

NOTICE OF REDEMPTION

**METROPOLITAN TRANSPORTATION AUTHORITY
DEDICATED TAX FUND BONDS
TRANSPORTATION REVENUE BONDS**

NOTICE IS HEREBY GIVEN, pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, that on January 12, 2023 (the “Redemption Date”), the Metropolitan Transportation Authority (the “Authority”) redeemed its Dedicated Tax Fund Bonds and Transportation Revenue Bonds described in **Exhibit A** hereto (collectively, the “Refunded Bonds”) prior to maturity, at a redemption price equal to the principal amount thereof, plus accrued interest up to but not including such Redemption Date.

Interest on all Refunded Bonds ceased to accrue on the Redemption Date.

Dated: January 12, 2023

METROPOLITAN TRANSPORTATION AUTHORITY

EXHIBIT A

REFUNDED BONDS

The following table provides information regarding Metropolitan Transportation Authority (MTA) Transportation Revenue Bonds and Dedicated Tax Fund Bonds refunded with proceeds of the Triborough Bridge and Tunnel Authority Payroll Mobility Tax Senior Lien Refunding Green Bonds, Series 2023A (Climate Bond Certified) and certain other funds of MTA (collectively, the Refunded Bonds).

Series	Dated Date	Maturity	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Redemption Price	CUSIP [†]
DTF 2012A	10/25/2012	11/15/2024	5.000%	\$68,265,000	-	1/12/2023	100	59259NS38
DTF 2012A	10/25/2012	11/15/2025	5.000%	70,280,000	-	1/12/2023	100	59259NR47
DTF 2012A	10/25/2012	11/15/2026	5.000%	73,865,000	-	1/12/2023	100	59259NR54
DTF 2012A	10/25/2012	11/15/2027	5.000%	77,560,000	-	1/12/2023	100	59259NR62
DTF 2012A	10/25/2012	11/15/2028	5.000%	33,340,000	-	1/12/2023	100	59259NS46
DTF 2012A	10/25/2012	11/15/2029	5.000%	84,400,000	-	1/12/2023	100	59259NR88
DTF 2012A	10/25/2012	11/15/2030	5.000%	100,000	-	1/12/2023	100	59259NR96
DTF 2012A	10/25/2012	11/15/2031	4.000%	48,320,000	-	1/12/2023	100	59259NS20
DTF 2012A	10/25/2012	11/15/2031	5.000%	40,305,000	-	1/12/2023	100	59259NS53
TRB 2002D-1	5/30/2002	11/1/2024	5.000%	\$14,455,000	-	1/12/2023	100	59259YPP8
TRB 2002D-1	5/30/2002	11/1/2025	5.000%	20,775,000	-	1/12/2023	100	59259YPQ6
TRB 2012B	3/15/2012	11/15/2033	4.000%	11,770,000	-	1/12/2023	100	59259YMY2
TRB 2012B	3/15/2012	11/15/2034	4.000%	12,355,000	-	1/12/2023	100	59259YMZ9
TRB 2012B	3/15/2012	11/15/2035	4.000%	12,975,000	-	1/12/2023	100	59259YNA3
TRB 2012B ^{††}	3/15/2012	11/15/2039	4.250%	14,305,000	\$30,790,000	1/12/2023	100	59259YNC9
TRB 2012C	5/3/2012	11/15/2033	4.000%	20,725,000	-	1/12/2023	100	59259YPG8
TRB 2012D	8/20/2012	11/15/2024	5.000%	10,000,000	-	1/12/2023	100	59259YQJ1
TRB 2012D*	8/20/2012	11/15/2025	5.000%	92,000,000	-	1/12/2023	100	59259YQK8
TRB 2012E ^{††}	7/20/2012	11/15/2038	4.000%	80,985,000	91,100,000	1/12/2023	100	59259YSK6
TRB 2012F	9/28/2012	11/15/2024	5.000%	119,355,000	-	1/12/2023	100	59259YTT6
TRB 2012F*	9/28/2012	11/15/2025	5.000%	103,750,000	-	1/12/2023	100	59259YTU3
TRB 2012F	9/28/2012	11/15/2026	4.000%	3,830,000	-	1/12/2023	100	59259YTG4
TRB 2012H	11/15/2012	11/15/2024	5.000%	4,170,000	-	1/12/2023	100	59261ANR4
TRB 2012H*	11/15/2012	11/15/2025	5.000%	4,380,000	-	1/12/2023	100	59261ANS2
TRB 2012H	11/15/2012	11/15/2034	4.000%	6,430,000	-	1/12/2023	100	59261AP92

[†] CUSIP numbers have been assigned by an organization not affiliated with MTA or MTA Bridges and Tunnels and are included solely for the convenience of the holders of the Refunded Bonds. Neither MTA nor MTA Bridges and Tunnels is responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Refunded Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Refunded Bonds.

^{††} Refunded Bonds were credited against the mandatory redemption dates shown on the following page.

* Refunded Bonds were redeemed with certain other funds of MTA.

**Refunded Bonds were credited against the following mandatory redemption dates:

\$14,305,000 4.250% Series 2012B Term Bond Due November 15, 2039

CUSIP[†] Number: 59259YNC9

<u>November 15</u>	<u>Refunded Amount</u>
2037	\$14,305,000

\$80,985,000 4.000% Series 2012E Term Bond Due November 15, 2038

CUSIP[†] Number: 59259YSK6

<u>November 15</u>	<u>Refunded Amount</u>
2033	\$25,945,000
2034	26,980,000
2035	28,060,000

[†] CUSIP numbers have been assigned by an organization not affiliated with MTA or MTA Bridges and Tunnels and are included solely for the convenience of the holders of the Refunded Bonds. Neither MTA nor MTA Bridges and Tunnels is responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Refunded Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Refunded Bonds.