023	100	89602NB37		
2012B	8/23/2012	11/15/2026	5.000	66,910,000	66,910,000	-	3/16/2023	100	89602NZH0		
2012B	8/23/2012	11/15/2027	5.000	33,620,000	33,620,000	-	3/16/2023	100	89602NZJ6		
2012B	8/23/2012	11/15/2028	5.000	20,700,000	20,700,000	-	3/16/2023	100	89602NZK3		
2012B	8/23/2012	11/15/2029	5.000	21,730,000	21,730,000	-	3/16/2023	100	89602NZL1		
2012B	8/23/2012	11/15/2030	5.000	12,635,000	12,635,000	-	3/16/2023	100	89602NZM9		
2012B	8/23/2012	11/15/2031	5.000	13,260,000	13,260,000	-	3/16/2023	100	89602NZN7		
2012B	8/23/2012	11/15/2032	4.000	37,110,000	37,110,000	-	3/16/2023	100	89602NZP2		
2013C	4/18/2013	11/15/2029	5.000	6,340,000	6,340,000	-	5/15/2023	100	89602NS47		
2013C	4/18/2013	11/15/2030	5.000	6,660,000	6,660,000	-	5/15/2023	100	89602NS54		
2013C	4/18/2013	11/15/2031	5.000	6,990,000	6,990,000	-	5/15/2023	100	89602NS62		
2013C	4/18/2013	11/15/2032	5.000	7,340,000	7,340,000	-	5/15/2023	100	89602NS70		
2013C	4/18/2013	11/15/2033	5.000	7,705,000	7,705,000	-	5/15/2023	100	89602NS88		
2013C	4/18/2013	11/15/2038	5.000	83,000,000	83,000,000	-	5/15/2023	100	89602NS96		

Subordinate Revenue Bonds

Series	Dated Date	Maturity	Interest Rate	Outstanding Amount	Refunded Amount	Amount Remaining Outstanding	Redemption Date	Redemption Price	CUSIP*	Pre-Refunded CUSIP	Unrefunded CUSIP
2013A	1/29/2013	11/15/2024	5.000%	\$57,270,000	\$47,270,000	\$10,000,000	5/15/2023	100%	89602NE83	89602RJY2	89602RIZ9
2013A	1/29/2013	11/15/2025	5.000	60,465,000	60,465,000	-	5/15/2023	100	89602NE91		
2013A	1/29/2013	11/15/2026	5.000	63,460,000	63,460,000	-	5/15/2023	100	89602NH31		
2013A	1/29/2013	11/15/2027	4.000	15,010,000	15,010,000	-	5/15/2023	100	89602NF25		
2013A	1/29/2013	11/15/2027	5.000	51,905,000	51,905,000	-	5/15/2023	100	89602NH49		
2013A	1/29/2013	11/15/2028	4.000	11,175,000	11,175,000	-	5/15/2023	100	89602NF33		
2013A	1/29/2013	11/15/2028	5.000	59,130,000	59,130,000	-	5/15/2023	100	89602NH56		
2013A	1/29/2013	11/15/2029	5.000	15,000,000	15,000,000	-	5/15/2023	100	89602NF41		
2013A	1/29/2013	11/15/2030	5.000	15,000,000	15,000,000	-	5/15/2023	100	89602NG73		
2013A	1/29/2013	11/15/2031	3.125	15,000,000	15,000,000	-	5/15/2023	100	89602NG81		
2013A	1/29/2013	11/15/2032	3.125	15,000,000	15,000,000	-	5/15/2023	100	89602NG32		

Release, substitution or sale of property securing repayment of the securities, if material.

Rating changes.

The following reflects the various changes that occurred between May 1, 2022 and April 28, 2023

- On July 20, 2022, S&P Global Ratings withdrew its joint ratings on MTA's enhanced VRDB TRB Subseries 2005D-2 as a result of its Letter of Credit Provider - Helaba requesting a withdrawal of its long-term and short-term ratings on July 1, 2022 (due to Helaba exiting the letter of credit service for VRDBs generally).
- On October 31, 2022, KBRA revised the outlook on Transportation Revenue Bonds (AA) from negative to stable, while affirming the AA rating.

Tender Offers/Secondary Market Purchases.

The following were mandatory tender notices in conjunction with remarketings due to their related purchase dates between May 1, 2022 and April 23, 2023.

