

**NOTICE OF DEFEASANCE AND DESIGNATION  
OF CERTAIN BONDS FOR PRIOR REDEMPTION**

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY**

**GENERAL REVENUE BONDS  
SUBORDINATE REVENUE BONDS**

NOTICE IS HEREBY GIVEN, pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, with respect to the General Revenue Bonds and Subordinate Revenue Bonds issued by the Triborough Bridge and Tunnel Authority (the “TBTA”) described in **Exhibit A** hereto (the “Defeased Bonds”), that, on February 14, 2023, the TBTA (i) deposited with The Bank of New York Mellon, the Trustee for the Defeased Bonds, to be held by the Trustee, as Escrow Agent for the Defeased Bonds, in one or more escrow accounts, monies sufficient to pay when due the interest on the Defeased Bonds through the applicable redemption date, and the principal together with any applicable redemption premium thereon and (ii) irrevocably designated the Defeased Bonds for redemption as aforesaid.

As a result of such aforesaid deposit, said Defeased Bonds are deemed to have been paid in accordance with the applicable provisions of the General Resolution Authorizing General Revenue Obligations of TBTA adopted on March 26, 2002, as amended and supplemented, and the 2001 Subordinate Revenue Resolution Authorizing Subordinate Revenue Obligations of TBTA adopted on March 26, 2002, as amended and supplemented, as the case may be. Any such redemption does not apply to any General Revenue Bonds or Subordinate Revenue Bonds other than the Defeased Bonds described in **Exhibit A**. No representation is made as to the correctness of the CUSIP numbers as contained in this notice and an error in a CUSIP number as contained in this notice shall not affect the validity of the proceedings for defeasance.

**TRIBOROUGH BRIDGE AND TUNNEL  
AUTHORITY**

Dated: February 14, 2023

**EXHIBIT A**  
**DEFEASED BONDS**

The following table provides information regarding the General Revenue Bonds and Subordinate Revenue Bonds of MTA Bridges and Tunnels defeased with the proceeds of the Series 2023A Bonds and certain other funds of MTA Bridges and Tunnels (the Defeased Bonds).

**General Revenue Bonds**

Series	Dated Date	Maturity	Interest Rate	Outstanding Amount	Refunded Amount	Amount Remaining Outstanding	Redemption Date	Redemption Price	CUSIP*	Pre-Refunded CUSIP*	Unrefunded CUSIP*
2009A-1	11/15/2012	11/15/2025	5.000%	\$2,190,000	\$2,190,000	-	3/16/2023	100%	89602RDN2		
2009A-1	11/15/2012	11/15/2026	5.000	2,320,000	2,320,000	-	3/16/2023	100	89602RDP7		
2009A-1	11/15/2012	11/15/2027	5.000	850,000	850,000	-	3/16/2023	100	89602RDQ5		
2009A-1	11/15/2012	11/15/2028	3.000	3,700,000	3,700,000	-	3/16/2023	100	89602ND35		
2009A-1	11/15/2012	11/15/2029	5.000	3,925,000	3,925,000	-	3/16/2023	100	89602ND43		
2009A-1	11/15/2012	11/15/2030	5.000	4,140,000	4,140,000	-	3/16/2023	100	89602ND50		
2009A-1	11/15/2012	11/15/2031	5.000	4,380,000	4,380,000	-	3/16/2023	100	89602ND68		
2009A-1	11/15/2012	11/15/2032	5.000	4,635,000	4,635,000	-	3/16/2023	100	89602ND76		
2009A-1†	11/15/2012	11/15/2034	5.000	10,215,000	10,215,000	-	3/16/2023	100	89602ND84		
2009A-1†	11/15/2012	11/15/2036	5.000	11,475,000	11,475,000	-	3/16/2023	100	89602NE26		
2009A-1†	11/15/2012	11/15/2038	5.000	12,885,000	12,885,000	-	3/16/2023	100	89602ND92		
2012A	6/6/2012	11/15/2028	3.000	7,265,000	7,265,000	-	3/16/2023	100	89602NYE8		
2012A	6/6/2012	11/15/2029	4.000	7,625,000	7,625,000	-	3/16/2023	100	89602NYF5		
2012A	6/6/2012	11/15/2030	3.250	8,005,000	8,005,000	-	3/16/2023	100	89602NYG3		
2012A	6/6/2012	11/15/2031	4.000	8,405,000	8,405,000	-	3/16/2023	100	89602NYH1		
2012A	6/6/2012	11/15/2032	4.000	8,830,000	8,830,000	-	3/16/2023	100	89602NYJ7		
2012A	6/6/2012	11/15/2033	4.000	9,270,000	9,270,000	-	3/16/2023	100	89602NYK4		
2012A	6/6/2012	11/15/2034	4.000	9,640,000	9,640,000	-	3/16/2023	100	89602NYL2		
2012A	6/6/2012	11/15/2035	4.000	10,025,000	10,025,000	-	3/16/2023	100	89602NYM0		
2012A	6/6/2012	11/15/2036	4.000	10,425,000	10,425,000	-	3/16/2023	100	89602NYN8		
2012A	6/6/2012	11/15/2037	4.000	10,845,000	10,845,000	-	3/16/2023	100	89602NYP3		
2012A†	6/6/2012	11/15/2042	4.000	61,080,000	23,005,000	\$38,075,000	3/16/2023	100	89602NYQ1	89602RJW6	89602RJX4
2012B	8/23/2012	11/15/2025	4.000	20,000,000	20,000,000	-	3/16/2023	100	89602NZG2		
2012B	8/23/2012	11/15/2025	5.000	44,060,000	44,060,000	-	3/16/2023	100	89602NB37		
2012B	8/23/2012	11/15/2026	5.000	66,910,000	66,910,000	-	3/16/2023	100	89602NZH0		
2012B	8/23/2012	11/15/2027	5.000	33,620,000	33,620,000	-	3/16/2023	100	89602NZJ6		
2012B	8/23/2012	11/15/2028	5.000	20,700,000	20,700,000	-	3/16/2023	100	89602NZK3		
2012B	8/23/2012	11/15/2029	5.000	21,730,000	21,730,000	-	3/16/2023	100	89602NZL1		
2012B	8/23/2012	11/15/2030	5.000	12,635,000	12,635,000	-	3/16/2023	100	89602NZM9		
2012B	8/23/2012	11/15/2031	5.000	13,260,000	13,260,000	-	3/16/2023	100	89602NZN7		
2012B	8/23/2012	11/15/2032	4.000	37,110,000	37,110,000	-	3/16/2023	100	89602NZP2		

