

**NOTICE OF RESCISSION  
OF NOTICE OF CONDITIONAL REDEMPTION DATED DECEMBER 21, 2022  
METROPOLITAN TRANSPORTATION AUTHORITY  
DEDICATED TAX FUND REFUNDING BONDS,  
SERIES 2012A**

Reference is hereby made to that certain Notice of Conditional Redemption (the “Redemption Notice”), issued on December 21, 2022, to the Owners of the Metropolitan Transportation Authority Dedicated Tax Fund Bonds set forth on Schedule A hereto (the “Bonds”) issued by the Metropolitan Transportation Authority (the “Issuer”) pursuant to Section A-405 of the Dedicated Tax Fund Obligation Resolution, adopted by the Issuer on March 26, 2002, (the “Resolution”) between the Issuer and The Bank of New York Mellon, as Trustee and Paying Agent (the “Trustee”), as supplemented, and the Certificate of Determination Relating to Dedicated Tax Fund Refunding Bonds, Series 2012A, of the Metropolitan Transportation Authority, dated as of October 25, 2012.

Pursuant to the Redemption Notice, notice was given to the Owners that the Bonds were being called for redemption prior to maturity on January 12, 2023. In accordance with the Redemption Notice and A-405 of the Resolution, the Trustee has received a written direction from the Issuer to rescind the Redemption Notice, solely with respect to the Bonds set forth on Schedule A hereto. Accordingly, notice is hereby given to the Owners that the Redemption Notice has been rescinded with respect to the Bonds set forth on Schedule A hereto and that redemption of such Bonds shall not occur on January 12, 2023. The Trustee shall promptly return to the respective Owners any Bonds previously received by the Trustee for redemption. The Redemption Notice relating to bonds other than the Bonds shall be unaffected by this Notice of Rescission.

DATED this 6th day of January, 2023.

**METROPOLITAN TRANSPORTATION  
AUTHORITY**

By: **THE BANK OF NEW YORK  
MELLON**, as Trustee

## SCHEDULE A

<u>Series</u>	<u>Maturity Date</u>	<u>Outstanding Principal Amount</u>	<u>Principal Amount Subject to Rescission</u>	<u>Interest Rate</u>	<u>CUSIP Number (59259N)**</u>
2012A	11/15/2024	\$ 5,000,000	\$ 5,000,000	2.50%	R39
2012A	11/15/2028	50,000,000	50,000,000	3.00	R70

\*\* No representation is made as to the accuracy of the CUSIP number either as printed on the Bonds or as set forth in this Notice of Rescission of Notice of Conditional Redemption.