

MTA Voluntary Filing on EMMA

Exhibit A

**NOTICE OF RESCISSION
OF NOTICE OF CONDITIONAL REDEMPTION DATED DECEMBER 21, 2022
METROPOLITAN TRANSPORTATION AUTHORITY
TRANSPORTATION REVENUE BONDS**

**[MATURITY, PRINCIPAL AMOUNT AND CUSIP # AS DERIVED FROM SCHEDULE A
HERETO]**

Reference is hereby made to that certain Notice of Conditional Redemption (the “Redemption Notice”), issued on December 21, 2022, to the Owners of the Metropolitan Transportation Authority Transportation Revenue Bonds set forth on Schedule A hereto (the “Bonds”) issued by the Metropolitan Transportation Authority (the “Issuer”) pursuant to Section A-405 of the General Resolution Authorizing Transportation Revenue Obligations (the “Resolution”), adopted by the Issuer on March 26, 2002, as supplemented, between the Issuer and The Bank of New York Mellon, as Trustee and Paying Agent (the “Trustee”).

Pursuant to the Redemption Notice, notice was given to the Owners that the Bonds were being called for redemption prior to maturity on January 12, 2023. In accordance with the Redemption Notice and A-405 of the Resolution, the Trustee has received a written direction from the Issuer to rescind the Redemption Notice, solely with respect to the Bonds set forth on Schedule A hereto. Accordingly, notice is hereby given to the Owners that the Redemption Notice has been rescinded with respect to the Bonds set forth on Schedule A hereto and that redemption of such Bonds shall not occur on January 12, 2023. The Trustee shall promptly return to the respective Owners any Bonds previously received by the Trustee for redemption. The Redemption Notice relating to bonds other than the Bonds shall be unaffected by this Notice of Rescission.

DATED this 6th day of January, 2023.

**METROPOLITAN TRANSPORTATION
AUTHORITY**

By: **THE BANK OF NEW YORK
MELLON**, as Trustee

SCHEDULE A

<u>Series</u>	<u>Maturity Date</u>	<u>Outstanding Principal Amount</u>	<u>Principal Amount Subject to Rescission</u>	<u>Interest Rate</u>	<u>CUSIP Number*</u>
2002D-1	11/1/2023	\$ 2,875,000	\$ 2,875,000	3.000%	59259YPW3
2002D-1**	11/1/2024	5,000,000	5,000,000	3.000%	59259YPX1
2012B	11/15/2024	7,660,000	7,660,000	3.000%	59259YMP1
2012B	11/15/2025	8,005,000	8,005,000	3.000%	59259YMQ9
2012B	11/15/2026	8,365,000	8,365,000	3.250%	59259YMR7
2012B	11/15/2027	8,780,000	8,780,000	3.500%	59259YMS5
2012B	11/15/2036	13,625,000	13,625,000	4.000%	59259YNB1
2012B	11/15/2039	45,095,000	30,790,000***	4.250%	59259YNC9
2012C	11/15/2027	11,335,000	11,335,000	3.500%	59259YNU9
2012C	11/15/2042	51,675,000	51,675,000	4.250%	59259YPL7
2012E	11/15/2027	19,925,000	19,925,000	3.500%	59259YSC4
2012E	11/15/2032	25,065,000	25,065,000	3.500%	59259YSH3
2012E	11/15/2038	172,085,000	91,100,000****	4.000%	59259YSK6
2012F	11/15/2025	20,000,000	20,000,000	3.125%	59259YTF6
2012H	11/15/2028	4,970,000	4,970,000	3.000%	59261AP76
2012H	11/15/2032	5,930,000	5,930,000	3.250%	59261AP84
2012H	11/15/2037	29,870,000	29,870,000	3.625%	59261AQ26

* No representation is made as to the accuracy of the CUSIP number either as printed on the Bonds or as set forth in this Notice of Rescission of Notice of Conditional Redemption.

** Insured by a municipal bond insurance policy issued by Assured Guaranty Municipal Corp.

*** Of the \$45,095,000 outstanding of the Series 2012B Bonds maturing 11/15/2039, \$14,305,000 are subject to redemption on January 12, 2023.

**** Of the \$172,085,000 outstanding of the Series 2012E Bonds maturing 11/15/2038, \$80,985,000 are subject to redemption on January 12, 2023.