Transportation Revenue Bonds

- **TRB Subseries 2005D-2**, Notices of Mandatory Tender on November 1, 2022. The subseries was remarketed with letter of credit substitution in Daily Mode with a new letter of credit by Bank of Montreal, acting through its Chicago Branch.
- **TRB Subseries 2012G-4**, Notices of Mandatory Tender and Mode Change on November 1, 2022. The subseries was converted from LIBOR FRN and remarketed in Daily Mode with a new letter of credit by Bank of Montreal, acting through its Chicago Branch.
- **TRB Series 2011B**, Notice of Mandatory Tender on November 1, 2022. The bonds were refunded with a cross-credit refunding through the Payroll Mobility Tax Senior Lien Variable Rate Refunding Green Bonds, Subseries 2022E-2a (SOFR Tender Notes).
- **TRB Subseries 2014D-2 and TRB Subseries 2018A-2**, Notices of Mandatory Tender on November 15, 2022. The bonds were refunded with a cross-credit refunding through the Payroll Mobility Tax Senior Lien Refunding Green Bonds, Subseries 2022E-2b.

Dedicated Tax Fund Bonds

- **DTF Subseries 2008A-2a**, Notice of Mandatory Tender and Mode Change on June 1, 2022. The Subseries 2008A-2a bonds were converted from SIFMA FRNs and remarketed in Daily Mode with a new letter of credit by TD Bank, National Association.

TBTA General Revenue Bonds

- **TBTA Series 2018E (Federally Taxable)**, Notice of Mandatory Tender on December 8, 2022. The subseries was remarketed with letter of credit substitution in Weekly Mode with a new letter of credit by USB AG, acting through its Stamford Branch.

Bankruptcy, insolvency, receivership or similar event of the obligated person.

Mergers, consolidations, acquisitions, the sale of all or substantially all of the assets of the obligated person or their termination, if material.

Appointment of a successor or additional trustee or the change of the name of a trustee, if material.

- On September 14, 2022, MTA Bridges and Tunnels appointed, and The Bank of New York Mellon accepted its appointment, to serve as Successor Trustee for its General Revenue Bonds, replacing U.S. Bank Trust National Association.

Incurrence of a financial obligation of the obligated person, if material, or agreement to covenants, events of default, remedies, priority rights, or other similar terms of a financial obligation of the obligated person, any of which affect security holders, if material.

Commercial Lines of Credit

- On August 2, 2022, MTA entered into a taxable revolving \$800 million credit agreement with JPMorgan Chase Bank, National Association, and a taxable revolving \$400 million credit agreement with Bank of America, National Association. Both agreements are active until August 1, 2025.

Default, event of acceleration, termination event, modification of terms, or other similar events under the terms of a financial obligation of the obligated person, any of which reflect financial difficulties

[THIS PAGE INTENTIONALLY LEFT BLANK]

Part II. Tab 3b: Notice of Voluntary Disclosures

Voluntary Notices.

The following voluntary notices were published between May 1, 2022 and April 28, 2023.

- Notice of Extension on Letter of Credit Facility for TBTA Subseries 2005B-4c, dated May 20, 2022.
- Notice of Extension on Letter of Credit Facility for TRB Subseries 2012A-2, dated May 26, 2022.
- Notice of Extension on Letter of Credit Facility for DTF Subseries 2008A-1, dated June 1, 2022.
- Notice regarding the resignation of U.S. Bank Trust National Association as Trustee for TBTA General Revenue Bonds, and an anticipated Successor Trustee being finalized, dated August 4, 2022.
- Notice of an Early Mandatory Redemption of Hudson Rail Yard Refunding Trust Obligations, Series 2020A, dated August 16, 2022.
- Notice of Extension on Letter of Credit Facility for TRB Subseries 2015E-3, dated August 31, 2022.
- Notice of Extension of Letter of Credit Facility for DTF Subseries 2008B-3c, dated October 25, 2022.
- Notice of Extension of Letter of Credit Facility for DTF Subseries 2008A-2b, dated October 25, 2022.
- Notice regarding an Early Mandatory Redemption of Hudson Rail Yard Refunding Trust Obligations, Series 2020A, dated November 15, 2022.
- Notice regarding Rescission of the December 21, 2022 Conditional Redemption for certain Dedicated Tax Fund Bonds, dated January 6, 2023.
- Notice regarding Rescission of the December 21, 2022 Conditional Redemption for certain Transportation Revenue Bonds, dated January 6, 2023.