\* CUSIP numbers have been assigned by an organization not affiliated with MTA Bridges and Tunnels and are included solely for the convenience of the holders of the Defeased Bonds. MTA Bridges and Tunnels is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Defeased Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Defeased Bonds.

† Defeased Bonds will be credited against the mandatory redemption dates shown on page A-3.

### General Revenue Bonds

Series	Dated Date	Maturity	Interest Rate	Outstanding Amount	Refunded Amount	Amount Remaining Outstanding	Redemption Date	Redemption Price	CUSIP <sup>1</sup>	Pre-Refunded CUSIP*	Unrefunded CUSIP*
2013C	4/18/2013	11/15/2029	5.000%	\$6,340,000	\$6,340,000	-	5/15/2023	100%	89602NS47		
2013C	4/18/2013	11/15/2030	5.000	6,660,000	6,660,000	-	5/15/2023	100	89602NS54		
2013C	4/18/2013	11/15/2031	5.000	6,990,000	6,990,000	-	5/15/2023	100	89602NS62		
2013C	4/18/2013	11/15/2032	5.000	7,340,000	7,340,000	-	5/15/2023	100	89602NS70		
2013C	4/18/2013	11/15/2033	5.000	7,705,000	7,705,000	-	5/15/2023	100	89602NS88		
2013C <sup>†</sup>	4/18/2013	11/15/2038	5.000	83,000,000	83,000,000	-	5/15/2023	100	89602NS96		

### Subordinate Revenue Bonds

Series	Dated Date	Maturity	Interest Rate	Outstanding Amount	Refunded Amount	Amount Remaining Outstanding	Redemption Date	Redemption Price	CUSIP*	Pre-Refunded CUSIP*	Unrefunded CUSIP*
2013A	1/29/2013	11/15/2024	5.000%	\$57,270,000	\$47,270,000	\$10,000,000	5/15/2023	100%	89602NE83	89602RJY2	89602RJZ9
2013A	1/29/2013	11/15/2025	5.000	60,465,000	60,465,000	-	5/15/2023	100	89602NE91		
2013A	1/29/2013	11/15/2026	5.000	63,460,000	63,460,000	-	5/15/2023	100	89602NH31		
2013A	1/29/2013	11/15/2027	4.000	15,010,000	15,010,000	-	5/15/2023	100	89602NF25		
2013A	1/29/2013	11/15/2027	5.000	51,905,000	51,905,000	-	5/15/2023	100	89602NH49		
2013A	1/29/2013	11/15/2028	4.000	11,175,000	11,175,000	-	5/15/2023	100	89602NF33		
2013A	1/29/2013	11/15/2028	5.000	59,130,000	59,130,000	-	5/15/2023	100	89602NH56		
2013A	1/29/2013	11/15/2029	5.000	15,000,000	15,000,000	-	5/15/2023	100	89602NF41		
2013A	1/29/2013	11/15/2030	5.000	15,000,000	15,000,000	-	5/15/2023	100	89602NG73		
2013A	1/29/2013	11/15/2031	3.125	15,000,000	15,000,000	-	5/15/2023	100	89602NG81		
2013A	1/29/2013	11/15/2032	3.125	15,000,000	15,000,000	-	5/15/2023	100	89602NG32		

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† Defeased Bonds will be credited against the mandatory redemption dates shown on page A-3.

Defeased Bonds will be credited against the following mandatory redemption dates:

**\$10,215,000 5.00% Series 2009A-1 Term Bonds  
Due November 15, 2034**

**CUSIP Number: 89602ND84\***

<b><u>November 15</u></b>	<b><u>Refunded Amount</u></b>
2033	\$4,965,000
2034	5,250,000

**\$11,475,000 5.00% Series 2009A-1 Term Bonds  
Due November 15, 2036**

**CUSIP Number: 89602NE26\***

<b><u>November 15</u></b>	<b><u>Refunded Amount</u></b>
2035	\$5,565,000
2036	5,910,000

**\$12,885,000 5.00% Series 2009A-1 Term Bonds  
Due November 15, 2038**

**CUSIP Number: 89602ND92\***

<b><u>November 15</u></b>	<b><u>Refunded Amount</u></b>
2037	\$6,235,000
2038	6,650,000

**\$23,005,000 4.00% Series 2012A Term Bonds  
Due November 15, 2042**

**CUSIP Number: 89602NYQ1\***

<b><u>November 15</u></b>	<b><u>Refunded Amount</u></b>
2038	\$11,275,000
2039	11,730,000

**\$83,000,000 5.00% Series 2013C Term Bonds  
Due November 15, 2038**

**CUSIP Number: 89602NS96\***

<b><u>November 15</u></b>	<b><u>Refunded Amount</u></b>
2034	\$15,020,000
2035	15,770,000
2036	16,560,000
2037	17,390,000
2038	18,260,000

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